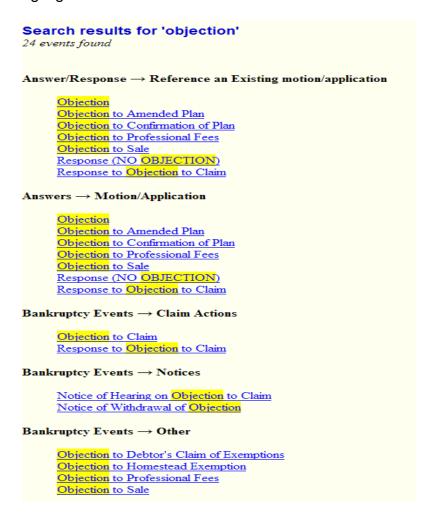
# CM/ECF Version 3.2/3.3 Enhancements For Attorneys and Creditors

### **Search Option**

There is a new option to search menus and events. Click **Search** on the main blue menu bar. A small pop-up window appears for entering the text to be searched.



Once you enter text in the search box and click the magnifying-glass icon (or press the Enter key) the results are displayed on the screen, with the search string characters highlighted:



Each item is a link to the corresponding menu item or event, so you can go directly to it. Only letters and numbers are searched; other characters are ignored.

#### **Transcripts**

Transcripts of court proceedings will be made available to the public *for inspection only* at the clerk's office for 90 days after delivery to the clerk of court. During that 90-day period, a copy of the transcript may be purchased from the transcriptionist at the rate established by the Judicial Conference. In addition, attorneys who have purchased the transcript or a copy thereof should be provided remote electronic access to the document in CM/ECF to create hyperlinks in court filings and for other purposes. After the 90-day period, transcripts will be available to the public for copying/printing in the clerk's office and through PACER.

Transcripts will be filed by the transcriptionist. When a transcript is filed, two deadlines are set:

- ➤ The Redacted Transcript deadline is set for 31 calendar days after the filing of the original transcript, and
- > The Release Transcript Restriction deadline is set for 90 calendar days after the filing of the original transcript

#### TRANSCRIPT EVENTS

#### <u>Document to be Filed</u> <u>Events to be Used</u>

Transcript Transcript

Redacted Transcript Redacted Transcript

Notice of Intent to Redact Notice of Intent to Request Transcript Redaction

### **Claims/Claims Register**

➤ If a claim has been transferred, or the claimant has been changed via editing, a "Claimant History" link is now displayed in the *Creditor* section.

Creditor: (14575)	Claim No: 1	Status:
Conseco Finance	Original Filed	Filed by: CR
P.O. Box 790188	Date: 05/08/2008	Entered by: mek
Saint Louis, MO 63179-	Original Entered	Modified:
0188 <u>Claimant History</u>	Date: 05/08/2008	
	Last Amendment	
	Filed: 05/08/2008	
	Last Amendment	

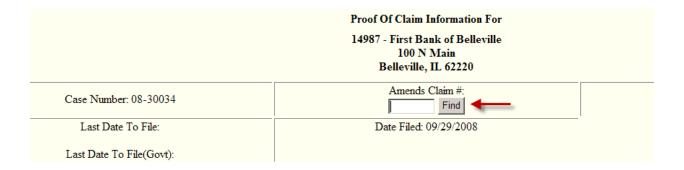
In the *History* section for each claim, there is now a "Details" link for each item which provides additional information.



Unless you are logged in with a CM/ECF account, you will no longer see the silver ball icon for the Notice of Electronic Claims Filing.

#### **Filing Claims**

- ➤ If creditors are returned from a search, you may see a popup window when you select a creditor; it lists the claim number(s) for the claims that have been filed for that creditor (if a claim is no longer owned by that creditor, its number appears in parentheses).
- ➤ There is now a Find button next to the "Amends Claim#" box:

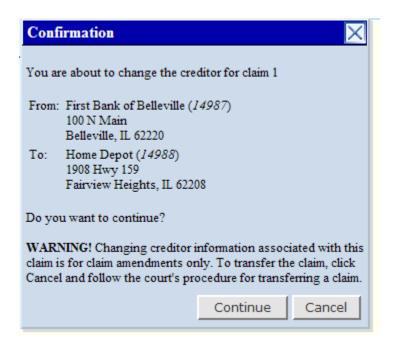


You can click this button to display claims that have been filed in the case in a separate window (if the original claim number is typed in the box first, only that claim is displayed):



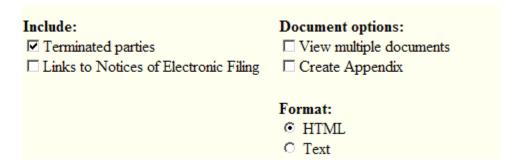
If you select a claim to be amended that was filed by the same creditor, the values from the original filing are copied into the Proof of Claim screen for editing. You may modify the information by clicking in the field to be changed or use the 'Clear All Amounts' button displayed. If the amended claim changes the classification, the 'Clear All Amounts' button should be selected.

If you select a claim to be amended that had been filed by a different creditor, a confirmation/warning screen is displayed:



### **Docket Report**

➤ The selection screen has been rearranged and has new "Document options". This shows the part of the screen that has changed:



**View multiple documents** – This option allows you to view or download a set of selected PDF documents as an entity. The user can either view all documents as one PDF document or download all documents into a zip folder. A PACER billing receipt for the selected documents is shown before the PDF files are displayed or downloaded. If the amount of data to be displayed/downloaded

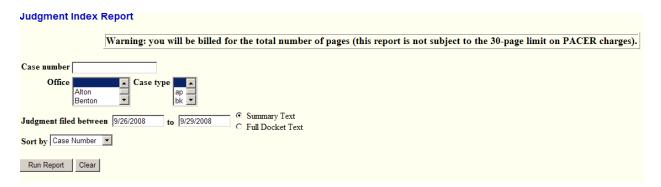
exceeds the limit specified by the court, the display/download will not occur; file size information is shown so that you can make different selections.

A similar capability has been added to the Document Selection Menu, which is displayed when you click the document number link for a document that has attachments (in a docket report, a history/document query, etc.). Now, you may see them together by clicking the *View All* button; a *Download All* option is also presented. Restrictions on the amount of data viewed/downloaded are as described above.

**Create Appendix** – This option produces a single PDF file that includes both a complete docket sheet AND images of the documents that you select (with PDF headers). You are presented with a screen for selecting among the docket entries that matched the date and document number criteria; a "Footer format" box allows specification of the text that should appear on each PDF page.

#### **Judgment Index**

A new report which lists docketed events that the court has designated to be "Judgments". Here are the options:



#### This is an example of the report:

Case Number/Title		Judgment Description		Judgment Date
00-04600 Hagan et al v. Seeger et al	Default Judgment Document: 7		11/30/2001	
	Order re: Opinion Document: 13		07/16/2008	
01-03002 Ball v. Mercedes Benz Corporation	Judgment Document: 5		11/09/2001	
01-03011 West Pointe Bank and Trust v. McPheeters	Judgment Document: 12		06/04/2001	
01-03012 Samson et al v. Lane et al	Default Judgment Document: 10		03/21/2001	
01-03013 West Pointe Bank and Trust v. Kroenig	Default Judgment Document: 7		12/28/2001	
01-04000 Internal Revenue Service v. Yearian	Summary Judgment Document: 8		10/16/2001	
01-04001 Powell Construction Inc et al v. Union Planters Bank et al	Summary Judgment Document: 11		10/17/2001	
	Default Judgment Document: 31		11/07/2001	
01-04200 Heights Finance v. Knox	Default Judgment Document: 13		04/27/2008	

## **Review Billing History**

This option no longer runs a CM/ECF program on the court's server. Instead, you are automatically redirected to a PACER Service Center (PSC) server which produces the report. In a new window, you can search for transactions in the current and previous months for a specific court or all courts; data is retrieved from the PSC's central billing transaction database and formatted according to the options you select.

### **Document Links**

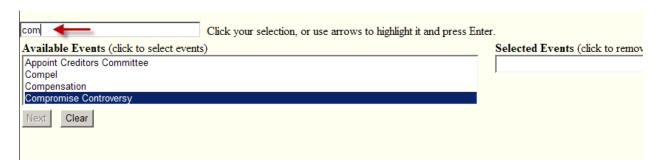
It is now possible for documents to include active links to documents in the original case. A document may also include a link to an attachment that is being filed in the same transaction. The link may point to the beginning of the document or to a specific page in the document.

### **Docketing**

When you must choose from a long list of events to docket, it is no longer necessary to scroll through the list to find the desired event. A text box is provided above the list:



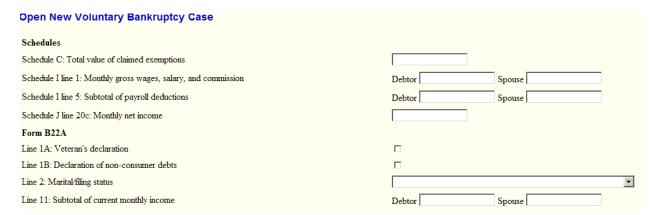
Entering some characters from the event description will result in the full list being replaced by a list of just those events which match:



Multiple events can be selected by holding the Ctrl key and clicking each event, and the events will appear in the "Selected Events" list.

## **Case Opening**

A new data collection screen appears in chapters 7, 11,12 and 13 after the Summary of Schedules screen; the top part of the screen for a Chapter 7 case is shown below.



## **Notice of Electronic Filing (NEF)**

Previously, the Notice of Electronic Filing showed only the name and e-mail address of recipients (and names of those not notified electronically.) Now, an attorney recipient also shows "on behalf of" and the type and name of the party represented; if multiple parties are represented, only the first one is shown.

student9 on behalf of Debtor James Filer jeremy.corbitt@