



Ticket To Work Medicaid Infrastructure Grant Report

Basic Information

Grant Number	92415
Lead Agency	Department of Human Services
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Grantee Signatory	Dr Bruce Goldberg
Grantee Title	Director
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Project director (PD)	S. Travis Wall
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PD City	Salem
PD State	OR
PD Zipcode	97301-1120
Name of Report Preparer	S. Travis Wall
Preparer Telephone Number	503-945-5857
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Project Website	no current project website
Basic Description	none available

Major Outcomes

Outcome 1

Workplan outcome	Promote development of evidence-based supported employment to historically underserved populations
Primary Strategy	Increase supported employment of: A) persons with serious/persistent mental illness; B) persons with developmental disabilities; C) persons with acquired traumatic brain injuries.
Strategy 1	
Strategy 2	
Strategy 3	

Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$178,618.00
Planned Completion Date	12/31/2008
Accomplishments	Convened one-day roundtable forum on supported employment for persons with developmental disabilities. The focus was on identifying effective strategies and activities utilized in other states. Over 35 stakeholders participated.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 2

Workplan outcome	Promote development of a comprehensive, effective and sustainable benefits planning system.
Primary Strategy	Develop the benefits planning services and supports necessary for persons with disabilities to obtain and utilize those public benefits and work incentives needed to achieve their desired employment outcomes
Strategy 1	
Strategy 2	
Strategy 3	
Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$92,366.00
Planned Completion Date	12/31/2008
Accomplishments	Extended contract of workbenefits.org, an internet benefits planning tool. Began assembling benefits planning workgroup to assess the usefulness of WorkBenefits.org and to identify other strategies to expand benefits planning capacity within Oregon.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 3

Workplan outcome	Develop and promote policies and practices that increase the usefulness, effectiveness and availability of work incentives and work incentive programs, and that lessen or eliminate disincentives to work.
Primary Strategy	Analyze existing work incentive programs --including EPD Program, SSA's Ticket-to-Work and PASS programs and Workers' Compensation Return-to-Work Programs -- and identify how these programs may be made more useful, effective and available; and develop and promote recommended policies and practices.
Strategy 1	
Strategy 2	

Strategy 3	
Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$56,119.00
Planned Completion Date	12/31/2008
Accomplishments	Participated in a workgroup on restructuring the premium for Oregon's Medicaid Buy-in program. Generated statistics and projections regarding client payments in different scenarios. Participated in educational teleconferences with NCHSD on proposed Ticket-to-Work changes.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 4

Workplan outcome	Increase the accessibility and availability of culturally appropriate and competent employment services and supports to Oregonians with disabilities who are ethnic or culturally minorities.
Primary Strategy	A) Identify the strengths, weaknesses, and gaps in Oregon's system of employment services in serving and supporting Oregonians with disabilities who are ethnic or cultural minorities. B) Develop and promote policies and practices that increase access to and the availability of needed, appropriate and competent services. C) Fund one or more replicable initiative that increases accessibility to and availability of needed culturally appropriate and competent employment services and supports
Strategy 1	
Strategy 2	
Strategy 3	
Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$69,649.00
Planned Completion Date	12/31/2008
Accomplishments	none
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 5

Workplan outcome	Increase the awareness, understanding and knowledge that youth and adults-in-transition, families, teachers and disability professionals have of transition processes and transition planning.
Primary Strategy	A) Support development of a transition plan training program to train volunteers in developing effective transition plans. B) Support reinstitution of an annual statewide transition conference for teachers, parents, students, case managers, vocational counselors, employers, etc. C) Support

	development of a transition/employment program to assist consumers in developing person-centered employment plans and the ability to navigate educational, vocational and workforce systems
Strategy 1	
Strategy 2	
Strategy 3	
Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$45,735.00
Planned Completion Date	12/31/2008
Accomplishments	Contracted with the Oregon Parent Training and Information Center to convene a statewide conference on transition for teachers, vocational professionals, consumers and advocates. Contracted with Oregon Council on Developmental Disabilities to operate a transition training project.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 6

Workplan outcome	Develop and implement a comprehensive education and marketing strategy to support promote employment of persons with disabilities, based on the business needs of employers and the business case for competitive and inclusive employment of persons with disabilities.
Primary Strategy	A) Refine the "business case" for employing persons with disabilities, including persons with significant disabilities. B) Disseminate the business case for employment of persons with disabilities. C) Learn what employers want and need to hire, retain and advance the employment of persons with disabilities. D) Develop local business leadership networks and employer partners. E) Develop a comprehensive educational and marketing campaign to promote employment of persons with disabilities.
Strategy 1	
Strategy 2	
Strategy 3	
Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$120,373.00
Planned Completion Date	12/31/2008
Accomplishments	Researched results of employer surveys regarding employment of persons with disabilities from other states. Began collaborating with the Oregon BLN to plan future activities and generate materials dedicated to informing various business clusters of the benefits of hiring persons with disabilities.
Problems/Issues	Oregon has had previous employer outreach efforts, and locating materials and information from these has been problematic.
Status	On schedule
Actual Completion Date	

Outcome 7

Workplan outcome	Expand transportation capacity to promote competitive employment for people with disabilities with a priority on areas in Oregon in which transportation services and supports are limited or non-existent.
Primary Strategy	Assist and support Oregon Department of Transportation (ODOT) and local communities in implementing and sustaining one or more initiatives to increase the availability of transportation services and supports to persons with disabilities, with an emphasis on efforts that increase the availability of transportation services and support in areas of Oregon outside of the I-5 and I-84 corridors and may be replicated in other communities.
Strategy 1	
Strategy 2	
Strategy 3	
Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$81,750.00
Planned Completion Date	12/31/2008
Accomplishments	Participated in the Oregon United we Ride Planning Workgroup. Met with representatives from the Oregon Department of Transportation to continue planning transportation activities and to begin to select targeted counties for transportation projects.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Outcome 8

Workplan outcome	Create outcome tracking system
Primary Strategy	Compile and analyze data and information from medicaid, vocational rehabilitation, office of mental health and addiction services, worker's compensation, and the employment department to track grant outcomes.
Strategy 1	
Strategy 2	
Strategy 3	
Strategy 4	
Strategy 5	
Funds Budgeted Annually to Outcome	\$46,115.00
Planned Completion Date	12/31/2006
Accomplishments	Met with individuals from the Office of Mental Health and Addiction services, Seniors and Persons with Disabilities, Vocational Rehabilitation, and the Employment Department to discuss proposed indicators and datasources. Collected baseline data on Buy-in participants and mental health consumers.
Problems/Issues	none
Status	On schedule
Actual Completion Date	

Actual Completion Date

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Consumer Involvement

Consumer 1

Name of Group	Leadership Council
Role	Exists solely to interact with and on behalf of Project
Relationship to Grant	Provide Project with advice and direction
Percent of Members with a Disability	30.00%
Hours Spent Last Quarter (Approximate)	57

Consumer 2

Name of Group	People with Disabilities Advisory Council
Role	Consumer council responsible for advising state Seniors and Persons with Disabilities agency
Relationship to Grant	Partners and stakeholders
Percent of Members with a Disability	100.00%
Hours Spent Last Quarter (Approximate)	5

Consumer 3

Name of Group	CORIL, DASIL, EOCIL, ILR and LILA.
Role	Centers for Independent Living
Relationship to Grant	Partners and stakeholders. Project contracted with above referenced centers to organize the community forums the project is holding in their communities in order to get input for project's strategic plan. Project and Centers conducted an additional 6 forums.
Percent of Members with a Disability	75.00%
Hours Spent Last Quarter (Approximate)	0

Consumer 4

Name of Group	Adult Services Advisory Committee
Role	Advise Office of Mental Health and Addiction Services
Relationship to Grant	Partners and stakeholders
Percent of Members with a Disability	50.00%
Hours Spent Last Quarter (Approximate)	0

Consumer 5

Name of Group	Salem Alliance
Role	Coordination of legislators, agency providers, consumers and advocates
Relationship to Grant	Organizer serves on leadership council
Percent of Members with a Disability	50.00%
Hours Spent Last Quarter (Approximate)	3

Research and Evaluation

State Plan PAS

State Plan PAS for Adults with Disabilities	Yes
Location	Outside, including job site
Hours Allowed Per Month	Less than 40
Population Limited To (List)	OSIPM, OHP, GA
Included Services (List)	Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, contract RN svcs.
Are PAS Consumer Directed	Yes
Number Served with Mental Illness	539
Number Served with Developmental Disabilities	915
Number Served with Physical Disabilities	1715
PAS by Waiver(s) for Adults with Disabilities	Yes

PAS by Waiver

PAS Waiver 1

Brief Description of State Plan	Support Services (643)
State Plan Number	0375
Is Waiver Statewide	Yes
Does Waiver Include Buy-In	Yes
Is This an Independence Plus Waiver	No
Location	Outside, including job site
Hours Allowed Per Month	Unlimited, based on need
Population limited To (List)	ICF/MR Population
Included Services (List)	(PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
Are PAS Consumer Directed	Yes

Number Served with Mental Illness
Number Served with Developmental Disabilities
Number Served with Physical Disabilities

3266

PAS Waiver 2

Brief Description of State Plan
State Plan Number
Is Waiver Statewide
Does Waiver Include Buy-In
Is This an Independence Plus Waiver
Location
Hours Allowed Per Month
Population limited To (List)
Included Services (List)
Are PAS Consumer Directed
Number Served with Mental Illness
Number Served with Developmental Disabilities
Number Served with Physical Disabilities

Aged and Physically Disabled Waiver
0185.90 R2
Yes
Yes
No
Outside, including job site
Unlimited, based on need
Seniors and persons with physical disabilities
Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
Yes
28703

PAS Waiver 3

Brief Description of State Plan
State Plan Number
Is Waiver Statewide
Does Waiver Include Buy-In
Is This an Independence Plus Waiver
Location
Hours Allowed Per Month
Population limited To (List)
Included Services (List)
Are PAS Consumer Directed
Number Served with Mental Illness
Number Served with

ICF/MR 1915C Waiver--Comprehensive Waiver (640)
0117.90.R7
Yes
Yes
No
Outside, including job site
Unlimited, based on need
ICF/MR Population
(PAS limited by dollar amount NOT hours) Provide assistance in eating, dressing, bathing/personal hygiene, mobility, bowel/bladder, cognition, medications/oxygen. 24-hr care availability, contract RN svcs.
Yes
5597

**Developmental Disabilities
Number Served with Physical
Disabilities**

Buy-In

Buy-In Status	Adopted the buy-in
Program Name	Employed Persons with Disabilities (EPD)
Implementation Date	2/1/1999
State Legislative Authority	N/A
Federal Authority	Balanced budget act of 1997
Income Eligibility	Up to 250% FPL
Income Eligibility (Other)	N/A
Countable Income for Eligibility	Gross (before taxes)
Does Countable Income for Eligibility Include Spousal Income	No
Method for Counting Earned Income	Other (specify below)
Method for Counting Earned Income (Other)	Use SSI methodology + allow Empl & Indep expenses
Method for Counting Unearned Income	Other (specify below)
Method for Counting Unearned Income (Other)	Excluded for eligibility; counted for contribution
Web Site for Additional Information	http://egov.oregon.gov/DHS/spwpd/empserv.shtml#epd
Work Requirement	Must be attached to the workforce (defined as earning at least \$920 per calendar quarter)
Resource (Asset) for Individual Limit - Enter 2000, or Other Amount	5000
Resource Limit Includes Spousal Resources	No
Additional Savings Accounts are excluded	Yes
Additional Savings Accounts are Portable (After Leaving the Buy-In)	No
Cost-Sharing Policy	Other (specify)
Cost-Sharing Policy (Other)	Unearned \$ above maintenance standard paid monthly
Premium Payments Begin At	Other (specify)
Premium Payments Begin At (Other)	After 6 months, above \$2,200
Method to Calculate Monthly Premiums, Co-Pays, or Other Cost Sharing	Gross income plus any unearned income remaining after cost-share is paid, subtract(1)mandatory taxes for an allowance of one,(2)approved employment and independence expenses, (3)200% of the federal poverty level. Multiply

Medicaid Eligibility Review	remainder by 2% to 10%
Medicaid Eligibility Review (Other)	Other (specify)
Enrollees at Beginning of Year	Based on stability of emp. not to exceed 12 mos
Enrollees at Beginning of Year MI	594
Enrollees at End of Quarter	
Enrollees at End of Quarter MI	566
Major Outreach Activities (Up to 3)	case managers at local level; local benefits planners

Technical Assistance Outcomes

TA Outcome 1

TA Outcomes	General Technical Assistance
Strategy	Provide TA, review and analysis, share promising practices, facilitate state-to-state partnerships, assist with identification/evaluation of opportunities to maximize a coordinated employment infrastructure.
Provider	NCHSD, CWD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	None
Problems	none
Status	Completed

TA Outcome 2

TA Outcomes	Resource Mapping
Strategy	Develop customized process/tools to identify gaps and strengths in state/local systems; assist with product development and stakeholder support
Provider	NCHSD
Planned Completion Date	12/31/2007
Actual Completion Date	
Accomplishments	none
Problems	none
Status	On schedule

TA Outcome 3

TA Outcomes	Resource Mapping
Strategy	Develop customized process and tools to identify gap and strengths in state and local systems; assist with product development and stakeholder support.
Provider	NCHSD

Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	None
Problems	None
Status	Completed

TA Outcome 4

TA Outcomes	Implementing Federal and Employment Policy
Strategy	Provide information and resources on impact on workers of DRA, new TTW regs and Part D; support successful implementation of policy changes.
Provider	NCHSD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	Participated in phone calls on Benefits Planning services
Problems	None
Status	Completed

TA Outcome 5

TA Outcomes	Medicaid Buy In/Other Work Incentives
Strategy	Provide information on intent of the Medicaid Buy In program and CMS' expectations for states. Conduct national teleconferences and develop a capacity building paper on the new Ticket to Work program regulations.
Provider	NCHSD, CWD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Received information through teleconferences on buy-in trends and ticket-to-work changes. Received information in writing on changes to ticket to work program regulations.
Problems	none
Status	Abandoned

TA Outcome 6

TA Outcomes	Cultural Competency
Strategy	Assist in sharing materials and ideas with the CA MIG and other projects that are focusing on cultural diversity and sensitivity in services for people with disabilities.
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	none
Problems	none
Status	Abandoned

TA Outcome 7

TA Outcomes	Employer Education and Marketing
Strategy	Review current processes in place to identify and measure employer/business needs; facilitate CMS/state partnerships.
Provider	NCHSD
Planned Completion Date	12/31/2007
Actual Completion Date	12/31/2007
Accomplishments	None
Problems	None
Status	On schedule

TA Outcome 8

TA Outcomes	Transportation
Strategy	Provide support to analyze and develop transportation programs.
Provider	NCHSD
Planned Completion Date	12/31/2008
Actual Completion Date	12/31/2007
Accomplishments	None
Problems	None
Status	Completed

TA Outcome 9

TA Outcomes	Monthly Check In Teleconferences
Strategy	Schedule and facilitate monthly check in calls with OR MIG staff to share resources, updates and develop priorities for the coming month(s)
Provider	NCHSD, CWD
Planned Completion Date	12/31/2008
Actual Completion Date	
Accomplishments	Participated in check in teleconferences; planned on-site visit for may 2006.
Problems	None
Status	Abandoned

Outcome Data

Unduplicated Count of individuals Supported by MIG Activities (If Available)	
Percentage Increase From the Prior Year in the Number of Title II Beneficiaries Who Returned to Work (Annual Report Only)	0.00%

Percentage Increase From the Prior Year in the Number of Title XVI Beneficiaries Who Returned to Work (Annual Report Only)

-6.00%

Roles of Participating Partners (including consumers)

Resource Utilization

Grant Funds Expended this Quarter

\$48,521.00

Carry-Over Funds Actual (Annual Report Only)

\$250,000.00

PMS expenditures end of period

PMS expenditures end date

Award Amount