



*The Guide to*  
**Medicare  
Preventive  
Services**

*for Physicians, Providers, Suppliers, and Other Health Care Professionals*



**Second Edition**





# The Guide to Medicare Preventive Services for Physicians, Providers, Suppliers, and Other Health Care Professionals

Second Edition  
August 2007

## DISCLAIMER

This publication was current at the time it was published or uploaded onto the web. Medicare policy changes frequently so links to the source documents have been provided within the document for your reference.

This publication was prepared as a tool to assist providers and is not intended to grant rights or impose obligations. Although every reasonable effort has been made to assure the accuracy of the information within these pages, the ultimate responsibility for the correct submission of claims and response to any remittance advice lies with the provider of services. The Centers for Medicare & Medicaid Services (CMS) employees, agents, and staff make no representation, warranty, or guarantee that this compilation of Medicare information is error-free and will bear no responsibility or liability for the results or consequences of the use of this guide. This publication is a general summary that explains certain aspects of the Medicare Program, but is not a legal document. The official Medicare Program provisions are contained in the relevant laws, regulations, and rulings.

## The Medicare Learning Network (MLN)

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

## Medicare Contracting Reform (MCR) Update

Medicare Contracting Reform (MCR) Update - Section 911 of the Medicare Prescription Drug, Improvement, and Modernization Act of 2003 (MMA) Congress mandated that the Secretary of the Department of Health and Human Services replace the current contracting authority under Title XVIII of the Social Security Act with the new Medicare Administrative Contractor (MAC) authority. This mandate is referred to as Medicare Contracting Reform. Medicare Contracting Reform is intended to improve Medicare's administrative services to beneficiaries and health care providers. Currently, there are four Durable Medical Equipment (DME) MACs that handle the processing of DME claims and three A/B MACs (Jurisdiction 3, Jurisdiction 4, and Jurisdiction 5) to handle the processing of both Part A and Part B claims for those beneficiaries located within the states included in Jurisdiction 3, Jurisdiction 4, and Jurisdiction 5. All Medicare work performed by Fiscal Intermediaries and Carriers will be replaced by the new A/B MACs by 2011. Providers may access the most current MCR information to determine the impact of these changes at <http://www.cms.hhs.gov/MedicareContractingReform/> on the CMS website.

## National Provider Identifier (NPI)

The Health Insurance Portability and Accountability Act (HIPAA) of 1996 mandated that the Secretary of the Department of Health and Human Services (DHHS) adopt a standard unique identifier for health care providers called the National Provider Identifier (NPI). The NPI will replace health care provider identifiers that are now being used in standard transactions and will eliminate the need to use different identification numbers when conducting HIPAA standard transactions with multiple plans. Providers can apply for a NPI using one of the following methods:

- ▶ Visit <https://nppes.cms.hhs.gov> on the Centers for Medicare & Medicaid Services (CMS) website and complete the web-based application;
- ▶ Call (800) 465-3203 to request a paper application; or
- ▶ With the provider's permission, an Electronic File Interchange Organization (EFIO) can submit the application data.

For the most current information, including implementation dates, the CMS website has a dedicated web page on NPI for all health care providers. Visit <http://www.cms.hhs.gov/NationalProvIdentStand/> on the CMS website. This page also contains a section for Medicare Fee-For-Service (FFS) providers with helpful information on the Medicare NPI implementation.

## ICD-9 Notice

The International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM) is published by the United States Government. A CD-ROM, which may be purchased through the Government Printing Office, is the only official Federal government version of the ICD-9-CM. ICD-9-CM is an official Health Insurance Portability and Accountability Act standard.

## CPT Disclaimer--American Medical Association (AMA) Notice and Disclaimer

*Current Procedural Terminology* (CPT) only copyright 2006 American Medical Association. All rights reserved.

CPT<sup>®</sup> is a registered trademark of the American Medical Association.

Applicable FARS/DFARS Restrictions Apply to Government Use.

Fee schedules, relative value units, conversion factors, and/or related components are not assigned by the AMA, are not part of CPT, and the AMA is not recommending their use. The AMA does not directly or indirectly practice medicine or dispense medical services. The AMA assumes no liability for data contained or not contained herein.

# Table of Contents

<b>PREFACE</b> .....	<b>I</b>
<b>New In This Edition of the Guide</b> .....	<b>II</b>
<b>Additional Educational Resources</b> .....	<b>II</b>
<b>INITIAL PREVENTIVE PHYSICAL EXAMINATION</b> .....	<b>1</b>
<b>Overview</b> .....	<b>1</b>
<b>Components of the Initial Preventive Physical Examination</b> .....	<b>2</b>
<b>Coverage Information</b> .....	<b>4</b>
<b>Documentation</b> .....	<b>4</b>
<b>Coding and Diagnosis Information</b> .....	<b>5</b>
Procedure Codes and Descriptors .....	<b>5</b>
Diagnosis Requirements .....	<b>5</b>
<b>Billing Requirements</b> .....	<b>6</b>
Billing and Coding Requirements When Submitting Claims to Carriers .....	<b>6</b>
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) .....	<b>7</b>
Types of Bills for FIs .....	<b>7</b>
Special Billing Instructions for Rural Health Clinics/Federally Qualified Health Centers (RHCs/FQHCs) ..	<b>8</b>
<b>Reimbursement Information</b> .....	<b>8</b>
General Information .....	<b>8</b>
Reimbursement of Claims by Carriers .....	<b>8</b>
Reimbursement of Claims by Fiscal Intermediaries (FIs) .....	<b>9</b>
<b>Reasons for Claim Denial</b> .....	<b>9</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements</b> .....	<b>10</b>
<b>Resource Materials</b> .....	<b>11</b>
<b>ULTRASOUND SCREENING FOR ABDOMINAL AORTIC ANEURYSMS</b> .....	<b>15</b>
<b>Overview</b> .....	<b>15</b>
Ultrasound Screening for Abdominal Aortic Aneurysms .....	<b>15</b>
Risk Factors .....	<b>15</b>
<b>Coverage Information</b> .....	<b>16</b>
<b>Documentation</b> .....	<b>16</b>
<b>Coding and Diagnosis Information</b> .....	<b>16</b>
Procedure Codes and Descriptors .....	<b>16</b>
Diagnosis Requirements .....	<b>17</b>
<b>Billing Requirements</b> .....	<b>17</b>
Billing and Coding Requirements When Submitting Claims to Carriers .....	<b>17</b>
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) .....	<b>17</b>
Types of Bills for FIs .....	<b>18</b>
Additional Billing Instructions for Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) .....	<b>19</b>
<b>Reimbursement Information</b> .....	<b>19</b>
General Information .....	<b>19</b>
Reimbursement of Claims by Carriers .....	<b>19</b>
Reimbursement of Claims by Fiscal Intermediaries (FIs) .....	<b>20</b>
<b>Reasons for Claim Denial</b> .....	<b>21</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements</b> .....	<b>21</b>
Important Information Regarding Advanced Beneficiary Notice (ABN) as Applied to AAA .....	<b>22</b>
<b>Resource Materials</b> .....	<b>23</b>
<b>CARDIOVASCULAR SCREENING BLOOD TESTS</b> .....	<b>27</b>
<b>Overview</b> .....	<b>27</b>
Risk Factors .....	<b>27</b>
<b>Coverage Information</b> .....	<b>28</b>
<b>Documentation</b> .....	<b>28</b>
<b>Coding and Diagnosis Information</b> .....	<b>29</b>

Procedure Codes and Descriptors . . . . .	29
Diagnosis Requirements . . . . .	29
<b>Billing Requirements . . . . .</b>	<b>29</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	29
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	30
Types of Bills for FIs . . . . .	30
Special Billing Note . . . . .	31
<b>Reimbursement Information . . . . .</b>	<b>31</b>
General Information . . . . .	31
Reimbursement of Claims by Carriers . . . . .	31
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	31
<b>Reasons for Claim Denial . . . . .</b>	<b>32</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>32</b>
<b>Resource Materials . . . . .</b>	<b>33</b>
<b>DIABETES SCREENING TESTS, SUPPLIES, SELF-MANAGEMENT TRAINING, MEDICAL NUTRITION THERAPY AND OTHER SERVICES . . . . .</b>	<b>37</b>
<b>Overview . . . . .</b>	<b>37</b>
Diabetes Mellitus . . . . .	37
Pre-Diabetes . . . . .	38
Risk Factors . . . . .	38
<b>Coverage Information . . . . .</b>	<b>39</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>39</b>
Procedure Codes and Descriptors . . . . .	39
Diagnosis Requirements . . . . .	40
<b>Billing Requirements . . . . .</b>	<b>40</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	40
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	40
Types of Bills for FIs . . . . .	41
Special Billing Instructions . . . . .	41
<b>Reimbursement Information . . . . .</b>	<b>41</b>
General Information . . . . .	41
Reimbursement of Claims by Carriers . . . . .	41
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	42
<b>Reasons for Claim Denial . . . . .</b>	<b>42</b>
<b>DIABETES SUPPLIES . . . . .</b>	<b>42</b>
Supplies Covered . . . . .	42
<b>Blood Glucose Monitors and Associated Accessories . . . . .</b>	<b>42</b>
<b>Coverage Information . . . . .</b>	<b>43</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>43</b>
Procedure Codes and Descriptors . . . . .	43
<b>Therapeutic Shoes . . . . .</b>	<b>44</b>
<b>Coverage Information . . . . .</b>	<b>44</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>45</b>
Procedure Codes and Descriptors . . . . .	45
<b>Insulin Pumps . . . . .</b>	<b>45</b>
<b>Coverage Information . . . . .</b>	<b>46</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>46</b>
Procedure Codes and Descriptors . . . . .	46
<b>Billing Requirements . . . . .</b>	<b>47</b>
Billing and Coding Requirements Specific to Durable Medical Equipment Medicare Administrative Contractor (DME MACs) . . . . .	47
<b>Reimbursement Information . . . . .</b>	<b>47</b>
General Information . . . . .	47
<b>Reasons for Claim Denial . . . . .</b>	<b>48</b>
<b>DIABETES SELF-MANAGEMENT TRAINING (DSMT) SERVICES . . . . .</b>	<b>48</b>
<b>Coverage Information . . . . .</b>	<b>50</b>
Initial DSMT Training . . . . .	50
Follow-Up DSMT Training . . . . .	50

Individual DSMT Training . . . . .	51
<b>Coding and Diagnosis Information . . . . .</b>	<b>52</b>
Procedure Codes and Descriptors . . . . .	52
Diagnosis Requirements . . . . .	52
<b>Billing Requirements . . . . .</b>	<b>52</b>
General Information . . . . .	52
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	53
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	53
Types of Bills for FIs . . . . .	54
Certified Providers . . . . .	55
<b>Reimbursement Information . . . . .</b>	<b>55</b>
General Information . . . . .	55
Reimbursement of Claims by Carriers . . . . .	56
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	57
<b>Reasons for Claim Denial . . . . .</b>	<b>58</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>58</b>
<b>MEDICAL NUTRITION THERAPY (MNT) . . . . .</b>	<b>58</b>
Diabetes Renal Disease Defined . . . . .	59
<b>Coverage Information . . . . .</b>	<b>59</b>
Limitations on Coverage . . . . .	60
Referrals for MNT Services . . . . .	60
<b>Coding and Diagnosis Information . . . . .</b>	<b>61</b>
Procedure Codes and Descriptors . . . . .	61
Diagnosis Requirements . . . . .	62
<b>Billing Requirements . . . . .</b>	<b>62</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	62
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	63
Professional Standards for Dietitians and Nutrition Professionals . . . . .	63
Enrollment of Dietitians and Nutrition Professionals . . . . .	64
Types of Bills for FIs . . . . .	64
<b>Reimbursement Information . . . . .</b>	<b>64</b>
<b>Reasons for Claim Denial . . . . .</b>	<b>65</b>
<b>Written Beneficiary Notice (ABN) Requirements for MNT . . . . .</b>	<b>65</b>
<b>OTHER DIABETES SERVICES . . . . .</b>	<b>66</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>66</b>
Special Rules for Medicare Competitive Bidding Areas . . . . .	67
<b>Resource Materials . . . . .</b>	<b>68</b>
<b>SCREENING MAMMOGRAPHY . . . . .</b>	<b>73</b>
<b>Overview . . . . .</b>	<b>73</b>
Screening Mammography . . . . .	73
Diagnostic Mammography . . . . .	74
Risk Factors . . . . .	74
<b>Coverage Information . . . . .</b>	<b>74</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>75</b>
Procedure Codes and Descriptors . . . . .	75
Diagnosis Requirements . . . . .	77
Need for Additional Films . . . . .	77
<b>Billing Requirements . . . . .</b>	<b>78</b>
General Information . . . . .	78
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	78
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	79
Types of Bills for FIs . . . . .	79
Additional Billing Instructions for Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) . . . . .	81
<b>Reimbursement Information . . . . .</b>	<b>81</b>
General Information . . . . .	81
Reimbursement of Claims by Carriers . . . . .	82
Payment Requirements for Non-Participating Physicians . . . . .	82

Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	82
Critical Access Hospital (CAH) Payment . . . . .	82
CAH Payment under the Optional Method (All-Inclusive) . . . . .	82
CAH Payment under the Standard Method . . . . .	83
Skilled Nursing Facility (SNF) Payment . . . . .	83
<b>Reasons for Claim Denial . . . . .</b>	<b>83</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>84</b>
<b>Resource Materials . . . . .</b>	<b>85</b>
<b>SCREENING PAP TESTS . . . . .</b>	<b>89</b>
<b>Overview . . . . .</b>	<b>89</b>
Risk Factors . . . . .	89
<b>Coverage Information . . . . .</b>	<b>89</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>90</b>
Procedure Codes and Descriptors . . . . .	90
Diagnosis Requirements . . . . .	92
<b>Billing Requirements . . . . .</b>	<b>92</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	92
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	93
Types of Bills for FIs . . . . .	93
Additional Billing Instructions for Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) . . . . .	94
<b>Reimbursement Information . . . . .</b>	<b>95</b>
General Information . . . . .	95
Reimbursement of Claims by Carriers . . . . .	95
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	95
<b>Reasons for Claim Denial . . . . .</b>	<b>96</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>96</b>
<b>Resource Materials . . . . .</b>	<b>97</b>
<b>SCREENING PELVIC EXAMINATION . . . . .</b>	<b>101</b>
<b>Overview . . . . .</b>	<b>101</b>
Risk Factors . . . . .	101
<b>Coverage Information . . . . .</b>	<b>101</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>103</b>
Procedure Codes and Descriptors . . . . .	103
Diagnosis Requirements . . . . .	103
<b>Billing Requirements . . . . .</b>	<b>104</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	104
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	105
Types of Bills for FIs . . . . .	105
Additional Billing Instructions for Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) . . . . .	106
<b>Reimbursement Information . . . . .</b>	<b>106</b>
General Information . . . . .	106
Reimbursement of Claims by Carriers . . . . .	107
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	107
<b>Reasons for Claim Denial . . . . .</b>	<b>107</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>108</b>
<b>Resource Materials . . . . .</b>	<b>109</b>
<b>COLORECTAL CANCER SCREENING . . . . .</b>	<b>113</b>
<b>Overview . . . . .</b>	<b>113</b>
Risk Factors . . . . .	114
<b>Coverage Information . . . . .</b>	<b>115</b>
Screening Fecal Occult Blood Test . . . . .	115
Screening Flexible Sigmoidoscopy . . . . .	115
Screening Colonoscopy . . . . .	116



Screening Barium Enema . . . . .	117
<b>Coding and Diagnosis Information . . . . .</b>	<b>118</b>
Procedure Codes and Descriptors . . . . .	118
Non-Covered Colorectal Cancer Screening Services . . . . .	118
Diagnosis Requirements . . . . .	119
<b>Billing Requirements . . . . .</b>	<b>120</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	120
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	120
Types of Bills for FIs . . . . .	121
Special Billing Instructions for Hospital Inpatients . . . . .	122
Special Billing Instructions for Skilled Nursing Facilities (SNFs) . . . . .	122
<b>Reimbursement Information . . . . .</b>	<b>122</b>
General Information . . . . .	122
Payment of Claims by Carriers . . . . .	122
Payment by Carriers of Interrupted and Completed Colonoscopies . . . . .	123
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	123
Payment by FIs of Interrupted and Completed Colonoscopies . . . . .	124
Critical Access Hospital (CAH) Payment by Fiscal Intermediary (FI) of Interrupted and Completed Colonoscopies . . . . .	125
<b>Reasons for Claim Denial . . . . .</b>	<b>125</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>126</b>
<b>Resource Materials . . . . .</b>	<b>127</b>
<b>PROSTATE CANCER SCREENING . . . . .</b>	<b>131</b>
<b>Overview . . . . .</b>	<b>131</b>
The Prostate Specific Antigen (PSA) Blood Test . . . . .	131
The Digital Rectal Examination (DRE) . . . . .	132
Risk Factors . . . . .	132
<b>Coverage Information . . . . .</b>	<b>132</b>
The Screening Prostate Specific Antigen (PSA) Blood Test . . . . .	132
The Screening Digital Rectal Examination (DRE) . . . . .	132
<b>Coding and Diagnosis Information . . . . .</b>	<b>133</b>
Procedure Codes and Descriptors . . . . .	133
Diagnosis Requirements . . . . .	133
<b>Billing Requirements . . . . .</b>	<b>133</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	133
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	134
Types of Bills for FIs . . . . .	134
<b>Reimbursement Information . . . . .</b>	<b>135</b>
Reimbursement of Claims by Carriers . . . . .	135
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	135
<b>Reasons for Claim Denial . . . . .</b>	<b>136</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>136</b>
<b>Resource Materials . . . . .</b>	<b>138</b>
<b>INFLUENZA, PNEUMOCOCCAL, AND HEPATITIS B VACCINATIONS . . . . .</b>	<b>141</b>
<b>Overview . . . . .</b>	<b>141</b>
Advisory Committee on Immunization Practices (ACIP) . . . . .	141
<b>INFLUENZA (FLU) VACCINE . . . . .</b>	<b>141</b>
Risk Factors for Influenza . . . . .	142
Who Should Not Get the Influenza Vaccine . . . . .	142
<b>Coverage Information . . . . .</b>	<b>143</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>143</b>
Procedure Codes and Descriptors . . . . .	143
Diagnosis Requirements . . . . .	144
<b>Billing Requirements . . . . .</b>	<b>144</b>
General Requirements . . . . .	144
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	146
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	146

Additional Coverage Guidelines for Billing for Influenza Immunizations . . . . .	146
Home Health Agencies (HHAs) . . . . .	146
Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) . . . . .	147
Types of Bills for FIs . . . . .	147
Special Billing Instructions . . . . .	148
<b>Reimbursement Information . . . . .</b>	<b>148</b>
General Information . . . . .	148
Reimbursement of Claims by Carriers . . . . .	149
Participating Providers . . . . .	149
Non-participating Providers . . . . .	149
No Legal Obligation to Pay . . . . .	150
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	150
Guidelines for Pricing Influenza Vaccine Administration Under the MPFS . . . . .	152
<b>Reasons for Claim Denial . . . . .</b>	<b>152</b>
<b>PNEUMOCOCCAL POLYSACCHARIDE VACCINE (PPV) . . . . .</b>	<b>152</b>
Risk Factors for Pneumococcal Infection . . . . .	152
<b>Coverage Information . . . . .</b>	<b>153</b>
Revaccination . . . . .	154
<b>Coding and Diagnosis Information . . . . .</b>	<b>154</b>
Procedure Codes and Descriptors . . . . .	154
Diagnosis Requirements . . . . .	155
<b>Billing Requirements . . . . .</b>	<b>155</b>
General Requirements . . . . .	155
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	156
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	157
Additional Coverage Guidelines for Billing for PPV Immunizations . . . . .	157
Home Health Agencies (HHAs) . . . . .	157
Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) . . . . .	157
Types of Bills for FIs . . . . .	158
Special Billing Information . . . . .	158
<b>Reimbursement Information . . . . .</b>	<b>159</b>
General Information . . . . .	159
Reimbursement of Claims by Carriers . . . . .	159
Participating Providers . . . . .	159
Non-participating Providers . . . . .	160
No Legal Obligation to Pay . . . . .	160
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	161
Guidelines for Pricing PPV Vaccine Administration Under the MPFS . . . . .	162
<b>Reasons for Claim Denial . . . . .</b>	<b>162</b>
<b>HEPATITIS B VIRUS (HBV) VACCINE . . . . .</b>	<b>163</b>
Dosage Information . . . . .	163
Risk Factors for Hepatitis B Infection . . . . .	163
<b>Coverage Information . . . . .</b>	<b>164</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>164</b>
Procedure Codes and Descriptors . . . . .	164
Diagnosis Requirements . . . . .	165
<b>Billing Requirements . . . . .</b>	<b>165</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	165
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	165
Additional Coverage Guidelines for Billing for Hepatitis B Immunizations . . . . .	166
Home Health Agencies (HHAs) . . . . .	166
Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) . . . . .	166
Types of Bills for FIs . . . . .	166
Special Billing Information . . . . .	167
<b>Reimbursement Information . . . . .</b>	<b>167</b>
General Information . . . . .	167
Reimbursement of Claims by Carriers . . . . .	167
No Legal Obligation to Pay . . . . .	167
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	168
Guidelines for Pricing Hepatitis B Vaccine Administration under the MPFS . . . . .	170

<b>Reasons for Claim Denial</b> .....	<b>170</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements</b> .....	<b>170</b>
<b>MASS IMMUNIZERS/ROSTER BILLERS</b> .....	<b>171</b>
What Is a “Mass Immunizer”? .....	171
Enrollment Requirements .....	171
<b>Roster Billing Procedures</b> .....	<b>172</b>
Mass Immunizer Roster Billing .....	172
General Information .....	172
Roster Billing and Paper Claims .....	172
Roster Billing Part A Claims .....	172
Roster Billing Part B Claims .....	173
Modified Form CMS-1500 .....	173
Roster Claim Form .....	175
Other Covered Services .....	176
Jointly Sponsored Vaccination Clinics .....	176
Centralized Billing .....	176
What Is Centralized Billing? .....	176
Payment Rates and Mandatory Assignment .....	177
Do I have to enroll as a different provider type to participate in the centralized billing program? .....	177
To Participate in the Centralized Billing Program .....	177
Required Information .....	178
Can I request payment up front from the beneficiary for the flu and/or PPV vaccination? .....	178
Planning a Flu Clinic .....	179
Flu Clinic Supplies Checklist .....	180
<b>Resource Materials</b> .....	<b>181</b>
<b>BONE MASS MEASUREMENTS</b> .....	<b>185</b>
<b>Overview</b> .....	<b>185</b>
Bone Mass Measurement Defined .....	185
Methods of Bone Mass Measurements .....	185
Risk Factors .....	186
<b>Coverage Information</b> .....	<b>186</b>
<b>Documentation</b> .....	<b>188</b>
<b>Coding and Diagnosis Information</b> .....	<b>188</b>
Procedure Codes and Descriptors .....	188
Diagnosis Requirements .....	189
<b>Billing Requirements</b> .....	<b>189</b>
Billing and Coding Requirements When Submitting Claims to Carriers .....	189
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) .....	190
Types of Bills for FIs .....	190
<b>Reimbursement Information</b> .....	<b>191</b>
General Information .....	191
Reimbursement of Claims by Carriers .....	191
Reimbursement of Claims by Fiscal Intermediaries (FIs) .....	191
<b>Reasons for Claim Denial</b> .....	<b>191</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements</b> .....	<b>192</b>
<b>Resource Materials</b> .....	<b>193</b>
<b>GLAUCOMA SCREENING</b> .....	<b>197</b>
<b>Overview</b> .....	<b>197</b>
Risk Factors .....	197
<b>Coverage Information</b> .....	<b>198</b>
<b>Documentation</b> .....	<b>198</b>
<b>Coding and Diagnosis Information</b> .....	<b>198</b>
Procedure Codes and Descriptors .....	198
Diagnosis Requirements .....	199
<b>Billing Requirements</b> .....	<b>199</b>
Billing and Coding Requirements When Submitting Claims to Carriers .....	199

Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	199
Types of Bills for FIs . . . . .	200
<b>Reimbursement Information . . . . .</b>	<b>200</b>
General Information . . . . .	200
Reimbursement of Claims by Carriers . . . . .	201
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	201
<b>Reasons for Claim Denial . . . . .</b>	<b>202</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>202</b>
<b>Resource Materials . . . . .</b>	<b>203</b>
<b>SMOKING AND TOBACCO-USE CESSATION COUNSELING SERVICES . . . . .</b>	<b>207</b>
<b>Overview . . . . .</b>	<b>207</b>
Cessation Counseling Attempt Defined . . . . .	207
Cessation Counseling Session Defined . . . . .	208
<b>Coverage Information . . . . .</b>	<b>208</b>
<b>Documentation . . . . .</b>	<b>208</b>
<b>Coding and Diagnosis Information . . . . .</b>	<b>209</b>
Procedure Codes and Descriptors . . . . .	209
Diagnosis Requirements . . . . .	209
<b>Billing Requirements . . . . .</b>	<b>209</b>
Billing and Coding Requirements When Submitting Claims to Carriers . . . . .	209
Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs) . . . . .	210
Types of Bills for FIs . . . . .	210
<b>Reimbursement Information . . . . .</b>	<b>211</b>
General Information . . . . .	211
Reimbursement of Claims by Carriers . . . . .	211
Reimbursement of Claims by Fiscal Intermediaries (FIs) . . . . .	212
<b>Reasons for Claim Denial . . . . .</b>	<b>212</b>
<b>Written Advance Beneficiary Notice (ABN) Requirements . . . . .</b>	<b>213</b>
<b>Resource Materials . . . . .</b>	<b>214</b>
<b>REFERENCE A: ACRONYMS . . . . .</b>	<b>217</b>
<b>REFERENCE B: GLOSSARY . . . . .</b>	<b>223</b>
<b>REFERENCE C: PROVIDER EDUCATIONAL RESOURCES . . . . .</b>	<b>239</b>
<b>REFERENCE D: CENTERS FOR MEDICARE &amp; MEDICAID SERVICES (CMS) WEBSITES AND CONTACT INFORMATION . . . . .</b>	<b>253</b>
<b>REFERENCE E: OTHER USEFUL WEBSITES . . . . .</b>	<b>259</b>
<b>REFERENCE F: RESOURCES FOR MEDICARE BENEFICIARIES . . . . .</b>	<b>265</b>

The information contained in this publication was current at the time of its development. We encourage users of this publication to review statutes, regulations, and other interpretive materials for the most current information.

# Preface

Welcome to the second edition of *The Guide to Medicare Preventive Services for Physicians, Providers, Suppliers, and Other Health Care Professionals*. As the second edition of this guide is being released, the Centers for Medicare & Medicaid Services (CMS) is continuing its initiative to reach out and educate the provider community and Medicare beneficiaries about the expanded preventive benefits now covered by Medicare. A significant component of this initiative includes motivating seniors and others with Medicare to make the most of Medicare's preventive services and maintain a healthy lifestyle by asking health care providers to encourage patients with Medicare to take advantage of preventive services and screenings for which they may be eligible.

Medicare pays for a full range of preventive services and screenings including diabetes, cardiovascular, prostate, and colorectal screenings. These screenings can help people with Medicare stay healthy and detect conditions like cancer, diabetes, and cardiovascular disease early when treatment works best. CMS recognizes the crucial role that health care professionals play in promoting, providing, and educating Medicare patients about potentially life saving preventive services and screenings. While Medicare pays for more preventive benefits, many Medicare beneficiaries don't fully realize that utilizing preventive services and screenings covered by Medicare can help them live longer, better, healthier lives. As a health care professional, you can help your patients with Medicare understand the importance of disease prevention, early detection, and lifestyle modifications that support a healthier life.

CMS hopes that you will join with us by educating your patients about their risk for disease, the importance of preventive health care and early detection, and the preventive services covered by Medicare that are right for them, and encouraging utilization when appropriate. Research shows that a physician's recommendation is the most important factor in increasing the use of preventive services and screenings. But the discussion can be complicated. The information found in this guide can help in communicating with your patients about Medicare preventive benefits.

*The Guide to Medicare Preventive Services for Physicians, Providers, Suppliers, and Other Health Care Professionals* has been prepared for the health care community as part of CMS' comprehensive national provider education program to inform the fee-for-service health care community about the preventive services and screenings covered by Medicare.

This publication includes coverage, coding, billing, and reimbursement information for each of the preventive benefits covered by Medicare:

- ▶ Initial Preventive Physical Examination (IPPE) - the "Welcome to Medicare" Physical Exam
- ▶ Ultrasound Screening for Abdominal Aortic Aneurysm (AAA)
- ▶ Cardiovascular Screening Blood Tests
- ▶ Diabetes Screening Tests, Supplies, Self-Management Training, Medical Nutrition Therapy, and Other Medicare-Covered Services for People with Diabetes
- ▶ Screening Mammography
- ▶ Screening Pap Tests
- ▶ Screening Pelvic Examination
- ▶ Colorectal Cancer Screening
- ▶ Prostate Cancer Screening
- ▶ Influenza, Pneumococcal, and Hepatitis B Vaccinations

- ▶ Bone Mass Measurements
- ▶ Glaucoma Screening
- ▶ Smoking and Tobacco-Use Cessation Counseling Services

An extensive listing of prevention-related resources and websites that health care professionals and beneficiaries may find useful is also included in this guide.

## New In This Edition of the Guide

This edition of the Guide includes two new preventive benefit chapters:

- ▶ ***Ultrasound Screening for Abdominal Aortic Aneurysm (AAA) (New in 2007)***
- ▶ ***Smoking and Tobacco-Use Cessation and Counseling Services***

## Additional Educational Resources

In addition to this publication, a variety of complementary preventive services related resources are available from CMS, including articles, web-based training courses, brochures, a video program, and quick reference information charts. CMS has developed these educational resources to give clinicians and their staff the information they need to assist them in recommending the Medicare-covered preventive services and screenings that are right for their patients and provide information they need to effectively bill Medicare for services furnished. These products can be ordered, free of charge, from the Medicare Learning Network (MLN). For more preventive services product information, please visit the MLN Preventive Services Educational Products web page located at [http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp#TopOfPage](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp#TopOfPage) on the CMS website.

We hope that you will find the second edition of *The Guide to Medicare Preventive Services for Physicians, Providers, Suppliers, and Other Health Care Professionals* and all of the other preventive services educational resources to be useful tools that support you and your staff in the delivery of quality preventive health care to people with Medicare. Thank you for partnering with CMS as we strive to increase awareness of preventive health care and educate health care professionals and beneficiaries about preventive benefits covered by Medicare.

# Initial Preventive Physical Examination

## Overview

The Medicare Prescription Drug, Improvement, and Modernization Act (MMA) of 2003 expanded the number of preventive services and screenings available to Medicare beneficiaries. Section 611 of the MMA expanded preventive services to include coverage, under Medicare Part B, of a one-time Initial Preventive Physical Examination (IPPE), also referred to as the “Welcome to Medicare Physical Exam” or the “Welcome to Medicare Visit” (WMV). Medicare beneficiaries whose Medicare Part B effective date is on or after January 1, 2005 are covered for a one-time IPPE visit. The IPPE must be received within the first six months of their Medicare Part B effective date.

The goals of the IPPE, which also includes an electrocardiogram (EKG), are health promotion and disease detection, and include education, counseling, and referral to screening and preventive services also covered under Medicare Part B.

The IPPE is a preventive evaluation and management (E/M) service that includes all of the following seven components:

1. A review of an individual’s medical and social history with attention to modifiable risk factors for disease detection.
2. A review of an individual’s potential (risk factors) for depression or other mood disorders.
3. A review of the individual’s functional ability and level of safety.
4. An examination to include an individual’s height, weight, blood pressure measurement, and visual acuity screen and other factors as deemed appropriate by the examiner.
5. Performance of an electrocardiogram (EKG) and interpretation of the EKG.
6. Education, counseling, and referral based on the results of the review and evaluation services described in the previous five elements.
7. Education, counseling, and referral (including a brief written plan such as a checklist provided to the individual for obtaining the appropriate screenings and other preventive services that are covered as separate Medicare Part B benefits).

### Important Reminders About the IPPE:

1. The IPPE is a unique benefit available only for beneficiaries new to the Medicare Program and must be received within the first six months of the effective date of their Medicare Part B coverage.
2. This exam is a preventive physical exam and not a “routine physical checkup” that some seniors may receive every year or two from their physician or other qualified non-physician practitioner. Medicare does not provide coverage for routine physical exams.

Each of these elements is further defined on the following pages.

**NOTE:** The IPPE does not include any clinical laboratory tests. The physician, qualified non-physician practitioner, or hospital may also provide and bill separately for the screening and other preventive services that are currently covered and paid for by Medicare Part B.

## Components of the Initial Preventive Physical Examination

These seven components enable the health care provider to identify risk factors that may be associated with various diseases and to detect diseases early when outcomes are best. The health care provider is then able to educate and counsel the beneficiary about the identified risk factors and possible lifestyle changes that could have a positive impact on the beneficiary's health. The IPPE includes all of the following services furnished to a beneficiary by a physician or other qualified non-physician practitioner:

### **Component 1 -- Review of the beneficiary's medical and social history with attention to modifiable risk factors for disease detection**

- ▶ Medical history includes, at a minimum, past medical and surgical history, including experiences with illnesses, hospital stays, operations, allergies, injuries, and treatments; current medications and supplements, including calcium and vitamins; and family history, including a review of medical events in the beneficiary's family, including diseases that may be hereditary or place the individual at risk.
- ▶ Social history includes, at a minimum, history of alcohol, tobacco, and illicit drug use; diet; and physical activities.

#### **Preparing Beneficiaries For the IPPE Visit**

Providers can help beneficiaries get ready for the IPPE visit by suggesting they come prepared with the following information:

- ▶ Medical records, including immunization records.
- ▶ Family health history, in as much detail as possible.
- ▶ A full list of medications and supplements, including calcium and vitamins - how often and how much of each is taken.

### **Component 2 -- Review of the beneficiary's potential (risk factors) for depression and other mood disorders**

This includes current or past experiences with depression or other mood disorders, based on the use of an appropriate screening instrument for persons without a current diagnosis of depression. The physician or other qualified non-physician practitioner may select from various available standardized screening tests that are designed for this purpose and recognized by national professional medical organizations.

### **Component 3 -- Review of the beneficiary's functional ability and level of safety**

This is based on the use of appropriate screening questions or methods. The physician or other qualified non-physician practitioner may select from various available screening questions or standardized questionnaires designed for this purpose and recognized by national professional medical organizations. This review must include, at a minimum, the following areas:

- ▶ Hearing impairment
- ▶ Activities of daily living
- ▶ Falls risk
- ▶ Home safety



#### **Component 4 -- A physical examination**

This examination includes measurement of the beneficiary's height, weight, blood pressure, a visual acuity screen, and other factors as deemed appropriate by the physician or qualified non-physician practitioner, based on the beneficiary's medical and social history and current clinical standards.

#### **Component 5 -- Performance and interpretation of an EKG**

As required by statute, the IPPE always includes a screening EKG. If the primary physician/qualified non-physician practitioner does not perform the EKG during the IPPE visit, the beneficiary should be referred to another physician or entity to perform and/or interpret the EKG. Both components of the IPPE (the examination and the screening EKG) must be performed and the EKG interpreted before the claims can be submitted by the physician, qualified non-physician practitioner, and/or entity. The primary physician or qualified non-physician practitioner must document the results of the screening EKG in the beneficiary's medical record to include performance and interpretation.

**NOTE:** The referring physician/qualified non-physician practitioner should ensure that the performing provider bills the appropriate Healthcare Common Procedure Coding System (HCPCS) G code, not a Current Procedural Terminology (CPT) code in the 93000 series.

#### **Component 6 -- Education, counseling, and referral based on the previous five components**

Education, counseling, and referral, as determined appropriate by the physician or qualified non-physician practitioner, based on the results of the review and evaluation services described in the previous five elements. Examples include the following:

- ▶ Counseling on diet if the beneficiary is overweight
- ▶ Referral to a cardiologist for an abnormal EKG
- ▶ Education on prevention of chronic diseases
- ▶ Referral for smoking and tobacco-use cessation counseling

#### **Component 7 -- Education, counseling, and referral for other preventive services**

Education, counseling, and referral, including a brief written plan, such as a checklist, provided to the individual for obtaining the appropriate screenings and other preventive services that are covered as separate Medicare Part B benefits, as listed below:

- ▶ Bone mass measurements
- ▶ Cardiovascular screening blood tests
- ▶ Colorectal cancer screening tests
- ▶ Diabetes screening tests
- ▶ Diabetes outpatient self-management training services
- ▶ Medical nutrition therapy for individuals with diabetes or renal disease
- ▶ Pneumococcal, influenza, and Hepatitis B vaccines and their administration
- ▶ Prostate cancer screening tests

**New Preventive Benefit for 2007-** Effective January 1, 2007, people with Medicare who are at risk for abdominal aortic aneurysms may receive a referral for a one-time preventive ultrasound screening for the early detection of AAAs as part of their IPPE. (See the separate section on AAA screening in this Guide for more information on this new benefit.)

- ▶ Screening for glaucoma
- ▶ Screening mammography
- ▶ Screening Pap test and screening pelvic examinations
- ▶ Ultrasound screening for abdominal aortic aneurysms

Each of the preventive services and screenings listed above are discussed in detail in this Guide.

## Coverage Information

Medicare provides coverage of the IPPE for all newly enrolled beneficiaries who receive the IPPE within the first six months after the effective date of their Medicare Part B coverage. However, only beneficiaries whose first Part B coverage period began on or after January 1, 2005 are eligible for the IPPE. This is a **one-time** benefit per Medicare Part B enrollee.

The IPPE must be furnished by either a physician or a qualified non-physician practitioner.

Coverage of the IPPE visit is provided as a Medicare Part B benefit. The coinsurance or copayment applies after the yearly Medicare Part B deductible has been met. No deductible applies for an IPPE provided in a Federally Qualified Health Center (FQHC).

## Documentation

The physician and qualified non-physician practitioner must document that all seven required components of the IPPE were provided, or provided and referred. The physician and/or qualified non-physician practitioner should use the appropriate screening tools normally used in a routine physician's practice.

If a separately, identifiable, medically necessary E/M service is also performed, the physician and/or qualified non-physician practitioner must document this in the medical record. The 1995 and 1997 E/M documentation guidelines, available at [http://www.cms.hhs.gov/MLNEdWebGuide/25\\_EMDOC.asp#TopOfPage](http://www.cms.hhs.gov/MLNEdWebGuide/25_EMDOC.asp#TopOfPage) on the CMS website, should be followed for recording the appropriate clinical information in the beneficiary's medical record. All referrals and a written medical plan must be included in this documentation.

### Who May Perform the IPPE?

#### Physician

A physician is defined as a doctor of medicine or osteopathy.

#### Qualified Non-Physician Practitioner

For the purpose of the IPPE, a qualified non-physician practitioner is a physician assistant, nurse practitioner, or clinical nurse specialist.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 1 are used to report the IPPE and Screening EKG services:

HCPCS Codes	Code Descriptors
G0344	Initial preventive physical examination; face-to-face visit, services limited to new beneficiary during the first six months of Medicare enrollment
G0366	Electrocardiogram, routine ECG with 12 leads; performed as a component of the initial preventive examination with interpretation and report
G0367	Tracing only, without interpretation and report, performed as a component of the initial preventive physical examination
G0368	Interpretation and report only, performed as a component of the initial preventive physical examination

**Table 1** - HCPCS Codes for the IPPE and Screening EKG

**NOTE:** A physician or qualified non-physician practitioner performing the complete IPPE would report both HCPCS codes G0344 and G0366. The HCPCS codes for the IPPE do not include other preventive services that are currently paid separately under Medicare Part B screening benefits. When these other preventive services are performed, they must be identified using the appropriate existing codes. The HCPCS/Current Procedural Terminology (CPT) codes for other preventive services will be provided later in this Guide.

The Type of Service (TOS) codes for the IPPE and Screening EKG are as follows:

TOS 1 - G0344

TOS 5 - G0366, G0367, G0368

### Diagnosis Requirements

Although a diagnosis code must be reported on the claim, there are no specific International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM) diagnosis codes that are required for the IPPE and corresponding screening EKG. Providers should choose an appropriate ICD-9-CM diagnosis code. Contact the local Medicare Contractor for further guidance.

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS G code for the IPPE and EKG must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

Physicians or qualified non-physician practitioners will be reimbursed for only **one** IPPE performed no later than six months after the date the beneficiary's first Medicare Part B coverage begins. The coverage effective date must begin on or after January 1, 2005.

#### Important Reminder

All seven components of the IPPE (including the screening EKG) must be provided prior to submitting claims for the IPPE visit.

When a physician or qualified non-physician practitioner provides a separately identifiable medically necessary E/M service in addition to the IPPE, CPT codes 99201 - 99215 may be used depending on the clinical appropriateness of the encounter. The E/M code should be reported with modifier -25. The modifier -25 identifies a significant, separately identifiable E/M service.

If the EKG portion of the IPPE is not performed by the primary physician or qualified non-physician practitioner during the IPPE visit, another physician or entity may perform and/or interpret the EKG. The referring provider should ensure that the performing provider bills the appropriate HCPCS G code for the screening EKG, and not a CPT code in the 93000 series. **Both the IPPE and the EKG should be billed in order for the beneficiary to receive the complete IPPE service.**

Should an additional medically necessary EKG in the 93000 series need to be performed on the same day as the IPPE, report the appropriate EKG CPT code(s) with modifier 59. This will indicate that the additional EKG is a distinct procedural service.

Other covered preventive services that are performed may be billed in addition to G0344 and the appropriate EKG HCPCS G code.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS G code for the IPPE benefit/screening EKG service must be reported in the HIPAA 837 Institutional electronic claim format. Rural Health Clinics (RHCs) and FQHCs should follow normal billing procedures for RHC/FQHC services.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the National Provider Identifier (NPI) can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

When a physician or qualified non-physician practitioner provides a separately identifiable medically necessary E/M service in addition to the IPPE, CPT code(s) 99201 - 99215 may be used depending on the clinical appropriateness of the encounter. The E/M code should be reported with modifier -25. Hospitals subject to the Outpatient Prospective Payment System (OPPS) that bill for both the technical component of the EKG (G0367) and the IPPE itself (G0344) must report modifier -25 on HCPCS code G0344.

#### *Types of Bills for FIs*

The FI will reimburse for the IPPE and screening EKG when submitted on the following Types of Bills (TOBs) listed in Table 2:

Facility Type	Type of Bill
Hospital Inpatient Part B including Critical Access Hospitals (CAHs)	12X
Hospital Outpatient	13X
Skilled Nursing Facility (SNF) Inpatient Part B	22X
Rural Health Clinic (RHC)	71X
Federally Qualified Health Center (FQHC)	73X
CAH Outpatient*	85X

**Table 2** - Facility Types and Types of Bills for IPPE and Screening EKG

**\*NOTE:** Method I - All technical components are paid using standard institutional billing practices.  
Method II - Receives payment for which Method I receives payment, plus payment for professional services in one of the following revenue codes: 096X, 097X, and 098X.

**NOTE:** Effective April 1, 2005, RHCs and FQHCs no longer have to report additional line items when billing for preventive and screening services on TOBs 71X and 73X. Except for telehealth originating site facility fees reported using revenue code 0780, all charges for RHC/FQHC services must be reported on the revenue code line for the encounter, 052X, or 0900.

### Special Billing Instructions for Rural Health Clinics/Federally Qualified Health Centers (RHCs/FQHCs)

Facility Type	Type of Bill	Basis of Payment
Rural Health Clinic (RHC)	71X	All-inclusive Rate (for professional services)
Federally Qualified Health Center (FQHC)	73X	

**Table 3** - Facility Types and Types of Bills for RHCs and FQHCs

- ▶ RHCs and FQHCs should follow normal billing procedures for RHC/FQHC services.
- ▶ Encounters with more than one health professional and multiple encounters with the same health professionals that take place on the same day and at the same location constitutes a single visit.
- ▶ The technical component of the EKG performed at an independent RHC/FQHC is billed to the carrier.
- ▶ The technical component of the EKG performed at a provider-based RHC/FQHC is billed on the applicable TOB (Table 3) and submitted to the FI using the base provider number and billing instructions.
- ▶ RHCs and FQHCs use revenue code 052X. RHCs and FQHCs will use revenue codes 0521, 0522, 0524, 0525, 0527, and 0528 in lieu of revenue code 0520.

## Reimbursement Information

### General Information

The Medicare Part B deductible and coinsurance or copayment apply. No deductible applies for an IPPE provided in an FQHC.

Hospital Outpatient Department: Ambulatory Payment Classification (APC) Group G0344 will be assigned to APC 0601; and G0367 will be assigned to APC 0099.

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

Additional information about OPSS can be found at <http://www.cms.hhs.gov/HospitalOutpatientPPS/> on the CMS website.

Under the OPSS, Medicare pays for hospital outpatient services on a rate-per-service basis that varies according to the APC group to which the service is assigned.

### Reimbursement of Claims by Carriers

Reimbursement for the IPPE is paid under the Medicare Physician Fee Schedule (MPFS) when billed to the carrier.

### Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for the IPPE depends on the type of facility providing the service. Table 4 lists the type of payment that facilities receive for the IPPE:

Facility Type	Basis of Payment
Hospital Outpatient	Outpatient Prospective Payment System (OPPS), for hospitals subject to the OPPS. Hospitals not subject to OPPS are paid under current methodologies
Critical Access Hospital (CAH)	Reasonable Cost ( <i>Paid at 101% of their reasonable cost</i> )
Skilled Nursing Facility (SNF)	Payment for the technical component of the EKG based on the Medicare Physician Fee Schedule (MPFS)
Rural Health Clinic (RHC)	All-inclusive Rate
Federally Qualified Health Center (FQHC)	All-inclusive Rate

**Table 4** - Facility Types and Types of Payments Received by Facilities for the IPPE

**NOTE:** *Maryland hospitals will be reimbursed for inpatient or outpatient services according to the Maryland State Cost Containment Plan.*

### Reasons for Claim Denial

The following are examples of situations when Medicare may deny coverage of the IPPE:

- ▶ The beneficiary’s Medicare Part B coverage did not begin on or after January 1, 2005.
- ▶ A second IPPE is billed for the same beneficiary.
- ▶ The IPPE was performed outside of the first six months of Medicare Part B coverage.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

**Medicare Contractor  
Contact Information**

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

**Remittance Advice Information**

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information, visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

### **NOTE: Advanced Beneficiary Notice (ABN) as Applied to the IPPE**

If a second IPPE is billed for the same beneficiary, it would be denied based on section 1861(s)(2) of the Act, since the IPPE is a one-time benefit, and an ABN would not be required in order to hold the beneficiary liable for the cost of the second IPPE. However, an ABN should be issued for all IPPEs conducted after the beneficiary’s statutory 6-month period has lapsed based on section 1862(a)(1)(K) of the act, Since Medicare is statutorily prohibited from paying for an IPPE outside the initial 6-month period.



## Initial Preventive Physical Examination

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Documentation Guidelines for Evaluation & Management Service**

[http://www.cms.hhs.gov/MLNEdWebGuide/25\\_EMDOC.asp#TopOfPage](http://www.cms.hhs.gov/MLNEdWebGuide/25_EMDOC.asp#TopOfPage)

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Final Rule, 42 C.F.R. Parts 405, 410, 411, 413, 414, 424, and 426: Revisions to Payment Policies Under the Physician Fee Schedule for Calendar Year 2006 and Certain Provisions Related to the Competitive Acquisition Program of Outpatient Drugs and Biologicals Under Part B**

<http://www.cms.hhs.gov/PhysicianFeeSched/PFSFRN/itemdetail.asp?filterType=none&filterByDID=-99&sortByDID=4&sortOrder=ascending&itemID=CMS045325>

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 12, Section 30.6.1.1**

<http://www.cms.hhs.gov/manuals/downloads/clm104c12.pdf>

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 80**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

#### **Medicare Prescription Drug, Improvement, and Modernization Act of 2003, Section 611**

<http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

**Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

**MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

**National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

**Outpatient Prospective Payment System Information**

<http://www.cms.hhs.gov/HospitalOutpatientPPS>

**Partnership for Prevention**

Partnership for Prevention has developed educational materials to assist health care professionals in delivering the Welcome to Medicare Visit.

<http://www.prevent.org>

**Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies, regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

**Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

**U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

**Washington Publishing Company (WPC) Code Lists**

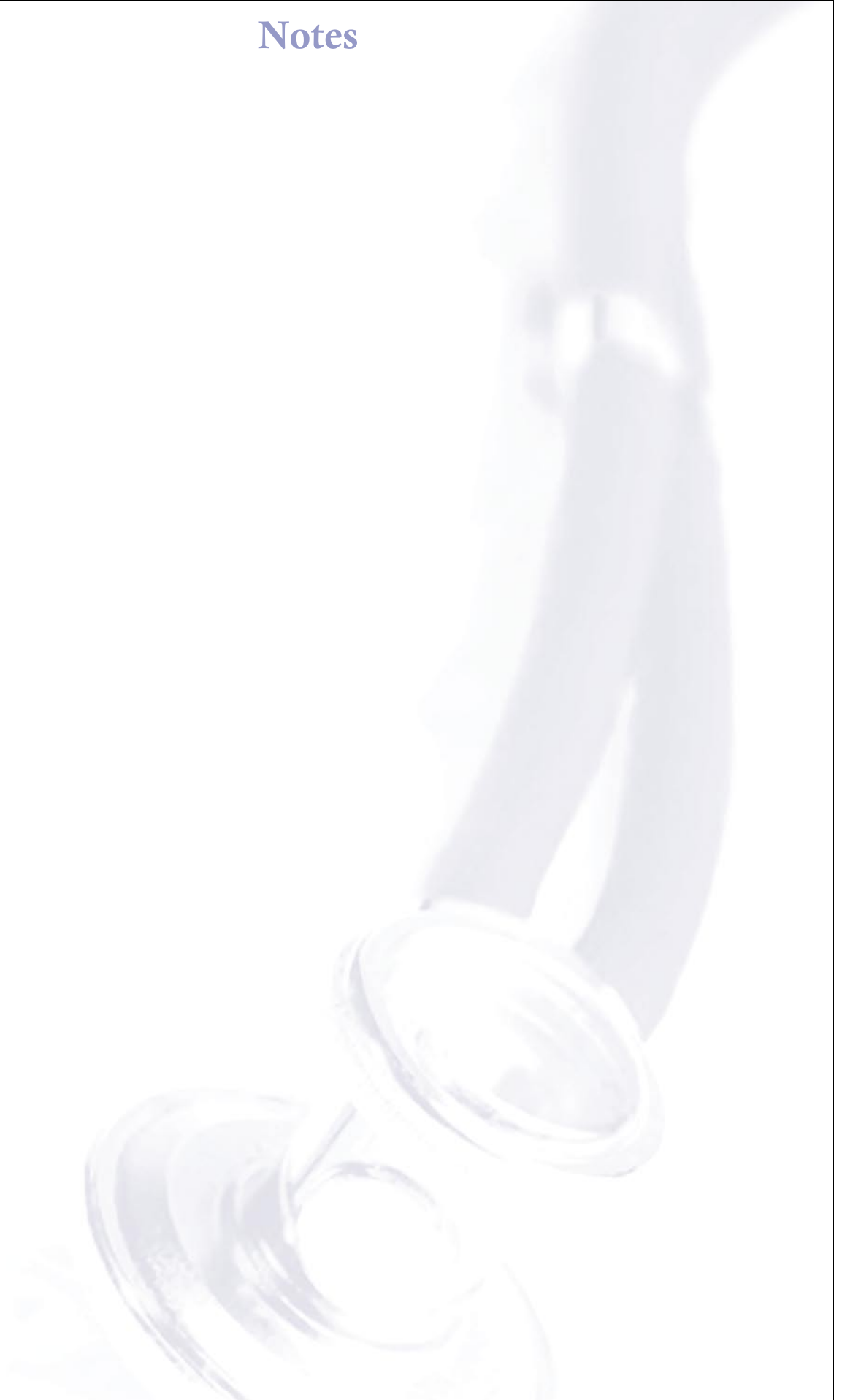
WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

<http://www.wpc-edi.com/Codes>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

# Notes



# Notes



# Ultrasound Screening for Abdominal Aortic Aneurysms

## NEW BENEFIT FOR 2007

### Overview

Approximately 9,000 deaths from abdominal aortic aneurysms occur each year in the United States, mostly among men ages 65 years and older.<sup>1</sup> An abdominal aortic aneurysm (AAA) occurs when the aorta below the renal arteries expands to a maximal diameter of 3.0 cm or greater. Ultrasound screening of the abdomen has been shown to be a reliable and accurate method for detecting AAA.

While AAAs are found in 4 percent to 8 percent of older men and 0.5 percent to 1.5 percent of older women; older men who smoke are at an even greater risk. AAAs may be asymptomatic for years, but if left untreated, the continuing extension and thinning of the vessel wall may eventually result in a rupture of the aneurysm. As many as 1 in 3 rupture if left untreated.

Medicare's coverage of ultrasound screening for AAAs was created as a result of the implementation of the Deficit Reduction Act (DRA) of 2005. As provided for in the DRA, Medicare will pay for a one-time only preventive ultrasound screening for the early detection of AAAs for at-risk beneficiaries, resulting from a referral from an Initial Preventive Physical Examination (IPPE).

#### IMPORTANT NOTE

Only Medicare beneficiaries who receive a referral for the AAA ultrasound screening as a result of the IPPE will be covered for the AAA benefit.

### Ultrasound Screening for Abdominal Aortic Aneurysms

The term "ultrasound screening for abdominal aortic aneurysm" is defined as the following:

1. A procedure using sound waves (or other procedures using alternative technologies, of commensurate accuracy and cost, as specified by CMS through the national coverage determination process) provided for the early detection of AAA; and
2. Includes a physician's interpretation of the results of the procedure.

### Risk Factors

Risk factors for abdominal aortic aneurysm include the following; however, Medicare does not cover all of these risk factors.

- ▶ Male sex
- ▶ Age 65 or older
- ▶ History of ever smoking (at least 100 cigarettes in a person's lifetime)
- ▶ A family history of AAA
- ▶ Coronary heart disease
- ▶ Hypercholesterolemia
- ▶ Hypertension
- ▶ Cerebrovascular disease

<sup>1</sup> U.S. Preventive Services Task Force. *Screening for Abdominal Aortic Aneurysm: Recommendation Statement*. AHRQ Publication No. 05-0569-A, February 2005. Agency for Healthcare Research and Quality, Rockville, MD.  
<http://www.ahrq.gov/clinic/uspstf05/aaascr/aaars.htm>

## Coverage Information

Medicare coverage of ultrasound screening for AAA was designated in section 5112 of the Deficit Reduction Act (DRA) of 2005. **Effective for services furnished on or after January 1, 2007**, Medicare will pay for a one-time preventive ultrasound screening for AAA for eligible beneficiaries who meet the following criteria:

- ▶ The beneficiary receives a referral for an ultrasound screening as a result of an initial preventive physical examination;
- ▶ The beneficiary receives a referral from a provider or supplier who is authorized to provide covered ultrasound diagnostic services;
- ▶ The beneficiary has not been previously furnished an ultrasound screening under the Medicare Program; and
- ▶ The beneficiary is included in at least one of the following risk categories:
  - ▶ the beneficiary has a family history of abdominal aortic aneurysm
  - ▶ the beneficiary is a man age 65 to 75 who has smoked at least 100 cigarettes in his lifetime
  - ▶ the beneficiary manifests other risk factors in a beneficiary category recommended for screening by the United States Preventive Services Task Force (USPSTF) regarding AAA, as specified by the Secretary of Health and Human Services through the national coverage determination process

Coverage for the ultrasound screening for AAA is provided as a Medicare Part B benefit. The coinsurance or copayment applies. There is no Medicare Part B deductible for this benefit.

### IMPORTANT NOTE

Eligible beneficiaries must receive a referral for an AAA ultrasound screening as part of their IPPE.

## Documentation

Medical record documentation must show that the ultrasound screening was ordered by a physician or qualified non-physician practitioner treating an asymptomatic beneficiary for the purpose of early detection of an abdominal aortic aneurysm as a result of the IPPE. The appropriate supporting procedure and diagnosis codes should be documented.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) code listed in Table 1 is used to report the AAA screening service:

HCPCS Code	Code Descriptor
G0389	Ultrasound, B-scan and/or real time with image documentation; for abdominal aortic aneurysm (AAA) screening

**Table 1** - HCPCS Code for Abdominal Aortic Aneurysm Screening Service

**NOTE:** The Type of Service (TOS) code for G0389 is TOS 4.

### Diagnosis Requirements

Although a diagnosis code must be reported on the claim, there are no specific International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM) diagnosis codes that are required for the AAA screening. Providers should choose an appropriate ICD-9-CM diagnosis code. Contact the local Medicare Contractor for further guidance.

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, HCPCS code G0389 and the corresponding diagnosis code must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, HCPCS code G0389, the appropriate revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format. When billing for the technical component only, the TC modifier must be submitted with code G0389. Likewise, when billing for the professional component only, the 26 modifier must be submitted with G0389.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

*Types of Bills for FIs*

The FI will reimburse for the AAA ultrasound screening service when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 2:

Facility Type	Type of Bill	Revenue Codes
Hospital Inpatient Part B including Critical Access Hospitals (CAHs)	12X	040X
Hospital Outpatient	13X	
Skilled Nursing Facility (SNF) Inpatient Part B*	22X	
SNF Outpatient	23X	
Rural Health Clinic (RHC)	71X	052X See Additional Billing Instructions for RHCs and FQHCs.
Federal Qualified Health Center (FQHC)	73X	
Critical Access Hospital (CAH)**	85X	040X
Maryland Hospitals under jurisdiction of the Health Services Cost Review Commission (HSCRC)	12X & 13X	
Indian Health Service (IHS) Providers	13X	051X
IHS providers	12X	024X
IHS CAHs	85X	051X
IHS CAHs	12X	024X

**Table 2 - Facility Types, Types of Bills, and Revenue Codes for AAA Screening Service**

**\*NOTE:** The Skilled Nursing Facility (SNF) consolidated billing provision allows separate Medicare Part B payment for screening services for beneficiaries that are in skilled Part A SNF stays; however, the SNF must submit these services on a 22X bill type. Screening services provided by other provider types must be reimbursed by the SNF.

**\*\*NOTE:** Method I - All technical components are paid using standard institutional billing practices.



Method II - Receives payment for which Method I receives payment, plus payment for professional services in one of the following revenue codes: 096X, 097X, and 098X. (*This pertains to physicians/practitioners who have reassigned their billing rights to the Method II CAH.*)

### **Additional Billing Instructions for Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs)**

RHCs and FQHCs should follow these additional billing instructions to ensure that proper payment is made for services and to allow the Common Working File (CWF) to perform age and frequency editing.

- ▶ Technical Component for Provider-Based RHCs and FQHCs:
  - ▶ The technical component of the service can be billed by the base provider to the FI under the base provider's ID number, following instructions for submitting claims to the FI from the base provider.
- ▶ Technical Component for Independent RHCs and FQHCs:
  - ▶ The technical component of the service can be billed by the practitioner to the carrier under the practitioner's ID number, following instructions for submitting practitioner claims to the Medicare Carrier.
- ▶ Professional Component for Provider-Based RHCs and FQHCs, Independent RHCs, and Freestanding FQHCs:
  - ▶ When a screening abdominal aortic aneurysm is furnished within an RHC/FQHC by a physician or qualified non-physician, the screening abdominal aortic aneurysm is considered an RHC/FQHC service.
  - ▶ The provider of a screening abdominal aortic aneurysm service must bill the FI under bill type 71X or 73X respectively.
  - ▶ RHC/FQHC revenue code 052X is used to report the related visit.

## **Reimbursement Information**

### **General Information**

There is no Medicare Part B deductible. However, the coinsurance or copayment is applicable.

### **Reimbursement of Claims by Carriers**

Reimbursement for the ultrasound screening procedure for AAA is paid under the Medicare Physician Fee Schedule (MPFS), when billed to the carrier.

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

### Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for the abdominal aortic aneurysm screening test depends on the type of facility providing the service. Table 3 lists the type of payment that facilities receive for abdominal aortic aneurysm screening test:

If the Facility is a ...	Then Payment Is Based On...
Hospitals Subject to OPPS	Outpatient Prospective Payment System (OPPS)
Method I and Method II Critical Access Hospitals (CAHs)	101% of reasonable cost
Indian Health Service (IHS) Providers	OMB-approved Outpatient Per Visit All-Inclusive Rate (AIR)
IHS Providers	All-Inclusive Inpatient Ancillary Per Diem Rate
IHS CAHs	101% of the All-Inclusive Facility Specific Per Visit Rate
IHS CAHs	101% of the All-Inclusive Facility Specific Per Diem Rate
Skilled Nursing Facility**	Non-Facility Rate on the MPFS
Rural Health Clinic (RHC)*	All-Inclusive Encounter Rate
Federally Qualified Health Center (FQHC)*	All-Inclusive Encounter Rate
Maryland Hospitals under jurisdiction of the Health Services Cost Review Commission (HSCRC)	94% of provider submitted charges or according to the terms of the Maryland Waiver

**Table 3** - Facility Payment Methodology for Abdominal Aortic Aneurysm Screening Service

**\*NOTE:** If the screening is provided in an RHC or FQHC, the professional portion of the service is billed to the FI using TOBs 71X and 73X, respectively, and the appropriate site of service revenue code in the 052X revenue code series. If the screening is provided in an independent RHC or freestanding FQHC, the technical component of the service can be billed by the practitioner to the carrier under the practitioner's ID following instructions for submitting practitioner claims to the Medicare carrier. If the screening is provided in a provider-based RHC/FQHC, the technical component of the service can be billed by the base provider to the FI under the base provider's ID, following instructions for submitting claims to the FI from the base provider.

**\*\*NOTE:** The SNF consolidated billing provision allows separate Part B payment for screening services for beneficiaries that are in skilled Part A SNF stays; however, the SNF must submit these services on a 22X bill type. Screening services provided by other provider types must be reimbursed by the SNF.

## Reasons for Claim Denial

Following are examples of situations when Medicare may deny coverage of AAA screening:

- ▶ The beneficiary did not receive a referral for the AAA ultrasound screening as a result of the IPPE.
- ▶ The beneficiary previously has received a covered abdominal aortic aneurysm screening.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the web. Additional information about claims can be obtained from the carrier or FI.

### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information, visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary

on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

**Important Information Regarding Advanced Beneficiary Notice (ABN) as Applied to AAA:**

Medicare contractors will deny an AAA screening services billed more than once in a beneficiary's lifetime.

If a second HCPCS code G0389 is billed for AAA screening for the same beneficiary or if any of the other statutory criteria for coverage listed in section 1861(s) (2) (AA) of the Social Security Act are not met, the service will be denied as a statutory (technical) denial under section 1861(s) (2) (AA), not a medical necessity denial. Therefore, no ABN is required.

If a provider cannot determine whether or not the beneficiary has previously had an AAA screening, but all of the other statutory requirements for coverage have been met, the provider should issue the Advance Beneficiary Notice - General Use (ABN-G). Also, if all of the statutory requirements for coverage have been met, but a question of medical necessity still exists, the provider should issue the ABN-G.

## Ultrasound Screening for Abdominal Aortic Aneurysms

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNII/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 110**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information, including information about the Clinical Laboratory Fee Schedule.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

#### **Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

#### **MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

#### **National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

#### **National Provider Identifier Information**

<http://www.cms.hhs.gov/NationalProvIdentStand/>

#### **Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies, regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

**Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

**Screening for Abdominal Aortic Aneurysm: Recommendation Statement**

<http://www.ahrq.gov/clinic/uspstf05/aaascr/aaars.htm>

**Society for Vascular Surgery**

<http://www.vascularweb.org>

**U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

**Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

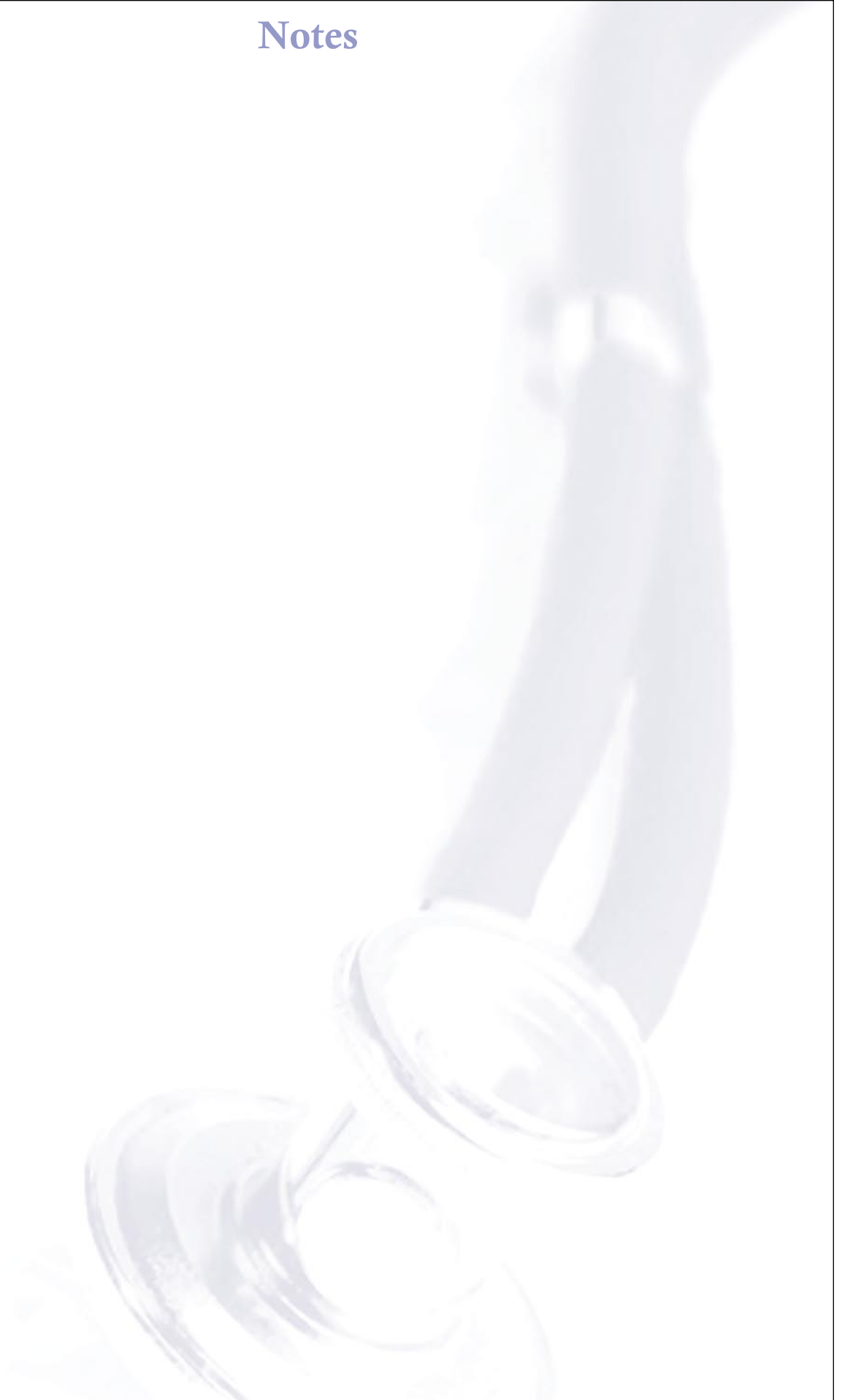
<http://www.wpc-edi.com/Codes>

---

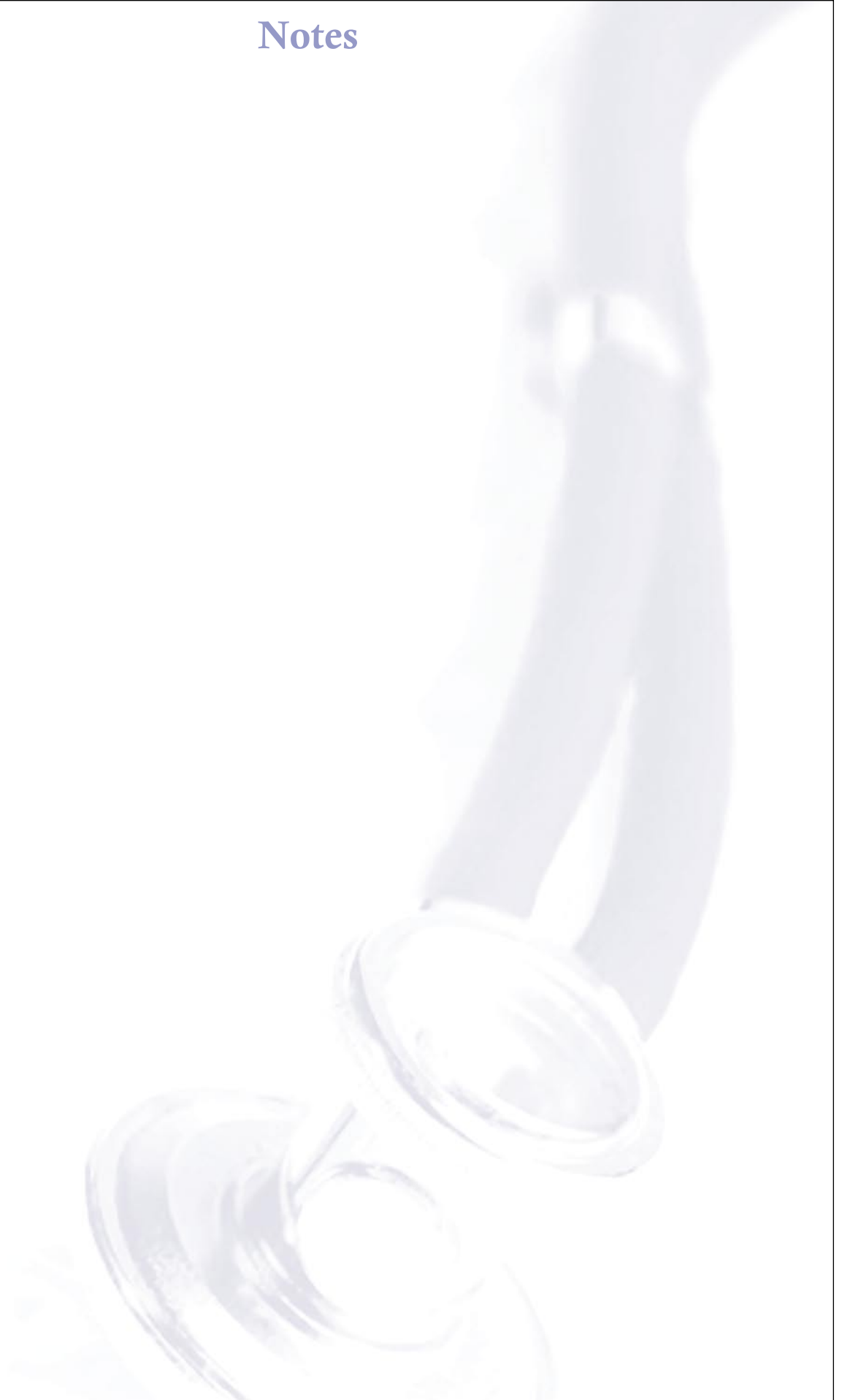
*Beneficiary-related resources can be found in Reference F of this Guide.*

---

# Notes



# Notes





# Cardiovascular Screening Blood Tests

## Overview

Cardiovascular diseases are the leading cause of death for both men and women in the United States. An estimated 910,000 Americans die of cardiovascular diseases each year and more than 70 million Americans currently live with some form of cardiovascular disease, including heart disease, stroke, high blood pressure, congestive heart failure, congenital cardiovascular defects, and hardening of the arteries. While these mostly preventable conditions are more prevalent among people age 65 and older, the number of sudden deaths from heart disease among those under age 65 has increased.<sup>1</sup>

Recognizing the need for early detection to effectively combat the risks of cardiovascular disease, Congress expanded preventive services to include the coverage of cardiovascular screening blood tests. Section 612 of the Medicare Prescription Drug, Improvement, and Modernization Act (MMA) of 2003 established Medicare coverage of cardiovascular screening blood tests.

Effective January 1, 2005, Medicare provides coverage of cardiovascular screening blood tests for the early detection of cardiovascular disease or abnormalities associated with an elevated risk of heart disease and stroke. These tests can help determine a beneficiary's cholesterol and other blood lipid levels such as triglycerides. CMS recommends that all eligible beneficiaries take advantage of this coverage, which can determine whether beneficiaries are at high risk for cardiovascular disease.

The cardiovascular screening blood tests covered by Medicare include the following:

- ▶ Total Cholesterol Test
- ▶ Cholesterol Test for High-Density Lipoproteins
- ▶ Triglycerides Test

**NOTE:** The beneficiary must fast for 12 hours prior to testing. Other cardiovascular screening blood tests remain non-covered.

## Risk Factors

The coverage of cardiovascular screening blood tests presents an opportunity for health care professionals to help Medicare beneficiaries learn if they have an increased risk of developing heart disease and how they can control their cholesterol levels through diet, physical activity, or if necessary with medication. While anyone can develop cardiovascular disease, some factors that may put individuals at a higher risk include the following:

- ▶ Diabetes
- ▶ Family history of cardiovascular disease
- ▶ High-fat diet

### Stand Alone Benefit

It is important to emphasize that the cardiovascular screening benefit covered by Medicare is a stand alone billable service separate from the Initial Preventive Physical Examination (IPPE) and **does not** have to be obtained within the first six months of a beneficiary's Medicare Part B coverage.

<sup>1</sup> Centers for Disease Control and Prevention. 2007. *Heart Disease and Stroke: The Nation's Leading Killers* [online]. Atlanta, GA: The National Center for Chronic Disease Prevention and Health Promotion, Centers for Disease Control and Prevention, The U.S. Department of Health and Human Services, 18 May 2006 [cited 13 February 2007]. Available from the World Wide Web: (<http://www.cdc.gov/nccdphp/publications/AAG/dhdsp.htm>).

- ▶ History of previous heart disease
- ▶ Hypercholesterolemia (high cholesterol)
- ▶ Hypertension
- ▶ Lack of exercise
- ▶ Obesity
- ▶ Smoking
- ▶ Stress

## Coverage Information

Medicare provides coverage of cardiovascular screening blood tests for all asymptomatic beneficiaries every 5 years (i.e., at least 59 months after the last covered screening tests). The screening blood tests must be ordered by the physician or qualified non-physician practitioner treating the beneficiary for the purpose of early detection of cardiovascular disease. The beneficiary must have no apparent signs or symptoms of cardiovascular disease.

Coverage of cardiovascular screening blood tests is provided as a Medicare Part B benefit. The beneficiary will pay nothing for the blood tests (there is no coinsurance or copayment and no deductible for this benefit).

**NOTE:** Laboratories must offer the ability to order a lipid panel without the low-density lipoprotein (LDL) measurement. The frequency limit for each test applies regardless of whether tests are provided in a panel or individually.

## Documentation

Medical record documentation must show that the screening tests were ordered by a physician or qualified non-physician practitioner treating an asymptomatic beneficiary for the purpose of early detection of cardiovascular disease. The beneficiary must have the test performed after a 12-hour fast, and the appropriate supporting procedure and diagnosis codes should be documented.

### Who Are Qualified Physicians and Non-Physician Practitioners?

#### Physician

A physician is defined as a doctor of medicine or osteopathy.

#### Qualified Non-Physician Practitioner

For the purpose of the cardiovascular screening blood test, a qualified non-physician practitioner is a physician assistant, nurse practitioner, or clinical nurse specialist.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Current Procedural Terminology (CPT) codes listed in Table 1 are used to report the cardiovascular screening blood tests:

CPT Codes	Code Descriptors
80061	Lipid Panel This panel must include: 82465, 83718, and 84478
82465	Cholesterol, serum or whole blood, total
83718	Lipoprotein, direct measurement; high density cholesterol (HDL cholesterol)
84478	Triglycerides

**Table 1** - CPT Codes for Cardiovascular Screening Blood Tests

**NOTE:** The tests should be ordered as a lipid panel; however, they may be ordered individually. The Type of Service (TOS) code for cardiovascular services is TOS 5.

### Diagnosis Requirements

One or more of the following International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM) screening (“V”) diagnosis code(s) must be reported for cardiovascular screening blood tests:

ICD-9-CM Diagnosis Codes	ICD-9-CM Code Descriptors
V81.0	Special screening for ischemic heart disease
V81.1	Special screening for hypertension
V81.2	Special screening for other and unspecified cardiovascular conditions

**Table 2** - Diagnosis Codes for Cardiovascular Screening Blood Tests

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate CPT code, the appropriate diagnosis code, and the appropriate TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exemption to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

**Administrative Simplification  
Compliance Act Claims Requirements**

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

**Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)**

When submitting claims to FIs, the appropriate CPT code, the appropriate revenue code, and the appropriate diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

*Types of Bills for FIs*

The FI will reimburse for the cardiovascular screening blood tests when submitted on the following Type of Bills (TOBs) listed in Table 3:

Facility Type	Type of Bill
Hospital Inpatient Part B including Critical Access Hospitals (CAHs)	12X
Hospital Outpatient	13X
Hospital Non-patient Laboratory Specimens including CAHs	14X
Skilled Nursing Facility (SNF) Inpatient Part B	22X
SNF Outpatient	23X
CAH	85X

**Table 3 - Facility Types and Types of Bills for Cardiovascular Screening Blood Tests**

*The service is covered when it is performed on an inpatient or outpatient basis in a hospital, CAH, or SNF.*

**Special Billing Note**

Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) may only bill for RHC or FQHC services; laboratory services are not within the scope of the RHC or FQHC benefit. However, if the RHC or FQHC is provider-based, and the base-provider furnishes the lab test apart from the RHC or FQHC, then the lab test may be billed by the base-provider using the base-provider’s provider ID number. Payment will be made to the base-provider, not the RHC or FQHC. If the facility is freestanding, then the individual practitioner bills the carrier for the lab test using the provider ID number.

**Reimbursement Information**

**General Information**

Coverage of the cardiovascular screening blood tests is provided as a Medicare Part B benefit. The beneficiary will pay nothing for the blood tests (there is no coinsurance or copayment and no Medicare Part B deductible for this benefit).

Additional information about the Clinical Laboratory Fee Schedule can be found at [http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp) on the CMS website.

**Reimbursement of Claims by Carriers**

Reimbursement for the cardiovascular screening blood tests is paid under the Medicare Clinical Laboratory Fee Schedule, when billed to the carrier.

**Reimbursement of Claims by Fiscal Intermediaries (FIs)**

Reimbursement for the cardiovascular screening blood tests depends on the type of facility providing the service. Table 4 lists the type of payment that facilities receive for cardiovascular screening blood tests:

If the Facility Is a...	Then Payment Is Based On...
Critical Access Hospital (CAH)	Reasonable Cost Basis <i>(Paid at 101% of their reasonable cost)</i>
Hospital	Clinical Laboratory Fee Schedule
Skilled Nursing Facility (SNF)	Clinical Laboratory Fee Schedule

**Table 4 - Facility Payment Methodology for Cardiovascular Screening Blood Tests**

**NOTE:** *Maryland hospitals will be reimbursed for inpatient or outpatient services according to the Maryland State Cost Containment Plan.*

## Reasons for Claim Denial

The following are examples of when Medicare may deny coverage of cardiovascular screening blood tests:

- ▶ The beneficiary received a covered lipid panel during the past 5 years.
- ▶ The beneficiary received the same individual cardiovascular screening blood test during the past 5 years.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information, visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

## Cardiovascular Screening Blood Tests

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Clinical Laboratory Fee Schedule Information**

[http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp)

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Final Rule, 42 C.F.R. Parts 405, 410, 411, 413, 414, 424, and 426: Revisions to Payment Policies Under the Physician Fee Schedule for Calendar Year 2006 and Certain Provisions Related to the Competitive Acquisition Program of Outpatient Drugs and Biologicals Under Part B**

<http://www.cms.hhs.gov/PhysicianFeeSched/PFSFRN/itemdetail.asp?filterType=none&filterByDID=-99&sortByDID=4&sortOrder=ascending&itemID=CMS045325>

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Heart Disease and Stroke: The Nation's Leading Killers**

<http://www.cdc.gov/nccdphp/publications/AAG/dhdsp.htm>

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 100**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information, including information about the Clinical Laboratory Fee Schedule.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

**Medicare Prescription Drug, Improvement, and Modernization Act of 2003, Section 612** <http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf>

#### **Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

**MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

**National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

**National Provider Identifier Information**

<http://www.cms.hhs.gov/NationalProvIdentStand/>

**Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies, regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

**Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

**U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

**Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

<http://www.wpc-edi.com/Codes>

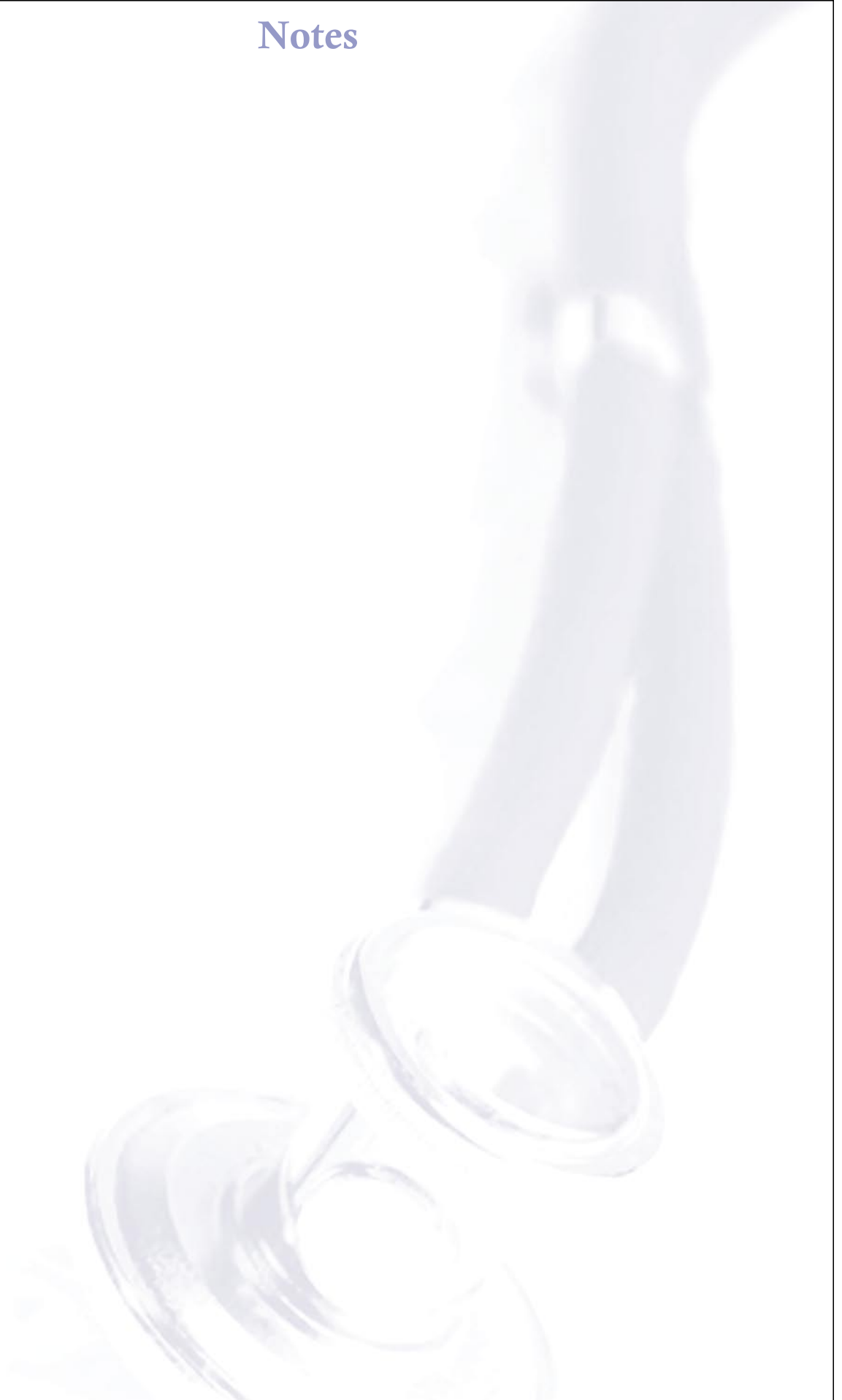
---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---



# Notes



# Notes



# Diabetes Screening Tests, Supplies, Self-Management Training, Medical Nutrition Therapy, and Other Services

## Overview

Diabetes is the sixth leading cause of death in the United States. Twenty million Americans have diabetes. An estimated 20.9 percent of the senior population age 60 and older are affected by this disease, and over 224,000 individuals die each year from complications related to diabetes. Millions of people have diabetes and don't know it. Left undiagnosed, diabetes can lead to severe complications such as heart disease, stroke, blindness, kidney failure, leg and foot amputations, pregnancy complications, and death related to pneumonia and flu. Diabetes is the leading cause of blindness among adults, and the leading cause of end stage renal disease. With early detection and treatment the development of severe vision loss can be reduced by 50 percent - 60 percent and kidney failure can be reduced by 30 percent - 70 percent.<sup>1</sup>

The good news is that scientific evidence now shows that early detection and treatment of diabetes with diet, physical activity, and new medicines can prevent or delay much of the illness and complications associated with diabetes. Section 613 of the Medicare Prescription Drug, Improvement, and Modernization Act (MMA) of 2003 expanded preventive services covered by Medicare to include preventive screening for beneficiaries at risk for diabetes or those diagnosed with pre-diabetes. This benefit will help to improve the quality of life for Medicare beneficiaries by preventing more severe conditions that can occur without proper treatment from undiagnosed or untreated diabetes.

## Diabetes Mellitus

Diabetes (diabetes mellitus) is defined as a condition of abnormal glucose metabolism using the following criteria:

- ▶ A fasting blood glucose greater than or equal to 126 mg/dL on two different occasions.
- ▶ A 2-hour post-glucose challenge greater than or equal to 200 mg/dL on two different occasions.
- ▶ A random glucose test over 200 mg/dL for a person with symptoms of uncontrolled diabetes.

### Stand Alone Benefit

It is important to emphasize that the diabetes screening benefit covered by Medicare is a stand alone billable service separate from the IPPE and does not have to be obtained within the first six months of a beneficiary's Medicare Part B coverage.

<sup>1</sup> National Institutes of Health, National Institute of Diabetes and Digestive and Kidney Diseases, National Diabetes Information Clearinghouse, November 2005. *National Diabetes Statistics*. [online]. Bethesda, MD. [cited 13 October 2006]. Available from the World Wide Web: (<http://diabetes.niddk.nih.gov/dm/pubs/statistics/index.htm>).

### **Pre-diabetes**

Pre-diabetes is a condition of abnormal glucose metabolism diagnosed from a previous fasting glucose level of 100-125 mg/dL or a 2-hour post-glucose challenge of 140-199 mg/dL. The term “pre-diabetes” includes impaired fasting glucose and impaired glucose tolerance.

The diabetes screening blood tests covered by Medicare include the following:

- ▶ A fasting blood glucose test

AND

- ▶ A post-glucose challenge test; not limited to
  - ▶ an oral glucose tolerance test with a glucose challenge of 75 grams of glucose for non-pregnant adults

OR

- ▶ a 2-hour post-glucose challenge test alone

### **Risk Factors**

To be eligible for the diabetes screening tests, beneficiaries must have any of the following risk factors or at least two of the following characteristics.

Beneficiaries are considered at risk for diabetes if they have any of the following risk factors:

- ▶ Hypertension
- ▶ Dyslipidemia
- ▶ Obesity (a body mass index greater than or equal to 30kg/m<sup>2</sup>)
- ▶ Previous identification of an elevated impaired fasting glucose or glucose tolerance

**OR**

Beneficiaries who have a risk factor consisting of at least two of the following characteristics:

- ▶ Overweight (a body mass index greater than 25 but less than 30kg/m<sup>2</sup>)
- ▶ Family history of diabetes
- ▶ Age of 65 or older
- ▶ A history of gestational diabetes mellitus, or delivery of a baby weighing greater than 9 pounds

## Coverage Information

Effective for services provided on or after January 1, 2005, Medicare provides coverage of diabetes screening tests for beneficiaries in the risk groups previously listed or those diagnosed with pre-diabetes.

Medicare provides coverage for diabetes screening tests with the following frequency:

### Beneficiaries diagnosed with pre-diabetes

Medicare provides coverage for a maximum of two diabetes screening tests within a 12-month period (but not less than 6 months apart) for beneficiaries diagnosed with pre-diabetes.

### Beneficiaries previously tested but not diagnosed as pre-diabetic or who have never been tested

Medicare provides coverage for one diabetes screening test within a 12-month period (i.e., at least 11 months have passed following the month in which the last Medicare-covered diabetes screening test was performed) for beneficiaries who were previously tested and were not diagnosed with pre-diabetes, or who have never been tested.

Coverage for diabetes screening is provided as a Medicare Part B benefit after a referral from a physician or qualified non-physician practitioner for an individual at risk for diabetes. The beneficiary will pay nothing for this screening (there is no coinsurance or copayment and no deductible for this benefit).

#### Who Are Qualified Physicians and Non-Physician Practitioners?

##### Physician

A physician is defined as a doctor of medicine or osteopathy.

##### Qualified Non-Physician Practitioner

For the purpose of the diabetes screening blood tests, a qualified non-physician practitioner is a physician assistant, nurse practitioner, or clinical nurse.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Current Procedural Terminology (CPT) codes listed in Table 1 are used to report the diabetes screening tests:

CPT Codes	Code Descriptors
82947	Glucose; quantitative, blood (except reagent strip)
82950	Glucose; post glucose dose (includes glucose)
82951	Glucose; tolerance test (GTT), three specimens (includes glucose)

**Table 1** - CPT Codes for Diabetes Screening Tests

**NOTE:** These procedure codes are paid under the Clinical Laboratory Fee Schedule.

The Type of Service (TOS) code is TOS 5.

## Diagnosis Requirements

The screening (“V”) diagnosis code V77.1 (Special Screening for Diabetes Mellitus) must be reported. Effective April 1, 2005, a claim that is submitted for diabetes screening where the beneficiary meets the definition of pre-diabetes should report the appropriate diagnosis code with modifier TS. The appropriate CPT code(s) are also required on the claim.

See the National Correct Coding Initiative edits web page for currently applicable bundled carrier processed procedures at <http://www.cms.hhs.gov/NationalCorrectCodInitEd/> on the CMS website.

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians or qualified non-physician practitioners are submitting claims to carriers, the appropriate CPT code, the corresponding diagnosis code(s), and the TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate CPT code, the appropriate revenue code, and the corresponding ICD-9-CM diagnosis code(s) must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

*Types of Bills for FIs*

The FI will reimburse for the diabetes screening tests when submitted on the following Types of Bills (TOBs) listed in Table 2:

Facility Type	Type of Bill
Hospital Inpatient Part B including Critical Access Hospitals (CAHs)	12X
Hospital Outpatient	13X
Hospital Non-patient Laboratory Specimens including CAHs	14X
Skilled Nursing Facility (SNF) Inpatient Part B	22X
SNF Outpatient	23X
CAH Outpatient	85X

**Table 2 - Facility Types and Types of Bills for Diabetes Screening Services**

*Special Billing Instructions*

- ▶ Skilled Nursing Facility (SNF) - When furnished to a beneficiary in a SNF Part A covered stay, the SNF must bill the FI using bill type 22X.
- ▶ Generally, Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) cannot bill for non-RHC/FQHC services. The diabetes screening tests are considered non-RHC/FQHC services. However, if the RHC or FQHC is provider-based, then the lab tests can be billed for by the base-provider to the FI, using the base-provider’s ID number. The FI will make payment to the base-provider, not the RHC/FQHC. If the facility is freestanding, then the individual practitioner bills the carrier for the lab tests using the provider’s ID number.

**Reimbursement Information**

**General Information**

Reimbursement of diabetes screening tests is made under the Clinical Laboratory Fee Schedule.

Critical Access Hospitals (CAHs) will be reimbursed at 101 percent of their reasonable cost.

Maryland hospitals will be reimbursed according to the Maryland State Cost Containment Plan.

Claims from physicians, qualified non-physician practitioners, or suppliers where assignment is not accepted are subject to Medicare’s limiting charge.

**Reimbursement of Claims by Carriers**

Reimbursement for diabetes screening test services is based on the Clinical Laboratory Fee Schedule.

Additional information about the Clinical Laboratory Fee Schedule can be found at [http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp) on the CMS website.

**Medicare Contractor Contact Information**

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

## Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for diabetes screening test services is based on the Clinical Laboratory Fee Schedule.

## Reasons for Claim Denial

The following are examples of situations where Medicare may deny coverage of diabetes screening tests:

- ▶ The beneficiary is not at risk for diabetes.
- ▶ The beneficiary has already had two diabetes screenings within the past year and has not been identified as having pre-diabetes.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## DIABETES SUPPLIES

Medicare provides coverage for the following diabetes supplies.

### Supplies Covered

Medicare provides limited coverage, based on established medical necessity requirements, for these diabetes supplies:

- ▶ Blood glucose self-testing equipment and associated accessories
- ▶ Therapeutic Shoes
  - ▶ One pair of depth-inlay shoes and three pairs of inserts

#### OR

- ▶ One pair of custom-molded shoes (including inserts), if the beneficiary cannot wear depth-inlay shoes because of a foot deformity, and two additional pairs of inserts within the calendar year
- ▶ Insulin pumps and the insulin used in the pumps

**NOTE:** In certain cases, Medicare may also pay for separate inserts or shoe modifications.

### *Blood Glucose Monitors and Associated Accessories*

Medicare provides coverage of blood glucose monitors and associated accessories and supplies for insulin-dependent and non-insulin dependent persons with diabetes based on medical necessity.



## Coverage Information

Coverage for diabetes-related durable medical equipment (DME) is provided as a Medicare Part B benefit. The Medicare Part B deductible and coinsurance or copayment apply. If the provider or supplier does not accept assignment, the amount the beneficiary pays may be higher. In this case, Medicare will provide payment of the Medicare-approved amount to the beneficiary.

For information regarding Medicare’s medical necessity requirements and claim filing information, please contact the local Durable Medical Equipment Medicare Administrative Contractor (DME MAC). Please visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website for the name, address, and telephone number of the local DME MAC.

**NOTE:** Medicare allows additional test strips and lancets if deemed medically necessary. However, Medicare will not pay for any supplies that are not requested or were sent automatically from suppliers. This includes lancets, test strips, and blood glucose monitors.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 3 are used to report blood glucose self-testing equipment and supplies:

HCPCS Codes	HCPCS Code Descriptors
A4253	Blood glucose test or reagent strips for home blood glucose monitor, per 50 strips
A4259	Lancets, per box of 100
E0607	Home blood glucose monitor

**Table 3 - HCPCS Codes for Blood Glucose Self-Testing Equipment and Supplies**

The Type of Service (TOS) codes for blood glucose self-testing equipment and supplies include the following:

TOS P - A4253, A4259

TOS A, P, R - E0607

For Medicare coverage of a blood glucose monitor and associated accessories, the provider must provide the beneficiary with a prescription that includes the following information:

- ▶ A diagnosis of diabetes
- ▶ The number of test strips and lancets required for one month’s supply
- ▶ The type of meter required (i.e., if a special meter for vision problems is required, the physician should state the medical reason for the required meter)
- ▶ A statement that the beneficiary requires insulin or does not require insulin
- ▶ How often the beneficiary should test the level of blood sugar

### Insulin-Dependent

For beneficiaries who are insulin-dependent, Medicare provides coverage for the following:

- ▶ Up to 100 test strips and lancets every month
- ▶ One lancet device every 6 months

### Non-Insulin Dependent

For beneficiaries who are non-insulin dependent, Medicare provides coverage for the following:

- ▶ Up to 100 test strips and lancets every 3 months
- ▶ One lancet device every 6 months

### Therapeutic Shoes

Medicare requires that the physician who is managing a patient's diabetic condition document and certify the beneficiary's need for therapeutic shoes. Coverage for therapeutic shoes under Medicare Part B requires that the following conditions are met:

- ▶ The shoes are prescribed by a podiatrist or other qualified physician.
- ▶ The shoes must be furnished and fitted by a podiatrist or other qualified individual, such as a pedorthist, prosthetist, or orthotist.

### Coverage Information

Coverage for depth-inlay shoes, custom-molded shoes, and shoe inserts for beneficiaries with diabetes is provided as a Medicare Part B benefit. The Medicare Part B deductible and coinsurance or copayment applies. If the provider does not accept assignment, the amount the beneficiary pays may be higher, and the beneficiary may be required to pay the full amount at the time of service. In this case, Medicare will provide payment of the Medicare-approved amount to the beneficiary.

The physician must certify that the beneficiary meets the following criteria:

- ▶ The beneficiary must have diabetes
- ▶ The beneficiary must have at least one of the following conditions:
  - ▶ Partial or complete amputation of a foot
  - ▶ Foot ulcers
  - ▶ Calluses that could lead to foot ulcers
  - ▶ Nerve damage from diabetes and signs of calluses
  - ▶ Poor circulation
  - ▶ A deformed foot

The beneficiary must also be treated under a comprehensive plan of care to receive coverage.

For each individual, coverage of the footwear and inserts is limited to one of the following within one calendar year:

- ▶ No more than one pair of depth shoes and three pairs of inserts (not including the non-customized removable inserts provided with such shoes)
- ▶ No more than one pair of custom-molded shoes (including inserts provided with such shoes) and two additional pairs of inserts

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 4 are used to report therapeutic shoes:

HCPCS Codes	HCPCS Code Descriptors
A5512	For diabetics only, multiple density insert, direct formed, molded to foot after external heat source of 230 degrees Fahrenheit or higher, total contact with patient's foot, including arch, base layer minimum of 1/4 inch material of shore a 35 durometer or 3/16 inch material of shore a 40 durometer (or higher), prefabricated, each
A5513	For diabetics only, multiple density insert, custom molded from model of patient's foot, total contact with patient's foot, including arch, base layer minimum of 3/16 inch material of shore a 35 durometer (or higher), includes arch filler and other shaping material, custom fabricated, each

**Table 4 - HCPCS Codes for Therapeutic Shoes**

The Type of Service (TOS) code for therapeutic shoes is J.

### Insulin Pumps

Insulin pumps that are worn outside the body and the insulin used with the pump may be covered for some beneficiaries who have diabetes and who meet certain conditions (criteria listed in following table). Insulin pumps are available through a prescription. Beneficiaries must meet either of the following criteria to receive coverage for an external infusion pump for insulin and related drugs and supplies:

Criteria A	Criteria B
<p>The patient has completed a comprehensive diabetes education program, and has been on a program of multiple daily injections of insulin (i.e., at least 3 injections per day), with frequent self-adjustments of insulin doses for at least 6 months prior to initiation of the insulin pump, and has documented frequency of glucose self-testing an average of at least 4 times per day during the 2 months prior to the initiation of the insulin pump, and meets one or more of the following criteria while on the multiple daily injection regimen:</p> <ul style="list-style-type: none"> <li>▶ Glycosylated hemoglobin level (HbA1c) &gt; 7.0 percent</li> <li>▶ History of recurring hypoglycemia</li> <li>▶ Wide fluctuations in blood glucose before mealtime</li> <li>▶ Dawn phenomenon with fasting blood sugars frequently exceeding 200 mg/dL; or</li> <li>▶ History of severe glycemic excursions</li> </ul>	<p>The patient with diabetes has been on a pump prior to enrollment in Medicare and has documented frequency of glucose self-testing an average of at least 4 times per day during the month prior to Medicare enrollment.</p>

In addition to meeting Criterion A or B above, the following general requirements must be met:

The patient with diabetes must be Insulinopenic per the updated fasting C-peptide testing requirement, or, as an alternative, must be beta cell autoantibody positive.

Updated fasting C-peptide testing requirement:

- ▶ Insulinopenia is defined as a fasting C-peptide level that is less than or equal to 110 percent of the lower limit of normal of the laboratory’s measurement method.
- ▶ For patients with renal insufficiency and creatinine clearance (actual or calculated from age, gender, weight, and serum creatinine)  $\leq 50$  ml/minute, Insulinopenia is defined as a fasting C-peptide level that is less than or equal to 200 percent of the lower limit of normal of the laboratory’s measurement method.
- ▶ Fasting C-peptide levels will only be considered valid with a concurrently obtained fasting glucose  $\leq 225$  mg/dL.
- ▶ Levels only need to be documented once in the medical records.

Continued coverage of the insulin pump would require that the beneficiary has been seen and evaluated by the treating physician at least every 3 months. The pump must be ordered by, and follow-up care of the beneficiary must be managed by, a physician who manages multiple patients with Continuous Subcutaneous Insulin Infusion (CSII) pumps and who works closely with a team including nurses, diabetes educators, and dietitians who are knowledgeable in the use of CSII.

## Coverage Information

The Medicare Part B deductible and coinsurance or copayment applies. When covered, Medicare will pay for the insulin pump, as well as the insulin used with the insulin pump.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 5 are used to report insulin pumps and supplies:

HCPCS Codes	HCPCS Code Descriptors
K0455	Infusion pump used for uninterrupted parenteral administration of medication, (e.g., epoprostenol or treprostinol)
K0552	Supplies for external drug infusion pump, syringe type cartridge, sterile, each
K0601	Replacement battery for external infusion pump owned by patient, silver oxide, 1.5 volt, each
K0602	Replacement battery for external infusion pump owned by patient, silver oxide, 3 volt, each

**Table 5 - HCPCS Codes for Insulin Pumps and Supplies**

HCPCS Codes (cont'd)	HCPCS Code Descriptors (cont'd)
K0603	Replacement battery for external infusion pump owned by patient, alkaline, 1.5 volt, each
K0604	Replacement battery for external infusion pump owned by patient, lithium, 3.6 volt, each
K0605	Replacement battery for external infusion pump owned by patient, lithium, 4.5 volt, each
J1817	Insulin for administration through DME (i.e., insulin pump) per 50 units

**Table 5 - HCPCS Codes for Insulin Pumps and Supplies**

The Type of Service (TOS) codes for insulin pumps and supplies include the following:

TOS R - K0455

TOS P - K0552

TOS A, P, R - K0601, K0602, K0603, K0604, K0605

TOS 1, P - J1817

## Billing Requirements

### Billing and Coding Requirements Specific to Durable Medical Equipment Medicare Administrative Contractor (DME MACs)

Beneficiaries can no longer file their Medicare claim forms. The provider must file the form on behalf of the beneficiary.

For information regarding Medicare's medical necessity requirements and claim filing information, please contact the local DME MAC. Visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website for the name, address, and telephone number of the local DME MAC.

## Reimbursement Information

### General Information

Reimbursement of diabetes supplies is made by the four DME MACs based on the Durable Medical Equipment Fee Schedule. Reimbursement of mail-order diabetes supplies is based on the single payment amount when furnished to beneficiaries living in competitive bidding areas. Medicare Part B deductible and coinsurance do apply. Medicare pays 80 percent of the approved Fee Schedule or the single payment amount.

Claims from physicians, qualified non-physician practitioners, or suppliers where assignment is not accepted are subject to Medicare's limiting charge.

## Reasons for Claim Denial

The following are examples of situations where Medicare may deny coverage of diabetes supplies:

- ▶ The beneficiary does not have a prescription for the supplies.
- ▶ The beneficiary exceeds the allowed quantity of the supplies.
- ▶ The beneficiary receives competitively bid supplies from a non-contract supplier in a competitive bidding area.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## DIABETES SELF-MANAGEMENT TRAINING (DSMT) SERVICES

Medicare provides coverage of diabetes self-management training (DSMT) services for beneficiaries who have been recently diagnosed with diabetes, determined to be at risk for complications from diabetes, or were previously diagnosed with diabetes before meeting Medicare eligibility requirements and have since become eligible for coverage under the Medicare Program.

Section 4105 of the Balanced Budget Act of 1997 permits Medicare coverage of DSMT services when these services are furnished by a certified provider who meets certain quality standards. DSMT services are intended to educate beneficiaries in the successful self-management of diabetes. A qualified DSMT program includes the following services:

- ▶ Instructions in self-monitoring of blood glucose
- ▶ Education about diet and exercise
- ▶ An insulin treatment plan developed specifically for insulin dependent patients
- ▶ Motivation for patients to use the skills for self-management

DSMT services are aimed toward individuals with Medicare who have recently been impacted in any of the following situations by diabetes:

- ▶ Problems controlling blood sugar
- ▶ Beginning diabetes medication, or switching from oral diabetes medication to insulin
- ▶ Diagnosed with eye disease related to diabetes
- ▶ Lack of feeling in feet or other foot problems such as ulcers or deformities, or an amputation has been performed
- ▶ Treated in an emergency room or have stayed overnight in a hospital because of diabetes
- ▶ Diagnosed with kidney disease related to diabetes

The DSMT program should educate beneficiaries in the successful self-management of diabetes as well as be capable of meeting the needs of its patients on the following subjects:

- ▶ Information about diabetes and treatment options
- ▶ Diabetes overview/pathophysiology of diabetes
- ▶ Nutrition
- ▶ Exercise and activity
- ▶ Managing high and low blood sugar
- ▶ Diabetes medications, including skills related to the self-administration of injectable drugs
- ▶ Self-monitoring and use of the results
- ▶ Prevention, detection, and treatment of chronic complications
- ▶ Prevention, detection, and treatment of acute complications
- ▶ Foot, skin, and dental care
- ▶ Behavioral change strategies, goal setting, risk factor reduction, and problem solving
- ▶ Preconception care, pregnancy, and gestational diabetes
- ▶ Relationships among nutrition, exercise, medication, and blood glucose levels
- ▶ Stress and psychological adjustment
- ▶ Family involvement and social support
- ▶ Benefits, risks, and management options for improving glucose control
- ▶ Use of health care systems and community resources

For coverage by Medicare, DSMT programs must incorporate the following:

- ▶ Be accredited as meeting quality standards by a CMS-approved national accreditation organization. Currently, CMS recognizes the American Diabetes Association (ADA) and the Indian Health Service (IHS) as approved national accreditation organizations. Programs without accreditation by a CMS-approved national accreditation organization are not covered.
- ▶ Provide services to eligible Medicare beneficiaries that are diagnosed with diabetes.
- ▶ Submit an accreditation certificate from the ADA or IHS to the local Medicare Contractor's provider enrollment department

For additional information on DSMT enrollment, see the Internet-Only Manual, Pub. 100-08, Chapter 10.

## Coverage Information

Medicare provides coverage of DSMT services only if the treating physician or treating qualified non-physician practitioner managing the beneficiary's diabetic condition certifies that DSMT services are needed. The referring physician or qualified non-physician practitioner must maintain a plan of care in the beneficiary's medical record and documentation substantiating the need for training on an individual basis when group training is typically covered, if ordered. The order must also include a statement signed by the physician or qualified non-physician practitioner that the service is needed, as well as the following information:

- ▶ The number of initial or follow-up hours ordered (the physician can order less than 10 hours but cannot exceed 10 hours of training)
- ▶ The topics to be covered in training (initial training hours can be used to pay for the full initial training program or specific areas such as nutrition or insulin training)
- ▶ A determination if the beneficiary should receive individual or group training

The provider of the service must maintain documentation that includes the original order from the physician and any special conditions noted by the physician. The plan of care must be reasonable and necessary and must be incorporated into the beneficiary's medical record.

When the training under the order is changed, the training order/referral must be signed by the physician or qualified non-physician practitioner treating the beneficiary and maintained in the beneficiary's file in the DSMT's program records.

### Initial DSMT Training

The initial year for DSMT is the 12 month period following the initial date.

Medicare will cover initial training that meets the following conditions:

- ▶ Is furnished to a beneficiary who has not previously received initial or follow-up training billed under HCPCS codes G0108 or G0109
- ▶ Is furnished within a continuous 12-month period
- ▶ Does not exceed a total of 10 hours for the initial training (the 10 hours of training can be done in any combination of ½ hour increments and can spread over the 12-month period or less)
- ▶ With the exception of 1 hour of individual training, training is usually furnished in a group setting, which can contain patients other than Medicare beneficiaries
- ▶ The one hour of individual training may be used for any part of the training including insulin training

### Follow-Up DSMT Training

After receiving the initial training, Medicare covers follow-up training that meets the following conditions:

- ▶ Consists of no more than 2 hours of individual or group training for a beneficiary each year
- ▶ Group training consists of 2 to 20 individuals who need not all be Medicare beneficiaries
- ▶ Follow-up training is furnished in increments of no less than one-half hour



- ▶ The physician (or qualified non-physician practitioner) treating the beneficiary must document in the beneficiary's medical record that the beneficiary is a diabetic.
- ▶ Follow-up training for subsequent years is based on a 12 month calendar year after the completion of the full 10 hours of initial training. However, if the beneficiary exhausts 10 hours in the initial year, then the beneficiary would be eligible for follow-up training in the next calendar year. If the beneficiary does not exhaust 10 hours of initial training, he/she has 12 continuous months to exhaust initial training before the 2 hours of follow-up training are available.

### Examples

#### **Example #1: Beneficiary Exhausts 10 hours in the Initial Year (12 continuous months)**

Beneficiary receives first service: **April 2006**

Beneficiary completes initial 10 hours DSMT training: **April 2007**

Beneficiary is eligible for follow-up training: **May 2007**  
(13<sup>th</sup> month begins the subsequent year)

Beneficiary completes follow-up training: **December 2007**

Beneficiary is eligible for next year follow-up training: **January 2008**

#### **Example #2: Beneficiary Exhausts 10 hours Within the Initial Calendar Year**

Beneficiary receives first service: **April 2006**

Beneficiary completes initial 10 hours of DSMT training: **December 2006**

Beneficiary is eligible for follow-up training: **January 2007**

Beneficiary completes follow-up training: **July 2007**

Beneficiary is eligible for next year follow-up training: **January 2008**

### Individual DSMT Training

Medicare covers training on an individual basis for a Medicare beneficiary under any of the following conditions:

- ▶ No group session is available within 2 months of the date the training is ordered
- ▶ The beneficiary's physician or qualified non-physician practitioner documents in the beneficiary's medical record that the beneficiary has special needs resulting from conditions, such as severe vision, hearing, or language limitations, or other such special conditions as identified by the treating physician or qualified non-physician practitioner, that will hinder effective participation in a group training session
- ▶ The physician orders additional insulin training
- ▶ The need for individual training must be identified by the physician or qualified non-physician practitioner in the referral.

Coverage for DSMT services is provided as a Medicare Part B benefit. The Medicare Part B deductible and coinsurance or copayment apply.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 6 are used to report DSMT services:

HCPCS	HCPCS Code Descriptors
G0108	Diabetes outpatient self-management training services, individual, per 30 minutes
G0109	Diabetes outpatient self-management training services, group session (2 or more), per 30 minutes

**Table 6** - HCPCS Codes for DSMT Services

**NOTE:** The Type of Service (TOS) code to report with the DSMT codes is TOS 1.

### Diagnosis Requirements

There are no specific diagnosis requirements for DSMT services. For further guidance, contact your Medicare Contractor.

## Billing Requirements

### General Information

All providers and suppliers who may bill for other Medicare services or items, and who represent a DSMT program that is accredited as meeting quality standards, can bill and receive payment for the entire DSMT program.

Billing for DSMT services cannot be submitted as “incident to” services. However, a physician advisor for a DSMT program is eligible to bill for the DSMT service for that program.

Services for DSMT must be billed with the appropriate HCPCS code in 30 minute increments.

Also, the following conditions apply:

- ▶ A cover letter and National Provider Identifier (NPI) must be included with the accreditation certificate.
- ▶ The provider must have a provider and/or supplier number and the ability to bill Medicare for other services.
- ▶ Registered dietitians are eligible to bill on behalf of an entire DSMT program as long as the provider has obtained a Medicare provider number. A dietitian may not be the sole provider of the DSMT service.

CMS will not reimburse services on a fee-for-service basis rendered to any beneficiary who is a member of one of the following groups:

- ▶ An inpatient in a hospital or SNF
- ▶ A patient in hospice care
- ▶ A resident in a nursing home

DME suppliers are reimbursed through local carriers.

Claims from physicians, qualified non-physician practitioners, or suppliers where assignment is not accepted are subject to Medicare's limiting charge.

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS code, the corresponding diagnosis code, and the appropriate TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS code, the appropriate revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

### *Types of Bills for FIs*

The FI will reimburse for DSMT services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 7:

Facility Type	Type of Bill	Revenue Code
Hospital Inpatient Part B	12X	0942
Hospital Outpatient	13X	
Skilled Nursing Facilities*	22X, 23X	
Indian Health Service (IHS) providers billing hospital outpatient Part B	13X	
IHS providers billing hospital inpatient Part B	12X	
IHS Critical Access Hospitals (CAHs) billing outpatient Part B	85X	
IHS CAHs billing inpatient Part B	12X	
Method I and Method II Critical Access Hospitals (CAHs) ( <i>technical services</i> )	12X, 85X	
Home Health Agency (HHA)	34X	
Federally Qualified Health Center (FQHC)**	73X	052X, 0900
Maryland Hospitals under jurisdiction of the Health Services Cost Review Commission (HSCRC)	12X, 13X	0942

**Table 7 - Facility Types, Types of Bills, and Revenue Codes for DSMT Services**

**\*NOTE:** The SNF consolidated billing provision allows separate part B payment for training services for beneficiaries that are in skilled Part A SNF stays; however, the SNF must submit these services on a 22 bill type. Training services provided by other provider types must be reimbursed by the SNF.

**\*\*NOTE:** Effective January 1, 2006, payment for DSMT provided in an FQHC that meets all of the requirements as above, may be made in addition to one other visit the beneficiary had during the same day, if this qualifying visit is billed on TOB 73X, with HCPCS G0108 or G0109, and revenue codes 0520, 0521, 0522, 0524, 0525, 0527, 0528, or 0900.

**NOTE:** An ESRD facility is a reasonable site for this service; however, because it is required to provide dietitian and nutritional services as part of the care covered in the composite rate, ESRD facilities are not allowed to bill for it separately and do not receive separate reimbursement. Likewise, an RHC is a reasonable site for this service; however, it must be provided in an RHC with other qualifying services and paid at the all-inclusive encounter rate.

**NOTE:** The provider's certification must be submitted along with the initial claim.

### DSMT Coding Tips

The following tips are designed to facilitate proper billing when submitting claims for DSMT services:

- ▶ For an hour session, a “2” must be placed in the “Units” column, representing two 30 minute increments.
- ▶ Billing an Evaluation and Management (E/M) code is not mandatory before billing the DSMT procedure codes. Do not use E/M codes in lieu of G0108 and G0109.
- ▶ The nutrition portion of the DSMT program must be billed using G0108 and G0109. Do not use the Medical Nutrition Therapy CPT codes for the nutrition portion of a DSMT program.
- ▶ The DSMT and Medical Nutrition Therapy benefits can be provided to the same beneficiary in the same year. However, they are different benefits and require separate referrals from physicians or qualified non-physician practitioners. The medical evidence reviewed by CMS suggests that the Medical Nutrition Therapy benefit for diabetic patients is more effective if it is provided after completion of the initial DSMT benefit.
- ▶ Medicare pays for up to 10 hours of initial DSMT in a continuous 12-month period. Two hours of follow-up DSMT may be covered in subsequent years.

### Certified Providers

DSMT is not a separately recognized provider type like a physician or nurse practitioner. A person or entity cannot enroll in Medicare for the sole purpose of performing DSMT. DSMT is an extra service that a currently-enrolled provider or supplier can bill for, assuming the provider or supplier meets all the necessary DSMT requirements.

The statute states that a “certified provider” is a physician or other individual or entity designated by the Secretary that, in addition to providing outpatient DSMT services, provides other items and services for which payment may be made under Title XVIII of the Social Security Act, and meets certain quality standards. CMS designates all providers and suppliers that bill Medicare for other individual services such as hospital outpatient departments, renal dialysis facilities, physicians and durable medical equipment suppliers as certified. A designated certified provider must bill for DSMT services provided by an accredited DSMT program.

## Reimbursement Information

### General Information

Reimbursement for DSMT services may be made to any certified provider or supplier that provides and bills Medicare for other individual items and services and may be made only for training sessions actually attended by the beneficiary and documented on attendance sheets.

- ▶ The Medicare Part B deductible and coinsurance or copayment apply. Claims from physicians, qualified non-physician practitioners, or suppliers where assignment was not taken are subject to Medicare’s limiting charge.

Entities that may participate as RHCs or FQHCs may also choose to become accredited providers of DSMT services, if they meet all requirements of an accredited DSMT service provider.

- ▶ The beneficiary must meet the following conditions if the provider is billing for initial training:
  - ▶ The beneficiary has not previously received initial or follow-up training for which Medicare payment was made under this benefit.
  - ▶ The beneficiary is not receiving services as an inpatient in a hospital, hospice, or nursing home.

#### FQHCs and RHCs

- ▶ Previously, DSMT type services rendered by qualified registered dietitians or nutrition professionals were considered incident to services under the FQHC benefit, if all relevant program requirements were met. Therefore, separate all-inclusive encounter rate payment could not be made for the provision of DSMT services. Effective January 1, 2006, FQHCs are eligible for a separate payment under Part B for these services provided they meet all program requirements. See Pub. 100-04, chapter 18, section 120. Payment is made at the all-inclusive encounter rate to the FQHC. This payment can be in addition to payment for any other qualifying visit on the same date of service as the beneficiary received qualifying DSMT services. To receive payment for DSMT services in addition to a separate payment for an otherwise qualifying FQHC visit when the other services are provided on the same date, the DSMT services must be billed on TOB 73X with HCPCS codes G0108 or G0109, as appropriate, and with one of the following revenue codes, 0520, 0521, 0522, 0524, 0525, 0527, 0528 or 0900 as appropriate.
- ▶ FQHCs that are certified providers of DSMT services can receive per-visit payments for covered services rendered by registered dietitians or nutrition professionals. These services are included under the FQHC benefit as billable visits.
- ▶ While separate payment is not made for this service to RHCs, the service is covered but is considered included in the all-inclusive encounter rate. RHCs are permitted to become certified providers of DSMT services and report the cost of DSMT services on their cost report for inclusion in the computation of their all-inclusive payment rates. Note: The provision of these services by registered dietitians or nutrition professionals are considered incident to services and do not constitute an RHC visit.

#### **Reimbursement of Claims by Carriers**

Reimbursement for DSMT services is paid under the Medicare Physician Fee Schedule (MPFS), when billed to the carrier.

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

**Reimbursement of Claims by Fiscal Intermediaries (FIs)**

Reimbursement for DSMT services depends on the type of facility providing the service. Table 8 lists the type of payment that facilities receive for DSMT services:

If the Facility is a ...	Then Payment Is Based On...
Method I and Method II Critical Access Hospitals (CAHs)	Reasonable Cost Basis <i>(for technical services)</i> <i>(Paid at 101% of their reasonable cost)</i>
Hospitals subject to OPSS	Outpatient Prospective Payment System (OPSS)
Indian Health Service (IHS) providers billing hospital outpatient Part B	OMB-approved outpatient per visit all inclusive rate
IHS providers billing inpatient Part B	All-inclusive inpatient ancillary per diem rate
IHS CAHs billing outpatient Part B	101% of the all-inclusive facility specific per visit rate
IHS CAHs billing inpatient Part B	101% of the all-inclusive facility specific per diem rate
Skilled Nursing Facility	Medicare Physician Fee Schedule (MPFS) non-facility rate
Federally Qualified Health Centers (FQHCs)*	All-Inclusive Encounter Rate (with other qualified services). Separate visit payment available with HCPCS Code G0108 or G0109.*
Maryland Hospitals under jurisdiction of the Health Services Cost Review Commission (HSCRC)	94% of provider submitted charges in accordance with the terms of the Maryland Waiver
Home Health Agency (HHA) (can be billed only if the service is provided outside of the treatment plan)	MPFS non-facility rate

**Table 8 - Facility Payment Methodology for DSMT Services**

**\*NOTE:** Effective January 1, 2006, payment for DSMT provided in an FQHC that meets all of the coverage criteria previously discussed in this chapter may be made in addition to one other visit the beneficiary had during the same day, if this qualifying visit is billed on TOB 73X, with HCPCS G0108 or G0109, and revenue codes 0520, 0521, 0522, 0524, 0525, 0527, 0528, or 0900.

## Reasons for Claim Denial

The following are examples of situations where Medicare may deny coverage of DSMT services:

- ▶ The beneficiary has exceeded the 10-hour limit of training
- ▶ The physician or qualified non-physician practitioner did not order the training
- ▶ The individual furnishing the DSMT is not accredited by Medicare

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

The beneficiary is liable for services denied over the limited number of hours with referrals for DSMT. An ABN should be issued in these situations. In absence of evidence of a valid ABN, the provider will be held liable. However, an ABN should **not** be issued for Medicare-covered services such as those provided by hospital dietitians or nutrition professionals who are qualified to render the service in their State but who have not obtained Medicare Provider Numbers.

## MEDICAL NUTRITION THERAPY (MNT)

Medicare provides coverage of medical nutrition therapy (MNT) for beneficiaries diagnosed with diabetes or renal disease (except for those receiving dialysis). Approximately 8.6 million Americans<sup>2</sup> at least 60 years or older are diagnosed with diabetes or acute renal failure. MNT provided by a registered dietitian or nutrition professional may result in improved diabetes and renal disease management and other health outcomes and may help delay disease progression.

The MNT benefit was established by the Medicare, Medicaid, and SCHIP Benefits Improvement and Protection Act of 2000 (BIPA). It became effective January 1, 2002. This benefit allows registered dietitians and nutrition professionals to receive direct Medicare reimbursement.

The MNT benefit is a completely separate benefit from the Diabetes Self-Management Training (DSMT) benefit.

For the purpose of disease management, covered MNT services include the following:

- ▶ An initial nutrition and lifestyle assessment
- ▶ Nutrition counseling
- ▶ Information regarding diet management
- ▶ Follow-up sessions to monitor progress

---

<sup>2</sup> The National Diabetes Information Clearinghouse. November 2005. *National Diabetes Statistics* [online]. Bethesda, MD: The National Diabetes Information Clearinghouse, The National Institute of Diabetes and Digestive and Kidney Diseases, The National Institutes of Health, 2007 [cited 20 March 2007]. Available from the World Wide Web: (<http://diabetes.niddk.nih.gov/dm/pubs/statistics>).



## Diabetes and Renal Disease Defined

### Diabetes Mellitus

Diabetes (diabetes mellitus) is defined as a condition of abnormal glucose metabolism using the following criteria:

- ▶ A fasting blood glucose greater than or equal to 126 mg/dL on two different occasions.
- ▶ A 2-hour post-glucose challenge greater than or equal to 200 mg/dL on two different occasions.
- ▶ A random glucose test over 200 mg/dL for a person with symptoms of uncontrolled diabetes.

### Renal Disease

For the purpose of this benefit, renal disease means chronic renal insufficiency or the medical condition of a beneficiary who has been discharged from the hospital after a successful renal transplant within the last 36 months. Chronic renal insufficiency means a reduction in renal function not severe enough to require dialysis or transplantation [Glomerular Filtration Rate (GFR) 13-50 ml/min/1.73m<sup>2</sup>]

## Coverage Information

Medicare provides coverage of MNT services when the following general coverage conditions are met:

- ▶ The beneficiary has diabetes or renal disease.
- ▶ The treating physician must provide a referral and indicate a diagnosis of diabetes or renal disease. A treating physician means the primary care physician or specialist coordinating care for the beneficiary with diabetes or renal disease (non-physician practitioners cannot make referrals for this service).
- ▶ The number of hours covered in an episode of care may not be exceeded unless a second referral is received from the treating physician.
- ▶ MNT services may be provided either on an individual or group basis without restrictions.
- ▶ MNT services must be provided by a registered dietitian, or nutrition professional who meets the provider qualification requirements, or a “grandfathered” dietitian or nutritionist who was licensed as of December 21, 2000. (See the *Professional Standards for Dietitians and Nutrition Professionals* section later in this chapter.)
- ▶ For a beneficiary with a diagnosis of diabetes, DSMT and MNT services can be provided within the same time period, and the maximum number of hours allowed under each benefit are covered. The only exception is that DSMT and MNT may not be provided on the same day to the same beneficiary.
- ▶ For the beneficiary with a diagnosis of diabetes who has received DSMT and is also diagnosed with renal disease in the same episode of care, the beneficiary may receive MNT services based on a change in medical condition, diagnosis, or treatment.

This benefit provides 3 hours of one-on-one MNT services for the first year and 2 hours of coverage each year for subsequent years. Based on medical necessity, additional hours may be covered if the treating physician orders additional hours of MNT based on a change in medical condition, diagnosis, or treatment regimen.

Coverage of MNT is provided as a Medicare Part B benefit. The Medicare Part B deductible and coinsurance or copayment apply.

### Limitations on Coverage

The following limitations apply:

- ▶ MNT services are not covered for beneficiaries receiving maintenance dialysis for which payment is made under Section 1881 of the Social Security Act.
- ▶ A beneficiary may not receive MNT and DSMT services on the same day.

### Referrals for MNT Services

Medicare provides coverage for 3 hours of MNT in the beneficiary's initial calendar year. No initial hours can be carried over to the next calendar year. For example, if a physician gives a referral to a beneficiary for 3 hours of MNT but a beneficiary only uses 2 hours in November, the calendar year ends in December and if the third hour is not used, it cannot be carried over into the following year. The following year a beneficiary is eligible for 2 follow-up hours (with a physician referral). Every calendar year a beneficiary must have a new referral for follow-up hours.

A referral may only be made by the treating physician when the beneficiary has been diagnosed with diabetes or renal disease.

Documentation must be maintained by the referring physician in the beneficiary's medical record. Referrals must be made for each episode of care and reassessments prescribed during an episode of care as a result of a change in medical condition or diagnosis. The provider number of the referring physician must be on the Form CMS-1500 claim submitted by a registered dietitian or nutrition professional. Claims that do not contain the provider number of the referring physician may be returned by the carrier or FI.

**NOTE:** Additional covered hours of MNT services may be covered beyond the number of hours typically covered under an episode of care when the treating physician determines there is a change of diagnosis or medical condition within an episode of care that makes a change in diet necessary.

A physician must prescribe these services and renew the referral yearly if continuing treatment is needed into another calendar year.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System/Current Procedural Terminology (HCPCS/CPT) codes listed in Tables 9 and 10 are used to report MNT services:

HCPCS/CPT Codes	Code Descriptors
G0270	Medical nutrition therapy; reassessment and subsequent intervention(s) following second referral in same year for change in diagnosis, medical condition, or treatment regimen (including additional hours needed for renal disease), individual, face to face with the patient, each 15 minutes
G0271	Medical nutrition therapy, reassessment and subsequent intervention(s) following second referral in same year for change in diagnosis, medical condition, or treatment regimen (including additional hours needed for renal disease), group (2 or more individuals), each 30 minutes
97802	Medical nutrition therapy; initial assessment and intervention, individual, face-to-face with the patient, each 15 minutes ( <b>NOTE:</b> This CPT code must only be used for the initial visit.)
97803	Re-assessment and intervention, individual, face-to-face with the patient, each 15 minutes
97804	Group (2 or more individual(s)), each 30 minutes

**Table 9 - HCPCS/CPT Codes for Medical Nutrition Therapy (MNT) Services**

HCPCS/CPT Codes	Code Descriptors
G0270 & G0271	These codes are to be used when additional hours of MNT services are performed beyond the number of hours typically covered when the treating physician determines there is a chance of diagnosis or medical condition that makes a change in diet necessary.
97802	This code is to be used once a year, for initial assessment of a new patient. All subsequent individual visits (including reassessments and interventions) are to be coded as 97803. All subsequent Group Visits are to be billed as 97804.

**Table 10 - Instructions for Use of the Medical Nutrition Therapy (MNT) Codes**

HCPSC/CPT Codes	Code Descriptors
97803	This code is to be billed for all individual reassessments and all interventions after the initial visit (see 97802). This code should also be used when there is a change in the patient's medical condition that affects the nutritional status of the patient.
97804	This code is to be billed for all group visits, initial and subsequent. This code can also be used when there is a change in a patient's condition that affects the nutritional status of the patient and the patient is attending in a group.

**Table 10** - Instructions for Use of the Medical Nutrition Therapy (MNT) Codes

**NOTE:** The above codes can only be paid if the claim is submitted by a registered dietitian or nutrition professional who meets the specified requirements under Medicare. These services cannot be paid "incident to" physician services. The payments can be reassigned to the employer of a qualifying dietitian or nutrition professional.

The Type of Service (TOS) for MNT services is TOS 1.

### Diagnosis Requirements

MNT services are available for beneficiaries with diabetes or renal disease. The treating physician must make a referral and indicate a diagnosis of diabetes or renal disease. For further guidance, contact your Medicare contractor.

#### MNT and DSMT Separate Billable Services

The MNT and DSMT benefits can be provided to the same beneficiary in the same year but **may not** be provided on the same day. They are different benefits and require separate referrals from physicians.

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPSC/CPT code, the corresponding diagnosis code, and the appropriate TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

**Special Requirement Note:** Registered dietitians and nutrition professionals can be part of a group practice in which case the provider identification number of the registered dietitian or nutrition professional that performed the service must be entered on the claim form.

- ▶ The specialty code for “dietitians/nutritionists” is 71.

### **Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)**

When submitting claims to FIs, the appropriate HCPCS/CPT code, the appropriate revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

**Special Requirement Note:** MNT services can be billed to FIs when performed in an outpatient hospital setting. Hospital outpatient departments can bill for MNT services through the local FI if the registered dietitians or nutrition professionals reassign their benefits to the hospital. If the hospitals do not get the reassignments, the registered dietitians and nutrition professionals will have to bill the local Medicare carrier under their own provider number or the hospital will have to bill the local Medicare carrier. Registered dietitians and nutrition professionals must obtain a Medicare provider number before they can reassign their benefits.

### **Professional Standards for Dietitians and Nutrition Professionals**

For Medicare Part B coverage of MNT, only a registered dietitian or nutrition professional may provide the services. “Registered dietitian or nutrition professional” means an individual who, on or after December 22, 2000:

- ▶ Holds a bachelor’s or higher degree granted by a regionally accredited college or university in the United States (or an equivalent foreign degree) with completion of the academic requirements of a program in nutrition or dietetics, as accredited by an appropriate national accreditation organization recognized for this purpose;
- ▶ Has completed at least 900 hours of supervised dietetics practice under the supervision of a registered dietitian or nutrition professional. Documentation of the supervised dietetics practice may be in the form of a signed document by the professional/facility that supervised the individual; and
- ▶ Is licensed or certified as a dietitian or nutrition professional by the state in which the services are performed. In a state that does not provide for licensure or certification, the individual will be deemed to have met this requirement if he or she is recognized as a “registered dietitian” by the Commission on Dietetic Registration or its successor organization, or meets the requirements stated above.

Or

- ▶ A “grandfathered” dietitian or nutritionist licensed or certified in a State as of December 21, 2000 is not required to meet the requirements above.
- ▶ A registered dietitian in good standing, as recognized by the Commission of Dietetic Registration or its successor organization, is deemed to have met the requirements above.

### Enrollment of Dietitians and Nutrition Professionals

The following qualifications must be met for the enrollment of dietitians and nutrition professionals:

- ▶ In order to file claims for MNT, a registered dietitian/nutrition professional must be enrolled as a provider in the Medicare program and meet the requirements outlined above. MNT services can be billed with the effective date of the provider’s license and the establishment of the practice location.
- ▶ The Medicare carrier will establish a permanent provider number for newly enrolled registered dietitians and nutrition professionals who apply to become a provider of MNT services.
- ▶ Registered dietitians and nutrition professionals must accept assignment and the limiting charge will not apply.

### Types of Bills for FIs

The FI will reimburse for MNT services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 11:

Facility Type	Type of Bill	Revenue Code
Hospital Outpatient	13X	0942
Skilled Nursing Facility Outpatient (SNF)	23X	
Home Health Agency (HHA) (Not under an HHA plan of care)	34X	
Critical Access Hospital (CAH)	85X	

**Table 11** - Facility Types, Types of Bills, and Revenue Codes for MNT Services

## Reimbursement Information

Reimbursement for outpatient MNT is based on rates established under the Medicare Physician Fee Schedule (MPFS) for bill types 13X, 23X, and 34X. Payment is the lesser of the actual charge or 85 percent of the MPFS. The Medicare Part B deductible and coinsurance or copayment apply. Coinsurance is based on 20 percent of the lesser charge. For Critical Access Hospitals (CAHs), bill type 85X, payment is made based on reasonable charges and is not subject to the lesser of costs or charges.

- ▶ Payment is made for MNT services attended by the beneficiary and documented by the provider.
- ▶ Payment is made for beneficiaries that are not inpatients of a hospital, SNF, hospice, or nursing home.

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

Entities that may participate as RHCs or FQHCs may also choose to become accredited providers of Medical Nutrition Therapy services. The cost of such services can be bundled into their clinic/center payment rates. However, RHCs and FQHCs must meet all coverage requirements and services must be provided by a registered dietitian or nutrition professional. In addition, the medical evidence reviewed by CMS suggests that the Medical Nutrition Therapy benefit for diabetic patients is more effective if it is provided after completion of the initial DSMT benefit.

While separate payment is not made for this service to RHCs, similar services may be covered when furnished by, or incident to, an RHC professional. Payment is included in the encounter rate when coverable.

FQHCs that are certified providers of MNT services can receive per-visit payments for covered services rendered by registered dietitians or nutrition professionals. These services are included under the FQHC benefit as billable visits.

#### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

## Reasons for Claim Denial

The following are examples of situations where Medicare may deny coverage of MNT services:

- ▶ The beneficiary is not qualified to receive this benefit.
- ▶ The individual furnishing the MNT is not accredited by Medicare.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

#### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements for MNT

The beneficiary is liable for services denied over the limited number of hours with referrals for MNT. An ABN should be issued in these situations. An ABN should not be issued for Medicare-covered services such as those provided by hospital dietitians or nutrition professionals who are qualified to render the service in their state but who have not obtained Medicare provider numbers.

## Other Diabetes Services

Medicare provides coverage of the following services for beneficiaries with diabetes:

- ▶ Foot Care
- ▶ Hemoglobin A1c tests
- ▶ Glaucoma Screening
- ▶ Influenza vaccine and Pneumococcal Polysaccharide vaccine (PPV)
- ▶ Routine costs, including immunosuppressive drugs, cell transplantation, and related items and services for pancreatic islet cell transplant clinical trials

**NOTE:** Details regarding Medicare’s coverage of glaucoma screening services and influenza and PPV vaccinations are described in this Guide. For specific information regarding other diabetes services, refer to relevant CMS documentation.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances,

### Diabetic Supplies and Services Not Covered by Medicare

Medicare Part B may not cover all supplies and equipment for beneficiaries with diabetes. The following may be excluded:

- ▶ Insulin pens
- ▶ Insulin (unless used with an insulin pump)
- ▶ Syringes
- ▶ Alcohol swabs
- ▶ Gauze
- ▶ Orthopedic shoes (shoes for individuals whose feet are impaired, but intact)
- ▶ Eye exams for glasses (refraction)
- ▶ Weight loss programs
- ▶ Injection devices (jet injectors)

**NOTE:** Insulin not used with an external insulin pump and certain medical supplies used to inject insulin are covered under Medicare prescription drug coverage.

For more information on coverage exclusions, contact your local Medicare contractor.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information please visit <http://www.cms.hhs.gov/BNI/> on the CMS website.



an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

### **Special Rules for Medicare Competitive Bidding Areas**

If a competitively bid item is provided by a non-contract supplier in a competitive bidding area (CBA), Medicare will not pay for the item unless the non-contract supplier meets the definition of a grandfathered supplier. Grandfathered supplier means a non-contract supplier that chooses to continue to furnish competitively bid items for which payment is made on a rental basis to beneficiaries who maintain a permanent residence in the CBA. If the non-contract supplier furnishes the item to a beneficiary and does not meet the grandfathering provision, the beneficiary is not liable for payment.

If the non-contract obtains a signed Advance Beneficiary Notice (ABN) indicating that the beneficiary was informed in writing prior to receiving the item or service that there would be no coverage due to the supplier's non-contract status, and the beneficiary understands that he/she will be liable for all costs, the non-contract supplier may charge the beneficiary for the item or service. In this instance, non-contract suppliers cannot bill Medicare and receive payment for the item or service.

For further information on the competitive bidding program, contact the Competitive Bidding Program helpline at 877-577-5331 or visit [http://www.dmecompetitivebid.com/cbic/cbic.nsf/\(pages\)/home](http://www.dmecompetitivebid.com/cbic/cbic.nsf/(pages)/home) on the Web.

## Diabetes Screening Tests, Supplies, Self-Management Training, Medical Nutrition Therapy, and Other Services

### Resource Materials

#### **American Diabetes Association**

Information on diabetes prevention, nutrition, research, etc. is available in both English and Spanish.  
<http://www.diabetes.org>

#### **American Diabetes Association, Homepage For Health Professionals and Scientists**

<http://www.diabetes.org/for-health-professionals-and-scientists/professionals.jsp>

#### **American Dietetic Association**

Website provides food and nutrition information and a national referral service to locate registered nutrition practitioners.

<http://www.eatright.org>

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Clinical Laboratory Fee Schedule Information**

[http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp)

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Final Rule, 42 C.F.R. Parts 405, 410, 411, 413, 414, 424, and 426: Revisions to Payment Policies Under the Physician Fee Schedule for Calendar Year 2006 and Certain Provisions Related to the Competitive Acquisition Program of Outpatient Drugs and Biologicals Under Part B**

<http://www.cms.hhs.gov/PhysicianFeeSched/PFSFRN/itemdetail.asp?filterType=none&filterByDID=-99&sortByDID=4&sortOrder=ascending&itemID=CMS045325>

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Indian Health Services Division of Diabetes Treatment and Prevention**

<http://www.ihs.gov/MedicalPrograms/Diabetes/index.asp>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information, including information about the Clinical Laboratory Fee Schedule.

<http://www.cms.hhs.gov/center/provider.asp>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

### **Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

### **MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

### **National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

### **National Diabetes Information Clearinghouse - NDIC**

Information on diabetes treatment and statistics is available in both English and Spanish.

<http://diabetes.niddk.nih.gov>

### **National Diabetes Statistics**

<http://diabetes.niddk.nih.gov/dm/pubs/statistics/index.htm>

### **National Provider Identifier Information**

<http://www.cms.hhs.gov/NationalProvIdentStand/>

### **Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

### **Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

### **Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

<http://www.wpc-edi.com/Codes>

### *Diabetes Screening*

### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 90**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

### **Medicare Prescription Drug, Improvement, and Modernization Act of 2003, Section 613**

<http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

*DSMT*

**MLN Matters article 5433, Guidelines for Payment of Diabetes Self-Management Training (DSMT)**

<http://www.cms.hhs.gov/MLNMattersArticles/Downloads/mm5433.pdf>

**Medicare Benefit Policy Manual - Pub. 100-02, Chapter 15, Section 300**

<http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf>

**Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 120**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

*MNT*

**Medicare Claims Processing Manual - Pub. 100-04, Chapter 4, Section 300**

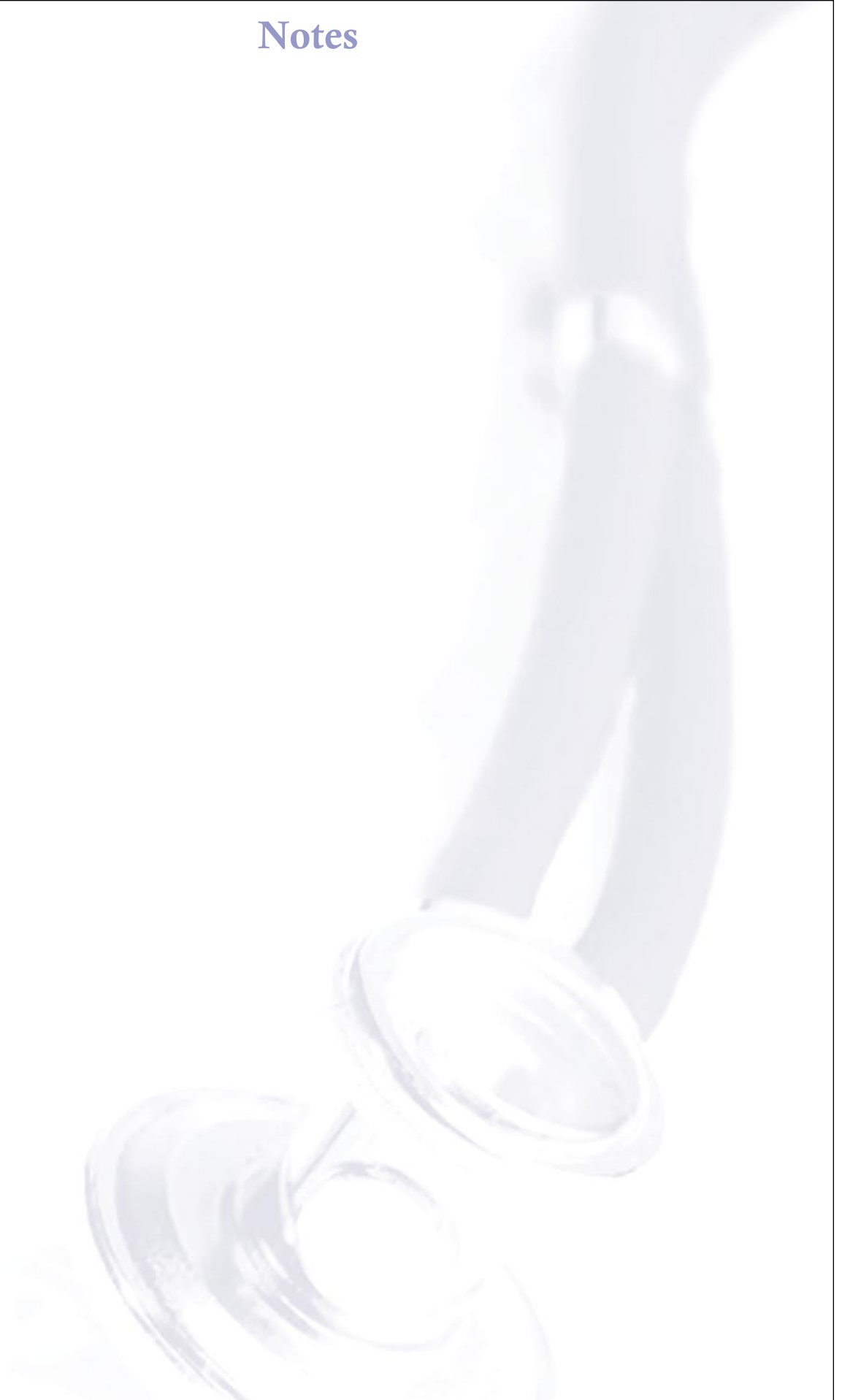
<http://www.cms.hhs.gov/manuals/downloads/clm104c04.pdf>

---

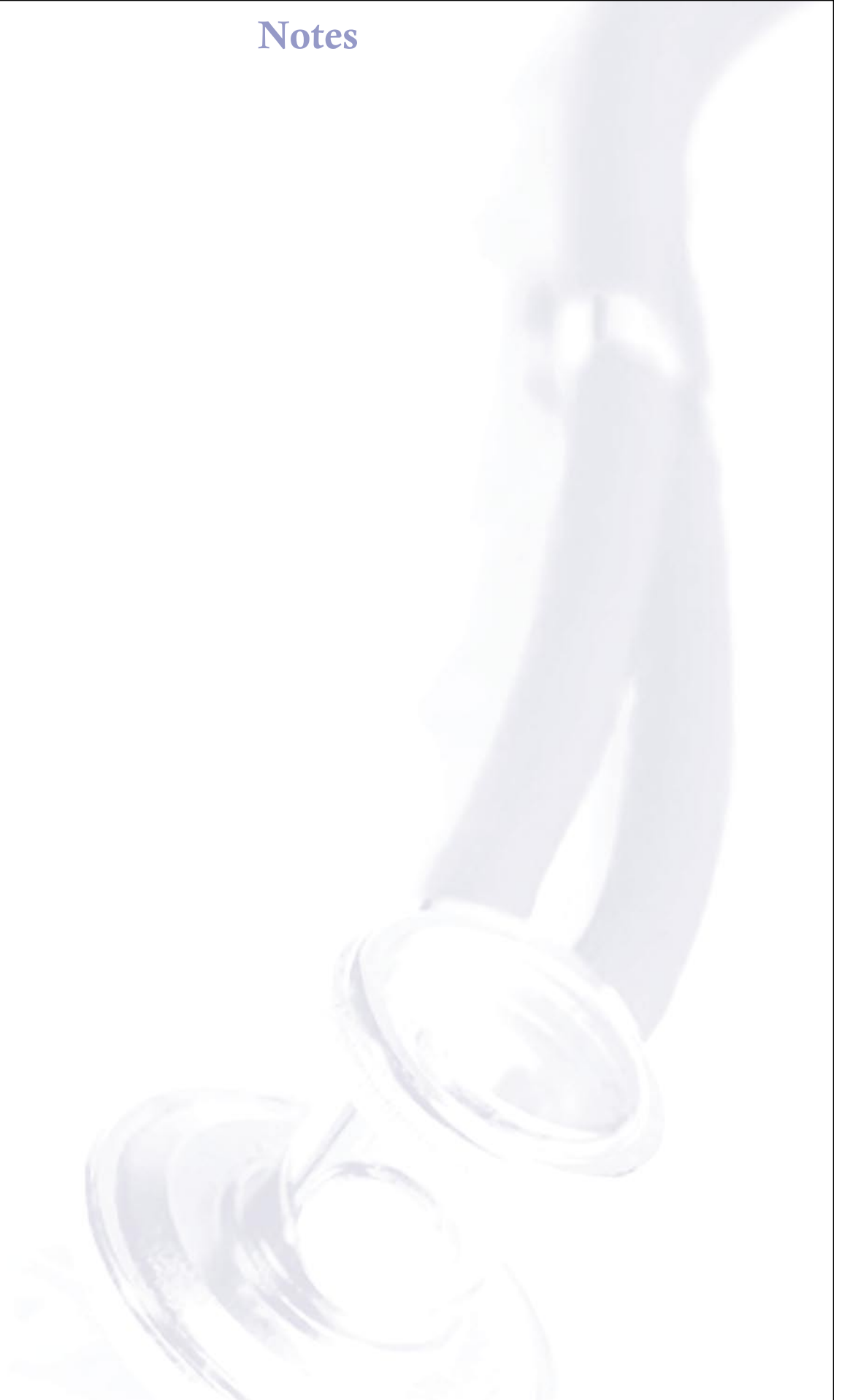
***Beneficiary-related resources can be found in Reference F of this Guide.***

---

# Notes



# Notes



# Screening Mammography

## Overview

Breast cancer is the most frequently diagnosed non-skin cancer in women, and is second only to lung cancer as the leading cause of cancer-related deaths among women in the United States. Every woman is at risk, and this risk increases with age. Breast cancer also occurs in men; however, the number of new cases is few.<sup>1</sup>

Approximately 212,920 women in the United States will be diagnosed with invasive breast cancer in 2006, and Carcinoma in situ (non-invasive early stage cancer) will account for about 61,980 new cases.<sup>2</sup> Although breast cancer incidence (all ages) is approximately 20% higher in Caucasian women than in African-American women, African-American women have a higher mortality rate and higher proportion of disease diagnosed at the advanced stage with larger tumor sizes. Fortunately, if diagnosed and treated early, the number of women who die from breast cancer can be reduced. The screening mammography benefit covered by Medicare can provide earlier detection, resulting in more prompt treatment of breast cancer.

Medicare's coverage of screening mammograms was created as a result of the implementation of the Omnibus Budget Reconciliation Act of 1990 (OBRA 1990). This act authorized Medicare to begin covering screening mammograms on or after January 1, 1991. The Balanced Budget Act of 1997 (BBA) revised the statutory frequency parameters and age limitations Medicare uses to cover screening mammograms. The Benefits Improvement and Protection Act of 2000 (BIPA) provided for payment for the use of Computer-Aided Detection (CAD) technology in connection with the performance of a covered mammogram.

Screening mammography can be categorized as either a "screening mammogram" or a "diagnostic mammogram."

## Screening Mammography

A screening mammogram is a radiologic procedure; (an x-ray of the breast) used for the early detection of breast cancer in women who have no signs or symptoms of the disease and include a physician's interpretation of the results. Unlike a diagnostic mammogram, there do not need to be signs, symptoms, or history of breast disease in order for the exam to be covered. It usually involves two x-rays of each breast. Mammograms make it possible to detect tumors that cannot be felt. Mammograms can also find microcalcifications (tiny deposits of calcium in the breast) that sometimes indicate the presence of breast cancer.

<sup>1</sup> The National Cancer Institute. Rev. 20 April 2006. *Breast Cancer (PDQ®) Prevention* [online]. Bethesda, MD: The National Cancer Institute, The National Institutes of Health, The U.S. Department of Health and Human Services, 2003 [cited 7 December 2006]. Available from the World Wide Web: (<http://www.cancer.gov/cancertopics/pdq/prevention/breast/Patient/page2>).

<sup>2</sup> The American Cancer Society, Inc. Rev. 18 September 2006. *What Are the Key Statistics For Breast Cancer?* [online]. Atlanta, GA: The American Cancer Society, Inc., 2006 [cited 7 December 2006]. Available from the World Wide Web: ([http://www.cancer.org/docroot/CRI/content/CRI\\_2\\_4\\_1X\\_What\\_are\\_the\\_key\\_statistics\\_for\\_breast\\_cancer\\_5.asp?sitearea=](http://www.cancer.org/docroot/CRI/content/CRI_2_4_1X_What_are_the_key_statistics_for_breast_cancer_5.asp?sitearea=)).

## Diagnostic Mammography

A diagnostic mammogram is an x-ray of the breast that is used to check for breast cancer after a lump or other sign or symptom of breast cancer has been found. Signs of breast cancer may include pain, skin thickening, nipple discharge, or a change in breast size or shape. A diagnostic mammogram also may be used to evaluate changes found during a screening mammogram, or to view breast tissue when it is difficult to obtain a screening mammogram because of special circumstances, such as the presence of breast implants.

A diagnostic mammogram is a diagnostic test covered by Medicare under the following conditions:

- ▶ An individual has distinct signs and symptoms for which a mammogram is indicated;
- ▶ An individual has a history of breast cancer; or
- ▶ An individual is asymptomatic, but based on the individual's history or other factors the physician considers significant, the physician's judgement is that a mammogram is appropriate.

### Risk Factors

A female beneficiary may be at high risk for developing breast cancer in the following situations:

- ▶ She has a personal history of breast cancer
- ▶ She has a family history of breast cancer
- ▶ She had her first baby after age 30
- ▶ She has never had a baby

## Coverage Information

Medicare provides coverage of a breast cancer screening mammogram annually (i.e., at least 11 full months have passed following the month in which the last Medicare screening mammogram was covered) for all female beneficiaries age 40 or older. Medicare also provides coverage of one baseline mammogram for female beneficiaries between the ages of 35 and 39.

Coverage for breast cancer screening mammography is provided as a Medicare Part B benefit. The coinsurance or copayment applies. There is no Medicare Part B deductible for this benefit. A doctor's prescription or referral is not necessary for a screening mammogram to be covered by Medicare. Whether payment can be made for this service is determined by a woman's age and statutory frequency parameters.

Medicare also covers digital technologies for mammogram screenings. The coinsurance or copayment applies. There is no Medicare Part B deductible for this benefit. However, in a hospital outpatient setting, the coinsurance or copayment applies.

**NOTE:** A "diagnostic mammogram" requires a prescription or referral by a physician or qualified non-physician practitioner (i.e., clinical nurse specialist, nurse midwife, nurse practitioner, or physician assistant) to be covered.

### Coverage for screening mammography services applies as follows:

Age Group	Coverage
Under age 35	No payment allowed
35 - 39	Baseline (only one screening allowed for women in this age group)
Over age 39	Annual (11 full months have elapsed following the month of last screening)



**NOTE:** Mammography services must be provided in a Food and Drug Administration (FDA) or a State/Mammography Quality Standards Act (MQSA) certified radiological facility and the results must be interpreted by a qualified physician who is directly associated with the facility at which the mammogram was taken.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System/Current Procedural Terminology (HCPCS/CPT) and Type of Service (TOS) codes listed in Table 1 are used to report mammography services:

HCPCS/CPT Codes	TOS	Code Descriptors
77051	4	Computer-aided detection (computer algorithm analysis of digital image data for lesion detection) with further physician review for interpretation, with or without digitization of film radiographic images; diagnostic mammography (List separately in addition to code for primary procedure). <b>Effective January 1, 2007.</b> (Use 77051 in conjunction with 77055, 77056)
77052	1	Computer-aided detection (computer algorithm analysis of digital image data for lesion detection) with further physician review for interpretation, with or without digitization of film radiographic images; screening mammography (List separately in addition to code for primary procedure). <b>Effective January 1, 2007.</b> (Use 77052 in conjunction with 77057)
76085	1	Digitization of film radiographic images with computer analysis for lesion detection and further physician review for interpretation screening mammography (list separately in addition to code for primary procedure). Use with CPT code 77057. <b>Code 76085 was effective January 1, 2002 for all claims submitted to a carrier or an FI, except hospital outpatient prospective payment (OPPS) claims, which are billed to the FI. For OPPS claims billed to the FI, this code is effective April 1, 2002. Deleted as of December 31, 2003.</b>
77055	4	Mammography, unilateral. <b>Effective January 1, 2007.</b> (Use 77055 in conjunction with 77051 for computer-aided detection applied to a diagnostic mammogram)

**Table 1 - HCPCS/CPT Codes for Mammography Services**

HCPSCS/CPT Codes	TOS	Code Descriptors
77056	4	Mammogram, bilateral. <b>Effective January 1, 2007.</b> (Use 77056 in conjunction with 77051 for computer-aided detection applied to a diagnostic mammogram)
77057	1	Screening mammography, bilateral (two view film study of each breast). <b>Effective January 1, 2007.</b> (Use 77057 in conjunction with 77052 for computer-aided detection applied to a screening mammogram) (To report electrical impedance scan of the breast, bilateral, use category III code 0060T)
G0202	1	Screening mammography, producing direct digital image, bilateral, all views. <b>Effective April 1, 2001.</b>
G0203		Screening mammography film processed to produce digital images analyzed for potential abnormalities, bilateral all views; <b>Effective April 1, 2001 and terminated December 31, 2001, with the exception of hospitals subject to OPSS, who may bill this code through March 31, 2002.</b>
G0204	4	Diagnostic mammography, producing direct digital image, bilateral, all views. <b>Effective April 1, 2001.</b>
G0205		Diagnostic mammography, film processed to produce digital image analyzed for potential abnormalities, bilateral, all views. <b>Effective April 1, 2001 and terminated December 31, 2001, with the exception of hospitals subject to OPSS, who may bill this code through March 31, 2002.</b>
G0206	1	Diagnostic mammography, producing direct digital image, unilateral, all views. <b>Effective April 1, 2001.</b>
G0207		Diagnostic mammography, film processed to produce digital image analyzed for potential abnormalities, unilateral, all views. <b>Effective April 1, 2001 and terminated December 31, 2001, with the exception of hospitals subject to OPSS, who may bill this code through March 31, 2002.</b>

**Table 1 - HCPSCS/CPT Codes for Mammography Services**

HCPCS/CPT Codes	TOS	Code Descriptors
G0236		Digitization of film radiographic images with computer analysis for lesion detection and further physician review for interpretation, diagnostic mammography (List separately in addition to code for primary procedure). Use with CPT Codes 77055 or 77056. <b>Code G0236 was effective January 1, 2002 for all claims submitted to a carrier or an FI except hospital OPPS claims, which are billed to the FI. For OPPS claims billed to the FI, the code is effective April 1, 2002. Deleted as of December 31, 2003.</b>

**Table 1 - HCPCS/CPT Codes for Mammography Services**

### Diagnosis Requirements

The Balanced Budget Act of 1997 (BBA) eliminated payment based on high risk indicators. However, to ensure proper coding, one of the following International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM) diagnosis codes listed in Table 2 must be reported on screening mammography claims as appropriate:

ICD-9-CM Diagnosis Codes	ICD-9-CM Code Descriptors
V76.11	Special screening for malignant neoplasm, screening mammogram for high-risk patient
V76.12	Special screening for malignant neoplasm, other screening mammography

**Table 2 - Diagnosis Codes for Screening Mammography Services**

Diagnosis codes for diagnostic mammography will vary according to the diagnosis.

### Need for Additional Films

Medicare allows additional films to be taken without an order from the treating physician. In such situations, a radiologist who interprets a screening mammogram is allowed to order and interpret additional diagnostic films based on the results of the screening mammogram while the beneficiary is still at the facility for the screening exam.

## Billing Requirements

### General Information

Mammography services may be billed by the following three categories:

- ▶ **Technical Component** - services rendered outside the scope of the physician's interpretation of the results of an examination.
- ▶ **Professional Component** - physician's interpretation of the results of an examination.
- ▶ **Global Component** - encompasses both the technical and professional components.

Global billing is not permitted for services furnished in an outpatient facility setting except for Critical Access Hospitals (CAHs) electing the optional payment method for mammography services.

When submitting a claim for a screening mammogram and a diagnostic mammogram for the same beneficiary on the same day, attach modifier GG to the diagnostic mammogram (CPT codes 77055 and 77056 or HCPCS codes G0204 or G0206).

Medicare requires modifier GG be appended to the claim for the diagnostic mammogram for tracking and data collection purposes. Medicare will reimburse for both the screening mammogram and the diagnostic mammogram.

Payment for the Computer-Aided Detection (CAD) mammography codes 77051 and 77052 cannot be made if billed alone. If the beneficiary receives CAD mammography as part of a Medicare screening or diagnostic mammography service, the CAD codes must be billed in conjunction with primary service codes (Table 1).

FDA certified mammography centers may have a certification number for film mammography and/or digital mammography. The appropriate certification number must be submitted with the claim depending on the type of mammogram furnished.

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS/CPT code, the corresponding diagnosis code, and the appropriate TOS must be reported on the HIPAA 837 Professional electronic claim format.

### Coding Tips

Even though Medicare does not require a physician's order or referral for payment of a screening mammogram, physicians who routinely write orders or referrals for mammograms should clearly indicate the type of mammogram (screening or diagnostic) the beneficiary is to receive. The order should also include the applicable ICD-9-CM diagnosis code that reflects the reason for the test and the date of the last screening mammography. This information will be reviewed by the radiologist, who can ensure that the beneficiary receives the correct service.

CAD payment is built into the payment of the digital mammography services. Therefore, CAD is billable as a separately identifiable add-on code that must be performed in conjunction with a base mammography code. CAD can be billed in conjunction with both standard film and direct digital image screening and diagnostic mammography services.

### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

**Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)**

When submitting claims to FIs, the appropriate HCPCS/CPT code, the appropriate revenue code, and the corresponding diagnosis code must be reported on the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

*Types of Bills for FIs*

The FI will reimburse for mammography services when submitted on the following Types of Bills (TOBs) listed in Table 3:

Facility Type		Type of Bill	Revenue Codes
Hospital Inpatient Part B including Critical Access Hospitals (CAHs)	For screening mammography	12X	0403
	For diagnostic mammography		0401
Hospital Outpatient	For screening mammography	13X	0403
	For diagnostic mammography		0401
Skilled Nursing Facility (SNF) Inpatient Part B	For screening mammography	22X	0403
	For diagnostic mammography		0401
SNF Outpatient	For screening mammography	23X	0403
	For diagnostic mammography		0401

**Table 3 - Facility Types, Types of Bills, and Revenue Codes for Mammography Services**

Facility Type		Type of Bill	Revenue Codes
Rural Health Clinic (RHC)	For screening mammography	71X	052X (see following additional instructions)
	For diagnostic mammography		052X (see following additional instructions)
Federally Qualified Health Center (FQHC)	For screening mammography	73X	052X (see following additional instructions)
	For diagnostic mammography		052X (see following additional instructions)
Critical Access Hospital (CAH)*	For screening mammography	85X	0403, 096X, 097X, 098X
	For diagnostic mammography		0403, 096X, 097X, 098X

**Table 3** - Facility Types, Types of Bills, and Revenue Codes for Mammography Services

**NOTE:** For further instructions, see Section 20 of Chapter 18 of Pub. 100-04, Medicare Claims Processing Manual, at <http://www.cms.hhs.gov/manuals> on the CMS website.

**\*NOTE:** Method I - All technical components are paid using standard institutional billing practices.

Method II - Receives payment for which Method I receives payment, plus payment for professional services in one of the following revenue codes: 096X, 097X, and 098X.

**NOTE:** Effective April 1, 2005, Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) will no longer have to report additional line items when billing for preventive and screening services on TOBs 71X and 73X. Except for telehealth originating site facility fees reported using revenue code 0780, all charges for RHC/FQHC services must be reported on the revenue code line for the encounter 052X.

**NOTE:** Each FI may choose to accept other bill types for the *technical component* of the screening mammogram. If the provider would like to bill using a different bill type, the provider must contact the local Medicare FI to determine if a particular bill type is allowed.

## Additional Billing Instructions for Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs)

RHCs and FQHCs should follow these additional billing instructions to ensure that proper payment is made for services and to allow the Common Working File (CWF) to perform age and frequency editing.

- ▶ **Technical Component** for Provider-Based RHCs and FQHCs:
  - ▶ For screening or diagnostic mammography, the base provider must bill the FI under bill type 12X, 13X, 22X, 23X, or 85X, as appropriate using the base provider's ID number following the billing instructions applicable to the base provider. Do not use the RHC/FQHC provider number since these services are not covered as RHC/FQHC services.
- ▶ **Technical Component** for Independent RHCs and FQHCs:
  - ▶ For screening or diagnostic mammography, the individual practitioner must bill the carrier under their own ID number following the instructions for billing the carrier. Do not bill the FI or use the RHC/FQHC provider ID number since these services are not covered as RHC/FQHC services.
- ▶ **Professional Component** for Provider-Based RHCs and FQHCs, Independent RHCs, and Freestanding FQHCs:
  - ▶ When screening or diagnostic mammography is furnished within an RHC/FQHC by a physician or qualified non-physician, the mammography is considered an RHC/FQHC service. The RHC/FQHC must bill the FI under bill type 71X or 73X respectively for an encounter. RHCs and FQHCs will use revenue codes 0521, 0522, 0524, 0525, 0527, and 0528 to report the related visit.

## Reimbursement Information

### General Information

As a result of the Medicare Prescription Drug, Improvement, and Modernization Act (MMA) of 2003, effective for claims with dates of service on or after January 1, 2005, Medicare will pay for diagnostic mammography and CAD services based on the Medicare Physician Fee Schedule (MPFS).

Payment will no longer be made under the Outpatient Prospective Payment System (OPPS).

The coinsurance or copayment applies for the *screening* mammography service. There is no Medicare Part B deductible for the screening mammography service.

The Medicare Part B deductible and coinsurance or copayment apply for *diagnostic* mammography.

Reimbursement for mammography services is issued for the *technical* and *professional* components of the mammography when furnished by separate physicians/suppliers. Providers furnishing both components are paid the *global* fee.

Reimbursement for CAD mammography codes 77051 and 77052 cannot be made if billed alone. They must be billed with in conjunction with the primary service codes (Table 1).

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

## Reimbursement of Claims by Carriers

Reimbursement for mammography services is the lower of the actual charge or the MPFS amount for the service billed.

### *Payment Requirements for Non-Participating Physicians*

As with other MPFS services, the non-participating provider reduction and limiting charge provisions apply to all mammography tests (screening and diagnostic).

See the National Correct Coding Initiative (CCI) edits web page for currently applicable bundled carrier processed procedures at <http://www.cms.hhs.gov/NationalCorrectCodInitEd/> on the CMS website.

## Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for mammography services is the lower of the actual charge or the MPFS amount for the service billed with the exception of CAHs, RHCs, and FQHCs (Table 4).

A facility-based provider may bill for a mammography service either for the *technical* component only or for the *global* component. Facilities may also bill for the CAD codes. Facilities will not be paid for the *professional* component billed alone.

Provider of Service	Form of Payment
CAH	Reasonable Cost Basis (See following options)
FQHC	All-inclusive rate for the professional component (codes 77055, 77056, and 77057)
Hospital Outpatient Department	Medicare Physician Fee Schedule (MPFS)
RHC	All-inclusive rate for the professional component (codes 77055, 77056, and 77057)
SNF	MPFS

**Table 4** - Types of Payments Received for Mammography Services Furnished by Facilities

## Critical Access Hospital (CAH) Payment

Although the form of payment for CAHs is based on reasonable cost, there are two payment options available that CAHs may elect. These two payment options are an optional/all-inclusive method, or a standard method. Each method is discussed in further detail in the following sections.

### *CAH Payment under the Optional Method (All-Inclusive)*

A CAH has the option to elect an all-inclusive method of payment for outpatient services by utilizing reasonable costs for facility services plus an amount equal to 115 percent of the allowed amount for the professional component (costs related to professional services are excluded from the cost payment).



Payment to the CAH will be the sum of the following amounts:

**[(Interim rate) x (Charge for facility services)] + (115% of the MPFS for the professional services) - (Any coinsurance collected by the CAH based on charges)**

CAHs that have elected the optional method of reimbursement bill the FI with TOB 85X, revenue code 0403, and HCPCS code 77057. These facilities also include the professional component on a separate line, repeating revenue code 0403 and HCPCS code 77057, and adding modifier -26 to designate the professional component.

**NOTE:** A CAH may bill an FI globally if the CAH elected the optional method of payment for mammography services furnished on or after January 1, 2002.

#### *CAH Payment under the Standard Method*

CAHs not electing the optional method of payment for outpatient services are paid under reasonable cost. Comprehensive CAH mammography payment information and tables are available in the Medicare Claims Processing Manual, Chapter 18, Section 20.3.2.3.1, at <http://www.cms.hhs.gov/manuals> on the CMS website.

#### **Skilled Nursing Facility (SNF) Payment**

A SNF can provide both screening and diagnostic mammography services. Comprehensive SNF mammography payment information and tables are available in the Medicare Claims Processing Manual, Chapter 18, Section 20.3.2.4, at <http://www.cms.hhs.gov/manuals> on the CMS website.

### **Reasons for Claim Denial**

The following are examples of situations when Medicare may deny coverage of mammography screening tests:

- ▶ The beneficiary is not at least age 35.
- ▶ The beneficiary has received a covered screening mammogram during the past year.
- ▶ The beneficiary received a screening mammogram from a non-FDA or a non-State/MQSA-certified mammography provider.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

#### **Medicare Contractor Contact Information**

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

#### **Remittance Advice Information**

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information please visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

## Screening Mammography

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Breast Cancer (PDQ®): Prevention**

A guide to breast cancer prevention produced by the National Cancer Institute.

<http://www.cancer.gov/cancertopics/pdq/prevention/breast/Patient/page2>

#### **Breast Cancer Facts & Figures 2005-2006**

A comprehensive resource including many breast cancer statistics produced by the American Cancer Society.

<http://www.cancer.org/downloads/STT/CAFF2005BrF.pdf>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Medicare Benefit Policy Manual - Pub. 100-02, Chapter 15, Section 280.3**

<http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf>

#### **Medicare Claims Processing Manual**

<http://www.cms.hhs.gov/manuals>

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 20**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

#### **Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

**MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

**National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

**National Provider Identifier Information**

<http://www.cms.hhs.gov/NationalProvIdentStand/>

**Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

**Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

**U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

**Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

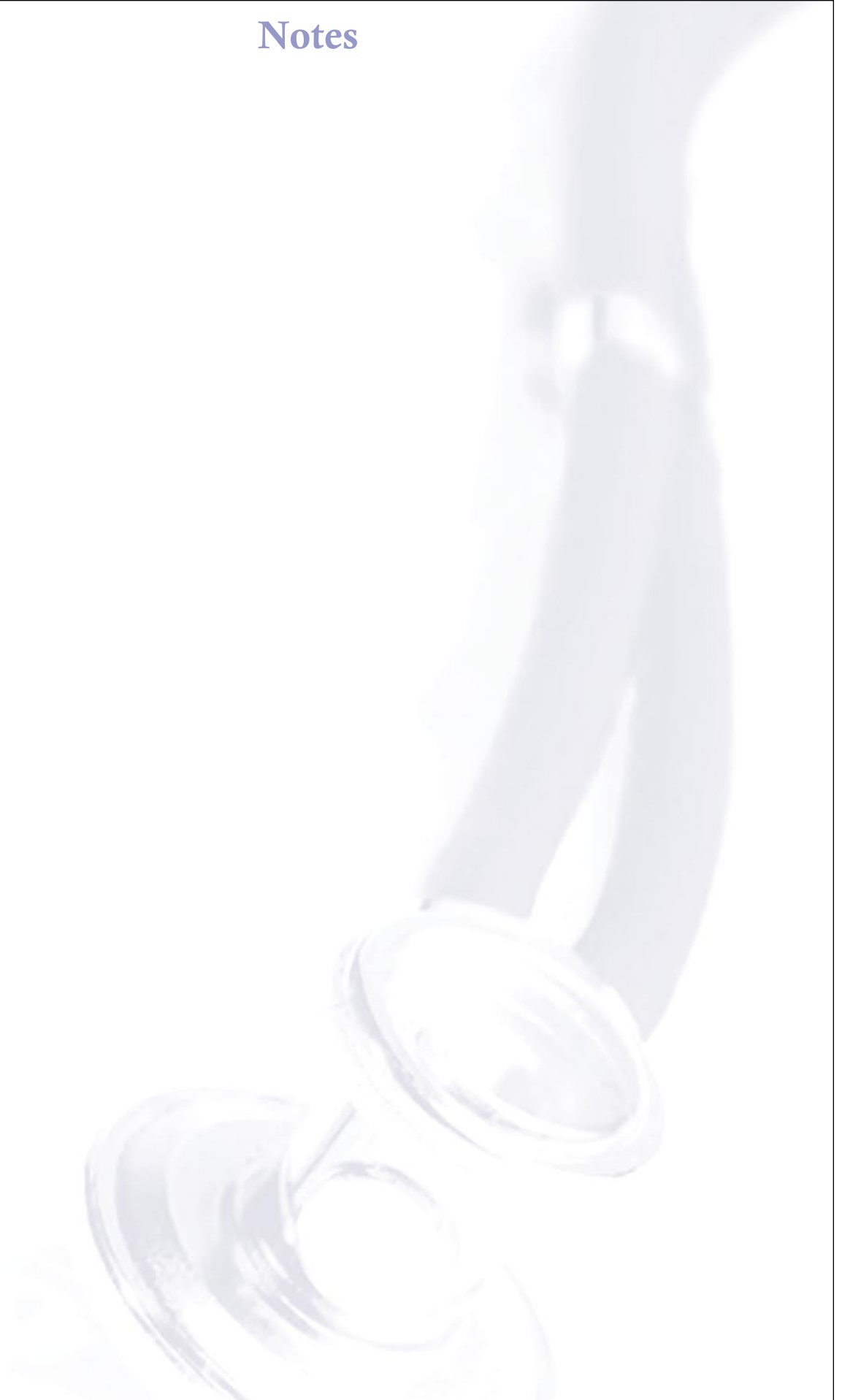
<http://www.wpc-edi.com/Codes>

**What Are the Key Statistics For Breast Cancer?**

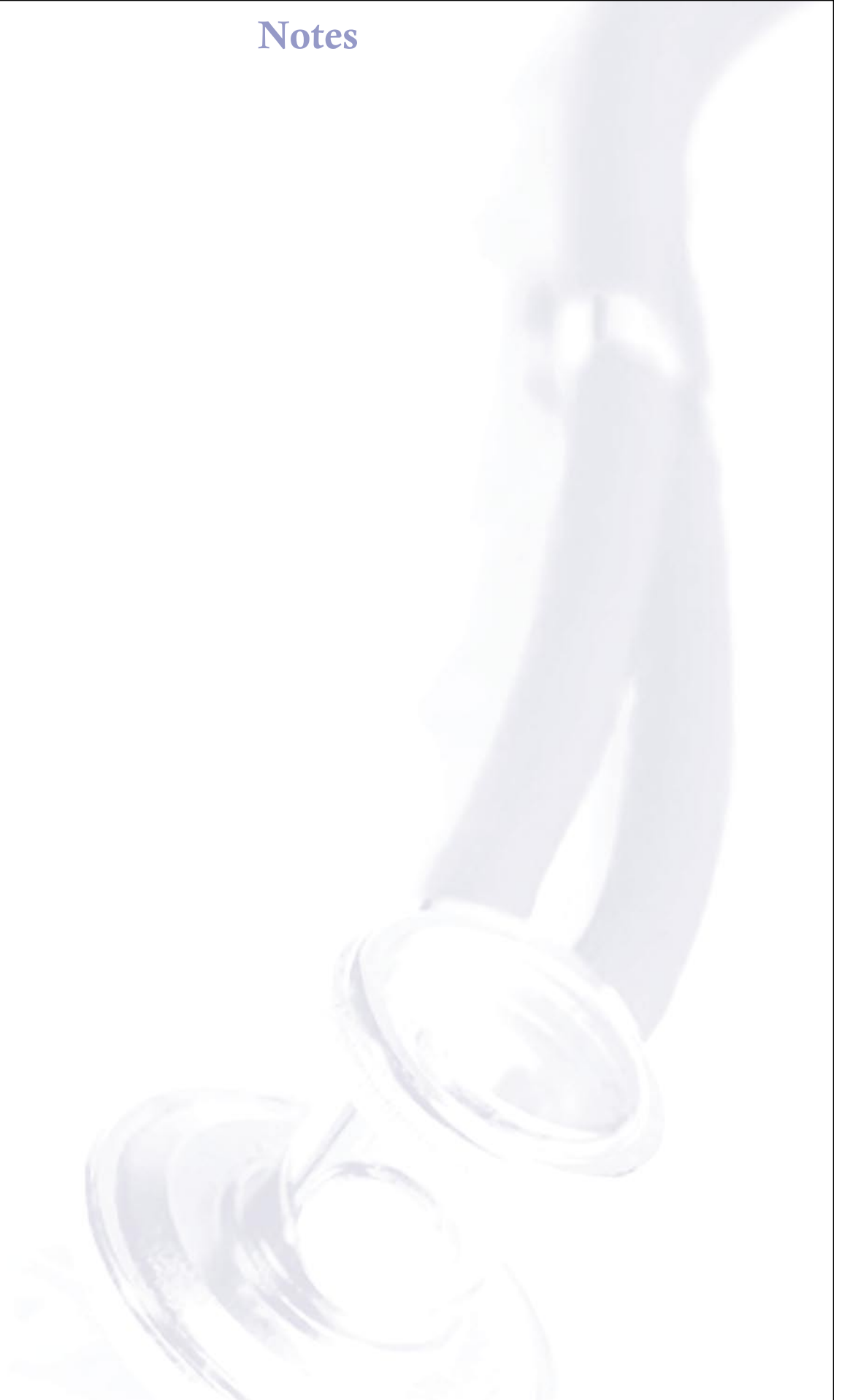
This site provides a breast cancer fact sheet produced by the American Cancer Society.

[http://www.cancer.org/docroot/CRI/content/CRI\\_2\\_4\\_1X\\_What\\_are\\_the\\_key\\_statistics\\_for\\_breast\\_cancer\\_5.asp?sitearea=](http://www.cancer.org/docroot/CRI/content/CRI_2_4_1X_What_are_the_key_statistics_for_breast_cancer_5.asp?sitearea=)

# Notes



# Notes



# Screening Pap Tests

## Overview

In 2006, an estimated 9,710 cases of invasive cervical cancer are expected to occur in the United States, with about 3,700 women dying from this disease. Additionally, cervical cancer mortality increases with age; women ages 65 and older account for nearly 25 percent of all cervical cancer cases and 41 percent of cervical cancer deaths in the United States. Among these women over age 65, cervical cancer mortality for African-American women is more than 2.5 times higher than it is for Caucasian women.<sup>1</sup>

However, incidence and mortality rates of cervical cancer are declining over time. This positive trend is largely attributed to cervical screening with the Pap smear/test. Screening Pap smears are laboratory tests consisting of a routine exfoliative cytology test (Papanicolaou test) provided for the purpose of early detection of cervical cancer. It includes a collection of the sample of cells and a physician's interpretation of the test.

A cervical screening detects significant abnormal cell changes that may arise before cancer develops, therefore, if diagnosed and treated early, any abnormal cell changes that may occur over time can be reduced or prevented. The cervical screening benefit covered by Medicare can aid in reducing illness and death associated with abnormal cell changes that may lead to cervical cancer.

Medicare's coverage of the screening Pap test was created as a result of the implementation of the Omnibus Budget Reconciliation Act of 1989 (OBRA 1989). This Act authorized Medicare to begin covering screening Pap tests provided to female beneficiaries on or after July 1, 1990.

## Risk Factors

The high risk factors for cervical and vaginal cancer include the following:

- ▶ Early onset of sexual activity (under 16 years of age)
- ▶ Multiple sexual partners (five or more in a lifetime)
- ▶ History of a sexually transmitted disease [including Human papillomavirus and/or Human Immunodeficiency Virus (HIV) infection]
- ▶ Fewer than three negative Pap tests within the previous seven years
- ▶ DES (diethylstilbestrol)-exposed daughters of women who took DES during pregnancy

## Coverage Information

Medicare provides coverage of a screening Pap test for all female beneficiaries when the test is ordered and collected by a doctor of medicine or osteopathy or other authorized practitioner (i.e., a certified nurse midwife, physician assistant, nurse practitioner, or clinical nurse specialist, who is authorized under State law to perform the examination) under **one** of the following conditions:

<sup>1</sup> The American Cancer Society, Inc. Rev. 17 November 2005. "How Many Women Get Cancer of the Cervix?" [online]. Atlanta, GA: The American Cancer Society, Inc., 2005. [cited 27 October 2006]. Available from the World Wide Web: ([http://www.cancer.org/docroot/CRI/content/CRI\\_2\\_2\\_1X\\_How\\_many\\_women\\_get\\_cancer\\_of\\_the\\_cervix\\_8.asp?sitearea=](http://www.cancer.org/docroot/CRI/content/CRI_2_2_1X_How_many_women_get_cancer_of_the_cervix_8.asp?sitearea=)).

Covered once every 12 months:

- ▶ There is evidence (on the basis of her medical history or other findings) that the woman is of childbearing age and has had an examination that indicated the presence of cervical or vaginal cancer or other abnormalities during any of the preceding 3 years; **and** at least 11 months have passed following the month that the last covered Pap test was performed.
- ▶ There is evidence that the woman is in one of the high risk categories (previously identified) for developing cervical or vaginal cancer, other specified personal history presenting hazards to health **and** at least 11 months have passed following the month that the last covered screening Pap test was performed.

Covered once every 24 months:

- ▶ Medicare provides coverage of a screening Pap test for all other female beneficiaries (low risk) every 2 years (i.e., at least 23 months have passed following the month in which the last covered screening Pap test was performed).

**NOTE:** *The term “woman of childbearing age” means a woman who is premenopausal, and has been determined by a physician, or qualified practitioner, to be of childbearing age, based on her medical history or other findings.*

Coverage for a Pap test is provided as a Medicare Part B benefit. The coinsurance or copayment applies for the Pap test collection; however, there is no Medicare Part B deductible for test collection. The beneficiary will pay nothing for the Pap laboratory test (there is no deductible and no coinsurance or copayment for the Pap laboratory test).

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 1 are used to report screening Pap tests. Code selection depends on the reason for performing the test, the methods of specimen preparation and evaluation, and the reporting system used.

HCPCS Codes	HCPCS Code Descriptors
G0123	Screening cytopathology, cervical or vaginal (any reporting system), collected in preservative fluid, automated thin layer preparation, screening by cytotechnologist under physician supervision
G0143	Screening cytopathology, cervical or vaginal (any reporting system), collected in preservative fluid, automated thin layer preparation, with manual screening and rescreening by cytotechnologist under physician supervision
G0144	Screening cytopathology, cervical or vaginal (any reporting system), collected in preservative fluid, automated thin layer preparation, with screening by automated system under physician supervision

**Table 1 - HCPCS Codes for Screening Pap Tests**



HCPSC Codes	HCPSC Code Descriptors
G0145	Screening cytopathology, cervical or vaginal (any reporting system), collected in preservative fluid, automated thin layer preparation, with screening by automated system and manual rescreening under physician supervision
G0147	Screening cytopathology smears, cervical or vaginal, performed by automated system under physician supervision
G0148	Screening cytopathology smears, cervical or vaginal, performed by automated system with manual rescreening
P3000	Screening Papanicolaou smear, cervical or vaginal, up to three smears, by technician under physician supervision

**Table 1 - HCPSC Codes for Screening Pap Tests**

The following HCPSC codes listed in Table 2 are used to report the physician’s interpretation of screening Pap tests. Code selection depends on the reason for performing the test, the methods of specimen preparation and evaluation, and the reporting system used.

HCPSC Codes	HCPSC Code Descriptors
G0124	Screening cytopathology, cervical or vaginal (any reporting system), collected in preservative fluid, automated thin layer preparation, requiring interpretation by physician
G0141	Screening cytopathology smears, cervical or vaginal, performed by automated system, with manual rescreening, requiring interpretation by physician
P3001	Screening Papanicolaou smear, cervical or vaginal, up to three smears, requiring interpretation by physician

**Table 2 - HCPSC Codes for Physician’s Interpretation of Screening Pap Tests**

The following HCPSC code listed in Table 3 is used to report when the physician obtains, prepares, conveys the test, and sends the specimen to a laboratory.

HCPSC Codes	HCPSC Code Descriptors
Q0091	Screening Papanicolaou smear; obtaining, preparing and conveyance of cervical or vaginal smear to laboratory

**Table 3 - HCPSC Code for Laboratory Specimen of Pap Tests**

The Type of Service (TOS) code for screening Pap test services is 5, except for Q0091, the TOS code is 1.

## Diagnosis Requirements

When a claim is filed for a screening Pap test, one of the screening (“V”) diagnosis codes listed in Table 4 must be used. Code selection depends on whether the beneficiary is classified as low risk or high risk. This diagnosis code, along with other applicable diagnosis codes, must also be reported. Failure to report the V72.31, V76.2, V76.47, V76.49, or V15.89 diagnosis code will result in denial of the claim.

ICD-9-CM Codes	ICD-9-CM Code Descriptors
<b>Low-Risk Diagnosis Codes</b>	<b>Definitions</b>
V72.31	Routine Gynecological Examination <b>NOTE:</b> This diagnosis should only be used when the provider performs a full gynecological examination.
V76.2	Special screening for malignant neoplasms; Cervix; Routine cervical Papanicolaou smear. <i>Excludes: that as part of a general gynecological examination (V72.3)</i>
V76.47	Special screening for malignant neoplasms; Other sites; Vagina; Vaginal pap smear status-post hysterectomy for non-malignant condition. Use additional code to identify acquired absence of uterus (V45.77). <i>Excludes: vaginal pap-smear status-post hysterectomy for malignant condition (V67.01)</i>
V76.49	Special screening for malignant neoplasms; Other sites. <b>NOTE:</b> Providers use this diagnosis for women without a cervix.
<b>High-Risk Diagnosis Codes</b>	<b>Definitions</b>
V15.89	Other specified personal history presenting hazards to health; Other.

**Table 4 -** Diagnosis Codes for Screening Pap Tests

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians or qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS code, the corresponding diagnosis code, and the TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form

CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

**Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)**

Screening Pap test services may be billed to an FI by the technical component category, which is defined as services rendered outside the scope of the physician’s interpretation of the results of an examination, or the professional component category, which is defined as a physician’s interpretation of the results of an examination.

When submitting claims to FIs, the appropriate HCPCS code, the appropriate revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

*Types of Bills for FIs*

The FI will reimburse for Screening Pap Tests when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 5:

Facility Type	Type of Bill	Revenue Codes
Hospital Inpatient Part B including Critical Access Hospitals (CAHs)	12X	0311
Hospital Outpatient	13X	
Hospital Non-patient Laboratory Specimens including CAHs	14X	030X
Skilled Nursing Facility (SNF) Inpatient Part B	22X	0311
SNF Outpatient	23X	
CAH	85X	
Rural Health Clinic (RHC)	See Additional Billing Instructions for RHCs and FQHCs.	
Federally Qualified Health Center (FQHC)		

**Table 5 - Facility Types, Types of Bills, and Revenue Codes for Screening Pap Tests**

**Administrative Simplification Compliance Act Claims Requirements**

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

**NOTE:** Revenue code 0923 must be used for billing code Q0091 (Table 3).

**NOTE:** Critical Access Hospitals (CAHs) electing Method II report professional services under revenue codes 096X, 097X, or 098X in addition to reporting the technical component.

Each FI may choose to accept other bill types for the technical component of the Pap test. If a provider would like to bill using a different bill type, the provider must contact the FI to determine if the particular bill type is allowed.

### **Additional Billing Instructions for Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs)**

RHCs and FQHCs must follow these additional billing instructions to ensure that proper payment is made for services and to allow the Common Working File (CWF) to perform age and frequency editing.

There are specific billing and coding requirements for the technical component when a Pap test is furnished in an RHC or a FQHC. The technical component is defined as services rendered outside the scope of the physician's interpretation of the results of an examination.

#### **Coding Tip**

A screening Pap test and a screening pelvic examination can be performed during the same encounter. When this happens, both procedure codes should be shown as separate line items on the claim. Please see additional billing instructions for RHCs and FQHCs.

#### **Technical Component for Provider-Based RHCs and FQHCs:**

For a screening Pap test, the base provider must bill the FI under bill type 13X, 14X, 22X, 23X, or 85X as appropriate using the base provider's ID number following the billing instructions applicable to the base provider. Do not use the RHC/FQHC provider ID number since these services are not covered as RHC/FQHC services.

#### **Technical Component for Independent RHCs and FQHCs:**

For a screening Pap test, the provider of the service must bill the carrier under their practitioner ID number following the instructions for billing the carrier. Do not use the RHC/FQHC provider ID number since these services are not covered as RHC/FQHC services.

#### **Professional Component for Provider Based RHCs and FQHCs, Independent RHCs and Freestanding FQHCs:**

When a screening Pap test is furnished within an RHC/FQHC by a physician or qualified non-physician, the screening Pap test is considered an RHC/FQHC service. RHCs/FQHCs revenue code 052X is used to report the related visit. The provider (RHC/FQHC) of a screening Pap test must bill the FI under bill type 71X or 73X respectively.

**NOTE:** Independent RHCs and Freestanding FQHCs are freestanding practices that are not part of a hospital, Skilled Nursing Facility (SNF), or Home Health Agency (HHA). Provider-based RHCs and FQHCs are integral and subordinate parts of hospitals, SNFs, or HHAs, and under common licensure, governance, and professional supervision.

**NOTE:** Effective April 1, 2005, RHCs and FQHCs no longer have to report additional line items when billing for preventive and screening services on TOBs 71X and 73X. Except for telehealth originating site facility fees reported using revenue code 0780, all charges for RHC/FQHC services must be reported on the revenue code line for the encounter, 052X, or 0900.

## Reimbursement Information

### General Information

Coverage for the Pap test is provided as a Medicare Part B benefit. The Medicare Part B deductible for screening Pap tests and services paid for under the Medicare Physician Fee Schedule does not apply. The coinsurance and deductible do not apply for the laboratory Pap test.

### Reimbursement of Claims by Carriers

Reimbursement for screening Pap test services is based on the Clinical Laboratory Fee Schedule or the Medicare Physician Fee Schedule (MPFS).

- ▶ The Medicare Part B deductible and the coinsurance or copayment do **not** apply for Pap test services paid under the Clinical Laboratory Fee Schedule (Table 1) when billed to the carrier.
- ▶ The Part B deductible is also waived for Pap test services paid under the MPFS (Table 2 and Table 3); however, the coinsurance or copayment **does** apply when billed to the carrier.

Additional information about the MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

Additional information about the Clinical Laboratory Fee Schedule can be found at [http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp) on the CMS website.

Additional information about OPFS can be found at <http://www.cms.hhs.gov/HospitalOutpatientPPS/> on the CMS website.

**NOTE:** The same physician may report a covered Evaluation and Management (E/M) visit and code Q0091 for the same date of service if the E/M visit is for a separately identifiable service. In this case, the modifier -25 must be reported with the E/M service and the medical records must clearly document the E/M service reported. Both procedure codes are to be shown as separate line items on the claim. These services can also be performed separately during separate office visits.

### Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for most screening Pap test services is based on the Clinical Laboratory Fee Schedule or the MPFS.

The Medicare Part B deductible and the coinsurance or copayment do **not** apply for Pap test services paid under the Clinical Laboratory Fee Schedule (Table 1) when billed to the FI [with the exception of code Q0091 (Table 3)].

The Medicare Part B deductible is also waived for Pap test services paid under the MPFS (Table 2); however, the coinsurance or copayment **does** apply when billed to the FI.

For code Q0091, the Medicare Part B deductible is waived; however, coinsurance or copayment does apply when billed to the FI. Payment for code Q0091 in a hospital outpatient department is based on the Outpatient Prospective Payment System (OPPS). A SNF is paid based on the MPFS. A CAH is

paid on a reasonable cost basis. RHC/FQHC payment for this code is based on the all-inclusive rate for the professional component.

## Reasons for Claim Denial

Following are examples of situations when Medicare may deny coverage of screening Pap tests:

- ▶ The beneficiary who is not at high risk has received a covered Pap test within the past 2 years.
- ▶ The beneficiary who is at high risk has received a covered Pap test during the past year.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Medicare Contractor Contact Information

Medicare Contractor Contact Information To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information please visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

## Screening Pap Tests

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Centers for Disease Control and Prevention**

Information on cervical cancer is available in both English and Spanish.

[http://www.cdc.gov/cancer/cervical/basic\\_info/screening/](http://www.cdc.gov/cancer/cervical/basic_info/screening/)

#### **Clinical Laboratory Fee Schedule Information**

[http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp)

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **How Many Women Get Cancer of the Cervix?**

A cervical cancer fact sheet produced by the American Cancer Society

[http://www.cancer.org/docroot/CRI/content/CRI\\_2\\_2\\_1X\\_How\\_many\\_women\\_get\\_cancer\\_of\\_the\\_cervix\\_8.asp?sitearea=](http://www.cancer.org/docroot/CRI/content/CRI_2_2_1X_How_many_women_get_cancer_of_the_cervix_8.asp?sitearea=)

#### **Medicare Benefit Policy Manual - Pub. 100-02, Chapter 15, Section 280.4**

<http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf>

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 30**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information, including information about the Clinical Laboratory Fee Schedule and OPPTS.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

**Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo>

**MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

**National Cancer Institute**

<http://www.cancer.gov>

**National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

**National Provider Identifier Information**

<http://www.cms.hhs.gov/NationalProvIdentStand/>

**Outpatient Prospective Payment System Information**

<http://www.cms.hhs.gov/HospitalOutpatientPPS/>

**Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

**Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

**U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

**Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

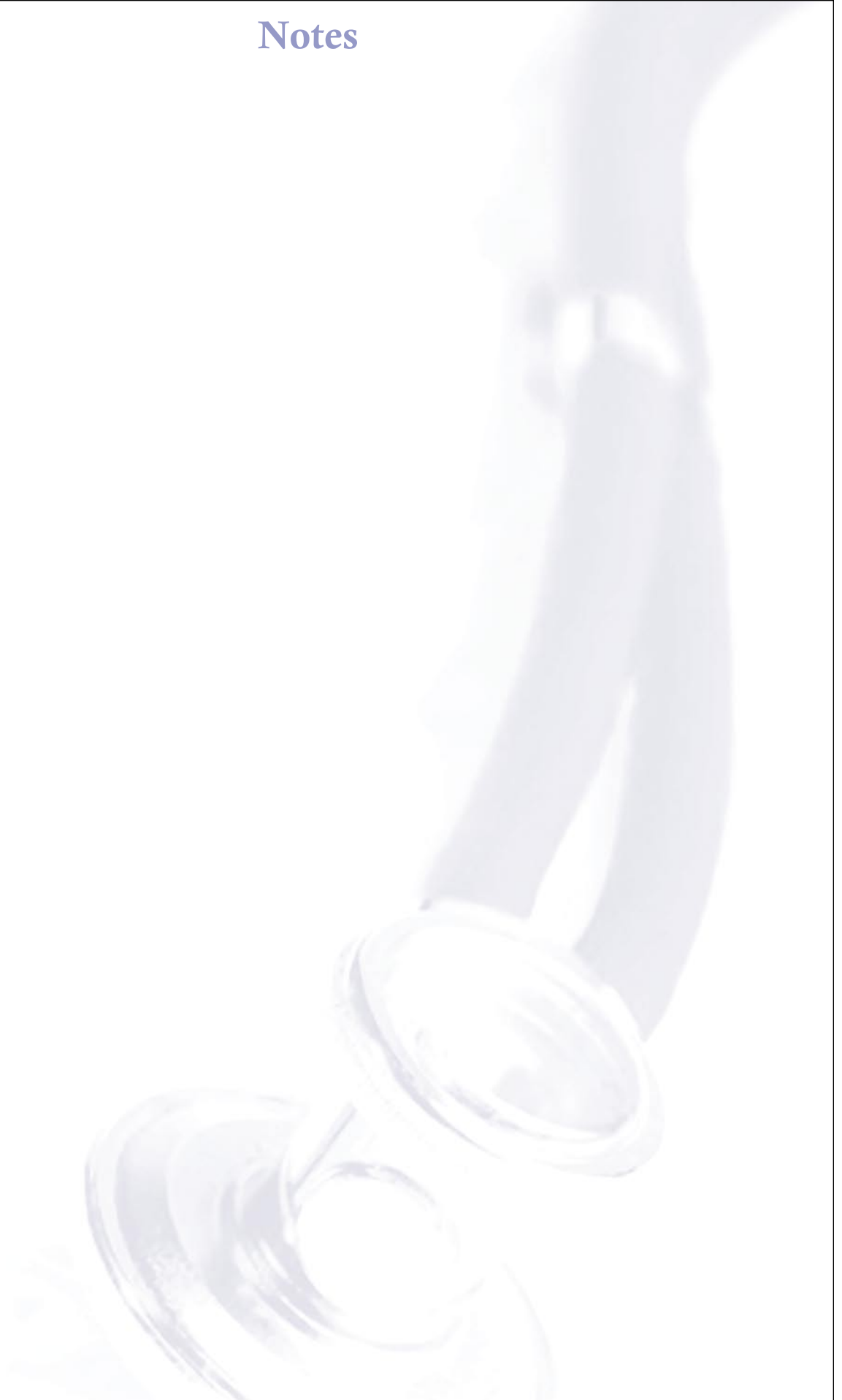
<http://www.wpc-edi.com/Codes>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*



# Notes



# Notes



# Screening Pelvic Examination

## Overview

A screening pelvic examination is an important part of preventive health care for all adult women. A pelvic examination is performed to help detect pre-cancers, genital cancers, infections, sexually transmitted diseases (STDs), other reproductive system abnormalities, and genital and vaginal problems. STDs in women may be associated with cervical cancer. In particular, one STD, Human Papillomavirus (HPV), causes genital warts, and cervical and other genital cancers. The pelvic examination is also used to help find fibroids or ovarian cancers, as well as to evaluate the size and position of a woman's pelvic organs. In addition, a Medicare screening pelvic examination includes a breast examination, which can be used as a tool for detecting, preventing, and treating breast masses, lumps, and breast cancer. The screening pelvic examination benefit covered by Medicare can help beneficiaries maintain their general overall health of the lower genitourinary tract.

Medicare's coverage of the screening pelvic examination was created as a result of the implementation of the Balanced Budget Act of 1997 (BBA). The BBA includes coverage of a screening pelvic examination for all female beneficiaries, effective January 1, 1998.

## Risk Factors

The high risk factors for cervical and vaginal cancer include the following:

- ▶ Early onset of sexual activity (under 16 years of age)
- ▶ Multiple sexual partners (five or more in a lifetime)
- ▶ History of a sexually transmitted disease [including Human papillomavirus and/or Human Immunodeficiency Virus (HIV) infection]
- ▶ Fewer than three negative Pap tests within the previous seven years
- ▶ DES (diethylstilbestrol)-exposed daughters of women who took DES during pregnancy

## Coverage Information

Medicare provides coverage of a screening pelvic examination for all female beneficiaries when performed by a doctor of medicine or osteopathy, or by a certified nurse midwife, physician assistant, nurse practitioner, or clinical nurse specialist who is authorized under State law to perform the examination (this examination does not have to be ordered by a physician or other authorized practitioner). Frequency of coverage is provided as follows:

Covered once every 12 months:

Medicare provides coverage of a screening pelvic examination annually (i.e., at least 11 months have passed following the month in which the last Medicare-covered pelvic examination was performed) for beneficiaries that meet one (or both) of the following criteria:

- ▶ There is evidence that the woman is in one of the high risk categories (previously identified) for developing cervical or vaginal cancer, other specified personal history presenting hazards to health **and** at least 11 months have passed following the month that the last covered screening pelvic examination was performed.
- ▶ A woman of childbearing age had an examination that indicated the presence of cervical or vaginal cancer or other abnormality during the preceding 3 years.

**Who Are Qualified Physicians and Non-Physician Practitioners?**

Screening pelvic examination is covered when performed by a doctor of medicine or osteopathy, or other authorized practitioner (e.g., a certified nurse midwife, physician assistant, nurse practitioner, or clinical nurse specialist), who is authorized under State law to perform the examination. This examination does not have to be ordered by a physician or other authorized practitioner.

Covered once every 24 months:

Medicare provides coverage of a screening pelvic examination for all asymptomatic female beneficiaries every two years (i.e., at least 23 months have passed following the month in which the last Medicare-covered pelvic examination was performed).

Medicare's covered pelvic examination includes a complete physical examination of a woman's external and internal reproductive organs by a physician or qualified non-physician practitioner. In addition, the pelvic examination includes a clinical breast examination, which aids in helping to detect and find breast cancer or other abnormalities.

**NOTE:** *The term "woman of childbearing age" means a woman who is premenopausal, and has been determined by a physician, or qualified practitioner, to be of childbearing age, based on her medical history or other findings.*

A screening pelvic examination should include *at least seven* of the following elements:

- ▶ Inspection and palpation of breasts for masses or lumps, tenderness, symmetry, or nipple discharge.

**AND**

- ▶ Digital rectal examination including for sphincter tone, presence of hemorrhoids, and rectal masses.
- ▶ Pelvic examination (with or without specimen collection for smears and cultures) including:
  - ▶ External genitalia (i.e., general appearance, hair distribution, or lesions)
  - ▶ Urethral meatus (i.e., size, location, lesions, or prolapse)
  - ▶ Urethra (i.e., masses, tenderness, or scarring)
  - ▶ Bladder (i.e., fullness, masses, or tenderness)
  - ▶ Vagina (i.e., general appearance, estrogen effect, discharge lesions, pelvic support, cystocele, or rectocele)

- ▶ Cervix (i.e., general appearance, discharge, or lesions)
- ▶ Uterus (i.e., size, contour, position, mobility, tenderness, consistency, descent, or support)
- ▶ Adnexa/parametria (i.e., masses, tenderness, organomegaly, or nodularity)
- ▶ Anus and perineum

Coverage for the screening pelvic examination is provided as a Medicare Part B benefit. The coinsurance or copayment applies for the pelvic and breast examinations. There is no Medicare Part B deductible.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) code listed in Table 1 is used to report Medicare-covered screening pelvic examination services:

HCPCS Code	HCPCS Code Descriptor
G0101	Cervical or vaginal cancer screening; pelvic and clinical breast examination.

**Table 1 - HCPCS Code for the Screening Pelvic Examination Services**

The Type of Service (TOS) code to report with screening pelvic examination services is TOS 1.

### Diagnosis Requirements

When a claim is filed for a screening pelvic examination and/or a screening Pap test, one of the screening (“V”) diagnosis codes listed in Table 2 must be used. Code selection depends on whether the beneficiary is classified as low risk or high risk. This diagnosis code, along with other applicable diagnosis codes, must also be reported. Failure to report the V72.31, V76.2, V76.47, V76.49, or V15.89 diagnosis code will result in denial of the claim.

ICD-9-CM Codes	ICD-9-CM Code Descriptors
<b>Low-Risk Diagnosis Codes</b>	<b>Definitions</b>
V72.31	Routine Gynecological Examination <b>NOTE:</b> This diagnosis should only be used when the provider performs a full gynecological examination.
V76.2	Special screening for malignant neoplasms; Cervix; Routine cervical Papanicolaou smear. <i>Excludes: that as part of a general gynecological examination (V72.3)</i>

**Table 2 - Diagnosis Codes for Screening Pelvic Examination Services**

ICD-9-CM Codes	
Low-Risk Diagnosis Codes	Definitions
V76.47	Special screening for malignant neoplasms; Other sites; Vagina; Vaginal pap smear status-post hysterectomy for non-malignant condition. Use additional code to identify acquired absence of uterus (V45.77). <i>Excludes: vaginal pap-smear status-post hysterectomy for malignant condition (V67.01)</i>
V76.49	Special screening for malignant neoplasms; Other sites. <b>NOTE:</b> Providers use this diagnosis for women without a cervix.
High-Risk Diagnosis Codes	Definitions
V15.89	Other specified personal history presenting hazards to health; Other.

**Table 2 - Diagnosis Codes for Screening Pelvic Examination Services**

#### Coding Tips

A screening pelvic examination and a screening Pap test can be performed during the same encounter. When this happens, both procedure codes should be shown as separate line items on the claim.

The same physician may report a covered Evaluation and Management (E/M) visit and code Q0091 for the same date of service if the E/M visit is for a separately identifiable service. In this case, the modifier -25 must be reported with the E/M service and the medical records must clearly document the E/M service reported. Both procedure codes should be shown as separate line items on the claim. These services can also be performed separately during separate office visits.

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, HCPCS code G0101, the corresponding diagnosis code, and the appropriate TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit those claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

(08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

**Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)**

The screening pelvic examination service may be billed to an FI by the technical component category, which is defined as services rendered outside the scope of the physician’s interpretation of the results of an examination, or the professional component category, which is defined as a physician’s interpretation of the results of an examination. When submitting claims to FIs, HCPCS code G0101, the appropriate revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

*Types of Bills for FIs*

The FI will reimburse for pelvic screening services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 3:

Facility Type	Type of Bill	Revenue Codes
Hospital Inpatient Part B including Critical Access Hospitals (CAHs)	12X	0770
Hospital Outpatient	13X	
Skilled Nursing Facility (SNF) Inpatient Part B	22X	
SNF Outpatient	23X	
CAH*	85X	
Rural Health Clinic (RHC)	71X	052X
Federally Qualified Health Center (FQHC)	73X	052X

**Table 3** - Facility Types, Types of Bills, and Revenue Codes for Screening Pelvic Examination Services

**\*NOTE:** Method I - All technical components are paid using standard institutional billing practices.  
Method II - Receives payment for which Method I receives payment, plus payment for professional services in one of the following revenue codes: 096X, 097X, and 098X. (This pertains to physicians/practitioners who have reassigned their billing rights to the Method II CAH.)

## Additional Billing Instructions for Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs)

RHCs and FQHCs should follow these additional billing instructions to ensure that proper payment is made for services and to allow the Common Working File (CWF) to perform age and frequency editing.

There are specific billing and coding requirements for the technical component when a screening pelvic examination is furnished in an RHC or a FQHC. The technical component is defined as services rendered outside the scope of the physician's interpretation of the results of an examination.

### *Technical Component* for Provider-Based RHCs and FQHCs:

For a screening pelvic examination, the base provider must bill the FI under bill type 13X, 22X, 23X, or 85X as appropriate using the base provider's ID number following the billing instructions applicable to the base provider. Do not use the RHC/FQHC provider ID number since these services are not covered as RHC/FQHC services.

### *Technical Component* for Independent RHCs and FQHCs:

For a screening pelvic examination, the provider of the service must bill the carrier under their practitioner number following the instructions for billing the carrier. Do not use the RHC/FQHC provider ID number since these services are not covered as RHC/FQHC services.

### *Professional Component* for Provider Based RHCs and FQHCs, Independent RHCs and Freestanding FQHCs:

When a screening pelvic examination is furnished within an RHC/FQHC by a physician or qualified non-physician, the screening pelvic examination is considered an RHC/FQHC service. RHCs/FQHCs revenue code 052X is used to report the related visit. The provider (RHC/FQHC) of a screening pelvic examination must bill the FI under bill type 71X or 73X respectively.

**NOTE:** Independent RHCs and Freestanding FQHCs are freestanding practices that are not part of a hospital, Skilled Nursing Facility (SNF), or Home Health Agency (HHA). Provider-based RHCs and FQHCs are integral and subordinate parts of hospitals, SNFs, or HHAs, and under common licensure, governance, and professional supervision.

**NOTE:** Effective April 1, 2005, RHCs and FQHCs no longer have to report additional line items when billing for preventive and screening services on TOBs 71X and 73X. Except for telehealth originating site facility fees reported using revenue code 0780, all charges for RHC/FQHC services must be reported on the revenue code line for the encounter, 052X, or 0900.

## Reimbursement Information

### General Information

Medicare provides coverage for the screening pelvic examination as a Medicare Part B benefit. The coinsurance or copayment applies for the pelvic and breast examinations. The Medicare Part B deductible does not apply.

See the National Correct Coding Initiative edits web page for currently applicable bundled carrier processed procedures at <http://www.cms.hhs.gov/NationalCorrectCodInitEd/> on the CMS website.



### Reimbursement of Claims by Carriers

Reimbursement for the screening pelvic examination service is based on the Medicare Physician Fee Schedule (MPFS).

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

### Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for the screening pelvic examination service depends on the type of facility providing the service. Table 4 lists the type of payment that facilities receive for screening pelvic examination services:

If the Facility Is a...	Then Payment Is Based On...
Hospital	Outpatient Prospective Payment System (OPPS)
Skilled Nursing Facility (SNF)	Medicare Physician Fee Schedule (MPFS)
Critical Access Hospital (CAH)	Reasonable Cost Basis
RHC	All-inclusive rate for the <u>professional component</u>
FQHC	Provider's payment method for the <u>technical component</u>

**Table 4** - Facility Payment Methodology for Screening Pelvic Examination Services

### Reasons for Claim Denial

The following are examples of situations where Medicare may deny coverage of Screening Pelvic Examination Services:

- ▶ A beneficiary who is not at high risk has received a covered Screening Pelvic Examination Service within the past 2 years.
- ▶ A beneficiary who is at high risk has received a covered Screening Pelvic Examination Service during the past year.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

**Medicare Contractor Contact Information**

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

**Remittance Advice Information**

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information please visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

## Screening Pelvic Examination

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BN/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Center for Disease Control and Prevention**

Information on cervical cancer and reducing the risk is available in both English and Spanish.

[http://www.cdc.gov/cancer/cervical/basic\\_info/screening/](http://www.cdc.gov/cancer/cervical/basic_info/screening/)

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 40**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information, including information about the Clinical Laboratory Fee Schedule and OPPS.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

#### **Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

#### **MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

#### **National Cancer Institute**

<http://www.cancer.gov>

#### **National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

**National Provider Identifier Information**

<http://www.cms.hhs.gov/NationalProvIdentStand/>

**Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

**Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

**U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

**Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

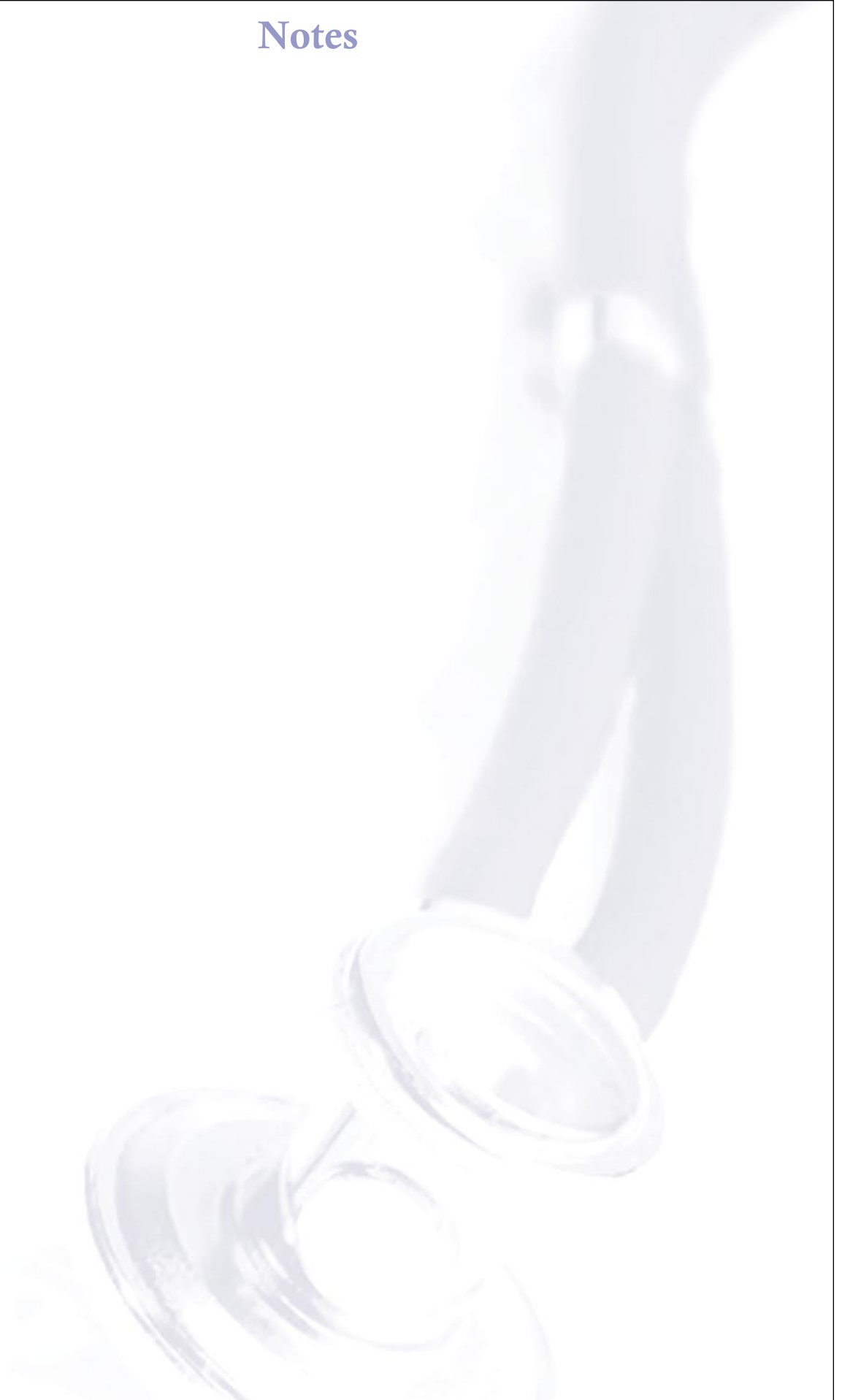
<http://www.wpc-edi.com/Codes>

---

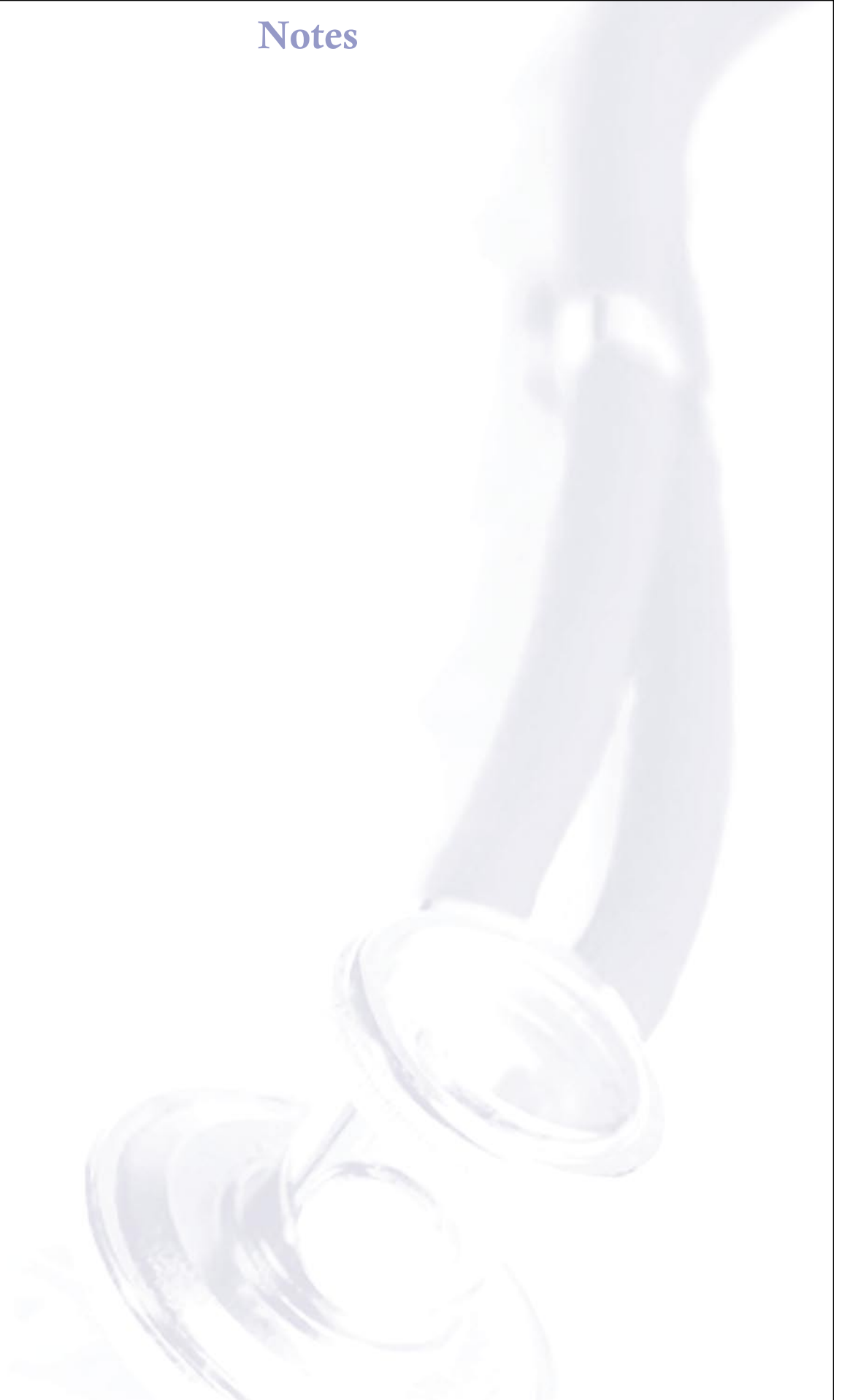
*Beneficiary-related resources can be found in Reference F of this Guide.*

---

# Notes



# Notes



# Colorectal Cancer Screening

## Overview

Colorectal cancer is the second leading cause of cancer deaths in the United States. The American Cancer Society estimates that about 52,180 Americans will die of colorectal cancer in 2007.<sup>1</sup> Patients with colorectal cancer rarely display any symptoms, and the cancer can progress unnoticed and untreated until it becomes fatal. The most common symptom of colorectal cancer is bleeding from the rectum. Other common symptoms include cramps, abdominal pain, intestinal obstruction, or a change in bowel habits. The good news is colorectal cancer is largely preventable through screening, which can find pre-cancerous polyps (growths in the colon) that can be removed before they develop into cancer. Screening can also detect cancer early when it is easier to treat and cure.

Colorectal cancer primarily affects men and women ages 50 and older, and risk for developing this disease increases with age. Screenings are performed to diagnose or determine a beneficiary's risk for developing colorectal cancer. Medicare covers colorectal cancer screening tests/procedures for the early detection of cancer. Colorectal cancer screening may consist of several different screening tests/procedures to test for polyps or colorectal cancer. Each colorectal cancer screening test/procedure can be used alone or in combination with each other.

Medicare's colorectal cancer screening benefit was created as a result of the implementation of the Balanced Budget Act of 1997 (BBA). The BBA provided coverage of various colorectal cancer screening examinations subject to certain coverage, frequency, and payment limitations. Subsequent legislation expanded the colorectal screening benefit to include colonoscopies for Medicare beneficiaries not at high risk for developing colorectal cancer and amended the conditions for payment for a screening sigmoidoscopy.

### New for 2007

As a result of the Deficit Reduction Act (DRA) of 2005, effective for services provided on or after January 1, 2007, the colorectal cancer screening benefit is exempt from the Medicare Part B deductible.

**NOTE:** The deductible is not waived if the colorectal cancer screening test becomes a diagnostic colorectal test.

The colorectal cancer screening tests/procedures covered by Medicare are:

- ▶ Fecal Occult Blood Test (FOBT)
- ▶ Flexible Sigmoidoscopy
- ▶ Colonoscopy
- ▶ Barium Enema

<sup>1</sup> The American Cancer Society, Inc. March 7, 2006. *What Are the Key Statistics for Colorectal Cancer?* [online]. Atlanta, GA: The American Cancer Society, Inc., Revised 22 February 2007 [cited 11 April 2007]. Available from the World Wide Web: ([http://www.cancer.org/docroot/CRI/content/CRI\\_2\\_4\\_1X\\_What\\_are\\_the\\_key\\_statistics\\_for\\_colon\\_and\\_rectum\\_cancer.asp?sitearea=](http://www.cancer.org/docroot/CRI/content/CRI_2_4_1X_What_are_the_key_statistics_for_colon_and_rectum_cancer.asp?sitearea=)).

The **Fecal Occult Blood Test** checks for occult or hidden blood in the stool. A beneficiary's health care provider gives a FOBT card to the beneficiary, and the test can be performed at home. Stool samples are taken and placed on the test cards and then returned to the doctor or a laboratory. The FOBT consists of either one of two types of tests:

1. Fecal Occult Blood Test, 1-3 Simultaneous Determinations -- A guaiac-based test for peroxidase activity, in which the beneficiary completes it by taking samples from two different sites of three consecutive stools.

**AND**

2. Immunoassay, Fecal Occult Blood Test, 1-3 Simultaneous Determinations -- An immunoassay (or immunochemical) test for antibody activity in which the beneficiary completes the test by taking the appropriate number of samples according to the specific manufacturer's instructions.

The **Flexible Sigmoidoscopy** is used to check for polyps or cancer in the rectum and the lower third of the colon. This procedure is sometimes used in combination with the FOBT and is administered by inserting a short, thin, flexible, lighted tube into the rectum of the beneficiary.

The **Colonoscopy** is a procedure similar to the flexible sigmoidoscopy, except a longer, thin, flexible, lighted tube is used to check for polyps or cancer in the rectum and the entire colon. Most polyps and some cancers can be found and removed during the procedure.

The **Barium Enema** is a procedure in which the beneficiary is given an enema with barium. X-rays are taken of the colon that allows the physician to see the outline of the beneficiary's colon to check for polyps or other abnormalities.

**Risk Factors**

An individual considered to be at high risk for developing colorectal cancer has one or more of the following risk factors:

- ▶ A close relative (sibling, parent, or child) who has had colorectal cancer or an adenomatous polyp
- ▶ A family history of familial adenomatous polyposis
- ▶ A family history of hereditary nonpolyposis colorectal cancer
- ▶ A personal history of adenomatous polyps
- ▶ A personal history of colorectal cancer
- ▶ A personal history of inflammatory bowel disease, including Crohn's Disease and ulcerative colitis



## Coverage Information

Medicare provides coverage of colorectal cancer screening tests/procedures for the early detection of colorectal cancer. All Medicare beneficiaries age 50 and older are covered; however, when an individual is at high risk, there is no minimum age required to receive a screening colonoscopy or a barium enema rendered in place of that screening colonoscopy. The covered screening tests/procedures include the following:

- ▶ Screening fecal occult blood tests
- ▶ Screening flexible sigmoidoscopy
- ▶ Screening colonoscopy
- ▶ Screening barium enema as an alternative to a covered screening flexible sigmoidoscopy or screening colonoscopy

Coverage for colorectal cancer screening is provided as a Medicare Part B benefit. The beneficiary will pay nothing for the FOBT (there is no deductible and no coinsurance or copayment for this benefit). For all other procedures, the coinsurance or copayment applies; however, there is no deductible. (**NOTE:** The deductible is not waived if the colorectal cancer screening test becomes a diagnostic colorectal test; that is, the service actually results in a biopsy or removal of a lesion or growth.) If the flexible sigmoidoscopy or colonoscopy procedure is performed in a hospital outpatient department or a flexible sigmoidoscopy procedure is performed in an ambulatory surgical center, the beneficiary will pay 25 percent of the Medicare-approved amount.

The following are the coverage criteria for each colorectal cancer screening test/procedure.

### Screening Fecal Occult Blood Test

Medicare provides coverage of a screening FOBT annually (i.e., at least 11 months have passed following the month in which the last covered screening FOBT was performed) for beneficiaries age 50 and older. This screening requires a written order from the beneficiary's attending physician.

**NOTE:** Payment may be made for an immunoassay-based FOBT (G0328) as an alternative to the guaiac-based FOBT (82270). However, Medicare will only provide coverage for one FOBT per year, either 82270 or G0328, but not both.

### Screening Flexible Sigmoidoscopy (G0104)

Medicare provides coverage of a screening flexible sigmoidoscopy for beneficiaries age 50 or older, without regard to risk.

#### New for 2007

As a result of the Deficit Reduction Act (DRA) of 2005, effective for services provided on or after January 1, 2007, the colorectal cancer screening benefit is exempt from the Medicare Part B deductible. For more information, see MLN Matters article MM5127 at <http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5127.pdf> on the CMS website.

#### Who Can Order the Screening Fecal Occult Blood Test?

The screening FOBT requires a written order from the beneficiary's attending physician. Attending physician means a doctor of medicine or osteopathy who is fully knowledgeable about the beneficiary's medical condition and who would be responsible for using the results of any examination performed in the overall management of the beneficiary's specific medical problem.

### For Beneficiaries at High Risk for Developing Colorectal Cancer

Medicare provides coverage of a screening flexible sigmoidoscopy once every 4 years (i.e., at least 47 months have passed following the month in which the last covered screening flexible sigmoidoscopy was performed) for beneficiaries at high risk for colorectal cancer.

#### Who Can Perform a Screening Flexible Sigmoidoscopy?

Screening flexible sigmoidoscopies must be performed by a doctor of medicine or osteopathy, or by a physician assistant, nurse practitioner, or clinical nurse specialist.

### For Beneficiaries Not at High Risk for Developing Colorectal Cancer

Medicare provides coverage of a screening flexible sigmoidoscopy once every 4 years (i.e., at least 47 months have passed following the month in which the last covered screening flexible sigmoidoscopy was performed) for beneficiaries age 50 and older **unless** the beneficiary does not meet the high risk criteria for developing colorectal cancer **and** the beneficiary has had a screening colonoscopy (G0121) within the preceding 10 years. If the beneficiary has had a screening colonoscopy within the preceding 10 years, then the next screening flexible sigmoidoscopy will be covered only after at least 119 months have passed following the month in which the last covered screening colonoscopy (G0121) was performed.

**NOTE:** If during the course of a screening flexible sigmoidoscopy a lesion or growth is detected that results in a biopsy or removal of the growth, the appropriate diagnostic procedure classified as a flexible sigmoidoscopy with biopsy or removal should be billed rather than code G0104.

### **Screening Colonoscopy (G0105 and G0121)**

Medicare provides for coverage of a screening colonoscopy for all beneficiaries without regard to age. A doctor of medicine or osteopathy must perform this screening.

#### Who Can Perform a Screening Colonoscopy?

Screening colonoscopies must be performed by a doctor of medicine or osteopathy.

### For Beneficiaries at High Risk for Developing Colorectal Cancer

Medicare provides coverage of a screening colonoscopy (G0105) once every 2 years for beneficiaries at high risk for developing colorectal cancer (i.e., at least 23 months have passed following the month in which the last covered G0105 screening colonoscopy was performed).

**NOTE:** If during the course of the screening colonoscopy a lesion or growth is detected that results in a biopsy or removal of the growth, the appropriate diagnostic procedure classified as a colonoscopy with biopsy or removal should be billed rather than code G0105.

### For Beneficiaries Not at High Risk for Developing Colorectal Cancer

Medicare provides coverage of a screening colonoscopy (G0121) for beneficiaries who do not meet the criteria for being at high risk for developing colorectal cancer, under the following conditions:

- ▶ At a frequency of once every 10 years (i.e., at least 119 months have passed following the month in which the last covered G0121 screening colonoscopy was performed).

- ▶ If the beneficiary otherwise qualifies to have a covered screening colonoscopy (G0121) based on the above **but** has had a covered screening flexible sigmoidoscopy (G0104), then Medicare may cover a screening colonoscopy (G0121) only after at least 47 months have passed following the month in which the last covered screening flexible sigmoidoscopy (G0104) was performed.

**NOTE:** If during the course of the screening colonoscopy a lesion or growth is detected that results in a biopsy or removal of the growth, the appropriate diagnostic procedure classified as a colonoscopy with biopsy or removal should be billed rather than code G0121.

### Screening Barium Enema (G0106 and G0120)

Medicare provides coverage of a screening barium enema examination as an alternative to either a high risk screening colonoscopy (G0105) or a screening flexible sigmoidoscopy (G0104).

#### For Beneficiaries at High Risk for Developing Colorectal Cancer

Medicare provides coverage of a screening barium enema (G0120), as an alternative to a screening colonoscopy (G0105), every 2 years (i.e., at least 23 months have passed following the month in which the last covered screening barium enema or the last screening colonoscopy was performed) for beneficiaries at high risk for colorectal cancer, without regard to age. The same frequency parameters for screening colonoscopies apply.

#### For Beneficiaries Not at High Risk for Developing Colorectal Cancer

Medicare provides coverage of a screening barium enema (G0106), as an alternative to a screening flexible sigmoidoscopy (G0104), once every 4 years (i.e., at least 47 months have passed following the month in which the last covered screening barium enema or screening flexible sigmoidoscopy was performed) for beneficiaries not at high risk for colorectal cancer, but who are age 50 or older. The same frequency parameters for screening sigmoidoscopies apply.

The screening barium enema (preferably a double contrast barium enema) must be ordered in writing after a determination that the procedure is appropriate. If the individual cannot withstand a double contrast barium enema, the attending physician may order a single contrast barium enema. The attending physician must determine that the estimated screening potential for the barium enema is equal to or greater than the estimated screening potential for a screening flexible sigmoidoscopy, or for a screening colonoscopy, as appropriate, for the same individual. The screening single contrast barium enema also requires a written order from the beneficiary's attending physician in the same manner as described previously for the screening double contrast barium enema examination.

#### Who Can Order a Screening Barium Enema?

The screening barium enema must be ordered by a doctor of medicine or osteopathy.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS)/Common Procedural Terminology (CPT) codes listed in Table 1 are used to report colorectal cancer screening services:

HCPCS/CPT Codes	HCPCS/CPT Code Descriptors
G0104	Colorectal cancer screening; flexible sigmoidoscopy
G0105	Colorectal cancer screening; colonoscopy on individual at high risk
G0106	Colorectal cancer screening; alternative to G0104, screening sigmoidoscopy, barium enema
82270*	Blood, occult, by peroxidase activity (e.g., guaiac), qualitative; feces, consecutive collected specimens with single determination, for colorectal neoplasm screening (i.e., patient was provided three cards or single triple card for consecutive collection)
G0120	Colorectal cancer screening; alternative to G0105, screening colonoscopy, barium enema
G0121	Colorectal cancer screening; colonoscopy on individual not meeting criteria for high risk
G0122**	Colorectal cancer screening; barium enema
G0328	Colorectal cancer screening; fecal occult blood test, immunoassay, 1-3 simultaneous

**Table 1** - HCPCS/CPT Codes for Colorectal Screening Services

**\*NOTE:** Effective January 1, 2007, CPT code 82270 replaces HCPCS code G0107 for screening fecal occult blood tests. For more information, see MLN Matters article MM5292 located at <http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5292.pdf> on the CMS website.

**\*\*NOTE:** Non-covered by Medicare.

The Type of Service (TOS) codes for colorectal cancer screening services include the following:

TOS 2 - G0104, G0105, G0121

TOS 4 - G0106, G0120, G0122

TOS 5 - 82270, G0328

### Non-Covered Colorectal Cancer Screening Services

Medicare covers colorectal barium enemas only in lieu of covered screening flexible sigmoidoscopies (G0104) or covered screening colonoscopies (G0105). However, there may be instances when the beneficiary has elected to receive the barium enema for colorectal screening other than specifically

for these purposes. In such situations, the beneficiary may require a formal denial of the service from Medicare in order to bill a supplemental insurer who may cover the service. These noncovered barium enemas are to be identified by G0122 (colorectal cancer screening; barium enema). Code G0122 should not be used for covered barium enema services, that is, those rendered in place of the covered screening colonoscopy or covered flexible sigmoidoscopy. The beneficiary is liable for payment of the noncovered barium enema.

**Diagnosis Requirements**

For the screening colonoscopy, the beneficiary is not required to have any present signs/symptoms. However, when billing for the “high risk” beneficiary, the screening diagnosis code on the claim must reflect at least one of the high risk conditions described previously.

Listed in Table 2, Table 3, and Table 4 are examples of diagnoses that meet high risk criteria for colorectal cancer. **This is not an all-inclusive list.** There may be more instances of conditions that could be coded and would be applicable.

ICD-9-CM Codes	ICD-9-CM Code Descriptors
V10.05	Personal history of malignant neoplasm of large intestine
V10.06	Personal history of malignant neoplasm of rectum, rectosigmoid junction, and anus

**Table 2** - Personal History ICD-9-CM Codes

ICD-9-CM Codes	ICD-9-CM Code Descriptors
555.0	Regional enteritis of small intestine
555.1	Regional enteritis of large intestine
555.2	Regional enteritis of small intestine with large intestine
555.9	Regional enteritis of unspecified site
556.0	Ulcerative (chronic) enterocolitis
556.1	Ulcerative (chronic) ileocolitis
556.2	Ulcerative (chronic) proctitis
556.3	Ulcerative (chronic) proctosigmoiditis
556.8	Other ulcerative colitis
556.9	Ulcerative colitis, unspecified

**Table 3** - Chronic Digestive Disease Condition ICD-9-CM Codes

ICD-9-CM Codes	ICD-9-CM Code Descriptors
558.2	Toxic gastroenteritis and colitis
558.9	Other and unspecified noninfectious gastroenteritis and colitis

**Table 4** - Inflammatory Bowel ICD-9-CM Codes

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS/CPT codes, the corresponding diagnosis code, and the appropriate TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit those claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS/CPT codes, the appropriate revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit those claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

*Types of Bills for FIs*

The FI will reimburse for colorectal cancer screening when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 5:

Facility Type	Type of Bill	Revenue Codes
Hospital Outpatient	13X	See Table 6
Hospital Non-patient Laboratory Specimens	14X**	030X (HCPCS/CPT 82270 and G0328 only)
Skilled Nursing Facility (SNF) Inpatient Part B	22X	See Table 7
SNF Outpatient	23X	
Ambulatory Surgical Center (ASC)	83X	030X For HCPCS/CPT 82270, G0328
		The appropriate revenue code when reporting any other surgical procedure for HCPCS G0104, G0105, G0121
Critical Access Hospital (CAH)*	85X	See Table 6

**Table 5** - Facility Types, Types of Bills, and Revenue Codes for Colorectal Cancer Screening Services

**\*NOTE:** Method I - All technical components are paid using standard institutional billing practices.

Method II - Receives payment for which Method I receives payment, plus payment for professional services in one of the following revenue codes: 096X, 097X, and 098X. For technical or facility component use revenue code 075X or other appropriate revenue code.

**\*\*NOTE:** All hospitals submitting claims containing CPT code 82270 and HCPCS code G0328 for non-patient laboratory specimens should use TOB 14X.

Screening Test/Procedure	Revenue Code	HCPCS/CPT Codes
Fecal Occult Blood Test	030X	82270, G0328
Barium Enema	032X	G0106, G0120, (G0122 non-covered)
Flexible Sigmoidoscopy	*	G0104
Colonoscopy-High Risk	*	G0105, G0121
* The appropriate revenue code when reporting any other surgical procedure for bill types 13X, 83X, or 85X.		

**Table 6** - Procedure, Revenue Code, and Associated HCPCS/CPT Codes for Facilities Using Types of Bills 13X, 83X, and 85X

**NOTE:** Hospital and Critical Access Hospital (CAH) providers should submit TOBs 13X or 85X. Outpatient surgery performed by a hospital not bound by the Outpatient Prospective Payment System (OPPS) requirements should submit TOB 83X.

***Special Billing Instructions for Hospital Inpatients***

When these tests/procedures are provided to inpatients of a hospital, the inpatients are covered under this benefit. However, the provider should bill on TOB 13X using the discharge date of the hospital stay to avoid editing.

See the National Correct Coding Initiative edits web page for currently applicable bundled carrier processed procedures at <http://www.cms.hhs.gov/NationalCorrectCodInitEd/> on the CMS website.

***Special Billing Instructions for Skilled Nursing Facilities (SNFs)***

When colorectal cancer screening tests are provided to inpatients of a SNF, the test should be billed on TOB 22X using the actual date of service.

Screening Test/Procedure	Revenue Code	HCPSC/CPT Codes
Fecal Occult Blood Test	030X	82270
Fecal Occult Blood Test, Immunoassay	030X	G0328
Barium Enema	032X	G0106, G0120, (G0122 non-covered)
Flexible Sigmoidoscopy	*	G0104, G0105, G0121
* The appropriate revenue code when reporting any other surgical procedure.		

**Table 7 - Procedure, Revenue Code, and Associated HCPCS/CPT Codes for SNFs**

**Reimbursement Information**

**General Information**

There is no Medicare Part B deductible or coinsurance/copayment for the FOBT. For all other colorectal screening tests, there is no deductible. Coinsurance or copayments apply.

**Payment of Claims by Carriers**

Payment to physicians for colorectal screening procedures is made under the Medicare Physician Fee Schedule (MPFS), when billed to the carrier. Payment to ambulatory surgical centers (ASCs) for facility services furnished in connection with colorectal screening procedures is made under the ASC fee schedule when billed to the carrier. Coinsurance or copayment applies. (The beneficiary coinsurance for the ASC facility fee is 25 percent of the ASC fee schedule payment amount.) Beginning January 1<sup>st</sup>, 2007, there is no deductible for colorectal cancer screening tests.

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

Additional information about the Clinical Laboratory Fee Schedule can be found at [http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp) on the CMS website.

Additional information about OPPS can be found at <http://www.cms.hhs.gov/HospitalOutpatientPPS/> on the CMS website.



**NOTE:** The deductible is not waived if the colorectal cancer screening test becomes a diagnostic colorectal test, that is, the service results in a biopsy or removal of a lesion or growth.

Reimbursement for FOBTs is paid under the Clinical Laboratory Fee Schedule, with the exception of CAHs, which are paid on a reasonable cost basis. Deductible and coinsurance do not apply for this type of screening.

*Payment by Carriers of Interrupted and Completed Colonoscopies*

When a covered colonoscopy is attempted but cannot be completed because of extenuating circumstances, Medicare will pay the physician for the interrupted colonoscopy at a rate consistent with that of a flexible sigmoidoscopy as long as coverage conditions are met for the incomplete procedure. When submitting a claim for the interrupted colonoscopy, professional providers are to suffix the colonoscopy code with a modifier of -53 to indicate that the procedure was interrupted.

When a covered colonoscopy is attempted in an ASC and is discontinued due to extenuating circumstances that threaten the well-being of the patient prior to the administration of anesthesia but after the beneficiary has been taken to the procedure room, the ASC is to suffix the colonoscopy code with the modifier -73 and payment will be reduced by 50 percent. If the colonoscopy is begun (e.g., anesthesia administered, scope inserted, incision made) but is discontinued due to extenuating circumstances that threaten the well-being of the patient, the ASC is to suffix the colonoscopy code with modifier -74 and the procedure will be paid at the full amount.

Medicare expects the provider to maintain adequate information in the beneficiary’s medical record in the event that it is needed by the Medicare Contractor to document the incomplete procedure.

When a covered colonoscopy is next attempted and completed, Medicare will pay for that colonoscopy according to its payment methodology for this procedure as long as coverage conditions are met. This policy is applied to both screening and diagnostic colonoscopies.

**Reimbursement of Claims by Fiscal Intermediaries (FIs)**

Reimbursement for colorectal cancer screening procedures is dependent upon the type of facility providing the service. Table 8 lists the type of payment that facilities receive for colorectal screening services:

Type of Colorectal Screening	Facility	Type of Payment	Deductible/Coinsurance
Fecal Occult Blood Tests (82270 and G0328)	CAH	Reasonable Cost Basis	Deductible and coinsurance do not apply for this type of screening
	All other types of facilities	Clinical Laboratory Fee Schedule (Medicare pays 100% of the Clinical Laboratory Fee Schedule amount or the provider’s actual charge, whichever is lower.)	

**Table 8 - Types of Payments Received by Facilities for Colorectal Cancer Screening Services**

Type of Colorectal Screening	Facility	Type of Payment	Deductible/Coinsurance
Flexible Sigmoidoscopy (G0104)	CAH	Reasonable Cost Basis	Deductible does not apply. Coinsurance applies for this type of screening, with one exception:  For screenings performed at a hospital outpatient department, the beneficiary pays 25% of the Medicare-approved amount.
	Hospital Outpatient Departments	Outpatient Prospective Payment System (OPPS)	
	SNF Inpatient (for Medicare Part B Services)	Medicare Physician Fee Schedule (MPFS)	
Colonoscopy (G0105 and G0121)	CAH	Reasonable Cost Basis	Deductible does not apply. Coinsurance apply for this type of screening, with the exception of the following:  For screenings performed at a CAH, the beneficiary is not liable for costs associated with the procedure.  For screenings performed at a hospital outpatient department, the beneficiary pays 25% of the Medicare-approved amount.
	Hospital Outpatient Departments	OPPS	
Barium Enemas (G0106 and G0120)	CAH	Reasonable Cost Basis	Deductible does not apply. Coinsurance apply for this type of screening, with one exception:  For screenings performed at a CAH, the beneficiary is not liable for costs associated with the procedure.
	Hospital Outpatient Departments	OPPS	
	SNF	MPFS	

**Table 8** - Types of Payments Received by Facilities for Colorectal Cancer Screening Services

In addition, the colorectal cancer screening codes must be paid at rates consistent with the colorectal diagnostic codes.

*Payment by FIs of Interrupted and Completed Colonoscopies*

When a covered colonoscopy is attempted but cannot be completed because of extenuating circumstances, Medicare will pay for the interrupted colonoscopy as long as the coverage conditions are met for the incomplete procedure. The Common Working File (CWF) will not apply the frequency

standards associated with screening colonoscopies. When submitting a facility claim for the interrupted colonoscopy, providers are to suffix the colonoscopy HCPCS codes with a modifier of -73 or -74, as appropriate, to indicate that the procedure was interrupted. Medicare expects the provider to maintain adequate information in the beneficiary's medical record in the event that it is needed by the Medicare Contractor to document the incomplete procedure.

When a covered colonoscopy is next attempted and completed, Medicare will pay for that colonoscopy according to its payment methodology for this procedure as long as coverage conditions are met. The frequency standards will be applied by the CWF. This policy is applied to both screening and diagnostic colonoscopies.

### **Critical Access Hospital (CAH) Payment by Fiscal Intermediary (FI) of Interrupted and Completed Colonoscopies**

In situations where a CAH has elected payment Method II for CAH beneficiaries, payment should be consistent with payment methodologies currently in place. As such, CAHs that elect Method II should use payment modifier -53 to identify an incomplete screening colonoscopy (physician professional service(s) billed with revenue code 096X, 097X, and/or 098X). Such CAHs will also bill the technical or facility component of the interrupted colonoscopy in revenue code 075X (or other appropriate revenue code) using the modifier -73 or -74, as appropriate.

### **Reasons for Claim Denial**

The following are examples of situations where Medicare may deny coverage of colorectal cancer screening:

- ▶ The beneficiary is under age 50.
- ▶ The beneficiary does not meet the criteria of being at high risk of developing colorectal cancer.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

#### **Medicare Contractor Contact Information**

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

#### **Remittance Advice Information**

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information, visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

## Colorectal Cancer Screening

### Resource Materials

#### **The American Cancer Society**

Website offers free materials to help clinicians encourage colorectal cancer screening among patients 50 and older. Includes a toolbox, “How to Increase Colorectal Cancer Screening Rates In Practice: A Primary Care Clinician’s Evidence-Based Toolbox and Guide,” for primary care clinicians that outlines an efficient way to get every patient in for the colorectal cancer screening tests he or she needs.

[http://www.cancer.org/docroot/PRO/PRO\\_4\\_ColonMD.asp](http://www.cancer.org/docroot/PRO/PRO_4_ColonMD.asp)

#### **The American Cancer Society’s ACS Cancer Facts & Figures 2006**

<http://www.cancer.org/downloads/STT/CAFF2006PWSecured.pdf>

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Clinical Laboratory Fee Schedule Information**

[http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp)

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Medicare Benefit Policy Manual - Pub. 100-02, Chapter 15, Section 280.2**

<http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf>

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 60**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information, including information about the Clinical Laboratory Fee Schedule and OPFS.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network’s web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

**Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

**Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

**Medlearn Matters Articles**

<http://www.cms.hhs.gov/MLNMattersArticles>

**MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

**The National Cancer Institute's *Colorectal Cancer Prevention***

<http://www.nci.nih.gov/cancertopics/pdq/prevention/colorectal/Patient/page2>

**National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

**Outpatient Prospective Payment System Information**

<http://www.cms.hhs.gov/HospitalOutpatientPPS/>

**Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

**Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

**U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

**Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

<http://www.wpc-edi.com/Codes>

**What Are the Key Statistics for Colorectal Cancer?**

A colorectal cancer fact sheet produced by the American Cancer Society.

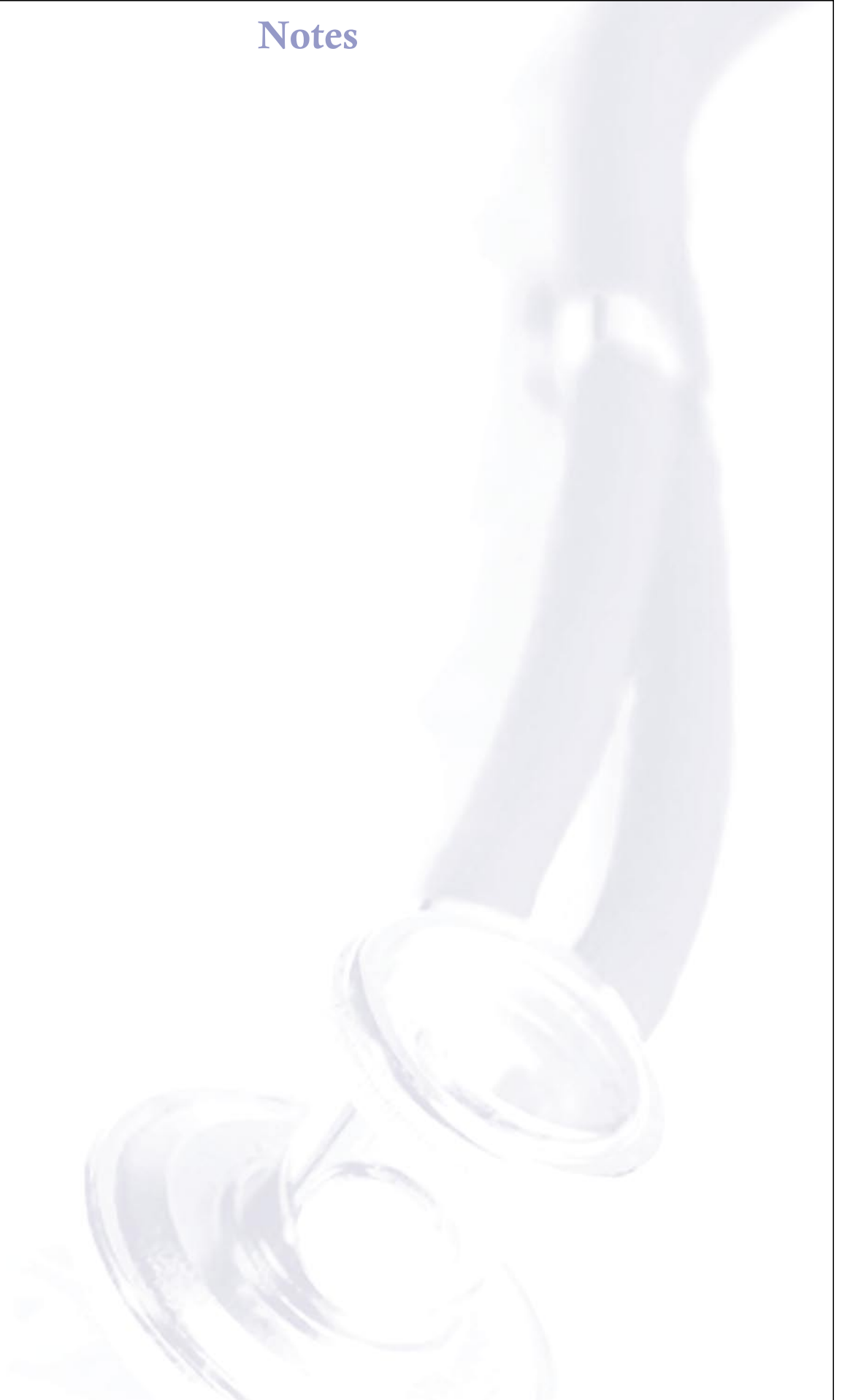
[http://www.cancer.org/docroot/CRI/content/CRI\\_2\\_4\\_1X\\_What\\_are\\_the\\_key\\_statistics\\_for\\_colon\\_and\\_rectum\\_cancer.asp?sitearea=](http://www.cancer.org/docroot/CRI/content/CRI_2_4_1X_What_are_the_key_statistics_for_colon_and_rectum_cancer.asp?sitearea=)

---

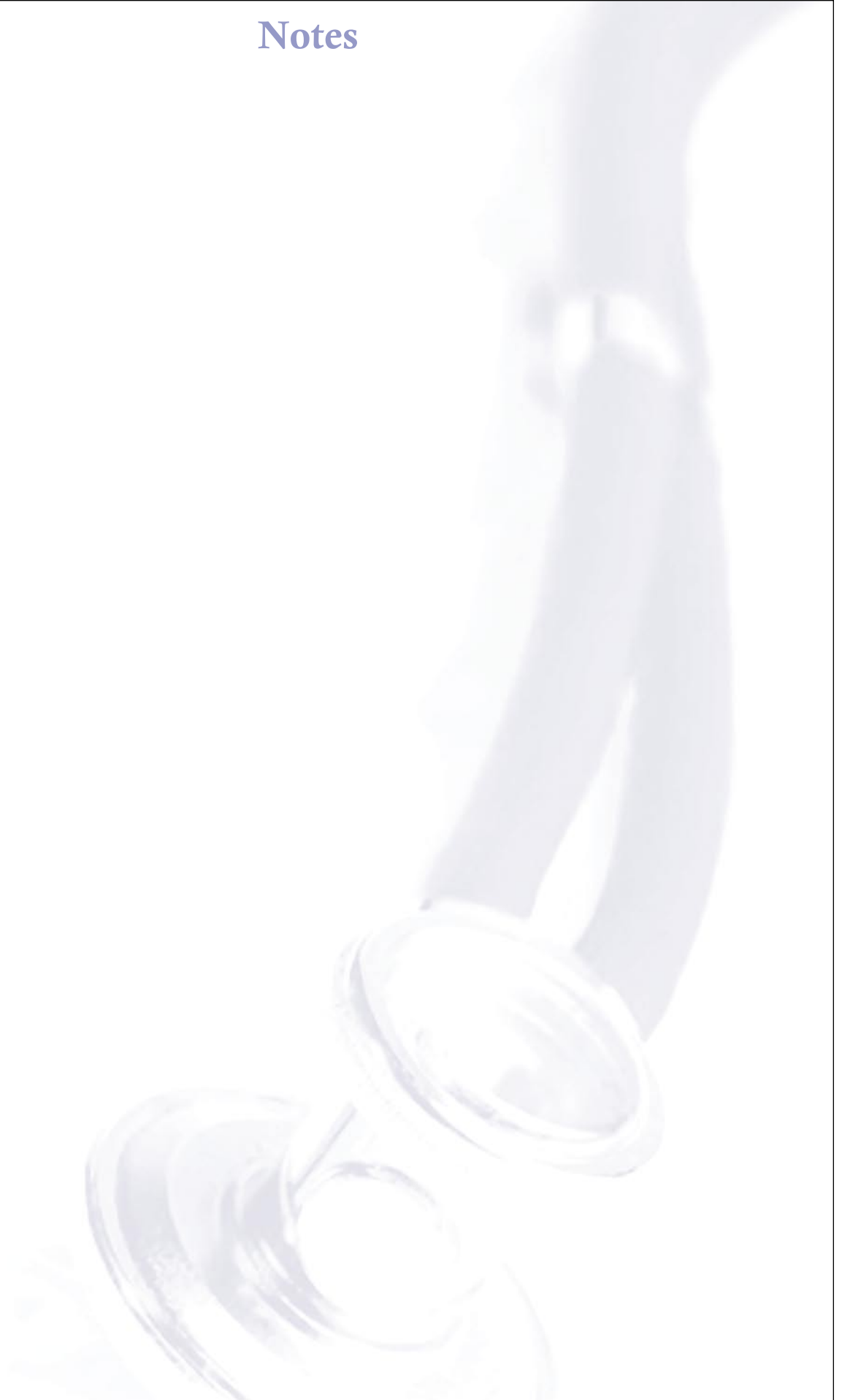
*Beneficiary-related resources can be found in Reference F of this Guide.*

---

# Notes



# Notes





# Prostate Cancer Screening

## Overview

Prostate cancer is the second leading cause of cancer-related death in men and about 70 percent of all diagnosed prostate cancers are found in men age 65 or older.<sup>1</sup> Medicare provides coverage of prostate cancer screening tests/procedures for the early detection of prostate cancer. The two most common screenings used by physicians to detect prostate cancer are the screening Prostate Specific Antigen (PSA) blood test and the screening Digital Rectal Examination (DRE).

Section 4103 of the Balanced Budget Act of 1997 (BBA) provides for coverage of certain prostate cancer screening tests/procedures, subject to coverage, frequency, and payment limitations. Effective for services furnished on or after January 1, 2000, Medicare covers prostate cancer screening tests/procedures for the early detection of prostate cancer.

## The Prostate Specific Antigen (PSA) Blood Test

Prostate specific antigen is a protein produced by the cells of the prostate gland. The screening PSA blood test measures the level of prostate specific antigen in an individual's blood. The Food and Drug Administration (FDA) approved the use of the PSA blood test along with a DRE to help detect prostate cancer in men age 50 and older. The FDA has also approved the PSA blood test to monitor patients with a history of prostate cancer to determine if the cancer recurs.<sup>2</sup>

PSA is a tumor marker for adenocarcinoma of the prostate that can help to predict residual tumor in the post-operative phase of prostate cancer. Three to six months following a radical prostatectomy, PSA is reported as providing a sensitive indicator of persistent disease. Six months following introduction of antiandrogen therapy, PSA is reported as capable of distinguishing patients with favorable response from those in whom limited response is anticipated.

Once a diagnosis has been established, PSA serves as a marker to follow the progress of most prostate tumors. The PSA test also aids in managing prostate cancer patients and in detecting metastatic or persistent disease in patients following treatment. The PSA test helps differentiate benign from malignant disease in men with lower urinary tract symptoms (e.g., hematuria, slow urine stream, hesitancy, urgency, frequency, nocturia, and incontinence). It is also of value for men with palpably abnormal prostate glands found during physical exam, and for men with other laboratory or imaging studies that suggest the possibility of a malignant prostate disorder. PSA testing may also be useful in the differential diagnosis of men presenting with, as yet, undiagnosed disseminated metastatic disease.

The screening PSA blood test is not perfect; however, it is the best blood test currently available for the early detection of prostate cancer. Since providers began using this test, the number of prostate cancers found at an early, curable stage has increased.

<sup>1</sup> The National Center for Chronic Disease Prevention and Health Promotion, Division of Cancer Prevention and Control. 2006. *Prostate Cancer Screening: A Decision Guide* [online]. Atlanta, GA: The National Center for Chronic Disease Prevention and Health Promotion, Division of Cancer Prevention and Control, The Centers for Disease Control and Prevention, The U.S. Department of Health and Human Services, 2006 [cited 16 November 2006]. Available from the World Wide Web: (<http://www.cdc.gov/cancer/prostate/publications/decisionguide/>).

<sup>2</sup> The Cancer Information Service, a program of The National Cancer Institute, 2006. *The Prostate-Specific Antigen (PSA) Test: Questions and Answers* [online]. Bethesda, MD: The Cancer Information Service, a program of The National Cancer Institute, National Institutes of Health, The U.S. Department of Health and Human Services, 2006 [cited 16 November 2006]. Available from the World Wide Web: (<http://www.cancer.gov/cancertopics/factsheet/Detection/PSA>).

## The Digital Rectal Examination (DRE)

The screening DRE is a clinical examination of an individual's prostate for nodules or other abnormalities of the prostate gland.

### Risk Factors

All men are at risk for prostate cancer; however, a beneficiary is at high risk if:

- ▶ His father, brother, or son has a history of prostate cancer

The following list displays the order of prostate cancer risk among ethnic groups from highest to lowest:

- ▶ African-Americans
- ▶ Caucasians
- ▶ Hispanics
- ▶ Asians
- ▶ Pacific Islanders
- ▶ Native Americans

## Coverage Information

Medicare provides coverage of an annual preventive prostate cancer screening PSA blood test and DRE once every 12 months for all male beneficiaries age 50 and older (coverage begins the day after the beneficiary's 50<sup>th</sup> birthday), if at least 11 months have passed following the month in which the last Medicare-covered screening PSA test or DRE was performed for the early detection of prostate cancer.

### The Screening Prostate Specific Antigen (PSA) Blood Test

The screening PSA blood test must be ordered by the beneficiary's physician (doctor of medicine or osteopathy) or by the beneficiary's physician assistant, nurse practitioner, clinical nurse specialist, or certified nurse midwife who is fully knowledgeable about the beneficiary's medical condition, and would be responsible for explaining the results of the test to the beneficiary.

Coverage of the screening PSA blood test is provided as a Medicare Part B benefit. The PSA blood test is a lab test for which neither the deductible nor coinsurance or copayment apply.

### The Screening Digital Rectal Examination (DRE)

The screening DRE must be performed by a doctor of medicine or osteopathy, physician assistant, nurse practitioner, clinical nurse specialist, or by a certified nurse midwife who is authorized under State law to perform the examination, be fully knowledgeable about the beneficiary's medical condition, and be responsible for explaining the results of the examination to the beneficiary.

Coverage of the screening DRE is provided as a Medicare Part B benefit. The Medicare Part B deductible and coinsurance or copayment apply for the DRE.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 1 are used to report prostate cancer screening services:

HCPCS Codes	HCPCS Code Descriptors
G0102	Prostate cancer screening; digital rectal examination
G0103	Prostate cancer screening; prostate specific antigen test (PSA)

**Table 1 - HCPCS Codes for Prostate Cancer Screening Services**

**NOTE:** The Type of Service (TOS) code to report with HCPCS code G0102 is TOS 1 and with HCPCS code G0103 is TOS 5.

#### IMPORTANT NOTE

When submitting claims for the annual preventive prostate cancer screening PSA test it is important to bill for a screening test, which is covered once every 12 months, and not for a diagnostic test.

### Calculating Frequency

When calculating frequency, to determine the 11-month period, the count starts beginning with the month after the month in which a previous test/procedure was performed.

**EXAMPLE:** The beneficiary received a screening PSA test in January 2006. The count starts beginning February 2006. The beneficiary is eligible to receive another screening PSA test in January 2007 (the month after 11 months have passed).

### Diagnosis Requirements

Prostate cancer screening DREs and screening PSA blood tests must be billed using screening (“V”) code V76.44 (Special Screening for Malignant Neoplasms, Prostate). For further guidance, contact your Medicare Contractor.

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS code G0102 or G0103, the corresponding diagnosis code, and the appropriate TOS must be reported in the HIPAA 837 Professional electronic claim format. See the National Correct Coding Initiative edits web page for currently applicable bundled carrier processed procedure at <http://www.cms.hhs.gov/NationalCorrectCodInitEd/> on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit those claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS codes G0102 or G0103, the appropriate revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format, except for RHCs and FQHCs, which bill only for the professional component.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

#### *Types of Bills for FIs*

The FI will reimburse for prostate cancer screening services when submitted with the following Types of Bills (TOBs) and associated revenue codes for prostate cancer services listed in Table 2:

Facility Type	Type of Bill	Revenue Codes
Hospital Inpatient Part B including Critical Access Hospitals (CAHs)	12X	0770 - DRE 030X - PSA
Hospital Outpatient	13X	
Hospital Non-patient Laboratory Specimens including CAHs	14X	030X - PSA
Skilled Nursing Facility (SNF) Inpatient Part B	22X	0770 - DRE 030X - PSA
SNF Outpatient	23X	
Rural Health Clinic (RHC)	71X	052X - DRE only
Federally Qualified Health Center (FQHC)	73X	052X - DRE only
Comprehensive Outpatient Rehabilitation Facility (CORF)	75X	0770 - DRE 030X - PSA
CAH*	85X	

**Table 2** - Facility Types, Types of Bills, and Revenue Codes for Prostate Cancer Screening Services

**\*NOTE:** Method I - All technical components are paid using standard institutional billing practices. Method II - Receives payment for which Method I receives payment, plus payment for professional services in one of the following revenue codes: 096X, 097X, and 098X.

**NOTE:** Effective April 1, 2005, Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) no longer have to report additional line items when billing for preventive and screening services on TOBs 71X and 73X. Except for telehealth originating site facility fees reported using revenue code 0780, all charges for RHC/FQHC services must be reported on the revenue code line for the encounter, 052X, or 0900. RHCs and FQHCs will use revenue codes 0521, 0522, 0524, 0525, 0527, and 0528 in lieu of revenue code 0520.

## Reimbursement Information

### Reimbursement of Claims by Carriers

Reimbursement for the screening DRE (G0102) is based on the Medicare Physician Fee Schedule (MPFS) and is bundled into payment for a covered Evaluation and Management (E/M) service [Current Procedural Terminology (CPT) codes 99201-99456 and 99499], when the two services are furnished to a beneficiary on the same day. If the DRE is the only service, or is provided as part of an otherwise non-covered service, HCPCS code G0102 would be payable separately if all other coverage requirements are met. The deductible and coinsurance or copayment applies when this service is provided.

Additional information about the MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

Additional information about the Clinical Laboratory Fee Schedule can be found at [http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp) on the CMS website.

Additional information about OPPS can be found at <http://www.cms.hhs.gov/HospitalOutpatientPPS/> on the CMS website.

Reimbursement for the screening PSA blood test (G0103) is based on the Clinical Laboratory Fee Schedule and is never bundled. The deductible and coinsurance or copayments do not apply when this service is provided.

### Reimbursement of Claims by Fiscal Intermediaries (FIs)

Screening PSA tests (G0103) are paid under the Clinical Diagnostic Lab Fee Schedule for all type of bills (TOBs).

Screening DREs (G0102) are paid under the payment methods listed in Table 3 for the following TOBs (**Note:** These screening services are not bundled when billed to FIs):

If the Bill Type Is...	Then Payment is Based On...
12X, 13X, 14X*	Outpatient Prospective Payment System (OPPS)
22X, 23X, 75X	Medicare Physician Fee Schedule (MPFS)
71X, 73X	Included in the All-Inclusive Rate
85X	Cost (Payment should be consistent with amounts paid for code 84153 or code 86316)

**Table 3** - Type of Bills and Payment Methods for Prostate Cancer Screening Services

**\*NOTE:** Effective April 1, 2006, the type of bill 14X is for non-patient laboratory specimens only. RHCs and FQHCs should include the charges on the claims for future inclusion in encounter rate calculations.

## Reasons for Claim Denial

The following are examples of situations when Medicare may deny coverage of the annual preventive prostate cancer screening services:

- ▶ The beneficiary is not at least age 50 (coverage begins the day after the beneficiary's 50<sup>th</sup> birthday).
- ▶ The beneficiary has received a covered PSA/DRE during the past year.
- ▶ The beneficiary received a covered Evaluation and Management (E/M) service on the same day as the DRE from the physician (carrier only).

### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information please visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

## Prostate Cancer Screening

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Clinical Laboratory Fee Schedule Information**

[http://www.cms.hhs.gov/ClinicalLabFeeSched/01\\_overview.asp](http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp)

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 50**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

#### **Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

#### **MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

#### **National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

#### **Outpatient Prospective Payment System Information**

<http://www.cms.hhs.gov/HospitalOutpatientPPS/>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*



### **Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

### **Prostate Cancer: The Public Health Perspective**

An informational Fact Sheet produced by the Centers for Disease Control and Prevention's Center for Chronic Disease Prevention and Health Promotion.

<http://www.cdc.gov/cancer/prostate/prospdf/about2004.pdf>

### **Prostate Cancer Screening: A Decision Guide**

An informational guide prepared by the Centers for Disease Control and Prevention.

<http://www.cdc.gov/cancer/prostate/publications/decisionguide/>

### **The Prostate-Specific Antigen (PSA) Test: Questions and Answers**

A Frequently Asked Questions document prepared by the Cancer Information Service, a program of The National Cancer Institute.

<http://www.cancer.gov/cancertopics/factsheet/Detection/PSA>

### **Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

### **U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

### **Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

<http://www.wpc-edi.com/Codes>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

# Notes



# Influenza, Pneumococcal, and Hepatitis B Vaccinations

## Overview

Influenza, pneumococcal infections, and hepatitis B are vaccine-preventable diseases that cause substantial illness and premature death in the United States. During an average influenza season, nearly 10 to 20 percent of the population may contract the virus. At least 45,000 Americans die each year from influenza and pneumonia, the seventh leading cause of death in the United States and the fifth leading cause in people 65 and older.<sup>1</sup> The hepatitis B virus causes significant morbidity and mortality worldwide. According to the Centers for Disease Control and Prevention (CDC), an estimated 1.25 million Americans are chronically infected with hepatitis B. In the United States, chronic hepatitis B virus infection is responsible for about 5,000 annual deaths from cirrhosis of the liver and liver cancer. The Medicare Program provides coverage for the influenza, pneumococcal, and hepatitis B vaccinations and their administration. These vaccines are safe, effective, and can help reduce disease incident, morbidity, and mortality, and ultimately reduce health care costs.

### Advisory Committee on Immunization Practices (ACIP)

The CDC Advisory Committee on Immunization Practices (ACIP) develops written recommendations for the routine administration of vaccines to the pediatric and adult populations, along with schedules regarding the appropriate periodicity, dosage, and contraindications applicable to the vaccines. ACIP is the only entity in the federal government which makes such recommendations.

Clinicians should refer to published guidelines for current recommendations related to immunization. The latest ACIP recommendations regarding immunizations and vaccines can be found at <http://www.cdc.gov/vaccines/recs/acip/default.htm> on the Web.

## INFLUENZA (FLU) VACCINE

Influenza, also known as the flu, is a contagious disease that is caused by influenza viruses and generally occurs during the winter months. It attacks the respiratory tract in humans (nose, throat, and lungs). Influenza is a serious illness that can lead to pneumonia. The risks for complications, hospitalizations, and deaths from influenza are higher among individuals aged 65 years and older, young children, and persons of any age with certain underlying health conditions than among healthy older children and younger adults. An annual influenza vaccination is the primary way to prevent the flu and its severe complications.<sup>2</sup>

Medicare provides coverage of the influenza vaccine and its administration for all Medicare beneficiaries regardless of risk for the disease; however, some individuals are at greater risk for contracting influenza. Vaccination is recommended for individuals that fall within one or more of the high risk groups.

<sup>1</sup> The American Lung Association. 2006. *Lung Disease At A Glance: Influenza and Pneumonia* [online]. New York, NY: The American Lung Association, 2006 [cited 6 November 2006]. Available from the World Wide Web: (<http://www.lungusa.org/site/pp.asp?c=dvLUK9OOE&b=316591>).

<sup>2</sup> The Centers for Disease Control and Prevention. 2006. *Prevention and Control of Influenza* [online]. Atlanta, GA: The Centers for Disease Control and Prevention, 2006 [cited 23 January 2007]. Available from the World Wide Web: (<http://www.cdc.gov/mmwr/preview/mmwrhtml/rr5510a1.htm>).

## Risk Factors for Influenza

ACIP identifies the following groups as being at high risk for serious complications from influenza:

- ▶ Individuals aged 50 or older
- ▶ Children aged 6 - 59 months
- ▶ Pregnant women
- ▶ Individuals of any age who have certain underlying health conditions such as heart or lung disease, transplant recipients, or individuals with immunodeficiency (i.e., AIDS).
- ▶ Individuals of any age who have certain underlying health conditions such as spinal cord injuries, seizure disorders, or other neuromuscular disorders that can compromise respiratory functions.

The following individuals have been identified by ACIP as being at a greater risk than the general public for complications from influenza:

- ▶ Residents of nursing homes and long-term care facilities
- ▶ Children aged 6 months - 18 years old on long-term aspirin therapy
- ▶ Health care workers involved in direct patient care
- ▶ Out-of-home caregivers and household contacts of children less than 6 months of age or individuals in the high risk groups

**NOTE:** All individuals 65 years of age and older should get both the influenza and pneumococcal vaccinations. Medicare beneficiaries who are under 65 but are in one or more of the high risk groups or that have chronic illness, such as heart disease, lung disease, diabetes, or End Stage Renal Disease (ESRD) should get the influenza vaccination.

## Who Should Not Get the Influenza Vaccine

Individuals in the following groups should not receive the influenza vaccine without the recommendation of their physician:

- ▶ Individuals with a severe allergy (i.e., anaphylactic allergic reaction) to hens' eggs
- ▶ Individuals who previously had onset of Guillain-Barré syndrome during the 6 weeks after receiving influenza vaccine

### Did You Know?

Unvaccinated health care professionals and their staff can spread influenza to their patients and are a key cause of influenza outbreaks among patients and long-term care residents.

Don't forget to immunize yourself and your staff.

Protect your patients. Protect your family. Protect yourself. Get your flu shot!

For information on ACIP's immunization recommendations for health care professionals, see <http://www.cdc.gov/vaccines/pubs/ACIP-list.htm> on the Centers for Disease Control and Prevention (CDC) website.

## Coverage Information

Coverage of the influenza virus vaccine and its administration was added to the Medicare Program on May 1, 1993. Medicare provides coverage for one influenza vaccine per influenza season for all beneficiaries. This may mean that a beneficiary will receive more than one influenza vaccination in a 12-month period.

However, Medicare provides coverage for more than one influenza vaccination per influenza season if it is reasonable and medically necessary.

Medicare does not require that the influenza vaccine be administered under a physician's order or supervision. Therefore, the beneficiary may receive the vaccine upon request without a physician's order. A physician is not required to be present during the vaccination for the beneficiary to receive coverage under Medicare; however, the law in individual States may require a physician's presence, a physician's order, or other physician involvement.

Coverage for the influenza vaccination is provided as a Medicare Part B benefit. If the beneficiary receives the service from a Medicare-enrolled provider, the beneficiary will pay nothing (there is no deductible or copayment for this benefit).

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System/Current Procedural Terminology (HCPCS/CPT) codes listed in Table 1 are used to report influenza vaccination services. Charges for other services may be listed on the same bill as influenza; however, the applicable codes for the additional services must be used.

HCPCS/CPT Codes	Code Descriptors
90655	Influenza virus vaccine, split virus, preservative free, for children 6-35 months of age, for intramuscular use
90656	Influenza virus vaccine, split virus, preservative free, for use in individuals 3 years and above, for intramuscular use
90657	Influenza virus vaccine, split virus, for children 6-35 months of age, for intramuscular use

**Table 1** - HCPCS/CPT Codes for Influenza Vaccine and Administration

### Reminder

Influenza vaccination is a covered Part B benefit. Influenza vaccine is **NOT** a Part D covered drug.

### How Often will Medicare Pay for Flu Shot?

Medicare will pay for the flu shot once a flu season. In some cases this may mean twice in one year. For example, if you received a shot in January 2006 for one flu season, you could be inoculated again in October 2006 for another flu season.

For information about planning a flu clinic, see *Planning a Flu Clinic* at the end of this chapter.

HCPSCS/CPT Codes	Code Descriptors
90658	Influenza virus vaccine, split virus, for use in individuals 3 years of age and above, for intramuscular use
90660	Influenza virus vaccine, live, for intranasal use
G0008	Administration of influenza virus vaccine

**Table 1 - HCPSCS/CPT Codes for Influenza Vaccine and Administration**

### Diagnosis Requirements

When a claim is filed, the appropriate diagnosis code must be reported. If the **sole** purpose for the visit was to receive the influenza vaccine or if a vaccine is the only service billed on a claim, diagnosis code V04.81 must be reported.

However, if the purpose of the visit was to receive both the influenza vaccine **and** the pneumococcal polysaccharide vaccine (PPV), providers must report diagnosis code V06.6. The International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM) codes and descriptors are listed in Table 2:

ICD-9-CM Diagnosis Codes	Code Descriptors
V04.81	Need for prophylactic vaccination and inoculation against viral diseases; influenza
V06.6	Need for prophylactic vaccination and inoculation against combinations of diseases; Streptococcus pneumoniae (pneumococcus) and influenza

**Table 2 - Diagnosis Codes for Influenza**

## Billing Requirements

### General Requirements

- ▶ All billers using the HIPAA 837 Institutional electronic claim format (or the CMS-1450) and the HIPAA 837 Professional electronic claim format (or the CMS-1500) should note that all data fields that are required for any institutional or professional claim are required for the vaccines and their administration. Physicians, qualified non-physician practitioners, and suppliers should bill in accordance with the instructions within provider manuals provided by the Medicare carrier. Additionally, coding specific to these benefits is required.
- ▶ Providers and suppliers are responsible for filling out required items on the claims forms with correct information obtained from the beneficiary. If roster billing for the influenza vaccine, the provider should ensure that key data elements such as “Date of Birth” provide sufficient beneficiary information for the contractor to resolve incorrect Health Insurance Claim Numbers (HICNs). However, if through other information on the claim or through beneficiary

contact the contractor cannot resolve the problem, the claim will be rejected. For more information on roster billing, see the Mass Immunizers/Roster Billers section later in this chapter.

- ▶ If Medicare-covered services are provided during the visit in which the immunization is given, the physician may code and bill those other medically necessary services, including Evaluation and Management (E/M) services. More information about **Documentation Guidelines for Evaluation and Management Services** is available at [http://www.cms.hhs.gov/MLNEdWebGuide/25\\_EMDOC.asp#TopOfPage](http://www.cms.hhs.gov/MLNEdWebGuide/25_EMDOC.asp#TopOfPage) on the CMS website.
- ▶ Since the influenza benefit does not require any beneficiary coinsurance or deductible, a Medicare beneficiary has a right to receive this benefit without incurring any out-of-pocket expense.
- ▶ In addition, the entity that furnishes the vaccine and the entity that administers the vaccine are each required by law to submit a claim to Medicare on behalf of the beneficiary. The entity may bill Medicare for the amount not subsidized from its budget. For example, an entity that incurs a cost of \$7.50 per influenza shot and pays \$2.50 of the cost from its budget may bill the carrier the \$5.00 cost that is not paid out of its budget.
- ▶ When an entity receives donated influenza vaccine or receives donated services for the administration of the vaccine, the provider may bill Medicare for the portion of the vaccination that was not donated. **Mass immunizers must provide the Medicare beneficiary with a record of the influenza vaccination.**

#### Additional Billing Guidelines for Non-Traditional Providers Billing Influenza Immunizations

Nontraditional providers and suppliers such as drug stores, senior centers, shopping malls, and self-employed nurses may bill a Medicare carrier for influenza vaccinations if the provider meets State licensure requirements to furnish and administer influenza vaccinations. Providers and suppliers should contact their local Medicare carrier provider enrollment department to enroll in the Medicare Program.

A registered nurse/pharmacist employed by a physician may use the physician's provider number if the nurse/pharmacist, in a location other than the physician's office, provides influenza vaccinations. If the nurse/pharmacist is not working for the physician when the services are provided (e.g., a nurse/ pharmacist is "moonlighting," administering influenza vaccinations at a shopping mall at his or her own direction and not that of the physician), the nurse/pharmacist may obtain a provider number and bill the carrier directly. However, if the nurse/pharmacist is working for the physician when the services are provided, the nurse/ pharmacist would use the physician's provider number.

The following providers of services may bill fiscal intermediaries (FIs) for influenza vaccines:

- ▶ Hospitals
- ▶ Skilled Nursing Facilities (SNFs)
- ▶ Critical Access Hospitals (CAHs)
- ▶ Home Health Agencies (HHAs)
- ▶ Comprehensive Outpatient Rehabilitation Facilities (CORFs)
- ▶ Independent Renal Dialysis Facilities (RDFs)
- ▶ Hospital RDFs
- ▶ Indian Health Service (IHS)/Tribally owned and/or operated hospitals and hospital-based facilities

## Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS code for the administration of the influenza vaccine (G0008), the CPT code for the vaccine (90655, 90656, 90657, 90658, or 90660), and the corresponding ICD-9-CM diagnosis code (V04.81, V06.6) must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

## Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS code for the administration of the influenza vaccine (G0008), the CPT code for the vaccine (90655, 90656, 90657, 90658, or 90660), the appropriate revenue codes (0636, 0771), and the corresponding ICD-9-CM diagnosis code (V06.6, V04.81) must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

## Additional Coverage Guidelines for Billing for Influenza Immunizations

### *Home Health Agencies (HHAs)*

Medicare will not pay for a skilled nursing visit by an HHA nurse under the home health benefit when the sole purpose for an HHA visit is to administer a vaccine (influenza, PPV, or hepatitis B). However, the vaccine and its administration are covered under the home health benefit. The administration should include charges only for the supplies being used and the cost of the injection. HHAs are not permitted to charge for travel time or other expenses (e.g., gasoline).



**Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs)**

RHCs and FQHCs follow the guidelines in the Internet-Only-Manual, Pub 100-4, Chapter 9, Section 120, available at <http://www.cms.hhs.gov/manuals/> on the CMS website. RHCs and FQHCs do not include charges for the influenza vaccine or its administration on the HIPAA 837 Institutional electronic claim format (or the CMS-1450). Payment for the vaccine is made via the cost report at cost settlement.

**Types of Bills for FIs**

The FI will reimburse for influenza vaccination services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 3:

Facility Type	Type of Bill	Revenue Codes
Hospitals, other than Indian Health Services (IHS) Hospitals and Critical Access Hospitals (CAHs)	12X	0636 - vaccine 0771 - administration
Hospitals, other than Indian Health Services (IHS) Hospitals and Critical Access Hospitals (CAHs)	13X	
IHS Hospitals	12X, 13X, 83X	
IHS CAHs	85X	
Skilled Nursing Facility (SNF) Inpatient Part B	22X	
SNF Outpatient	23X	
Home Health Agency (HHA)	34X	
Independent and Hospital based Renal Dialysis Facilities (RDFs)	72X	
Comprehensive Outpatient Rehabilitation Facility (CORF)	75X	
Critical Access Hospital (CAH) Method I and II	85X	

**Table 3 - Facility Types, Types of Bills, and Revenue Codes for Influenza Vaccination**

**NOTE:** RHCs and FQHCs are not included in this table since they do not submit charges for an influenza vaccination on a claim. Charges are included in the cost report.

### ***Special Billing Instructions***

- ▶ **Other Charges** - Other charges may be listed on the same bill; however, the provider must include the applicable codes for the additional charges.
- ▶ **Certified Part A Providers** - With the exception of hospice providers, certified Part A providers must bill the FI for this Part B benefit.
- ▶ **Hospice Providers** - Hospice providers bill the carrier using the HIPAA 837 Professional electronic claim format (or the CMS-1500).
- ▶ **Non-Medicare Participating Providers** - Non-Medicare participating provider facilities bill the local Carrier.
- ▶ **HHAs** - HHAs that have a Medicare-certified component and a non-Medicare certified component may elect to furnish the influenza benefit through the non-certified component and bill the Part B carrier.
- ▶ **Hospitals** - Hospitals bill the FI for inpatient vaccination.
- ▶ **RHCs and FQHCs** - Independent and provider-based RHCs and FQHCs do not include charges for the influenza vaccine and its administration on the claim. Providers report charges for the influenza vaccine and its administration on the cost report. If there is a qualifying visit in addition to the vaccine administration, the RHC/FQHC bills for the visit without adding the cost of the influenza vaccine and its administration to the charge for the visit on the claim.
- ▶ **Dialysis Patients** - On claims, regardless of where the influenza vaccine is administered to a dialysis patient of a hospital or hospital-based renal dialysis facility, the hospital bills the FI.

## **Reimbursement Information**

### **General Information**

Section 114 of the Benefits Improvement and Protection Act (BIPA) of 2000 mandated that all drugs and biologicals be paid based on mandatory assignment. Therefore, effective for claims with dates of service on or after February 1, 2001, all providers of the influenza vaccine must accept assignment for the *vaccine*. It is not mandatory for providers of the influenza vaccine to accept assignment for the *administration* of the vaccine. However, a provider must accept assignment of both the vaccine and the administration of the vaccine if a provider is enrolled as a provider type “Mass Immunizer,” submits roster bills, or participates in the centralized billing program. (Refer to the Mass Immunizers/Roster Billers and Centralized Billing sections of this chapter for more information.)

- ▶ A physician, provider, or supplier may not collect payment for an immunization from a beneficiary and instruct the beneficiary to submit the claim to Medicare for payment. Medicare law requires that the physicians, providers, and suppliers submit a claim for services to Medicare on the beneficiary’s behalf.
- ▶ Medicare will pay two administration fees if a beneficiary receives both the influenza vaccine and the PPV on the same day.
- ▶ HCPCS code G0008 (administration of influenza vaccine) may be paid in addition to other services, including E/M services, and is NOT subject to rebundling charges.
- ▶ When a physician sees a beneficiary for the sole purpose of administering the influenza vaccine, he or she may NOT routinely bill for an office visit. However, if a beneficiary actually

receives other services constituting an “office visit” level of service, the physician may bill for a visit and Medicare will pay for the visit if it is reasonable and medically necessary.

- ▶ Providers enrolled as a provider specialty type 73, Mass Immunization Roster Biller, must roster bill and must accept assignment on both the administration and the vaccine. Refer to the *Roster Billing* section of this chapter for more information on this type of billing.

### Reimbursement of Claims by Carriers

Reimbursement for the administration of the influenza vaccine is linked to payment for services under the Medicare Physician Fee Schedule (MPFS), but is not actually paid under the MPFS. The charge for the administration is the lesser of the actual charge, or the Fee Schedule amount for a comparable injection. Since Fee Schedules are adjusted for each Medicare payment locality, payment for the administration of the vaccine varies by locality.

Additional information about MPFS can be found at: <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

### Participating Providers

- ▶ Participating institutional providers and physicians, providers, and suppliers that accept assignment must bill Medicare if they charge a fee to pay any or all costs related to the provision and/or administration of the influenza vaccine. They may not collect payment from beneficiaries.

### Non-participating Providers

- ▶ Physicians, providers, and suppliers who do not accept assignment may never advertise the service as free since the beneficiary may incur an out-of-pocket expense after Medicare has paid 100 percent of the Medicare-allowed amount.
- ▶ Non-participating physicians, providers, and suppliers who do not accept assignment on the *administration* of the vaccine may collect payment from the beneficiary, but they **must submit an unassigned claim on the beneficiary’s behalf**. All physicians, qualified non-physician practitioners, and suppliers must accept assignment for the Medicare vaccine payment rate and may not collect payment from the beneficiary for the *vaccine*.
- ▶ The limiting charge provision does not apply to the influenza benefit. Nonparticipating physicians and suppliers who do not accept assignment for the administration of the influenza vaccine may collect their usual charges (i.e., the amount charged to a patient who is not a Medicare beneficiary) for the *administration* of the vaccine. **However, all physicians and suppliers, regardless of participation status, must accept assignment of the Medicare vaccine payment rate and may not collect payment from the beneficiary.** When services are provided by non-participating physicians or suppliers, the beneficiary is responsible for paying the difference between what the physician or supplier charges and the amount Medicare allows for the *administration* fee.
- ▶ The 5 percent payment reduction for physicians who do not accept assignment does not apply to the administration of the influenza vaccine. Only items and services covered under the limiting charge are subject to the 5 percent payment reduction.

***No Legal Obligation to Pay***

- ▶ **Non-Governmental Entities** - Non-government entities (providers, physicians, suppliers) that provide immunizations free of charge to all patients, regardless of their ability to pay, must provide the immunizations free of charge to Medicare beneficiaries and may not bill Medicare. For example, Medicare may not pay for influenza vaccinations administered to Medicare beneficiaries if a physician provides free vaccinations to all non-Medicare patients or where an employer offers free vaccinations to its employees.

Physicians also may not charge Medicare beneficiaries more for a vaccine than they would charge non-Medicare patients.

However, non-governmental entities that do not charge patients who are unable to pay, or reduces its charge for patients of limited means (sliding fee scale), but does expect to be paid if a patient has health insurance that covers the services provided, may bill Medicare and expect payment.

- ▶ **State and Local Government Entities** - Government entities such as public health clinics may bill Medicare for influenza virus vaccine administered to Medicare beneficiaries when services are provided free of charge to non-Medicare patients.

**Reimbursement of Claims by Fiscal Intermediaries (FIs)**

Reimbursement for the influenza vaccine is dependent upon the type of facility. Table 4 lists the type of payment that facilities receive for the influenza vaccine:

Facility	Type of Bill	Payment
Hospitals, other than Indian Health Service (IHS) Hospitals and Critical Access Hospitals (CAHs)	12X, 13X	Reasonable cost
IHS Hospitals	12X, 13X, 83X	95% of AWP
IHS CAHs	85X	95% of AWP
CAHs	85X	Reasonable cost
Method I and Method II Skilled Nursing Facilities	22X, 23X	Reasonable cost
Home Health Agencies	34X	Reasonable cost
Comprehensive Outpatient Rehabilitation Facilities	75X	95% of AWP
Independent Renal Dialysis Facilities	72X	95% of AWP
Hospital-based Renal Dialysis Facilities	72X	Reasonable cost

**Table 4 - Facility Types, Types of Bills, and Payment for Influenza Vaccine**

Reimbursement for the administration of the influenza vaccine is dependent upon the type of facility. Table 5 lists the type of payment that facilities receive for the administration of the influenza vaccine:

Facility	Type of Bill	Payment
Hospitals, other than IHS Hospitals and CAHs	12X, 13X	Outpatient Prospective Payment System (OPPS) for hospitals subject to OPPS Reasonable cost for hospitals not subject to OPPS 94% of submitted charges for MD hospitals under the jurisdiction of the HSCRC
IHS Hospitals	12X, 13X, 83X	MPFS as indicated in guidelines below
IHS CAHs	85X	MPFS as indicated in guidelines below
CAHs	85X	Reasonable cost
Method I and II Skilled Nursing Facilities (SNFs)	22X, 23X	MPFS as indicated in guidelines below
Home Health Agencies	34X	OPPS
Comprehensive Outpatient Rehabilitation Facilities (CORFs)	75X	*See note and chart below
Independent Renal Dialysis Facilities (RDFs)	72X	MPFS as indicated in guidelines below
Hospital-based RDFs	72X	Reasonable cost

**Table 5 - Facility Types, Types of Bills, and Payment for Administration of Influenza Vaccine**

**\*NOTE:** If the vaccine is provided by a physician, the service is billed to the carrier using CPT codes indicated in the chart that follows. Payment is under the MPFS. If the vaccine is provided by a registered nurse, the service is billed to the FIs using HCPCS code G0128. Payment is made under the MPFS.

## Guidelines for pricing influenza vaccine administration under the MPFS

Make reimbursement based on the rate in the MPFS associated with the CPT code 90782 or 90471 as follows:

HCPCS code	Effective prior to March 1, 2003	Effective on and after March 1, 2003
G0008	90782	90471

**Table 6** - Payment Guidelines for Influenza Vaccine Administration

## Reasons for Claim Denial

An example of a situation where Medicare may deny coverage of influenza vaccination is when a beneficiary requests more than one influenza vaccination during the same flu season and the provider cannot justify the medical necessity of the second vaccination.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## PNEUMOCOCCAL POLYSACCHARIDE VACCINE (PPV)

Pneumococcal diseases are infections caused by the bacteria *Streptococcus pneumoniae*, also known as pneumococcus. The most common types of infections caused by this bacterium include middle ear infections, pneumonia, blood stream infections (bacteremia), sinus infections, and meningitis. Pneumococcal disease kills more people in the United States each year than all other vaccine-preventable diseases combined. While influenza viruses generally strike during the winter months, pneumococcal disease occurs year round. The pneumococcal vaccine is very good at preventing severe disease, hospitalization, and death. However, it is not guaranteed to prevent all symptoms in all people. Medicare provides coverage for the pneumococcal polysaccharide vaccine (PPV) and its administration for all Medicare beneficiaries regardless of risk for the disease; however, some individuals are at greater risk for pneumococcal disease.

### Risk Factors for Pneumococcal Infection

The Centers for Disease Control and Prevention (CDC) has identified the following high priority target groups for the pneumococcal vaccination:

- ▶ Individuals age 65 or older

- ▶ Individuals with a serious long-term health problem such as heart disease, sickle cell disease, alcoholism, leaks of cerebrospinal fluid, lung disease (not including asthma), diabetes, or liver cirrhosis
- ▶ Individuals with a lowered resistance to infection due to Hodgkin's disease; multiple myeloma; cancer treatment with x-rays or drugs; treatment with long-term steroids; bone marrow or organ transplant; kidney failure; Human Immunodeficiency Virus/Acquired Immune Deficiency Syndrome (HIV/AIDS); lymphoma, leukemia, or other cancers; nephritic syndrome; damaged spleen or no spleen
- ▶ Alaskan Natives or individuals from certain Native American populations

**NOTE:** All individuals 65 years of age and older should get both the influenza and pneumococcal vaccinations.

Clinicians should refer to the CDC Vaccines and Immunizations website <http://www.cdc.gov/vaccines> for current immunization recommendations and guidelines.

## Coverage Information

Coverage of PPV and its administration was added to the Medicare Program on July 1, 1981. Medicare provides coverage of PPV once in a lifetime generally for all Medicare beneficiaries. Medicare may provide additional vaccinations based on risk (Refer to "Revaccination" guidelines).

PPV is typically administered to a beneficiary once in a lifetime, except for beneficiaries at highest risk for pneumococcal disease. It is not necessary for a beneficiary to provide his or her vaccination status, nor is it necessary for the provider to review the beneficiary's medical records. Individuals and entities providing PPVs to Medicare beneficiaries may rely on a verbal account of vaccination status if provided by a competent beneficiary. If a beneficiary, who is not at highest risk, is revaccinated because of uncertainty about his or her PPV vaccination status, Medicare will pay for the PPV revaccination.

Prior to vaccination, physicians should ask beneficiaries if they have been vaccinated with PPV. If beneficiaries are uncertain of whether they have been vaccinated within the past 5 years, the provider should administer the vaccine. If beneficiaries are certain they have been vaccinated within the past 5 years, the vaccine should not be administered.

Effective for claims with dates of service on or after July 1, 2000, Medicare no longer requires that the PPV vaccine be administered under a physician's order or supervision. Therefore, the beneficiary may receive the vaccine upon request without a physician's order. A physician is not required to be present during the vaccination for the beneficiary to receive coverage under Medicare. However, the law in individual States may require a physician's presence, a physician's order, or other physician involvement.

## Revaccination

Beneficiaries considered to be at high risk may be revaccinated if at least five years have passed since the last covered PPV or are revaccinated because they are unsure of their vaccination status. Revaccination is limited to beneficiaries at the highest risk of serious pneumococcal infection and those likely to have a rapid decline in pneumococcal antibody levels. This group includes persons with the following conditions:

- ▶ Functional or anatomic asplenia (e.g., sickle cell disease, splenectomy)
- ▶ HIV infection
- ▶ Leukemia
- ▶ Lymphoma
- ▶ Hodgkin's disease
- ▶ Multiple myeloma
- ▶ Generalized malignancy
- ▶ Chronic renal failure
- ▶ Nephrotic syndrome
- ▶ Other conditions associated with immunosuppression such as organ or bone marrow transplantation, and those receiving immunosuppressive chemotherapy

**NOTE:** Individuals 65 years of age or older should be administered a second dose of pneumococcal vaccine if they received the first dose 5 or more years previously, and were less than 65 years of age at the time of the first dose. Persons aged 65 years old or older with unknown vaccination status should be administered one dose of the vaccine.

Coverage for the PPV is provided as a Medicare Part B benefit. If the beneficiary receives the service from a Medicare-enrolled participating physician, the beneficiary will pay nothing for the PPV (there is no deductible and no coinsurance or copayment for this benefit).

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System/Current Procedural Terminology (HCPCS/CPT) codes listed in Table 7 are used to report PPV vaccination services. Charges for other services may be listed on the same bill as PPV; however, the applicable codes for the additional services must be used.

HCPCS/CPT Codes	Code Descriptors
90732	Pneumococcal polysaccharide vaccine, 23-valent, adult or immunosuppressed patient dosage, for use in individuals 2 years or older, for subcutaneous or intramuscular use
G0009	Administration of pneumococcal vaccine

**Table 7** - HCPCS/CPT Codes for PPV and Administration



## Diagnosis Requirements

When a claim is filed, the appropriate diagnosis code must be reported. If the **sole** purpose of the visit was to receive the pneumococcal polysaccharide vaccine (PPV), or if a vaccine is the only service billed on a claim, diagnosis code V03.82 must be reported.

However, if the purpose of the visit was to receive both the PPV and influenza vaccine, providers must report diagnosis code V06.6. The ICD-9-CM codes and descriptors are listed in Table 8:

ICD-9-CM Diagnosis Codes	Code Descriptors
V03.82	Need for prophylactic vaccination and inoculation against bacterial diseases; other specified vaccinations against single bacterial diseases; Streptococcus pneumoniae (pneumococcus)
V06.6	Need for prophylactic vaccination and inoculation against combinations of diseases; Streptococcus pneumoniae (pneumococcus) and influenza

**Table 8** - Diagnosis Codes for PPV

## Billing Requirements

### General Requirements

- ▶ All billers using the HIPAA 837 Institutional electronic claim format (or the CMS-1450) and the HIPAA 837 Professional electronic claim format (or the CMS-1500) should note that all data fields that are required for any institutional or professional claim are required for vaccines and their administration. Physicians, qualified non-physician practitioners, and suppliers should bill in accordance with the instructions within provider manuals provided by the Medicare carrier. Additionally, coding specific to these benefits is required.
- ▶ Providers and suppliers are responsible for filling out required items on the claims forms with correct information obtained from the beneficiary. If roster billing

### Additional Billing Guidelines for Non-Traditional Providers Billing PPV Immunizations

Nontraditional providers and suppliers such as drug stores, senior centers, shopping malls, and self-employed nurses may bill a Medicare carrier for PPV if the provider meets State licensure requirements to furnish and administer PPV vaccinations. Providers and suppliers should contact their local Medicare carrier provider enrollment department to enroll in the Medicare Program.

A registered nurse/pharmacist employed by a physician may use the physician's provider number if the nurse/pharmacist, in a location other than the physician's office, provides PPV vaccinations. If the nurse/pharmacist is not working for the physician when the services are provided (e.g., a nurse/pharmacist is "moonlighting," administering PPVs at a shopping mall at his or her own direction and not that of the physician), the nurse/pharmacist may obtain a provider number and bill the carrier directly. However, if the nurse/pharmacist is working for the physician when the services are provided, the nurse/pharmacist would use the physician's provider number.

The following providers of services may bill FIs for PPV:

- ▶ Hospitals
- ▶ Skilled Nursing Facilities (SNFs)
- ▶ Critical Access Hospitals (CAHs)
- ▶ Home Health Agencies (HHAs)
- ▶ Comprehensive Outpatient Rehabilitation Facilities (CORFs)
- ▶ Independent Renal Dialysis Facilities (RDFs)
- ▶ Hospital-based RDFs
- ▶ Indian Health Service (IHS)/Tribally owned and/or operated hospitals and hospital-based facilities

for the PPV vaccine, the provider should ensure that key data elements such as “Date of Birth” provide sufficient beneficiary information for the contractor to resolve incorrect Health Insurance Claim Numbers (HICNs). However, if through other information on the claim or through beneficiary contact the contractor cannot resolve the problem, the claim will be rejected. For more information on roster billing, see the Mass Immunizers/Roster Billers section later in this chapter.

- ▶ Medicare does not pay solely for counseling and education for PPV vaccinations. If Medicare-covered services are provided during the visit in which the immunization is given, the physician may code and bill those other medically necessary services, including Evaluation and Management (E/M) services. More information about **Documentation Guidelines for Evaluation and Management Services** is available at [http://www.cms.hhs.gov/MLNEDWebGuide/25\\_EMDOC.asp#TopOfPage](http://www.cms.hhs.gov/MLNEDWebGuide/25_EMDOC.asp#TopOfPage) on the CMS website.
- ▶ Since the PPV benefit does not require any beneficiary coinsurance or deductible, a Medicare beneficiary has a right to receive this benefit without incurring any out-of-pocket expense.
- ▶ In addition, the entity that furnishes the vaccine and the entity that administers the vaccine are each required by law to submit a claim to Medicare on behalf of the beneficiary. The entity may bill Medicare for the amount not subsidized from its budget. For example, an entity that incurs a cost of \$7.50 per influenza shot and pays \$2.50 of the cost from its budget may bill the carrier the \$5.00 cost that is not paid out of its budget.
- ▶ When an entity receives donated PPV vaccine or receives donated services for the administration of the vaccine, the provider may bill Medicare for the portion of the vaccination that was not donated. **Mass immunizers must provide the Medicare beneficiary with a record of the PPV vaccination.**

With the exception of hospice providers, certified institutional providers must bill the FI for this Part B benefit. Hospice providers bill the carrier using the HIPAA 837 Professional electronic claim format (or the CMS-1500). Non-Medicare participating provider facilities bill the local carrier. HHAs that have a Medicare-certified component and a non-Medicare certified component might elect to furnish the PPV benefit through the non-certified component and bill the Part B carrier.

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS code for the administration of the PPV (G0009), the CPT code for the vaccine (90732), and the corresponding diagnosis code must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

### **Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)**

When submitting claims to FIs, the appropriate HCPCS code for the administration of the PPV (G0009), the CPT code for the vaccine (90732), the appropriate revenue codes (0636,0771), and the corresponding diagnosis code (V03.82, V06.6) must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

### **Additional Coverage Guidelines for Billing for PPV Immunizations**

#### ***Home Health Agencies (HHAs)***

Medicare will not pay for a skilled nursing visit by an HHA nurse under the home health benefit when the sole purpose for an HHA visit is to administer a vaccine (influenza, PPV, or hepatitis B). However, the vaccine and its administration are covered under the home health benefit. The administration should include charges only for the supplies being used and the cost of the injection. HHAs are not permitted to charge for travel time or other expenses (e.g., gasoline).

#### ***Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs)***

RHCs and FQHCs follow the guidelines in the Internet-Only-Manual, Pub 100-4, Chapter 9, Section 120, available at <http://www.cms.hhs.gov/manuals/> on the CMS website. RHCs and FQHCs do not include charges for the PPV vaccine or its administration on the HIPAA 837 Institutional electronic claim format (or the CMS-1450). Payment for the vaccine is made via the cost report at cost settlement.

### *Types of Bills for FIs*

The FI will reimburse for PPV vaccination services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 9:

Facility Type	Type of Bill	Revenue Codes
Hospitals, other than Indian Health Services (IHS) Hospitals and Critical Access Hospitals (CAHs)	12X	0636 - vaccine 0771 - administration
Hospitals, other than Indian Health Services (IHS) Hospitals and Critical Access Hospitals (CAHs)	13X	
IHS Hospitals	12X, 13X, 83X	
IHS CAHs	85X	
Skilled Nursing Facility (SNF) Inpatient Part B	22X	
SNF Outpatient	23X	
Home Health Agency (HHA)	34X	
Independent and Hospital-based Renal Dialysis Facilities (RDFs)	72X	
Comprehensive Outpatient Rehabilitation Facility (CORF)	75X	
Critical Access Hospital (CAH) Method I and II	85X	

**Table 9** - Facility Types, Types of Bills, and Revenue Codes for PPV Vaccination

**NOTE:** RHCs and FQHCs are not included in this table since they do not submit charges for a PPV vaccination on a claim. Charges are included in the cost report.

### *Special Billing Information*

- ▶ Other Charges - Other charges may be listed on the same bill; however, the provider must include the applicable codes for the additional charges.
- ▶ Hospice Providers - Hospice providers bill the carrier using the HIPAA 837 Professional electronic claim format (or the CMS-1500).
- ▶ Hospitals - Hospitals bill the FI for inpatient vaccination.
- ▶ RHCs and FQHCs - Independent and provider-based RHCs and FQHCs do not include charges for the PPV vaccine and its administration on the claim. Providers report charges for the PPV vaccine and its administration on the cost report. If there is a qualifying visit in addition to the vaccine administration, the RHC/FQHC bills for the visit without adding the cost of the PPV vaccine and its administration to the charge for the visit on the claim.
- ▶ Dialysis Patients - On claims, regardless of where PPV is administered to a dialysis patient of a hospital or hospital-based renal dialysis facility, the hospital bills the FI.

## Reimbursement Information

### General Information

Section 114 of the Benefits Improvement and Protection Act (BIPA) of 2000 mandated that all drugs and biologicals be paid based on mandatory assignment. Therefore, effective for claims with dates of service on or after February 1, 2001, all providers of the PPV must accept assignment for the *vaccine*. It is not mandatory for providers of the PPV to accept assignment for the *administration* of the vaccine.

However, a provider must accept assignment of both the vaccine and the administration of the vaccine if a provider is enrolled as a provider type “Mass Immunizer,” submits roster bills, or participates in the centralized billing program. (Refer to the Mass Immunizers/Roster Billers, and Centralized Billing sections of this chapter for more information.)

See the National Correct Coding Initiative edits web page for currently applicable bundled carrier processed procedures at <http://www.cms.hhs.gov/NationalCorrectCodInitEd/> on the CMS website.

- ▶ A physician, provider, or supplier may not collect payment for an immunization from a beneficiary and instruct the beneficiary to submit the claim to Medicare for payment. Medicare law requires that physicians, providers, and suppliers submit a claim for services to Medicare on the beneficiary’s behalf.
- ▶ Medicare will pay two administration fees if a beneficiary receives both the influenza vaccine and the PPV on the same day.
- ▶ HCPCS code G0009 (administration of PPV) may be paid in addition to other services, including E/M services and is NOT subject to rebundling charges.
- ▶ When a physician sees a beneficiary for the sole purpose of administering PPV, he or she may NOT routinely bill for an office visit. However, if a beneficiary actually receives other services constituting an “office visit” level of service, the physician may bill for a visit and Medicare will pay for the visit if it is reasonable and medically necessary.
- ▶ Providers enrolled as a provider specialty type 73, Mass Immunization Roster Biller, must roster bill and accept assignment on both the administration and the vaccine. Refer to the *Roster Billing* section in this chapter for more information on this type of billing.

### Reimbursement of Claims by Carriers

Medicare payment by carriers for the administration of PPV is linked to payment for services under the Medicare Physician Fee Schedule (MPFS), but is not actually paid under the MPFS. The charge for the administration is the lesser of the actual charge or the Fee Schedule amount for a comparable injection. Since Fee Schedules are adjusted for each Medicare payment locality, payment for the administration of the vaccine varies by locality.

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

### Participating Providers

- ▶ Participating institutional providers and physicians, providers, and suppliers that accept assignment must bill Medicare if they charge a fee to pay any or all costs related to the provision and/or administration of PPV. They may not collect payment from beneficiaries.

### *Non-participating Providers*

- ▶ Physicians, providers, and suppliers who do not accept assignment may never advertise the service as free since the beneficiary incurs an out-of-pocket expense after Medicare has paid 100 percent of the Medicare-allowed amount.
- ▶ Non-participating physicians, providers, and suppliers who do not accept assignment on the *administration* of the vaccine may collect payment from the beneficiary, but they **must submit an unassigned claim on the beneficiary's behalf**. All physicians, qualified non-physician practitioners, and suppliers must accept assignment for the Medicare vaccine payment rate and may not collect payment from the beneficiary for the *vaccine*.
- ▶ The limiting charge provision does not apply to the PPV benefit. Non-participating physicians and suppliers that do not accept assignment for the administration of the PPV may collect their usual charges (i.e., the amount charged to a beneficiary who is not a Medicare beneficiary) for the *administration* of the vaccine. **However, all physicians and suppliers, regardless of participation status, must accept assignment of the Medicare vaccine payment rate and may not collect payment from the beneficiary for the vaccine.** When services are provided by non-participating physicians or suppliers, the beneficiary is responsible for paying the difference between what the physician or supplier charges and the amount Medicare allows for the *administration* fee.
- ▶ The 5 percent payment reduction for physicians who do not accept assignment does not apply to the administration of PPV. Only items and services covered under limiting charge are subject to the 5 percent payment reduction.

### *No Legal Obligation to Pay*

- ▶ Non-Governmental Entities - Non-government entities (providers, physicians, suppliers) that provide immunizations free of charge to all patients, regardless of their ability to pay, must provide the immunizations free of charge to Medicare beneficiaries and may not bill Medicare. Physicians also may not charge Medicare beneficiaries more for a vaccine than they would charge non-Medicare patients.  
However, non-governmental entities that do not charge patients who are unable to pay, or reduces its charge for patients of limited means (sliding fee scale), but does expect to be paid if a patient has health insurance that covers the services provided, may bill Medicare and expect payment.
- ▶ State and Local Government Entities - Government entities such as public health clinics may bill Medicare for PPV administered to Medicare beneficiaries when services are provided free of charge to non-Medicare patients.

**Reimbursement of Claims by Fiscal Intermediaries (FIs)**

Reimbursement for the PPV vaccine is dependent upon the type of facility. Table 10 lists the type of payment that facilities receive for the PPV vaccine:

Facility	Type of Bill	Payment
Hospitals, other than Indian Health Service (IHS) Hospitals and Critical Access Hospitals (CAHs)	12X, 13X	Reasonable cost
IHS Hospitals	12X, 13X, 83X	95% of AWP
IHS CAHs	85X	95% of AWP
CAHs	85X	Reasonable cost
Method I and Method II Skilled Nursing Facilities (SNFs)	22X, 23X	Reasonable cost
Home Health Agencies (HHAs)	34X	Reasonable cost
Comprehensive Outpatient Rehabilitation Facilities (CORFs)	75X	95% of AWP
Independent Renal Dialysis Facilities (RDFs)	72X	95% of AWP
Hospital-based RDFs	72X	Reasonable cost

**Table 10 - Facility Types, Types of Bills, and Payment for PPV Vaccine**

Reimbursement for the administration of the PPV vaccine is dependent upon the type of facility. Table 11 lists the type of payment that facilities receive for the administration of the PPV vaccine:

Facility	Type of Bill	Payment
Hospitals, other than IHS Hospitals and CAHs	12X, 13X	Outpatient Prospective Payment System (OPPS) for hospitals subject to OPPS Reasonable cost for hospitals not subject to OPPS 94% of submitted charges for MD Hospitals under the jurisdiction of the HSCRC

**Table 11 - Facility Types, Types of Bills, and Payment for Administration of PPV**

Facility	Type of Bill	Payment
IHS Hospitals	12X, 13X, 83X	MPFS as indicated in guidelines below
IHS CAHs	85X	MPFS as indicated in guidelines below
CAHs	85X	Reasonable cost
Method I and Method II Skilled Nursing Facilities (SNFs)	22X, 23X	MPFS as indicated in guidelines below
Home Health Agencies	34X	OPPS
Comprehensive Outpatient Rehabilitation Facilities (CORFs)	75X	*See note and chart below
Independent Renal Dialysis Facilities (RDFs)	72X	MPFS as indicated in guidelines below
Hospital-based RDFs	72X	Reasonable cost

**Table 11** - Facility Types, Types of Bills, and Payment for Administration of PPV

**\*NOTE:** If the vaccine is provided by a physician, the service is billed to the carrier using CPT codes indicated in the chart below. Payment is under the MPFS. If the vaccine is provided by a registered nurse, the service is billed to the FIs using HCPCS code G0128. Payment is made under the MPFS.

### Guidelines for pricing PPV vaccine administration under the MPFS

Make reimbursement based on the rate in the MPFS associated with the CPT code 90782 or 90471 as follows:

HCPCS code	Effective prior to March 1, 2003	Effective on and after March 1, 2003
G0009	90782	90471

**Table 12** - Payment Guidelines for PPV Vaccine Administration

## Reasons for Claim Denial

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.



codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

## HEPATITIS B VIRUS (HBV) VACCINE

Hepatitis B is a disease caused by the hepatitis B virus (HBV), which is transmitted through percutaneous (i.e., puncture through the skin) or mucosal (i.e., direct contact with mucous membranes) exposure to infectious blood or body fluids. HBV is a serious disease that attacks the liver and can cause chronic infection, resulting in cirrhosis (scarring) of the liver, liver cancer, liver failure, and death. Hepatitis B vaccination is the most effective measure to prevent HBV infection and its consequences.<sup>3</sup> Medicare provides coverage of the HBV vaccine and its administration for certain beneficiaries at intermediate to high risk for HBV.

### **Dosage Information**

Scheduled doses of the HBV vaccine are required to provide complete protection to an individual.

### **Risk Factors for Hepatitis B Infection**

Medicare provides coverage for certain beneficiaries at high or intermediate risk for HBV infection.

Vaccination is recommended for the following high risk groups:

- ▶ Individuals with End Stage Renal Disease (ESRD)
- ▶ Individuals with hemophilia who received Factor VIII or IX concentrates
- ▶ Clients of institutions for the mentally handicapped
- ▶ Persons who live in the same household as a Hepatitis B Virus (HBV) carrier
- ▶ Homosexual men
- ▶ Illicit injectable drug users

Vaccination is recommended for the following intermediate risk groups:

- ▶ Staff in institutions for the mentally handicapped
- ▶ Workers in health care professions who have frequent contact with blood or blood-derived body fluids during routine work

**Exception:** *Persons in the above-listed groups would not be considered at high or intermediate risk of contracting HBV infection if they have laboratory evidence positive for antibodies to HBV (ESRD patients are routinely tested for HBV antibodies as part of their continuing monitoring and therapy).*

---

<sup>3</sup> The Centers for Disease Control and Prevention. 2006. *A Comprehensive Immunization Strategy to Eliminate Transmission of Hepatitis B Virus Infection in the United States* [online]. Atlanta, GA: The Centers for Disease Control and Prevention, 2006 [cited 23 January 2007]. Available from the World Wide Web: ([http://www.cdc.gov/mmwr/preview/mmwrhtml/rr5516a1.htm?s\\_cid=rr5516a1\\_e](http://www.cdc.gov/mmwr/preview/mmwrhtml/rr5516a1.htm?s_cid=rr5516a1_e)).

## Coverage Information

Coverage of the HBV vaccine and its administration was added to the Medicare Program in 1984. Medicare provides coverage for the HBV vaccine and its administration for beneficiaries at high or intermediate risk of contracting HBV. Medicare requires that the HBV vaccine be administered under a physician's order with supervision.

Coverage for the HBV vaccine is provided as a Medicare Part B benefit. The Medicare Part B deductible and coinsurance or copayment apply.

### Who is Qualified to Administer the Hepatitis B Vaccine?

For Medicare Program purposes, the hepatitis B vaccine may be administered upon the order of a doctor of medicine or osteopathy by Home Health Agencies (HHAs), Skilled Nursing Facilities (SNFs), ESRD facilities, hospital outpatient departments, persons recognized under the incident to physicians' services provision of law, and doctors of medicine and osteopathy.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System/Current Procedural Terminology (HCPCS/CPT) codes listed in Table 13 are used to report HBV vaccination services:

HCPCS/CPT Codes	Code Descriptors
90740	Hepatitis B vaccine, dialysis or immunosuppressed patient dosage (3 dose schedule), for intramuscular use
90743	Hepatitis B vaccine, adolescent (2 dose schedule), for intramuscular use
90744	Hepatitis B vaccine, pediatric/adolescent dosage (3 dose schedule), for intramuscular use
90746	Hepatitis B vaccine, adult dosage, for intramuscular use
90747	Hepatitis B vaccine, dialysis or immunosuppressed patient dosage (4 dose schedule), for intramuscular use
G0010*	Administration of Hepatitis B vaccine
90471*	Immunization Administration; one vaccine (single or combination vaccine/toxoid) (for OPPS hospitals billing for the Hepatitis B vaccine administration)
90472*	Each additional vaccine; (single or combination vaccine/toxoid) (for OPPS hospitals billing for the Hepatitis B vaccine administration)

**Table 13** - HCPCS/CPT Codes for HBV Vaccine and Administration

**\*NOTE:** For claims with dates of service prior to January 1, 2006, OPPS and non-OPPS hospitals report G0010 for HBV vaccine administration. For claims with dates of service of January 1, 2006 and later, OPPS hospitals report 90471 or 90472 for HBV vaccine administration as appropriate in place of G0010.

## Diagnosis Requirements

When a claim is filed, the appropriate diagnosis code must be reported. If the sole purpose of the visit was to receive the HBV vaccine or if a vaccine is the only service billed on a claim, diagnosis code V05.3 must be reported. The ICD-9-CM code and descriptor is listed in Table 14:

ICD-9-CM Diagnosis Codes	Code Descriptors
V05.3	Need for prophylactic vaccination and inoculation against single diseases; Viral hepatitis

**Table 14** - Diagnosis Code for HBV

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS code for the administration of the HBV vaccine (G0010), the CPT vaccine code (90740, 90743, 90744, 90746, 90747), the appropriate revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS code for the administration of the HBV vaccine (G0010), the CPT vaccine code (90740, 90743, 90744, 90746, 90747), the appropriate revenue codes (0636, 0771), and the corresponding diagnosis code (V05.3) must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007,

all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

### Additional Coverage Guidelines for Billing for Hepatitis B Immunizations

#### *Home Health Agencies (HHAs)*

Medicare will not pay for a skilled nursing visit by an HHA nurse under the home health benefit when the sole purpose for an HHA visit is to administer a vaccine (influenza, PPV, or HBV). However, the vaccine and its administration are covered under the home health benefit. The administration should include charges only for the supplies being used and the cost of the injection. HHAs are not permitted to charge for travel time or other expenses (e.g., gasoline).

#### *Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs)*

For independent and provider-based RHCs and FQHCs, payment for the hepatitis B vaccine and its administration are included in the all-inclusive rate. RHCs and FQHCs do not bill for a visit when the only service provided is the administration of the vaccine. If the sole reason for the visit is to receive the hepatitis B vaccine, the cost can be included on a claim for the beneficiary's subsequent visit. If other services, which constitute a qualifying RHC or FQHC visit, are provided at the same time as the hepatitis B vaccination, the cost of the vaccine and its administration are included on the claim for the current visit.

#### *Types of Bills for FIs*

The FI will reimburse for HBV vaccination services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 15:

Facility Type	Type of Bill	Revenue Codes
Hospitals, other than Indian Health Services (IHS) Hospitals and Critical Access Hospitals (CAHs)	12X	0636 - vaccine 0771 - administration
Hospitals, other than Indian Health Services (IHS) Hospitals and Critical Access Hospitals (CAHs)	13X	
IHS Hospitals	12X, 13X, 83X	
IHS CAHs	85X	
Skilled Nursing Facility (SNF) Inpatient Part B	22X	
SNF Outpatient	23X	
Home Health Agency (HHA)	34X	

**Table 15** - Facility Types, Types of Bills, and Revenue Codes for Hepatitis B Vaccination

Facility Type	Type of Bill	Revenue Codes
Independent and Hospital-based Renal Dialysis Facilities (RDFs)	72X	0636 - vaccine 0771 - administration
Comprehensive Outpatient Rehabilitation Facility (CORF)	75X	
Critical Access Hospital (CAH) Method I and II	85X	

**Table 15** - Facility Types, Types of Bills, and Revenue Codes for Hepatitis B Vaccination

**Special Billing Information**

- ▶ **RHCs and FQHCs** - RHCs and FQHCs may only include charges for the HBV vaccine and its administration on a claim when they submit a claim for other services that constitute an RHC or FQHC qualifying visit. All charges for the visit and the HBV vaccine and its administration must be combined on the same line under revenue code 052X. RHCs and FQHCs will use revenue codes 0521, 0522, 0524, 0525, 0527, and 0528 in lieu of revenue code 0520.

**Reimbursement Information**

**General Information**

Section 114 of the Benefits Improvement and Protection Act (BIPA) of 2000 mandated that all drugs and biologicals be paid based on mandatory assignment. Therefore, effective for claims with dates of service on or after February 1, 2001, all providers of the HBV vaccine must accept assignment for the *vaccine*. It is not mandatory for providers to accept assignment for the *administration* of the HBV vaccine.

See the National Correct Coding Initiative edits web page for currently applicable bundled carrier processed procedures at <http://www.cms.hhs.gov/NationalCorrectCodInitEd/> on the CMS website.

**Reimbursement of Claims by Carriers**

Reimbursement for the vaccine and its administration is paid at 80 percent of the Medicare Physician Fee Schedule (MPFS). Deductible and coinsurance or copayment apply.

Additional information about MPFS can be found at: <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

**No Legal Obligation to Pay**

- ▶ **Non-Governmental Entities** - Non-government entities (providers, physicians, suppliers) that provide immunizations free of charge to all patients, regardless of their ability to pay, must provide the immunizations free of charge to Medicare beneficiaries and may not bill Medicare. Physicians also may not charge Medicare beneficiaries more for a vaccine than they would charge non-Medicare patients.

However, non-governmental entities that do not charge patients who are unable to pay, or reduces its charge for patients of limited means (sliding fee scale), but does expect to be paid if a patient has health insurance that covers the services provided, may bill Medicare and expect payment.

- ▶ State and Local Government Entities - Government entities such as public health clinics may bill Medicare for HBV vaccine administered to Medicare beneficiaries when services are provided free of charge to non-Medicare patients.

**Reimbursement of Claims by Fiscal Intermediaries (FIs)**

Reimbursement for the HBV vaccine is dependent upon the type of facility. Table 16 lists the type of payment that facilities receive for the HBV vaccine:

Facility	Type of Bill	Payment
Hospitals, other than Indian Health Services (IHS) Hospitals and Critical Access Hospitals (CAHs)	12X, 13X	Reasonable cost
IHS Hospitals	12X, 13X, 83X	95% of AWP
IHS CAHs	85X	95% of AWP
CAHs	85X	Reasonable cost
Method I and Method II Skilled Nursing Facilities (SNFs)	22X, 23X	Reasonable cost
Home Health Agencies (HHAs)	34X	Reasonable cost
Comprehensive Outpatient Rehabilitation Facilities (CORFs)	75X	95% of AWP
Independent Renal Dialysis Facilities (RDFs)	72X	95% of AWP
Hospital-based Renal Dialysis Facilities	72X	Reasonable cost

**Table 16** - Facility Types, Types of Bills, and Payment for Hepatitis B Vaccine

Reimbursement for the administration of the HBV vaccine is dependent upon the type of facility. Table 17 lists the type of payment that facilities receive for the administration of the HBV vaccine:

Facility	Type of Bill	Payment
Hospitals other than Indian Health Service (IHS) Hospitals and Critical Access Hospitals (CAHs)	12X, 13X	Outpatient Prospective Payment System (OPPS) for hospitals subject to OPPS Reasonable cost for hospitals not subject to OPPS 94% of submitted charges for MD hospitals under the jurisdiction of the HSCRC
IHS Hospitals	12X, 13X, 83X	MPFS as indicated in the guidelines below
CAHs	85X	Reasonable cost
Method I and II IHS CAHs	85X	MPFS as indicated in the guidelines below
Skilled Nursing Facilities (SNFs)	22X, 23X	MPFS as indicated in the chart below
Home Health Agencies (HHAs)	34X	OPPS
Comprehensive Outpatient Rehabilitation Facilities (CORFs)	75X	*See note and chart below
Independent Renal Dialysis Facilities (RDFs)	72X	MPFS as indicated in the chart below
Hospital-based RDFs	72X	Reasonable cost

**Table 17 - Facility Types, Types of Bills, and Payment for Hepatitis B Vaccine Administration**

**\*NOTE:** If the vaccine is provided by a physician, the service is billed to the carrier using CPT codes indicated in the chart that follows. Payment is under the MPFS. If the vaccine is provided by a registered nurse, the service is billed to the FIs using HCPCS code G0128. Payment is made under the MPFS.

## Guidelines for Pricing Hepatitis B Vaccine Administration under the MPFS

Make reimbursement based on the rate in the MPFS associated with the CPT code 90782 or 90471 as follows:

HCPSC code	Effective prior to March 1, 2003	Effective on and after March 1, 2003
G0010	90782	90471

**Table 18** - Payment Guidelines for Hepatitis B Vaccine Administration

## Reasons for Claim Denial

The following are examples of situations where Medicare may deny coverage of HBV vaccination:

- ▶ The beneficiary is not at intermediate or high risk of contracting HBV.
- ▶ The services were not ordered by a doctor of medicine or osteopathy.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary to inform the beneficiary before he or she receives specified items or services that otherwise might be paid for by Medicare that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result,

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information please visit <http://www.cms.hhs.gov/BNI/> on the CMS website.



the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

## MASS IMMUNIZERS/ROSTER BILLERS

### **What is a “Mass Immunizer”?**

A “mass immunizer,” as used by the Centers for Medicare & Medicaid Services (CMS), is defined as a provider who generally offers influenza and/or PPV vaccinations to a large number of individuals; for example, the general public or members of a specific group, such as residents of a retirement community. A mass immunizer may be a traditional Medicare provider or supplier such as a hospital outpatient department or may be a nontraditional provider or supplier such as a senior citizens’ center, a public health clinic, community pharmacy, or supermarket. Mass immunizers submit claims for immunizations on roster bills and must accept assignment. Mass immunizer is a provider-type that was created under Medicare specifically to facilitate mass immunization, not to provide other services.

**NOTE:** Medicare has not developed roster billing for HBV vaccinations.

### **Enrollment Requirements**

**This enrollment process currently applies only to entities that enroll with Medicare as a provider specialty type 73, Mass Immunization Roster Biller. These entities will perform the following functions:**

- (1) Bill a carrier**
- (2) Use roster bills**
- (3) Bill only for influenza and/or PPV vaccinations**
- (4) Accept assignment on both the vaccines and their administration**

Whether an entity enrolls as a provider type “Mass Immunizer” or some other type of provider, all normal enrollment processes and procedures must be followed. Authorization from the CMS Central Office (CO) to participate in centralized billing is dependent upon the entity’s ability to qualify as some type of Medicare provider.

Providers and suppliers must enroll in the Medicare Program even if mass immunizations are the only service they will provide to Medicare beneficiaries. Entities providing mass immunizations must enroll by filling out Form CMS-855I for individuals or Form CMS 855B for groups. Providers and suppliers who wish to roster bill for mass immunizations should contact the Medicare carrier servicing their area for a copy of the enrollment application and instructions for mass immunizers. A list of carriers and their

contact information can be found at <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website. The enrollment applications can also be found online at <http://www.cms.hhs.gov/MedicareProviderSupEnroll/> on the CMS website.

Providers and suppliers who wish to bill for other Part B services must enroll as a regular provider or supplier by completing the entire CMS-855I for individuals or the CMS-855B for groups. Although CMS wants to make it as easy as possible for providers and suppliers to immunize Medicare beneficiaries and bill Medicare, it must ensure that those providers who wish to enroll in the Medicare Program are qualified providers, receive a provider ID number, and receive payment.

**NOTE:** *Roster billing is only allowed for influenza and PPV vaccinations. HBV claims may not be submitted on roster bills.*

## Roster Billing Procedures

### Mass Immunizer Roster Billing

Roster billing is a streamlined process for submitting health care claims for large groups of individuals for influenza and/or PPV vaccinations. Roster billing can be done electronically or by paper. Mass immunizers should contact their Medicare carrier for information on electronic roster billing.

#### *General Information*

Individuals and entities submitting paper claims for influenza and PPV vaccinations must submit a separate CMS-1450 or CMS-1500 for each type of vaccination. Each CMS-1450 or CMS-1500 must have an attached roster bill listing the beneficiaries who received that type of vaccination. Each roster bill must also contain all other information required on a roster bill.

For inpatient/outpatient departments of hospitals and outpatient departments of other providers that roster bill, a “signature on file” stamp or notation qualifies as an actual signature on the roster claim form if the provider has access to a signature on file in the beneficiary’s record. In this situation, the provider is not required to obtain the patient’s signature on the roster. A “signature on file” is acceptable for entities that bill Medicare FIs and/or carriers.

### Roster Billing and Paper Claims

Paper claims for roster billing of Medicare-covered vaccinations are exempt from the HIPAA electronic billing requirement under a ruling published August 15, 2003. To reference the ruling, please go to <http://a257.g.akamaitech.net/7/257/2422/14mar20010800/edocket.access.gpo.gov/2003/pdf/03-20955.pdf> on the Web.

### Roster Billing Part A Claims

Generally, for institutional claims (claims submitted to Medicare FIs for processing) only, providers must vaccinate at least five beneficiaries per day to roster bill. However, this requirement is waived for inpatient hospitals that mass immunize and use the roster billing method.

Medicare will pay for both the influenza and pneumococcal vaccines above the Diagnosis-Related Group (DRG) rate for patients vaccinated during hospitalization. Hospitals may roster bill for both vaccines. There is no coinsurance or deductible for either vaccine.

### Roster Billing Part B Claims

Providers and suppliers submitting Part B claims to Medicare carriers for processing are not required to immunize at least five beneficiaries on the same date for an individual or entity to qualify for roster billing. However, the rosters should not be used for single patient bills, and the date of service for each vaccination administered must be entered.

#### Modified Form CMS-1500 (08-05)

Providers who qualify to roster bill may use a pre-printed Form CMS-1500.

#### Form CMS-1500

Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

**The following blocks can be preprinted on a modified CMS-1500 for entities using roster billing for influenza virus vaccine, PPV, and/or administration claims submitted to Medicare Carriers:**

Item 1:	An X in the Medicare block
Item 2:	(Patient's Name): "SEE ATTACHED ROSTER"
Item 11:	(Insured's Policy Group or FECA Number): "NONE"
Item 20:	(Outside Lab?): An "X" in the "NO" block
Item 21:	(Diagnosis or Nature of Illness): Line 1: Choose appropriate diagnosis code from §10.2.1
Item 24B:	(Place of Service (POS)): Line 1: "60" Line 2: "60" <b>NOTE:</b> POS code "60" must be used for roster billing
Item 24D:	(Procedures, Services or Supplies): Line 1: PPV Vaccine: "90732" or Influenza Virus Vaccine: "Select appropriate influenza vaccine code" Line 2: PPV Administration: "G0009" or Influenza Virus Administration: "G0008"
Item 24E:	(Diagnosis Code): Line 1 and 2: "1"

Item 24F:	(\$ Charges): The entity must enter the charge for each listed service. If the entity is not charging for the vaccine or its administration, it should enter 0.00 or "NC" (no charge) on the appropriate line for that item. If your system is unable to accept a line item charge of 0.00 for an immunization service, do not key the line item. Likewise, electronic media claim (EMC) billers should submit line items for free immunization services on EMC PPV or influenza virus vaccine claims only if your system is able to accept them.
Item 27:	(Accept Assignment): An "X" in the YES block
Item 29:	(Amount Paid): "\$0.00"
Item 31:	(Signature of Physician or Supplier): The entity's representative must sign the modified form CMS-1500 (08-05).
Item 32:	(Enter the name, address, and ZIP Code of the location where the service was provided (including centralized billers).
Item 32a:	Enter the NPI of the service facility (e.g., Hospitals) if it is applicable. The NPI may be reported on the Form CMS-1500 (08-05) as early as January 1, 2007.
Item 33:	(Physician's Supplier's Billing Name): The entity must complete this item to include the Provider Identification Number (not the Unique Physician Identification Number) or NPI when required.
Item 33a:	Enter the NPI of the billing provider or group when NPI requirements are implemented. (The NPI may be reported on the Form CMS-1500 (08-05) as early as January 1, 2007.)

Providers must submit separate CMS-1500 claim forms, along with separate roster bills for influenza and PPV roster billing.

**NOTE:** CMS will publish advance information to notify providers and other claim submitters the date when electronic or paper claims, including roster bills, will begin to be rejected if they lack a National Provider Identifier (NPI) for a billing, pay-to or rendering provider. Prior to that date, if an NPI is not available, you must report the pre-NPI provider identifier in the appropriate fields of the Form CMS-1500 (08/05). There are short and longer gray boxes located above or below each NPI field on the form. Enter "1C" to signify a Medicare provider identifier in the short box, and enter the non-NPI provider identification number in the longer box.

### *Roster Claim Form*

The following information must be included on a patient roster form that will be attached to a pre-printed Form CMS-1500 under the roster billing procedure:

- ▶ Provider name and number
- ▶ Date of service

**NOTE:** Although physicians who provide PPV or influenza virus vaccinations may roster bill if they vaccinate fewer than five beneficiaries per day, they must include the individual date of service for each beneficiary's vaccination on the roster form.

- ▶ Control number for the contractor
- ▶ Patient's health insurance claim number
- ▶ Patient's name
- ▶ Patient's address
- ▶ Patient's date of birth
- ▶ Patient's sex
- ▶ Beneficiary's signature or stamped "signature on file"

Some Medicare carriers allow providers and suppliers to develop their own roster forms that contain the minimum data listed above, while others do not. Please contact the local Medicare carrier to learn their particular practice regarding patient roster forms.

**NOTE:** A stamped "signature on file" qualifies as an actual signature on a roster claim form if the provider has a signed authorization on file to bill Medicare for services provided. In this situation, the provider is not required to obtain the patient signature on the roster, but instead has the option of reporting signature on file in lieu of obtaining the patient's actual signature.

#### **Required Language for PPV Rosters**

The roster bills used for influenza and PPV vaccinations are not identical. The PPV roster must contain the following language to be used by providers as a precaution to alert beneficiaries prior to administering PPV:

**WARNING:** Ask beneficiaries if they have been vaccinated with PPV.

- ▶ Rely on patients' memory to determine prior vaccination status.
- ▶ If patients are uncertain whether they have been vaccinated within the past 5 years, administer the vaccine.
- ▶ If patients are certain that they have been vaccinated within the past 5 years, **do not revaccinate.**

## Other Covered Services

Other covered services may not be listed with the influenza vaccine/PPV and administration on the modified Form CMS-1500. Other covered services are subject to more comprehensive data requirements that the roster billing process is not designed to accommodate. Other services must be billed using normal Medicare Part B claims filing procedures and forms.

## Jointly Sponsored Vaccination Clinics

In some instances, two entities, such as a grocery store and a pharmacy, jointly sponsor an influenza or PPV vaccination clinic. Assuming that charges are made for the vaccine and its administration, the entity that furnishes the vaccine and the entity that administers the vaccine are each required to submit claims. Both parties must file separately for the specific component furnished for which a charge was made.

When billing only for the administration, billers must indicate in block 24 of the CMS-1500 that they did not furnish the vaccine. For roster billed claims, this can be accomplished by lining through the preprinted item 24 line item component that was not furnished by the billing entity or individual.

## Centralized Billing

**NOTE:** *This section applies only to those individuals and entities that will provide mass immunization services for influenza and PPV vaccinations and that have been authorized by CMS to centrally bill.*

### *What Is Centralized Billing?*

Centralized billing is an optional program available to providers who qualify to enroll with Medicare as provider type “Mass Immunizer Roster Biller,” as well as to other individuals and entities that qualify to enroll as regular Medicare providers. Centralized billing is a process in which a provider, who is a mass immunizer for influenza and PPV immunizations, can send all their influenza and PPV claims to a single Medicare carrier for payment, regardless of the geographic locality in which the vaccination was administered. (This does not include claims for the Railroad Retirement Board, United Mine Workers, or Indian Health Services. These claims must continue to go to the appropriate processing entity.) Centralized billers must roster bill, must accept assignment, and must bill electronically.

To qualify for centralized billing, a mass immunizer must be operating in at least three payment localities for which there are three different carriers processing claims. Individuals and entities providing vaccine and administration of vaccine must be properly licensed in the State in which the immunizations are given. It is the responsibility of the provider to make sure they meet the licensure/certification requirements in the States where they plan to operate flu clinics.

This process is only available for claims for the influenza and PPV vaccines and their administration. CMS currently authorizes a limited number of providers to centrally bill for influenza and PPV immunization claims.

### ***Payment Rates and Mandatory Assignment***

The payment rates for the administration of the vaccinations are based on the Medicare Physician Fee Schedule (MPFS) for the appropriate year. Payments vary based on the geographic locality where the vaccination was performed. The payment rates for the vaccines are determined by the standard method used by Medicare for reimbursement of drugs and biologicals, which is the lower of cost or 95 percent of the Average Wholesale Price (AWP).

Section 114 of the Benefits Improvement and Protection Act (BIPA) of 2000 mandated that all drugs and biologicals be paid based on mandatory assignment. Therefore, effective for claims with dates of service on or after February 1, 2001, all providers of PPV and influenza vaccines must accept assignment for the *vaccine*. In addition, as a requirement for centralized billing and roster billing, providers must also agree to accept assignment for the *administration* of the vaccines. This means that centralized billers and roster billers must agree to accept the amount that Medicare pays for the vaccine and the administration. Since there is no coinsurance/copayment for the influenza and PPV benefit, accepting assignment means that Medicare beneficiaries cannot be charged for the vaccination.

### ***Do I have to enroll as a different provider type to participate in the centralized billing program?***

Though centralized billers may already have a Medicare Provider number, for purposes of centralized billing, they must also obtain a provider number from the processing carrier for centralized billing through completion of the Form CMS-855 (Provider Enrollment Application).

### ***To Participate in the Centralized Billing Program***

Individuals and entities interested in centralized billing must contact the CMS Central Office, in writing, at the following address:

The Centers for Medicare & Medicaid Services  
Division of Practitioner Claims Processing  
Provider Billing and Education Group  
7500 Security Boulevard  
Mail Stop C4-10-07  
Baltimore, Maryland 21244

Providers/suppliers are encouraged to apply to enroll as a centralized biller early as the enrollment process takes 8-12 weeks to complete. Applicants who have not completed the entire enrollment process and received approval from CMS central office and the designated Medicare carrier to participate as a Medicare mass immunizer centralized biller will not be allowed to submit claims to Medicare for reimbursement.

## Required information

The information requested below must be included with the individual or entity's written request to participate in centralized billing:

- ▶ Estimates for the number of beneficiaries who will receive influenza vaccinations
- ▶ Estimates for the number of beneficiaries who will receive PPV vaccinations
- ▶ The approximate dates for when the vaccinations will be given
- ▶ A list of the States in which influenza and PPV clinics will be held
- ▶ The type of services generally provided by the corporation (e.g., ambulance, home health, or visiting nurse)
- ▶ Whether the nurses who will administer the influenza and PPV vaccinations are employees of the corporation or will be hired by the corporation specifically for the purpose of administering influenza and PPV vaccinations
- ▶ Names and addresses of all entities operating under the corporation's application
- ▶ Contact information for designated contact person for centralized billing program

**NOTE:** Approval for centralized billing is limited to the 12 month period from September 1 through August 31 of the following year. It is the responsibility of centralized billers to reapply to CMS central office for approval each year by June 1.

### *Can I request payment up front from the beneficiary for the flu and/or PPV vaccination?*

The practice of requiring a beneficiary to pay for the vaccination up front and to file their own claim for reimbursement is inappropriate. All Medicare providers are required to file claims on behalf of the beneficiary per §1848(g)(4)(A) of the Social Security Act and centralized billers may not collect any payment.



### Planning a Flu Clinic

*Planning a Flu Clinic* is being provided here for informational purposes. The issues involved in planning and administering a flu clinic can be complex and may vary from State to State. We encourage providers, suppliers, and immunizers to become familiar with relevant laws, regulations, and policies, before planning and administering a flu clinic.

Month	Activities
January	Create a planning committee <ul style="list-style-type: none"> <li>▶ Determine roles and responsibilities</li> <li>▶ Determine staffing levels needed</li> <li>▶ Decide location(s) of vaccination clinic</li> </ul>
February	Hold planning committee meeting <ul style="list-style-type: none"> <li>▶ Determine clinic layout and specifications</li> <li>▶ Determine how to advertise the clinic</li> </ul>
March	Hold planning committee meeting <ul style="list-style-type: none"> <li>▶ Coordinate with other flu clinics in geographical area</li> <li>▶ Gather information on latest vaccine recommendations (visit <a href="http://www.cdc.gov/flu">http://www.cdc.gov/flu</a> on the Web)</li> </ul>
April	Order vaccine
May	Determine dates of flu clinic(s) <ul style="list-style-type: none"> <li>▶ Consider conducting flu clinics in October and/or November; also consider offering a flu clinic in December or January, even after influenza activity has been documented in your community.</li> </ul>
June	<ul style="list-style-type: none"> <li>▶ Register your flu clinic on the flu clinic locator website, <a href="http://www.flucliniclocator.org">http://www.flucliniclocator.org</a> on the Web</li> </ul>
July	Decide how many nurses and clerks will need to be hired on a temporary basis to administer the shots and submit the claims
August	Send letters/emails to retirement communities, churches, municipal buildings and other locations throughout the community offering to set up a flu shot clinic at their site. For sample letters, visit <a href="http://www.flucliniclocator.org">http://www.flucliniclocator.org</a> on the Web

**Table 19** - Flu Clinic Calendar

Month	Activities
September	Begin advertising the flu shot clinic's dates, times, and locations. For sample posters, visit <a href="http://www.flucliniclocator.org">http://www.flucliniclocator.org</a> on the Web
October	Conduct clinics
November	Conduct clinics
December	Conduct clinics

**Table 19** - Flu Clinic Calendar

### Flu Clinic Supplies Checklist

Essential items for a flu clinic include the following:

- ▶ Vaccine vials
- ▶ Anaphylaxis kits
- ▶ Alcohol wipes
- ▶ Band-Aids
- ▶ Sharps containers
- ▶ Safety syringes/needles
- ▶ Boxes of gloves
- ▶ Nurse's kit
- ▶ Cash box
- ▶ Confidentiality folder

### For More Information

For additional strategies that health care professionals can implement that may help increase influenza vaccination rates, visit the following Centers for Disease Control (CDC) and Prevention web pages:

- ▶ Strategies for Increasing Adult Vaccination Rates  
<http://www.cdc.gov/vaccines/recs/rate-strategies/adultstrat.htm>
- ▶ Strategies for Increasing Adult Influenza Vaccination Rates  
<http://www.cdc.gov/vaccines/recs/rate-strategies/flustrat.htm>
- ▶ CDC Vaccines and Immunizations website for Health Care Professionals  
<http://www.cdc.gov/vaccines/hcp.htm>
- ▶ Standards for Adult Immunization Practices  
<http://www.cdc.gov/vaccines/pubs/pinkbook/downloads/appendices/H/standards-adult.pdf>

This Planning a Flu Clinic document was prepared as a service to the public and is not intended to grant rights or impose obligations. This document may contain references or links to statutes, regulations, or other policy materials. The information provided is only intended to be a general summary. It is not intended to take the place of either the written law or regulations. We encourage readers to review the specific statutes, regulations and other interpretive materials for a full and accurate statement of their contents.

## Influenza, Pneumococcal, and Hepatitis B Vaccinations

### Resource Materials

#### **Advisory Committee on Immunization Practices Website**

<http://www.cdc.gov/vaccines/recs/acip/default.htm>

#### **American Lung Association's Influenza (Flu) Center**

<http://www.lungusa.org/site/apps/s/content.asp?c=dvLUK9O0E&b=34706&ct=2730061#seasonal>

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **CDC's Vaccines and Immunization Website**

<http://cdc.gov/vaccines>

#### **Centers for Disease Control and Prevention**

<http://www.cdc.gov>

#### **CMS Adult Immunizations Website**

<http://www.cms.hhs.gov/AdultImmunizations/>

#### **Documentation Guidelines for Evaluation and Management Services**

[http://www.cms.hhs.gov/MLNEdWebGuide/25\\_EMDOC.asp#TopOfPage](http://www.cms.hhs.gov/MLNEdWebGuide/25_EMDOC.asp#TopOfPage)

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Flu Clinic Locator Website**

<http://www.flucliniclocator.org>

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Immunization Action Coalition**

<http://www.immunize.org>

#### **Influenza Fact Sheet**

<http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&b=35434>

#### **Lung Disease At A Glance: Influenza and Pneumonia**

<http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&b=316591>

#### **Medicare Claims Processing Manual**

Select Internet-only manual on the left and then select Pub. 100-04 on the next page.

<http://www.cms.hhs.gov/manuals>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

**Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 10**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

**Medicare Enrollment Applications**

<http://www.cms.hhs.gov/MedicareProviderSupEnroll/>

**Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information.

<http://www.cms.hhs.gov/center/provider.asp>

**Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

**Medicare Learning Network Influenza (Flu) Season Educational Products and Resources**

[http://www.cms.hhs.gov/MLNProducts/Downloads/flu\\_products.pdf](http://www.cms.hhs.gov/MLNProducts/Downloads/flu_products.pdf)

**Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

**Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

**MLN Matters article MM 5511, Update to Medicare Claims Processing Manual (Publication 100-04), Chapter 18, Section 10 for Part B Influenza Billing**

<http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5511.pdf>

**MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

**National Alliance for Hispanic Health**

Information on vaccines is available in both English and Spanish.

<http://www.hispanichealth.org/healthfacts.lasso>

**National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

**National Foundation for Infectious Diseases**

<http://www.nfid.org>

**National Vaccine Program Office Website**

<http://www.hhs.gov/nvpo/>

**Partnership for Prevention Website**

<http://prevent.org>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

### **Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

### **Prevention and Control of Influenza**

<http://www.cdc.gov/mmwr/preview/mmwrhtml/rr5510a1.htm>

### **Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

### **Roster Billing Vaccination Ruling**

<http://a257.g.akamaitech.net/7/257/2422/14mar20010800/edocket.access.gpo.gov/2003/pdf/03-20955.pdf>

### **Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

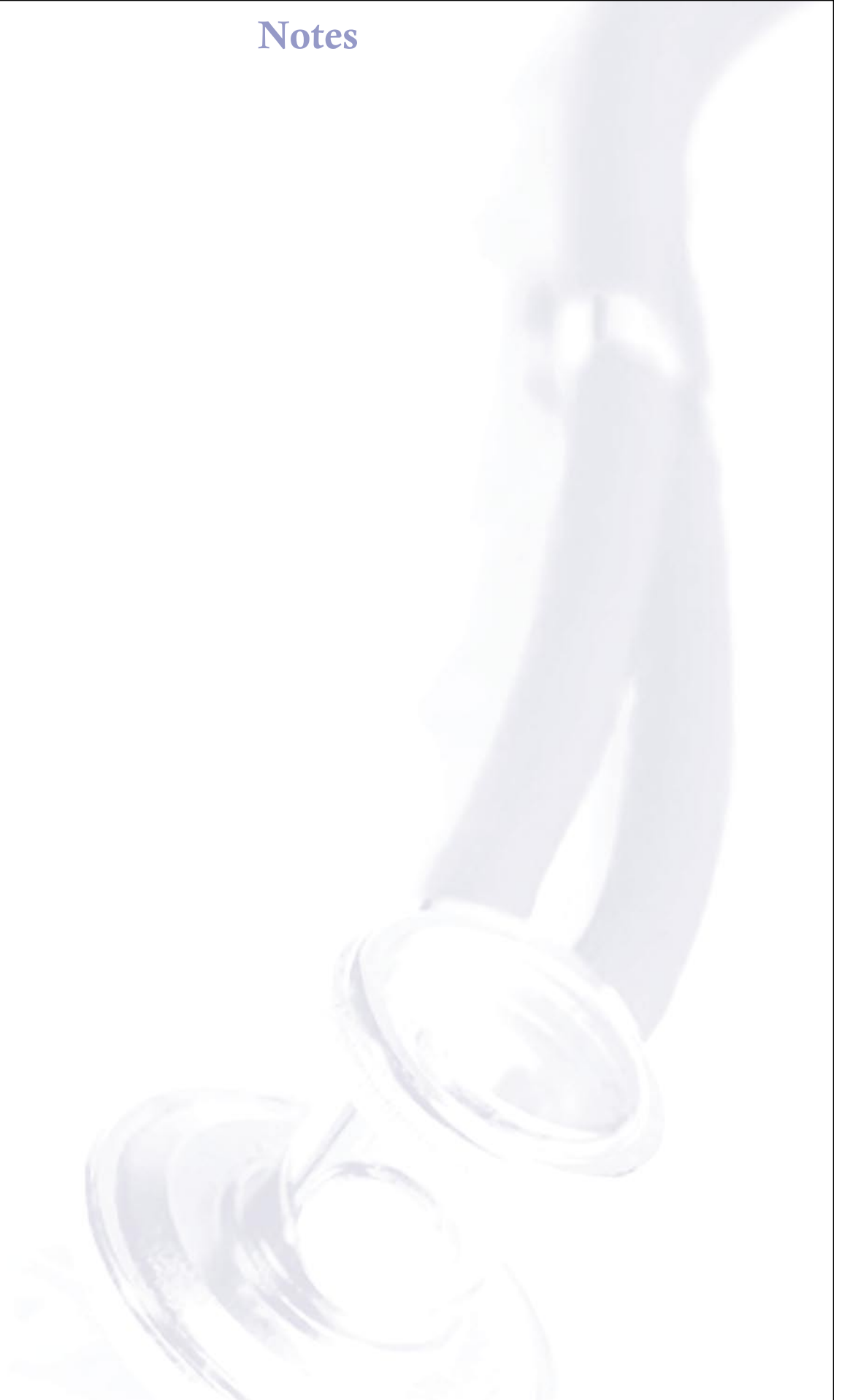
<http://www.wpc-edi.com/Codes>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

# Notes



# Bone Mass Measurements

## Overview

Osteoporosis, or “porous bone,” is a disease of the skeletal system characterized by low bone mass and deterioration of bone tissue. Osteoporosis produces an enlargement of the pore spaces in the bone, causing increased fragility and an increased risk for fracture, typically in the wrist, hip, and spine. An estimated 10 million Americans have osteoporosis and over 34 million Americans have low bone mass, placing them at increased risk for osteoporosis. One out of every two women and one in four men over the age of 50 will have an osteoporosis-related fracture in their lifetime. Osteoporosis is responsible for more than 1.5 million fractures annually<sup>1</sup> --an event that often leads to a downward spiral in physical health and quality of life, including losing the ability to walk, stand up, or dress, and can lead to premature death. Twenty percent of seniors who suffer a hip fracture die within one year.<sup>2</sup>

According to the U.S. Surgeon General’s 2004 report, *Bone Health and Osteoporosis: A Report of the Surgeon General*, due to the aging of the population and the previous lack of focus on bone health, the number of hip fractures in the U.S. could double or triple by the year 2020. The good news is osteoporosis can be prevented. Early diagnosis and treatment can reduce or prevent fractures from occurring. Medicare’s bone mass measurement benefit can aid in the early detection of osteoporosis before fractures occur, provide a precursor to future fractures, and determine rate of bone loss.

### *Bone Mass Measurement Defined*

The term “bone mass measurement,” also known as “bone density study,” is defined as a radiological or radioisotope procedure or other procedure approved by the Food and Drug Administration (FDA) performed on a qualified individual for the purpose of identifying bone mass, detecting bone loss, or determining bone quality. Bone mass measurements are used to evaluate diseases of the bone and/or the responses of the bone disease to treatment; they include a physician’s interpretation. The studies assess bone mass or density associated with such diseases as osteoporosis and other bone abnormalities.

### **Methods of Bone Mass Measurements**

Bone density is usually studied by using one of various types of diagnostic bone mass measurement techniques that have been recognized by the FDA for that purpose. Bone density can be measured at the wrist, spine, hip, or calcaneus (heel). Various single and combined methods of measurement may be required to diagnose bone disease, monitor the course of bone changes with disease progression, or monitor the course of bone changes with therapy.

<sup>1</sup> National Institutes of Arthritis and Musculoskeletal and Skin Diseases. 2006 *Osteoporosis Overview* [online]. Bethesda, MD: The National Institutes of Arthritis and Musculoskeletal and Skin Diseases, National Institutes of Health, The U.S. Department of Health and Human Services, 2006 [cited 13 December 2006]. Available from the World Wide Web: (<http://www.niams.nih.gov/bone/hi/overview.htm>).

<sup>2</sup> United States Department of Health and Human Services, 2007. *Bone Health and Osteoporosis: A Report of the Surgeon General* [online]. Washington, D.C.: The U.S. Department of Health and Human Services, 14 October 2004 [cited 1 February 2007]. Available from the World Wide Web: (<http://www.surgeongeneral.gov/library/bonehealth/>).

Medicare provides coverage for the following types of densitometers:

- ▶ A **stationary** device that is permanently located in an office
- ▶ A **mobile** device that is transported by vehicle from site to site
- ▶ A **portable** device that can be picked up and moved from one site to another

To ensure accurate measurement and consistent test results, bone density studies should generally be performed for periodic follow-up tests on the same suitably precise instrument, and results should be obtained from the same scanner when comparing a patient to a control population.

### **Risk Factors**

While anyone can develop osteoporosis, some factors that may put individuals at increased risk are included in the following list:

- ▶ Age 50 or older
- ▶ Female gender
- ▶ Family history of broken bones
- ▶ Personal history of broken bones
- ▶ Caucasian or Asian ethnicity
- ▶ Small-bone structure
- ▶ Low body weight (less than 127 pounds)
- ▶ Frequent smoking or drinking
- ▶ Low-calcium diet

**IMPORTANT NOTE:** Though the factors listed above may put individuals at increased risk for developing osteoporosis, Medicare provides coverage for a bone mass measurement performed on a *qualified* individual when all of the conditions of coverage described below are met.

### **Coverage Information**

The Balanced Budget Act of 1997 (BBA) standardized Medicare coverage of medically necessary bone mass measurements by providing for coverage under Medicare Part B. This coverage took effect July 1, 1998. Medicare's bone mass measurement benefit includes a physician's interpretation of the results of the procedure.

Medicare pays for bone mass measurements that meet all of the following criteria:

#### *Qualified Individual*

1. Is performed on a *qualified* individual. A "qualified individual" means a Medicare beneficiary who meets the medical indications for at least one of the five categories listed below:
  - ▶ A woman who has been determined by the physician or qualified non-physician practitioner treating her to be estrogen-deficient and at clinical risk for osteoporosis, based on her medical history and other findings;
  - ▶ An individual with vertebral abnormalities, as demonstrated by an X-ray to be indicative of osteoporosis, osteopenia (low bone mass), or vertebral fracture;



- ▶ An individual receiving (or expecting to receive) glucocorticoid (steroid) therapy equivalent to an average of 5.0 mg of prednisone, or greater, per day, for more than three months;
- ▶ An individual with known primary hyperparathyroidism; or
- ▶ An individual being monitored to assess the response to, or efficacy of, an FDA-approved osteoporosis drug therapy.

In addition, all of the coverage criteria listed below must be met:

2. The individual's physician or qualified non-physician practitioner treating the beneficiary must provide an order, following an evaluation of the need for a bone mass measurement that includes a determination as to the medically appropriate measurement to be used for the individual.

**NOTE:** A physician or qualified non-physician practitioner treating the beneficiary for the purpose of the bone mass measurement benefit is one who provides a consultation or treats a beneficiary for a specific medical problem, and who uses the results in the management of the patient. For the purposes of the bone mass measurement benefit, qualified non-physician practitioners include physician assistants, nurse practitioners, clinical nurse specialists, and certified nurse midwives.

3. The service must be a radiologic or radioisotopic procedure (or other procedure) that meets the following requirements:
  - ▶ Is performed with a bone densitometer (other than dual photon absorptiometry (DPA)) or a bone sonometer (i.e., ultrasound) device approved or cleared for marketing by the FDA;
  - ▶ Is performed for the purpose of identifying bone mass, detecting bone loss, or determining bone quality; and
  - ▶ Includes a physician's interpretation of the results of the procedure.
4. The service must be furnished by a qualified supplier or provider of such services under the appropriate level of supervision by a physician.
5. The service must be reasonable and necessary for diagnosing, treating, or monitoring an individual as defined above.
6. The service must be performed at a frequency that conforms to the requirements described below.

Medicare provides coverage of a bone mass measurement that meets the criteria as described above once every 2 years (i.e., at least 23 months have passed following the month in which the last Medicare-covered bone mass measurement was performed).

**NOTE:** If medically necessary, Medicare may provide coverage for a beneficiary more frequently than every 2 years. (See the textbox on this page for examples of situations where Medicare may provide more frequent coverage of bone mass measurements.)

Examples of situations where more frequent bone mass measurements may be medically necessary include, but are not limited to, the following medical conditions:

- ▶ Monitoring patients on long-term glucocorticoid (steroid) therapy of more than 3 months.
- ▶ Allowing for a confirmatory baseline bone density study to permit monitoring in the future if certain specified requirements are met.

Coverage of bone mass measurements is provided as a Medicare Part B benefit. The coinsurance or copayment applies after the yearly Medicare Part B deductible has been met.

## Documentation

Medical record documentation maintained by the treating physician must clearly indicate the medical necessity for ordering bone mass measurements. The documentation may be included in any of the following:

- ▶ Patient history and physical
- ▶ Office notes
- ▶ Test results with written interpretation
- ▶ X-ray/radiology with written interpretation

**NOTE:** Since not every woman who has been prescribed estrogen replacement therapy (ERT) may be receiving an “adequate” dose of the therapy, the fact that a woman is receiving ERT should not preclude her treating physician or other qualified treating non-physician practitioner from ordering a bone mass measurement for her. If, however, a bone mass measurement is ordered for a woman following a careful evaluation of her medical need, it is expected that the ordering treating physician (or other qualified treating non-physician practitioner) should document in the patient’s medical record why he or she believes that the patient is estrogen-deficient and at clinical risk for osteoporosis.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

Bone mass measurements are performed to establish the diagnosis of osteoporosis and to assess the individual’s risk for subsequent fracture. Bone densitometry includes the use of single energy X-ray absorptiometry (SEXA), dual energy X-ray absorptiometry (DEXA), quantitative computed tomography (QCT), and bone ultrasound densitometry (BUD).

The following Healthcare Common Procedure Coding System (HCPCS)/Current Procedural Terminology (CPT) codes listed in Table 1 are used to report bone mass measurements:

HCPCS/CPT Codes	Code Descriptors
G0130	Single energy x-ray absorptiometry (SEXA) bone density study, one or more sites; appendicular skeleton (peripheral) (e.g., radius, wrist, heel)
77078	Computed tomography, bone mineral density study, one or more sites; axial skeleton (eg, hips, pelvis, spine)
77079	Computed tomography, bone mineral density study, one or more sites; appendicular skeleton (peripheral) (eg, radius, wrist, heel)
77080	Dual energy x-ray absorptiometry (DXA) bone density study, one or more sites; axial skeleton (eg, hips, pelvis, spine)
77081	Dual energy x-ray absorptiometry (DXA), bone density study, one or more sites; appendicular skeleton (peripheral) (eg, radius, wrist, heel)

**Table 1** - HCPCS/CPT Codes for Bone Mass Measurements

HCPSCS/CPT Codes	Code Descriptors
77083	Radiographic absorptiometry (eg, photodensitometry, radiogrammetry), one or more sites
76977	Ultrasound bone density measurement and interpretation, peripheral site(s), any method

**Table 1 - HCPSCS/CPT Codes for Bone Mass Measurements**

**NOTE:** The following bone mass measurements are noncovered under Medicare because they are not considered reasonable and necessary. (See section 1862(a)(1)(A) of the Social Security Act):

- ▶ 78350 - Single Photon Absorptiometry, effective January 1, 2007
- ▶ 78351 - Dual Photon Absorptiometry, established in 1983

The Type of Service (TOS) code to report with bone mass measurement services is TOS 4.

**Diagnosis Requirements**

Medicare will not pay for procedure codes 77078, 77079, 77081, 77083, 76977, and G0130 when billed with the following ICD-9-CM diagnosis codes: 733.00, 733.01, 733.02, 733.03, 733.09, 733.90, or 255.0.

Medicare will pay for procedure code 77080 when billed with the following ICD-9-CM diagnosis codes, 733.00, 733.01, 733.02, 733.03, 733.09, 733.90, or 255.0 or any of the other valid ICD-9-CM diagnosis codes that are recognized by Medicare contractors as appropriate for bone mass measurements. For further guidance, contact your Medicare Contractor.

**Coding Tip**

When billing Medicare for bone mass measurements, a procedure code must be billed only once, regardless of the number of sites being tested or included in the study (e.g., if the spine and hip are performed as part of the same study, only one site can be billed).

**Billing Requirements**

**Billing and Coding Requirements When Submitting Claims to Carriers**

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPSCS/CPT codes, the appropriate diagnosis code, and the appropriate TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

## Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS/CPT codes, revenue code, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

### Types of Bills for FIs

The FI will reimburse for bone mass measurement services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 2:

Facility Type	Type of Bill	Revenue Code
Hospital Inpatient Part B including CAHs	12X	0320
Hospital Outpatient	13X	
Skilled Nursing Facility (SNF) Inpatient Part B	22X	
SNF Outpatient	23X	
Rural Health Clinic (RHC)	71X	052X
Federally Qualified Health Center (FQHC)	73X	052X
CAH*	85X	0320

**Table 2** - Facility Types, Types of Bills, and Revenue Codes for Bone Mass Measurements

**\*NOTE:** Method I - All technical components are paid using standard institutional billing practices.

Method II - Receives payment for which Method I receives payment, plus payment for professional services in one of the following revenue codes: 096X, 097X, and 098X.

**NOTE:** Effective April 1, 2005, RHCs and FQHCs will no longer have to report additional line items when billing for preventive and screening services on TOBs 71X and 73X. Except for telehealth originating site facility fees reported using revenue code 0780, all charges for RHC/FQHC services must be reported on the revenue code line for the encounter, 052X, or

0900. RHCs and FQHCs will use revenue codes 0521, 0522, 0524, 0525, 0527, and 0528 in lieu of revenue code 0520.

## Reimbursement Information

### General Information

The Medicare Part B deductible and coinsurance or copayment apply, except for FQHC services. FQHC services are not subject to a deductible.

### Reimbursement of Claims by Carriers

Reimbursement for bone mass measurements is based on the Medicare Physician Fee Schedule (MPFS). Non-assigned claims are subject to the Medicare limiting charge.

Additional information about MPFS can be found at: <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

### Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for bone mass measurements is based on the current payment methodologies for radiology services, and according to the type of provider.

## Reasons for Claim Denial

The following are examples of situations when Medicare may deny coverage of bone mass measurements:

- ▶ The appropriate physician or qualified non-physician practitioner did not order the tests (a physician or qualified non-physician practitioner is one who furnishes a consultation or treats a beneficiary for a specific medical problem and who uses the results in the management of the patient).
- ▶ The beneficiary is not a qualified individual.

### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information, visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

## Bone Mass Measurements

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNI/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Medicare Benefit Policy Manual - Pub. 100-02, Chapter 15, Section 80.5**

<http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf>

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 13, Section 140**

<http://www.cms.hhs.gov/manuals/downloads/clm104c13.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

#### **Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

#### **MLN Matters article MM 5521, Bone Mass Measurements (BMMs)**

<http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5521.pdf>

#### **MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

#### **NIH Osteoporosis Related Bone Diseases ~ National Resource Center**

This is a website provided by the National Institutes of Arthritis and Musculoskeletal and Skin Diseases.

<http://www.niams.nih.gov/bone/index.htm#op>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

### **Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

### **Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

### **U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations on screening for osteoporosis.

<http://www.ahrq.gov/clinic/cps3dix.htm>

### **Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

<http://www.wpc-edi.com/Codes>

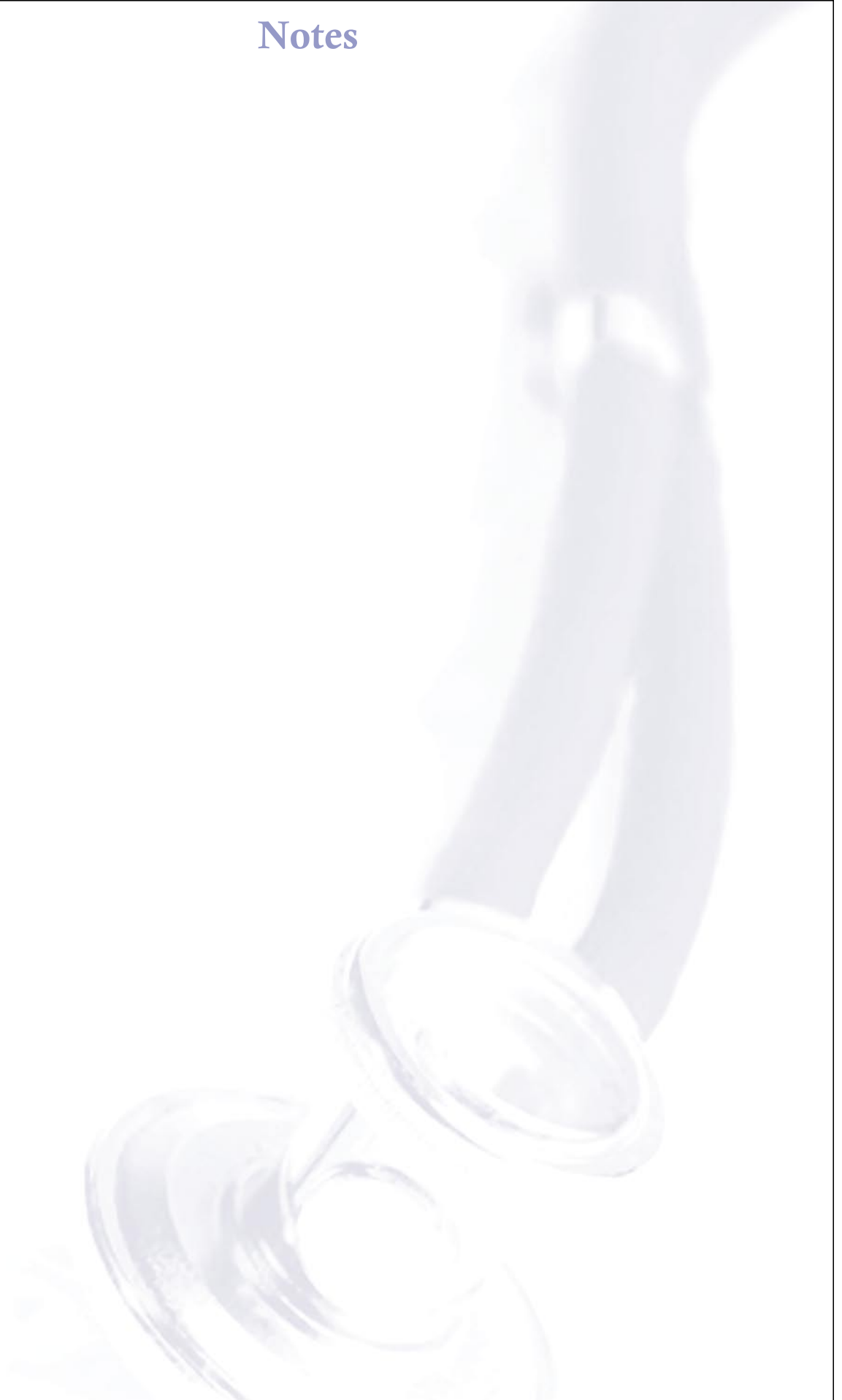
---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---



# Notes



# Notes



# Glaucoma Screening

## Overview

Glaucoma represents a family of diseases commonly associated with optic nerve damage and visual field changes (a narrowing of the eyes' usual scope of vision). It is the second leading cause of irreversible blindness in the United States.<sup>1</sup> Of the various forms of glaucoma (such as congenital, angle-closure, and secondary), open-angle glaucoma is the most common.<sup>2</sup> Over 2.2 million Americans age 40 and over have open-angle glaucoma. Often progressing silently, it is estimated that up to one-half of Americans with glaucoma may not know they have the disease.<sup>3</sup>

Glaucoma occurs when increased fluid pressure in the eye presses against the optic nerve, causing damage. The damage to optic nerve fibers can cause blind spots to develop. These blind spots usually go undetected until the optic nerve is significantly damaged. If the entire optic nerve is destroyed, blindness results. Since glaucoma progresses with little or no warning signs or symptoms, and vision loss from glaucoma is irreversible, it is very important that people at high risk for the disease receive an annual screening. Studies have shown that the early detection and treatment of glaucoma, before it causes major vision loss, is the best way to control the disease.

The glaucoma screening covered by Medicare includes:

- ▶ A dilated eye examination with an intraocular pressure (IOP) measurement

### AND

- ▶ A direct ophthalmoscopy examination, or a slit-lamp biomicroscopic examination

Increased IOP is common with glaucoma. In the past, it was thought that an increased IOP measurement indicated glaucoma; however, an IOP measurement using non-contact tonometry (more commonly known as the "air puff test") alone was commonly used to diagnose glaucoma. Health care professionals now know that glaucoma can be present with or without increased IOP, which makes the examination of the eye and optic nerve (along with the IOP measurement) a critical part of the glaucoma screening.

## Risk Factors

Anyone can develop glaucoma. Some risk factors that may increase an individual's chances of developing glaucoma include age, race, family history, and medical history. Medicare provides coverage of an annual glaucoma screening for beneficiaries in at least one of the following high risk groups:

- ▶ Individuals with diabetes mellitus
- ▶ Individuals with a family history of glaucoma
- ▶ African-Americans age 50 and over
- ▶ Hispanic-Americans age 65 and over

Because of the prevalence of glaucoma found in these groups, it is of special importance for these individuals to receive regular glaucoma screenings. According to the National Eye Institute (NEI), African-Americans between the ages of 45 - 64 are 15 times more likely to go blind from glaucoma

<sup>1</sup> The Glaucoma Research Foundation. 2007. *Some Statistics About Glaucoma* [online]. San Francisco, CA: The Glaucoma Research Foundation, 2007 [cited 13 June 2007]. Available from the World Wide Web: ([http://www.glaucoma.org/learn/glaucoma\\_facts.html](http://www.glaucoma.org/learn/glaucoma_facts.html)).

<sup>2</sup> Ibid.

<sup>3</sup> Ibid.

than Caucasians from the same age group<sup>4</sup> and the incidence of glaucoma increases with age. Adults with diabetes are nearly twice as likely to develop glaucoma as other adults. The longer a person has had diabetes, the more likely he or she is to develop glaucoma.<sup>5</sup>

## Coverage Information

Medicare coverage of glaucoma screenings was implemented with the Benefits Improvement and Protection Act of 2000 (BIPA). This coverage took effect on January 1, 2002. Medicare provides coverage for glaucoma screening annually (i.e., at least 11 months have passed following the month in which the last Medicare-covered glaucoma screening examination was performed) for eligible beneficiaries in at least one of the high risk groups.

Coverage of the glaucoma screening service is provided as a Medicare Part B benefit. The beneficiary will pay 20 percent (as the coinsurance or copayment) of the Medicare-approved amount, after meeting the yearly Medicare Part B deductible.

Medicare will pay for glaucoma screening examinations when they are furnished by or under the direct supervision in the office setting of an optometrist or ophthalmologist, legally authorized to perform the services under State law.

**NOTE:** Medicare does not provide coverage for routine eye refractions.

## Documentation

Medical record documentation must support that the beneficiary is a member of one of the high risk groups previously discussed. The documentation must also support that the appropriate screening (i.e., either a dilated eye examination with an IOP measurement *and* a direct ophthalmoscopic examination OR a slit-lamp biomicroscopic examination) was performed.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 1 are used to report glaucoma screening services:

HCPCS Codes	Code Descriptors
G0117	Glaucoma screening for high risk patients furnished by an optometrist (physician for Carrier) or ophthalmologist
G0118	Glaucoma screening for high risk patients furnished under the direct supervision of an optometrist (physician for Carrier) or ophthalmologist

**Table 1 - HCPCS Codes for Glaucoma Screening Services**

<sup>4</sup> The National Eye Institute. April 2006. *Don't Lose Sight of Glaucoma* [online]. Bethesda, MD: The National Eye Institute, The National Institutes of Health, The U.S. Department of Health and Human Services, 2006 [cited 19 December 2006]. Available from the World Wide Web: ([http://www.nei.nih.gov/health/glaucoma/glaucoma\\_risk.asp](http://www.nei.nih.gov/health/glaucoma/glaucoma_risk.asp)).

<sup>5</sup> The National Eye Institute. 2006. *Diabetic Eye Disease FAQ: Prevention & Treatment* [online]. Bethesda, MD: The National Eye Institute, The National Institutes of Health, The U.S. Department of Health and Human Services, 2006 [cited 19 December 2006]. Available from the World Wide Web: (<http://www.nei.nih.gov/diabetes/content/english/faq2.asp>).

**NOTE:** The Type of Service (TOS) code to report with the HCPCS G codes is TOS Q.

### Diagnosis Requirements

The beneficiary must be a member of one of the high risk groups mentioned to receive a Medicare-covered glaucoma screening. Providers bill for glaucoma screening using the screening (“V”) diagnosis code of V80.1 (Special Screening for Neurological, Eye, and Ear Disease, Glaucoma). For further guidance, contact your Medicare Contractor.

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians and qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS G code G0117 or G0118, the corresponding diagnosis V code, and the TOS code must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS code G0117 or G0118, the appropriate revenue codes, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

### *Types of Bills for FIs*

The FI will reimburse for glaucoma screening services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 2:

Facility Type	Type of Bill	Revenue Code
Hospital Outpatient	13X	Hospital outpatient departments are not required to report revenue code 0770; claims must be billed using any valid/appropriate revenue code.
Skilled Nursing Facility (SNF) Inpatient Part B	22X	0770
SNF Outpatient	23X	0770
Rural Health Clinic (RHC)	71X	Use bill type 71X and RHC revenue code 052X to report the related visit. FIs will only pay for the visit, 052X.
Federally Qualified Health Center (FQHC)	73X	Use bill type 73X and FQHC revenue code 052X to report the related visit.
Comprehensive Outpatient Rehabilitation Facility (CORF)	75X	0770
Critical Access Hospital (CAH)*	85X	0770

**Table 2 - Facility Types, Types of Bills, and Revenue Codes for Glaucoma Screening Services**

**\*NOTE:** Method I - All technical components are paid using standard institutional billing practices.  
Method II - Receives payment for which Method I receives payment, plus payment for professional services in one of the following revenue codes: 096X, 097X, and 098X.

**NOTE:** Effective April 1, 2005, Rural Health Clinics (RHCs) and Federally Qualified Health Centers (FQHCs) will no longer have to report additional line items when billing for preventive and screening services on TOBs 71X and 73X. Except for telehealth originating site facility fees reported using revenue code 0780, all charges for RHC/FQHC services must be reported on the revenue code line for the encounter, 052X, or 0900. RHCs and FQHCs will use revenue codes 0521, 0522, 0524, 0525, 0527, and 0528 in lieu of revenue code 0520.

## Reimbursement Information

### General Information

Medicare Part B pays 80 percent of the Medicare-approved amount for the glaucoma screening (deductible and coinsurance or copayment apply).

### Reimbursement of Claims by Carriers

Reimbursement for glaucoma screening is based on the Medicare Physician Fee Schedule (MPFS). Claims from physicians or other providers where assignment was not accepted are subject to the Medicare limiting charge. In some situations glaucoma screening codes are bundled with Evaluation and Management (E/M) codes. Additional information may be found at the National Correct Coding Initiative Edits website.

Additional information about MPFS can be found at: <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

Additional information about OPFS can be found at: <http://www.cms.hhs.gov/HospitalOutpatientPPS/> on the CMS website.

### Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for glaucoma screening is dependent upon the type of facility. For providers billing Outpatient Prospective Payment System (OPPS) claims, G0118 is bundled with G0117 if they are both billed on the same day. Additional information may be found at the National Correct Coding Initiative Edits Hospital OPPS website at <http://www.cms.hhs.gov/HospitalOutpatientPPS/> on the CMS website. These codes are not bundled for other providers billing FIs. The following table lists the type of payment that facilities receive for glaucoma screening:

If the Facility Is a...		Then Payment Is Based On...
Comprehensive Outpatient Rehabilitation Facility (CORF)		Medicare Physician Fee Schedule (MPFS)
Critical Access Hospital (CAH)	Those that elect the optional method of payment for outpatient services	Sum of 80 percent of the CAH's reasonable costs of its outpatient services after application of the Medicare Part B deductible and coinsurance plus MPFS for the professional component
	Those that do not elect the optional method of payment	Reasonable Cost Basis
Federally Qualified Health Center (FQHC)		All-inclusive rate for the glaucoma screening based on the visit furnished to the patient
Hospital Inpatient Part B		Outpatient Prospective Payment System (OPPS)
Hospital Outpatient Department		OPPS
Rural Health Clinic (RHC)		All-inclusive rate for the glaucoma screening based on the visit furnished to the patient
Skilled Nursing Facility (SNF) Inpatient Part B		MPFS
SNF Outpatient Services		MPFS

**Table 3 - Types of Payments Received by Facilities for Glaucoma Screening Services**

## Reasons for Claim Denial

Following are examples of situations when Medicare may deny coverage of glaucoma screening services:

- ▶ The beneficiary received covered glaucoma screening services during the past year.
- ▶ The beneficiary is not a member of one of the high risk groups.
- ▶ Claims submitted without a screening diagnosis code may be returned to the provider as unprocessable.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

### Medicare Contractor Contact Information

To obtain carrier and FI contact information, visit <http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip> on the CMS website.

### Remittance Advice Information

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

An Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

### Beneficiary Notices Initiative (BNI)

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information, visit <http://www.cms.hhs.gov/BNI/> on the CMS website.



## Glaucoma Screening

### Resource Materials

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNII/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **The Glaucoma Foundation Website**

<http://www.glaucomafoundation.org>

#### **Medicare Benefit Policy Manual - Pub. 100-02, Chapter 15, Section 280.1**

<http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf>

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 18, Section 70**

<http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information, including information about OPPS.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

#### **Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

#### **The Medline Plus Health Information Website**

<http://www.nlm.nih.gov/medlineplus>

#### **MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

#### **National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

---

### **National Eye Institute**

Website provides links to Medicare benefits resources that can be ordered by health care professionals for distribution at health fairs, clinics, meal sites, senior centers, and other community locations.

<http://www.nei.nih.gov/medicare>

### **Outpatient Prospective Payment System**

<http://www.cms.hhs.gov/HospitalOutpatientPPS/>

### **Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

### **Prevent Blindness America Website**

<http://www.preventblindness.org>

### **Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

### **Some Statistics About Glaucoma**

[http://www.glaucoma.org/learn/glaucoma\\_facts.html](http://www.glaucoma.org/learn/glaucoma_facts.html)

### **U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

<http://www.ahrq.gov/clinic/cps3dix.htm>

### **Washington Publishing Company (WPC) Code Lists**

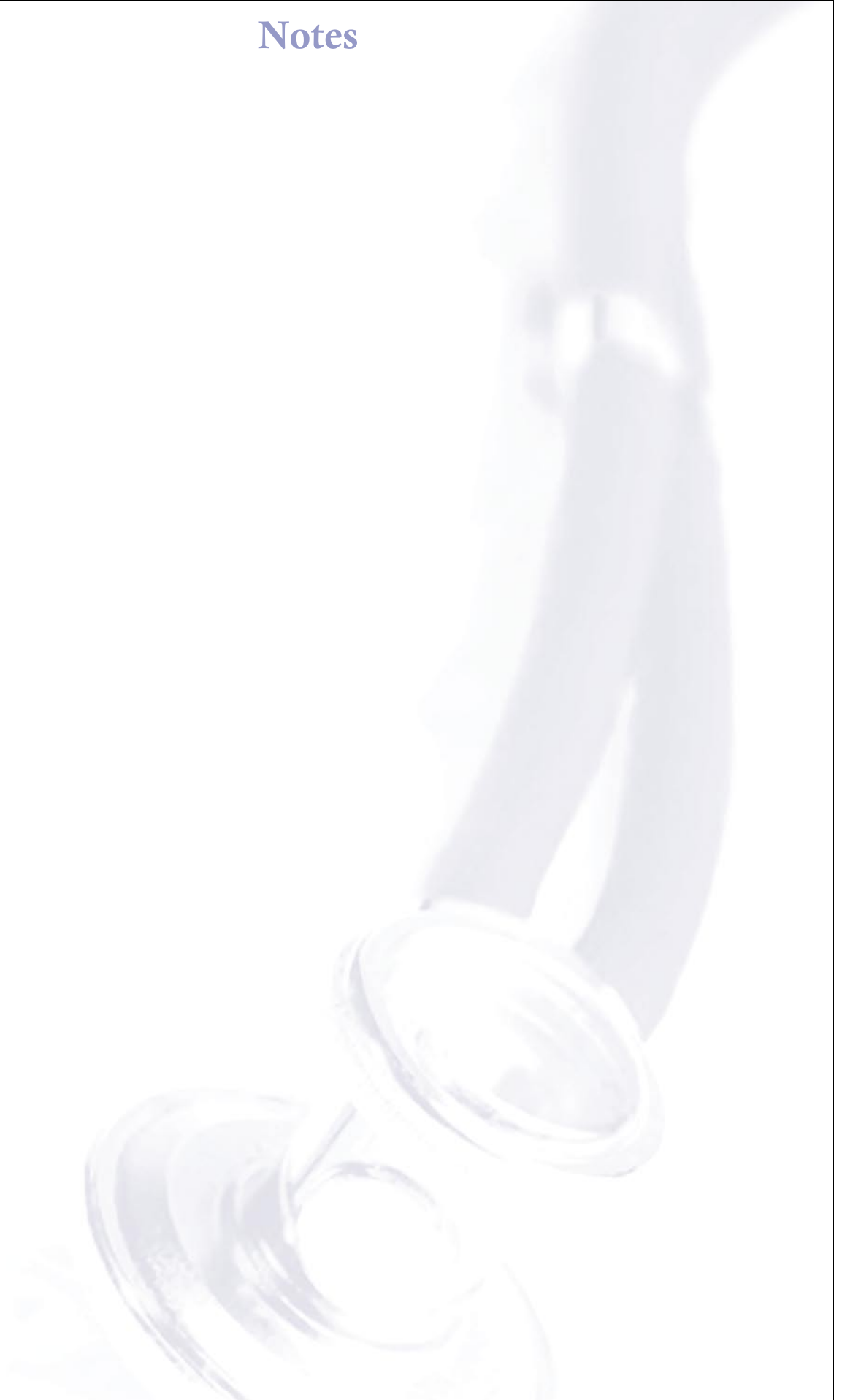
WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

<http://www.wpc-edi.com/Codes>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

# Notes



# Notes



# Smoking and Tobacco-Use Cessation Counseling Services

## Overview

Tobacco use continues to be the leading cause of preventable disease and death in the United States. Although smoking rates have significantly declined, 9.3 percent of the population age 65 and older smokes cigarettes. Approximately 440,000 people die annually from smoking-related diseases, with the majority of deaths – 68 percent (300,000) – being among people ages 65 and older.

Smoking can contribute to and exacerbate heart disease, stroke, lung disease, cancer, diabetes, hypertension, osteoporosis, macular degeneration, abdominal aortic aneurysm, and cataracts. Smoking harms nearly every organ of the body and generally diminishes the health of smokers.

Quitting tobacco use can be difficult. Most smokers are dependent on nicotine, the psychoactive drug in tobacco products that produces dependence. Nicotine dependence is the most common form of chemical dependence in the U.S. Research suggests that nicotine is as addictive as heroin, cocaine, or alcohol. Quit attempts may be accompanied by symptoms of withdrawal, including irritability, anxiety, difficulty concentrating, and increased appetite. Tobacco dependence is a chronic condition that often requires repeated intervention.

Quitting smoking has immediate as well as long term effects. People who stop smoking greatly reduce their risk of dying prematurely and lower their risk of heart disease, stroke, lung disease and other health conditions caused by smoking. Benefits are greater for people who stop at earlier ages, but smoking cessation is beneficial at any age.

Older smokers have been shown to be more successful in their attempts to quit than younger smokers and respond favorably to their providers' advice to quit smoking. Brief clinical interventions and counseling by health care providers have been shown to increase the chances of successful cessation.

The Centers for Medicare & Medicaid Services (CMS) determined the evidence was adequate to conclude that smoking and tobacco-use cessation counseling, based on the current U.S. Public Health Service Guideline, is reasonable and necessary for certain individuals and should be covered by Medicare. Effective for services performed on or after March 22, 2005, Medicare provides coverage of two levels of counseling for smoking cessation (intermediate and intensive).

### **Cessation Counseling *Attempt* Defined**

A cessation counseling attempt occurs when a qualified physician or other Medicare-recognized practitioner determines that a beneficiary meets the eligibility requirements and initiates treatment with a cessation counseling attempt. A cessation counseling attempt includes the following:

- ▶ up to four cessation counseling sessions  
(one attempt = up to four sessions)

Two cessation counseling attempts (or up to 8 cessation counseling sessions) are allowed every 12 months.

### Cessation Counseling *Session Defined*

A cessation counseling session refers to face-to-face patient contact at one of two levels:

- ▶ intermediate (greater than 3 minutes up to 10 minutes); or
- ▶ intensive (greater than 10 minutes).

Cessation counseling sessions may be performed “incident to” the services of a qualified practitioner.

### Coverage Information

Medicare provides coverage of smoking and tobacco-use cessation counseling services for beneficiaries who meet one of the following criteria:

- ▶ use tobacco and have a disease or an adverse health effect that has been found by the U.S. Surgeon General to be linked to tobacco use; or
- ▶ are taking a therapeutic agent whose metabolism or dosing is affected by tobacco use as based on Food and Drug Administration-approved information.

Medicare will cover two cessation attempts per year. Each attempt may include a maximum of four counseling sessions. The total annual benefit covers up to 8 smoking and tobacco-use cessation counseling sessions in a 12-month period. The beneficiary may receive another 8 counseling sessions during a second or subsequent year after 11 full months have passed since the first Medicare-covered cessation counseling session was performed. For example, if the first of eight covered sessions was performed in December 2006, a second series of eight sessions may begin in December 2007.

Beneficiaries must be competent and alert at the time services are provided.

Intermediate and intensive smoking cessation counseling services will be covered for outpatient and hospitalized beneficiaries who are smokers and meet all coverage requirements as long as those services are furnished by qualified physicians and other Medicare-recognized practitioners.

During a 12-month period, the practitioner and the beneficiary have flexibility to choose between intermediate or intensive counseling strategies for each session.

Eligible beneficiaries are covered under Medicare Part B. The coinsurance or copayment applies after the yearly Medicare Part B deductible has been met.

#### Reminder

Medicare’s prescription drug benefit also covers smoking and tobacco-use cessation agents prescribed by a physician.

**NOTE:** Medicare covers minimal cessation counseling (defined as 3 minutes or less in duration) as part of each Evaluation and Management (E/M) visit and is not separately billable.

### Documentation

Keep patient record information on file for each Medicare patient for whom a smoking and tobacco-use cessation counseling claim is made. Medical record documentation must include standard information along with sufficient patient history to adequately demonstrate that Medicare coverage conditions were met.

## Coding and Diagnosis Information

### Procedure Codes and Descriptors

The following Healthcare Common Procedure Coding System (HCPCS) codes listed in Table 1 are used to report Smoking and Tobacco-Use Cessation Counseling services:

HCPCS Codes	Code Descriptors
G0375	Smoking and tobacco use cessation counseling visit; intermediate, greater than 3 minutes up to 10 minutes
G0376	Smoking and tobacco use cessation counseling visit; intensive, greater than 10 minutes

**Table 1** - HCPCS Codes for Smoking and Tobacco-Use Cessation Counseling Services

**NOTE:** Payment may be allowed for a medically necessary E/M service on the same day as the smoking and tobacco-use cessation counseling service when it is clinically appropriate. Physicians and qualified non-physician practitioners shall use the appropriate CPT code, such as 99201 through 99215, to report an E/M service with modifier 25 to indicate that the E/M service is a separately identifiable service from a smoking and tobacco-use cessation counseling service (G0375 or G0376).

**NOTE:** The Type of Service (TOS) code to report with the HCPCS G codes is TOS 9.

### Diagnosis Requirements

Claims for smoking and tobacco-use cessation counseling services must be submitted with an appropriate diagnosis code. Diagnosis codes should reflect the following:

- ▶ the condition the patient has that is adversely affected by tobacco use; or
- ▶ the condition the patient is being treated for with a therapeutic agent whose metabolism or dosing is affected by tobacco use.

For further guidance, contact your Medicare Contractor.

## Billing Requirements

### Billing and Coding Requirements When Submitting Claims to Carriers

When physicians or qualified non-physician practitioners are submitting claims to carriers, the appropriate HCPCS code G0375 or G0376, the corresponding diagnosis code, and the TOS must be reported in the HIPAA 837 Professional electronic claim format.

**NOTE:** In those cases where a supplier qualifies for an exception to the ASCA requirement, Form CMS-1500 may be used to submit these claims on paper. Form CMS-1500 has been revised to accommodate the reporting of the National Provider Identifier (NPI). All providers must use Form CMS-1500 (08-05) when submitting paper claims. Additional information on Form CMS-1500 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp) on the CMS website.

### Billing and Coding Requirements When Submitting Claims to Fiscal Intermediaries (FIs)

When submitting claims to FIs, the appropriate HCPCS code G0375 or G0376, the appropriate revenue codes, and the corresponding diagnosis code must be reported in the HIPAA 837 Institutional electronic claim format.

**NOTE:** In those cases where an institution qualifies for an exception to the ASCA requirement, Form CMS-1450 may be used to submit these claims on paper. An updated Form CMS-1450 that includes the NPI can be sent to Medicare starting March 1, 2007. As of May 23, 2007, all providers must use Form CMS-1450 (UB-04) when submitting paper claims. Additional information on Form CMS-1450 can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp) on the CMS website.

#### Administrative Simplification Compliance Act Claims Requirements

The Administrative Simplification Compliance Act (ASCA) requires that claims be submitted to Medicare electronically to be considered for payment with limited exceptions. Claims are to be submitted electronically using the X12 837-P (professional) or 837-I (institutional) format as appropriate, using the version adopted as a national standard under the Health Insurance Portability and Accountability Act (HIPAA). Additional information on these formats can be found at [http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp) on the CMS website.

#### Types of Bills for FIs

The FI will reimburse for smoking and tobacco-use cessation counseling services when submitted on the following Types of Bills (TOBs) and associated revenue codes listed in Table 2:

Facility Type	Type of Bill	Revenue Code
Hospital Inpatient Part B	12X	0942
Hospital Outpatient	13X	0942
Skilled Nursing Facility (SNF) Inpatient Part B	22X	0942
SNF Outpatient	23X	0942
Home Health Agency (HHA)	34X	0942
Rural Health Clinic (RHC)	71X	052X
Federally Qualified Health Center (FQHC)	73X	052X
Outpatient Rehabilitation Facility	74X	0942

**Table 2** - Facility Types, Types of Bills, and Revenue Codes for Smoking and Tobacco-Use Cessation Counseling Services



Facility Type	Type of Bill	Revenue Code
Comprehensive Outpatient Rehabilitation Facility	75X	0942
Hospital Outpatient Surgery	83X	0942
Critical Access Hospital (CAHs) Method II	85X	096X, 097X, 098X

**Table 2** - Facility Types, Types of Bills, and Revenue Codes for Smoking and Tobacco-Use Cessation Counseling Services

**NOTE:** Smoking and tobacco-use cessation counseling services can be provided in an inpatient setting (TOB 11X) when the primary diagnosis is other than smoking cessation. However, there is no additional payment to the facility reimbursed under the Prospective Payment System (PPS).

**NOTE:** When these services are provided by a Clinical Nurse Specialist in the RHC/FQHC setting, they are considered “incident to” and do not constitute a billable visit.

## Reimbursement Information

### General Information

The Medicare Part B deductible and coinsurance or copayment will apply.

### Reimbursement of Claims by Carriers

Reimbursement for smoking and tobacco-use cessation counseling services is based on the Medicare Physician Fee Schedule (MPFS).

Unassigned claims are subject to the Medicare limiting charge.

Additional information about MPFS can be found at <http://www.cms.hhs.gov/PhysicianFeeSched/> on the CMS website.

### Reimbursement of Claims by Fiscal Intermediaries (FIs)

Reimbursement for smoking and tobacco-use cessation counseling services is dependent upon the type of facility. The following table lists the type of payment that facilities receive for smoking and tobacco-use cessation counseling services:

If the Facility Is a...	Then Payment Is Based On...
Comprehensive Outpatient Rehabilitation Facility (CORFs)	Medicare Physician Fee Schedule (MPFS)
Critical Access Hospital (CAH)	Method I: Technical services are paid at 101% of reasonable cost Method II: Technical services are paid at 101% of reasonable cost Professional services are paid at 115% of MPFS
Federally Qualified Health Center (FQHC)	All-inclusive rate for the encounter
Home Health Agency (HHA)	Medicare Physician Fee Schedule (MPFS)
Hospital Outpatient	Ambulatory Payment Classification (APC) for hospitals subject to the OPPS. Hospitals not subject to OPPS are paid under current methodologies
Rural Health Clinic (RHC)	All-inclusive rate for the encounter
Skilled Nursing Facility (SNF) <b>NOTE:</b> Included in Part A PPS for skilled patients	Medicare Physician Fee Schedule (MPFS)

**Table 3** - Types of Payments Received by Facilities for Smoking and Tobacco-Use Cessation Counseling Services

**NOTE:** Inpatient hospital stays with the principal diagnosis of Tobacco Use Disorder are not reasonable and necessary for the effective delivery of tobacco cessation counseling services. Therefore, Medicare will not cover tobacco cessation services if tobacco cessation is the primary reason for the patient's hospital stay.

### Reasons for Claim Denial

The following are examples of situations when Medicare may deny coverage of smoking and tobacco-use cessation counseling sessions:

- ▶ The beneficiary dates of service exceed a combined total of 8 sessions in a 12-month period.
- ▶ The beneficiary did not meet the eligibility requirements for this service.
- ▶ The beneficiary has reached maximum benefit.

Providers may find specific payment decision information on the remittance advice (RA). The RA will include Claim Adjustment Reason Codes (CARCs) and Remittance Advice Remark Codes (RARCs) that provide additional information on payment adjustments. The most current listing of these codes can be found at <http://www.wpc-edi.com/Codes> on the Web. Additional information about claims can be obtained from the carrier or FI.

**Remittance Advice Information**

To obtain more information about the remittance advice (RA), visit [http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf) on the CMS website.

## Written Advance Beneficiary Notice (ABN) Requirements

Advance Beneficiary Notice (ABN) is a written notice that a provider or supplier gives to a Medicare beneficiary. The purpose of the ABN is to inform a beneficiary, before he or she receives specified items or services that otherwise might be paid for by Medicare, that Medicare probably will not pay on that particular occasion. The ABN allows the beneficiary to make an informed consumer decision whether or not to receive the items or services for which he or she may have to pay out of pocket or through other insurance.

**Beneficiary Notices Initiative (BNI)**

BNI is an agency objective to improve agency-to-beneficiary communications to further beneficiary education and health promotion, and to facilitate access to and exercise of individual rights and protections. For more information, visit <http://www.cms.hhs.gov/BNI/> on the CMS website.

Frequently, there is confusion regarding whether an ABN can be used to shift liability to a beneficiary for the cost of non-covered items or services. In making this decision, the provider/supplier first must determine whether the item or service meets the definition of the Medicare-covered benefit. If the item or service does not meet the definitional requirements for the Medicare-covered benefit, then the item or service will never be covered by Medicare. As a result, the beneficiary will always be liable for the cost of the item or service, and an ABN is not needed to shift liability to the beneficiary.

If the item or service meets the definition of the Medicare-covered benefit, Medicare still may not pay for the item or service if the item or service was “not reasonable and necessary” for the beneficiary on the occasion in question or if the item or service exceeds the frequency limitation for the particular benefit or falls outside the applicable time frame for receipt of the covered benefit. In these instances, an ABN may be used to shift liability for the cost of the item or service to the beneficiary. If an ABN is not issued to the beneficiary, the provider/supplier may be held liable for the cost of the item or service unless the provider/supplier is able to demonstrate that they did not know and could not reasonably have been expected to know that Medicare would not pay for the item or service.

## Smoking and Tobacco-Use Cessation Counseling Services

### Resource Materials

#### **Agency for Healthcare Research and Quality**

<http://www.ahrq.gov/path/tobacco.htm>

#### **American Cancer Society**

<http://www.cancer.org/docroot/home/index.asp>

#### **American Lung Association**

<http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&b=22542>

#### **Beneficiary Notices Initiative Website**

<http://www.cms.hhs.gov/BNII/>

#### **Carrier and FI Contact Information**

<http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip>

#### **Centers for Disease Control and Prevention Tobacco Information and Prevention Source (TIPS)**

<http://www.cdc.gov/tobacco>

#### **Department of Health and Human Services Smokefree.gov**

<http://smokefree.gov/hp.html>

#### **Electronic Claim Submission Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/08\\_HealthCareClaims.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp)

#### **Form CMS-1450 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/15\\_1450.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp)

#### **Form CMS-1500 Information**

[http://www.cms.hhs.gov/ElectronicBillingEDITrans/16\\_1500.asp](http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp)

#### **Medicare Claims Processing Manual - Pub. 100-04, Chapter 32, Section 12**

<http://www.cms.hhs.gov/manuals/downloads/clm104c32.pdf>

#### **Medicare Fee-For-Service Providers Website**

This site contains detailed provider-specific information, including information about OPPS.

<http://www.cms.hhs.gov/center/provider.asp>

#### **Medicare Learning Network (MLN)**

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at <http://www.cms.hhs.gov/MLNGenInfo> on the CMS website.

#### **Medicare Physician Fee Schedule Information**

<http://www.cms.hhs.gov/PhysicianFeeSched/>

---

*Beneficiary-related resources can be found in Reference F of this Guide.*

**Medicare Preventive Services General Information**

<http://www.cms.hhs.gov/PrevntionGenInfo/>

**MLN Preventive Services Educational Resource Website**

[http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp)

**National Correct Coding Initiative Edits Website**

<http://www.cms.hhs.gov/NationalCorrectCodInitEd/>

**National Institutes of Health Tobacco Control Research**

<http://dccps.nci.nih.gov/tcrb>

**Physician Information Resource for Medicare Website**

This site contains physician-specific information, including updates to policies (such as MPFS), regulations, coding and coverage information, program integrity information, and other valuable resources.

<http://www.cms.hhs.gov/center/physician.asp>

**Remittance Advice Information**

[http://www.cms.hhs.gov/MLNProducts/downloads/RA\\_Guide\\_Full\\_03-22-06.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf)

**Smoking Cessation Overview**

<http://www.cms.hhs.gov/SmokingCessation/>

**Tobacco Cessation Guidelines**

<http://www.surgeongeneral.gov/tobacco/default.htm>

**U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services**

This website provides the USPSTF written recommendations.

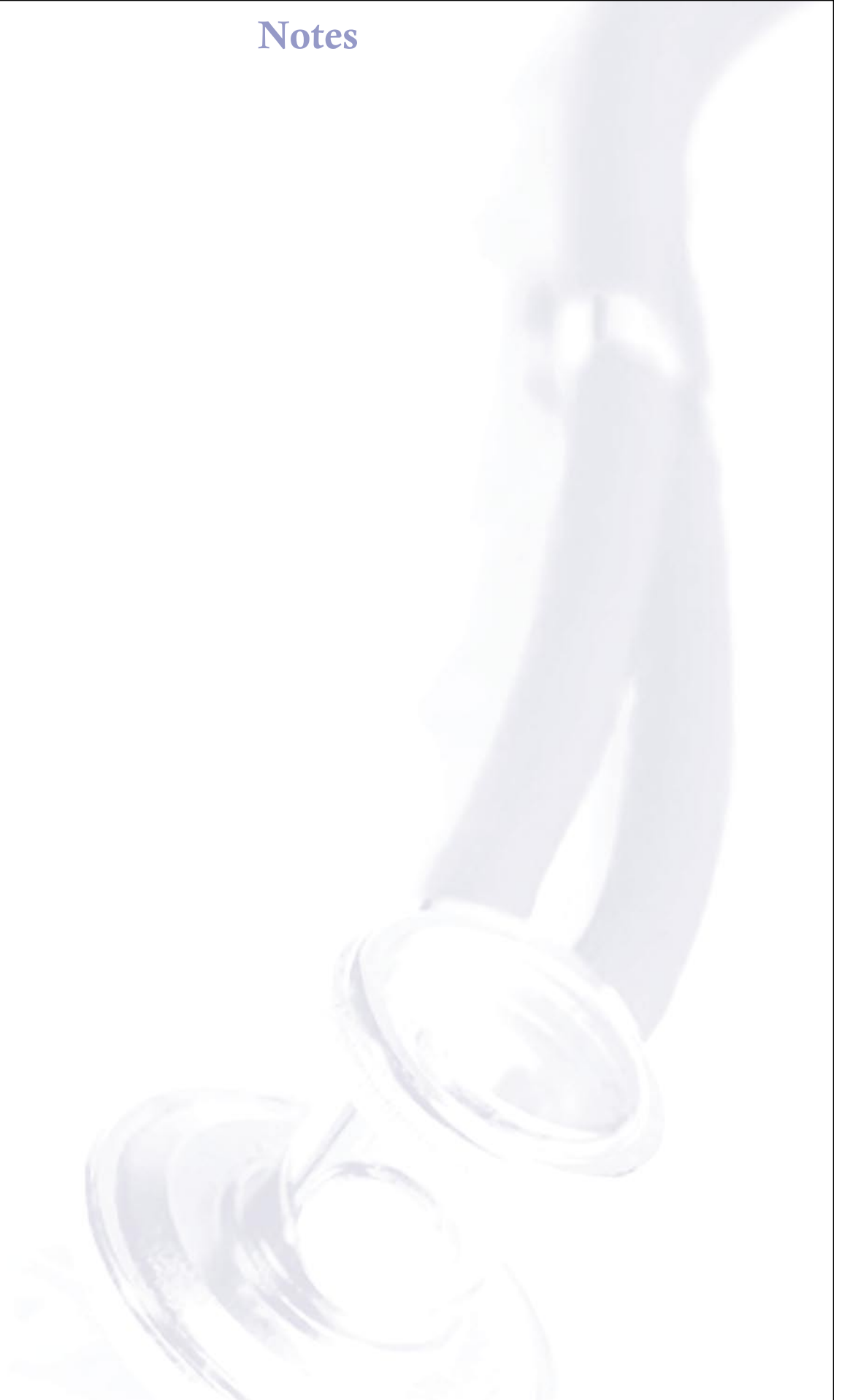
<http://www.ahrq.gov/clinic/cps3dix.htm>

**Washington Publishing Company (WPC) Code Lists**

WPC assists in the maintenance and distribution of HIPAA-related code lists that are external to the X12 family of standards.

<http://www.wpc-edi.com/Codes>

# Notes



## Reference A: Acronyms

AAA	Abdominal Aortic Aneurysm
AAO	American Academy of Ophthalmology
ABN	Advance Beneficiary Notice
ACIP	Advisory Committee on Immunization Practices
ACS	American Cancer Society
ADA	American Diabetes Association
AHRQ	Agency for Healthcare Research and Quality
AIDS	Acquired Immune Deficiency Syndrome
AMA	American Medical Association
ANSI	American National Standards Institute
APC	Ambulatory Payment Classification
ARNP	Advance Registered Nurse Practitioner
ASC	Ambulatory Surgical Center
ASCA	Administrative Simplification Compliance Act
ATPM	The Association of Teachers of Preventive Medicine
ATS	American Thoracic Society
AWP	Average Wholesale Price
BBA	Balanced Budget Act of 1997
BIPA	Benefits Improvement and Protection Act of 2000
BNI	Beneficiary Notices Initiative
BUD	Bone Ultrasound Densitometry
CAD	Computer-Aided Detection
CAH	Critical Access Hospital
CARC	Claim Adjustment Reason Code
CCI	Correct Coding Initiative
CDC	Centers for Disease Control and Prevention

CLFS	Clinical Laboratory Fee Schedule
CMS	Centers for Medicare & Medicaid Services
CNS	Clinical Nurse Specialist
CORF	Comprehensive Outpatient Rehabilitation Facility
CPT	Current Procedural Terminology
CSII	Continuous Subcutaneous Insulin Infusion
CWF	Common Working File
DES	Diethylstilbestrol
DEXA	Dual Energy X-ray Absorptiometry
DHHS	Department of Health and Human Services
DME	Durable Medical Equipment
DME MAC	Durable Medical Equipment Medicare Administrative Contractor
DMEPOS	Durable Medical Equipment, Prosthetics, Orthotics, and Supplies
DPA	Dual Photon Absorptiometry
DRA	Deficit Reduction Act of 2005
DRE	Digital Rectal Examination
DRGs	Diagnosis-Related Groups
DSMO	Designated Standard Maintenance Organization
DSMT	Diabetes Self-Management Training
ECG	Electrocardiogram
EDI	Electronic Data Interchange
EKG	Electrocardiogram
E/M	Evaluation and Management
EMC	Electronic Media Claims
ERT	Estrogen Replacement Therapy
ESRD	End Stage Renal Disease



FDA	Food and Drug Administration
FI	Fiscal Intermediary
FOBT	Fecal Occult Blood Test
FQHC	Federally Qualified Health Center
GFR	Glomerular Filtration Rate
GTT	Glucose Tolerance Test
HBV	Hepatitis B Virus
HCPCS	Healthcare Common Procedure Coding System
HDL	High Density Lipoprotein
HHA	Home Health Agency
HICNs	Health Insurance Claim Numbers
HIPAA	Health Insurance Portability and Accountability Act of 1996
HIV	Human Immunodeficiency Virus
HPV	Human Papillomavirus
HSCRC	Health Services Cost Review Commission
IAC	The Immunization Action Coalition
ICD-9-CM	International Classification of Diseases, 9th Revision, Clinical Modification
IDSA	Infectious Diseases Society of America
IHS	Indian Health Service
IOP	Intraocular Pressure
IPPE	Initial Preventive Physical Examination
LCSW	Licensed Clinical Social Workers
LDL	Low Density Lipoprotein
MAC	Medicare Administrative Contractor
MCM	Medicare Carriers Manual
MCR	Medicare Contracting Reform
MLN	Medicare Learning Network

MMA	Medicare Prescription Drug, Improvement, and Modernization Act of 2003
MNT	Medical Nutrition Therapy
MPFS	Medicare Physician Fee Schedule
MQSA	Mammography Quality Standards Act
MSN	Medicare Summary Notice
NCAI	The National Coalition for Adult Immunization
NCHS	National Centers for Health Statistics
NCI	National Cancer Institute
NEI	National Eye Institute
NFID	The National Foundation for Infectious Diseases
NHLBI	National Heart, Lung, and Blood Institute
NIH	National Institutes of Health
NIP	National Immunization Program
NNII	National Network for Immunization Information
NPI	The National Partnership for Immunization
NPI	National Provider Identifier
NSC	National Supplier Clearinghouse
NUBC	National Uniform Billing Committee
OBRA 1989	Omnibus Budget Reconciliation Act of 1989
OBRA 1990	Omnibus Budget Reconciliation Act of 1990
OCR	Office of Civil Rights
OIG	Office of Inspector General
OPPS	Outpatient Prospective Payment System
OPT	Outpatient Physical Therapy
ORF	Outpatient Rehabilitation Facility
PA	Physician Assistant

PHS	Public Health Service
PPS	Prospective Payment System
PPV	Pneumococcal Polysaccharide Vaccine
PSA	Prostate Specific Antigen
QCT	Quantitative Computed Tomography
RA	Remittance Advice
RARC	Remittance Advice Remark Code
RDF	Renal Dialysis Facility
RHC	Rural Health Clinic
SCHIP	State Children’s Health Insurance Program
SEXA	Single Energy X-ray Absorptiometry
SMI	Supplementary Medical Insurance
SNF	Skilled Nursing Facility
SNIP	Strategic National Implementation Process
STD	Sexually Transmitted Disease
TOB	Type of Bill
TOS	Type of Service
UPIN	Unique Provider Identification Number
URAC	Utilization Review Accreditation Commission
USPSTF	United States Preventive Services Task Force
WHO	World Health Organization
WPC	Washington Publishing Company

# Notes



## Reference B: Glossary

### A

**Abdominal Aortic Aneurysms (AAA)** - An aneurysm that occurs in the aorta in the abdomen is called an abdominal aortic aneurysm. Effective for dates of service on or after January 1, 2007, Medicare will pay for a one-time only preventive ultrasound screening for the early detection of AAAs for at-risk beneficiaries, resulting from a referral from an Initial Preventive Physical Examination (IPPE).

**Abuse** - Describes practices that either directly or indirectly result in unnecessary costs to the Medicare Program. Many times abuse appears quite similar to fraud except that it is not possible to establish that abusive acts were committed knowingly, willfully, and intentionally. Although these types of practices may initially be categorized as *abusive* in nature, under certain circumstances they may develop into *fraud* if there is evidence the subject was knowingly and willfully conducting an abusive practice.

**Accredited (Accreditation)** - Having a seal of approval. Being accredited means that a facility or health care organization has met certain quality standards. These standards are set by private, nationally recognized groups that check on the quality of care at health care facilities and organizations. Organizations that accredit Medicare Managed Care Plans include the National Committee for Quality Assurance, the Joint Commission on Accreditation of Healthcare Organizations, and the American Accreditation HealthCare Commission/Utilization Review Accreditation Commission (URAC).

**Act/Law/Statute** - The term for legislation that passed through Congress and was signed by the President or passed over the President's veto.

**Actual Charge** - The amount of money a doctor or supplier charges for a certain medical service or supply. This amount is often more than the amount Medicare approves.

**Advance Beneficiary Notice (ABN)** - Generally, an Advance Beneficiary Notice (ABN) is a written notice a provider, practitioner, physician, or supplier gives to a Medicare beneficiary before items or services are furnished when they believe that Medicare probably or certainly will not pay for some or all of the items or services on the basis that the items or services are "not reasonable and necessary" (Section 1862(a)(1)); are "custodial care" (Section 1862(a)(9)); or are denied coverage because the beneficiary is not "homebound," does not need intermittent skilled nursing services, or is not terminally ill (Section 1879(g)).

ABNs are designed for use with Medicare beneficiaries only and allow beneficiaries to have a greater role in their own health care treatment decisions. ABNs provide beneficiaries with the opportunity to make informed consumer decisions as to whether they want to receive items and/or services for which they may be personally and fully responsible, either out of their own pocket, or through other insurance they may have. The failure to properly deliver an ABN in situations where one is required may result in the provider, practitioner, physician, or supplier being held financially liable, unless they can show that they did not know and could not reasonably have been expected to know that Medicare would deny payment. To be acceptable, an ABN must be on the approved Form CMS-R-131, must clearly identify the particular item or service for which the notice is being provided, and must clearly state the reason that the provider, practitioner, physician, or supplier believes Medicare probably or certainly will not pay for the item or service.

**Advisory Committee on Immunization Practices (ACIP)** - Committee that develops written recommendations for the routine administration of vaccines to pediatric and adult populations, along with schedules regarding the appropriate periodicity, dosage, and contraindications applicable to the vaccines. ACIP is the only entity in the Federal Government that makes such recommendations.

**Allowed Charge** - Individual charge determined by a carrier for a covered Supplementary Medical Insurance (SMI) medical service or supply.

**Ambulatory Surgical Center (ASC)** - A freestanding facility, other than a hospital or physician's office, where outpatient surgical and diagnostic services are provided. At an ambulatory (in and out) surgery center, the beneficiary may stay for only a few hours or for one night.

**ANSI X12N 835** - The Health Insurance Portability and Accountability Act of 1996 (HIPAA)-mandated electronic transaction format for Health Care Claim Payment/Advice submissions.

**ANSI X12N 837** - The Health Insurance Portability and Accountability Act of 1996 (HIPAA)-mandated electronic transaction format for Health Care Claims.

**Approved Amount/Charge** - The fee Medicare sets as reasonable for a covered medical service. This is the amount a doctor or supplier is paid by the beneficiary and Medicare for a service or supply. It may be less than the actual amount charged by a doctor or supplier. The approved amount is sometimes called the "Approved Charge."

**Administrative Simplification Compliance Act (ASCA)** - Signed into law on December 27, 2001 as Public Law 107-105, this Act prescribes that "no payment may be made under Part A or Part B of the Medicare Program for any expenses incurred for items or services" for which a claim is submitted in a non-electronic form. Consequently, unless a provider fits one of the exceptions, any paper claims that are submitted to Medicare will not be paid.

**Assessment** - The gathering of information to rate or evaluate a beneficiary's health and needs, such as in a nursing home.

**Assignment** - Agreement by a physician, provider, or supplier to accept the Medicare Fee Schedule amount as payment in full for the rendered service. The physician or supplier must submit the claim for the patient, and the payment is remitted directly to the physician or supplier.

**Attending Physician** - A doctor of medicine or osteopathy, who is fully knowledgeable about the beneficiary's medical condition, and who is responsible for using the results of any examination performed in the overall management of the beneficiary's specific medical problem.

## B

**Barium Enema** - A procedure in which the beneficiary is given an enema with barium. X-rays are taken of the colon that allow the physician to see the outline of the beneficiary's colon to check for polyps or other abnormalities.

**Beneficiary** - An individual who is entitled to Medicare Part A and/or Medicare Part B.

**Billing Providers** - The provider who submits a claim for payment on services he/she has performed or, in some cases, the group, such as a clinic, bills for the performing providers within the group.

**Bone Biopsy** - A biopsy that involves the removal of a small piece of bone for examination.

**Bone Density Studies (Bone Mass Measurements)** - Tests used to measure bone density in the spine, hip, calcaneus, and/or wrist, the most common sites of fractures due to osteoporosis.

**Bone Ultrasound Densitometry** - The established standard for measuring bone mineral density, most commonly measured in the heel or the tibia.

**Bundled** - Refers to a group of services listed under one code.

## C

**Cardiovascular Screening Blood Test** - A new preventive service provided by Medicare that tests triglyceride, high-density lipoprotein, and total cholesterol levels to identify possible risk factors for cardiovascular disease.

**Carrier** - A contractor for the Centers for Medicare & Medicaid Services (CMS) that determines reasonable charges, accuracy, and coverage for Medicare Part B services and processes Part B claims and payments.

**Centers for Medicare & Medicaid Services (CMS)** - The Department of Health and Human Services (DHHS) agency responsible for Medicare and parts of Medicaid. Centers for Medicare & Medicaid Services has historically maintained the institutional Electronic Media Claims (EMC) format specifications and specifications for various certifications and authorizations used by the Medicare and Medicaid programs. CMS is responsible for oversight of Health Insurance Portability and Accountability Act of 1996 (HIPAA) administrative simplification transaction and code sets, health identifiers, and security standards. CMS also maintains the Healthcare Common Procedure Coding System (HCPCS) medical code set and the Medicare Remittance Advice Remark Codes administrative code set. CMS is the division of DHHS that administers Medicare and works with State departments to administer Medicaid, the State Children's Health Insurance Program (SCHIP), and health insurance portability standards.

**Centralized Billing** - An optional program for providers who qualify to enroll with Medicare as the provider type "mass immunizer." Additional criteria must also be met.

**Certified** - This means that a hospital has passed a survey done by a State Government agency. Being certified is not the same as being accredited. Medicare only covers care in hospitals that are certified or accredited.

**Claim Adjustment Reason Codes (CARC)** - A national administrative code set that identifies the reasons for any differences, or adjustments, between the original provider charge for a claim or service and the payer's payment for it. This code set is used in the American National Standards Institute (ANSI) X12N 835 Claim Payment & Remittance Advice and the ANSI X12N 837 Claim transactions, and is maintained by the Health Care Code Maintenance Committee.

**Coinsurance (Medicare Private Fee for Service Plan)** - The percentage of the Private Fee-for-Service Plan charge for services that beneficiaries may have to pay after they pay any plan deductibles. In a Private Fee-for-Service Plan, the coinsurance payment is a percentage of the cost of the service (e.g., 20%) - the percent of the Medicare-approved amount that beneficiaries pay after satisfying the deductible for Part A and/or Part B.

**Coinsurance [Outpatient Prospective Payment System (OPPS)]** - The percentage of the Medicare payment rate or a hospital's billed charge that beneficiaries have to pay after they pay the deductible for Medicare Part B services.

**Colonoscopy** - A procedure used to check for polyps or cancer in the rectum and the entire colon.

**Comprehensive Outpatient Rehabilitation Facility (CORF)** - A facility that provides a variety of services including physicians' services, physical therapy, social or psychological services, and outpatient rehabilitation.

**Computer-Aided Detection (CAD)** - The use of a laser beam to scan the mammography film from a film (analog) mammography, to convert it into digital data for the computer, and to analyze the video display for areas suspicious for cancer.

**Contractor** - An entity that has an agreement with the Centers for Medicare & Medicaid Services (CMS) or another funding agency to perform a project.

**Copayment** - In some Medicare health plans, the amount that is paid by the beneficiary for each medical service, like a doctor's visit. A copayment is usually a set amount paid for a service. For example, this could be \$10 or \$20 for a doctor's visit. Copayments are also used for some hospital outpatient services in the Original Medicare Plan.

**Covered Benefit** - A health service or item that is included in a health plan and that is paid for either partially or fully.

**Critical Access Hospital (CAH)** - A small facility that gives limited outpatient and inpatient hospital services to individuals in rural areas.

**Current Procedural Terminology (CPT)** - A medical code set of physician and other services, maintained and copyrighted by the American Medical Association (AMA), and adopted by the Secretary of the Department of Health and Human Services (DHHS) as the standard for reporting physician and other services on standard transactions.

## D

**Deductible** - The amount a beneficiary must pay for health care before Medicare begins to pay, either for each benefit period for Part A, or each year for Part B. These amounts can change every year.

**Department of Health and Human Services (DHHS)** - The United States Government's principal agency for providing essential human services. DHHS includes more than 300 programs, including Medicare, Medicaid, and the Centers for Disease Control and Prevention (CDC). DHHS administers many of the "social" programs at the Federal level dealing with the health and welfare of the citizens of the United States. [It is the "parent" of the Centers for Medicare & Medicaid Services (CMS).]

**Deficit Reduction Act of 2005 (DRA)** - The Deficit Reduction Act (DRA) of 2005, signed into law on February 8, 2006, was enacted to reduce outlays from direct Government spending. A number of the law's provisions were effective on January 1, 2006.



**DES (diethylstilbestrol)** - A drug given to pregnant women from the early 1940s until 1971 to help with common problems during pregnancy. The drug has been linked to cancer of the cervix or vagina in women whose mothers took the drug while pregnant. A synthetic compound used as a potent estrogen but contraindicated in pregnancy for its tendency to cause cancer or birth defects in offspring.

**Diabetes Self-Management Training (DSMT) Services** - A program intended to educate beneficiaries in the successful self-management of diabetes. The program includes:

- ▶ Instructions in self-monitoring of blood glucose
- ▶ Education about diet and exercise
- ▶ An insulin treatment plan developed specifically for insulin dependent beneficiaries
- ▶ Motivation for beneficiaries to use the skills for self-management

**Diagnosis Code** - The first of these codes is the International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM) diagnosis code describing the principal diagnosis (i.e., the condition established after study to be chiefly responsible for causing this hospitalization). The remaining codes are the ICD-9-CM diagnosis codes corresponding to additional conditions that coexisted at the time of admission, or developed subsequently, and which had an effect on the treatment received or the length of stay.

**Diagnosis-Related Groups (DRGs)** - A classification system that groups patients according to diagnosis, type of treatment, age, and other relevant criteria. Under the prospective payment system, hospitals are paid a set fee for treating patients in a single DRG category, regardless of the actual cost of care for the individual.

**Diagnostic Mammography** - Mammography used to diagnose unusual breast changes, such as a lump, pain, thickening, nipple discharge, or a change in breast size or shape. A diagnostic mammogram is also used to evaluate changes detected on a screening mammogram.

**Dialysis Center (Renal)** - A hospital unit that is approved to furnish the full spectrum of diagnostic, therapeutic, and rehabilitative services required for the care of End Stage Renal Disease (ESRD) dialysis patients (including inpatient dialysis) furnished directly or under arrangement.

**Dialysis Facility (Renal)** - A unit (hospital based or freestanding) that is approved to furnish dialysis services directly to End Stage Renal Disease (ESRD) patients.

**Dietitian/Nutritionist** - A specialist in the study of nutrition.

**Digital Rectal Exam (DRE)** - A clinical examination of the prostate for abnormalities such as swelling and nodules of the prostate gland.

**Dilated Eye Exam** - An examination of the eye involving the use of medication to enlarge the pupils, which allows more of the eye to be seen.

**Direct Ophthalmoscopic Examination** - An examination of the eye using an ophthalmoscope, an instrument for viewing the interior of the eye.

**Dual Energy X-ray Absorptiometry (DEXA)** - X-ray densitometry that measures the bone mass in the spine, hip, or total body.

**Durable Medical Equipment (DME)** - Medical equipment that is ordered by a doctor (or, if Medicare allows, a nurse practitioner, physician assistant, or clinical nurse specialist) for use in the home. A hospital or nursing home that mostly provides skilled care cannot qualify as a “home” in this situation. These items must be reusable, such as walkers, wheelchairs, or hospital beds. DME is paid for under both Medicare Part B and Part A for home health services.

**Durable Medical Equipment Medicare Administrative Contractor (DME MAC)** - A contractor for the Centers for Medicare & Medicaid Services (CMS) that provides Medicare claims processing and payment of Durable Medical Equipment (DME), prosthetics, orthotics, and supplies for a designated region of the country.

**Durable Medical Equipment Prosthetics, Orthotics, and Supplies (DMEPOS)** - Purchased or rented items that are covered by Medicare, such as hospital beds, iron lungs, oxygen equipment, seat lift equipment, wheelchairs, and other medically necessary equipment prescribed by a health care provider to be used in a beneficiary’s home.

**Durometer** - A measure of surface resistivity or material hardness.

## E

**End Stage Renal Disease (ESRD)** - Kidney failure that is severe enough to require lifetime dialysis or a kidney transplant.

**Evaluation and Management (E/M)** - A review of a beneficiary’s systems and/or past, family, or social history.

**Electrocardiogram (EKG)** - A graphical recording of the cardiac cycle produced by an electrocardiograph, an instrument used in the detection and diagnosis of heart abnormalities.

## F

**Fasting Plasma Glucose Test** - A measurement of blood glucose level taken after the beneficiary has not eaten for 8 to 12 hours (usually overnight). This test is used to diagnose pre-diabetes and diabetes. It is also used to monitor individuals with diabetes.

**Fecal Occult Blood Test (FOBT)** - A test that checks for occult or hidden blood in the stool.

**Federally Qualified Health Center (FQHC)** - A health center that has been approved by the Federal Government for a program to serve underserved areas and populations. Medicare pays for a full range of practitioner services (physician and qualified non-physician) in FQHCs as well as certain preventive health services that are not usually covered under Medicare. FQHCs include community health centers, migrant health services, health centers for the homeless, and tribal health clinics.

**Fee Schedule** - A complete listing of fees used by health plans to pay doctors or other providers.

**Fiscal Intermediary (FI)** - A contractor for the Centers for Medicare & Medicaid Services (CMS) who determines reasonable charges, accuracy, and coverage for Medicare and processes claims and payments.

**Flexible Sigmoidoscopy** - A procedure used to check for polyps or cancer in the rectum and the lower third of the colon.

**Food and Drug Administration (FDA)** - Federal agency that is responsible for protecting the public health by assuring the safety, efficacy, and security of human and veterinary drugs, biological products, medical devices, food supply, cosmetics, and products that emit radiation.

**Form CMS-855** - The form used to enroll in Medicare.

**Form CMS-1450** - The form used to bill the Fiscal Intermediary (FI) for services provided to a Medicare beneficiary.

**Form CMS-1500** - The form used to bill the carrier for services provided to a Medicare beneficiary.

**Fraud** - The intentional deception or misrepresentation that an individual knows, or should know, to be false, or does not believe to be true, and makes, knowing the deception could result in some unauthorized benefit to himself or some other person(s).

## G

**Global Component** - When referencing billing/payment requirements, the combination of both the technical and professional components.

**Government Entities** - Entities, such as public health clinics, that may bill Medicare for Influenza, Pneumococcal Polysaccharide Vaccine (PPV), and Hepatitis B vaccine administered to Medicare beneficiaries when services are rendered free of charge to non-Medicare beneficiaries.

## H

**Health Care Provider** - A person who is trained and licensed to give health care. Also, a place that is licensed to give health care. Doctors, nurses, and hospitals are examples of health care providers.

**Healthcare Common Procedure Coding System (HCPCS)** - A uniform method for providers and suppliers to report professional services, procedures, and supplies. HCPCS includes Current Procedure Technology (CPT) codes (Level I), national alphanumeric codes (Level II), and local codes (Level III) assigned and maintained by local Medicare Contractors.

**Health Insurance Claim Number (HICN)** - A unique 10 or 11-digit alphanumeric Medicare entitlement number assigned to a Medicare beneficiary; appears on the Medicare Health Insurance card.

**Health Insurance Portability and Accountability Act (HIPAA)** - A law passed in 1996 that is also sometimes called the “Kassebaum-Kennedy” law. The Centers for Medicare & Medicaid Services (CMS) is responsible for implementing various unrelated provisions of the Health Insurance Portability and Accountability Act of 1996 (HIPAA); therefore, HIPAA may mean different things to different people. Title I of HIPAA protects health insurance coverage for workers and their families when they change or lose their jobs. The Administrative Simplification provisions of HIPAA Title II require the Department of Health and Human Services (DHHS) to establish national standards for electronic health care transactions and national identifiers for providers, health plans, and employers.

**Hepatitis B Vaccine** - A vaccine administered to prevent Hepatitis B Virus (HBV) infection.

**Hepatitis B Virus (HBV)** - A serious disease caused by a virus that attacks the liver. It can cause lifelong infection, cirrhosis (scarring) of the liver, liver cancer, liver failure, and death.

**Home Health Agency (HHA)** - An organization that gives home care services, such as skilled nursing care, physical therapy, occupational therapy, speech therapy, and care by home health aides.

**Home Health Care** - Limited part-time or intermittent skilled nursing care and home health aide services, physical therapy, occupational therapy, speech-language therapy, medical social services, Durable Medical Equipment (DME) (such as wheelchairs, hospital beds, oxygen, and walkers), medical supplies, and other services.

**Hospice** - A facility providing pain relief, symptom management, and supportive services to terminally ill people and their families; eligible beneficiary must have a life expectancy of 6 months or less. Hospice care is covered under Medicare Part A (Hospital Insurance).

**Hospital Insurance (Part A)** - The part of Medicare that pays for inpatient hospital stays, care in a skilled nursing facility, hospice care, and some home health care.

## I

**Immunoassay** - A test that uses the binding of antibodies to antigens to identify and measure certain substances. Immunoassays may be used to diagnose disease and can aid in planning treatment.

**Immunosuppressive Drugs** - Drugs used to reduce the risk of rejecting new organs after transplant. Transplant patients will need to take these drugs for the rest of their lives.

**Indian Health Service (IHS)** - An agency within the Department of Health and Human Services (DHHS) responsible for providing Federal health services to American Indians and Alaskan Natives.

**Influenza (flu)** - Also known as the flu virus, a contagious disease that is caused by the influenza virus. It attacks the respiratory tract in humans (nose, throat, and lungs). Influenza is a serious illness that can lead to pneumonia.

**Influenza Vaccine** - A vaccine administered to prevent influenza (flu) infection.

**Initial Preventive Physical Examination (IPPE)** - Section 611 of the MMA expanded preventive services to include coverage, under Medicare Part B, of a one-time initial preventive physical examination (IPPE), also referred to as the “Welcome to Medicare Physical Exam” or the “Welcome to Medicare Visit” (WMV). Medicare beneficiaries whose Medicare Part B effective date began on or after January 1, 2005 are covered for a one-time IPPE visit. The IPPE must be received within the first six months of their Medicare Part B effective date. The goals of the IPPE, which also includes an electrocardiogram (EKG), are health promotion and disease detection, and include education, counseling, and referral to screening and preventive services also covered under Medicare Part B.

**Infusion Pumps** - Pumps used for giving fluid or medication intravenously at a specific rate or over a set amount of time.

**International Classification of Diseases (ICD)** - A medical code set maintained by the World Health Organization (WHO). The primary purpose of this code set was to classify causes of death. A United States extension, maintained by the National Centers for Health Statistics (NCHS) within the Centers for Disease Control and Prevention (CDC), identifies morbidity factors or diagnoses. The International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM) codes have been selected for use in the Health Insurance Portability and Accountability Act of 1996 (HIPAA) transactions.

**Intraocular Pressure Measurement (IOP Measurement)** - A measurement of the intraocular pressure in the eye; used as a part of a preventive glaucoma screening.

## L

**Limiting Charge** - In the Original Medicare Plan, the highest amount of money that can be charged for a covered service by doctors and other health care suppliers who do not accept assignment. The limiting charge is 15% over Medicare's approved amount. The limiting charge only applies to certain services and does not apply to supplies or equipment.

**Loop** - A group of semantically related segments within an American National Standards Institute (ANSI) X12N electronic transaction.

## M

**Mammography Quality Standards Act of 1992 (MQSA)** - Informs mammography facility personnel, inspectors, and other interested individuals about mammography quality standards.

**Mass Immunization Center** - A location where providers administer pneumococcal and influenza virus vaccinations and submit these services as electronic media claims, paper claims, or use the roster billing method. This generally takes place in a mass immunization setting such as a public health center, pharmacy, or mall, but may include a physician's office setting [4408.8, Part 3 of the Medicare Carrier's Manual (MCM)].

**Mass Immunizer** - A provider who chooses to enroll in Medicare with this identifier, which demands that the provider meet certain criteria and follow certain procedures when immunizing Medicare beneficiaries.

**Medically Necessary** - Services or supplies that:

- ▶ Are proper and needed for the diagnosis or treatment of a medical condition
- ▶ Are provided for the diagnosis, direct care, and treatment of a medical condition
- ▶ Meet the standards of good medical practice in the medical community of the local area
- ▶ Are not mainly for the convenience for the patient or doctor

**Medical Nutrition Therapy (MNT)** - Nutritional therapy covered by Medicare for beneficiaries diagnosed with diabetes or a renal disease. For the purpose of disease management, covered MNT services include:

- ▶ An initial nutrition and lifestyle assessment
- ▶ Nutrition counseling
- ▶ Information regarding diet management
- ▶ Follow-up sessions to monitor progress

MNT services must be provided by a registered dietitian, or nutrition professional who meets the provider qualification requirements, or a "grandfathered" dietitian or nutritionist who was licensed as of December 21, 2000.

**Medicare Advantage** - A Medicare program that gives the beneficiary more choices among health plans. Everyone who has Medicare Parts A and B is eligible, except those who have End Stage Renal Disease (ESRD) (unless certain exceptions apply). Medicare Advantage Plans used to be called Medicare + Choice Plans.

**Medicare Administrative Contractor (MAC)** - The new contracting organization that is responsible for the receipt, processing, and payment of Medicare claims. In addition to providing core claims processing operations for both Medicare Part A and Part B, they will perform functions related to: Beneficiary and Provider Service, Appeals, Provider Outreach and Education (also referred to as Provider Education and Training), Financial Management, Program Evaluation, Reimbursement, Payment Safeguards, and Information Systems Security.

**Medicare Carrier** - A private company that contracts with Medicare to pay Part B bills.

**Medicare Clinical Laboratory Fee Schedule (CLFS)** - A complete listing of fees that Medicare uses to pay clinical laboratories.

**Medicare Contractor** - A Medicare Part A Fiscal Intermediary (FI) (institutional), a Medicare Part B carrier (professional), or a Durable Medical Equipment Medicare Administrative Contractor (DME MAC).

**Medicare Coverage** - Made up of two parts: Hospital Insurance (Part A) and Medical Insurance (Part B). [See: **Medicare Part A** (Hospital Insurance); **Medicare Part B** (Medical Insurance).]

**Medicare Limiting Charge** - The maximum amount a non-participating physician may legally charge a Medicare beneficiary for services billed on non-assigned claims.

**Medicare Part A** - Hospital insurance that pays for inpatient hospital stays, care in a Skilled Nursing Facility (SNF), hospice care, and some home health care.

**Medicare Part B** - Medical insurance that helps pay for doctors' services, outpatient hospital care, Durable Medical Equipment (DME), and some medical services that are not covered by Part A.

**Medicare Physician Fee Schedule (MPFS)** - A complete list of medical procedure codes and the maximum dollar amounts Medicare will allow for each service rendered for a beneficiary.

**Medicare Prescription Drug, Improvement, and Modernization Act (MMA) of 2003** - A comprehensive bill, signed by President George W. Bush on December 8, 2003, that expanded many different phases of Medicare and introduced the Medicare-approved drug discount cards. The MMA also expanded the list of preventive services covered by Medicare.

**Medicare Summary Notice (MSN)** - A notice the beneficiary gets after the doctor files a claim for Part A and Part B services in the Original Medicare Plan. The MSN explains what the provider billed for, the Medicare-approved amount, how much Medicare paid, and what the beneficiary must pay.

## N

**National Provider Identifier (NPI)** - A 10-digit provider identification number that replaces all legacy transaction numbers [e.g., Unique Provider Identification Numbers (UPINs), Blue Cross and Blue Shield numbers, CHAMPUS numbers, and Medicaid numbers] in all standardized Medicare transactions.

**National Supplier Clearinghouse (NSC)** - The national entity contracted by the Centers for Medicare & Medicaid Services (CMS) that issues Durable Medical Equipment Prosthetics, Orthotics, and Supplies (DMEPOS) supplier authorization numbers.

**Non-Assigned Claim** - A type of claim that directs payment to the beneficiary and may only be filed by a non-participating Medicare physician; when a claim is filed non-assigned the beneficiary is reimbursed directly.

**Non-Government Entities** - Entities that do not charge patients who are unable to pay, or reduce charges for patients of limited means, yet expect to be paid if the patient has health insurance coverage for the services provided. These entities may bill Medicare and expect payment.

**Non-Participating Physician/Supplier** - A physician practice/supplier that has not elected to become a Medicare participating physician/supplier [i.e., one that has retained the right to accept assignment on a case-by-case basis (compare to a participating physician)].

**Non-Physician Practitioner** - A health care provider who meets State licensing requirements to provide specific medical services. Medicare allows payment for services furnished by qualified non-physician practitioners, including, but not limited to, advance registered nurse practitioners (ARNPs), clinical nurse specialists (CNSs), licensed clinical social workers (LCSWs), physician assistants (PAs), nurse midwives, physical therapists, and audiologists.

**Nurse Practitioner** - A nurse who has two or more years of advanced training and has passed a special examination. A nurse practitioner often works with a doctor and can do some of the same things a doctor does.

## O

**Original Medicare Plan** - A pay-per-visit health plan that lets beneficiaries go to any doctor, hospital, or other health care supplier who accepts Medicare and is accepting new Medicare patients. Beneficiaries must pay the deductible. Medicare pays its share of the Medicare-approved amount, and beneficiaries pay their share (coinsurance). In some cases, they may be charged more than the Medicare-approved amount. The Original Medicare Plan has two parts: Part A (Hospital Insurance) and Part B (Medical Insurance).

**Orthotists** - An individual who provides a range of splints, braces, and special footwear to aid movement, correct deformity, and relieve discomfort.

**Outpatient Hospital Services** - Medicare or surgical care that Medicare Part B helps pay for that does not include an overnight hospital stay. These services include:

- ▶ Blood transfusions
- ▶ Certain drugs
- ▶ Hospital billed laboratory tests
- ▶ Mental health care
- ▶ Medical supplies such as splints and casts
- ▶ Emergency room or outpatient clinic, including same day surgery
- ▶ X-rays and other radiation services

## P

**Pap Test** - A test used to check for cancer of the cervix, the opening to a woman's womb. The test is performed by removing cells from the cervix and preparing the cells so they can be seen under a microscope.

**Participating Physician/Supplier** - A physician practice/supplier that has elected to provide all Medicare Part B services on an assigned basis for a specified period of time.

**Pedorthist** - An individual who is trained in the assessment, design, manufacture, fit, and modification of foot appliances and footwear for the purposes of alleviating painful or debilitating conditions and providing assistance for abnormalities or limited actions of the lower limb.

**Pelvic Exam** - An examination to check if internal female organs are normal by feeling the shape and size of the organs.

**Photodensitometry** - A method of using an X-ray source, radiographic film, and a known standard with which to compare the bones being analyzed. This technique is also called radiodensitometry.

**Physical Therapy** - Treatment of injury and disease by mechanical means, such as heat, light, exercise, and massage.

**Plan of Care** - A plan by a diabetic beneficiary's managing physician required for coverage of Diabetes Self-Management Training (DSMT) services by Medicare. This plan of care must describe the content, number of sessions, frequency, and duration of the training written by the physician (or qualified non-physician practitioner). The plan of care must also include a statement by the physician (or qualified non-physician practitioner) and the signature of the physician (or qualified non-physician practitioner) denoting any changes to the plan of care.

**Pneumococcal Diseases (pneumonia)** - Infections caused by the bacteria *Streptococcus pneumoniae*, also known as pneumococcus. The most common types of infections caused by this bacterium include middle ear infections, pneumonia, blood stream infections (bacteremia), sinus infections, and meningitis.

**Pneumococcal Polysaccharide Vaccine (PPV)** - A vaccine administered to prevent pneumococcal diseases (pneumonia).

**Post Glucose Challenge** - A measurement of blood glucose taken one hour after the ingestion of a liquid containing glucose.

**Preventive Services** - Health care services provided to beneficiaries to maintain health or to prevent illness. Examples include Pap screening tests, pelvic exams, mammograms, and influenza vaccinations.

**Primary Care Physician** - A physician who is trained to provide basic care. This includes being the first to check on health problems and coordinating preventive health care with other doctors, specialists, and therapists.

**Professional Component** - When referencing billing/payment requirements, the physician's interpretation of the results of the examination.

**Prospective Payment System (PPS)** - System mandated by the Balanced Budget Act of 1997 (BBA); changes Medicare payments from cost-based to prospective, based on national average capital costs



per case. PPS helps Medicare control its spending by encouraging providers to furnish care that is efficient, appropriate, and typical of practice expenses for providers. Beneficiary and resource needs are statistically grouped, and the system is adjusted for beneficiary characteristics that affect the cost of providing care. A unit of service is then established, with a fixed, predetermined amount for payment.

**Prostate Specific Antigen (PSA) Blood Test** - A test for the tumor marker for adenocarcinoma of the prostate that can help to predict residual tumor in the post-operative phase of prostate cancer.

**Prosthetists** - An individual who provides the best possible artificial replacement for patients who have lost or were born without a limb. A prosthetic limb should feel and look like a natural limb.

**Provider** - Any Medicare provider [e.g., hospital, Skilled Nursing Facility (SNF), Home Health Agency (HHA), Outpatient Physical Therapy (OPT), Comprehensive Outpatient Rehabilitation Facility (CORF), End Stage Renal Disease (ESRD) facility, hospice, physician, qualified non-physician provider, laboratory, supplier, etc.] providing medical services covered under Medicare Part B. Any organization, institution, or individual that provides health care services to Medicare beneficiaries. Physicians, Ambulatory Surgical Centers (ASCs), and outpatient clinics are some of the providers of services covered under Medicare Part B.

## Q

**Quantitative Computed Tomography (QCT)** - Bone mass measurement most commonly used to measure the spine (but can also be used at other sites).

## R

**Reasonable Cost** - The Centers for Medicare & Medicaid Services (CMS) guidelines used by Fiscal Intermediaries (FIs) and Carriers to determine reasonable costs incurred by individual providers in furnishing covered services to enrollees.

**Referral** - A plan may restrict certain health care services to an enrollee unless the enrollee receives a referral from a plan-approved caregiver, on paper, referring them to a specific place/person for the service. Generally, a referral is defined as an actual document obtained from a provider in order for the beneficiary to receive additional services.

**Regional Office** - The Centers for Medicare & Medicaid Services (CMS) has 10 Regional Offices that work closely together with Medicare Contractors in their assigned geographical areas on a day-to-day basis. Four of these Regional Offices monitor network contractor performance, negotiate contractor budgets, distribute administrative monies to contractors, work with contractors when corrective actions are needed, and provide a variety of other liaison services to the contractors in their respective regions.

**Remittance Advice (RA)** - Statement sent to providers that explains the reimbursement decision made by the payment Contractor; this explanation may include the reasons for payments, denials, and/or adjustments for processed claims. Also serves as a companion to claim payments.

**Remittance Advice Claim Adjustment Reason and Remark Codes (RARC)s** - Codes used within the American National Standards Institute (ANSI) X12N 835 Transaction to convey information about remittance processing or to provide a supplemental explanation for an adjustment.

**Renal Dialysis Facility** - A unit (hospital based or freestanding) that is approved to furnish dialysis services directly to End Stage Renal Disease (ESRD) beneficiaries.

**Revenue Codes** - Payment codes for services or items (e.g., 42X, 43X) found in Medicare and/or National Uniform Billing Committee (NUBC) manuals.

**Roster Billing** - Also referred to as simplified roster billing; a process developed by The Centers for Medicare & Medicaid Services (CMS) that enables entities that accept assignment, who administer the influenza and/or PPV vaccine to multiple beneficiaries, to bill Medicare for payment using a modified CMS-1450 or CMS-1500 claim form.

**Rural Health Clinic (RHC)** - An outpatient facility that is primarily engaged in furnishing physicians and other medical and health services and that meets other requirements designated to ensure the health and safety of individuals served by the clinic. The clinic must be located in a medically underserved area that is not urbanized as defined by the United States Bureau of Census.

## S

**Screening Diagnosis Code** - A code assigned to the medical terminology used for each service and/or item provided by a provider or health care facility (as noted in the medical records) [e.g., the screening diagnosis code for preventive glaucoma screening is V80.1 (Special Screening for Neurological, Eye, and Ear Disease, Glaucoma)]. Diagnosis codes are based on the International Classification of Diseases, 9<sup>th</sup> Revision, Clinical Modification (ICD-9-CM).

**Screening Mammography** - A mammogram performed on an asymptomatic female beneficiary to detect the presence of breast cancer at an early stage.

**Single Energy X-ray Absorptiometry (SEXA)** - A method of bone mass measurement that measures the wrist or heel.

**Skilled Nursing Facility (SNF)** - An institution or distinct part of an institution having a transfer agreement with one or more hospitals; primarily engaged in providing inpatient skilled nursing care or rehabilitation services.

**Slit-Lamp Biomicroscopic Examination** - An examination of the eye with a low-power binocular microscope placed horizontally and used with a slit lamp for detailed examination of the back part of the eye.

## T

**Technical Component** - When referencing billing/payment requirements, all other services outside of the physician's interpretation of the results of the examination.

**Type of Bill (TOB) Code** - A three-digit numeric code that identifies what type of provider is billing and in what sequence. Not all providers use the third digit, which matches up with the patient status code (e.g., discharged, etc.).

**Type of Service (TOS) Code** - A single alphabetic or numeric code that provides information about the type of service rendered (e.g., medical care, surgery, etc.). The TOS code is used in combination with the Healthcare Common Procedure Coding System (HCPCS)/Current Procedural Terminology (CPT) code.

## U

**Unique Physician Identification Number (UPIN)** - A 6-character alphanumeric code, assigned by the Centers for Medicare & Medicaid Services (CMS) to each Medicare provider and used to identify a referring physician. This number is NEVER used as a provider billing number.

**United States Preventive Services Task Force (USPSTF)** - An independent panel of experts in primary care and prevention that systematically reviews the evidence of effectiveness and develops recommendations for clinical preventive services.

## W

**“Welcome to Medicare” Physical Exam** - Section 611 of the MMA expanded preventive services to include coverage, under Medicare Part B, of a one-time initial preventive physical examination (IPPE), also referred to as the “Welcome to Medicare Physical Exam” or the “Welcome to Medicare Visit” (WMV). Medicare beneficiaries whose Medicare Part B effective date began on or after January 1, 2005 are covered for a one-time IPPE visit. The IPPE must be received within the first six months of their Medicare Part B effective date. The goals of the IPPE, which also includes an electrocardiogram (EKG), are health promotion and disease detection, and include education, counseling, and referral to screening and preventive services also covered under Medicare Part B.

**World Health Organization (WHO)** - An organization that maintains the International Classification of Diseases (ICD) medical code set.

## X

**X12N** - An American National Standards Institute (ANSI)-accredited group that defines Electronic Data Interchange (EDI) standards for many American industries, including health care insurance. Most of the electronic transaction standards mandated or proposed under HIPAA are X12 standards.

# Notes



# Reference C: Provider Educational Resources

## MEDICARE FEE FOR SERVICE (FFS) PROVIDER EDUCATIONAL PRODUCTS LIST



### **Please Note:**

The products listed here are for provider use only and are not intended for distribution to Medicare beneficiaries.

*The Guide to Medicare Preventive Services for Physicians, Providers, Suppliers, and Other Health Care Professionals* is part of a comprehensive provider education and information program designed to:

- 1) Ensure Medicare fee-for-service (FFS) providers have the information they need to properly bill for preventive services and screenings covered by Medicare; and
- 2) Promote increased awareness and utilization of these benefits and encourage providers to talk with their Medicare patients about prevention, early detection and the importance of taking full advantage of Medicare preventive benefits for which they may be eligible.

In addition to *The Guide*, the Centers for Medicare & Medicaid Services has developed a variety of products to educate providers and their staff about coverage, coding, billing and payment for Medicare preventive services and screenings, including:

- ▶ A Dedicated Educational Web Page ~ The *Medicare Learning Network (MLN) Preventive Services Educational Products* web page is a one-stop shop for provider educational information on coverage, coding, and billing of Medicare-covered preventive benefits. The web page contains a descriptive listing of the products, which include articles, a guide, brochures, quick reference charts, web-based training courses, a video program, a slide presentation, seasonal flu information, and a bookmark, as well as product ordering information and links to other related CMS and non CMS prevention resources and websites. [http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp#TopOfPage](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp#TopOfPage)
- ▶ *MLN Matters* articles ~ A series of articles about Medicare preventive services and screenings.
- ▶ Quick Reference Information Charts ~ *Quick Reference Information: Medicare Preventive Services* and *Quick Reference Information: Medicare Immunization Billing (Flu, PPV, and HBV)*.
- ▶ A Series of 7 Brochures ~ *Adult Immunizations, Bone Mass Measurements, Cancer Screenings, Diabetes-Related Services, Expanded Benefits, Glaucoma Screening, Smoking and Tobacco-Use Cessation Counseling Services*.
- ▶ A Series of 3 Web-based Training Courses ~ *Adult Immunizations, Woman's Health, and Expanded Benefits* (each approved by CMS for continuing education credits\* for successful completion).

- ▶ An Educational Video Program on Medicare Preventive Services ~ *An Overview of Medicare Preventive Services for Physicians, Providers, Suppliers, and Other Health Care Professions* provides an overview of coverage criteria for Medicare preventive benefits. This program can be viewed individually or as part of an education session at a conference or other provider meeting. (75 minutes in length and approved by CMS for continuing education credits\* for successful completion).
- ▶ A National Medicare Preventive Services PowerPoint Slide Presentation ~ a presentation made available to CMS staff, Medicare contractors, and provider partners and advocacy groups to provide consistent messaging on Medicare's coverage of preventive benefits.
- ▶ A MPS Bookmark ~ a practical giveaway for providers that lists all of the preventive benefits covered by Medicare with a message to providers reminding them to talk with their Medicare patients about the preventive benefits.
- ▶ A Technical Guide ~ *Determining a Medicare Beneficiary's Eligibility for Medicare Preventive Services*.

Many of the print products are available in hardcopy and downloadable PDF internet files. Ordering information for all products listed here as well as links to on-line products can be found on the dedicated MLN Preventive Services Educational Products web page located at [http://www.cms.hhs.gov/MLNProducts/35\\_PreventiveServices.asp#TopOfPage](http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp#TopOfPage) on the CMS website. **All products are available, free of charge, from the Medicare Learning Network.**

---

\* The Centers for Medicare & Medicaid Services (CMS) has been reviewed and approved as an Authorized provider by the International Association for Continuing Education and Training (IACET), 1620 I Street, NW, Suite 615, Washington, DC 20006. The authors of the video program and web-based training courses have no conflicts of interest to disclose. The video program and web-based training courses were developed without any commercial support.

The charts on the following pages are for provider use only and are not intended for distribution to Medicare beneficiaries. On the next pages you will find copies of the following provider resources:

- ▶ Quick Reference Information: Medicare Preventive Services
- ▶ Quick Reference Information: Medicare Immunization Billing (Flu, PPV, and HBV)
- ▶ Medicare Preventive Services Cost Sharing Information
- ▶ Medicare Preventive Services - Manual, Regulation, and *MLN Matters* Article References

(For information appropriate for beneficiary distribution, refer to the “Resources for Medicare Beneficiaries.”)

**THIS PAGE INTENTIONALLY LEFT BLANK**



# Quick Reference Information: Medicare Preventive Services

SERVICE	HCPCS/CPT CODES	ICD-9-CM CODES	WHO IS COVERED	FREQUENCY	BENEFICIARY PAYS
Initial Preventive Physical Examination (IPPE) Also known as the "Welcome to Medicare Physical Exam"	G0344 – IPPE G0366 – EKG for IPPE G0367 – EKG Tracing for IPPE G0368 – EKG Interpret & Report	No specific diagnosis code required for IPPE & corresponding EKG Contact local Medicare Contractor for guidance	All Medicare beneficiaries whose first Part B coverage began on or after January 1, 2005	Once in a lifetime benefit per beneficiary Must be furnished no later than 6 months after the effective date of the first Medicare Part B coverage begins	Copayment/coinsurance Deductible
Ultrasound Screening for Abdominal Aortic Aneurysm (AAA)	G0389 – Ultrasound exam AAA screen	No specific code Contact local Medicare Contractor for guidance	Medicare beneficiaries with certain risk factors for abdominal aortic aneurysm Important – Eligible beneficiaries must receive a referral for an ultrasound screening for AAA as a result of an IPPE	Once in a lifetime benefit per eligible beneficiary, effective January 1, 2007	Copayment/coinsurance No deductible
Cardiovascular Disease Screenings	80061 – Lipid Panel 82465 – Cholesterol 83718 – Lipoprotein 84478 – Triglycerides	Report one or more of the following codes: V81.0, V81.1, V81.2	All asymptomatic Medicare beneficiaries 12-hour fast is required prior to testing	Every 5 years	No copayment/coinsurance No deductible
Diabetes Screening Tests	82947 – Glucose, quantitative, blood (except reagent strip) 82950 – Glucose, post-glucose dose (includes glucose) 82951 – Glucose Tolerance Test (GTT), three specimens(includes glucose)	V77.1 Report modifier "TS" (follow-up service) for diabetes screening where the beneficiary meets the definition of pre-diabetes	Medicare beneficiaries with certain risk factors for diabetes or diagnosed with pre-diabetes Beneficiaries previously diagnosed with diabetes are not eligible for this benefit	<ul style="list-style-type: none"> <li>2 screening tests per year for beneficiaries diagnosed with pre-diabetes</li> <li>1 screening per year if previously tested but not diagnosed with pre-diabetes, or if never tested</li> </ul>	No copayment/coinsurance No deductible
Diabetes Self-Management Training (DSMT)	G0108 – DSMT, individual session, per 30 minutes G0109 – DSMT, group session (2or more), per 30 minutes	No specific code Contact local Medicare Contractor for guidance	Medicare beneficiaries at risk for complications from diabetes, recently diagnosed with diabetes, or previously diagnosed with diabetes Physician must certify that DSMT is needed	<ul style="list-style-type: none"> <li>Up to 10 hours of initial training within a continuous 12-month period</li> <li>Subsequent years: Up to 2 hours of follow-up training each year</li> </ul>	Copayment/coinsurance Deductible
Medical Nutrition Therapy (MNT)	97802, 97803, 97804, G0270, G0271 Services must be provided by registered dietitian or nutrition professional	Contact local Medicare Contractor for guidance	Medicare beneficiaries diagnosed with diabetes or a renal disease	<ul style="list-style-type: none"> <li>1st year: 3 hours of one-on-one counseling</li> <li>Subsequent years: 2 hours</li> </ul>	Copayment/coinsurance Deductible
Screening Pap Tests	G0123, G0124, G0141, G0143, G0144, G0145, G0147, G0148, P3000, P3001, Q0091	V76.2, V76.47, V76.49, V15.89, V72.31	All female Medicare beneficiaries	<ul style="list-style-type: none"> <li>Annually if high-risk, or childbearing age with abnormal Pap test within past 3 years</li> <li>Every 24 months for all other women</li> </ul>	Copayment/coinsurance for Pap test collection (No copayment/coinsurance for Pap lab test) No deductible
Screening Pelvic Exam	G0101 – Cervical or vaginal cancer screening; pelvic and clinical breast examination	V76.2, V76.47, V76.49, V15.89, V72.31	All female Medicare beneficiaries	<ul style="list-style-type: none"> <li>Annually if high-risk, or childbearing age with abnormal Pap test within past 3 years</li> <li>Every 24 months for all other women</li> </ul>	Copayment/coinsurance No deductible
Screening Mammography	77052, 77057, G0202	V76.11 or V76.12	All female Medicare beneficiaries age 40 or older Female Medicare beneficiaries ages 35 - 39	Annually One baseline	Copayment/coinsurance No deductible

# Quick Reference Information: Medicare Preventive Services



SERVICE	HCPCS/CPT CODES	ICD-9-CM CODES	WHO IS COVERED	FREQUENCY	BENEFICIARY PAYS
Bone Mass Measurements	G0130, 77078, 77079, 77080, 77081, 77083, 76977	Contact local Medicare Contractor for guidance	Medicare beneficiaries at risk for developing Osteoporosis	Every 24 months <i>More frequently if medically necessary</i>	Copayment/coinsurance Deductible
Colorectal Cancer Screening	G0104 – Flexible Sigmoidoscopy G0105 – Colonoscopy (high risk) G0106 – Barium Enema (alternative to G0104) G0120 – Barium Enema (alternative to G0105) G0121 – Colonoscopy (not high risk) G0122 – Barium Enema (non-covered) G0328 – Fecal Occult Blood Test (alternative to 82270) 82270 – Fecal Occult Blood Test	Use appropriate code Contact local Medicare Contractor for guidance	<ul style="list-style-type: none"> <li>Medicare beneficiaries age 50 and older</li> <li>Screening colonoscopy: Individuals at high risk; no minimum age requirement</li> <li>No minimum age for having a barium enema as an alternative to a high risk screening colonoscopy if the beneficiary is at high risk</li> </ul>	<ul style="list-style-type: none"> <li>Fecal Occult: Annually</li> <li>Flexible Sigmoidoscopy: Every 4 years or once every 10 years after having a screening colonoscopy</li> <li>Screening Colonoscopy: Every 24 months at high risk; every 10 years not at high risk</li> <li>Barium Enema: Every 24 months at high risk; every 4 years not at high risk</li> </ul>	<ul style="list-style-type: none"> <li>No copayment/coinsurance or deductible for Fecal Occult Blood Tests</li> <li>For all other tests copayment/coinsurance apply</li> <li>No deductible</li> </ul>
Prostate Cancer Screening	G0102 – Digital Rectal Exam (DRE) G0103 – Prostate Specific Antigen Test (PSA)	V76.44	All male Medicare beneficiaries 50 or older (coverage begins the day after 50th birthday)	Annually	Copayment/coinsurance Deductible
Glaucoma Screening	G0117 – By an optometrist or ophthalmologist G0118 – Under the direct supervision of an optometrist or ophthalmologist	V80.1	All male Medicare beneficiaries 50 or older (coverage begins the day after 50th birthday)	Annually	No copayment/coinsurance No deductible
Influenza (Flu)	90655, 90656, 90657, 90658, 90660 – Flu Vaccine G0008 – Administration	V04.81 V06.6 – When purpose of visit was to receive both Flu and PPV vaccines	All Medicare beneficiaries	Once per flu season in the fall or winter <i>Medicare may provide additional flu shots if medically necessary</i>	No copayment/coinsurance No deductible
Pneumococcal	90732 – Pneumococcal Polysaccharide Vaccine (PPV) G0009 – Administration	V03.82 V06.6 – When purpose of visit was to receive both PPV and Flu vaccines	All Medicare beneficiaries	Once in a lifetime <i>Medicare may provide additional vaccinations based on risk</i>	No copayment/coinsurance No deductible
Hepatitis B (HBV)	90740, 90743, 90744, 90746, 90747 – HBV Vaccine G0010 – Administration 90471 or 90472 – Administration (OPPS hospitals only)	V05.3	Medicare beneficiaries at medium to high risk	Scheduled dosages required	Copayment/coinsurance Deductible
Smoking and Tobacco-Use Cessation Counseling	G0375 – counseling visit; intermediate, greater than 3 minutes up to 10 minutes G0376 – counseling visit; intensive, greater than 10 minutes	Use appropriate code Contact local Medicare Contractor for guidance	Medicare beneficiaries who use tobacco and have a disease or adverse health effect linked to tobacco use or take certain therapeutic agents whose metabolism or dosage is affected by tobacco use	2 cessation attempts per year; Each attempt includes maximum of 4 intermediate or intensive sessions, up to 8 sessions in a 12-month period	Copayment/coinsurance Deductible

# QUICK REFERENCE INFORMATION: MEDICARE IMMUNIZATION BILLING (Flu, PPV, and HBV)



## Immunization Procedure Codes & Descriptors

ADMINISTRATION & DIAGNOSIS CODES	VACCINE CODES & DESCRIPTORS					FREQUENCY OF ADMINISTRATION
Influenza Vaccine Administration Code: <b>G0008</b> Diagnosis Code: <b>V04.81</b>	<b>90655</b> – Influenza virus vaccine, split virus, preservative free, for children 6-35 months of age, for intramuscular use	<b>90656</b> – Influenza virus vaccine, split virus, preservative free, for use in individuals 3 years and above, for intramuscular use	<b>90657</b> – Influenza virus vaccine, split virus, for children 6-35 months of age, for intramuscular use	<b>90658</b> – Influenza virus vaccine, split virus, for use in individuals 3 years of age and above, for intramuscular use	<b>90660**</b> – Influenza virus vaccine, live, intranasal	Once per flu season / Offered in Fall and Winter
Pneumococcal Polysaccharide Vaccine (PPV) Administration Code: <b>G0009</b> Diagnosis Code: <b>V03.82</b>	<b>90732</b> – Pneumococcal polysaccharide vaccine, 23-valent, adult or immunosuppressed patient dosage, for use in individuals 2 years or older; for subcutaneous or intramuscular use					Once in a lifetime. Medicare may cover additional vaccinations based on risk.
PPV and Influenza vaccines received during the same visit Administration Codes: <b>G0008: Influenza</b> <b>G0009: PPV</b> Diagnosis Code: <b>V06.6</b>	Use influenza and PPV codes as shown above					Follow administration guidelines for influenza and PPV vaccines
Hepatitis B Virus (HBV) Vaccine Administration Codes: <b>G0010</b> (for other than OPSS hospitals) For OPSS hospitals and HHAs (TOB 34x) billing for the Hepatitis B vaccine administration: <b>90471*</b> Immunization administration <b>90472*</b> Each additional vaccine Diagnosis Code: <b>V05.3</b>	<b>90740</b> – Hepatitis B vaccine, dialysis or immunosuppressed patient dosage (3 dose schedule), for intramuscular use	<b>90743</b> – Hepatitis B vaccine, adolescent (2 dose schedule), for intramuscular use	<b>90744</b> – Hepatitis B vaccine, pediatric/adolescent dosage (3 dose schedule), for intramuscular use	<b>90746</b> – Hepatitis B vaccine, adult dosage, for intramuscular use	<b>90747</b> – Hepatitis B vaccine, dialysis of immunosuppressed patient dosage (4 dose schedule), for intramuscular use	Scheduled doses required

## What's New?

### DIAGNOSIS CODE V06.6

Effective for dates of service on or after October 1, 2006, report diagnosis code V06.6 in place of V03.82 and V04.81 when reporting PPV and/or influenza virus vaccines if the purpose of the visit was to receive BOTH vaccines.

- Continue to report diagnosis code V03.82 on claims that contain only PPV and its administration.
- Continue to report diagnosis code V04.81 on claims that contain only influenza virus vaccine and its administration.

### \*\* CPT CODE 90660

Effective for dates of service on or after October 1, 2006, use CPT code 90660 on claims when billing for influenza virus vaccine live for intranasal.

## Institutional Providers: Additional Billing Information

FACILITY	TYPE OF BILL	REVENUE CODES
Hospitals, Other than Indian Health Service (IHS) Hospitals and Critical Access Hospitals (CAHs)	<b>12x, 13x</b>	
IHS Hospitals	<b>12x, 13x, 83x</b>	
IHS CAHs	<b>85x</b>	<b>0636</b> – vaccine
CAHs: Method I and Method II	<b>85x</b>	<b>0771</b> – administration
Skilled Nursing Facilities (SNFs)	<b>22x, 23x</b>	
Home Health Agencies (HHAs)	<b>34x</b>	
Comprehensive Outpatient Rehabilitation Facilities (CORFs)	<b>75x</b>	
Independent and Hospital-Based Renal Dialysis Facilities	<b>72x</b>	
<b>Add'l Billing Info for Hepatitis B Vaccinations: ♦</b>		
Rural Health Clinic (RHC) Independent	<b>71x</b>	<b>052x</b>
Federally Qualified Health Center (FQHC)	<b>73x</b>	

♦ While Hepatitis B is a covered vaccine that is given by RHCs and FQHCs, it does not constitute a billable visit.

\* For claims with dates of service prior to January 1, 2006, Outpatient Prospective Payment System (OPPS) and non-OPPS hospitals report G0010 for Hepatitis B vaccine administration. For claims with dates of service of January 1, 2006 and later, OPSS hospitals and HHAs (TOB 34x) report 90471 or 90472 for Hepatitis B vaccine administration as appropriate in place of G0010.

## Frequently Asked Questions

Does a deductible or coinsurance apply for adult immunizations covered by Medicare?

- Neither a deductible nor coinsurance applies to the influenza virus vaccine or Pneumococcal Polysaccharide Vaccine (PPV). However, a deductible plus 20 percent of the Medicare coinsurance amount applies to the Hepatitis B Virus (HBV) vaccine.

If a beneficiary receives a flu vaccination more than once in a 12-month period, will Medicare still pay for it?

- Yes. Medicare pays for one flu vaccination per flu season; however, a beneficiary could receive the flu vaccine twice in a calendar year for two different flu seasons and the provider would be reimbursed for each. For example, a beneficiary could receive a flu vaccination in January 2005 for the 2004-05 flu season and another flu vaccination in November 2005 for the 2005-06 flu season and Medicare would pay for both vaccinations.

Will Medicare pay for the PPV vaccination if a beneficiary is uncertain of his or her vaccination history?

- Yes. If a beneficiary is uncertain about his or her vaccination history in the past five years, the vaccine should be given and Medicare will cover the revaccination. If a beneficiary is certain that more than five years have passed, revaccination is not appropriate unless the beneficiary is at highest risk.

Does Medicare cover the HBV vaccine for all Medicare beneficiaries?

- No. Medicare provides coverage for certain beneficiaries at medium to high risk for HBV. These individuals include those with End Stage Renal Disease (ESRD), persons who live in the same household as an HBV carrier, and workers in healthcare professions who have frequent contact with blood or blood-derived body fluids during routine work.

When a beneficiary receives both the influenza and PPV vaccines on the same visit, would a provider continue to report separate administration codes for each type of vaccine?

- Yes. Although the provider would use diagnosis code V06.6 when an individual receives both vaccines, separate administration codes for influenza (G0008) and PPV (G0009) should be reported.

Can the influenza, PPV, and HBV vaccinations all be roster billed?

- No. Only the influenza and PPV vaccines are eligible for roster billing. Roster billing does not apply to the HBV vaccine.

What is a mass immunizer?

- A mass immunizer offers flu and/or PPV vaccinations to a large number of individuals and may be a traditional Medicare provider or supplier or a nontraditional provider or supplier (such as a senior citizen's center, a public health clinic, or community pharmacy). Mass immunizers must submit claims for immunizations on roster bills and must accept assignment on both the vaccine and its administration. A mass immunizer should enroll with the Carrier prior to flu season. Please see the next question for more enrollment information.

Do providers that only provide immunizations need to enroll in the Medicare Program?

- Yes. Providers must enroll in the Medicare Program even if immunizations are the only service they will provide to beneficiaries. They should enroll as provider specialty type 73, Mass Immunization Roster Biller by completing Form CMS-855I for individuals or Form CMS-855B for a group. Visit [www.cms.hhs.gov/MedicareProviderSupEnroll](http://www.cms.hhs.gov/MedicareProviderSupEnroll) to locate these forms. Providers who do not provide other covered services to Medicare beneficiaries complete only the portion of the enrollment form that applies to mass immunizers. New providers must also first receive a National Provider Identifier (NPI) prior to enrollment. Visit <https://nppes.cms.hhs.gov> for NPI enrollment information.

May a single claim form be submitted containing information for both the PPV and influenza vaccinations when the vaccinations are administered on the same visit and roster billed?

- No. Separate CMS claims must be used for each vaccine. Each claim must have an attached roster bill listing the beneficiaries who received that type of vaccination.

The Medicare Learning Network (MLN) is the brand name for official CMS educational products and information for Medicare fee-for-service providers. For additional information visit the Medicare Learning Network's web page at [www.cms.hhs.gov/MLNGenInfo](http://www.cms.hhs.gov/MLNGenInfo) on the CMS website.

This quick reference information was prepared as a service to the public and is not intended to grant rights or impose obligations. This quick reference information may contain references or links to statutes, regulations, or other policy materials. The information provided is only intended to be a general summary. It is not intended to take the place of either the written law or regulations. We encourage readers to review the specific statutes, regulations and other interpretive materials for a full and accurate statement of their contents.

CPT codes, descriptions, and other data only are copyright 2005 American Medical Association (AMA). All rights reserved. No fee schedules, basic units, relative values, or related listings are included in CPT. The AMA assumes no liability for the data contained herein.

Applicable FARS/DFARS restrictions apply to government use.

## Quick Fact!

Enrolled providers may roster bill for flu and PPV vaccinations even if they are not a mass immunizer.

## Resources

The Guide to Medicare Preventive Services for Physicians, Providers, Suppliers, and Other Health Care Professionals  
[www.cms.hhs.gov/MLNProducts/downloads/mps\\_guide\\_web-06/1305.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/mps_guide_web-06/1305.pdf)

Quick Reference Information: Medicare Immunization Billing  
[www.cms.hhs.gov/MLNProducts/downloads/lqr\\_immun\\_bill.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/lqr_immun_bill.pdf)

Influenza (Flu) Season Educational Products and Resources  
[www.cms.hhs.gov/MLNProducts/Downloads/flu\\_products.pdf](http://www.cms.hhs.gov/MLNProducts/Downloads/flu_products.pdf)

CMS Website Adult Immunization Web Page  
[www.cms.hhs.gov/AdultImmunizations/](http://www.cms.hhs.gov/AdultImmunizations/)

Medicare Claims Processing Manual – Chapter 18, Preventive and Screening Services  
[www.cms.hhs.gov/manuals/downloads/clm104c18.pdf](http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf)

Medicare Benefit Policy Manual – Chapter 15, Section 50.4.4.2 - Immunizations  
[www.cms.hhs.gov/manuals/downloads/lbp102c15.pdf](http://www.cms.hhs.gov/manuals/downloads/lbp102c15.pdf)

Adult Immunizations Brochure  
[www.cms.hhs.gov/MLNProducts/downloads/Adult\\_Immunization\\_06-08-05.pdf](http://www.cms.hhs.gov/MLNProducts/downloads/Adult_Immunization_06-08-05.pdf)

CDC ACIP Recommendations for Immunization  
[www.cdc.gov/nip/publications/acip-list.htm](http://www.cdc.gov/nip/publications/acip-list.htm)

For beneficiary-related information  
[www.medicare.gov](http://www.medicare.gov)  
1-800-MEDICARE (1-800-633-4227)  
TTY users (1-800-486-2048)

## Medicare Preventive Services Cost Sharing Information

<b>Preventive Benefit</b>	<b>Copayment/Coinsurance/Deductible</b>
<b>Initial Preventive Physical Examination (IPPE) /“Welcome to Medicare” Physical Exam</b>	The beneficiary pays 20% of the Medicare-approved amount after the yearly Part B deductible.
<b>Abdominal Aortic Aneurysms (AAA) Ultrasound Screening</b>	The beneficiary pays 20% of the Medicare-approved amount with no Part B deductible.
<b>Cardiovascular Screening Blood Test</b>	The beneficiary pays nothing for this benefit.
<b>Diabetes Screening</b>	The beneficiary pays nothing for this benefit.
<b>Diabetes Glucose Monitors, Test Strips, and Lancets</b>	The beneficiary pays 20% of the Medicare-approved amount after the yearly Part B deductible.
<b>Diabetes Self-Management Training (DSMT)</b>	The beneficiary pays 20% of the Medicare-approved amount after the yearly Part B deductible.
<b>Screening Mammography</b>	The beneficiary pays 20% of the Medicare-approved amount with no Part B deductible.
<b>Medical Nutrition Therapy (MNT)</b>	The beneficiary pays 20% of the Medicare-approved amount for services after the yearly Part B deductible.
<b>Screening Pap Test</b>	The beneficiary pays nothing for the Pap lab test. For the Pap test collection, the beneficiary pays 20% of the Medicare-approved amount with no Part B deductible.
<b>Screening Pelvic Exam (includes a clinical breast exam)</b>	The beneficiary pays 20% of the Medicare-approved amount with no Part B deductible.
<b>Colorectal Cancer Screening</b>	<p><b>Fecal Occult Blood Test</b> – The beneficiary pays nothing for this lab test.</p> <p><b>All Other Screening Procedures</b> – The beneficiary pays 20% of the Medicare-approved amount. If the flexible sigmoidoscopy or colonoscopy is done in a hospital outpatient department, the beneficiary will pay 25% of the Medicare-approved amount.</p> <p>Effective for services performed on or after January 1, 2007, Medicare will waive the Part B deductible for the colorectal cancer screening benefit. The coinsurance/copayment still applies.</p> <p><b>NOTE:</b> The deductible is not waived if a screening colorectal test becomes a diagnostic colorectal test.</p>
<b>Prostate Cancer Screening</b>	<p><b>PSA</b> – The beneficiary pays nothing for this lab test.</p> <p><b>DRE</b> – Generally the beneficiary pays 20% of the Medicare-approved amount after the yearly Part B deductible.</p>
<b>Influenza Vaccination</b>	The beneficiary pays nothing for this benefit.
<b>Pneumococcal Vaccination</b>	The beneficiary pays nothing for this benefit.
<b>Hepatitis B (HBV) Vaccination</b>	The beneficiary pays 20% of the Medicare-approved amount after the yearly Part B deductible.
<b>Bone Mass Measurements</b>	The beneficiary pays 20% of the Medicare-approved amount after the yearly Part B deductible.
<b>Glaucoma Screening</b>	The beneficiary pays 20% of the Medicare-approved amount after the yearly Part B deductible.
<b>Smoking and Tobacco-Use Cessation Counseling Services</b>	The beneficiary pays 20% of the Medicare-approved amount after the yearly Part B deductible.

**THIS PAGE INTENTIONALLY LEFT BLANK**

**Medicare Preventive Services – Manual, Regulation, and MLN Matters Article References**

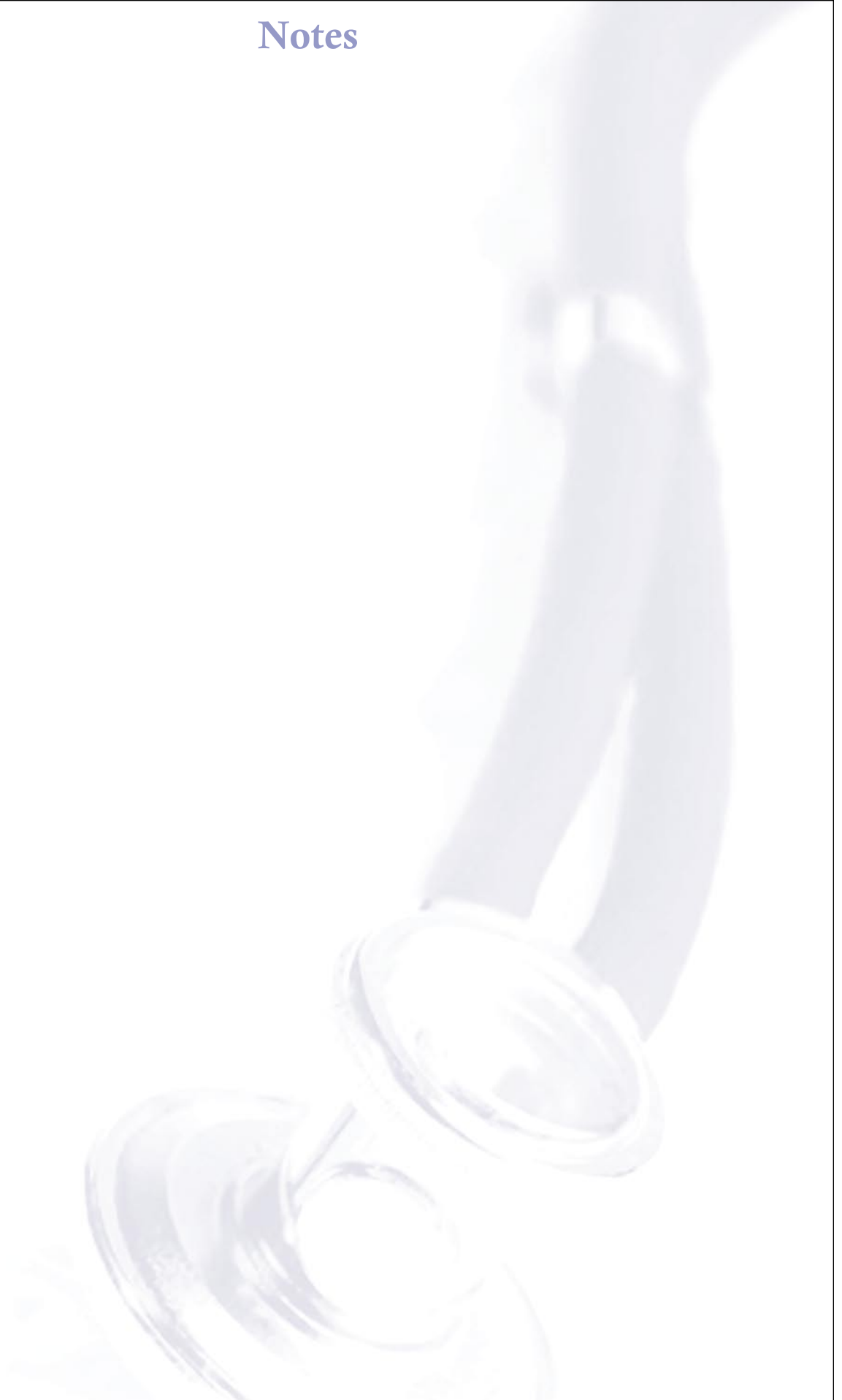
<b>Benefit</b>	<b>Reference</b>
<b>Bone Mass Measurements</b>	<p>Medicare Benefit Policy Manual – Pub. 100-02, Chapter 15, Section 80.5 <a href="http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf">http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf</a></p> <p><i>MLN Matters</i> article MM 5521, <i>Bone Mass Measurements (BMMs)</i> <a href="http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5521.pdf">http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5521.pdf</a></p> <p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 13, Section 140 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c13.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c13.pdf</a></p>
<b>Cardiovascular Disease Screening</b>	<p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 100 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p> <p>Medicare Prescription Drug, Improvement, and Modernization Act of 2003, Section 612 <a href="http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf">http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf</a></p>
<b>Colorectal Cancer Screening</b>	<p>Medicare Benefit Policy Manual – Pub. 100-02, Chapter 15, Section 280.2 <a href="http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf">http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf</a></p> <p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 60 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>
<b>Diabetes Screening</b>	<p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 90 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p> <p>Medicare Prescription Drug, Improvement, and Modernization Act of 2003, Section 613 <a href="http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf">http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf</a></p>
<b>Diabetes Self-Management Training (DSMT)</b>	<p><i>MLN Matters</i> article 5433, <i>Guidelines for Payment of Diabetes Self-Management Training (DSMT)</i> <a href="http://www.cms.hhs.gov/MLNMattersArticles/Downloads/mm5433.pdf">http://www.cms.hhs.gov/MLNMattersArticles/Downloads/mm5433.pdf</a></p> <p>Medicare Benefit Policy Manual – Pub. 100-02, Chapter 15, Section 300 <a href="http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf">http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf</a></p> <p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 120 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>
<b>Glaucoma Screening</b>	<p>Medicare Benefit Policy Manual – Pub. 100-02, Chapter 15, Section 280.1 <a href="http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf">http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf</a></p> <p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 70 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>
<b>Immunizations (Flu, PPV, and HBV)</b>	<p><i>MLN Matters</i> article MM 5511, <i>Update to Medicare Claims Processing Manual (Publication 100-04), Chapter 18, Section 10 for Part B Influenza Billing</i>, <a href="http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5511.pdf">http://www.cms.hhs.gov/MLNMattersArticles/downloads/MM5511.pdf</a></p> <p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 10 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>
<b>Initial Preventive Physical Examination (IPPE)</b>	<p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 12, Section 30.6.1.1 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c12.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c12.pdf</a></p> <p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 80 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p> <p>Medicare Prescription Drug, Improvement, and Modernization Act of 2003, Section 611 <a href="http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf">http://www.cms.hhs.gov/EmplUnionPlanSponsorInfo/downloads/hr1.pdf</a></p>

**Medicare Preventive Services – Manual, Regulation, and MLN Matters Article References**

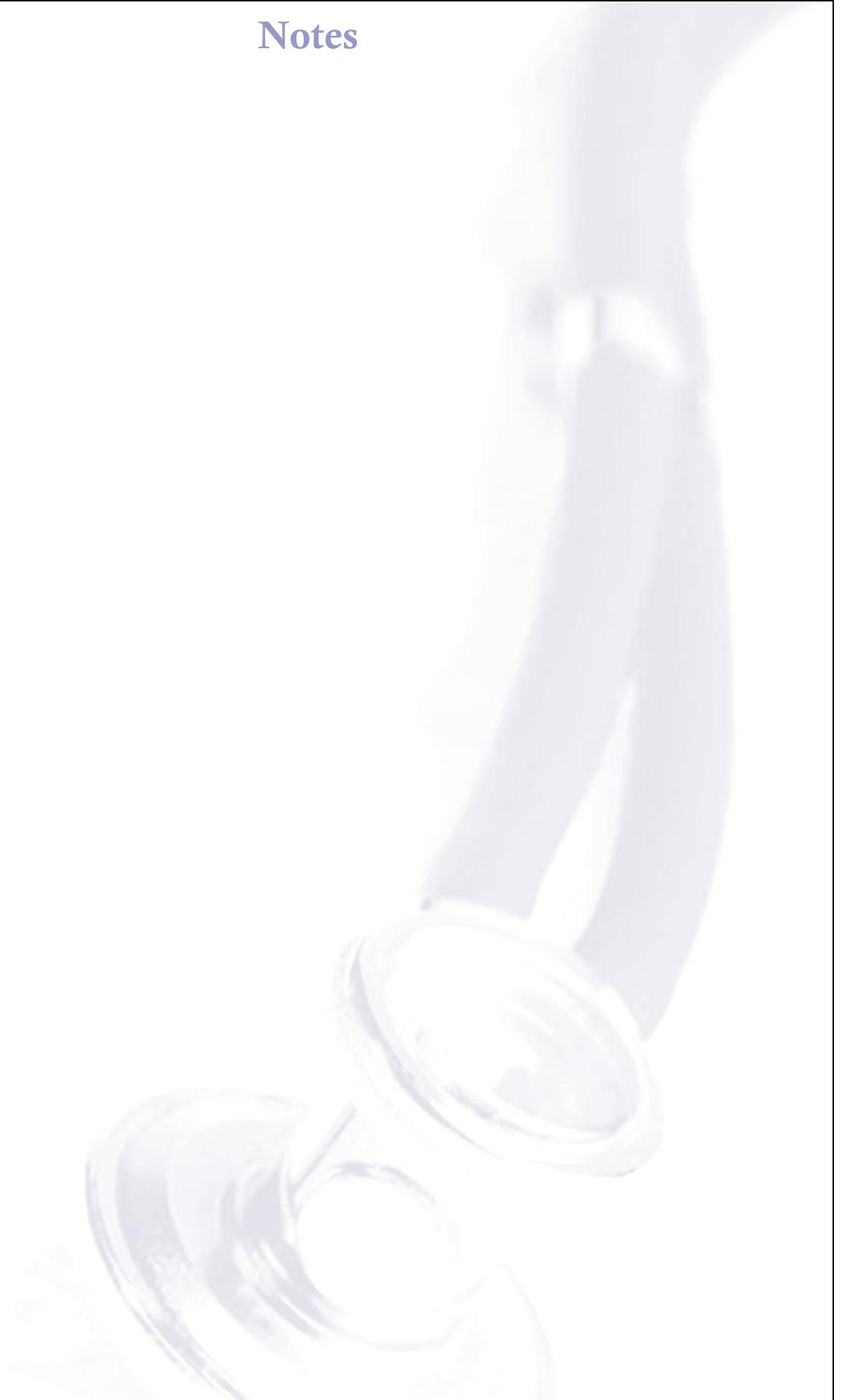
<b>Mammography Services</b>	<p>Medicare Benefit Policy Manual – Pub. 100-02, Chapter 15, Section 280.3 <a href="http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf">http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf</a></p> <p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 20 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>
<b>Medical Nutrition Therapy (MNT)</b>	<p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 4, Section 300 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c04.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c04.pdf</a></p>
<b>Pap Test</b>	<p>Medicare Benefit Policy Manual – Pub. 100-02, Chapter 15, Section 280.4 <a href="http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf">http://www.cms.hhs.gov/manuals/Downloads/bp102c15.pdf</a></p> <p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 30 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>
<b>Pelvic Examination</b>	<p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 40 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>
<b>Prostate Cancer Screening</b>	<p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 50 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>
<b>Smoking and Tobacco-Use Cessation Counseling Services</b>	<p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 32, Section 12 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c32.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c32.pdf</a></p>
<b>Ultrasound Screening for Abdominal Aortic Aneurysm (AAA)</b>	<p>Medicare Claims Processing Manual – Pub. 100-04, Chapter 18, Section 110 <a href="http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf">http://www.cms.hhs.gov/manuals/downloads/clm104c18.pdf</a></p>



# Notes



# Notes



## Reference D: Centers for Medicare & Medicaid Services (CMS) Websites and Contact Information

<b>CMS Resources</b>	
<b>Resource</b>	<b>Website</b>
CMS Acronym List	<a href="http://www.cms.hhs.gov/apps/acronyms/">http://www.cms.hhs.gov/apps/acronyms/</a>
CMS Adult Immunizations Website	<a href="http://www.cms.hhs.gov/AdultImmunizations/">http://www.cms.hhs.gov/AdultImmunizations/</a>
CMS Beneficiary Notices Initiative (BNI)	<a href="http://www.cms.hhs.gov/BNI/">http://www.cms.hhs.gov/BNI/</a>
CMS Carrier/Fiscal Intermediary Toll-Free Number Directory	<a href="http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip">http://www.cms.hhs.gov/MLNProducts/Downloads/CallCenterTollNumDirectory.zip</a>
CMS Clinical Laboratory Fee Schedule Information	<a href="http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp">http://www.cms.hhs.gov/ClinicalLabFeeSched/01_overview.asp</a>
CMS Contact Information	<a href="http://www.cms.hhs.gov/ContactCMS/">http://www.cms.hhs.gov/ContactCMS/</a>
CMS Coverage Database	<a href="http://www.cms.hhs.gov/mcd/search.asp">http://www.cms.hhs.gov/mcd/search.asp</a>
CMS Electronic Claim Submission Information	<a href="http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp">http://www.cms.hhs.gov/ElectronicBillingEDITrans/08_HealthCareClaims.asp</a>
CMS Forms	<a href="http://www.cms.hhs.gov/CMSForms">http://www.cms.hhs.gov/CMSForms</a> CMS-1500: <a href="http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp">http://www.cms.hhs.gov/ElectronicBillingEDITrans/16_1500.asp</a> CMS-1450: <a href="http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp">http://www.cms.hhs.gov/ElectronicBillingEDITrans/15_1450.asp</a>
CMS Glossary	<a href="http://www.cms.hhs.gov/apps/glossary/">http://www.cms.hhs.gov/apps/glossary/</a>
CMS Healthcare Common Procedure Coding System (HCPCS)/Current Procedural Terminology (CPT) Information	<a href="http://www.cms.hhs.gov/MedHCPCSGenInfo/">http://www.cms.hhs.gov/MedHCPCSGenInfo/</a>
CMS Home Page	<a href="http://www.cms.hhs.gov">http://www.cms.hhs.gov</a>
CMS ICD-9-CM Coordination and Maintenance Committee	<a href="http://www.cms.hhs.gov/ICD9ProviderDiagnosticCodes/03_meetings.asp#TopOfPage">http://www.cms.hhs.gov/ICD9ProviderDiagnosticCodes/03_meetings.asp#TopOfPage</a>

<b>CMS Resources</b>	
<b>Resource</b>	<b>Website</b>
CMS Mailing Lists	Subscribe to an electronic mailing list to receive the latest CMS news. <a href="http://www.cms.hhs.gov/apps/maillinglists/">http://www.cms.hhs.gov/apps/maillinglists/</a>
CMS Medicare Contracting Reform	<a href="http://www.cms.hhs.gov/MedicareContractingReform/">http://www.cms.hhs.gov/MedicareContractingReform/</a>
CMS Medicare Fee-for-Service Provider/Supplier Enrollment	<a href="http://www.cms.hhs.gov/MedicareProviderSupEnroll/">http://www.cms.hhs.gov/MedicareProviderSupEnroll/</a>
CMS Medicare Fee-for-Service Provider/Supplier Enrollment Forms	<a href="http://www.cms.hhs.gov/MedicareProviderSupEnroll/">http://www.cms.hhs.gov/MedicareProviderSupEnroll/</a>
CMS Online Manual System	<a href="http://www.cms.hhs.gov/manuals">http://www.cms.hhs.gov/manuals</a>
CMS Prevention Web Pages	<a href="http://www.cms.hhs.gov/home/medicare.asp">http://www.cms.hhs.gov/home/medicare.asp</a>
CMS Prevention and Wellness Initiative: A Healthier US Starts Here	<a href="http://www.cms.hhs.gov/MyHealthMyMedicare/02_HealthierUS.asp">http://www.cms.hhs.gov/MyHealthMyMedicare/02_HealthierUS.asp</a>
CMS Quality Initiatives	<a href="http://www.cms.hhs.gov/QualityInitiativesGenInfo/">http://www.cms.hhs.gov/QualityInitiativesGenInfo/</a>
CMS Regional Offices - Information for Professionals	<a href="http://www.cms.hhs.gov/RegionalOffices/">http://www.cms.hhs.gov/RegionalOffices/</a>
Documentation Guidelines for Evaluation and Management Services	<a href="http://www.cms.hhs.gov/MLNEdWebGuide/25_EMDOC.asp#TopOfPage">http://www.cms.hhs.gov/MLNEdWebGuide/25_EMDOC.asp#TopOfPage</a>
Final Rule, 42 C.F.R. Parts 405, 410, 411, 413, 414, 424, and 426: Revisions to Payment Policies Under the Physician Fee Schedule for Calendar Year 2006 and Certain Provisions Related to the Competitive Acquisition Program of Outpatient Drugs and Biologicals Under Part B	<a href="http://www.cms.hhs.gov/PhysicianFeeSched/PFSFRN/itemdetail.asp?filterType=none&amp;filterByDID=-99&amp;sortByDID=4&amp;sortOrder=ascending&amp;itemID=CMS045325">http://www.cms.hhs.gov/PhysicianFeeSched/PFSFRN/itemdetail.asp?filterType=none&amp;filterByDID=-99&amp;sortByDID=4&amp;sortOrder=ascending&amp;itemID=CMS045325</a>

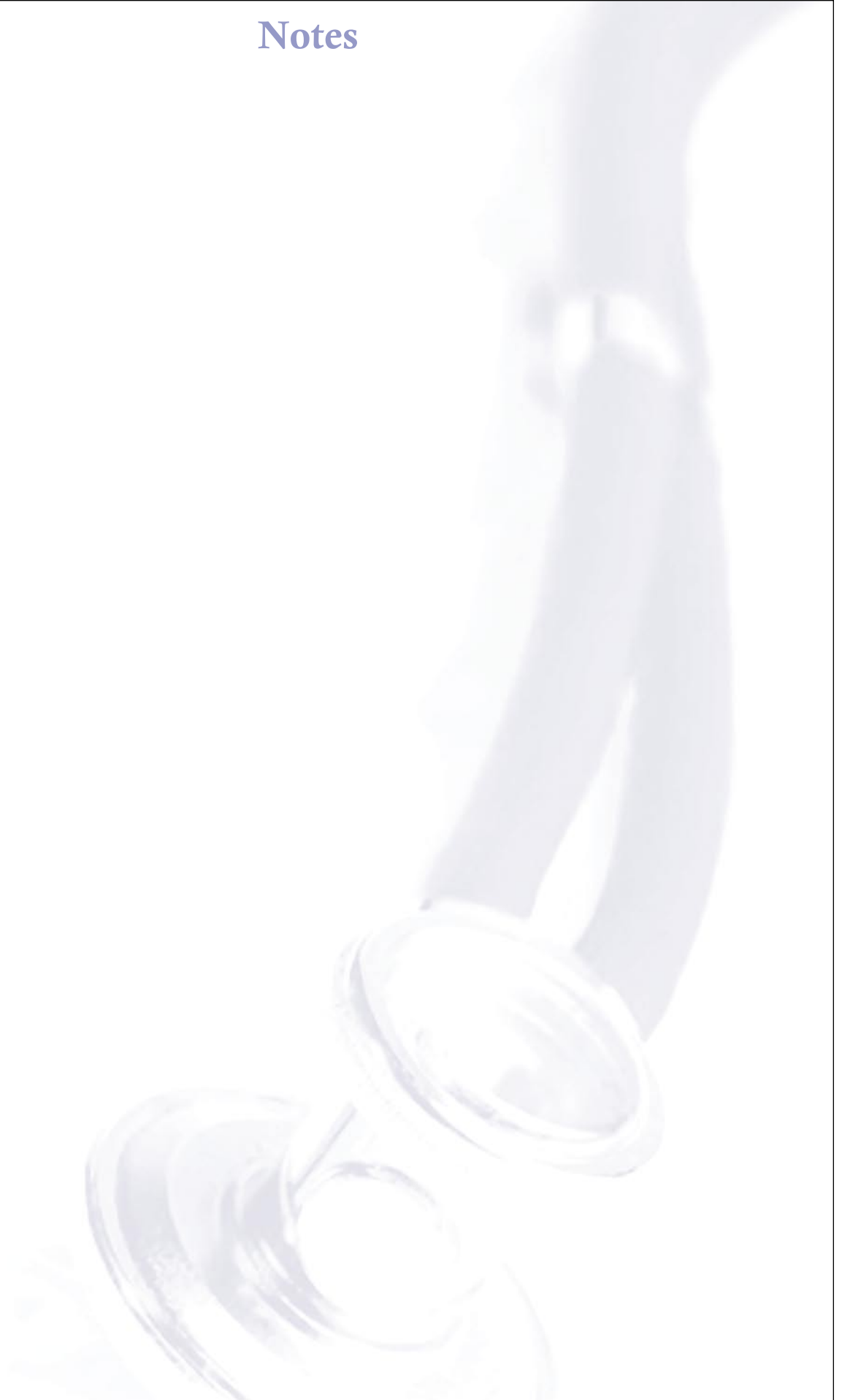
<b>CMS Resources</b>	
<b>Resource</b>	<b>Website</b>
Medicare Claims Processing Manual	<a href="http://www.cms.hhs.gov/manuals">http://www.cms.hhs.gov/manuals</a>
Medicare Fee-For-Service Providers Website	<a href="http://www.cms.hhs.gov/center/provider.asp">http://www.cms.hhs.gov/center/provider.asp</a>
Medicare Learning Network (MLN)	<a href="http://www.cms.hhs.gov/MLNGenInfo">http://www.cms.hhs.gov/MLNGenInfo</a>
Medicare Learning Network Influenza (Flu) Season Educational Products and Resources	<a href="http://www.cms.hhs.gov/MLNProducts/Downloads/flu_products.pdf">http://www.cms.hhs.gov/MLNProducts/Downloads/flu_products.pdf</a>
Medicare Modernization Update	<a href="http://www.cms.hhs.gov/MMAUpdate/">http://www.cms.hhs.gov/MMAUpdate/</a>
Medicare Physician Fee Schedule (MPFS)	<a href="http://www.cms.hhs.gov/PhysicianFeeSched/">http://www.cms.hhs.gov/PhysicianFeeSched/</a>
Medicare Prescription Drug, Improvement, and Modernization Act (MMA) of 2003 - Complete Text of the MMA	<a href="http://www.cms.hhs.gov/MMAUpdate/">http://www.cms.hhs.gov/MMAUpdate/</a>
Medicare Preventive Benefits Outreach Materials for Providers	<a href="http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp">http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp</a>
Medicare Preventive Services General Information	<a href="http://www.cms.hhs.gov/PrevntionGenInfo/">http://www.cms.hhs.gov/PrevntionGenInfo/</a>
MLN Matters Articles	<a href="http://www.cms.hhs.gov/MLNMattersArticles">http://www.cms.hhs.gov/MLNMattersArticles</a>
MLN Preventive Services Educational Resource Website	<a href="http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp">http://www.cms.hhs.gov/MLNProducts/35_PreventiveServices.asp</a>
National Correct Coding Initiative Edits Website	<a href="http://www.cms.hhs.gov/NationalCorrectCodInitEd/">http://www.cms.hhs.gov/NationalCorrectCodInitEd/</a>
National Provider Identifier Information	<a href="http://www.cms.hhs.gov/NationalProvIdentStand/">http://www.cms.hhs.gov/NationalProvIdentStand/</a>

<b>CMS Resources</b>	
<b>Resource</b>	<b>Website</b>
Open Door Forums	These free events/teleconferences provide an opportunity for live dialogue between CMS and the community. <a href="http://www.cms.hhs.gov/OpenDoorForums/">http://www.cms.hhs.gov/OpenDoorForums/</a>
Outpatient Prospective Payment System (OPPS)	<a href="http://www.cms.hhs.gov/HospitalOutpatientPPS/">http://www.cms.hhs.gov/HospitalOutpatientPPS/</a>
Physician Center Web Page	<a href="http://www.cms.hhs.gov/center/physician.asp">http://www.cms.hhs.gov/center/physician.asp</a>
Remittance Advice Information	<a href="http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf">http://www.cms.hhs.gov/MLNProducts/downloads/RA_Guide_Full_03-22-06.pdf</a>

<b>Health Insurance Portability and Accountability Act of 1996 (HIPAA)</b>	
<b>Resource</b>	<b>Contact Information</b>
CMS Health Insurance Portability and Accountability Act of 1996 (HIPAA) Website	<a href="http://www.cms.hhs.gov/HIPAAGenInfo/">http://www.cms.hhs.gov/HIPAAGenInfo/</a>
CMS HIPAA Experts - E-mail Address	<a href="mailto:AskHIPAA@cms.hhs.gov">AskHIPAA@cms.hhs.gov</a>
Department of Health & Human Services (DHHS) HIPAA Administrative Simplification Website	<a href="http://aspe.hhs.gov/_/index.cfm">http://aspe.hhs.gov/_/index.cfm</a>
HIPAA Administrative Simplification Hotline	410-786-4232
The Strategic National Implementation Process (SNIP) Website	<a href="http://www.wedi.org/snip/index.shtml">http://www.wedi.org/snip/index.shtml</a>
Designed Standard Maintenance Organizations (DSMOs) Website	<a href="http://www.hipaa-dsmo.org">http://www.hipaa-dsmo.org</a>

<b>CMS Baltimore Headquarters Telephone Numbers</b>	
	<b>Contact Information</b>
Centers for Medicare & Medicaid Services Central Office	Toll Free: 1-877-267-2323 Local: 410-786-3000 TTY Toll-Free: 1-866-226-1819 TTY Local: 410-786-0727

# Notes





## Reference E: Other Useful Websites

The following websites and contact information may be useful to providers interested in further information on preventive services and certain diseases and conditions mentioned throughout this Guide.

Additional Resources	
Resource	Website
Advisory Committee on Immunization Practices Website	<a href="http://www.cdc.gov/vaccines/recs/acip/default.htm">http://www.cdc.gov/vaccines/recs/acip/default.htm</a>
Agency for Healthcare Research and Quality (AHRQ)	<a href="http://www.ahrq.gov">http://www.ahrq.gov</a>
American Academy of Ophthalmology (AAO)	<a href="http://www.aao.org">http://www.aao.org</a>
American Cancer Society (ACS)	<a href="http://www.cancer.org">http://www.cancer.org</a>
American Cancer Society's "How to Increase Colorectal Cancer Screening Rates In Practice: A Primary Care Clinician's Evidence-Based Toolbox and Guide"	<a href="http://www.cancer.org/docroot/PRO/PRO_4_ColonMD.asp">http://www.cancer.org/docroot/PRO/PRO_4_ColonMD.asp</a>
The American Cancer Society's ACS Cancer Facts & Figures 2006	<a href="http://www.cancer.org/downloads/STT/CAFF2006PWSecured.pdf">http://www.cancer.org/downloads/STT/CAFF2006PWSecured.pdf</a>
American Diabetes Association (ADA)	<a href="http://www.diabetes.org">http://www.diabetes.org</a>
American Dietetic Association	<a href="http://www.eatright.org/">http://www.eatright.org/</a>
American Heart Association	<a href="http://www.americanheart.org">http://www.americanheart.org</a>
American Lung Association	<a href="http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&amp;b=22542">http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&amp;b=22542</a>
American Lung Association Flu Clinic Locator Website	<a href="http://www.flucliniclocator.org">http://www.flucliniclocator.org</a>
American Thoracic Society (ATS)	<a href="http://www.thoracic.org">http://www.thoracic.org</a>

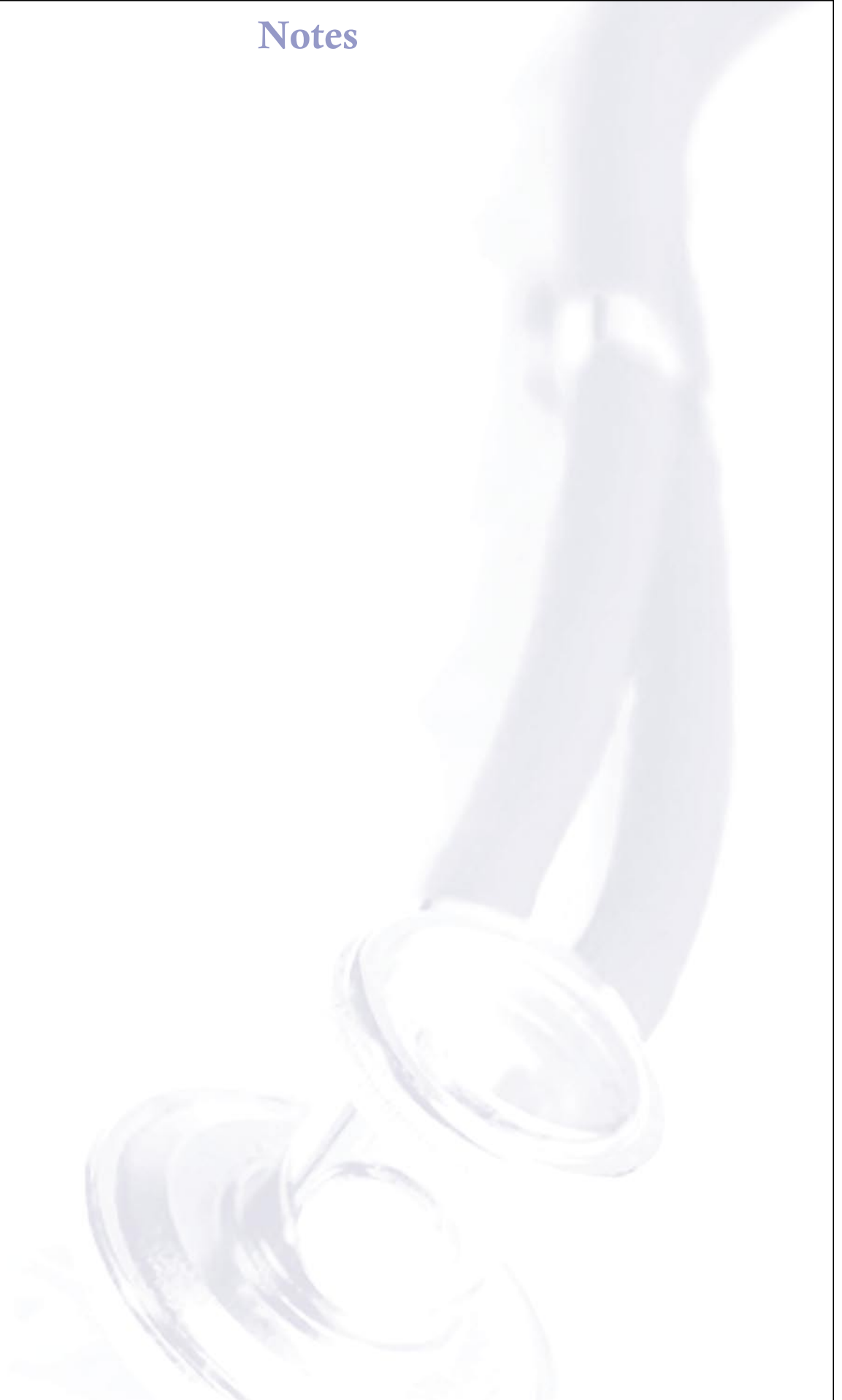
<b>Additional Resources</b>	
<b>Resource</b>	<b>Website</b>
The Association of Teachers of Preventive Medicine (ATPM)	<a href="http://www.atpm.org/">http://www.atpm.org/</a>
Breast Cancer (PDQ®): Prevention	<a href="http://www.cancer.gov/cancertopics/pdq/prevention/breast/Patient/page2">http://www.cancer.gov/cancertopics/pdq/prevention/breast/Patient/page2</a>
Breast Cancer Facts & Figures 2005-2006	<a href="http://www.cancer.org/downloads/STT/CAFF2005BrF.pdf">http://www.cancer.org/downloads/STT/CAFF2005BrF.pdf</a>
Centers for Disease Control and Prevention	<a href="http://www.cdc.gov">http://www.cdc.gov</a>
Centers for Disease Control and Prevention (CDC): Cervical Cancer	<a href="http://www.cdc.gov/cancer/cervical/basic_info/screening/">http://www.cdc.gov/cancer/cervical/basic_info/screening/</a>
Centers for Disease Control and Prevention (CDC): Vaccines and Immunizations	<a href="http://www.cdc.gov/vaccines">http://www.cdc.gov/vaccines</a>
Centers for Disease Control and Prevention: Tobacco Smoking and Tobacco Use	<a href="http://www.cdc.gov/tobacco">http://www.cdc.gov/tobacco</a>
Department of Health and Human Services (DHHS)	<a href="http://www.hhs.gov">http://www.hhs.gov</a>
Everyday Choices	<a href="http://www.everydaychoices.org">http://www.everydaychoices.org</a>
Eye Care America	<a href="http://www.eyecareamerica.org">http://www.eyecareamerica.org</a>
Food and Drug Administration (FDA) Mammography	<a href="http://www.fda.gov/cdrh/mammography/index.html">http://www.fda.gov/cdrh/mammography/index.html</a>
FDA List of Mammography Facilities	<a href="http://www.accessdata.fda.gov/scripts/cdrh/cfdocs/cfMQSA/mqsa.cfm">http://www.accessdata.fda.gov/scripts/cdrh/cfdocs/cfMQSA/mqsa.cfm</a>
The Glaucoma Foundation Website	<a href="http://www.glaucomafoundation.org">http://www.glaucomafoundation.org</a>
ICD-9-CM	<a href="http://www.cdc.gov/nchs/about/otheract/icd9/abtcd9.htm">http://www.cdc.gov/nchs/about/otheract/icd9/abtcd9.htm</a>

Additional Resources	
Resource	Website
HealthierUS.gov	The HealthierUS initiative is a national effort to improve people's lives, prevent and reduce the costs of disease, and promote community health and wellness. The site encourages people to learn how to make physical activity a part of their day, eat healthy, protect themselves and their family from illness, and avoid risks to their health and the health of their loved ones. <a href="http://www.healthierus.gov/">http://www.healthierus.gov/</a>
The Immunization Action Coalition	<a href="http://www.immunize.org">http://www.immunize.org</a>
Infectious Diseases Society of America (IDSA)	<a href="http://www.idsociety.org">http://www.idsociety.org</a>
Influenza Fact Sheet	<a href="http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&amp;b=35434">http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&amp;b=35434</a>
Level I CPT Book Level II HCPCS Book International Classification of Diseases, 9 <sup>th</sup> Revision, Clinical Modification (ICD-9-CM) Diagnosis Coding Book	Order online by visiting the American Medical Association Press Online Catalog at <a href="http://www.amapress.org">http://www.amapress.org</a> on the Web Toll free: 800-621-8335
List of Claims Adjustment Reason and Remark Codes	<a href="http://www.wpc-edi.com">http://www.wpc-edi.com</a>
Lung Disease At A Glance: Influenza and Pneumonia	<a href="http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&amp;b=316591">http://www.lungusa.org/site/pp.asp?c=dvLUK9O0E&amp;b=316591</a>
The Medline Plus Health Information Website	<a href="http://www.nlm.nih.gov/medlineplus">http://www.nlm.nih.gov/medlineplus</a>
Medicare Quality Improvement Community (MedQic)	<a href="http://medqic.org/dcs/ContentServer?pagename=Medqic/MQPage/Homepage">http://medqic.org/dcs/ContentServer?pagename=Medqic/MQPage/Homepage</a>
National Alliance for Hispanic Health	<a href="http://www.hispanichealth.org/healthfacts.lasso">http://www.hispanichealth.org/healthfacts.lasso</a>

<b>Additional Resources</b>	
<b>Resource</b>	<b>Website</b>
National Cancer Institute (NCI)	<a href="http://www.cancer.gov">http://www.cancer.gov</a>
NCI: Breast Cancer: Screening & Testing	<a href="http://www.cancer.gov/cancerinfo/screening/breast">http://www.cancer.gov/cancerinfo/screening/breast</a>
The National Cancer Institute's <i>Colorectal Cancer Prevention</i>	<a href="http://www.nci.nih.gov/cancertopics/pdq/prevention/colorectal/Patient/page2">http://www.nci.nih.gov/cancertopics/pdq/prevention/colorectal/Patient/page2</a>
National Diabetes Education Program	<a href="http://www.ndep.nih.gov/">http://www.ndep.nih.gov/</a>
National Diabetes Information Clearinghouse (NDIC)	<a href="http://diabetes.niddk.nih.gov">http://diabetes.niddk.nih.gov</a>
National Eye Institute	<a href="http://www.nei.nih.gov/">http://www.nei.nih.gov/</a>
National Eye Institute Medicare Benefits: Resources	<a href="http://www.nei.nih.gov/medicare/">http://www.nei.nih.gov/medicare/</a>
The National Foundation for Infectious Diseases (NFID)	<a href="http://www.nfid.org/">http://www.nfid.org/</a>
National Heart, Lung, and Blood Institute (NHLBI)	<a href="http://www.nhlbi.nih.gov/">http://www.nhlbi.nih.gov/</a>
National Institute of Arthritis and Musculoskeletal and Skin Diseases	<a href="http://www.niams.nih.gov/bone/index.htm#op">http://www.niams.nih.gov/bone/index.htm#op</a>
National Institutes of Health Tobacco Control Research	<a href="http://dccps.nci.nih.gov/tcrb">http://dccps.nci.nih.gov/tcrb</a>
National Network for Immunization Information (NNII)	<a href="http://www.immunizationinfo.org/">http://www.immunizationinfo.org/</a>
The National Partnership for Immunization (NPI)	<a href="http://partnersforimmunization.org/links.html">http://partnersforimmunization.org/links.html</a>
National Vaccine Program Office Website	<a href="http://www.hhs.gov/nvpo/">http://www.hhs.gov/nvpo/</a>

<b>Additional Resources</b>	
<b>Resource</b>	<b>Website</b>
Office of the U.S. Surgeon General Tobacco Cessation Guidelines	<a href="http://www.surgeongeneral.gov/tobacco/default.htm">http://www.surgeongeneral.gov/tobacco/default.htm</a>
Partnership for Prevention	<a href="http://www.prevent.org">http://www.prevent.org</a>
Prevent Blindness America Website	<a href="http://www.preventblindness.org">http://www.preventblindness.org</a>
Prostate Cancer: The Public Health Perspective	<a href="http://www.cdc.gov/cancer/prostate/prospdf/about2004.pdf">http://www.cdc.gov/cancer/prostate/prospdf/about2004.pdf</a>
Prostate Cancer Screening: A Decision Guide	<a href="http://www.cdc.gov/cancer/prostate/publications/decisionguide/">http://www.cdc.gov/cancer/prostate/publications/decisionguide/</a>
The Prostate-Specific Antigen (PSA) Test: Questions and Answers	<a href="http://www.cancer.gov/cancertopics/factsheet/Detection/PSA">http://www.cancer.gov/cancertopics/factsheet/Detection/PSA</a>
Roster Billing Vaccination Ruling	<a href="http://a257.g.akamaitech.net/7/257/2422/14mar200110800/edocket.access.gpo.gov/2003/pdf/03-20955.pdf">http://a257.g.akamaitech.net/7/257/2422/14mar200110800/edocket.access.gpo.gov/2003/pdf/03-20955.pdf</a>
Smokefree.gov	<a href="http://www.smokefree.gov">http://www.smokefree.gov</a>
Society for Vascular Surgery	<a href="http://www.vascularweb.org">http://www.vascularweb.org</a>
U.S. Administration on Aging	<a href="http://www.aoa.dhhs.gov">http://www.aoa.dhhs.gov</a>
U.S. Preventive Services Task Force (USPSTF)	<a href="http://www.ahrq.gov/clinic/uspstfix.htm">http://www.ahrq.gov/clinic/uspstfix.htm</a>
U.S. Preventive Services Task Force (USPSTF) Guide to Clinical Preventive Services	<a href="http://www.ahrq.gov/clinic/cps3dix.htm">http://www.ahrq.gov/clinic/cps3dix.htm</a>
Washington Publishing Company (WPC) Code Lists	<a href="http://www.wpc-edi.com/Codes">http://www.wpc-edi.com/Codes</a>

# Notes



## Reference F: Resources for Medicare Beneficiaries

Resource	Website
Find Medicare Beneficiary Publications	This site allows beneficiaries to search for publications that contain helpful information about Medicare benefits. <a href="http://www.medicare.gov/Publications/Search/SearchCriteria.asp?version=default&amp;browser=IE%7C6%7CWinXP&amp;Language=English&amp;pagelist=Home&amp;comingFrom=13">http://www.medicare.gov/Publications/Search/SearchCriteria.asp?version=default&amp;browser=IE%7C6%7CWinXP&amp;Language=English&amp;pagelist=Home&amp;comingFrom=13</a>
Medicare.gov Home Page	The official U.S. Government website for people with Medicare. <a href="http://www.medicare.gov">http://www.medicare.gov</a>
Medicare and You Publication	<a href="http://www.medicare.gov/Publications/Pubs/pdf/10050.pdf">http://www.medicare.gov/Publications/Pubs/pdf/10050.pdf</a>
Medicare Prescription Drug Coverage	Includes basic information about Medicare prescription drug coverage, drug plan finder, formulary (drug) finder, and enrollment center. <a href="http://www.medicare.gov/pdphome.asp">http://www.medicare.gov/pdphome.asp</a>
MyMedicare.gov	This website is a one-stop, user-friendly website that gives registered Medicare beneficiaries access to personalized information on benefits and services that are available to them. <a href="http://www.mymedicare.gov">http://www.mymedicare.gov</a>
Preventive Services: A Healthier US Starts Here	<a href="http://www.medicare.gov/Health/Overview.asp">http://www.medicare.gov/Health/Overview.asp</a>
Social Security Administration	<a href="http://www.ssa.gov/">http://www.ssa.gov/</a>
State Health Insurance Assistance Program (SHIP)	This website provides contact information for State SHIP offices. Local SHIPs provide health insurance counseling and information to Medicare beneficiaries through free personalized, face-to-face counseling and assistance via telephone, public education presentations and programs, and media activities. <a href="http://www.medicare.gov/contacts/static/allStateContacts.asp">http://www.medicare.gov/contacts/static/allStateContacts.asp</a>

<b>Contact Information For Medicare Beneficiaries</b>		
<b>Resource</b>	<b>Description</b>	<b>Contact Information</b>
Medicare Beneficiary Help Line	For general Medicare information, ordering Medicare booklets, and information about health plans, beneficiaries can contact 1-800-MEDICARE 24 hours a day, 7 days a week for assistance.	Toll-Free: 1-800-MEDICARE (1-800-633-4227) TTY Toll-Free: TTY 1-877-486-2048



The publications found on the following pages have been prepared for Medicare beneficiaries and may be copied for distribution.

**THIS PAGE INTENTIONALLY LEFT BLANK**



*A Healthier US Starts Here*

**WELCOME TO THE FIRST  
DAY OF A HEALTHIER LIFE**



*My Health.  
My Medicare.*

# Protect your health with Medicare's preventive benefits.

*Take this checklist and ask your doctor which preventive benefits are right for you.*

Medicare can do more for you than simply help you cover the costs of doctor and hospital bills. Medicare's preventive benefits can help you stay one step ahead of serious illnesses or certain chronic conditions such as diabetes, heart disease and cancer.

## **MY MEDICARE PREVENTIVE BENEFITS CHECKLIST**

WHAT'S COVERED?	WHAT IT DOES	HOW OFTEN?
<input type="checkbox"/> Flu Shot	Prevents influenza or flu virus.	Once a flu season.
<input type="checkbox"/> Pneumonia shot	Prevents pneumococcal pneumonia.	Usually only needed once.
<input type="checkbox"/> Cardiovascular Screenings for Cholesterol, Lipid and Triglyceride Levels	Checks cholesterol and other blood fat levels that can increase the risk for heart disease.	Once every 5 years.
<input type="checkbox"/> Colorectal Cancer Screenings	Screens for colon cancer.	Ask your doctor.
• Fecal occult blood test		Once every 12 months if 50+.
• Flexible sigmoidoscopy		Generally once every 48 months (4 years) or every 120 months (10 years) when used instead of a colonoscopy for those not at high risk if 50+.
• Colonoscopy		Once every 120 months (10 years) Once every 24 months for high risk.
• Barium enema		Once every 48 months (4 years) instead of sigmoidoscopy if 50+. Once every 24 months instead of colonoscopy for high risk.
<input type="checkbox"/> "Welcome to Medicare" Physical Exam *	One-time review of health and medical history.	One time during the first 6 months you have Medicare Part B.

WHAT'S COVERED?	WHAT IT DOES	HOW OFTEN?
<input type="checkbox"/> Diabetes Screening	Blood sugar test.	Varies based on results. Covered if you have certain risk factors. Ask your doctor.
<input type="checkbox"/> Diabetes Self-management Training	Education for people who have diabetes.	Ask your doctor.
<input type="checkbox"/> Medical Nutritional Therapy Services	Nutritional counseling to help manage diabetes or kidney disease.	Ask your doctor.
<input type="checkbox"/> Bone Mass Measurement	Determines risk for broken bones due to osteoporosis.	Once every 24 months for people with certain medical conditions.
<input type="checkbox"/> Hepatitis B Shots	Helps prevent liver disease.	Ask your doctor.
<input type="checkbox"/> Glaucoma Test	Can help find the eye disease glaucoma.	Once every 12 months for those at high risk.
<input type="checkbox"/> Smoking Cessation	Counseling to quit smoking for people with a smoking-related illness or who take medicine affected by tobacco.	Up to 8 visits during a 12 month period when ordered by your doctor.
<input type="checkbox"/> Mammogram Breast Cancer Screening	Screens for breast cancer.	Once every 12 months for women 40+.
<input type="checkbox"/> Pap Test and Pelvic Exam Cancer Screenings	Screens for cervical and vaginal cancer.	Once every 24 months. Every 12 months for women at high risk.
<input type="checkbox"/> Prostate Cancer Screening	Digital rectal exam and Prostate Specific Antigen (PSA) test.	Once every 12 months for men 50+.

\* People with Medicare who are at risk for abdominal aortic aneurysms may get a referral for a one-time screening ultrasound at their “Welcome to Medicare” physical exam.

It's important to ask your doctor about the Medicare-covered tests and screenings that might be right for you. Coinsurance and deductibles may apply. You may need to meet certain criteria for coverage. Medicare Advantage Plans may offer coverage for additional preventive benefits.

Sign up at [www.MyMedicare.gov](http://www.MyMedicare.gov) to track the preventive benefits you have used each year and remind you of benefits for which you are eligible.

# BETTER HEALTH BEGINS WITH A BETTER CONVERSATION

Talking with your health care team and those close to you protects your health and your pocketbook.

## TALK TO YOUR DOCTOR

- Share your complete family health history – even parts that may be difficult to discuss.
- Write down your questions and make sure you fully understand the answers your doctor provides.
- Tell your doctor about all the prescriptions, over-the-counter medications and vitamins you're taking – and ask about lower cost alternatives.

## TALK TO YOUR PHARMACIST

- Tell your pharmacist about all the medications you are taking – including other prescriptions and over-the-counter medications.
- Ask about money-saving generic substitutes for your current prescriptions.
- Ask how long and where you should store your medications.
- Ask for easy-to-open containers or large print labels if you need them.

## TALK TO YOUR FAMILY AND FRIENDS

- Invite them to join you in an hour of physical activity each day.
- Prepare and share healthy meals together.
- Support and encourage one another in making healthy lifestyle choices.

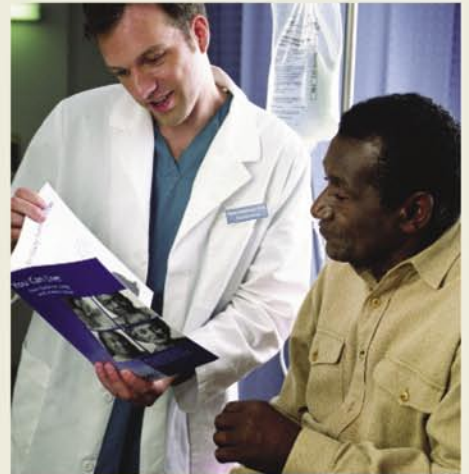
## TALK TO US

Medicare has information available to you about coverage, benefits and quality of care.

Visit [www.Medicare.gov](http://www.Medicare.gov) or call

1-800-MEDICARE (1-800-633-4227).

TTY users should call 1-877-486-2048.

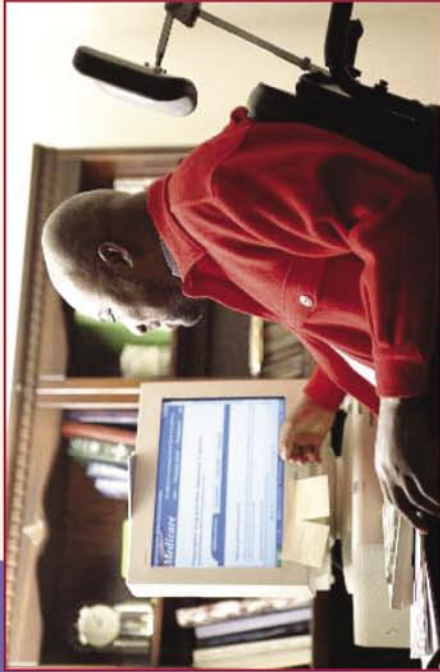


The following publication, “MyMedicare.gov,” gives Medicare beneficiaries who register with the site direct Internet access to their Medicare benefits, eligibility, enrollment (including prescription drug plans) and preventive health information - 24 hours a day, 7 days a week.

**THIS PAGE INTENTIONALLY LEFT BLANK**



**MyMedicare.gov**  
puts you in control.



*"It was so easy... I was able to track my Medicare claims, get a copy of my Medicare Summary Notice (MSN) and find out which Medicare-covered preventive services I can get."*

Centers for Medicare & Medicaid Services

7500 Security Boulevard  
Baltimore, MD 21244

CMS Pub. No. 11297  
March 2007



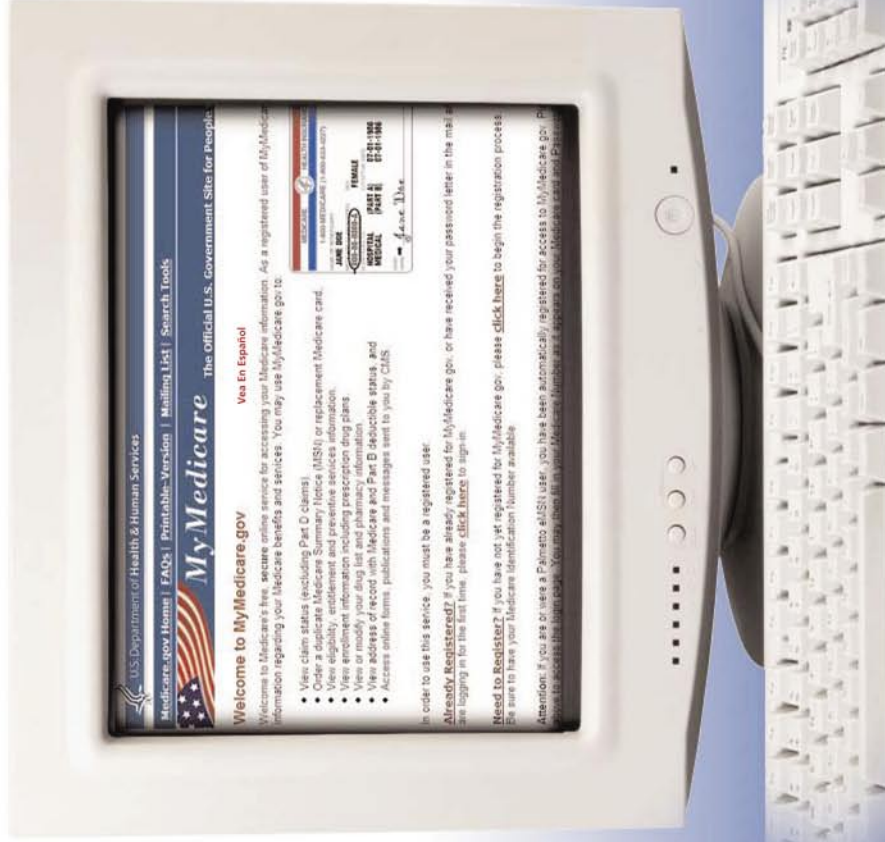
MyMedicare.gov is available in English and Spanish.

*My Health.  
My Medicare.*

CENTERS FOR MEDICARE & MEDICAID SERVICES

**MyMedicare.gov**

Medicare's secure online service for accessing your personal Medicare information.



**Get the most out of your Medicare...  
online, anytime.**



**THIS PAGE INTENTIONALLY LEFT BLANK**

# Notes



**THIS PAGE INTENTIONALLY LEFT BLANK**

August 2007



ICN 006439