

PUBLIC

TEXAS DEPARTMENT OF INSURANCE  
HEALTH MAINTENANCE ORGANIZATIONS  
LIMITED SERVICE  
FINANCIAL REPORT  
SECOND QUARTER 2008

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LIMITED SERVICE  
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**DISCLAIMER:** *The following information is intended only as a guide and may in no respect be relied upon as an alternative or supplement to the data filed by the company.*

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**Source: HMO database L0608Q.xls  
HMO Financial Statements**

Amounts may vary from those in statement.  
Co. may have, or be required to file an amendment

Ty	TDI#	NAIC#	GRP	Company Name	Licensed	Division 1	Division 2	Division 3	Division 4	Division 5	Division 6	Division 7	Division 8
28-	96026	12525	1295	Cenpatico Behavioral Health of Texas, Inc.	01/00/00	Consolidated							
28-	95576	11098		Coordinated Care Solutions of Texas, Inc.	03/30/01	Consolidated							
28-	94865	95799		Value Options of Texas, Inc.	08/18/98	Irving*							

SECOND QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	G CASH	H SHORT-TERM INVESTMENT	I PREMIUMS RECEIVABLE	J CURRENT ADMITTED ASSETS	K LONG-TERM INVESTMENT	L TOTAL ADMITTED ASSETS	M CLAIMS PAYABLE	N TOTAL CURRENT LIABILITIES	O TOTAL LIABILITIES
Cenpatco Behavioral Health of Texas, Inc.	Jun-08	1,354,766	381,322	0	1,739,605	0	1,739,605	0	345,645	345,645
Coordinated Care Solutions of Texas, Inc.	Jun-08	19,004	0	0	199,341	0	199,341	36,364	179,110	179,110
Value Options of Texas, Inc.	Jun-08	255,782	5,118,182	760,678	13,324,673	0	13,833,433	8,490,900	10,771,510	10,771,510
<b>TOTAL LIMITED SERVICE</b>		<b>1,629,552</b>	<b>5,499,504</b>	<b>760,678</b>	<b>15,263,619</b>	<b>0</b>	<b>15,772,379</b>	<b>8,527,264</b>	<b>11,296,265</b>	<b>11,296,265</b>

SECOND QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	P UNCOVERED LIABILITIES	Q NET WORTH	R COMMERCIAL RISK PREMIUM	S MEDICARE PREMIUM	T MEDICAID PREMIUM	U TOTAL REVENUE	V OTHER PROFESSIONAL SERVICES	W OUTSIDE REFERRAL	X HOSP/MEDICAL BENEFITS
Cenpatco Behavioral Health of Texas, Inc.	Jun-08	0	1,393,960	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-08	142,079	20,231	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-08	1,728,300	3,061,923	0	0	14,294,340	34,347,413	0	0	5,529,420
<b>TOTAL LIMITED SERVICE</b>		<b>1,870,379</b>	<b>4,476,114</b>	<b>0</b>	<b>0</b>	<b>14,294,340</b>	<b>34,347,413</b>	<b>0</b>	<b>0</b>	<b>5,529,420</b>

SECOND QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	Y TOTAL MED & HOSP	Z TOTAL ADMIN&OTHER	AA TOTAL EXPENSES	AB INCOME BEFORE TAX	AC INCOME AFTER TAX	AD NET INCR/ (DECR) CASH & EQUIV'T	AE PRIOR QUARTER ENROLLMENT	AF ENDING ENROLLMENT	AG MEM MONTHS CURRENT PERIOD
Cenpatco Behavioral Health of Texas, Inc.	Jun-08	0	0	0	8,949	5,768	8,949	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-08	0	4,729	4,729	(3,560)	(3,560)	(133,458)	0	0	0
Value Options of Texas, Inc.	Jun-08	30,915,805	3,463,768	34,379,573	41,163	26,755	(551,066)	275,299	281,853	993,501
<b>TOTAL LIMITED SERVICE</b>		30,915,805	3,468,497	34,384,302	46,552	28,963	(675,575)	275,299	281,853	993,501

SECOND QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	AH MEDICARE C. P. CUMUL MEMBER MOS	AI MEDICAID C. P. CUMUL MEMBER MOS	AJ TOTAL PHY & NON-PHY ENCOUNTERS	AK TOTAL MCARE PHY&NONPHY ENCOUNTERS	AL TOTAL MCAID PHY&NONPHY ENCOUNTERS	AM TOTAL HOSP PAT DAYS INCURRED	AN MCARE HOSP PAT DAYS INCURRED	AO MCAID HOSP PAT DAYS INCURRED
Cenpatico Behavioral Health of Texas, Inc.	Jun-08	0	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-08	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-08	0	993,501	183,606	0	183,606	11,229	0	11,229
<b>TOTAL LIMITED SERVICE</b>		0	993,501	183,606	0	183,606	11,229	0	11,229

SECOND QUARTER 2008 HEALTH MAINTENANCE ORGANIZATION	F QTR	AP CLAIMS PAYABLE UNREPORTED	AQ CLAIMS PAYABLE REPORTED	AR NET CASH PROVIDED BY OPER. ACTIV.	AS CUMULATIVE MEM MONTHS YTD	AT MCARE MEM MONTHS YTD	AU MCAID MEM MONTHS YTD	AV TEXAS WRITTEN PREMIUM	AW TOTAL WRITTEN PREMIUM
Cenpatico Behavioral Health of Texas, Inc.	Jun-08	0	0	383	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-08	0	36,364	(133,458)	0	0	0	0	0
Value Options of Texas, Inc.	Jun-08	5,451,738	3,039,162	(423,401)	1,886,175	0	1,886,175	28,214,959	28,214,959
<b>TOTAL LIMITED SERVICE</b>		<b>5,451,738</b>	<b>3,075,526</b>	<b>(556,476)</b>	<b>1,886,175</b>	<b>0</b>	<b>1,886,175</b>	<b>28,214,959</b>	<b>28,214,959</b>

Health Maintenance Organizations  
Operations

As of 06/30/08

	Cenpatco Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
	Consolidated	Consolidated	Irving*
Tot. Member Months (CP)	0	0	993,501
Tot. Member Months (YTD)	0	0	1,886,175
Jun 07/Tot. Member Months (YTD)	0	0	1,840,288
Medicare Months (CP)	0	0	0
Medicare Months (YTD)	0	0	0
Medicaid Months (CP)	0	0	993,501
Medicaid Months (YTD)	0	0	1,886,175
<b>Enrollment</b>			
Group	0	0	0
Medicare Basic	0	0	0
Medicare Part D	0	0	0
Medicaid	0	0	281,853
Individual	0	0	0
Other	0	0	0
<b>Total Membrs Jun 08</b>	0	0	281,853
% Share in each market			
Total Members Jun 07	0	0	279,219
% Share in each market			
O/P encounters			
Physician P7 C7 L7	0	0	919
Non-Physician	0	0	300,734
Total	0	0	301,653
<b>Current Period</b>			
Patient Days (no medicare)	0	0	11,229
Medicare Patient Days	0	0	0
Total Patient Days	0	0	11,229
Days/1000 (No medicare)	0	0	136
Medicare Days/1000	0	0	0
<b>Year to Date</b>			
Patient Days (no medicare)	0	0	21,346
Medicare Patient Days	0	0	0
Total Patient Days	0	0	21,346
Days/1000 (No medicare)	0	0	136
Medicare Days/1000	0	0	0
Comm. Premiums (CP)	\$0	\$0	\$0
Comm. Premiums (YTD)	\$0	\$0	\$0
Medicare XVIII (CP)	\$0	\$0	\$0
Medicare XVIII (YTD)	\$0	\$0	\$0
Medicaid XIX (CP)	\$0	\$0	\$14,294,340
Medicaid XIX (YTD)	\$0	\$0	\$28,214,958

\* Only operates in one service area

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 06/30/08	Consolidated	Consolidated	Irving*
Point of Serv Rider Cov (CP)	\$0	\$0	\$0
Point of Serv Rider Cov (YTD)	\$0	\$0	\$0
Publicly Supported (CP)	\$0	\$0	\$0
Publicly Supported (YTD)	\$0	\$0	\$0
Children's Health Ins Plan (CP)	\$0	\$0	\$0
Children's Health Ins Plan (YTD)	\$0	\$0	\$0
Total Premium (CP)	\$0	\$0	\$14,294,340
Total Premium (YTD)	\$0	\$0	\$28,214,958
2006 Premium PMPM	\$0.00	\$0.00	\$14.27
2007 Premium PMPM	\$0.00	\$0.00	\$13.78
2008 Premium PMPM	\$0.00	\$0.00	\$13.46
<b>ACTUAL PMPM '08 YTD</b>			
Commercial Premium	\$0.00	\$0.00	\$0.00
Medicare Premium	\$0.00	\$0.00	\$0.00
Medicaid Premium	\$0.00	\$0.00	\$14.96
Total Premium	\$0.00	\$0.00	\$14.96
Other Revenue	\$0.00	\$0.00	\$0.00
<b>TOTAL REVENUE</b>	\$0.00	\$0.00	\$36.07
Physician Services	\$0.00	\$0.00	\$0.00
Hosp/Medical Benefits	\$0.00	\$0.00	\$5.75
Total Med & Hosp	\$0.00	\$0.00	\$32.07
Total Admin. & Other Exp	\$0.00	\$0.00	\$4.04
<b>TOTAL EXPENSES</b>	\$0.00	\$0.00	\$36.11
INCOME (loss) YTD	\$0.00	\$0.00	(\$0.01)
INCOME (loss) Jun 07	\$0.00	\$0.00	\$0.03
YTD M & H/Total Pems. (%)	0.00%	0.00%	214.37%
YTD M & H/Total Expenses (%)	0.00%	0.00%	88.80%
Admin/Total Expenses (%)	0.00%	100.00%	11.20%
<b>ACTUAL REV/EXP '08 YTD</b>			
Other Professional Services (YTD)	\$0	\$0	\$49,645,431
Other Revenue	\$0	\$0	\$0
<b>TOTAL REVENUE</b>	\$0	\$0	\$68,040,153
Physician Services	\$0	\$0	\$919
Hosp/Medical Benefits	\$0	\$0	\$10,838,355
Total Med & Hosp	\$0	\$0	\$60,483,605
Total Admin. & Other Exp	\$0	\$6,109	\$7,627,529
<b>TOTAL EXPENSES</b>	\$0	\$6,109	\$68,111,134
INCOME (loss) YTD	\$14,306	(\$3,464)	(\$14,658)
INCOME (loss) Jun 07	\$24,668	\$50,896	\$64,373
<b>ACTUAL INCOME/LOSS</b>			
Before Tax Net Inc (CP)	\$8,949	(\$3,560)	\$41,164
After Tax Net Inc (CP)	\$5,842	(\$3,560)	\$26,757
Before Tax Net Inc (YTD)	\$22,078	(\$3,464)	(\$22,551)
After Tax Net Inc (YTD)	\$14,306	(\$3,464)	(\$14,658)
Bef Tax Net Inc (YTD Anzd)	\$44,156	(\$6,928)	(\$45,102)
Aft Tax Net Inc (YTD Anzd)	\$28,612	(\$6,928)	(\$29,316)
Before Tax Net Inc (2007)	\$75,678	\$49,211	\$137,937
After Tax Net Inc (2007)	\$51,672	\$49,211	(\$166,807)
Before Tax Net Inc (2006)	\$80,412	\$140,869	\$129,732
After Tax Net Inc (2006)	\$49,916	\$140,869	(\$13,877)
Before Tax Net Inc (2005)	\$0	(\$5,648)	\$98,111
After Tax Net Inc (2005)	\$0	(\$5,648)	\$120,416

**BALANCE SHEET DATA  
SECOND QUARTER 2008  
TOTAL ADMITTED ASSETS**

LIMITED SERVICE HMOs	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,675,956	\$1,695,242	\$1,717,709	\$1,730,730	\$1,739,605
Coordinated Care Solutions of Texas, Inc.	\$334,751	\$333,422	\$333,908	\$332,799	\$199,341
Value Options of Texas, Inc.	\$9,821,258	\$10,954,179	\$14,981,886	\$14,275,077	\$13,833,433
<b>TOTAL LIMITED SERVICE</b>	<b>\$11,831,965</b>	<b>\$12,982,843</b>	<b>\$17,033,503</b>	<b>\$16,338,606</b>	<b>\$15,772,379</b>

**BALANCE SHEET DATA  
SECOND QUARTER 2008  
TOTAL LIABILITIES**

<b>LIMITED SERVICE HMOs</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$323,232	\$329,983	\$337,981	\$342,538	\$345,645
<b>Coordinated Care Solutions of Texas, Inc.</b>	\$309,371	\$309,005	\$310,213	\$309,008	\$179,110
<b>Value Options of Texas, Inc.</b>	\$6,979,440	\$7,922,057	\$11,905,306	\$11,905,306	\$10,771,510
<b>TOTAL LIMITED SERVICE</b>	<b>\$7,612,043</b>	<b>\$8,561,045</b>	<b>\$12,553,500</b>	<b>\$12,556,852</b>	<b>\$11,296,265</b>

**BALANCE SHEET DATA  
SECOND QUARTER 2008**

**TOTAL UNCOVERED LIABILITIES**

<b>LIMITED SERVICE HMOs</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$0	\$0	\$0	\$0	\$0
<b>Coordinated Care Solutions of Texas, Inc.</b>	\$142,336	\$141,970	\$143,178	\$141,973	\$142,079
<b>Value Options of Texas, Inc.</b>	\$1,656,511	\$1,342,536	\$0	\$2,614,327	\$1,728,300
<b>TOTAL LIMITED SERVICE</b>	<b>\$1,798,847</b>	<b>\$1,484,506</b>	<b>\$143,178</b>	<b>\$2,756,300</b>	<b>\$1,870,379</b>

**BALANCE SHEET DATA  
SECOND QUARTER 2008  
TOTAL NET WORTH**

<b>LIMITED SERVICE HMOs</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$1,352,724	\$1,365,259	\$1,379,728	\$1,388,192	\$1,393,960
<b>Coordinated Care Solutions of Texas, Inc.</b>	\$25,380	\$24,417	\$23,695	\$23,791	\$20,231
<b>Value Options of Texas, Inc.</b>	\$2,841,818	\$3,032,122	\$3,076,580	\$3,076,580	\$3,061,923
<b>TOTAL LIMITED SERVICE</b>	<b>\$4,219,922</b>	<b>\$4,421,798</b>	<b>\$4,480,003</b>	<b>\$4,488,563</b>	<b>\$4,476,114</b>

**BALANCE SHEET DATA  
SECOND QUARTER 2008  
STATUTORY SURPLUS**

<b>LIMITED SERVICE HMOs</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	\$1,675,956	\$1,695,242	\$1,717,709	\$1,730,730	\$1,739,605
<b>Coordinated Care Solutions of Texas, Inc.</b>	\$192,415	\$191,452	\$190,730	\$190,826	\$57,262
<b>Value Options of Texas, Inc.</b>	\$8,164,747	\$9,611,643	\$14,981,886	\$11,660,750	\$12,105,133
<b>TOTAL LIMITED SERVICE</b>	<b>\$10,033,118</b>	<b>\$11,498,337</b>	<b>\$16,890,325</b>	<b>\$13,582,306</b>	<b>\$13,902,000</b>

**BALANCE SHEET DATA  
SECOND QUARTER 2008  
ENDING ENROLLMENT**

<b>LIMITED SERVICE HMOs</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	0	0	0	0	0
<b>Coordinated Care Solutions of Texas, Inc.</b>	0	0	0	0	0
<b>Value Options of Texas, Inc.</b>	279,219	276,246	280,382	275,299	281,853
<b>TOTAL LIMITED SERVICE</b>	279,219	276,246	280,382	275,299	281,853

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0	\$0	\$0	\$0	\$0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0	\$0	\$0	\$0	\$0

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
NON-RISK TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$18,008,472	\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$18,008,472	\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$18,008,472	\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
MEDICARE PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0	\$0	\$0	\$0	\$0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0	\$0	\$0	\$0	\$0

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
MEDICAID PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$12,681,308	\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$12,681,308	\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$12,681,308	\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$30,689,780	\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$30,689,780	\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$30,689,780	\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$30,000)	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$26,943,915	\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$26,913,915	\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$26,913,915	\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
TOTAL ADMINISTRATION & OTHER EXPENSE**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$208	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$17,925)	\$2,536	\$2,362	\$1,380	\$4,729
Value Options of Texas, Inc.	Irving*	\$3,776,361	\$3,058,959	\$4,539,385	\$4,163,761	\$3,463,768
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$3,758,436	\$3,061,495	\$4,541,955	\$4,165,141	\$3,468,497
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$3,758,436	\$3,061,495	\$4,541,955	\$4,165,141	\$3,468,497

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$208	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$47,925)	\$2,536	\$2,362	\$1,380	\$4,729
Value Options of Texas, Inc.	Irving*	\$30,720,276	\$31,221,595	\$33,337,990	\$33,731,561	\$34,379,573
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$30,672,351	\$31,224,131	\$33,340,560	\$33,732,941	\$34,384,302
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$30,672,351	\$31,224,131	\$33,340,560	\$33,732,941	\$34,384,302

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$19,499	\$19,286	\$18,641	\$13,129	\$8,949
Coordinated Care Solutions of Texas, Inc	Consolidated	\$49,546	(\$963)	(\$722)	\$96	(\$3,560)
Value Options of Texas, Inc.	Irving*	\$61,458	\$286,710	(\$247,807)	(\$63,715)	\$41,164
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$130,503	\$305,033	(\$229,888)	(\$50,490)	\$46,553
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$130,503	\$305,033	(\$229,888)	(\$50,490)	\$46,553

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
NET INCOME AFTER TAXES**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$13,214	\$12,535	\$14,469	\$8,464	\$5,842
Coordinated Care Solutions of Texas, Inc	Consolidated	\$49,546	(\$963)	(\$722)	\$96	(\$3,560)
Value Options of Texas, Inc.	Irving*	\$39,948	\$186,362	(\$417,540)	(\$41,415)	\$26,757
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$102,708	\$197,934	(\$403,793)	(\$32,855)	\$29,039
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$102,708	\$197,934	(\$403,793)	(\$32,855)	\$29,039

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
YTD NET INCOME**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$24,668	\$37,203	\$51,672	\$8,464	\$14,306
Coordinated Care Solutions of Texas, Inc	Consolidated	\$50,896	\$49,933	\$49,211	\$96	(\$3,464)
Value Options of Texas, Inc.	Irving*	\$64,373	\$250,734	(\$166,807)	(\$41,415)	(\$14,658)
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$139,937	\$337,870	(\$65,924)	(\$32,855)	(\$3,816)
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$139,937	\$337,870	(\$65,924)	(\$32,855)	(\$3,816)

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
TOTAL ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	279,219	276,246	280,382	275,299	281,853
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		279,219	276,246	280,382	275,299	281,853
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		279,219	276,246	280,382	275,299	281,853

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
CUMULATIVE MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	979,838	977,514	990,444	892,674	993,501
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		979,838	977,514	990,444	892,674	993,501
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		979,838	977,514	990,444	892,674	993,501

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
YTD CUMULATIVE MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	1,840,288	2,817,802	3,808,246	892,674	1,886,175
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		1,840,288	2,817,802	3,808,246	892,674	1,886,175
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		1,840,288	2,817,802	3,808,246	892,674	1,886,175

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
MEDICARE ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND WIDE)		0	0	0	0	0

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008**

**C.P. MEDICARE CUM. MEMBER MONTHS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatico Behavioral Health of Texas, Inc.</b>	Consolidated	0	0	0	0	0
<b>Coordinated Care Solutions of Texas, Inc.</b>	Consolidated	0	0	0	0	0
<b>Value Options of Texas, Inc.</b>	Irving*	0	0	0	0	0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		0	0	0	0	0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		0	0	0	0	0

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008**

**YTD MEDICARE CUM. MEMBER MONTHS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		0	0	0	0	0
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		0	0	0	0	0

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008  
MEDICAID ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	279,219	276,246	280,382	275,299	281,853
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		279,219	276,246	280,382	275,299	281,853
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		279,219	276,246	280,382	275,299	281,853

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008**

**C.P. MEDICAID CUM. MEMBER MONTHS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatco Behavioral Health of Texas, Inc.</b>	Consolidated	0	0	0	0	0
<b>Coordinated Care Solutions of Texas, Inc.</b>	Consolidated	0	0	0	0	0
<b>Value Options of Texas, Inc.</b>	Irving*	979,838	977,514	990,444	892,674	993,501
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		979,838	977,514	990,444	892,674	993,501
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		979,838	977,514	990,444	892,674	993,501

\* Only operates in one service area

**INCOME STATEMENT DATA  
SECOND QUARTER 2008**

**YTD MEDICAID CUM. MEMBER MONTHS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatco Behavioral Health of Texas, Inc.</b>	Consolidated	0	0	0	0	0
<b>Coordinated Care Solutions of Texas, Inc.</b>	Consolidated	0	0	0	0	0
<b>Value Options of Texas, Inc.</b>	Irving*	1,840,288	2,817,802	3,808,246	892,674	1,886,175
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		1,840,288	2,817,802	3,808,246	892,674	1,886,175
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		1,840,288	2,817,802	3,808,246	892,674	1,886,175

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
MEDICARE PREMIUMS**

<b>LIMITED SERVICE HMOs</b>	<b>DIVISION</b>	<b>6/07 Quarter</b>	<b>9/07 Quarter</b>	<b>12/07 Quarter</b>	<b>3/08 Quarter</b>	<b>6/08 Quarter</b>
<b>Cenpatico Behavioral Health of Texas</b>	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Coordinated Care Solutions of Texas</b>	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>Value Options of Texas, Inc.</b>	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
MEDICAID PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$12.94	\$13.42	\$13.39	\$15.59	\$14.39
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$12.94	\$13.42	\$13.39	\$15.59	\$14.39
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$12.94	\$13.42	\$13.39	\$15.59	\$14.39

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$31.32	\$32.13	\$33.41	\$37.74	\$34.57
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$31.32	\$32.13	\$33.41	\$37.74	\$34.57
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$31.32	\$32.13	\$33.41	\$37.74	\$34.57

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$27.50	\$28.81	\$29.08	\$33.12	\$31.12
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$27.47	\$28.81	\$29.08	\$33.12	\$31.12
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$27.47	\$28.81	\$29.08	\$33.12	\$31.12

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
TOTAL ADMINISTRATION & OTHER EXPENSE**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$3.85	\$3.13	\$4.58	\$4.66	\$3.49
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$3.84	\$3.13	\$4.59	\$4.67	\$3.49
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$3.84	\$3.13	\$4.59	\$4.67	\$3.49

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$31.35	\$31.94	\$33.66	\$37.79	\$34.60
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$31.30	\$31.94	\$33.66	\$37.79	\$34.61
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$31.30	\$31.94	\$33.66	\$37.79	\$34.61

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.06	\$0.29	(\$0.25)	(\$0.07)	\$0.04
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.13	\$0.31	(\$0.23)	(\$0.06)	\$0.05
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.13	\$0.31	(\$0.23)	(\$0.06)	\$0.05

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
NET INCOME**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.04	\$0.19	(\$0.42)	(\$0.05)	\$0.03
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.10	\$0.20	(\$0.41)	(\$0.04)	\$0.03
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.10	\$0.20	(\$0.41)	(\$0.04)	\$0.03

\* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)  
SECOND QUARTER 2008  
YTD NET INCOME**

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.03	\$0.09	(\$0.04)	(\$0.05)	(\$0.01)
<b>TOTAL FOR TEXAS LIMITED SERVICE</b>		\$0.08	\$0.12	(\$0.02)	(\$0.04)	(\$0.00)
<b>TOTAL FOR LIMITED SERVICE (IND WIDE)</b>		\$0.08	\$0.12	(\$0.02)	(\$0.04)	(\$0.00)

\* Only operates in one service area