

U.S. SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

SECURITIES EXCHANGE ACT OF 1934
Release No. 60481 / August 12, 2009

The U.S. Securities and Exchange Commission announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the Exchange Act), of trading in the securities of U.S. Canadian Minerals, Inc., of McCarran, NV, at 9:30 a.m. EDT on August 12, 2009, and terminating at 11:59 p.m. EDT on August 25, 2009.

The Commission temporarily suspended trading in the securities of U.S. Canadian Minerals, Inc. because of questions that have been raised about the accuracy and adequacy of publicly disseminated information concerning, among other things, U.S. Canadian Minerals, Inc.'s liabilities, stock issuances, recent merger transaction, business prospects, and recently acquired purported assets.

The Commission cautions brokers, dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by the company.

Further, brokers and dealers should be alert to the fact that, pursuant to Rule 15c2-11 under the Exchange Act, at the termination of the trading suspension, no quotation may be entered unless and until they have strictly complied with all of the provisions of the rule. If any broker or dealer has any questions as to whether or not it has complied with the rule, it should not enter any quotation but immediately contact the staff in the Division of Trading and Markets, Office of Interpretation and Guidance, at (202) 551-5777. If any broker or dealer is uncertain as to what is required by Rule 15c2-11, it should refrain from entering quotations relating to U.S. Canadian Minerals, Inc.'s securities until such time as it has familiarized itself with the rule and is certain that all of its provisions have been met. If any broker or dealer enters any quotation which is in violation of the rule, the Commission will consider the need for prompt enforcement action.

If any broker, dealer, or other person has any information which may relate to this matter, they should telephone the Los Angeles Regional Office at (323) 965-3962 or by email at USCN@sec.gov.