

4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
 79th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 10/7/2004
 TIME: 10:33:04AM

Agency code: 539

Agency name: AGING AND DISABILITY SERVICES

CODE	DESCRIPTION	Excp 2006	Excp 2007
	Item Name: Restore Entitlement Growth		
	Item Priority: 1		
	Includes Funding for the Following Strategy or Strategies:		
	01-02-01 Primary Home Care		
	01-02-02 Community Attendant Services (Formerly Frail Elderly)		
	01-02-03 Day Activity and Health Services (DAHS)		
	01-03-01 Community-based Alternatives (CBA)		
	01-05-01 Program of All-inclusive Care for the Elderly (PACE)		
	01-06-01 Nursing Facility and Hospice Payments		
OBJECTS OF EXPENSE:			
3001	CLIENT SERVICES	131,976,255	256,484,241
TOTAL, OBJECT OF EXPENSE		\$131,976,255	\$256,484,241
METHOD OF FINANCING:			
555	FEDERAL FUNDS		
93.778.003	XIX 50%	103,250	241,822
93.778.005	XIX FMAP	79,523,047	154,496,360
758	GR MATCH FOR MEDICAID	52,349,958	101,746,059
TOTAL, METHOD OF FINANCING		\$131,976,255	\$256,484,241

DESCRIPTION / JUSTIFICATION:

Based on instructions given to the Department the FY 2006-2007 base budget does not allow for Medicaid entitlement caseload growth. The department has been instructed to identify the number of consumers we would not be able to serve in our defined base and request funds to serve those individuals in this exceptional item. This item requests funding to cover the cost of serving additional clients above FY 2005 average levels at the current rates that have been reduced as a result of the 5% GR reduction and FMAP change that are in the FY 2006-2007 base. The department is requesting restoration of these rates in exceptional items 2-3. Services impacted: Primary Home Care (PHC), Community Attendant Services (CAS), Day Activity and Health Services Title XIX (DAHS), PACE, Medicare Skilled co-insurance, Hospice, and Rider 28 related to CBA. (There is a slight downward trend projected for Medicaid Nursing Facilities; therefore, Nursing Facilities were not included in this Entitlement Growth exceptional item.)

This item assumes that provider rates for Nursing Facilities will be reduced by 1.06% from FY 2005 levels (or 2.16% from FY 2003 levels), while provider rates for Primary Home Care, Community Attendant Services, and Day Activity and Health Services will be reduced by 1.06% from FY 2005 levels (or 2.16% from FY 2003 levels).

Medicaid caseloads are projected to increase above FY 2005 average levels by 14,867 in FY 2006, and 29,863 in FY 2007 as detailed in strategy allocation tables.

EXTERNAL/INTERNAL FACTORS:

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4.A. EXCEPTIONAL ITEM REQUEST SCHEDULE
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CODE DESCRIPTION

Excp 2006

Excp 2007

As noted in the administrators statement, the aging of the population (particularly persons 75 and over), the increasing number of young adults and children who have permanent disabilities, and the increased public awareness of community-based Long Term Care service options have contributed to the dramatic growth in demand for Long Term Care entitlement services.

Despite this increase in demand, without this additional funding the department would have to consider additional reductions in service levels and rates beyond those reductions stated above. In addition, the department may consider increasing the minimum functional eligibility score or reducing the financial income eligibility limit, which would result in the denial of services to some current clients, as well as future applicants.

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4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
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DATE: **10/6/2004**
 TIME: **1:28:46PM**

Agency code: **539** Agency name: **AGING AND DISABILITY SERVICES**

	Excp 2006	Excp 2007
Item Name: Restore Entitlement Growth		
Allocation to Strategy: 1-2-1 Primary Home Care		
OUTPUT MEASURES:		
1 Average Number of Clients Served Per Month: Primary Home Care	7,022.00	14,741.00
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	53,032,391	111,328,749
TOTAL, OBJECT OF EXPENSE	\$53,032,391	\$111,328,749
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	32,005,048	67,186,900
758 GR MATCH FOR MEDICAID	21,027,343	44,141,849
TOTAL, METHOD OF FINANCING	\$53,032,391	\$111,328,749

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
 79th Regular Session, Agency Submission, Version 1
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DATE: 10/6/2004
 TIME: 1:28:51PM

Agency code: 539 Agency name: AGING AND DISABILITY SERVICES

	Excp 2006	Excp 2007
Item Name: Restore Entitlement Growth		
Allocation to Strategy: 1-2-2 Community Attendant Services(Formerly Frail Elderly)		
OUTPUT MEASURES:		
<u>1</u> Average # of Clients Served Per Month: Community Attendant Services	4,993.00	10,505.00
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	36,868,904	77,554,633
TOTAL, OBJECT OF EXPENSE	\$36,868,904	\$77,554,633
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	22,250,384	46,804,221
758 GR MATCH FOR MEDICAID	14,618,520	30,750,412
TOTAL, METHOD OF FINANCING	\$36,868,904	\$77,554,633

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

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	Excp 2006	Excp 2007
Item Name: Restore Entitlement Growth		
Allocation to Strategy: 1-2-3 Day Activity and Health Services (DAHS)		
OUTPUT MEASURES:		
<u>1</u> Average Number of Clients Per Month: Day Activity/Health Services	677.00	1,302.00
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	3,778,147	7,266,097
TOTAL, OBJECT OF EXPENSE	\$3,778,147	\$7,266,097
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	2,280,112	4,385,090
758 GR MATCH FOR MEDICAID	1,498,035	2,881,007
TOTAL, METHOD OF FINANCING	\$3,778,147	\$7,266,097

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4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE

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Agency name: AGING AND DISABILITY SERVICES

		Excp 2006	Excp 2007
Item Name:	Restore Entitlement Growth		
Allocation to Strategy:	1-3-1 Community-based Alternatives (CBA)		
OBJECTS OF EXPENSE:			
3001 CLIENT SERVICES		206,500	483,644
TOTAL, OBJECT OF EXPENSE		\$206,500	\$483,644
METHOD OF FINANCING:			
555 FEDERAL FUNDS			
93.778.003 XIX 50%		103,250	241,822
758 GR MATCH FOR MEDICAID		103,250	241,822
TOTAL, METHOD OF FINANCING		\$206,500	\$483,644

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4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
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	Excp 2006	Excp 2007
Item Name: Restore Entitlement Growth		
Allocation to Strategy: 1-5-1 Program of All-inclusive Care for the Elderly (PACE)		
OUTPUT MEASURES:		
<u>1</u> Avg # of Recipients Per Month: Program for All Inclusive Care (PACE)	43.00	43.00
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	1,204,370	1,204,370
TOTAL, OBJECT OF EXPENSE	\$1,204,370	\$1,204,370
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	726,837	726,837
758 GR MATCH FOR MEDICAID	477,533	477,533
TOTAL, METHOD OF FINANCING	\$1,204,370	\$1,204,370

4.B. EXCEPTIONAL ITEMS STRATEGY ALLOCATION SCHEDULE
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	Excp 2006	Excp 2007
Item Name: Restore Entitlement Growth		
Allocation to Strategy: 1-6-1 Nursing Facility and Hospice Payments		
OUTPUT MEASURES:		
<u>2</u> Average Number Receiving Nursing Facility Copayments/Mo	229.00	363.00
<u>3</u> Average Number of Clients Receiving Hospice Services Per Month	350.00	698.00
<u>5</u> Average Number of Promoting Independence Clients Served Per Month	1,554.00	2,211.00
OBJECTS OF EXPENSE:		
3001 CLIENT SERVICES	36,885,943	58,646,748
TOTAL, OBJECT OF EXPENSE	\$36,885,943	\$58,646,748
METHOD OF FINANCING:		
555 FEDERAL FUNDS		
93.778.005 XIX FMAP	22,260,666	35,393,312
758 GR MATCH FOR MEDICAID	14,625,277	23,253,436
TOTAL, METHOD OF FINANCING	\$36,885,943	\$58,646,748

FEDERAL FUNDS SUPPORTING SCHEDULE - Exceptional Items

Agency Code: 539		Agency Name: Department of Aging and Disability Services	
Item #1	Restore Entitlement Growth		
CFDA No. & Strategy No.	CFDA Description & Strategy Description	Requested	
		2006	2007
93.778.003	Medical Assistance Program - Title XIX @ 50%		
01-03-01	Community Based Alternatives	103,250	241,822
	Total, All Strategies	103,250	241,822
93.778.005	Medical Assistance Program - Title XIX - FMAP		
01-02-01	Primary Home Care	32,005,048	67,186,900
01-02-02	Community Attendant Services	22,250,384	46,804,221
01-02-03	Day Activity & Health Services	2,280,112	4,385,090
01-05-01	Program of All-Inclusive Care for the Elderly (PACE)	726,837	726,837
01-06-01	Nursing Facility & Hospice Payments	22,260,666	35,393,312
	Total, All Strategies	79,523,047	154,496,360
	Additional Federal Funds for Employee Benefits	0	0
	TOTAL, Federal Funds	79,626,297	154,738,182
	Additional General Revenue for Employee Benefits	0	0