



Ticket To Work Medicaid Infrastructure Grant Report

Basic Information

Grant Number	11-P-92415-0/04
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Project Website	http://www.oregon.gov/DHS/vr/cep/
Basic Description	The Oregon Competitive Employment Project seeks to enhance the quality of life in Oregon by achieving, maintaining and advancing the competitive and inclusive employment of persons with disabilities. The project is funded by a four-year Medicaid Infrastructure Grant from the Centers for Medicare and Medicaid Services, and is part of the Oregon Department of Human Services, Office of Vocational Rehabilitation Services.

Major Outcomes

Outcome 1

Increase the yearly total of people with disabilities receiving benefits and work

Workplan outcome	incentives planning services and supports needed to achieve their desired employment outcomes by 25% from a baseline of 819 to 1024 by December 31, 2008. (Baseline data source: 2007 Work Incentives Network (WIN) and 2007 Work Incentives Planning and Assistance (WIPA) client count) .
Primary Strategy	Provide and promote WIN comprehensive benefits and work incentives planning system supports and services to Oregonians statewide in order to provide information, services and supports for persons with disabilities who wish to achieve, maintain or advance competitive employment outcomes.
Strategy 1	Implement data collection and integrated outcomes system that will provide monthly reports to MIG for WIN and WIPA by 06/01/2008; complete business case for implementation of revised and sustainable on-line benefits calculator (Workbenefits.org) by 12/31/2008.
Strategy 2	Complete annual re-certification of current WIN staff by 10/31/2008 ; provide monthly training on specific work incentives to WIN staff through 12/31/2008.
Strategy 3	Conduct a minimum of 20 regional and 6 statewide outreach events by 12/31/2008.
Strategy 4	Complete Policy Option Package ("POP") for 2009-2011 Oregon Legislature to obtain sustainable funding for WIN; convene WIN sustainability workgroup and identify a minimum of 2 additional strategies for sustainability by 12/31/2008.
Strategy 5	Complete and get approval for WIN contracts 7/07-12/31/08 with 6 Centers for Independent Living by 6/16/2008; continue monthly, quarterly and annual monitoring of CIL WIN services as per WIN QA/QE plan; renew annual cooperative agreements with WIPA, DPN and other partners as necessary; complete and distribute WIN policy/procedure manual by 12/31/2008.
Funds Budgeted Annually to Outcome	\$283,626.71
Planned Completion Date	12/31/2008
Accomplishments	Q2 Workplan Outcome: 411 served by WIN (total 2008: 646) Strategy 1: Software tested by 4 staff, utilized by all WIN/WIPA staff 7/30/08; Strategy 2: Monthly trainings:4/08: Medicaid Eligibility 5/08: Medicare Savings Program 6/08: new TTW regs; Strategy 3: 5 local/regional, 6 state, 1 nat'l training for 290+ people; Strategy 4: POP has initial approval & included in DHS's draft POP package Strategy 5: Approval for contract continuation obtained. MIG staff attended 2.5 day HDA-NCHSD-SSA-benefits planning conference 6/17-19. MIG staff participated in IDA wrk grp resulting in income extension & resource exclusion of AFIA IDAs to non-SSI Medicaid eligibility groups.
Problems/Issues	Strategy 5: Requested addt'l funds from VR in order to re-configure WIN system to make all I&RS Work Incentive Coordinators; VR cannot make \$ determination until August 08. Turnover: lost 2 staff (I&RS) in Southern & Eastern rural Oregon. Will attempt to re-place & hire new staff as I&RS or WICs dependent on outcome of above discussion (& financing) in geographic areas identified as saturated: Eugene-Salem; Portland. Cost of training/re-training staff, re-design of system to be fiscally efficient with quality services and sustainability are primary issues.
Status	On schedule
Actual Completion Date	

Outcome 2

Increase supported employment by 12/31/2008 of: A) Yearly total of people

Workplan outcome	with serious/persistent mental illness entering competitive employment (CE) by 25% from a baseline of 152 to 190. (Baseline data source: 2007 MIG/MH contract fidelity reports). B) Yearly total of people with a developmental disability entering CE by 5% from a baseline of 233 to 245. (Baseline data source:VR ORCA data system 2007 report). C) Yearly total of people with acquired/traumatic brain injury entering CE by 5% from a baseline of 79 to 83. (Baseline data source: VR ORCA data system 2007 report).
Primary Strategy	Promote development of evidence-based supported employment (SE) to the following historically underserved populations: People with serious and persistent mental illness; People with a developmental disability; and People with acquired/traumatic brain injury.
Strategy 1	Continue contract w/OR Dept. Human Svcs' Addiction/MH Health Division for training/technical assistance to 14 counties in evidence-based practice SE for persons diagnosed w/ serious mental illness including SE peer support groups via Center for Excellence; participate as member of Center Advisory Board and monitor progress of Center and counties via quarterly fidelity reports through 12/31/2008; participate in national J&J Dartmouth SE MH conference 5/7-8/2008.
Strategy 2	Continue participation in DD Supported Employment Leadership Network (SELN) initiatives; work with Oregon Department of Human Services Office of Developmental Disabilities Services (ODDS) to create a DD Employment First Policy, and facilitate/assist VR and ODDS to revise VR/DD Brokerage Manuals by 12/31/2008.
Strategy 3	Continue collaboration with Brain Injury Association of Oregon (BIAOR), other DHS divisions and Oregon Departments to investigate mechanisms to provide SE to people with TBI including DRA SPA or HCBS waiver by 12/31/2008.
Strategy 4	Provide support for and promote 2008 and 2009 Pacific Northwest Brain Injury Conference.
Strategy 5	Create infrastructure and workplan for implementation for statewide Job Developer Academy by 12/31/2008.
Funds Budgeted Annually to Outcome	\$128,345.15
Planned Completion Date	12/31/2008
Accomplishments	Q2 Workplan Outcome: Participating in CE: A) 614 B) 2,563 C) 183 (total 2008: A) 991 B) 3,805 C) 321) Strategy 1:Attended J&J Dartmouth Community MH Program nat'l conference w/Center for Excellence staff; continued participation on Advisory Board; Center participants only: receiving SE 634; working: 254; Strategy 2: Continued participation on SELN & DD Employment 1st wrk grps. 1st draft of policy completed 6/08: sent to stakeholders for review ; Strategy 3: Supporting BIAOR w/ improved bill for state registry; MIG SE wrk grp will research waivers; Strategy 4: 09 conference planning begun; Strategy 5: Job Developer Academy planning begins 7/08; VR holding 3 day "test" trainings on Enhanced Employment Outcome System (EEOs) in July/August
Problems/Issues	Recent cuts in MH budget could impact ability of Center for Excellence to continue services; MIG is unable to provide additional funding at this time.
Status	On schedule
Actual Completion Date	

Outcome 3

Workplan outcome	Increase the number of businesses who have demonstrated their commitment to increasing employment of people with disabilities through their formal affiliation with the Oregon Business Leadership Network (OBLN) by 5% from a baseline of 42 to 44 by December 31, 2008. (Baseline data source: OBLN business affiliates list, www.obln.org)
Primary Strategy	Develop and implement a comprehensive education and marketing strategy to support and promote employment of persons with disabilities based on the business needs of employers and the OBLN business case for competitive and inclusive employment of persons with disabilities.
Strategy 1	Provide programmatic support to OBLN for expansion and implementation of the OBLN annual Career Exploration/Job Fair day to market to and increase the numbers of businesses educated about the benefits of hiring persons with disabilities ages 16 through 64; and to offer persons with disabilities ages 16 through 64 increased employment opportunities by 12/31/2008.
Strategy 2	Work with MIGs and NCHSD to develop and identify funding for a national marketing campaign to provide outreach to employers nationwide about hiring people with disabilities by 12/31/2008.
Strategy 3	Develop a marketing brochure for OBLN by 12/31/2008.
Strategy 4	Provide assistance to OBLN in grant writing for support of Internship Center that provides paid Summer internship and job shadow opportunities to high school students by 12/31/2008.
Strategy 5	Collaborate with VR and Commission for Blind on revision of OBLN's on line employer FlexAbility Toolkit to be completed by 12/31/2008.
Funds Budgeted Annually to Outcome	\$49,609.24
Planned Completion Date	12/31/2008
Accomplishments	Q2 Workplan Outcome: 46 current OBLN business affiliates. Strategy 1: Job Fair planned for October 2008; Strategy 2: Producer of OBLN "Look at My Ability" presented at national NCHSD session/CMS conference in New Orleans on good marketing strategies for national campaigns; Oregon MIG part of NCHSD national marketing group begun 5/08 with goal of national campaign by 12/31/09; Strategy 3: OBLN Board formed Marketing Committee who will take on task of designing their brochure; MIG will support committee as requested. Strategy 5: Collaborated on FlexAbility Toolkit; new kit will be published on-line at OBLN website: www.obln.org and in hard copy August 2008.
Problems/Issues	Strategy 4: 6 grants written by MIG staff on behalf of OBLN internship center; none resulted in funding; OBLN has hired professional grant writer to pursue larger infrastructure grants
Status	On schedule
Actual Completion Date	

Outcome 4

Workplan outcome	Increase number of students receiving education/information and referral for employment opportunities by December 31, 2008 by: A) Increasing number of trained IEP Transition Peer Support Partners providing information in transition meetings that lead to employment opportunities for students by 50% from 19 to 29. (Baseline data source: 2007 OrPTI contract reports) B) Increasing number of students with person-centered employment plans who gained
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	employment by 10% from 9 to 10. (Baseline data source: 2007 OCDD contract reports).
Primary Strategy	Increase the awareness, understanding and knowledge that youth and adults-in-transition, families, teachers and disability professionals have of transition processes, transition planning and available supports and services after graduation/exiting high school.
Strategy 1	Continue to contract with Oregon Parent Training and Information Center to provide and refine as needed training focusing on employment opportunities and supports and services sources after high school for peer support partners ("IEP Partners"); monitor progress of contractual agreement including deliverables and performance indicators including how many IEP partners provided peer support in transition meetings through 12/31/2008.
Strategy 2	Continue to contract with Oregon Council on Developmental Disabilities to provide technical assistance to 2 regional interagency collaborative regional groups that include parents, students, DOE, DD, MH, VR and other professional and community staff to do person-centered employment plans for students in transition and identify funding independent of MIG to sustain this model; monitor contractual agreement including numbers trained, seeking and gaining employment through 12/31/2008.
Strategy 3	Co-sponsor and participate on planning committee for Oregon Parent Training and Information Center's third annual statewide Secondary Transition Conference "Building Futures" to be held October 2008 for students, families, support teams, professional staff and other stakeholders.
Strategy 4	Collaborate with Oregon's Office of Vocational Rehabilitation Services, Departments of Education and Community College and Workforce Development and Oregon Parent Training and Information Center to obtain funding for teams of Transition Youth Work Incentive Coordinators (benefits counselors) and Youth Disability Program Navigators to serve students ages 14-24 and their families by 12/31/2008.
Strategy 5	
Funds Budgeted Annually to Outcome	\$84,589.39
Planned Completion Date	12/31/2008
Accomplishments	Q2 Workplan outcome: A) 3 IEP Partners trained & 31 IEPs attended B) 0 new students gaining employment this quarter (total 2008: A) 18 partners trained; 107 IEPs attended B) 7 students employed) Strategy 1: See A) above Strategy 2: See B) above Strategy 3: Planning committee convened 5/08; MIG secured one keynote speaker and will co-sponsor conference; Strategy 4: Letter of interest, logic model, project abstract and budget sent to SSA 6/08.
Problems/Issues	None in this quarter
Status	On schedule
Actual Completion Date	

Outcome 5

Workplan outcome

Provide a minimum of 10 persons with disabilities living in a rural community without any public or private transportation options that will afford them the opportunity to get to and from employment; support and assist local government with marketing and outreach to promote community support for system by 12/31/2008. (Baseline data source: Oregon Department of

	Transportation (ODOT) 2006 Public Transit Division Transportation Provider report).
Primary Strategy	Collaborate with the Oregon Department of Transportation (ODOT) and 1 rural community in implementing and sustaining one or more initiatives from their Safe, Accountable, Flexible Efficient Transportation Equity Act-A Legacy for Users' (SAFETEA-LU) Human Service Coordinated Transportation Plan to expand transportation capacity to promote competitive employment for people with disabilities.
Strategy 1	Contract with ODOT and the Association of Oregon Counties (AOC) to provide assistance to 1 rural Oregon community (LaPine) to develop portion of county's SAFETEA-LU plan's section on provision of transportation to people with disabilities seeking, attempting to maintain or advance employment through 12/31/2008.
Strategy 2	Collaborate with ODOT, AOC and sub-contractor to develop and disseminate template that can be utilized statewide for creation of a private transit system in rural communities with no public or private transportation options by 12/31/2008.
Strategy 3	Collaborate with ODOT, AOC and Central Oregon Intergovernmental Council (COIC) on marketing strategies and outreach materials to promote community support for transportation options for their citizens with disabilities by 12/31/2008.
Strategy 4	Monitor progress of implementation through contract deliverables and performance indicators through 12/31/2008.
Strategy 5	
Funds Budgeted Annually to Outcome	\$76,051.32
Planned Completion Date	12/31/2008
Accomplishments	Q2 Workplan Outcome: Cascade Lines LLC providing rides to over 1,000 people with disabilities and seniors per month with 4 vehicles and between 7 and 20 RTS per day between LaPine and Bend, Oregon Strategy 1: See workplan outcome above
Problems/Issues	Strategy 2, 3, 4: Despite success of Cascade Lines, there are numerous issues with service. ODOT cannot get signed contract from company; there are many complaints about service (as well as many letters of support); safety issues reported by riders; a driver who was terminated reported serious concerns; ODOT will not release funding to company until complaints have been investigated by Deschutes County Commissioners & resolved . Marketing funding is being held for the same reasons. 5310 EDA van awarded to Cascade Lines is also being withheld pending results of the investigations.
Status	On schedule
Actual Completion Date	

Outcome 6

Workplan outcome	Increase use of following work incentives by 12/31/2008: A) Ticket to Work by VR, TANF, DD and MH clients by 25% from 354 to 443 (Baseline data source: Maximus SSA Assignment Detail report 2007). B) Plans for Achieving Self-Support (PASS) and Impairment Related Work Expense (IRWE) by 10% from 67 to 74 (Baseline data source: SSA SSI Disabled Recipients Who Work 2007 report). C) Increase number of enrollees in Oregon Medicaid Buy-In program,
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	Employed Persons with Disabilities (EPD) by 15% from 626 to 720 (Baseline data source: EPD Monthly Premium report).
Primary Strategy	Develop and promote policies and practices that increase the usefulness, effectiveness and availability of work incentives and work incentive programs, and that lessen or eliminate disincentives to work.
Strategy 1	Provide support for, assist in planning and facilitate outreach for EPD program to Seniors and Persons with Disabilities staff and contractors by 4/30/2008; provide EPD with fact sheet outlining changes in program by 3/1/2008; disseminate fact sheet to WIN staff, SPD outreach participants and other stakeholders by 4/20/2008.
Strategy 2	Continue collaboration with Oregon VR, Seniors and People with Disabilities and Addictions and Mental Health Divisions for Oregon Department of Human Services to become Employment Network after new ticket regs are published by 12/31/2008.
Strategy 3	Provide assistance to WIN participants in writing and getting approval for PASS and IRWE plans through 12/31/2008.
Strategy 4	Continue participation on EPD policy revision workgroup to address issue of participants ability to access personal care and other Medicaid state plan services upon retirement without jeopardizing savings and resources available to them through EPD through 12/31/2008.
Strategy 5	
Funds Budgeted Annually to Outcome	\$26,341.19
Planned Completion Date	12/31/2008
Accomplishments	Q2: Workplan outcome: A) 108 tickets utilized B) See problems/Issues C) Enrollment as of 6/30/08 is 932 (total 2008: A) 140 B) 67 C) 932) Strategy 1: Completed outreach training to 95 additional DD staff/contractors 4/08; in discussion w/ SPD to do outreach to 14 county MH providers participating in OR SE Center for Excellence; Strategy 2: Continued to work with CESSI and other SSA contractors on design for Oregon Department of Human Services to become EN; entered into discussions with SPD and AMHD on process; preliminary decision is to roll out structure with 14 county MH providers first to ensure proper agreements, usage and flow of funds. Target date to implement is January 1, 2009. Strategy 3: Continue to provide assistance to WIN participants on writing PASS and IRWEs
Problems/Issues	Q2 workplan Outcome B: SSA SSI Recipients Who Work 2008 report which lists numbers of 2007 recipients still not released: MIG cannot project numbers until 2007 numbers are verified by SSA. Strategy 4: EPD work group has not yet been re-convened
Status	On schedule
Actual Completion Date	

Consumer Involvement

Consumer 1

Name of Group

Leadership Council

Role

Exists solely to interact with and on behalf of the Project

Relationship to Grant	Provide the Project with advice and direction
Percent of Members with a Disability	21.00%
Hours Spent Last Quarter (Approximate)	87

Consumer 2

Name of Group	CORIL, HASL, EOCIL, ILR, LILA, UVDN, SCILS, Spokes & SILC
Role	Centers for Independent Living and State Independent Living Council
Relationship to Grant	Partners in WIN and stakeholders
Percent of Members with a Disability	75.00%
Hours Spent Last Quarter (Approximate)	230

Consumer 3

Name of Group	Developmental Disabilities Task Force
Role	Independent committee comprised of various developmental disability advocacy, consumer, professional and provider groups seeking to revitalize state's DDSE efforts
Relationship to Grant	Serving as Project advisory body for DD related-issues and workgroup
Percent of Members with a Disability	16.00%
Hours Spent Last Quarter (Approximate)	0

Consumer 4

Name of Group	Work Incentives Network Workgroup
Role	Assisting Project to implement BP strategy and activities and plan for sustainability. Project-established group and team (includes Project Leadership Council members and others)
Relationship to Grant	Project workgroup
Percent of Members with a Disability	50.00%
Hours Spent Last Quarter (Approximate)	50

Consumer 5

Name of Group	Employed Persons with Disabilities: EPD (Oregon's Medicaid Buy-In) WorkGroup
Role	Advises Department of Human Services Seniors and Persons with Disabilities on revisions to EPD policy and procedures; group that includes Project

Relationship to Grant	Leadership Council members and MIG staff.
Percent of Members with a Disability	Partners and stakeholders
Hours Spent Last Quarter (Approximate)	29.00%
	0

Consumer 6

Name of Group	Employer Engagement Workgroup
Role	Assisting Project plan and implement employer engagement and education strategy
Relationship to Grant	Project Workgroup
Percent of Members with a Disability	20.00%
Hours Spent Last Quarter (Approximate)	11

Consumer 7

Name of Group	Diversity Development Coordinating Council
Role	To ensure that Oregon Department of Human Services (DHS) builds an organizational culture and workforce that is culturally competent and inclusive.
Relationship to Grant	Partners and Stakeholders
Percent of Members with a Disability	16.00%
Hours Spent Last Quarter (Approximate)	42

Consumer 8

Name of Group	DHS/ODOT Senior & Disability Transit Revenue Steering Committee
Role	Develop recommendations for new revenue sources to fund transit services for seniors and people with disabilities in Oregon
Relationship to Grant	Partner and Stakeholders
Percent of Members with a Disability	21.00%
Hours Spent Last Quarter (Approximate)	40

Consumer 9

Name of Group	Employment Services Network
Role	To provide best practice information, training and networking opportunities for stakeholders interested in promoting competitive employment for people with disabilities in Southern Oregon.

Relationship to Grant	Partners and Stakeholders
Percent of Members with a Disability	18.00%
Hours Spent Last Quarter (Approximate)	2

Consumer 10

Name of Group	Oregon (Mental Health) Supported Employment Center for Excellence Advisory Board
Role	Provide recommendations and guidance on Center activities
Relationship to Grant	Partners and Stakeholders
Percent of Members with a Disability	10.00%
Hours Spent Last Quarter (Approximate)	54

Research and Evaluation**Research 1**

Report/Study Name	EPD Monthly Enrollment Report
Brief Description	Report using monthly pulls from the mainframe system to track Buy-in enrollment
Status	Ongoing
Report Location	Not posted publically due to confidentiality. Contact jamie.huiett@state.or.us for more information.
Brief Summary of Findings	80% of EPD population remains on program for 1+ years.

Research 2

Report/Study Name	EPD Monthly Eligibility Report
Brief Description	Identifies people enrolled in EPD who might be better served by other eligibility categories
Status	Ongoing
Report Location	Not posted publically due to confidentiality. Contact jamie.huiett@state.or.us for more information
Brief Summary of Findings	Persons categorically eligible for Medicaid with no liability (eg: SSI recipients) should not be charged an EPD client contribution. This report identifies individuals who meet categorical eligibility.

Research 3

Report/Study Name	EPD Monthly Premium/Report
	Tracks owed premiums/paid premiums by participants in the Buy-in. Tracks

Brief Description	results of targeted outreach regarding client contributions owed.
Status	Ongoing
Report Location	Not posted publically due to confidentiality. Contact jamie.huiett@state.or.us for more information
Brief Summary of Findings	Targeted outreach has increased timeliness and accuracy of client contributions.

Research 4

Report/Study Name	Oregon DHS Ofc. of Information Technology & MIG Business Case for Benefits Planning Technology Investment
Brief Description	Business case will outline need for & purpose of revision of Oregon's current online benefits calculator, Workbenefits.org; provide alternatives for revision of calculator to make it more accessible to users including professional benefits counselors & cost projections for sustainability of system.
Status	Ongoing
Report Location	Portions of report that have been completed can be accessed by contacting sara.kendall@state.or.us
Brief Summary of Findings	In progress, completion delayed due to turnover in MIG staff

Research 5

Report/Study Name	Work Incentive Network Monthly Data Report
Brief Description	Tracking via Social Solutions software: demographics on totals: Receiving WIN supports; entering competitive employment; w/approved PASS/IRWE/BWE; Buy-In enrollees, usage of Medicaid & other funding services; w/decreased usage of fed. benefit dollars/ increased usage of fed./state benefit programs.
Status	Ongoing
Report Location	Not available yet, system operational by 6/1/2008; will be posted at http://www.oregon.gov/DHS/vr/cep/index.shtml
Brief Summary of Findings	System still in test mode; will be fully operational by 7/31/08; preliminary reports have been run but no data posted yet

State Plan PAS

State Plan PAS for Adults with Disabilities	Yes
Location	Outside, including job site
Hours Allowed Per Month	Less than 40
Population Limited To (List)	OSIPM, OHP, GA
Included Services (List)	Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, contract RN svcs.
Are PAS Consumer Directed	Yes
Number Served with Mental Illness	688

Number Served with Developmental Disabilities	725
Number Served with Physical Disabilities	937
PAS by Waiver(s) for Adults with Disabilities	Yes

PAS by Waiver

PAS Waiver 1

Brief Description of State Plan	Support Services (643)
State Plan Number	0375
Is Waiver Statewide	Yes
Does Waiver Include Buy-In	Yes
Is This an Independence Plus Waiver	No
Location	Outside, including job site
Hours Allowed Per Month	Unlimited, based on need
Population limited To (List)	ICF/MR Population
Included Services (List)	(PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
Are PAS Consumer Directed	Yes
Number Served with Mental Illness	0
Number Served with Developmental Disabilities	4053
Number Served with Physical Disabilities	0

PAS Waiver 2

Brief Description of State Plan	Aged and Physically Disabled Waiver
State Plan Number	0185.90 R2
Is Waiver Statewide	Yes
Does Waiver Include Buy-In	Yes
Is This an Independence Plus Waiver	No
Location	Outside, including job site
Hours Allowed Per Month	Unlimited, based on need
Population limited To (List)	Seniors and persons with physical disabilities
Included Services (List)	Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract

	RN svcs.
Are PAS Consumer Directed	Yes
Number Served with Mental Illness	0
Number Served with Developmental Disabilities	0
Number Served with Physical Disabilities	25932

PAS Waiver 3

Brief Description of State Plan	ICF/MR 1915C Waiver--Comprehensive Waiver (640)
State Plan Number	0117.90.R7
Is Waiver Statewide	Yes
Does Waiver Include Buy-In	Yes
Is This an Independence Plus Waiver	No
Location	Outside, including job site
Hours Allowed Per Month	Unlimited, based on need
Population limited To (List)	ICF/MR Population
Included Services (List)	(PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
Are PAS Consumer Directed	Yes
Number Served with Mental Illness	0
Number Served with Developmental Disabilities	6041
Number Served with Physical Disabilities	0

Buy-In

Buy-In Status	Adopted the buy-in
Program Name	Employed Persons with Disabilities (EPD)
Implementation Date	2/1/1999
State Legislative Authority	N/A
Federal Authority	Balanced budget act of 1997
Income Eligibility	Up to 250% FPL
Income Eligibility (Other)	N/A
Countable Income for Eligibility	Gross (before taxes)
Does Countable Income for	

Eligibility Include Spousal Income	No
Method for Counting Earned Income	Other (specify below)
Method for Counting Earned Income (Other)	SSI methodology/allow IRWEs, BWEs, EIE, biz costs
Method for Counting Unearned Income	Other (specify below)
Method for Counting Unearned Income (Other)	Excluded for eligibility, counted for liability
Web Site for Additional Information	http://egov.oregon.gov/DHS/spwpd/empserv.shtml#epd
Work Requirement	1/1/08: Be working & show proof of filing &/or paying FICA or SECA. If Self-Employed & not yet filed/paid SECA: Provide written biz plan reviewed/approved by neutral 3rd party such as SBA, SCORE, Micro-Enterprise Network, VR or other documentation demonstrating self-employment.
Resource (Asset) for Individual Limit - Enter 2000, or Other Amount	5000
Resource Limit Includes Spousal Resources	No
Additional Savings Accounts are excluded	Yes
Additional Savings Accounts are Portable (After Leaving the Buy-In)	No
Cost-Sharing Policy	Premium
Cost-Sharing Policy (Other)	
Premium Payments Begin At	Other (specify)
Premium Payments Begin At (Other)	\$651
Method to Calculate Monthly Premiums, Co-Pays, or Other Cost Sharing	<\$651: 0; \$651-866.99 = \$50; \$867 - 2167.99 = \$100; >\$2168 = \$150
Medicaid Eligibility Review	Other (specify)
Medicaid Eligibility Review (Other)	3-max. 12 mos.: stability of empl., income, other
Enrollees at Beginning of Year	626
Enrollees at Beginning of Year MI	
Enrollees at End of Quarter	932
Enrollees at End of Quarter MI	
Major Outreach Activities (Up to 3)	2008 Q2: MIG provided outreach to 95 DD professional staff & contracted providers on EPD program statewide; WIN staff presenting and participating in regularly scheduled quarterly local/regional case manager & SE specialist EPD trainings; EPD included in 11 local and state WIN outreach events.

Technical Assistance Outcomes

TA Outcome 1

TA Outcomes	Work Incentives Network
Strategy	Provide on-site and teleconference training/TA on benefits and work incentives planning supports and services to MIG WIN staff; assist in planning and preparing for infrastructure and sustainability of system; in development of Department of Human Services becoming TTW EN; provide TA on EPD changes.
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Q2: 6/17/-6/19 2 MIG staff attended NCHSD/HDA sponsored Work Incentives Planning Infrastructure Conference with MIG states, WIPA and SSA reps who shared information and ideas about all aspects of work incentives system; had open dialogue with SSA and WIPA about collaboration, common goals and data sharing; Continued to provide TA by teleconference to specific WIN staff and MIG Program Analyst to ensure quality/accuracy of WIN supports and services; assisted in planning for re-design of WIN infrastructure to provide more efficient and comprehensive services.
Problems	None in this quarter
Status	On schedule

TA Outcome 2

TA Outcomes	Employer Engagement
Strategy	Facilitate partnerships with other states for long-range national employer engagement campaign
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Q2: Arranged for Oregon producer of "Look at My Ability" video to do presentation to MIG states on 4/21 in New Orleans on national campaign and marketing strategies; convened and held 3 work group meetings with Oregon and other MIG states to develop national campaign to go live by 12/31/2009; facilitated Oregon Business Leadership Network's "Inclusion @ Work" May 2008 e-zine interview with Neil Romano "Providing Visionary Leadership for ODEP" that has garnered national attention and attracted new local affiliates for OBLN.
Problems	None in this quarter
Status	On schedule

TA Outcome 3

TA Outcomes	Ongoing TA on all Project Initiatives
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Strategy	Provide technical policy and evaluation expertise in all 6 MIG initiatives; share promising practices; provide connections to other states; provide updates on MIG RATS particularly in relation to benefits counseling data collection.
Provider	NCHSD, CWD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Q2: NCHSD held monthly TA calls to review progress, issues and needed assistance in all 6 initiative areas including how to roll up initiatives into 3 major areas for new project cycle and updates on progress of MIG RATS benefits counseling data collection; MIGRATS staff attended June 2008 SSA-MIG-WIPA conference.
Problems	None in this quarter
Status	On schedule

TA Outcome 4

TA Outcomes	Successful 2009-2011 MIG Grant Application
Strategy	Assist in review of application, provide TA on initiatives, Leadership Council make-up, budget review, staffing, new workplan outcomes and updates of strategic plan
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Q2: Reviewed application and gave input and recommendations; application completed and submitted 6-30-08. Will be notified by CMS 11/08 if new project cycle will be funded.
Problems	None in this quarter
Status	On schedule

TA Outcome 5

TA Outcomes	Strengthened Leadership Council partnerships
Strategy	Conduct one on-site visit to update Leadership Council on proposed and actual changes in federal Medicaid policies and buy-in programs and current information on HCBS waivers
Provider	CWD
Planned Completion Date	6/30/2008
Actual Completion Date	6/12/2008
Accomplishments	Q2: CWD presented on-site at June 11 Leadership Council meeting on proposed Medicaid regulations and comparison of Oregon versus other states in long term care expenditures.
Problems	None in this quarter
Status	Completed

TA Outcome 6

TA Outcomes	Strengthen Oregon's Medicaid Buy-In, Employed Persons with Disabilities
Strategy	Participate in Oregon EPD workgroup, provide TA on proposed changes, update workgroup members on changes/developments in federal buy-in regulations, assist MIG with creation of 2007 Finder and Premium files.
Provider	CWD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Q2: None in this quarter: EPD work group has not re-convened
Problems	None in this quarter
Status	On schedule

TA Outcome 7

TA Outcomes	Task Forces
Strategy	Facilitate state to state partnerships
Provider	NCHSD, CWD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Q2: Attended all scheduled NCHSD and CWD task force calls as permissible (includes Employer Engagment, Asset Building and Monthly Business Calls)
Problems	None in this quarter
Status	On schedule

TA Outcome 8

TA Outcomes	Reasearch and Evaluation
Strategy	Provide suggestions for research projects; provide information on oppportunities to share existing research w/other states and combine research efforts with other states
Provider	NCHSD and CWD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Q2: CWD shared info on OR Leadership Council infrastructure with other MIG states via June 2008 brief. NCHSD shared info about WIN with other MIG states via June newsletter; interviewed OR MIG staff about creation and implementation of WIN and shared info at June SSA-MIG-WIPA conference; MIG distributed discs with complete set of WIN forms and documents to all states in attendance; have received several inquiries from fellow MIG states about specific issues; Utah shared their BPAO policy and procedure manual with Oregon; Indiana and Wisconsin are sharing information and research with Oregon on an ongoing basis since the conference.
Problems	None in this quarter

Status On schedule

Outcome Data

Unduplicated Count of individuals Supported by MIG Activities (If Available)	2210
Percentage Increase From the Prior Year in the Number of Title II Beneficiaries Who Returned to Work (Annual Report Only)	14.31%
Percentage Increase From the Prior Year in the Number of Title XVI Beneficiaries Who Returned to Work (Annual Report Only)	4.01%
Roles of Participating Partners (including consumers)	

Resource Utilization

Grant Funds Expended this Quarter	\$191,947.14
Carry-Over Funds Actual (Annual Report Only)	\$110,130.83
PMS expenditures end of period	
PMS expenditures end date	
Award Amount	