APPENDIX 15

Appendix 15

Funding Formulas

Title I, Part A—Program Statute Requirements for Allocating Title I, Part A Funds to Local Education Agencies:

Census Updates

The U. S. Department of Education (USDE) allocates, through the state education agency, Title I, Part A funds by LEA using the Census Bureau's 2007 school district estimates of poor school-age children, and the annual update of neglected and foster home children.

Hold-Harmless Amounts

As required by Public Law 107-110, Section 1122(c), the USDE will allocate basic, concentration, targeted, and Education Finance Incentive Grant (EFIG) funds using a variable hold harmless based on the percent the LEA's formula children are of the LEA's 5-17 population as reflected below:

95% of prior-year entitlement if formula children are 30% or greater; 90% of prior-year entitlement if formula children are 15% and less than 30%; 85% of prior-year entitlement if formula children are less than 15%.

Basic Grant

- 1. Children to be Counted (ages 5-17, inclusive) An LEA's Basic Grant shall be based on the number of <u>formula</u> children residing within the LEA boundaries. Formula children are defined as:
 - a. low-income children as documented by the Census Bureau's poverty criteria (not free/reduced-price lunch criteria);
 - b. children who live in foster homes as reported by the Department of Protective and Regulatory Services; and
 - c. children who live in facilities for neglected children as reported on the Annual Survey of Children in Local Facilities for Neglected Children (SC9000 through eGrants).
- 2. LEA Eligibility in order to be eligible for Title I, Part A Basic Grant funds, an LEA must have:
 - a. at least ten formula children; and
 - b. the number of formula children must be greater than two percent of the LEA's population (ages 5-17, inclusive, as documented by the Census Bureau's poverty criteria).

Concentration Grant

- 1. Children to be Counted same <u>formula</u> children as required for a Basic Grant.
- 2. LEA Eligibility in order to be eligible for Title I, Part A Concentration Grant funds, an LEA must:
 - a. be eligible for a Basic Grant; and
 - b. have total formula children that exceed 6,500 or the number must exceed 15 percent of the total population in the LEA (ages 5-17, inclusive).

Exception: An LEA that does not meet the minimum eligibility criteria for a Concentration Grant for four consecutive years shall no longer be eligible to receive a hold-harmless amount for a Concentration Grant.

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Targeted Grant

- 1. Children to be Counted same **formula** children as required for a Basic Grant.
- 2. LEA Eligibility in order to be eligible for Title I, Part A Targeted Grant funds, an LEA must have:
 - a. at least ten formula children; and
 - b. the number of formula children must be five percent or greater of the LEA's population (ages 5-17, inclusive, as documented by the Census Bureau's poverty criteria).
- 3. Weighted Child Count an eligible LEA receives a Targeted Grant based on a weighted child count determined by the higher of percent or number of formula children.

Education Finance Incentive Grant (EFIG)

- 1. Children to be Counted same **formula** children as required for a Basic Grant.
- 2. LEA Eligibility in order to be eligible for Title I, Part A EFIG Grant funds, an LEA must have:
 - a. at least ten formula children; and
 - b. the number of formula children must be five percent or greater of the LEA's population (ages 5-17, inclusive, as documented by the Census Bureau's poverty criteria).
- 3. Weighted Child Count an eligible LEA receives an Education Finance Incentive Grant based on the State's equity factor and a weighted child count determined by the higher of percent or number of formula children.

Sample Entitlement Summary Fiscal Year 2010

Program	2007 Census Low Income	Foster Home	Neglected	Basic	Concentration	Targeted	Incentive	Neglected Student Proportionate Share	Total Entitlement
Title I, Part A	104	4	0	\$66,127	\$16,228	\$14,461	\$13,109	\$0	\$109,925

Allocations to Charter Schools

Charter schools (LEAs) must be determined eligible for Title I, Part A basic, concentration, targeted, and incentive grants based upon the same eligibility requirements of *resident* LEAs. See detailed eligibility requirements on the previous two pages.

Charter schools are public schools but not school districts; therefore, they do not have established census LEA boundaries. A charter school's eligibility and entitlement (*if eligible*) are determined based on *actual* enrollment data submitted by the charter school on eGrants form SC5010—NCLB Data Request Form for Federal Funding for school year 2009-2010. Enrollment data reported on this form are used to prorate the number of census low-income students from the *resident* LEA to the charter school. Steps 1 through 3 below determine the charter school's *eligibility* for a Title I, Part A grant. Steps 4 through 6 on the following page reflect calculation of entitlement.

Step 1	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
	Resident LEA Low-Income 2007 Census	Total Free/Reduced Lunch Living in Resident LEA PEIMS	Free/Reduced Lunch Enrolled In Charter School SC5010	Adjusted Free/Reduced Lunch (or equivalent) (b) - (c)	Charter School Percent of Free/Reduced Lunch (c) / (b)	Prorated Census Low-Income to Charter School (e) × (a)	Adjusted Census Low-Income After Prorated (a) - (f) (for resident LEA) Sum of (f)	Foster Home DFPS	Neglected 50000	Adjusted Formula Children (g) + (h) + (i)
000900 Resident LEA (A)	622	2,092	1	2,088	0.00191204589	1	(for Charter School) 621	Ω	0	629
000901 Resident LEA (A) 000901 Resident LEA (B) 000801 Charter School	1,201	2,512	36	2,476 40	0.001433121019	17	1,184 18	10	0	1,194 18
	1,823	4,604	40	4,604	1	18	1,823	18	0	1,841

Step 2	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
	Resident LEA Foster Home	Foster Home Enrolled in Charter School	Prorated Census Low-Income Percent of Charter School Prorated Low-Income	Prorated Foster Home to Charter School	Adjusted Census Low-Income after Prorated	Adjusted Foster Home after Prorated	Neglected	Adjusted Formula Children
	DFPS	SC5010	Step 1 (f) / sum of (f)	(c) x (b)	Step 1 (g)	(a) - (d)	<i>SC</i> 9000	(e) + (f) + (g)
000900 Resident LEA (A) 000901 Resident LEA (B) 000801 Charter School	8 10	0 2	0.94444444	0 2	621 1,184 18	8 8 2	0	629 1,192 20
	18	2		2	1,823	18	0	1,841

Step 3	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
	Resident LEA	Reported		Adjusted	Formula				
	5-17 Population	Enrollment in	Adjusted	Formula	Children	Eligible for	Eligible for	Eligible for	Eligible for
	2007 Census	Charter School	5-17 Population	Children	Percentage	Basic	Concentration	Targeted	Incentive
	_	SC5010	(a) - (b)	from Step 2 (h)	(d) / (c)				
			(for resident LEA)		(Charter School)	'			
			Sum of (b) (for Charter School)						
000900 Resident LEA (A)	5,071	5	5,066	629					
000901 Resident LEA (B)	4,752	55	4,697	1,192					
000801 Charter School			60	20					
	9,823	60	9,823	1,841	33.33%	yes	yes	yes	yes

Title I, Part A—continued

Allocations to Charter Schools

Step 4	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(j)	(k)
	Prorated Census			Adjusted		Basic		Concentration	Basic	Concentration
	Low-Income to	Foster Home to	Neglected to	Formula Children	Basic	Neglected	Concentration	Neglected	Hold Harmless	Hold Harmless
	Charter School	Charter School	Charter School	to Charter School	Entitlement	Share	Entitlement	Share	(prior year ent.)	(prior year ent.)
	from Step 1 (f)	from Step 2 (d)	5C9000	(a) + (b) + (c)	(d) × Resident LEA	(c) x Resident LEA	(d) x Resident LEA	(c) x Resident LEA	(charter school)	(charter school)
		(1)		(") (") (")	Basic Per Pupil	Basic Per Pupil	Conc. Per Pupil	Conc. Per Pupil		
000900 Resident LEA (A)	1	0	0	1	538	0	0	0		
000901 Resident LEA (B)	17	2	0	19	10,230	0	3,118	0		
000801 Charter School	18	2	0	20	10,768	0	3,118	0	9,500	2,500

Step 5	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
	Prorated Census	Prorated		Adjusted		Targeted		Incentive	Targeted	Incentive
	Low-Income to	Foster Home to	Neglected to	Formula Children	Targeted	Neglected	Incentive	Neglected	Hold Harmless	Hold Harmless
	Charter School	Charter School	Charter School	to Charter School	Entitlement	Share	Entitlement	Share	(prior-year ent)	(prior-year ent)
	from Step 1 (f)	from Step 2 (d)	<i>SC</i> 9000	(a) + (b) + (c)	(d) x Resident LEA	(c) x Resident LEA	(d) x Resident LEA	(c) x Resident LEA	(charter school)	(charter school)
			'	***	Targeted Per Pupil	Targeted Per Pupil	Incentive Per Pupil	Incentive Per Pupil		
000900 Resident LEA (A)	1	0	0	1	12	0	7	0		
000901 Resident LEA (B)	17	2	0	19	323	0	340	0		
000801 Charter School	18	2	0	20	335	0	347	0	409	328

Step 6		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(1)
		Prorated Census Low-Income to Charter School from Step 1 (f)	Prorated Foster Home to Charter School from Step 2 (d)	Neglected to Charter School SC9000	Adjusted Formula Children to Charter School $(a+(b)+(c)$	Basic Entitlement from Step 4	Basic Neglected Share from Step 4	Concentration Entitlement from Step 4	Concentration Neglected Share from Step 4	Targeted Entitlement from Step 5	Targeted Neglected Share from Step 5	Incentive Entitlement from Step 5	Incentive Neglected Share from Step 5
000900	Resident LEA (A)	1	0	0	1	538	0	0	0	19	0	7	0
000901	Resident LEA (B)	17	2	0	19	10,230	0	3,118	0	370	0	340	0
000801	Charter School	18	2	0	20	10,768	0	3,118	0	389	0	347	0

Title I, Part A Entitlement to Charter School

\$14,622

Title I, Part C—Education of Migratory Children (including charter schools)

Allocation of Funds to Local Education Agencies

Of the total funds available for planning amounts for local education agencies:

- 40 percent is allocated for the Priority for Services category;
- 55 percent is allocated for the Number and Needs category;
- 5 percent is allocated for the Other Sources of Funds category, which includes Title I, Part A, Title III, Part A, and State Compensatory Education.

LEA Eligibility

A local education agency with identified Migrant students in the New Generation System (NGS) may apply for funds under the Title I, Part C—Migrant Education Program.

Local education agencies wanting more information regarding Migrant student eligibility should contact their regional education service center (ESC).

Sample Planning Amount Summary Fiscal Year 2010

Program Planning Amount

Title I, Part C—Migrant \$177,452

Title I, Part D, Subpart 2—Prevention and Intervention Programs for Children and Youth Who Are Neglected, Delinquent or At-Risk (including charter schools)

LEA Eligibility—in order to be eligible for Title I, Part D, Subpart 2 funds, an LEA must have at least ten children aged 5-17, inclusive, reported as residing in facilities for delinquent youth through the Survey of Children in Local Facilities for Neglected and/or Delinquent Children (SC9000 through eGrants).

The Title I, Part D, Subpart 2 entitlement is based on a formula per-pupil amount. The total statewide number of delinquent youth aged 5 though 17, inclusive, reported through the Survey of Children in Local Facilities for Neglected and/or Delinquent Children (SC9000) is divided into the available Part D, Subpart 2 funds to establish a per-pupil amount. An LEA's entitlement is calculated by multiplying its number of reported delinquent youth by the per-pupil amount. All youth in local correctional facilities or facilities for the delinquent through the age of 21 are eligible to be served.

Sample Entitlement Summary Fiscal Year 2010

	Delinquent	
<u>Program</u>	Students	Entitlement
-		
Title I, Part D, Subpart 2	17	\$20,365

The LEA administrator certified on the annual survey (SC9000) that a physical verification of the facility's auditable documentation which supports the October 2008 caseload information was conducted. Texas Education Agency monitoring teams and auditors will be verifying the documentation, which supports the number of children residing in the facility during October 2008.

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Title II, Part A—Teacher and Principal Training and Recruiting Fund

Allocation of Funds to Local Education Agencies:

Hold-harmless amounts based on entitlements LEAs received in school year 2001-2002 for:

- Title II, Part B—Eisenhower Professional Development Program; and
- Title VI—Class Size Reduction Program

Additional Funds Appropriated

- 20 percent based on the LEA's total population [ages 5-17, inclusive, as documented by the Census Bureau's 2007 census estimates]; and
- 80 percent based on the LEA's low-income children as documented by the Census Bureau's 2007 census poverty estimates (not free/reduced-price lunch students).

Sample Entitlement Summary Fiscal Year 2010

<u>Program</u>	2007 Census Low Income	2007 Census 5-17 Population	Hold – Harmless Grant Amount per Title II, Part B 2001-2002	Hold - Harmless Grant Amount per Title VI - Class Size Reduction 2001-2002	Low-Income Grant Amount	5-17 Population Grant Amount	Total Entitlement
Title II, Part A	104	562	\$2,526	\$8,197	\$6,149	\$1,698	\$18,570

Title II, Part A-continued

Allocations to Charter Schools

The charter school enrollment data submitted on eGrants form SC5010—NCLB Data Request Form for Federal Funding" for school year 2009-2010 are used to determine eligibility and entitlement amounts for the 2001-2002 Title II, Part B and Class-Size components of the Title II, Part A formula. Data submitted on the form also provides for the 5-17 enrollment component and determines prorated census low income for the low-income component.

Steps 1 through 5 determine the 2001-2002 Title II, Part B entitlement amount. Steps 6 and 7 determine the 2001-2002 Class-Size entitlement amount. Step 8 determines census low-income entitlement and 5-17 enrollment entitlement and sums the charter school's total Title II, Part A entitlement.

Step 1		(a)	(b)		(c)	(d)		(e)		(f)	(g)		(h)	(i)	(j)
			Total			Adjusted									
		Resident LE			/Reduced	Free/Reduced		arter School		ted Census	Adjusted				Adjust
		Low-Incom		_	n Enrolled	Lunch		ercent of		Income to	Low-In		Foster		Formu
		1995 Censi	us Resident I	EA In Cha	rter School	(or equivalent)		Reduced Lunch		er School	After Pr		Home	Neglec	
			PEIMS	5	C5010	(b) - (c)		(c) / (b)	(e)) × (a)	(a) - (for reside Sum of	nt LEA)	DFPS	SC900	00 (g) + (h)
											(for Charte		_		
000900	Resident LEA (A)			2,092	4	2,088		0191204589		1		621	8		0
000901	Resident LEA (B) Charter School	1,2	201 2	2,512	36	2,476 40	0.0	1433121019		17		1,184	10		0
000801	Charter School	1,8	222	,604	40	4,604				18		1,823	18		0
		1,0	523	,004	40	4,004				10		1,623	10		0
Step 2			(a)	(b)		(c)		(d)		(e)	(1)	(g))	(h)
						Prorated Census	5								
				Foster H		Low-Income Perc		Prorated Fos		ısted Census	Adju				Adjusted
			Resident LEA	Enrolle		of Charter Scho		Home to		w-Income	Foster				Formula
			Foster Home	Charter S		Prorated Low-Inc		Charter Sch		er Prorated	after Pi		Negle		Children
			DFP5	SC501	.0	Step 1 (f) / sum of	(f)	(c) x (b)	froi	m Step 1 (g)	(a) -	(d)	SC90	100	(e) + (f) +
000900	Resident LEA (A)		8		0				0	621		8		0	
000901	Resident LEA (B)		10		2	0.94444444			2	1,184		8		0	
000801	Charter School	_	10				-		2	18		2			
			18		2				2	1,823		18		0	
Step 3			(a)	(b)		(c)		(d)		(e)		((f)		(g)
			Resident LEA	Reporte				justed		Formula					
			5-17 Population	Enrollmen		Adjusted		rmula		Children			ble for		Eligible for
			1995 Census	Charter So		5-17 Population		ildren		ercentage		В	asic		Concentration
				SC5010		(a) - (b) (for resident LEA) Sum of (b) for Charter School)	from S	Step 2 (h)		(d) / (c) rter School)					
	Resident LEA (A)		5,071		5	5,066		629		·					
000901	Resident LEA (B)		4,752		55	4,697		1,192							
000801	Charter School		9,823		60	9,823		20		22.220/					
			9,823		60	9,823		1,841		33.33%			yes		yes
Step 4		(a)	(b)	(c)	(d)	(e)		(f)	(g)			(h)		(i)
		Prorated Census Low-Income to Charter School	Prorated Foster Home to Charter School	Neglected to Charter School	Adjusted Formula Chil to Charter S	dren Basi chool Entitler	nent	Entit	ntration lement	Basic o Concentr to Charter	ration School	Percent 200 of State	arter School's 00-2001 Title I, Total Title I, Pai	Part A P	Charter School's Title I, Part A Percent ercent Title II, Part B for State
		from Step 1 (f)	from Step 2 (d)	<i>SC</i> 9000	(a) + (b) +	(c) (d) × Re basic per			Res. LEA ion per pupil	(e)+	(f)	(g) / state	e total Title I, P	art A	(h) × 50 percent amou 2000-2001 Title I, Pa
000900	Resident LEA (A)	1	0	0		1	538		ion per pupii		538	0.00	0000086913		2000-2001 Title 1, Pd
000901	Resident LEA (B)	17	2	0		19	9,153		2,790		11,943		0001929382		
000801	Charter School	18	2	0		20	9,691		2,790		12,481				

Title II, Part A—continued

Allocations to Charter Schools

Step 5	(a)	(b)	(c)	(d)
	Reported Enrollment		Charter School's Entitlement per	2001-2002 Title II, Part B
	in Charter School	Enrollment Entitlement	2000-2001 Title I, Part A	Total Entitlement to Charter School
	SC5010	(a) X enrollment per pupil	Charter School's percent from Step 4 (h) X	(b) + (c)
			Title II, Part B 50 percent amount for state	
000900 Resident LEA (A)	5	10	9	19
000901 Resident LEA (B)	55	110	192	302
000801 Charter School	60	120	201	321

Step 6	(a)	(b)	(c)	(d)	(e)	(f)	(g)
		Total		Adjusted			
	Resident LEA	Free/Reduced	Free/Reduced	Free/Reduced	Charter School	Prorated Census	Adjusted Census
	Low-Income	Lunch Living in	Lunch Enrolled	Lunch	Percent of	Low-Income to	Low-Income
	1997 Census	Resident LEA	In Charter School	(or equivalent)	Free/Reduced Lunch	Charter School	After Prorated
		PEIMS	SC5010	(b) - (c)	(c) / (b)	(e) x (a)	(a) - (f)
							(for resident LEA)
							Sum of (f)
							(for Charter School)
000900 Resident LEA (A)	622	2,092	4	2,088	0.00191204589	1	621
000901 Resident LEA (B)	1,201	2,512	36	2,476	0.01433121019	17	1,184
000801 Charter School				40			18
	1,823	4,604	40	4,604		18	1,823

Step 7	(a)	(b)	(c)	(d)	(e)
	Prorated Census	Reported			2001-2002 Class Size
	Low-Income to	Enrollment in	Census Low-Income	Enrollment	Total Entitlement to
	Charter School	Charter School	Entitlement	Entitlement	Charter School
	from Step 6 (f)	S <i>C</i> 5010	(a) x census low-income	(b) x enrollment	(c) + (d)
			per pupil	per pupil	
000900 Resident LEA (A)	1	5	80	5	85
000901 Resident LEA (B)	17	55	1,361	84	1,445
000801 Charter School	18	60	1,441	89	1,530

Step 8	(a)	(b)	(c)	(d)	(e)	(f)	(g)
	2001-2002	2001-2002	Prorated Census	Charter School	Low-Income	5-17 Enrollment	Title II, Part A
	Title II, Part B	Class Size	Low Income	5-17	Entitlement	Entitlement	Total Entitlement
	to Charter School	to Charter School	to Charter School	Enrollment	to Charter School	to Charter School	to Charter School
	from Step 5 (d)	from Step 7 (e)	from Title I, Part A	SC5010	(c) x low-income	(d) x 5-17 enrollment	(a) + (b) + (e) + (f)
			Step 1 (f)		per pupil	per pupil	
			2007 Census				
000900 Resident LEA (A)	19	85	1	5	54	3	161
000901 Resident LEA (B)	302	1,445	17	55	919	50	2,716
000801 Charter School	321	1,530	18	60	973	53	2,877

A sample entitlement summary for a charter school (LEA) is exampled on a previous page for Title II, Part A allocations for charter schools.

Title II, Part D—Enhancing Education Through Technology

(includes charter schools based on enrollment data submitted on eGrants form SC5010—NCLB Data Request Form for Federal Funding for school year 2009-2010)

Allocation of Formula Funds to Local Education Agencies:

The Title II, Part D formula portion of the grant is distributed according to the relative amount the LEA receives under Title I, Part A for the same year.

Sample Entitlement Summary Fiscal Year 2010

Program	Entitlement
-	_
Title II, Part D	\$26,125

Entitlement Based on Title I, Part A for Fiscal Year 2010

The LEA's fiscal year 2010 Title I Part A entitlement divided by the state total Title I, Part A determines the LEA's percent of the state total Title I, Part A grant for fiscal year 2010. The state formula allocation amount for Title II, Part D multiplied by the LEA's percent of the state total Title I, Part A for fiscal year 2010 calculates the LEA's relative amount based on Title I, Part A for fiscal year 2010.

Title III, Part A—English Language Acquisition, Language Enhancement, and Academic Achievement (includes charter schools based on enrollment data submitted on eGrants form SC5010—NCLB Data Request Form for Federal Funding for school year 2009-2010).

Allocation of LEP Funds to Local Education Agencies:

- Number of students identified as limited English proficient and served with parent permission as reported to PEIMS in fall 2008.
- Count of LEP students is based on students with parental permission codes A, B, D, E and F and served
 in any one of the following programs: transitional bilingual/early exit, transitional bilingual/late exit, dual language
 immersion/two-way, dual language immersion/one-way, ESL/content based or ESL/pull-out programs.

Sample Entitlement Summary Fiscal Year 2010

	LEP	
<u>Program</u>	Students	Entitlement
· ·		
Title III, Part A—LEP	142	\$13,868

Title III, Part A—English Language Acquisition, Language Enhancement, and Academic Achievement (includes charter schools based on enrollment data submitted on eGrants form SC5010—NCLB Data Request Form for Federal Funding for school year 2009-2010).

Allocation of Immigrant Funds to Local Education Agencies:

- Number of students identified as immigrant in fall 2008, fall 2007 and fall 2006 and reported to PEIMS.
- An average number is obtained from fall 2007 and fall 2006 immigrant data. This average is subtracted from the number of immigrant students reported for fall 2008 and the difference must be a significant increase.
- A 'significant increase' of immigrant students for an LEA to qualify for immigrant funds is defined as at least 100 or more immigrant students.

Sample Entitlement Summary Fiscal Year 2010

	Immigrant	
Program	Students	<u>Entitlement</u>
-		
Title III, Part A—Immigrant	240	\$22,439

Title IV, Part A—Safe and Drug-Free Schools and Communities

Allocation of Funds to Local Education Agencies:

Sixty percent (60%) of the Title IV, Part A grant is distributed according to the relative amount the LEA received under Title I, Part A for the previous year.

Forty percent (40%) of the Title IV, Part A grant is distributed according to:

- Public enrollment based on the Public Education Information Management System (PEIMS, October 2008); and
- Private nonprofit enrollment based on the PR7000 Private Nonprofit School Participation for school year 2008-2009 reported in eGrants.

Sample Entitlement Summary Fiscal Year 2010

Program	Public	Private Nonprofit	Entitlement per Prior-Year	Enrollment	Total
	Enrollment	Enrollment	Title I, Part A	Entitlement	Entitlement
Title IV, Part A	3,328	0	\$13,940	\$5,936	\$19,876

Entitlement per Prior-Year Title I, Part A

The LEA's prior-year Title I, Part A entitlement divided by the state total prior-year Title I, Part A determines the LEA's percent of the state total prior-year Title I, Part A grant. The 60% state allocation amount multiplied by the LEA's percent of the state total prior-year Title I, Part A calculates the LEA's relative amount per prior-year Title I, Part A.

Entitlement per Enrollment

The total number of public enrollment plus private nonprofit enrollment divided into the 40% state allocation amount available to LEAs equals the amount per student.

Title IV, Part A-continued

Allocations to Charter Schools

The charter school enrollment data submitted on eGrants form SC5010—NCLB Data Request Form for Federal Funding" for school year 2009-2010 are used to determine eligibility for the prior-year Title I, Part A entitlement and enrollment entitlement components of the Title IV, Part A formula.

Steps 1 through 3 determine eligibility for prior-year Title I, Part A. Steps 4 and 5 determine the entitlement amounts for each component and sums the charter school's total Title IV, Part A entitlement.

Step 1		(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)
		Resident LEA Low-Income 2005 Census	Total Free/Reduced Lunch Living in Resident LEA	Free/Reduced Lunch Enrolled In Charter School	Adjusted Free/Reduced Lunch (or equivalent)	Charter School Percent of Free/Reduced Lunch	Prorated Census Low-Income to Charter School	Adjusted Census Low-Income After Prorated	Foster Home	Neglected	Adjusted Formula Children
			PEIMS	SC5010	(b) - (c)	(c) / (b)	(e) x (a)	(a) - (f) (for resident LEA) Sum of (f) (for Charter School)	DFP5	SC9000	(g) + (h) + (i)
000900 Resident LE 000901 Resident LE 000801 Charter Sch	EA (B)	622 1,201	2,092 2,512	4 36	2,088 2,476 40	0.00191204589 0.01433121019	1 17	621 1,184 18	8 10	0	629 1,194 18
		1,823	4,604	40	4,604		18	1,823	18	0	1,841

Step 2	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
			Prorated Census					
		Foster Home	Low-Income Percent	Prorated Foster	Adjusted Census	Adjusted		Adjusted
	Resident LEA	Enrolled in	of Charter School	Home to	Low-Income	Foster Home		Formula
	Foster Home	Charter School	Prorated Low-Income	Charter School	after Prorated	after Prorated	Neglected	Children
	DFPS	SC5010	Step 1 (f) / sum of (f)	(c) x (b)	Step 1 (g)	(a) - (d)	<i>SC</i> 9000	(e) + (f) + (g)
000900 Resident LEA (A)	8	0		0	621	8	0	629
000901 Resident LEA (B)	10	2	0.94444444	2	1,184	8	0	1,192
000801 Charter School					18	2		20
	18	2		2	1,823	18	0	1,841

Step 3	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
	Resident LEA 5-17 Population 2005 Census	Reported Enrollment in Charter School	Adjusted 5-17 Population	Adjusted Formula Children	Formula Children Percentage	Eligible for Basic	Eligible for Concentration	Eligible for Targeted	Eligible for Incentive
		SC5010	(b) - (b) (for resident LEA) Sum of (b) (for Charter School)	from Step 2 (h)	(c) / (c) for Charter School				
00900 Resident LEA (A) 000901 Resident LEA (B) 000801 Charter School	5,071 4,752	5 55	5,066 4,697 60	629 1,192 20					
	9,823	60	9,823	1,841	33.33%	yes	yes	yes	yes

Title IV, Part A—continued

Allocations to Charter Schools

Step 4	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
	Adjusted Formula Children to Charter School from Steps 1 (f) & 2 (d)	Basic Entitlement (a) × Res. LEA basic per pupil	Concentration Entitlement (a) x Res. LEA concentration per pupil	Targeted Entitlement (a) X resident LEA targeted per pupil	Incentive Entitlement (a) X resident LEA incentive per pupil	Total Title I, Part A to Charter School (b) + (c) + (d) + (e)	Charter School's Percent Prior-Year Title I, Part A of State Total Title I, Part A (f) / state total Title I, Part A for prior year	Charter School's Title I, Part A Percent of 60 Percent Amount for State (g) x 60 percent amount per prior year Title I, Part A
000900 Resident LEA (A)	1	538	0	58	69	665	0.0000079872	13
000901 Resident LEA (B)	19	9,153	2,790	470	501	12,914	0.00001551081	254
000801 Charter School	20	9,691	2,790	528	570	13,579		267

Step 5	(a)	(b)	(c)	(d)	
	Reported Enrollment		Charter School's Entitlement per	Title IV, Part A	
	in Charter School	Enrollment Entitlement	Prior Year Title I, Part A	Total Entitlement to Charter School	
	SC5010		from Step 4 (h)	(b) + (c)	
		based on 40 percent amount for state			
000900 Resident LEA (A)	5	13	13	26	
000901 Resident LEA (B)	55	144	254	398	
000801 Charter School	60	157	267	424	

A sample entitlement summary for a charter school (LEA) is exampled on a previous page for Title IV, Part A allocations to charter schools