

Full Year Resident - Short Form 2S - Individual Income Tax Return

MONTANA
2003
Full Year Resident ONLY
Filing from a Montana Address

Last Name		First Name and Middle Initial		<input type="checkbox"/> Deceased	Social Security No.	
Spouse's Last Name if Different		Spouse's First Name and Middle Initial			Spouse's Social Security No.	
Mailing Address (Montana Addresses Only)			City		Zip Code + 4	

MT 59

Filing Status Check One	1. Single <input type="checkbox"/>	2. Married Filing Joint Return <input type="checkbox"/>	3. Head of Household (see Instructions) <input type="checkbox"/>
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File on or Before April 15, 2004

All other returns and refunds mail to:
 Dept. of Revenue
 PO Box 6577
 Helena, MT 59604-6577
 For tax due mail to:
 Dept. of Revenue
 PO Box 6308
 Helena, MT 59604-6308

Exemptions All filers are entitled to at least one exemption

Regular	65 or Over	Blind	
1. Yourself <input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Enter number checked <input type="checkbox"/> 1.
2. Spouse <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Enter number checked <input type="checkbox"/> 2.
3. Dependents			<input type="checkbox"/> 3.
4. Handicapped Dependent			<input type="checkbox"/> 4.
5. Add lines 1, 2, 3 and 4 (if additional dependents, see instructions)			Total Number Exemptions <input type="checkbox"/> 5.

Round To nearest dollar. If no entry leave blank

REPORT YOUR INCOME

6. Wages, salaries, tips, etc. Attach W-2(s)	6.	
7. Taxable interest income Attach Federal Schedule if over \$1,500	7.	
8. Dividend income Attach Federal Schedule if over \$1,500	8.	
9. Federal taxable pensions, IRA distributions, annuities Attach 1099R's	9.	
10. Unemployment, alimony, state refund, etc. specify	10.	
11. Total of lines 6 thru 10 Total	11.	
12. Adjustments: moving expense, IRA, alimony, student loan interest, etc., specify	12.	
13. Federal adjusted gross income (subtract line 12 from line 11) Total	13.	
14. Add: Interest on state and county municipal bonds (non-Montana) and/or federal refund (see instructions)	14.	
Subtract:		
15. Exempt pension and annuity income - see Worksheet IV, page 13	15.	
16. Interest exclusion for elderly	16.	
17. Interest exclusion for savings bonds, etc. specify	17.	
18. Unemployment	18.	
19. Other reductions (including tips, etc.) Refer to page 5 of instructions	19.	
20. Total adjustments decreasing income (add lines 15 thru 19) Total	20.	
21. Montana adjusted gross income (add lines 13 and 14, subtract line 20) Total	21.	
22. a. Standard deduction - see Worksheet V, page 13. a. <input type="checkbox"/> 22a.		
b(i) Federal income taxes paid or withheld in 2003. b. <input type="checkbox"/> b(i)	22b.	b(i) - b(ii) = 22b.
NEW b(ii) 2003 Federal Advance Child Credit b(ii)		
23. Multiply \$1,780 times the number of exemptions	23.	
24. Add lines 22 and 23 Total	24.	
25. Taxable income. Subtract line 24 from 21 (If less than zero enter zero) Total	25.	
26. Tax on amount on line 25 from tax table on back of this form	26.	
27. In boxes below, enter any amount you and your spouse would like to contribute. See instructions.		
Nongame Wildlife Program <input type="checkbox"/> 28.	Child Abuse Prevention <input type="checkbox"/> 29.	Agriculture in MT Schools <input type="checkbox"/> 30.
Enter amounts in boxes Total		
31. Total tax - add lines 26 and 27 Total	31.	
32. Montana tax withheld Attach withholding statements W-2(s), 1099(s) etc.	32.	
33. Elderly Homeowner/Renter Credit Attach Form 2EC 33.	33.	
34. Add lines 32 and 33 Total	34.	
35. If line 34 is larger than line 31 enter difference (refunds of more than \$1.00 will be issued) Refund	35.	
If you wish to use direct deposit enter your RTN# and ACCT# below. See instructions <input type="checkbox"/> Checking <input type="checkbox"/> Savings		
RTN# <input type="text"/>	ACCT# <input type="text"/>	
36. If line 31 is larger than line 34 enter difference Tax Due	36.	
If you chose to pay your tax due by credit card visit our website at www.discoveringmontana.com/revenue and enter your confirmation number here. See instructions on page 11.		
37. Penalties (see instructions for calculation of penalties)		
Under Pay <input type="text"/>	Late File <input type="text"/>	Late Pay <input type="text"/>
Interest <input type="text"/>	Total of Boxes <input type="text"/> 37.	
38. Add lines 36 and 37. Attach check or money order for full amount if \$1.00 or more.		
Payable to the Department of Revenue Total Due	38.	
Include your payment with the payment coupon provided in this booklet.		

ATTACH WITHHOLDING STATEMENTS

SIGN YOUR RETURN

Name, address and telephone number of preparer	May the DOR discuss this return with the preparer shown? <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Check box if you do not need state income tax forms and instructions mailed to you next year.
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Your signature is required _____ Date _____ Telephone number _____ Spouse signature (if filing jointly, both must sign) _____ Date _____

I declare under penalty of false swearing that the information in this return and attachments is true, correct and complete.

Tax Table

If Taxable Income is:				If Taxable Income is:			
Over	But not over	Multiply by	and Subtract =Tax	Over	But not over	Multiply by	and Subtract = Tax
\$ 0	\$ 2,200	X ... 2 %	\$ 0	\$17,800	\$22,200	X ... 7 %	\$ 466
\$ 2,200	\$ 4,400	X ... 3 %	\$ 22	\$22,200	\$31,100	X ... 8 %	\$ 688
\$ 4,400	\$ 8,900	X ... 4 %	\$ 66	\$31,100	\$44,500	X ... 9 %	\$ 999
\$ 8,900	\$13,300	X ... 5 %	\$155	\$44,500	\$77,800	X ...10 %	\$1,444
\$13,300	\$17,800	X ... 6 %	\$288	\$77,800		X ...11 %	\$2,222

Example = taxable income \$2,400 x 3% (.03) = \$72 subtract \$22 = \$50 tax

Standard Deduction Worksheet



1. Enter amount from line 21 of Form 2S. 1. _____
2. Enter 20% of line 1. 2. _____
3. Enter the amount from below that corresponds to your filing status:
 - Single (filing status 1)=\$3,330
 - Joint or head of household (filing status 2 or 3)=\$6,6603. _____
4. Enter the amount from line 2 or line 3, whichever is smaller. 4. _____
5. Enter the amount from below that corresponds to your filing status:
 - Single (filing status) 1=\$1,480
 - Joint or head of household (filing status 2 or 3)=\$2,9605. _____
6. Enter the amount from line 4 or line 5, whichever is larger. This is your standard deduction. Transfer this amount to line 22, Form 2S. 6. _____

Questions? Please call (406) 444-6900 or TDD (406) 444-2830 for hearing impaired.