

## Voluntary Liquidation Preliminary Notice

Date

Director for District Licensing  
Comptroller of the Currency  
Address  
City, State, ZIP Code

Re: Notice to Terminate National Bank Status, (*Bank Name and Charter Number*)

Dear Director:

(*Bank name*) intends to termination its status as a national bank through voluntary liquidation.

Once the shareholders have voted to liquidate voluntarily (*bank name*), and the liquidation plan is definite, we will notify the OCC in accordance with 12 CFR 5.48, publish public notice, and proceed to liquidate in accordance with 12 USC 181 and 182.

If you have questions, contact (*name, address, city, state, and ZIP Code*) at (*telephone and e-mail*).

Sincerely,

—Signature—

President or Cashier