



## Ticket To Work Medicaid Infrastructure Grant Report

### Basic Information

<b>Grant Number</b>	11-P-92415-0/04
<b>Lead Agency</b>	Department of Human Services
<b>Agency Mailing Address</b>	500 Summer St NE Salem OR 97301-1076
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<b>Grantee Title</b>	Director
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<b>PD State</b>	OR
<b>PD Zipcode</b>	97301-1120
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<b>Project Website</b>	<a href="http://www.oregon.gov/DHS/vr/cep/">http://www.oregon.gov/DHS/vr/cep/</a>
<b>Basic Description</b>	The Oregon Competitive Employment Project seeks to enhance the quality of life in Oregon by achieving, maintaining and advancing the competitive and inclusive employment of persons with disabilities. The project is funded by a four-year Medicaid Infrastructure Grant from the Centers for Medicare and Medicaid Services, and is part of the Oregon Department of Human Services, Office of Vocational Rehabilitation Services.

### Major Outcomes

#### Outcome 1

##### Workplan outcome

Increase the yearly total of people with disabilities receiving benefits and work incentives planning services and supports needed to achieve their desired employment outcomes by 25% from a baseline of 819 to 1024 by December 31, 2008. (Baseline data source: 2007 Work Incentives Network (WIN) and 2007 Work Incentives Planning and Assistance (WIPA) client count) .

##### Primary Strategy

Provide and promote WIN comprehensive benefits and work incentives planning system supports and services to Oregonians statewide in order to provide information, services and supports for persons with disabilities who

	wish to achieve, maintain or advance competitive employment outcomes.
<b>Strategy 1</b>	Implement data collection and integrated outcomes system that will provide monthly reports to MIG for WIN and WIPA by 06/01/2008; complete business case for implementation of revised and sustainable on-line benefits calculator (Workbenefits.org) by 12/31/2008.
<b>Strategy 2</b>	Complete annual re-certification of current WIN staff by 10/31/2008 ; provide monthly training on specific work incentives to WIN staff through 12/31/2008.
<b>Strategy 3</b>	Conduct a minimum of 20 regional and 6 statewide outreach events by 12/31/2008.
<b>Strategy 4</b>	Complete Policy Option Package ("POP") for 2009-2011 Oregon Legislature to obtain sustainable funding for WIN; convene WIN sustainability workgroup and identify a minimum of 2 additional strategies for sustainability by 12/31/2008.
<b>Strategy 5</b>	Complete and get approval for WIN contracts 7/07-12/31/08 with 6 Centers for Independent Living by 6/16/2008; continue monthly, quarterly and annual monitoring of CIL WIN services as per WIN QA/QE plan; renew annual cooperative agreements with WIPA, DPN and other partners as necessary; complete and distribute WIN policy/procedure manual by 12/31/2008.
<b>Funds Budgeted Annually to Outcome</b>	\$283,626.71
<b>Planned Completion Date</b>	12/31/2008
<b>Accomplishments</b>	Q1: Workplan Outcome: 225 people served by WIN. Strategy 1: Social Solutions draft of ETO-WIN software completed; Strategy 2: Trainings completed: Self-employment & benefits planning; Medicaid eligibility; Medicare Part B & D low income assistance Strategy 3: Completed 5 local, 4 state and 1 national outreach events reaching over 400 people Strategy 4: Wrote initial POP for internal review 3 MIG staff attended 3 day NCHSD Work and Public Benefits Policy Academy 1/08.
<b>Problems/Issues</b>	Delays in Strategy 1 (Workbenefits.org ) and 5 due to staff turnover; Will hire replacement staff beginning of Q2
<b>Status</b>	On schedule
<b>Actual Completion Date</b>	

**Outcome 2**

<b>Workplan outcome</b>	Increase supported employment by 12/31/2008 of: A) Yearly total of people with serious/persistent mental illness entering competitive employment (CE) by 25% from a baseline of 152 to 190. (Baseline data source: 2007 MIG/MH contract fidelity reports). B) Yearly total of people with a developmental disability entering CE by 5% from a baseline of 233 to 245. (Baseline data source:VR ORCA data system 2007 report). C) Yearly total of people with acquired/traumatic brain injury entering CE by 5% from a baseline of 79 to 83. (Baseline data source: VR ORCA data system 2007 report).
<b>Primary Strategy</b>	Promote development of evidence-based supported employment (SE) to the following historically underserved populations: People with serious and persistent mental illness; People with a developmental disability; and People with acquired/traumatic brain injury.
<b>Strategy 1</b>	Continue contract w/OR Dept. Human Svcs' Addiction/MH Health Division for training/technical assistance to 14 counties in evidence-based practice SE for persons diagnosed w/ serious mental illness including SE peer support groups via Center for Excellence; participate as member of Center Advisory Board and monitor progress of Center and counties via quarterly fidelity reports through through 12/31/2008; participate in national J&J Dartmouth SE MH conference 5/7-8/2008.

<b>Strategy 2</b>	Continue participation in DD Supported Employment Leadership Network (SELN) initiatives; work with Oregon Department of Human Services Office of Developmental Disabilities Services (ODDS) to create a DD Employment First Policy, and facilitate/assist VR and ODDS to revise VR/DD Brokerage Manuals by 12/31/2008.
<b>Strategy 3</b>	Continue collaboration with Brain Injury Association of Oregon, other DHS divisions and Oregon Departments to investigate mechanisms to provide SE to people with TBI including DRA SPA or HCBS waiver by 12/31/2008.
<b>Strategy 4</b>	Provide support for and promote 2008 and 2009 Pacific Northwest Brain Injury Conference.
<b>Strategy 5</b>	Create infrastructure and workplan for implementation for statewide Job Developer Academy by 12/31/2008.
<b>Funds Budgeted Annually to Outcome</b>	\$128,345.15
<b>Planned Completion Date</b>	12/31/2008
<b>Accomplishments</b>	Q1 Workplan Outcome: Participating in CE A) 377 B) 1,242 C) 138 Strategy 1: Center of Excellence "kick-off"; initiated discussion for 2 peer mentoring groups. Strategy 2: Participation w/OR ODDS SELN rate restructuring calls/waiver definitions; provided recommendations for best practices; collaborated w/ ODDS Employment Concepts & Planning Committee draft DD Employment First Policy; completed 1st section VR/DD brokerage bks. Strategy 3: Participated in U of Oregon's Teaching Research Institute's VR TBI subgroup: identify best practices & collaborative needs to promote SE model. Strategy 4: Provided fiscal support, presented on work incentives 2008 Pacific Northwest Brain Injury Conference. Strategy 5: Participated in DD Customized Employment group w/13 providers to assess needs.
<b>Problems/Issues</b>	None at this time
<b>Status</b>	On schedule
<b>Actual Completion Date</b>	

**Outcome 3**

<b>Workplan outcome</b>	Increase the number of businesses who have demonstrated their commitment to increasing employment of people with disabilities through their formal affiliation with the Oregon Business Leadership Network (OBLN) by 5% from a baseline of 42 to 44 by December 31, 2008. (Baseline data source: OBLN business affiliates list, www.obln.org)
<b>Primary Strategy</b>	Develop and implement a comprehensive education and marketing strategy to support and promote employment of persons with disabilities based on the business needs of employers and the OBLN business case for competitive and inclusive employment of persons with disabilities.
<b>Strategy 1</b>	Provide programmatic support to OBLN for expansion and implementation of the OBLN annual Career Exploration/Job Fair day to market to and increase the numbers of businesses educated about the benefits of hiring persons with disabilities ages 16 through 64; and to offer persons with disabilities ages 16 through 64 increased employment opportunities by 12/31/2008.
<b>Strategy 2</b>	Work with MIGs and NCHSD to develop and identify funding for a national marketing campaign to provide outreach to employers nationwide about hiring people with disabilities by 12/31/2008.
<b>Strategy 3</b>	Develop a marketing brochure for OBLN by 12/31/2008.
<b>Strategy 4</b>	Provide assistance to OBLN in grant writing for support of Internship Center that provides paid Summer internship and job shadow opportunities to high school students by 12/31/2008.

<b>Strategy 5</b>	Collaborate with VR and Commission for Blind on revision of OBLN's on line employer FlexAbility Toolkit to be completed by 12/31/2008.
<b>Funds Budgeted Annually to Outcome</b>	\$49,609.24
<b>Planned Completion Date</b>	12/31/2008
<b>Accomplishments</b>	Q1 Workplan Outcome: OBLN has 43 business affiliates Strategy 4: Q1: Completed and submitted 4 grant applications in collaboration with and on OBLN's behalf. OBLN-OR MIG one of presenters in USDOL Workforce One national webinar "Medicaid Infrastructure Grants: Partnering with Business and Workforce System to Improve Employment Opportunities for Individuals with Disabilities."
<b>Problems/Issues</b>	None at this time
<b>Status</b>	On schedule
<b>Actual Completion Date</b>	

**Outcome 4**

<b>Workplan outcome</b>	Increase number of students receiving education/information and referral for employment opportunities by December 31, 2008 by: A) Increasing number of trained IEP Transition Peer Support Partners providing information in transition meetings that lead to employment opportunities for students by 50% from 19 to 29. (Baseline data source: 2007 OrPTI contract reports) B) Increasing number of students with person-centered employment plans who gained employment by 10% from 9 to 10. (Baseline data source: 2007 OCDD contract reports).
<b>Primary Strategy</b>	Increase the awareness, understanding and knowledge that youth and adults-in-transition, families, teachers and disability professionals have of transition processes, transition planning and available supports and services after graduation/exiting high school.
<b>Strategy 1</b>	Continue to contract with Oregon Parent Training and Information Center to provide and refine as needed training focusing on employment opportunities and supports and services sources after high school for peer support partners ("IEP Partners"); monitor progress of contractual agreement including deliverables and performance indicators including how many IEP partners provided peer support in transition meetings through 12/31/2008.
<b>Strategy 2</b>	Continue to contract with Oregon Council on Developmental Disabilities to provide technical assistance to 2 regional interagency collaborative regional groups that include parents, students, DOE, DD, MH, VR and other professional and community staff to do person-centered employment plans for students in transition and identify funding independent of MIG to sustain this model; monitor contractual agreement including numbers trained, seeking and gaining employment through 12/31/2008.
<b>Strategy 3</b>	Co-sponsor and participate on planning committee for Oregon Parent Training and Information Center's third annual statewide Secondary Transition Conference "Building Futures" to be held October 2008 for students, families, support teams, professional staff and other stakeholders.
<b>Strategy 4</b>	Collaborate with Oregon's Office of Vocational Rehabilitation Services, Departments of Education and Community College and Workforce Development and Oregon Parent Training and Information Center to obtain funding for teams of Transition Youth Work Incentive Coordinators (benefits counselors) and Youth Disability Program Navigators to serve students ages 14-24 and their families by 12/31/2008.
<b>Strategy 5</b>	

<b>Funds Budgeted Annually to Outcome</b>	\$84,589.39
<b>Planned Completion Date</b>	12/31/2008
<b>Accomplishments</b>	Q1 Workplan Outcome: A) 15 IEP Partners trained & 76 IEPs attended; B) 7 students employed Strategy 4: Gained Oregon Departments of Education, Community College Workforce Development and Oregon Parent Training and Information Center support, commitment and agreement to collaborate on project; drafted letter of interest and concept paper for submission as unsolicited grant to SSA.
<b>Problems/Issues</b>	None at this time
<b>Status</b>	On schedule
<b>Actual Completion Date</b>	

**Outcome 5**

<b>Workplan outcome</b>	Provide a minimum of 10 persons with disabilities living in a rural community without any public or private transportation options that will afford them the opportunity to get to and from employment; support and assist local government with marketing and outreach to promote community support for system by 12/31/2008. (Baseline data source: Oregon Department of Transportation (ODOT) 2006 Public Transit Division Transportation Provider report).
<b>Primary Strategy</b>	Collaborate with the Oregon Department of Transportation (ODOT) and 1 rural community in implementing and sustaining one or more initiatives from their Safe, Accountable, Flexible Efficient Transportation Equity Act-A Legacy for Users' (SAFETEA-LU) Human Service Coordinated Transportation Plan to expand transportation capacity to promote competitive employment for people with disabilities.
<b>Strategy 1</b>	Contract with ODOT and the Association of Oregon Counties (AOC) to provide assistance to 1 rural Oregon community (LaPine) to develop portion of county's SAFETEA-LU plan's section on provision of transportation to people with disabilities seeking, attempting to maintain or advance employment through 12/31/2008.
<b>Strategy 2</b>	Collaborate with ODOT, AOC and sub-contractor to develop and disseminate template that can be utilized statewide for creation of a private transit system in rural communities with no public or private transportation options by 12/31/2008.
<b>Strategy 3</b>	Collaborate with ODOT, AOC and Central Oregon Intergovernmental Council (COIC) on marketing strategies and outreach materials to promote community support for transportation options for their citizens with disabilities by 12/31/2008.
<b>Strategy 4</b>	Monitor progress of implementation through contract deliverables and performance indicators through 12/31/2008.
<b>Strategy 5</b>	
<b>Funds Budgeted Annually to Outcome</b>	\$76,051.32
<b>Planned Completion Date</b>	12/31/2008
<b>Accomplishments</b>	Q1 Workplan Outcome: No data available yet; contracts with ODOT and AOC completed; Cascade Lines will be operational early Spring 2008; marketing and outreach planning will begin after system becomes operational.
<b>Problems/Issues</b>	None at this time
<b>Status</b>	On schedule

**Actual Completion Date**

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**Outcome 6**

<b>Workplan outcome</b>	Increase use of following work incentives by 12/31/2008: A) Ticket to Work by VR, TANF, DD and MH clients by 25% from 354 to 443 (Baseline data source: Maximus SSA Assignment Detail report 2007). B) Plans for Achieving Self-Support (PASS) and Impairment Related Work Expense (IRWE) by 10% from 67 to 74 (Baseline data source: SSA SSI Disabled Recipients Who Work 2006 report). C) Increase number of enrollees in Oregon Medicaid Buy-In program, Employed Persons with Disabilities (EPD) by 15% from 626 to 720 (Baseline data source: EPD Monthly Premium report).
<b>Primary Strategy</b>	Develop and promote policies and practices that increase the usefulness, effectiveness and availability of work incentives and work incentive programs, and that lessen or eliminate disincentives to work.
<b>Strategy 1</b>	Provide support for, assist in planning and facilitate outreach for EPD program to Seniors and Persons with Disabilities staff and contractors by 4/30/2008; provide EPD with fact sheet outlining changes in program by 3/1/2008; disseminate fact sheet to WIN staff, SPD outreach participants and other stakeholders by 4/20/2008.
<b>Strategy 2</b>	Continue collaboration with Oregon VR, Seniors and People with Disabilities and Addictions and Mental Health Divisions for Oregon Department of Human Services to become Employment Network after new ticket regs are published by 12/31/2008.
<b>Strategy 3</b>	Provide assistance to WIN participants in writing and getting approval for PASS and IRWE plans through 12/31/2008.
<b>Strategy 4</b>	Continue participation on EPD policy revision workgroup to address issue of participants ability to access personal care and other Medicaid state plan services upon retirement without jeopardizing savings and resources available to them through EPD through 12/31/2008.
<b>Strategy 5</b>	
<b>Funds Budgeted Annually to Outcome</b>	\$26,341.19
<b>Planned Completion Date</b>	12/31/2008
<b>Accomplishments</b>	Q1 Workplan outcome: A) 32 tickets utilized B) 7 PASS plans written by WIN; 1 approved; see Problems/Issues C) 771 participants as of 3/31/2008 Strategy 1: Completed training for 186 participants in 3/08; completed and disseminated EPD fact sheet to all participants and Oregon Council on Developmental Disabilities' 2,000 member listserv. Strategy 2: 2 MIG staff Participated in SSA Ticket to Work Summit March 2008; initiated discussions with CESSI on becoming EN.
<b>Problems/Issues</b>	Workplan Outcome B: SSA has not released the SSA SSI Disabled Recipients Who Work 2007 report; MIG cannot project 08 numbers until 2006 numbers are identified via 2007 report. Strategy 4: In order to evaluate the recent fiscal and programmatic effects in "attached to the workforce", client premiums and the outreach events for DD staff, Seniors and People with Disabilities has put a hold on the EPD workgroup until June 2008 .
<b>Status</b>	On schedule
<b>Actual Completion Date</b>	

**Consumer Involvement**

**Consumer 1**

<b>Name of Group</b>	Leadership Council
<b>Role</b>	Exists solely to interact with and on behalf of the Project
<b>Relationship to Grant</b>	Provide the Project with advice and direction
<b>Percent of Members with a Disability</b>	35.00%
<b>Hours Spent Last Quarter (Approximate)</b>	60

**Consumer 2**

<b>Name of Group</b>	CORIL, HASL, EOCIL, ILR, LILA, UVDN, SCILS, Spokes & SILC
<b>Role</b>	Centers for Independent Living and State Independent Living Council
<b>Relationship to Grant</b>	Partners in WIN and stakeholders
<b>Percent of Members with a Disability</b>	75.00%
<b>Hours Spent Last Quarter (Approximate)</b>	210

**Consumer 3**

<b>Name of Group</b>	Developmental Disabilities Task Force
<b>Role</b>	Independent committee comprised of various developmental disability advocacy, consumer, professional and provider groups seeking to revitalize state's DDSE efforts
<b>Relationship to Grant</b>	Serving as Project advisory body for DD related-issues and workgroup
<b>Percent of Members with a Disability</b>	16.00%
<b>Hours Spent Last Quarter (Approximate)</b>	51

**Consumer 4**

<b>Name of Group</b>	Work Incentives Network Workgroup
<b>Role</b>	Assisting Project to implement BP strategy and activities and plan for sustainability. Project-established group and team (includes Project Leadership Council members and others)
<b>Relationship to Grant</b>	Project workgroup
<b>Percent of Members with a Disability</b>	25.00%
<b>Hours Spent Last Quarter (Approximate)</b>	144

**Consumer 5**

<b>Name of Group</b>	Employed Persons with Disabilities: EPD (Oregon's Medicaid Buy-In) WorkGroup
<b>Role</b>	Advises Department of Human Services Seniors and Persons with Disabilities on revisions to EPD policy and procedures; group that includes Project Leadership Council members and MIG staff.

<b>Relationship to Grant</b>	Partners and stakeholders
<b>Percent of Members with a Disability</b>	29.00%
<b>Hours Spent Last Quarter (Approximate)</b>	8

**Consumer 6**

<b>Name of Group</b>	Employer Engagement Workgroup
<b>Role</b>	Assisting Project plan and implement employer engagement and education strategy
<b>Relationship to Grant</b>	Project Workgroup
<b>Percent of Members with a Disability</b>	20.00%
<b>Hours Spent Last Quarter (Approximate)</b>	0

**Consumer 7**

<b>Name of Group</b>	Diversity Development Coordinating Council
<b>Role</b>	To ensure that Oregon Department of Human Services (DHS) builds an organizational culture and workforce that is culturally competent and inclusive.
<b>Relationship to Grant</b>	Partners and Stakeholders
<b>Percent of Members with a Disability</b>	16.00%
<b>Hours Spent Last Quarter (Approximate)</b>	157

**Consumer 8**

<b>Name of Group</b>	DHS/ODOT Senior & Disability Transit Revenue Steering Committee
<b>Role</b>	Develop recommendations for new revenue sources to fund transit services for seniors and people with disabilities in Oregon
<b>Relationship to Grant</b>	Partner and Stakeholders
<b>Percent of Members with a Disability</b>	21.00%
<b>Hours Spent Last Quarter (Approximate)</b>	0

**Consumer 9**

<b>Name of Group</b>	Employment Services Network
<b>Role</b>	To provide best practice information, training and networking opportunities for stakeholders interested in promoting competitive employment for people with disabilities in Southern Oregon.
<b>Relationship to Grant</b>	Partners and Stakeholders
<b>Percent of Members with a Disability</b>	18.00%
<b>Hours Spent Last Quarter</b>	



(Approximate)

160

**Research and Evaluation****Research 1**

<b>Report/Study Name</b>	EPD Monthly Enrollment Report
<b>Brief Description</b>	Report using monthly pulls from the mainframe system to track Buy-in enrollment
<b>Status</b>	Ongoing
<b>Report Location</b>	Not posted publically due to confidentiality. Contact jamie.huiett@state.or.us for more information.
<b>Brief Summary of Findings</b>	80% of EPD population remains on program for 1+ years.

**Research 2**

<b>Report/Study Name</b>	EPD Monthly Eligibility Report
<b>Brief Description</b>	Identifies people enrolled in EPD who might be better served by other eligibility categories
<b>Status</b>	Ongoing
<b>Report Location</b>	Not posted publically due to confidentiality. Contact jamie.huiett@state.or.us for more information
<b>Brief Summary of Findings</b>	Persons categorically eligible for Medicaid with no liability (eg: SSI recipients) should not be charged an EPD client contribution. This report identifies individuals who meet categorical eligibility.

**Research 3**

<b>Report/Study Name</b>	EPD Monthly Premium/Report
<b>Brief Description</b>	Tracks owed premiums/paid premiums by participants in the Buy-in. Tracks results of targeted outreach regarding client contributions owed.
<b>Status</b>	Ongoing
<b>Report Location</b>	Not posted publically due to confidentiality. Contact jamie.huiett@state.or.us for more information
<b>Brief Summary of Findings</b>	Targeted outreach has increased timeliness and accuracy of client contributions.

**Research 4**

<b>Report/Study Name</b>	Oregon DHS Ofc. of Information Technology & MIG Business Case for Benefits Planning Technology Investment
<b>Brief Description</b>	Business case will outline need for & purpose of revision of Oregon's current online benefits calculator, Workbenefits.org; provide alternatives for revision of calculator to make it more accessible to users including professional benefits counselors & cost projections for sustainability of system.
<b>Status</b>	Ongoing
<b>Report Location</b>	Portions of report that have been completed can be accessed by contacting sara.kendall@state.or.us

**Brief Summary of Findings**

In progress, completion delayed due to turnover in MIG staff

**Research 5****Report/Study Name**

Work Incentive Network Monthly Data Report

**Brief Description**

Tracking via Social Solutions software: demographics on totals: Receiving WIN supports; entering competitive employment; w/approved PASS/IRWE/BWE; Buy-In enrollees, usage of Medicaid &amp; other funding services; w/decreased usage of fed. benefit dollars/ increased usage of fed./state benefit programs.

**Status**

Ongoing

**Report Location**Not available yet, system operational by 6/1/2008; will be posted at <http://www.oregon.gov/DHS/vr/cep/index.shtml>**Brief Summary of Findings****State Plan PAS****State Plan PAS for Adults with Disabilities**

Yes

**Location**

Outside, including job site

**Hours Allowed Per Month**

Less than 40

**Population Limited To (List)**

OSIPM, OHP, GA

**Included Services (List)**

Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, contract RN svcs.

**Are PAS Consumer Directed**

Yes

**Number Served with Mental Illness**

658

**Number Served with Developmental Disabilities**

788

**Number Served with Physical Disabilities**

939

**PAS by Waiver(s) for Adults with Disabilities**

Yes

**PAS by Waiver****PAS Waiver 1****Brief Description of State Plan**

Support Services (643)

**State Plan Number**

0375

**Is Waiver Statewide**

Yes

**Does Waiver Include Buy-In**

Yes

**Is This an Independence Plus Waiver**

No

**Location**

Outside, including job site

**Hours Allowed Per Month**

Unlimited, based on need

**Population limited To (List)**

ICF/MR Population

(PAS limited by dollar amount NOT hours) Provide assistance in eating,

<b>Included Services (List)</b>	dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
<b>Are PAS Consumer Directed</b>	Yes
<b>Number Served with Mental Illness</b>	0
<b>Number Served with Developmental Disabilities</b>	4053
<b>Number Served with Physical Disabilities</b>	0

**PAS Waiver 2**

<b>Brief Description of State Plan</b>	Aged and Physically Disabled Waiver
<b>State Plan Number</b>	0185.90 R2
<b>Is Waiver Statewide</b>	Yes
<b>Does Waiver Include Buy-In</b>	Yes
<b>Is This an Independence Plus Waiver</b>	No
<b>Location</b>	Outside, including job site
<b>Hours Allowed Per Month</b>	Unlimited, based on need
<b>Population limited To (List)</b>	Seniors and persons with physical disabilities
<b>Included Services (List)</b>	Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
<b>Are PAS Consumer Directed</b>	Yes
<b>Number Served with Mental Illness</b>	0
<b>Number Served with Developmental Disabilities</b>	0
<b>Number Served with Physical Disabilities</b>	25932

**PAS Waiver 3**

<b>Brief Description of State Plan</b>	ICF/MR 1915C Waiver--Comprehensive Waiver (640)
<b>State Plan Number</b>	0117.90.R7
<b>Is Waiver Statewide</b>	Yes
<b>Does Waiver Include Buy-In</b>	Yes
<b>Is This an Independence Plus Waiver</b>	No
<b>Location</b>	Outside, including job site
<b>Hours Allowed Per Month</b>	Unlimited, based on need
<b>Population limited To (List)</b>	ICF/MR Population
<b>Included Services (List)</b>	(PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
<b>Are PAS Consumer Directed</b>	Yes

**Number Served with Mental Illness**  
**Number Served with Developmental Disabilities**  
**Number Served with Physical Disabilities**

0

6041

0

**Buy-In**

<b>Buy-In Status</b>	Adopted the buy-in
<b>Program Name</b>	Employed Persons with Disabilities (EPD)
<b>Implementation Date</b>	2/1/1999
<b>State Legislative Authority</b>	N/A
<b>Federal Authority</b>	Balanced budget act of 1997
<b>Income Eligibility</b>	Up to 250% FPL
<b>Income Eligibility (Other)</b>	N/A
<b>Countable Income for Eligibility</b>	Gross (before taxes)
<b>Does Countable Income for Eligibility Include Spousal Income</b>	No
<b>Method for Counting Earned Income</b>	Other (specify below)
<b>Method for Counting Earned Income (Other)</b>	SSI methodology/allow IRWEs, BWEs, EIE, biz costs
<b>Method for Counting Unearned Income</b>	Other (specify below)
<b>Method for Counting Unearned Income (Other)</b>	Excluded for eligibility, counted for liability
<b>Web Site for Additional Information</b>	<a href="http://egov.oregon.gov/DHS/spwpd/empserv.shtml#epd">http://egov.oregon.gov/DHS/spwpd/empserv.shtml#epd</a>
<b>Work Requirement</b>	1/1/08: Be working & show proof of filing &/or paying FICA or SECA. If Self-Employed & not yet filed/paid SECA: Provide written biz plan reviewed/approved by neutral 3rd party such as SBA, SCORE, Micro-Enterprise Network, VR or other documentation demonstrating self-employment.
<b>Resource (Asset) for Individual Limit - Enter 2000, or Other Amount</b>	5000
<b>Resource Limit Includes Spousal Resources</b>	No
<b>Additional Savings Accounts are excluded</b>	Yes
<b>Additional Savings Accounts are Portable (After Leaving the Buy-In)</b>	No
<b>Cost-Sharing Policy</b>	Premium
<b>Cost-Sharing Policy (Other)</b>	
<b>Premium Payments Begin At</b>	Other (specify)
<b>Premium Payments Begin At</b>	

<b>(Other)</b>	\$651
<b>Method to Calculate Monthly Premiums, Co-Pays, or Other Cost Sharing</b>	<\$651: 0; \$651-866.99 = \$50; \$867 - 2167.99 = \$100; >\$2168 = \$150
<b>Medicaid Eligibility Review</b>	Other (specify)
<b>Medicaid Eligibility Review (Other)</b>	3-max. 12 mos.: stability of empl., income, other
<b>Enrollees at Beginning of Year</b>	626
<b>Enrollees at Beginning of Year MI</b>	
<b>Enrollees at End of Quarter</b>	771
<b>Enrollees at End of Quarter MI</b>	
<b>Major Outreach Activities (Up to 3)</b>	2008 Q1: MIG provided outreach to 186 DD professional staff & contracted providers on EPD program statewide; WIN staff presenting and participating in regularly scheduled quarterly local/regional case manager & SE specialist EPD trainings; EPD included in 9 local and state WIN outreach events.

**Technical Assistance Outcomes**

**TA Outcome 1**

<b>TA Outcomes</b>	Work Incentives Network
<b>Strategy</b>	Provide on-site and teleconference training/TA on benefits and work incentives planning supports and services to MIG WIN staff; assist in planning and preparing for infrastructure and sustainability of system; in development of Department of Human Services becoming TTW EN; provide TA on EPD changes.
<b>Provider</b>	NCHSD
<b>Planned Completion Date</b>	12/31/2008
<b>Actual Completion Date</b>	
<b>Accomplishments</b>	Q1: Trained 3 MIG staff at Work and Public Benefits Policy Academy in January 2008; Provided on-site and teleconference TA to MIG staff to develop WIN infrastructure; provided materials, curriculum, on-site and teleconference TA and instructors for WIN staff on ongoing basis; arranged for MIG staff to attend SSA TTW "by invitation only" summit .
<b>Problems</b>	None at this time
<b>Status</b>	On schedule

**TA Outcome 2**

<b>TA Outcomes</b>	Employer Engagement
<b>Strategy</b>	Facilitate partnerships with other states for long-range national employer engagement campaign
<b>Provider</b>	NCHSD
<b>Planned Completion Date</b>	12/31/2008
<b>Actual Completion Date</b>	
<b>Accomplishments</b>	Q1: NCHSD met on-site with Oregon producer for ideas for Spring meeting discussion panel of business and media professionals with MIG states for

	national campaign
<b>Problems</b>	None at this time
<b>Status</b>	On schedule

**TA Outcome 3**

<b>TA Outcomes</b>	Ongoing TA on all Project Initiatives
<b>Strategy</b>	Provide technical policy and evaluation expertise in all 6 MIG initiatives; share promising practices; provide connections to other states; provide updates on MIG RATS particularly in relation to benefits counseling data collection.
<b>Provider</b>	NCHSD, CWD
<b>Planned Completion Date</b>	12/31/2008
<b>Actual Completion Date</b>	
<b>Accomplishments</b>	Q1: NCHSD holds monthly TA calls with OR MIG to review progress, issues and needed assistance in all 6 areas. CWD provided information on new proposed Medicaid regulations; arranged for OBLN-OR MIG presentation in USDOL Workforce One national webinar "Medicaid Infrastructure Grants: Partnering with Business and Workforce System to Improve Employment Opportunities for Individuals with Disabilities."
<b>Problems</b>	None at this time
<b>Status</b>	On schedule

**TA Outcome 4**

<b>TA Outcomes</b>	Successful 2009-2011 MIG Grant Application
<b>Strategy</b>	Assist in review of application, provide TA on initiatives, Leadership Council make-up, budget review, staffing, new workplan outcomes and updates of strategic plan.
<b>Provider</b>	NCHSD
<b>Planned Completion Date</b>	12/31/2008
<b>Actual Completion Date</b>	
<b>Accomplishments</b>	Q1: Completed 2 day on site planning retreat on site February 2008 with framework for updates and workplan outcomes.
<b>Problems</b>	None at this time
<b>Status</b>	On schedule

**TA Outcome 5**

<b>TA Outcomes</b>	Strengthened Leadership Council partnerships
<b>Strategy</b>	Conduct one on-site visit to update Leadership Council on proposed and actual changes in federal Medicaid policies and buy-in programs and current information on HCBS waivers
<b>Provider</b>	CWD
<b>Planned Completion Date</b>	6/30/2008
<b>Actual Completion Date</b>	
<b>Accomplishments</b>	None Q1
<b>Problems</b>	

	None to date
<b>Status</b>	On schedule

**TA Outcome 6**

<b>TA Outcomes</b>	Strengthen Oregon's Medicaid Buy-In, Employed Persons with Disabilities
<b>Strategy</b>	Participate in Oregon EPD workgroup, provide TA on proposed changes, update workgroup members on changes/developments in federal buy-in regulations, assist MIG with creation of 2007 Finder and Premium files.
<b>Provider</b>	CWD
<b>Planned Completion Date</b>	12/31/2008
<b>Actual Completion Date</b>	
<b>Accomplishments</b>	Q1: CWD active participant and provided data and TA on EPD approved SPA and continues to participate in EPD workgroup discussions; assisted MIG with 2007 Finder and Premium files
<b>Problems</b>	None at this time
<b>Status</b>	On schedule

**TA Outcome 7**

<b>TA Outcomes</b>	Task Forces
<b>Strategy</b>	Facilitate state to state partnerships
<b>Provider</b>	NCHSD, CWD
<b>Planned Completion Date</b>	12/31/2008
<b>Actual Completion Date</b>	
<b>Accomplishments</b>	Q1: MIG and OBLN presented on one CWD monthly business call; attended all other scheduled NCHSD and CWD task force calls this quarter as permissible
<b>Problems</b>	None at this time
<b>Status</b>	On schedule

**TA Outcome 8**

<b>TA Outcomes</b>	Reasearch and Evaluation
<b>Strategy</b>	Provide suggestions for research projects; provide information on oppportunities to share existing research w/other states and combine research efforts with other states
<b>Provider</b>	NCHSD and CWD
<b>Planned Completion Date</b>	12/31/2008
<b>Actual Completion Date</b>	
<b>Accomplishments</b>	Q1: NCHSD provided input for future projects related to Work Incentive Network.
<b>Problems</b>	None at this time
<b>Status</b>	On schedule

**Outcome Data**

<b>Unduplicated Count of Individuals Supported by MIG Activities (If Available)</b>	2210
<b>Percentage Increase From the Prior Year in the Number of Title II Beneficiaries Who Returned to Work (Annual Report Only)</b>	14.31%
<b>Percentage Increase From the Prior Year in the Number of Title XVI Beneficiaries Who Returned to Work (Annual Report Only)</b>	4.01%
<b>Roles of Participating Partners (including consumers)</b>	

**Resource Utilization**

<b>Grant Funds Expended this Quarter</b>	\$249,461.63
<b>Carry-Over Funds Actual (Annual Report Only)</b>	\$110,130.83
<b>PMS expenditures end of period</b>	
<b>PMS expenditures end date</b>	
<b>Award Amount</b>	