

PUBLIC

TEXAS DEPARTMENT OF INSURANCE
HEALTH MAINTENANCE ORGANIZATIONS
LIMITED SERVICE
FINANCIAL REPORT
THIRD QUARTER 2008

**TEXAS DEPARTMENT OF INSURANCE
LIMITED SERVICE
FINANCIAL REPORT
THIRD QUARTER 2008**

2/20/09 4:01 PM

REPORT CONTENTS	PAGE
HMOs Operating Areas/Divisions	1
Financial Data Report	2
Operations Report	7
Balance Sheet Data	9
Income Statement Data	15
Ending Enrollment	26
Cumulative Member Months	27
Per Member Per Month (PMPM)	35

DISCLAIMER: *The following information is intended only as a guide and may in no respect be relied upon as an alternative or supplement to the data filed by the company.*

TDI assumes no responsibility for omissions, inaccuracies or ambiguities. although every effort has been made to ensure the accuracy of the information, all parties are advised to consult the company directly and/or other sources regarding the extent and nature of this information.

**Source: HMO database L0908Q.xls
HMO Financial Statements**

Amounts may vary from those in statement.
Co. may have, or be required to file an amendment

Ty	TDI#	NAIC#	GRP	Company Name	Licensed	Division 1	Division 2	Division 3	Division 4	Division 5	Division 6	Division 7	Division 8
28-	96026	12525	1295	Cenpatico Behavioral Health of Texas, Inc.	01/00/00	Consolidated							
28-	95576	11098		Coordinated Care Solutions of Texas, Inc.	03/30/01	Consolidated							
28-	94865	95799		Value Options of Texas, Inc.	08/18/98	Irving*							

THIRD QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	G CASH	H SHORT-TERM INVESTMENT	I PREMIUMS RECEIVABLE	J CURRENT ADMITTED ASSETS	K LONG-TERM INVESTMENT	L TOTAL ADMITTED ASSETS	M CLAIMS PAYABLE	N TOTAL CURRENT LIABILITIES	O TOTAL LIABILITIES
Cenpatico Behavioral Health of Texas, Inc.	Sep-08	1,361,417	381,424	0	1,746,302	0	1,746,302	0	347,989	347,989
Coordinated Care Solutions of Texas, Inc.	Sep-08	16,801	0	0	197,138	0	197,138	0	128,792	128,792
Value Options of Texas, Inc.	Sep-08	(54,965)	0	803,504	9,326,923	0	13,536,222	9,094,224	10,500,101	10,500,101
TOTAL LIMITED SERVICE		1,323,253	381,424	803,504	11,270,363	0	15,479,662	9,094,224	10,976,882	10,976,882

THIRD QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	P UNCOVERED LIABILITIES	Q NET WORTH	R COMMERCIAL RISK PREMIUM	S MEDICARE PREMIUM	T MEDICAID PREMIUM	U TOTAL REVENUE	V OTHER PROFESSIONAL SERVICES	W OUTSIDE REFERRAL	X HOSP/MEDICAL BENEFITS
Cenpatco Behavioral Health of Texas, Inc.	Sep-08	0	1,398,313	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Sep-08	128,792	68,346	0	0	0	0	0	0	(29,556)
Value Options of Texas, Inc.	Sep-08	1,405,877	3,036,121	0	0	14,245,168	34,251,206	0	0	5,270,742
TOTAL LIMITED SERVICE		1,534,669	4,502,780	0	0	14,245,168	34,251,206	0	0	5,241,186

THIRD QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	Y TOTAL MED & HOSP	Z TOTAL ADMIN&OTHER	AA TOTAL EXPENSES	AB INCOME BEFORE TAX	AC INCOME AFTER TAX	AD NET INCR/ (DECR) CASH & EQUIV'T	AE PRIOR QUARTER ENROLLMENT	AF ENDING ENROLLMENT	AG MEM MONTHS CURRENT PERIOD
Cenpatco Behavioral Health of Texas, Inc.	Sep-08	0	0	0	6,753	4,353	6,753	0	0	0
Coordinated Care Solutions of Texas, Inc.	Sep-08	(29,556)	(17,823)	(47,379)	48,115	48,115	(2,203)	0	0	0
Value Options of Texas, Inc.	Sep-08	30,943,963	3,339,396	34,283,359	(39,698)	(25,802)	(4,058,717)	281,853	280,346	995,109
TOTAL LIMITED SERVICE		30,914,407	3,321,573	34,235,980	15,170	26,666	(4,054,167)	281,853	280,346	995,109

THIRD QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	AH MEDICARE C. P. CUMUL MEMBER MOS	AI MEDICAID C. P. CUMUL MEMBER MOS	AJ TOTAL PHY & NON-PHY ENCOUNTERS	AK TOTAL MCARE PHY&NONPHY ENCOUNTERS	AL TOTAL MCAID PHY&NONPHY ENCOUNTERS	AM TOTAL HOSP PAT DAYS INCURRED	AN MCARE HOSP PAT DAYS INCURRED	AO MCAID HOSP PAT DAYS INCURRED
Cenpatico Behavioral Health of Texas, Inc.	Sep-08	0	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Sep-08	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Sep-08	0	995,109	185,571	0	185,571	10,687	0	10,687
TOTAL LIMITED SERVICE		0	995,109	185,571	0	185,571	10,687	0	10,687

THIRD QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	AP CLAIMS PAYABLE UNREPORTED	AQ CLAIMS PAYABLE REPORTED	AR NET CASH PROVIDED BY OPER. ACTIV.	AS CUMULATIVE MEM MONTHS YTD	AT MCARE MEM MONTHS YTD	AU MCAID MEM MONTHS YTD	AV TEXAS WRITTEN PREMIUM	AW TOTAL WRITTEN PREMIUM
Cenpatico Behavioral Health of Texas, Inc.	Sep-08	0	0	3,034	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Sep-08	0	0	(2,210)	0	0	0	0	0
Value Options of Texas, Inc.	Sep-08	4,116,782	4,977,442	(182,483)	2,881,284	0	2,881,284	42,460,126	42,460,126
TOTAL LIMITED SERVICE		4,116,782	4,977,442	(181,659)	2,881,284	0	2,881,284	42,460,126	42,460,126

Health Maintenance Organizations Operations

	Cenpatco Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 09/30/08	Consolidated	Consolidated	Irving*
Tot. Member Months (CP)	0	0	995,109
Tot. Member Months (YTD)	0	0	2,881,284
Sep 07/Tot. Member Months (YTD)	0	0	2,817,802
Medicare Months (CP)	0	0	0
Medicare Months (YTD)	0	0	0
Medicaid Months (CP)	0	0	995,109
Medicaid Months (YTD)	0	0	2,881,284
Enrollment			
Group	0	0	0
Medicare Basic	0	0	0
Medicare Part D	0	0	0
Medicaid	0	0	280,346
Individual	0	0	0
Other	0	0	0
Total Membrs Sep 08	0	0	280,346
% Share in each market			
Total Members Sep 07	0	0	276,246
% Share in each market			
O/P encounters			
Physician P7 C7 L7	0	0	1,439
Non-Physician	0	0	485,785
Total	0	0	487,224
Current Period			
Patient Days (no medicare)	0	0	10,687
Medicare Patient Days	0	0	0
Total Patient Days	0	0	10,687
Days/1000 (No medicare)	0	0	129
Medicare Days/1000	0	0	0
Year to Date			
Patient Days (no medicare)	0	0	32,033
Medicare Patient Days	0	0	0
Total Patient Days	0	0	32,033
Days/1000 (No medicare)	0	0	133
Medicare Days/1000	0	0	0
Comm. Premiums (CP)	\$0	\$0	\$0
Comm. Premiums (YTD)	\$0	\$0	\$0
Medicare XVIII (CP)	\$0	\$0	\$0
Medicare XVIII (YTD)	\$0	\$0	\$0
Medicaid XIX (CP)	\$0	\$0	\$14,245,168
Medicaid XIX (YTD)	\$0	\$0	\$42,460,126

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 09/30/08	Consolidated	Consolidated	Irving*
Point of Serv Rider Cov (CP)	\$0	\$0	\$0
Point of Serv Rider Cov (YTD)	\$0	\$0	\$0
Children's Health Ins Plan (CP)	\$0	\$0	\$0
Children's Health Ins Plan (YTD)	\$0	\$0	\$0
Total Premium (CP)	\$0	\$0	\$14,245,168
Total Premium (YTD)	\$0	\$0	\$42,460,126
2006 Premium PMPM	\$0.00	\$0.00	\$14.27
2007 Premium PMPM	\$0.00	\$0.00	\$13.78
2008 Premium PMPM	\$0.00	\$0.00	\$13.46
ACTUAL PMPM '08 YTD			
Commercial Premium	\$0.00	\$0.00	\$0.00
Medicare Premium	\$0.00	\$0.00	\$0.00
Medicaid Premium	\$0.00	\$0.00	\$14.74
Total Premium	\$0.00	\$0.00	\$14.74
Other Revenue	\$0.00	\$0.00	\$0.00
TOTAL REVENUE	\$0.00	\$0.00	\$35.50
Physician Services	\$0.00	\$0.00	\$0.00
Hosp/Medical Benefits	\$0.00	\$0.00	\$5.59
Total Med & Hosp	\$0.00	\$0.00	\$31.73
Total Admin. & Other Exp	\$0.00	\$0.00	\$3.81
TOTAL EXPENSES	\$0.00	\$0.00	\$35.54
INCOME (loss) YTD	\$0.00	\$0.00	(\$0.01)
INCOME (loss) Sep 07	\$0.00	\$0.00	\$0.09
YTD M & H/Total Prens. (%)	0.00%	0.00%	215.33%
YTD M & H/Total Expenses (%)	0.00%	71.62%	89.29%
Admin/Total Expenses (%)	0.00%	28.38%	10.71%
ACTUAL REV/EXP '08 YTD			
Other Revenue	\$0	\$0	\$0
TOTAL REVENUE	\$0	\$0	\$102,291,359
Physician Services	\$0	\$0	\$1,439
Hosp/Medical Benefits	\$0	(\$29,556)	\$16,109,097
Total Med & Hosp	\$0	(\$29,556)	\$91,427,568
Total Admin. & Other Exp	\$0	(\$11,714)	\$10,966,925
TOTAL EXPENSES	\$0	(\$41,270)	\$102,394,493
INCOME (loss) YTD	\$18,585	\$44,651	(\$40,460)
INCOME (loss) Sep 07	\$37,203	\$49,933	\$250,734
ACTUAL INCOME/LOSS			
Before Tax Net Inc (CP)	\$6,753	\$48,115	(\$39,695)
After Tax Net Inc (CP)	\$4,279	\$48,115	(\$25,802)
Before Tax Net Inc (YTD)	\$28,831	\$44,651	(\$62,246)
After Tax Net Inc (YTD)	\$18,585	\$44,651	(\$40,460)
Bef Tax Net Inc (YTD Anzd)	\$38,441	\$59,535	(\$82,995)
Aft Tax Net Inc (YTD Anzd)	\$24,780	\$59,535	(\$53,947)
Before Tax Net Inc (2007)	\$75,678	\$49,211	\$137,937
After Tax Net Inc (2007)	\$51,672	\$49,211	(\$166,807)
Before Tax Net Inc (2006)	\$80,412	\$140,869	\$129,732
After Tax Net Inc (2006)	\$49,916	\$140,869	(\$13,877)
Before Tax Net Inc (2005)	\$0	(\$5,648)	\$98,111
After Tax Net Inc (2005)	\$0	(\$5,648)	\$120,416

**BALANCE SHEET DATA
THIRD QUARTER 2008
TOTAL ADMITTED ASSETS**

LIMITED SERVICE HMOs	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,695,242	\$1,717,709	\$1,730,730	\$1,739,605	\$1,746,302
Coordinated Care Solutions of Texas, Inc.	\$333,422	\$333,908	\$332,799	\$199,341	\$197,138
Value Options of Texas, Inc.	\$10,954,179	\$14,981,886	\$14,275,077	\$13,833,433	\$13,536,222
TOTAL LIMITED SERVICE	\$12,982,843	\$17,033,503	\$16,338,606	\$15,772,379	\$15,479,662

**BALANCE SHEET DATA
THIRD QUARTER 2008
TOTAL LIABILITIES**

LIMITED SERVICE HMOs	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$329,983	\$337,981	\$342,538	\$345,645	\$347,989
Coordinated Care Solutions of Texas, Inc.	\$309,005	\$310,213	\$309,008	\$179,110	\$128,792
Value Options of Texas, Inc.	\$7,922,057	\$11,905,306	\$11,905,306	\$10,771,510	\$10,500,101
TOTAL LIMITED SERVICE	\$8,561,045	\$12,553,500	\$12,556,852	\$11,296,265	\$10,976,882

**BALANCE SHEET DATA
THIRD QUARTER 2008**

TOTAL UNCOVERED LIABILITIES

LIMITED SERVICE HMOs	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	\$141,970	\$143,178	\$141,973	\$142,079	\$128,792
Value Options of Texas, Inc.	\$1,342,536	\$0	\$2,614,327	\$1,728,300	\$1,405,877
TOTAL LIMITED SERVICE	\$1,484,506	\$143,178	\$2,756,300	\$1,870,379	\$1,534,669

**BALANCE SHEET DATA
THIRD QUARTER 2008
TOTAL NET WORTH**

LIMITED SERVICE HMOs	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,365,259	\$1,379,728	\$1,388,192	\$1,393,960	\$1,398,313
Coordinated Care Solutions of Texas, Inc.	\$24,417	\$23,695	\$23,791	\$20,231	\$68,346
Value Options of Texas, Inc.	\$3,032,122	\$3,076,580	\$3,076,580	\$3,061,923	\$3,036,121
TOTAL LIMITED SERVICE	\$4,421,798	\$4,480,003	\$4,488,563	\$4,476,114	\$4,502,780

**BALANCE SHEET DATA
THIRD QUARTER 2008
STATUTORY SURPLUS**

LIMITED SERVICE HMOs	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,695,242	\$1,717,709	\$1,730,730	\$1,739,605	\$1,746,302
Coordinated Care Solutions of Texas, Inc.	\$191,452	\$190,730	\$190,826	\$57,262	\$68,346
Value Options of Texas, Inc.	\$9,611,643	\$14,981,886	\$11,660,750	\$12,105,133	\$12,130,345
TOTAL LIMITED SERVICE	\$11,498,337	\$16,890,325	\$13,582,306	\$13,902,000	\$13,944,993

**BALANCE SHEET DATA
THIRD QUARTER 2008
ENDING ENROLLMENT**

LIMITED SERVICE HMOs	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	0	0	0	0	0
Value Options of Texas, Inc.	276,246	280,382	275,299	281,853	280,346
TOTAL LIMITED SERVICE	276,246	280,382	275,299	281,853	280,346

**INCOME STATEMENT DATA
THIRD QUARTER 2008
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL FOR TEXAS LIMITED SERVICE		\$0	\$0	\$0	\$0	\$0
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0	\$0	\$0	\$0	\$0

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
NON-RISK TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073	\$20,006,038
TOTAL FOR TEXAS LIMITED SERVICE		\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073	\$20,006,038
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073	\$20,006,038

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
MEDICARE PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL FOR TEXAS LIMITED SERVICE		\$0	\$0	\$0	\$0	\$0
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0	\$0	\$0	\$0	\$0

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
MEDICAID PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340	\$14,245,168
TOTAL FOR TEXAS LIMITED SERVICE		\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340	\$14,245,168
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340	\$14,245,168

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413	\$34,251,206
TOTAL FOR TEXAS LIMITED SERVICE		\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413	\$34,251,206
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413	\$34,251,206

* Only operates in one service area

INCOME STATEMENT DATA
THIRD QUARTER 2008
TOTAL MEDICAL & HOSPITAL EXPENSE

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	(\$29,556)
Value Options of Texas, Inc.	Irving*	\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805	\$30,943,963
TOTAL FOR TEXAS LIMITED SERVICE		\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805	\$30,914,407
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805	\$30,914,407

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
TOTAL ADMINISTRATION & OTHER EXPENSE**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$208	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$2,536	\$2,362	\$1,380	\$4,729	(\$17,823)
Value Options of Texas, Inc.	Irving*	\$3,058,959	\$4,539,385	\$4,163,761	\$3,463,768	\$3,339,396
TOTAL FOR TEXAS LIMITED SERVICE		\$3,061,495	\$4,541,955	\$4,165,141	\$3,468,497	\$3,321,573
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$3,061,495	\$4,541,955	\$4,165,141	\$3,468,497	\$3,321,573

**INCOME STATEMENT DATA
THIRD QUARTER 2008
TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$208	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$2,536	\$2,362	\$1,380	\$4,729	(\$47,379)
Value Options of Texas, Inc.	Irving*	\$31,221,595	\$33,337,990	\$33,731,561	\$34,379,573	\$34,283,359
TOTAL FOR TEXAS LIMITED SERVICE		\$31,224,131	\$33,340,560	\$33,732,941	\$34,384,302	\$34,235,980
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$31,224,131	\$33,340,560	\$33,732,941	\$34,384,302	\$34,235,980

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$19,286	\$18,641	\$13,129	\$8,949	\$6,753
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$963)	(\$722)	\$96	(\$3,560)	\$48,115
Value Options of Texas, Inc.	Irving*	\$286,710	(\$247,807)	(\$63,715)	\$41,164	(\$39,695)
TOTAL FOR TEXAS LIMITED SERVICE		\$305,033	(\$229,888)	(\$50,490)	\$46,553	\$15,173
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$305,033	(\$229,888)	(\$50,490)	\$46,553	\$15,173

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
NET INCOME AFTER TAXES**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$12,535	\$14,469	\$8,464	\$5,842	\$4,279
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$963)	(\$722)	\$96	(\$3,560)	\$48,115
Value Options of Texas, Inc.	Irving*	\$186,362	(\$417,540)	(\$41,415)	\$26,757	(\$25,802)
TOTAL FOR TEXAS LIMITED SERVICE		\$197,934	(\$403,793)	(\$32,855)	\$29,039	\$26,592
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$197,934	(\$403,793)	(\$32,855)	\$29,039	\$26,592

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
YTD NET INCOME**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$37,203	\$51,672	\$8,464	\$14,306	\$18,585
Coordinated Care Solutions of Texas, Inc	Consolidated	\$49,933	\$49,211	\$96	(\$3,464)	\$44,651
Value Options of Texas, Inc.	Irving*	\$250,734	(\$166,807)	(\$41,415)	(\$14,658)	(\$40,460)
TOTAL FOR TEXAS LIMITED SERVICE		\$337,870	(\$65,924)	(\$32,855)	(\$3,816)	\$22,776
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$337,870	(\$65,924)	(\$32,855)	(\$3,816)	\$22,776

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
TOTAL ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	276,246	280,382	275,299	281,853	280,346
TOTAL FOR TEXAS LIMITED SERVICE		276,246	280,382	275,299	281,853	280,346
TOTAL FOR LIMITED SERVICE (IND WIDE)		276,246	280,382	275,299	281,853	280,346

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
CUMULATIVE MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	977,514	990,444	892,674	993,501	995,109
TOTAL FOR TEXAS LIMITED SERVICE		977,514	990,444	892,674	993,501	995,109
TOTAL FOR LIMITED SERVICE (IND WIDE)		977,514	990,444	892,674	993,501	995,109

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
YTD CUMULATIVE MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	2,817,802	3,808,246	892,674	1,886,175	2,881,284
TOTAL FOR TEXAS LIMITED SERVICE		2,817,802	3,808,246	892,674	1,886,175	2,881,284
TOTAL FOR LIMITED SERVICE (IND WIDE)		2,817,802	3,808,246	892,674	1,886,175	2,881,284

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
MEDICARE ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND WIDE)		0	0	0	0	0

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
C.P. MEDICARE CUM. MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND WIDE)		0	0	0	0	0

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
YTD MEDICARE CUM. MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND WIDE)		0	0	0	0	0

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008
MEDICAID ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	276,246	280,382	275,299	281,853	280,346
TOTAL FOR TEXAS LIMITED SERVICE		276,246	280,382	275,299	281,853	280,346
TOTAL FOR LIMITED SERVICE (IND WIDE)		276,246	280,382	275,299	281,853	280,346

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008**

C.P. MEDICAID CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	977,514	990,444	892,674	993,501	995,109
TOTAL FOR TEXAS LIMITED SERVICE		977,514	990,444	892,674	993,501	995,109
TOTAL FOR LIMITED SERVICE (IND WIDE)		977,514	990,444	892,674	993,501	995,109

* Only operates in one service area

**INCOME STATEMENT DATA
THIRD QUARTER 2008**

YTD MEDICAID CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatco Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	2,817,802	3,808,246	892,674	1,886,175	2,881,284
TOTAL FOR TEXAS LIMITED SERVICE		2,817,802	3,808,246	892,674	1,886,175	2,881,284
TOTAL FOR LIMITED SERVICE (IND WIDE)		2,817,802	3,808,246	892,674	1,886,175	2,881,284

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR TEXAS LIMITED SERVICE		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
MEDICARE PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR TEXAS LIMITED SERVICE		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
MEDICAID PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$13.42	\$13.39	\$15.59	\$14.39	\$14.32
TOTAL FOR TEXAS LIMITED SERVICE		\$13.42	\$13.39	\$15.59	\$14.39	\$14.32
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$13.42	\$13.39	\$15.59	\$14.39	\$14.32

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$32.13	\$33.41	\$37.74	\$34.57	\$34.42
TOTAL FOR TEXAS LIMITED SERVICE		\$32.13	\$33.41	\$37.74	\$34.57	\$34.42
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$32.13	\$33.41	\$37.74	\$34.57	\$34.42

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$28.81	\$29.08	\$33.12	\$31.12	\$31.10
TOTAL FOR TEXAS LIMITED SERVICE		\$28.81	\$29.08	\$33.12	\$31.12	\$31.07
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$28.81	\$29.08	\$33.12	\$31.12	\$31.07

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
TOTAL ADMINISTRATION & OTHER EXPENSE**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$3.13	\$4.58	\$4.66	\$3.49	\$3.36
TOTAL FOR TEXAS LIMITED SERVICE		\$3.13	\$4.59	\$4.67	\$3.49	\$3.34
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$3.13	\$4.59	\$4.67	\$3.49	\$3.34

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$31.94	\$33.66	\$37.79	\$34.60	\$34.45
TOTAL FOR TEXAS LIMITED SERVICE		\$31.94	\$33.66	\$37.79	\$34.61	\$34.40
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$31.94	\$33.66	\$37.79	\$34.61	\$34.40

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.29	(\$0.25)	(\$0.07)	\$0.04	(\$0.04)
TOTAL FOR TEXAS LIMITED SERVICE		\$0.31	(\$0.23)	(\$0.06)	\$0.05	\$0.02
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0.31	(\$0.23)	(\$0.06)	\$0.05	\$0.02

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
NET INCOME**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.19	(\$0.42)	(\$0.05)	\$0.03	(\$0.03)
TOTAL FOR TEXAS LIMITED SERVICE		\$0.20	(\$0.41)	(\$0.04)	\$0.03	\$0.03
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0.20	(\$0.41)	(\$0.04)	\$0.03	\$0.03

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
THIRD QUARTER 2008
YTD NET INCOME**

LIMITED SERVICE HMOs	DIVISION	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter	9/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.09	(\$0.04)	(\$0.05)	(\$0.01)	(\$0.01)
TOTAL FOR TEXAS LIMITED SERVICE		\$0.12	(\$0.02)	(\$0.04)	(\$0.00)	\$0.01
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0.12	(\$0.02)	(\$0.04)	(\$0.00)	\$0.01

* Only operates in one service area