

PUBLIC

TEXAS DEPARTMENT OF INSURANCE
HEALTH MAINTENANCE ORGANIZATIONS
LIMITED SERVICE
FINANCIAL REPORT
FIRST QUARTER 2009

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LIMITED SERVICE
FINANCIAL REPORT
FIRST QUARTER 2009**

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**Source: HMO database L0309Q.xls
HMO Financial Statements**

Amounts may vary from those in statement.
Co. may have, or be required to file an amendment

HMO's Service Areas/Divisions

Ty	TDI#	NAIC#	GRP	Company Name	Licensed	Division 1	Division 2	Division 3	Division 4	Division 5	Division 6	Division 7	Division 8
28-	96026	12525	1295	Cenpatico Behavioral Health of Texas, Inc.	01/00/00	Consolidated							
28-	95576	11098		Coordinated Care Solutions of Texas, Inc.	03/30/01	Consolidated							
28-	94865	95799		Value Options of Texas, Inc.	08/18/98	Irving*							

*Only operates in one service area

FIRST QUARTER 2009 HEALTH MAINTENANCE ORGANIZATION	F QTR	G CASH	H SHORT-TERM INVESTMENT	I PREMIUMS RECEIVABLE	J CURRENT ADMITTED ASSETS	K LONG-TERM INVESTMENT	L TOTAL ADMITTED ASSETS	M CLAIMS PAYABLE	N TOTAL CURRENT LIABILITIES	O TOTAL LIABILITIES
Cenpatico Behavioral Health of Texas, Inc.	Mar-09	1,365,614	385,407	0	1,754,439	0	1,754,439	0	350,965	350,965
Coordinated Care Solutions of Texas, Inc.	Mar-09	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Mar-09	(516,141)	0	1,844,128	11,511,371	0	13,205,171	6,690,655	9,642,081	9,642,081
TOTAL LIMITED SERVICE		849,473	385,407	1,844,128	13,265,810	0	14,959,610	6,690,655	9,993,046	9,993,046

FIRST QUARTER 2009 HEALTH MAINTENANCE ORGANIZATION	F QTR	P UNCOVERED LIABILITIES	Q NET WORTH	R COMMERCIAL RISK PREMIUM	S MEDICARE PREMIUM	T MEDICAID PREMIUM	U TOTAL REVENUE	V OTHER PROFESSIONAL SERVICES	W OUTSIDE REFERRAL	X HOSP/MEDICAL BENEFITS
Cenpatico Behavioral Health of Texas, Inc.	Mar-09	0	1,403,474	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Mar-09	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Mar-09	991,018	3,563,090	0	0	14,952,864	35,052,565	0	0	5,576,023
TOTAL LIMITED SERVICE		991,018	4,966,564	0	0	14,952,864	35,052,565	0	0	5,576,023

FIRST QUARTER 2009 HEALTH MAINTENANCE ORGANIZATION	F QTR	Y TOTAL MED & HOSP	Z TOTAL ADMIN&OTHER	AA TOTAL EXPENSES	AB INCOME BEFORE TAX	AC INCOME AFTER TAX	AD NET INCR/ (DECR) CASH & EQUIV'T	AE PRIOR QUARTER ENROLLMENT	AF ENDING ENROLLMENT	AG MEM MONTHS CURRENT PERIOD
Cenpatico Behavioral Health of Texas, Inc.	Mar-09	0	0	0	2,180	1,399	2,180	0	0	0
Coordinated Care Solutions of Texas, Inc.	Mar-09	0	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Mar-09	33,256,842	1,825,687	35,082,529	72,400	47,060	(1,510,026)	330,293	333,013	1,000,215
TOTAL LIMITED SERVICE		33,256,842	1,825,687	35,082,529	74,580	48,459	(1,507,846)	330,293	333,013	1,000,215

FIRST QUARTER 2009 HEALTH MAINTENANCE ORGANIZATION	F QTR	AH MEDICARE C. P. CUMUL MEMBER MOS	AI MEDICAID C. P. CUMUL MEMBER MOS	AJ TOTAL PHY & NON-PHY ENCOUNTERS	AK TOTAL MCARE PHY&NONPHY ENCOUNTERS	AL TOTAL MCAID PHY&NONPHY ENCOUNTERS	AM TOTAL HOSP PAT DAYS INCURRED	AN MCARE HOSP PAT DAYS INCURRED	AO MCAID HOSP PAT DAYS INCURRED
Cenpatico Behavioral Health of Texas, Inc.	Mar-09	0	0	0	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Mar-09	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Mar-09	0	1,000,215	147,738	0	147,738	9,885	0	9,885
TOTAL LIMITED SERVICE		0	1,000,215	147,738	0	147,738	9,885	0	9,885

FIRST QUARTER 2009 HEALTH MAINTENANCE ORGANIZATION	F QTR	AP CLAIMS PAYABLE UNREPORTED	AQ CLAIMS PAYABLE REPORTED	AR NET CASH PROVIDED BY OPER. ACTIV.	AS CUMULATIVE MEM MONTHS YTD	AT MCARE MEM MONTHS YTD	AU MCAID MEM MONTHS YTD	AV TEXAS WRITTEN PREMIUM	AW TOTAL WRITTEN PREMIUM
Cenpatico Behavioral Health of Texas, Inc.	Mar-09	0	0	2,152	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Mar-09	0	0	0	0	0	0	0	0
Value Options of Texas, Inc.	Mar-09	5,604,440	1,086,215	(587,153)	1,000,215	0	1,000,215	14,952,864	14,952,864
TOTAL LIMITED SERVICE		5,604,440	1,086,215	(585,001)	1,000,215	0	1,000,215	14,952,864	14,952,864

	Cenpatco Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
As of 03/31/09	Consolidated	Consolidated	Irving*
Tot. Member Months (CP)	0	0	1,000,215
Tot. Member Months (YTD)	0	0	1,000,215
Mar 08/Tot. Member Months (YTD)	0	0	892,674
Medicare Months (CP)	0	0	0
Medicare Months (YTD)	0	0	0
Medicaid Months (CP)	0	0	1,000,215
Medicaid Months (YTD)	0	0	1,000,215
Enrollment			
Group	0	0	0
Medicare Basic	0	0	0
Medicare Part D	0	0	0
Medicaid	0	0	333,013
Individual	0	0	0
Other	0	0	0
Total Membrs Mar 09	0	0	333,013
% Share in each market			
Total Members Mar 08	0	0	275,299
% Share in each market			
O/P encounters			
Physician P7 C7 L7	0	0	285
Non-Physician	0	0	147,453
Total	0	0	147,738
Current Period			
Patient Days (no medicare)	0	0	9,885
Medicare Patient Days	0	0	0
Total Patient Days	0	0	9,885
Days/1000 (No medicare)	0	0	119
Medicare Days/1000	0	0	0
Year to Date			
Patient Days (no medicare)	0	0	9,885
Medicare Patient Days	0	0	0
Total Patient Days	0	0	9,885
Days/1000 (No medicare)	0	0	119
Medicare Days/1000	0	0	0
Comm. Premiums (CP)	\$0	\$0	\$0
Comm. Premiums (YTD)	\$0	\$0	\$0
Medicare XVIII (CP)	\$0	\$0	\$0
Medicare XVIII (YTD)	\$0	\$0	\$0
Medicaid XIX (CP)	\$0	\$0	\$14,952,864
Medicaid XIX (YTD)	\$0	\$0	\$14,952,864

As of 03/31/09

	Cenpatico Behavioral Health of Texas, Inc.	Coordinated Care Solutions of Texas, Inc.	Value Options of Texas, Inc.
	Consolidated	Consolidated	Irving*
Point of Serv Rider Cov (CP)	\$0	\$0	\$0
Point of Serv Rider Cov (YTD)	\$0	\$0	\$0
Children's Health Ins Plan (CP)	\$0	\$0	\$0
Children's Health Ins Plan (YTD)	\$0	\$0	\$0
Total Premium (CP)	\$0	\$0	\$14,952,864
Total Premium (YTD)	\$0	\$0	\$14,952,864
2007 Premium PMPM	\$0.00	\$0.00	\$13.78
2008 Premium PMPM	\$0.00	\$0.00	\$13.46
2009 Premium PMPM	\$0.00	\$0.00	\$14.35
ACTUAL PMPM '09 YTD			
Commercial Premium	\$0.00	\$0.00	\$0.00
Medicare Premium	\$0.00	\$0.00	\$0.00
Medicaid Premium	\$0.00	\$0.00	\$14.95
Total Premium	\$0.00	\$0.00	\$14.95
Other Revenue	\$0.00	\$0.00	\$0.00
TOTAL REVENUE	\$0.00	\$0.00	\$35.05
Physician Services	\$0.00	\$0.00	\$0.00
Hosp/Medical Benefits	\$0.00	\$0.00	\$5.57
Total Med & Hosp	\$0.00	\$0.00	\$33.25
Total Admin. & Other Exp	\$0.00	\$0.00	\$1.83
TOTAL EXPENSES	\$0.00	\$0.00	\$35.07
INCOME (loss) YTD	\$0.00	\$0.00	\$0.05
INCOME (loss) Mar 08	\$0.00	\$0.00	(\$0.05)
YTD M & H/Total Prens. (%)	0.00%	0.00%	222.41%
YTD M & H/Total Expenses (%)	0.00%	0.00%	94.80%
Admin/Total Expenses (%)	0.00%	0.00%	5.20%
ACTUAL REV/EXP '09 YTD			
Other Revenue	\$0	\$0	\$0
TOTAL REVENUE	\$0	\$0	\$35,052,565
Physician Services	\$0	\$0	\$285
Hosp/Medical Benefits	\$0	\$0	\$5,576,023
Total Med & Hosp	\$0	\$0	\$33,256,842
Total Admin. & Other Exp	\$0	\$0	\$1,825,687
TOTAL EXPENSES	\$0	\$0	\$35,082,529
INCOME (loss) YTD	\$1,399	\$0	\$47,060
INCOME (loss) Mar 08	\$8,464	\$96	(\$41,415)
ACTUAL INCOME/LOSS			
Before Tax Net Inc (CP)	\$2,180	\$0	\$72,400
After Tax Net Inc (CP)	\$1,399	\$0	\$47,060
Before Tax Net Inc (YTD)	\$2,180	\$0	\$72,400
After Tax Net Inc (YTD)	\$1,399	\$0	\$47,060
Bef Tax Net Inc (YTD Anzd)	\$8,720	\$0	\$289,600
Aft Tax Net Inc (YTD Anzd)	\$5,596	\$0	\$188,240
Before Tax Net Inc (2008)	\$34,633	\$44,651	(\$733,902)
After Tax Net Inc (2008)	\$22,347	\$44,651	(\$163,071)
Before Tax Net Inc (2007)	\$75,678	\$49,211	\$137,937
After Tax Net Inc (2007)	\$51,672	\$49,211	(\$166,807)
Before Tax Net Inc (2006)	\$80,412	\$140,869	\$129,732
After Tax Net Inc (2006)	\$49,916	\$140,869	(\$13,877)

**BALANCE SHEET DATA
FIRST QUARTER 2008
TOTAL ADMITTED ASSETS**

LIMITED SERVICE HMOs	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,730,730	\$1,739,605	\$1,746,302	\$1,752,286	\$1,754,439
Coordinated Care Solutions of Texas, Inc.	\$332,799	\$199,341	\$197,138	\$0	\$0
Value Options of Texas, Inc.	\$14,275,077	\$13,833,433	\$13,536,222	\$15,058,493	\$13,205,171
TOTAL LIMITED SERVICE	\$16,338,606	\$15,772,379	\$15,479,662	\$16,810,779	\$14,959,610

BALANCE SHEET DATA
FIRST QUARTER 2008
TOTAL LIABILITIES

LIMITED SERVICE HMOs	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$342,538	\$345,645	\$347,989	\$350,212	\$350,965
Coordinated Care Solutions of Texas, Inc.	\$309,008	\$179,110	\$128,792	\$0	\$0
Value Options of Texas, Inc.	\$11,905,306	\$10,771,510	\$10,500,101	\$11,542,463	\$9,642,081
TOTAL LIMITED SERVICE	\$12,556,852	\$11,296,265	\$10,976,882	\$11,892,675	\$9,993,046

**BALANCE SHEET DATA
FIRST QUARTER 2008**

TOTAL UNCOVERED LIABILITIES

LIMITED SERVICE HMOs	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc.	\$141,973	\$142,079	\$128,792	\$0	\$0
Value Options of Texas, Inc.	\$2,614,327	\$1,728,300	\$1,405,877	\$2,839,286	\$991,018
TOTAL LIMITED SERVICE	\$2,756,300	\$1,870,379	\$1,534,669	\$2,839,286	\$991,018

**BALANCE SHEET DATA
FIRST QUARTER 2008
TOTAL NET WORTH**

LIMITED SERVICE HMOs	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,388,192	\$1,393,960	\$1,398,313	\$1,402,074	\$1,403,474
Coordinated Care Solutions of Texas, Inc.	\$23,791	\$20,231	\$68,346	\$0	\$0
Value Options of Texas, Inc.	\$3,076,580	\$3,061,923	\$3,036,121	\$3,516,030	\$3,563,090
TOTAL LIMITED SERVICE	\$4,488,563	\$4,476,114	\$4,502,780	\$4,918,104	\$4,966,564

**BALANCE SHEET DATA
FIRST QUARTER 2008
STATUTORY SURPLUS**

LIMITED SERVICE HMOs	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	\$1,730,730	\$1,739,605	\$1,746,302	\$1,752,286	\$1,754,439
Coordinated Care Solutions of Texas, Inc.	\$190,826	\$57,262	\$68,346	\$0	\$0
Value Options of Texas, Inc.	\$11,660,750	\$12,105,133	\$12,130,345	\$12,219,207	\$12,214,153
TOTAL LIMITED SERVICE	\$13,582,306	\$13,902,000	\$13,944,993	\$13,971,493	\$13,968,592

**BALANCE SHEET DATA
FIRST QUARTER 2008
ENDING ENROLLMENT**

LIMITED SERVICE HMOs	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	0	0	0	0	0
Value Options of Texas, Inc.	275,299	281,853	280,346	330,293	333,013
TOTAL LIMITED SERVICE	275,299	281,853	280,346	330,293	333,013

**INCOME STATEMENT DATA
FIRST QUARTER 2009
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL FOR TEXAS LIMITED SERVICE		\$0	\$0	\$0	\$0	\$0
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0	\$0	\$0	\$0	\$0

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
NON-RISK TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$19,772,122	\$20,053,073	\$20,006,038	\$21,700,761	\$20,099,701
TOTAL FOR TEXAS LIMITED SERVICE		\$19,772,122	\$20,053,073	\$20,006,038	\$21,700,761	\$20,099,701
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$19,772,122	\$20,053,073	\$20,006,038	\$21,700,761	\$20,099,701

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**INCOME STATEMENT DATA
FIRST QUARTER 2009
MEDICARE PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$0	\$0	\$0	\$0	\$0
TOTAL FOR TEXAS LIMITED SERVICE		\$0	\$0	\$0	\$0	\$0
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0	\$0	\$0	\$0	\$0

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**INCOME STATEMENT DATA
FIRST QUARTER 2009
MEDICAID PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$13,920,618	\$14,294,340	\$14,245,168	\$14,403,506	\$14,952,864
TOTAL FOR TEXAS LIMITED SERVICE		\$13,920,618	\$14,294,340	\$14,245,168	\$14,403,506	\$14,952,864
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$13,920,618	\$14,294,340	\$14,245,168	\$14,403,506	\$14,952,864

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**INCOME STATEMENT DATA
FIRST QUARTER 2009
TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$33,692,740	\$34,347,413	\$34,251,206	\$36,104,267	\$35,052,565
TOTAL FOR TEXAS LIMITED SERVICE		\$33,692,740	\$34,347,413	\$34,251,206	\$36,104,267	\$35,052,565
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$33,692,740	\$34,347,413	\$34,251,206	\$36,104,267	\$35,052,565

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$0	\$0	(\$29,556)	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$29,567,800	\$30,915,805	\$30,943,963	\$32,077,136	\$33,256,842
TOTAL FOR TEXAS LIMITED SERVICE		\$29,567,800	\$30,915,805	\$30,914,407	\$32,077,136	\$33,256,842
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$29,567,800	\$30,915,805	\$30,914,407	\$32,077,136	\$33,256,842

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
TOTAL ADMINISTRATION & OTHER EXPENSE**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$1,380	\$4,729	(\$17,823)	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$4,163,761	\$3,463,768	\$3,339,396	\$4,150,440	\$1,825,687
TOTAL FOR TEXAS LIMITED SERVICE		\$4,165,141	\$3,468,497	\$3,321,573	\$4,150,440	\$1,825,687
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$4,165,141	\$3,468,497	\$3,321,573	\$4,150,440	\$1,825,687

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INCOME STATEMENT DATA
FIRST QUARTER 2009
TOTAL EXPENSES

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$0	\$0	\$0	\$0	\$0
Coordinated Care Solutions of Texas, Inc	Consolidated	\$1,380	\$4,729	(\$47,379)	\$0	\$0
Value Options of Texas, Inc.	Irving*	\$33,731,561	\$34,379,573	\$34,283,359	\$36,227,576	\$35,082,529
TOTAL FOR TEXAS LIMITED SERVICE		\$33,732,941	\$34,384,302	\$34,235,980	\$36,227,576	\$35,082,529
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$33,732,941	\$34,384,302	\$34,235,980	\$36,227,576	\$35,082,529

**INCOME STATEMENT DATA
FIRST QUARTER 2009
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$13,129	\$8,949	\$6,753	\$5,802	\$2,180
Coordinated Care Solutions of Texas, Inc	Consolidated	\$96	(\$3,560)	\$48,115	\$0	\$0
Value Options of Texas, Inc.	Irving*	(\$63,715)	\$41,164	(\$39,695)	(\$671,654)	\$72,400
TOTAL FOR TEXAS LIMITED SERVICE		(\$50,490)	\$46,553	\$15,173	(\$665,852)	\$74,580
TOTAL FOR LIMITED SERVICE (IND WIDE)		(\$50,490)	\$46,553	\$15,173	(\$665,852)	\$74,580

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
NET INCOME AFTER TAXES**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	\$8,464	\$5,842	\$4,279	\$3,762	\$1,399
Coordinated Care Solutions of Texas, Inc	Consolidated	\$96	(\$3,560)	\$48,115	\$0	\$0
Value Options of Texas, Inc.	Irving*	(\$41,415)	\$26,757	(\$25,802)	(\$122,611)	\$47,060
TOTAL FOR TEXAS LIMITED SERVICE		(\$32,855)	\$29,039	\$26,592	(\$118,849)	\$48,459
TOTAL FOR LIMITED SERVICE (IND WIDE)		(\$32,855)	\$29,039	\$26,592	(\$118,849)	\$48,459

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
YTD NET INCOME**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	\$8,464	\$14,306	\$18,585	\$22,347	\$1,399
Coordinated Care Solutions of Texas, Inc	Consolidated	\$96	(\$3,464)	\$44,651	\$44,651	\$0
Value Options of Texas, Inc.	Irving*	(\$41,415)	(\$14,658)	(\$40,460)	(\$163,071)	\$47,060
TOTAL FOR TEXAS LIMITED SERVICE		(\$32,855)	(\$3,816)	\$22,776	(\$96,073)	\$48,459
TOTAL FOR LIMITED SERVICE (IND WIDE)		(\$32,855)	(\$3,816)	\$22,776	(\$96,073)	\$48,459

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
TOTAL ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	275,299	281,853	280,346	330,293	333,013
TOTAL FOR TEXAS LIMITED SERVICE		275,299	281,853	280,346	330,293	333,013
TOTAL FOR LIMITED SERVICE (IND WIDE)		275,299	281,853	280,346	330,293	333,013

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
CUMULATIVE MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	892,674	993,501	995,109	1,082,233	1,000,215
TOTAL FOR TEXAS LIMITED SERVICE		892,674	993,501	995,109	1,082,233	1,000,215
TOTAL FOR LIMITED SERVICE (IND WIDE)		892,674	993,501	995,109	1,082,233	1,000,215

* Only operates in one service area

INCOME STATEMENT DATA
FIRST QUARTER 2009
YTD CUMULATIVE MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	892,674	1,886,175	2,881,284	3,963,517	1,000,215
TOTAL FOR TEXAS LIMITED SERVICE		892,674	1,886,175	2,881,284	3,963,517	1,000,215
TOTAL FOR LIMITED SERVICE (IND WIDE)		892,674	1,886,175	2,881,284	3,963,517	1,000,215

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
MEDICARE ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND WIDE)		0	0	0	0	0

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009**

C.P. MEDICARE CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND WIDE)		0	0	0	0	0

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
YTD MEDICARE CUM. MEMBER MONTHS**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	0	0	0	0	0
TOTAL FOR TEXAS LIMITED SERVICE		0	0	0	0	0
TOTAL FOR LIMITED SERVICE (IND WIDE)		0	0	0	0	0

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009
MEDICAID ENDING ENROLLMENT**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	275,299	281,853	280,346	330,293	333,013
TOTAL FOR TEXAS LIMITED SERVICE		275,299	281,853	280,346	330,293	333,013
TOTAL FOR LIMITED SERVICE (IND WIDE)		275,299	281,853	280,346	330,293	333,013

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009**

C.P. MEDICAID CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	892,674	993,501	995,109	1,082,233	1,000,215
TOTAL FOR TEXAS LIMITED SERVICE		892,674	993,501	995,109	1,082,233	1,000,215
TOTAL FOR LIMITED SERVICE (IND WIDE)		892,674	993,501	995,109	1,082,233	1,000,215

* Only operates in one service area

**INCOME STATEMENT DATA
FIRST QUARTER 2009**

YTD MEDICAID CUM. MEMBER MONTHS

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas, Inc.	Consolidated	0	0	0	0	0
Coordinated Care Solutions of Texas, Inc.	Consolidated	0	0	0	0	0
Value Options of Texas, Inc.	Irving*	892,674	1,886,175	2,881,284	3,963,517	1,000,215
TOTAL FOR TEXAS LIMITED SERVICE		892,674	1,886,175	2,881,284	3,963,517	1,000,215
TOTAL FOR LIMITED SERVICE (IND WIDE)		892,674	1,886,175	2,881,284	3,963,517	1,000,215

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
COMMERCIAL PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR TEXAS LIMITED SERVICE		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
MEDICARE PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR TEXAS LIMITED SERVICE		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
MEDICAID PREMIUMS**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$15.59	\$14.39	\$14.32	\$13.31	\$14.95
TOTAL FOR TEXAS LIMITED SERVICE		\$15.59	\$14.39	\$14.32	\$13.31	\$14.95
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$15.59	\$14.39	\$14.32	\$13.31	\$14.95

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
TOTAL REVENUE**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$37.74	\$34.57	\$34.42	\$33.36	\$35.05
TOTAL FOR TEXAS LIMITED SERVICE		\$37.74	\$34.57	\$34.42	\$33.36	\$35.05
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$37.74	\$34.57	\$34.42	\$33.36	\$35.05

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
TOTAL MEDICAL & HOSPITAL EXPENSE**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$33.12	\$31.12	\$31.10	\$29.64	\$33.25
TOTAL FOR TEXAS LIMITED SERVICE		\$33.12	\$31.12	\$31.07	\$29.64	\$33.25
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$33.12	\$31.12	\$31.07	\$29.64	\$33.25

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
TOTAL ADMINISTRATION & OTHER EXPENSE**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatico Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$4.66	\$3.49	\$3.36	\$3.84	\$1.83
TOTAL FOR TEXAS LIMITED SERVICE		\$4.67	\$3.49	\$3.34	\$3.84	\$1.83
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$4.67	\$3.49	\$3.34	\$3.84	\$1.83

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
TOTAL EXPENSES**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	\$37.79	\$34.60	\$34.45	\$33.47	\$35.07
TOTAL FOR TEXAS LIMITED SERVICE		\$37.79	\$34.61	\$34.40	\$33.47	\$35.07
TOTAL FOR LIMITED SERVICE (IND WIDE)		\$37.79	\$34.61	\$34.40	\$33.47	\$35.07

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
NET INCOME BEFORE TAXES**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	(\$0.07)	\$0.04	(\$0.04)	(\$0.62)	\$0.07
TOTAL FOR TEXAS LIMITED SERVICE		(\$0.06)	\$0.05	\$0.02	(\$0.62)	\$0.07
TOTAL FOR LIMITED SERVICE (IND WIDE)		(\$0.06)	\$0.05	\$0.02	(\$0.62)	\$0.07

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
NET INCOME**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas,	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	(\$0.05)	\$0.03	(\$0.03)	(\$0.11)	\$0.05
TOTAL FOR TEXAS LIMITED SERVICE		(\$0.04)	\$0.03	\$0.03	(\$0.11)	\$0.05
TOTAL FOR LIMITED SERVICE (IND WIDE)		(\$0.04)	\$0.03	\$0.03	(\$0.11)	\$0.05

* Only operates in one service area

**PER MEMBER PER MONTH (PMPM)
FIRST QUARTER 2009
YTD NET INCOME**

LIMITED SERVICE HMOs	DIVISION	3/08 Quarter	6/08 Quarter	9/08 Quarter	12/08 Quarter	3/09 Quarter
Cenpatco Behavioral Health of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Coordinated Care Solutions of Texas	Consolidated	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Value Options of Texas, Inc.	Irving*	(\$0.05)	(\$0.01)	(\$0.01)	(\$0.04)	\$0.05
TOTAL FOR TEXAS LIMITED SERVICE		(\$0.04)	(\$0.00)	\$0.01	(\$0.02)	\$0.05
TOTAL FOR LIMITED SERVICE (IND WIDE)		(\$0.04)	(\$0.00)	\$0.01	(\$0.02)	\$0.05

* Only operates in one service area