

E O D MAY 3 - 2002

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION

In re:) Case No. 02-08699
) (Jointly Administered)
NATIONAL STEEL CORPORATION,) Chapter 11
et al.,) Hon. John H. Squires
) Hearing Date: Tuesday, April 23, 2002
Debtors.) at 8:30 a.m.

**AMENDED ORDER PURSUANT TO SECTION 105(a) AND FED.R.BANKR.P.
3003(c)(3) (I) SETTING FINAL DATE AND PROCEDURES FOR FILING PROOFS OF
CLAIM AND (II) APPROVING THE FORM AND MANNER OF NOTICE THEREOF**

This cause coming to be heard upon the Debtors' Motion for an Order Under Section 105(a) and Fed. R. Bankr. P. 3003(c)(3) (I) Setting Final Date and Procedures for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof, proper notice having been given; and the Court having reviewed the Motion, heard the arguments of counsel, and otherwise having been fully advised in the premises;

1. Pursuant to Rules 3003(c)(3) and 5005(a) of the Federal Rules of Bankruptcy Procedure, except as set forth herein, all Persons and Entities, including without limitation, individuals, partnerships, corporations, estates, trusts, unions, and indenture trustees (collectively, the "Creditors") holding or wishing to assert claims (as such term is defined in Section 101(5) of the Bankruptcy Code) against a Debtor (collectively, the "Claims") are required to file a separate, completed, and executed proof of claim form (either in the form mailed to Creditors or otherwise conforming substantially to Official Bankruptcy Form No. 10), together with accompanying documentation (a "Proof of Claim") on account of any Claims such Creditor holds or wishes to assert against a Debtor so that the Proof of Claim is actually received on or before 4:00 p.m., prevailing Eastern Standard Time, on **August 15, 2002** (the "Bar Date") at the following address:

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Logan & Company
Attn: Patricia McCoul
546 Valley Road
Monclair, NJ 07043

Creditors should reference National Steel in order to be processed correctly. Claims of "governmental units" as defined in the Bankruptcy Code shall be due no later than September 6, 2002 (the "Governmental Unit Bar Date"). Facsimile submissions will not be accepted. Proofs of Claim shall be deemed filed only when actually received.

2. Any Proof of Claim must clearly indicate the name of the applicable Debtor against whom the Claim is asserted and the applicable bankruptcy case number for such Debtor. If a Claim is asserted against more than one of the Debtors, a separate Proof of Claim must be filed in each such Debtor's bankruptcy case.

3. Proofs of Claim are not required, at this time, to be filed by any Person or Entity asserting a Claim of any of the types set forth below:

- a. Any Person or Entity (i) that agrees with the nature, classification, and amount of such Claim set forth in the Schedules and (ii) whose Claim against a Debtor is not listed as "disputed" "contingent" or "unliquidated" in the Schedules;
- b. Any Person or Entity that has already properly filed a proof of claim against one or more of the Debtors;
- c. Any Person or Entity whose Claim against a Debtor previously has been allowed by, or paid pursuant to, an order of this Court;
- d. Any Person or Entity asserting a Claim allowable under Sections 503(b) and 507(a)(1) of the Bankruptcy Code as an administrative expense of the Debtors' Chapter 11 cases;
- e. Any holder of National Steel's Bonds identified in subsections (1) – (2) of this paragraph below where HSBC Bank USA is the Indenture Trustee (the "Bonds") need not file a proof of claim. The Indenture Trustee for the Bonds shall file a proof of claim on behalf of the holders of the Bonds for all principal and interest due under the Bonds and all other amounts payable under the indenture pursuant to which the Bonds were issued:

- (1) the Indenture of Mortgage and Deed of Trust, dated as of May 1, 1952 (as supplemented, the "First Mortgage Indenture"), among National Steel

Corporation (the "Company") and Great Lakes Steel Corporation, as Issuers, City Bank Farmers Trust Company, as Trustee, and Ralph E. Morton, as Individual Trustee, pursuant to which \$300,000,000 aggregate principal amount of the Company's First Mortgage Bonds, 8 3/8% Series Due 2006 (the "8 3/8% Bonds") and \$60,500,000 aggregate principal amount of the Company's First Mortgage Bonds, 9 7/8% Series D Due 2009 (the "9 7/8% Bonds") were issued; and

(2) the Indenture of Trust, dated as of April 1, 1981 (the "Pollution Control Indenture") between the City of Granite City, Illinois ("Granite City"), as Issuer, and Pittsburgh National Bank, as Trustee, pursuant to which \$10,500,000 aggregate principal amount of Granite City's Floating Rate Pollution Control Revenue Bonds (National Steel Corporation Project) Series 1981 (the "Pollution Control Bonds") were issued;

f. Any of the Debtors or any direct or indirect subsidiary of any of the Debtors that hold Claims against one or more of the other Debtors; or

g. Any holder of equity securities of or other interests in the Debtors solely with respect to such holder's ownership interest in or possession of such equity securities or other interests; provided, however, that any such holders who wish to assert a Claim against any of the Debtors based on transactions in the Debtors' securities, including, but not limited to, Claims for damages or rescission based on the purchase or sale of such securities, must file a proof of claim on or prior to the applicable Bar Date.

4. All Creditors that desire to rely on the Schedules with respect to filing a Proof of Claim in the Debtors' Chapter 11 cases shall have the responsibility for determining that their claims are accurately listed therein.

5. The Debtors shall retain the right to: (a) dispute, or assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise; or (b) subsequently designate any Claim as disputed, contingent, or unliquidated; provided, however, that if the Debtors amend the Schedules to reduce the undisputed, noncontingent, and liquidated amounts or to change the nature or classification of a Claim against a Debtor reflected therein, then the affected claimant shall have until the later of the Bar Date or 30 days after a claimant is served with notice that the Debtors have amended their Schedules to reduce the amount of, delete, or change the status of a

scheduled claim of such claimant to file a proof of claim or to amend any previously filed proof of claim with respect to such amended scheduled Claim. Notwithstanding the foregoing, nothing set forth herein will preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

6. Notwithstanding anything in this Order to the contrary, the holder of any Claim arising from the rejection of an executory contract or unexpired lease shall be required to file a Proof of Claim on account of such Claim against the applicable Debtor(s) on or before the **later** of (a) the applicable Bar Date or (b) thirty (30) calendar days after the effective date of such rejection as ordered by the Court.

7. Any Person or Entity that is required to file a proof of claim in these Chapter 11 cases but that fails to do so in a timely manner on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from: (a) asserting any Claim against the Debtors that such Person or Entity has that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules as undisputed, non-contingent and/or unliquidated or (ii) is of a different nature or in a different classification (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any plan or plans of reorganization in these Chapter 11 cases in respect of an Unscheduled Claim, and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Unscheduled Claim.

8. The form of Notice of Commencement of Chapter 11 Bankruptcy Cases, Meeting of Creditors and Fixing of Last Date For Filing Claims attached hereto as Exhibit A, and the manner of providing notice of the Bar Date and Bankruptcy Code §341 meeting proposed in the Motion are approved. Proofs of claim forms (substantially conforming to the Official Form) and

the Notice shall be mailed by the Claims Agent by first class U.S. mail, postage prepaid as soon as practicable after the entry of this Order, but in no event later than May 15, 2002.

9. The Debtors are authorized and directed to give notice of the Bar Date by publication in The Wall Street Journal (national edition) and Chicago Tribune. Additionally, the Debtors are hereby authorized (but not required) to publish notice of the Bar Date at such times and in such trade or other local publications of general circulation as the Debtors shall determine. Such notices shall be published on or about May 31, 2002, or as soon thereafter as possible.

10. Notice of the Bar Date to the Persons and Entities set forth in the Motion and this Order in the manner set forth above and as described more particularly in the Motion and this Order shall constitute adequate and sufficient notice of the Bar Date and shall be deemed to satisfy the requirements of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of this Court.

11. The Motion and the entry of this Order constitute a core proceeding, and this Order is a final Order as those terms are defined in 28 U.S.C. §§ 157 and 158.

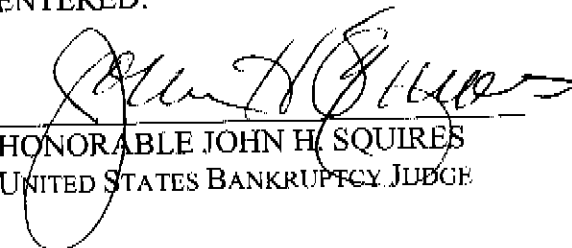
Dated: Chicago, Illinois

~~April 2~~, 2002

WMA

- 2 MAY 2002

ENTERED:


HONORABLE JOHN H. SQUIRES
UNITED STATES BANKRUPTCY JUDGE

ORDER PREPARED BY:

Mark A. Berkoff

David N. Missner

Mark P. Naughton

PIPER RUDNICK

203 North LaSalle Street, Suite 1800

Chicago, IL 60601-1293

(312) 368-4000

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:) Case No. 02-08699
) (Jointly Administered)
NATIONAL STEEL CORPORATION,) Chapter 11
et al.,) Honorable John H. Squires
)
Debtors.)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES,
MEETING OF CREDITORS AND FIXING OF LAST DATE FOR FILING CLAIMS**

On March 6, 2002, the above-captioned debtors and debtors-in-possession (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 through 1330 (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division (the "Bankruptcy Court"). The Debtors and their respective addresses, case numbers and federal tax identification numbers are set forth on **Exhibit A** attached hereto.

DATE, TIME AND LOCATION OF MEETING OF CREDITORS. June 10, 2002 at 1:30 p.m. at the Metcalfe Building, 77 West Jackson Boulevard, Room 331, Chicago, Illinois.

DEADLINE TO FILE PROOFS OF CLAIM.

Creditors other than governmental units - **August 15, 2002.**

Governmental units (as defined in Section 101(27) of the Bankruptcy Code) - **September 6, 2002.**

Any Claims against any of the Debtors must be filed with the claims agent appointed by the Court, Logan and Company, Inc. (the "Claims Agent"), by submitting a proof of claim to the following address:

Logan & Company
Attn: Patricia McCoul
546 Valley Road
Monclair, NJ 07043

Creditors should reference National Steel in order to be processed correctly.

Proofs of claim are deemed filed only when they are actually received by the Claims Agent and facsimiles will not be accepted.

COMMENCEMENT OF CASES. Petitions for reorganization under chapter 11 of the Bankruptcy Code have been filed in the Court by the Debtors and orders for relief have been entered. You will not receive notice of all documents filed in this case. All documents filed with

the Court are available for inspection at the Office of the Clerk of the Bankruptcy Court, 7th Floor, 219 S. Dearborn Street, Chicago, Illinois 60601 (the "Clerk's Office"). In addition, such documents may be available at www.ilnb.uscourts.gov.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing litigation against a debtor including, by way of example, foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review Section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court are not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time-to-time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of the creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is **not** listed as disputed, contingent, or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in the case or share in any distribution **must** file their proofs of claim. A creditor who desires to rely on the Debtors' Schedules has the responsibility for determining that the claim is listed accurately.

A Proof of Claim form is enclosed herewith. Proof of claim forms are also available in the Clerk's Office of any bankruptcy court or from the Court's web sight at www.ilnb.uscourts.gov. The Claims Agent in these cases can provide a proof of claim form if you cannot obtain one from your local bankruptcy court and can be reached at: Logan & Company, Inc., 546 Valley Road, Upper Montclair, NJ 07043; Attn: Patricia McCoul.

On April 23, 2002, the Bankruptcy Court entered an Order in these Chapter 11 cases (the "Bar Date Order") establishing **August 15, 2002**, as the general claims bar date (the "Bar Date"), except for governmental units for which the applicable bar date is September 6, 2002. Except as

described below, the Bar Date Order requires that any claims (as defined in the Bankruptcy Code) against any of the Debtors be filed with the Claims Agent.

Pursuant to the Bar Date Order, all persons or entities, including, without limitation, individuals, partnerships, corporations, estates, trusts, unions, indenture trustees and governmental units (individually, an "Entity") holding claims against the Debtors (whether secured, priority or unsecured) that arose prior to March 6, 2002, are required to file proofs of claim by the applicable Bar Date.

The following Entities do not need to file a proof of claim on or before the Bar Date:

- a. any Entity that has already properly filed a proof of claim against one or more of the Debtors in accordance with the procedures set forth in this Bar Date Notice;
- b. any Entity (i) that agrees with the nature, classification and amount of such Claim set forth in the Schedules and (ii) whose Claim against a Debtor is not listed as "disputed," "contingent," or "unliquidated" in the Schedules;
- c. any Entity whose Claim against a Debtor previously has been allowed by, or paid pursuant to, an order of the Bankruptcy Court;
- d. any Entity asserting a Claim allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as an administrative expense of the Debtors' Chapter 11 cases;
- e. any holder of National Steel's Bonds identified in subsections (1) - (2) of this paragraph below where HSBC Bank USA is the Indenture Trustee (the "Bonds") need not file a proof of claim. The Indenture Trustee for the Bonds shall file a proof of claim on behalf of the holders of the Bonds for all principal and interest due under the Bonds and all other amounts payable under the indenture pursuant to which the Bonds were issued:
 - (1) the Indenture of Mortgage and Deed of Trust, dated as of May 1, 1952 (as supplemented, the "First Mortgage Indenture"), among National Steel Corporation (the "Company") and Great Lakes Steel Corporation, as Issuers, City Bank Farmers Trust Company, as Trustee, and Ralph E. Morton, as Individual Trustee, pursuant to which \$300,000,000 aggregate principal amount of the Company's First Mortgage Bonds, 8 3/8% Series Due 2006 (the "8 3/8% Bonds") and \$60,500,000 aggregate principal amount of the Company's First Mortgage Bonds, 9 7/8% Series D Due 2009 (the "9 7/8% Bonds") were issued; and
 - (2) the Indenture of Trust, dated as of April 1, 1981 (the "Pollution Control Indenture") between the City of Granite City, Illinois ("Granite City"), as Issuer, and Pittsburgh National Bank, as Trustee, pursuant to which \$10,500,000 aggregate principal amount of Granite City's Floating Rate Pollution Control Revenue Bonds (National Steel Corporation Project) Series 1981 (the "Pollution Control Bonds") were issued; or

- f. any of the Debtors or any direct or indirect subsidiary of National Steel Corporation that holds Claims against one or more of the other Debtors.

An Entity should not file a proof of claim if such Entity does not have a Claim against any of the Debtors. **Receipt of this Bar Date Notice by an Entity does not mean that such Entity has a Claim or that the Debtors or the Bankruptcy Court believes such Entity has a Claim.** Moreover, neither the Debtors nor their attorneys nor the Bankruptcy Court can advise an Entity whether an Entity should file a proof of claim.

Any Entity holding an interest in any Debtor, which is based exclusively upon the ownership of common or preferred stock in such Debtor, or warrants or rights to purchase, sell or subscribe to such a security or interest (any such interest being referred to as an "Interest") need not file a proof of interest on or before the applicable Bar Date; provided, however, that any Entity holding an Interest that wishes to assert a Claim against any of the Debtors that arises out of or relates to transactions in the Debtors' securities, including, but not limited to, claims for damages or rescission based on the purchase or sale of any such securities must file a proof of claim on or prior to the applicable Bar Date unless another exception set forth herein applies.

Any Entity whose Claims arose out of the rejection of an executory contract or an unexpired lease must file a proof of claim on or before the **later** of: (1) the date set by the Court in the Order authorizing the rejection of such contract or lease; and (2) the Bar Date. Proofs of claim for any other claims that arose prior to March 6, 2002 under a lease or contract must be filed by the applicable Bar Date.

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM. Any Entity that is required to file a proof of claim, but that fails to do so in a timely manner, will be forever barred, estopped and enjoined from:

- a. asserting any Claim against any of the Debtors that such entity has that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules as unliquidated, undisputed and/or non-contingent, or (ii) is of a different nature or in a different classification (in either case an "Unscheduled Claim"); and
- b. voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim.

If it is unclear from the Schedules whether your Claim is disputed, contingent or unliquidated as to amount or is otherwise properly listed and classified, you **must** file a proof of claim on or before the Bar Date. Any Entity that relies on the Schedules bears responsibility for determining that its Claim is accurately listed therein. A copy of the Schedules will be on file with the Bankruptcy Court Clerk's Office located at 219 South Dearborn Street, Chicago, Illinois.

FILING PROOFS OF CLAIM AGAINST OTHER DEBTORS. Any Entity asserting Claims against more than one Debtor must file a separate proof of claim with respect to each such Debtor. If more than one Debtor is listed on a form, the Debtors will treat such claim as filed against the first listed Debtor. All Entities must identify on their proof of claim the holder or holders of the Claim and the particular Debtor against which their Claim is asserted. Any claims

filed in the Joint Administration Case Number (National Steel Corporation, Case No. 02-08699) shall be deemed filed only against National Steel Corporation.

COUNSEL FOR THE DEBTORS:

Mark A. Berkoff, Esq.
David N. Missner, Esq.
Mark P. Naughton, Esq.
Piper Rudnick
203 North LaSalle Street, Suite 1800
Chicago, IL 60601-1293

SPECIAL COUNSEL FOR THE DEBTORS:

Timothy R. Pohl
Skadden, Arps, Slate,
Meagher & Flom (Illinois)
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606-1285

IF YOU HAVE ANY QUESTIONS, PLEASE CALL THE NATIONAL STEEL CORPORATION RESTRUCTURING INFORMATION LINE AT (888) 215-0192.

EXHIBIT A

| DEBTOR (Other names, if any, used by the Debtors in the last 6 years appear in brackets) | ADDRESS | CASE NO. | EID NO. |
|---|--|---------------------|----------------|
| Granite City Steel Company | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08697 | 25-1250154 |
| National Materials Procurement Corporation | 20 th and State Streets Granite City, IL 62040 | 02-08698 | 52-1626092 |
| National Steel Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08699 | 25-0687210 |
| American Steel Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08700 | 38-2003479 |
| Mid-Coast Minerals Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08701 | 25-1637418 |
| National Casting Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08702 | 25-1523278 |
| National Steel Pellet Company | One Mine Drive Keewatin, MN 55753 | 02-08703 | 34-1149614 |
| D.W. Pipeline Company | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08704 | 25-1154964 |
| Midwest Steel Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08705 | 25-1088753 |
| National Coal Mining Company | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08706 | 25-1673076 |
| Granite Intake Corporation | 20 th and State Streets Granite City, IL 62040 | 02-08707 | 37-0830169 |
| Natland Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08708 | 25-1403752 |
| National Coating Limited Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08709 | 25-1687582 |
| NS Holdings Corporation | 1105 N. Market Street Suite 1206 Wilmington, DE 19801 | 02-08710 | 52-2009221 |
| National Coating Line Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08711 | 35-1877053 |
| Peter White Coal Mining Corp. | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08712 | 55-0476248 |

| DEBTOR (Other names, if any, used by the Debtors in the last 6 years appear in brackets) | ADDRESS | CASE NO. | EID NO. |
|---|---|---------------------|----------------|
| Great Lakes Steel Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08713 | 25-1518977 |
| NS Land Company | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08714 | 25-1113460 |
| The Hanna Furnace Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08715 | 38-0624830 |
| National Mines Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08716 | 55-0350627 |
| NS Technologies, Inc. | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08717 | 35-2069694 |
| ProCoil Corporation | 5260 Haggerty Road South Canton, MI 48188 | 02-08718 | 38-2757016 |
| Hanna Ore Mining Company | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08719 | 34-0274435 |
| National Ontario Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08720 | 25-1625251 |
| NSC Realty Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08721 | 25-1619331 |
| Puritan Mining Company | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08722 | 34-0643785 |
| Ingleside Channel & Dock Co. | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08723 | 74-1479419 |
| National Ontario II, Limited | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08724 | 25-1639717 |
| National Pickle Line Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08725 | 25-1678166 |
| NSL, Inc. | 3564 Scottsdale Street Portage, IN 46368-5420 | 02-08726 | 25-1434659 |
| Rostraver Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08727 | 25-1666959 |
| Ingleside Holdings L.P. | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08728 | 35-1994144 |

| DEBTOR (Other names, if any, used by the Debtors in the last 6 years appear in brackets) | ADDRESS | CASE NO. | EID NO. |
|--|---|---------------------|----------------|
| Natcoal, Inc. | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08729 | 61-0999917 |
| Skar-Ore Steamship Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08730 | 13-6143810 |
| Ingleside Point Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08731 | 35-1994142 |
| National Acquisition Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08732 | 52-1455971 |
| National Steel Funding Corporation | 1105 N. Market Street Suite 1312 Wilmington, DE 19801 | 02-08733 | 35-1919580 |
| The Teal Lake Iron Mining Company | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08734 | 34-6500274 |
| National Caster Acquisition Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08735 | 52-1623942 |
| National Caster Operating Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08736 | 52-1623944 |
| Liberty Pipe and Tube, Inc. | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08737 | 25-1259882 |
| National Steel Corporation | 4100 Edison Lakes Parkway Mishawaka, IN 46545-3440 | 02-08738 | 25-1112676 |