

# Free Application for Federal Student Aid July 1, 2009 – June 30, 2010





Use this form to apply free for federal and state student grants, work-study and loans.

Or apply free online at www.fafsa.ed.gov.

#### Applying by the Deadlines

For federal aid, submit your application as early as possible, but no earlier than January 1, 2009. We must receive your application no later than June 30, 2010. Your college must have your correct, complete information by your last day of enrollment in the 2009-2010 school year.

For state or college aid, the deadline may be as early as January 2009. See the table to the right for state deadlines. You may also need to complete additional forms.

Check with your high school guidance counselor or a financial aid administrator at your college about state and college sources of student aid and deadlines.

If you are filing close to one of these deadlines, we recommend you file online at **www.fafsa.ed.gov**. This is the fastest and easiest way to apply for aid.

#### **Using Your Tax Return**

If you are supposed to file a 2008 federal income tax return, we recommend that you complete it before filling out this form. If you have not yet filed your return, you can still submit your FAFSA, but you must provide income and tax information. Once you file your tax return, correct any income or tax information that is different from what you initially submitted on your FAFSA.

#### Filling Out the FAFSA

Fill the answer fields directly on your screen or print the form and complete it by hand. Your answers will be read electronically; therefore, if you complete the form by hand:

- use black ink and fill in circles completely:
- print clearly in CAPITAL letters and skip a box between words:
- report dollar amounts (such as \$12,356.41) like this:

Correct ● Incorrect ⊗ ✓										
1	5		Ε	L	M		S	Τ		
	\$		1	2	3	5	6	n	о се	nts

#### Sections in gray are for for parent information.

If you or your family has unusual circumstances (such as loss of employment), complete this form to the extent you can, then submit it as instructed and consult with the financial aid office at the college you plan to attend.

For more information or help in filling out the FAFSA, call 1-800-4-FED-AID (1-800-433-3243). TTY users (for the hearing impaired) may call 1-800-730-8913.

#### Mailing Your FAFSA

After you complete this application, make a copy of pages 3 through 8 for your records. Then mail the original of pages 3 through 8 to:

Federal Student Aid Programs, P.O. Box 7002, Mt. Vernon, IL 62864-0072

After your application is processed, you will receive a summary of your information in your *Student Aid Report* (SAR). If you provide an e-mail address, your SAR will be sent by e-mail within 3-5 days. If you do not provide an e-mail address, your SAR will be mailed to you within three weeks. If you would like to check the status of your FAFSA, go to **www.fafsa.ed.gov** or call 1-800-4-FED-AID.

#### Let's Get Started!

Now go to page 3 of the application form and begin filling it out. Refer to the notes as instructed.

#### STATE AID DEADLINES

Check with your financial aid administrator for these states and territories: AL, \*AS, CO, \*FM, GA, \*GU, \*HI, \*MH, \*MP, NC, NE, \*NM, \*NV, OR, PR, \*PW, \*SD, \*TX, UT, \*VA, \*VI, \*VT, WA, WI and \*WY.

AL, * *NV, OR	<sup>t</sup> AS, CO, *FM, GA, *GU, *HI, *MH, *MP, NC, NE, *NM, i, PR, *PW, *SD, *TX, UT, *VA, *VI, *VT, WA, WI and *W\
AK	April 15, 2009 (date received)
AR	Academic Challenge - June 1, 2009
	Workforce Grant - Contact your financial aid
	administrator.
	Higher Education Opportunity Grant
	- June 1, 2009 (fall term)
	- November 1, 2009 (spring term)
	(date received)
ΑZ	March 1, 2009 (date received)
*^CA	Initial awards - March 2, 2009
	Additional community college awards
	- September 2, 2009 (date postmarked)
#*CT	February 15, 2009 (date received)
*DC	June 30, 2009 (date received by state)
DE	April 15, 2009 (date received)
FL	May 15, 2009 (date processed)
^IA	July 1, 2009 (date received)
#*ID	Opportunity Grant - March 1, 2009
	(date received)
#IL	First-time applicants - September 30, 2009
	Continuing applicants - August 15, 2009
	(date received)
IN	March 10, 2009 (date received)
#*KS	April 1, 2009 (date received)
#KY	March 15, 2009 (date received)
^LA	July 1, 2009 (date received)
#^MA	May 1, 2009 (date received)
MD	March 1, 2009 (date received)
ME	May 1, 2009 (date received)
MI	March 1, 2009 (date received)
MN	30 days after term starts (date received)
MO	April 1, 2009 (date received)
#MS	MTAG and MESG Grants - September 15, 2009
	HELP Scholarship - March 31, 2009
//h.a.T	(date processed)
#MT	March 1, 2009 (date received)
ND	March 15, 2009 (date received)
NH	May 1, 2009 (date received)
^NJ	June 1, 2009, if you received a Tuition Aid Grant
	in 2008-2009

(date received)

\*^NY May 1, 2010 (date received)
OH October 1, 2009 (date received)

All other applicants

#OK April 15, 2009 (date received) for best consideration

- October 1, 2009, fall & spring terms - March 1, 2010, spring term only

- \*PA All 2008-2009 State Grant recipients & all non-2008-2009 State Grant recipients in degree programs - May 1, 2009 All other applicants - August 1, 2009 (date received)
- #RI March 1, 2009 (date received)
- SC Tuition Grants June 30, 2009 (date received)
- #TN State Grant March 1, 2009
  State Lottery September 1, 2009
  (date received)
- #\*^WV March 1, 2009 (date received)
- # For priority consideration, submit application by date specified.
- ^ Applicants encouraged to obtain proof of mailing.
- \* Additional form may be required.

#### Notes for questions 14 and 15 (page 3)

If you are an eligible noncitizen, write in your eight- or nine-digit Alien Registration Number. Generally, you are an eligible noncitizen if you are (1) a permanent U.S. resident with a Permanent Resident Card (I-551); (2) a conditional permanent resident (I-551C); or (3) the holder of an Arrival-Departure Record (I-94) from the Department of Homeland Security showing any one of the following designations: "Refugee," "Asylum Granted," "Parolee" (I-94 confirms that you were paroled for a minimum of one year and status has not expired), "Victim of human trafficking," T-Visa holder (T-1, T-2, T-3, etc.) or "Cuban-Haitian Entrant."

If you are in the U.S. on an F1 or F2 student visa, a J1 or J2 exchange visitor visa, or a G series visa (pertaining to international organizations), select "No, I am not a citizen or eligible noncitizen." You will not be eligible for federal student aid; however, you should still complete the application because you may be eligible for state or college aid.

#### Notes for question 30 (page 4)

For undergraduates, select the enrollment status for the college you will most likely attend.

- "Full-time" generally means taking at least 12 credit hours in a term or 24 clock hours per week.
- "3/4-time" generally means taking at least 9 credit hours in a term or 18 clock hours per week.
- "Half-time" generally means taking at least 6 credit hours in a term or 12 clock hours per week.

#### Notes for question 32 (page 4)

The Teacher Education Assistance for College and Higher Education (TEACH) Grant Program provides grants to students enrolled in a participating college who intend to teach in a public or private elementary or secondary school that serves students from low-income families. Answer "Yes" to learn more about the TEACH Grant. Answer "No" if you are not interested in the TEACH Grant. Answer "Don't know" if you are not sure but would like more information about the TEACH Grant. Additional information about the TEACH Grant Program is available at www.teachgrant.ed.gov.

#### Notes for questions 34 (page 4)

#### and 83 (page 6)

If you filed or will file a foreign tax return, a tax return with Puerto Rico, another U.S. territory (e.g., Guam, American Samoa, the U.S. Virgin Islands, Swain's Island or the Northern Marianas Islands) or one of the freely associated states (i.e., the Republic of Palau, the Republic of the Marshall Islands or the Federated States of Micronesia), use the information from that return to fill out this form. If you filed a foreign return, convert all monetary units to U.S. dollars, using the exchange rate that is in effect today. To view the daily exchange rate, go to **www.federalreserve.gov/releases/h10/update**.

#### Notes for questions 35 (page 4)

#### and 84 (page 6)

In general, a person is eligible to file a 1040A or 1040EZ if he or she makes less than \$100,000, does not itemize deductions, does not receive income from his or her own business or farm and does not receive alimony. A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimony or is required to file Schedule D for capital gains. If you filed a 1040 only to claim Hope or Lifetime Learning credits, and you would have otherwise been eligible for a 1040A or 1040EZ, you should answer "Yes" to this question. If you filed a 1040 and were not required to file a tax return, you should answer "Yes" to this question.

#### Notes for questions 38 (page 4)

#### and 88 (page 7) — Notes for those who filed a 1040EZ

On the 1040EZ, if a person checked either the "you" or "spouse" box on line 5, use 1040EZ worksheet line F to determine the number of exemptions (\$3,500 equals one exemption). If a person didn't check either box on line 5, enter 01 if he or she is single, or 02 if he or she is married.

## Notes for questions 42 and 43 (page 4)

#### and 92 and 93 (page 7)

Net worth means current value minus debt. If net worth is one million dollars or more, enter \$999,999. If net worth is negative, enter 0.

**Investments include** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

Investments also include qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. For a student who does not report parental information, the accounts owned by the student (and the student's spouse) are reported as student investments in question 42. For a student who must report parental information, the accounts are reported as parental investments in question 92, including all accounts owned by the student and all accounts owned by the parents for any member of the household.

**Investments do not include** the home you live in, the value of life insurance, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings and checking accounts already reported in questions 41 and 91.

Investment value means the current balance or market value of these investments as of today. Investment debt means only those debts that are related to the investments.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

**Business value does not include** the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sister or cousin, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

**Investment farm value does not include** the value of a family farm that you (your spouse and/or your parents) live on and operate.

#### Notes for question 45 (page 4)

Enter the correct number in the box in question 45 to indicate what type of veterans education benefits you will receive.

Enter 1 for Montgomery GI Bill - Active Duty (Chapter 30)

Enter 2 for Post-9/11 GI Bill (Chapter 33)

Enter 3 for Montgomery GI Bill - Selected Reserve (Chapter 1606)

Enter 4 for Reserve Educational Assistance Program (Chapter 1607)

Enter 5 for Vocational Rehabilitation and Employment (Chapter 31)

Enter 6 for Dependents' Educational Assistance (Chapter 35)

Enter 7 for any other type of veterans education benefits

Note that the financial aid administrator at your college will need you to provide information about the amount of education benefits you will receive.



### FREE APPLICATION FOR FEDERAL STUDENT AID July 1, 2009 - June 30, 2010



TEDERAL STODENT AID						
Step One: For question Your full name (exactly as it a			ot apply to you (	(the student).	OMB # 1845	-0001
, ,	ppears ou your social se					
1. Last name		2. First name			3. Middle initial	
Your permanent mailing addre	ess					
4. Number and street (include apt. number)  5. City (and			6. State	7. ZIP code		
country if not U.S.)			o. Glate	7. Zii Gode		
8. Your Social Security Number	9. Your date of birth	MONTH DAY	YEAR	10. Your permanent telep	hone numbe	r
			1 3	( )	_	
11. Your driver's license number				12. Your driv license s		
	d by e-mail. Your e-mail addı	ress will also be shared	d with your state a	nically. For example, when you and the colleges listed on your nail address, please leave this fi	FAFSA to allow	
Mark only one.	am a U.S. citizen (U.S. nation ut I am an eligible noncitizen. am not a citizen or eligible no	Fill in question 15.	O 2	A	n Number	
Report your marital status as If your marital status changes			ange this inforr	nation.		
marital status as I am r	single, divorced or widowed . married/remarriedseparated	O 2 17. MC	onth and year ye parated, divorce	ou were married, ed or widowed	NTH YEAR	ł
18. What is your STATE state of legal residence?	19. Did you become a le resident of this state before January 1, 20	Yes O	is "No," g	wer to question 19 MO pive month and year me a legal resident.	NTH YEAR	ł
21. Are you male or female?	Male 1 Female 2 male, skip to question 23.	Service to get	federal aid. If y registered, fill	gister with Selective you are male, age in the circle and we	Register me	O 1
23. Do not leave this question offense that occurred whil "No" if you have never rec submit this application, an affects your eligibility for a	e you were receiving fede eived federal student aid ad we will send you a wor	eral student aid (su . If you have a drug ksheet in the mail t	ch as grants, lo conviction, and hat will help you	ans or work-study)? Answe swer "Yes," but complete a u determine if your convict	ınd 📈	) 1 ) 3
Some states and colleges offe	er aid based on the level	of schooling your p	arents complet	ed.		
24. Highest school your fathe				College or beyond O <sub>3</sub> Ot	her/unknown	$\bigcirc$ 4
25. Highest school your moth	-		_	College or beyond 3 Ot		O 4
26. When you begin college in	the 2009-2010 school ye	ear, what will be you	ur high school o	completion status?		
High school diploma	_	•	•		$\bigcirc$	
General Educational Developn					<u> </u>	4
27. Will you have your first ba	achelor's degree before J	uly 1, 2009?		Yes	1 No	<u></u>

		Step One CONTINUED from page 3
28.	When you begin the 2009-2010 school year, what will be your grade level?	29. When you begin the 2009-2010 school year, what degree or certificate will you be working on?
	Never attended college and 1st year undergraduate 0	1st bachelor's degree
	Attended college before and 1st year undergraduate	2nd bachelor's degree 2
	2nd year undergraduate/sophomore 2	Associate degree (occupational or technical program)
	3rd year undergraduate/junior	Associate degree (general education or transfer program) . 4
	4th year undergraduate/senior 0 4	Certificate or diploma (occupational, technical or
	5th year/other undergraduate 5	education program of less than two years)
	1st year graduate/professional 6	Certificate or diploma (occupational, technical or
	Continuing graduate/professional or beyond	education program of two or more years)
30	When you begin the 2009–2010 school year, what do you	Teaching credential (nondegree program)
50.	expect your enrollment status to be? See Notes page 2.	Graduate or professional degree
	<u> </u>	Other/undecided9
		31. In addition to grants, are you interested in being considered
	9 -	for work-study or student loans?
		We had also fell also fell that over a million as have do
	Don't know 5	Work-study (student aid that you earn through work)
32.	Are you planning to complete coursework Yes 0 1	Student loans (which you must pay back) 2
	necessary to become an elementary or	Both work-study and student loans 3
	secondary school teacher, either now or No O 2	Neither 4
	in the future? See Notes page 2. Don't know O 3	Don't know 5
	— Anarosa arrastiana 00 00 ah arri rasmaalf (tha atro	doubt the contract of division of an evidence of an evidence of an evidence of
Sto		dent). If you are single, separated, divorced or widowed, answer ay, include information about your spouse (husband or wife).
33.	For 2008, have you (the student) completed your IRS income	34. What income tax return did you file or will you file for 2008?
	tax return or another tax return listed in question 34?	IRS 1040
	I have already completed my return	IRS 1040A or 1040EZ
	I have already completed my return	A foreign tax return. See Notes page 2
	I will file, but I have not yet completed my return $\bigcirc$ 2	A tax return with Puerto Rico, another U.S. territory
	I'm not going to file. Skip to question 39	or Freely Associated State. <b>See Notes page 2.</b>
		31 1 1331y 7 13333 latest 3 states 3 33 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
35.	If you have filed or will file a 1040, were you eligible to file a 10 See Notes page 2.	40A or 1040EZ?  Yes O <sub>1</sub> No O <sub>2</sub> Don't know O <sub>3</sub>
For	questions 36–47, if the answer is zero or the question does not	apply to you, enter 0. Report whole dollar amounts with no cents.
36.	What was your (and spouse's) adjusted gross income for 2008 IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.	3? Adjusted gross income is on
37.	Enter your (and spouse's) income tax for 2008. Income tax am 1040A—line 35; or 1040EZ—line 11.	ount is on IRS Form 1040—line 56;
38.	Enter your (and spouse's) exemptions for 2008. Exemptions ar	re on IRS Form 1040—line 6d or
	Form 1040A—line 6d. For Form 1040EZ, see Notes page 2.	
Que may	estions 39 and 40 ask about earnings (wages, salaries, tips, etc.) in 2008. be on the W-2 forms, or on IRS Form 1040—lines 7 + 12 + 18 + Box 14	Answer the questions whether or not a tax return was filed. This information of IRS Schedule K-1 (Form 1065); or 1040A—line 7; or 1040EZ—line 1.
39.	How much did you earn from working in 2008?	\$
40.	How much did your spouse earn from working in 2008?	\$
41.	As of today, what is your (and spouse's) total current balance accounts? Do not include student financial aid.	of cash, savings and checking \$
42.	As of today, what is the net worth of your (and spouse's) invest your home)? Net worth means current value minus debt. See N	
43.	As of today, what is the net worth of your (and spouse's) curre farms? For a family farm or family business, see Notes page 2.	ent businesses and/or investment \$
44.	Will you receive veterans  education benefits between  Yes O 1  No O 2	45. What type of veterans education benefits will you receive? See Notes page 2 and enter the
	July 1, 2009 and June 30, 2010? If no, skip to question 46.	correct number in the box.

Step Two CONTINUED from page 4

а	. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 50 or 1040A—line 31.	\$			
b	<ul> <li>Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 96.</li> </ul>	\$			
C	. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$			
d	<ol> <li>Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.</li> </ol>	\$			
e	. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$			
47.	Student's 2008 Untaxed Income (Enter the combined amounts for you and your spouse.)				
а	. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.	\$			
b	IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$			
C	. Child support received for all children. Don't include foster care or adoption payments.	\$			
d	I. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$			
e	. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$			
f.	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$			
g	. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$			
h	. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$			
i	Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$			
j.	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.	\$			
Ste	ep Three: Answer all questions in this step to determine if you will need to provide parental informa	ition.			
48.	Were you born before January 1, 1986?	Yes	O 1	No (	) <sub>2</sub>
	As of today, are you married? (Also answer "Yes" if you are separated but not divorced.)	Yes	O 1	No (	<u></u>
50.	At the beginning of the 2009–2010 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)?	Yes	<u> </u>	No (	<u></u> 2
51.	Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?	Yes	$\bigcirc_1$	No (	O 2
52	See Notes page 9	Yes	$\bigcirc_1$		) <sub>2</sub>
	Do you have children who will receive more than half of their support from you between July 1, 2009	Yes	$\bigcirc_1$		) 2 ) 2
54.	and June 30, 2010?	100	0		) <sub>2</sub>
	Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from your now and through June 30, 2010?	Yes	<b>○</b> 1	No (	
55.	Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2010?	Yes Yes	○ 1	N.a.	<u></u> 2
	more than half of their support from you, now and through June 30, 2010?		0	N.a.	) <sub>2</sub>
56.	more than half of their support from you, now and through June 30, 2010?	Yes	O <sub>1</sub>	No (	2 2 2 2
56. 57. 58.	more than half of their support from you, now and through June 30, 2010?  At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? See Notes page 9.  Are you or were you an emancipated minor as determined by a court in your state of legal residence? See Notes page 9.  Are you or were you in legal guardianship as determined by a court in your state of legal residence? See Notes page 9.  At any time on or after July 1, 2008, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? See Notes page 9.	Yes Yes	O <sub>1</sub>	No (	2 2 2 2 2
56. 57. 58. 59.	more than half of their support from you, now and through June 30, 2010?  At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? See Notes page 9.  Are you or were you an emancipated minor as determined by a court in your state of legal residence? See Notes page 9.  Are you or were you in legal guardianship as determined by a court in your state of legal residence? See Notes page 9.  At any time on or after July 1, 2008, did your high school or school district homeless liaison determine	Yes Yes Yes	①1 ①1 ①1	No (No (No (No (No (No (No (No (No (No (	2 2 2 2 2 2 2

46. Student's 2008 Additional Financial Information (Enter the combined amounts for you and your spouse.)

# If you (the student) answered "No" to every question in Step Three, go to Step Four. If you answered "Yes" to any question in Step Three, skip Step Four and go to Step Five on page 8.

(Health professions students: Your college may require you to complete Step Four even if you answered "Yes" to any Step Three question.)

Answer all the questions in Step Four about your parents even if you do not live with them. Grandparents, foster parents, legal guardians, aunts and uncles are not considered parents on this form unless they have legally adopted you. If your parents are living and married to each other, answer the questions about them. If your parent is single, widowed, divorced, separated or remarried, see the Notes on page 9 for additional instructions.

questions about them. If your parent is single, widowed	a, divorced, separated	a or remained	i, see the Notes on page 9 for addi	nonai instructions.			
61. What is your parents' marital status as of to	oday?	6	2. Month and year they were	MONTH YEAR			
Married or remarried 1 Divorced of	or separated (	_	married, separated,				
Single 2 Widowed	(	<b>)</b> 4	divorced or widowed				
What are the Social Security Numbers, names a does not have a Social Security Number, you must ent							
	HER'S/STEPFATHER'S LAS			FATHER'S/STEPFATHER'S DATE OF BIRTH			
				10			
			,	1 9			
67. MOTHER'S/STEPMOTHER'S SOCIAL SECURITY NUMBER 68. MO	THER'S/STEPMOTHER'S LA	ST NAME, AND	69. FIRST INITIAL 70.	MOTHER'S/STEPMOTHER'S DATE OF BIRTH			
				19			
			,				
71. Your parents' e-mail address. If you provide e-mail address will also be shared with your state							
	@						
72. What is your pare parents' state state become legal	V /		the answer to question 73 is No," give month and year lega	MONTH YEAR			
of legal of this state b		າ re	sidency began for the parent	who			
residence? January 1, 20	04?	h	as lived in the state the longes	j <b>t</b>			
75. How many people are in your parents' house	sehold?						
Include:  • yourself, even if you don't live with your parent	·e						
<ul><li>your parents,</li></ul>							
<ul> <li>your parents' other children if (a) your parents v</li> <li>(b) the children could answer "No" to every que</li> </ul>	will provide more than estion in Step Three c	n half of their : on page 5 of t	support between July 1, 2009 and his form, and	June 30, 2010, or			
<ul> <li>other people if they now live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2009 and June 30, 2010.</li> </ul>							
provide more than half of their support betwee	11 July 1, 2009 and Ju	ine 30, 2010.					
76. How many people in your parents' househo	old will be college s	students be	tween July 1, 2009 and June	30, 2010?			
Always count yourself as a college student. Do no			clude others only if they will attend	, at least half-			
time in 2009-2010, a program that leads to a colle	ge degree or certifica	ue.					
In 2007 or 2008, did you, your parents or anyon							
federal benefits programs listed? Mark all the pro these other benefits. TANF may have a different name							
			_				
77. Supplemental Security Income 78. Fo	ood Stamps (	79. Free or	Reduced Price Lunch () 80	). TANF () 81. WIC ()			
82. For 2008, have your parents completed the	ir IRS income	83. Wha	t income tax return did your p	arents file or will they			
tax return or another tax return listed in que			for 2008?				
My parents have already completed their ret	urn ) 1		1040	$\cup$ .			
My parents will file, but they have not yet co	_	IRS	1040A or 1040EZ	) 2			
their return.			reign tax return. <b>See Notes page</b>	<u> </u>			
My parents are not going to file. Skip to ques	stion 89. 3		x return with Puerto Rico, another	_			
		Or FI	reely Associated State. See Not	es page 2 0 4			
84. If your parents have filed or will file a	Yes O 1	85. As c	of today, is either of your pare	nts a Yes 🔘 1			
1040, were they eligible to file a 1040A	No O 2	dislo	ocated worker? See Notes page	9. No 🔾 2			
or 1040EZ? See Notes page 2.	Don't know 0 3			Don't know $\bigcirc$ 3			

For questions 86–95, if the answer is zero or the question does not apply, enter 0. Report whole dollar amounts with no cents.

86. What was your parents' adjusted gross income for 2008? Adjusted gross income is on IRS Form 1040—line 37; 1040A—line 21; or 1040EZ—line 4.	\$
87. Enter your parents' income tax for 2008. Income tax amount is on IRS Form 1040—line 56; 1040A—line 35; or 1040EZ—line 11.	\$
88. Enter your parents' exemptions for 2008. Exemptions are on IRS Form 1040—line 6d or on Form 1040A—line 6d. For Form 1040EZ, see Notes page 2.	
Questions 89 and 90 ask about earnings (wages, salaries, tips, etc.) in 2008. Answer the questions whether or not a tax ret may be on the W-2 forms, on IRS Form 1040—lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (Form 1065); on 1040A—lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (Form 1065); on 1040A—lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (Form 1065); on 1040A—lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (Form 1065); on 1040A—lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (Form 1065); on 1040A—lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (Form 1065); on 1040A—lines 7 + 12 + 18 + Box 14 of IRS Schedule K-1 (Form 1065); on 1040A—lines R-1 (Form 1065)	turn was filed. This information te 7; or on 1040EZ—line 1.
89. How much did your father/stepfather earn from working in 2008?	\$
90. How much did your mother/stepmother earn from working in 2008?	\$
91. As of today, what is your parents' total current balance of cash, savings and checking accounts?	\$
92. As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? Net worth means current value minus debt. See Notes page 2.	\$
93. As of today, what is the net worth of your parents' current businesses and/or investment farms?  For a family farm or family business, see Notes page 2.	\$
94. Parents' 2008 Additional Financial Information (Enter the amounts for your parent[s].)	
a. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 50 or 1040A—line 31.	\$
<ul> <li>b. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your parents' household, as reported in question 75.</li> </ul>	\$
c. Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
d. Student grant and scholarship aid reported to the IRS in your parents' adjusted gross income. Includes Ameri- Corps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$
e. Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).	\$
95. Parents' 2008 Untaxed Income (Enter the amounts for your parent[s].)	
a. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
b. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.	\$
c. Child support received for all children. Don't include foster care or adoption payments.	\$
d. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.	\$
e. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
f. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
g. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
h. Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
i. Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$

Step Five: Complet	te thi	s step c	only if you (the student) answe	red "Y	es" to any questi	on in S	tep Thre	e.		
96. How many people are										
Include:  • yourself (and your spour)										
<ul> <li>your children, if you will provide more than half of their support between July 1, 2009 and June 30, 2010, and</li> <li>other people, if they now live with you, you provide more than half of their support and you will continue to provide more than half of their support between July 1, 2009 and June 30, 2010.</li> </ul>										
97. How many people in yo	our (a	nd your	spouse's) household will be colle	ge stu	dents between July	1, 2009	and			
June 30, 2010? Always of a program that leads to a			s a college student. Include others only or certificate.	if they	will attend, at least ha	ılf-time in	2009-201	0,		
benefits programs listed?	Mark a	all the pro	e) or anyone in your household (frograms that apply. Answering these queour state. Call 1-800-4-FED-AID to find	stions v	vill not reduce your eli	gibility fo	r student a			
98. Supplemental Security	Incor	ne 🔾	99. Food Stamps O 100. Free	or Re	duced Price Lunch	O 101	. TANF	O 102.	WIC (	
103. As of today, are you (	or you	ur spous	e) a dislocated worker? See Notes	page 9	). Yes	<u> </u>	No 🔾 2	Don't kn	ом 🔾 з	
Step Six: Indicate v	vhich	college	es you want to receive your FA	FSA i	nformation.					
call 1-800-4-FED-AID. If yo	ou car	nnot get	nd your housing plans. You can f the code, write in the complete n ge first. To have more colleges re	ame, a	ddress, city and st	ate of th	e college	e. For stat	te aid,	
1st FEDERAL SCHOOL CODE		NAME OF COLLEGE				STATE		JSING PLAN on campus		
104.a	OR	ADDRESS					104.0	with parent	$\overline{}$	
2ND FEDERAL SCHOOL CODE		AND CITY				STATE		off campus	<b>○</b> 3	
104.c	OR	NAME OF COLLEGE				SIAIE	104.d	on campus	_	
	011	ADDRESS AND CITY						with parent off campus	$\simeq$ -	
3RD FEDERAL SCHOOL CODE		NAME OF				STATE		·		
104.e	OR	ADDRESS AND CITY					104.†	on campus with parent off campus	2	
4TH FEDERAL SCHOOL CODE		NAME OF COLLEGE				STATE	104 h	on campus		
104.g	OR	ADDRESS					104.11	with parent	_	
		AND CITY						off campus	off campus 3	
Step Seven: Read	d, sig	n and d	ate.							
			n you certify that you (1) will use	105. I	Date this form was	comple	ted.			
federal and/or state student fin institution of higher education,			pay the cost of attending an ault on a federal student loan or have	MOI	NTH DAY					
student grant or have made sa	tisfacto	ory arrange	do not owe money back on a federal ements to repay it, (4) will notify your		2009	$\bigcirc$	or	2010	0	
college if you default on a fede Grant from more than one colle			and (5) will not receive a Federal Pell period of time.	106	Student (Sign belov	• ()			=	
			his application you agree, if asked,	100.	Student (Sign belov	v)			-	
information may include U.S. o	r state	income ta	cy of your completed form. This ix forms that you filed or are required	1						
the authority to verify inform	ation r	eported o		Parer	nt (A parent from St	ep Four	sian bel	ow)		
related to the federal student a	id prog	grams elec			( . pa	.ор . оа.	0.9 00.			
and have not disclosed that PI	N to ar	vone else	are the person identified by the PIN . If you purposely give false or	2						
misleading information, you ma	ay be f	ined up to	\$20,000, sent to prison, or both.		1					
If you or your family paid a fee to fill out this form or to advise			<b>107.</b> Preparer's Social Security Number (o	or 108)	COLLEGE USE C	NLY:	Fed	deral Schoo	ol Code	
fill it out, that person must con					D/O 1					
Preparer's name, firm and add	dress.		108. Employer ID number (or 107)		FAA Signature					
			-							
			109. Preparer's signature and date		DATA ENTRY	D		$\overline{}$		

#### Notes for question 51 (page 5)

Answer "**Yes**" if you are currently serving in the U.S. Armed Forces or are a National Guard or Reserves enlistee who is on active duty for other than state or training purposes.

Answer "No" if you are a National Guard or Reserves enlistee who is on active duty for state or training purposes.

#### Notes for question 52 (page 5)

Answer "Yes" (you are a veteran) if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines or Coast Guard) or are a National Guard or Reserve enlistee who was called to active duty for other than state or training purposes, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer "Yes" if you are not a veteran now but will be one by June 30, 2010.

Answer "No" (you are not a veteran) if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently a ROTC student or a cadet or midshipman at a service academy, (3) are a National Guard or Reserve enlistee activated only for state or training purposes, or (4) were engaged in active duty in the U.S. Armed Forces but released under dishonorable conditions.

Also answer "**No**" if you are currently serving in the U.S. Armed Forces and will continue to serve through June 30, 2010.

#### Notes for question 55 (page 5)

Answer "Yes" if you had no living parent (biological or adoptive) at any time since you turned age 13, even if you are now adopted.

Answer "**Yes**" if you were in foster care at any time since you turned age 13, even if you are no longer in foster care as of today.

Answer "Yes" if you were a dependent or ward of the court at any time since you turned age 13, even if you are no longer a dependent or ward of the court as of today.

Note that the financial aid administrator at your school may require you to provide proof that you were in foster care or a dependent or ward of the court.

#### Notes for questions 56 and 57 (page 5)

Answer "Yes" if you can provide a copy of a court's decision that as of today you are an emancipated minor or are in legal guardianship. Also answer "Yes" if you can provide a copy of a court's decision that you were an emancipated minor or were in legal guardianship immediately before you reached the age of being an adult in your state. The court must be located in your state of legal residence at the time the court's decision was issued.

Answer "No" if you are still a minor and the court decision is no longer in effect or the court decision was not in effect at the time you become an adult.

Note that the financial aid administrator at your college may require you to provide proof that you were an emancipated minor or in legal guardianship.

#### Notes for questions 58-60 (page 5)

Answer "**Yes**" if you received a determination at any time on or after July 1, 2008, that you were an unaccompanied youth who was homeless or, for question 60, at risk of being homeless.

- "Homeless" means lacking fixed, regular and adequate housing, which includes living in shelters, motels or cars, or temporarily living with other people because you had nowhere else to go.
- "Unaccompanied" means you are not living in the physical custody of your parent or guardian.
- "Youth" means you are 21 years of age or younger or you are still enrolled in high school as of the day you sign this application.

Notes for questions 58-60 continued in next column.

#### Notes for questions 58-60 (page 5) continued

Answer "No" if you are not homeless, at risk of being homeless or if you do not have a determination. You should contact your financial aid office for assistance if you do not have a determination but believe you are an unaccompanied youth who is homeless or are an unaccompanied youth providing for your own living expenses who is at risk of being homeless.

Note that the financial aid administrator at your college may require you to provide a copy of the determination if you answered "**Yes**" to one of these questions.

#### Notes for Step Four, questions 61-95 (pages 6 and 7)

Additional instructions about who is considered a parent on this form:

- If your parent is widowed or single, answer the questions about that parent.
- If your widowed parent is remarried as of today, answer the questions about that parent and your stepparent.
- If your parents are divorced or separated, answer the questions about the parent you lived with more during the past 12 months. (If you did not live with one parent more than the other, give answers about the parent who provided more financial support during the past 12 months, or during the most recent year that you actually received support from a parent.) If this parent is remarried as of today, answer the questions about that parent and your stepparent.

## Notes for questions 85 (page 6)

#### and 103 (page 8)

In general, a person may be considered a dislocated worker if he or she:

- is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation;
- has been laid off or received a lay-off notice from a job;
- was self-employed but is now unemployed due to economic conditions or natural disaster; or
- is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g., a stay-at-home mom or dad), is no longer supported by the husband or wife, is unemployed or underemployed, and is having trouble finding or upgrading employment.

If a person quits work, generally he or she is not considered a dislocated worker even if, for example, the person is receiving unemployment benefits.

Answer "Yes" to question 85 if your parent is a dislocated worker. Answer "Yes" to question 103 if you or your spouse is a dislocated worker.

Answer "**No**" to question 85 if your parent is not a dislocated worker. Answer "**No**" to question 103 if neither you nor your spouse is a dislocated worker.

Answer "**Don't know**" to question 85 if you are not sure whether your parent is a dislocated worker. Answer "**Don't know**" to question 103 if you are not sure whether you or your spouse is a dislocated worker. You can contact your financial aid office for assistance in answering these questions.

Note that the financial aid administrator at your school may require you to provide proof that your parent is a dislocated worker, if you answered "Yes" to question 85, or that you or your spouse is a dislocated worker, if you answered "Yes" to question 103.

## What is the FAFSA?

#### Why fill out a FAFSA?

The *Free Application for Federal Student Aid* (FAFSA) is the first step in the financial aid process. You use the FAFSA to apply for federal student aid, such as grants, loans and work-study. In addition, most states and colleges use information from the FAFSA to award nonfederal aid.

#### Why all the questions?

The questions on the FAFSA are required to calculate your Expected Family Contribution (EFC). The EFC measures your family's financial strength and determines your eligibility for federal student aid. Your state and the colleges you list may also use some of your responses. They will determine if you may be eligible for school or state aid, in addition to federal aid.

#### How do I find out what my Expected Family Contribution (EFC) is?

Your EFC will be listed on your *Student Aid Report* (SAR). Your SAR summarizes the information you submitted on your FAFSA. It is important to review your SAR to make sure all of your information is correct and complete. Make corrections or provide additional information, as necessary.

#### How much aid do I get?

Using the information on your FAFSA and your EFC, the financial aid office at your college will determine the amount of aid you will receive. The colleges use your EFC to prepare a financial aid package to help you meet your financial need. Financial need is the difference between your EFC and your college's cost of attendance (which can include living expenses), as determined by the college. If you or your family have unusual circumstances that should be taken into account, contact your college's financial aid office. Some examples of unusual circumstances are: unusual medical or dental expenses or a large change in income from last year to this year.

#### When do I get the aid?

Any financial aid you are eligible to receive will be paid to you through your college. Typically, your college will first use the aid to pay tuition, fees and room and board (if provided by the college). Any remaining aid is paid to you for your other educational expenses. If you are eligible for a Federal Pell Grant, you may receive it from only one college for the same period of enrollment.

#### How can I have more colleges receive my FAFSA information?

If you are completing a paper FAFSA, you can only list four colleges in the school code step. You may add more colleges by doing one of the following:

- Use the Federal Student Aid PIN you will receive after your FAFSA has been processed and go to FAFSA on the Web at www.fafsa.ed.gov. Select the "Add or Delete a School Code" link.
- 2. Use the Student Aid Report (SAR), which you will receive after your FAFSA is processed. Your Data Release Number (DRN) verifies your identity and will be listed on the first page of your SAR. You can call 1-800-4-FED-AID and provide your DRN to a customer service representative, who will add more school codes for you.
- 3. Provide your DRN to the financial aid administrator at the college you want added, and he or she can add their school code to your FAFSA.

**Note:** Your FAFSA record can only list up to ten school codes. If there are ten school codes on your record, any new school codes that you add will replace one or more of the school codes listed.

#### Where can I get more information on student aid?

The best place for information about student financial aid is the financial aid office at the college you plan to attend. The financial aid administrator can tell you about student aid available from your state, the college itself and other sources.

- You can also visit our web sites www.FederalStudentAid.ed.gov or www.studentaid.ed.gov.
- For information by phone you can call our Federal Student Aid Information Center at 1-800-4-FED-AID (1-800-433-3243). TTY users (for the hearing impaired) may call 1-800-730-8913.
- You can also check with your high school counselor, your state aid agency or your local library's reference section.

Information about other nonfederal assistance may be available from foundations, religious organizations, community organizations and civic groups, as well as organizations related to your field of interest, such as the American Medical or American Bar Association. Check with your parents' employers or unions to see if they award scholarships or have tuition payment plans.

# Information on the Privacy Act and use of your Social Security Number

We use the information that you provide on this form to determine if you are eligible to receive federal student financial aid and the amount that you are eligible to receive. Sections 483 and 484 of the Higher Education Act of 1965, as amended, give us the authority to ask you and your parents these questions, and to collect the Social Security Numbers of you and your parents. We use your Social Security Number to verify your identity and retrieve your records, and we may request your Social Security Number again for those purposes.

State and institutional student financial aid programs may also use the information that you provide on this form to determine if you are eligible to receive state and institutional aid and the need that you have for such aid. Therefore, we will disclose the information that you provide on this form to each institution you list in questions 104a - 104h, state agencies in your state of legal residence and the state agencies of the states in which the colleges that you list in questions 104a - 104h are located.

If you are applying solely for federal aid, you must answer all of the following questions that apply to you: 1-9, 14-16, 18, 21-23, 26-28, 33-37, 39-61, 63-70, 72, 75-87, 89-103, 105-106. If you do not answer these questions, you will not receive federal aid.

Without your consent, we may disclose information that you provide to entities under a published "routine use." Under such a routine use, we may disclose information to third parties that we have authorized to assist us in administering the above programs; to other federal agencies under computer matching programs, such as those with the Internal Revenue Service, Social Security Administration, Selective Service System, Department of Homeland Security, Department of Justice and Veterans Affairs; to your parents or spouse; and to members of Congress if you ask them to help you with student aid questions.

If the federal government, the U.S. Department of Education, or an employee of the U.S. Department of Education is involved in litigation, we may send information to the Department of Justice, or a court or adjudicative body, if the disclosure is related to financial aid and certain conditions are met. In addition, we may send your information to a foreign, federal, state, or local enforcement agency if the information that you submitted indicates a violation or potential violation of law, for which that agency has jurisdiction for investigation or prosecution. Finally, we may send information regarding a claim that is determined to be valid and overdue to a consumer reporting agency. This information includes identifiers from the record; the amount, status and history of the claim; and the program under which the claim arose.

#### **State Certification**

By submitting this application, you are giving your state financial aid agency permission to verify any statement on this form and to obtain income tax information for all persons required to report income on this form.

#### The Paperwork Reduction Act of 1995

The Paperwork Reduction Act of 1995 says that no one is required to respond to a collection of information unless it displays a valid OMB control number, which for this form is 1845-0001. The time required to complete this form is estimated to be one hour, including time to review instructions, search data resources, gather the data needed, and complete and review the information collection. If you have comments about this estimate or suggestions for improving this form, please write to: U.S. Department of Education, Washington, DC 20202-4700.

We may request additional information from you to process your application more efficiently. We will collect this additional information only as needed and on a voluntary basis.

After you complete this application, mail only pages 3 through 8 to:

# Federal Student Aid Programs P.O. Box 7002 Mt. Vernon, IL 62864-0072

Print or make a copy of the entire completed form for your records.