# TEXAS DEPARTMENT OF INSURANCE HEALTH MAINTENANCE ORGANIZATIONS FINANCIAL REPORT LIMITED SERVICE ANNUAL 2007

## TEXAS DEPARTMENT OF INSURANCE FINANCIAL REPORT LIMITED SERVICE ANNUAL 2007

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DISCLAIMER: The following information is intended only as a guide and may in no respect be relied upon as an alternative or supplement to the data filed by the company.

TDI assumes no responsibility for omissions, inaccuracies or ambiguities. although every effort has been made to ensure the accuracy of the information, all parties are advised to consult the company directly and/or other sources regarding the extent and nature of this information.

Source: HMO database L1207A.xls
HMO Financial Statements

Ту	TDI#	NAIC#	GRP	Company Name	Licensed	Division 1	Division 2	Division 3	Division 4	Division 5	Division 6	Division 7
28-	96026	12525	1295	Cenpatico Behavioral Health of Texas, In	02/07/06	Consolidated						
28-	95576	11098		Coordinated Care Solutions of Texas, In	03/30/01	Consolidated						
28-	94409	95058	1260	Magellan Behavioral Health of Texas, Inc Ca	04/02/99	Dallas*						
28-	94865	95799		Value Options of Texas, Inc.	08/18/98	Irving*						

ANNUAL 2007	E	F	G	Н	I CURRENT	J
HEALTH MAINTENANCE			SHORT-TERM	PREMIUMS	ADMITTED	LONG-TERM
ORGANIZATION	YEAR	CASH	INVESTMENT	RECEIVABLE	ASSETS	INVESTMENT
Coordinated Care Solutions of Texas, Inc.	Dec-07	6,956	0	0	333,908	0
Magellan Behavioral Health of Texas, IncCanceled-12	Dec-07	0	0	0	0	0
Value Options of Texas, Inc.	Dec-07	3,259,875	9,962,331	1,194,623	14,473,126	0
TOTAL LIMITED SERVICE		4,604,170	10,339,002	1,194,623	16,524,743	0

<sup>\*</sup> Only operates in one service area

ANNUAL 2007	E	K TOTAL	L	М	N	0	Р
HEALTH MAINTENANCE		ADMITTED	CLAIMS	CURRENT	TOTAL	UNCOVERED	NET
ORGANIZATION	YEAR	ASSETS	PAYABLE	LIABILITIES	LIABILITIES	LIABILITIES	WORTH
Coordinated Care Solutions of Texas, Inc.	Dec-07	333,908	163,351	310,213	310,213	143,178	23,695
Magellan Behavioral Health of Texas, IncCanceled-12	Dec-07	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-07	14,981,886	8,632,099	11,905,306	11,905,306	0	3,076,580
TOTAL LIMITED SERVICE		17,033,503	8,795,450	12,553,500	12,553,500	143,178	4,480,003

<sup>\*</sup> Only operates in one service area

ANNUAL 2007 HEALTH MAINTENANCE ORGANIZATION	E YEAR	Q COMMERCIAL RISK PREMIUM	R MEDICARE PREMIUM	S MEDICAID PREMIUM	T TOTAL REVENUE	U OTHER PROFESSIONAL SERVICES	V OUTSIDE REFERRAL
Coordinated Care Solutions of Texas, Inc.	Dec-07	0	0	0	0	0	0
Magellan Behavioral Health of Texas, IncCanceled-12	Dec-07	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-07	0	0	51,275,947	125,119,123	0	0
TOTAL LIMITED SERVICE		0	0	51,275,947	125,119,123	0	0

<sup>\*</sup> Only operates in one service area

ANNUAL 2007	E	w	Х	Υ	z	AA	AB
HEALTH MAINTENANCE		HOSP/MEDICAL	TOTAL	TOTAL	TOTAL	INCOME	INCOME
ORGANIZATION	YEAR	BENEFITS	MED & HOSP	ADMIN & OTHER	EXPENSES	BEFORE TAX	AFTER TAX
Coordinated Care Solutions of Texas, Inc.	Dec-07	0	(30,000)	(10,677)	(40,677)	49,211	49,211
Magellan Behavioral Health of Texas, IncCanceled-12	Dec-07	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-07	19,525,018	109,965,772	15,271,454	125,237,226	265,064	(39,680)
TOTAL LIMITED SERVICE		19,525,018	109,935,772	15,261,786	125,197,558	389,953	61,203

<sup>\*</sup> Only operates in one service area

ANNUAL 2007 HEALTH MAINTENANCE ORGANIZATION	E YEAR	NET INCR/ (DECR) CASH & EQUIV'T	AD PRIOR YEAR ENROLLMENT	AE ENDING ENROLLMENT	MEM MONTHS CURRENT YEAR	AG MEDICARE YR CUMUL MEMBER MOS	AH MEDICAID YR CUMUL MEMBER MOS
Coordinated Care Solutions of Texas, Inc.	Dec-07	(9,644)	0	0	0	0	0
Magellan Behavioral Health of Texas, IncCanceled-12	Dec-07	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-07	3,526,612	261,833	280,382	3,808,246	0	3,808,246
TOTAL LIMITED SERVICE		3,593,655	261,833	280,382	3,808,246	0	3,808,246

<sup>\*</sup> Only operates in one service area

ANNUAL 2007 HEALTH MAINTENANCE ORGANIZATION	E YEAR	TOTAL PHY & NON-PHY ENCOUNTERS	AJ TOTAL MED PHY&NONPHY ENCOUNTERS	AK TOTAL M-AID PHY&NONPHY ENCOUNTERS	TOTAL HOSP PAT DAYS INCURRED	AM MED HOSP PAT DAYS INCURRED	AN CLAIMS PAYABLE UNREPORTED
Coordinated Care Solutions of Texas, Inc.	Dec-07	0	0	0	0	0	0
Magellan Behavioral Health of Texas, IncCanceled-12	Dec-07	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-07	609,461	0	609,461	41,831	0	0
TOTAL LIMITED SERVICE		609,461	0	609,461	41,831	0	0

<sup>\*</sup> Only operates in one service area

ANNUAL 2007 HEALTH MAINTENANCE ORGANIZATION	E YEAR	AO CLAIMS PAYABLE REPORTED	NET CASH PROVIDED BY OPER. ACTIV.		AR MEDICARE MEM MONTHS YTD	AS MEDICAID MEM MONTHS YTD	TEXAS WRITTEN PREMIUM	TOTAL WRITTEN PREMIUM
Coordinated Care Solutions of Texas, Inc.	Dec-07	0	(70,144)	0	0	0	0	0
Magellan Behavioral Health of Texas, IncCanceled-12	Dec-07	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Dec-07	0	3,674,401	3,808,246	0	3,808,246	51,275,948	51,275,948
TOTAL LIMITED SERVICE		0	3,680,334	3,808,246	0	3,808,246	51,275,948	51,275,948

<sup>\*</sup> Only operates in one service area

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 12/31/07	Consolidated	Consolidated	Irving*
Tot. Member Months (CP)	0	0	990,444
Tot. Member Months (YTD)	0	0	3,808,246
Dec 06/Tot. Member Months (Y	0	0	3,622,770
Medicare Months (CP)	0	0	0
Medicare Months (YTD)	0	0	0
Medicaid Months (CP)	0	0	990,444
Medicaid Months (YTD)	0	0	3,808,246
Enrollment			
Group	0	0	0
Medicare Basic	0	0	0
Medicare Part D	0	0	0
Medicaid	0	0	280,382
Individual	0	0	0
Other	0	0	0
Total Membrs Dec 07	0	0	280,382
% Share in each market			
Total Members Dec 06	0	0	261,833
% Share in each market			
O/P encounters			
Physician P7 C7 L7	0	0	1,930
Non-Physician	0	0	607,531
Total	0	0	609,461
Current Period			
Patient Days (no medicare)	0	0	10,430
Medicare Patient Days	0	0	0
Total Patient Days	0	0	10,430
Days/1000 (No medicare)	0	0	126
Medicare Days/1000	0	0	0
Year to Date			
Patient Days (no medicare)	0	0	41,831
Medicare Patient Days	0	0	0
Total Patient Days	0	0	41,831
Days/1000 (No medicare)	0	0	132
Medicare Days/1000	0	0	0
Comm. Premiums (CP)	\$0	\$0	\$0
Comm. Premiums (YTD)	\$0	\$0	\$0
Medicare XVIII (CP)	\$0	\$0	\$0
Medicare XVIII (YTD)	\$0	\$0	\$0
Medicaid XIX (CP)	\$0	\$0	\$13,264,938
Medicaid XIX (YTD)	\$0	\$0	\$51,275,947

Behavioral Health of Texas, Inc.   Corordinated Care Solutions of Texas, Inc.   Consolidated Care Solutions of		O-matica.		
Point of Serv Rider Cov (CP) Point of Serv Rider Cov (YTD) Publicly Supported (CP) S0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 Children's Health Ins Plan (CP) Children's Health Ins Plan (YTD Total Premium (YTD) \$0 \$0 \$0 \$0 \$30.80 Total Premium (YTD) \$0 \$0 \$0 \$313,264,938 Total Premium (YTD) \$0 \$0 \$0 \$351,275,947 2005 Premium PMPM \$0.00 \$0.00 \$31.4.27 2006 Premium PMPM \$0.00 \$0.00 \$31.3.46 ACTUAL PMPM '07 YTD Commercial Premium \$0.00 \$0.00 \$0.00 \$13.46 COMPERCIAL PREMIUM \$0.00 \$0.00 \$0.00 \$13.46 Total Med & Hosp Total Admin. & Other Exp TOTAL REVENUE \$0.00 \$0.00 \$0.00 \$23.285 INCOME (loss) YTD INCOME (loss) YTD INCOME (loss) Part D Other Medical & Hospital (Annu Other Revenue \$0 \$0.00 \$0.00 \$0.00 INCOME (loss) Part D Other Medical & Hospital (Annu Other Revenue \$0 \$0 \$0.00 \$0.00 INCOME (loss) Part D Other Medical & Hospital (Annu Other Revenue \$0 \$0 \$0.00 \$124,479 TOTAL REVENUE \$0 \$0.00 \$0.00 \$0.00 INCOME (loss) Part D Other Medical & Hospital (Annu Other Revenue \$0 \$0 \$0.00 \$124,469 Total Admin. & Other Exp TOTAL REVENUE \$0 \$0 \$0 \$0.00 \$124,469 TOTAL REVENUE \$0 \$0 \$0 \$0.00 \$124,469 TOTAL REVENUE \$0 \$0 \$0 \$0.00 \$125,119,123 Total Med & Hosp Total Admin. & Other Exp TOTAL Expenses (%)  ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$18,641 \$140,869 \$12,271,454 Total Med R Hosp Total Admin. & Other Exp TOTAL Expenses \$1,009 \$140,869 \$125,171,454 Total Med R Hosp Total Admin. & Other Exp Total Med R Hosp \$0 \$0 \$0.00 \$125,119,123 Total Med R Hosp \$0 \$0 \$0.00 \$125,119,123 Total Med R Hosp \$0 \$0 \$0.00 \$125,017 Total Med R Hosp \$0 \$0 \$0.00 \$125,017 Total Med R Hosp \$0 \$0 \$0.00 \$0.00 \$125,017 Total Med R Hosp \$0 \$		Health of Texas,	Care Solutions	Value Options of Texas, Inc.
Point of Serv Rider Cov (YTD) Publicly Supported (CP) Publicly Supported (YTD) Children's Health Ins Plan (CP) Children's Health Ins Plan (YTD Children's Health Ins Plan (YTD Total Premium (CP) Total Premium (CP) So \$0 \$0 \$0 So \$0 Children's Health Ins Plan (YTD So \$0 \$0 \$13.264.938 Total Premium (YTD) So \$0 \$51.275.947 Z006 Premium PMPM So.00 \$0.00 \$13.278 Z006 Premium PMPM So.00 \$0.00 \$13.46 ACTUAL PMPM '07 YTD Commercial Premium Medicare Premium Medicare Premium Medicare Premium So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD Total Premium So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD Commercial Premium So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD Commercial Premium So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD Commercial Premium So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD) So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD) So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD) So.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD) So.00 \$0.00 \$0.00 \$0.00 \$13.46 Children's Health Ins Plan (YTD) So.00 \$0.00 \$0.00 \$0.00 \$13.46 Children's Health Ins	As of 12/31/07	Consolidated	Consolidated	Irving*
Publicly Supported (CP) Publicly Supported (YTD) Children's Health Ins Plan (CP) Children's Health Ins Plan (YTC Total Premium (CP) Total Premium (YTD) S0 \$0 \$0 \$0 S0 Children's Health Ins Plan (YTC Total Premium (YTD) S0 \$0 \$0 \$0 S0 Total Premium (YTD) S0 \$0 \$0 \$51,275,947 2005 Premium PMPM S0.00 \$0.00 \$13.78 2005 Premium PMPM S0.00 \$0.00 \$13.78 2007 Premium PMPM S0.00 \$0.00 \$13.46 ACTUAL PMPM '07 YTD Commercial Premium S0.00 \$0.00 \$0.00 \$0.00 Medicare Premium S0.00 \$0.00 \$0.00 \$0.00 Medicare Premium S0.00 \$0.00 \$0.00 \$13.46 Total Premium S0.00 \$0.00 \$0.00 \$13.46 Total Premium S0.00 \$0.00 \$0.00 \$13.46 Total Activate Premium S0.00 \$0.00 \$0.00 \$13.46 Total Activate Premium S0.00 \$0.00 \$0.00 \$13.46 Total Med & Hosp Physician Services S0.00 \$0.00 \$0.00 \$0.00 S0.00 Total Admin. & Other Exp Total Admin. & Other Exp Total Activate Prems. (%) YTD M & H/Total Prems. (%) YTD M & H/Total Expenses (% Admin/Total Expenses (%) ACTUAL REV/EXP '07 YTD Other Medical & Hospital (Annu Other Revenue S0.00 \$0.00 \$0.00 S0.00 S0.00 Total Activate Prems. (%) ACTUAL REV/EXP '07 YTD Other Medical & Hospital (Annu Other Revenue S0.00 \$0.00 \$0.00 S0.00 S0.00 Total Admin. & Other Exp Total Activate Prems. (%) ACTUAL REV/EXP '07 YTD Other Medical & Hospital (Annu S0.00 \$0.00 \$0.00 S0.00 S0	Point of Serv Rider Cov (CP)	\$0	\$0	\$0
Publicly Supported (YTD) Children's Health Ins Plan (CP) Children's Health Ins Plan (CP) Children's Health Ins Plan (YTD Total Premium (CP) Total Premium (YTD) S0 S0 S13,264,938 Total Premium (PMM S0.00 S0.00 S113,264,938 S0,00 S0,00 S13,264,938 S0,00 S0,00 S13,26 S0,00 S0,00 S0,00 S13,26 S0,00	Point of Serv Rider Cov (YTD)	\$0	\$0	\$0
Children's Health Ins Plan (CP) Children's Health Ins Plan (YTD Total Premium (CP) Total Premium (CP) Total Premium (YTD) 2005 Premium PMPM 2006 Premium PMPM 2007 Premium PMPM 30.00 \$0.00 \$13.78 2007 Premium PMPM \$0.00 \$0.00 \$13.78 2007 Premium PMPM \$0.00 \$0.00 \$13.78 2007 Premium PMPM \$0.00 \$0.00 \$13.46 ACTUAL PMPM '07 YTD Commercial Premium \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$13.46 COMMERCIAL PMPM '07 YTD COMMERCIAL PMPM '07 YTD COMMERCIAL PREMIUM \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$13.46 COMMERCIAL PMPM '07 YTD COMMERCIAL PREMIUM \$0.00 \$0.00 \$0.00 \$0.00 \$13.46 COMMERCIAL PREMIUM \$0.00 \$	Publicly Supported (CP)	\$0	\$0	\$0
Children's Health Ins Plan (YTD Total Premium (CP) S0 \$0 \$13,264,938 Total Premium (YTD) S0 \$0 \$0.00 \$13,275,947 2006 Premium PMPM \$0.00 \$0.00 \$13.78 2007 Premium PMPM \$0.00 \$0.00 \$13.78 2007 Premium PMPM \$0.00 \$0.00 \$13.46 ACTUAL PMPM '07 YTD Commercial Premium \$0.00 \$0.00 Medicare Premium \$0.00 \$0.00 \$0.00 \$13.46 ACTUAL PMPM '07 YTD Commercial Premium \$0.00 \$0.00 \$0.00 \$13.46 Total Premium \$0.00 \$0.00 \$13.46 Total Revenue \$0.00 \$0.0	Publicly Supported (YTD)	\$0	\$0	\$0
Total Premium (CP) Total Premium (YTD) S0 \$0 \$51,275,947 2005 Premium PMPM 2007 Premium PMPM 2007 Premium PMPM 2007 Premium PMPM 30.00 \$0.00 \$13.46 ACTUAL PMPM '07 YTD Commercial Premium \$0.00 \$0.00 \$0.00 \$13.46 ACTUAL PMPM '07 YTD Commercial Premium \$0.00 \$0.00 \$0.00 \$0.00 Medicaid Premium \$0.00 \$0.00 \$0.00 \$13.46 Total Premium \$0.00 \$0.00 \$0.00 \$0.00 Medicaid Premium \$0.00 \$0.00 \$0.00 \$13.46 Total Are Sevenue \$0.00 \$0.00 \$0.00 \$13.46 Total Med & Hosp Total Admin. & Other Exp \$0.00 \$0.00 \$0.00 \$32.85 INCOME (loss) YTD INCOME (loss) YTD INCOME (loss) YTD INCOME (loss) Dec 06 \$0.00 \$0.00 \$0.00 \$0.00 S0.00	Children's Health Ins Plan (CP)	\$0	\$0	\$0
Total Premium (YTD)  \$0 \$0 \$51,275,947 2006 Premium PMPM \$0.00 \$0.00 \$14.27 2006 Premium PMPM \$0.00 \$0.00 \$13.78 2007 Premium PMPM \$0.00 \$0.00 \$13.46  ACTUAL PMPM '07 YTD  Commercial Premium \$0.00 \$0.00 \$0.00 \$0.00  Medicare Premium \$0.00 \$0.00 \$0.00 \$0.00  Medicaid Premium \$0.00 \$0.00 \$0.00 \$13.46  Total Med & Hosp Physician Services \$0.00 \$0.00 \$0.00 \$0.00  \$0.00 \$0.00 \$0.00  \$0.00 \$0.00 \$0.00  \$0.00 \$0.00 \$0.00  \$0.00 \$0.00	Children's Health Ins Plan (YTD	\$0	\$0	\$0
\$0.00   \$0.00   \$14.27		\$0	\$0	\$13,264,938
\$0.00   \$0.00   \$13.78	Total Premium (YTD)	\$0		\$51,275,947
### State	2005 Premium PMPM	\$0.00	\$0.00	\$14.27
ACTUAL PMPM '07 YTD Commercial Premium \$0.00 \$0.00 \$0.00 Medicare Premium \$0.00 \$0.00 \$0.00 Medicaid Premium \$0.00 \$0.00 \$13.46 Total Premium \$0.00 \$0.00 \$13.46 Other Revenue \$0.00 \$0.00 \$0.00 TOTAL REVENUE \$0.00 \$0.00 \$0.00 Hosp/Medical Benefits \$0.00 \$0.00 \$0.00 Hosp/Medical Benefits \$0.00 \$0.00 \$0.00 TOTAL REVENUE \$0.00 \$0.00 \$0.00 Hosp/Medical Benefits \$0.00 \$0.00 \$0.00 TOTAL REVENSES \$0.00 \$0.00 \$22.88 Total Med & Hosp \$0.00 \$0.00 \$22.88 INCOME (loss) YTD \$0.00 \$0.00 \$32.89 INCOME (loss) YTD \$0.00 \$0.00 \$0.00 INCOME (loss) Dec 06 \$0.00 \$0.00 \$0.00 YTD M & H/Total Prems. (%) YTD M & H/Total Expenses (%) ACTUAL REV/EXP '07 YTD Other Medical & Hospital (Annu \$0 \$0 \$0.00 TOTAL REVENUE \$0 \$0 \$125,119,123 Physician Services \$0 \$0 \$1,930 Hosp/Medical Benefits \$0 \$0 \$125,119,123 Physician Services \$0 \$0 \$1,930 Hosp/Medical Benefits \$0 \$0 \$10,000 \$10,965,772 Total Med & Hosp TOTAL REVENUE \$0 \$0 \$10,000 \$10,965,772 Total Med & Hosp TOTAL REVENUE \$0 \$0 \$10,000 \$10,965,772 Total Med & Hosp So \$1,009 \$10,007 \$15,271,454 TOTAL EXPENSES \$1,009 \$10,677 \$15,271,454 INCOME (loss) YTD \$51,672 \$49,211 \$39,680 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$18,641 \$722 \$120,680 After Tax Net Inc (CP) \$18,641 \$722 \$120,680 After Tax Net Inc (CP) \$11,469 \$120,732 After Tax Net Inc (CP) \$51,672 \$49,211 \$265,065 After Tax Net Inc (CP) \$51,672 \$49,211 \$265,065 After Tax Net Inc (2007) \$75,678 \$49,211 \$265,065 After Tax Net Inc (2007) \$51,672 \$49,211 \$39,680 Before Tax Net Inc (2007) \$75,678 \$49,211 \$265,065 After Tax Net Inc (2007) \$51,672 \$49,211 \$39,680 Before Tax Net Inc (2006) \$49,916 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 \$129,732	2006 Premium PMPM	\$0.00	\$0.00	\$13.78
Commercial Premium         \$0.00         \$0.00         \$0.00           Medicare Premium         \$0.00         \$0.00         \$0.00           Medicaid Premium         \$0.00         \$0.00         \$13.46           Total Premium         \$0.00         \$0.00         \$13.46           Other Revenue         \$0.00         \$0.00         \$0.00           TOTAL REVENUE         \$0.00         \$0.00         \$0.00           Physician Services         \$0.00         \$0.00         \$0.00           Hosp/Medical Benefits         \$0.00         \$0.00         \$0.00           Total Admin. & Other Exp         \$0.00         \$0.00         \$28.88           Total Admin. & Other Exp         \$0.00         \$0.00         \$4.01           INCOME (loss) YTD         \$0.00         \$0.00         \$4.01           INCOME (loss) Pec 06         \$0.00         \$0.00         \$0.00           YTD M & H/Total Prems. (%)         \$0.00         \$0.00         \$0.00           YTD M & H/Total Expenses (%)         \$0.00%         \$0.00         \$0.00           YTD M & H/Total Expenses (%)         \$0.00%         \$0.00         \$0.00           YTD M & H/Total Expenses (%)         \$0.00%         \$0.00         \$0.00 <t< td=""><td>2007 Premium PMPM</td><td>\$0.00</td><td>\$0.00</td><td>\$13.46</td></t<>	2007 Premium PMPM	\$0.00	\$0.00	\$13.46
Medicare Premium         \$0.00         \$0.00         \$0.00           Medicaid Premium         \$0.00         \$0.00         \$13.46           Total Premium         \$0.00         \$0.00         \$13.46           Other Revenue         \$0.00         \$0.00         \$0.00           TOTAL REVENUE         \$0.00         \$0.00         \$0.00           Physician Services         \$0.00         \$0.00         \$0.00           Hosp/Medical Benefits         \$0.00         \$0.00         \$5.13           Total Med & Hosp         \$0.00         \$0.00         \$2.88           Total Admin. & Other Exp         \$0.00         \$0.00         \$2.88           INCOME (loss) YTD         \$0.00         \$0.00         \$32.89           INCOME (loss) Dec 06         \$0.00         \$0.00         \$0.00           YTD M & H/Total Prems. (%)         \$0.00         \$0.00         \$0.00           YTD M & H/Total Expenses (%)         \$0.00%         \$0.00         \$0.00           ACTUAL REV/EXP '07 YTD         \$0         \$0         \$0           Other Revenue         \$0         \$0         \$0           TOTAL REVENUE         \$0         \$0         \$125,1119,123           Physician Services         \$0	ACTUAL PMPM '07 YTD			
Medicaid Premium	Commercial Premium	\$0.00	\$0.00	\$0.00
South   Sout	Medicare Premium	\$0.00	\$0.00	\$0.00
Other Revenue         \$0.00         \$0.00         \$0.00           TOTAL REVENUE         \$0.00         \$0.00         \$32.85           Physician Services         \$0.00         \$0.00         \$0.00           Hosp/Medical Benefits         \$0.00         \$0.00         \$5.13           Total Med & Hosp         \$0.00         \$0.00         \$28.88           Total Admin. & Other Exp         \$0.00         \$0.00         \$4.01           TOTAL EXPENSES         \$0.00         \$0.00         \$4.01           INCOME (loss) YTD         \$0.00         \$0.00         \$0.00           INCOME (loss) Dec 06         \$0.00         \$0.00         \$0.00           YTD M & H/Total Prems. (%)         \$0.00%         \$0.00         \$0.00           YTD M & H/Total Expenses (%)         \$0.00%         \$0.00         \$0.00           YTD M & H/Total Expenses (%)         \$0.00%         \$0.00         \$0.00           YTD M & H/Total Expenses (%)         \$0.00%         \$0.00         \$0.00           YTD M & H/Total Prems. (%)         \$0.00%         \$0.00         \$0.00           YTD M & H/Total Prems. (%)         \$0.00%         \$0.00         \$0.00           YTD M & H/Total Expenses (%)         \$0.00%         \$0.00         \$0.00				\$13.46
TOTAL REVENUE \$0.00 \$0.00 \$32.85 Physician Services \$0.00 \$0.00 \$0.00 Hosp/Medical Benefits \$0.00 \$0.00 \$5.13 Total Med & Hosp \$0.00 \$0.00 \$28.88 Total Admin. & Other Exp \$0.00 \$0.00 \$32.89 INCOME (loss) YTD \$0.00 \$0.00 \$32.89 INCOME (loss) Dec 06 \$0.00 \$0.00 \$32.89 INCOME (loss) Dec 06 \$0.00 \$0.00 \$0.00 \$32.89 INCOME (loss) Dec 06 \$0.00 \$0.00 \$0.00 \$0.00 INCOME (loss) TYTD \$0.00% \$0.00 \$0.00 \$0.00 INCOME Revenue \$0 \$0 \$0 \$0.00 INCOME Revenue \$0 \$0 \$0 \$0.00 INCOME Revenue \$0 \$0 \$0 \$0.00 INCOME Revenue \$0 \$0 \$0.00 \$0.00 INCOME Revenue \$0 \$0 \$0.00 \$0.00 INCOME Revenue \$0 \$0 \$0.00 INCOME Revenue \$0.00 INCOME Revenue \$0 \$0.00 INCOME Revenue \$0.00 INCOME Revenue \$0.00 INCOME Revenue	Total Premium	\$0.00	\$0.00	\$13.46
Physician Services \$0.00 \$0.00 \$0.00 \$0.00 \$1.30 \$1.33 \$1.35			•	\$0.00
Hosp/Medical Benefits   \$0.00	TOTAL REVENUE	\$0.00	\$0.00	\$32.85
Total Med & Hosp Total Admin. & Other Exp Total Admin. & Other Exp TOTAL EXPENSES \$0.00 \$0.00 \$32.89 INCOME (loss) YTD \$0.00 \$0.00 \$0.00 \$32.89 INCOME (loss) Dec 06 YTD M & H/Total Prems. (%) YTD M & H/Total Expenses (%) Admin/Total Expenses (%) Admin/Total Expenses (%) ACTUAL REV/EXP '07 YTD Other Medical & Hospital (Annu Other Revenue \$0 \$0 \$0 \$125,1119,123 Physician Services \$0 \$0 \$125,1119,123 Physician Services \$0 \$0 \$125,1119,123 Physician Services \$0 \$0 \$1,930 Hosp/Medical Benefits \$0 \$0 \$30,000) \$19,525,017 Total Med & Hosp Total Admin. & Other Exp Total Admin. & Other Exp \$1,009 \$10,677 \$15,271,454 TOTAL EXPENSES \$1,009 \$40,677 \$15,672 TOTAL EXPENSES \$1,009 \$40,677 \$15,672 TOTAL EXPENSES \$1,009 \$40,677 \$1,527,678 TOTAL EXPENSES \$1,672 \$49,211 \$39,680 TOTAL TAX Net Inc (2007) TOTAL TAX Net Inc (2006) TOTAL TAX Net Inc (2005) TOTAL TOTA	,			\$0.00
Total Admin. & Other Exp TOTAL EXPENSES \$0.00 \$0.00 \$32.89 INCOME (loss) YTD \$0.00 \$0.00 \$0.00 \$32.89 INCOME (loss) Dec 06 \$0.00 \$0.00 \$0.00 \$0.00 YTD M & H/Total Prems. (%) YTD M & H/Total Expenses (%) Admin/Total Expenses (%) Admin/Total Expenses (%) ACTUAL REV/EXP '07 YTD Other Medical & Hospital (Annu Other Revenue TOTAL REVENUE \$0 \$0 \$0 \$125,111,213 Physician Services \$0 \$0 \$125,111,213 Physician Services \$0 \$0 \$125,111,213 Physician Services \$0 \$0 \$1,930 Hosp/Medical Benefits \$0 (\$30,000) \$19,525,017 Total Med & Hosp Total Admin. & Other Exp \$1,009 (\$10,677) \$15,271,454 TOTAL EXPENSES \$1,009 (\$40,677) \$15,677 TOTAL EXPENSES	•			\$5.13
TOTAL EXPENSES   \$0.00   \$0.00   \$32.89     INCOME (loss) YTD   \$0.00   \$0.00   \$0.00     INCOME (loss) Dec 06   \$0.00   \$0.00   \$0.00     YTD M & H/Total Prems. (%)   0.00%   73.75%   87.81%     YTD M & H/Total Expenses (%)   0.00%   73.75%   87.81%     Admin/Total Expenses (%)   0.00%   73.75%   87.81%     ACTUAL REV/EXP '07 YTD				\$28.88
SOLO	•			\$4.01
INCOME (loss) Dec 06   \$0.00				
YTD M & H/Total Prems. (%)         0.00%         0.00%         214.46%           YTD M & H/Total Expenses (%)         0.00%         73.75%         87.81%           Admin/Total Expenses (%)         100.00%         26.25%         12.19%           ACTUAL REV/EXP '07 YTD         0         \$0         \$0           Other Medical & Hospital (Annu Other Revenue         \$0         \$0         \$0           TOTAL REVENUE         \$0         \$0         \$125,119,123           Physician Services         \$0         \$0         \$1,930           Hosp/Medical Benefits         \$0         (\$30,000)         \$19,9525,017           Total Med & Hosp         \$0         (\$30,000)         \$19,965,772           Total Admin. & Other Exp         \$1,009         (\$10,677)         \$15,271,454           TOTAL EXPENSES         \$1,009         (\$40,677)         \$15,271,454           TOTAL EXPENSES         \$1,009         (\$40,677)         \$15,271,454           TOTAL EXPENSES         \$1,009         (\$40,677)         \$125,237,226           INCOME (loss) YTD         \$51,672         \$49,211         (\$33,877           ACTUAL INCOME/LOSS         Before Tax Net Inc (CP)         \$18,641         (\$722)         (\$120,680           After Tax Net Inc (Y	` '			, ,
YTD M & H/Total Expenses (%)         0.00%         73.75%         87.81%           Admin/Total Expenses (%)         100.00%         26.25%         12.19%           ACTUAL REV/EXP '07 YTD         0         0         \$0         \$0           Other Medical & Hospital (Annu Other Revenue         \$0         \$0         \$0         \$0           Other Revenue         \$0         \$0         \$125,119,123         \$0         \$0         \$0           Physician Services         \$0         \$0         \$1,930         \$1,940         \$1,940 <th< td=""><td></td><td></td><td></td><td></td></th<>				
Admin/Total Expenses (%) ACTUAL REV/EXP '07 YTD Other Medical & Hospital (Annu Other Revenue \$0 \$0 \$0 \$125,119,123 Physician Services Hosp/Medical Benefits \$0 \$0 \$0 \$125,119,123 \$15,119,123 \$15,119,123 \$16,109 \$125,119,123 \$17,109 \$10,000 \$10,965,772 \$17,101 Med & Hosp \$1,009 \$1,000 \$10,965,772 \$101 Admin. & Other Exp \$1,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$10,677 \$15,271,454 \$10,009 \$11,009				
ACTUAL REV/EXP '07 YTD Other Medical & Hospital (Annu Other Revenue \$0 \$0 \$0 \$0  TOTAL REVENUE \$0 \$0 \$125,119,123  Physician Services \$0 \$0 \$1,930  Hosp/Medical Benefits \$0 (\$30,000) \$19,525,017  Total Med & Hosp \$0 (\$30,000) \$19,525,017  Total Admin. & Other Exp \$1,009 (\$10,677) \$15,271,454  TOTAL EXPENSES \$1,009 (\$40,677) \$15,271,454  TOTAL EXPENSES \$1,009 (\$40,677) \$15,273,226  INCOME (loss) YTD \$51,672 \$49,211 (\$39,680  INCOME (loss) Dec 06 \$49,916 \$140,869 (\$13,877  ACTUAL INCOME/LOSS  Before Tax Net Inc (CP) \$14,469 (\$722) (\$120,680  After Tax Net Inc (YTD) \$55,678 \$49,211 (\$39,680  After Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680  \$49,916 \$140,869 \$129,732  After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877  Before Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877  Before Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877  Before Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877				
Other Medical & Hospital (Annu Other Revenue         \$0         \$0         \$0           Other Revenue         \$0         \$0         \$0           TOTAL REVENUE         \$0         \$0         \$125,119,123           Physician Services         \$0         \$0         \$1,930           Hosp/Medical Benefits         \$0         (\$30,000)         \$19,525,017           Total Med & Hosp         \$0         (\$30,000)         \$10,9965,772           Total Admin. & Other Exp         \$1,009         (\$10,677)         \$15,271,454           TOTAL EXPENSES         \$1,009         (\$40,677)         \$125,237,226           INCOME (loss) YTD         \$51,672         \$49,211         (\$39,680           INCOME (loss) Dec 06         \$49,916         \$140,869         (\$13,877           ACTUAL INCOME/LOSS         Before Tax Net Inc (CP)         \$18,641         (\$722)         (\$290,414           Before Tax Net Inc (YTD)         \$75,678         \$49,211         \$265,065           After Tax Net Inc (YTD)         \$51,672         \$49,211         \$39,680           After Tax Net Inc (2007)         \$75,678         \$49,211         \$39,680           After Tax Net Inc (2007)         \$51,672         \$49,211         \$39,680           After Tax Net In		100.00%	26.25%	12.19%
Other Revenue         \$0         \$0         \$0           TOTAL REVENUE         \$0         \$0         \$125,119,123           Physician Services         \$0         \$0         \$1,930           Hosp/Medical Benefits         \$0         \$30,000)         \$19,525,017           Total Med & Hosp         \$0         \$30,000)         \$109,965,772           Total Admin. & Other Exp         \$1,009         (\$10,677)         \$15,271,454           TOTAL EXPENSES         \$1,009         (\$40,677)         \$125,237,226           INCOME (loss) YTD         \$51,672         \$49,211         (\$39,680           INCOME (loss) Dec 06         \$49,916         \$140,869         (\$13,877           ACTUAL INCOME/LOSS         Before Tax Net Inc (CP)         \$18,641         (\$722)         (\$290,414           Before Tax Net Inc (CP)         \$14,469         (\$722)         (\$290,414           Before Tax Net Inc (YTD)         \$51,672         \$49,211         \$39,680           After Tax Net Inc (YTD)         \$51,672         \$49,211         \$39,680           Before Tax Net Inc (2007)         \$75,678         \$49,211         \$39,680           Before Tax Net Inc (2007)         \$51,672         \$49,211         \$39,680           Before Tax Net Inc (20				
So		-		
Physician Services \$0 \$0 \$1,930 Hosp/Medical Benefits \$0 (\$30,000) \$19,525,017 Total Med & Hosp \$0 (\$30,000) \$19,525,017 Total Admin. & Other Exp \$1,009 (\$10,677) \$15,271,454 TOTAL EXPENSES \$1,009 (\$40,677) \$125,237,226 INCOME (loss) YTD \$51,672 \$49,211 (\$39,680 INCOME (loss) Dec 06 \$49,916 \$140,869 (\$13,877  ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$18,641 (\$722) (\$120,680 ACTUAL TAX Net Inc (YTD) \$75,678 \$49,211 \$265,065 After Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680  After Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680  Before Tax Net Inc (2007) \$51,672 \$49,211 \$265,065 After Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680  Before Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680  Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732  After Tax Net Inc (2006) \$49,916 \$140,869 \$129,732  After Tax Net Inc (2006) \$49,916 \$140,869 \$13,877				
Hosp/Medical Benefits		-		
Total Med & Hosp \$0 (\$30,000) \$109,965,772  Total Admin. & Other Exp \$1,009 (\$10,677) \$15,271,454  TOTAL EXPENSES \$1,009 (\$40,677) \$125,237,226  INCOME (loss) YTD \$51,672 \$49,211 (\$39,680  INCOME (loss) Dec 06 \$49,916 \$140,869 (\$13,877  ACTUAL INCOME/LOSS  Before Tax Net Inc (CP) \$18,641 (\$722) (\$120,680  After Tax Net Inc (YTD) \$75,678 \$49,211 \$265,065  After Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680  Before Tax Net Inc (2007) \$51,672 \$49,211 \$265,065  After Tax Net Inc (2007) \$51,672 \$49,211 \$265,064  After Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680  Before Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680  Before Tax Net Inc (2006) \$49,916 \$140,869 \$129,732  After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877  Before Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877	•			
Total Admin. & Other Exp \$1,009 (\$10,677) \$15,271,454 TOTAL EXPENSES \$1,009 (\$40,677) \$125,237,226 INCOME (loss) YTD \$51,672 \$49,211 (\$39,680 INCOME (loss) Dec 06 \$49,916 \$140,869 (\$13,877 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$18,641 (\$722) (\$120,680 After Tax Net Inc (YTD) \$75,678 \$49,211 \$265,065 After Tax Net Inc (YTD) \$51,672 \$49,211 (\$39,680 INCOME (INCOME/LOSS Before Tax Net Inc (YTD) \$51,672 \$49,211 (\$39,680 INCOME INCO	·			
TOTAL EXPENSES			( , , ,	
S1,672   S49,211   (\$39,680   S10,000   S140,869   S1	·		(\$10,677)	
Standard	TOTAL EXPENSES	\$1,009	(\$40,677)	\$125,237,226
ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$18,641 (\$722) (\$120,680 After Tax Net Inc (CP) \$14,469 (\$722) (\$290,414 Before Tax Net Inc (YTD) \$75,678 \$49,211 \$265,065 After Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680 After Tax Net Inc (2007) \$75,678 \$49,211 \$265,064 After Tax Net Inc (2007) \$75,678 \$49,211 (\$39,680 Before Tax Net Inc (2007) \$51,672 \$49,211 (\$39,680 Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877 Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	INCOME (loss) YTD	\$51,672	\$49,211	(\$39,680)
Before Tax Net Inc (CP)         \$18,641         (\$722)         (\$120,680           After Tax Net Inc (CP)         \$14,469         (\$722)         (\$290,414           Before Tax Net Inc (YTD)         \$75,678         \$49,211         \$265,065           After Tax Net Inc (YTD)         \$51,672         \$49,211         \$39,680           Before Tax Net Inc (2007)         \$75,678         \$49,211         \$265,064           After Tax Net Inc (2007)         \$51,672         \$49,211         \$39,680           Before Tax Net Inc (2006)         \$80,412         \$140,869         \$129,732           After Tax Net Inc (2006)         \$49,916         \$140,869         \$13,877           Before Tax Net Inc (2005)         \$0         \$5,648)         \$98,111	INCOME (loss) Dec 06	\$49,916	\$140,869	(\$13,877)
After Tax Net Inc (CP)         \$14,469         (\$722)         (\$290,414           Before Tax Net Inc (YTD)         \$75,678         \$49,211         \$265,065           After Tax Net Inc (YTD)         \$51,672         \$49,211         (\$39,680           Before Tax Net Inc (2007)         \$75,678         \$49,211         \$265,064           After Tax Net Inc (2007)         \$51,672         \$49,211         (\$39,680           Before Tax Net Inc (2006)         \$80,412         \$140,869         \$129,732           After Tax Net Inc (2006)         \$49,916         \$140,869         (\$13,877           Before Tax Net Inc (2005)         \$0         (\$5,648)         \$98,111	ACTUAL INCOME/LOSS			
Before Tax Net Inc (YTD)         \$75,678         \$49,211         \$265,065           After Tax Net Inc (YTD)         \$51,672         \$49,211         (\$39,680           Before Tax Net Inc (2007)         \$75,678         \$49,211         \$265,064           After Tax Net Inc (2007)         \$51,672         \$49,211         (\$39,680           Before Tax Net Inc (2006)         \$80,412         \$140,869         \$129,732           After Tax Net Inc (2006)         \$49,916         \$140,869         (\$13,877           Before Tax Net Inc (2005)         \$0         (\$5,648)         \$98,111	Before Tax Net Inc (CP)	\$18,641	(\$722)	(\$120,680)
After Tax Net Inc (YTD)         \$51,672         \$49,211         (\$39,680           Before Tax Net Inc (2007)         \$75,678         \$49,211         \$265,064           After Tax Net Inc (2007)         \$51,672         \$49,211         (\$39,680           Before Tax Net Inc (2006)         \$80,412         \$140,869         \$129,732           After Tax Net Inc (2006)         \$49,916         \$140,869         (\$13,877           Before Tax Net Inc (2005)         \$0         (\$5,648)         \$98,111	After Tax Net Inc (CP)	\$14,469	(\$722)	(\$290,414)
Before Tax Net Inc (2007)         \$75,678         \$49,211         \$265,064           After Tax Net Inc (2007)         \$51,672         \$49,211         (\$39,680           Before Tax Net Inc (2006)         \$80,412         \$140,869         \$129,732           After Tax Net Inc (2006)         \$49,916         \$140,869         (\$13,877           Before Tax Net Inc (2005)         \$0         (\$5,648)         \$98,111	Before Tax Net Inc (YTD)	\$75,678	\$49,211	\$265,065
After Tax Net Inc (2007)     \$51,672     \$49,211     (\$39,680       Before Tax Net Inc (2006)     \$80,412     \$140,869     \$129,732       After Tax Net Inc (2006)     \$49,916     \$140,869     (\$13,877       Before Tax Net Inc (2005)     \$0     (\$5,648)     \$98,111	After Tax Net Inc (YTD)	\$51,672	\$49,211	(\$39,680)
Before Tax Net Inc (2006)     \$80,412     \$140,869     \$129,732       After Tax Net Inc (2006)     \$49,916     \$140,869     (\$13,877       Before Tax Net Inc (2005)     \$0     (\$5,648)     \$98,111	Before Tax Net Inc (2007)	\$75,678	\$49,211	\$265,064
After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877 Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	After Tax Net Inc (2007)	\$51,672	\$49,211	(\$39,680)
Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Before Tax Net Inc (2006)	\$80,412	\$140,869	\$129,732
	After Tax Net Inc (2006)	\$49,916	\$140,869	(\$13,877)
After Tax Net Inc (2005) \$0 (\$5,648) \$120,416	Before Tax Net Inc (2005)	\$0	(\$5,648)	\$98,111
	After Tax Net Inc (2005)	\$0	(\$5,648)	\$120,416

#### BALANCE SHEET DATA 2007 ANNUAL INFORMATION TOTAL ADMITTED ASSETS

LIMITED SERVICE HMOs	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$0	\$1,637,323	\$1,717,709
Coordinated Care Solutions of Texas, Inc.	\$808,054	\$424,951	\$358,864	\$343,552	\$333,908
Magellan Behavioral Health of Texas, IncCanceled	\$380,677	\$381,000	\$0	\$0	\$0
Value Options of Texas, Inc.	\$11,194,500	\$14,224,274	\$10,731,411	\$10,560,164	\$14,981,886
TOTAL LIMITED SERVICE	\$12,383,231	\$15,030,225	\$11,090,275	\$12,541,039	\$17,033,503

#### BALANCE SHEET DATA 2007 ANNUAL INFORMATION TOTAL LIABILITIES

LIMITED SERVICE HMOs	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$0	\$309,267	\$337,981
Coordinated Care Solutions of Texas, Inc.	\$1,019,345	\$585,688	\$525,249	\$369,068	\$310,213
Magellan Behavioral Health of Texas, IncCanceled	\$5,745	\$6,068	\$0	\$0	\$0
Value Options of Texas, Inc.	\$9,623,860	\$11,842,620	\$8,136,496	\$7,778,776	\$11,905,306
TOTAL LIMITED SERVICE	\$10,648,950	\$12,434,376	\$8,661,745	\$8,457,111	\$12,553,500

#### BALANCE SHEET DATA 2007 ANNUAL INFORMATION TOTAL UNCOVERED LIABILITIES

LIMITED SERVICE HMOs	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	\$163,801	\$82,619	\$86,978	\$107,496	\$143,178
Magellan Behavioral Health of Texas, IncCanceled	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	\$0	\$4,045,626	\$683,206	\$1,713,752	\$0
TOTAL LIMITED SERVICE	\$163,801	\$4,128,245	\$770,184	\$1,821,248	\$143,178

#### BALANCE SHEET DATA 2007 ANNUAL INFORMATION TOTAL NET WORTH

LIMITED SERVICE HMOs	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$0	\$1,328,056	\$1,379,728
Coordinated Care Solutions of Texas, Inc.	(\$211,291)	(\$160,737)	(\$166,385)	(\$25,516)	\$23,695
Magellan Behavioral Health of Texas, IncCanceled	\$374,932	\$374,932	\$0	\$0	\$0
Value Options of Texas, Inc.	\$1,570,640	\$2,381,654	\$2,594,915	\$2,781,388	\$3,076,580
TOTAL LIMITED SERVICE	\$1,734,281	\$2,595,849	\$2,428,530	\$4,083,928	\$4,480,003

#### BALANCE SHEET DATA 2007 ANNUAL INFORMATION STATUTORY SURPLUS

LIMITED SERVICE HMOs	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$0	\$1,637,323	\$1,717,709
Coordinated Care Solutions of Texas, Inc.	\$644,253	\$342,332	\$271,886	\$236,056	\$190,730
Magellan Behavioral Health of Texas, IncCanceled	\$380,677	\$381,000	\$0	\$0	\$0
Value Options of Texas, Inc.	\$11,194,500	\$10,178,648	\$10,048,205	\$8,846,412	\$14,981,886
TOTAL LIMITED SERVICE	\$12,219,430	\$10,901,980	\$10,320,091	\$10,719,791	\$16,890,325

#### BALANCE SHEET DATA 2007 ANNUAL INFORMATION ENDING ENROLLMENT

LIMITED SERVICE HMOs	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	0	0	0	0	0
Magellan Behavioral Health of Texas, IncCanceled	0	0	0	0	0
Value Options of Texas, Inc.	244,034	262,697	266,530	261,833	280,382
TOTAL LIMITED SERVICE	244,034	262,697	266,530	261,833	280,382

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION COMMERCIAL PREMIUMS

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE TEXAS		\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE IND V	VIDE	\$0	\$0	\$0	\$0	\$0

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION MEDICARE PREMIUM

LIMITED SERVICE HMOs	DIVISION	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE TEX	(AS	\$0	\$0	\$0	\$0	\$0
TOTAL LIMITED SERVICE IND V	VIDE	\$0	\$0	\$0	\$0	\$0

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION MEDICAID PREMIUM

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$45,770,339	\$49,926,618	\$51,739,545	\$49,911,044	\$51,275,947
TOTAL LIMITED SERVICE TEXAS		\$45,770,339	\$49,926,618	\$51,739,545	\$49,911,044	\$51,275,947
TOTAL LIMITED SERVICE IND V	WIDE	\$45,770,339	\$49,926,618	\$51,739,545	\$49,911,044	\$51,275,947

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION TOTAL REVENUES

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$115,829,274	\$120,392,807	\$120,884,468	\$120,430,987	\$125,119,123
TOTAL LIMITED SERVICE TEXAS		\$115,829,274	\$120,392,807	\$120,884,468	\$120,430,987	\$125,119,123
TOTAL LIMITED SERVICE IND V	WIDE	\$115,829,274	\$120,392,807	\$120,884,468	\$120,430,987	\$125,119,123

<sup>\*</sup> Only operates in one service area

### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION TOTAL MEDICAL & HOSPITAL EXPENSE

LIMITED SERVICE HMOs	DIVISION	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$12,588	\$0	(\$4,070)	(\$170,701)	(\$30,000)
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$109,463,632	\$113,570,395	\$111,692,799	\$106,735,507	\$109,965,772
TOTAL LIMITED SERVICE TEX	(AS	\$109,476,220	\$113,570,395	\$111,688,729	\$106,564,806	\$109,935,772
TOTAL LIMITED SERVICE IND V	WIDE	\$109,476,220	\$113,570,395	\$111,688,729	\$106,564,806	\$109,935,772

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION TOTAL ADMINISTRATION EXPENSE

LIMITED SERVICE HMOs	DIVISION	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	(\$80,412)	(\$75,678)
Coordinated Care Solutions of Texas, Inc.	Consolidated	(\$22,579)	(\$50,554)	\$9,718	\$29,832	(\$19,211)
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$7,938,473	\$6,735,510	\$9,093,558	\$13,565,748	\$14,888,286
TOTAL LIMITED SERVICE TEX	(AS	\$7,915,894	\$6,684,956	\$9,103,276	\$13,515,168	\$14,793,397
TOTAL LIMITED SERVICE IND V	WIDE	\$7,915,894	\$6,684,956	\$9,103,276	\$13,515,168	\$14,793,397

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION TOTAL EXPENSES

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	(\$80,412)	(\$75,678)
Coordinated Care Solutions of Texas, Inc.	Consolidated	(\$9,991)	(\$50,554)	\$5,648	(\$140,869)	(\$49,211)
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$117,402,105	\$120,305,905	\$120,786,357	\$120,301,255	\$124,854,058
TOTAL LIMITED SERVICE TEX	(AS	\$117,392,114	\$120,255,351	\$120,792,005	\$120,079,974	\$124,729,169
TOTAL LIMITED SERVICE IND V	WIDE	\$117,392,114	\$120,255,351	\$120,792,005	\$120,079,974	\$124,729,169

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION NET INCOME BEFORE TAXES

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$80,412	\$75,678
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$9,991	\$50,554	(\$5,648)	\$140,869	\$49,211
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	(\$1,572,831)	\$86,902	\$98,111	\$129,732	\$265,065
TOTAL LIMITED SERVICE TEX	(AS	(\$1,562,840)	\$137,456	\$92,463	\$351,013	\$389,954
TOTAL LIMITED SERVICE IND V	WIDE	(\$1,562,840)	\$137,456	\$92,463	\$351,013	\$389,954

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION AFTER TAX NET INCOME

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0	\$0	\$0	\$49,916	\$51,672
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$9,991	\$50,554	(\$5,648)	\$140,869	\$49,211
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	(\$969,133)	(\$54,386)	\$120,416	(\$13,877)	(\$39,680)
TOTAL LIMITED SERVICE TEX	(AS	(\$959,142)	(\$3,832)	\$114,768	\$176,908	\$61,203
TOTAL LIMITED SERVICE IND V	WIDE	(\$959,142)	(\$3,832)	\$114,768	\$176,908	\$61,203

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION TOTAL ENDING ENROLLMENT

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	244,034	262,697	266,530	261,833	280,382
TOTAL LIMITED SERVICE TEX	(AS	244,034	262,697	266,530	261,833	280,382
TOTAL LIMITED SERVICE IND V	WIDE	244,034	262,697	266,530	261,833	280,382

<sup>\*</sup> Only operates in one service area

#### INCOME STATEMENT DATA 2007 ANNUAL INFORMATION CUMULATIVE MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	3,246,717	3,492,466	3,625,103	3,622,770	3,808,246
TOTAL LIMITED SERVICE TEX	(AS	3,246,717	3,492,466	3,625,103	3,622,770	3,808,246
TOTAL LIMITED SERVICE IND V	VIDE	3,246,717	3,492,466	3,625,103	3,622,770	3,808,246

<sup>\*</sup> Only operates in one service area

#### PER MEMBER PER MONTH (PMPM) 2007 ANNUAL INFORMATION COMMERCIAL PREMIUMS

LIMITED SERVICE HMOs	DIVISION	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
-	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL LIMITED SERVICE TEX	(AS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL LIMITED SERVICE IND V	WIDE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

<sup>\*</sup> Only operates in one service area

**TOTAL REVENUE** 

LIMITED SERVICE HMOs	DIVISION	12/03 Year	12/04 Year	12/05 Year	12/06 Year	12/07 Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
•	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
·		\$0.00	\$0.00	\$0.00	\$0.00	·
Magellan Behavioral Health of Texas, IncCanceled		7	+	+	,	\$0.00
	Irving*	\$35.68	\$34.47	\$33.35	\$33.24	\$32.85
TOTAL LIMITED SERVICE TEX	AS	\$35.68	\$34.47	\$33.35	\$33.24	\$32.85
TOTAL LIMITED SERVICE IND V	VIDE	\$35.68	\$34.47	\$33.35	\$33.24	\$32.85

<sup>\*</sup> Only operates in one service area

#### **TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$33.72	\$32.52	\$30.81	\$29.46	\$28.88
TOTAL LIMITED SERVICE TEX	(AS	\$33.72	\$32.52	\$30.81	\$29.42	\$28.87
TOTAL LIMITED SERVICE IND V	WIDE	\$33.72	\$32.52	\$30.81	\$29.42	\$28.87

#### TOTAL ADMINISTRATION EXPENSE

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$2.45	\$1.93	\$2.51	\$3.74	\$3.91
TOTAL LIMITED SERVICE TEX	AS	\$2.44	\$1.91	\$2.51	\$3.73	\$3.88
TOTAL LIMITED SERVICE IND V	VIDE	\$2.44	\$1.91	\$2.51	\$3.73	\$3.88

<sup>\*</sup> Only operates in one service area

#### **TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$36.16	\$34.45	\$33.32	\$33.21	\$32.79
TOTAL LIMITED SERVICE TEX	AS	\$36.16	\$34.43	\$33.32	\$33.15	\$32.75
TOTAL LIMITED SERVICE IND V	TOTAL LIMITED SERVICE IND WIDE		\$34.43	\$33.32	\$33.15	\$32.75

#### **NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	(\$0.48)	\$0.02	\$0.03	\$0.04	\$0.07
TOTAL LIMITED SERVICE TEXAS		(\$0.48)	\$0.04	\$0.03	\$0.10	\$0.10
TOTAL LIMITED SERVICE IND V	VIDE	(\$0.48)	\$0.04	\$0.03	\$0.10	\$0.10

<sup>\*</sup> Only operates in one service area

#### **AFTER TAX NET INCOME**

LIMITED SERVICE HMOs	DIVISION	12/03	12/04	12/05	12/06	12/07
		Year	Year	Year	Year	Year
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas, Inc.	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Magellan Behavioral Health of Texas, IncCanceled	Dallas*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	(\$0.30)	(\$0.02)	\$0.03	(\$0.00)	(\$0.01)
TOTAL LIMITED SERVICE TEX	AS	(\$0.30)	(\$0.00)	\$0.03	\$0.05	\$0.02
TOTAL LIMITED SERVICE IND V	VIDE	(\$0.30)	(\$0.00)	\$0.03	\$0.05	\$0.02