

NON-CONFIDENTIAL PROJECT INFORMATION

Host Country:	Global
Recipient of OPIC Guaranty:	Certain American International Group, Inc. (“AIG”) entities that meet the OPIC definition of eligible investors (the “Lenders”).
U.S. Sponsor:	AIG Global Investment Corporation (“AIGGIC”).
Foreign Sponsor:	Not Applicable.
Project Description:	This framework facility will reflect that the Lenders will provide up to \$300 million in loans that OPIC proposes to risk share for up to 70%. The proceeds of the loans will be used to fund energy efficiency and alternative fuel energy projects. Specifically, there will be a focus on efficiency upgrades to refineries, petrochemical plants, pipelines and power generation plants; other projects may include renewable energy, small and medium hydropower, biofuels and biodiesel, and efficiency upgrades to large public facilities.
Total Project Costs:	The Lenders are expected to provide up to \$300 million of loans under the framework facility.
Proposed OPIC Guaranty:	OPIC propose to guarantee up to \$210 million in aggregate loan principal plus accrued interest thereon.
Developmental Effects	The framework facility will support energy efficiency and alternative fuel projects. In addition to the positive environmental impacts associated with energy efficiency, the Framework-supported efficiency upgrades will likely have positive economic spillover effects across the countries and regions where the power assets are being rehabilitated.
Environment	Guaranty facilities are screened as Category D projects under OPIC’s environmental guidelines. As with all risk sharing facilities, OPIC will review and provide environmental clearance on each Downstream Project prior to granting consent for each such Loan.