

Grants.gov Quarterly Stakeholder Webcast

January 16, 2008

support@grants.gov

Agenda



- Introduction
- Quarterly Update
- Adobe Transition Schedule
- Track My Application
- Vista & Leopard Compatibility
- System-to-System (S2S)
- Form Update
- Policy Update
- Q&A

Presenters



- Moderator: Mr. Michael Pellegrino, Grants.gov
- Grants.gov Quarterly Update: Mr. Michael Pellegrino
- Adobe Transition Schedule: Mr. Michael Pellegrino
- Track My Application: Mr. Michael Pellegrino
- Vista & Leopard Compatibility: Mr. Michael Pellegrino
- System-to-System (S2S): Mr. Vince Sprouls, Grants.gov
- Form Update: Mr. Keenon James, Grants.gov
- Policy Update: Ms. Mary Tutman, Grants.gov

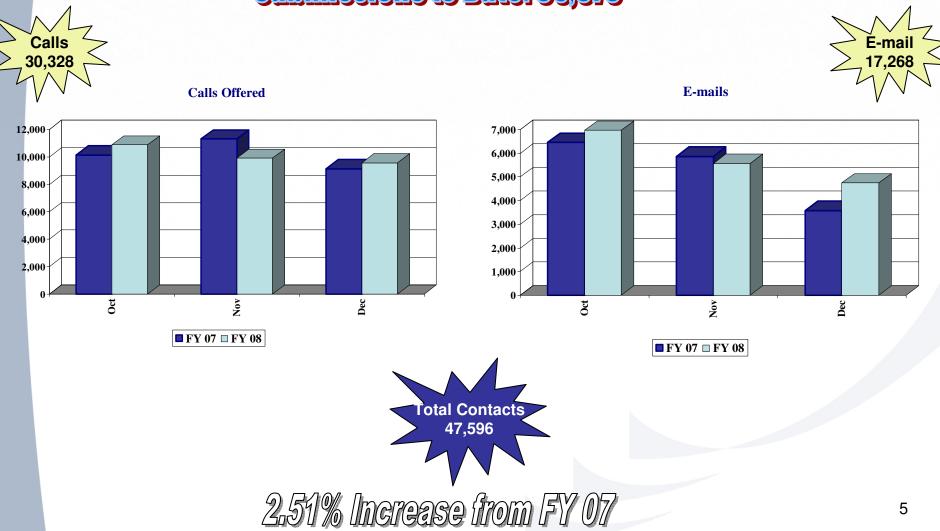


Michael Pellegrino Grants.gov Quarterly Update

Quarterly Update Contact Center FY 07 – 08

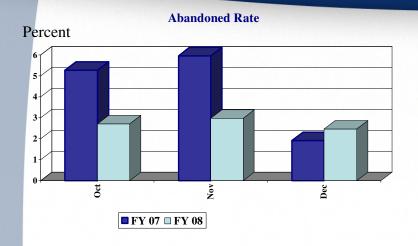


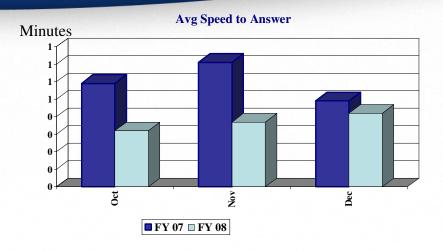
Submissions to Date: 50,575

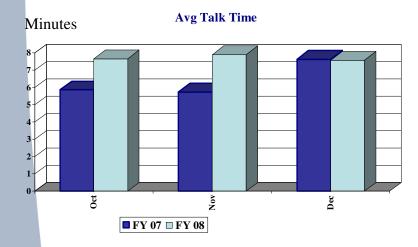


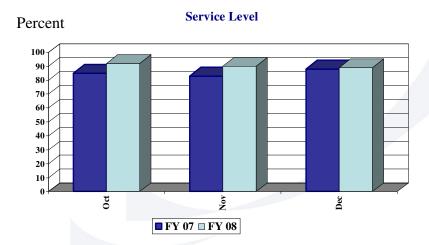
Quarterly Update Contact Center FY 07 – 08











*Service Level: Number of Seconds w/in which calls must be answered/connected in order to be considered acceptable

Quarterly Update



- "Fix Build" Accomplished December 15th
 - Post Deployment System Bugs
 - Release Notes Posted on Website
- System Stabilized
 - Reduced Number of Escalations from the Contact Center



Mr. Michael Pellegrino Grants.gov Adobe Transition Schedule

Adobe Transition Schedule



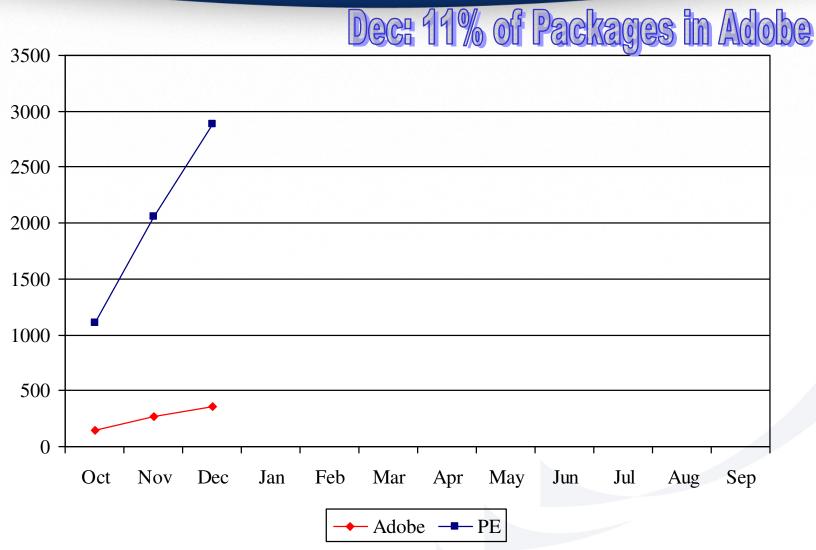
- Agency Specific Timelines Being Identified
- Agencies Posting in Adobe Upon Successful Testing
- April 1, 2008: NEW PE Opportunity Posting Cut Off
 - Open PE Opportunities Migrated to Adobe
- June 30, 2008: PE Application Submission Cut Off
 - Adobe Application Submissions Only After June 30
- July 3 5, 2008: Remaining Open PE Opportunities
 Migrated to Adobe by Grants.gov
- December 30, 2008: 2006 PE System Retired
 - 6 Month Archive

Transition to Adobe Agency Status

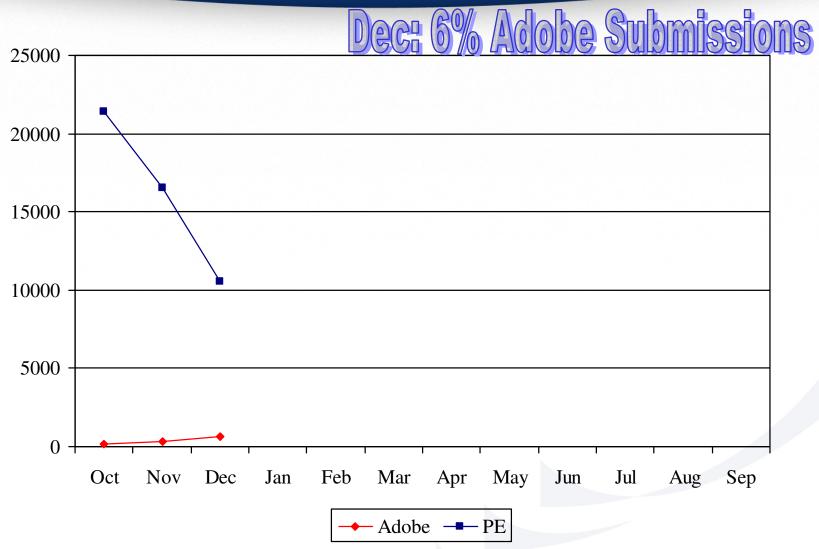


- Agencies posting 100% in Adobe: 5
- Agencies Posting in PE & Adobe: 11
- Agencies Not Posting in Adobe: 9

Transition from PE to Adobe GRANTS.GOVS Open Opportunities



Transition from PE to Adobe GRANTS.GOVS Submissions





Mr. Michael Pellegrino Grants.gov Track My Application

Track My Application Applicant Submission



- Receipt
 - Grants.gov E-mail Verifying Receipt
- Validation
 - Grants.gov E-mail Verifying Successful Submission
 - Grants.gov Tracking # Assigned
 - OR Rejection Due to Errors
- Transmission to Agency
 - E-mail Sent Once Agency Retrieves Submission
 - Agency Tracking Number May be Assigned
 - Tracking Number Different from Grants.gov
- Submitting Institutions Assigned Own Applicant Number on the SF424 R&R
 - Applicant Number Not in Notification E-mail

Track My Application S2S Submission



- Application Submitted Using S2S
- Agency Downloads the Application
 - E-mail Sent to the E-mail Address on the Certificate Informing them of the Latest Status: Downloaded by Agency
 - S2S Could Request Status of the Application
 - Request Will Return Status: Downloaded by Agency
- Agency Assigns an Agency Tracking Number
 - E-mail Sent to the E-mail Address on the Certificate Informing them of the Latest Status: Agency Tracking Number Assigned
 - S2S Could Request Status of the Application
 - Request Will Return Status: Agency Tracking Number Assigned



Mr. Michael Pellegrino Grants.gov Vista & Leopard Compatibility

Vista & Leopard Compatibility GRANTS.GOV

FIND, APPLY, SUCCEED!

Vista

- Compatible w/ Adobe Reader 8.1.1
- PureEdge Viewer v.6.0.2 Only Compatible with Vista Using a Citrix
 Server Connection
- Citrix Client Start-up Guide for Vista:
- http://www.grants.gov/assets/peclientcitrixvistafinal.pdf

Leopard

- Mac OS X Leopard Compatible with Adobe Reader 8.1.1
- Not Compatible with PureEdge
- Two Options Available to Apply for Grants Using PureEdge
 - Use a Citrix Server Connection
 - Use BootCamp; Program Included with Leopard OS X Free of Charge



Mr. Vincent Sprouls Grants.gov System-to-System (S2S) Update

S2S Update



- Fiscal Year 2008 S2S Submissions on the Rise
 - FY 08 To Date; 3,843
 - 7.8% of Overall Submissions
- Certificate Renewals
 - Send Request to Grants.gov PMO Two Weeks Prior to Current Certificate Expiration
- Applicant S2S Questions
 - Contact the Grants.gov Contact Center
 - Send Testing Questions to the Grants.gov PMO
 - Agency S2S Questions Coordinate w/ Grants.gov
 Program Advisors

Endpoints



- Endpoint or Port: To Access the 2007 Web Services Use the Following Endpoints:
 - AT07: https://at07web.grants.gov:446/app-s2s-server/services/
 - Production-2007: https://ws07.grants.gov:446/app-s2s-server/services/
- Certificates: There are No New Certificates Needed for 2007 Test System
 - Utilize Existing 2006 Test Certificates
 - Note: Firewall port 446 should be open to address the new URL http://ws07.grants.gov

FO.XSL



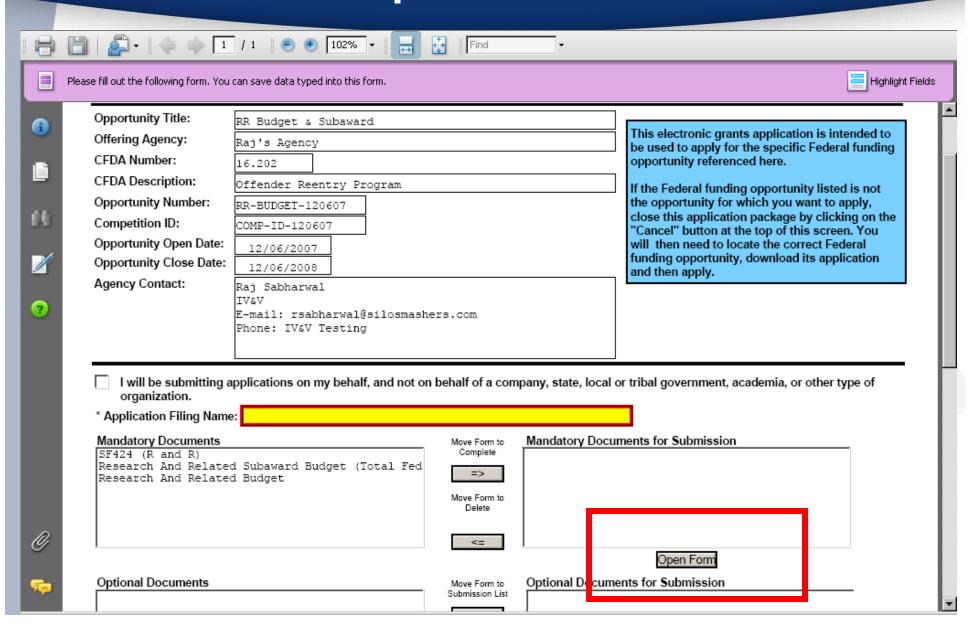
- FO.XSL (Style Sheets)
 - Will not be supported in new 2007 System
- Possible Alternatives
 - iText
 - Adobe Livecycle
 - Altova Stylevision
 - Stylus Studio Prof
 - Studio Enterprise



Mr. Keenon James Grants.gov Forms Update

Topics of Interest Double Click to Open Form





Topics of InterestCheck Package for Errors



Find 1 / 3 Please fill out the following form. You can save data typed into this form. Highlight Fields a Check Package for Errors Save & Submit Save Print Cancel **Grant Application Package** GRANTS GOV[™] Opportunity Title: Warning: JavaScript Window -66 ic grants application is intended to Offering Agency: Raj's pply for the specific Federal funding Please hit the enter key to close this dialog box CFDA Number: eferenced here. 16.202 CFDA Description: Offend funding opportunity listed is not SF424 (R and R) Opportunity Number: ity for which you want to apply, RR-BUD TYPE OF SUBMISSION is required: Select Type of Submission. plication package by clicking on the (?) Competition ID: COMP-I ton at the top of this screen. You If this submission is to change or correct a previously submitted application, Opportunity Open Date: d to locate the correct Federal 12/0 check "Changed/Corrected Application" and enter the Grants.gov tracking ortunity, download its application number in the Federal Identifier field. Opportunity Close Date: 12/0 Agency Contact: Unless requested by the agency, applicants may not use this to submit changes Raj Sa after the closing date. IV&V ORGANIZATIONAL DUNS is required: Enter the DUNS or DUNS+4 number of the E-mail applicant organization. Phone: LEGAL NAME (Applicant Organization) is required: Enter legal name of applicant, which will undertake the assistance activity, enter the complete address of the applicant (including county and country), and name, telephone nu-I will be submitting application ment, academia, or other type of organization. OK * Application Filing Name: Mandatory Documents manuatory pocuments for submission Ø Research And Related Subaward Budget (Total Fed Complete SF424 (R and R) Research And Related Budget => Move Form to Delete

424 Form Update Today



FIND. APPLY. SUCCEED.™

	Close Fo	В	Next BUDGET INFORMATION - Non-Construction Programs							ON	48 Approval No. 4040-0006 Expiration Date 04/30/2008		
SECTION A - BUDGET SUMMARY													
Grant Program Catalog of Federal Function or Domestic Assistance			Estimated Unobligated Funds					1	Ne	wor Revised Budget			
Activity Number (a) (b)		Г	Federal (c)			Non-Federal (d)		Federal (e)		Non-Federal (f)		Total (g)	
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о.	ODJECT Class Categori	es	(1)		1/2	2)	ORANT HOOKAW,	(3)	4)		1	(5)
	a. Personnel		\$		1	Ī		\$	\$;		\$ [
	b. Fringe Benefits		ŀ		1	Ť		Ť		_		T	
			╁		+	÷		\vdash		-		L	
	c. Travel		L		1	_				_		L	
	d. Equipment		L		1	_				_		L	
	e. Supplies		L		1								
	f. Contractual]							[
	g. Construction]							[
	h. Other		Γ		1			Γ				[
	i. Total Direct Char	rges (sum of 6a-6h)	T		Ţ							\$[
	j. Indirect Charges	ı	Γ		1							\$[
	k. TOTALS (sum o	f 6i and 6j)	\$)			\$	\$;		\$[
7. F	orogram Income		\$		\$	_		\$	\$;		\$	
_	Authorized for Local Reproduction Standard Form 424A (Rev. 7- 97)												

424 Form Update After



BUDGET INFORMATION - Non-Construction Programs SECTION A - BUDGET SUMMARY											
Grant Program Function or	Domestic Assistance	Estimated Unob	ligated Funds	New or Revised Budget							
Activity (a)	(b)	Federal (c)	Non-Federal (d)	Federal (e)	Non-Federal (f)	Total (g)					
		\$	\$	\$	\$	\$					
						1					
	_										
						J L					

6. Object Class Categories		Total			
	(1)	(2)	(3)	(4)	(5)
a. Personnel	\$	\$	\$	\$	\$
b. Fringe Benefits					
c. Travel					
d. Equipment					
e. Supplies					
f. Contractual					
g. Construction					
h. Other					
i. Total Direct Charges (sum of 6a-6h)					\$[
j. Indirect Charges					\$
k. TOTALS (sum of 6i and 6j)	\$	\$	\$	\$	\$
7. Program Income	\$	\$	\$	\$	\$

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Standard Form 424A (Rev. 7- 97) Prescribed by OMB (Circular A -102) Page 1A

Topics of Interest Budget Form



Close Form RESEARCH & RELATED B			Vext SECTION	Print Page	About	_
	SUDGE I (I	UIAL FED + NOI	N-FED) - SECTION	r-R, BUDGET PERI		_
* ORGANIZATIONAL DUNS:					Next Period	_
* Budget Type: Project Subaward/Co	ns ortium					
Enter name of Organization:						
Delete Entry * Start Date: * En	d Date:	Budget P	eriod 1			
F. Other Direct Costs			* Federal (\$)	* Non-Federal (\$)	* Total (Fed + Non-Fed) (\$)	
Materials and Supplies						
2. Publication Costs						
 Consultant Services 						
4. ADP/Computer Services						
Subawards/Consortium/Contractual Costs						
Equipment or Facility Rental/User Fees						
7. Atterations and Renovations						
8.						
9.						
10.						
	Total	Other Direct Costs				
G. Direct Costs	Total Din	ect Costs (Athru F)	* Federal (\$)	* Non- Federal (\$)	* Total (Fed + Non-Fed) (\$)	
H. Indirect Costs *Indirect Cost Type	Indirect Cost Rate (%)	Indirect Cost Base(\$)	* Federal (\$)	* Non-Federal (\$)	*Total (Fed + Non-Fed)(\$)	
1.						
2.						
3.						
4.						
		Total Indirect Costs				
Cognizant Agency			(Agency	Name, POC Name, and F		
I. Total Direct and Indirect Costs			* Federal (\$)	* Non-Federal (\$)	* Total (Fed + Non-Fed) (\$)	
	nd Indirect Co	sts(G+H)				
J. Fee			Federal (\$)			
K.* Budget Justification		Add Atta	chment Delete Attac	hment View Attachm	ent (Only attach one fi	ile.)
RESEARCH & RELATED Budget{F-K}(Total Fed + N	on-Fed)			OMB Number: 4 Expiration Date: 0		

The current on screen budget period must be completed before the "Next Period" button becomes active and the user can advance.

Topics of Interest Key Person

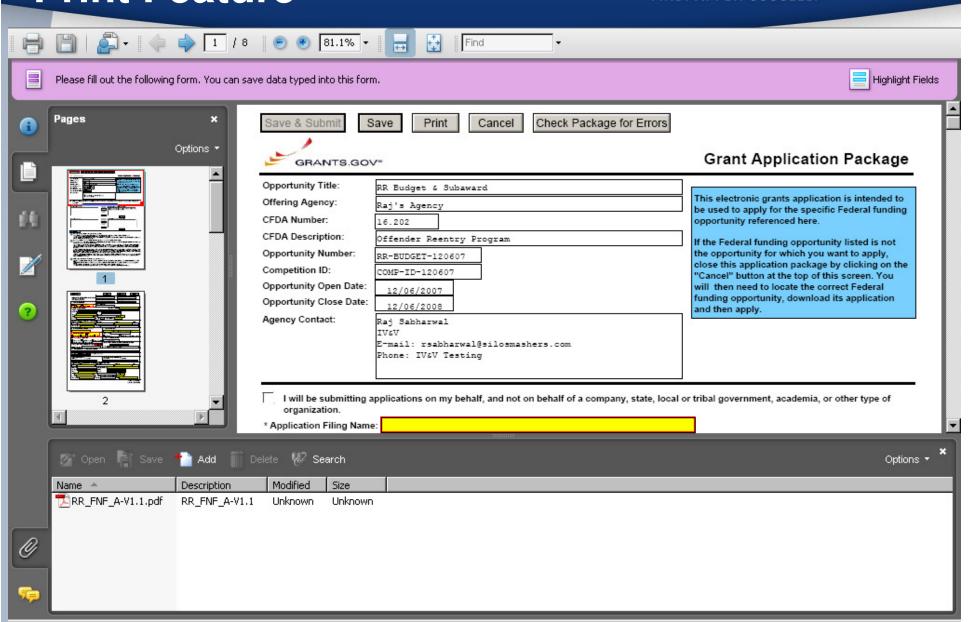


Close Form RESEARCH & RELATED BUD	Ne:		N-FED)	- SECT	ION A &		Print Page PERIOD 1	Abou	ut
* ORGANIZATIONAL DUNS: * Budget Type: Project Subaward/Consortium Enter name of Organization:									
Delete Entry * Start Date: * End Date: A. Senior/Key Person	* Budget	Period: 1					* To	otal(Sal&	
7. 52 Ioning (250)	* Project	Base	Cal.	Acad.	Sum.	* Req.	* Fringe Fi	B)(Fed +	* Non-
	PD/PI								
3.									
4.									
5.	_		<u> </u>						
6.	-		┢		\vdash				
8			╁						
Total Funds requested for all Senior Key Persons in the attached file			JL						
						Total Senior/K	ey Person		
* Additional Senior Key Persons:		Add Attachme	nt I	elete Att	achment	View Attachr	ment		
B. Cther Personnel * Number of		Cal.	0	C	* Req.	. * Fringe	* Total (S FB)(Fed	al & 1+	* Non-
Personnel * Project Role			Acad. Months	Sum. Months	Salary (\$) Ben.(\$)	Non-Fed)(\$) * Federal (\$)	Federal (\$)
Post Doctoral Associates									
Graduate Students							_		
Undergraduate Students						_	-		
Secretarial/Clerical						_	-		
							-		
		\dashv							
Total Number Other Personnel		_				Other Personn		_	
		To	ntal Salar	/, Wages	and Fringe	Benefits (A + I	3) [OMB No	mber: 4040-0001
RESEARCH & RELATED Budget (A-B) (Total Fed + Non-Fed)									Date: 04/30/2008

Required information for Person #1 must be completed in its entirety before the fields for Person #2 are accessible.

Topics of InterestPrint Feature







Ms. Mary Tutman Grants.gov Policy Update

Policy Update



- Pre-Award Forms: Grants.gov 4040 series
 - Government Wide Forms Clearance Process
 - (GPC/OMB OFFM/OIRA/Grants.gov)
 - Federal Register Notice (s)
 - Site Location 30 Day
 - Mandatory 60 Day
 - Burden Collection
 - R&R
 - A D (Assurances and Budgets)



- Grants.gov System Enhancement Notifications
 - http://www.grants.gov/applicants/email_subscription.jsp
 - Grants.gov Updates
 Receive updated information about critical issues, new tips for users and other time sensitive updates as information is available. To unsubscribe from this update you will need to follow the instructions provided in the bottom of the email.
- Contact Center M F 7:00 a.m 9:00 p.m. ET
 - 1-800-518-4726
- E-mail: <u>support@grants.gov</u>



Next Stakeholder Webcast April 16, 2008



Q&A