

# 1994 - Montana Individual Income Tax Return Form 2

Enter total amount due from line 6 after completing side 2 of this form. \$

OR FISCAL year beginning 1994 and ending 19

LAST NAME		First Name & Initial		<input type="checkbox"/> DECEASED <input type="checkbox"/> DECEASED	Your Social Security No.																					
Spouse's Last Name if Different		Spouse's First Name & Initial			Spouse's Social Security No.																					
MAILING ADDRESS				City	State	Zip Code+4																				
Filing Status Check One	<input type="checkbox"/> 1 Single	<input type="checkbox"/> 2 Married filing joint return	<input type="checkbox"/> 3 Married and both filing separate returns on this form	<input type="checkbox"/> 4 Married and both filing separate returns on separate forms	<input type="checkbox"/> 5 Married filing separate return and spouse is not filing	<input type="checkbox"/> 6 Head of Household (see instructions)																				
Residency Check One	<input type="checkbox"/> 1 Resident Full Year	<input type="checkbox"/> 2 Nonresident Full Year	<input type="checkbox"/> 3 Resident Part Year	Give date of change month year	State moved to:	State moved from:																				
EXEMPTIONS				COLUMN A (for single joint, separate, or head of household)	COLUMN B (for spouse only when filing separate, and box 3 is checked)																					
Regular      85 or Over      Blind																										
1. Yourself	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Enter number checked	<input type="checkbox"/> 1.																					
2. Spouse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Enter number checked	<input type="checkbox"/> 2.	<input type="checkbox"/> 2.																				
3. Dependents	<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th>Name</th> <th>Check if Do Not Claim Yourself or Spouse</th> <th>Check if under age 1</th> <th>if age one or over, dependents social security number</th> <th>Relationship</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table>			Name	Check if Do Not Claim Yourself or Spouse	Check if under age 1	if age one or over, dependents social security number	Relationship																	<input type="checkbox"/> 3.	<input type="checkbox"/> 3.
Name	Check if Do Not Claim Yourself or Spouse	Check if under age 1	if age one or over, dependents social security number	Relationship																						
4. Handicapped Dependents					<input type="checkbox"/> 4.	<input type="checkbox"/> 4.																				
5. Add lines 1,2,3 and 4 (if additional dependents, see instructions)	Total Number Exemptions				<input type="checkbox"/> 5.	<input type="checkbox"/> 5.																				

ATTACH PAYMENT HERE

INCOME REPORTED FROM FEDERAL RETURN

Enter amounts reported on Federal return

6. Wages, salaries, tips, etc. (Attach W-2's)	6.		8.
7. Taxable interest income (Attach Federal Schedule I if over \$400)	7.	ROUND TO	7.
8. Dividend income (Attach Federal Schedule I if over \$400)	8.	NEAREST DOLLAR	8.
9. Net business income (Attach Federal Schedule C or C-EZ)	9.	if no entry, have check	9.
10. Capital gain or (loss) (Attach Federal Schedule D)	10.		10.
11. Supplemental gains or (losses) (Attach Federal Form 4797)	11.		11.
12. Rents, royalties, partnerships, estates, trust, etc. (Attach Federal Schedule E & 8582)	12.		12.
13a. Total IRA distributions	13a.		13b.
13b. Taxable amount (Attach Form 1099)	13b.		13b.
14a. Total pensions and annuities	14a.		14b.
14b. Taxable amount (Attach Form 1099)	14b.		14b.
15a. Social Security Benefits	15a.		15b.
15b. Taxable amount	15b.		15b.
16. Net farm income (Attach Federal Schedule F)	16.		16.
17. Other income (State Ref. _____ alimony _____ unemployment _____, etc., specify _____)	17.		17.
18. Total of lines 6 thru 17 Total →	18.		18.
19. Adjustments to income. Allowable IRA/Keogh/SEP _____ S.E. Tax _____ Moving Expenses (Attach Federal Form 3903) _____ Other _____	19.		19.
20. FEDERAL ADJUSTED GROSS INCOME (subtract 19 from 18) →	20.		20.

Note: Line 20 must match your Federal Adjusted Gross income

ATTACH WITHHOLDING STATEMENTS HERE

ADDITIONS

21. Interest on state, county or municipal bonds (Non-Montana)	21.		21.
22. Federal income tax refunds/overpayment (For taxes deducted in an earlier year)	22.		22.
23. Other additions, transfer allocation of income (see instructions) (specify _____)	23.		23.
24. Total additions to income (add lines 21 thru 23) TOTAL →	24.		24.
25. Add lines 20 and 24, enter result →	25.		25.

REDUCTIONS

26. Capital gains exclusion (see instructions and worksheet page 5)	26.		26.
27. Interest exclusion for elderly	27.		27.
28. Interest exclusion for savings bonds, etc. (specify _____)	28.		28.
29. Exempt retirement income (see worksheet, page 6)	29.		29.
30. Unemployment	30.		30.
31. Tip Income	31.		31.
32. Other reductions, Montana state refund, transfer allocation of income, recycling of material (see instructions) (specify _____)	32.		32.
33. Total reductions to income (add lines 26 thru 32) TOTAL →	33.		33.
34. Subtract line 33 from 25. Enter amount here and on line 35, page 2 →	34.		34.

<b>AGI</b>	Last Name and Initial	Social Security Number	COLUMN A (for single joint, separate, or head of household)	COLUMN B (for spouse only when filing separate, and box 3 is checked)
<b>DEDUCTIONS</b>	35. MONTANA ADJUSTED GROSS INCOME (From line 34)	35		
	<b>DEDUCTIONS</b>			
	Check only one			
	36. Itemized Deductions: Enter total from Form 2A, line 88 or line 89	(A) <input type="checkbox"/>		
	Standard Deduction: ENTER 20% of line 35 (not more than \$2,690 if filing single or married filing separately. Not more than \$5,380 (if filing joint or head of household)	(B) <input type="checkbox"/>		
37. Subtract line 36 from 35 and enter balance	⇒ 37			
<b>EXEMPTIONS</b>	38. Multiply \$1,430 times the number of exemptions on line 5	38		
	39. TAXABLE INCOME. Subtract line 38 from line 37 (But not less than zero)	⇒ 39		

<b>TAX COMPUTATION</b>	Nonresidents and Part-Year Residents See Instructions, Pages 13-14										
	40. Tax from tax table below or Schedule IV	40									
	41. Tax on lump sum distributions (See instructions page 7). (Attach Federal Form 4972)	41									
	42. Subtotal—Add lines 40 & 41	42									
	SUBTOTAL										
	43. Credits from Form 2A, line 105, Schedule II	43									
	44. Balance—Subtract line 43 from 42 and enter difference (But not less than zero)	44									
	45. Investment credit recapture (Attach Form R.I.C.)	45									
	46. Old Fund Liability Tax see instructions on page 7 (Attach Form OFLT)	46									
	47. For each of the programs below you and your spouse each may contribute \$5, \$10, \$20 or any amount. Enter totals in boxes. See instructions for details.	47									
<table border="0" style="width: 100%;"> <tr> <td style="text-align: center;">Nongame Wildlife Program</td> <td style="text-align: center;">Child Abuse Prevention</td> <td style="text-align: center;">Agriculture in MT Schools</td> <td style="text-align: right;">Enter total amount in boxes</td> </tr> <tr> <td style="text-align: center;">48. <input type="text"/></td> <td style="text-align: center;">49. <input type="text"/></td> <td style="text-align: center;">50. <input type="text"/></td> <td></td> </tr> </table>				Nongame Wildlife Program	Child Abuse Prevention	Agriculture in MT Schools	Enter total amount in boxes	48. <input type="text"/>	49. <input type="text"/>	50. <input type="text"/>	
Nongame Wildlife Program	Child Abuse Prevention	Agriculture in MT Schools	Enter total amount in boxes								
48. <input type="text"/>	49. <input type="text"/>	50. <input type="text"/>									
51. TOTAL TAX—Add lines 44, 45, 46 and 47	51										
52. Combine amounts shown on line 51 columns A & B	52										

<b>PAYMENTS &amp; CREDITS</b>	53. Montana tax withheld (Attach withholding statements)	53		
	54. Payments of 1994 estimated tax, amounts credited from previous year and/or payments made with extension	54		
	55. Elderly Homeowner or Renter Credit (Attach Form 2EC, with receipts or certificates)	55		
	56. Total of lines 53 thru 55	56		
	TOTAL			
57. Combine amounts shown on line 56 columns A & B	57			

<b>REFUND OR AMOUNT YOU OWE</b>	58. If line 57 is larger than line 52 enter amount OVERPAID	58		
	59. Amount on line 58 to be applied to 1995 estimate	59		
	60. Amount on line 58 to be Refunded to You (a check will only be mailed for \$1.00 or more) REFUND	60		
	61. If line 52 is larger than line 57 enter TAX DUE. Attach check or money order for full amount if \$1.00 or more. TAX DUE	61		
	TAX DUE: Mail to Income Tax Division, Dept. of Revenue, PO Box 6308, Helena, MT 59604-6308 Make checks payable to Department of Revenue			
	Name, Address & Telephone number of preparer			
<input type="checkbox"/> If you do not need state income tax forms and instructions mailed to you next year, check box.		62. Under payment penalty	62	
		63. Late filing penalty	63	
		64. Late payment penalty	64	
		65. Interest ¾% (.0075) per month	65	
		66. Total of Lines 61, 62, 63, 64 & 65	66	
<input checked="" type="checkbox"/> My/our initials authorize the State to Contact the preparer regarding this return. I/we waive my/our constitutional right of privacy for this limited purpose.		Transfer amount from line 66 above to box on top of other side of this form.		
<input checked="" type="checkbox"/> Your signature	Date	<input checked="" type="checkbox"/> Spouses signature (if filing jointly, both must sign)	Date	

I declare under penalty of false swearing that the information in this return and attachments is true, correct and complete.

**TAX TABLE**

If Taxable Income is:				If Taxable Income is:			
Over	But not over	Multiply by	and Subtract = Tax	Over	But not over	Multiply by	and Subtract = Tax
\$ 0	\$ 1,800	x 2%	\$ 0	\$ 14,300	\$ 17,900	x 7%	\$ 378
\$ 1,800	\$ 3,600	x 3%	\$ 18	\$ 17,900	\$ 25,100	x 8%	\$ 555
\$ 3,600	\$ 7,200	x 4%	\$ 54	\$ 25,100	\$ 35,800	x 9%	\$ 806
\$ 7,200	\$ 10,700	x 5%	\$ 126	\$ 35,800	\$ 62,700	x 10%	\$ 1,164
\$ 10,700	\$ 14,300	x 6%	\$ 233	\$ 62,700		x 11%	\$ 1,791

Example = taxable income \$2,000 x 3% (.03) = \$60 subtract \$18 = \$42 tax