1. How would you rate the impact of changes in the economy on the competitiveness of your own firm? (5 = high impact, 1 = no impact)

Regional changes	1	2	3	4	5
National changes	1	2	3	4	5
Global changes	1	2	3	4	5

2. How would you rate the impact of changes in new technology on your industry? (Not just your firm, but the entire industry within which you operate) (5 = high impact, 1 = no impact) 1 2 3 4 5

3. How would you rate your company's ability to keep up with new technology? (5 = excellent ability, 1 = poor ability)

4. How do technology changes affect the skills you will be seeking in new hires?

2

1

3

4

5

- No change don't require technology skills as condition to hire
- No change have always required technology skills to hire
- Increased expectations now expect basic technology skills, but we provide specific skill training
- Increased expectations expect higher level technology skills with experience in specific technology skills

5. If you require specific technology skills or train new hires in specific technology skills, please describe the most critical skill.

6. What kinds of productivity-improvement strategies are you implementing? (Check all that apply.)

- Statistical process control
- "Balanced scorecard" of performance indicators
- o Increased investment in worker training
- Increased investment in management/supervisory skills training
- Baldrige principles of continuous improvement
- ISO 9000+
- Industry-specific accreditations
- o Other _____

7. What are the most critical jobs in your firm? That is, the positions where if you don't get the right skills or find enough people with those skills, it is most likely to hamper the productivity or growth of your firm?

8. How do you determine whether applicants for those key jobs have the right skills? What tools or methods do you use to assess their skill levels? (Check all that apply.)

- Review of education and work history
- Evidence of specific skill/industry certifications
- Oral interview questions
- Reference checks
- Written assessment tests developed by my firm
- Written assessment tests developed commercially
- Work-simulation assessment

9. What positions do you expect to have the greatest amount of turnover in the next 12 months?

10. What positions do you expect will have the highest demand due to expansion in the next 12 months?

11. What positions will be hardest to fill in the next 12 months?

12. What types of positions are most likely to be eliminated or downsized in the next few years?

13. If you require workers or job applicants to have any special certifications, what is the primary kind?

14. How do you recruit for job openings? From what sources do you get the best-qualified applicants? Rank each of the following on a 1-5 scale (5 = highly effective, 1 = minimally effective)

Newspaper want ads	1	2	3	4	5
Unsolicited walk-in applicants	1	2	3	4	5
Temp agencies	1	2	3	4	5
Private head hunters/employment agencies	1	2	3	4	5
Public employment agency (WorkOne)	1	2	3	4	5
Referrals from current workers	1	2	3	4	5
Referrals from colleagues	1	2	3	4	5
School placement offices	1	2	3	4	5
Internships	1	2	3	4	5
Internet	1	2	3	4	5
Social Service Agencies	1	2	3	4	5

15. How often do you have to recruit qualified workers from outside of Northwest Indiana?

- I never or rarely have to advertise/recruit outside Northwest Indiana
- I sometimes have to advertise/recruit outside Northwest Indiana
- I often have to advertise/recruit outside Northwest Indiana

16. If you often recruit outside of Northwest Indiana, what is the primary kind of position for which you recruit?

17. How would you rate your overall satisfaction level with your currentrecruitment and selection methods?12345

18. What is your annual turnover rate?

- o **0-3%**
- o **4-6%**
- o **7-10%**
- o **11-15%**
- o **16-20%**
- o 21% or higher

19. How would you rate the qualifications of most of your job applicants? (5 = well qualified, 1 = not very well qualified) 1 2 3 4 5

20. If the majority are underqualified, what are their primary skill deficiencies? Rate each on a scale of 1-5, with 5 being a highly frequent problem among applicants, and 1 being little or no problem among applicants.

Poor English language skills	1	2	3	4	5
Poor reading skills	1	2	3	4	5
Poor math skills	1	2	3	4	5
Poor technical skills	1	2	3	4	5
Insufficient work experience	1	2	3	4	5
Drug/criminal history	1	2	3	4	5
Poor interpersonal skills	1	2	3	4	5
Poor work ethic	1	2	3	4	5

21. How long does it usually take to bring a new hire up to the proficiency level of an experienced worker?Number of months:12345 or more

22. How would you rate the ability of high schools in Northwest Indiana to prepare the workforce you need?

- Not applicable. Don't hire from high schools.
- Poor ability to prepare workers for my needs.
- Satisfactory ability to prepare workers for my needs.
- Good ability to prepare workers for my needs.

23. How would you rate the ability of the postsecondary trade and technical schools (e.g., IVY Tech) in Northwest Indiana to prepare the workforce you need?

- Not applicable. Don't hire from trade/technical schools.
- Poor ability to prepare workers for my needs.
- Satisfactory ability to prepare workers for my needs.
- Good ability to prepare workers for my needs.

24. How would you rate the ability of universities in Northwest Indiana to prepare the workforce you need?

- Not applicable. Don't hire from universities.
- Poor ability to prepare workers for my needs.
- Satisfactory ability to prepare workers for my needs.
- Good ability to prepare workers for my needs.

25. What kind of education and training assistance do you provide to your workers? Please indicate the degree to which you provide each of the following, with 5 being all workers receive this kind of assistance, and 1 being none or very few workers receive this kind of assistance.

Hands-on training on the workfloor	1	2	3	4	5
On-site classroom training provided by					
our own company trainers	1	2	3	4	5
On-site classroom training provided by					
contracted training vendors	1	2	3	4	5
Classroom training at a local school					
or other off-site location	1	2	3		5
Tuition reimbursement benefit	1	2	3	4	5
Individual training accounts	1	2	3	4	5
(continuing education/certification requirements – i.e., CPA)					

26. What percent of your payroll is spent on training?

- Less than 1%
- o **1-2%**
- o **3-4%**
- o **5-6%**
- o More than 6%

- 27. Who is your current major supplier?
- 28. Is your current major supplier located:
 - Within Northwest Indiana?
 - Outside Northwest Indiana?
- 29. Who is your current major customer?
- 30. Is your current major customer located:
 - Within Northwest Indiana?
 - Outside Northwest Indiana?

31. Approximately what percent of your product or service delivery goes outside the United States?

- o None
- o **0-5%**
- o **6-10%**
- o **11-15%**
- o **16-20%**
- o **21-25%**
- o **Over 25%**

32. What is the primary method of transportation you use to ship your products?

- Not applicable no products to transport
- o Truck
- o **Train**
- o **Air**
- Commercial carrier (UPS, FedEx, Airborne, etc.)

33. What is the main reason you use the transportation method that you use?

- Not applicable no products to transport
- o Cost
- o Speed
- Weight or hazardous nature of product dictate method

34. What keeps you in Northwest Indiana? Rate each on a scale of 1 to 5, with 5 being very important, and 1 being of little importance.

	being very important, and i being of	interes int	ipoi tu	100.		
0	Availability of a qualified workforce	1	2	3	4	5
0	Tax environment	1	2	3	4	5
0	Proximity to my customer base	1	2	3	4	5
0	Proximity to my suppliers	1	2	3	4	5
0	Good place for me and my workers					
	to live	1	2	3	4	5
0	Availability and cost of means to					
	transport products	1	2	3	4	5

35. Within the next 5 years, do you foresee a need to:

- Expand at my current location?
- Expand elsewhere in Northwest Indiana?
- Relocate elsewhere in Northwest Indiana?
- Relocate outside of Northwest Indiana?

36. What do you need most to thrive and grow here? Rate each of the following on a 1 to 5 scale, with 5 being very critical, and 1 being not very important.

0	Overall improvement in the economy	1	2	3	4	5
0	Better qualified workers	1	2	3	4	5
0	Better access to capital	1	2	3	4	5
0	New equipment/better technology	1	2	3	4	5
0	Better tax environment	1	2	3	4	5
0	More affordable transport methods	1	2	3	4	5
0	A larger regional airport	1	2	3	4	5
0	Better road network	1	2	3	4	5
0	Better local schools	1	2	3	4	5

37. What business is your firm engaged in?

38. Complete contact information:

Name Title Company Address City/State/Zip Phone/Fax Email address 39. Number of employees FT _____ PT _____

40. Number of contractors _____

Please return this completed survey to:

Matt Hunter The Center of Workforce Innovations 2804 Boilermaker Court Valparaiso, IN 46383 219.462.2940

or fax to Matt Hunter at: 219.465.6860 or email to: mhunter@innovativeworkforce.com

Your response is greatly appreciated! All individual surveys are confidential. Aggregated reports will be available for each industry, by county and for the entire seven counties of Northwest Indiana.