

DOJ Notice of Approval¹

[OCC LOGO]

Date

Attorney General
Litigation II Section, Antitrust Division
Banking Unit
United States Department of Justice
City Center Building, Suite 3000
1401 H Street, NW
Washington, DC 20530

Re: Application Description, CAIS Control Number

Dear Attorney General:

Today the Comptroller of the Currency (*approved/conditionally approved*) the subject application. A copy of our decision is enclosed.

The date your office received this letter will be made a part of our records for this transaction. Therefore, it will be appreciated if the enclosed copy of this letter is signed and returned with the date of receipt indicated on it.

Sincerely,

—Signature—

Name and Title

Enclosure: Decision Document

cc: Official File

¹This notice is not necessary when the application is subject to the “Prospective Competitive Effects Report Process.”