

Custom Query Tips

The Custom Query application allows users to select a group of credit unions based on particular criteria. The user is then provided with accounts to be displayed for those credit unions.

The data selected in the custom query is updated nightly. New cycles will be made available when quarterly data is released.

Criteria is the rule the users set to select which credit unions are to be in the report. For instance if a user wants to see only credit unions in the state of Maryland; the criteria to be set would be State Equal To MD.

Search Fields:

Charter Number – A unique number; refers to a credit union's share insurance certificate number. A numeric value

Region - The National Credit Union Administration (NCUA) has assigned credit unions to offices throughout the United States. A credit union is assigned to an office based on the state the main office of the credit union is located in.

When selecting region as criteria enter only the number of the region.

Region 1 – Connecticut, Maine, Massachusetts, Michigan, New Hampshire, New York, Rhode Island, Vermont

Region 2 – Delaware, District of Columbia, Maryland, New Jersey, Pennsylvania, Virginia, West Virginia, California

Region 3 – Alabama, Florida, Georgia, Indiana, Kentucky, Mississippi, North Carolina, Puerto Rico, Ohio, South Carolina, Tennessee, Virgin Islands

Region 4 – Arkansas, Illinois, Iowa, Kansas, Louisiana, Minnesota, Missouri, Nebraska, North Dakota, Oklahoma, South Dakota, Texas, Wisconsin

Region 5 – Alaska, Arizona, Colorado, Guam, Hawaii, Idaho, Montana, Nevada, New Mexico, Oregon, Utah, Washington, Wyoming

Type – NCUA insures to two types of credit unions. When selecting the type of credit union only use the number.

1 – Federally chartered and federally insured

2 – State chartered and federally insured.

City – Refers to the city the main office of the credit union is located in.

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State - The state abbreviation the main office of the credit union is located in.

Zip Code - The zip code the main office of the credit union is located in.

Total Assets

Total Loans

Total Shares

Total Investments

First Mortgage Real Estate

Net Income (Loss)