



Texas Department of Insurance

Financial, Company Licensing & Registration, Mail Code 305-2C
333 Guadalupe • P. O. Box 149104, Austin, Texas 78714-9104
512-322-3507 telephone • 512-322-3550 fax • www.tdi.state.tx.us

Form PG1R

Renewal/Amendment of Purchasing Group Registration

Renewal Amendment

This form is to be used for renewal or amendment, check appropriate box, and complete each section. Pursuant to Chapter 2201, Texas Insurance Code

Section I: Purchasing Group Information

- 1. Name of Purchasing Group in Full
2. Principal Place of Business
A. Street Address
City State Zip
B. Mailing Address
City State Zip
3. Contact Person
Name and Title
4. Phone Number E-Mail Address
5. A. Domiciliary State B. State of highest aggregate premiums

Section II: Insurer Information

- 1. Insurer's Name NAIC ID #
2. Add Insurer(s) NAIC ID #
3. Delete Insurer(s) NAIC ID #

Section III: Agent Information - (If adding an agency, please include the name of the contact person who will be responsible for signing the PG3 Form.)

1. Agent/Agency Name _____ License No. _____
Contact Person's Name _____ Phone No (____) _____
2. Add Agent/Agency _____ License No. _____
Contact Person's Name _____ Phone No (____) _____
3. Delete Agent/Agency _____ License No. _____

Deleted agents/agencies must file a PG3 Form at the time the agent/agency is deleted.

Section IV: Affirmation and Execution

I certify that all statements and information in the registration are true and correct and that I have the authority to execute and file this registration for the purchasing group.

Signature

Typed or printed name and title

The State of _____

County of _____

Before me, _____ notary
(insert name of notary)

public in and for the State of _____, on this day personally appeared
_____ known to me (or proved to me)
(insert the name and position of the officer)

on the oath of _____, or
through _____ to be the person
(description of identity card or other document)

whose name is subscribed to the foregoing instrument, and acknowledged to me that (s)he executed the same for the purposes and consideration therein expressed.

Given under my hand and seal of office this _____ day of _____, 20____.

(NOTARY SEAL)

Notary Signature

Instructions for Renewal/Amendment of Registration

The Form PG1 was adopted to meet the requirements of Texas Insurance Code, Chapter 2201.001. Form PG1R was developed for the annual renewal registration and/or amendment to the original registration. **This form must be completed in full when renewing the registration. All renewals are due July 1 each year. Group may be withdrawn if renewal not received or postmarked by July 1.** The following are areas that require special attention or explanation.

Section I Purchasing Group Information

The name of the purchasing group should be shown exactly as it was on the original registration form, **do not use abbreviations.**

Section II Insurer Information

The full and complete name of each insurer must be listed. Include the NAIC Company ID No.

Item 1 - list all active insurers as shown on the original registration form.

Item 2 - list any new insurer added that was not previously reported.

Item 3 - list any insurers that are no longer writing the purchasing group coverage.

Section III Agent Information

The full and complete name of each agent/agency as shown on the Texas agent license must be listed along with the Texas license number.

Item 1 - list all active agents/agencies as shown on the original registration form.

Item 2 - list any new agent/agency added that was not previously reported. If adding an agency, you must include the name of the officer and/or director of the agency who will be signing the PG3 Form. If more than one agent/agency is added, use a separate sheet of paper using the exact same format as the PG1R Form.

Item 3 - list any agent/agency that is no longer writing the purchasing group coverage. If more than one agent/agency is deleted, use a separate sheet of paper using the exact same format as the PG1R Form. **Deleted agents/agencies must file a PG3 Form at the time the agent/agency is deleted.**

Each agent must be properly licensed in Texas. Each agent/agency must hold a current General Lines Property and Casualty agent's license and surplus lines license (if the group is insured by a surplus lines insurer). Under Texas agent's laws, Managing General Agents are not authorized to represent the policyholder and therefore, are not acceptable for purchasing groups.

Each agent/agency must have a current appointment to represent each licensed insurer listed on the registration.

If you have any questions, you may call 512-322-3535 or fax 512-322-3550.

Return completed forms to: Texas Department of Insurance
Company License & Registration, MC 305-2C
PO Box 149104
Austin, TX 78714-9104