

PBGC – IT Infrastructure

[redacted]

Agency: 012

Exhibit 300: Capital Asset Plan and Business Case Summary Part I: Summary Information and Justification (All Capital Assets)

Section A: Overview (All Capital Assets)

1. Date of submission: **Sep 8, 2008**
2. Agency: **012**
3. Bureau: **12**
4. Name of this Capital Asset: **PBGC - IT Infrastructure**
5. Unique Project (Investment) Identifier: **012-12-02-00-01-2155-00**
6. What kind of investment will this be in FY2010? **Mixed Life Cycle**
7. What was the first budget year this investment was submitted to OMB? **FY2003**
8. Provide a brief summary and justification for this investment, including a brief description of how this closes in part or in whole an identified agency performance gap: **The Infrastructure investment provides local & wide area networking; telecommunications; file/print services; corporate applications, data & storage; operational information security; general support systems & user support services for 2,300 PBGC FTEs & contractors at Washington, DC headquarters, 19 remote locations & to a number of remote-access users. The initial performance gap closed was to create a comprehensive IT infrastructure, through acquisition & combination of legacy systems, to support computer applications used to accomplish PBGC's mission. The current performance gaps being addressed are to finish stabilizing the infrastructure, provide support more cost effectively & better align it with business needs. PBGC is using a three-pronged approach; 1) stabilize current service by upgrading mission-critical infrastructure components; 2) improve IT governance & customer support processes through performance-based contracting, adopting IT Infrastructure Library (ITIL) framework & continuing alignment with the IT Business Transformation (ITBT) Exhibit 300; & 3) initiate a strategic sourcing assessment (SSA). Last year, this investment was categorized as Steady State to reflect stabilization efforts. A Technical Architecture Assessment (TAA) was completed describing the current investment state & a target architecture was identified & aligned with PBGC's Enterprise Architecture. Critical component upgrade projects recommended by the TAA were prioritized with business unit input. Specific technical gaps addressed include: data storage, messaging, remote & internet access & mandated efforts such as FDCC & IPv6. Security is a vital part of stabilization. All general support systems were C&A'd in 2008 & security projects are also part of DM&E. In Feb 2008, infrastructure support changed from four contracts run by three vendors to**

a performance-based contract awarded to a single vendor. The expected service improvements are key to closing all identified performance gaps. In conjunction with the Infrastructure investment, the ITBT effort is addressing improving IT operations through the execution of: IT Strategic Plan, IT Architecture, Acquisition & Maintenance, Defined Service Levels, Capacity & Data Management, & Systems Security. The SSA, currently in initiation phase, will provide a comprehensive direction for PBGC so that corporate focus is placed more on core business operations & less on the non-core function of providing information technology.

9. Did the Agency's Executive/Investment Committee approve this request? **yes**

a. If "yes," what was the date of this approval? **Aug 1, 2008**

10. Did the Project Manager review this Exhibit? **yes**

11. Contact information of Program/Project Manager?

| | |
|--------------|--------------------------------|
| Name | Kenneth Oliver |
| Phone Number | 202-326-4000 [redacted] |
| E-mail | oliver.kenneth@pbgc.gov |

a. What is the current FAC-P/PM (for civilian agencies) or DAWIA (for defense agencies) certification level of the program/project manager? **Waiver Issued**

b. When was the Program/Project Manager Assigned? **Mar 21, 2008**

c. What date did the Program/Project Manager receive the FAC-P/PM certification? If the certification has not been issued, what is the anticipated date for certification? **Sep 9, 2009**

12. Has the agency developed and/or promoted cost effective, energy efficient and environmentally sustainable techniques or practices for this project. **no**

a. Will this investment include electronic assets (including computers)? **yes**

b. Is this investment for new construction or major retrofit of a Federal building or facility? (answer applicable to non-IT assets only) **no**

1. If "yes," is an ESPC or UESC being used to help fund this investment? **[Not answered]**

2. If "yes," will this investment meet sustainable design principles? **[Not answered]**

3. If "yes," is it designed to be 30% more energy efficient than relevant code? **[Not answered]**

13. Does this investment directly support one of the PMA initiatives? **yes**
Expanded E-Government

a. Briefly and specifically describe for each selected how this asset directly supports the identified initiative(s)? **E-Gov: PBGC joined EPA ISS LOB- using Assert to manage POA&Ms - & IOI LOB. IT Infrastructure underpins all PBGC's E-Gov initiatives. It is the electronic transaction & storage infrastructure required by Agency GPEA plan. It eases citizen access to government services, regardless of physical location, through**

programs such as MyPBA, providing customer access to pension benefit transactions, & MyPAA, the premium filing system supplying a secure alternative (including e-payment) to paper filings.

- 14. Does this investment support a program assessed using the Program Assessment Rating Tool (PART)? (For more information about the PART, visit www.whitehouse.gov/omb/part.) **yes**
 - a. If "yes," does this investment address a weakness found during a PART review? **yes**
 - b. If "yes," what is the name of the PARTed program? **10002382 - Pension Benefit Guaranty Corporation**
 - c. If "yes," what rating did the PART receive? **Moderately Effective**
- 15. Is this investment for information technology? **yes**

For information technology investments only:

- 16. What is the level of the IT Project? (per CIO Council PM Guidance) **Level 2**
- 17. In addition to the answer in 11(a), what project management qualifications does the Project Manager have? (per CIO Council PM Guidance) **(1) Project manager has been validated as qualified for this investment**
- 18. Is this investment or any project(s) within this investment identified as "high risk" on the Q4-FY 2008 agency high risk report (per OMB Memorandum M-05-23)? **no**
- 19. Is this a financial management system? **no**
 - a. If "yes," does this investment address a FFMIA compliance area? **no**
 - 1. If "yes," which compliance area: **[Not answered]**
 - 2. If "no," what does it address? **[Not answered]**
 - b. If "yes," please identify the system name(s) and system acronym(s) as reported in the most recent financial systems inventory update required by Circular A-11 section 52 **[Not answered]**
- 20. What is the percentage breakout for the total FY2010 funding request for the following?

| | |
|----------|-----------|
| Hardware | 10 |
| Software | 14 |
| Services | 76 |
| Other | 0 |

- 21. If this project produces information dissemination products for the public, are these products published to the Internet in conformance with OMB Memorandum 05-04 and included in your agency inventory, schedules and priorities? **n/a**
- 22. Contact information of individual responsible for privacy related questions:

Name **Philip Hertz**

Phone Number **202-326-4000** [redacted]

Title **Assistant General Counsel**

E-mail **hertz.philip@pbgc.gov**

23. Are the records produced by this investment appropriately scheduled with the National Archives and Records Administration's approval? **yes**

24. Does this investment directly support one of the GAO High Risk Areas? **no**

Section B: Summary of Spending

1.

| Table 1: SUMMARY OF SPENDING FOR PROJECT PHASES (REPORTED IN MILLIONS) (Estimates for BY+1 and beyond are for planning purposes only and do not represent budget decisions) | | | | | | | | | |
|---|------------------|---------------|---------------|---------------|---------------|---------------|---------------|-----------------|----------------|
| | PY-1 and earlier | PY 2008 | CY 2009 | BY 2010 | BY+1 2011 | BY+2 2012 | BY+3 2013 | BY+4 and beyond | Total |
| Planning: | 0.5 | 0.75 | 0.5 | 0.515 | 0.53 | 0.546 | 0.563 | 0.58 | 4.484 |
| Acquisition: | 25.63 | 0.769 | 5.592 | 11.575 | 11.923 | 6.275 | 6.463 | 6.657 | 74.884 |
| Subtotal Planning & Acquisition: | 26.13 | 1.519 | 6.092 | 12.09 | 12.453 | 6.821 | 7.026 | 7.237 | 79.368 |
| Operations & Maintenance: | 114.76 | 41.854 | 36.332 | 36.334 | 37.424 | 38.547 | 39.703 | 40.894 | 385.848 |
| TOTAL: | 140.89 | 43.373 | 42.424 | 48.424 | 49.877 | 45.368 | 46.729 | 48.131 | 465.216 |
| Government FTE Costs should not be included in the amounts provided above. | | | | | | | | | |
| Government FTE Costs | 9.2 | 4.421 | 5.946 | 5.946 | 6.147 | 6.348 | 6.549 | 6.75 | 51.307 |
| Number of FTE represented by Costs: | 41 | 30 | 39 | 39 | 39 | 39 | 39 | 39 | 305 |

2. Will this project require the agency to hire additional FTE's? **yes**

a. If "yes", How many and in what year? **9 additional FTE in FY2009.**

3. If the summary of spending has changed from the FY2009 President's budget request, briefly explain those changes: **In FY 2007, the decision was made to change this investment from Mixed Life Cycle to Steady State, pending the completion of various management improvement initiatives such as the Technical Architecture Assessment (TAA), the change to performance-based contracting, the adoption of the IT Infrastructure Library (ITIL), and the effort detailed in the allied IT Business Transformation (ITBT) Exhibit 300. As result of progress made on these initiatives, this investment is now ready to resume planning and development activities as Mixed Life Cycle investment. It was anticipated that this change in status would not happen until FY2009. The TAA, however, delineated certain crucial DM&E projects that needed to begin in FY2008 if PBGC is to maintain a stable IT infrastructure. Additionally, Federally-mandated activities for the Federal Desktop Core Configuration (FDCC) and adoption of IPv6 required DM&E expenditures in FY2008 as well. The findings of the TAA, as prioritized with input from the business units, indicates further DM&E spending in FY2009 and beyond. These figures were not present in last year's submission. All projected DM& E activity is listed in Part II Section C. The DM&E spending is**

expected to reduce O+M expenditures, as the DM&E-driven improvements are implemented. It must be recognized that some of the DM&E work is necessary to maintain and improve service levels as determined by business needs. It is also too early to quantify how much O+M money can be saved, especially considering the combined impacts of DM&E spending and various improvement efforts such as the ITBT investment and the Strategic Sourcing Assessment (SSA). The addition of 9 FTE in FY2009 and beyond is based on TAA findings, award of the primary performance-based contract and lessons learned to date from the ITIL implementation. It became apparent that this investment required more FTE subject matter experts to provide proper oversight, especially in a performance-based environment. The increased FTE costs are offset by reduction in the contract support costs.

Section C: Acquisition/Contract Strategy

1.

| Contracts/Task Orders Table: | |
|---|---|
| Contract or Task Order Number | PBGC01-CT-08-0010 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | CPAF |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Dec 7, 2007 |
| Start date of Contract/Task Order | Dec 7, 2007 |
| End date of Contract/Task Order | Jan 7, 2013 |
| Total Value of Contract/ Task Order (\$M) | 70.344 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
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|---|--|
| Contract or Task Order Number | Proposed: Infrastructure Software and Engineering Support (ISES) (including \$3,000,000.00 task order for Upgrade Storage project) |
| Type of Contract/Task Order (In accordance with FAR Part 16) | IDIQ |
| Has the contract been awarded | no |
| If so what is the date of the award? If not, what is the planned award date? | Mar 1, 2009 |
| Start date of Contract/Task Order | Mar 1, 2009 |
| End date of Contract/Task Order | Feb 28, 2013 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | PBGC01-IA-03-0013 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Jul 23, 2007 |
| Start date of Contract/Task Order | Jul 23, 2007 |
| End date of Contract/Task Order | Jun 30, 2009 |
| Total Value of Contract/ Task Order (\$M) | 2.758 |
| Is this an Interagency Acquisition? | yes |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | Proposed: Virtualize Production Servers |
| Type of Contract/Task Order (In accordance with FAR Part 16) | CPAF |
| Has the contract been awarded | no |
| If so what is the date of the award? If not, what is the planned award date? | Jan 1, 2010 |
| Start date of Contract/Task Order | Jan 1, 2010 |
| End date of Contract/Task Order | Dec 31, 2010 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | Proposed: Application Rationalization |
| Type of Contract/Task Order (In accordance with FAR Part 16) | CPAF |
| Has the contract been awarded | no |
| If so what is the date of the award? If not, what is the planned award date? | Oct 1, 2009 |
| Start date of Contract/Task Order | Oct 1, 2009 |
| End date of Contract/Task Order | Oct 1, 2010 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
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|---|---|
| Contract or Task Order Number | PBGC01-DO-05-0140 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | May 31, 2005 |
| Start date of Contract/Task Order | May 31, 2005 |
| End date of Contract/Task Order | May 31, 2009 |
| Total Value of Contract/ Task Order (\$M) | 1.847 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | PBGC01-DO-06-0287 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Sep 27, 2007 |
| Start date of Contract/Task Order | Sep 27, 2007 |
| End date of Contract/Task Order | Sep 30, 2008 |
| Total Value of Contract/ Task Order (\$M) | 1.739 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | PBGC01-DO-07-0048 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Dec 6, 2006 |
| Start date of Contract/Task Order | Dec 6, 2006 |
| End date of Contract/Task Order | Sep 30, 2009 |
| Total Value of Contract/ Task Order (\$M) | 1.715 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | Proposed: Security Enhancements |
| Type of Contract/Task Order (In accordance with FAR Part 16) | CPAF |
| Has the contract been awarded | no |
| If so what is the date of the award? If not, what is the planned award date? | Oct 1, 2009 |
| Start date of Contract/Task Order | Oct 1, 2009 |
| End date of Contract/Task Order | Jun 1, 2010 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | Proposed: Implement Data Obfuscation |
| Type of Contract/Task Order (In accordance with FAR Part 16) | CPAF |
| Has the contract been awarded | No |
| If so what is the date of the award? If not, what is the planned award date? | Oct 1, 2009 |
| Start date of Contract/Task Order | Oct 1, 2009 |
| End date of Contract/Task Order | Sep 1, 2010 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | Proposed: Upgrade Oracle Suite |
| Type of Contract/Task Order (In accordance with FAR Part 16) | CPAF |
| Has the contract been awarded | no |
| If so what is the date of the award? If not, what is the planned award date? | Oct 1, 2009 |
| Start date of Contract/Task Order | Oct 1, 2009 |
| End date of Contract/Task Order | Dec 1, 2010 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | PBGC01-DO-05-0170 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Jun 4, 2005 |
| Start date of Contract/Task Order | Jun 4, 2005 |
| End date of Contract/Task Order | Jul 31, 2009 |
| Total Value of Contract/ Task Order (\$M) | 1.399 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | PBGC01-IA-08-0005 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Oct 16, 2007 |
| Start date of Contract/Task Order | Oct 16, 2007 |
| End date of Contract/Task Order | Sep 30, 2008 |
| Total Value of Contract/ Task Order (\$M) | 1.2 |
| Is this an Interagency Acquisition? | yes |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

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|---|---|
| Contract or Task Order Number | Proposed: Modernize Remote Access |
| Type of Contract/Task Order (In accordance with FAR Part 16) | CPAF |
| Has the contract been awarded | No |
| If so what is the date of the award? If not, what is the planned award date? | Oct 1, 2009 |
| Start date of Contract/Task Order | Oct 1, 2009 |
| End date of Contract/Task Order | Dec 1, 2009 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | Proposed: Upgrade Electronic Mail |
| Type of Contract/Task Order (In accordance with FAR Part 16) | CPAF |
| Has the contract been awarded | No |
| If so what is the date of the award? If not, what is the planned award date? | Oct 1, 2008 |
| Start date of Contract/Task Order | Oct 1, 2008 |
| End date of Contract/Task Order | Aug 1, 2009 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-07-0280 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Sep 28, 2007 |
| Start date of Contract/Task Order | Sep 28, 2007 |
| End date of Contract/Task Order | Sep 30, 2012 |
| Total Value of Contract/ Task Order (\$M) | 0.754 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | Proposed: Strategic Sourcing Assessment |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | No |
| If so what is the date of the award? If not, what is the planned award date? | Nov 3, 2008 |
| Start date of Contract/Task Order | Nov 3, 2008 |
| End date of Contract/Task Order | May 1, 2009 |
| Total Value of Contract/ Task Order (\$M) | [redacted] |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-08-0049 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | May 23, 2008 |
| Start date of Contract/Task Order | May 23, 2008 |
| End date of Contract/Task Order | Sep 30, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.644 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-08-0072 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | Yes |
| If so what is the date of the award? If not, what is the planned award date? | Jan 23, 2008 |
| Start date of Contract/Task Order | Jan 23, 2008 |
| End date of Contract/Task Order | Jan 30, 2009 |
| Total Value of Contract/ Task Order (\$M) | 0.469 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-08-0042 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Dec 5, 2007 |
| Start date of Contract/Task Order | Dec 5, 2007 |
| End date of Contract/Task Order | Sep 30, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.405 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-IA-08-0004 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Oct 15, 2007 |
| Start date of Contract/Task Order | Oct 15, 2007 |
| End date of Contract/Task Order | Sep 30, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.399 |
| Is this an Interagency Acquisition? | yes |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-06-0126 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Aug 9, 2007 |
| Start date of Contract/Task Order | Aug 9, 2007 |
| End date of Contract/Task Order | Aug 13, 2009 |
| Total Value of Contract/ Task Order (\$M) | 0.379 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-07-0081 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Feb 7, 2007 |
| Start date of Contract/Task Order | Feb 7, 2007 |
| End date of Contract/Task Order | Mar 1, 2009 |
| Total Value of Contract/ Task Order (\$M) | 0.291 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-06-0054 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Jul 23, 2007 |
| Start date of Contract/Task Order | Jul 23, 2007 |
| End date of Contract/Task Order | Jul 22, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.29 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-08-0054 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Dec 14, 2007 |
| Start date of Contract/Task Order | Dec 14, 2007 |
| End date of Contract/Task Order | Dec 13, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.248 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-07-0204 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Jun 25, 2007 |
| Start date of Contract/Task Order | Jun 25, 2007 |
| End date of Contract/Task Order | Sep 30, 2011 |
| Total Value of Contract/ Task Order (\$M) | 0.242 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-07-0264 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Sep 5, 2007 |
| Start date of Contract/Task Order | Sep 5, 2007 |
| End date of Contract/Task Order | Sep 30, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.237 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-PO-08-0159 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Jun 17, 2008 |
| Start date of Contract/Task Order | Jun 17, 2008 |
| End date of Contract/Task Order | Jun 16, 2009 |
| Total Value of Contract/ Task Order (\$M) | 0.196 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-07-0227 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Jul 22, 2007 |
| Start date of Contract/Task Order | Jul 22, 2007 |
| End date of Contract/Task Order | Sep 24, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.155 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-BP-08-0003 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Oct 1, 2007 |
| Start date of Contract/Task Order | Oct 1, 2007 |
| End date of Contract/Task Order | Sep 30, 2011 |
| Total Value of Contract/ Task Order (\$M) | 0.145 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-PO-08-0156 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Jun 17, 2008 |
| Start date of Contract/Task Order | Jun 17, 2008 |
| End date of Contract/Task Order | Jun 16, 2011 |
| Total Value of Contract/ Task Order (\$M) | 0.137 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-08-0071 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Jan 22, 2008 |
| Start date of Contract/Task Order | Jan 22, 2008 |
| End date of Contract/Task Order | Apr 30, 2009 |
| Total Value of Contract/ Task Order (\$M) | 0.13 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-08-0039 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Dec 4, 2007 |
| Start date of Contract/Task Order | Dec 4, 2007 |
| End date of Contract/Task Order | Dec 15, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.129 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-08-0019 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Nov 10, 2007 |
| Start date of Contract/Task Order | Nov 10, 2007 |
| End date of Contract/Task Order | Sep 30, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.123 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-07-0245 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Aug 21, 2007 |
| Start date of Contract/Task Order | Aug 21, 2007 |
| End date of Contract/Task Order | Sep 29, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.112 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-08-0082 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Feb 26, 2008 |
| Start date of Contract/Task Order | Feb 26, 2008 |
| End date of Contract/Task Order | Feb 28, 2009 |
| Total Value of Contract/ Task Order (\$M) | 0.109 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-DO-07-0306 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Sep 25, 2007 |
| Start date of Contract/Task Order | Sep 25, 2007 |
| End date of Contract/Task Order | Oct 19, 2010 |
| Total Value of Contract/ Task Order (\$M) | 0.104 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

| | |
|---|---|
| Contract or Task Order Number | PBGC01-PO-08-0078 |
| Type of Contract/Task Order (In accordance with FAR Part 16) | FP |
| Has the contract been awarded | yes |
| If so what is the date of the award? If not, what is the planned award date? | Dec 31, 2007 |
| Start date of Contract/Task Order | Dec 31, 2007 |
| End date of Contract/Task Order | Dec 31, 2008 |
| Total Value of Contract/ Task Order (\$M) | 0.102 |
| Is this an Interagency Acquisition? | no |
| Is it performance based? | yes |
| Competitively awarded? | yes |
| What, if any, alternative financing option is being used? | NA |
| Is EVM in the contract? | yes |
| Does the contract include the required security & privacy clauses? | yes |
| Name of CO | Susan Taylor |
| CO Contact information (phone/email) | 202-326-4000 [redacted] taylor.susan@pbgc.gov |
| Contracting Officer FAC-C or DAWIA Certification Level | 3 |
| If N/A, has the agency determined the CO assigned has the competencies and skills necessary to support this acquisition? | [Not answered] |
| | |

2. If earned value is not required or will not be a contract requirement for any of the contracts or task orders above, explain why: **A number of the contracts listed above are firm fixed price contracts for hardware/software maintenance or licensing which, by virtue of the contract type, contains EVM. Although the steady state aspect of the investment is not required to report EVM, it is, in fact, included in the primary operational support contract and is managed through the Primavera system. Furthermore, PBGC has established standard language included in all IT contracts to use Primavera for tracking and reporting EVM when the DME portion of the contract exceeds the agency threshold of \$500K. Similarly, Infrastructure DME projects are required to track and report EVM using Primavera. Taken as a whole, the vast majority of the investment's contract dollars are spent in vehicles requiring EVM – even though this is NOT required for the steady state portion of the spending. This illustrates PBGC's commitment to improving investment control and cost efficiency.**
3. Do the contracts ensure Section 508 compliance? **yes**
 - a. Explain why not or how this is being done? **Section 508 compliance is an explicit, mandatory part of all PBGC contracts, including development of new infrastructure systems. Among mandatory technical requirements are: provide application interface compliant with software application standards required by Section 508 of Rehabilitation Act, as detailed in 36 CFR 1194, Subpart B. QA reviews contractor test plans for completeness and traceability to requirements. During System and User Acceptance Testing, 508 compliance is tested & assured..**
4. Is there an acquisition plan which reflects the requirements of FAR Subpart 7.1 and has been approved in accordance with agency requirements? **yes**
 - a. If "yes," what is the date? **Jul 3, 2008**
 1. Is it Current? **yes**
 - b. If "no," will an acquisition plan be developed? **[Not answered]**
 1. If "no," briefly explain why: **[Not answered]**

Section D: Performance Information

| Performance Information Table | | | | | | | |
|--------------------------------------|--|------------------------------|-----------------------------|---|-----------------|---------------|-----------------------|
| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
| 2007 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Help Desk Services | % of urgent incidents closed within two hours | 67.3% | 69.5% | 55% |
| 2007 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Customer Results | Customer Satisfaction | % of customers who rate Help Desk services above average or excellent | 82% | 83% | 79% |
| 2007 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Processes and Activities | Complaints | Average monthly number of customers who register complaints | 27 complaints | 24 complaints | 25 complaints |
| 2007 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production storage area network (SAN) | 99.99% | 99.99% | 99.99% |
| 2007 | Agency Goal 2 – exceptional service to customers and | Technology | Availability | % scheduled uptime for production Unix servers | 99.99% | 99.99% | 99.99% |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|--|------------------------------------|-----------------------------|---|------------------|--|--|
| | stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | | | | | | |
| 2008 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Help Desk Services | % of urgent incidents closed within two hours | 55% | 10% increase in percentage of urgent incidents closed within two hours | Data to be compiled during FY2009 Q1 |
| 2008 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Customer Results | Customer Satisfaction | % of customers who rate Help Desk Services above average or excellent | 79% | 1% increase in percentage of customers who rate Help Desk Services above average or excellent | Data to be compiled during FY 2009 Q1 |
| 2008 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Processes and Activities | Complaints | Average monthly number of complaints received from customers. | 25 complaints | 10% reduction in average monthly number of complaints received from customers, adjusted for staff growth or reduction. | Data to be compiled during FY2010 Q1. |
| 2008 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of | Technology | Availability | % scheduled uptime for production storage area network (SAN) | 99.99% | Maintain 99% scheduled uptime for production storage area network (SAN) | Data to be compiled during FY2010 Q1 |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|--|------------------------------|-----------------------------|--|--|---|--------------------------------------|
| | PBGC's resources | | | | | | |
| 2008 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC's resources | Technology | Availability | % scheduled uptime for production Unix servers | 99.99% | Maintain 99.99% scheduled uptime for production Unix servers | Data to be compiled during FY2010 Q1 |
| 2009 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC's resources | Mission and Business Results | Help Desk Services | % of urgent incidents closed within two hours | The baseline will be determined at the end of FY2008 | 2% increase in percentage of urgent incidents closed within two hours | Data to be compiled during FY2010 Q1 |
| 2009 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC's resources | Mission and Business Results | Continuity Of Operations | % of operational essential functions, as defined PBGC COOP plan, during annual COOP test | 95% | Maintain 95% of essential functions operational during annual COOP test | Data to be compiled during FY2010 Q1 |
| 2009 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC's resources | Customer Results | Customer Satisfaction | % of customers who rate Help Desk Services above average or excellent | The baseline will be determined at the end of FY2008 | 1% increase in percentage of customers who rate Help Desk Services above average or excellent | Data to be compiled during FY2010 Q1 |
| 2009 | Agency Goal 2 – exceptional service to customers and | Processes and Activities | Complaints | Average monthly number of complaints registered by | The baseline will be determined at the end of | 10% reduction in average monthly | Data to be compiled during FY2010 Q1 |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|--|------------------------------------|-----------------------------|---|--|--|---|
| | stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | | | customers | FY2008 | number complaints registered by customers, adjusted for staff growth or reduction | |
| 2009 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production storage area network (SAN) | The baseline will be determined at the end of FY2008 | Maintain 99.99% scheduled uptime for production storage area network (SAN) | Data to be compiled during FY2010 Q1 |
| 2009 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production Unix servers | The baseline will be determined at the end of FY2008 | Maintain 99.99% scheduled uptime for production Unix servers | Data to be compiled during FY2010 Q1 |
| 2010 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Help Desk Services | % of urgent incidents closed within two hours | The baseline will be determined at the end of FY2009 | 2% increase in percentage of urgent incidents closed within two hours | Data to be compiled during FY2011 Q1 |
| 2010 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s | Mission and Business Results | Continuity Of Operations | % of operational essential functions, as defined in PBGC COOP plan, during annual COOP test | The baseline will be determined at the end of FY2009 | Maintain 95% of essential functions operational during annual COOP test | Data to be compiled during FY2011 Q1 |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|--|------------------------------|-----------------------------|---|--|---|--------------------------------------|
| | resources | | | | | | |
| 2010 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Customer Results | Customer Satisfaction | % of customers who rate Help Desk Services above average or excellent | The baseline will be determined at the end of FY2009 | 1% increase in percentage of customers who rate Help Desk Services above average or excellent | Data to be compiled during FY2011 Q1 |
| 2010 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Processes and Activities | Complaints | Average monthly number complaints registered by customers | The baseline will be determined at the end of FY2009 | 10% reduction in average monthly number of complaints registered by customers, adjusted for staff growth or reduction | Data to be compiled during FY2011 Q1 |
| 2010 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production storage area network (SAN) | The baseline will be determined at the end of FY2009 | Maintain 99.99% scheduled uptime for production storage area network (SAN) | Data to be compiled during FY2011 Q1 |
| 2010 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production Unix servers | The baseline will be determined at the end of FY2009 | Maintain 99.99% scheduled uptime for production Unix servers | Data to be compiled during FY2011 Q1 |
| 2011 | Agency Goal 2 – exceptional service to customers and | Mission and Business Results | Help Desk Services | % of urgent incidents closed within two hours | The baseline will be determined at the end of | 2% increase in percentage of urgent | Data to be compiled during FY2012 Q1 |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|---|------------------------------|-----------------------------|--|--|---|--------------------------------------|
| | stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | | | | FY2010 | incidents closed within two hours | |
| 2011 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Continuity Of Operations | % of operational essential functions, as defined in PBGC COOP plan, during annual COOP test. | The baseline will be determined at the end of FY2010 | Maintain 95% of essential functions operational during annual COOP test | Data to be compiled during FY2012 Q1 |
| 2011 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Customer Results | Customer Satisfaction | % of customers who rate Help Desk Services above average or excellent | The baseline will be determined at the end of FY2010 | 1% increase in percentage of customers who rate Help Desk Services above average or excellent | Data to be compiled during FY2012 Q1 |
| 2011 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Processes and Activities | Complaints | Average monthly number complaints registered by customers | The baseline will be determined at the end of FY2010 | 10% reduction in average monthly number of complaints registered by customers, adjusted for staff growth or reduction | Data to be compiled during FY2012 Q1 |
| 2011 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s | Technology | Availability | % scheduled uptime for production storage area network (SAN) | The baseline will be determined at the end of FY2010 | Maintain 99.99% scheduled uptime for production storage area network (SAN) | Data to be compiled during FY2012 Q1 |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|--|------------------------------|-----------------------------|--|--|---|--------------------------------------|
| | resources | | | | | | |
| 2011 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production Unix servers | The baseline will be determined at the end of FY2010 | Maintain 99.99% scheduled uptime for production Unix servers. | Data to be compiled during FY2012 Q1 |
| 2012 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Help Desk Services | % of urgent incidents closed within two hours | The baseline will be determined at the end of FY2011 | 2% increase in percentage of urgent incidents closed within two hours | Data to be compiled during FY2013 Q1 |
| 2012 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Continuity Of Operations | % of operational essential functions, as defined in PBGC COOP plan, during annual COOP test. | The baseline will be determined at the end of FY2011 | Maintain 95% of essential functions operational during annual COOP test | Data to be compiled during FY2013 Q1 |
| 2012 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Customer Results | Customer Satisfaction | % of customers who rate Help Desk Services above average or excellent | The baseline will be determined at the end of FY2011 | 1% increase in percentage of customers who rate Help Desk Services above average or excellent | Data to be compiled during FY2013 |
| 2012 | Agency Goal 2 – exceptional service to customers and stakeholders | Processes and Activities | Complaints | Average monthly number of complaints registered by customers | The baseline will be determined at the end of FY2011 | 10% reduction in average monthly number of | Data to be compiled during FY2013 Q1 |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|--|------------------------------|-----------------------------|--|--|--|--------------------------------------|
| | Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | | | | | customers who register complaints, adjusted for staff growth or reduction. | |
| 2012 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production storage area network (SAN) | The baseline will be determined at the end of FY2011 | Maintain 99.99% scheduled uptime for production storage area network (SAN) | Data to be compiled during FY2013 Q1 |
| 2012 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production Unix servers | The baseline will be determined at the end of FY2011 | Maintain 99.99% scheduled uptime for production Unix servers. | Data to be compiled during FY2013 Q1 |
| 2013 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Help Desk Services | % of urgent incidents closed within two hours | The baseline will be determined at the end of FY2012 | 2% increase in percentage of urgent incidents closed within two hours | Data to be compiled during FY2014 Q1 |
| 2013 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Continuity Of Operations | % of operational essential functions, as defined in PBGC COOP plan, during annual COOP test. | The baseline will be determined at the end of FY2012 | Maintain 95% of essential functions operational during annual COOP test | Data to be compiled during FY2014 Q1 |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|--|------------------------------|-----------------------------|---|--|--|--------------------------------------|
| 2013 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Customer Results | Customer Satisfaction | % of customers who rate Help Desk Services above average or excellent | The baseline will be determined at the end of FY2012 | 1% increase in percentage of customers who rate Help Desk Services above average or excellent | Data to be compiled during FY2014 Q1 |
| 2013 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Processes and Activities | Complaints | Average monthly number of complaints registered by customers | The baseline will be determined at the end of FY2012 | 10% reduction in average monthly number of complaints registered by customers, adjusted for staff growth or reduction. | Data to be compiled during FY2014 Q1 |
| 2013 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production storage area network (SAN) | The baseline will be determined at the end of FY2012 | Maintain 99.99% scheduled uptime for production storage area network (SAN) | Data to be compiled during FY2014 Q1 |
| 2013 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production Unix servers | The baseline will be determined at the end of FY2012 | Maintain 99.99% scheduled uptime for production Unix servers. | Data to be compiled during FY2014 Q1 |
| 2014 | Agency Goal 2 – exceptional service to customers and stakeholders | Mission and Business Results | Help Desk Services | % of urgent incidents closed within two hours | The baseline will be determined at the end of FY2013 | 2% increase in percentage of urgent incidents | Data to be compiled during FY2015 Q1 |

| Performance Information Table | | | | | | | |
|--------------------------------------|--|------------------------------|-----------------------------|--|--|--|--------------------------------------|
| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
| | Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | | | | | closed within two hours | |
| 2014 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Mission and Business Results | Continuity Of Operations | % of operational essential functions, as defined in PBGC COOP plan, during annual COOP test. | The baseline will be determined at the end of FY2013 | Maintain 95% of essential functions operational during annual COOP test | Data to be compiled during FY2015 Q1 |
| 2014 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Customer Results | Customer Satisfaction | % of customers who rate Help Desk Services above average or excellent | The baseline will be determined at the end of FY2013 | 1% increase in percentage of customers who rate Help Desk Services above average or excellent | Data to be compiled during FY2015 Q1 |
| 2014 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Processes and Activities | Complaints | Average monthly number of complaints registered by customers | The baseline will be determined at the end of FY2013 | 10% reduction in average monthly number of complaints registered by customers, adjusted for staff growth or reduction. | Data to be compiled during FY2015 Q1 |
| 2014 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production storage area network (SAN) | The baseline will be determined at the end of FY2013 | Maintain 99.99% scheduled uptime for production storage area network (SAN) | Data to be compiled during FY2015 Q1 |

Performance Information Table

| Fiscal Year | Strategic Goal(s) Supported | Measurement Area | Measurement Grouping | Measurement Indicator | Baseline | Target | Actual Results |
|--------------------|--|-------------------------|-----------------------------|--|--|---|--------------------------------------|
| | resources | | | | | | |
| 2014 | Agency Goal 2 – exceptional service to customers and stakeholders Agency Goal 3 – effective & efficient stewardship of PBGC’s resources | Technology | Availability | % scheduled uptime for production Unix servers | The baseline will be determined at the end of FY2013 | Maintain 99.99% scheduled uptime for production Unix servers. | Data to be compiled during FY2015 Q1 |

Section E: Security and Privacy

1. Have the IT security costs for the system(s) been identified and integrated into the overall costs of the investment?: **yes**
 - a. If "yes," provide the "Percentage IT Security" for the budget year: **3**
2. Is identifying and assessing security and privacy risks a part of the overall risk management effort for each system supporting or part of this investment? **yes**

3. Systems in Planning and Undergoing Enhancement(s), Development, and/or Modernization - Security Table(s):

| Name of System | Agency/ or Contractor Operated System? | Planned Operational Date | Date of Planned certification and accreditation (C&A) update (for existing mixed life cycle systems) or Planned Completion Date (for new systems) |
|---|---|---------------------------------|--|
| Client Interface GSS (CIGSS) (IPV6 and FDCC) | Contractor and Government | Oct 1, 2008 | Oct 1, 2008 |
| Enterprise Database and Server GSS (EDSGSS) (CDE Test Server Lab) | Contractor and Government | Nov 3, 2008 | Nov 3, 2008 |

4. Operational Systems - Security Table:

| Name of System | Agency/ or Contractor Operated System? | NIST FIPS 199 Risk Impact level | Has C&A been Completed, using NIST 800-37? | Date Completed: C&A | What standards were used for the Security Controls tests? | Date Completed: Security Control Testing | Date the contingency plan tested |
|---|---|--|---|--------------------------------|--|---|---|
| Client Interface GSS (CIGSS) | Contractor and Government | Moderate | yes | Jun 12, 2008 | FIPS 200 / NIST 800-53 | Jun 1, 2008 | Aug 9, 2008 |
| Enterprise Database and Server GSS (EDSGSS) | Contractor and Government | Moderate | yes | Jun 12, 2008 | FIPS 200 / NIST 800-53 | Jun 1, 2008 | Aug 9, 2008 |

5. Have any weaknesses, not yet remediated, related to any of the systems part of or supporting this investment been identified by the agency or IG? **yes**

- a. If "yes," have those weaknesses been incorporated into the agency's plan of action and milestone process? **yes**
- 6. Indicate whether an increase in IT security funding is requested to remediate IT security weaknesses? **no**
 - a. If "yes," specify the amount, provide a general description of the weakness, and explain how the funding request will remediate the weakness. **[Not answered]**
- 7. How are contractor security procedures monitored, verified, and validated by the agency for the contractor systems above? **PBGC has implemented security requirements and procedures relating to contractor staff. PBGC contracts include language to ensure the suitability of contractors' employees, and inspection of all new or renovated contractor hosting sites. All contractor access to any PBGC system must be approved by the system owner, the COTR and the Federal manager responsible for the business area in which the system resides. Elevated access privileges must also be reviewed and approved the Deputy Chief Information Officer, and the authorization forms are reviewed by the ISSO for completeness. Additionally, PBGC submits all contractor personnel - based on their roles and level of system access - for appropriate background checks and investigations. Contractor personnel are included in annual security training and their general use of the systems is monitored in the same fashion as Federal access with controls in areas such as intrusion detection and access. PBGC Federal staff monitor the activities of all contractor accounts with elevated privileges.**

| 8. Planning & Operational Systems - Privacy Table: | | | | | |
|--|-----------------------|---|---|--|--|
| Name of System | Is this a new system? | Is there a Privacy Impact Assessment (PIA) that covers this system? | Internet Link or Explanation | Is a System of Records Notice (SORN) required for this system? | Internet Link or Explanation |
| Client Interface GSS (CIGSS) | no | yes | http://www.pbgc.gov/about/PIA.html | no | The system is not a Privacy Act system of records. |
| Enterprise Database and Server GSS (EDSGSS) | no | yes | http://www.pbgc.gov/about/PIA.html | no | The system is not a Privacy Act system of records. |

Section F: Enterprise Architecture (EA)

Is this investment included in your agency's target enterprise architecture? **yes**

a. If "no," please explain why? **[Not answered]**

1. Is this investment included in the agency's EA Transition Strategy? **yes**

a. If "yes," provide the investment name as identified in the Transition Strategy provided in the agency's most recent annual EA Assessment. **IT Infrastructure**

b. If "no," please explain why? **[Not answered]**

2. Is this investment identified in a completed and approved segment architecture? **yes**

a. If "yes," provide the six digit code corresponding to the agency segment architecture. The segment architecture codes are maintained by the agency Chief Architect. For detailed guidance regarding segment architecture codes, please refer to <http://www.egov.gov>. **010-000**

4. Service Component Reference Model (SRM) Table :

| Agency Component Name | Agency Component Description | FEA SRM Service Type | FEA SRM Component | Service Component Reused | | Internal or External Reuse? | BY Funding Percentage |
|---------------------------------------|--|----------------------------------|---------------------------------|--------------------------|----------------|-----------------------------|-----------------------|
| | | | | Component Name | UPI | | |
| TECHNICAL CONSULTING SERVICES | Conducting alternative analysis for infrastructure engineering solutions, designing and recommending hardware and technical software solutions | Management of Processes | Requirements Management | [Not answered] | [Not answered] | No Reuse | 5 |
| TECHNICAL DATABASE AND SYSTEM SUPPORT | Sustain day to day database operation of the all PBGC technical environments | Data Management | Data Exchange | [Not answered] | [Not answered] | No Reuse | 3 |
| STANDARD OPERATING PROCEDURES | Developing, documenting and training of staff on operational procedures | Customer Relationship Management | Partner Relationship Management | [Not answered] | [Not answered] | No Reuse | 9 |
| INFRASTRUCTURE OPERATION SERVICES | Sustain day to day operation of PBGC physical computing environments | Knowledge Management | Information Retrieval | [Not answered] | [Not answered] | No Reuse | 9 |
| SERVICE DESK OPERATION | Sustain day to day operation of the Service Desk via Incident and | Systems Management | Issue Tracking | [Not answered] | [Not answered] | No Reuse | 2 |

4. Service Component Reference Model (SRM) Table :

| Agency Component Name | Agency Component Description | FEA SRM Service Type | FEA SRM Component | Service Component Reused | | Internal or External Reuse? | BY Funding Percentage |
|-----------------------------------|---|------------------------------|------------------------------|--------------------------|----------------|-----------------------------|-----------------------|
| | | | | Component Name | UPI | | |
| | Problem Management functions | | | | | | |
| ASSET MANAGEMENT | Life cycle management and accountability for government furnished property including hardware and software assets and related warranty and maintenance contracts | Asset / Materials Management | Property / Asset Management | [Not answered] | [Not answered] | No Reuse | 1 |
| CONTINUITY OF OPERATIONS PLANNING | Life cycle management and accountability for government furnished property including hardware and software assets and related warranty and maintenance contracts Coordination and technical support participation in PBGC's scheduled and unscheduled COOP exercises | Data Management | Data Recovery | [Not answered] | [Not answered] | No Reuse | 1 |
| INTEGRATION, TESTING CENTER | Sustain technical support to customers performing integration, testing and development activities in the testing lab | Development and Integration | Instrumentation and Testing | [Not answered] | [Not answered] | No Reuse | 5 |
| GENERAL ADMINISTRATIVE SERVICES | Providing operational support and direction through training, instructive meetings, providing reports | Management of Processes | Program / Project Management | [Not answered] | [Not answered] | No Reuse | 1 |

4. Service Component Reference Model (SRM) Table :

| Agency Component Name | Agency Component Description | FEA SRM Service Type | FEA SRM Component | Service Component Reused | | Internal or External Reuse? | BY Funding Percentage |
|------------------------------------|--|-------------------------|--------------------------|--------------------------|----------------|-----------------------------|-----------------------|
| | | | | Component Name | UPI | | |
| | and information dissemination tools | | | | | | |
| CONFIGURATION MANAGEMENT SERVICE | Identifying, documenting, and tracking operational associations of all production components | Management of Processes | Configuration Management | [Not answered] | [Not answered] | No Reuse | 1 |
| CHANGE MANAGEMENT SERVICE | Monitoring, tracking and scheduling changes to production components | Management of Processes | Change Management | [Not answered] | [Not answered] | No Reuse | 1 |
| NETWORK TECHNICAL SUPPORT SERVICES | Service activities related to ensuring the availability, operability, security and reliability of production systems | Management of Processes | Network Management | [Not answered] | [Not answered] | No Reuse | 5 |
| WIDE AREA NETWORK SERVICE | Payment of utility fees and maintenance services for remote communication connections from headquarter locations to FBA Offices, COOP sites, State Street Corporation, Actuarial locations and other government agencies | Systems Management | Remote Systems Control | [Not answered] | [Not answered] | No Reuse | 9 |
| VOICE, DATA COMMUNICATIONS SERVICE | Payment of utility fees and maintenance services for blackberries, voice phone lines, data lines and video communication local connections | Communication | Voice Communications | [Not answered] | [Not answered] | No Reuse | 3 |

4. Service Component Reference Model (SRM) Table :

| Agency Component Name | Agency Component Description | FEA SRM Service Type | FEA SRM Component | Service Component Reused | | Internal or External Reuse? | BY Funding Percentage |
|-----------------------|---|---------------------------|-----------------------------------|--------------------------|----------------|-----------------------------|-----------------------|
| | | | | Component Name | UPI | | |
| | for headquarter locations | | | | | | |
| HARDWARE SERVICE | Payment of annual leasing fees and service maintenance contracts for existing hardware equipment | Systems Management | Computers / Automation Management | [Not answered] | [Not answered] | No Reuse | 24 |
| SOFTWARE SERVICE | Payment of existing annual software license and maintenance fees for use of system and business software products | Systems Management | Software Distribution | Software Distribution | [Not answered] | No Reuse | 17 |
| ELECTRONIC MESSAGING | Support and management of the electronic communication channels for internal and external messages | Collaboration | Email | [Not answered] | [Not answered] | No Reuse | 1 |
| DESKTOP SUPPORT | Sustain day to day operations of a standardized PBGC desktop in all environments | Organizational Management | Workgroup / Groupware | [Not answered] | [Not answered] | No Reuse | 2 |

5. Technical Reference Model (TRM) Table:

| FEA SRM Component | FEA TRM Service Area | FEA TRM Service Category | FEA TRM Service Standard | Service Specification |
|---------------------------------|-------------------------------------|---------------------------------|------------------------------------|---|
| Partner Relationship Management | Service Platform and Infrastructure | Delivery Servers | Application Servers | Oracle Application Server 10.1.3.2 |
| Partner Relationship Management | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | Oracle eBusiness Suite 12.0.4 |
| Partner Relationship Management | Service Platform and Infrastructure | Support Platforms | Platform Dependent Technologies | Red Hat Enterprise Linux 5 Server |
| Partner Relationship Management | Service Platform and Infrastructure | Hardware / Infrastructure | Servers / Computers | BlueCoat AV and SG proxy servers |
| Change Management | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | HP ServiceCenter 5.1 |
| Configuration Management | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | HP ServiceCenter 5.1 |
| Requirements Management | Service Platform and Infrastructure | Software Engineering | Integrated Development Environment | Rational Requisite Pro V7.0.1 |
| Program / Project Management | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | Primavera P6 |
| Governance / Policy Management | Component Framework | Security | Supporting Security Services | Oracle Access Management in Oracle Identity Management 10.1.4 |
| Quality Management | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | HP Quality Center |
| Business Rule Management | Service Platform and Infrastructure | Software Engineering | Integrated Development Environment | Oracle Business Rules in Oracle SOA Suite 10.1.3.3 |
| Workgroup / Groupware | Service Platform and Infrastructure | Support Platforms | Platform Dependent Technologies | Microsoft Vista |
| Network Management | Component Framework | Security | Supporting Security Services | Oracle Identity Management 10.1.4 |
| Network Management | Service Platform and Infrastructure | Hardware / Infrastructure | Network Devices / Standards | IPv6 |
| Information Retrieval | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | Oracle(BEA) AquaLogic Interaction, IBM FileNet P8 4.0 |
| Information Retrieval | Service Platform and Infrastructure | Database / Storage | Storage | Enterprise Class Storage System (Hitachi 9980) |
| Information Retrieval | Service Access and Delivery | Access Channels | Web Browser | Internet Explorer 7.0 |
| Data Exchange | Service Platform and Infrastructure | Hardware / Infrastructure | Wide Area Network (WAN) | WIL-DOI Circuit upgrade, Pittsburgh circuit, FBA site channels, 1200-1275 fiber channel |
| Data Exchange | Service Platform and Infrastructure | Support Platforms | Platform Dependent Technologies | Windows 2008, MS Office Enterprise 2007 (Outlook 2007) |

5. Technical Reference Model (TRM) Table:

| FEA SRM Component | FEA TRM Service Area | FEA TRM Service Category | FEA TRM Service Standard | Service Specification |
|-----------------------------------|-------------------------------------|---------------------------------|------------------------------------|--|
| Data Warehouse | Service Platform and Infrastructure | Interoperability | Data Transformation | Oracle Warehouse Builder 11g R1 |
| Data Warehouse | Service Platform and Infrastructure | Database / Storage | Storage | Enterprise Class Storage System (Hitachi 9980) |
| Data Warehouse | Service Platform and Infrastructure | Database / Storage | Database | Oracle DB 11g R1, MS SQL Server 2008 |
| Data Warehouse | Service Platform and Infrastructure | Support Platforms | Platform Dependent Technologies | Solaris 10 |
| Extraction and Transformation | Service Platform and Infrastructure | Interoperability | Data Transformation | Oracle Warehouse Builder 11g R1 |
| Loading and Archiving | Service Platform and Infrastructure | Database / Storage | Storage | Proposed Content Index Solution |
| Loading and Archiving | Component Framework | Security | Supporting Security Services | Oracle Advanced Security 10g R2 |
| Loading and Archiving | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | Proposed Records Management System |
| Data Recovery | Component Framework | Security | Supporting Security Services | Oracle Advanced Security 10g R2 |
| Data Recovery | Service Platform and Infrastructure | Database / Storage | Storage | Tape Library |
| Property / Asset Management | Service Platform and Infrastructure | Support Platforms | Platform Dependent Technologies | TS Census, HP AssetCenter |
| Computers / Automation Management | Service Platform and Infrastructure | Hardware / Infrastructure | Servers / Computers | VMWare Infrastructure 3 |
| Instrumentation and Testing | Service Platform and Infrastructure | Software Engineering | Integrated Development Environment | HP Functional Testing 9.5, Parasoft SOAtest 5.0 Enterprise Edition |
| Email | Service Access and Delivery | Access Channels | Collaboration / Communications | MS Exchange Server 2007 SP1 |
| Audio Conferencing | Service Access and Delivery | Access Channels | Collaboration / Communications | PBX-based bridging |
| Video Conferencing | Service Platform and Infrastructure | Hardware / Infrastructure | Video Conferencing | WebEx, Microsoft Communications Server 2007 |
| Voice Communications | Service Access and Delivery | Access Channels | Collaboration / Communications | NEAX 2400 |
| Voice Communications | Service Access and Delivery | Access Channels | Collaboration / Communications | FTS2001/Networx |
| License Management | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | Altiris Notification Server 6.0 |
| Remote Systems Control | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | Sun Secure Global Desktop 4.4 |
| Software Distribution | Service Platform and Infrastructure | Support Platforms | Platform Independent Technologies | Altiris Notification Server 6.0 |
| Issue Tracking | Service Platform and Infrastructure | Support Platforms | Platform Dependent Technologies | HP ServiceCenter 5.1 |

6. Will the application leverage existing components and/or applications across the Government (i.e., USA.Gov, Pay.Gov, etc)? **yes**
 - a. If "yes," please describe. **The IT infrastructure investment leverages primarily the Department of Interior's National Business Center (NBC) for payroll processing and the Environment Protection Agency's Assert application for management of the C&A process and resulting POA&M items. This investment not only leverages those existing components from other Government agencies but it is also the conduit through which access to those components are provided to the rest of PBGC. Additionally, this investment will leverage, and be the connection framework, for PBGC's participation in the Trusted Internet Connections (TIC) initiative.**

PART II: PLANNING, ACQUISITION AND PERFORMANCE INFORMATION

Section A: Alternatives Analysis

1. Did you conduct an alternatives analysis for this investment? **no**
 - a. If "yes," provide the date the analysis was completed? **[Not answered]**
 - b. If "no," what is the anticipated date this analysis will be completed? **May 15, 2009**
 - c. If no analysis is planned, please briefly explain why: **Please see response in Question 3 below.**

| 2. Alternatives Analysis Results: | | | |
|--|-----------------------------------|---|--|
| Use the results of your alternatives analysis to complete the following table: | | | |
| Alternative Analyzed | Description of Alternative | Risk Adjusted Lifecycle Costs estimate | Risk Adjusted Lifecycle Benefits estimate |
| NA #1 | NA #1 | 0 | 0 |
| NA #2 | NA #2 | 0 | 0 |
| NA #3 | NA #3 | 0 | 0 |
| NA #4 | NA #4 | 0 | 0 |

3. Which alternative was selected by the Agency's Executive/Investment Committee and why was it chosen? **As a result of an IT Risk Assessment, OIT identified significant performance gaps & established a plan to restructure its IT Infrastructure investment. To determine & prioritize immediate actions needed, a Technical Architecture Assessment (TAA) was completed in 01/2008. As a result, PBGC identified critical component upgrades required to meet expected service levels in addition to standard operational support costs. By awarding a unified, performance-based contract for infrastructure support services & using ongoing analytical activities, PBGC is gathering the data necessary to define the status quo for IT Infrastructure. In addition, a comprehensive strategic source assessment (SSA) will be used to establish alternatives & prospective sourcing options once that baseline has been set. This SSA is in the initial contracting stages & will identify some or all of the services that can be provided more cost-effectively by utilizing the Federal IT Infrastructure line of business, outsourcing to another government agency, a 3rd party commercial vendor, or a combination of both.**
 - a. What year will the investment breakeven? (Specifically, when the budgeted costs savings exceed the cumulative costs.) **2011**
4. What specific qualitative benefits will be realized? **NA - please see Question 3 above.**

| 5. Federal Quantitative Benefits (\$millions): | | | | |
|--|------------------------------|-----------------------|--|--|
| What specific quantitative benefits will be realized (using current dollars) | | | | |
| Use the results of your alternatives analysis to complete the following table: | | | | |
| | Budgeted Cost Savings | Cost Avoidance | Justification for Budgeted Cost Savings | Justification for Budgeted Cost Avoidance |
| PY-1 and Prior | 0 | 0 | NA | NA |
| PY | 0 | 0 | NA | NA |
| CY | 0 | 0 | NA | NA |
| BY | 0 | 0 | NA | NA |
| BY+1 | 0 | 0 | NA | NA |
| BY+2 | 0 | 0 | NA | NA |
| BY+3 | 0 | 0 | NA | NA |
| BY+4 and Beyond | 0 | 0 | NA | NA |
| Total LCC Benefit | 0 | 0 | LCC = Life-cycle cost | |

6. Will the selected alternative replace a legacy system in-part or in-whole? **no**
- a. If "yes," are the migration costs associated with the migration to the selected alternative included in this investment, the legacy investment, or in a separate migration investment? **[Not answered]**
 - b. If "yes," please provide the following information:

| List of Legacy Investment or Systems | | |
|---|-------------------------|--------------------------------------|
| Name of the Legacy Investment or Systems | UPI if available | Date of the System Retirement |
| <i>There are no Legacy Investment or Systems.</i> | | |

Section B: Risk Management (All Capital Assets)

1. Does the investment have a Risk Management Plan? **yes**
 - a. If "yes," what is the date of the plan? **Jun 25, 2008**
 - b. Has the Risk Management Plan been significantly changed since last year's submission to OMB? **yes**
 - c. If "yes," describe any significant changes: **A new Risk Review Committee was appointed for the investment. 5 additional categories of risk were added and all risk descriptions, risk impacts and risk mitigations were reviewed and updated.**
2. If there currently is no plan, will a plan be developed? **[Not answered]**
 - a. If "yes," what is the planned completion date? **[Not answered]**
 - b. If "no," what is the strategy for managing the risks? **[Not answered]**
3. Briefly describe how investment risks are reflected in the life cycle cost estimate and investment schedule: **The current life cycle cost estimate and investment schedule represent a reduction in the overall financial and performance risk to the investment. In the past, risk to the investment arose in primarily three ways. First, the primary operational support contracts were all labor hour (LH) contracts so there was no contractor incentive to help OIT control costs. Secondly, prior to PBGC's adoption of the CPIC process, projects having an impact on this investment, generated either by customers or OIT itself, were not necessarily subject to a rigorous justification, cost-evaluation and scheduling process. Finally, although a risk register and RMP existed, they were rudimentary and not supported by an active, on-going risk review process. In the past year, the primary operational support contracts have been consolidated from multiple LH contracts held by three vendors to one performance-based contract awarded to a single prime contractor. In addition to other IT governance improvements listed in this and the ITBT investments, a comprehensive CPIC process has been put in place and adhered to. Finally, the RMP has been completely revamped and is now supported by a risk review committee and an active risk management process. A portion of the projected cost savings to be realized through the consolidation of the primary operational support contract will be used to address those risks not ameliorated through the risk management process. OIT is not requesting additional funds to address risk in this investment.**

Section C: Cost and Schedule Performance (All Capital Assets)

1. Does the earned value management system meet the criteria in ANSI/EIA Standard - 748? **no**
2. Is the CV% or SV% greater than ± 10%? (CV%= CV/EV x 100; SV%= SV/PV x 100) **no**
 - a. If "yes," was it the? **[Not answered]**
 - b. If "yes," explain the causes of the variance: **[Not answered]**
 - c. If "yes," describe the corrective actions **[Not answered]**
3. Has the investment re-baselined during the past fiscal year? **no**
 - a. If "yes," when was it approved by the agency head? **[Not answered]**

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|---|-------------------------|----------------------------|---------------------------------|----------------------------------|-------|------------------------------|---------------------------|------|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | Total Cost (\$M) Planned: Actual | | Schedule: Cost (# days: \$M) | | | |
| 1. FY2005 Planning and Acquisition | Sep 30, 2005 | 10.2 | Sep 30, 2005 | Sep 30, 2005 | 10.1 | 10 | 0 | -0.1 | 100 |
| 2. FY2005 Contractor Systems Operation | Sep 30, 2005 | 32.5 | Sep 30, 2005 | Sep 30, 2005 | 32.5 | 32.5 | 0 | 0 | 100 |
| 3. FY2005 Federal Systems Operation Supervision | Sep 30, 2005 | 4.6 | Sep 30, 2005 | Sep 30, 2005 | 4.6 | 4.6 | 0 | 0 | 100 |
| 4. FY2006 Planning and Acquisition | Sep 30, 2006 | 4.95 | Sep 30, 2006 | Sep 30, 2006 | 4.95 | 6.56 | 0 | 1.61 | 100 |
| 5. FY2006 Contractor Systems Operation | Sep 30, 2006 | 41.02 | Sep 30, 2006 | Sep 30, 2006 | 41.02 | 42.5 | 0 | 1.48 | 100 |
| 6. FY2006 Federal Systems Operation Supervision | Sep 30, 2006 | 4.6 | Sep 30, 2006 | Sep 30, 2006 | 4.6 | 4.6 | 0 | 0 | 100 |
| 7. FY2007 Planning and Acquisition | Sep 30, 2007 | 6.78 | Sep 30, 2007 | Sep 30, 2007 | 6.78 | 6.78 | 0 | 0 | 100 |
| 7a. FY2007 contractor support to Planning and Acquisition | Sep 30, 2007 | 1.05 | Sep 30, 2007 | Sep 30, 2007 | 1.05 | 1.05 | 0 | 0 | 100 |
| 7b. FY2007 Planning and Acquisition purchases | Sep 30, 2007 | 5.73 | Sep 30, 2007 | Sep 30, 2007 | 5.73 | 5.73 | 0 | 0 | 100 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|--|-------------------------|----------------------------|------------------------------------|--------------|-------------------------------------|-------|---------------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | | Total Cost (\$M) Planned: Actual | | Schedule: Cost (# days: \$M) | | |
| 8. FY2007 Contractor Systems Operation | Sep 30, 2007 | 43.24 | Sep 30, 2007 | Sep 30, 2007 | 43.24 | 43.24 | 0 | 0 | 100 |
| 8a. Operational Security Activities | Sep 30, 2007 | 1.41 | Sep 30, 2007 | Sep 30, 2007 | 1.41 | 1.41 | 0 | 0 | 100 |
| 8b. Corporate Database Operations | Sep 30, 2007 | 4.2 | Sep 30, 2007 | Sep 30, 2007 | 4.2 | 4.2 | 0 | 0 | 100 |
| 8c. Unix/Linux Operations | Sep 30, 2007 | 1.4 | Sep 30, 2007 | Sep 30, 2007 | 1.4 | 1.4 | 0 | 0 | 100 |
| 8d. Storage Area Network Operations | Sep 30, 2007 | 0.46 | Sep 30, 2007 | Sep 30, 2007 | 0.46 | 0.46 | 0 | 0 | 100 |
| 8e. Corporate Database Backup/Restore Activities | Sep 30, 2007 | 0.98 | Sep 30, 2007 | Sep 30, 2007 | 0.98 | 0.98 | 0 | 0 | 100 |
| 8f. MS-Exchange 2003 Operations | Sep 30, 2007 | 0.48 | Sep 30, 2007 | Sep 30, 2007 | 0.48 | 0.48 | 0 | 0 | 100 |
| 8g. Desktop Support Operations | Sep 30, 2007 | 0.56 | Sep 30, 2007 | Sep 30, 2007 | 0.56 | 0.56 | 0 | 0 | 100 |
| 8h. Service Desk Operations | Sep 30, 2007 | 1.9 | Sep 30, 2007 | Sep 30, 2007 | 1.9 | 1.9 | 0 | 0 | 100 |
| 8i. Configuration, Change and Asset Management Support | Sep 30, 2007 | 1.1 | Sep 30, 2007 | Sep 30, 2007 | 1.1 | 1.1 | 0 | 0 | 100 |
| 8j. COTS Software Support | Sep 30, 2007 | 1.1 | Sep 30, 2007 | Sep 30, 2007 | 1.1 | 1.1 | 0 | 0 | 100 |
| 8k. Portal and Website Support | Sep 30, 2007 | 0.98 | Sep 30, 2007 | Sep 30, 2007 | 0.98 | 0.98 | 0 | 0 | 100 |
| 8l. Network Administration | Sep 30, 2007 | 3.2 | Sep 30, 2007 | Sep 30, 2007 | 3.2 | 3.2 | 0 | 0 | 100 |
| 8m. Communications Operations | Sep 30, 2007 | 0.62 | Sep 30, 2007 | Sep 30, 2007 | 0.62 | 0.62 | 0 | 0 | 100 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|--|-------------------------|----------------------------|------------------------------------|--------------|-------------------------------------|------|---------------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | | Total Cost (\$M) Planned: Actual | | Schedule: Cost (# days: \$M) | | |
| 8n. Cisco Maintenance | Sep 30, 2007 | 0.4 | Sep 30, 2007 | Sep 30, 2007 | 0.4 | 0.4 | 0 | 0 | 100 |
| 8o. Broadband Services | Sep 30, 2007 | 0.76 | Sep 30, 2007 | Sep 30, 2007 | 0.76 | 0.76 | 0 | 0 | 100 |
| 8p. WAN Voice and Data Services | Sep 30, 2007 | 1.2 | Sep 30, 2007 | Sep 30, 2007 | 1.2 | 1.2 | 0 | 0 | 100 |
| 8q. Nextel/Blackberry Services | Sep 30, 2007 | 0.4 | Sep 30, 2007 | Sep 30, 2007 | 0.4 | 0.4 | 0 | 0 | 100 |
| 8r. Local Telecommunications and Device Maintenance Services | Sep 30, 2007 | 0.55 | Sep 30, 2007 | Sep 30, 2007 | 0.55 | 0.55 | 0 | 0 | 100 |
| 8s. Network Operations Center Activities | Sep 30, 2007 | 1.3 | Sep 30, 2007 | Sep 30, 2007 | 1.3 | 1.3 | 0 | 0 | 100 |
| 8t. Microsoft Licensing | Sep 30, 2007 | 1.2 | Sep 30, 2007 | Sep 30, 2007 | 1.2 | 1.2 | 0 | 0 | 100 |
| 8u. Filenet Licensing | Sep 30, 2007 | 0.62 | Sep 30, 2007 | Sep 30, 2007 | 0.62 | 0.62 | 0 | 0 | 100 |
| 8v. Oracle Support | Sep 30, 2007 | 0.6 | Sep 30, 2007 | Sep 30, 2007 | 0.6 | 0.6 | 0 | 0 | 100 |
| 8w. HP Server Maintenance | Sep 30, 2007 | 0.35 | Sep 30, 2007 | Sep 30, 2007 | 0.35 | 0.35 | 0 | 0 | 100 |
| 8x. Symantec Security Monitoring Support | Sep 30, 2007 | 0.32 | Sep 30, 2007 | Sep 30, 2007 | 0.32 | 0.32 | 0 | 0 | 100 |
| 8y. Oracle Licensing | Sep 30, 2007 | 0.49 | Sep 30, 2007 | Sep 30, 2007 | 0.49 | 0.49 | 0 | 0 | 100 |
| 8z. Primavera Support | Sep 30, 2007 | 0.24 | Sep 30, 2007 | Sep 30, 2007 | 0.24 | 0.24 | 0 | 0 | 100 |
| 8aa. Cisco Maintenance | Sep 30, 2007 | 0.21 | Sep 30, 2007 | Sep 30, 2007 | 0.21 | 0.21 | 0 | 0 | 100 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|---|-------------------------|----------------------------|---------------------------------|----------------------------------|--------|------------------------------|---------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | Total Cost (\$M) Planned: Actual | | Schedule: Cost (# days: \$M) | | | |
| 8ab. Sun Server Maintenance | Sep 30, 2007 | 0.21 | Sep 30, 2007 | Sep 30, 2007 | 0.21 | 0.21 | 0 | 0 | 100 |
| 9. FY2007 Federal Systems Operation Supervision | Sep 30, 2007 | 4.97 | Sep 30, 2007 | Sep 30, 2007 | 4.97 | 4.97 | 0 | 0 | 100 |
| 10. Implementation of ANSI-748 compliant EVM system | Sep 30, 2007 | 1.18 | Sep 30, 2007 | Sep 30, 2007 | 1.18 | 1.18 | 0 | 0 | 100 |
| 11. Technical Architecture Analysis (TAA) (Costs carried in ITBT Exhibit 300) | Feb 1, 2008 | 0 | Feb 1, 2008 | Feb 1, 2008 | 0 | 0 | 0 | 0 | 100 |
| 12. Implementation of EPA ASSERT FISMA application | Dec 31, 2007 | 0.05 | Dec 31, 2007 | Dec 31, 2007 | 0.05 | 0.05 | 0 | 0 | 100 |
| 13. FY2008 Steady State Milestones | Sep 30, 2008 | 41.854 | Sep 30, 2008 | [Not answered] | 41.854 | [Not answered] | 0 | 0 | 95 |
| 13a. Transition Costs | Sep 30, 2008 | 4.36 | Sep 30, 2008 | [Not answered] | 4.36 | [Not answered] | 0 | 0 | 95 |
| 13b. Technical Consulting Services | Sep 30, 2008 | 2.273 | Sep 30, 2008 | [Not answered] | 2.273 | [Not answered] | 0 | 0 | 95 |
| 13c. Technical Database & System Support Services | Sep 30, 2008 | 1.711 | Sep 30, 2008 | [Not answered] | 1.711 | [Not answered] | 0 | 0 | 95 |
| 13d. Standard Operating Procedures | Sep 30, 2008 | 3.306 | Sep 30, 2008 | [Not answered] | 3.306 | [Not answered] | 0 | 0 | 95 |
| 13e. Infrastructure Operations | Sep 30, 2008 | 3.13 | Sep 30, 2008 | [Not answered] | 3.13 | [Not answered] | 0 | 0 | 95 |
| 13f. Managed Services | Sep 30, 2008 | 2.499 | Sep 30, 2008 | [Not answered] | 2.499 | [Not answered] | 0 | 0 | 95 |
| 13g. Continuity of Operations | Sep 30, 2008 | 0.284 | Sep 30, 2008 | [Not answered] | 0.284 | [Not answered] | 0 | 0 | 95 |
| 13h. Integration and Testing Center Services | Sep 30, 2008 | 1.748 | Sep 30, 2008 | [Not answered] | 1.748 | [Not answered] | 0 | 0 | 95 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|--|-------------------------|----------------------------|---------------------------------|----------------|----------------------------------|----------------|------------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | | Total Cost (\$M) Planned: Actual | | Schedule: Cost (# days: \$M) | | |
| 13i. General Administrative Services | Sep 30, 2008 | 0.133 | Sep 30, 2008 | [Not answered] | 0.133 | [Not answered] | 0 | 0 | 95 |
| 13j. Configuration Management Services | Sep 30, 2008 | 0.177 | Sep 30, 2008 | [Not answered] | 0.177 | [Not answered] | 0 | 0 | 95 |
| 13k. Change Management Services | Sep 30, 2008 | 0.177 | Sep 30, 2008 | [Not answered] | 0.177 | [Not answered] | 0 | 0 | 95 |
| 13l. Network Technical Support | Sep 30, 2008 | 2.443 | Sep 30, 2008 | [Not answered] | 2.443 | [Not answered] | 0 | 0 | 95 |
| 13m. Wide Area Network | Sep 30, 2008 | 3.1 | Sep 30, 2008 | [Not answered] | 3.1 | [Not answered] | 0 | 0 | 95 |
| 13n. Voice, Data Communications | Sep 30, 2008 | 1.126 | Sep 30, 2008 | [Not answered] | 1.126 | [Not answered] | 0 | 0 | 95 |
| 13o. Hardware | Sep 30, 2008 | 9.471 | Sep 30, 2008 | [Not answered] | 9.471 | [Not answered] | 0 | 0 | 95 |
| 13p. Software | Sep 30, 2008 | 5.92 | Sep 30, 2008 | [Not answered] | 5.92 | [Not answered] | 0 | 0 | 95 |
| 13q. Operational Security POA&Ms Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2008 | 0 | Sep 30, 2008 | [Not answered] | 0 | [Not answered] | 0 | 0 | 95 |
| 13r. Quarterly Risk Review Process Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2008 | 0 | Sep 30, 2008 | [Not answered] | 0 | [Not answered] | 0 | 0 | 95 |
| 13s. Acquisition Plan-driven procurement activities Costs are either FTE or included | Sep 30, 2008 | 0 | Sep 30, 2008 | [Not answered] | 0 | [Not answered] | 0 | 0 | 95 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|---|-------------------------|----------------------------|---------------------------------|----------------------------------|--------|----------------|------------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | Total Cost (\$M) Planned: Actual | | | Schedule: Cost (# days: \$M) | | |
| in other operational categories above. Milestone for tracking/management purposes. | | | | | | | | | |
| 13t. Quarterly CPIC Process Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2008 | 0 | Sep 30, 2008 | [Not answered] | 0 | [Not answered] | 0 | 0 | 95 |
| 14. FY2008 DM&E Milestones | Sep 30, 2008 | 1.519 | Sep 30, 2008 | [Not answered] | 1.519 | [Not answered] | 0 | 0 | 70 |
| 14a. Planning for Capacity Management | Sep 30, 2008 | 0.1 | Sep 30, 2008 | [Not answered] | 0.1 | [Not answered] | 0 | 0 | 65 |
| 14b. Planning Upgrade Messaging Services | Sep 30, 2008 | 0.4 | Sep 30, 2008 | [Not answered] | 0.4 | [Not answered] | 0 | 0 | 80 |
| 14c. Planning Upgrade Internet Access | Sep 30, 2008 | 0.25 | Sep 30, 2008 | [Not answered] | 0.25 | [Not answered] | 0 | 0 | 85 |
| 14d. FDCC & NAL | Feb 1, 2009 | 0.275 | Feb 1, 2009 | [Not answered] | 0.275 | [Not answered] | 0 | 0 | 60 |
| 14e. IPV6 - OMB requirements | Jun 1, 2008 | 0.044 | Jun 1, 2008 | Jun 1, 2008 | 0.044 | 0.044 | 0 | 0 | 100 |
| 14f. Implement Service Manager 7 | Mar 1, 2009 | 0.2 | Mar 1, 2009 | [Not answered] | 0.2 | [Not answered] | 0 | 0 | 15 |
| 14g. Image 1 for Wilmington | Jul 30, 2008 | 0.025 | Jul 30, 2008 | Jul 30, 2008 | 0.025 | 0.025 | 0 | 0 | 100 |
| 14h. CDE Test Server Lab | Nov 1, 2008 | 0.225 | Nov 1, 2008 | [Not answered] | 0.225 | [Not answered] | 0 | 0 | 65 |
| 15. FY2009 Steady State Milestones | Sep 30, 2009 | 36.332 | Sep 30, 2009 | [Not answered] | 36.332 | [Not answered] | 0 | 0 | 0 |
| 15a. Technical Consulting Services | Sep 30, 2009 | 1.857 | Sep 30, 2009 | [Not answered] | 1.857 | [Not answered] | 0 | 0 | 0 |
| 15b. Technical Database & System | Sep 30, 2009 | 1.075 | Sep 30, 2009 | [Not answered] | 1.075 | [Not answered] | 0 | 0 | 0 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|--|-------------------------|----------------------------|---------------------------------|----------------|----------------------------------|----------------|------------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | | Total Cost (\$M) Planned: Actual | | Schedule: Cost (# days: \$M) | | |
| Support Services | | | 2009 | | | | | | |
| 15c. Standard Operating Procedures | Sep 30, 2009 | 3.358 | Sep 30, 2009 | [Not answered] | 3.358 | [Not answered] | 0 | 0 | 0 |
| 15d. Infrastructure Operations | Sep 30, 2009 | 3.316 | Sep 30, 2009 | [Not answered] | 3.316 | [Not answered] | 0 | 0 | 0 |
| 15e. Managed Services | Sep 30, 2009 | 2.572 | Sep 30, 2009 | [Not answered] | 2.572 | [Not answered] | 0 | 0 | 0 |
| 15f. Continuity of Operations | Sep 30, 2009 | 0.29 | Sep 30, 2009 | [Not answered] | 0.29 | [Not answered] | 0 | 0 | 0 |
| 15g. Integration and Testing Center Services | Sep 30, 2009 | 1.748 | Sep 30, 2009 | [Not answered] | 1.748 | [Not answered] | 0 | 0 | 0 |
| 15h. General Administrative Services | Sep 30, 2009 | 0.133 | Sep 30, 2009 | [Not answered] | 0.133 | [Not answered] | 0 | 0 | 0 |
| 15i. Configuration Management Services | Sep 30, 2009 | 0.191 | Sep 30, 2009 | [Not answered] | 0.191 | [Not answered] | 0 | 0 | 0 |
| 15j. Change Management Services | Sep 30, 2009 | 0.191 | Sep 30, 2009 | [Not answered] | 0.191 | [Not answered] | 0 | 0 | 0 |
| 15k. Network Technical Support | Sep 30, 2009 | 2.056 | Sep 30, 2009 | [Not answered] | 2.056 | [Not answered] | 0 | 0 | 0 |
| 15l. Wide Area Network | Sep 30, 2009 | 3.289 | Sep 30, 2009 | [Not answered] | 3.289 | [Not answered] | 0 | 0 | 0 |
| 15m. Voice, Data Communications | Sep 30, 2009 | 1.185 | Sep 30, 2009 | [Not answered] | 1.185 | [Not answered] | 0 | 0 | 0 |
| 15n. Hardware | Sep 30, 2009 | 8.889 | Sep 30, 2009 | [Not answered] | 8.889 | [Not answered] | 0 | 0 | 0 |
| 15o. Software | Sep 30, 2009 | 6.182 | Sep 30, 2009 | [Not answered] | 6.182 | [Not answered] | 0 | 0 | 0 |
| 15p. Operational Security POA&Ms Costs are either FTE or | Sep 30, 2009 | 0 | Sep 30, 2009 | [Not answered] | 0 | [Not answered] | 0 | 0 | 0 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|---|-------------------------|----------------------------|---------------------------------|----------------------------------|-------|----------------|------------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | Total Cost (\$M) Planned: Actual | | | Schedule: Cost (# days: \$M) | | |
| included in other operational categories above. Milestone for tracking/management purposes. | | | | | | | | | |
| 15q. Quarterly Risk Review Process Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2009 | 0 | Sep 30, 2009 | [Not answered] | 0 | [Not answered] | 0 | 0 | 0 |
| 15r. Acquisition Plan-driven procurement activities Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2009 | 0 | Sep 30, 2009 | [Not answered] | 0 | [Not answered] | 0 | 0 | 0 |
| 15s. Alternative analysis/Strategic Sourcing Assessment activities | Apr 30, 2009 | 0.7 | Apr 30, 2009 | [Not answered] | 0.7 | [Not answered] | 0 | 0 | 0 |
| 15t. Quarterly CPIC Process Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2009 | 0 | Sep 30, 2009 | [Not answered] | 0 | [Not answered] | 0 | 0 | 0 |
| 16. FY2009 DM&E Milestones | Sep 30, 2009 | 6.092 | Sep 30, 2009 | [Not answered] | 6.092 | [Not answered] | 0 | 0 | 0 |
| 16a. Define SLA & Establish MOU's | Sep 30, 2009 | 0.5 | Sep 30, 2009 | [Not answered] | 0.5 | [Not answered] | 0 | 0 | 0 |
| 16b. Improve Data Storage using HSM | Sep 30, 2009 | 3 | Sep 30, 2009 | [Not answered] | 3 | [Not answered] | 0 | 0 | 0 |
| 16c. Modernize | Sep 30, | 0.85 | Sep | [Not | 0.85 | [Not | 0 | 0 | 0 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|--|-------------------------|----------------------------|---------------------------------|----------------------------------|------------------------------|----------------|---------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | Total Cost (\$M) Planned: Actual | Schedule: Cost (# days: \$M) | | | | |
| Remote Access | 2009 | | 30, 2009 | answered] | | answered] | | | |
| 16d. Laptop Encryption | May 30, 2009 | 0.45 | May 30, 2009 | [Not answered] | 0.45 | [Not answered] | 0 | 0 | 0 |
| 16e. MAC Workstation Security Configuration | May 30, 2009 | 0.5 | May 30, 2009 | [Not answered] | 0.5 | [Not answered] | 0 | 0 | 0 |
| 16f. License Management | Sep 30, 2009 | 0.3 | Sep 30, 2009 | [Not answered] | 0.3 | [Not answered] | 0 | 0 | 0 |
| 16g. Upgrade Back-up process | Dec 31, 2009 | 0.492 | Dec 31, 2009 | [Not answered] | 0.492 | [Not answered] | 0 | 0 | 0 |
| 16h. Upgrade Messaging Service | Jun 30, 2009 | 1 | Jun 30, 2009 | [Not answered] | 1 | [Not answered] | 0 | 0 | 0 |
| 16i. Upgrade Internet Access | Nov 30, 2008 | 0.5 | Nov 30, 2008 | [Not answered] | 0.5 | [Not answered] | 0 | 0 | 60 |
| 17. FY2010 Steady State Milestones | Sep 30, 2010 | 36.334 | Sep 30, 2010 | [Not answered] | 36.334 | [Not answered] | 0 | 0 | 0 |
| 17a. Technical Consulting Services | Sep 30, 2010 | 1.828 | Sep 30, 2010 | [Not answered] | 1.828 | [Not answered] | 0 | 0 | 0 |
| 17b. Technical Database & System Support Services | Sep 30, 2010 | 1.104 | Sep 30, 2010 | [Not answered] | 1.104 | [Not answered] | 0 | 0 | 0 |
| 17c. Standard Operating Procedures | Sep 30, 2010 | 3.658 | Sep 30, 2010 | [Not answered] | 3.658 | [Not answered] | 0 | 0 | 0 |
| 17d. Infrastructure Operations | Sep 30, 2010 | 3.369 | Sep 30, 2010 | [Not answered] | 3.369 | [Not answered] | 0 | 0 | 0 |
| 17e. Managed Services | Sep 30, 2010 | 2.272 | Sep 30, 2010 | [Not answered] | 2.272 | [Not answered] | 0 | 0 | 0 |
| 17f. Continuity of Operations | Sep 30, 2010 | 0.256 | Sep 30, 2010 | [Not answered] | 0.256 | [Not answered] | 0 | 0 | 0 |
| 17g. Integration and Testing Center Services | Sep 30, 2010 | 1.748 | Sep 30, 2010 | [Not answered] | 1.748 | [Not answered] | 0 | 0 | 0 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|--|-------------------------|----------------------------|---------------------------------|----------------|----------------------------------|----------------|------------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | | Total Cost (\$M) Planned: Actual | | Schedule: Cost (# days: \$M) | | |
| 17h. General Administrative Services | Sep 30, 2010 | 0.133 | Sep 30, 2010 | [Not answered] | 0.133 | [Not answered] | 0 | 0 | 0 |
| 17i. Configuration Management Services | Sep 30, 2010 | 0.191 | Sep 30, 2010 | [Not answered] | 0.191 | [Not answered] | 0 | 0 | 0 |
| 17j. Change Management Services | Sep 30, 2010 | 0.191 | Sep 30, 2010 | [Not answered] | 0.191 | [Not answered] | 0 | 0 | 0 |
| 17k. Network Technical Support | Sep 30, 2010 | 2.039 | Sep 30, 2010 | [Not answered] | 2.039 | [Not answered] | 0 | 0 | 0 |
| 17l. Wide Area Network | Sep 30, 2010 | 3.289 | Sep 30, 2010 | [Not answered] | 3.289 | [Not answered] | 0 | 0 | 0 |
| 17m. Voice, Data Communications | Sep 30, 2010 | 1.185 | Sep 30, 2010 | [Not answered] | 1.185 | [Not answered] | 0 | 0 | 0 |
| 17n. Hardware | Sep 30, 2010 | 8.889 | Sep 30, 2010 | [Not answered] | 8.889 | [Not answered] | 0 | 0 | 0 |
| 17o. Software | Sep 30, 2010 | 6.182 | Sep 30, 2010 | [Not answered] | 6.182 | [Not answered] | 0 | 0 | 0 |
| 17p. Operational Security POA&Ms Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2010 | 0 | Sep 30, 2010 | [Not answered] | 0 | [Not answered] | 0 | 0 | 0 |
| 17q. Quarterly Risk Review Process Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2010 | 0 | Sep 30, 2010 | [Not answered] | 0 | [Not answered] | 0 | 0 | 0 |
| 17r. Acquisition Plan-driven procurement activities Costs are either FTE or included | Sep 30, 2010 | 0 | Sep 30, 2010 | [Not answered] | 0 | [Not answered] | 0 | 0 | 0 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | | |
|---|-------------------------|----------------------------|---------------------------------|----------------------------------|------------------------------|----------------|---------------------------|---|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | Total Cost (\$M) Planned: Actual | Schedule: Cost (# days: \$M) | | | | |
| in other operational categories above. Milestone for tracking/management purposes. | | | | | | | | | |
| 17s. Quarterly CPIC Process Costs are either FTE or included in other operational categories above. Milestone for tracking/management purposes. | Sep 30, 2010 | 0 | Sep 30, 2010 | [Not answered] | 0 | [Not answered] | 0 | 0 | 0 |
| 18. FY2010 DM&E Milestones | Sep 30, 2010 | 12.09 | Sep 30, 2010 | [Not answered] | 12.09 | [Not answered] | 0 | 0 | 0 |
| 18a. Enforce Technology Standards | Sep 30, 2010 | 0.312 | Sep 30, 2010 | [Not answered] | 0.312 | [Not answered] | 0 | 0 | 0 |
| 18b. Security Enhancements - Implementation of the Principle of Least privilege | Sep 30, 2010 | 1.628 | Sep 30, 2010 | [Not answered] | 1.628 | [Not answered] | 0 | 0 | 0 |
| 18c. Upgrade Oracle Suite | Sep 30, 2010 | 1.5 | Sep 30, 2010 | [Not answered] | 1.5 | [Not answered] | 0 | 0 | 0 |
| 18d. Vmware Licenses | Sep 30, 2010 | 0.15 | Sep 30, 2010 | [Not answered] | 0.15 | [Not answered] | 0 | 0 | 0 |
| 18e. Upgrade Internet Access | Sep 30, 2010 | 0.5 | Sep 30, 2010 | [Not answered] | 0.5 | [Not answered] | 0 | 0 | 0 |
| 18f. Upgrade Remote Access | Sep 30, 2010 | 1 | Sep 30, 2010 | [Not answered] | 1 | [Not answered] | 0 | 0 | 0 |
| 18g. Implement Data Obfuscation (all environments) | Sep 30, 2010 | 1.5 | Sep 30, 2010 | [Not answered] | 1.5 | [Not answered] | 0 | 0 | 0 |
| 18h. Application Rationalization | Sep 30, 2010 | 2 | Sep 30, 2010 | [Not answered] | 2 | [Not answered] | 0 | 0 | 0 |
| 18i. Virtualize | Sep 30, | 2.5 | Sep | [Not answered] | 2.5 | [Not answered] | 0 | 0 | 0 |

| 4. Comparison of Initial Baseline and Current Approved Baseline: | | | | | | | | |
|--|-------------------------|----------------------------|---------------------------------|----------------------------------|--|------------------------------|--|------------------|
| Description of Milestone | Initial Baseline | | Current Baseline | | | Current Baseline Variance | | Percent Complete |
| | Planned Completion Date | Total Cost (\$M) Estimated | Completion Date Planned: Actual | Total Cost (\$M) Planned: Actual | | Schedule: Cost (# days: \$M) | | |
| Production Servers | 2010 | | 30, 2010 | | | | | |