

**4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE**  
 79th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/7/2004  
 TIME: 10:33:11AM

Agency code: 539

Agency name: AGING AND DISABILITY SERVICES

CODE	DESCRIPTION	Excp 2006	Excp 2007
	<b>Item Name:</b> Promoting Independence <b>Item Priority:</b> 5 <b>Includes Funding for the Following Strategy or Strategies:</b> 01-03-02 Home and Community-based Services (HCS)		
<b>OBJECTS OF EXPENSE:</b>			
3001	CLIENT SERVICES	4,750,944	7,116,252
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$4,750,944</b>	<b>\$7,116,252</b>
<b>METHOD OF FINANCING:</b>			
555	FEDERAL FUNDS		
93.778.005	XIX FMAP	2,869,095	4,294,658
758	GR MATCH FOR MEDICAID	1,881,849	2,821,594
	<b>TOTAL, METHOD OF FINANCING</b>	<b>\$4,750,944</b>	<b>\$7,116,252</b>

**DESCRIPTION / JUSTIFICATION:**

This request addresses the Promoting Independence Plan related to mental retardation. This item requests \$4.7 million in General Revenue for the biennium to move 146 persons from large community ICF/MRs to HCS waiver services by the end of FY 2007. If this item is not funded, the department would not be able to meet its commitments to provide mental retardation services within a twelve month period under the Promoting Independence Plan, and consumers would remain in environments that are not their preference and are more restrictive than necessary.

**EXTERNAL/INTERNAL FACTORS:**

The principal challenge in developing this item is forecasting the continuing rate of requests for community placement by persons living in large community ICF/MR facilities. Under the Promoting Independence initiative, the department's commitment is to make community waiver placements available for large ICF/MR residents within one year of the date of referral for community placement.

Cost assumptions do not include increases requested as exceptional item to current rates restoration, rebasing, inflation or direct care wage increases. In the event that any or all of these exceptional items are funded, this item will have to be adjusted accordingly. Medicaid acute care costs borne by HHSC related to the caseload growth in this item are included.

**4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE**  
 79th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004  
 TIME: 1:28:51PM

Agency code: **539**                      Agency name: **AGING AND DISABILITY SERVICES**

	Excp 2006	Excp 2007
<b>Item Name:</b>	Promoting Independence	
<b>Allocation to Strategy:</b>	1-3-2	Home and Community-based Services (HCS)
<b>OUTPUT MEASURES:</b>		
<u>1</u> Avg # Clients Served Per Month: Home & Community Based Services (HCS)	88.00	131.00
<b>EFFICIENCY MEASURES:</b>		
<u>1</u> Avg Monthly Cost Per Client Served: Home & Community Based Services	3,165.00	3,171.00
<b>EXPLANATORY/INPUT MEASURES:</b>		
<u>1</u> # Clients Receiving Services Per Year: Home & Community Based Services	9,080.00	9,116.00
<b>OBJECTS OF EXPENSE:</b>		
3001 CLIENT SERVICES	4,750,944	7,116,252
<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$4,750,944</b>	<b>\$7,116,252</b>
<b>METHOD OF FINANCING:</b>		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	2,869,095	4,294,658
758 GR MATCH FOR MEDICAID	1,881,849	2,821,594
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$4,750,944</b>	<b>\$7,116,252</b>

**FEDERAL FUNDS SUPPORTING SCHEDULE - Exceptional Items**

<b>Agency Code: 539</b>		<b>Agency Name: Department of Aging and Disability Services</b>	
<b>Item #5</b>	<b>Promoting Independence</b>		
<b>CFDA No. &amp; Strategy No.</b>	<b>CFDA Description &amp; Strategy Description</b>	<b>Requested</b>	
		<b>2006</b>	<b>2007</b>
<b>93.778.005</b>	<b>Medical Assistance Program - Title XIX - FMAP</b>		
01-03-02	Home & Community Based Services	2,869,095	4,294,658
	Total, All Strategies	2,869,095	4,294,658
	Additional Federal Funds for Employee Benefits		
	<b>TOTAL, Federal Funds</b>	<b>2,869,095</b>	<b>4,294,658</b>
	Additional General Revenue for Employee Benefits	0	0