

# Broadband Competition in the U.S.

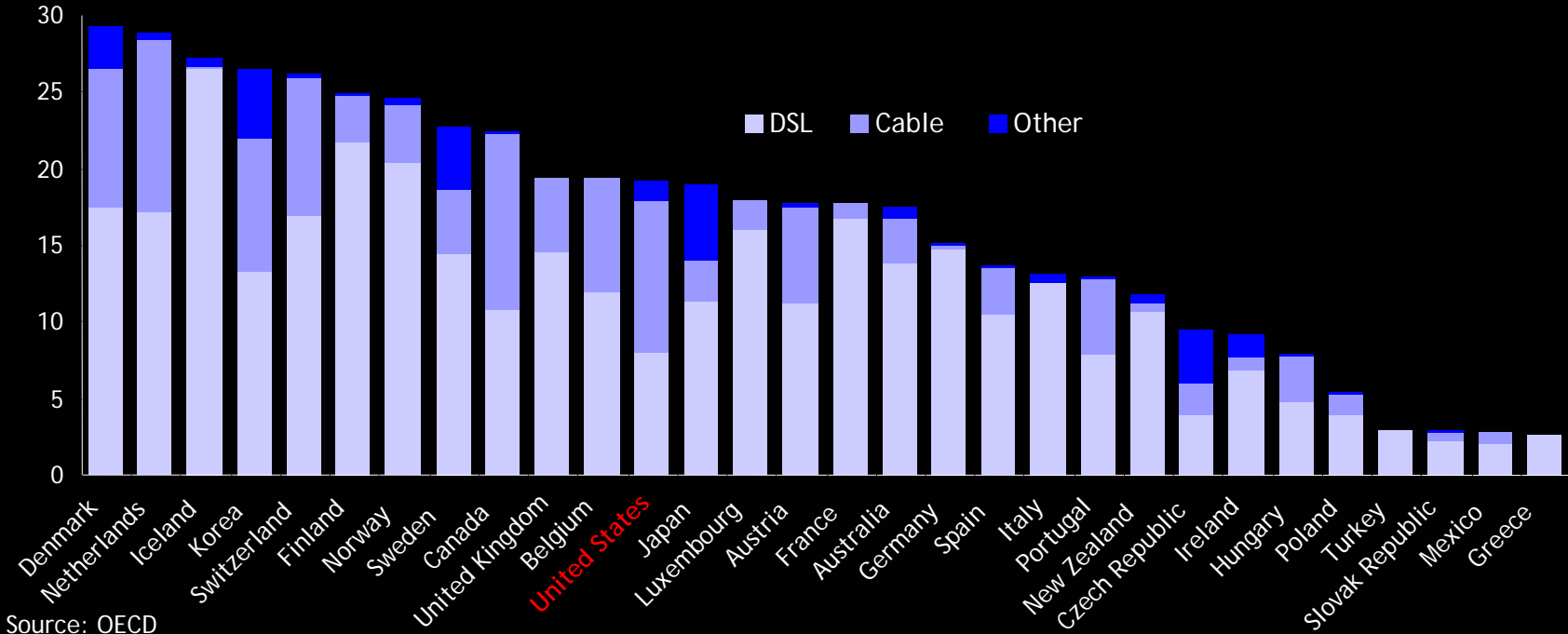
FTC Workshop  
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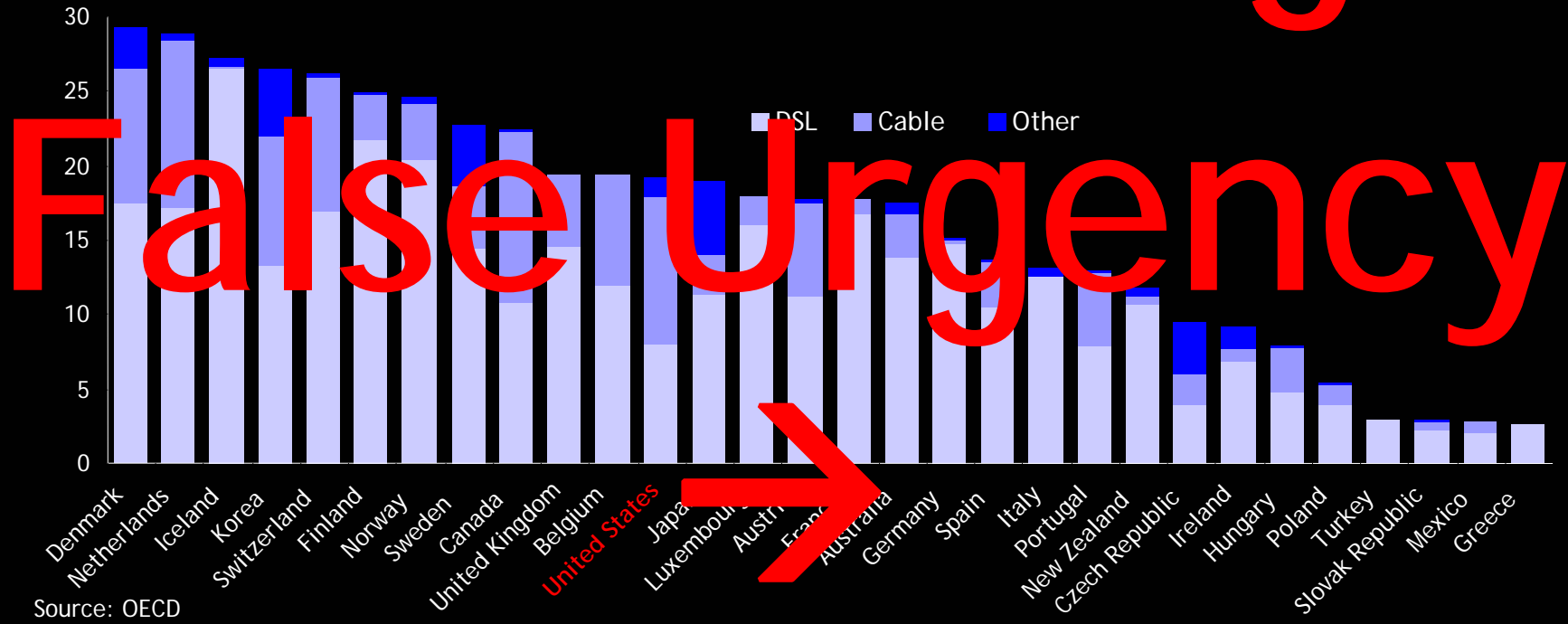
# OECD Broadband subscribers per 100 inhabitants June 2006



Source: OECD

# Misleading

OECD Broadband subscribers per 100 inhabitants  
June 2006

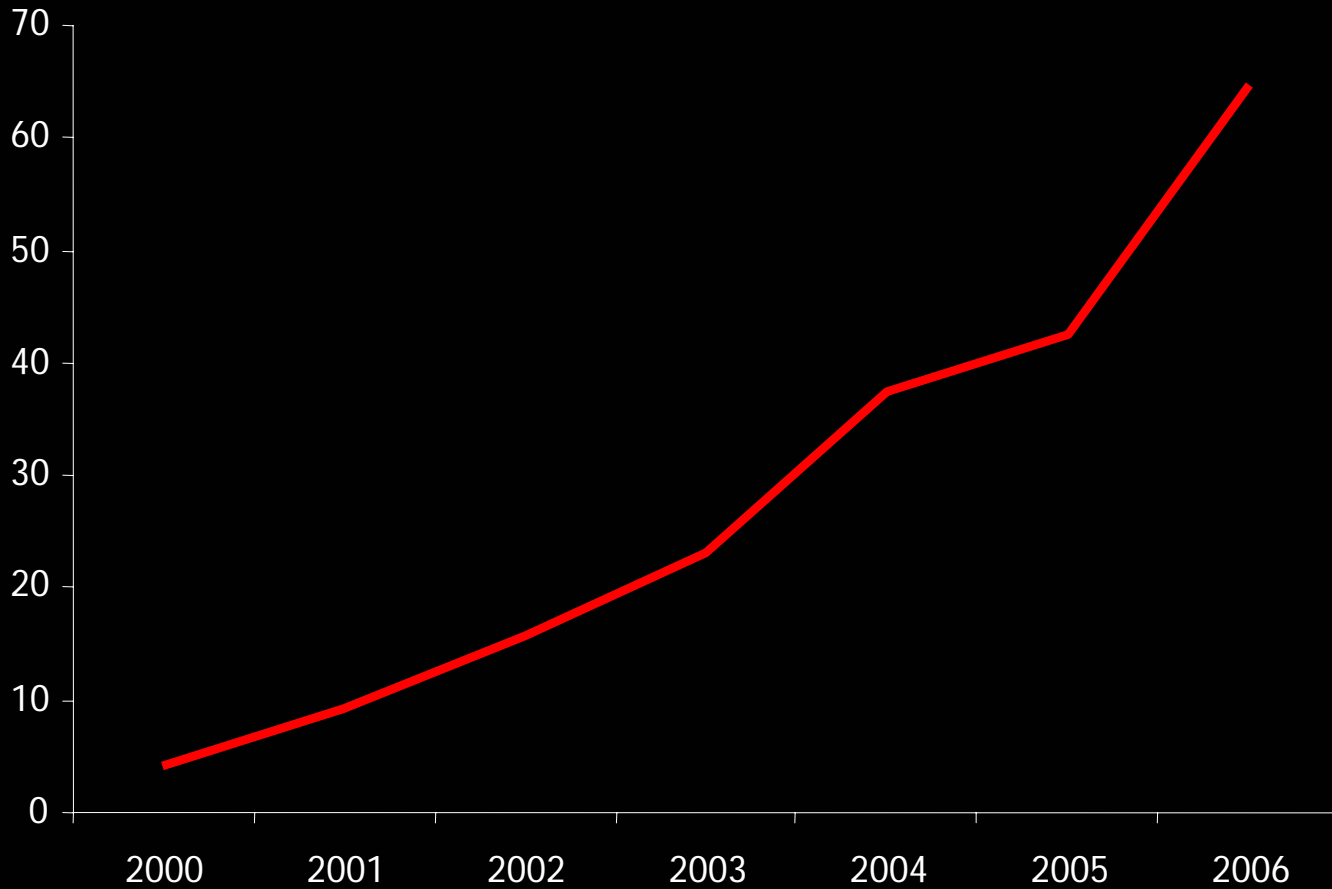


Source: OECD

# Bad Policies

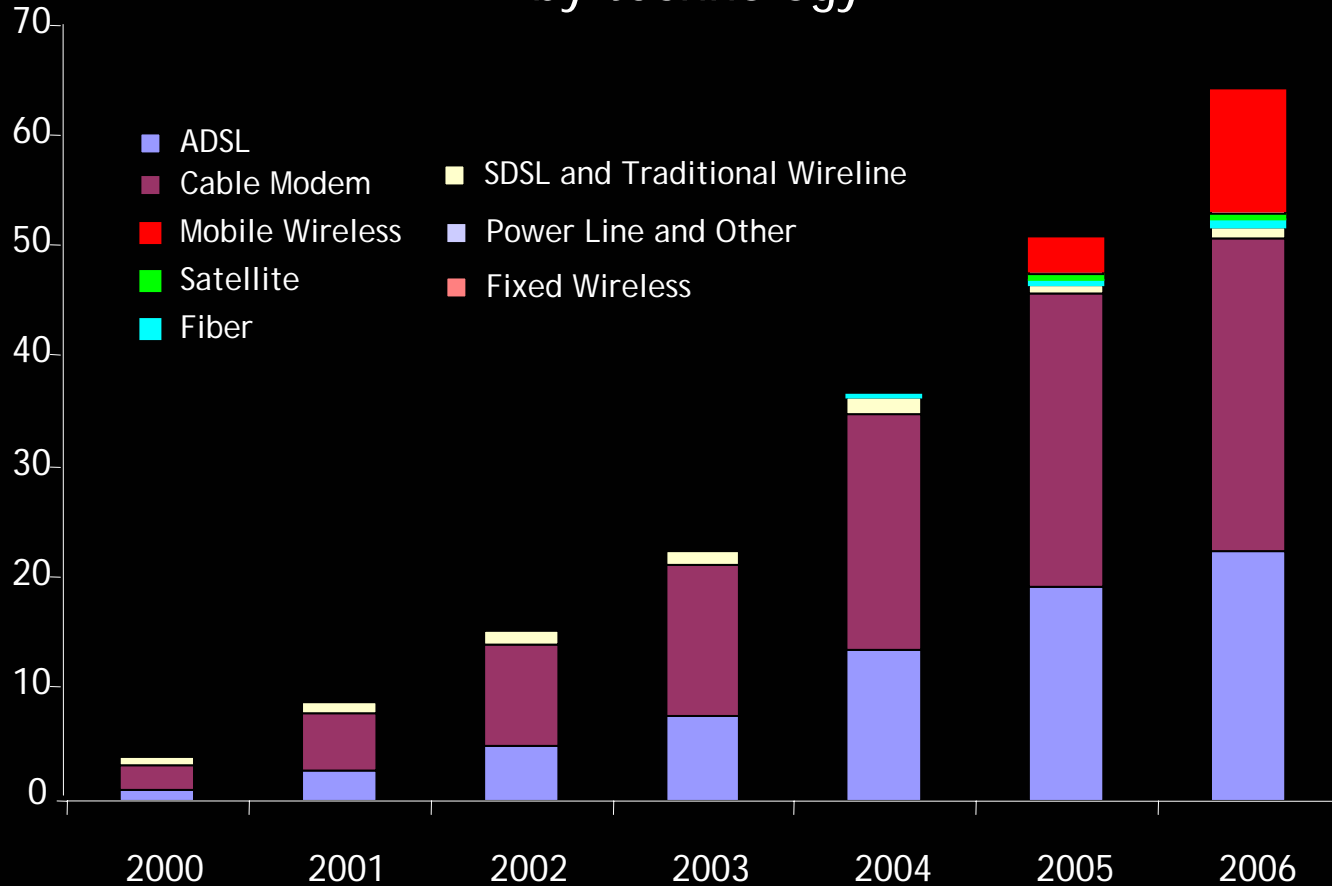
- Is there a market failure?
- If so, will intervention yield net benefits?

# Millions of high-speed lines June 2000 - June 2006



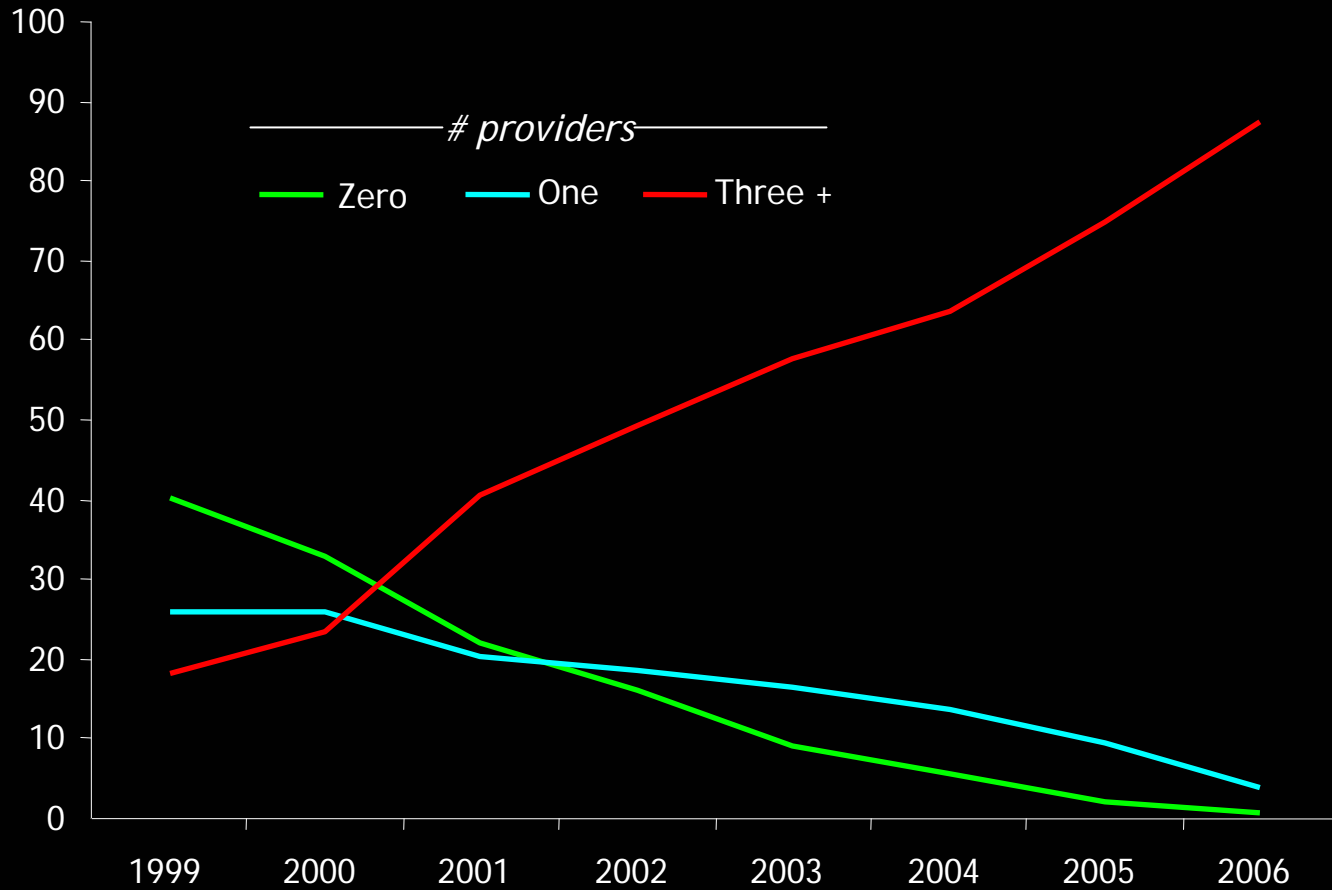
Source: FCC 2007

# Millions of high-speed lines June 2000 - June 2006 by technology



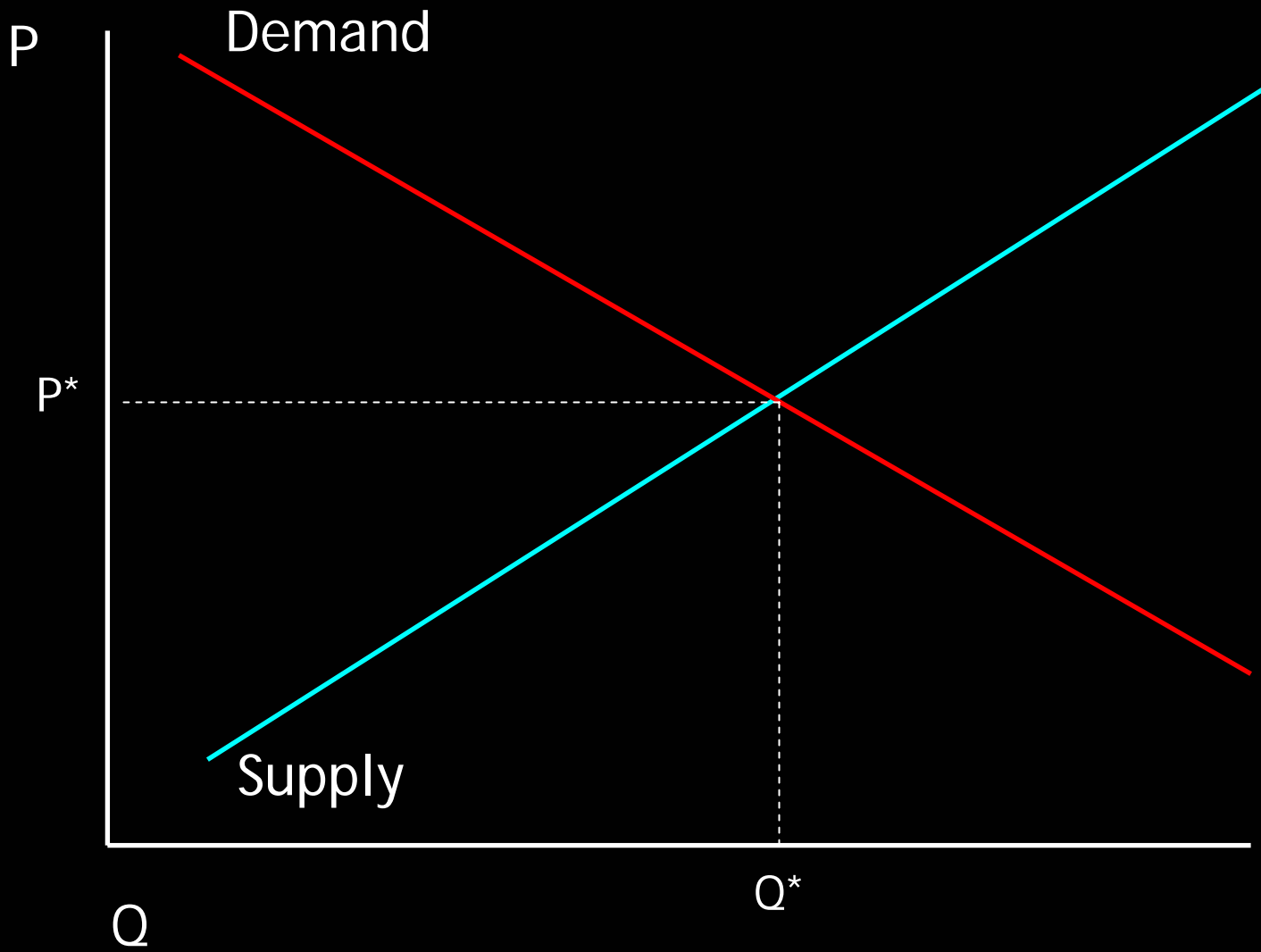
Source: FCC 2007

# Share of zip codes with at least $x$ providers June 1999 - June 2006



Lots of Investment





# Demand for broadband reduced by:

- Dialup 
- Local franchising for IPTV 

No obvious market failure

But policies still matter

# Policy Objective: Competition

Reduce entry barriers: More spectrum

Remove demand barriers: Franchise reform