

# **Texas Department Of Insurance** Division of Workers' Compensation

Division of Workers' Compensation
Policy Implementation & Outreach, MS-29
7551 Metro Center Dr. Ste.100
Austin, TX 78744-1609
(512) 804-5000 (512) 804-4121 fax www.tdi.state.tx.us

| DWC Claim#     |  |  |
|----------------|--|--|
| Carrier Claim# |  |  |

<- Send completed form to TDI-DWC at this address.

## **RETURN-TO-WORK PILOT PROGRAM FOR SMALL EMPLOYERS – DWC Form-008**

| Check one:                                     | PREA         | UTHORIZATIO         | ON PROPOSA                   | AL PLAN          |                | LICAT                      | ION FOR REIMBURSEMENT                  |  |
|------------------------------------------------|--------------|---------------------|------------------------------|------------------|----------------|----------------------------|----------------------------------------|--|
| . EMPLOYER ELIC                                |              |                     |                              |                  |                |                            |                                        |  |
| 1. Number of company's during the preceding ca |              |                     | Employed                     | Hi               | ghest Number   | r Employe                  | ed                                     |  |
| 2. On the date of employ                       | yee's injury | this company had v  | workers' compens             | sation insurance | e coverage fro | om the fo                  | ollowing insurance carrier             |  |
| II. EMPLOYER INF                               | ODMATI       | ON                  |                              |                  |                |                            |                                        |  |
| 3. Company Name                                | ORWATI       | ON                  |                              | 4. Federal Tax   | x ID or Social | Security                   | v Number                               |  |
| , ,                                            |              |                     |                              | ,                |                |                            |                                        |  |
| 5. Mailing Address (Stre                       | et or PO Box | k, City State Zip)  |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
| 6. Employer Contact Na                         | me           |                     |                              | 7. Title         |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
| 8. Contact's Phone #                           |              | 9. Fax              |                              | 10. Email Add    | dress          |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
| III. INJURED EMPI                              | LOYEE IN     | NFORMATION          |                              |                  |                |                            |                                        |  |
| 11. Injured Employee's                         | Name (First  | , MI, Last, Suffix) |                              |                  |                | 12. Soc                    | ial Security Number (last four digits) |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
| 13. Address (Street or P                       | O Box, City  | State Zip)          |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
| 14. Phone Number                               |              | 15.                 | 5. Employee's Date of Injury |                  |                | 16. Date of Return to Work |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
| IV. RETURN-TO-W                                | ORK MC       | DIFIED OR AL        | TERNATE D                    | UTIES            |                |                            |                                        |  |
| 17. Describe the emplo                         | yee's post-i | njury job.          |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |
|                                                |              |                     |                              |                  |                |                            |                                        |  |

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#### V. RETURN-TO-WORK WORKPLACE MODIFICATION INFORMATION

| V. RETURN-TO-WOR                                             | KN WORKPLACE MODIFICATION INFORMATION                                                                                                                                                                                                         | N .                              |                                |
|--------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|--------------------------------|
|                                                              | workplace modifications/purchases (physical modifications, er to return this employee to work. Include sketches, diagrams, on is form, if necessary                                                                                           |                                  |                                |
| \( \( \)                                                     |                                                                                                                                                                                                                                               | 4.7.0.1.0                        |                                |
|                                                              | F PROPOSED/ ACTUAL WORKPLACE MODIFIC                                                                                                                                                                                                          |                                  |                                |
| 19. In the space below or in<br>facilitate the injured emplo | n an attachment, itemize each of the proposed/actual costs of any<br>yee's return to work.                                                                                                                                                    | of the following that your o     | company will/has provide(d) to |
| (2) Equipment, Device                                        | ations to the workplace or employee's workstation. ces, Furniture, or Tools to enable the employee to perform modified o ssary to reasonably facilitate the employee's capabilities and doctor-ide                                            |                                  |                                |
| 1 1                                                          | emized List of Proposed/Actual Modifications or Other Cos                                                                                                                                                                                     |                                  | Estimated/Actual Cost          |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |
|                                                              | 20. TOTAL ESTIMATED/ACTUAL CO                                                                                                                                                                                                                 | ST OF MODIFICATIONS              |                                |
|                                                              | 21 REIMBLIE                                                                                                                                                                                                                                   | RSEMENT REQUESTED                |                                |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |
| VIII EMBLOVED OFF                                            | The maximum amount that a single employer may be reimbu                                                                                                                                                                                       | rsed is \$ 2,500 annually.       |                                |
| Workers' Compensation                                        | ho willfully applies for or receives reimbursement from under the Return-to-Work Pilot Program for Small Emplolation of the Texas Workers' Compensation Act.                                                                                  |                                  |                                |
| I hereby certify the following                               | ng:                                                                                                                                                                                                                                           |                                  |                                |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |
| (2) This company will modifications, mod                     | in Plan difications described in this proposal will be placed in service to facilita be able to sustain or continue the employment of the injured employee lified duty, and/or alternate duty assignments. vided in this proposal is correct. |                                  |                                |
| (2) This company will modified duty, and                     | difications described in this request were placed in service to facilitate be able to sustain or continue the employment of the injured employee /or alternate duty assignments. vided in this proposal is correct.                           |                                  |                                |
| I hereby authorize the Texas                                 | Department of Insurance, Division of Workers' Compensation to verify                                                                                                                                                                          | all information contained in the | his proposal / application.    |
| 22 Signature of Authorizes                                   | J. Commony Dongsoontotive                                                                                                                                                                                                                     | 22 Dec                           | <b>.</b>                       |
| 22. Signature of Authorized                                  | d Company Representative                                                                                                                                                                                                                      | 23. Dai                          | te                             |
| 24. Printed Name of Author                                   | rized Company Representative                                                                                                                                                                                                                  |                                  |                                |
| 25. Title of Company Repre                                   | esentative                                                                                                                                                                                                                                    |                                  |                                |
| VIII. DWC APPROVA                                            | L / DISAPPROVAL (For DWC use only)                                                                                                                                                                                                            |                                  |                                |
| ☐ Approved                                                   | Signature                                                                                                                                                                                                                                     |                                  |                                |
| ☐ Disapproved                                                | Printed Name                                                                                                                                                                                                                                  | Date                             |                                |
|                                                              |                                                                                                                                                                                                                                               |                                  |                                |

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### Completing the Preauthorization Proposal Plan / Application for Reimbursement (DWC Form-008)

#### WHO MAY USE THIS FORM?

Small employers in Texas may be eligible for reimbursement under the Return-to-Work Pilot Program for Small Employers for the cost(s) of providing workplace modification(s) to facilitate an injured employee's return to modified or alternative work following an injury. Complete details regarding the Return-to-Work Pilot Program for Small Employers may be found at the following website: <a href="http://www.tdi.state.tx.us/wc/rtw/index.html">http://www.tdi.state.tx.us/wc/rtw/index.html</a>.

An employer in Texas is eligible to apply for reimbursement under the Return-to-Work Pilot Program for Small Employers if:

- (a) the employer employs at least two but not more than 50 employees on each business day of the preceding calendar year; and
- (b) the employer has workers' compensation insurance coverage in Texas.
  - \*\*Agencies of the State of Texas and political subdivisions of the state are not eligible employers\*\*

#### **ARE ANY OF THE FIELDS OPTIONAL?**

**No, provide all requested information.** This will avoid any delays in processing the proposal / application. An incomplete proposal / application may result in the proposal / application being returned for additional information or being rejected as incomplete. Print legibly or type all information. Check whether the form is for a "Preauthorization Proposal Plan" or an "Application for Reimbursement."

#### WHERE DO I SEND THE COMPLETED FORM?

File this proposal / application, including the form DWC form-073 Work Status Report and any related photographs, drawings, diagrams, and any other supporting information by any of these methods:

Mail: Texas Department of Insurance
Division of Workers' Compensation
Policy Implementation & Outreach, MS-29
7551 Metro Center Dr., Suite 100
Austin, Texas 78744-1609

**Delivery:** A list of TDI-DWC locations is available at <a href="https://www.tdi.state.tx.us/wc/dwccontacts.html#offices">www.tdi.state.tx.us/wc/dwccontacts.html#offices</a>

**Fax:** 512-804-4682

E-Mail: rtw.services@tdi.state.tx.us

QUESTIONS? Please contact Policy Implementation and Outreach at 512-804-5000 or E-Mail: <a href="mailto:rtw.services@tdi.state.tx.us">rtw.services@tdi.state.tx.us</a>

#### **HELP WITH SPECIFIC SECTIONS AND FIELDS:**

| Claim Numbers               | If known, provide the DWC claim number assigned to the injured employee's claim by the Texas Department of Insurance, Division of                 |
|-----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
|                             | Workers' Compensation and the claim number assigned to the injured employee's claim by the insurance carrier providing workers'                   |
|                             | compensation coverage in effect at the time of the employee's injury.                                                                             |
| I. Employer Eligibility     | The employer must provide general eligibility information to participate in the Return-to-Work Pilot Program for Small Employers.                 |
| Number of Employees         | Indicate in the spaces provided the lowest and highest number of employees that are employed by your company on each business day                 |
|                             | during the preceding calendar year (January 1 through December 31).                                                                               |
| 2. Workers' Compensation    | Indicate the name of the insurance company that provided workers' compensation insurance coverage at the time your employee was                   |
| Insurance Coverage          | injured.                                                                                                                                          |
| II. Employer Information    | Provide the company's name, complete mailing address, and federal employer identification number (FEIN). The social security number of            |
|                             | the principal owner of the company may be provided in lieu of a FEIN. Provide the name, title, and contact information of the employer's          |
|                             | designated contact for purposes of participation in the Return-to-Work Pilot Program for Small Employers.                                         |
| III. Injured Employee       | Provide the full name, social security number (last four digits only), complete mailing address, and telephone number of the employee who         |
| Information                 | was injured and for whom reimbursement is requested.                                                                                              |
| 17. Description of Proposed | Describe the injured employee's modified job duties or alternate job duties that are proposed to be assigned or have been assigned upon the       |
| / Performed Post-Injury     | employee's return to work following the injury. An additional page may be provided if necessary. Alternatively, a job description may be          |
| Return-to-Work Job Duty     | attached to this form.                                                                                                                            |
| 18. Workplace Modification  | Describe in detail the workplace modifications/purchases (physical modifications, equipment, devices, furniture, tools, etc.), your company       |
| Information                 | will/has provide(d) in order to return the employee to work. A workplace modification includes any physical modification to the work              |
|                             | environment or any special equipment, device, furniture, or tool that will be necessary to facilitate any doctor-identified restrictions. Include |
|                             | with your proposal / application any sketches, diagrams, or other information that describes the modification. Additional                         |
|                             | documentation/pages may be attached to this form, as necessary.                                                                                   |
| 19. Itemized List of        | Provide a complete itemized list that includes the associated costs of any proposed or provided physical modification, equipment, furniture,      |
| Workplace Modifications     | tool, device, or other cost that is necessary to reasonably facilitate the injured employee's return to work. Additional documentation/pages      |
| and Costs                   | may be attached to this form, as necessary.                                                                                                       |
| 20. Total Costs of          | Provide a total of all proposed costs or expenditures made by your company that are (were) necessary to return the injured employee back          |
| Workplace Modifications     | to work.                                                                                                                                          |
| 21. Amount of Request for   | Specify the amount your company is requesting to be reimbursed for completed or proposed workplace modifications or other costs. Note:            |
| Reimbursement               | The maximum amount an eligible employer may be reimbursed is \$ 2,500 annually.                                                                   |
| 22. Employer Signature and  | The employer must sign and date the proposal / application form. The signature by an authorized company representative is a certification         |
| Certification               | that the workplace modifications and other costs described in the proposal / application will be or have been provided and placed in service.     |
|                             | The signature also authorizes the Texas Department of Insurance, Division of Workers' Compensation to verify all information provided on          |
|                             | the proposal / application.                                                                                                                       |

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