



[Home](#)
[Save](#)
[Print](#)
[MIG Summary](#)
[Outcomes Report](#)
[LogOut](#)
Section

[Help](#)

Report Status - Read Only, Submitted

[Next Section](#)

As you complete each section of the quarterly or annual report, please check off that section as a reminder as to what has been completed and what has yet to be done. When all report sections have been completed and have a check mark entered on this page, you may officially submit your report by pressing the "Submit" button.

- Basic Information**
- Major Outcomes**
- Consumer Involvement**
- Research and Evaluation**
- PAS**
- PAS By Waiver**
- Buyin**
- Technical Assistance**
- Outcomes**
- Resources**

[Submit Report](#)

Summary of report edit checks

Project Officer Name (PO)	<input type="text" value="Joe Razes"/>
PO Phone Number	<input type="text" value="410-786-6126"/>
PO e-Mail	<input type="text" value="joseph.razes@cms.hhs.gov"/>
Approve Date	<input type="text" value="2/27/2009"/>

[Save Approval Information](#)

[Next Section](#)

Send Comments to Ticket To Work Administrator
Site design by Thomson Reuters





Ticket To Work Medicaid Infrastructure Grant Report

Basic Information

Grant Number	11-P-92415-0/04
Lead Agency	Department of Human Services
Agency Mailing Address	500 Summer St NE Salem OR 97301-1076
Grantee Signatory	Dr Bruce Goldberg
Grantee Title	Director
Grantee Telephone Number	503-945-5944
Grantee Email Address	bruce.goldberg@state.or.us
Grantee Fax Number	503-373-7902
Project director (PD)	S. Travis Wall
PD Telephone Number	503-945-6262
PD Email Address	travis.wall@state.or.us
PD Mailing Address 1	500 Summer St NE, E-87
PD Mailing Address 2	
PD City	Salem
PD State	OR
PD Zipcode	97301-1120
Name of Report Preparer	Sara Kendall
Preparer Telephone Number	503-945-5857
Preparer Email Address	sara.kendall@state.or.us
Project Website	http://www.oregon.gov/DHS/vr/cep/
Basic Description	The Oregon Competitive Employment Project seeks to enhance the quality of life in Oregon by achieving, maintaining and advancing the competitive and inclusive employment of persons with disabilities. The project is funded by a four-year Medicaid Infrastructure Grant from the Centers for Medicare and Medicaid Services, and is part of the Oregon Department of Human Services, Office of Vocational Rehabilitation Services.

Major Outcomes

Outcome 1

Workplan outcome

Increase the yearly total of people with disabilities receiving benefits and work incentives planning services and supports needed to achieve their desired employment outcomes by 25% from a baseline of 819 to 1024 by December 31, 2008. (Baseline data source: 2007 Work Incentives Network (WIN) and 2007 Work Incentives Planning and Assistance (WIPA) client count) .

Primary Strategy	Provide and promote WIN comprehensive benefits and work incentives planning system supports and services to Oregonians statewide in order to provide information, services and supports for persons with disabilities who wish to achieve, maintain or advance competitive employment outcomes.
Strategy 1	Implement data collection and integrated outcomes system that will provide monthly reports to MIG for WIN and WIPA by 06/01/2008; complete business case for implementation of revised and sustainable on-line benefits calculator (Workbenefits.org) by 12/31/2008.
Strategy 2	Complete annual re-certification of current WIN staff by 10/31/2008 ; provide monthly training on specific work incentives to WIN staff through 12/31/2008.
Strategy 3	Conduct a minimum of 20 regional and 6 statewide outreach events by 12/31/2008.
Strategy 4	Complete Policy Option Package ("POP") for 2009-2011 Oregon Legislature to obtain sustainable funding for WIN; convene WIN sustainability workgroup and identify a minimum of 2 additional strategies for sustainability by 12/31/2008.
Strategy 5	Complete and get approval for WIN contracts 7/07-12/31/08 with 6 Centers for Independent Living by 6/16/2008; continue monthly, quarterly and annual monitoring of CIL WIN services as per WIN QA/QE plan; renew annual cooperative agreements with WIPA, DPN and other partners as necessary; complete and distribute WIN policy/procedure manual by 12/31/2008.
Funds Budgeted Annually to Outcome	\$283,626.71
Planned Completion Date	12/31/2008
Accomplishments	2008 Workplan Outcome Achieved. Q4 Workplan Outcome: 347 served by WIN in Q4; total served by WIN in 2008: 1481. Total served by WIPA 1/1/08-12/31/08: 782. Total served in state by WIN and WIPA: 2263, or a 2,763% increase over 2007. Strategy 1: Online data collection system completed and reports on key performance indicators being produced. Strategy 2: Monthly training done 10/08: Efforts to Outcome, WIN's database collection system; 11/08 :Senior Health Insurance Benefits Assistance (SHIBA) program. Strategy 3: Q4: 2 local-regional/1 state/1 national trainings for 69 attendees (Total 2008: 20 local-regional/15 state & 3 national with 919 participants).
Problems/Issues	Strategy 1: Online benefits calculator shelved due to preliminary research showing little use by consumers; Due to state budget forecast SGF requested will only be for client services. Strategy 2: Re-certification scheduled 2/2-2/5/09; initial training for 2 new staff done by NCHSD 1/20-1/23/09. No monthly training done December:presenter (Food Stamps Policy Analyst) canceled due to inclement weather. Strategy 4: POP not in first draft of Governor's Budget; work to get it included will continue. Strategy 5: New MIG staff starting 1/26/09;will be writing policy/procedure manual.
Status	Completed
Actual Completion Date	12/31/2008

Outcome 2

Workplan outcome	Increase supported employment by 12/31/2008 of: A) Yearly total of people with serious/persistent mental illness entering competitive employment (CE) by 25% from a baseline of 152 to 190. (Baseline data source: 2007 MIG/MH contract fidelity reports). B) Yearly total of people with a developmental disability entering CE by 5% from a baseline of 233 to 245. (Baseline data source:VR ORCA data system 2007 report). C) Yearly total of people with acquired/traumatic brain injury entering CE by 5% from a baseline of 79 to 83. (Baseline data source: VR ORCA data system 2007 report).
	Promote development of evidence-based supported employment (SE) to the

Primary Strategy	following historically underserved populations: People with serious and persistent mental illness; People with a developmental disability; and People with acquired/traumatic brain injury.
Strategy 1	Continue contract w/OR Dept. Human Svcs' Addiction/MH Health Division for training/technical assistance to 14 counties in evidence-based practice SE for persons diagnosed w/ serious mental illness including SE peer support groups via Center for Excellence; participate as member of Center Advisory Board and monitor progress of Center and counties via quarterly fidelity reports through 12/31/2008; participate in national J&J Dartmouth SE MH conference 5/7-8/2008.
Strategy 2	Continue participation in DD Supported Employment Leadership Network (SELN) initiatives; work with Oregon Department of Human Services Office of Developmental Disabilities Services (ODDS) to create a DD Employment First Policy, and facilitate/assist VR and ODDS to revise VR/DD Brokerage Manuals by 12/31/2008.
Strategy 3	Continue collaboration with Brain Injury Association of Oregon (BIAOR), other DHS divisions and Oregon Departments to investigate mechanisms to provide SE to people with TBI including DRA SPA or HCBS waiver by 12/31/2008.
Strategy 4	Provide support for and promote 2008 and 2009 Pacific Northwest Brain Injury Conference.
Strategy 5	Create infrastructure and workplan for implementation for statewide Job Developer Academy by 12/31/2008.
Funds Budgeted Annually to Outcome	\$128,345.15
Planned Completion Date	12/31/2008
Accomplishments	2008 Workplan Outcome Achieved: Participants entering competitive supported employment 1/1/08-12/31/08: A) 306; increase of 201%; B) 596; increase of 256%; C) 183; increase of 232%. All strategies with exception of #5 completed.
Problems/Issues	Strategy 5: MIG Leadership Council SE Workgroup has not come to agreement on infrastructure for Job Developer Academy; discussions and work on this initiative will continue in 2009.
Status	Completed
Actual Completion Date	12/31/2008

Outcome 3

Workplan outcome	Increase the number of businesses who have demonstrated their commitment to increasing employment of people with disabilities through their formal affiliation with the Oregon Business Leadership Network (OBLN) by 5% from a baseline of 42 to 44 by December 31, 2008. (Baseline data source: OBLN business affiliates list, www.obln.org)
Primary Strategy	Develop and implement a comprehensive education and marketing strategy to support and promote employment of persons with disabilities based on the business needs of employers and the OBLN business case for competitive and inclusive employment of persons with disabilities.
Strategy 1	Provide programmatic support to OBLN for expansion and implementation of the OBLN annual Career Exploration/Job Fair day to market to and increase the numbers of businesses educated about the benefits of hiring persons with disabilities ages 16 through 64; and to offer persons with disabilities ages 16 through 64 increased employment opportunities by 12/31/2008.
Strategy 2	Work with MIGs and NCHSD to develop and identify funding for a national marketing campaign to provide outreach to employers nationwide about hiring

	people with disabilities by 12/31/2008.
Strategy 3	Develop a marketing brochure for OBLN by 12/31/2008.
Strategy 4	Provide assistance to OBLN in grant writing for support of Internship Center that provides paid Summer internship and job shadow opportunities to high school students by 12/31/2008.
Strategy 5	Collaborate with VR and Commission for Blind on revision of OBLN's on line employer FlexAbility Toolkit to be completed by 12/31/2008.
Funds Budgeted Annually to Outcome	\$49,609.24
Planned Completion Date	12/31/2008
Accomplishments	2008 Workplan Outcome Achieved: 46 businesses affiliates of OBLN 12/31/08, 10% increase. Strategy 1: Career Exploration/Job Fair Day held 10/08 w/ 10 employer recruiters; 251 attendees. Strategy 2: Advertising agency identified, creative concept to be developed in early 2009; Strategy 3: Brochure completed; Strategy 5: New toolkit on OBLN website 10/2008. Also: OBLN hosted nat'l. USBLN Conference in Portland 10/5-8/08 w/ the most businesses in attendance in history of conference; OR MIG did presentation for business on importance to employers of benefits/work incentives for which employees may be eligible; OBLN received "Making a Difference in Disability" Award for dedication & commitment to people with disabilities" from City of Portland 10/08.
Problems/Issues	None in this quarter
Status	Completed
Actual Completion Date	12/31/2008

Outcome 4

Workplan outcome	Increase number of students receiving education/information and referral for employment opportunities by December 31, 2008 by: A) Increasing number of trained IEP Transition Peer Support Partners providing information in transition meetings that lead to employment opportunities for students by 50% from 19 to 29. (Baseline data source: 2007 OrPTI contract reports) B) Increasing number of students with person-centered employment plans who gained employment by 10% from 9 to 10. (Baseline data source: 2007 OCDD contract reports).
Primary Strategy	Increase the awareness, understanding and knowledge that youth and adults-in-transition, families, teachers and disability professionals have of transition processes, transition planning and available supports and services after graduation/exiting high school.
Strategy 1	Continue to contract with Oregon Parent Training and Information Center to provide and refine as needed training focusing on employment opportunities and supports and services sources after high school for peer support partners ("IEP Partners"); monitor progress of contractual agreement including deliverables and performance indicators including how many IEP partners provided peer support in transition meetings through 12/31/2008.
Strategy 2	Continue to contract with Oregon Council on Developmental Disabilities to provide technical assistance to 2 regional interagency collaborative regional groups that include parents, students, DOE, DD, MH, VR and other professional and community staff to do person-centered employment plans for students in transition and identify funding independent of MIG to sustain this model; monitor contractual agreement including numbers trained, seeking and gaining employment through 12/31/2008.
	Co-sponsor and participate on planning committee for Oregon Parent Training

Strategy 3	and Information Center's third annual statewide Secondary Transition Conference "Building Futures" to be held October 2008 for students, families, support teams, professional staff and other stakeholders.
Strategy 4	Collaborate with Oregon's Office of Vocational Rehabilitation Services, Departments of Education and Community College and Workforce Development and Oregon Parent Training and Information Center to obtain funding for teams of Transition Youth Work Incentive Coordinators (benefits counselors) and Youth Disability Program Navigators to serve students ages 14-24 and their families by 12/31/2008.
Strategy 5	
Funds Budgeted Annually to Outcome	\$84,589.39
Planned Completion Date	12/31/2008
Accomplishments	2008 Workplan Outcomes Achieved (A) Q4: 16 IEP partners trained; 2008:48 IEP partners trained for total of 81 IEP partners active through contract; 60 IEPs attended in 08, an increase of 207%; total 177 IEPs attended by IEP partners over life of contract. Contractor OrPTI has obtained funding to sustain program w/out MIG assistance. (B) 2008: 10 students w/ person-centered plans entered employment, an increase of 10%; total of 48 students /family members trained on P.C.P. over life of contract. Strategy 3: Building Futures held 10/08/08 w/ 300 students, family members, educators & other professional staff attending. WIN conducted outreach training to 18 students and family members; MIG sponsored keynote speaker Raymond Jetson; provided stipends for 15 students to be session monitors.
Problems/Issues	Strategy 4: Unsolicited SSA grant not accepted for funding; other sources of funding will be pursued for this project in 2009 by MIG, OVRS, OrPTI, CCWD and DOE.
Status	Completed
Actual Completion Date	12/31/2008

Outcome 5

Workplan outcome	Provide a minimum of 10 persons with disabilities living in a rural community without any public or private transportation options that will afford them the opportunity to get to and from employment; support and assist local government with marketing and outreach to promote community support for system by 12/31/2008. (Baseline data source: Oregon Department of Transportation (ODOT) 2006 Public Transit Division Transportation Provider report).
Primary Strategy	Collaborate with the Oregon Department of Transportation (ODOT) and 1 rural community in implementing and sustaining one or more initiatives from their Safe, Accountable, Flexible Efficient Transportation Equity Act-A Legacy for Users' (SAFETEA-LU) Human Service Coordinated Transportation Plan to expand transportation capacity to promote competitive employment for people with disabilities.
Strategy 1	Contract with ODOT and the Association of Oregon Counties (AOC) to provide assistance to 1 rural Oregon community (LaPine) to develop portion of county's SAFETEA-LU plan's section on provision of transportation to people with disabilities seeking, attempting to maintain or advance employment through 12/31/2008.
Strategy 2	Collaborate with ODOT, AOC and sub-contractor to develop and disseminate template that can be utilized statewide for creation of a private transit system in rural communities with no public or private transportation options by 12/31/2008.

Strategy 3	Collaborate with ODOT, AOC and Central Oregon Intergovernmental Council (COIC) on marketing strategies and outreach materials to promote community support for transportation options for their citizens with disabilities by 12/31/2008.
Strategy 4	Monitor progress of implementation through contract deliverables and performance indicators through 12/31/2008.
Strategy 5	
Funds Budgeted Annually to Outcome	\$76,051.32
Planned Completion Date	12/31/2008
Accomplishments	2008 Workplan Outcome Achieved: Over 1,000 demand-response rides provided monthly to people with disabilities by Cascades East Transit in 3 counties in central Oregon.
Problems/Issues	Strategy 2: Cascades East Transit (CET) took over ODOT-MIG contract 10/08 and will be developing rural template in 2009.
Status	Completed
Actual Completion Date	12/31/2008

Outcome 6

Workplan outcome	Increase use of following work incentives by 12/31/2008: A) Ticket to Work by VR, TANF, DD and MH clients by 25% from 354 to 443 (Baseline data source: Maximus SSA Assignment Detail report 2007). B) Plans for Achieving Self-Support (PASS) and Impairment Related Work Expense (IRWE) by 10% from 67 to 74 (Baseline data source: SSA SSI Disabled Recipients Who Work 2007 report). C) Increase number of enrollees in Oregon Medicaid Buy-In program, Employed Persons with Disabilities (EPD) by 15% from 626 to 720 (Baseline data source: EPD Monthly Premium report).
Primary Strategy	Develop and promote policies and practices that increase the usefulness, effectiveness and availability of work incentives and work incentive programs, and that lessen or eliminate disincentives to work.
Strategy 1	Provide support for, assist in planning and facilitate outreach for EPD program to Seniors and Persons with Disabilities staff and contractors by 4/30/2008; provide EPD with fact sheet outlining changes in program by 3/1/2008; disseminate fact sheet to WIN staff, SPD outreach participants and other stakeholders by 4/20/2008.
Strategy 2	Continue collaboration with Oregon VR, Seniors and People with Disabilities and Addictions and Mental Health Divisions for Oregon Department of Human Services to become Employment Network after new ticket regs are published by 12/31/2008.
Strategy 3	Provide assistance to WIN participants in writing and getting approval for PASS and IRWE plans through 12/31/2008.
Strategy 4	Continue participation on EPD policy revision workgroup to address issue of participants ability to access personal care and other Medicaid state plan services upon retirement without jeopardizing savings and resources available to them through EPD through 12/31/2008.
Strategy 5	
Funds Budgeted Annually to Outcome	\$26,341.19
Planned Completion Date	12/31/2008
	(2 out of 3) 2008 Workplan Outcomes Achieved: (B) 75; an increase of 12%

Accomplishments	and (C) 1,026; an increase of 164%. Strategy 1: WIN and MIG staff continue to participate in EPD quarterly trainings and include information and outreach materials on EPD to all WIN participants and in all outreach presentations. Strategy 3: 4 WIN PASS approved; 3 in process of getting approval.
Problems/Issues	2008 Workplan Outcome (A) not achieved: Total Ticket Usage: 320, a decrease of 9.5%. This decrease attributed to delay in change in regulations and delay in Strategy 2: Due to Oregon VR going into Order of Selection 1/09 work on DHS as EN delayed; will resume 2/2009. Strategy 4: EPD workgroup not yet reconvened due to projected state budget issues; group is expected to reconvene in early 2009 and deal with portability and other key issues related to design of EPD.
Status	Completed
Actual Completion Date	12/31/2008

Consumer Involvement

Consumer 1

Name of Group	Leadership Council
Role	Exists solely to interact with and on behalf of the Project
Relationship to Grant	Provide the Project with advice and direction
Percent of Members with a Disability	21.00%
Hours Spent Last Quarter (Approximate)	91

Consumer 2

Name of Group	CORIL, HASL, EOCIL, ILR, LILA, UVDN, SCILS, Spokes & SILC
Role	Centers for Independent Living and State Independent Living Council
Relationship to Grant	Partners in WIN and stakeholders
Percent of Members with a Disability	75.00%
Hours Spent Last Quarter (Approximate)	300

Consumer 3

Name of Group	Developmental Disabilities Task Force
Role	Independent committee comprised of various developmental disability advocacy, consumer, professional and provider groups seeking to revitalize state's DDSE efforts
Relationship to Grant	Serving as Project advisory body for DD related-issues and workgroup
Percent of Members with a Disability	16.00%
Hours Spent Last Quarter (Approximate)	10

Consumer 4

Name of Group	Work Incentives Network Workgroup
Role	Assisting Project to implement BP strategy and activities and plan for sustainability. Project-established group and team (includes Project Leadership Council members and others)
Relationship to Grant	Project workgroup
Percent of Members with a Disability	40.00%
Hours Spent Last Quarter (Approximate)	0

Consumer 5

Name of Group	Employed Persons with Disabilities: EPD (Oregon's Medicaid Buy-In) WorkGroup
Role	Advises Department of Human Services Seniors and Persons with Disabilities on revisions to EPD policy and procedures; group that includes Project Leadership Council members and MIG staff.
Relationship to Grant	Partners and stakeholders
Percent of Members with a Disability	88.00%
Hours Spent Last Quarter (Approximate)	24

Consumer 6

Name of Group	Employer Engagement Workgroup
Role	Assisting Project plan and implement employer engagement and education strategy
Relationship to Grant	Project Workgroup
Percent of Members with a Disability	14.00%
Hours Spent Last Quarter (Approximate)	24

Consumer 7

Name of Group	Diversity Development Coordinating Council
Role	To ensure that Oregon Department of Human Services (DHS) builds an organizational culture and workforce that is culturally competent and inclusive.
Relationship to Grant	Partners and Stakeholders
Percent of Members with a Disability	7.00%
Hours Spent Last Quarter (Approximate)	473

Consumer 8

Name of Group	Employment Services Network
	To provide best practice information, training and networking opportunities for

Role	stakeholders interested in promoting competitive employment for people with disabilities in Southern Oregon.
Relationship to Grant	Partners and Stakeholders
Percent of Members with a Disability	18.00%
Hours Spent Last Quarter (Approximate)	100

Consumer 9

Name of Group	Oregon (Mental Health) Supported Employment Center for Excellence Advisory Board
Role	Provide recommendations and guidance on Center activities
Relationship to Grant	Partners and Stakeholders
Percent of Members with a Disability	12.00%
Hours Spent Last Quarter (Approximate)	252

Consumer 10

Name of Group	Supported Employment Workgroup
Role	Assisting Project to design job academy and assist in implementation of other SE strategies
Relationship to Grant	Project workgroup
Percent of Members with a Disability	11.00%
Hours Spent Last Quarter (Approximate)	50

Research and Evaluation

Research 1

Report/Study Name	Work Incentive Network Monthly Data Report
Brief Description	Tracking via Social Solutions software: demographics on totals: Receiving WIN supports; entering competitive employment; w/approved PASS/IRWE/BWE; Buy-In enrollees, usage of Medicaid & other funding services; w/decreased usage of fed. benefit dollars/ increased usage of fed./state benefit programs.
Status	Ongoing
Report Location	When available reports will be posted at http://www.oregon.gov/DHS/vr/cep/index.shtml
Brief Summary of Findings	Due to staff turnover there was significant delay in training WIN staff on system; new staff starting 1/26/09; reports should start being posted 2nd quarter 2009.

State Plan PAS

--

State Plan PAS for Adults with Disabilities

Location
Hours Allowed Per Month
Population Limited To (List)
Included Services (List)
Are PAS Consumer Directed
Number Served with Mental Illness
Number Served with Developmental Disabilities
Number Served with Physical Disabilities
PAS by Waiver(s) for Adults with Disabilities

Yes
Outside, including job site
Less than 40
OSIPM, OHP, GA
Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, contract RN svcs.
Yes
652
633
918
Yes

PAS by Waiver

PAS Waiver 1

Brief Description of State Plan
State Plan Number
Is Waiver Statewide
Does Waiver Include Buy-In
Is This an Independence Plus Waiver
Location
Hours Allowed Per Month
Population limited To (List)
Included Services (List)
Are PAS Consumer Directed
Number Served with Mental Illness
Number Served with Developmental Disabilities
Number Served with Physical Disabilities

Support Services (643)
0375
Yes
Yes
No
Outside, including job site
Unlimited, based on need
ICF/MR Population
(PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
Yes
0
4053
0

PAS Waiver 2

Brief Description of State Plan
State Plan Number
Is Waiver Statewide
Does Waiver Include Buy-In

Aged and Physically Disabled Waiver
0185.90 R2
Yes
Yes

Is This an Independence Plus Waiver

No

Location

In home only

Hours Allowed Per Month

Unlimited, based on need

Population limited To (List)

Seniors and persons with physical disabilities

Included Services (List)

Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.

Are PAS Consumer Directed

Yes

Number Served with Mental Illness

0

Number Served with Developmental Disabilities

0

Number Served with Physical Disabilities

25932

PAS Waiver 3

Brief Description of State Plan

ICF/MR 1915C Waiver--Comprehensive Waiver (640)

State Plan Number

0117.90.R7

Is Waiver Statewide

Yes

Does Waiver Include Buy-In

Yes

Is This an Independence Plus Waiver

No

Location

Outside, including job site

Hours Allowed Per Month

Unlimited, based on need

Population limited To (List)

ICF/MR Population

Included Services (List)

(PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.

Are PAS Consumer Directed

Yes

Number Served with Mental Illness

0

Number Served with Developmental Disabilities

6041

Number Served with Physical Disabilities

0

Buy-In

Buy-In Status

Adopted the buy-in

Program Name

Employed Persons with Disabilities (EPD)

Implementation Date

2/1/1999

State Legislative Authority

N/A

Federal Authority

Balanced budget act of 1997

Income Eligibility

Up to 250% FPL

Income Eligibility (Other)	N/A
Countable Income for Eligibility	Gross (before taxes)
Does Countable Income for Eligibility Include Spousal Income	No
Method for Counting Earned Income	Other (specify below)
Method for Counting Earned Income (Other)	SSI methodology/allow IRWEs, BWEs, EIE, biz costs
Method for Counting Unearned Income	Other (specify below)
Method for Counting Unearned Income (Other)	Excluded for eligibility, counted for liability
Web Site for Additional Information	http://egov.oregon.gov/DHS/spwpd/empserv.shtml#epd
Work Requirement	Be working & show proof of filing &/or paying FICA or SECA. If Self-Employed & not yet filed/paid SECA: Provide written biz plan reviewed/approved by neutral 3rd party such as SBA, SCORE, Micro-Enterprise Network, VR or other documentation demonstrating self-employment.
Resource (Asset) for Individual Limit - Enter 2000, or Other Amount	5000
Resource Limit Includes Spousal Resources	No
Additional Savings Accounts are excluded	Yes
Additional Savings Accounts are Portable (After Leaving the Buy-In)	No
Cost-Sharing Policy	Premium
Cost-Sharing Policy (Other)	
Premium Payments Begin At	Other (specify)
Premium Payments Begin At (Other)	\$651
Method to Calculate Monthly Premiums, Co-Pays, or Other Cost Sharing	<\$651: 0; \$651-866.99 = \$50; \$867 - 2167.99 = \$100; >\$2168 = \$150
Medicaid Eligibility Review	Other (specify)
Medicaid Eligibility Review (Other)	3-max. 12 mos.: stability of empl., income, other
Enrollees at Beginning of Year	626
Enrollees at Beginning of Year MI	
Enrollees at End of Quarter	1069
Enrollees at End of Quarter MI	
Major Outreach Activities (Up to 3)	Q4: Work Incentives Network staff participated in quarterly EPD (Buy-In training) for professional staff; EPD included in 4 local and state WIN outreach events for 60+ attendees this quarter

Technical Assistance Outcomes

TA Outcome 1

TA Outcomes	Work Incentives Network
Strategy	Provide on-site and teleconference training/TA on benefits and work incentives planning supports and services to MIG WIN staff; assist in planning and preparing for infrastructure and sustainability of system; in development of Department of Human Services becoming TTW EN; provide TA on EPD changes.
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2008
Accomplishments	Q4: Continued to provide TA by teleconference to MIG and WIN CIL staff; obtained invitation for OVRs Administrator to attend SSA-WIPA-Private State Benefits Planning System meeting in DC 12/08.
Problems	None in this quarter
Status	Completed

TA Outcome 2

TA Outcomes	Employer Engagement
Strategy	Facilitate partnerships with other states for long-range national employer engagement campaign
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2008
Accomplishments	Q4: Held 14 campaign workgroup meetings with 5 MIG states and in state group; reviewed RFPs from 8 respondents; presented 3 finalists to larger state group for voting and Wirestone advertising agency was awarded national MIG states contract.
Problems	None in this quarter
Status	Completed

TA Outcome 3

TA Outcomes	Ongoing TA on all Project Initiatives
Strategy	Provide technical policy and evaluation expertise in all 6 MIG initiatives; share promising practices; provide connections to other states; provide updates on MIG RATS particularly in relation to benefits counseling data collection.
Provider	NCHSD, CWD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2008
Accomplishments	Q4: NCHSD held monthly TA calls to review progress and give feedback; facilitated NW MIG Alliance conference with MIG-RATS staff Anne Reither 11/12 and 11/13 in Tacoma, WA hosted by WA MIG. NCHSD and CWD continued to share promising practices via monthly newsletters.

Problems	None in this quarter
Status	Completed

TA Outcome 4

TA Outcomes	Successful 2009-2011 MIG Grant Application
Strategy	Assist in review of application, provide TA on initiatives, Leadership Council make-up, budget review, staffing, new workplan outcomes and updates of strategic plan
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2008
Accomplishments	Q4: CMS awarded OR new project cycle from 1/1/09-12/31/2010
Problems	None in this quarter
Status	Completed

TA Outcome 5

TA Outcomes	Strengthened Leadership Council partnerships
Strategy	Conduct one on-site visit to update Leadership Council on proposed and actual changes in federal Medicaid policies and buy-in programs and current information on HCBS waivers
Provider	CWD
Planned Completion Date	6/30/2008
Actual Completion Date	6/12/2008
Accomplishments	None Q4
Problems	None this quarter
Status	Completed

TA Outcome 6

TA Outcomes	Strengthen Oregon's Medicaid Buy-In, Employed Persons with Disabilities
Strategy	Participate in Oregon EPD workgroup, provide TA on proposed changes, update workgroup members on changes/developments in federal buy-in regulations, assist MIG with creation of 2007 Finder and Premium files.
Provider	CWD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2008
Accomplishments	Q4: EPD workgroup had one meeting this quarter, CWD was not involved. MIG will offer CWD's TA to new workgroup that will convene in 2009.
Problems	None in this quarter
Status	Completed

TA Outcome 7

TA Outcomes	Task Forces
--------------------	-------------

Strategy	Facilitate state to state partnerships
Provider	NCHSD, CWD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2008
Accomplishments	Q4: Attended all scheduled NCHSD and CWD task force calls as permissible; participated in CWD's NTAR 12/08 webinar: "Employment of Persons with Disabilities" and participated in 2 surveys for NTAR.
Problems	None in this quarter
Status	Completed

TA Outcome 8

TA Outcomes	Research and Evaluation
Strategy	Provide suggestions for research projects; provide information on opportunities to share existing research w/other states and combine research efforts with other states
Provider	NCHSD and CWD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2008
Accomplishments	None in this quarter
Problems	None in this quarter
Status	Completed

Outcome Data

Unduplicated Count of individuals Supported by MIG Activities (If Available)	5378
Percentage Increase From the Prior Year in the Number of Title II Beneficiaries Who Returned to Work (Annual Report Only)	-1.13%
Percentage Increase From the Prior Year in the Number of Title XVI Beneficiaries Who Returned to Work (Annual Report Only)	3.17%
Roles of Participating Partners (including consumers)	Leadership Council: DHS' DD Svcs & Home Health Care, EPD, Medicaid, ODC, MH, CAF's Ofc Voc Rehab & TANF & SILC; OR Bus. Leadership Network; Dept. Ed Special Ed; SSA; Dept Transportation; Community College & Workforce Development's Youth Conservation Corps & Disability Navigator Program & One Stop; Teaching Research Institute; Differently-Abled Bus. Asoc; OR Parent Training & Info Cntr; Gov. Ofc Affirmative Action; Employment Dept; U of OR Special Ed Dept; Brain Injury Assoc of OR; OR Rehab Assoc; Council on DD; Commission for Blind; SE Cntr for Excellence (MH); Disability Rights OR; OR Technical Assistance Corp; Assoc of Community MH Programs; Neighborhood Partnership Fund (IDAs); Dept of Veteran's Affairs; Natl Assoc Black Veterans. Involved in contracts, agreements, workgroups

Resource Utilization

Grant Funds Expended this Quarter	\$181,139.79
Carry-Over Funds Actual (Annual Report Only)	\$110,000.00
PMS expenditures end of period	
PMS expenditures end date	
Award Amount	