

The Public's Right to Know

Susan Combs, Texas Comptroller of Public Accounts

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Open Government is the Heartbeat of Democracy

Because open government is integral to a democracy, the Comptroller's office has worked hard to improve the efficiency of its system of handling public information requests. Anyone who seeks public information from this agency can count on a prompt and accurate response.

The Texas Comptroller of Public Accounts is committed to government in the sunshine.

"Knowledge will forever govern ignorance; and a people who mean to be their own governors must arm themselves with the power which knowledge gives."

— James Madison

For more information, visit our Web site www.window.state.tx.us Receive tax help via e-mail at tax.help@cpa.state.tx.us.



How to Get Public Information from the Comptroller's Office

By Our Web site

The Comptroller's Web site, *Window on State Government*, provides free information. Access Window via the Internet at: www.window.state.tx.us

www.willdow.state.tx.u

- *Window* provides information such as:
- Comptroller Reports
- Tax Information
- Certificates of Account Status for Franchise Tax
- Corporate Officers and Directors
- Gross and Retail Sales
- State Spending and Revenue Numbers
- State and Local Economic Data
- Links to Other Government Sites

In Writing

Please send written requests for public information to: Texas Comptroller of Public Accounts Open Records Post Office Box 13528 Austin, Texas 78711-3528

By Fax

(512) 475-1610

By e-mail

open.records@cpa.state.tx.us

Comptroller's Guidelines for Charges

The Attorney General's Office sets the fees that agencies may charge for responding to public information requests. There is no fee for 50 pages or fewer of standard paper copies.

The following requestors generally will not be charged a fee:

- Taxpayers or their authorized representatives who need information on their own accounts.
- Texas state agencies and local governments.
- Educational institutions in Texas.

The Comptroller will send notification of any charges.

Public Information on Taxpayers

Under the Texas Public Information Act, all information that is in the government's possession is public, unless it falls within one of the Act's specific exceptions. Certain information about a taxpayer's account with the Comptroller is public information and must be released to anyone who requests it. The following is a list of the most

frequently requested public items of information about Texas taxpayers:

- Taxpayer name
- Taxpayer address
- Taxpayer telephone number
- Business code (NAICS)
- Corporate charter number/
- Certificate of Authority number
- Date on which a corporation is chartered
- Date on which corporate privileges were forfeited (franchise tax)





If you need assistance

or you have questions,

Texas Comptroller

of Public Accounts

Open Records

Austin, Texas

78711-3528

ext. 6-6057

Or e-mail:

Or call:

P.O. Box 13528

(800) 531-5441,

or (512) 936-6057

open.records@cpa. state.tx.us

please write:

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Public Information on Taxpayers (continued)

- Date of first taxable sale (sales tax)
- Entity name
- · Entity address
- Entity business address
- · Entity business location
- · Entity telephone number
- Type of business entity sole proprietor, partnership, corporation, etc.
- Intercorporate ownership information
- Names, titles, mailing addresses of owners, officers, or directors
- Outlet locations
- Permit(s) issued and date issued
- Public Information Report
- Registered agent's name and address (franchise tax)
- Status of account active, inactive, current, delinquent
- · Whether tax return was filed on time
- Whether and when a taxpayer has been audited
- · Whether an audit resulted in a deficiency or refund
- Whether corporate charter has been revoked

Confidential Information on Taxpayers

The Texas Legislature has enacted several statutes that make confidential certain information about taxpayers. Generally, tax reports for sales tax, franchise tax, amusement machine tax, and the telecommunications infrastructure fund assessment are confidential. Also, information that the Comptroller has obtained during an audit of a taxpayer is confidential. Audit information is confidential for all taxes and fees that the Comptroller collects.

Information made confidential by statute, such as a sales tax return, may not be released to the public unless the Comptroller receives the taxpayer's express, written permission. The Comptroller will provide confidential information to a taxpayer's authorized representative (attorney or accountant), provided that the taxpayer gives express, written permission to release the information to that representative.

We're Here To Help! Call Toll-Free! If you have questions or need information on a specific tax, please call our toll-free numbers:

(800) 252-5555

911 Emergency Service/ Equalization Surcharge Automotive Oil Fee **Battery Fee** Boat and Boat Motor Sales Tax Customs Broker **Fireworks Tax** Mixed Beverage Tax Off-Road, Heavy-Duty Diesel **Equipment Surcharge Ovster Fee** Sales and Use Taxes **Telecommunications Infrastructure** Fund

(800) 531-5441

Cement Tax Inheritance Tax Local Revenue Miscellaneous Gross Receipts Taxes **Oil Well Servicing Tax** Sulphur Tax

(800) 531-5441 ext. 3-3630 WebFile Help

(800) 252 - 1381**Bank Franchise** Franchise Tax

(800) 252-7875 Spanish

(800) 531-1441

Fax on Demand (Most frequently requested Sales and Franchise tax forms) (800) 252-1382 **Clean Vehicle Incentive Program**

Manufactured Housing Tax Motor Vehicle Sales Surcharge, Rental and Seller Financed Sales Tax Motor Vehicle Registration Surcharge

(800) 252-1383 Fuels Tax IFTA LG Decals

Petroleum Products Delivery Fee School Fund Benefit Fee

(800) 252-1384 **Coastal Protection**

Crude Oil Production Tax Natural Gas Production Tax

(800) 252-1387 Insurance Tax

(800) 252-1385 Hotel, Inheritance and

Amusement Machine Tax

(800) 252-1386 Certificates of Account Status/ Good Standing Officer and Director Information

(800) 862-2260 Tobacco Tax

(888) 4-FILING (888-434-5464) **TELEFILE:** To File by Phone

(800) 252 - 1389GETPUB: To Order Forms and Publications

(800) 654-FIND (800-654-3463) **Treasury Find**

(800) 321-2274

Unclaimed Property Claimants Unclaimed Property Holders **Unclaimed Property Name Searches** (512) 463-3120 in Austin

(877) 44RATE4 (877-447-2834) Interest Rate

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For additional copies write: Texas Comptroller of Public Accounts 111 E. 17th Street Austin, Texas 78774-0100

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In compliance with the Americans with Disabilities Act, this document may be requested in alternative formats by calling the appropriate toll-free number listed at left, or by calling:

(512) 463-4600 in Austin (512) 475-0900 (FAX).