

State of Texas
Clean Water State Revolving Fund
State Fiscal Year 2006
ANNUAL REPORT
September 1, 2005 through August 31, 2006



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FY 2006
Clean Water State Revolving Fund
Annual Report

I. INTRODUCTION

The State of Texas through the Texas Water Development Board (Board) is submitting the Annual Report for the state Fiscal Year (FY) 2006 (September 1, 2005 - August 31, 2006). The 70th Legislature of the State of Texas established the Clean Water State Revolving Fund (CWSRF) to fulfill the requirements of Title VI of the federal Water Quality Act of 1987 and authorized the sale of state bonds to provide the 20 percent state match. The CWSRF program is a state-designed, established and operated program with minimal federal requirements imposed on its structure. The federal Clean Water Act (CWA) § 606(d) requires the Board to report on the CWSRF program activities on an annual basis. This annual report describes how the state has met the goals and objectives of the CWSRF program as identified in the FY 2006 Intended Use Plan (IUP) and details the actual use of the CWSRF program funds.

II. EXECUTIVE SUMMARY

The State of Texas' CWSRF program received a total of \$1,270,183,500 in Environmental Protection Agency (EPA) Capitalization Grants and Amendments through August 31, 2006, with the FY 2006 grant award of \$40,024,512 pending. The CWSRF program fund also includes match bond proceeds of \$258,332,747 exceeding the required match of \$254,036,700 by \$4,296,047. Total funds made available to the Board from the EPA for the capitalization grants since its inception totaled \$1,264,431,396. The State of Texas has made 463 binding commitments totaling \$4,120,987,324 since the inception of the program in 1988 [Table 1].

The purpose of CWSRF is to provide below-market rate loans to applicants to assist them in meeting the wastewater needs of their communities. In May 2003, the Board rules were amended to increase the amount of subsidy to 195 basis points for federal equivalency projects (Tier III) and to a 95 basis point subsidy for recycled funds (Tier II) projects.

The Board originally approved the FY2006 CWSRF IUP at its September 2005 meeting. The Legislature authorized the Board to provide up to \$25 million in CWSRF program funds for zero percent or one percent loans to eligible communities that qualify as disadvantaged. Two disadvantaged communities received commitments or funding in FY 2006 for a total of \$14,615,000. They are:

- City of Jarrell (\$7,895,000)
- City of La Joya (\$6,720,000)

In accordance with Board rules 31 TAC §375.17, the FY 2006 IUP project list was developed by soliciting specified project information from all eligible applicants by letter dated January 20, 2005. Eligible applicants had until March 22, 2005 to respond. Board staff reviewed and ranked all applicants based on the requirements of the CWA and Board rules. The projects were then sorted by population category and ranked within population category.

For the FY 2006 IUP, the Board received funding requests for 59 projects totaling approximately \$473,839,750. Based on the FY 2006 capacity model developed and implemented by the Board to ensure the perpetuity of the fund, the Board's Executive Administrator set the capacity for the CWSRF Program at \$484.4 million for FY 2006. The disposition of each invitee can be found in Table 4.

In state FY 2006, the Board made fifteen commitments for a total of \$176,030,000. Four commitments were from the FY 2005 IUP totaling \$82,605,000 and eleven commitments from the FY 2006 IUP totaling \$93,425,000 found in Table 3.

Funding for eligible applicants comes first from the federal capitalization grant and state matching fund account (Tier III) and then from recycled funds (Tier II). The amount of \$59,252,104 was available from Tier III loans at a lower interest rate. Tier II funds are made available from principal repayments, interest earnings on loans, investment earnings on the fund, and leveraged funds from the sale and issuance of revenue bonds. No new revenue bonds were issued in FY 2006.

III. GOALS AND ACCOMPLISHMENTS

In the FY 2006 IUP, the State of Texas described three long-term goals and three short-term goals:

A. Long-Term Goals of the CWSRF Program

1. **To maintain a living program to restore and maintain the chemical, physical and biological integrity of the State's waters that is responsive to changes in State priorities and needs.**

Progress on meeting this goal will be documented by providing information on strategic assessment of changing needs and ongoing or completed changes aimed at addressing those needs.

The Board, since the inception of the program, has made 463 binding commitments [Tables 1 and 6]. The State of Texas is progressing toward meeting its short-term and long-term goals by improving the instream, ground, and estuarine water quality of the State.

Of the 463 active projects in the Texas CWSRF Program, 12 are in design phase and 111 are in construction. A total of 340 projects have been completed [Table 5]. Each of these projects should result in improved instream water quality and/or improved public health within the state.

2. **To maintain the fiscal integrity of the CWSRF and to ensure a continuous enhancement of the fund for future generations.** *Progress toward meeting this goal will be documented by discussion of changes to lending rate policies, loan monitoring activities and default information, and overall process improvements to the Board's SRF Program.*

The Board maintains the financial integrity of the fund through controls and procedures governing the application process, establishment of the lending rate policy, and loan monitoring. In May 2003, the Board rules were amended to increase the amount of subsidy to 195 basis points for federal equivalency projects (Tier III) and to a 95 basis point subsidy for recycled funds (Tier II). This lending rate will produce sufficient repayment amounts to allow for the growth of funds after payment of debt service on state bonds, the proceeds of which have been deposited into the SRF and ensure a financial incentive for applicants to use the CWSRF program. Annual monitoring and stability reviews were conducted on every loan recipient in

the CWSRF loan portfolio. There were no CWSRF loan defaults during the last fiscal year.

Additionally, during FY 2006, the Board made specific significant accomplishments under this goal in terms of overall process improvements to the CWSRF program. Summary information on five of these accomplishments is as follows:

CWSRF Coordinator Position

During FY 2006, the Board filled two newly created SRF coordination positions, both assigned to the Office of the Chief Financial Officer (OCFO). One coordinator position was designated CWSRF and the other was assigned responsibilities addressing the Drinking Water State Revolving Fund (DWSRF).

The SRF Coordinators' roles are to focus their efforts on providing planning and policy assistance to staff for the SRF programs; conducting long-range strategic planning (financial and programmatic) for SRF program activities, thereby ensuring longevity of the programs; developing and implementing processes that promote efficiencies and effectiveness in the SRF program; providing coordination of specific SRF activities to ensure effective processes; assisting in the development of strategies for achieving SRF program performance, agency-wide targets and identifying desired program outcomes; assisting with marketing and outreach activities; and assisting in formalizing SRF program policies, administrative rules, procedures, and guidance. These two positions were transferred as a cohesive measure in September 2006 to the newly created Policy, Projections and Marketing Division (PPM) in the Office of Project Finance and Construction Assistance (OPFCA).

SRF IUP Post-Mortem and Review

During FY 2006, Board staff conducted a "post-mortem" or post-project review of the FY 2006 CWSRF IUP development process. The purpose of the review was to collect specific information from staff involved in the IUP process to answer the following questions:

- What went well and why?
- What went wrong, what was the effect, and why did it happen?
- What was a waste of time?
- Which problems can be avoided next time and how?
- Which good practices can be kept or improved and how?

A controlled questionnaire was sent to the Board staff involved in the IUP process as well as to EPA Region 6 staff who play a role in the overall IUP process. The results of this exercise were then used to identify various activities that would be used in improving future CWSRF IUP development processes. Several of these CWSRF process improvement activities are discussed in the following sections of this annual report.

Readiness-to-Proceed

Another CWSRF program process improvement that was initiated during FY 2006 was an examination of the “readiness-to-proceed” (RTP) process. Board staff contacted EPA Region 6 and Headquarters staff, as well as selected states administering SRF programs using RTP processes. This process was used to collect information such as: 1) the RTP criteria used, 2) the goals and objectives of the RTP processes, and 3) successes and/or shortcomings of the RTP processes in use.

Based on the information collected in this research, Board staff developed a conceptual approach comprised of four RTP option “levels” with corresponding goal, objectives, and criteria. These four levels are:

- Level I - To decrease the time for qualified projects to move from the Intended Use Plan phase to the Full Application Phase;
- Level II - To decrease the time for qualified projects to move from the Full Application Phase to the Board Commitment Phase;
- Level III - To decrease the time for qualified projects to move from the Board Commitment Phase to the Loan Closure Phase; and
- Level IV - To decrease the time for qualified projects to move from the Loan Closure Phase to the Start of Construction Phase.

The RTP process concept remains under review, discussion, and consideration by the Board.

CWSRF Extended Loan Terms

In order to increase the marketability and demand for the CWSRF program, Board staff has been examining the use of extended loan terms for the program beyond the authorized 20-year term maximum. Board staff developed and presented a term extension proposal to appointed Board

members and has received initial approval.

EPA Headquarters will be reviewing the Board's CWSRF rule revision to offer all Texas communities an option to finance their wastewater infrastructure needs for up to 30 years. We believe extended term financings will be an additional incentive (more affordable) for Texas communities to access CWSRF in addressing wastewater infrastructure needs. Increasing project affordability may, in turn, lead to an increase in projects funded as well as an increase in the speed at which communities may seek and accept funding for projects, thereby increasing both CWSRF demand and performance.

Board staff is working with EPA Region 6 on the reporting requirement EPA headquarters specified for extended term financings: the 60-year projection method or the baseline method of measurement using data provided by a state's program to the CWSRF National Information Management System (NIMS). Since the Board's FY2006 annual assistance fell below the (policy-specified) FY1990 to 2005 baseline for Texas, EPA Headquarters directed that Texas must use the 60-year projection method of reporting versus the baseline method.

The Board recently developed a fully-integrated, flexible 60-year Capacity Model. With EPA Region 6's continued assistance, Texas will be submitting the Capacity Model packet in late January 2007 for EPA Headquarters' approval. The Board's goal is to receive EPA's approval for extended financing terms of up to 30 years by the end of February 2007 so that after our 60-day state rules making process, we can offer them to our customers by June 2007.

Monthly SRF Coordination Staff and Management Meetings

Another CWSRF process improvement implemented during FY 2006 was the creation of monthly SRF staff and management coordination meetings. These meetings serve as monthly forums to provide for inter-office discussion on SRF policies, procedures, and processes; intended use plans (current program cycle, rules revisions, and potentials for streamlining); annual reports; National Information Management System (NIMS) reporting; and other issues related to SRF activities and matters. These meetings, attended by staff at all levels of the agency from line-staff to upper management, have increased awareness of CWSRF program activities as well as program life-cycle components.

CWSRF Project Tracking and Monitoring Process Improvements

OPFCA Workgroups - In FY 2006, the Board organized OPFCA staff into three workgroups defined by funding source. The workgroups are responsible for identifying and developing solutions to project circumstances that may cause a project to fall behind its schedule for design, planning and construction. Additionally, the workgroups track all CWSRF program financial applications, unclosed loans, and as needed, assist in outlay reporting for requesting reimbursement of CWSRF program grant funds from EPA. The workgroups develop and implement action plans to ensure financial applications are processed efficiently and that entities with unclosed CWSRF loans are contacted on a regular basis to ensure timely closing and EPA draw downs.

SRF Information Management System – In FY 2006, the Board began taking initial actions to develop improvements to tracking information on and the status of SRF and other state funded water-related projects. As a spin-off from the above mentioned initiation of OPFCA workgroups, Board staff recognized the need to capture additional information on the status of projects as they moved through the agency’s funding process. As a short-term solution, a simple database was developed to collect information and track projects.

The Board is currently in the initial stages of developing an electronic solution to satisfy the need for more timely and accurate information on the status of water and wastewater loan projects as they move through the phases of the pre-application process and beyond. This is a joint effort between OPFCA, OCFO, the Resource Information Office (RIO), and an external contractor. Additional offices of the agency will be brought into the project during later phases. Phase One (Business Justification) of the project began in July 2006.

The summary goal of the project is to develop a *state-of-the art, cradle-to-grave water/wastewater financial assistance project information management system* that will automate or enhance present automation capability for the tracking and management of construction projects beginning with the “marketing” stage through the construction monitoring stage and ending with the project close-out stage.

3. **To maintain the CWSRF into perpetuity.** *Progress toward meeting this goal will be provided via reporting on the annual capacity modeling and changes in capacity.*

The Board, beginning in 1992, leveraged the CWSRF program to meet demand. This was done by issuing both revenue bonds and general obligation bonds (for the required state match), loaning these proceeds along with the federal grant receipts, and using the loan repayments to pay the debt service on the bonds. This practice allowed the Board to accept all applications for funding from the CWSRF program. However, by 1998 the CWSRF program was so successful that it generated over \$600 million in demand.

Funding this level of activity could not be sustained while at the same time assuring the continued existence of the CWSRF program. Therefore, Board staff developed a capacity model as a management tool to assist staff in determining the maximum lending capacity for the CWSRF program each year. The model is based on revenue-to-debt ratio whereby the Board maintains a minimum level of debt coverage to ensure the programs' superior bond ratings. Bonds issued for the CWSRF program currently carry AAA ratings from all three rating agencies. While the Board continues to leverage the CWSRF program, the capacity model allows staff to set the capacity at sustainable levels.

B. Short-Term Goals

1. **To develop and employ programs to facilitate funding and implementation of nonpoint source projects which are consistent with an approved nonpoint source (NPS) management plan pursuant to the Act, §319. This will include assessing and modifying rules and procedures to maximize use of the program.**

The Board initiated an effort to fund more NPS projects through the CWSRF program. While the Board has had the ability to fund NPS projects since the inception of the CWSRF program, these types of projects were not a high priority for potential Texas applicants. Our increased effort is in response to a more intense focus on NPS pollution on the state and national levels through campaigns initiated by EPA and the increased effort by the state to fulfill the requirements of Section 303(d) of the federal CWA through the Total Maximum Daily Load (TMDL) Program. Board staff continues to work with Texas Commission on Environmental Quality (TCEQ) to develop a procedure to identify and certify eligible projects. The state's concerns were also evidenced by the legislative changes in 2001, which allowed the Board to make loans to persons for NPS projects, and the continuing efforts of the Board to develop loan programs appropriate for NPS projects.

2. **To meet with the stakeholders including potential applicants and other**

interested parties, TCEQ, the Texas State Soil and Water Conservation Board (TSSWCB), and other agencies to increase awareness of the CWSRF program as a funding alternative for identified management plan projects which address nonpoint source and estuary problems. *Progress toward meeting this goal will be documented through our discussion forums with stakeholders, marketing and customer relations, where process changes and improvements were recommended and through overall process improvements to the Board's CWSRF Program.*

During the FY 2005 – 2006 time period, the Board made important strides in laying the groundwork for implementing new initiatives in the area of SRF customer relations and marketing. Notable activities and initiatives introduced during this time involved methods the Board used to collect information from and distribute information to customers including: 1) conducting a formal strategic planning and stakeholder session 2) launching an online customer satisfaction survey, and 3) developing new formalized SRF marketing and outreach initiatives. These activities are explained as follows:

Strategic Planning/Stakeholder Session

In October 2005, a strategic planning/stakeholder session was held in San Antonio, Texas, to provide the opportunity for Board staff to explain funding opportunities through the Board and obtain formal stakeholder comment on ways to enhance and improve the current programs.

Approximately 75 of the invitees participated in the day long workshop. Attendees represented a wide cross-section of customers served by the Board and included the following groups:

- Regional Water Planning Group members
- Municipal organizations
- Irrigation District members
- Professional organizations
- Water and/or natural resources-related state and local government entities
- Engineering firms
- Higher education representatives
- Financial services providers
- Legal services providers
- Water providers
- Environmental groups
- National natural resources organizations
- Consultants

- Legislative representatives
- General public

The Board used this categorized stakeholder input to plan and coordinate the agency's legislative process development and ensured that each stakeholder issue was addressed by the agency in its planning cycle. The outcome of this session also provided important information for future SRF outreach and program marketing opportunities.

The Board is endeavoring to implement as many stakeholder suggestions as possible to improve its products, programs, and services. The successful implementation of all of the recommendations will depend on various factors, including: legislative action, resource availability, rule and/or procedural change (state as well as federal, depending on the recommendation), and budget structure change.

Online Customer Survey

In September 2005, the Board launched an online customer satisfaction survey designed to provide customers with an ongoing, quick, and easy-to-use method to gauge customer satisfaction. This survey collected information on the services and programs offered by the various offices of the Board, with a specific focus on OPFCA and the loan application and closing process and the ease of understanding and usability of the CWSRF and DWSRF IUP processes. OPFCA and other offices of the agency continue to evaluate internal processes associated the areas identified in the survey to determine options for improving these processes.

New Board SRF Marketing and Outreach Initiatives

A significant change that will assist in the process improvement efforts described in this annual report is OPFCA's recent reorganization that created the PPM Division reporting directly to the Deputy Executive Administrator. This division is responsible for SRF coordination, policy analysis and development, marketing and customer relations, and data and infrastructure needs projections.

Of particular note is the four-person Marketing and Customer Relations section in this division. This team, along with other staff from OPFCA, focuses efforts on identifying new customers, working closely with repeat

customers, improving marketing and informational materials, improving the IUP process, and implementing the goals and objectives of the newly developed *FY 2007 – 2011 State Revolving Fund Marketing Plan*.

FY 2007 – 2011 State Revolving Fund Marketing Plan

The Board's efforts to develop formalized SRF marketing initiatives began in June 2006 with an initial marketing retreat at an off-site location for a guided group brainstorming session. This kickoff meeting brought together key staff from three different areas within the agency to systematically develop a creative and comprehensive marketing strategy and an implementable, measurable plan. A subsequent meeting was held in July 2006 wherein the group agreed to key strategies and measurable marketing goals.

A key element in the development and implementation of the marketing plan was the wealth of staff experience in important areas such as state and federal water-related programs, specialized knowledge of municipal government and city management (commonly recognized key Board customer groups), strategic planning, and project management. Staff has extensive experience and backgrounds in specific SRF program policy, marketing and outreach and media relations, as well as detailed experience in governmental budgeting and finance, construction and engineering, water system management, and data collection and analysis.

Board staff provides a unique blend and variety of experience and skill sets that are anticipated to ensure a successful and efficient implementation of the goals and objectives of the *FY 2007 – 2011 State Revolving Fund Marketing Plan*.

Tri-Directional Marketing - The Board is in a unique position in terms of mission, so its marketing plan is unique. In accordance with input from appointed Board members, the SRF marketing plan focuses on three strategic areas:

- Marketing to the five largest metropolitan statistical areas (MSAs)
- Marketing to communities outside the five largest MSAs
- Marketing to the Board's Regional Water Planning Groups (RWPG) and *State Water Plan* customers

In August of 2006, a draft of the Board's *FY 2007 – 2011 State Revolving*

Fund Marketing Plan was sent to EPA Region 6, Water Quality Protection Division, Assistance Programs Branch, for review and comment. The plan became effective at the beginning of FY 2007 (September 1, 2006).

CWSRF Marketing and Outreach Collaboration with EPA Headquarters

As part of the continuing collaboration with EPA Headquarters on CWSRF program marketing and outreach improvements, the Board is participating with other states and EPA in developing and implementing a variety of marketing tools. The use of these tools, once fully developed, is based upon each state's goals for their marketing efforts.

Several primary tools that the Board is developing with EPA and other states include:

- **Customer Interest and Perception Surveys** – These are surveys designed to allow the state to understand the potential and current borrowers' perceptions of the CWSRF program, and which improvements or changes can help expand the borrower pool.
- **CWSRF Program Message Board** - This electronic message board or discussion board is in production and it used by State and EPA CSWRF program staff as a forum to share ideas, questions, and comments.
- **State Revolving Fund “Up” Newsletter** – EPA's SRF's Up Newsletter is scheduled for publication mid-2006. The first newsletter will focus on marketing strategies for the CWSRF program. Additionally, the newsletter itself is intended to serve as a marketing tool within states.
- **CWSRF Program Benefits “Calculator”** – EPA, with assistance from states, is developing a calculator that outlines the financial benefits of borrowing through the CWSRF Program compared to tax-exempt bonds. This tool will include the administrative expenses of the options (e.g., application process), in addition to the interest expenses.

CWSRF Technical Assistance Workshops

During FY 2006, the Board distributed marketing information and discussed its financial assistance programs with potential customers by participating in six conferences and tradeshows. These events ranged from participation at the Texas Water Conservation Association to the Texas American Water Works Association/Water Environment Association Texas conferences. Board staff also conducted two technical assistance workshops to assist entities with completing IUP project submittal forms. These workshops were held in Harlingen and Houston.

Board staff serves on the TCEQ's NPS stakeholder's advisory workgroup, participates on the TCEQ's Water Quality/TMDL stakeholder's workgroup, and works with the TCEQ's source water protection program to identify potential applicants. Board staff also discussed and coordinated with TSWCB and United States Department of Agriculture (USDA) – National Resources Conservation Service (NRCS) on possible linked deposit program to match the Environmental Quality Incentives Program (EQIP) and 503 funds. (The Water Quality Management Plan Certification Program created by Senate Bill 503 of the 73rd Legislature in 1993 provides agricultural and silvicultural producers the opportunity to comply with state water quality laws through traditional, voluntary incentive-based programs.)

Preparation of White Paper on Reauthorization of the Clean Water Act – CWSRF Program

As an active member of the Council on Infrastructure Financing Authorities (CIFA), in FY 2006 Board staff worked with leadership of the organization in developing a white paper on the reauthorization of the Clean Water Act.

The white paper explained key areas of interest and concern of the state, regional, and local financing authorities that comprise CIFA in regard to the U. S. Congress' deliberation of reauthorization of the Clean Water Act and, inherent to it, the CWSRF Program. Information contained in the white paper was primarily intended for and used as a communication and discussion tool at the May 2006 National CIFA Convention in Washington D.C., but was also intended for dissemination to all interested parties in both the public and private water/wastewater infrastructure financing sectors.

3. **To strive to maximize use of the fund to provide funding for projects**

that is designed to meet the needs of the State. *Progress toward meeting this goal will be provided by reporting on the numbers and dollar amounts of commitments during the fiscal year in comparison with previous years.*

In FY 2006, the Board made eleven commitments from the FY 2006 IUP totaling \$93,425,000 and four commitments from the FY 2005 IUP totaling \$82,605,000 [Table 3]. The total dollar amount of commitments for the entire fiscal year was \$176,030,000.

Four small communities with populations of less than 10,000 were funded in FY 2006 from the FY 2006 IUP for a total of \$18,530,000. They are:

- City of La Joya (\$6,720,000)
- City of Dayton (\$8,500,000)
- City of Clarksville City (\$1,400,000)
- City of Littlefield (\$1,910,000)

One small community with a population of less than 10,000 was funded in FY 2006 from the FY 2005 IUP for a total of \$2,260,000, as follows:

- City of Lorena (\$2,260,000)

IV. DETAILS OF FY 2006 ACCOMPLISHMENTS

A. Binding Commitments

The Board continued to make binding commitments for loans through the purchase of municipal bonds. Other authorized forms of financial assistance through the SRF have not been used. During FY 2006 binding commitments were made to eleven (11) communities for \$168,730,000 in financial assistance for the construction of Section 212 projects, bringing the total to \$4,117,036,766.

Funded from the FY 2006 IUP:

- Greater Texoma Utility Authority (GTUA)/ City of Melissa/City of Anna (\$7,300,000) – This project represents the second and third phases of a new interceptor system to serve areas within the two cities. The City of Melissa serves approximately 690 water customers and 315 wastewater customers. The City of Anna serves an estimated 2,178 water customers and 2,050 wastewater customers. The first phase of the funding for the project has closed in the amount of \$3,870,000 and is currently in the planning phase. The estimated date for start of construction is October 2007.

- Greater Texoma Utility Authority (GTUA)/City of Pottsboro (\$3,210,000) – The City’s wastewater project proposed to include the rehabilitation of existing wastewater treatment unit processes and equipment. A \$400,000 portion of the loan was closed in June 2006 to begin engineering work. However, in November, 2006, the GTUA notified the Board that the City was withdrawing the remainder of the commitment due to a substantial reduction in the anticipated need for sewer treatment capability. GTUA, a political subdivision, was legislatively created to assist cities with the development of water, sewer and solid waste facilities on a regional basis and serves both Grayson and Fannin Counties in northeast Texas. The City of Pottsboro provides water and sewer service to approximately 810 customers.
- City of Houston (\$56,490,000) – Houston has over 5,300 miles of sewer pipelines ranging in size from 6-inch to 144-inch diameter serving an area of about 650 square miles. These sewers were installed over the past fifty years using a variety of products of varying quality. Many of the sewers were constructed using unprotected concrete or other non-standard products and are now exhibiting varying degrees of corrosion and other structural defects necessitating their rehabilitation or replacement. The City will use the loan funds for the TV inspection and sanitary sewer rehabilitation by slip lining, pipe bursting, and cured-in-place pipe methods for projects citywide. With an estimated population of 1,953,631, the City provides service to approximately 418,000 water and 402,500 sewer customers. The loan has not yet closed.
- City of Jarrell (\$7,895,000) – Jarrell’s project will consist of a wastewater collection system that includes the construction of more than 60,000 linear feet of collection lines and force mains. It includes a 0.30 mgd wastewater treatment plant to provide service to existing and future residents of the city. The city is located approximately 40 miles north of Austin on Interstate Highway 35 and two miles from the Bell County line in north central Williamson County. The project will provide first time sewer to approximately 500 households in the City of Jarrell. The loan has closed and the project is in the planning phase. The targeted completion date for the project is March 2009.
- City of La Joya (\$6,720,000) – La Joya will utilize loan proceeds to finance the construction of wastewater system improvements, including construction of a new 1.2 mgd wastewater treatment plant and the installation of approximately 20,000 linear feet of wastewater collection lines. Combined, the proposed improvements will provide the needed capacity to accommodate additional wastewater flow from the expanding La Joya Independent School District. The city is located along the southern boundary of Hidalgo County alongside the Rio Grande River and south of U.S. Highway 83. With an estimated population of 4,790, La Joya provides service to approximately 1,019 water and 1,319 sewer connections. The loan has not yet closed.
- City of Dayton (\$8,500,000) – Dayton’s project will expand its existing wastewater treatment plan from 2.0 mgd to 4.0 mgd and convert from an

oxidation ditch to an activated sludge system. In addition, other plant components will be rehabilitated. The city is located in southwest Liberty County at the intersection of State Highway 146 and U.S. highway 90 and is approximately 21 miles northeast of Houston. Dayton's population is approximately 6,711 and it currently serves 2,316 water connections and 2,050 wastewater connections. The loan has closed, and the project is in the planning phase. The targeted completion date for the project is May 2009.

- City of Clarksville City (\$1,400,000) – Clarksville City will utilize loan proceeds to construct a new 0.10 mgd wastewater treatment plant and renovate components of its sewerage system. It also will modify its current lift stations and force mains. Clarksville City is located approximately 5 miles west of Longview on U.S. Highway 80. The city has an estimated population of 885, and serves approximately 334 water connections and 248 wastewater connections. The loan has not yet closed.
- City of Littlefield (\$1,910,000) – The proposed project includes the expansion of the City of Littlefield's sewage collection system, including installation of approximately 14,500 linear feet of gravity sewer lines and a lift station. The city is located in Lamb County 35 miles northwest of the Lubbock. Littlefield serves an estimated 2,512 water and 2,392 sewer connections. The loan has closed and the project is in the planning phase. The targeted completion date for the project is September 2008.

Funded in FY 2006 from the FY 2006 IUP:

- City of Groves (\$5,000,000) – Groves wastewater project will consist of the construction and replacement of approximately 36,000 linear feet of collection line to reduce infiltration and inflow. The city is located north of Port Arthur and eleven miles southeast of Beaumont in eastern Jefferson County. Groves currently has 6,379 water and wastewater connections and an estimated population of 15,733. The loan has closed and the project is in the planning stage. The targeted completion date for the project is December 2008.
- City of Lorena (\$2,260,000) – Lorena's project proposes to connect to the City of Waco Metropolitan Area Regional Sewer System for sanitary sewer system treatment, or if this option is not available to rehabilitate and expand its current 0.15 mgd wastewater treatment plant to a 0.40 mgd facility. Lorena is located just south of Waco on Interstate 35. Lorena currently has 887 water and 523 wastewater connections. The estimated population is 1,500. The loan has not yet closed.
- City of Houston (\$46,345,000) – Houston will use the loan proceeds to finance the construction of wastewater system improvements to rehabilitate sanitary sewer lines by the cured-in-place pipe method, point repair, slip lining, and pipe bursting. With an estimated population of 1,953,631, the city provides service to

approximately 418,000 water and 402,500 sewer connections. The loan has not yet closed.

- City of Pharr (\$29,000,000) – Pharr will use the loan proceeds to expand its existing wastewater treatment plant and make improvements to the collection system. The wastewater treatment plant expansion will add 5.0 mgd of capacity to the city’s wastewater treatment system, bringing the total capacity to 10.0 mgd. Improvements to the plant will also include the addition of other treatment units. The project includes the installation of approximately 23 miles of trunk lines. Pharr is located in Hidalgo County approximately four miles east of McAllen. With an estimated population of 54,452, the city provides water to 14,823 connections and sewer service to 15,047 connections. The loan has not yet closed.

Binding Commitment Revisions FY 2006

There were no changes in binding commitments in 2006 in the CWSRF program.

Cross-Cutters

The Board has made substantial progress toward compliance with the cross-cutting requirements on projects assisted with funds made available directly by capitalization grants. In FY 2006 two of the fifteen communities receiving commitments were under the Cross-Cutter Program for a total of \$59,700,000. This brings the total amount committed to cross-cutters to \$748,515,000. The FY 2006 cross-cutter projects are:

- City of Houston (\$56,490,000)
- GTUA/Pottsboro (\$3,210,000)

Rural Communities Hardship Grants Program

In FY 2006 no communities received commitments under the Rural Communities Hardship Grants Program (RCHGP). The Board obligated all of the RCHGP funds through binding commitments made in FY 1999. Five entities received a total of \$3,225,000 in loan commitments and \$3,089,730 in grant commitments for a total of \$6,314,730. Exhibit 2 delineates those projects. Four of the five projects have completed final accounting.

Exhibit 2

SRF #	Project	CWSRF LOAN				RURAL COMMUNITIES HARDSHIP GRANT*			
		Federal Share Disbursed	State Share Disbursed	Total Loans Commitment	Remaining Loan Funds	Federal Share Disbursed	State Share Disbursed	Total Grant Funds	Remaining Grant Funds
4454-01	Angelina Co WCID #3	\$ 481,400	\$ 98,600	\$ 580,000	\$ 0	\$ 552,381	\$ 27,619	\$ 580,000	\$ 0
2341-01	Cranfils Corp.	\$ 504,167	\$ 100,833	\$ 605,000	\$ 0	\$ 533,076	\$ 26,654	\$ 559,730	\$ 0
4453-01	Evadale WCID #1	\$ 1,305,410	\$ 244,590	\$ 1,550,000	\$ 0	\$ 1,476,190	\$ 73,810	\$ 1,550,000	\$ 0
4185-01	High Island ISD	\$ 162,500	\$ 32,500	\$ 195,000	\$ 0	\$ 91,617	\$ 4,581	\$ 105,000	\$ 8,802
4427-01	Sunset	\$ 0	\$ 0	\$ 295,000	\$ 295,000	\$ 2,619	\$ 131	\$ 295,000	\$ 292,250
Total		\$ 2,453,477	\$ 476,523	\$ 3,225,000	\$ 295,000	\$ 2,655,883	\$ 132,795	\$ 3,089,730	\$ 301,052

* Represents all Grant disbursements under the Rural Community Hardship Grants Program since the beginning of the program

In FY 2007, the funding for the City of Sunset's loan was withdrawn by the Board. The identified project is no longer considered viable by all of the participating funding agencies: the USDA-Rural Development; the Office of Rural Community Affairs; and the Board.

Nonpoint Source Projects

The Board has taken steps to promote CWSRF as a funding source for Section 319 and 320 projects. Through FY 2006 the Board made loans or commitments to three entities for nonpoint source projects for a total of \$1,890,000.

Tamina WSC cancelled its FY 2004 commitment for \$2,040,000. Additionally, the loan for the City of Sunset was withdrawn in FY 2007.

Both Wells Branch MUD and High Island ISD have completed construction.

Exhibit 3

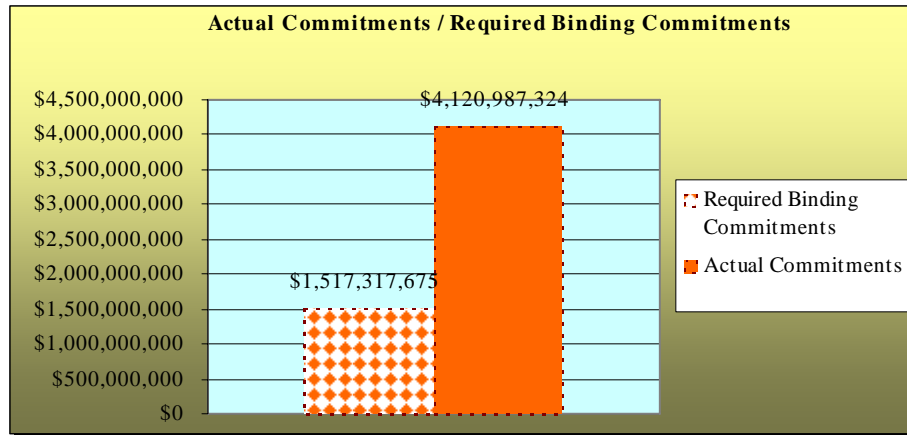
CWSRF Non-Point Source Projects*									
SRF #	Project	1st FY IUP	Commitment Date	Closing Date	Total Amount	Loan	Non-Point Source Equivalency	Total Funds Distributed	Equity
4427-01	Sunset	99	2/18/1999		\$ 295,000		100%		
	TOTAL				\$ 295,000			\$0	
CWSRF Non-Point Source Projects Completed									
4395-01	Wells Branch MUD	98	4/16/1998	5/6/1999	\$ 1,400,000		100%	\$ 1,400,000.00	
4185-01	High Island ISD	99	2/18/1999	8/11/1999	\$ 195,000		100%	\$ 195,000.00	
	Completed TOTAL				\$ 1,595,000			\$ 1,595,000.00	
	GRAND TOTAL				\$ 1,890,000			\$ 1,595,000.00	

* Represents all CWSRF NonPoint Projects since the beginning of the Program

Actual vs. Binding Commitments

Table 2 shows the State has exceeded the requirement to enter into binding commitments in an amount equal to 120 percent of the amount of each grant payment within one year after the receipt of each grant payment. In FY 2006, binding commitments required were \$1,517,317,675, and binding commitments made were \$4,120,987,324 (see Exhibit 4). By August 31, 2006, the State had made binding commitments equal to 271.60 percent of grant payments received through the fourth quarter of FY 2006.

Exhibit 4



B. Capacity Model and Source of Funds

The identified average annual target revenue to debt coverage ratio for the CWSRF capacity model is 1.40 x for FY 2006. This coverage target is consistent with targets used for FYs 1999, 2001, 2002, 2003, and 2004 capacity models. This is also consistent (within a reliable range) with rating agency expectations for maintenance of superior bond ratings. For FY 2000, the coverage was increased to 1.45x while staff and consultants worked through issues related to borrower prepayments. Ultimately, the analysis for borrow refunding and related prepayments showed no negative impacts to the portfolio. Therefore, in an effort to sustain a consistent level of annual funding, the Board has returned to the 1.40x coverage target.

In FY 2002, the assumed average loan subsidy was increased from 105 to 126 average basis points (BP) to cover an additional subsidy for cross-cutter loans. These loans require a deeper subsidy to compensate borrowers for additional work resulting from the federal cross-cutter requirements. In FY 2003, the cross-cutter subsidy was increased by 50 BP (0.5%). Again in FY 2006, this is factored into the capacity model.

C. Administrative Costs

The Board has used two funding sources to pay the administrative costs of the program: monies from the CWSRF and administrative cost recovery fees charged to loan recipients. Rules providing for the assessment of cost recovery fees to CWSRF loan recipients in order to raise revenues for administration of the CWSRF were adopted by the Board in FY 1996 with the concurrence of EPA. (see Exhibit 5)

Exhibit 5

Source of Funds	State Revolving Fund			Cost Fund	Recovery	Total Administration
	Federal	State	Total Funds			
Administration 90	\$2,212,581	"State Banked"	\$2,212,581			\$2,212,581
Administration 91	\$1,806,072		\$1,806,072			\$1,806,072
Administration 92	\$0	\$1,500,674	* \$1,500,674			\$1,500,674
Administration 93	\$0	\$4,259,370	* \$4,259,370			\$4,259,370
Administration 94	\$0	\$4,578,753	* \$4,578,753			\$4,578,753
Administration 95	\$0	\$5,077,507	* \$5,077,507			\$5,077,507
Administration 96	\$0	\$4,069,387	* \$4,069,387	\$700,000		\$4,769,387
Administration 97	\$0	\$0	\$0	\$5,166,713		\$5,166,713
Administration 98	\$0	\$0	\$0	\$5,157,083		\$5,157,083
Administration 99	\$0	\$0	\$0	\$5,175,910		\$5,175,910
Administration 00	\$0	\$0	\$0	\$5,035,877		\$5,035,877
Administration 01	\$0	\$0	\$0	\$4,795,878		\$4,795,878
Administration 02	\$0	\$0	\$0	\$5,026,804		\$5,026,804
Administration 03	\$0	\$0	\$0	\$4,957,912		\$4,957,912
Administration 04	\$0	\$0	\$0	\$4,513,673		\$4,513,673
Administration 05	\$0	\$0	\$0	\$4,882,643		\$4,882,643
Administration 06	\$0	\$0	\$0	\$5,366,376		\$5,366,376
Total Administration	\$4,018,653	\$19,485,691	* \$23,504,344	\$50,778,869		\$74,283,213

Federal legislation that includes the following provision has been enacted:

“That notwithstanding section 603(d)(7) of the Federal Water Pollution Control Act, as amended, the limitation on the amounts in a State water pollution control revolving fund that may be used by a State to administer the fund shall not apply to amounts included as principal in loans made by such fund in fiscal year 2001 and prior years where such amounts represent costs of administering the fund, to the extent that such amounts are or were deemed reasonable by the Administrator, accounted for separately from other assets in the fund, and used for eligible purposes of the fund, including administration.”

Accordingly, cost recovery fees financed in loans through FY 2006 are not subject to Grant Administrative cap per appropriations bill, if deemed reasonable by EPA.

D. EPA Special Appropriations Act Program (SAAP) Grants Matched with CWSRF Program Funds

During FY 2006 time period, only one entity, the City of Eagle Pass, maintained an

active grant using CWSRF program funds to satisfy federal grant match requirements for an EPA SAAP grant. The project involves the design and construction of a regional water/wastewater control center and housing facility. Grant funding breakdown for the project is: \$867,300 (federal), \$709,609 (state contribution), for a total of \$1,576,909. The grant project and budget period is December 1, 2003 to January 31, 2007.

V. OPERATING AGREEMENT & GRANT CONDITION/ASSURANCES

Although Texas does not currently have an operating agreement for its CWSRF program, the Board has agreed to the following administrative and programmatic conditions in all the CWSRF Capitalization Grant Agreements:

- 1. Timely Completion of Project Work.**
- 2. Recipient standards A -87, A-102, A-110, & 40 CFR, Part 31.**
- 3. Purchases containing recycled materials.**
- 4. Uses of recycled paper.**
- 5. Submittal of annual financial status reports to EPA's grant team.**
- 6. Space used for meeting, training, etc. funded with federal funds will comply with the Hotel and Motel Fire Safety Act of 1990.**
- 7. Paperwork Reduction Act of 1995.**
- 8. Prohibition of using project funds to lobby the Federal Government or in litigation against the United States.**
- 9. Single Audit Annual Audits - The Board's complete AFR and the State's CAFR will be submitted upon receipt.**
- 10. EPA Program for Utilization of Small, Minority, and Women's Business Enterprises in procurement under assistance agreements.**

The Board has negotiated MBE/WBE goals with EPA, Region 6, as follows:

Exhibit 6

Total 2006 Procurements	Goals	FY 2006 MBE Actual			FY 2006 WBE Actual	
		Dollar Value	% of Procurement	WB Goals	Dollar Value	% Procurement
\$ 84,616,195.6		\$ 8,216,479.9	9.71		\$ 6,272,723.1	7.41
Construction	34.0	\$ 3,873,766.1	4.58	8.0	\$ 1,829,649.8	2.16
Supplies	18.0	\$ 1,613,761.7	1.91	29.0	\$ 2,855,785.3	3.37
Equipment	13.0	\$ 1,133,427.0	1.34	13.0	\$ 1,568,288.0	1.85
Services	22.0	\$ 1,595,525.0	1.89	26.0	\$ 19,000.0	0.02
Overall MBE & WBE Procurements					17.12	

The Board has submitted a completed Standard Form 5700-52A within 30 days after each federal fiscal year quarter in which sub agreements were awarded. In FY 2003, the EPA revised the Standard Form 5700-52A to report on the four procurement categories and not by grant IUP year. These figures may change as additional contracts are awarded in the future.

11. Adhere to EPA-ACH accounting and reporting procedures.

- a. Cash draw downs will be made only as actually needed for disbursements.

CWSRF projects are funded from various sources at the time of loan closings. Federal funds are drawn as projects designated for federal draws submit outlay reports showing evidence of costs incurred. Table 4 shows that \$15,495,249 in federal funds were drawn from the Automated Standard Application for Payments System (ASAP) in FY 2006. This amount represents 83 percent of all reported costs incurred for designated projects during the year. The RCHGP details are shown on Exhibit 2.

- b. Submit Federal Cash Transactions Report (SF-272) in a timely manner.
- c. Impose same standards of timing and reporting on secondary recipients.

12. In accordance with 40 CFR 31.36(j)(1), limit EPA's participation in the salary paid to individual consultants to the maximum hourly rate for a level 4 of the Executive Schedule, which is currently approximately \$64.20 per hour (2003).

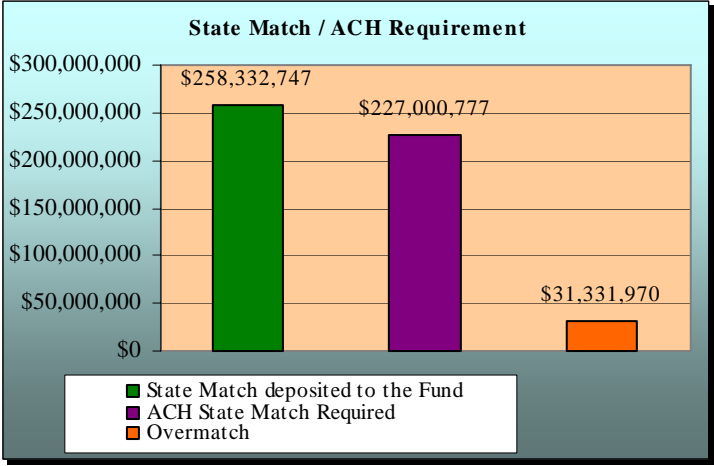
13. Accepts grant payments in accordance with a payment schedule and deposit all

such payments in the CWSRF in accordance with Title VI.

14. Make binding commitments of bond proceeds and authorize a cash draw of these funds to provide the required state match. [CWA, 602(b) (2)]

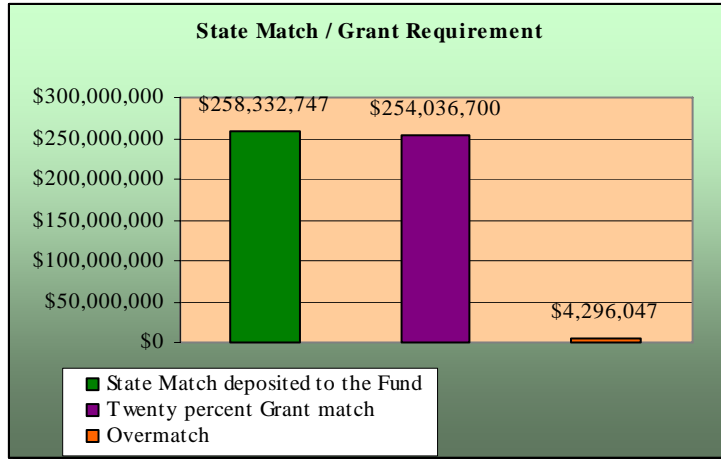
The capitalization grant requires the State to deposit matching funds to the CWSRF in an amount equal to at least 20 percent of each draw on the EPA Automated Standard Application for Payments System on or before the date of the cash draw. The Board transfers state bond proceeds to the CWSRF in sufficient amounts that the Fund remains overmatched. At the end of FY 2006, total State match which had been deposited to the Fund was \$258,332,747 [Table 1]. State match required for cash draws for projects through FY 2006 totaled \$227,000,777 [Table 1], providing an overmatch of \$31,331,970 (see Exhibit 7).

Exhibit 7



The same \$258,332,747 is also in excess of the match required for all capitalization grants awarded to the State through FY 2006, but not necessarily drawn from the capitalization grants. For the \$1,270,183,500 capitalization grant funds awarded, the 20 percent match is \$254,036,700. The State has \$4,296,047 to apply against future grants [Table 1].

Exhibit 8



- 15. Enter into binding commitments to provide assistance in accordance with the requirements of Title VI in an amount equal to 120 percent of the amount of each such grant payment within one year after the receipt of such grant payment. [CWA, 602 (b) (3)]**

The Board has entered into binding commitments to provide CWSRF financial assistance in amounts greater than 120 percent of each quarterly grant payment within one year after receipt of each quarterly payment. [Table 2].

- 16. All funds will be expended in an expeditious and timely manner. [CWA 602(b) (4)]**

The Board has disbursed all cash draws in a timely and expeditious manner. The Board monitors all projects to ensure they move as timely and expeditiously as possible to start construction. In FY 2006 there were 14 loan closings for a total of \$193,350,000. Projects that have completed construction total \$2,391,102,324 [Table 5].

In FY 2006, a joint initiative involving the OCFO and OPFCA was implemented to ensure all CWSRF projects designated for federal draws were up-to-date with the required submission of Outlay Reports and invoice documentation.

- 17. All funds will first be used for any major and minor publicly owned treatment works previously identified as part of the National Municipal Policy universe. [CWA 602(b) (5)]**

This requirement was fulfilled in FY 1993 when the last of the 15 NMP projects received a binding commitment.

- 18. All equivalency projects (Tier III) will comply with the National Environmental Policy Act (NEPA). All nonequivalence (Tier II) will comply with NEPA or the alternative State Environmental Review Process. [CWA 602(a)]**

A NEPA-like environmental review or alternative state environmental review was conducted on all CWSRF funded projects. There were no Environmental Impact Statements required. Environmental Assessments were prepared and a Finding of No Significant Impact was issued for each project identified as an equivalency project and alternative environmental review was conducted and a state determination made for all non-equivalency projects.

- 19. Expend quarterly grant payments in accordance with laws and procedures applicable to the commitment or expenditure of revenues of the State. [CWA 602(b) (7)]**

The Board expends each quarterly grant payment in accordance with State laws and procedures.

- 20. State will use accounting, audit, and fiscal procedures conforming to generally accepted government accounting standards.**

The Board uses accounting, audit, and fiscal procedures which conform to generally accepted government accounting standards.

- 21. State will ensure recipients of assistance will maintain project accounts in accordance with generally accepted government accounting standards.**

The Board has required each CWSRF loan recipient to maintain project accounts in accordance with generally accepted accounting principles and standards.

- 22. State will make annual reports.**

The Board files the Annual Report with the EPA as required within 90 days after the end of the state fiscal year.

- 23. All projects receiving CWSRF funds are consistent with plans developed under**

§ 205(j), 208, 303(e), 319 and 320 of the Act. [CWA 603(f)]

- 24. Board agrees to notify the regional Administrator and request concurrence on proposed amendments to any section of its rules which contain provisions required by EPA and the CWA.
- 25. The Board agrees to respond to requests for information and records.
- 26. There were no delinquent payments of principal and interest to the Fund. Principal and interest from outstanding loans totaled \$155,861,411 in FY 2006. The exhibit below represents the repayment of scheduled principal payments. It does not include the collection of principal payments ahead of their scheduled payment date, (prepayments).

Exhibit 9

<i>Through State Fiscal Year Ending August 31, 2006</i>			
<i>CWSRF Project Loan Repayment and Interest Activity</i>			
Fiscal Year	Principal Paid	Interest Paid	Total Paid in Period
1989 - 2005	426,478,000	954,524,376	1,381,002,376
2006	70,305,000	85,556,411	155,861,411
GRAND TOTAL	496,783,000	1,040,080,787	1,536,863,787

- 27. Annual Review. The FY 2005 Annual Performance Review was performed in March 2006.

- 28. Title II equivalency requirements. [CWA 602(b) (6)]

The Board has made binding commitments for 72 projects, which meet the Title II requirements contained in Section 602 (b) (6) of the Act totaling \$668,565,558 [Table 5]. This exceeds by \$56,721,996 the requirement that binding commitments be made to Title II projects in an amount equal to capitalization grants awarded for FY 1988 through FY 1994. Projects with Title II requirements are monitored by the staff for compliance. The City of Alvin’s project is 63.6 percent equivalent and Starr Co. WCID #2's project is 14.7 percent equivalent.

- 29. Other federal authorities.

The Board has amended Chapter 375 of its rules by combining provisions of Chapters 363 and 375. The amended rules include provisions offering a 195 basis point interest rate subsidy to applicants who comply with other federal authorities. The subsidy will be available only for commitments in the amount needed to meet each year's cross-cutter requirement. Projects funded under Chapter 375 Subchapter B will meet cross-cutter requirements.

VI. CWSRF ENVIRONMENTAL BENEFITS REPORTING

The Board entered applicable CWSRF data on closed SRF loans beginning in FY 2006. Data entry of selected information on 41 closed loans was completed. This information is submitted to EPA through the CWSRF Benefits Reporting Online database developed in conjunction with Northbridge Consulting.

VII. PROPOSED IMPROVEMENTS

CWSRF Program

In general, the Board plans a continuation and expansion of the various CWSRF program process improvement initiatives and activities documented in Section III, Goals and Accomplishments, of this annual report. Many of the process improvements are recent developments and are not expected to result in maximum benefits to the program over the short-term. It is anticipated that the realignment of Board staff, which was designed to provide for a consolidated focus on the SRF program, many of these process improvements will begin to create a more efficient and effective program.

Two significant and noteworthy initiatives planned for FY 2007 are the implementation of the SRF five-year marketing plan and the development of a comprehensive SRF management information system.

Implementation of the FY 2007 – 2011 State Revolving Fund Marketing Plan – During FY 2007, Board staff will be implementing this marketing plan and collecting the necessary data and other information to accurately measure goal and objective achievement. Based on this information, staff plans to review and analyze components of the plan to see if revisions to the plan are warranted.

SRF Information Management System – During FY 2007, Board staff plan to continue discussions with EPA Headquarters and Region 6 staff for the development of a comprehensive cradle-to-grave project information system for SRF and other state funded water-related infrastructure projects. These discussions are expected to include, but not be limited to, topics such as: 1) development of a scope for the effort, 2) funding options for

system development, 3) communication with other states using similar systems, and 4) mechanisms for system development.

NPS Program

The Board plans to work with TCEQ to determine what, if any, new activities can raise the awareness of the use of CWSRF program funds for nonpoint source projects. Potential applicants for funds need to be identified and new outreach tactics need to be researched and implemented. The results of the previously mentioned October 2006 strategic planning/stakeholder session will continue to be used to assist in determining different ways to approach nonpoint source funding.

As stated in last year's annual report, since land in Texas is over 90 percent privately owned, naturally a large part of NPS problem areas will be on non-public land and funding of abatement projects would need to be funneled through private channels. While this is now possible, there seems too little incentive for landowners to expend funds for non-cash flow contributing projects.

ATTACHMENT A

**TEXAS WATER DEVELOPMENT BOARD
 CLEAN WATER STATE REVOLVING FUND
 PROJECTED ANNUAL CASH FLOW COVERAGE
 AS OF AUGUST 31, 2006**

Fiscal Year Ending 8/31	Funds On Hand Restricted To Debt Service	Projected Revenues To Pay Debt Service	Total Projected Sr. Lien Bonds Debt Service	Senior Debt Coverage (2)	Total Current Projected Sub. Lien Bonds Debt Service	Combined Sr. & Sub. Debt Coverage (2)	Total Projected Match Bond Debt Service	Coverage on Total Debt Service (2)	Total Projected Debt Service Requirements	
2007 (1)	\$71,530,330	\$153,517,953	\$94,120,713	2.39	\$7,523,760	2.21	\$19,945,255	1.85	\$121,589,727	\$
2008	-	173,712,706	97,213,735	1.79	7,554,787	1.66	19,689,381	1.40	124,457,903	
2009	-	191,551,402	100,604,743	1.90	7,541,143	1.77	19,833,770	1.50	127,979,656	
2010	-	218,773,055	103,199,818	2.12	7,514,212	1.98	20,138,840	1.67	130,852,870	
2011	-	232,184,786	111,684,665	2.08	7,494,340	1.95	20,259,596	1.67	139,438,601	
2012	-	266,715,250	113,622,545	2.35	7,471,181	2.20	16,331,131	1.94	137,424,857	
2013	-	277,797,984	118,969,905	2.34	7,489,735	2.20	13,672,514	1.98	140,132,154	
2014	-	290,675,082	123,531,580	2.35	7,463,445	2.22	13,754,035	2.01	144,749,060	
2015	-	301,194,793	122,315,925	2.46	7,763,695	2.32	12,337,932	2.11	142,417,552	
2016	-	301,874,484	124,893,244	2.42	7,749,067	2.28	9,970,537	2.12	142,612,848	
2017	-	304,169,158	134,148,806	2.27	7,724,941	2.14	9,970,418	2.00	151,844,165	
2018	-	384,761,776	137,308,009	2.80	7,706,490	2.65	9,973,674	2.48	154,988,173	:
2019	-	375,804,214	147,737,136	2.54	7,683,368	2.42	7,954,417	2.30	163,374,922	:
2020	-	253,314,103	54,249,366	4.67	7,665,575	4.09	5,604,963	3.75	67,519,904	
2021	-	243,499,867	37,031,135	6.58	7,642,765	5.45	5,616,121	4.84	50,290,021	
2022	-	242,203,677	-	-	7,619,938	31.79	5,642,843	18.26	13,262,781	:
2023	-	243,932,054	-	-	7,596,921	32.11	3,689,235	21.61	11,286,156	:
2024	-	253,125,139	-	-	7,573,541	33.42	3,703,500	22.45	11,277,041	:
2025	-	254,438,117	-	-	7,549,625	33.70	2,767,490	24.66	10,317,115	:
2026	-	238,910,404	-	-	51,730,000	4.62	2,798,850	4.38	54,528,850	
2027	-	237,729,104	-	-	-	-	1,750,714	135.79	1,750,714	:
2028	-	249,710,622	-	-	-	-	-	-	-	:
2029	-	264,475,896	-	-	-	-	-	-	-	:
2030	-	23,553,886	-	-	-	-	-	-	-	:
		\$5,977,625,510	\$1,620,631,324		\$196,058,529		\$225,405,218		\$2,042,095,071	

- (1) Represents projected cash flows for the remaining 12 months of the fiscal year ending August 31, 2007.
- (2) Debt service coverage is related to cumulative debt service requirements from left to right.
- (3) These funds available after payment of operating expenses are assumed to be used for new loans.
- (4) The service charges are fees charged to borrowers to cover the administrative costs of the program. The fees in all years are based upon the assumption that \$195,586,250 in principal ar of loans are made per year with charges of 1.85% of the loan amount. Fees are collected outside of the State Revolving Fund based upon state law. Borrowers are being provided an ad reduction in loan rates to offset the charges. This is reflected in the cash flow loan rate assumptions.

**TEXAS WATER DEVELOPMENT BOARD
 CLEAN WATER STATE REVOLVING FUND
 PROJECTED SOURCES OF REVENUES
 AS OF AUGUST 31, 2006**

Fiscal Year Ending 8/31	Scheduled Income from Existing Political Subdivision Bonds (2)	Projected Collections from Future Loan Commitments (3)	Investment Income (4)	Projected Revenue To Pay Debt Service
2007 (1)	\$140,560,592	-	\$12,957,361	\$153,517,953
2008	166,919,086	-	6,793,620	173,712,706
2009	169,434,670	\$15,195,591	6,921,141	191,551,402
2010	176,192,033	35,465,286	7,115,736	218,773,055
2011	182,145,146	42,828,030	7,211,610	232,184,786
2012	210,732,747	48,524,051	7,458,452	266,715,250
2013	215,732,255	54,528,052	7,537,677	277,797,984
2014	220,086,523	62,958,829	7,629,730	290,675,082
2015	221,545,456	71,944,406	7,704,930	301,194,793
2016	212,682,895	81,481,800	7,709,789	301,874,484
2017	204,567,394	91,875,571	7,726,192	304,169,158
2018	274,160,937	102,298,528	8,302,311	384,761,776
2019	255,308,677	112,257,259	8,238,278	375,804,214
2020	118,583,095	127,368,354	7,362,653	253,314,103
2021	94,884,651	141,322,720	7,292,496	243,499,867
2022	81,412,735	153,507,712	7,283,230	242,203,677
2023	70,446,150	166,190,319	7,295,586	243,932,054
2024	64,522,551	181,241,286	7,361,303	253,125,139
2025	50,525,088	196,542,341	7,370,689	254,438,117
2026	19,197,624	212,453,092	7,259,688	238,910,404
2027	1,965,221	228,512,639	7,251,244	237,729,104
2028	1,768,596	240,605,132	7,336,894	249,710,622
2029	-	257,033,452	7,442,444	264,475,896
2030	-	17,962,083	5,591,803	23,553,886
	<u>\$3,153,374,120</u>	<u>\$2,642,096,535</u>	<u>\$182,154,856</u>	<u>\$5,977,625,510</u>

(1) Represents revenues projected for the fiscal year ending August 31, 2007.

(2) Represents scheduled repayments from \$2,330,379,766 outstanding principal amount of Political Subdivision Bonds as of August 31, 2006.

(3) Funding for these future loans would be derived from available federal funds, cash flows and other available funds of the State Revolving Fund. These loans are not dependant upon any future bond sale. The assumed lending rate used for cash flow purposes is 3.25%

(4) Assumes investment income from float at 4.32% per annum, \$278,053,451 investment income from funds on hand but not committed at 4.57% per annum and from reserve funds as follows:

	Amount	Rate
Existing Senior Lien Reserve	\$122,358,928	4.57%

**TEXAS WATER DEVELOPMENT BOARD
CLEAN WATER STATE REVOLVING FUND
DEBT SERVICE ON OUTSTANDING BONDS
AS OF AUGUST 31, 2006**

Fiscal Year Ending 8/31	Senior Lien Bonds (2)			Subordinate Lien Bonds (3)			Match Bonds (4)		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	
2007 (1)	\$35,920,000	\$58,200,713	\$94,120,713	\$3,005,000	\$4,518,760	\$7,523,760	\$11,670,000	\$8,275,255	
2008	40,815,000	56,398,735	97,213,735	3,140,000	4,414,787	7,554,787	12,020,000	7,669,381	
2009	46,325,000	54,279,743	100,604,743	3,235,000	4,306,143	7,541,143	12,825,000	7,008,770	
2010	51,305,000	51,894,818	103,199,818	3,320,000	4,194,212	7,514,212	13,850,000	6,288,840	
2011	62,480,000	49,204,665	111,684,665	3,415,000	4,079,340	7,494,340	14,751,556	5,508,040	
2012	67,785,000	45,837,545	113,622,545	3,510,000	3,961,181	7,471,181	11,665,000	4,666,131	
2013	76,765,000	42,204,905	118,969,905	3,650,000	3,839,735	7,489,735	9,500,000	4,172,514	
2014	85,475,000	38,056,580	123,531,580	3,750,000	3,713,445	7,463,445	10,007,574	3,746,461	
2015	88,925,000	33,390,925	122,315,925	4,180,000	3,583,695	7,763,695	9,045,000	3,292,932	
2016	96,310,000	28,583,244	124,893,244	4,310,000	3,439,067	7,749,067	7,105,000	2,865,537	
2017	110,765,000	23,383,806	134,148,806	4,435,000	3,289,941	7,724,941	7,475,000	2,495,418	
2018	119,725,000	17,583,009	137,308,009	4,570,000	3,136,490	7,706,490	7,870,000	2,103,674	
2019	136,330,000	11,407,136	147,737,136	4,705,000	2,978,368	7,683,368	6,265,000	1,689,417	
2020	49,685,000	4,564,366	54,249,366	4,850,000	2,815,575	7,665,575	4,245,000	1,359,963	
2021	35,090,000	1,941,135	37,031,135	4,995,000	2,647,765	7,642,765	4,475,000	1,141,121	
2022	-	-	-	5,145,000	2,474,938	7,619,938	4,735,000	907,843	
2023	-	-	-	5,300,000	2,296,921	7,596,921	3,030,000	659,235	
2024	-	-	-	5,460,000	2,113,541	7,573,541	3,200,000	503,500	
2025	-	-	-	5,625,000	1,924,625	7,549,625	2,430,000	337,490	
2026	-	-	-	50,000,000	1,730,000	51,730,000	2,585,000	213,850	
2027	-	-	-	-	-	-	1,670,000	80,714	
2028	-	-	-	-	-	-	-	-	
2029	-	-	-	-	-	-	-	-	
2030	-	-	-	-	-	-	-	-	
	<u>\$1,103,700,000</u>	<u>\$516,931,324</u>	<u>\$1,620,631,324</u>	<u>\$130,600,000</u>	<u>\$65,458,529</u>	<u>\$196,058,529</u>	<u>\$160,419,130</u>	<u>\$64,986,088</u>	<u>\$</u>

(1) Represents scheduled debt service for remaining 12 months of the fiscal year ending August 31, 2007.

(2) Reflects debt service on Senior Lien Bonds outstanding as of August 31, 2006.

(3) Reflects debt service on Subordinate Lien Bonds outstanding as of August 31, 2006. (Assumes an interest rate of 3.46% for variable rate bonds.)

(4) Reflects debt service on Match Bonds outstanding as of August 31, 2006.

ATTACHMENT B

CWSRF Benefits Reporting

Loan: TX28 Borrower: City of Bonham Assistance Type: Loan Loan Amount \$: \$1,675,000.00 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete Loan Execution Date: 12/15/2005 Loan Interest Rate: 0.17% Repayment Period: 20 % Funded by CWSRF:	Tracking #: 136900 Other #: 71841 Incremental Funding: N Phase #: 0 Original Tracking #: Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$: 1,675,000.00		Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/> Total NPS Projects: 0

Project: 1 of 1 # of NPS Projects: 0

Project Description: Collection System Rehabilitation

Facility Name:

Population Served (Current):

by the Project: 2,000
 by the Facility: 4,900

Wastewater Volume (Design Flow)

by the Project: 2.5000mgd Volume Eliminated/Conserved 0.0000mgd
 by the Facility: 2.5000mgd

Needs Categories:

III-B Sewer System Rehabilitation \$1,675,000.00 100 %

Discharge Information:

- Ocean Outfall
 Estuary/Coastal Bay
 Wetland
 Surface Water
 Groundwater
 Land Application
 Other/Reuse
 Eliminates Discharge
 No Change / No Discharge
 NEP Study
 Seasonal Discharge

Permit Type: NPDES
 Permit Number: TX 0021814

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Bois D Arc Creek	0202		<input checked="" type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Meeting Standards.
 d. Allows the system to address..... Existing TMDL
 Projected TMDL
 Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
3.c. Aquatic life: high	Secondary	
4.b. Fish Consumption	Secondary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Drinking Water Supply (e.g., groundwater source)	Secondary	
Other Public Health/Pathogen Reduction	Secondary	

Comments: [Funds to identify and correct problems in the City's aging wastewater collection system. Preliminary projections include the repair or replacement of approximately 19,270 feet of 6 to 18-inch line and 72 manholes. The City serves two Texas Department of Criminal Justice facilities that incarcerate approximately 1,700 individuals, and a]

CWSRF Benefits Reporting

Loan: TX37		<input type="checkbox"/> Entry Complete		
Borrower:	City of Dayton	Loan Execution Date:	08/03/2006	Tracking #: L060032 Other #:
Assistance Type:	Loan	Loan Interest Rate:	3.83%	Incremental Funding: N Phase #: 0
Loan Amount \$:	\$8,500,000.00	Repayment Period:	20	Original Tracking #:
	<input type="checkbox"/> Final Amount	% Funded by CWSRF:		Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$: 8,500,000.00		Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/> Total NPS Projects: 0		

Project: 1 of 1 # of NPS Projects: 0

Project Description: Expand Southwest WWTP

Facility Name: Southwest WWTP

Population Served (Current):

by the Project: 6,000
by the Facility: 6,000

Wastewater Volume (Design Flow):

by the Project: 2.0000mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 2.0000mgd

Needs Categories:

II Advanced Treatment \$8,500,000.00 100 %

Discharge Information:

- Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge

Permit Type: NPDES
Permit Number: TX 0100170

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Trinity River Tidal	0801		<input checked="" type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Meeting Standards.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
3.c. Aquatic life: high	Primary	
4.b. Fish Consumption	Primary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Other Public Health/Pathogen Reduction	Secondary	

Comments: [Expand the City's Southwest WWTP from 2.0 to 4.0 MGD and in the process]
 [convert it from an oxidation ditch facility to a conventional activated]
 [sludge system. Rehabilitate or replace the existing clarifier, effluent]
 [weirs, and mechanical aerators. Add new headworks, activated sludge]
 [facilities, an aerobic digestion complex, a chemicals building, and]

CWSRF Benefits Reporting

Loan: TX2		<input type="checkbox"/> Entry Complete		
Borrower:	Cibolo Creek MA	Loan Execution Date:	09/14/2005	Tracking #: 130700 Other #: 71604
Assistance Type:	Loan	Loan Interest Rate:	3.53%	Incremental Funding: N Phase #: 0
Loan Amount \$:	\$6,415,000.00	Repayment Period:	20	Original Tracking #:
	<input checked="" type="checkbox"/> Final Amount	% Funded by CWSRF:	100.00%	Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$: 6,415,000.00		Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/> Total NPS Projects: 0		

Project: 1 of 1

of NPS Projects: 0

Project Description: Regional WWTP Upgrading

Facility Name:

Population Served (Current):

by the Project: 38,000
by the Facility: 46,000

Wastewater Volume (Design Flow)

by the Project: 6.2000mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 6.2000mgd

Needs Categories:

II Advanced Treatment \$6,415,000.00 100 %

Discharge Information:

- Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge

Permit Type: NPDES
Permit Number: TX0077232

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Mid Cibolo Creek		1913	<input checked="" type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
 b. Allows the system to Achieve Compliance.
 c. Affected waterbody is Threatened.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
2.a. Public water supply		Secondary
3.b. Aquatic life: intermediate	Primary	
3.d. Aquatic life: exceptional aquatic life		Secondary

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement	Secondary	
Other Public Health/Pathogen Reduction		Primary

Comments: Category 5cD on 303(d) list. Under Enforcement Order from TCEQ for Ammonia Nitrogen. Protection Drinking Water Supply added as an outcome because this creek recharges Edward's Aquifer Authority Parameters of concern include: DO, phosphorous, ammonia, and nitrate+nitrite nitrogen.

Description

CWSRF Benefits Reporting

Loan: TX25	<input type="checkbox"/> Entry Complete		
Borrower: City of Fort Worth	Loan Execution Date: 12/15/2005	Tracking #: 133000	Other #: 71722
Assistance Type: Loan	Loan Interest Rate: 3.46%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$11,500,000.00	Repayment Period: 20	Original Tracking #:	
<input checked="" type="checkbox"/> Final Amount	% Funded by CWSRF: 100.00%	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 11,500,000.00	Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>		Total NPS Projects: 0

Project: 1 of 1

of NPS Projects: 0

Project Description: Collection System Rehab/Overflow Control

Facility Name: Village Creek WWTP

Population Served (Current):

by the Project: 580,000
by the Facility: 580,000

Wastewater Volume (Design Flow)

by the Project: 166.0000mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 166.0000mgd

Needs Categories:

III-B Sewer System Rehabilitation \$11,500,000.00 100 %

Discharge Information:

- Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge

Permit Type: NPDES
Permit Number: TX 0047295

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Lower West Fork Trinity River	0841		<input checked="" type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Threatened.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

- 3.b. Aquatic life: intermediate
 4.a. General
 1.a. Contact recreation waters
 4.b. Fish Consumption

Protection:

Primary
Secondary

Restoration:

Primary
Primary

Other Uses and Outcomes (Selected):

- Infrastructure Improvement
 Other Public Health/Pathogen Reduction

Protection:

Restoration:

Primary
Secondary

Comments: [Two interceptor projects to address the City's wastewater transportation]
[and treatment needs. Both were identified in the City's 1999 facility]
[plan. The M244A project includes a 22,000 foot 78-inch diameter]
[interceptor to parallel an existing line leading into the Village Creek]
[WWTP. This line will relieve the existing line and allow the City to]

CWSRF Benefits Reporting

Loan: TX26	<input type="checkbox"/> Entry Complete		
Borrower: City of Point	Loan Execution Date: 12/29/2005	Tracking #: 136800	Other #: 71835
Assistance Type: Loan	Loan Interest Rate: 0.15%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$1,370,000.00	Repayment Period: 20	Original Tracking #:	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 1,370,000.00	Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>	Total NPS Projects: 0	

Project: 1 of 1

of NPS Projects: 0

Project Description: Collection System Rehabilitation

Facility Name: East WWTP; West WWTP

Population Served (Current):

by the Project: 530
by the Facility: 530

Wastewater Volume (Design Flow):

by the Project: 0.0800mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 0.0800mgd

Needs Categories:

III-B Sewer System Rehabilitation \$1,370,000.00 100 %

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge

Permit Type: NPDES
Permit Number: TX0071579 (East); TX 00715214

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Lake Tawakoni	0507		<input checked="" type="checkbox"/>
Other Impacted :	Sabine River Basin	0512		<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Maintain Compliance.
c. Affected waterbody is Threatened.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

1.a. Contact recreation waters
1.b. Noncontact recreation waters
3.c. Aquatic life: high
4.b. Fish Consumption

Protection:

Secondary
Secondary

Restoration:

Primary
Primary

Other Uses and Outcomes (Selected):

Drinking Water Supply (e.g., groundwater source)
Other Public Health/Pathogen Reduction

Protection:

Primary
Primary

Restoration:

Comments: [A sewer system evaluation survey and collection system rehabilitation to]
[reduce excessive infiltration and inflow. Collection main and customer]
[service line replacement, point repairs, and manhole rehabilitation. The]
[project will include up to 20,000 feet of line. Many defective mains and]
[manholes were part of the City's original system.]

CWSRF Benefits Reporting

Loan: TX29	<input type="checkbox"/> Entry Complete		
Borrower: City of Marlin	Loan Execution Date: 03/17/2006	Tracking #: 136500	Other #: 61142
Assistance Type: Loan	Loan Interest Rate: 0.13%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$2,255,000.00	Repayment Period: 20	Original Tracking #:	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 2,255,000.00	Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>	Total NPS Projects: 0	

Project: 1 of 1

of NPS Projects: 0

Project Description: Water and WW Treatment Plants

Facility Name:

Population Served (Current):

by the Project: 6,628
by the Facility: 6,628

Wastewater Volume (Design Flow)

by the Project: 2.0000mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 2.0000mgd

Needs Categories:

II Advanced Treatment \$2,255,000.00 100 %

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge
 Permit Type: TCEQ
 Permit Number: TX 10110-002

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Brazos River	1242_3		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Meeting Standards.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
3.c. Aquatic life: high	Secondary	
4.b. Fish Consumption	Secondary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Other Public Health/Pathogen Reduction	Secondary	

Comments: [A project to bring the City into compliance with TCEQ standards for]
 [drinking water quality, water pressure, and wastewater treatment. Water]
 [system improvements include a new 2.5 MGD membrane water treatment plant]
 [at Marlin City Lake, a parallel 22,500-foot 18-inch diameter transmission]
 [main from the plant to the City, a 500,000 gallon elevated storage tank in]

CWSRF Benefits Reporting

Loan: TX30	<input type="checkbox"/> Entry Complete		
Borrower: City of Grove	Loan Execution Date: 03/21/2006	Tracking #: 137900	Other #: 72046
Assistance Type: Loan	Loan Interest Rate: 3.84%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$5,000,000.00	Repayment Period: 20	Original Tracking #:	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 5,000,000.00	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects: 0	

Project: 1 of 1

of NPS Projects: 0

Project Description: Collection System Rehab/Overflow Control

Facility Name:

Population Served (Current):

by the Project: 15,672
by the Facility: 15,672

Wastewater Volume (Design Flow):

by the Project: 5.3200mgd
by the Facility: 5.3200mgd
Volume Eliminated/Conserved: 0.0000mgd

Needs Categories:

III-A Infiltration/Inflow \$5,000,000.00 100 %

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge
 Permit Type: NPDES
 Permit Number: TX 0117960

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Sabine/Neches Canal	0703		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Meeting Standards.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Secondary	
1.b. Noncontact recreation waters	Secondary	
3.c. Aquatic life: high	Secondary	
4.b. Fish Consumption	Secondary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Other Public Health/Pathogen Reduction	Secondary	

Comments: [Replace approximately 35,850 feet of deteriorated 6 to 24-inch line to]
[eliminate sources of infiltration and inflow and keep the wastewater]
[treatment plant below its maximum capacity. Lines have been selected]
[based on a sanitary sewer evaluation study, and the City's maintenance]
[experience. In the late 1990s the City adopted a transport-and-treat]

CWSRF Benefits Reporting

Loan: TX31	<input type="checkbox"/> Entry Complete		
Borrower: City of Redwater	Loan Execution Date: 05/04/2006	Tracking #: 137500	Other #: 71850
Assistance Type: Loan	Loan Interest Rate: 4.22%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$470,000.00	Repayment Period: 20	Original Tracking #:	
<input checked="" type="checkbox"/> Final Amount	% Funded by CWSRF: 4.22%	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 428,500.00	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects: 0	

Project: 1 of 1

of NPS Projects: 0

Project Description: Collection System Rehab/Overflow Control

Facility Name: Redwater WWTP

Population Served (Current):

by the Project: 925
by the Facility: 925

Wastewater Volume (Design Flow)

by the Project: 0.1400mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 0.1400mgd

Needs Categories:

III-A Infiltration/Inflow \$32,000.00 7 %
III-B Sewer System Rehabilitation \$396,500.00 84%

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge
Permit Type NPDES
Permit Number: TX 0056251

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Wright Patman Lake	302_05		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Maintain Compliance.
c. Affected waterbody is Threatened.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

1.a. Contact recreation waters
1.b. Noncontact recreation waters
3.c. Aquatic life: high
4.b. Fish Consumption

Protection:

Restoration:

Secondary
Secondary
Primary
Primary

Other Uses and Outcomes (Selected):

Drinking Water Supply (e.g., groundwater source)
Other Public Health/Pathogen Reduction

Protection:

Restoration:

Primary
Primary

Comments:

[A project to replace undersized and deteriorating components of the City's]
[collection system. Replace deteriorating brick manholes with standard]
[4-foot concrete manholes. Replace 2,700 feet of 6-inch clay pipe from]
[Church Street to the WWTP with 12-inch JDR-26 PVC pipe. Replace 4,200]
[feet of 6-inch clay pipe from Redwater Blvd to Page Street with 10-inch]

CWSRF Benefits Reporting

Loan: TX32	<input type="checkbox"/> Entry Complete	
Borrower: City of Jarrell	Loan Execution Date: 05/18/2006	Tracking #: L060022 Other #: 72010
Assistance Type: Loan	Loan Interest Rate: 0.13%	Incremental Funding: N Phase #: 0
Loan Amount \$: \$7,895,000.00	Repayment Period: 20	Original Tracking #:
<input checked="" type="checkbox"/> Final Amount	% Funded by CWSRF: 100.00%	Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$: 5,235,900.00	Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>	Total NPS Projects: 0

Project: 1 of 1 # of NPS Projects: 0

Project Description: New Wastewater System

Facility Name:

Population Served (Current):

by the Project: 1,800
by the Facility: 1,800

Wastewater Volume (Design Flow)

by the Project: 0.5000mgd
by the Facility: 0.5000mgd
Volume Eliminated/Conserved 0.0000mgd

Needs Categories:

II Advanced Treatment	\$1,950,000.00	25 %
IV-A New Collector Sewers	\$1,872,900.00	24%
IV-B New Interceptors	\$1,413,000.00	18%

Discharge Information:

Ocean Outfall
 Estuary/Coastal Bay
 Wetland
 Surface Water
 Groundwater
 Land Application
 Other/Reuse
 Eliminates Discharge
 No Change / No Discharge
 NEP Study
 Seasonal Discharge

Permit Type

Permit Number: WQ 0014594-001

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Donahoe Creek	1213		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Not Applicable
c. Affected waterbody is Threatened.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters		Secondary
1.b. Noncontact recreation waters		Secondary
3.c. Aquatic life: high		Secondary
4.b. Fish Consumption		Secondary

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Infrastructure Improvement		Primary
Drinking Water Supply (e.g., groundwater source)	Primary	
Other Public Health/Pathogen Reduction		Secondary

CWSRF Benefits Reporting

Loan: TX32	<input type="checkbox"/> Entry Complete		
Borrower: City of Jarrell	Loan Execution Date: 05/18/2006	Tracking #: L060022	Other #: 72010
Assistance Type: Loan	Loan Interest Rate: 0.13%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$7,895,000.00	Repayment Period: 20	Original Tracking #:	
<input checked="" type="checkbox"/> Final Amount	% Funded by CWSRF: 100.00%	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 5,235,900.00	Multiple nonpoint source projects with similar Environmental Results: <input type="checkbox"/>	Total NPS Projects: 0	

Comments: [A wastewater collection and treatment system to provide first time service]
[to the City of Jarrell. The system will include approximately 60,000 feet]
[of 8 to 15-inch gravity line, two lift stations, 2,500 feet of force main,]
[a 4.8 mile master wastewater interceptor, and a 0.50 MGD treatment plant.]
[The lack of centralized wastewater service is a continuing deterrent to]

CWSRF Benefits Reporting

Loan: TX33	<input type="checkbox"/> Entry Complete		
Borrower: City of Baytown	Loan Execution Date: 05/18/2006	Tracking #: 134200	Other #: 71704
Assistance Type: Loan	Loan Interest Rate: 3.65%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$19,700,000.00	Repayment Period: 20	Original Tracking #:	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$:		Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects: 0

Project: 1 of 1

of NPS Projects: 0

Project Description: New East District WWTP; Improve Contral District WWTP; Sewer Rehab, I/I

Facility Name:

Population Served (Current):

by the Project: 84,444
by the Facility: 84,444

Wastewater Volume (Design Flow):

by the Project: 10.2000mgd
by the Facility: 10.2000mgd
Volume Eliminated/Conserved 0.0000mgd

Needs Categories:

I Secondary Treatment	\$0.00	0 %
III-A Infiltration/Inflow	\$0.00	0%
III-B Sewer System Rehabilitation	\$0.00	0%

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge

Permit Type: NPDES
Permit Number: TX 0126545 (NortheastWWTP), TX

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Cedar Bayou Tidal	0901		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Maintain Compliance.
c. Affected waterbody is Threatened.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

3.e. Aquatic life: oyster waters
4.b. Fish Consumption
3.c. Aquatic life: high
1.a. Contact recreation waters
1.b. Noncontact recreation waters

Protection:

Secondary
Secondary

Restoration:

Primary
Primary
Primary

Other Uses and Outcomes (Selected):

Drinking Water Supply (e.g., groundwater source)
Other Public Health/Pathogen Reduction

Protection:

Restoration:

Primary
Primary

CWSRF Benefits Reporting

Loan: TX33	<input type="checkbox"/> Entry Complete		
Borrower: City of Baytown	Loan Execution Date: 05/18/2006	Tracking #: 134200	Other #: 71704
Assistance Type: Loan	Loan Interest Rate: 3.65%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$19,700,000.00	Repayment Period: 20	Original Tracking #:	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$:	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects:	0

Comments: [Four projects: 1) Construct a new 4.0 MGD treatment plant in the northeast]
[portion of the existing East District WWTP service area. 2) Upgrade an]
[existing lift station and construct 19,700 feet of 16-inch force main and]
[26,500 feet of 15 to 42-inch gravity sewer to divert a portion of the East]
[District WWTP flow and transport new flow to the Northeast Plant. 3) Make]

CWSRF Benefits Reporting

Loan: TX34	<input type="checkbox"/> Entry Complete	
Borrower: Greater Texoma UA-Potsboro	Loan Execution Date: 06/01/2006	Tracking #: L060018 Other #: 72076
Assistance Type: Loan	Loan Interest Rate: 3.99%	Incremental Funding: N Phase #: 0
Loan Amount \$: \$400,000.00	Repayment Period: 20	Original Tracking #:
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$: Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/> Total NPS Projects: 0		

Project: 1 of 1 # of NPS Projects: 0

Project Description: Potsboro WWTP Expansion

Facility Name:

Population Served (Current):

by the Project: 2,289
by the Facility: 2,289

Wastewater Volume (Design Flow)

by the Project: 0.5500mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 0.9000mgd

Needs Categories:

I Secondary Treatment \$0.00 0 %
II Advanced Treatment \$0.00 0%

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge
Permit Type: NPDES
Permit Number: TX 0068756

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Lake Texoma	0203		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Maintain Compliance.
c. Affected waterbody is Meeting Standards.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

1.a. Contact recreation waters
1.b. Noncontact recreation waters
3.c. Aquatic life: high
4.b. Fish Consumption

Protection:

Primary
Secondary
Primary
Primary

Restoration:

Other Uses and Outcomes (Selected):

Drinking Water Supply (e.g., groundwater source)

Protection:

Primary

Restoration:

Comments: Chlorine, sulfate, TDS are drinking water concerns.
Cat2

CWSRF Benefits Reporting

Loan: TX38	<input type="checkbox"/> Entry Complete	
Borrower: City of Mercedes	Loan Execution Date: 08/14/2006	Tracking #: 137200 Other #: 71832
Assistance Type: Loan	Loan Interest Rate: 0.17%	Incremental Funding: N Phase #: 0
Loan Amount \$: \$1,265,000.00	Repayment Period: 20	Original Tracking #:
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$: 1,265,000.00	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects: 0

Project: 1 of 1 # of NPS Projects: 0

Project Description: Sewere System Improvements - Citywide

Facility Name: Mercedes WWTP

Population Served (Current):

by the Project: 12,700
by the Facility: 12,700

Wastewater Volume (Design Flow)

by the Project: 2.3000mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 2.3000mgd

Needs Categories:

III-B Sewer System Rehabilitation \$1,265,000.00 100 %

Discharge Information:

- Ocean Outfall
 Estuary/Coastal Bay
 Wetland
 Surface Water
 Groundwater
 Land Application
 Other/Reuse
 Eliminates Discharge
 No Change / No Discharge
 NEP Study
 Seasonal Discharge

Permit Type: NPDES
Permit Number: TX 0021547

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Arroyo Colorado Above Tidal	2202		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Threatened.
 d. Allows the system to address..... Existing TMDL
 Projected TMDL
 Watershed Management Plan

Designated Surface Water Uses (Selected):

- 1.a. Contact recreation waters
 1.b. Noncontact recreation waters
 3.b. Aquatic life: intermediate
 4.b. Fish Consumption

Protection:

Secondary

Restoration:

Primary
Primary
Primary

Other Uses and Outcomes (Selected):

Other Public Health/Pathogen Reduction

Protection:

Secondary

Restoration:

Comments: [Improvements to four of the City's lift stations. Lift station #4 is]
[currently under construction to a firm pumping capacity of 16 MGD. Lift]
[station #18 will be expanded for a firm pumping capacity of 244 gpm, and]
[the force main rerouted to eliminate overflows. Lift station #16 is in]
[poor condition, flood prone, and will be replaced at a new site with a]

CWSRF Benefits Reporting

Loan: TX39	<input type="checkbox"/> Entry Complete	
Borrower: City of Palestine	Loan Execution Date: 09/22/2006	Tracking #: 130300 Other #: 71573
Assistance Type: Loan	Loan Interest Rate: 2.99%	Incremental Funding: N Phase #: 0
Loan Amount \$: \$860,000.00	Repayment Period: 19	Original Tracking #:
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$: Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/> Total NPS Projects: 0		

Project: 1 of 1 # of NPS Projects: 0

Project Description: Collection System Rehab/Overflow Control

Facility Name: Town Creek WWTP

Population Served (Current):

by the Project: 17,589
by the Facility: 17,589

Wastewater Volume (Design Flow)

by the Project: 4.7000mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 4.7000mgd

Needs Categories:

III-A Infiltration/Inflow \$0.00 0 %
III-B Sewer System Rehabilitation \$0.00 0%

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge
Permit Type: NPDES
Permit Number: TX 0025453

Affected Waterbodies:	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Trinity River	0804		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Maintenance.
- b. Allows the system to Maintain Compliance.
- c. Affected waterbody is Meeting Standards.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

- 1.a. Contact recreation waters
- 1.b. Noncontact recreation waters
- 4.b. Fish Consumption
- 3.c. Aquatic life: high

Protection:

Primary
Primary
Primary
Primary

Restoration:

Other Uses and Outcomes (Selected):

Other Public Health/Pathogen Reduction

Protection:

Secondary

Restoration:

Comments: [Funding for Phases III and IV and Stage 2 of the City's wastewater system]
[plan. Phase I (project 71573) is complete. Phase II (project 71717) has]
[a TWDB commitment. Phase III includes improvements in basins 16, 19, 20,]
[and 22, as well as citywide manhole rehabilitation. Phase IV includes]
[improvements in basins 10, 11, and 14 and upgrades at the Wells Creek Lift]

CWSRF Benefits Reporting

Loan: TX41	<input type="checkbox"/> Entry Complete		
Borrower: City of Littlefield	Loan Execution Date: 10/26/2006	Tracking #: L060035	Other #: 72053
Assistance Type: Loan	Loan Interest Rate: 3.44%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$1,910,000.00	Repayment Period: 21	Original Tracking #:	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 1,910,000.00	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects: 0	

Project: 1 of 1

of NPS Projects: 0

Project Description: Collection Facilities-Unserved Areas

Facility Name: Littlefield WWTP

Population Served (Current):

by the Project: 60
by the Facility: 6,507

Wastewater Volume (Design Flow):

by the Project: 0.0000mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 1.7500mgd

Needs Categories:

IV-B New Interceptors \$1,910,000.00 100 %

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge
 Permit Type: TCEQ
 Permit Number: TCEQ 10207-002

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Double Mountain Fork Brazos	1241		<input type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.
 b. Allows the system to Maintain Compliance.
 c. Affected waterbody is Meeting Standards.
 d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Primary	
1.b. Noncontact recreation waters	Primary	
3.c. Aquatic life: high	Primary	
4.b. Fish Consumption	Primary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Other Public Health/Pathogen Reduction	Primary	

Comments: [Expand the City's wastewater collection system to the south to serve]
 [existing residences and anticipated development by installing lines on the]
 [south frontage of Highway 84 and south along CR 217 and Highway 385.]
 [Lines will include approximately 10,000 feet of 10-inch and 4,500 feet of]
 [8-inch diameter pipe. A new lift station will convey flow and allow the]

CWSRF Benefits Reporting

Loan: TX35 Borrower: City of Houston Assistance Type: Loan Loan Amount \$: \$69,595,000.00 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete Loan Execution Date: 07/27/2006 Loan Interest Rate: 2.74% Repayment Period: 20 % Funded by CWSRF:	Tracking #: 132500 Incremental Funding: N Original Tracking #: Same Environmental Results: <input type="checkbox"/>	Other #: Phase #: 0
Total from all Projects \$:		Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/> Total NPS Projects: 0	

Project: 1 of 1 **# of NPS Projects:** 0

Project Description:

Facility Name:

Population Served (Current):

by the Project: 0
 by the Facility: 0

Wastewater Volume (Design Flow)

by the Project: 0.0000mgd
 by the Facility: 0.0000mgd
 Volume Eliminated/Conserved 0.0000mgd

Needs Categories:

-- Select a Needs Category -- \$0.00 0 %

Discharge Information:

- | | | | | | |
|--|---|---|--|---|---|
| <input type="checkbox"/> Ocean Outfall | <input type="checkbox"/> Estuary/Coastal Bay | <input type="checkbox"/> Wetland | <input type="checkbox"/> Surface Water | <input type="checkbox"/> Groundwater | <input type="checkbox"/> Land Application |
| <input type="checkbox"/> Other/Reuse | <input type="checkbox"/> Eliminates Discharge | <input type="checkbox"/> No Change / No Discharge | <input type="checkbox"/> NEP Study | <input type="checkbox"/> Seasonal Discharge | |

Permit Type: NPDES
 Permit Number:

Affected Waterbodies:

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality
- b. Allows the system to
- c. Affected waterbody is
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Comments:

CWSRF Benefits Reporting

Loan: TX36	<input type="checkbox"/> Entry Complete	
Borrower: City of Houston	Loan Execution Date: 07/27/2006	Tracking #: 132600 Other #:
Assistance Type: Loan	Loan Interest Rate: 3.77%	Incremental Funding: N Phase #: 0
Loan Amount \$: \$61,545,000.00	Repayment Period: 0	Original Tracking #:
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$:	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects: 0

Project: 1 of 1 # of NPS Projects: 0

Project Description:

Facility Name:

Population Served (Current):

by the Project: 0
by the Facility: 0

Wastewater Volume (Design Flow)

by the Project: 0.0000mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 0.0000mgd

Needs Categories:

-- Select a Needs Category -- \$0.00 0 %

Discharge Information:

- Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge

Permit Type: NPDES
Permit Number:

Affected Waterbodies:

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :			<input type="checkbox"/>
Other Impacted :			<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality
- b. Allows the system to
- c. Affected waterbody is
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Comments:

CWSRF Benefits Reporting

Loan: TX42 Borrower: Greater Texoma Assistance Type: Loan Loan Amount \$: \$3,870,000.00 <input type="checkbox"/> Final Amount	<input type="checkbox"/> Entry Complete Loan Execution Date: 11/01/2006 Loan Interest Rate: 3.79% Repayment Period: 20 % Funded by CWSRF:	Tracking #: L060048 Other #: 72055 Incremental Funding: N Phase #: 0 Original Tracking #: Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$:		Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/> Total NPS Projects: 0

Project: 1 of 1 # of NPS Projects: 0

Project Description:

Facility Name:

Population Served (Current):

by the Project: 0
 by the Facility: 0

Wastewater Volume (Design Flow)

by the Project: 0.0000mgd Volume Eliminated/Conserved 0.0000mgd
 by the Facility: 0.0000mgd

Needs Categories:

-- Select a Needs Category -- \$0.00 0 %

Discharge Information:

- Ocean Outfall
 Estuary/Coastal Bay
 Wetland
 Surface Water
 Groundwater
 Land Application
 Other/Reuse
 Eliminates Discharge
 No Change / No Discharge
 NEP Study
 Seasonal Discharge

Permit Type: NPDES

Permit Number:

Affected Waterbodies:

<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
-----------------------	---------------------	---------------------------	----------------------------

Primary Impacted :
 Other Impacted :

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality
- b. Allows the system to
- c. Affected waterbody is
- d. Allows the system to address..... Existing TMDL
 Projected TMDL
 Watershed Management Plan

Comments:

CWSRF Benefits Reporting

Loan: TX35	<input type="checkbox"/> Entry Complete		
Borrower: City of Houston	Loan Execution Date: 07/27/2006	Tracking #: 132500	Other #: 71732
Assistance Type: Loan	Loan Interest Rate: 2.74%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$69,595,000.00	Repayment Period: 20	Original Tracking #:	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 69,595,000.00	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects: 0	

Project: 1 of 1

of NPS Projects: 0

Project Description: City-Wide Sewer Rehabilitation on Emergency Basis

Facility Name: Multiple Facilities Potentially Affected

Population Served (Current):

by the Project: 1,796,943
by the Facility: 1,796,943

Wastewater Volume (Design Flow):

by the Project: 10.6730mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 10.6730mgd

Needs Categories:

III-B Sewer System Rehabilitation \$69,595,000.00 100 %

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge
 Permit Type: NPDES
 Permit Number: See Notes

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Houston Ship Channel	1007		<input checked="" type="checkbox"/>
Other Impacted :	White Oak Bayou Above Tidal	1017		<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

- a. Contributes to water quality Improvement.
- b. Allows the system to Maintain Compliance.
- c. Affected waterbody is Threatened.
- d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

- 1.a. Contact recreation waters
- 3.c. Aquatic life: high
- 4.b. Fish Consumption
- 4.c. Navigation

Protection:

Secondary

Restoration:

Primary
Primary
Primary

Other Uses and Outcomes (Selected):

- Drinking Water Supply (e.g., groundwater source)
- Other Public Health/Pathogen Reduction
- Industrial

Protection:

Secondary
Secondary
Secondary

Restoration:

Comments: [Ongoing City project number R-0266 provides for the systematic renewal and]
 [replacement of deteriorated neighborhood collection systems on an]
 [emergency basis. The City maintains annual service contracts with testing]
 [and inspection firms, and rehabilitation contractors. Addition funding]
 [includes electrical, mechanical, piping, and instrumentation improvements]

CWSRF Benefits Reporting

Loan: TX36	<input type="checkbox"/> Entry Complete	
Borrower: City of Houston	Loan Execution Date: 07/27/2006	Tracking #: 132600 Other #: 71619
Assistance Type: Loan	Loan Interest Rate: 3.77%	Incremental Funding: N Phase #: 0
Loan Amount \$: \$61,545,000.00	Repayment Period: 0	Original Tracking #:
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>
Total from all Projects \$: 61,545,000.00	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>	Total NPS Projects: 0

Project: 1 of 1

of NPS Projects: 0

Project Description: City-Wide Sewer Rehabilitation on Emergency Need Basis

Facility Name: Multiple Facilities Potentially Affected

Population Served (Current):

by the Project: 1,800,000
by the Facility: 1,800,000

Wastewater Volume (Design Flow)

by the Project: 224.5900mgd Volume Eliminated/Conserved 0.0000mgd
by the Facility: 224.5900mgd

Needs Categories:

III-B Sewer System Rehabilitation \$61,545,000.00 100 %

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge

Permit Type: NPDES
Permit Number: TX0065307 (Houston Ship Chnl);

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Houston Ship Channel	1007		<input checked="" type="checkbox"/>
Other Impacted :	Clear Creek Tidal	1101		<input checked="" type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Improvement.
b. Allows the system to Maintain Compliance.
c. Affected waterbody is Threatened.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
3.c. Aquatic life: high	Primary	
4.b. Fish Consumption	Primary	
1.a. Contact recreation waters		Primary
4.a. General	Secondary	
4.c. Navigation	Secondary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Industrial	Secondary	

Comments: [Ongoing City project number R-0266 provides for the systematic replacement of deteriorated neighborhood collection systems on an emergency basis. The City maintains annual service contracts with testing and inspection firms, and rehabilitation contractors. Additional funding will be used to rehabilitate or replace wastewater lift stations on a]

CWSRF Benefits Reporting

Loan: TX42	<input type="checkbox"/> Entry Complete		
Borrower: Greater Texoma	Loan Execution Date: 11/01/2006	Tracking #: L060048	Other #: 72055
Assistance Type: Loan	Loan Interest Rate: 3.79%	Incremental Funding: N	Phase #: 0
Loan Amount \$: \$3,870,000.00	Repayment Period: 20	Original Tracking #:	
<input type="checkbox"/> Final Amount	% Funded by CWSRF:	Same Environmental Results: <input type="checkbox"/>	
Total from all Projects \$: 3,870,000.00	Multiple nonpoint source projects with similar Environmental Results <input type="checkbox"/>		Total NPS Projects: 0

Project: 1 of 1

of NPS Projects: 0

Project Description: Trunk Sewer - Developing Areas

Facility Name: Wilson Creek WWTP, Anna WWTP

Population Served (Current):

by the Project: 8,000
by the Facility: 4,500

Wastewater Volume (Design Flow):

by the Project: 48.5000mgd
by the Facility: 48.5000mgd
Volume Eliminated/Conserved 0.0000mgd

Needs Categories:

IV-B New Interceptors \$3,870,000.00 100 %

Discharge Information:

Ocean Outfall Estuary/Coastal Bay Wetland Surface Water Groundwater Land Application
 Other/Reuse Eliminates Discharge No Change / No Discharge NEP Study Seasonal Discharge

Permit Type: NPDES
Permit Number: TX0088633

Affected Waterbodies:

	<u>Waterbody Name</u>	<u>Waterbody ID</u>	<u>State Waterbody ID</u>	<u>Receiving Waterbody</u>
Primary Impacted :	Lavon Lake	0821		<input checked="" type="checkbox"/>
Other Impacted :				<input type="checkbox"/>

Project Improvement/Maintenance of Water Quality:

a. Contributes to water quality Maintenance.
b. Allows the system to Maintain Compliance.
c. Affected waterbody is Meeting Standards.
d. Allows the system to address..... Existing TMDL Projected TMDL Watershed Management Plan

Designated Surface Water Uses (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
1.a. Contact recreation waters	Primary	
3.c. Aquatic life: high	Primary	
4.b. Fish Consumption	Primary	
4.a. General	Secondary	

Other Uses and Outcomes (Selected):

	<u>Protection:</u>	<u>Restoration:</u>
Drinking Water Supply (e.g., groundwater source)	Primary	

Comments: [The second and third phases of an interceptor system to serve rapidly]
[expanding populations in the Throckmorton and Hurricane Creek watersheds,]
[and the East Fork of the Trinity River in the cities of Melissa and Anna.]
[The system discharges to the North Texas MWD regional system. The first]
[phase of the sewer was constructed in 2001. Phase II is the northern]

ATTACHMENT C

Texas Water Development Board

**CLEAN WATER
STATE REVOLVING FUND**

Annual Financial Report

For the Year Ended
August 31, 2006

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- Exhibit I – Combined Statement of Net Assets
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- Exhibit F-1 – Combining Statement of Net Assets
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Schedule 1 – Loans and Contracts

General
Purpose
Financial
Statements

UNAUDITED

Clean Water State Revolving Fund

Exhibit I - Combined Statement of Net Assets - Proprietary Funds

August 31, 2006

	Total Enterprise Funds (Exhibit F-1)
ASSETS	
Current Assets:	
Short Term Investments (Note 3)	\$ 494,986,823.91
Receivables from:	
Interest and Dividends	24,036,462.21
Loans and Contracts	81,606,000.00
Total Current Assets	600,629,286.12
Non-Current Assets:	
Loans and Contracts	2,248,773,765.65
Total Non-Current Assets	2,248,773,765.65
Total Assets	2,849,403,051.77
LIABILITIES	
Current Liabilities:	
Payables from:	
Interest Payable	7,821,830.93
Interfund Payables (Note 8)	11,504,675.00
Due to Other Funds	1,472,593.17
Deferred Revenue	30,007,716.81
Revenue Bonds Payable (Note 5)	38,925,000.00
Total Current Liabilities	89,731,815.91
Non-Current Liabilities:	
Interfund Payable (Note 8)	146,765,230.00
Revenue Bonds Payable (Note 5)	1,195,375,000.00
Total Non-Current Liabilities	1,342,140,230.00
Total Liabilities	1,431,872,045.91
NET ASSETS	
Unrestricted	1,417,531,005.86
Total Net Assets	\$ 1,417,531,005.86

The accompanying notes to the financial statements are an integral part of this statement.

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Clean Water State Revolving Fund

**Exhibit II - Combined Statement of Revenues, Expenses, and
Changes in Fund Net Assets - Proprietary Funds**

For the Fiscal Year Ended August 31, 2006

	Total Enterprise Funds (Exhibit F-2)
OPERATING REVENUES:	
Interest and Investment Income	\$ 112,072,633.31
Other Operating Revenue	2,704,982.21
Total Operating Revenues	114,777,615.52
OPERATING EXPENSES:	
Salaries and Wages	4,353,188.07
Payroll Related Costs	654,797.08
Professional Fees and Services	401,731.95
Travel	24,192.48
Materials and Supplies	115,911.38
Communication and Utilities	32,913.50
Repairs and Maintenance	18,212.18
Rentals and Leases	28,763.85
Printing and Reproduction	1,529.39
Interest	72,646,960.45
Other Operating Expenses	178,182.46
Total Operating Expenses	78,456,382.79
Operating Income (Loss)	36,321,232.73
NONOPERATING REVENUES (EXPENSES):	
Federal Revenue	15,495,249.29
Total Nonoperating Revenue (Expenses)	15,495,249.29
Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers	51,816,482.02
OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS:	
Transfers In	2,149,225.00
Total Other Revenue, Expenses, Gain/Losses and Transfers	2,149,225.00
Change in Net Assets	53,965,707.02
Total Net Assets - Beginning	1,363,565,298.84
Total Net Assets, August 31, 2006	\$ 1,417,531,005.86

The accompanying notes to the financial statements are an integral part of this statement.

UNAUDITED

Clean Water State Revolving Fund

Exhibit III - Combined Statement of Cash Flows - Proprietary Funds

For the Fiscal Year Ended August 31, 2006

	Total Enterprise Funds
CASH FLOWS FROM OPERATING ACTIVITIES	
Payments to Suppliers for Goods and Services	\$ (799,885.54)
Payments to Employees for Salaries	(4,301,418.71)
Payments to Employees for Benefits	(651,829.01)
Payments to Employees for Other	(26,280.14)
Net Cash Provided by Operating Activities	(5,779,413.40)
CASH FLOWS FROM NONCAPITAL FINANCING ACTIVITIES	
Proceeds from Federal Grants	15,495,249.29
Proceeds from Advances from Other Funds	10,000,000.00
Payments of Principal on Debt Issuance	(33,975,000.00)
Payments of Interest	(72,866,705.89)
Repayments of Advances from Other Funds	(19,277,500.00)
Net Cash Provided by Noncapital Financing Activities	(100,623,956.60)
CASH FLOWS FROM INVESTING ACTIVITIES	
Proceeds from Sales of Investments	38,544,285.33
Proceeds from Interest Income	27,175,851.93
Proceeds from Investment Income	85,944,491.71
Proceeds from Principal Payments on Non-Program Loans	166,305,000.00
Payments for Non-program Loans Provided	(189,837,996.00)
Payments to Acquire Investments	(21,728,262.97)
Net Cash Provided by Investing Activities	106,403,370.00
Net (Decrease) in Cash and Cash Equivalents	-
Cash and Cash Equivalents--September 1, 2005	-
Cash and Cash Equivalents--August 31, 2006	\$ -

The accompanying notes to the financial statements are an integral part of this statement.

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Clean Water State Revolving Fund

Exhibit III - Combined Statement of Cash Flows - Proprietary Funds (cont.)

For the Fiscal Year Ended August 31, 2006

	<u>Total Enterprise Funds</u>
Reconciliation of Operating Income to Net Cash Provided by Operating Activities	
Operating Income (Loss)	\$ 36,321,232.73
Adjustments to Reconcile Operating Income to Net Cash Provided by Operating Activities	
Operating Income and Cash Flow Categories:	
Classification Differences	(42,130,655.07)
Changes in Assets and Liabilities:	
Increase (Decrease) in Payables	(45,285.84)
Increase (Decrease) in Due to Other Funds	75,294.78
Total Adjustments	<u>(42,100,646.13)</u>
Net Cash Provided by Operating Activities	<u>\$ (5,779,413.40)</u>
Non-Cash Transactions	
Net Increase (Decrease) in Fair Value of Investments	

The accompanying notes to the financial statements are an integral part of this statement.

Notes
to the
Financial
Statements

UNAUDITED

Clean Water State Revolving Fund

Notes to the Financial Statements

NOTE 1: Summary of Significant Accounting Policies

Entity

The Texas Water Development Board (the Board) is an agency of the state of Texas and its financial records comply with state statutes and regulations. This includes compliance with the Texas Comptroller of Public Accounts' Reporting Requirements for State Agencies.

The Board was created as an agency of the state in 1957, when the voters of the state approved an amendment adding Section 49-c to Article 3 of the Texas Constitution. The Board is primarily responsible for administering state and federally funded financing programs for water-related projects, water resource planning, data collection, and studies relative to the surface and ground water resources of Texas.

The Texas Water Development Board includes within this report all components as determined by an analysis of their relationship to the Board as listed below.

Due to the statewide requirements embedded in Governmental Accounting Standards Board (GASB) Statement No. 34, *Basic Financial Statements – and Management's Discussion and Analysis – for State and Local Governments*, the Comptroller of Public Accounts does not require the accompanying annual financial report to comply with all the requirements in this statement. The financial report will be considered for audit by the State Auditor as part of the audit of the State of Texas Comprehensive Annual Financial Report; therefore, an opinion has not been expressed on the financial statements and related information contained in this report.

Fund Structure

The accompanying financial statements are presented on the basis of funds, each of which is considered a separate accounting entity.

Proprietary Fund Types

Enterprise Funds

Enterprise funds are used to account for any activity for which a fee is charged to external users for goods or services. Activities must be reported as enterprise funds if any one of the following criteria is met.

1. The activity is financed with debt that is secured solely by a pledge of the net revenues from fees and charges of the activity.
2. Laws or regulations require that the activity's costs of providing services including capital costs (such as depreciation or debt service), be recovered with fees and charges.
3. The pricing policies of the activity establish fees and charges designed to recover its costs, including capital costs.

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Clean Water State Revolving Fund

Basis of Accounting

The basis of accounting determines when revenues and expenditures or expenses are recognized in the accounts reported in the financial statements. The accounting and financial reporting treatment applied to a fund is determined by its measurement focus.

Proprietary funds are accounted for on the accrual basis of accounting. Under the accrual basis of accounting, revenues are recognized when earned and expenses are recognized at the time liabilities are incurred. Proprietary funds distinguish operating from non-operating items. Operating revenues and expenses result from providing services or producing and delivering goods in connection with the proprietary fund's principal ongoing operations. Operating expenses for the enterprise funds include the cost of sales and services, administrative expenses, and depreciation on capital assets.

Restricted Net Assets

When both restricted and unrestricted net assets are available for use, restricted resources are used first, then unrestricted resources are used as they are needed.

Assets, Liabilities, and Fund Balances / Net Assets

ASSETS

Cash and Cash Equivalents

Short-term highly liquid investments with an original maturity of three months or less are considered cash equivalents, with the exception of repurchase agreements which are classified as Short-Term Investments.

Investments

Investments of the Board in authorized securities are reported at fair value in accordance with GASB 31 requirements. Any short-term securities that are exchanged for other short-term securities are accounted for using the completed transaction method. This method treats the exchanges as separate sales, purchase transactions, and includes gains and losses on the sales in current revenue.

Interest and Dividends Receivable

Accrued interest receivable on loans and contracts as of the balance sheet date is included in the proprietary funds.

Notes / Loans and Contracts Receivable

Although collateralized by bonds of the receiving entity, loans made to political subdivisions are presented as Notes/Loans and Contracts Receivable at par. The portion due within the next year is shown separately as a current asset with the remainder as noncurrent.

LIABILITIES

Accounts Payable

Accounts Payable represents the liability for the value of assets or services received at the balance sheet date for which payment is pending.

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Clean Water State Revolving Fund

Current Payables - Other

Other payables are the accrual at year-end of expenditure transactions not included in any of the other payable descriptions. The only significant other payable is the accrued interest due as of the balance sheet date on bonds payable in the proprietary funds.

Bonds Payable – Revenue Bonds

Revenue bonds are generally accounted for in the proprietary funds. The bonds payable are reported at par less unamortized discount or plus unamortized premium. Interest expense is reported on the accrual basis, with amortization of discount or premium. Bonds Payable are reported separately as either current – the amount due within the next year – or noncurrent in the statement of net assets.

FUND BALANCE / NET ASSETS

The difference between fund assets and liabilities is ‘Net Assets’ on the proprietary fund statements.

Restricted Net Assets

Restricted net assets result when constraints placed on net asset use are either externally imposed by creditors, grantors, contributors, and the like, or imposed by law through constitutional provisions or enabling legislation.

Unrestricted Net Assets

Unrestricted net assets consist of net assets, which do not meet the definition of the two preceding categories. Unrestricted net assets often have constraints on resources, which are imposed by management, but can be removed or modified.

INTERFUND ACTIVITIES AND BALANCES

The agency has the following types of transactions among funds:

- (1) Transfers: Legally required transfers that are reported when incurred as ‘Transfers In’ by the recipient fund and as ‘Transfers Out’ by the disbursing fund.
- (2) Reimbursements: Reimbursements are repayments from funds responsible for expenditures or expenses to funds that made the actual payment. Reimbursements of expenditures made by one fund for another that are recorded as expenditures in the reimbursing fund and as a reduction of expenditures in the reimbursed fund. Reimbursements are not displayed in the financial statements.
- (3) Interfund receivables and payables: Interfund loans are reported as interfund receivables and payables. If repayment is due during the current year or soon thereafter it is classified as “Current”, repayment for two (or more) years is classified as “Non-Current”.

Statement of Cash Flows

Cash Flows from Investing Activities

Non-program Loans

The loans that the Board makes to entities such as cities, counties, and other political subdivisions do not meet the criteria established by GASB for inclusion as Cash Flows from Operating Activities on the Statement of Cash Flows. Only certain types of loans to individuals are includable as Cash Flows from Operating Activities. Since GASB refers

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Clean Water State Revolving Fund

to these loans generically as “program” loans, the loans made by the Board are referred to on the Statement of Cash Flows as “non-program” loans to distinguish them from loans made to individuals, and their cash flows are included as Cash Flows from Investing Activities.

Classification Differences

Although the primary operation of the Board’s enterprise funds is the borrowing and lending of money for water related projects, the major components of the Operating Income or Loss on the Statement of Revenues, Expenses, and Changes in Fund Net Assets are classified on the Statement of Cash Flows as either Cash Flows from Investing Activities (Interest and Investment Income) or Cash Flows from Noncapital Financing Activities (Interest Expense).

NOTE 2: Deposits, Investments & Repurchase Agreements

The agency is authorized by statute to make investments, and does so in accordance with Chapter 365 of the Texas Water Development Board rules. There were no violations of legal provisions during the period.

Investments

As of August 31, 2006, the fair value of investments is as presented below.

Business-Type Activities	Fair Value
Repurchase Agreement (Texas Treasury Safekeeping Trust Co)	494,986,823.91
Total	\$ 494,986,823.91

Custodial credit risk for investments is the risk that, in the event of the failure of the counterparty, the agency will not be able to recover the value of its investments or collateral security that are in the possession of an outside party. The agency will only make payment for and accept delivery of securities on a delivery versus payment basis, and securities are held in the name of the agency. As of August 31, 2006, investments were not exposed to custodial credit risk.

Credit risk is the risk that an issuer or other counterparty to an investment will not fulfill its obligations. As required by the agency’s investment policy, investments purchased must be rated as to investment quality by a nationally recognized investment rating firm with a minimum of an ‘A’ rating. Furthermore, our investment policy requires that our repurchase agreements be collateralized by obligations of the U.S. Government or U.S. Government Agencies. As of August 31, 2006, the agency’s credit quality distribution of securities and repurchase agreements with credit risk exposure was as follows.

Standard & Poor’s

Fund Type	GAAP Fund	Investment Type	AAA
05	3050	Repurchase Agreement (Texas Treasury Safekeeping Trust Co)	\$494,986,823.91

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Clean Water State Revolving Fund

NOTE 3: Summary of Long-Term Liabilities

Changes in Long-Term Liabilities

During the year ended August 31, 2006, the following changes occurred in liabilities:

Business-Type Activities	Balance 9-1-2005	Additions	Deductions	Balance 08-31-06	Amts Due within 1 year
Notes and Loans Payable (Interfund)	\$169,696,630.00	\$10,000,000.00	\$21,426,725.00	\$158,269,905.00	\$11,504,675.00
Revenue Bonds Payable	1,268,275,000.00	-	33,975,000.00	1,234,300,000.00	38,925,000.00
Total Business-Type Activities	\$1,437,971,630.00	\$10,000,000.00	\$55,401,725.00	\$1,392,569,905.00	\$50,429,675.00

Notes and Loans Payable (Interfund Payable)

Notes and Loans Payable represent advances to the Clean Water and Drinking Water State Revolving Funds for the State Match portion of these programs, as well as advances to the Rural Water Assistance Fund for loans to political subdivisions. The Debt Service requirements are as follows:

Notes Payable (Interfund Payable) Debt Service Requirements	Business-Type Activities	
	Principal	Interest
2007	\$11,504,675.00	\$7,778,753.85
2008	11,854,675.00	7,197,710.31
2009	12,659,675.00	6,564,245.26
2010	13,684,675.00	5,873,043.02
2011	14,586,231.00	5,123,137.07
2012-2016	46,495,949.00	17,363,490.13
2017-2021	29,834,025.00	8,481,859.32
2022-2026	15,980,000.00	2,621,918.86
2027-2031	1,670,000.00	80,713.70
Total Requirements	\$158,269,905.00	\$61,084,871.52

NOTE 4: Interfund Balances / Activities

As explained in Note 1 on Interfund Activities and Balances there are numerous transactions between funds and agencies. At year-end amounts to be received or paid are reported as:

- Interfund Receivables or Interfund Payables
- Due From Other Funds or Due To Other Funds
- Transfers In or Transfers Out

Repayment of current interfund balances will occur within one year from the date of the financial statement. Individual balances at August 31, 2006, follow:

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Clean Water State Revolving Fund

Interfund Receivables and Payables – Current			
Current Portion	Interfund Receivable	Interfund Payable	Purpose
ENTERPRISE (05)			
Appd Fund 0371, D23 Fund 0371			
Appd Fund 9999, D23 Fund 0651	11,504,675.00		Match Bonds
Appd Fund 9999, D23 Fund 0651			
Appd Fund 0371, D23 Fund 0371		11,504,675.00	Match Bonds
Total Interfund Receivable/Payable	\$11,504,675.00	\$11,504,675.00	

Interfund Receivables and Payables – Non-current			
Non-current Portion	Interfund Receivable	Interfund Payable	Purpose
ENTERPRISE (05)			
Appd Fund 0371, D23 Fund 0371			
Appd Fund 9999, D23 Fund 0651	146,765,230.00		Match Bonds
Appd Fund 9999, D23 Fund 0651			
Appd Fund 0371, D23 Fund 0371		146,765,230.00	Match Bonds
Total Interfund Receivable/Payable	\$146,765,230.00	\$146,765,230.00	

NOTE 5: Contingent Liabilities

Rebatable Arbitrage

Rebatable arbitrage is defined by Internal Revenue Code Section 148 as earnings on investments purchased with the gross proceeds of a bond issue in excess of the amount that would have been earned if the investments were invested at a yield equal to the yield on the bond issue. This rebatable arbitrage must be paid to the federal government. The Board is entitled to invest its bond proceeds at an unrestricted yield for various temporary periods ranging from six months to three years. This unrestricted earnings period begins on the date of delivery of the bond issue. Earnings on any funds held by the Board after this period ends must be restricted to the yield of the Board's bond issue. The amount of rebate due the federal government is determined and payable during each five-year period and upon final payment of the tax-exempt bonds.

Arbitrage funds have been established within various Texas Water Development Board programs. Deposits into these funds are made according to the verification agent's final report received around January following the close of each fiscal year. The final determination of rebate requirements as established for FY 2005 was that there was no liability. For Fiscal Year 2006, a preliminary determination of rebatable arbitrage indicating no liability was provided to the Board on November 13, 2006. Any necessary increase in deposit will be made after the final determination is received.

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Clean Water State Revolving Fund

Outstanding Loan and Grant Commitments

At August 31, 2006, the Board had made commitments to provide political subdivisions and not-for-profit entities financing from the proceeds remaining from current bond issues, and from the proceeds of future bond issues, from the federal draw downs, or from appropriations as follows:

	<u>For Loans</u>	<u>For Grants</u>	<u>Total</u>
Water Pollution Control Revolving Fund (CWSRF)	312,125,000.00	-	312,125,000.00

Federal Costs

As a prime contractor with a federal granting agency, the Board is contingently liable to refund any disallowed costs to the granting agency. The amount of disallowed cost, if any, was undeterminable at August 31, 2006.

NOTE 6: Bonded Indebtedness

Bonds Payable

Description of Issues

In 1987, the Board received legislative authorization to issue an unlimited amount of revenue bonds to fund certain eligible projects. Currently, the Board has nine revenue bond series outstanding. The Board has authority to sell revenue bonds for the following purposes: (1) to finance the construction of water and wastewater projects of political subdivisions and non-profit water supply corporations; (2) to provide interim financing to political subdivisions that are also receiving long-term financing from the Board; (3) to provide the state matching funds for federal grants under the Federal Water Pollution Control Act and the Safe Drinking Water Act. The Board's revenue bonds do not constitute a debt of the state and neither the full faith nor credit, nor the taxing authority of the state is in any manner pledged, given, or loaned for the payment of the Board's revenue bonds. Further, the Board's revenue bonds are not secured by or payable from money in either Development Fund I or Development Fund II. As of this date, the Board has issued revenue bonds only for the purpose of providing funds for the Clean Water State Revolving Fund.

<u>Description of Issue</u>	<u>Issued</u>	<u>Purpose of Issue</u>	<u>Issue Date</u>
TWDB Revenue Bonds			
W Dev SRF Rev Bds Ser '96-A	200,000,000	Provide financial assistance for water quality enhancement purposes	4/1/1996
W Dev SRF Rev Bds Ser '96-B	185,000,000	Provide financial assistance for water quality enhancement purposes	12/1/1996
W Dev SRF Rev Bds Ser '97-A	50,000,000	Provide financial assistance for water quality enhancement purposes	3/1/1997
W Dev SRF Rev Bds Ser '97-B	300,000,000	Provide financial assistance for water quality enhancement purposes	10/1/1997
W Dev SRF Rev Bds Ser '98-A	150,000,000	Provide financial assistance for water quality enhancement purposes	8/1/1998

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Clean Water State Revolving Fund

Description of Issue	Issued	Purpose of Issue	Issue Date
W Dev SRF Rev Bds Ser '99-A	100,000,000	Provide financial assistance for water quality enhancement purposes	9/1/1999
W Dev SRF Rev Bds Ser '99-B	150,000,000	Provide financial assistance for water quality enhancement purposes	11/15/1999
W Dev SRF Rev Bds Ser '00-A	100,000,000	Provide financial assistance for water quality enhancement purposes	8/15/2000
W Dev SRF Rev Bds Ser '05	136,055,000	Refund, in advance of their maturities, certain outstanding TWDB revenue bonds	4/26/2005

Defeased Bonds Outstanding

The total amount of defeased SRF revenue bonds outstanding at August 31, 2006, is \$17,425,000.

NOTE 7: Loans and Contracts

The Board purchases bonds from political subdivisions (including private water supply corporations). As of August 31, 2006, the balance of these bonds owned by the Board was \$2,330,379,765.65. In general, the majority of these bonds pay interest semi-annually and principal annually and allow for early redemption ten years after the original date of issuance. All bonds are secured by either pledged revenue or taxes. Interest rates on the bonds range from 2.05% to 7.50% maturing through the year 2028. It is the opinion of management that all bonds are fully collectible; therefore, no provision for uncollectible amounts is included in these financial statements.

NOTE 8: Available Federal Funds

As of August 31, 2006, the amount of Federal Funds available through the Automated Standard Application for Payments that remains undrawn for the State Revolving Fund is \$136,640,830.

NOTE 9: Status of Available Administrative Funding

Cost-recovery loan origination and servicing charges are imposed to cover administrative costs of operating the State Revolving Fund, but an interest rate subsidy is offered to offset the charges. Since the implementation of State Revolving Fund cost-recovery charges in October, 1995, the Texas Water Development Board has collected \$50,132,569.24 in service charges from SRF loan recipients; \$3,512,004.00 was collected on loans made during the fiscal year ending August 31, 2006. The administrative account had expenses totaling \$5,562,687.96 in Fiscal Year 2006.

NOTE 10: State Match Requirement

As of August 31, 2006, \$258,332,747 had been provided for state match. Also, as of August 31, 2006, the total amount of federal capitalization grants awarded was \$1,270,183,500. The state match required for all capitalization grants awarded as of that date was \$254,036,700, leaving \$4,296,047 to match future capitalization grants.

Combining Statements

UNAUDITED

Clean Water State Revolving Fund

Exhibit F-1 - Combining Statement of Net Assets - Enterprise Funds

August 31, 2006

	Clean Water Loan Program	Administration	Rural Hardship	Totals (Exhibit I)
ASSETS				
Current Assets:				
Short Term Investments	\$ 491,756,042.82	\$ 3,230,781.09	\$ -	\$ 494,986,823.91
Receivables from:				
Interest and Dividends	24,036,462.21	-	-	24,036,462.21
Loans and Contracts	81,606,000.00	-	-	81,606,000.00
Total Current Assets	597,398,505.03	3,230,781.09	-	600,629,286.12
Non-Current Assets:				
Loans and Contracts	2,248,773,765.65	-	-	2,248,773,765.65
Total Non-Current Assets	2,248,773,765.65	-	-	2,248,773,765.65
Total Assets	2,846,172,270.68	3,230,781.09	-	2,849,403,051.77
LIABILITIES				
Current Liabilities:				
Payables from:				
Interest Payable	7,821,830.93	-	-	7,821,830.93
Interfund Payables	11,504,675.00	-	-	11,504,675.00
Due to Other Funds	1,001,510.26	471,082.91	-	1,472,593.17
Deferred Revenue	-	30,007,716.81	-	30,007,716.81
Revenue Bonds Payable	38,925,000.00	-	-	38,925,000.00
Total Current Liabilities	59,253,016.19	30,478,799.72	-	89,731,815.91
Non-Current Liabilities:				
Interfund Payables	146,765,230.00	-	-	146,765,230.00
Revenue Bonds Payable	1,195,375,000.00	-	-	1,195,375,000.00
Total Non-Current Liabilities	1,342,140,230.00	-	-	1,342,140,230.00
Total Liabilities	1,401,393,246.19	30,478,799.72	-	1,431,872,045.91
NET ASSETS				
Unrestricted	1,444,779,024.49	(27,248,018.63)	-	1,417,531,005.86
Total Net Assets	\$ 1,444,779,024.49	\$ (27,248,018.63)	\$ -	\$ 1,417,531,005.86

The accompanying notes to the financial statements are an integral part of this statement.

UNAUDITED

Clean Water State Revolving Fund

**Exhibit F-2 - Combining Statement of Revenues, Expenses,
and Changes in Fund Net Assets - Enterprise Funds**

For the Fiscal Year Ended August 31, 2006

	Clean Water Loan Program	Administration	Rural Hardship	Totals (Exhibit II)
OPERATING REVENUES:				
Interest and Investment Income	\$ 111,929,150.69	\$ 143,482.62	\$ -	\$ 112,072,633.31
Other Operating Revenue	-	2,704,982.21	-	2,704,982.21
Total Operating Revenues	111,929,150.69	2,848,464.83	-	114,777,615.52
OPERATING EXPENSES:				
Salaries and Wages	-	4,353,188.07	-	4,353,188.07
Payroll Related Costs	-	654,797.08	-	654,797.08
Professional Fees and Services	246,734.38	154,997.57	-	401,731.95
Travel	-	24,192.48	-	24,192.48
Materials and Supplies	-	115,911.38	-	115,911.38
Communication and Utilities	-	32,913.50	-	32,913.50
Repairs and Maintenance	-	18,212.18	-	18,212.18
Rentals and Leases	-	28,763.85	-	28,763.85
Printing and Reproduction	-	1,529.39	-	1,529.39
Interest	72,646,960.45	-	-	72,646,960.45
Other Operating Expenses	-	178,182.46	-	178,182.46
Total Operating Expenses	72,893,694.83	5,562,687.96	-	78,456,382.79
Operating Income (Loss)	39,035,455.86	(2,714,223.13)	-	36,321,232.73
NONOPERATING REVENUE (EXPENSES):				
Federal Revenue	15,495,249.29	-	-	15,495,249.29
Total Nonoperating Revenue (Expenses)	15,495,249.29	-	-	15,495,249.29
Income/(Loss) Before Other Revenues, Expenses, Gains/Losses and Transfers	54,530,705.15	(2,714,223.13)	-	51,816,482.02
OTHER REVENUES, EXPENSES, GAINS/LOSSES AND TRANSFERS:				
Transfers In	2,149,225.00	-	-	2,149,225.00
Total Other Revenue, Expenses, Gain/Losses and Transfers	2,149,225.00	-	-	2,149,225.00
Change in Net Assets	56,679,930.15	(2,714,223.13)	-	53,965,707.02
Total Net Assets - Beginning	1,388,099,094.34	(24,533,795.50)	-	1,363,565,298.84
Total Net Assets, August 31, 2006	\$ 1,444,779,024.49	\$ (27,248,018.63)	\$ -	\$ 1,417,531,005.86

The accompanying notes to the financial statements are an integral part of this statement.

Schedules

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2006

Recipient	Original Amount	Outstanding Balance	Due From	Due To
Clean Water State Revolving Fund:				
ALTO, CITY OF	425,000.00	280,000.00	7/15/1998	7/15/2017
ALVARADO, CITY OF	1,000,000.00	620,000.00	7/10/2001	7/10/2013
ALVIN, CITY OF	6,650,000.00	6,640,000.00	11/1/2004	11/1/2023
ALVORD, CITY OF	420,000.00	405,000.00	10/1/2005	10/1/2024
ALVORD, CITY OF	390,000.00	260,000.00	10/1/1997	10/1/2016
ANAHUAC, CITY OF	1,465,000.00	1,195,000.00	8/1/2001	8/1/2020
ANGELINA NECHES RA	3,100,000.00	2,815,000.00	4/1/2003	4/1/2021
ANGELINA NECHES RA	330,000.00	285,000.00	9/1/1997	9/1/2016
ANGELINA NECHES RA	620,000.00	460,000.00	2/1/2000	2/1/2018
ANGLETON, CITY OF	540,000.00	345,000.00	8/15/1998	8/15/2017
ANGLETON, CITY OF	640,000.00	470,000.00	2/15/2000	2/15/2019
ANGLETON, CITY OF	655,000.00	525,000.00	8/15/2001	8/15/2020
ANGLETON, CITY OF	645,000.00	560,000.00	8/15/2003	8/15/2022
ARANSAS PASS CITY OF	1,115,000.00	1,080,000.00	2/1/2006	2/1/2025
AUBREY, CITY OF	1,740,000.00	1,550,000.00	8/15/2004	8/15/2023
AUSTIN, CITY OF	10,000,000.00	7,440,000.00	11/15/2000	11/15/2017
BACLIFF MUD	4,890,000.00	4,480,000.00	9/1/2004	9/1/2023
BACLIFF MUD	4,890,000.00	4,890,000.00	9/1/2006	9/1/2025
BARDWELL, CITY OF	200,000.00	179,000.00	8/1/1998	8/1/2017
BAYTOWN, CITY OF	6,820,000.00	4,745,000.00	2/1/1999	2/1/2018
BAYTOWN, CITY OF	13,370,000.00	12,995,000.00	2/1/2006	2/1/2025
BAYTOWN, CITY OF	19,700,000.00	19,700,000.00	2/1/2007	2/1/2026
BAYTOWN, CITY OF	4,680,000.00	3,220,000.00	2/1/1998	2/1/2017
BAYVIEW MUD	490,000.00	345,000.00	9/1/1998	9/1/2016
BELL CO WCID #1	34,310,000.00	33,710,000.00	7/10/2005	7/10/2024
BELL CO WCID #1	5,215,000.00	4,875,000.00	7/10/2005	7/10/2024
BELLS, CITY OF	130,000.00	95,000.00	2/15/2000	2/15/2018
BENBROOK WSA	1,200,000.00	1,025,000.00	12/1/1999	12/1/2018
BLOSSOM, CITY OF	275,000.00	205,000.00	1/1/2000	1/1/2019
BOERNE, CITY OF	2,250,000.00	1,630,000.00	3/1/1998	3/1/2016
BONHAM, CITY OF	1,675,000.00	1,675,000.00	2/15/2007	2/15/2026
BRAZOS RA	1,615,000.00	1,080,000.00	1/1/1998	1/1/2017
BRIDGEPORT, CITY OF	1,200,000.00	960,000.00	8/15/2002	8/15/2021
BRIDGEPORT, CITY OF	2,365,000.00	2,055,000.00	8/15/2004	8/15/2023
BRIDGEPORT, CITY OF	2,200,000.00	1,050,000.00	7/1/1994	7/1/2013
BROWNSBORO, CITY OF	700,000.00	640,000.00	8/15/2005	8/15/2024
BROWNSVILLE, CITY OF	9,920,000.00	9,360,000.00	9/1/2005	9/1/2018
BROWNSVILLE, CITY OF	8,835,000.00	8,405,000.00	9/1/2005	9/1/2019
BRYAN, CITY OF	1,500,000.00	1,035,000.00	7/1/1999	7/1/2018
BULLARD, CITY OF	175,000.00	15,000.00	9/1/1993	9/1/2006
CAMERON, CITY OF	710,000.00	660,000.00	2/1/2005	2/1/2024
CAMERON, CITY OF	1,800,000.00	1,730,000.00	2/1/2006	2/1/2024
CAMPBELL, CITY OF	240,000.00	175,000.00	8/15/2000	8/15/2019
CARTHAGE, CITY OF	3,910,000.00	2,550,000.00	4/10/1996	4/10/2015
CIBOLO CREEK MA	2,250,000.00	1,755,000.00	2/1/1999	2/1/2019
CIBOLO CREEK MA	1,500,000.00	1,230,000.00	7/10/2003	7/10/2022
CIBOLO CREEK MA	6,415,000.00	5,905,000.00	7/10/2005	7/10/2024
CLEAR LAKE CITY WA	6,900,000.00	5,045,000.00	3/1/2000	3/1/2019
CLEAR LAKE CITY WA	4,485,000.00	3,655,000.00	3/1/2002	3/1/2021
CLEVELAND, CITY OF	2,250,000.00	1,525,000.00	2/1/1998	2/1/2017
CLEVELAND, CITY OF	1,960,000.00	1,785,000.00	8/1/2001	8/1/2020
COLDSRING, CITY OF	300,000.00	145,000.00	8/1/1994	8/1/2013
COMMODORE COVE ID	490,000.00	315,000.00	2/15/1998	2/15/2016
CORINTHIAN POINT MUD #2	1,310,000.00	1,220,000.00	2/1/1998	2/1/2017

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2006

Recipient	Original Amount	Outstanding Balance	Due From	Due To
CORPUS CHRISTI, CITY OF	15,750,000.00	11,525,000.00	7/15/2000	7/15/2019
CORRIGAN, CITY OF	400,000.00	45,000.00	8/15/1994	8/15/2007
CORSICANA, CITY OF	10,075,000.00	6,595,000.00	8/15/1998	8/15/2017
CRANE, CITY OF	2,630,000.00	1,320,000.00	2/1/1999	2/1/2013
CRANFILLS GAP, CITY OF	605,000.00	525,000.00	9/1/2002	9/1/2021
CROCKETT, CITY OF	4,275,000.00	3,555,000.00	9/15/1997	9/15/2016
CROSBY MUD	935,000.00	725,000.00	1/1/1996	1/1/2014
DALHART, CITY OF	5,870,000.00	4,960,000.00	2/15/2003	2/15/2022
DALLAS CO WCID #6	3,865,000.00	2,820,000.00	9/1/1999	9/1/2018
DAVENPORT RANCH MUD #1	3,665,000.00	2,650,000.00	9/1/1998	9/1/2017
DAYTON, CITY OF	8,500,000.00	8,500,000.00	2/1/2009	2/1/2028
DEER PARK, CITY OF	3,000,000.00	2,100,000.00	3/1/2001	3/1/2020
DEER PARK, CITY OF	5,000,000.00	4,250,000.00	3/1/2004	3/1/2023
DEER PARK, CITY OF	3,000,000.00	1,650,000.00	3/1/1998	3/1/2017
DEKALB, CITY OF	565,000.00	555,000.00	12/1/2004	12/1/2019
DEL RIO, CITY OF	2,190,000.00	2,020,000.00	7/1/2005	7/1/2024
DETROIT, CITY OF	925,000.00	785,000.00	7/1/2002	7/1/2020
DIBOLL, CITY OF	4,635,000.00	4,175,000.00	2/1/2000	2/1/2019
DONNA, CITY OF	2,775,000.00	2,155,000.00	2/1/2001	2/1/2018
DRIPPING SPRINGS, CITY OF	9,430,000.00	9,430,000.00	6/1/2007	6/1/2026
EAGLE PASS, CITY OF	10,110,000.00	9,680,000.00	12/1/2005	12/1/2024
EAGLE PASS, CITY OF	700,000.00	90,000.00	12/1/2004	12/1/2023
EAGLE PASS, CITY OF	2,795,000.00	1,440,000.00	12/1/1993	12/1/2012
EAST CEDAR CREEK FWSD	2,075,000.00	1,570,000.00	1/1/2000	1/1/2019
EAST CEDAR CREEK FWSD	1,500,000.00	1,450,000.00	1/1/2006	1/1/2025
EAST CEDAR CREEK FWSD	415,000.00	200,000.00	1/1/1995	1/1/2014
EDINBURG, CITY OF	3,700,000.00	225,000.00	3/1/1996	3/1/2015
EL PASO, CITY OF	10,000,000.00	6,505,000.00	3/1/1998	3/1/2017
EL PASO, CITY OF	16,265,000.00	13,915,000.00	3/1/2003	3/1/2022
EL PASO, CITY OF	7,520,000.00	6,285,000.00	3/1/2003	3/1/2022
EL PASO, CITY OF	10,000,000.00	9,995,000.00	3/1/2006	3/1/2024
EL PASO, CITY OF	10,000,000.00	10,000,000.00	3/1/2007	3/1/2026
EL PASO, CITY OF	22,000,000.00	15,000,000.00	3/1/1998	3/1/2017
EVADALE WCID #1	1,550,000.00	1,330,000.00	7/1/2003	7/1/2022
FAIRFIELD, CITY OF	4,415,000.00	3,855,000.00	9/1/2003	9/1/2022
FIRST COLONY MUD #9	4,000,000.00	3,550,000.00	10/1/1999	10/1/2018
FLATONIA, CITY OF	665,000.00	455,000.00	2/15/1999	2/15/2018
FOREST COVE MUD	4,870,000.00	3,315,000.00	3/15/1998	3/15/2017
FORT BEND CO WCID #2	4,740,000.00	3,230,000.00	9/1/1998	9/1/2017
FORT WORTH, CITY OF	60,980,000.00	42,145,000.00	3/1/1999	3/1/2018
FORT WORTH, CITY OF	38,000,000.00	28,010,000.00	3/1/2000	3/1/2019
FORT WORTH, CITY OF	61,750,000.00	48,290,000.00	3/1/2001	3/1/2020
FORT WORTH, CITY OF	8,080,000.00	6,540,000.00	3/1/2002	3/1/2021
FORT WORTH, CITY OF	34,310,000.00	29,085,000.00	3/1/2003	3/1/2022
FORT WORTH, CITY OF	7,890,000.00	7,540,000.00	3/1/2006	3/1/2025
FORT WORTH, CITY OF	11,500,000.00	11,500,000.00	3/1/2007	3/1/2025
FORT WORTH, CITY OF	17,120,000.00	1,745,000.00	3/1/1997	3/1/2016
GALVESTON CO MUD #12	1,820,000.00	1,465,000.00	9/1/1997	9/1/2015
GALVESTON CO WCID #1	6,395,000.00	5,615,000.00	3/1/2004	3/1/2022
GALVESTON CO WCID #12	515,000.00	375,000.00	9/1/1999	9/1/2018
GALVESTON CO WCID #12	1,920,000.00	1,335,000.00	9/1/1999	9/1/2016
GARLAND, CITY OF	38,485,000.00	38,485,000.00	3/1/2007	3/1/2024
GIDDINGS, CITY OF	4,000,000.00	3,385,000.00	9/1/1997	9/1/2016
GREATER TEXOMA UA	250,000.00	175,000.00	11/1/1998	11/1/2017
GREATER TEXOMA UA	300,000.00	200,000.00	4/1/1998	4/1/2017

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2006

Recipient	Original Amount	Outstanding Balance	Due From	Due To
GREATER TEXOMA UA	1,500,000.00	1,370,000.00	10/1/1999	10/1/2012
GREATER TEXOMA UA	155,000.00	115,000.00	4/1/1999	4/1/2018
GREATER TEXOMA UA	440,000.00	240,000.00	6/1/1999	6/1/2013
GREATER TEXOMA UA	500,000.00	470,000.00	7/1/2001	7/1/2020
GREATER TEXOMA UA	900,000.00	715,000.00	6/1/2001	6/1/2020
GREATER TEXOMA UA	150,000.00	125,000.00	4/1/2002	4/1/2021
GREATER TEXOMA UA	150,000.00	115,000.00	6/1/2000	6/1/2019
GREATER TEXOMA UA	150,000.00	125,000.00	10/1/2001	10/1/2020
GREATER TEXOMA UA	955,000.00	850,000.00	6/1/2003	6/1/2022
GREATER TEXOMA UA	3,440,000.00	3,125,000.00	10/1/2003	10/1/2021
GREATER TEXOMA UA	865,000.00	760,000.00	10/1/2003	10/1/2021
GREATER TEXOMA UA	1,035,000.00	1,010,000.00	10/1/2003	10/1/2022
GREATER TEXOMA UA	995,000.00	405,000.00	4/1/1992	4/1/2011
GREATER TEXOMA UA	155,000.00	55,000.00	10/1/1993	10/1/2010
GREATER TEXOMA UA	95,000.00	10,000.00	1/1/1995	1/1/2007
GREATER TEXOMA UA	765,000.00	290,000.00	10/1/1993	10/1/2010
GREATER TEXOMA UA	290,000.00	230,000.00	1/1/2007	1/1/2014
GREATER TEXOMA UA	350,000.00	170,000.00	4/1/1994	4/1/2013
GREATER TEXOMA UA	1,090,000.00	705,000.00	10/1/1996	10/1/2015
GREATER TEXOMA UA	380,000.00	225,000.00	6/1/1996	6/1/2015
GREATER TEXOMA UA	400,000.00	400,000.00	6/1/2007	6/1/2026
GREENWOOD UD	2,465,000.00	1,960,000.00	8/1/1999	8/1/2017
GROVES, CITY OF	715,000.00	715,000.00	9/1/2007	9/1/2026
GROVES, CITY OF	5,000,000.00	5,000,000.00	9/1/2008	9/1/2027
GROVES, CITY OF	14,000,000.00	10,990,000.00	9/1/1999	9/1/2018
GUADALUPE BLANCO RA	5,480,000.00	5,435,000.00	2/1/1998	2/1/2017
GUADALUPE BLANCO RA	3,750,000.00	1,585,000.00	10/1/1997	10/1/2010
HALLSVILLE, CITY OF	2,250,000.00	1,730,000.00	5/1/2000	5/1/2019
HALTOM CITY, CITY OF	8,600,000.00	6,410,000.00	2/1/2000	2/1/2019
HALTOM CITY, CITY OF	3,120,000.00	2,150,000.00	2/1/2003	2/1/2022
HARDIN CO WCID #1	2,100,000.00	1,575,000.00	8/15/1998	8/15/2017
HARLINGEN, CITY OF	1,845,000.00	1,525,000.00	11/1/2001	11/1/2020
HARRIS CO FWSD #6	2,300,000.00	1,700,000.00	7/10/1998	7/10/2017
HARRIS CO UD #5	6,130,000.00	4,240,000.00	10/1/1998	10/1/2017
HARRIS CO WCID #136	565,000.00	375,000.00	4/1/1998	4/1/2017
HARRIS CO WCID #36	5,000,000.00	4,400,000.00	9/15/2002	9/15/2021
HARRIS CO WCID #84	2,075,000.00	995,000.00	8/1/1993	8/1/2012
HIGH ISLAND ISD	195,000.00	80,000.00	8/15/2000	8/15/2010
HILLCREST VILLAGE, CITY OF	300,000.00	225,000.00	3/15/2001	3/15/2019
HITCHCOCK, CITY OF	700,000.00	155,000.00	5/1/1990	5/1/2009
HONDO, CITY OF	1,310,000.00	435,000.00	2/1/1994	2/1/2011
HONDO, CITY OF	285,000.00	115,000.00	2/1/1994	2/1/2011
HONEY GROVE, CITY OF	1,000,000.00	780,000.00	9/1/2000	9/1/2019
HOOKS, CITY OF	915,000.00	315,000.00	8/15/1992	8/15/2011
HOOKS, CITY OF	190,000.00	70,000.00	8/15/1992	8/15/2011
HOUSTON, CITY OF	175,000,000.00	174,965,000.00	12/1/1999	12/1/2018
HOUSTON, CITY OF	47,500,000.00	43,100,000.00	12/1/2000	12/1/2019
HOUSTON, CITY OF	6,130,000.00	5,495,000.00	12/1/2000	12/1/2019
HOUSTON, CITY OF	67,660,000.00	66,445,000.00	12/1/2000	12/1/2019
HOUSTON, CITY OF	96,705,000.00	96,480,000.00	12/1/2005	12/1/2024
HOUSTON, CITY OF	84,385,000.00	84,135,000.00	12/1/2005	12/1/2024
HOUSTON, CITY OF	69,595,000.00	69,595,000.00	5/15/2007	5/15/2026
HOUSTON, CITY OF	61,545,000.00	61,545,000.00	5/15/2007	5/15/2026
HOUSTON, CITY OF	160,000,000.00	159,960,000.00	12/1/1998	12/1/2017
HUBBARD, CITY OF	670,000.00	485,000.00	2/15/2000	2/15/2018

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2006

Recipient	Original Amount	Outstanding Balance	Due From	Due To
HULL FWSD	450,000.00	240,000.00	3/1/1996	3/1/2013
HUMBLE, CITY OF	4,800,000.00	3,540,000.00	3/1/2000	3/1/2019
HUNTERS GLEN MUD	1,885,000.00	1,565,000.00	4/1/2000	4/1/2015
HUNTSVILLE, CITY OF	14,395,000.00	8,740,000.00	8/15/1997	8/15/2016
HURST CREEK MUD	2,600,000.00	130,000.00	4/1/1997	4/1/2016
IDALOU, CITY OF	160,000.00	90,000.00	2/15/1993	2/15/2012
INGLESIDE, CITY OF	2,915,000.00	2,285,000.00	2/1/2003	2/1/2022
ISAACSON MUD	275,000.00	100,000.00	3/1/1994	3/1/2013
JACINTO CITY, CITY OF	7,255,000.00	7,235,000.00	5/1/2005	5/1/2024
JACKSBORO, CITY OF	2,550,000.00	1,830,000.00	7/10/1999	7/10/2017
JACKSBORO, CITY OF	1,040,000.00	60,000.00	7/10/1996	7/10/2015
JACKSONVILLE, CITY OF	8,000,000.00	7,035,000.00	8/15/2001	8/15/2020
JARRELL, CITY OF	7,895,000.00	7,895,000.00	7/1/2007	7/1/2026
JASPER, CITY OF	2,495,000.00	1,735,000.00	2/15/1999	2/15/2018
JEFFERSON CO WCID #10	2,890,000.00	1,375,000.00	8/15/1996	8/15/2012
JOHNSON CO FWSD NO.1	1,640,000.00	1,080,000.00	5/15/1997	5/15/2016
KAUFMAN, CITY OF	2,455,000.00	2,090,000.00	2/15/2003	2/15/2022
KAUFMAN, CITY OF	1,325,000.00	1,290,000.00	8/15/2006	8/15/2025
KENDALL CO WCID #1	2,500,000.00	1,985,000.00	1/1/2001	1/1/2020
KINGSVILLE, CITY OF	2,000,000.00	990,000.00	4/15/1995	4/15/2012
LA COSTE, CITY OF	665,000.00	325,000.00	2/1/1994	2/1/2013
LA FERIA, CITY OF	385,000.00	385,000.00	9/15/2006	9/15/2025
LA GRANGE, CITY OF	2,155,000.00	1,010,000.00	8/15/1998	8/15/2012
LA MARQUE, CITY OF	4,600,000.00	4,060,000.00	9/1/2000	9/1/2018
LA MARQUE, CITY OF	4,440,000.00	3,480,000.00	9/1/1998	9/1/2016
LAKE JACKSON, CITY OF	16,000,000.00	12,000,000.00	4/15/2002	4/15/2021
LAKE JACKSON, CITY OF	1,410,000.00	500,000.00	4/15/1994	4/15/2013
LAKE WORTH, CITY OF	1,500,000.00	990,000.00	3/1/1998	3/1/2017
LAKEWAY MUD	3,040,000.00	2,125,000.00	9/1/1998	9/1/2017
LAMPASAS, CITY OF	1,040,000.00	740,000.00	8/15/1999	8/15/2018
LAREDO, CITY OF	1,415,000.00	505,000.00	3/1/1992	3/1/2011
LAREDO, CITY OF	285,000.00	105,000.00	3/1/1992	3/1/2011
LEWISVILLE, CITY OF	9,950,000.00	7,230,000.00	8/15/2000	8/15/2019
LITTLEFIELD, CITY OF	2,565,000.00	1,685,000.00	2/15/1998	2/15/2017
LOCKHART, CITY OF	1,325,000.00	900,000.00	8/1/1998	8/1/2016
LONGVIEW, CITY OF	15,335,000.00	11,695,000.00	3/1/1999	3/1/2017
LORAIN, CITY OF	665,000.00	635,000.00	9/1/2004	9/1/2023
LORENZO, CITY OF	705,000.00	520,000.00	8/15/2000	8/15/2019
LOVELADY, CITY OF	330,000.00	190,000.00	5/1/1996	5/1/2015
LOWER COLORADO RA	25,280,000.00	15,445,000.00	7/1/2000	7/1/2011
LOWER COLORADO RA	9,070,209.65	9,070,209.65	7/1/2012	7/1/2016
LOWER COLORADO RA	3,810,000.00	3,430,000.00	1/1/2002	1/1/2020
LOWER COLORADO RA	9,300,000.00	4,255,000.00	1/1/2000	1/1/2010
LOWER COLORADO RA	6,556.00	6,556.00	1/1/2011	1/1/2011
LOWER VALLEY WD	910,000.00	745,000.00	9/15/2001	9/15/2020
LOWER VALLEY WD	285,000.00	222,000.00	9/15/2000	9/15/2019
LOWER VALLEY WD	765,000.00	572,000.00	9/15/2001	9/15/2021
LOWER VALLEY WD	775,000.00	650,000.00	9/15/2001	9/15/2021
LOWER VALLEY WD	1,347,000.00	1,011,000.00	9/15/1999	9/15/2018
LOWER VALLEY WD	300,000.00	230,000.00	9/15/1999	9/15/2018
LULING, CITY OF	1,590,000.00	1,110,000.00	8/15/1999	8/15/2017
LUMBERTON MUD	5,200,000.00	3,580,000.00	8/15/1999	8/15/2018
LUMBERTON MUD	8,765,000.00	8,765,000.00	8/15/2008	8/15/2027
MACEDONIA-EYLAU MUD #1	225,000.00	150,000.00	7/1/1999	7/1/2018
MANVEL, CITY OF	845,000.00	845,000.00	8/15/2007	8/15/2026

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts
For the Fiscal Year Ended August 31, 2006

Recipient	Original Amount	Outstanding Balance	Due From	Due To
MARBLE FALLS, CITY OF	2,950,000.00	2,865,000.00	2/1/2006	2/1/2025
MARLIN, CITY OF	2,255,000.00	2,255,000.00	7/1/2007	7/1/2026
MARSHALL, CITY OF	7,020,000.00	4,940,000.00	6/15/1998	6/15/2017
MART, CITY OF	810,000.00	775,000.00	9/1/1999	9/1/2018
MAURICEVILLE SUD	925,000.00	795,000.00	11/15/1999	11/15/2018
MAURICEVILLE SUD	9,340,000.00	9,000,000.00	11/15/1999	11/15/2018
MEADOWHILL REGIONAL MUD	1,460,000.00	1,340,000.00	10/1/1997	10/1/2015
MERCEDES, CITY OF	1,265,000.00	1,265,000.00	2/15/2008	2/15/2027
MEXIA, CITY OF	2,000,000.00	1,375,000.00	8/15/1999	8/15/2018
MEXIA, CITY OF	5,420,000.00	4,615,000.00	8/15/2003	8/15/2022
MIDLAND, CITY OF	8,730,000.00	5,245,000.00	5/1/1997	5/1/2016
MINEOLA, CITY OF	770,000.00	690,000.00	9/1/1999	9/1/2017
MINEOLA, CITY OF	3,335,000.00	2,425,000.00	9/1/1999	9/1/2018
MISSION, CITY OF	2,032,000.00	1,152,000.00	4/1/1996	4/1/2015
MISSOURI CITY, CITY OF	1,215,000.00	1,130,000.00	6/15/2005	6/15/2024
MONT BELVIEU, CITY OF	2,990,000.00	350,000.00	9/1/1997	9/1/2006
MONTGOMERY CO MUD #15	675,000.00	555,000.00	3/1/1999	3/1/2017
MONTGOMERY CO MUD #15	815,000.00	725,000.00	3/1/1998	3/1/2017
MONTGOMERY CO UD #3	1,290,000.00	1,150,000.00	4/1/1999	4/1/2015
MOUNT CALM, CITY OF	100,000.00	70,000.00	9/1/2000	9/1/2019
MOUNT VERNON, CITY OF	1,520,000.00	1,135,000.00	9/1/1999	9/1/2018
NACOGDOCHES, CITY OF	5,900,000.00	4,050,000.00	3/1/1999	3/1/2018
NACOGDOCHES, CITY OF	10,365,000.00	9,965,000.00	3/1/2006	3/1/2025
NEDERLAND, CITY OF	5,000,000.00	3,860,000.00	9/1/1998	9/1/2017
NEDERLAND, CITY OF	4,850,000.00	4,790,000.00	9/1/2000	9/1/2019
NEDERLAND, CITY OF	2,900,000.00	2,845,000.00	9/1/2001	9/1/2019
NEEDVILLE, CITY OF	1,150,000.00	450,000.00	3/1/1996	3/1/2010
NEW CANEY MUD	380,000.00	360,000.00	4/1/2005	4/1/2024
NEW CANEY MUD	3,095,000.00	3,095,000.00	4/1/2007	4/1/2026
NEW CANEY MUD	1,720,000.00	1,345,000.00	4/1/1997	4/1/2015
NEWTON, CITY OF	1,855,000.00	1,335,000.00	3/15/2000	3/15/2019
ODEM, CITY OF	1,940,000.00	1,790,000.00	8/1/2004	8/1/2023
OLNEY, CITY OF	265,000.00	235,000.00	9/1/2003	9/1/2022
ORANGE CO WCID #1	2,415,000.00	2,375,000.00	2/15/1999	2/15/2018
ORANGE CO WCID #2	3,890,000.00	2,790,000.00	3/1/1997	3/1/2015
ORANGE GROVE, CITY OF	400,000.00	250,000.00	8/15/1997	8/15/2016
PALESTINE, CITY OF	3,745,000.00	3,735,000.00	7/15/2005	7/15/2022
PALESTINE, CITY OF	6,545,000.00	3,505,000.00	7/15/1996	7/15/2015
PANHANDLE, CITY OF	1,875,000.00	1,610,000.00	2/15/2003	2/15/2022
PARKWAY UD	3,965,000.00	3,020,000.00	3/1/1999	3/1/2017
PASADENA, CITY OF	31,370,000.00	24,525,000.00	4/1/2000	4/1/2019
PEARLAND, CITY OF	17,100,000.00	15,000,000.00	3/1/2000	3/1/2018
PEARLAND, CITY OF	8,870,000.00	1,485,000.00	9/1/1997	9/1/2016
PHARR, CITY OF	4,230,000.00	3,735,000.00	9/1/1998	9/1/2017
PINE VILLAGE PUD	845,000.00	815,000.00	3/1/2001	3/1/2020
PINE VILLAGE PUD	810,000.00	495,000.00	9/1/1996	9/1/2014
POINT CITY OF	1,370,000.00	1,355,000.00	7/1/2006	7/1/2025
POLK CO FWSD #2	3,140,000.00	2,520,000.00	7/10/2000	7/10/2018
POLK CO FWSD #2	1,955,000.00	1,935,000.00	7/10/2003	7/10/2022
PORT ARTHUR, CITY OF	15,000,000.00	12,710,000.00	2/15/2003	2/15/2022
PORT LAVACA, CITY OF	4,950,000.00	3,425,000.00	2/15/1999	2/15/2018
PORTER MUD	2,145,000.00	2,105,000.00	3/1/1999	3/1/2018
PORTLAND, CITY OF	1,775,000.00	1,550,000.00	9/1/2002	9/1/2021
PRINCETON, CITY OF	990,000.00	650,000.00	2/15/1998	2/15/2017
PROSPER, TOWN OF	800,000.00	590,000.00	7/10/1999	7/10/2018

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2006

Recipient	Original Amount	Outstanding Balance	Due From	Due To
QUINLAN, CITY OF	845,000.00	635,000.00	9/1/1998	9/1/2017
REDWATER, CITY OF	470,000.00	470,000.00	6/1/2007	6/1/2026
RENO CITY OF	1,950,000.00	1,650,000.00	1/1/1999	1/1/2018
RICHLAND HILLS, CITY OF	4,000,000.00	2,850,000.00	8/15/1999	8/15/2018
RICHMOND, CITY OF	4,400,000.00	3,425,000.00	3/1/2001	3/1/2020
RIO GRANDE CITY, CITY OF	210,000.00	85,000.00	7/10/1993	7/10/2012
RIO GRANDE CITY, CITY OF	1,750,000.00	780,000.00	7/10/1993	7/10/2012
RIO GRANDE CITY, CITY OF	350,000.00	125,000.00	7/10/1993	7/10/2012
RIVIERA WCID	280,000.00	195,000.00	11/1/1997	11/1/2016
ROBSTOWN, CITY OF	775,000.00	390,000.00	12/1/1993	12/1/2012
ROCKDALE, CITY OF	6,300,000.00	6,265,000.00	8/15/2006	8/15/2025
ROCKPORT, CITY OF	2,500,000.00	1,600,000.00	2/15/1997	2/15/2016
ROMA, CITY OF	3,035,000.00	2,385,000.00	5/1/2001	5/1/2020
ROMA, CITY OF	1,150,000.00	1,062,000.00	5/1/2005	5/1/2024
RUSK, CITY OF	2,950,000.00	2,155,000.00	2/15/1999	2/15/2018
SAN ANGELO, CITY OF	2,855,000.00	1,870,000.00	4/1/1999	4/1/2017
SAN ANTONIO WATER SYSTEM	47,500,000.00	33,760,000.00	5/15/2000	5/15/2019
SAN ANTONIO WATER SYSTEM	71,410,000.00	51,465,000.00	5/15/2000	5/15/2019
SAN ANTONIO WATER SYSTEM	9,715,000.00	9,690,000.00	5/15/2002	5/15/2021
SAN ANTONIO WATER SYSTEM	15,435,000.00	15,410,000.00	5/15/2002	5/15/2021
SAN ANTONIO WATER SYSTEM	15,650,000.00	15,630,000.00	5/15/2003	5/15/2022
SAN ANTONIO WATER SYSTEM	12,090,000.00	12,070,000.00	5/15/2003	5/15/2022
SAN ANTONIO WATER SYSTEM	34,000,000.00	33,985,000.00	5/15/2004	5/15/2023
SAN ANTONIO WATER SYSTEM	26,365,000.00	26,355,000.00	5/15/2005	5/15/2024
SAN ANTONIO WATER SYSTEM	10,635,000.00	10,625,000.00	5/15/2005	5/15/2024
SAN DIEGO, CITY OF	490,000.00	175,000.00	6/1/1995	6/1/2011
SAN JACINTO RA	9,960,000.00	320,000.00	10/1/1997	10/1/2015
SAN JUAN, CITY OF	2,180,000.00	2,180,000.00	3/1/2007	3/1/2026
SAN LEON MUD	1,150,000.00	715,000.00	7/10/1997	7/10/2016
SAN MARCOS, CITY OF	7,500,000.00	6,740,000.00	2/15/1999	2/15/2017
SAN PATRICIO MWD	3,050,000.00	2,355,000.00	2/1/2000	2/1/2018
SANGER, CITY OF	1,060,000.00	670,000.00	5/15/1997	5/15/2016
SEGUIN, CITY OF	1,300,000.00	1,070,000.00	2/1/1999	2/1/2017
SHASLA PUD	380,000.00	345,000.00	3/1/2000	3/1/2009
SHINER, CITY OF	1,630,000.00	1,120,000.00	9/1/1997	9/1/2016
SINTON, CITY OF	600,000.00	315,000.00	8/1/1997	8/1/2011
STAMFORD, CITY OF	265,000.00	250,000.00	2/15/2006	2/15/2025
STANLEY LAKE MUD	85,000.00	14,000.00	7/1/1993	7/1/2008
SUGAR LAND, CITY OF	3,485,000.00	2,630,000.00	8/15/1999	8/15/2018
SUGAR LAND, CITY OF	3,365,000.00	2,965,000.00	8/15/1999	8/15/2018
SUGAR LAND, CITY OF	3,215,000.00	2,680,000.00	8/15/2003	8/15/2022
SUNBELT FWSD	5,310,000.00	4,440,000.00	12/1/2001	12/1/2020
SUNBELT FWSD	495,000.00	410,000.00	12/1/2001	12/1/2020
SUNBELT FWSD	945,000.00	885,000.00	12/1/2003	12/1/2022
SUNBELT FWSD	9,945,000.00	6,595,000.00	12/1/1997	12/1/2016
SWEETWATER, CITY OF	3,995,000.00	2,845,000.00	8/15/1999	8/15/2018
SWEETWATER, CITY OF	3,990,000.00	2,840,000.00	8/15/1999	8/15/2018
TAHOKA, CITY OF	1,780,000.00	1,275,000.00	2/15/2000	2/15/2018
TATTOR ROAD MD	560,000.00	455,000.00	3/1/1998	3/1/2016
TAYLOR, CITY OF	2,950,000.00	2,750,000.00	8/15/1999	8/15/2017
TAYLOR, CITY OF	3,100,000.00	2,110,000.00	8/15/1998	8/15/2015
TEXARKANA, CITY OF	2,755,000.00	1,655,000.00	8/1/1997	8/1/2016
TEXAS CITY, CITY OF	5,620,000.00	3,310,000.00	2/15/1996	2/15/2015
TEXAS CITY, CITY OF	16,880,000.00	10,045,000.00	2/15/1998	2/15/2015
THE COLONY, CITY OF	1,000,000.00	575,000.00	8/15/1996	8/15/2015

UNAUDITED

Clean Water State Revolving Fund

Schedule 1 - Loans and Contracts

For the Fiscal Year Ended August 31, 2006

Recipient	Original Amount	Outstanding Balance	Due From	Due To
THE COLONY, CITY OF	810,000.00	510,000.00	8/15/1997	8/15/2016
THE COLONY, CITY OF	925,000.00	210,000.00	8/15/1992	8/15/2009
THE COLONY, CITY OF	225,000.00	85,000.00	8/15/1992	8/15/2011
TIOGA, CITY OF	300,000.00	215,000.00	4/1/1999	4/1/2018
TOMBALL, CITY OF	7,550,000.00	5,510,000.00	2/15/2000	2/15/2019
TRAVIS CO WCID (POINT VENTURE)	1,460,000.00	1,025,000.00	8/15/1999	8/15/2018
TRINITY BAY CONSERVATION DISTRICT	1,300,000.00	1,155,000.00	8/15/1998	8/15/2017
TRINITY RIVER AUTHORITY	50,845,000.00	33,935,000.00	8/1/1999	8/1/2017
TRINITY RIVER AUTHORITY	6,075,000.00	6,050,000.00	8/1/2002	8/1/2020
TRINITY RIVER AUTHORITY	8,480,000.00	8,115,000.00	2/1/2003	2/1/2021
TRINITY RIVER AUTHORITY	88,225,000.00	87,710,000.00	8/1/2003	8/1/2020
TRINITY RIVER AUTHORITY	106,475,000.00	106,475,000.00	8/1/2007	8/1/2026
TRINITY RIVER AUTHORITY	3,180,000.00	1,870,000.00	8/1/1997	8/1/2016
TULIA, CITY OF	2,620,000.00	1,750,000.00	8/15/1998	8/15/2017
UPPER TRINITY REGIONAL	6,685,000.00	5,955,000.00	8/1/2004	8/1/2023
UPPER TRINITY REGIONAL	9,765,000.00	6,390,000.00	8/1/1997	8/1/2016
UPPER TRINITY REGIONAL	3,085,000.00	2,035,000.00	8/1/1997	8/1/2016
VERNON, CITY OF	2,855,000.00	2,570,000.00	3/15/2004	3/15/2023
VICTORIA CO WCID #1	1,280,000.00	895,000.00	3/1/1999	3/1/2018
VICTORIA, CITY OF	25,580,000.00	22,745,000.00	12/1/2001	12/1/2020
WATAUGA, CITY OF	4,580,000.00	2,875,000.00	3/1/1997	3/1/2016
WAXAHACHIE, CITY OF	3,935,000.00	2,575,000.00	8/1/1998	8/1/2017
WELLMAN, CITY OF	600,000.00	325,000.00	3/1/1995	3/1/2014
WELLS BRANCH MUD	1,400,000.00	1,045,000.00	8/1/2000	8/1/2019
WELLS, CITY OF	220,000.00	110,000.00	9/1/1993	9/1/2011
WESLACO, CITY OF	5,930,000.00	4,385,000.00	12/1/1998	12/1/2017
WEST TAWAKONI, CITY OF	250,000.00	150,000.00	1/1/1996	1/1/2015
WEST UNIVERSITY PLACE, CITY OF	3,015,000.00	2,745,000.00	2/1/2003	2/1/2021
WHITE OAK BEND MUD	470,000.00	460,000.00	10/1/2004	10/1/2022
WHITE OAK BEND MUD	1,531,000.00	1,481,000.00	10/1/1996	10/1/2010
WHITE OAK, CITY OF	1,845,000.00	1,290,000.00	3/1/2002	3/1/2015
WHITEHOUSE, CITY OF	760,000.00	330,000.00	8/15/1996	8/15/2010
WHITESBORO, CITY OF	2,725,000.00	2,350,000.00	8/15/2003	8/15/2022
WICHITA FALLS, CITY OF	8,060,000.00	7,860,000.00	8/1/1999	8/1/2018
WILLIS, CITY OF	1,000,000.00	865,000.00	8/1/2003	8/1/2022
WILLIS, CITY OF	1,170,000.00	855,000.00	8/1/1997	8/1/2016
WILMER, CITY OF	250,000.00	160,000.00	4/15/1995	4/15/2014
WINNSBORO, CITY OF	1,050,000.00	1,050,000.00	2/15/2007	2/15/2026
Total, Clean Water State Revolving Fund	\$ 2,708,326,765.65	\$2,330,379,765.65		

TABLE 1

Table 1

Clean Water SRF Fund Status October 1, 1987 - August 31, 2006

SRF FUND TOTALS

IUP YR	SRF Grant	Required State Match - 20%	Actual State Match	State Overmatch	Net Bond Proceeds	Total Funds
1988	\$105,190,250	\$21,038,050	\$21,037,500		\$0	\$147,265,800
1989	\$82,691,538	\$16,538,308	\$32,452,673		\$0	\$131,682,519
1990	\$72,843,855	\$14,568,771	\$28,760,000		\$0	\$116,172,626
1990(Amend)	\$1,466,749	\$293,350	\$0		\$0	\$1,760,099
1991	\$96,302,005	\$19,260,401	\$0		\$0	\$115,562,406
1991(Amend)	\$1,900,000	\$380,000	\$0		\$0	\$2,280,000
1992	\$92,254,341	\$18,450,868	\$0		\$0	\$110,705,209
1993	\$98,743,594	\$19,748,719	\$10,000,000		\$17,425,000	\$145,917,313
1994	\$57,750,000	\$11,550,000	\$18,030,000		\$114,180,000	\$201,510,000
1995	\$56,296,944	\$11,259,389	\$20,552,574		\$0	\$88,108,907
1996	\$97,216,124	\$19,443,225	\$12,000,000		\$179,258,838	\$307,918,187
1997	\$28,485,864	\$5,697,173	\$17,000,000		\$210,393,356	\$261,576,393
1998	\$61,546,617	\$12,309,323	\$25,000,000		\$410,840,662	\$509,696,602
1999	\$61,551,864	\$12,310,373	\$0		\$0	\$73,862,237
2000	\$63,343,000	\$12,668,600	\$25,000,000		\$234,333,389	\$335,344,989
2001	* \$60,797,781	\$12,159,556	\$0		\$0	\$72,957,337
2002	\$60,933,213	\$12,186,643	\$13,000,000		\$91,741,498	\$177,861,354
2003	\$60,537,213	\$12,107,443	\$13,000,000		\$0	\$85,644,656
2004	\$61,080,444	\$12,216,089	\$12,500,000		\$0	\$85,796,533
2005	\$49,252,104	\$9,850,421	\$10,000,000		\$0	\$69,102,525
	\$1,270,183,500	\$254,036,700	\$258,332,747	\$4,296,047	\$1,258,172,743	\$3,040,725,690

* FY 2001 Appropriated Amount

Total SRF Fund Commitments			Total Funds Drawn		
IUP YR	Commitments	Funds	Federal	State	Total Funds
1988	5	\$126,225,000	\$105,187,501	\$21,037,499	\$126,225,000
1989	22	\$149,570,000	\$123,845,098	\$25,584,902	\$149,430,000
1990	18	\$165,885,000	\$137,906,475	\$27,578,525	\$165,485,000
1991	23	\$207,890,558	\$173,641,705	\$34,728,853	\$208,370,558
1992	27	\$189,630,000	\$55,626,699	\$11,125,301	\$66,752,000
1993	22	\$79,775,000	\$64,406,219	\$13,223,781	\$77,630,000
1994	20	\$129,195,000	\$52,785,020	\$10,558,480	\$63,343,500
1995	23	\$112,440,000	\$56,951,258	\$11,438,686	\$68,389,944
1996	42	\$177,455,000	\$36,514,636	\$7,305,364	\$43,820,000
1997	54	\$403,126,766	\$46,924,306	\$9,409,507	\$56,333,813
1998	61	\$584,240,000	\$77,571,747	\$15,522,825	\$93,094,572
1999	31	\$301,765,000	\$114,761,727	\$22,954,001	\$137,715,728
2000	22	\$272,225,000	\$17,818,655	\$3,563,731	\$21,382,386
2001	18	\$219,550,000	\$33,913,820	\$6,782,194	\$40,696,014
2002	24	\$215,340,000	\$6,032,064	\$1,206,401	\$7,238,465
2003	12	\$211,385,000			\$0
2004	* 16	\$309,500,000			\$0
2005	15	\$172,365,000	9,408,387^	\$1,881,677	\$11,290,064
2006	8	\$93,425,000	\$15,495,249	\$3,099,050	\$18,594,299
	463	\$4,120,987,324	\$1,128,790,566	\$227,000,777	\$1,355,791,343

* Revisions in Commitment Amounts

^Adjustment to correct cumulative drawn

TABLE 2

Table 2
CWSRF GRANT PAYMENTS and BINDING COMMITMENTS BY QUARTER
FY 1988 - 2006 Project

	FY 88 - FY 04	FY 2005				FY 2006			
	Total	Qtr 1	Qtr 2	Qtr 3	Qtr 4	Qtr 1	Qtr 2	Qtr 3	Qtr 4
GRANT PAYMENTS									
IUP FY 1988 - 2002									
FY 2003		\$9,000,000	\$7,500,000	\$6,537,213					
FY 2004		\$7,000,000	\$7,500,000	\$8,500,000	\$8,500,000	\$9,000,000	\$7,500,000	\$7,080,444	\$12,500,000
FY 2005					\$6,000,000	\$6,250,000	\$6,250,000	\$6,250,000	\$6,250,000
FY 2006									
QUARTERLY TOTAL		\$16,000,000	\$15,000,000	\$15,037,213	\$14,500,000	\$15,250,000	\$13,750,000	\$13,330,444	\$18,750,000
FY Required Binding Commitments by Quarter		\$19,200,000	\$18,000,000	\$18,044,656	\$17,400,000	\$18,300,000	\$16,500,000	\$15,996,533	\$22,500,000
CUMULATIVE PAYMENTS	\$1,142,813,739	\$1,158,813,739	\$1,173,813,739	\$1,188,850,952	\$1,203,350,952	\$1,218,600,952	\$1,232,350,952	\$1,245,681,396	\$1,264,431,396
* REQUIRED BINDING COMMITMENTS	\$1,371,376,487	\$1,390,576,487	\$1,408,576,487	\$1,426,621,142	\$1,444,021,142	\$1,462,321,142	\$1,478,821,142	\$1,494,817,675	\$1,517,317,675

	FY 88 - FY 06 Total	FY 2006 BINDING COMMITMENTS							
IUP FY 1988-2002									
FY 2003									
FY 2004									
FY 2005									
FY 2006		\$82,605,000	\$67,595,000	\$15,220,000	\$10,610,000				
QUARTERLY TOTAL		\$82,605,000	\$67,595,000	\$15,220,000	\$10,610,000				
CUMULATIVE BINDING COMMITMENTS	\$3,944,957,324	\$4,027,562,324	\$4,095,157,324	\$4,110,377,324	\$4,120,987,324				
Difference Between Actual & Required Cumulative	\$2,573,580,837	\$2,636,985,837	\$2,686,580,837	\$2,683,756,182	\$2,603,669,649				
CUM. BINDING COMMITMENTS AS % OF REQUIRED AMOUNT	287.66%	289.63%	290.73%	288.12%	271.60%				

*120% OF CUMMULATIVE PAYMENTS

TABLE 2A

Table 2 A
FY 2006 Binding Commitments by Quarter
Clean Water State Revolving Fund

<i>1st QTR</i>		<i>2nd QTR</i>		<i>3rd QTR</i>		<i>4th QTR</i>	
<u>September 22, 2005</u>		<u>December 15, 2005</u>		<u>March 1, 2006</u>		<u>June 1, 2006</u>	
05 Groves	<u>\$5,000,000</u> \$5,000,000					06 Clarksville City	\$1,400,000
						06 Littlefield	<u>\$1,910,000</u> \$3,310,000
<u>October 15, 2005</u>		<u>January 19, 2006</u>		<u>April 19, 2006</u>		<u>July 19, 2006</u>	
05 Lorena	<u>\$2,260,000</u> \$2,260,000	06 GTUA-Pottsboro	\$400,000				
		06 GTUA-Pottsboro	\$2,810,000				
		06 Houston	<u>\$56,490,000</u> \$59,700,000				
<u>November 15, 2005</u>		<u>February 15, 2006</u>		<u>May 15, 2006</u>		<u>August 16, 2006</u>	
05 Houston	\$46,345,000			06 Dayton	\$8,500,000	06 GTUA-Melissa/Anna	\$3,870,000
05 Pharr	<u>\$29,000,000</u> \$75,345,000	06 Jarrell D	<u>\$7,895,000</u> \$7,895,000	06 LaJoya D	<u>\$2,155,000</u>	06 GTUA-Melissa/Anna	<u>\$3,430,000</u> \$7,300,000
				06 LaJoya D	<u>\$4,565,000</u> \$15,220,000		
<i>QTR TOTAL</i>	<i>\$82,605,000</i>	<i>QTR TOTAL</i>	<i>\$67,595,000</i>	<i>QTR TOTAL</i>	<i>\$15,220,000</i>	<i>QTR TOTAL</i>	<i>\$10,610,000</i>
						<i>FY 2006</i>	<i>\$176,030,000</i>
						<i>YEAR TOTAL</i>	<i>\$3,944,957,324</i>
						Prior Years Commitments	<i>\$3,944,957,324</i>
<i>* Loan Increases</i>		<i>C = Cross Cutter Project - Tier III</i>		<i>GRAND TOTAL</i>		<i>\$4,120,987,324</i>	

D=Disadvantaged

* Loan Increases

C = Cross Cutter Project - Tier III

GRAND TOTAL

\$4,120,987,324

TABLE 3

TABLE 4

Table 4
CWSRF Federal Draws During FY 2006

	<i>Sep.- Nov.</i> <i>QTR 1</i>	<i>Dec. - Feb.</i> <i>QTR 2</i>	<i>March - May</i> <i>QTR 3</i>	<i>June - Aug.</i> <i>QTR 4</i>	<i>Total</i>
ACH Available (Beginning) adjusted from ending balance 8-31-05 to correct cumulative total	\$89,445,367	\$103,563,805	\$115,854,100	\$128,242,748	
Cumulative ACH Payments	\$15,250,000	\$13,750,000	\$13,330,444	\$20,360,268	\$62,690,712
Cash Draws from ACH	\$1,131,562	\$1,459,705	\$941,796	\$11,962,186	\$15,495,249
ACH Available (Ending)	\$103,563,805	\$115,854,100	\$128,242,748	\$136,640,830	\$136,640,830
State Match Received from Cash Draws	\$226,312	\$291,941	\$188,359	\$2,392,438	\$3,099,050
ACH Draw/Draw + Match	83%	83%	83%	83%	

Table 4 A
Total CWSRF Federal Draws for Projects from FY 1988 - FY 2006

FY	Federal	Actual State Match Drawn	Total Funds Drawn	* State Match Required for Cash Draws
1988 - 2005	\$1,113,295,317	\$223,901,727	\$1,337,197,044	\$222,659,063
2006	\$15,495,249	\$3,099,050	\$18,594,299	\$3,099,050
Totals	\$1,128,790,566	\$227,000,777	\$1,355,791,343	\$225,758,113

* State match required for cash draws is 20% of the federal amount.

TABLE 5

TABLE 5
CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
				5		3	9	44	347	72	463	12	111	340
				\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
6	1	2277-01	Clarksville City						\$1,400,000			\$1,400,000		
6	2	2380-03	Dayton		X				\$8,500,000				\$8,500,000	
6	3	2037-02	GTUA-Melissa/Anna						\$7,300,000				\$7,300,000	
6	4	3454-02	GTUA-Pottsboro					\$3,210,000					\$3,210,000	
6	5	2834-17	Houston					\$56,490,000				\$56,490,000		
6	7	4466-01	Jarrell				\$7,895,000		\$7,895,000				\$7,895,000	
6	8	3002-01	LaJoya				\$6,720,000		\$6,720,000			\$6,720,000		
5	9	2617-03	Groves						\$5,000,000				\$5,000,000	
6	10	3077-02	Littlefield						\$1,910,000				\$1,910,000	
5	1	2049-01	Aransas Pass						\$1,115,000				\$1,115,000	
5	2	2160-01	Bonham				\$1,675,000		\$1,675,000				\$1,675,000	
5	3	2449-08	El Paso						\$10,000,000				\$10,000,000	
5	4	2834-16	Houston						\$46,345,000			\$46,345,000		
5	5	3091-01	Lorena						\$2,260,000			\$2,260,000		
5	6	3114-04	Lumberton MUD						\$8,765,000				\$8,765,000	
5	7	3134-01	Marlin				\$2,255,000		\$2,255,000				\$2,255,000	
5	8	3178-01	Mercedes				\$1,265,000		\$1,265,000				\$1,265,000	
5	9	3369-03	Palestine						\$4,665,000			\$4,665,000		
5	10	3409-02	Pharr						\$29,000,000			\$29,000,000		
5	11	3426-01	Point				\$1,370,000		\$1,370,000				\$1,370,000	
5	12	4031-01	Redwater						\$470,000				\$470,000	
5	13	4190-06	San Antonio WS					\$56,000,000				\$56,000,000		
5	14	4014-01	San Juan						\$2,180,000				\$2,180,000	

CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
		TOTAL #	TOTAL \$											
		TOTAL #		5		3	9	44	347	72	463	12	111	340
		TOTAL \$		\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
4	1	2025-02	Alvord					\$420,000					\$420,000	
4	2	2102-03	Baytown						\$33,070,000				\$33,070,000	
4	3	2115-01	Bell Co WCID 1						\$39,525,000				\$39,525,000	
4	4	2173-01	Brazoria						\$1,080,000			\$1,080,000		
4	5	2225-02	Cameron					\$1,800,000					\$1,800,000	
4	6	2430-04	East Cedar Creek FWSD						\$1,500,000				\$1,500,000	
4	7	4465-01	Ft Bend Co FWSD 1					\$6,935,000					\$6,935,000	
4	8	2524-10	Ft Worth		X			\$29,560,000					\$29,560,000	
4	9	2617-02	Groves						\$715,000				\$715,000	
4	0	2834-15	Houston					\$69,595,000					\$69,595,000	
4	11	3127-01	Manvel						\$845,000				\$845,000	
4	12	3253-04	Nacogdoches					\$10,365,000					\$10,365,000	
4	13	3524-01	Rockdale						\$6,300,000				\$6,300,000	
4	14	3662-01	Stamford				\$265,000		\$265,000				\$265,000	
4	15	3766-06	TRA - Central Regional WS						\$106,475,000				\$106,475,000	
4	16	3902-01	Winnboro				\$1,050,000		\$1,050,000				\$1,050,000	
3	1	2195-01	Brownsboro					\$700,000					\$700,000	
3	2	2225-01	Cameron						\$710,000				\$710,000	
3	3	2272-03	Cibolo Creek MA						\$6,415,000				\$6,415,000	
3	4	2418-01	Dripping Springs						\$9,430,000				\$9,430,000	
3	5	2427-03	Eagle Pass						\$1,960,000				\$1,960,000	
3	6	2427-04	Eagle Pass					\$3,230,000				\$3,230,000		
3	7	2449-05	El Paso PSB		X				\$10,000,000					\$10,000,000
3	8	2563-01	Garland						\$42,205,000				\$42,205,000	
3	9	2834-13	Houston					\$71,770,000					\$71,770,000	
3	10	2834-14	Houston						\$61,545,000				\$61,545,000	
3	11	3128-01	Marble Falls						\$2,950,000				\$2,950,000	
3	12	3875-02	White Oak Bend MUD						\$470,000				\$470,000	
2	1	2063-01	Aubrey						\$1,740,000				\$1,740,000	
2	2	2077-01	Bacliff MUD					\$9,780,000					\$9,780,000	
2	3	2186-03	Bridgeport					\$2,365,000					\$2,365,000	
2	4	2272-02	Cibolo Creek MA		X			\$1,500,000						\$1,500,000
2	5	2370-01	Dalhart		X			\$5,870,000						\$5,870,000
2	6	2385-04	Deer Park						\$5,000,000					\$5,000,000
2	7	2387-02	Del Rio		X				\$2,190,000				\$2,190,000	

CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
				5		3	9	44	347	72	463	12	111	340
				\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
2	8	2427-02	Eagle Pass		X			\$12,150,000					\$12,150,000	
2	9	2476-01	Fairfield					\$4,415,000					\$4,415,000	
2	10	2545-02	GTUA - Gainesville						\$1,035,000				\$1,035,000	
2	11	3062-01	GTUA - Leonard						\$865,000					\$865,000
2	12	3799-03	GTUA - Van Alstyne						\$955,000					\$955,000
2	13	3621-02	GTUA - Sherman						\$3,440,000				\$3,440,000	
2	14	2834-11	Houston					\$24,935,000					\$24,935,000	
2	15	2834-12	Houston						\$14,875,000				\$14,875,000	
2	16	2933-01	Jacinto City		X			\$7,255,000						\$7,255,000
2	17	2961-03	Kaufman						\$1,325,000				\$1,325,000	
2	18	4062-01	Missouri City						\$16,115,000				\$16,115,000	
2	19	3369-02	Palestine		X			\$3,745,000					\$3,745,000	
2	20	3378-01	Panhandle					\$1,875,000					\$1,875,000	
2	21	3432-02	Polk Co. FWSD #2					\$1,955,000						\$1,955,000
2	22	4190-05	San Antonio WS						\$85,000,000				\$85,000,000	
2	23	4077-01	Santa Rosa						\$4,100,000			\$4,100,000		
2	24	3804-02	Vernon					\$2,855,000					\$2,855,000	
1	1	2024-02	Alvin						\$6,650,000				\$6,650,000	
1	2	2039-05	Angleton						\$645,000				\$645,000	
1	3	4155-03	ANRA-Idlewood		X				\$3,100,000					\$3,100,000
1	4	2186-02	Bridgeport					\$1,200,000					\$1,200,000	
1	5	2449-07	El Paso PSB (Haskell St.)		X				\$7,520,000				\$7,520,000	
1	6	2524-09	Fort Worth		X				\$34,310,000				\$34,310,000	
1	7	2770-01	Harris Co. WCID #36						\$5,000,000				\$5,000,000	
1	8	2834-10	Houston						\$50,050,000				\$50,050,000	
1	9	2961-02	Kaufman						\$2,455,000				\$2,455,000	
1	10	3090-01	Loraine						\$665,000					\$665,000
1	11	3185-02	Mexia						\$5,420,000					\$5,420,000
1	12	3269-02	New Caney MUD						\$3,475,000				\$3,475,000	
1	13	3344-01	Odem		X				\$1,940,000				\$1,940,000	
1	14	3350-01	Olney						\$265,000				\$265,000	
1	15	4191-04	Sunbelt FWSD						\$945,000					\$945,000
1	16	3766-05	TRA - Central Regional WD		X			\$88,225,000					\$88,225,000	
1	17	4154-03	Upper Trinity Regional WD						\$6,685,000					\$6,685,000
1	18	3891-02	Willis						\$1,000,000				\$1,000,000	
0	1	2039-04	Angleton						\$655,000					\$655,000
0	2	2282-02	Cleveland						\$1,960,000					\$1,960,000
0	3	2385-02	Deer Park						\$3,000,000					\$3,000,000
0	4	2401-01	Detroit						\$925,000				\$925,000	
0	5	2449-06	El Paso PSB (Bustamante)		X				\$16,265,000				\$16,265,000	
0	6	2524-08	Fort Worth - Phase II		X				\$8,080,000					\$8,080,000

CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
				5		3	9	44	347	72	463	12	111	340
				\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
0	7	2556-01	Galveston Co WCID #1						\$6,395,000				\$6,395,000	
0	8	2651-01	Harlingen						\$1,845,000					\$1,845,000
0	9	2834-09	Houston						\$87,120,000					\$87,120,000
0	10	2923-02	Ingleside						\$2,915,000				\$2,915,000	
0	11	2965-01	Kendall Co WCID #1						\$2,500,000					\$2,500,000
0	12	3412-02	Pine Village PUD						\$845,000					\$845,000
0	13	3436-01	Port Arthur						\$15,000,000				\$15,000,000	
0	14	3447-01	Portland						\$1,775,000				\$1,775,000	
0	15	4190-03	San Antonio WS		X			\$70,000,000					\$70,000,000	
0	16	4190-04	San Antonio WS						\$27,525,000				\$27,525,000	
0	17	3676-03	Sugar Land						\$3,215,000					\$3,215,000
0	18	4191-02	Sunbelt FWSD						\$5,310,000				\$5,310,000	
0	19	4191-03	Sunbelt FWSD						\$495,000				\$495,000	
0	20	3766-04	TRA - Denton Creek						\$8,480,000				\$8,480,000	
0	21	3766-03	TRA-10 Mile Creek						\$6,075,000					\$6,075,000
0	22	3874-01	White Oak						\$1,845,000				\$1,845,000	
99	1	2032-01	Anahuac						\$1,465,000					\$1,465,000
99	2	4454-01	Angelina Co WCID #3	\$580,000	X				\$580,000					\$580,000
99	3	2039-03	Angleton						\$640,000					\$640,000
99	4	2152-01	Blossom						\$275,000					\$275,000
99	5	2280-02	Clear Lake City WA						\$11,385,000				\$11,385,000	
99	6	2326-03	Corpus Christi		X				\$15,750,000					\$15,750,000
99	7	2341-01	Cranfills Gap	\$605,000	X				\$605,000					\$605,000
99	8	2386-01	De Kalb						\$565,000					\$565,000
99	9	2404-01	Diboll						\$4,635,000					\$4,635,000
99	10	4453-01	Evadale WCID #1	\$1,550,000	X				\$1,550,000					\$1,550,000
99	11	2524-07	Fort Worth - Phase I		X				\$104,160,000				\$104,160,000	
99	12	3739-01	GTUA - Tom Bean						\$500,000					\$500,000
99	13	3799-02	GTUA - Van Alstyne						\$900,000					\$900,000
99	14	3960-03	GTUA-Gunter/Pottsboro/Whitewright						\$450,000				\$450,000	
99	15	2645-01	Haltom City		X				\$11,720,000				\$11,720,000	
99	16	4185-01	High Island Independent SD	\$195,000	X	\$195,000			\$195,000					\$195,000
99	17	2821-01	Hillcrest Village						\$300,000					\$300,000
99	18	2831-01	Honey Grove						\$1,000,000					\$1,000,000
99	19	2834-08	Houston		X				\$6,130,000					\$6,130,000
99	20	2398-01	Jacksonville						\$8,000,000				\$8,000,000	
99	21	2999-01	La Feria						\$385,000				\$385,000	
99	22	3101-02	LCRA - Elgin						\$3,810,000					\$3,810,000
99	23	3065-01	Lewisville						\$9,950,000				\$9,950,000	
99	24	3999-01	Log Cabin						\$1,840,000					\$1,840,000
99	25	3505-01	Richmond						\$4,400,000				\$4,400,000	
99	26	4190-01	San Antonio WS		X				\$71,410,000					\$71,410,000
99	27	4427-01	Sunset	\$295,000		\$295,000			\$295,000			\$295,000		
99	28	3742-01	Tomball						\$7,550,000					\$7,550,000

CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
		TOTAL #	TOTAL \$											
		TOTAL #		5		3	9	44	347	72	463	12	111	340
		TOTAL \$		\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
99	29	3805-01	Victoria		X				\$25,580,000				\$25,580,000	
99	30	3854-02	West University Place		X				\$3,015,000					\$3,015,000
99	31	3879-01	Whitesboro						\$2,725,000				\$2,725,000	
98	1	2020-01	Alto						\$425,000					\$425,000
98	2	2139-02	Angleton						\$540,000					\$540,000
98	3	2065-03	Austin					\$10,000,000						\$10,000,000
98	4	2126-01	Benbrook WSA		X			\$1,200,000						\$1,200,000
98	5	2232-01	Campbell						\$240,000					\$240,000
98	6	2272-01	Cibolo Creek MA		X				\$2,250,000					\$2,250,000
98	7	2340-01	Crane						\$2,630,000					\$2,630,000
98	8	2374-01	Dallas Co WCID #6						\$3,865,000					\$3,865,000
98	9	2430-03	East Cedar Creek FWSD						\$2,075,000			\$2,075,000		
98	10	2493-01	Flatonia		X				\$665,000					\$665,000
98	11	2524-06	Fort Worth		X				\$60,980,000					\$60,980,000
98	12	2539-01	Fritch					\$2,350,000						\$2,350,000
98	13	2559-02	Galveston Co WCID #12						\$515,000					\$515,000
98	14	2610-01	Greenwood UD						\$2,465,000					\$2,465,000
98	15	3454-01	GTUA - Pottsboro						\$440,000					\$440,000
98	16	3593-01	GTUA - Savoy						\$155,000					\$155,000
98	17	3621-01	GTUA - Sherman						\$1,500,000					\$1,500,000
98	18	2644-01	Hallsville		X				\$2,250,000					\$2,250,000
98	19	2834-06	Houston (Relief)						\$175,000,000					\$175,000,000
98	20	2834-07	Houston (Relief)					\$47,500,000						\$47,500,000
98	21	2899-01	Hubbard						\$670,000					\$670,000
98	22	2905-01	Humble					\$4,800,000						\$4,800,000
98	23	2909-01	Hunter's Glen MUD		X			\$1,885,000						\$1,885,000
98	24	2941-03	Jasper						\$2,495,000					\$2,495,000
98	25	3003-02	La Marque					\$4,600,000				\$4,600,000		
98	26	3018-02	Lake Jackson		X			\$16,000,000						\$16,000,000
98	27	3089-02	Longview		X				\$15,335,000					\$15,335,000
98	28	3092-01	Lorenzo						\$705,000					\$705,000
98	29	3144-03	Lumberton MUD		X			\$5,200,000						\$5,200,000
98	30	3137-01	Mart						\$810,000			\$810,000		
98	31	3185-01	Mexia						\$2,000,000					\$2,000,000
98	32	3196-01	Mineola						\$4,105,000					\$4,105,000
98	33	3213-02	Montgomery Co MUD #15						\$675,000					\$675,000
98	34	3226-01	Montgomery Co UD #3					\$1,290,000						\$1,290,000
98	35	3239-01	Mount Calm						\$100,000					\$100,000
98	36	3245-01	Mount Vernon						\$1,520,000					\$1,520,000
98	37	3253-03	Nacogdoches		X			\$5,900,000				\$5,900,000		
98	38	3280-01	Newton						\$1,855,000					\$1,855,000
98	39	3358-01	Orange Co WCID #1						\$2,415,000					\$2,415,000
98	40	3385-01	Parkway UD						\$3,965,000			\$3,965,000		
98	41	3386-01	Pasadena					\$31,370,000					\$31,370,000	
98	42	3393-02	Pearland					\$17,100,000						\$17,100,000

CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
				5		3	9	44	347	72	463	12	111	340
				\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
97	27	2935-02	Jacksboro		X				\$2,550,000					\$2,550,000
97	28	2952-01	Johnson Co. FWSD #1						\$1,640,000					\$1,640,000
97	28	3000-01	LaGrange						\$2,155,000					\$2,155,000
97	30	3026-01	Lake Worth						\$1,500,000				\$1,500,000	
97	31	3034-01	Lakeway MUD		X				\$3,040,000					\$3,040,000
97	32	3040-01	Lampasas						\$1,040,000					\$1,040,000
97	33	3101-01	LCRA - Brushy Creek						\$43,996,766					\$43,996,766
97	34	3077-01	Littlefield						\$2,565,000					\$2,565,000
97	35	3084-01	Lockhart						\$1,325,000					\$1,325,000
97	36	3112-01	Luling						\$1,590,000					\$1,590,000
97	37	4192-01	Macedonia-Eylau MUD						\$225,000					\$225,000
97	38	3136-01	Marshall		X				\$7,020,000					\$7,020,000
97	39	3260-01	Nederland						\$12,750,000					\$12,750,000
97	40	3441-01	Port Lavaca						\$4,950,000				\$4,950,000	
97	41	3464-01	Prosper						\$800,000					\$800,000
97	42	3470-01	Quinlan						\$845,000					\$845,000
97	43	3532-01	Roma		X				\$4,185,000					\$4,185,000
97	44	3553-01	Rusk						\$2,950,000					\$2,950,000
97	45	3582-02	San Marcos						\$7,500,000					\$7,500,000
97	46	3628-02	Sinton						\$600,000					\$600,000
97	47	3676-01	Sugar Land						\$3,485,000					\$3,485,000
97	48	3676-02	Sugar Land						\$3,365,000					\$3,365,000
97	49	3694-01	Tattor Road MUD						\$560,000					\$560,000
97	50	3708-01	Texarkana						\$2,755,000				\$2,755,000	
97	51	2912-02	TRA - Huntsville						\$14,395,000				\$14,395,000	
97	52	3778-01	Tulia						\$2,620,000					\$2,620,000
97	53	3806-01	Victoria Co WCID 1						\$1,280,000					\$1,280,000
97	54	3822-01	Waxahachie						\$3,935,000					\$3,935,000
96	1	2025-01	Alvord						\$390,000					\$390,000
96	2	4155-01	ANRA-Holmwood						\$330,000					\$330,000
96	3	2102-01	Baytown						\$4,680,000					\$4,680,000
96	4	2308-01	Comodore Cove ID						\$490,000					\$490,000
96	5	2420-01	Dublin						\$1,960,000					\$1,960,000
96	6	2500-01	Forest Cove MUD						\$4,870,000					\$4,870,000
96	7	2524-05	Fort Worth						\$15,990,000					\$15,990,000
96	8	2555-01	Galveston Co MUD #12						\$1,820,000					\$1,820,000
96	9	2559-01	Galveston Co WCID #12						\$1,920,000					\$1,920,000
96	10	2621-01	GBRA - Lockhart						\$5,480,000					\$5,480,000
96	11	2621-02	GBRA - Victoria						\$3,750,000					\$3,750,000
96	12	2572-01	Giddings						\$4,000,000					\$4,000,000
96	13	2617-01	Groves						\$14,000,000					\$14,000,000
96	14	2650-01	Hardin Co. WCID #1						\$2,100,000					\$2,100,000
96	15	2763-01	Harris Co UD #5						\$6,130,000					\$6,130,000
96	16	2916-02	Hurst Creek MUD						\$2,600,000					\$2,600,000
96	17	2931-01	Italy						\$1,325,000					\$1,325,000

CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
		TOTAL #	TOTAL \$											
		TOTAL #		5		3	9	44	347	72	463	12	111	340
		TOTAL \$		\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
96	18	3003-01	La Marque						\$4,440,000					\$4,440,000
96	19	3151-01	Mc Allen						\$4,240,000					\$4,240,000
96	20	3187-01	Midland		X				\$8,730,000					\$8,730,000
96	21	3206-01	Mont Belvieu						\$2,990,000					\$2,990,000
96	22	3269-01	New Caney						\$1,720,000					\$1,720,000
96	23	3357-01	Orange Co WCID #2						\$3,890,000					\$3,890,000
96	24	3369-01	Palestine						\$6,545,000					\$6,545,000
96	25	3393-01	Pearland						\$8,870,000					\$8,870,000
96	26	3463-01	Princeton						\$990,000				\$990,000	
96	27	3525-01	Rockport						\$2,500,000					\$2,500,000
96	28	3581-01	San Leon MUD						\$1,150,000					\$1,150,000
96	29	3582-01	San Marcos						\$7,500,000					\$7,500,000
96	30	3589-01	Sanger						\$1,060,000					\$1,060,000
96	31	3622-01	Shiner						\$1,630,000					\$1,630,000
96	32	3628-01	Sinton						\$1,445,000					\$1,445,000
96	33	4191-01	Sunbelt FWSD						\$9,945,000					\$9,945,000
96	34	3696-01	Taylor						\$3,100,000				\$3,100,000	
96	35	3718-03	The Colony						\$810,000					\$810,000
96	36	3766-01	TRA-10 Mile Creek						\$3,180,000					\$3,180,000
96	37	3760-01	Trinity Bay CD						\$900,000					\$900,000
96	38	4154-02	Upper Trinity Regional WD						\$3,085,000					\$3,085,000
96	39	3820-01	Watauga						\$4,580,000					\$4,580,000
96	40	3830-01	Weslaco						\$5,930,000					\$5,930,000
96	41	3854-01	West University Place						\$4,970,000					\$4,970,000
96	42	3882-02	Wichita Falls						\$11,420,000					\$11,420,000
95	1	2300-01	Colorado City		X				\$3,080,000					\$3,080,000
95	2	2326-02	Corpus Christi		X				\$27,640,000				\$27,640,000	
95	3	2339-01	Crandall		X				\$1,965,000					\$1,965,000
95	4	2344-01	Crockett						\$4,275,000					\$4,275,000
95	5	2430-02	East Cedar Creek FWSD						\$2,255,000					\$2,255,000
95	6	2570-01	Georgetown						\$5,200,000					\$5,200,000
95	7	2545-01	GTUA - Gainesville						\$1,090,000					\$1,090,000
95	8	3799-01	GTUA - Van Alstyne						\$380,000					\$380,000
95	9	2935-01	Jacksboro		X				\$1,040,000					\$1,040,000
95	10	4170-01	Mauriceville						\$10,265,000					\$10,265,000
95	11	2416-01	Meadowhill Reg. MUD (Dove Meadows)						\$1,460,000					\$1,460,000
95	12	3213-01	Montgomery Co. MUD #15						\$815,000					\$815,000
95	13	3360-01	Orange Grove		X				\$400,000					\$400,000
95	14	3925-01	Rivera WCID						\$280,000					\$280,000
95	15	3561-01	Saint Jo		X				\$850,000					\$850,000
95	16	3572-03	SJRA/Woodlands		X		\$14,615,000			\$9,960,000				\$9,960,000
95	17	3642-01	South Houston						\$6,750,000					\$6,750,000
95	18	3713-02	Texas City		X				\$16,880,000					\$16,880,000
95	19	3718-02	The Colony						\$1,000,000					\$1,000,000
95	20	4154-01	Upper Trinity Regional WD						\$11,325,000					\$11,325,000

CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
		TOTAL \$		\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
95	21	3878-01	Whitehouse						\$760,000					\$760,000
95	22	3891-01	Willis						\$1,170,000					\$1,170,000
95	23	3919-01	Yoakum						\$3,600,000					\$3,600,000
94	1	2179-03	BRA - Sugar Land						\$1,400,000					\$1,400,000
94	2	2202-03	Bryan		X				\$5,000,000					\$5,000,000
94	3	2296-01	Colleyville		X				\$2,860,000					\$2,860,000
94	4	2320-02	Copperas Cove						\$4,450,000					\$4,450,000
94	5	2380-02	Dayton		X				\$730,000					\$730,000
94	6	2453-01	El Paso Co. WA MUD						\$5,275,000					\$5,275,000
94	7	2449-02	El Paso PSB (Frontera)						\$18,000,000					\$18,000,000
94	8	2524-04	Fort Worth		X				\$15,600,000					\$15,600,000
94	9	2775-01	Harris Co. WCID #76						\$975,000					\$975,000
94	10	2824-02	Hitchcock						\$2,200,000					\$2,200,000
94	11	2834-04	Houston (Rehab)		X				\$45,084,000					\$45,084,000
94	12	2981-01	Kingsville		X				\$2,000,000					\$2,000,000
94	13	3114-02	Lumberton MUD		X				\$4,950,000					\$4,950,000
94	14	3261-01	Needville						\$1,150,000					\$1,150,000
94	15	3409-01	Pharr		X				\$4,230,000				\$4,230,000	
94	16	3713-01	Texas City		X				\$5,620,000					\$5,620,000
94	17	3798-01	Van		X				\$1,750,000					\$1,750,000
94	18	3804-01	Vernon		X				\$6,140,000					\$6,140,000
94	19	3853-01	West Tawakoni						\$250,000					\$250,000
94	20	3875-01	White Oak Bend MUD		X				\$1,531,000					\$1,531,000
93	1	2023-01	Alvarado		X				\$1,240,000					\$1,240,000
93	2	2053-01	Argyle		X				\$1,435,000					\$1,435,000
93	3	3812-01	BRA Waco		X				\$13,645,000					\$13,645,000
93	4	2199-01	Brownwood		X					\$7,835,000				\$7,835,000
93	5	2202-02	Bryan		X				\$1,600,000					\$1,600,000
93	6	2236-01	Canton		X				\$2,155,000					\$2,155,000
93	7	2326-01	Corpus Christi		X				\$8,520,000					\$8,520,000
93	8	2349-01	Crosby MUD		X				\$935,000					\$935,000
93	9	2449-03	El Paso PSB (Stormsewer)		X				\$570,000					\$570,000
93	10	2670-01	Harris Co. MUD #11		X				\$2,000,000					\$2,000,000
93	11	2761-01	Harris Co. UD #3		X				\$2,260,000					\$2,260,000
93	12	2776-01	Harris Co. WCID #84		X				\$2,075,000					\$2,075,000
93	13	2941-02	Jasper		X					\$600,000				\$600,000
93	14	2945-01	Jefferson Co. WCID #10		X				\$2,890,000					\$2,890,000
93	15	2226-01	Laguna Madre WD / Cameron Co. FWSD		X				\$4,900,000					\$4,900,000
93	16	3412-01	Pine Village PUD						\$810,000					\$810,000
93	17	3587-01	San Saba		X				\$200,000					\$200,000
93	18	3677-01	Sulphur Springs		X				\$450,000					\$450,000
93	19	3712-01	Texas A&M (College Station)		X				\$13,760,000					\$13,760,000
93	20	3458-01	Texas A&M (Prairie View)		X				\$5,920,000					\$5,920,000

CWSRF Project Status

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		TOTAL #	TOTAL \$											
		TOTAL #		5		3	9	44	347	72	463	12	111	340
		TOTAL \$		\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
93	21	2912-01	TRA - Huntsville		X				\$4,775,000					\$4,775,000
93	22	3831-01	West		X				\$1,200,000					\$1,200,000
92	1	2139-01	Angleton		X				\$5,075,000					\$5,075,000
92	2	2062-01	Atlanta		X				\$6,325,000					\$6,325,000
92	3	2165-01	Bowie (South)		X				\$4,000,000					\$4,000,000
92	4	2182-01	Breckenridge		X				\$4,015,000					\$4,015,000
92	5	2333-01	Corrigan		X				\$400,000					\$400,000
92	6	2380-01	Dayton		X				\$300,000					\$300,000
92	7	2385-01	Deer Park		X				\$6,675,000					\$6,675,000
92	8	2430-01	East Cedar Creek		X				\$415,000					\$415,000
92	9	2481-01	Fallbrook UD		X				\$2,380,000					\$2,380,000
92	10	2834-03	Houston						\$122,176,000					\$122,176,000
92	11	2904-01	Hull FWSD		X				\$450,000					\$450,000
92	12	2920-01	Idalou		X					\$160,000				\$160,000
92	13	4020-01	Isaacson MUD		X				\$275,000					\$275,000
92	14	2961-01	Kaufman		X				\$5,600,000					\$5,600,000
92	15	3018-01	Lake Jackson		X				\$1,410,000					\$1,410,000
92	16	3114-01	Lumberton MUD		X				\$470,000					\$470,000
92	17	3954-01	LVWDA El Paso		X				\$4,382,000					\$4,382,000
92	18	3189-01	Midlothian		X				\$1,500,000					\$1,500,000
92	19	3197-02	Mineral Wells		X				\$4,245,000					\$4,245,000
92	20	3201-01	Mission		X				\$2,032,000					\$2,032,000
92	21	3253-02	Nacogdoches		X					\$1,670,000				\$1,670,000
92	22	3521-01	Robstown		X				\$775,000					\$775,000
92	23	4076-01	San Diego		X				\$490,000					\$490,000
92	24	3663-01	Stanley Lake MUD		X				\$85,000					\$85,000
92	25	3700-01	Temple		X				\$8,460,000					\$8,460,000
92	26	3704-01	Terrell		X				\$5,565,000					\$5,565,000
92	27	3895-01	Wilmer		X				\$300,000					\$300,000
91	1	2065-02	Austin		X					\$3,500,000				\$3,500,000
91	2	2120-04	Bellaire (F)		X					\$1,270,000				\$1,270,000
91	3	2141-01	Big Spring		X					\$7,000,000				\$7,000,000
91	4	2202-01	Bryan		X					\$8,000,000				\$8,000,000
91	5	2244-01	Carthridge		X					\$3,910,000				\$3,910,000
91	6	2280-01	Clear Lake City WA		X					\$7,000,000				\$7,000,000
91	7	2292-01	Coldspring		X					\$300,000				\$300,000
91	8	2449-01	El Paso PSB (NW)		X					\$25,000,000				\$25,000,000
91	9	2524-03	Fort Worth		X					\$17,605,000				\$17,605,000
91	10	2898-01	GTUA - Howe		X					\$545,000				\$545,000
91	11	3797-01	GTUA - Valley View		X					\$350,000				\$350,000
91	12	2830-01	Hondo		X					\$1,595,000				\$1,595,000
91	13	2834-02	Houston		X					\$37,095,000				\$37,095,000

CWSRF Project Status

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		TOTAL #	TOTAL \$											
		5		3		9		44	347	72	463	12	111	340
		\$3,225,000		\$1,890,000		\$37,110,000		\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
91	14	2923-01	Ingleside		X				\$1,230,000					\$1,230,000
91	15	3167-01	LaCoste		X				\$665,000					\$665,000
91	16	3089-01	Longview		X				\$11,030,000					\$11,030,000
91	17	3104-01	Lubbock		X				\$14,425,000					\$14,425,000
91	18	3346-01	Odessa		X				\$37,400,000					\$37,400,000
91	19	3346-02	Odessa		X				\$5,380,558					\$5,380,558
91	20	3353-01	Orange		X				\$13,575,000					\$13,575,000
91	21	3572-02	SJRA		X				\$2,735,000					\$2,735,000
91	22	3667-01	Stephenville		X				\$7,680,000					\$7,680,000
91	23	3828-01	Wellman		X				\$600,000					\$600,000
90	1	2120-03	Bellaire (D)		X				\$1,075,000					\$1,075,000
90	2	2186-01	Bridgeport		X				\$2,200,000					\$2,200,000
90	3	2211-01	Bullard		X				\$175,000					\$175,000
90	4	2311-01	Conroe		X				\$12,000,000					\$12,000,000
90	5	2427-01	Eagle Pass		X				\$2,795,000					\$2,795,000
90	6	2524-02	Fort Worth		X				\$16,375,000					\$16,375,000
90	7	2577-01	Glen Rose		X				\$1,450,000					\$1,450,000
90	8	3960-02	GTUA - Whitewright		X				\$920,000					\$920,000
90	9	2834-01	Houston		X				\$46,880,000					\$46,880,000
90	10	3100-01	Lovelady		X				\$330,000					\$330,000
90	11	3104-02	Lubbock		X				\$36,175,000					\$36,175,000
90	12	3197-01	Mineral Wells		X				\$6,940,000					\$6,940,000
90	13	3253-02	Nacogdoches		X				\$5,670,000					\$5,670,000
90	14	3563-01	San Angelo		X				\$26,410,000					\$26,410,000
90	15	3636-01	Snyder		X				\$4,375,000					\$4,375,000
90	16	3718-01	The Colony		X				\$1,150,000					\$1,150,000
90	17	3829-01	Wells		X				\$265,000					\$265,000
90	18	3907-01	Woodbranch Village		X				\$700,000					\$700,000
89	1	2065-01	Austin		X				\$6,395,000					\$6,395,000
89	2	2109-01	Beaumont		X				\$20,000,000					\$20,000,000
89	3	2120-02	Bellaire (C)		X				\$1,385,000					\$1,385,000
89	4	2179-02	BRA - T/B		X				\$3,155,000					\$3,155,000
89	5	2170-01	Brady		X				\$1,940,000					\$1,940,000
89	6	2287-01	Clyde		X				\$1,565,000					\$1,565,000
89	7	2320-01	Copperas Cove		X				\$3,750,000					\$3,750,000
89	8	2387-01	Del Rio (Silver Lake)		X				\$1,675,000					\$1,675,000
89	9	2403-01	Devine		X				\$335,000					\$335,000
89	10	1805-02	El Paso		X				\$14,925,000					\$14,925,000
89	11	2524-01	Fort Worth		X				\$27,475,000					\$27,475,000
89	12	3960-01	GTUA - Gunter		X				\$995,000					\$995,000
89	13	2824-01	Hitchcock		X				\$700,000					\$700,000
89	14	2832-01	Hooks		X				\$1,105,000					\$1,105,000
89	15	1207-02	Houston		X				\$23,700,000					\$23,700,000

CWSRF Project Status

FY	IUP			Hardship	Outlays	Non-Point Source	Disadvantaged	Tier III / Cross Cutter	Tier II	Tier I / Title II	TOTAL COMMITMENT	Projects in Design	Projects under Construction	Projects Completed
		TOTAL #	TOTAL \$											
				5		3	9	44	347	72	463	12	111	340
				\$3,225,000		\$1,890,000	\$37,110,000	\$748,515,000	\$2,703,906,766	\$668,565,558	\$4,120,987,324	\$211,585,000	\$1,518,300,000	\$2,391,102,324
89	16	2916-01	Hurst Creek MUD		X					\$1,170,000				\$1,170,000
89	17	2941-01	Jasper		X					\$1,685,000				\$1,685,000
89	18	3044-01	Laredo		X					\$1,700,000				\$1,700,000
89	19	3242-01	Mount Pleasant		X					\$6,325,000				\$6,325,000
89	20	3666-01	Rio Grande City PUD (Starr Co. WCID #2)		X					\$2,310,000				\$2,310,000
89	21	3572-01	SJRA		X					\$3,100,000				\$3,100,000
89	22	3882-01	Wichita Falls		X					\$24,180,000				\$24,180,000
88	1	2024-01	Alvin		X					\$2,900,000				\$2,900,000
88	2	2120-01	Bellaire (B)		X					\$1,100,000				\$1,100,000
88	3	2179-01	BRA - T/B		X					\$6,500,000				\$6,500,000
88	4	1805-01	El Paso		X					\$22,000,000				\$22,000,000
88	5	1207-01	Houston		X					\$93,725,000				\$93,725,000

FY IUP				TOTAL COMMITMENT	# Projects in Design	# Projects under Construction	# Projects Completed	Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Difference between Closing & Construction Complete	Commitment Date	Closing Date	Comment	Population Category	
TOTAL #				463														
TOTAL \$				\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)					
6	1	2277-01	Clarksville City											6/13/06			A	
6	2	2380-03	Dayton											5/15/06	8/3/06		B	
6	3	2037-02	GTUA-Melissa/Anna											8/15/06			B	
6	4	3454-02	GTUA-Pottsboro											1/19/06	6/1/06		A	
6	5	2834-17	Houston											2/15/06			D	
6	7	4466-01	Jarrell											2/14/06	5/18/06		B	
6	8	3002-01	LaJoya											5/15/06			A	
5	9	2617-03	Groves											9/22/05	3/21/06		C	
6	10	3077-02	Littlefield	\$98,425,000	3	6				2	2			6/13/06			B	
5	1	2049-01	Aransas Pass											2/15/05	5/4/05		B	
5	2	2160-01	Bonham											6/15/05	11/15/05		B	
5	3	2449-08	El Paso											3/15/05	5/19/05		D	
5	4	2834-16	Houston											11/15/05	T 10/1/07		D	
5	5	3091-01	Lorena											10/15/05	T 1/1/07		A	
5	6	3114-04	Lumberton MUD											2/15/05	5/27/05		C	
5	7	3134-01	Marlin											3/15/05	3/16/06		B	
5	8	3178-01	Mercedes											7/19/05	8/15/06		B	
5	9	3369-03	Palestine											3/15/05	T 3/15/07		C	
5	10	3409-02	Pharr											11/15/05	T 12/15/06		C	
5	11	3426-01	Point											4/19/05	12/29/05		A	
5	12	4031-01	Redwater											8/15/05	5/4/06		A	
5	13	4190-06	San Antonio WS											1/21/05	T 12/15/06		D	
5	14	4014-01	San Juan	\$167,365,000	5	9	0			4	1			8/15/05	3/10/06		B	

FY IUP		TOTAL COMMITMENT	# Projects in Design	# Projects under Construction	# Projects Completed	Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Difference between Closing & Construction Complete	Commitment Date	Closing Date	Comment	Population Category
TOTAL #		463													
TOTAL \$		\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)				
4	1	2025-02	Alvord									2/15/04	7/14/04		A
4	2	2102-03	Baytown									9/22/04	3/23/05	Last Partial Closing Date 3/25/05 Outstanding \$19,700,000; Closed \$19,700,000 5/18/06	C
4	3	2115-01	Bell Co WCID 1									7/21/04	9/16/04		D
4	4	2173-01	Brazoria									10/15/04	T 3/1/07		B
4	5	2225-02	Cameron									4/21/04	8/5/04	Per Jeff Walker - OPFCA - OK to Staart FA	B
4	6	2430-04	East Cedar Creek FWSD									8/15/04	11/19/04		B
4	7	4465-01	Ft Bend Co FWSD 1									5/19/04	T 10/2/06		B
4	8	2524-10	Ft Worth									5/19/04	3/17/05	Last Partial Closing Date 12/15/05 - Outstanding \$10,170,000	D
4	9	2617-02	Groves									10/15/04	2/1/05		C
4	0	2834-15	Houston									5/19/04	7/27/06		D
4	11	3127-01	Manvel									12/15/04	5/20/05		B
4	12	3253-04	Nacogdoches									1/21/04	4/7/04		C
4	13	3524-01	Rockdale									10/15/04	5/27/05		B
4	14	3662-01	Stamford									10/15/04	4/12/05		B
4	15	3766-06	TRA - Central Regional WS									10/15/04	12/15/04		D
4	16	3902-01	Winnsboro	\$309,500,000	1	15		2	6			9/22/04	8/17/05		B
3	1	2195-01	Brownsboro									10/15/03	2/17/04		A
3	2	2225-01	Cameron									1/22/03	5/21/03		B
3	3	2272-03	Cibolo Creek MA									10/15/03	9/14/04		C
3	4	2418-01	Dripping Springs									10/15/03	4/7/05		A
3	5	2427-03	Eagle Pass									12/11/02	10/13/04	Partial Closing - Outstanding \$1,260,000 - T 6/1/07	C
3	6	2427-04	Eagle Pass									12/11/02	T 6/1/07	Under the Eagle Pass Umbrella	C
3	7	2449-05	El Paso PSB									10/15/03	1/14/04		D
3	8	2563-01	Garland									6/19/03	5/26/04	Last Partial Closing Date 5/26/04 - Outstanding \$3,720,000	D
3	9	2834-13	Houston									12/11/02	8/20/04		D
3	10	2834-14	Houston									5/19/04	7/27/06		D
3	11	3128-01	Marble Falls									10/15/03	5/5/05		B
3	12	3875-02	White Oak Bend MUD	\$211,385,000	1	10	1		3			2/19/03	4/22/03		A
2	1	2063-01	Aubrey									9/18/02	7/30/03		A
2	2	2077-01	Bacliff MUD									5/15/02	8/6/02		B
2	3	2186-03	Bridgeport									6/19/02	7/22/03		B
2	4	2272-02	Cibolo Creek MA									10/16/02	1/6/03	Outlays Complete	B
2	5	2370-01	Dalhart									2/20/02	5/14/02	Capatilized interest on FA complete FY 05	B
2	6	2385-04	Deer Park									9/18/02	10/31/02		C
2	7	2387-02	Del Rio									10/16/02	10/24/03		C

FY	IUP		TOTAL COMMITMENT	# Projects in Design	# Projects under Construction	# Projects Completed	Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Difference between Closing & Construction Complete	Commitment Date	Closing Date	Comment	Population Category
TOTAL #			463													
TOTAL \$			\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)				
2	8	2427-02	Eagle Pass										4/17/02	5/5/03	Last Closing Date 5/5/03 - Outstanding \$2,040,000.	C
2	9	2476-01	Fairfield										7/17/02	10/15/02		B
2	10	2545-02	GTUA - Gainesville										10/16/02	2/27/03		C
2	11	3062-01	GTUA - Leonard										5/15/02	10/10/02		A
2	12	3799-03	GTUA - Van Alstyne										5/15/02	8/6/02		A
2	13	3621-02	GTUA - Sherman										5/15/02	10/24/02		A
2	14	2834-11	Houston										12/12/01	8/20/04		D
2	15	2834-12	Houston										10/16/02	8/20/04		D
2	16	2933-01	Jacinto City										4/17/02	8/6/02		D
2	17	2961-03	Kaufman										10/16/02	4/21/05		B
2	18	4062-01	Missouri City										2/19/03	4/29/03	Last Partial Closing Date 4/29/03 - Outstanding \$14,900,000	C
2	19	3369-02	Palestine										6/19/02	8/7/03		C
2	20	3378-01	Panhandle										5/15/02	8/9/02		A
2	21	3432-02	Polk Co. FWSD #2										3/20/02	8/7/02		A
2	22	4190-05	San Antonio WS										10/16/02	7/8/04	Last Closing Date 7/8/04 - Outstanding \$58,635,000	B
2	23	4077-01	Santa Rosa										9/18/02	2/1/06		A
2	24	3804-02	Vernon	\$215,340,000	1	16	7			12			3/20/02	7/15/02		C
1	1	2024-02	Alvin										8/15/01	12/14/01		C
1	2	2039-05	Angleton										8/15/01	9/30/02		C
1	3	4155-03	ANRA-Idlewood										7/18/01	11/28/01	Outlays Complete	B
1	4	2186-02	Bridgeport										4/18/01	7/24/01		B
1	5	2449-07	El Paso PSB (Haskell St.)										9/19/01	2/21/02		D
1	6	2524-09	Fort Worth										7/18/01	6/25/02	Outlays Complete	D
1	7	2770-01	Harris Co. WCID #36										7/18/01	9/11/01		B
1	8	2834-10	Houston										10/17/01	8/20/04		D
1	9	2961-02	Kaufman										10/17/01	6/13/02		B
1	10	3090-01	Loraine										7/18/01	12/5/01		A
1	11	3185-02	Mexia										10/17/01	5/9/02		B
1	12	3269-02	New Caney MUD										7/18/01	6/30/03		B
1	13	3344-01	Odem										7/18/01	6/25/02		A
1	14	3350-01	Olney										10/17/01	10/17/02		B
1	15	4191-04	Sunbelt FWSD										4/18/01	10/1/01		C
1	16	3766-05	TRA - Central Regional WD										3/21/01	6/27/01		D
1	17	4154-03	Upper Trinity Regional WD										7/18/01	10/26/01		C
1	18	3891-02	Willis	\$219,550,000		13	5			2			10/17/01	12/11/01		B
0	1	2039-04	Angleton										6/21/00	8/17/00		C
0	2	2282-02	Cleveland										10/18/00	12/28/00		B
0	3	2385-02	Deer Park										1/20/00	3/22/00		C
0	4	2401-01	Detroit										6/21/00	9/27/00		A
0	5	2449-06	El Paso PSB (Bustamante)										6/21/00	9/11/01		D
0	6	2524-08	Fort Worth - Phase II										6/21/00	3/8/00	Outlays Complete	D

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TOTAL #			463													
TOTAL \$			\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)				
0	7	2556-01	Galveston Co WCID #1										6/21/00	9/24/02		C
0	8	2651-01	Harlingen										4/19/00	6/8/00		C
0	9	2834-09	Houston										1/20/00	8/20/04		D
0	10	2923-02	Ingleside										6/21/00	6/25/02		A
0	11	2965-01	Kendall Co WCID #1										4/19/00	7/11/00		A
0	12	3412-02	Pine Village PUD										1/20/00	3/20/00		A
0	13	3436-01	Port Arthur										6/21/00	3/13/02		C
0	14	3447-01	Portland										6/21/00	10/19/00		C
0	15	4190-03	San Antonio WS										12/15/99	4/17/01		B
0	16	4190-04	San Antonio WS										1/20/00	4/17/01		B
0	17	3676-03	Sugar Land										10/18/00	9/27/02		C
0	18	4191-02	Sunbelt FWSD										3/9/00	5/2/00		C
0	19	4191-03	Sunbelt FWSD										5/17/00	6/28/00		C
0	20	3766-04	TRA - Denton Creek										9/20/00	11/28/00		C
0	21	3766-03	TRA-10 Mile Creek										5/17/00	9/6/00		D
0	22	3874-01	White Oak	\$272,225,000	12	10				1			10/18/00	2/22/01		B
99	1	2032-01	Anahuac										8/18/99	11/23/99		A
99	2	4454-01	Angelina Co WCID #3										5/19/99	3/5/02	Outlays Complete	A
99	3	2039-03	Angleton										5/19/99	8/25/99		C
99	4	2152-01	Blossom										5/19/99	8/24/99		A
99	5	2280-02	Clear Lake City WA										1/21/99	3/30/99		C
99	6	2326-03	Corpus Christi										2/18/99	5/21/99	Outlays Complete	D
99	7	2341-01	Cranfills Gap										8/18/99	12/5/01	Outlays Complete	A
99	8	2386-01	De Kalb										2/18/99	7/2/01		A
99	9	2404-01	Diboll										2/18/99	6/4/99		A
99	10	4453-01	Evadale WCID #1										5/19/99	11/15/01	Outlays Complete	B
99	11	2524-07	Fort Worth - Phase I										2/18/99	9/10/99		D
99	12	3739-01	GTUA - Tom Bean										5/19/99	10/3/00		A
99	13	3799-02	GTUA - Van Alstyne										7/14/99	1/31/00		B
99	14	3960-03	GTUA-Gunter/Pottsboro/Wh										8/18/99	10/28/99		A
99	15	2645-01	Haltom City										1/21/99	5/25/99		C
99	16	4185-01	High Island Independent SD										2/18/99	8/11/99	Outlays Complete	A
99	17	2821-01	Hillcrest Village										8/18/99	2/24/00		A
99	18	2831-01	Honey Grove										5/19/99	7/22/99		A
99	19	2834-08	Houston										5/19/99	10/19/99	Outlays Complete	D
99	20	2398-01	Jacksonville										2/18/99	8/15/00		B
99	21	2999-01	La Feria										8/18/99	12/23/04		B
99	22	3101-02	LCRA - Elgin										2/18/99	5/26/99		A
99	23	3065-01	Lewisville										2/18/99	8/12/99		B
99	24	3999-01	Log Cabin										5/19/99	6/16/99		A
99	25	3505-01	Richmond										5/19/99	8/25/99		A
99	26	4190-01	San Antonio WS										2/18/99	6/4/99		B
99	27	4427-01	Sunset										2/18/99	-	Closed a portion of the Hardship Umbrella	A
99	28	3742-01	Tomball										11/19/98	4/1/99		A

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TOTAL #			463													
TOTAL \$			\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)				
99	29	3805-01	Victoria										4/8/99	7/1/99		C
99	30	3854-02	West University Place										8/18/99	8/9/01		C
99	31	3879-01	Whitesboro	\$301,765,000	1	10	20	2					8/18/99	5/20/02		B
98	1	2020-01	Alto										9/18/97	11/21/97		A
98	2	2139-02	Angleton										11/20/97	2/23/98		C
98	3	2065-03	Austin										5/21/98	10/15/98		D
98	4	2126-01	Benbrook WSA										5/21/98	7/30/98	Outlays Complete	A
98	5	2232-01	Campbell										9/18/97	11/15/97		A
98	6	2272-01	Cibolo Creek MA										11/20/97	4/22/98	Outlays Complete	A
98	7	2340-01	Crane										3/12/98	6/12/98		B
98	8	2374-01	Dallas Co WCID #6										4/16/98	9/1/98		B
98	9	2430-03	East Cedar Creek FWSD										10/16/97	4/14/99		A
98	10	2493-01	Flatonina										12/11/97	4/22/98	Outlays Complete	A
98	11	2524-06	Fort Worth										3/12/98	6/12/98		D
98	12	2539-01	Fritch										5/21/98	9/14/98		A
98	13	2559-02	Galveston Co WCID #12										3/12/98	4/24/98		A
98	14	2610-01	Greenwood UD										1/16/98	2/23/98		A
98	15	3454-01	GTUA - Pottsboro										5/21/98	1/28/99		A
98	16	3593-01	GTUA - Savoy										12/11/97	2/24/98		A
98	17	3621-01	GTUA - Sherman										9/18/97	12/19/97		C
98	18	2644-01	Hallsville										5/21/98	1/29/99	Outlays Complete	A
98	19	2834-06	Houston (Relief)										9/18/97	11/13/97		D
98	20	2834-07	Houston (Relief)										5/21/98	10/19/99		D
98	21	2899-01	Hubbard										12/11/97	3/30/98		A
98	22	2905-01	Humble										5/21/98	8/21/98		C
98	23	2909-01	Hunter's Glen MUD										5/21/98	7/10/98	Outlays Complete	A
98	24	2941-03	Jasper										9/18/97	12/11/97		B
98	25	3003-02	La Marque										5/21/98	8/17/98		C
98	26	3018-02	Lake Jackson										5/21/98	6/13/00		C
98	27	3089-02	Longview										11/20/97	2/25/98		C
98	28	3092-01	Lorenzo										2/19/98	3/18/99		A
98	29	3144-03	Lumberton MUD										5/21/98	2/25/99	Outlays Complete	B
98	30	3137-01	Mart										12/11/97	9/4/98		A
98	31	3185-01	Mexia										2/19/98	5/7/98		B
98	32	3196-01	Mineola										2/19/98	6/26/98		B
98	33	3213-02	Montgomery Co MUD #15										3/12/98	6/16/98		B
98	34	3226-01	Montgomery Co UD #3										5/21/98	7/16/98		B
98	35	3239-01	Mount Calm										2/19/98	12/9/98		A
98	36	3245-01	Mount Vernon										4/16/98	7/10/98		A
98	37	3253-03	Nacogdoches										5/21/98	8/17/98		B
98	38	3280-01	Newton										3/12/98	12/15/98		A
98	39	3358-01	Orange Co WCID #1										1/16/98	4/17/98		C
98	40	3385-01	Parkway UD										1/16/98	2/23/98		A
98	41	3386-01	Pasadena										5/21/98	11/20/98		D
98	42	3393-02	Pearland										5/21/98	7/30/98		C

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TOTAL #			463													
TOTAL \$			\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)				
98	43	3432-01	Polk Co FWSD #2										10/16/97	12/18/97		B
98	44	3446-01	Porter MUD										10/16/97	11/20/97		A
98	45	4012-01	Reno										10/16/97	12/22/97		A
98	46	3503-01	Richland Hills										1/16/98	2/19/98		B
98	47	3563-02	San Angelo										9/18/97	12/23/97		C
98	48	4190-02	San Antonio WS										5/21/98	12/16/99		B
98	49	4146-01	San Patricio MWD										5/21/98	5/23/99		B
98	50	3604-01	Seguin										11/20/97	1/22/98	Outlays Complete	C
98	51	3615-01	Shalsa PUD										5/21/98	7/16/98		A
98	52	3687-01	Sweetwater										11/20/97	12/30/97	Outlays Complete	C
98	53	3687-02	Sweetwater										12/11/97	2/12/98		C
98	54	3689-01	Tahoka										5/21/98	5/21/99		A
98	55	3696-02	Taylor										11/20/97	1/5/98		C
98	56	3734-01	Tioga										3/12/98	6/19/98		A
98	57	3766-02	TRA - Central Regional WD										3/12/98	7/17/98		D
98	58	3752-01	Travis Co WCID Point Venture										5/21/98	9/10/98		A
98	59	3760-02	Trinity Bay CD										1/16/98	5/21/98		A
98	60	4395-01	Wells Branch MUD										4/16/98	5/6/99		B
98	61	3882-03	Wichita Falls	\$584,240,000	11	50		1		17			2/19/98	5/28/98		C
97	1	4155-02	ANRA-Reg. Composting										9/19/96	5/8/98		A
97	2	2088-01	Bardwell										10/17/96	12/20/96		A
97	3	2102-02	Baytown										7/17/97	11/20/97		C
97	4	2106-01	Bayview MUD										9/19/96	11/21/96		A
97	5	2123-01	Bells										8/20/97	11/20/97		A
97	6	2157-01	Boerne										1/16/97	2/20/97		B
97	7	2179-04	BRA - Robinson										11/21/96	2/18/97		D
97	8	2196-01	Brownsville										6/19/97	9/29/98		B
97	9	2202-04	Bryan										7/17/97	12/1/97		C
97	10	2282-01	Cleveland										4/17/97	7/10/97		B
97	11	2324-01	Corinthian Point MUD #2										4/17/97	5/29/97		A
97	12	2334-01	Corsicana										2/20/97	5/22/97		C
97	13	2378-01	Davenport MUD #1										5/15/97	11/13/97		A
97	14	2385-03	Deer Park										11/21/96	2/11/97		C
97	15	2412-01	Donna										8/20/97	12/15/98		C
97	16	2449-05	El Paso										10/15/03	1/14/04	Outlays Complete	D
97	17	2449-04	El Paso PSB (Haskell)										10/17/96	3/4/97	Outlays Complete	C
97	18	2487-01	Fate										8/20/97	10/15/97		A
97	19	2492-01	First Colony MUD #9										6/19/97	7/27/98		B
97	20	2519-01	Fort Bend WCID #2										9/19/96	10/23/97		B
97	21	2037-01	GTUA - Anna										1/16/97	5/8/97		A
97	22	2438-01	GTUA - Ector										3/20/97	6/24/97		A
97	23	2656-01	Harris Co FWSD #6										1/16/97	2/28/97		A
97	24	2789-01	Harris Co WCID #136										4/17/97	6/10/97		A
97	25	2834-05	Houston (Relief)										11/21/96	12/20/96		D
97	26	4188-01	Idlewood WCID #1										2/20/97	5/6/97		A

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TOTAL #				463														
TOTAL \$				\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)					
97	27	2935-02	Jacksboro											1/16/97	3/26/97	Outlays Complete	B	
97	28	2952-01	Johnson Co. FWSD #1											9/19/96	3/6/97		C	
97	28	3000-01	LaGrange											9/19/96	3/4/97		B	
97	30	3026-01	Lake Worth											7/17/97	9/22/97	Outlays Complete	B	
97	31	3034-01	Lakeway MUD											8/20/97	9/29/97		B	
97	32	3040-01	Lampasas											11/21/96	10/30/98		B	
97	33	3101-01	LCRA - Brushy Creek											9/19/96	12/12/96		A	
97	34	3077-01	Littlefield											3/20/97	9/11/97		B	
97	35	3084-01	Lockhart											9/19/96	2/25/97		C	
97	36	3112-01	Luling											1/16/97	8/6/97		B	
97	37	4192-01	Macedonia-Eylau MUD											11/21/96	2/9/99		A	
97	38	3136-01	Marshall											8/20/97	11/6/97	Outlays Complete	C	
97	39	3260-01	Nederland											9/19/96	10/5/98		C	
97	40	3441-01	Port Lavaca											11/21/96	1/15/97		C	
97	41	3464-01	Prosper											7/17/97	10/27/98		B	
97	42	3470-01	Quinlan											2/20/97	5/14/97		A	
97	43	3532-01	Roma											8/20/97	4/6/99	Outlays Complete	B	
97	44	3553-01	Rusk											10/17/96	2/11/97		B	
97	45	3582-02	San Marcos											11/21/96	1/22/97		C	
97	46	3628-02	Sinton											1/16/97	3/20/97		B	
97	47	3676-01	Sugar Land											7/17/97	10/9/97		C	
97	48	3676-02	Sugar Land											7/17/97	10/9/97		C	
97	49	3694-01	Tattor Road MUD											10/17/96	1/22/97		A	
97	50	3708-01	Texarkana											9/19/96	1/27/97		C	
97	51	2912-02	TRA - Huntsville											11/21/96	4/15/97		c	
97	52	3778-01	Tulia											1/16/97	6/26/97		B	
97	53	3806-01	Victoria Co WCID 1											11/21/96	1/27/97		C	
97	54	3822-01	Waxahachie	\$403,126,766		5	49							10/17/96	12/20/96		C	
96	1	2025-01	Alvord											5/16/96	8/6/96		A	
96	2	4155-01	ANRA-Holmwood											2/15/96	10/23/96		A	
96	3	2102-01	Baytown											8/15/96	10/16/96		C	
96	4	2308-01	Comodore Cove ID											10/19/95	12/20/95		A	
96	5	2420-01	Dublin											7/18/96	10/23/96		B	
96	6	2500-01	Forest Cove MUD											5/16/96	8/22/96		A	
96	7	2524-05	Fort Worth											2/15/96	7/18/96		D	
96	8	2555-01	Galveston Co MUD #12											1/18/96	4/12/96		A	
96	9	2559-01	Galveston Co WCID #12											1/18/96	3/13/96		A	
96	10	2621-01	GBRA - Lockhart											9/21/95	4/2/96		B	
96	11	2621-02	GBRA - Victoria											5/16/96	7/18/96		C	
96	12	2572-01	Giddings											2/15/96	5/3/96		A	
96	13	2617-01	Groves											8/15/96	11/7/96		C	
96	14	2650-01	Hardin Co. WCID #1											5/16/96	7/25/96		B	
96	15	2763-01	Harris Co UD #5											8/15/96	12/3/96		C	
96	16	2916-02	Hurst Creek MUD											2/15/96	8/7/96		A	
96	17	2931-01	Italy										(1,008,597)	9/21/95	1/17/96	Outstanding bonds Cancelled	B	

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TOTAL #				463														
TOTAL \$				\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)					
96	18	3003-01	La Marque											7/18/96	9/26/96		C	
96	19	3151-01	Mc Allen											7/18/96	10/15/96		C	
96	20	3187-01	Midland											4/16/96	7/16/96	Outlays Complete	C	
96	21	3206-01	Mont Belvieu											11/16/95	12/2/96		B	
96	22	3269-01	New Caney											11/16/95	12/28/95		B	
96	23	3357-01	Orange Co WCID #2											9/19/96	11/7/96		C	
96	24	3369-01	Palestine											11/16/95	1/11/96		B	
96	25	3393-01	Pearland											4/18/96	6/19/96		C	
96	26	3463-01	Princeton											6/20/96	4/22/97		A	
96	27	3525-01	Rockport											2/15/96	5/14/96		B	
96	28	3581-01	San Leon MUD											5/16/96	8/1/96		A	
96	29	3582-01	San Marcos											4/16/96	6/25/96		C	
96	30	3589-01	Sanger											1/18/96	4/15/96		B	
96	31	3622-01	Shiner											11/16/95	2/6/96		A	
96	32	3628-01	Sinton											10/19/95	12/8/95		B	
96	33	4191-01	Sunbelt FWSD											3/21/96	6/26/96		C	
96	34	3696-01	Taylor											1/18/96	3/22/96		C	
96	35	3718-03	The Colony											7/18/96	10/1/96		C	
96	36	3766-01	TRA-10 Mile Creek											7/18/96	9/17/96		D	
96	37	3760-01	Trinity Bay CD											9/21/95	12/8/95		A	
96	38	4154-02	Upper Trinity Regional WD											8/15/96	10/15/96		C	
96	39	3820-01	Watauga											7/18/96	10/1/96		C	
96	40	3830-01	Weslaco											9/21/95	9/23/98		C	
96	41	3854-01	West University Place											7/18/96	9/26/96		C	
96	42	3882-02	Wichita Falls	\$177,455,000		2	40							5/16/96	8/21/96		C	
95	1	2300-01	Colorado City											11/17/94	2/3/95	Outlays Complete	B	
95	2	2326-02	Corpus Christi											7/20/95	8/29/95		D	
95	3	2339-01	Crandall											2/16/95	7/28/95	Outlays Complete	A	
95	4	2344-01	Crockett											9/21/95	2/22/96		B	
95	5	2430-02	East Cedar Creek FWSD											9/21/95	8/1/96		B	
95	6	2570-01	Georgetown											4/20/95	6/20/95		C	
95	7	2545-01	GTUA - Gainville											1/19/95	5/25/95		C	
95	8	3799-01	GTUA - Van Alstyne											3/23/95	6/9/95		B	
95	9	2935-01	Jacksboro											10/20/94	1/19/95	Outlays Complete	B	
95	10	4170-01	Mauriceville											7/20/95	4/11/96		A	
95	11	2416-01	Meadowhill Reg. MUD (Dove Meadows)											9/21/95	11/16/95		A	
95	12	3213-01	Montgomery Co. MUD #15											5/18/95	2/27/97		B	
95	13	3360-01	Orange Grove											9/21/95	11/22/95	Outlays Complete	A	
95	14	3925-01	Rivera WCID											5/18/95	12/15/95		A	
95	15	3561-01	Saint Jo											6/15/95	10/20/95	Outlays Complete	A	
95	16	3572-03	SJRA/Woodlands											7/20/95	11/21/95	Outlays Complete	C	
95	17	3642-01	South Houston											11/17/94	4/7/95		C	
95	18	3713-02	Texas City											5/18/95	10/25/95	Outlays Complete	C	
95	19	3718-02	The Colony											6/15/95	10/20/95		C	
95	20	4154-01	Upper Trinity Regional WD											5/18/95	2/7/96		C	

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TOTAL #				463														
TOTAL \$				\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)					
95	21	3878-01	Whitehouse											1/19/95	8/3/95		B	
95	22	3891-01	Willis											2/16/95	2/15/96		A	
95	23	3919-01	Yoakum	\$112,440,000		1	22			1		1		7/20/95	10/13/95		B	
94	1	2179-03	BRA - Sugar Land											7/21/94	11/17/94		C	
94	2	2202-03	Bryan											9/15/94	1/20/95	Outlays Complete	C	
94	3	2296-01	Colleyville											3/17/94	9/16/94	Outlays Complete	B	
94	4	2320-02	Copperas Cove											9/15/94	11/23/94		B	
94	5	2380-02	Dayton											6/16/94	11/20/94	Outlays Complete	B	
94	6	2453-01	El Paso Co. WA MUD											1/19/95	9/22/95		A	
94	7	2449-02	El Paso PSB (Frontera)											5/19/94	9/14/94		D	
94	8	2524-04	Fort Worth											1/19/95	3/24/95	Outlays Complete	D	
94	9	2775-01	Harris Co. WCID #76											1/20/94	9/11/95		B	
94	10	2824-02	Hitchcock											10/20/94	2/10/95		B	
94	11	2834-04	Houston (Rehab)											3/23/95	3/19/96	Outlays Complete	D	
94	12	2981-01	Kingsville											7/21/94	2/3/95	Outlays Complete	C	
94	13	3114-02	Lumberton MUD											3/17/94	11/22/94	Outlays Complete	B	
94	14	3261-01	Needville											2/16/95	7/25/95		A	
94	15	3409-01	Pharr											9/15/94	8/8/97		C	
94	16	3713-01	Texas City											10/21/93	4/7/94	Outlays Complete	C	
94	17	3798-01	Van											5/19/94	10/19/94	Outlays Complete	A	
94	18	3804-01	Vernon											9/15/94	12/12/94	Outlays Complete	C	
94	19	3853-01	West Tawakoni											10/20/94	1/20/95		A	
94	20	3875-01	White Oak Bend MUD	\$129,195,000		1	19							6/16/94	11/1/94	Outlays Complete	A	
93	1	2023-01	Alvarado											2/25/93	5/20/94	Outlays Complete	A	
93	2	2053-01	Argyle											7/15/93	9/29/94	Outlays Complete	A	
93	3	3812-01	BRA Waco											10/22/92	4/29/93	Outlays Complete	D	
93	4	2199-01	Brownwood											7/15/93	2/28/94	Outlays Complete	C	
93	5	2202-02	Bryan											1/21/93	8/15/93	Outlays Complete	C	
93	6	2236-01	Canton											1/21/93	3/30/94	Outlays Complete	A	
93	7	2326-01	Corpus Christi											5/19/94	8/12/94	Outlays Complete	D	
93	8	2349-01	Crosby MUD											3/17/94	10/28/94	Outlays Complete	A	
93	9	2449-03	El Paso PSB (Stormsewer)										(150,000)	9/17/92	10/29/92	Completed Construction less than Commitment	D	
93	10	2670-01	Harris Co. MUD #11											11/18/93	10/5/94	Outlays Complete	A	
93	11	2761-01	Harris Co. UD #3											1/21/93	4/20/93	Outlays Complete	B	
93	12	2776-01	Harris Co. WCID #84											9/17/92	10/29/92	Outlays Complete	A	
93	13	2941-02	Jasper											10/21/93	12/1/94	Outlays Complete	B	
93	14	2945-01	Jefferson Co. WCID #10											7/15/93	8/3/94	Outlays Complete	B	
93	15	2226-01	Laguna Madre WD / Cameron Co. FWSD											11/19/92	2/5/93	Outlays Complete	A	
93	16	3412-01	Pine Village PUD											1/20/94	9/11/95		A	
93	17	3587-01	San Saba											5/20/93	8/18/93	Outlays Complete	A	
93	18	3677-01	Sulphur Springs											9/17/92	4/1/93	Outlays Complete	C	
93	19	3712-01	Texas A&M (College Station)											8/19/93	10/26/93	Outlays Complete	B	
93	20	3458-01	Texas A&M (Prairie View)											1/21/93	4/27/93	Outlays Complete	B	

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TOTAL #				463														
TOTAL \$				\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)					
93	21	2912-01	TRA - Huntsville											5/20/93	7/22/93	Outlays Complete	C	
93	22	3831-01	West	\$79,775,000			22					2		7/15/93	12/2/94	Outlays Complete	A	
92	1	2139-01	Angleton											2/13/92	9/4/92	Outlays Complete	C	
92	2	2062-01	Atlanta											3/17/94	7/12/94	Outlays Complete	B	
92	3	2165-01	Bowie (South)											9/17/92	7/28/93	Outlays Complete	A	
92	4	2182-01	Breckenridge											1/21/93	4/12/93	Outlays Complete	B	
92	5	2333-01	Corrigan											8/15/91	11/24/92	Outlays Complete	A	
92	6	2380-01	Dayton											6/16/94	11/20/94	Outlays Complete	B	
92	7	2385-01	Deer Park											8/19/93	2/23/94	Outlays Complete	C	
92	8	2430-01	East Cedar Creek											2/17/94	4/12/94	Outlays Complete	B	
92	9	2481-01	Fallbrook UD											2/13/92	12/2/92	Outlays Complete	B	
92	10	2834-03	Houston											2/17/94	7/7/94		D	
92	11	2904-01	Hull FWSD											7/16/92	6/8/95	Outlays Complete	A	
92	12	2920-01	Idalou											7/16/92	11/12/92	Outlays Complete	A	
92	13	4020-01	Isaacson MUD											7/18/91	8/25/92	Outlays Complete	A	
92	14	2961-01	Kaufman											2/25/93	3/23/94	Outlays Complete	B	
92	15	3018-01	Lake Jackson											10/22/92	7/7/93	Outlays Complete	C	
92	16	3114-01	Lumberton MUD											6/17/93	9/14/93	Outlays Complete	B	
92	17	3954-01	LVWDA El Paso										(592,000)	1/20/94	5/28/97	Completed Construction less than Commitment	D	
92	18	3189-01	Midlothian											7/16/92	10/29/92	Outlays Complete	B	
92	19	3197-02	Mineral Wells											3/17/94	9/14/94	Outlays Complete	C	
92	20	3201-01	Mission											12/12/91	3/23/95	Outlays Complete	C	
92	21	3253-02	Nacogdoches											7/15/93	1/20/95	Outlays Complete	C	
92	22	3521-01	Robstown											11/21/91	12/17/92	Outlays Complete	C	
92	23	4076-01	San Diego											8/19/93	8/26/94	Outlays Complete	B	
92	24	3663-01	Stanley Lake MUD											3/12/92	10/8/92	Outlays Complete	A	
92	25	3700-01	Temple											3/18/93	5/20/93	Outlays Complete	C	
92	26	3704-01	Terrell											10/21/93	7/26/94	Outlays Complete	C	
92	27	3895-01	Wilmer	\$189,630,000			27					2	(75,000)	9/19/91	2/24/94	Completed construction less than Commitment	A	
91	1	2065-02	Austin											7/16/92	5/6/94	Outlays Complete	D	
91	2	2120-04	Bellaire (F)										(190,000)	3/12/92	10/15/92	Completed construction less than Commitment	C	
91	3	2141-01	Big Spring											3/12/92	12/9/92	Outlays Complete	C	
91	4	2202-01	Bryan											3/21/91	8/15/93	Outlays Complete	C	
91	5	2244-01	Carthridge											8/20/92	7/1/94	Outlays Complete	B	
91	6	2280-01	Clear Lake City WA											9/17/92	10/15/93	Outlays Complete	C	
91	7	2292-01	Coldspring											1/21/93	1/5/94	Outlays Complete	A	
91	8	2449-01	El Paso PSB (NW)											10/22/92	6/8/93	Outlays Complete	D	
91	9	2524-03	Fort Worth										400,000	3/12/92	6/21/94	Outlays Complete	D	
91	10	2898-01	GTUA - Howe										(60,000)	9/19/91	10/14/93	Completed Construction less than Commitment	A	
91	11	3797-01	GTUA - Valley View											5/20/93	2/10/94	Outlays Complete	A	
91	12	2830-01	Hondo										(95,000)	2/13/92	7/29/92	Outstanding bonds Cancelled	B	
91	13	2834-02	Houston											10/17/91	6/11/92	Outlays Complete	D	

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TOTAL #				463														
TOTAL \$				\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)					
91	14	2923-01	Ingleside											4/16/92	11/20/92	Outlays Complete	B	
91	15	3167-01	LaCoste											2/13/92	3/4/92	Outlays Complete	B	
91	16	3089-01	Longview											10/17/91	1/24/92	Outlays Complete	C	
91	17	3104-01	Lubbock											4/18/91	6/10/93	Outlays Complete	D	
91	18	3346-01	Odessa										(19,442)	1/15/92	12/15/92	Adjusted Closing Amount	C	
91	19	3346-02	Odessa											1/15/92	12/15/92	Outlays Complete	C	
91	20	3353-01	Orange											12/17/94	12/15/94	Outlays Complete	C	
91	21	3572-02	SJRA											2/25/91	8/7/91	Outlays Complete	C	
91	22	3667-01	Stephenville											11/19/92	7/30/93	Outlays Complete	C	
91	23	3828-01	Wellman	\$207,890,558			23					22		1/21/93	9/29/93	Outlays Complete	A	
90	1	2120-03	Bellaire (D)											12/20/90	4/18/91	Outlays Complete	C	
90	2	2186-01	Bridgeport											3/21/91	8/21/91	Outlays Complete	B	
90	3	2211-01	Bullard											5/20/91	8/7/92	Outlays Complete	A	
90	4	2311-01	Conroe											3/21/91	11/20/91	Outlays Complete	C	
90	5	2427-01	Eagle Pass											2/13/92	5/21/92	Outlays Complete	C	
90	6	2524-02	Fort Worth										(390,000)	10/18/90	12/6/91	Outlays Complete	D	
90	7	2577-01	Glen Rose											2/25/91	1/11/93	Outlays Complete	A	
90	8	3960-02	GTUA - Whitewright											2/25/91	6/17/91	Outlays Complete	A	
90	9	2834-01	Houston											2/21/91	6/28/91	Outlays Complete	D	
90	10	3100-01	Lovelady											7/18/91	8/28/94	Outlays Complete	A	
90	11	3104-02	Lubbock											4/18/91	6/8/92	Outlays Complete	D	
90	12	3197-01	Mineral Wells											7/16/92	3/15/93	Outlays Complete	C	
90	13	3253-02	Nacogdoches											8/20/92	6/10/93	Outlays Complete	C	
90	14	3563-01	San Angelo											10/22/92	2/26/93	Outlays Complete	C	
90	15	3636-01	Snyder											3/21/91	8/6/92	Outlays Complete	C	
90	16	3718-01	The Colony											2/25/91	6/13/91	Outlays Complete	C	
90	17	3829-01	Wells											4/18/91	11/14/91	Outlays Complete	A	
90	18	3907-01	Woodbranch Village	\$165,885,000			18					18		11/21/91	9/28/93	Outlays Complete	A	
89	1	2065-01	Austin											11/16/89	8/10/90	Outlays Complete	D	
89	2	2109-01	Beaumont											1/15/92	11/16/92	Outlays Complete	D	
89	3	2120-02	Bellaire (C)											11/16/89	8/16/90	Outlays Complete	C	
89	4	2179-02	BRA - T/B											12/14/89	3/2/90	Outlays Complete	C	
89	5	2170-01	Brady											1/18/90	9/26/90	Outlays Complete	B	
89	6	2287-01	Clyde											12/14/89	3/8/91	Outlays Complete	A	
89	7	2320-01	Copperas Cove											8/17/89	9/18/90	Outlays Complete	B	
89	8	2387-01	Del Rio (Silver Lake)											9/20/90	12/13/91	Outlays Complete	C	
89	9	2403-01	Devine											11/16/90	9/19/91	Outlays Complete	B	
89	10	1805-02	El Paso											12/14/89	3/5/90	Outlays Complete	D	
89	11	2524-01	Fort Worth											8/17/89	2/26/90	Outlays Complete	D	
89	12	3960-01	GTUA - Gunter											11/16/89	1/3/91	Outlays Complete	A	
89	13	2824-01	Hitchcock											6/15/89	3/30/90	Outlays Complete	B	
89	14	2832-01	Hooks										(20,000)	9/20/90	8/23/91	Outstanding bonds cancelled	A	
89	15	1207-02	Houston											6/15/89	8/1/89	Outlays Complete	D	

FY	IUP		TOTAL COMMITMENT	# Projects in Design	# Projects under Construction	# Projects Completed	Hardship	Non-Point Source	Disadvantaged	Cross-Cutter	Title II	Difference between Closing & Construction Complete	Commitment Date	Closing Date	Comment	Population Category
TOTAL #			463													
TOTAL \$			\$4,120,987,324	12	111	340	5	3	9	44	72	(4,260,039)				
89	16	2916-01	Hurst Creek MUD									(30,000)	10/18/89	2/21/91	Completed Construction less than Commitment	A
89	17	2941-01	Jasper										2/21/91	11/13/91	Outlays Complete	B
89	18	3044-01	Laredo										10/18/89	5/3/91	Outlays Complete	C
89	19	3242-01	Mount Pleasant										12/14/89	9/13/90	Outlays Complete	C
89	20	3666-01	Rio Grande City PUD (Starr Co. WCID #2)										7/19/90	6/13/91	Outlays Complete - 14.7% Equivalency	B
89	21	3572-01	SJRA										8/17/89	12/22/89	Outlays Complete	C
89	22	3882-01	Wichita Falls			22					22	(2,030,000)	10/18/89	8/18/90	Completed Construction less than Commitment	C
88	1	2024-01	Alvin										8/19/88	10/12/89	Outlays Complete - 63.6% Equivalency	C
88	2	2120-01	Bellaire (B)										7/21/88	7/27/89	Outlays Complete	C
88	3	2179-01	BRA - T/B										8/19/88	2/16/89	Outlays Complete	C
88	4	1805-01	El Paso										6/16/88	12/2/88	Outlays Complete	D
88	5	1207-01	Houston			5					5		8/19/88	11/1/88	Outlays Complete	D