

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/7/2004
 TIME: 10:33:11AM

Agency code: 539

Agency name: AGING AND DISABILITY SERVICES

CODE	DESCRIPTION	Excp 2006	Excp 2007
	Item Name: Restore 5% Reductions		
	Item Priority: 2		
	Includes Funding for the Following Strategy or Strategies:		
	01-01-01 Intake and Access to Services and Support		
	01-02-01 Primary Home Care		
	01-02-02 Community Attendant Services (Formerly Frail Elderly)		
	01-02-03 Day Activity and Health Services (DAHS)		
	01-03-01 Community-based Alternatives (CBA)		
	01-03-02 Home and Community-based Services (HCS)		
	01-03-03 Community Living Assistance and Support Services (CLASS)		
	01-03-04 Deaf-Blind Multiple Disabilities (DBMD)		
	01-03-05 Medically Dependent Children Program (MDCP)		
	01-03-06 Consolidated Waiver Program		
	01-03-07 Texas Home Living Waiver		
	01-06-01 Nursing Facility and Hospice Payments		
	01-07-01 Intermediate Care Facilities - Mental Retardation		
OBJECTS OF EXPENSE:			
3001	CLIENT SERVICES	24,904,034	24,681,844
4000	GRANTS	29,103	29,132
TOTAL, OBJECT OF EXPENSE		\$24,933,137	\$24,710,976
METHOD OF FINANCING:			
555	FEDERAL FUNDS		
93.778.005	XIX FMAP	15,048,777	14,913,072
758	GR MATCH FOR MEDICAID	9,855,257	9,768,772
8032	GR CERTIFIED AS MATCH FOR MEDICAID	29,103	29,132
TOTAL, METHOD OF FINANCING		\$24,933,137	\$24,710,976

DESCRIPTION / JUSTIFICATION:

The FY 2006-2007 General Revenue control totals in the department's base budget have been reduced by 5% of the FY 2004-2005 non-entitlement General Revenue. This General Revenue reduction was calculated and provided to the Department by the Legislative Budget Board. This reduction will be achieved by reducing rates for the following services: Nursing Facilities, Hospice, Primary Home Care (PHC), Community Attendent Services (CAS), Day Activity and Health Services Title XIX (DAHS), Community Based Alternatives

0000258

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
79th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/7/2004
TIME: 10:33:11AM

Agency code: 539

Agency name: AGING AND DISABILITY SERVICES

CODE DESCRIPTION

Excp 2006

Excp 2007

Waiver (CBA), Community Living Assistance and Support Services (CLASS), Deaf-Blind waiver, Medically Dependent Children's Program (MDCP), Consolidated Waiver, Community ICF/MR, Home and Community Based Services Waiver (HCS), Texas Home Living Waiver (TxHmL), and MR Service Coordination.

This item assumes that the Exceptional Item for "Entitlement growth" is funded. It restores an additional .59% of the 1.06% rate reduction for Nursing Facilities, and .59% of the 1.06% rate reduction for the community services listed above, leaving a net cumulative rate reduction of .47%.

EXTERNAL/INTERNAL FACTORS:

Further reductions to provider rates will make it difficult for providers to maintain services at current levels of quality.

0000259

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-1-1 Intake and Access to Services and Support		
EFFICIENCY MEASURES:		
<u>3</u> Avg Mthly Cost Per Consumer MR Receiving Assessment & Svc Coordination	0.48	0.48
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	44,371	44,342
4000 GRANTS	29,103	29,132
TOTAL, OBJECT OF EXPENSE	\$73,474	\$73,474
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	44,371	44,342
8032 GR CERTIFIED AS MATCH FOR MEDICAID	29,103	29,132
TOTAL, METHOD OF FINANCING	\$73,474	\$73,474

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-2-1 Primary Home Care		
EFFICIENCY MEASURES:		
<u>1</u> Average Monthly Cost Per Client Served: Primary Home Care	3.78	3.78
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	3,189,857	3,539,861
TOTAL, OBJECT OF EXPENSE	\$3,189,857	\$3,539,861
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	1,925,079	2,136,306
758 GR MATCH FOR MEDICAID	1,264,778	1,403,555
TOTAL, METHOD OF FINANCING	\$3,189,857	\$3,539,861

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-2-2 Community Attendant Services (Formerly Frail Elderly)		
EFFICIENCY MEASURES:		
1 Average Monthly Cost Per Client Served: Community Attendant Services	3.69	3.69
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	2,210,961	2,455,275
TOTAL, OBJECT OF EXPENSE	\$2,210,961	\$2,455,275
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	1,334,315	1,481,758
758 GR MATCH FOR MEDICAID	876,646	973,517
TOTAL, METHOD OF FINANCING	\$2,210,961	\$2,455,275

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-2-3 Day Activity and Health Services (DAHS)		
EFFICIENCY MEASURES:		
<u>1</u> Avg Monthly Cost Per Client Served: Day Activity and Health Services	2.79	2.79
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	596,297	617,233
TOTAL, OBJECT OF EXPENSE	\$596,297	\$617,233
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	359,865	372,500
758 GR MATCH FOR MEDICAID	236,432	244,733
TOTAL, METHOD OF FINANCING	\$596,297	\$617,233

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name:	Restore 5% Reductions	
Allocation to Strategy:	1-3-1 Community-based Alternatives (CBA)	
EFFICIENCY MEASURES:		
<u>1</u> Average Monthly Cost Per Client: Medicaid CBA Waiver	7.55	7.55
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	2,365,230	2,365,230
TOTAL, OBJECT OF EXPENSE	\$2,365,230	\$2,365,230
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	1,427,416	1,427,416
758 GR MATCH FOR MEDICAID	937,814	937,814
TOTAL, METHOD OF FINANCING	\$2,365,230	\$2,365,230

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-3-2 Home and Community-based Services (HCS)		
EFFICIENCY MEASURES:		
<u>1</u> Avg Monthly Cost Per Client Served: Home & Community Based Services	17.10	17.10
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	1,841,031	1,841,031
TOTAL, OBJECT OF EXPENSE	\$1,841,031	\$1,841,031
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	1,111,799	1,111,062
758 GR MATCH FOR MEDICAID	729,232	729,969
TOTAL, METHOD OF FINANCING	\$1,841,031	\$1,841,031

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-3-3 Community Living Assistance and Support Services(CLASS)		
EFFICIENCY MEASURES:		
1 Average Monthly Cost Per Client: CLASS Waiver	16.53	16.53
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	360,503	360,503
TOTAL, OBJECT OF EXPENSE	\$360,503	\$360,503
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	217,564	217,564
758 GR MATCH FOR MEDICAID	142,939	142,939
TOTAL, METHOD OF FINANCING	\$360,503	\$360,503

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/6/2004**
 TIME: **1:28:51PM**

Agency code: **539** Agency name: **AGING AND DISABILITY SERVICES**

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-3-4 Deaf-Blind Multiple Disabilities (DBMD)		
EFFICIENCY MEASURES:		
<u>1</u> Average Monthly Cost Per Client: Deaf-Blind Waiver	21.54	21.54
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	36,968	36,968
TOTAL, OBJECT OF EXPENSE	\$36,968	\$36,968
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	22,310	22,310
758 GR MATCH FOR MEDICAID	14,658	14,658
TOTAL, METHOD OF FINANCING	\$36,968	\$36,968

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-3-5 Medically Dependent Children Program (MDCP)		
EFFICIENCY MEASURES:		
<u>1</u> Average Monthly Cost Per Client MDCP Waiver	8.29	8.29
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	97,845	97,845
TOTAL, OBJECT OF EXPENSE	\$97,845	\$97,845
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	59,049	59,049
758 GR MATCH FOR MEDICAID	38,796	38,796
TOTAL, METHOD OF FINANCING	\$97,845	\$97,845

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **10/6/2004**
 TIME: **1:28:51PM**

Agency code: **539** Agency name: **AGING AND DISABILITY SERVICES**

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-3-6 Consolidated Waiver Program		
EFFICIENCY MEASURES:		
<u>1</u> Average Monthly Cost Per Client: Consolidated Waiver (CWP)	9.41	9.41
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	21,676	21,676
TOTAL, OBJECT OF EXPENSE	\$21,676	\$21,676
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	13,081	13,081
758 GR MATCH FOR MEDICAID	8,595	8,595
TOTAL, METHOD OF FINANCING	\$21,676	\$21,676

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version I
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: **539** Agency name: **AGING AND DISABILITY SERVICES**

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-3-7 Texas Home Living Waiver		
EFFICIENCY MEASURES:		
<u>1</u> Average Monthly Cost Per Client Served: Texas Home Living Waiver	5.84	5.84
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	199,928	199,927
TOTAL, OBJECT OF EXPENSE	\$199,928	\$199,927
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	120,737	120,656
758 GR MATCH FOR MEDICAID	79,191	79,271
TOTAL, METHOD OF FINANCING	\$199,928	\$199,927

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

79th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004

TIME: 1:28:51PM

Agency code: 539

Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore 5% Reductions		
Allocation to Strategy: 1-6-1 Nursing Facility and Hospice Payments		
EFFICIENCY MEASURES:		
<u>1</u> Average Daily Nursing Home Rate	0.50	0.50
<u>3</u> Net Nursing Facility Cost Per Medicaid Resident Per Month	15.42	15.42
<u>6</u> Average Net Payment Per Client Per Month for Hospice	11.60	11.60
<u>7</u> Average Monthly Cost Per Client Served: Promoting Independence	7.55	7.55
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	11,982,075	11,144,661
TOTAL, OBJECT OF EXPENSE	\$11,982,075	\$11,144,661
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	7,231,182	6,725,802
758 GR MATCH FOR MEDICAID	4,750,893	4,418,859
TOTAL, METHOD OF FINANCING	\$11,982,075	\$11,144,661

0000271

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: **539** Agency name: **AGING AND DISABILITY SERVICES**

	Excp 2006	Excp 2007
Item Name:	Restore 5% Reductions	
Allocation to Strategy:	1-7-1 Intermediate Care Facilities - Mental Retardation	
EFFICIENCY MEASURES:		
<u>1</u> Monthly Cost Per ICF/MR Medicaid Eligible Consumer	22.32	22.32
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	1,957,292	1,957,292
TOTAL, OBJECT OF EXPENSE	\$1,957,292	\$1,957,292
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	1,182,009	1,181,226
758 GR MATCH FOR MEDICAID	775,283	776,066
TOTAL, METHOD OF FINANCING	\$1,957,292	\$1,957,292

0000272

FEDERAL FUNDS SUPPORTING SCHEDULE - Exceptional Items

Agency Code: 539		Agency Name: Department of Aging and Disability Services	
Item #2	Restore 5% Reductions		
CFDA No. & Strategy No.	CFDA Description & Strategy Description	Requested	
		2006	2007
93.778.005	Medical Assistance Program - Title XIX - FMAP		
01-01-01	Intake & Access	44,371	44,342
01-02-01	Primary Home Care	1,925,079	2,136,306
01-02-02	Community Attendant Services	1,334,315	1,481,758
01-02-03	Day Activity & Health Services	359,865	372,500
01-03-01	Community Based Alternatives	1,427,416	1,427,416
01-03-02	Home & Community Based Services	1,111,799	1,111,062
01-03-03	Community Living Assistance & Support Services	217,564	217,564
01-03-04	Deaf-Blind Multiple Disabilities	22,310	22,310
01-03-05	Medically Dependent Children Program	59,049	59,049
01-03-06	Consolidated Waiver Program	13,081	13,081
01-03-07	Texas Home Living Waiver	120,737	120,656
01-06-01	Nursing Facility & Hospice Payments	7,231,182	6,725,802
01-07-01	Intermediate Care Facilities - Mental Retardation	1,182,009	1,181,226
	Total, All Strategies	15,048,777	14,913,072
	Additional Federal Funds for Employee Benefits	0	0
	TOTAL, Federal Funds	15,048,777	14,913,072
	Additional General Revenue for Employee Benefits	0	0