

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
KIMBALL HILL, INC., <i>et al.</i> , ¹)	Case No. 08-10095
)	(Jointly Administered)
Debtors.)	
)	Hon. Susan Pierson Sonderby

**ORDER ESTABLISHING CERTAIN NOTICE, CASE
MANAGEMENT, AND ADMINISTRATIVE PROCEDURES**

Upon the motion (the "Motion") of the above-captioned debtors (collectively, the "Debtors") for the entry of an order establishing certain notice, case management, and administrative procedures; upon the Declaration of Edward J. Madell in Support of First Day Pleadings; the Court having jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; consideration of this Motion and the relief requested herein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; it appearing that the

¹ The Debtors in these cases include: Kimball Hill, Inc.; 18th and Peoria, LLC; KH Financial Holding Company; KH Ingham Park South, LLC; KHH Texas Trading Company L.P.; Kimball Hill Far East Detroit, LLC; Kimball Hill Homes Austin, L.P.; Kimball Hill Homes California, Inc.; Kimball Hill Homes Dallas, L.P.; Kimball Hill Homes Florida, Inc.; Kimball Hill Homes Houston, L.P.; Kimball Hill Homes Illinois, LLC; Kimball Hill Homes Nevada, Inc.; Kimball Hill Homes Ohio, Inc.; Kimball Hill Homes Oregon, Inc.; Kimball Hill Homes Realty Florida, Inc.; Kimball Hill Homes San Antonio, L.P.; Kimball Hill Homes Texas Investments, L.L.C.; Kimball Hill Homes Texas Operations, L.L.C.; Kimball Hill Homes Texas, Inc.; Kimball Hill Homes Washington, Inc.; Kimball Hill Homes Wisconsin, Inc.; Kimball Hill Stateway, Inc.; Kimball Hill Texas Investment Company, L.L.C.; Kimball Hill Urban Centers Chicago One, L.L.C.; Kimball Hill Urban Centers Chicago Two, L.L.C.; Kimball Hill Urban Centers Special Purposes, LLC; Kimball Hill Urban Centers, L.L.C.; National Credit and Guaranty Corporation; and The Hamilton Place Partnership.

relief requested in the Motion is in the best interests of the Debtors, their estates and other parties in interest; and after due deliberation and sufficient cause appearing therefor, it is **ORDERED** that:

1. The notice, case management, and administrative procedures annexed hereto as Exhibit 1 (the "Case Management Procedures") are approved and shall govern all applicable aspects of these chapter 11 cases.

2. The Debtors' notice, claims, and balloting agent, Kurtzman Carson Consultants LLC (the "Notice and Claims Agent"), is authorized to establish a case website available at www.kccllc.net/kimballhill, where, among other things, electronic copies of all pleadings and other papers filed in the Debtors' chapter 11 cases shall be posted within five (5) calendar days of filing and may be viewed free of charge.

3. Any notice sent by the Debtors or any other party in interest shall be deemed to comply with the requirements set forth in section 342(c)(1) of the Bankruptcy Code so long as the notice is accompanied by a document, substantially in the form annexed hereto as Exhibit 2, containing the name, address, and last four digits of the taxpayer identification number of each of the Debtors in these cases.

4. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

5. All time periods set forth in this Order shall be calculated in accordance with Rule 9006(a) of the Federal Rules of Bankruptcy Procedure.

6. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: 5-2-08


United States Bankruptcy Judge

EXHIBIT 1

Case Management Procedures

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:)	Chapter 11
)	
KIMBALL HILL, INC., <i>et al.</i> , ¹)	Case No. 08-10095
)	(Jointly Administered)
Debtors.)	
)	Hon. Susan Pierson Sonderby

NOTICE, CASE MANAGEMENT, AND ADMINISTRATIVE PROCEDURES

These notice, case management, and administrative procedures (the "Case Management Procedures") have been approved by the United States Bankruptcy Court for the Northern District of Illinois (the "Court") for the chapter 11 cases of the above-captioned debtors (collectively, the "Debtors") pursuant to the *Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administration Procedures* (the "Motion").

On May 2, 2008, the Court entered an order (the "Order") approving the Case Management Procedures. Anyone may obtain a copy of the Order, as well as any document filed with the Court in these chapter 11 cases, by (a) accessing the website maintained by Kurtzman

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Carson Consultants LLC (“KCC”), the Debtors’ notice, claims, and balloting agent, at www.kccllc.net/kimballhill (the “Case Website”); (b) contacting KCC directly at 2335 Alaska Avenue, El Segundo, California 90245, telephone (888) 647-1744, or facsimile (310) 823-9133; or (c) accessing PACER on the Court’s website at <https://ecf.ilnb.uscourts.gov> for a fee. Finally, paper copies of all pleadings filed in the Debtors’ chapter 11 cases may be available from the Court.

A. Omnibus Hearing Dates

1. All Matters to be Heard at Omnibus Hearings. The Court will schedule periodic omnibus hearings to consider all motions, pleadings, applications, objections and responses thereto, and other requests for relief (the “Omnibus Hearings”). Until the Court orders otherwise, no telephonic participation shall be permitted at hearings. Notwithstanding the foregoing, the Debtors have agreed to attempt to arrange telephonic participation in “listen only” mode at hearings through a service provider, and updates regarding any such participation may be found on the Case Website. Entities may contact KCC for information concerning telephonic participation at hearings in “listen only” mode.

2. Setting Omnibus Hearings.

- a. Ordinary Scheduling Procedures. Notwithstanding Rule 9013-1 of the Local Rules for the United States Bankruptcy Court for the Northern District of Illinois (the “Local Rules”), absent a request for an emergency hearing, parties may only schedule motions and other pleadings for hearing at an Omnibus Hearing scheduled to occur at least 14 calendar days after service of the notice of motion.
- b. Emergency Scheduling Procedures. Notwithstanding the Ordinary Scheduling Procedures, any party may request an emergency hearing pursuant to the Local Rules.

c. Initial Omnibus Hearings. The first five Omnibus Hearings shall be held on the following dates and times:

- i. 2:00 p.m. on the 28th day of May, 2008
- ii. 2:00 p.m. on the 10th day of June, 2008
- iii. 2:00 p.m. on the 8th day of July, 2008
- iv. 2:00 p.m. on the 12th day of August, 2008
- v. 2:00 p.m. on the 9th day of September, 2008

3. Subsequent Omnibus Hearings. The Court has scheduled subsequent Omnibus Hearings for the second Tuesday of each month at 2:00 p.m. prevailing Central Time. KCC shall post the date of the Omnibus Hearing on the Case Website. Entities may contact KCC for information concerning all scheduled Omnibus Hearings.

4. Proposed Omnibus Hearing Agenda. The Debtors shall prepare Omnibus Hearing agendas in accordance with the following:

- a. Seven calendar days prior to each Omnibus Hearing, the Debtors will submit to the Court by email or other acceptable delivery a draft proposed agenda regarding the matters expected to be heard on such Omnibus Hearing (the "Draft Hearing Agenda"). Two (2) calendar days prior to each Omnibus Hearing, the Debtors' counsel shall file a proposed agenda with regard to the matters that are scheduled to be heard on such Omnibus Hearing (the "Proposed Hearing Agenda"). The Draft Hearing Agenda and the Proposed Hearing Agenda are for the convenience of the Court and counsel and are not determinative of the matters to be heard on that day or whether there will be a settlement, continuance or other disposition. The Debtors also will submit to the Court via email or other acceptable delivery an updated Proposed Hearing Agenda the day before the Omnibus Hearing.
- b. The Proposed Hearing Agenda will include, to the extent known by the Debtors' counsel: (i) the docket number and

title of each matter to be scheduled for hearing on such Omnibus Hearing, including the initial filing and any responses, replies or documents related thereto; (ii) notice of whether the matters are contested or uncontested; (iii) notice of whether the matters have settled or are proposed to be continued; (iv) other comments that will assist the Court; and (v) a suggested order in which the matters should be addressed.

B. Filing and Notice Procedures; Deadlines for the Filing of Responsive Pleadings

5. Procedures Established for Notices. All notices, motions, applications and other requests for relief, all briefs, memoranda, affidavits, declarations, replies, and other documents filed in support of such papers seeking relief (collectively, the "Requests for Relief") and all objections and responses to such Requests for Relief (collectively, the "Objections," and together with the Requests for Relief and all other filed documents, the "Court Filings") shall be filed with the Court or other applicable court and served in accordance with the notice procedures set forth herein (the "Notice Procedures").

6. Definition of Entities Entitled to Service. All Court Filings shall be served on the Master Service List, the 2002 List, and Affected Entities (each as defined herein and collectively, the "Service List") according to the notice procedures described herein.

a. Master Service List. KCC shall maintain a master service list (the "Master Service List"), which shall be updated weekly. Parties may be added to or removed from the Master Service List pursuant to the procedures outlined in paragraph 7 below. Any updates to the Master Service List will be available: (a) on the Case Website; (b) from KCC; or (c) from the Debtors' counsel. The Master Service List shall include:

- i. The Office of the United States Trustee for the Northern District of Illinois;
- ii. the Debtors and their counsel;

- iii. counsel to any statutory creditors' committee (the "Creditors' Committee");
 - iv. counsel to the agent for the Debtors' prepetition secured lenders;
 - v. the Internal Revenue Service; and
 - vi. the Securities and Exchange Commission.
- b. 2002 List - This group shall be comprised of all entities that have filed a request for service of filings pursuant to Bankruptcy Rule 2002 and Local Rule 2002-2. Updates to the 2002 List will be available on the Case Website.
- i. Filing Requests for Documents Requires Email Address - A request for service of papers pursuant to Bankruptcy Rules 2002 and Local Rule 2002-2 (each, a "2002 Notice Request") filed with the Court shall be deemed proper *if and only if* it includes the following information with request to the party filing such request: (a) name; (b) street address; (c) name of client(s), if applicable; (d) telephone number; (e) facsimile number; and (f) electronic mail (or "email") address. Notwithstanding the application of Local Rule 2090-4, all local counsel must comply with this provision in order to receive service of papers.
 - ii. Certification Opting Out of Email Service - Any individual or entity filing a 2002 Notice Request who does not maintain (and cannot practicably obtain) an email address and thereafter cannot receive service by email must include in the 2002 Notice Request a certification to that effect (the "Certification"). The Certification shall include a statement certifying that the individual or entity (a) does not maintain an email address, and (b) cannot practicably obtain an email address at which the

individual or entity could receive service by email.

iii. 2002 List - The Debtors or the Debtors' notice, claims, and balloting agent, KCC, shall be responsible for maintaining an updated list of those who have submitted a proper 2002 Notice Request (the "2002 List"). It is the responsibility of each entity submitting a 2002 Notice Request to file with the Court an updated 2002 Notice Request as necessary to reflect changes to any information, including email address and contact person, and serve a copy of such request upon the Debtors.

c. Affected Entities - This group shall be comprised of all entities with a particularized interest in the subject matter of the particular court filing (each, an "Affected Entity").

7. Additions to the Master Service List. Parties who filed notices of appearance and who desire to be added to the Master Service List should make a written request to that effect to the Debtors. In the written request, the requesting party shall advise the Debtors of the party's interest in the bankruptcy cases and why cause exists for the party's inclusion on the Master Service List. The Debtors shall have 20 calendar days from receipt of such a request to consider such a request. If the Debtors decline the request or fail to respond to the same within such 20-day period, the requesting party may then move the Court pursuant to Rule 2002-2 of the Local Rules of the United States Bankruptcy Court for the Northern District of Illinois, for good cause shown, to be added to the Master Service List.

8. The 2002 List. At least every fifteen calendar days during the first 60 calendar days of the Debtors' chapter 11 cases, and, thereafter, at least every 30 calendar days, KCC shall maintain and update the 2002 List by: (a) making any additions and deletions; (b) filing the

updated 2002 List; (c) serving the updated 2002 List on the parties listed thereon; (d) filing a proof of service; and (e) simultaneously with the filing of the 2002 List, posting an updated version of the 2002 List on the Case Website.

9. Service of Motions. With respect to filings for which particular notices are required to be served on all creditors and parties in interest, including Bankruptcy Rules 2002(a)(2) and (3), 4001, 6004, 6007, and 9019, parties shall serve all such filings only on the Master Service List by electronic mail or otherwise (if an exemption is granted) and in accordance with the following procedures, unless otherwise ordered by the Court —

- a. in the case of the use, sale, lease, or abandonment of property, on each entity asserting an interest in that property;
- b. in the case of a motion for relief or modification of the automatic stay, on each entity asserting a lien or encumbrance on the affected property;
- c. in the case of a motion relating to the use of cash collateral or obtaining credit, each party asserting an interest in the cash collateral or a lien or other interest in property upon which a lien or encumbrance is proposed to be granted;
- d. in the case of a motion under Bankruptcy Rule 9019, all parties that are parties to the relevant compromise and settlement or that may be directly affected by such compromise or settlement;
- e. in the case of assumption, assignment, or rejection of an executory contract or an unexpired lease, each party to the executory contract or the unexpired lease;
- f. any objection, opposition, response, reply, or further document filed directly in response to a document shall be served on the entity who filed such document; and
- g. all matters for which the Bankruptcy Rules specifically require notice to all parties in interest shall be served on all parties in interest unless otherwise directed by the Court.

10. Except as set forth herein or otherwise provided by order of the Court, the Notice Procedures shall not apply to notices of the matters or proceedings described in the following Bankruptcy Rules:

- a. Bankruptcy Rule 2002(a)(1) (meeting of creditors pursuant to section 341 of the Bankruptcy Code);
- b. Bankruptcy Rule 2002(a)(2) (any proposed use, sale, or lease of property of the estate other than in the ordinary course of business, to the extent that such use, sale, or lease concerns all or substantially all of the Debtors' assets);
- c. Bankruptcy Rule 2002(a)(4) (hearing on the dismissal of a case or cases or the conversion of a case to another chapter);
- d. Bankruptcy Rule 2002(a)(5) (time fixed to accept or reject a proposed modification of a chapter 11 plan);
- e. Bankruptcy Rule 2002(a)(7) (time fixed for filing a proof of claim pursuant to Bankruptcy Rule 3003(c));
- f. Bankruptcy Rule 2002(b)(1) (time fixed for filing objections and any hearing to consider approval of a disclosure statement);
- g. Bankruptcy Rule 2002(b)(2) (time fixed for filing objections and any hearing to consider confirmation of a chapter 11 plan);
- h. Bankruptcy Rule 2002(d) (certain matters for which notice is to be provided to equity security holders);
- i. Bankruptcy Rule 2002(f)(1) (entry of an order for relief);
- j. Bankruptcy Rule 2002(f)(2) (dismissal or conversion of a case to another chapter of the Bankruptcy Code);
- k. Bankruptcy Rule 2002(f)(3) (time allowed for filing claims pursuant to Bankruptcy Rule 3002);
- l. Bankruptcy Rule 2002(f)(6) (waiver, denial, or revocation of a discharge as provided in Bankruptcy Rule 4006);

- m. Bankruptcy Rule 2002(f)(7) (entry of an order confirming a chapter 11 plan); and
- n. Bankruptcy Rule 2002(f)(8) (summary of the trustee's final report and account should a case be converted to chapter 7 of the Bankruptcy Code).

11. Minute Orders and Proposed Draft Order. Notwithstanding Local Rule 9013-6, entities submitting written motions shall not be required to append a minute order form to each written motion, *provided* that each written motion shall be accompanied by a proposed draft order.

12. Certificates of Service. Certificates of service of all Court Filings, including a Service List, shall be filed with the Court; *provided* that parties shall not be required to include the Service List when serving the certificate of service to such recipients. Parties shall be required to include a separate certificate of service for each Court Filing.

13. Serving Adversary Proceedings. All pleadings and other Court filings in any adversary proceeding commenced in these chapter 11 cases shall be served upon the Master Service List, each Affected Entity, and any other entities required to be served under any applicable Bankruptcy Rule or Local Rule.

14. Service of Orders. In accordance with Local Rule 9013-7, entities drafting orders that are entered by the Court are required to serve copies of such order upon receipt thereof. All parties submitting orders shall serve a conformed copy of any entered order on (i) each Affected Entity, (ii) KCC, (iii) the Debtors, (iv) counsel to the Creditors' Committee, and (v) counsel to the agent to the prepetition lenders (collectively, the "Order Parties") within two (3) calendar days of entry of the order. If the Court enters the draft order appended to the motion without modification, and the draft order has been previously served on the Order Parties, the order need

not be re-served unless the Court directs otherwise. The Debtors shall post all orders on the Case Website.

15. Filing and Service of Objections, Replies and Other Responsive Pleadings.

- a. Deadline for Objections. The deadline to file objections to Requests for Relief (the "Objection Deadline") shall be (i) in the case of requests for relief filed three or more weeks in advance of a hearing, 4:00 p.m. (prevailing Central Time) on the seventh calendar day before the applicable hearing, (ii) in the case of Requests for Relief filed less than three weeks in advance of a hearing, 4:00 p.m. (prevailing Central Time) on the fifth calendar day before the applicable hearing, or (iii) in either case, otherwise as ordered by the Court. For motions that are set on an expedited basis and less than ten (10) calendar days after the request for relief is filed, the Objection Deadline shall be 12:00 p.m. (prevailing Central Time) on the day preceding the hearing date. Failure to file objections by the Objection Deadline may cause the Court to not consider the objection.
- b. Extension of Objection Deadline. The Objection Deadline may be extended with the consent of the entity filing the Request for Relief to a date that is no later than one (1) calendar day before the applicable hearing. The Debtors will update the Court on a regular basis after the expiration of a given Objection Deadline regarding changes to the status of such Objection Deadline, changes to matters scheduled for the next omnibus hearing, and, if applicable, whether matters scheduled for the next omnibus hearing remain contested.
- c. Service of Objections. All objections shall be filed with the Court and served by the applicable Objection Deadline upon the entity filing the Request for Relief, those entities on the Master Service List, and each Affected Entity, with such Affected Entities to be determined based on the particular Court Filing being served; *provided* that if the Objection Deadline is after the date that is five (5) calendar days before the applicable hearing, then objections shall also be served by e-mail, facsimile, hand delivery, or overnight mail upon the Debtors, any committee appointed in the case, the entity filing the request for relief, and each Affected Entity.

- d. Service of Replies to Objections. If a Court Filing is a reply to an objection, such reply shall be filed with the Court and served so as to actually be received by the Debtors and their counsel, counsel for the Creditors' Committee, all objecting parties, and each Affected Entity, in all cases by 12:00 p.m. (prevailing Central Time) at least one (1) business day before the applicable hearing date; *provided* that in the event that a Court Filing is the Debtors' omnibus reply to multiple Objections (the "Omnibus Reply"), such Omnibus Reply shall be filed and served on the party filing the Objection and each Affected Party by 12:00 p.m. (prevailing Central Time) on the day preceding the applicable hearing date.
- e. Filing of Certificates of Service. In accordance with Local Rule 9013-3(D), a certificate of service shall accompany all motions filed with the Court.

16. Granting the Request for Relief Without a Hearing.

- a. Provided that the notice filed with the Request for Relief includes a prominent statement in bold lettering that the Request for Relief may be granted and an order entered without a hearing unless a timely Objection is made, after the Objection Deadline had passed and no Objection has been filed or served in accordance with the procedures set forth herein, counsel to the entity who has filed the Request for Relief may file a certification indicating that no Objection has been filed or served on the entity who has filed the Request for Relief (the "Certificate of No Objection").
- b. Upon receipt of the Certificate of No Objection, the Court may grant the Request for Relief without further pleading, hearing or request, and, once an order granting such Request for Relief is entered, no further hearing on the Request for Relief shall be held.

17. Right to Request Special Notice Procedures. Nothing herein shall prejudice the right (a) of any entity to move the Court to further limit or expand notice of contested matters and adversary proceedings upon a showing of good cause, including without limitation the right to file a motion seeking emergency *ex parte* relief or relief upon shortened notice, or (b) of any entity to request an enlargement or reduction of any time period under Bankruptcy Rule 9006(b)

or (c). Nothing herein will relieve any party from complying with the Court's Standing Order No. 13 requiring a Rule 9011 Certification Regarding Request for Emergency Hearing.

18. Use of Negative Notice. Parties may use negative notice provisions in these cases in accordance with these Case Management Procedures.

19. Section 342 Notice Requirements. Any notice sent by the Debtors or any other party in interest shall be deemed to comply with the requirements set forth in section 342(c)(1) of the Bankruptcy Code so long as the notice is accompanied by an insert, substantially in the form annexed hereto as Exhibit 2, containing the name, address, and last four digits of the taxpayer identification number of each of the Debtors in these cases.

C. Service by Electronic Mail

20. Service by Electronic Mail. All Court Filings, other than service of a summons and complaint in an adversary proceeding or documents filed under seal, shall be electronically served on the Court's electronic filing system (the "Electronic Filing System"), which shall be deemed to constitute proper service for all parties who are sent such email service. Subject to the limited exclusions set forth herein, each party that has filed a notice of appearance and a request for service of papers shall be deemed to have consented to electronic service of papers and service of a Court Filing via the Court's Electronic Filing System constitutes proper service.

21. If a 2002 Notice Request fails to include an email address and a Certification, the Debtors shall forward a copy of these Case Management Procedures to such party within seven (7) calendar days specifically requesting an email address. If no email address or Certification is provided in response to such request, such party shall not be added to the 2002 List and shall not

be served with copies of pleadings and documents filed in these cases unless such pleadings and/or documents directly affect such party.

22. The filing deadlines do not require three additional calendar days notice as set forth in Rule 6(e) of the Federal Rules of Civil Procedure (made applicable to adversary proceedings by Bankruptcy Rule 7005(b)(2)(D)) and Bankruptcy Rule 9006(f) when a document is served by electronic mail via the Court's Electronic Filing System.

EXHIBIT 2

Notice of Debtors' Tax Identification Numbers

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re: KIMBALL HILL, INC., <i>et al.</i> , ¹ Debtors.))))))	Chapter 11 Case No. 08-10095 (Jointly Administered) Hon. Susan Pierson Sonderby
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NOTICE OF DEBTORS' TAX IDENTIFICATION NUMBERS

PLEASE TAKE NOTICE that pursuant to the *Order Establishing Certain Notice, Case Management, and Administrative Procedures* entered by the Bankruptcy Court on May 2, 2008, the above-captioned debtors hereby file, make available, and give notice of the following information:

	Debtor Name	Address	Last Four Digits of Taxpayer Identification Number
1.	Kimball Hill, Inc.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	7380

¹ The Debtors in these cases include: Kimball Hill, Inc.; 18th and Peoria, LLC; KH Financial Holding Company; KH Ingham Park South, LLC; KHH Texas Trading Company L.P.; Kimball Hill Far East Detroit, LLC; Kimball Hill Homes Austin, L.P.; Kimball Hill Homes California, Inc.; Kimball Hill Homes Dallas, L.P.; Kimball Hill Homes Florida, Inc.; Kimball Hill Homes Houston, L.P.; Kimball Hill Homes Illinois, LLC; Kimball Hill Homes Nevada, Inc.; Kimball Hill Homes Ohio, Inc.; Kimball Hill Homes Oregon, Inc.; Kimball Hill Homes Realty Florida, Inc.; Kimball Hill Homes San Antonio, L.P.; Kimball Hill Homes Texas Investments, L.L.C.; Kimball Hill Homes Texas Operations, L.L.C.; Kimball Hill Homes Texas, Inc.; Kimball Hill Homes Washington, Inc.; Kimball Hill Homes Wisconsin, Inc.; Kimball Hill Stateway, Inc.; Kimball Hill Texas Investment Company, L.L.C.; Kimball Hill Urban Centers Chicago One, L.L.C.; Kimball Hill Urban Centers Chicago Two, L.L.C.; Kimball Hill Urban Centers Special Purposes, LLC; Kimball Hill Urban Centers, L.L.C.; National Credit and Guaranty Corporation; and The Hamilton Place Partnership.

	Debtor Name	Address	Last Four Digits of Taxpayer Identification Number.
2.	18th and Peoria, LLC	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	5435
3.	KH Financial Holding Company	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	6898
4.	KH Ingham Park South, LLC	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	0921
5.	KHH Texas Trading Company L.P.	3010 LBJ Freeway Suite 100 Dallas, TX 75234	1275
6.	Kimball Hill Far East Detroit, LLC	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	6650
7.	Kimball Hill Homes Austin, L.P.	7800 Shoal Creek Boulevard Suite 230 S Austin, TX 78757	7380
8.	Kimball Hill Homes California, Inc.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	3017
9.	Kimball Hill Homes Dallas, L.P.	3010 LBJ Freeway Suite 100 Dallas, TX 75234	4839
10.	Kimball Hill Homes Florida, Inc.	2907 W. Bay to Bay Blvd. Suite 101 Tampa, FL 33629	1314
11.	Kimball Hill Homes Houston, L.P.	8584 Katy Freeway Suite 200 Houston, TX 77024	4839
12.	Kimball Hill Homes Illinois, LLC	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	0003
13.	Kimball Hill Homes Nevada, Inc.	8965 S. Eastern Avenue Suite 200 Las Vegas, NV 89123	7282
14.	Kimball Hill Homes Ohio, Inc.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	8097
15.	Kimball Hill Homes Oregon, Inc.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	8163
16.	Kimball Hill Homes Realty Florida, Inc.	2907 W. Bay to Bay Blvd. Suite 101	9717

	Debtor Name	Address	Last Four Digits of Taxpayer Identification Number
		Tampa, FL 33629	
17.	Kimball Hill Homes San Antonio, L.P.	8584 Katy Freeway Suite 200 Houston, TX 77024	4839
18.	Kimball Hill Homes Texas Investments, L.L.C.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	4839
19.	Kimball Hill Homes Texas Operations, L.L.C.	8584 Katy Freeway Suite 200 Houston, TX 77024	4839
20.	Kimball Hill Homes Texas, Inc.	8584 Katy Freeway Suite 200 Houston, TX 77024	4839
21.	Kimball Hill Homes Washington, Inc.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	9775
22.	Kimball Hill Homes Wisconsin, Inc.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	7359
23.	Kimball Hill Stateway, Inc.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	7622
24.	Kimball Hill Texas Investment Company, L.L.C.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	3053
25.	Kimball Hill Urban Centers Chicago One, L.L.C.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	5890
26.	Kimball Hill Urban Centers Chicago Two, L.L.C.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	1730
27.	Kimball Hill Urban Centers Special Purposes, LLC	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	6650
28.	Kimball Hill Urban Centers, L.L.C.	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	6650
29.	National Credit and Guaranty Corporation	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	1470
30.	The Hamilton Place Partnership	5999 New Wilke Road, Suite 504 Rolling Meadows, IL 60008	9368