

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



For Immediate Release
July 29, 2009

CONTACT: Office of Financing
202-504-3550

TREASURY AUCTION RESULTS

Term and Type of Security		5-Year Note
CUSIP Number		912828LC2
Series		P-2014
Interest Rate		2-5/8%
High Yield ¹		2.689%
Allotted at High		31.16%
Price		99.702444
Accrued Interest per \$1,000		None
Median Yield ²		2.590%
Low Yield ³		2.000%
Issue Date		July 31, 2009
Maturity Date		July 31, 2014
Original Issue Date		July 31, 2009
Dated Date		July 31, 2009
	Tendered	Accepted
Competitive	\$74,860,000,000	\$38,844,750,000
Noncompetitive	\$130,296,700	\$130,296,700
FIMA (Noncompetitive)	\$25,000,000	\$25,000,000
Subtotal⁴	\$75,015,296,700	\$39,000,046,700⁵
SOMA	\$976,958,100	\$976,958,100
Total	\$75,992,254,800	\$39,977,004,800
	Tendered	Accepted
Primary Dealer ⁶	\$57,014,000,000	\$23,923,750,000
Direct Bidder ⁷	\$1,068,000,000	\$658,000,000
Indirect Bidder ⁸	\$16,778,000,000	\$14,263,000,000
Total Competitive	\$74,860,000,000	\$38,844,750,000

¹ All tenders at lower yields were accepted in full.

² 50% of the amount of accepted competitive tenders was tendered at or below that yield.

³ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: $\$75,015,296,700 / \$39,000,046,700 = 1.92$

⁵ Awards to combined Treasury Direct systems = \$79,213,700.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.