

**AFTER-THE-FACT NOTICE: EQUITY INVESTMENT**

**NATIONAL BANK IDENTIFYING INFORMATION**

**Charter No.:**

**Bank Name (exact corporate title):**

**Street Address:**

**City: County: State: ZIP:**

**CONTACT PERSON**

Requests for additional information or other communications should be directed to:

**Name:**

**Title:**

**Street Address:**

**City: State: ZIP:**

**Phone: Fax: E-mail:**

**EQUITY INVESTMENT DETAILS**

**Name and address of statutory subsidiary:**

**Name:**

**Title:**

**Street Address:**

**City: State: ZIP:**

**The activity will be performed at:**

- Main office
- Branch location
- Other location

**Date of Investment:** (mm/dd/yyyy)

**Investment Amount:** \$

**Percent of Bank Capital\* :** %

**Investment Type:**  Controlling  
 Noncontrolling

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\* As defined in 12 CFR Part 3.

**Investment Made:**  Directly  
 Through an operating subsidiary

#### NOTICE DETAILS

Provide a complete description of the investment and the activity:

The activity in which the investment was made is:

- Listed at 12 CFR 5.34(e)(5)(v) cite (A-FF).
- Substantially the same as cited in published OCC precedent approving a noncontrolling investment by national bank or its operating subsidiary and the activity will be conducted under the same terms and conditions as stated in such precedent.  
**Cite OCC precedent:**
- Statutory subsidiary:
- i. An agricultural credit corporation
  - ii. A savings association eligible pursuant to 12 USC 1823
  - iii. An equity investment that may be authorized by statute after February 12, 1990

The following information is provided to describe how: 1) the bank can prevent the enterprise from engaging in activities not contained in 12 CFR 5.34(e)(5)(v) or in published OCC precedent approving a noncontrolling investment by a national bank or its operating subsidiary, or how the bank has the ability to withdraw its investment; and 2) the investment is convenient and useful to the bank in carrying out its business and not a mere passive investment unrelated to the bank's banking business.

Is this the initial affiliation of the bank with a company engaged in insurance activities? (including a broker dealer selling annuities that are considered insurance products under state law?)

**YES**  **NO**

If yes, describe the type of insurance activities that the company is engaged in and has present plans to conduct:

If yes, list for each state, the line of business that the company holds or will hold a resident license or charter for (enter additional lines as needed):

1) Line of Business:

State:

2) Line of Business:

State:

3) Line of Business:

State:

#### **CERTIFICATION AND SIGNATURE**

In connection with the investment, the bank certifies that:

- It is well capitalized and well managed as of the time of its investment.
- Its loss exposure is limited as a legal matter and the bank does not have open-ended liability for the obligations of the enterprise.
- The enterprise in which the bank is investing agrees to be subject to OCC supervision and examination and subject to the limitations and requirements of 12 USC 1820a and 1831v.
- The proposed activity is being conducted and will continue to be conducted according to the OCC policies contained in guidance issued for this activity.

I certify that the information contained in this filing has been examined carefully by me and is true, correct, and complete, and is current as of the date of the submission. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 USC 1001.

**Signature:** \_\_\_\_\_

**Print or type Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_

**Date:** \_\_\_\_\_