TEXAS DEPARTMENT OF INSURANCE HEALTH MAINTENANCE ORGANIZATIONS

LIMITED SERVICE FINANCIAL REPORT

SECOND QUARTER 2008

TEXAS DEPARTMENT OF INSURANCE LIMITED SERVICE FINANCIAL REPORT SECOND QUARTER 2008

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DISCLAIMER: The following information is intended only as a guide and may in no respect be relied upon as an alternative or supplement to the data filed by the company.

TDI assumes no responsibility for omissions, inaccuracies or ambiguities. although every effort has been made to ensure the accuracy of the information, all parties are advised to consult the company directly and/or other sources regarding the extent and nature of this information.

Source: HMO database L0608Q.xls
HMO Financial Statements

Amounts may vary from those in statement.

Co. may have, or be required to file an amendment

Ту	TDI#	NAIC#	GRP	Company Name	Licensed	Division 1	Division 2	Division 3	Division 4	Division 5	Division 6	Division 7	Division 8
28-	96026	12525	1295	Cenpatico Behavioral Health of Texas, I	01/00/00	Consolidated							
28-	95576	11098		Coordinated Care Solutions of Texas, Ir	03/30/01	Consolidated							
28-	94865	95799		Value Options of Texas, Inc.	08/18/98	Irving*							

SECOND QUARTER 2008	F	G	Н	I	J CURRENT	К	L TOTAL	М	N TOTAL	0
HEALTH MAINTENANCE			SHORT-TERM	PREMIUMS	ADMITTED	LONG-TERM	ADMITTED	CLAIMS	CURRENT	TOTAL
ORGANIZATION	QTR	CASH	INVESTMENT	RECEIVABLE	ASSETS	INVESTMENT	ASSETS	PAYABLE	LIABILITIES	LIABILITIES
Cenpatico Behavioral Health of Texas, Inc.	Jun-08	1,354,766	381,322	0	1,739,605	0	1,739,605	0	345,645	345,645
Coordinated Care Solutions of Texas, Inc.	Jun-08	19,004	0	0	199,341	0	199,341	36,364	179,110	179,110
Value Options of Texas, Inc.	Jun-08	255,782	5,118,182	760,678	13,324,673	0	13,833,433	8,490,900	10,771,510	10,771,510
TOTAL LIMITED SERVICE		1,629,552	5,499,504	760,678	15,263,619	0	15,772,379	8,527,264	11,296,265	11,296,265

^{*} Only operates in one service area

SECOND QUARTER 2008	F	P	Q	R COMMERCIAL	S	Т	U	V OTHER	W	Х
HEALTH MAINTENANCE		UNCOVERED	NET	RISK	MEDICARE	MEDICAID	TOTAL	PROFESSIONAL	OUTSIDE	HOSP/MEDICAL
ORGANIZATION	QTR	LIABILITIES	WORTH	PREMIUM	PREMIUM	PREMIUM	REVENUE	SERVICES	REFERRAL	BENEFITS
Cenpatico Behavioral Health of Texas, Inc.	Jun-08	0	1,393,960	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-08	142,079	20,231	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-08	1,728,300	3,061,923	0	0	14,294,340	34,347,413	0	0	5,529,420
TOTAL LIMITED SERVICE		1,870,379	4,476,114	0	0	14,294,340	34,347,413	0	0	5,529,420

^{*} Only operates in one service area

SECOND QUARTER 2008	F	Υ	Z	AA	AB	AC	AD NET INCR/	AE PRIOR	AF	AG MEM MONTHS
HEALTH MAINTENANCE		TOTAL	TOTAL	TOTAL	INCOME	INCOME	(DECR) CASH	QUARTER	ENDING	CURRENT
ORGANIZATION	QTR	MED & HOSP	ADMIN&OTHER	EXPENSES	BEFORE TAX	AFTER TAX	& EQUIV'T	ENROLLMENT	ENROLLMENT	PERIOD
Cenpatico Behavioral Health of Texas, Inc.	Jun-08	0	0	0	8,949	5,768	8,949	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-08	0	4,729	4,729	(3,560)	(3,560)	(133,458)	0	0	0
Value Options of Texas, Inc.	Jun-08	30,915,805	3,463,768	34,379,573	41,163	26,755	(551,066)	275,299	281,853	993,501
TOTAL LIMITED SERVICE		30,915,805	3,468,497	34,384,302	46,552	28,963	(675,575)	275,299	281,853	993,501

SECOND QUARTER 2008	F	AH MEDICARE	AI MEDICAID	AJ TOTAL PHY &	AK TOTAL MCARE	AL TOTAL MCAID	AM TOTAL HOSP	AN MCARE HOSP	AO MCAID HOSP
HEALTH MAINTENANCE		C. P. CUMUL	C. P. CUMUL	NON-PHY	PHY&NONPHY	PHY&NONPHY	PAT DAYS	PAT DAYS	PAT DAYS
ORGANIZATION	QTR	MEMBER MOS	MEMBER MOS	ENCOUNTERS	ENCOUNTERS	ENCOUNTERS	INCURRED	INCURRED	INCURRED
Cenpatico Behavioral Health of Texas, Inc.	Jun-08	0	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-08	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Jun-08	0	993,501	183,606	0	183,606	11,229	0	11,229
TOTAL LIMITED SERVICE		0	993,501	183,606	0	183,606	11,229	0	11,229

^{*} Only operates in one service area

SECOND QUARTER 2008	F	AP CLAIMS	AQ CLAIMS	AR NET CASH	AS CUMULATIVE	AT MCARE	AU MCAID	AV TEXAS	AW TOTAL
HEALTH MAINTENANCE		PAYABLE	PAYABLE	PROVIDED BY	MEM MONTHS	MEM MONTHS	MEM MONTHS	WRITTEN	WRITTEN
ORGANIZATION	QTR	UNREPORTED	REPORTED	OPER. ACTIV.	YTD	YTD	YTD	PREMIUM	PREMIUM
Cenpatico Behavioral Health of Texas, Inc.	Jun-08	0	0	383	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Jun-08	0	36,364	(133,458)	0	0	0	0	0
Value Options of Texas, Inc.	Jun-08	5,451,738	3,039,162	(423,401)	1,886,175	0	1,886,175	28,214,959	28,214,959
TOTAL LIMITED SERVICE		5,451,738	3,075,526	(556,476)	1,886,175	0	1,886,175	28,214,959	28,214,959

^{*} Only operates in one service area

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 06/30/08	Consolidated	Consolidated	Irving*
Tot. Member Months (CP)	0	0	993,501
Tot. Member Months (YTD)	0	0	1,886,175
Jun 07/Tot. Member Months (Y)	0	0	1,840,288
Medicare Months (CP)	0	0	0
Medicare Months (YTD)	0	0	0
Medicaid Months (CP) Medicaid Months (YTD)	0	0	993,501 1,886,175
Enrollment			
Group	0	0	0
Medicare Basic	0	0	0
Medicare Part D	0	0	0
Medicaid	0	0	281,853
Individual	0	0	0
Other	0	0	0
Total Membrs Jun 08	0	0	281,853
% Share in each market			070 040
Total Members Jun 07	0	0	279,219
% Share in each market O/P encounters			
Physician P7 C7 L7	0	0	919
Non-Physician	0	0	300,734
Total	0	0	301,653
Current Period			
Patient Days (no medicare)	0	0	11,229
Medicare Patient Days	0	0	0
Total Patient Days	0	0	11,229
Days/1000 (No medicare)	0	0	136
Medicare Days/1000	0	0	0
Year to Date			
Patient Days (no medicare)	0	0	21,346
Medicare Patient Days	0	0	0
Total Patient Days	0	0	21,346
Days/1000 (No medicare)	0	0	136
Medicare Days/1000	0	0	0
Comm. Premiums (CP)	\$0	\$0	\$0
Comm. Premiums (YTD)	\$0	\$0	\$0
Medicare XVIII (CP)	\$0	\$0	\$0
Medicare XVIII (YTD)	\$0	\$0	\$0
Medicaid XIX (CP)	\$0	\$0	\$14,294,340
Medicaid XIX (YTD)	\$0	\$0	\$28,214,958

Point of Serv Rider Cov (CP) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$		Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
Point of Serv Rider Cov (YTD) Publicly Supported (CPP) Publicly Supported (YTD) S0 \$0 \$0 S0 Children's Health Ins Plan (CP) Children's Health Ins Plan (YTD \$0 \$0 \$0 S0 Children's Health Ins Plan (YTD \$0 \$0 \$0 S0 Children's Health Ins Plan (YTD \$0 \$0 \$0 S0 \$14,294,340 Total Premium (CP) Total Premium (YTD) \$0 \$0 \$0 \$14,294,340 Total Premium PMPM \$0.00 \$0.00 \$14,247 2007 Premium PMPM \$0.00 \$0.00 \$13,78 2008 Premium PMPM \$0.00 \$0.00 \$0.00 \$13,78 2008 Premium PMPM \$0.00 \$0.00 \$0.00 \$13,78 2008 Premium PMPM \$0.00 \$0.00 \$0.00 \$14,96 Commercial Premium \$0.00 \$0.00 \$0.00 \$0.00 \$14,96 Commercial Premium \$0.00 \$0.00 \$0.00 \$14,96 Commercial Premium \$0.00 \$0.00 \$0.00 \$0.00 \$14,96 Commercial Premium \$0.00 \$0.00 \$0.00 \$14,96 Commercial Premium \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$14,96 Commercial Premium \$0.00 \$0.00 \$0.00 \$0.00 \$0.00 \$14,96	As of 06/30/08	Consolidated	Consolidated	Irving*
Publicly Supported (CP) Publicly Supported (YTD) S0 S0 S0 S0 Children's Health Ins Plan (CP) S0 S0 S0 S0 Children's Health Ins Plan (YTD Total Premium (YTD) S0 S0 S0 S14,294,340 Total Premium (YTD) S0 S0 S0 S28,214,958 2006 Premium PMPM S0.00 S0.00 S114,294 2007 Premium PMPM S0.00 S0.00 S0.00 S114,29 2007 Premium PMPM S0.00 S0.00 S0.00 S114,29 Corn premium PMPM S0.00 S0.00 S0.00 S13,46 ACTUAL PMPM '08 YTD Commercial Premium S0.00 S0.00 S0.00 S13,46 ACTUAL PMPM '08 YTD Commercial Premium S0.00 S0.00 S0.00 S14,96 Cher Revenue S0.00 S0.00 S0.00 S14,96 Total Premium S0.00 S0.00 S0.00 S14,96 Total Premium S0.00 S0.00 S0.00 S0.00 TOTAL REVENUE S0.00 S0.00 S0.00 S0.00 S0.00 TOTAL REVENUE S0.00 S0.00 S0.00 S0.00 S0.00 S0.00 S0.00 S0.00 TOTAL REVENUE S0	Point of Serv Rider Cov (CP)	\$0	\$0	\$0
Publicly Supported (YTD) Children's Health Ins Plan (CP) Children's Health Ins Plan (YTD Total Premium (CP) Total Premium (YTD) S0 S0 S28,274,958 S206 Fremium PMPM S0.00 S0.00 S14,294,340 S00 Fremium PMPM S0.00 S0.00 S13,78 S208 S28,274,958 S28,275 S28,	Point of Serv Rider Cov (YTD)	\$0	\$0	\$0
Children's Health Ins Plan (CP) Children's Health Ins Plan (YTD Total Premium (CP) Total Premium (CP) Total Premium (PMM S0.00 S0 \$30 \$14,294,340 Total Premium PMPM S0.00 \$0.00 \$14,27 2006 Premium PMPM S0.00 \$0.00 \$13,78 2006 Premium PMPM S0.00 S0.00 \$13,78 2008 Premium PMPM S0.00 S0.00 \$13,78 2008 Premium PMPM S0.00 S0.00 \$0.00 \$13,78 2008 Premium PMPM S0.00 S0.00 S0.00 S0.00 S0.00 S0.00 Medicare Premium S0.00 S0.00 Medicare Premium S0.00 S0.00 Medicare Premium S0.00 S0.00 S0.00 S0.00 Medicare Premium S0.00 S0	Publicly Supported (CP)	\$0	\$0	\$0
Children's Health Ins Plan (YTD Total Premium (CP)	Publicly Supported (YTD)	\$0	\$0	\$0
Total Premium (CP) Total Premium (YTD) S0 S0 S28,214,958 2006 Premium PMPM S0.00 \$0.00 \$13.78 2007 Premium PMPM S0.00 S0.00 \$13.78 2008 Premium PMPM S0.00 S0.00 \$13.78 2008 Premium PMPM S0.00 S0.00 S13.78 2008 Premium PMPM S0.00 S0.00 S0.00 S13.46 ACTUAL PMPM '08 YTD Commercial Premium S0.00 Medicare Premium S0.00 Medicaid Premium S0.00 S0.	Children's Health Ins Plan (CP)	· ·		
Total Premium (YTD) \$0 \$0.00 \$228,214,958 2006 Premium PMPM \$0.00 \$0.00 \$14.27 2008 Premium PMPM \$0.00 \$0.00 \$13.78 2008 Premium PMPM \$0.00 \$0.00 \$13.78 2008 Premium PMPM \$0.00 \$0.00 \$0.00 \$13.78 2008 Premium PMPM \$0.00 \$0.00 \$0.00 \$13.46 ACTUAL PMPM '08 YTD Commercial Premium \$0.00 \$0.00 \$0.00 \$0.00 Medicare Premium \$0.00 \$0.00 \$0.00 \$0.00 Medicare Premium \$0.00 \$0.00 \$0.00 \$14.96 Cher Revenue \$0.00 \$0.00 \$0.00 \$14.96 Cher Revenue \$0.00 \$0.00 \$0.00 \$0.00 Total Premium \$0.00 \$0.00 \$0.00 \$14.96 Cher Revenue \$0.00 \$0.00 \$0.00 \$0.00 Total Premium \$0.00 \$0.00 \$0.00 \$0.00 Solon Total Revenue \$0.00 \$0.00 \$0.00 \$0.00 Solon Total Medical Benefits \$0.00 \$0.00 \$0.00 Solon Total Admin. & Other Exp Total Med & Hosp Total Admin. & Other Exp Total Medical Premium Solon	, and the second			* -
2006 Premium PMPM			· ·	
2007 Premium PMPM			•	. , ,
2008 Premium PMPM				
ACTUAL PMPM '08 YTD Commercial Premium				
Commercial Premium		\$0.00	\$0.00	\$13.46
Medicaire Premium				
Medicaid Premium				· ·
Total Premium \$0.00 \$0.00 \$14.96 Other Revenue \$0.00 \$0.00 \$0.00 \$0.00 TOTAL REVENUE \$0.00 \$0.00 \$0.00 Hosp/Medical Benefits \$0.00 \$0.00 \$0.00 Hosp/Medical Benefits \$0.00 \$0.00 \$0.00 Total Admin. & Other Exp \$0.00 \$0.00 \$0.00 \$0.00 Total Admin. & Other Exp \$0.00 \$0.00 \$0.00 \$0.00 Total Admin. & Other Exp \$0.00 \$0.00 \$0.00 \$0.00 Total Admin. & Other Exp \$0.00 \$0.00 \$0.00 \$0.00 Total Expenses (%) \$0.00 \$0.00 \$0.00 \$0.00 Total Expense (%) \$0.00 \$0.00 \$0.00 \$0.00 Total Expenses (%) \$0.00 \$0.00 \$0.00 \$0.00 Total Expenses (%) \$0.00 \$0.00 \$0.00 \$0.00 Total Expense (%) \$0.00 \$0.00 \$0.00 \$0.00 Total Expense (%) \$0.00 \$0.00 \$0.00				
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Physician Services				
Hosp/Medical Benefits		•	*	
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TOTAL EXPENSES INCOME (loss) YTD SO.00 SO.				*
INCOME (loss) YTD	•			· ·
INCOME (loss) Jun 07				
YTD M & H/Total Prems. (%) 0.00% 0.00% 214.37% YTD M & H/Total Expenses (%) 0.00% 0.00% 88.80% Admin/Total Expenses (%) 0.00% 100.00% 11.20% ACTUAL REV/EXP '08 YTD 0 \$0 \$49,645,431 Other Professional Services (YT \$0 \$0 \$49,645,431 Other Revenue \$0 \$0 \$0 \$0 TOTAL REVENUE \$0 \$0 \$68,040,153 \$0 \$10,838,355 \$0 \$10,838,455				· · /
YTD M & H/Total Expenses (9) 0.00% 0.00% 88.80% Admin/Total Expenses (%) 0.00% 100.00% 11.20% ACTUAL REV/EXP '08 YTD 0 \$0 \$49,645,431 Other Professional Services (YT) \$0 \$0 \$49,645,431 Other Revenue \$0 \$0 \$0 \$0 TOTAL REVENUE \$0 \$0 \$68,040,153 \$0 Physician Services \$0 \$0 \$919 Hosp/Medical Benefits \$0 \$0 \$610,838,355 Total Med & Hosp \$0 \$0 \$60,483,605 Total Admin. & Other Exp \$0 \$6,109 \$7,627,529 TOTAL EXPENSES \$0 \$6,109 \$7,627,529 TOTAL EXPENSES \$0 \$6,109 \$7,627,529 INCOME (loss) YTD \$14,306 \$3,464 \$64,111,134 INCOME (loss) Jun 07 \$24,668 \$50,896 \$64,373 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$8,949 \$3,560 \$41,164 After Tax Net Inc (YTD) \$	` '	·		
Admin/Total Expenses (%) ACTUAL REV/EXP '08 YTD Other Professional Services (YT \$0 \$0 \$0 \$449,645,431 Other Revenue \$0 \$0 \$0 \$0 \$68,040,153 Physician Services \$0 \$0 \$0 \$0 \$910,838,355 Total Med & Hosp \$0 \$0 \$60,483,605 Total Admin. & Other Exp \$0 \$6,109 \$7,627,529 TOTAL EXPENSES \$0 \$6,109 \$7,627,529 TOTAL EXPENSES \$0 \$6,109 \$68,111,134 INCOME (loss) YTD \$14,306 \$50,896 \$64,373 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$8,949 \$(\$3,560) \$41,164 After Tax Net Inc (YTD) \$22,078 \$(\$3,464) \$(\$22,551) After Tax Net Inc (YTD Anzd) Bef Tax Net Inc (YTD Anzd) Before Tax Net Inc (2007) \$75,678 \$449,211 \$137,937 After Tax Net Inc (2006) \$49,916 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 \$198,111	, ,			
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Other Revenue \$0 \$0 \$0 TOTAL REVENUE \$0 \$0 \$68,040,153 Physician Services \$0 \$0 \$919 Hosp/Medical Benefits \$0 \$0 \$10,838,355 Total Med & Hosp \$0 \$0 \$60,483,605 Total Admin. & Other Exp \$0 \$6,109 \$7,627,529 TOTAL EXPENSES \$0 \$6,109 \$7,627,529 INCOME (loss) YTD \$14,306 (\$3,464) (\$14,658) INCOME (loss) Jun 07 \$24,668 \$50,896 \$64,373 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$8,949 (\$3,560) \$41,164 After Tax Net Inc (CP) \$5,842 (\$3,560) \$26,757 Before Tax Net Inc (YTD) \$22,078 (\$3,464) (\$22,551) After Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2006)		\$0	\$0	\$49.645.431
Physician Services	· ·			
Hosp/Medical Benefits Total Med & Hosp Total Admin. & Other Exp ToTAL EXPENSES TOTAL EXPENSES TOTAL EXPENSES TOTAL EXPENSES SO \$6,109 \$6,109 \$68,111,134 INCOME (loss) YTD \$14,306 \$50,896 \$50,896 \$64,373 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$5,842 \$5,840 \$5,860 \$6,109 \$68,111,134 \$14,658 \$50,896 \$64,373 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$5,842 \$5,860 \$3,560) \$26,757 Before Tax Net Inc (YTD) \$14,306 \$3,464) \$22,078 \$43,464) \$22,551) After Tax Net Inc (YTD Anzd) \$44,156 \$6,928 \$6,928 \$3,464) \$24,5102 Aft Tax Net Inc (YTD Anzd) \$28,612 \$6,928 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 \$98,111	TOTAL REVENUE	\$0	\$0	\$68,040,153
Total Med & Hosp Total Admin. & Other Exp Total Admin. & Other Exp TOTAL EXPENSES S0 \$6,109 \$7,627,529 TOTAL EXPENSES \$0 \$6,109 \$68,111,134 INCOME (loss) YTD \$14,306 (\$3,464) (\$14,658) INCOME (loss) Jun 07 \$24,668 \$50,896 \$64,373 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$8,949 (\$3,560) \$41,164 After Tax Net Inc (YTD) \$22,078 (\$3,464) (\$22,551) After Tax Net Inc (YTD) \$14,306 (\$3,464) (\$14,658) Bef Tax Net Inc (YTD) \$14,306 (\$3,464) (\$14,658) Bef Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Physician Services	\$0	\$0	\$919
Total Admin. & Other Exp TOTAL EXPENSES \$0 \$6,109 \$6,109 \$68,111,134 INCOME (loss) YTD \$14,306 (\$3,464) (\$14,658) INCOME (loss) Jun 07 \$24,668 \$50,896 \$64,373 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$8,949 (\$3,560) \$41,164 After Tax Net Inc (YTD) \$22,078 (\$3,464) (\$22,551) After Tax Net Inc (YTD) \$14,306 (\$3,464) (\$22,551) After Tax Net Inc (YTD) \$14,306 (\$3,464) (\$14,658) Bef Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Hosp/Medical Benefits	\$0	\$0	\$10,838,355
TOTAL EXPENSES INCOME (loss) YTD S14,306 INCOME (loss) Jun 07 \$24,668 \$50,896 \$64,373 ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$8,949 \$41,164 After Tax Net Inc (YTD) \$22,078 \$3,560) \$42,551) After Tax Net Inc (YTD) \$14,306 \$3,464) \$22,551) After Tax Net Inc (YTD) \$14,306 \$3,464) \$41,689 Before Tax Net Inc (YTD) \$14,306 \$43,464) \$44,156 \$6,928) \$6,928) \$6,928,169 Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 \$16,6807) Before Tax Net Inc (2006) \$49,916 \$140,869 \$13,877) Before Tax Net Inc (2005) \$0 \$55,648 \$98,111	Total Med & Hosp	\$0	\$0	\$60,483,605
INCOME (loss) YTD	Total Admin. & Other Exp	\$0	\$6,109	\$7,627,529
INCOME (loss) Jun 07 **ACTUAL INCOME/LOSS** Before Tax Net Inc (CP) **S,842 **S,849 **S,840 **S,	TOTAL EXPENSES	\$0	\$6,109	\$68,111,134
ACTUAL INCOME/LOSS Before Tax Net Inc (CP) \$8,949 (\$3,560) \$41,164 After Tax Net Inc (CP) \$5,842 (\$3,560) \$26,757 Before Tax Net Inc (YTD) \$22,078 (\$3,464) (\$22,551) After Tax Net Inc (YTD) \$14,306 (\$3,464) (\$14,658) Bef Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	INCOME (loss) YTD	\$14,306	(\$3,464)	(\$14,658)
Before Tax Net Inc (CP) \$8,949 (\$3,560) \$41,164 After Tax Net Inc (CP) \$5,842 (\$3,560) \$26,757 Before Tax Net Inc (YTD) \$22,078 (\$3,464) (\$22,551) After Tax Net Inc (YTD) \$14,306 (\$3,464) (\$14,658) Bef Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	INCOME (loss) Jun 07	\$24,668	\$50,896	\$64,373
After Tax Net Inc (CP) \$5,842 (\$3,560) \$26,757 Before Tax Net Inc (YTD) \$22,078 (\$3,464) (\$22,551) After Tax Net Inc (YTD) \$14,306 (\$3,464) (\$14,658) Bef Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	ACTUAL INCOME/LOSS			
Before Tax Net Inc (YTD) \$22,078 (\$3,464) (\$22,551) After Tax Net Inc (YTD) \$14,306 (\$3,464) (\$14,658) Bef Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Before Tax Net Inc (CP)	\$8,949	(\$3,560)	\$41,164
After Tax Net Inc (YTD) \$14,306 (\$3,464) (\$14,658) Bef Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	After Tax Net Inc (CP)	\$5,842	(\$3,560)	\$26,757
Bef Tax Net Inc (YTD Anzd) \$44,156 (\$6,928) (\$45,102) Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Before Tax Net Inc (YTD)	\$22,078	(\$3,464)	(\$22,551)
Aft Tax Net Inc (YTD Anzd) \$28,612 (\$6,928) (\$29,316) Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	After Tax Net Inc (YTD)	\$14,306	(\$3,464)	(\$14,658)
Before Tax Net Inc (2007) \$75,678 \$49,211 \$137,937 After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Bef Tax Net Inc (YTD Anzd)	\$44,156	(\$6,928)	(\$45,102)
After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Aft Tax Net Inc (YTD Anzd)	\$28,612	(\$6,928)	(\$29,316)
After Tax Net Inc (2007) \$51,672 \$49,211 (\$166,807) Before Tax Net Inc (2006) \$80,412 \$140,869 \$129,732 After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Before Tax Net Inc (2007)	\$75,678	\$49,211	\$137,937
After Tax Net Inc (2006) \$49,916 \$140,869 (\$13,877) Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	After Tax Net Inc (2007)	\$51,672		
Before Tax Net Inc (2005) \$0 (\$5,648) \$98,111	Before Tax Net Inc (2006)	\$80,412	\$140,869	\$129,732
	After Tax Net Inc (2006)	\$49,916	\$140,869	(\$13,877)
After Tax Net Inc (2005) \$0 (\$5,648) \$120.416	Before Tax Net Inc (2005)	\$0	(\$5,648)	\$98,111
(+-,-13)	After Tax Net Inc (2005)	\$0	(\$5,648)	\$120,416

BALANCE SHEET DATA SECOND QUARTER 2008

TOTAL ADMITTED ASSETS

LIMITED SERVICE HMOs	6/07	9/07	12/07	3/08	6/08
	Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,675,956	\$1,695,242	\$1,717,709	\$1,730,730	\$1,739,605
Coordinated Care Solutions of Texas, Inc.	\$334,751	\$333,422	\$333,908	\$332,799	\$199,341
Value Options of Texas, Inc.	\$9,821,258	\$10,954,179	\$14,981,886	\$14,275,077	\$13,833,433
TOTAL LIMITED SERVICE	\$11,831,965	\$12,982,843	\$17,033,503	\$16,338,606	\$15,772,379

BALANCE SHEET DATA SECOND QUARTER 2008

TOTAL LIABILITIES

LIMITED SERVICE HMOs	6/07	9/07	12/07	3/08	6/08
	Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$323,232	\$329,983	\$337,981	\$342,538	\$345,645
Coordinated Care Solutions of Texas, Inc.	\$309,371	\$309,005	\$310,213	\$309,008	\$179,110
Value Options of Texas, Inc.	\$6,979,440	\$7,922,057	\$11,905,306	\$11,905,306	\$10,771,510
TOTAL LIMITED SERVICE	\$7,612,043	\$8,561,045	\$12,553,500	\$12,556,852	\$11,296,265

BALANCE SHEET DATA SECOND QUARTER 2008

TOTAL UNCOVERED LIABILITIES

LIMITED SERVICE HMOs	6/07	9/07	12/07	3/08	6/08
	Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	\$142,336	\$141,970	\$143,178	\$141,973	\$142,079
Value Options of Texas, Inc.	\$1,656,511	\$1,342,536	\$0	\$2,614,327	\$1,728,300
TOTAL LIMITED SERVICE	\$1,798,847	\$1,484,506	\$143,178	\$2,756,300	\$1,870,379

BALANCE SHEET DATA SECOND QUARTER 2008

TOTAL NET WORTH

LIMITED SERVICE HMOs	6/07	9/07	12/07	3/08	6/08
	Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,352,724	\$1,365,259	\$1,379,728	\$1,388,192	\$1,393,960
Coordinated Care Solutions of Texas, Inc.	\$25,380	\$24,417	\$23,695	\$23,791	\$20,231
Value Options of Texas, Inc.	\$2,841,818	\$3,032,122	\$3,076,580	\$3,076,580	\$3,061,923
TOTAL LIMITED SERVICE	\$4,219,922	\$4,421,798	\$4,480,003	\$4,488,563	\$4,476,114

BALANCE SHEET DATA SECOND QUARTER 2008 STATUTORY SURPLUS

LIMITED SERVICE HMOs	6/07	9/07	12/07	3/08	6/08
	Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,675,956	\$1,695,242	\$1,717,709	\$1,730,730	\$1,739,605
Coordinated Care Solutions of Texas, Inc.	\$192,415	\$191,452	\$190,730	\$190,826	\$57,262
Value Options of Texas, Inc.	\$8,164,747	\$9,611,643	\$14,981,886	\$11,660,750	\$12,105,133
TOTAL LIMITED SERVICE	\$10,033,118	\$11,498,337	\$16,890,325	\$13,582,306	\$13,902,000

BALANCE SHEET DATA SECOND QUARTER 2008 ENDING ENROLLMENT

LIMITED SERVICE HMOs	6/07	9/07	12/07	3/08	6/08
	Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	0	0	0	0	0
Value Options of Texas, Inc.	279,219	276,246	280,382	275,299	281,853
TOTAL LIMITED SERVICE	279,219	276,246	280,382	275,299	281,853

INCOME STATEMENT DATA SECOND QUARTER 2008 COMMERCIAL PREMIUMS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL FOR TEXAS LIMITED SER	VICE	\$0	\$0	\$0	\$0	\$0
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$0	\$0	\$0	\$0	\$0

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 NON-RISK TOTAL REVENUE

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$18,008,472	\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073
TOTAL FOR TEXAS LIMITED SER	VICE	\$18,008,472	\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$18,008,472	\$18,294,668	\$19,828,768	\$19,772,122	\$20,053,073

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 MEDICARE PREMIUMS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL FOR TEXAS LIMITED SERV	VICE	\$0	\$0	\$0	\$0	\$0
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$0	\$0	\$0	\$0	\$0

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 MEDICAID PREMIUMS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$12,681,308	\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340
TOTAL FOR TEXAS LIMITED SER	VICE	\$12,681,308	\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$12,681,308	\$13,113,643	\$13,264,938	\$13,920,618	\$14,294,340

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 TOTAL REVENUE

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$30,689,780	\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413
TOTAL FOR TEXAS LIMITED SER	VICE	\$30,689,780	\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$30,689,780	\$31,408,311	\$33,093,706	\$33,692,740	\$34,347,413

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 TOTAL MEDICAL & HOSPITAL EXPENSE

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$30,000)	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$26,943,915	\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805
TOTAL FOR TEXAS LIMITED SER	VICE	\$26,913,915	\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$26,913,915	\$28,162,636	\$28,798,605	\$29,567,800	\$30,915,805

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 TOTAL ADMINISTRATION & OTHER EXPENSE

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$208	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$17,925)	\$2,536	\$2,362	\$1,380	\$4,729
Value Options of Texas, Inc.	Irving*	\$3,776,361	\$3,058,959	\$4,539,385	\$4,163,761	\$3,463,768
TOTAL FOR TEXAS LIMITED SER	VICE	\$3,758,436	\$3,061,495	\$4,541,955	\$4,165,141	\$3,468,497
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$3,758,436	\$3,061,495	\$4,541,955	\$4,165,141	\$3,468,497

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 TOTAL EXPENSES

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$208	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	(\$47,925)	\$2,536	\$2,362	\$1,380	\$4,729
Value Options of Texas, Inc.	Irving*	\$30,720,276	\$31,221,595	\$33,337,990	\$33,731,561	\$34,379,573
TOTAL FOR TEXAS LIMITED SERV	VICE	\$30,672,351	\$31,224,131	\$33,340,560	\$33,732,941	\$34,384,302
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$30,672,351	\$31,224,131	\$33,340,560	\$33,732,941	\$34,384,302

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 NET INCOME BEFORE TAXES

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$19,499	\$19,286	\$18,641	\$13,129	\$8,949
Coordinated Care Solutions of Texas, Inc	Consolidated	\$49,546	(\$963)	(\$722)	\$96	(\$3,560)
Value Options of Texas, Inc.	Irving*	\$61,458	\$286,710	(\$247,807)	(\$63,715)	\$41,164
TOTAL FOR TEXAS LIMITED SER	VICE	\$130,503	\$305,033	(\$229,888)	(\$50,490)	\$46,553
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$130,503	\$305,033	(\$229,888)	(\$50,490)	\$46,553

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 NET INCOME AFTER TAXES

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$13,214	\$12,535	\$14,469	\$8,464	\$5,842
Coordinated Care Solutions of Texas, Inc	Consolidated	\$49,546	(\$963)	(\$722)	\$96	(\$3,560)
Value Options of Texas, Inc.	Irving*	\$39,948	\$186,362	(\$417,540)	(\$41,415)	\$26,757
TOTAL FOR TEXAS LIMITED SER	VICE	\$102,708	\$197,934	(\$403,793)	(\$32,855)	\$29,039
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$102,708	\$197,934	(\$403,793)	(\$32,855)	\$29,039

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 YTD NET INCOME

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$24,668	\$37,203	\$51,672	\$8,464	\$14,306
Coordinated Care Solutions of Texas, Inc	Consolidated	\$50,896	\$49,933	\$49,211	\$96	(\$3,464)
Value Options of Texas, Inc.	Irving*	\$64,373	\$250,734	(\$166,807)	(\$41,415)	(\$14,658)
TOTAL FOR TEXAS LIMITED SER	VICE	\$139,937	\$337,870	(\$65,924)	(\$32,855)	(\$3,816)
TOTAL FOR LIMITED SERVICE (IND	WIDE)	\$139,937	\$337,870	(\$65,924)	(\$32,855)	(\$3,816)

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 TOTAL ENDING ENROLLMENT

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	279,219	276,246	280,382	275,299	281,853
TOTAL FOR TEXAS LIMITED SER	VICE	279,219	276,246	280,382	275,299	281,853
TOTAL FOR LIMITED SERVICE (IND	WIDE)	279,219	276,246	280,382	275,299	281,853

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 CUMULATIVE MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	979,838	977,514	990,444	892,674	993,501
TOTAL FOR TEXAS LIMITED SER	VICE	979,838	977,514	990,444	892,674	993,501
TOTAL FOR LIMITED SERVICE (IND	WIDE)	979,838	977,514	990,444	892,674	993,501

^{*} Only operates in one service area

INCOME STATEMENT DATA SECOND QUARTER 2008 YTD CUMULATIVE MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	1,840,288	2,817,802	3,808,246	892,674	1,886,175
TOTAL FOR TEXAS LIMITED SER	VICE	1,840,288	2,817,802	3,808,246	892,674	1,886,175
TOTAL FOR LIMITED SERVICE (IND	WIDE)	1,840,288	2,817,802	3,808,246	892,674	1,886,175

^{*} Only operates in one service area

MEDICARE ENDING ENROLLMENT

LIMITED SERVICE HMOs	DIVISION	6/07	9/07	12/07	3/08	6/08
		Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND	WIDE)	0	0	0	0	0

^{*} Only operates in one service area

C.P. MEDICARE CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	6/07	9/07	12/07	3/08	6/08
		Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND	WIDE)	0	0	0	0	0

^{*} Only operates in one service area

YTD MEDICARE CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND	TOTAL FOR LIMITED SERVICE (IND WIDE)		0	0	0	0

^{*} Only operates in one service area

MEDICAID ENDING ENROLLMENT

LIMITED SERVICE HMOs	DIVISION	6/07	9/07	12/07	3/08	6/08
		Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	279,219	276,246	280,382	275,299	281,853
TOTAL FOR TEXAS LIMITED SERVICE		279,219	276,246	280,382	275,299	281,853
TOTAL FOR LIMITED SERVICE (IND	WIDE)	279,219	276,246	280,382	275,299	281,853

^{*} Only operates in one service area

C.P. MEDICAID CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	6/07	9/07	12/07	3/08	6/08
		Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	979,838	977,514	990,444	892,674	993,501
TOTAL FOR TEXAS LIMITED SERVICE		979,838	977,514	990,444	892,674	993,501
TOTAL FOR LIMITED SERVICE (IND WIDE)		979,838	977,514	990,444	892,674	993,501

^{*} Only operates in one service area

YTD MEDICAID CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	6/07	9/07	12/07	3/08	6/08
		Quarter	Quarter	Quarter	Quarter	Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	1,840,288	2,817,802	3,808,246	892,674	1,886,175
TOTAL FOR TEXAS LIMITED SERVICE		1,840,288	2,817,802	3,808,246	892,674	1,886,175
TOTAL FOR LIMITED SERVICE (IND	WIDE)	1,840,288	2,817,802	3,808,246	892,674	1,886,175

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 COMMERCIAL PREMIUMS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR TEXAS LIMITED SERVICE		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR LIMITED SERVICE (II	ND WIDE)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 MEDICARE PREMIUMS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR TEXAS LIMITED SERVICE		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR LIMITED SERVICE (IN	TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0.00	\$0.00	\$0.00	\$0.00

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 MEDICAID PREMIUMS

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$12.94	\$13.42	\$13.39	\$15.59	\$14.39
TOTAL FOR TEXAS LIMITED SERVICE		\$12.94	\$13.42	\$13.39	\$15.59	\$14.39
TOTAL FOR LIMITED SERVICE (IN	ID WIDE)	\$12.94	\$13.42	\$13.39	\$15.59	\$14.39

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 TOTAL REVENUE

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$31.32	\$32.13	\$33.41	\$37.74	\$34.57
TOTAL FOR TEXAS LIMITED SERVICE		\$31.32	\$32.13	\$33.41	\$37.74	\$34.57
TOTAL FOR LIMITED SERVICE (IN	TOTAL FOR LIMITED SERVICE (IND WIDE)		\$32.13	\$33.41	\$37.74	\$34.57

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 TOTAL MEDICAL & HOSPITAL EXPENSE

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$27.50	\$28.81	\$29.08	\$33.12	\$31.12
TOTAL FOR TEXAS LIMITED SERVICE		\$27.47	\$28.81	\$29.08	\$33.12	\$31.12
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$27.47	\$28.81	\$29.08	\$33.12	\$31.12

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008

TOTAL ADMINISTRATION & OTHER EXPENSE

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$3.85	\$3.13	\$4.58	\$4.66	\$3.49
TOTAL FOR TEXAS LIMITED SERVICE		\$3.84	\$3.13	\$4.59	\$4.67	\$3.49
TOTAL FOR LIMITED SERVICE (IN	ID WIDE)	\$3.84	\$3.13	\$4.59	\$4.67	\$3.49

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 TOTAL EXPENSES

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$31.35	\$31.94	\$33.66	\$37.79	\$34.60
TOTAL FOR TEXAS LIMITED SERVICE		\$31.30	\$31.94	\$33.66	\$37.79	\$34.61
TOTAL FOR LIMITED SERVICE (IN	ID WIDE)	\$31.30	\$31.94	\$33.66	\$37.79	\$34.61

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 NET INCOME BEFORE TAXES

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.06	\$0.29	(\$0.25)	(\$0.07)	\$0.04
TOTAL FOR TEXAS LIMITED SERVICE		\$0.13	\$0.31	(\$0.23)	(\$0.06)	\$0.05
TOTAL FOR LIMITED SERVICE (IN	ID WIDE)	\$0.13	\$0.31	(\$0.23)	(\$0.06)	\$0.05

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 NET INCOME

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.04	\$0.19	(\$0.42)	(\$0.05)	\$0.03
TOTAL FOR TEXAS LIMITED SERVICE		\$0.10	\$0.20	(\$0.41)	(\$0.04)	\$0.03
TOTAL FOR LIMITED SERVICE (IN	ID WIDE)	\$0.10	\$0.20	(\$0.41)	(\$0.04)	\$0.03

^{*} Only operates in one service area

PER MEMBER PER MONTH (PMPM) SECOND QUARTER 2008 YTD NET INCOME

LIMITED SERVICE HMOs	DIVISION	6/07 Quarter	9/07 Quarter	12/07 Quarter	3/08 Quarter	6/08 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.03	\$0.09	(\$0.04)	(\$0.05)	(\$0.01)
TOTAL FOR TEXAS LIMITED SERVICE		\$0.08	\$0.12	(\$0.02)	(\$0.04)	(\$0.00)
TOTAL FOR LIMITED SERVICE (IN	ID WIDE)	\$0.08	\$0.12	(\$0.02)	(\$0.04)	(\$0.00)

^{*} Only operates in one service area