

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Name of Fund:	FE Clean Energy Services Fund IV, L.P. (the “Fund”) a partnership established under the laws of the Cayman Islands.
Sponsor:	The Sponsor of the Fund, FE Global IV Clean Energy, Inc., a Delaware corporation, is wholly owned by U.S. citizens. The Sponsor in turn wholly owns FE Global IV Clean Energy G.P. Corp. (the “General Partner”) a partnership established under the laws of the Cayman Islands; and 100% of GEM Management IV Corp. (the “Fund Manager”).
Fund Description:	The Fund plans to invest \$250M in renewable energy and energy efficient emission reduction projects. The Fund Manager will structure its team and its investments around three regions: South and SE Asia, Central & Eastern Europe, and Latin America. Each region has a distinct investment strategy.
Target Fund Capitalization:	\$250 million.
Proposed OPIC Loan:	OPIC loan of up to \$55 million in principal plus accrued and accreted interest thereon. Base interest will accrue and compound semi-annually and will be due and payable on the Maturity date.
Term of Fund:	Up to 10 years, with an option to extend up to two additional years.
Selection Process:	The OPIC Evaluation Committee selected the Fund from among 28 respondents to a Call for Proposals, with the assistance of Dalberg Global Development Advisors, a strategic consulting firm. The Call for Proposals sought responses from private sector fund managers for the formation, management and OPIC financing of one or more private equity funds that would facilitate the investment of risk capital in companies within the renewable energy sector for new business development, existing company expansion, restructuring, and/or privatization.
Developmental Effects:	This Fund is expected to have a highly developmental impact on the host countries in which it invests. The Fund will invest in the equity and convertible debt of small, medium and large enterprises involved in hydro power, biofuels, biodiesel, biomass, gas, cogeneration, energy services, and energy efficiency projects in Asia, Latin America and Eastern Europe. By taking management positions in project companies, the Fund will transfer its expertise in clean energy to host country enterprises, and control strategic decision-making. Over time, the Fund’s investments may lead to a reduction of greenhouse gas emissions in countries that currently suffer from high levels of pollution, and may also lead to a replacement of energy imports in the host countries.
Environment:	The Fund has been screened as Category D.