

**APPENDIX III  
CHAPTER 26  
RECORDS, REPORTS, AND OTHER INFORMATION  
THAT MAY BE REQUIRED**

This appendix lists other sections of the commission's Substantive Rules, **in addition to those found in Chapter 26, Subchapter D**, that contain additional requirements for records, reports, and other required information that public utilities, telecommunications utilities, telecommunications providers, or other persons may be required to provide to the commission. This appendix is to assist persons in locating the requirements. Failure to list a requirement in this appendix does not relieve the person responsible for filing the information of the requirement.

| DESCRIPTION OF RECORD  | REQUIRED BY RULE           |
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| Records of deposits  | §26.24(a)(9)               |
| Compliance Review of Certified Telecommunications Utilities (CTU) bill format                                  | §26.25(f)                  |
| Written plan for Spanish language requirements   | §26.26(b)                  |
| Notice to customers of PLTS  | §26.29(c)                  |
| PLTS tariff compliance   | §26.29(k)                  |
| Complaints   | §26.30(b)(1)(E)            |
| Customer information packets   | §26.31(a)(2)(A), (3) & (4) |
| Records of customers' consent  | §26.32(d)(2)               |
| Verification of customers' consent   | §26.32(f)(6)               |
| Records of customers who have experienced unauthorized charges   | §26.32(h)(1)(A)(vi)        |
| Records of disputed charges  | §26.32(h)(2)(B)            |
| Records of customer notification   | §26.37(g)(4)               |
| Call logs and phone records  | §26.37(h)                  |
| Record of all telephone numbers contacted or attempted to contact for telemarketing purposes                   | §26.37(i)                  |
| Record of interruption   | §26.51(d)                  |
| Report to Commission of interruptions  | §26.51(e)                  |
| Emergency Operations Plan  | §26.51(g)                  |
| Open wire replacement program  | §26.54(b)(2)               |
| Service quality performance report and corrective action plan  | §26.54(c)                  |
| Annual earnings report   | §26.73                     |
| Registration of Pay Telephone Service Providers and/or Updates   | §26.102(a), (d)            |
| Registration and/or Non-dominant telecommunications carrier's letter of no changes in registration information | §26.107(c), (d)            |
| COA reporting requirements   | §26.109(g)                 |
| SPCOA reporting requirements   | §26.111(g)                 |

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| Pay-per call information services call blocking tariff filings  | §26.124(e)         |
| Permit to operate an ADAD   | §26.125(c), (e)    |
| Selection of Telecommunications Utilities/Record of customer-initiated changes, including verifications   | §26.130(c)(2)      |
| Selection of Telecommunications Utilities/Records related to unauthorized changes in utilities  | §26.130(f)(2)(C)   |
| Selection of Telecommunications Utilities/Record of all freezes and verifications   | §26.130(j)(11)     |
| Copy of notice sent to customers  | §26.130(k)(2)      |
| Documentation of receipt and acknowledgement of internal policy on business and marketing code of conduct   | §26.133(g)(2)      |
| Annual report on demand for distance learning or information sharing program services   | §26.141(h)         |
| Statement of Intent by a small ILEC to offer extended local calling service, new service on an optional basis, or minor changes in its rates or tariffs | §26.171(c)(1)      |
| Notice requirements   | §26.171(d)         |
| Letter of deregulation  | §26.172(g)         |
| Cost of Service/Self insurance reserve accounts   | §26.201(d)(2)(E)   |
| Depreciation Rates/Interim booking  | §26.206(f)         |
| Tariff  | §26.207            |
| New and experimental services tracking report   | §26.209(g)         |
| Report on promotional rates for LEC services  | §26.210(h)         |
| Rate-Setting Flexibility/Current price list   | §26.211(c)(1)(C)   |
| Quarterly reports regarding customer-specific contracts   | §26.211(d)(2)      |
| LRIC studies and updates for significant changes  | §26.215(d) and (j) |
| Semi-annual notice by bill insert, bill message, or direct mail that rate or terms of service changes are published in the <i>Texas Register</i>        | §26.224(l)         |
| Expanded interconnection compliance tariffs   | §26.271(b)(4)      |
| Imputation study  | §26.274(i)         |
| Unbundling filing requirements  | §26.276(f)         |
| Reclamation list and thousands-block reclamation list   | §26.375(e)         |
| Code holder reporting responsibilities  | §26.375(g)         |
| Texas High Cost Universal Service Plan reporting requirement  | §26.403(f)         |
| Monthly, annual and other reporting requirements for ETPs   | §26.404(g)         |

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| ILEC shall provide TUSF administrator a copy of Commission's final order indicating amount of support it is to receive                     | §26.406(e)                    |
| ILEC shall provide TUSF administrator a copy of Commission's final order indicating amount of support it is to receive                     | §26.408(d)                    |
| USF Reimbursement for Certain IntraLATA Service reporting requirements   | §26.410(d)                    |
| Lifeline Service reporting requirements  | §26.412(g)                    |
| Link Up Service reporting requirements   | §26.413(f)                    |
| Telecommunications Relay Service (TRS)/Conditions for interstate service reporting requirement   | §26.414(b)(2)                 |
| Relay Texas Advisory Committee report  | §26.414(e)(4)                 |
| TUSF Administrator summary report  | §26.420(d)(2)                 |
| Report of taxable telecommunications receipts under Tax Code Chapter 151   | §26.420(f)(4)                 |
| Reporting as required by section(s) under which ETPs and other entities qualify to receive TUSF funds; agencies report expenses each month | §26.420(g)(2)                 |
| Reporting requirement for ETP who volunteers to provide basic local telecommunications service in uncertificated areas                     | §26.423(f)                    |
| Content Acquisition Report and Annual Usage Report to Commission by April 1  | §26.424(d)(1) and (2)         |
| Records produced to the ANP provider   | §26.424(e)(3)                 |
| Network Services Plan (required for 9-1-1 network service providers)   | §26.433(d)(1)                 |
| Database Services Plan (required for 9-1-1 database management service providers)  | §26.433(d)(2)                 |
| Calculation and Reporting of a Municipality's Base Amount  | §26.463(h)                    |
| Municipality reporting procedures and requirements for calculation of base amount  | §26.463(i)                    |
| Municipality reporting for additional in-kind compensation   | §26.463(j)                    |
| CTP reporting requirements for counting access lines   | §26.465(g), (j), (k), and (l) |
| Quarterly compensation and reporting; Alternate reporting and compensation arrangements  | §26.467(k)(3), and (l)        |
| Reporting procedures for Quarterly Access Line Reports   | §26.468(d)                    |