IMPORTERS' QUESTIONNAIRE

SUPERALLOY DEGASSED CHROMIUM FROM JAPAN

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than September 12, 2005

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping investigation concerning superalloy degassed chromium from Japan (Inv. No. 731-TA-1090 (Final)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

	firm				
Address					
City	State Zip code				
World W	World Wide Web address				
Has your firm imported superalloy degassed chromium (as defined in the instruction booklet) from any country at any time since January 1, 2002?					
	(Sign the certification below and promptly return only this page of the questionnaire to the Commission)				
YES	(Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)				

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this investigation in any other import-injury investigations conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)

I acknowledge that information submitted in this questionnaire response and throughout this investigation may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this investigation or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name	and	Title	of	Authorized	Official
------	-----	-------	----	------------	-----------------

Date

Signature of Authorized Official

() Phone

PART I.-GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 20 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

hours dollars

- I-1b. We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. Provide the name and address of establishment(s) covered by this questionnaire (see page 3 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

	n whole or in part, by any other firm	?
	es-List the following information.	
Firm name	Address	Extent of ownership
importing superalloy	any related firms, either domestic or degassed chromium from Japan into by degassed chromium from Japan to	the United States or which are e
	es-List the following information.	

PART I.-<u>GENERAL QUESTIONS</u>-Continued

I-5.	Does your firm have any related firms, either domestic or foreign, which are engaged in the production of superalloy degassed chromium?			
	No Yes-List th	e following information.		
	Firm name	Address	Affiliation	
I-6.	Please indicate the nature of yo More than one answer may be a	ur firm's importing operations on supera	alloy degassed chromium.	
	Importer of record	Takes title to the in	mported product(s)	
	Consignee of the imported	product(s) Customs broker or	freight forwarder	
I-7.		cord of superalloy degassed chromium l v (company name, address, telephone, ar		
I-8.	Please indicate whether your fin merchandise from, foreign trade	rm enters superalloy degassed chromium e zones or bonded warehouses.	n into, or withdraws such	
	Foreign trade zones No	Yes		
	Bonded warehouses No	Yes		
I-9.	Please indicate whether your fin (temporary importation under b	rm imports superalloy degassed chromiu ond) program.	m under the TIB	
	No Yes			
I-10.		roducts subject to this investigation beer he United States or in any other countrie		
	No Yes-Please	e specify.		

PART II.-TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Megan Spellacy (202-205-3190 or via E-Mail megan.spellacy@usitc.gov). Supply all data requested on a <u>calendar-year</u> basis.

II-1. Who should be contacted regarding the requested trade and related information?

	Company contact:		
		Name and title	
		Phone No.	E-mail address
II-2.	consolidations, clo other change in the	sures, or prolonged shutdow	, relocations, expansions, acquisitions, yns because of strikes or equipment failure, or any as or organization relating to the importation of , 2002?
	No	Yes-Supply details as to th	he time, nature, and significance of such changes.
II-3.		orted or arranged for the imp after June 30, 2005?	portation of superalloy degassed chromium from
	No	Yes–Indicate when such or	rders are to be delivered and the quantities involved
II-4.			chromium in the United States, please indicate ir reasons differ by source, please elaborate.

PART II.--TRADE AND RELATED INFORMATION--Continued

II-5. Comparability of superalloy degassed chromium and vacuum melt grade chromium.—Please describe the differences and similarities between superalloy degassed chromium and vacuum melt grade chromium in terms of the following factors: (a) physical characteristics and uses;
(b) interchangeability – whether the two products are substitutable in specific, representative end uses, including an estimate of how often the products are actually used in the applications;
(c) channels of distribution; (d) manufacturing processes – the extent to which the products share common manufacturing facilities, production processes, and production employees; and (e) price; and (f) customer and producer perceptions. Use additional pages as necessary.

(a) Physical characteristics and uses:	
(b) Interchangeability:	
(c) Channels of distribution:	
(d) Manufacturing processes:	
(e) Price:	
	-
(f) Customer and producer perceptions:	

PART II.-TRADE AND RELATED INFORMATION-Continued

II-6. <u>IMPORTS BY SOURCE</u>.-Report your firm's imports and your firm's shipments and inventories of <u>superalloy</u> <u>degassed chromium</u> imported by your firm during the specified periods. (See definitions in the instruction booklet.) Report <u>separately</u> for Japan and for all other sources <u>combined</u>. Photocopy this page to report all other sources combined.

Japan	All othe	r sources cor	nbined ¹		
(Quantity in 1,0	000 pounds,	<i>value</i> in \$1,00)0)		
	Calendar years				
ltem	2002	2003	2004	January- June 2004	January- June 2005
BEGINNING-OF-PERIOD INVENTORIES (quantity)					
IMPORTS: ²					
<i>Quantity</i> of imports					
Value of imports					
U.S. SHIPMENTS:					
Commercial shipments:					
Quantity of commercial shipments					
Value of commercial shipments					
Internal consumption/company transfers:					
Quantity of internal consumption/transfers					
Value ³ of internal consumption/transfers					
EXPORT SHIPMENTS: ⁴					
Quantity of export shipments					
Value of export shipments					
END-OF-PERIOD INVENTORIES ⁵ (quantity)					
U.S. SHIPMENTS TO DISTRIBUTORS (quantity)					
U.S. SHIPMENTS TO END USERS (quantity)					
¹ Please identify these sources:					•
² Identify the foreign producers, if known:					
³ Sales to related firms (including internal consum a different basis for valuing these sales within your con provide value data using that basis for 2002, 2003, 20	mpany, pleas	e specify that I	basis (e.g., c	ost, cost plus, e	etc.) and
⁴ Identify your principal export markets:					
⁵ <u>Reconciliation of data</u> Note that the quantities inventories, plus imports, less total shipments, equals					
Yes No-Please explain:					

PART II.-<u>TRADE AND RELATED INFORMATION</u>-Continued

II-7. <u>IMPORTS BY SOURCE</u>.–Report your firm's imports and your firm's shipments and inventories of <u>vacuum</u> <u>melt grade chromium</u> imported by your firm during the specified periods. (See definitions in the instruction booklet.) Report <u>separately</u> for Japan and for all other sources <u>combined</u>. Photocopy this page to report all other sources combined.

Japan	All othe	er sources cor	nbined ¹		
(<i>Quantity</i> in 1,000 pounds, <i>value</i> in \$1,000)					
	Calendar years				
ltem	2002	2003	2004	January- June 2004	January- June 2005
BEGINNING-OF-PERIOD INVENTORIES (quantity)					
IMPORTS:2					
Quantity of imports					
<i>Value</i> of imports					
U.S. SHIPMENTS:					
Commercial shipments:					
Quantity of commercial shipments					
Value of commercial shipments					
Internal consumption/company transfers:					
Quantity of internal consumption/transfers					
<i>Value</i> ³ of internal consumption/transfers					
EXPORT SHIPMENTS:4					
Quantity of export shipments					
Value of export shipments					
END-OF-PERIOD INVENTORIES ⁵ (quantity)					
U.S. SHIPMENTS TO DISTRIBUTORS (quantity)					
U.S. SHIPMENTS TO END USERS (quantity)					
¹ Please identify these sources:					
² Identify the foreign producers, if known:					
³ Sales to related firms (including internal consumption) basis for valuing these sales within your company, please s that basis for 2002, 2003, 2004, and January-June 2004, ar	pecify that bas	sis (e.q., cost, c	ost plus, etc.)	and provide valu	use a different le data using
⁴ Identify your principal export markets:					
⁵ <u>Reconciliation of data</u> Note that the quantities repor plus imports, less total shipments, equals end-of-period inve	rted above sho entories. Do t	ould reconcile a	s follows: beo d reconcile?	ginning-of-period	inventories,
Yes No-Please explain:					

Importers' Questionnaire - Superalloy Degassed Chromium

PART III.-PRICING AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from Clark Workman (202-205-3248).

III-1. Who should be contacted regarding the requested pricing and related information?

Company contact:

Name and title

Phone No.

E-mail address

Section III-A.-<u>PRICE DATA</u>

This section requests quarterly price and quantity data concerning your firm's U.S. commercial shipments to unrelated U.S. customers of the following products imported from Japan during January 2002-June 2005:

<u>**Product 1.--Regular Grade:**</u> For sales to superalloy producers - superalloy degassed chromium containing more than 0.002 percent nitrogen and more than 0.001 percent sulphur.

<u>**Product 2.--Low Nitrogen Grade:**</u> For sales to superalloy producers - superalloy degassed chromium containing 0.002 percent or less nitrogen and more than 0.001 percent sulphur.

<u>**Product 3.--Low Sulphur Grade:**</u> For sales to superalloy producers - superalloy degassed chromium containing 0.001 percent or less sulphur and more than 0.002 percent nitrogen.

<u>**Product 4.--Low Nitrogen and Low Sulphur Grade**</u>: For sales to superalloy producers - superalloy degassed chromium containing 0.002 percent or less nitrogen and 0.001 percent or less sulphur.

Please note that total dollar values should be on a delivered basis (i.e., should include inland transportation costs paid by the seller). Total dollar values should reflect the FINAL NET amount paid to you (i.e., should be net of all deductions for discounts or rebates and the value of returned goods).

Do not report all sales as Product 1 if you sold merchandise that qualifies as Product 2, 3, or 4, even if it was sold in conjunction with, or for the same price as, merchandise qualifying as Product 1. Instead, report sales of that merchandise as Product 2, 3, or 4, as appropriate. In addition, report the minimum and maximum sulphur and nitrogen contents of the merchandise reported as Product 1, 2, 3 and 4 (separately for each product).

Section III-A.-<u>PRICE DATA</u>-Continued

COPY THIS PAGE AS NECESSARY. Complete a separate page for each of the specified products¹ imported from Japan and sold by your firm.

	Product 3 Product 4	<u></u>		
(<i>Quantity</i> in 1,000 pounds, <i>value</i> in 1,000 dollars)				
Period of shipment	Quantity	Value ²		
2002:				
January-March				
April-June				
July-September				
October-December				
2003:				
January-March				
April-June				
July-September				
October-December				
2004:				
January-March				
April-June				
July-September				
October-December				
2005:				
January-March				
April-June				
¹ If your product does not exactly meet the product specifications but is competitive with the specified product, provide a description of your product:				
² Net values (i.e., gross sales values less all discorreturned goods) on a delivered basis (i.e., including in				

Section III-B.--PRICE-RELATED QUESTIONS

- III-B-1. Please describe how your firm determines the prices that it charges for sales of superalloy degassed chromium (transaction by transaction negotiation, contracts for multiple shipments, set price lists, etc.). If your firm issues price lists, please include a copy of a recent price list with your submission. If your price list is large, please submit sample pages.
- III-B-2. Please describe your firm's discount policy (quantity discounts, annual total volume discounts, etc.).
- III-B-3. What are your firm's typical sales terms for superalloy degassed chromium imported from Japan (e.g., 2/10 net 30 days)? _____ On what basis are your prices of such product usually quoted (e.g., f.o.b. port of entry, or delivered)? _____
- III-B-4. Approximately what share of your firm's sales of its superalloy degassed chromium imported from Japan in 2004 were on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?

Type of sale	Share of sales (percent)
Long-term contracts	
Short-term contracts	
Spot sales	

III-B-5. If you sell on a long-term contract basis, please answer the following questions with respect to provisions of a typical long-term contract.

(a) What is the average duration of a contract?

- (b) Can prices be renegotiated during the contract period?
- (c) Does the contract fix quantity, price, or both?
- (d) Does the contract have a meet or release provision?

Section III-B.--PRICE-RELATED QUESTIONS

- III-B-6. If you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.
 - (a) What is the average duration of a contract?
 - (b) Can prices be renegotiated during the contract period?
 - (c) Does the contract fix quantity, price, or both?
 - (d) Does the contract have a meet or release provision?
- III-B-7. What is the average lead time between a customer's order and the date of delivery for your firm's sales of superalloy degassed chromium?

Source	Share of 2004 sales	Lead time
From inventory		
Produced to order		
Total	100%	

III-B-8. (a) What is the approximate percentage of the total delivered cost of superalloy degassed chromium that is accounted for by U.S. inland transportation costs? _____ percent.

(b) Who generally arranges the transportation to your customers' locations? Your firm _____ or purchaser _____ (check one).

(c) What proportion of your sales occur within 100 miles of your storage or production facility? _____ percent. 101 to 1,000 miles? _____ percent. Over 1,000 miles? _____ percent.

III-B-9. What is the geographic market area in the United States served by your firm's superalloy degassed chromium?

Northeast	Mid-Atlantic	Midwest	Southeast
Southwest	Rocky Mountains	West Coast	Northwest
National	Other (describe)		

III-B-10. Describe the end uses of the superalloy degassed chromium that you import. For each enduse product, what percentage of the total cost is accounted for by superalloy degassed chromium?

 End use
 Share of total cost accounted for by superalloy degassed

 chromium (percent)
 Share of total cost accounted for by superalloy degassed

Business Proprietary

Importers' Questionnaire - Superalloy Degassed Chromium

Section III-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

III-B-11.	(a) Please list in order of importance any products that may be substituted for superalloy degassed chromium.					
	(1)		(2)	(3)	
	(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.					
	(c) Have char chromium?	nges in the prices	of these products a	ffected the prid	ce for superalloy degas	ssed
	No Yes–To what degree do changes in their prices affect the superalloy degassed chromium? Does this effect have a time long is the time lag for each substitute product? Does this superalloy degassed chromium or final end use?					so, how
	(d) Please describe the impact, if any, of vacuum melt grade chromium on superalloy degassed chromium demand and prices since January 1, 2002.					
III-B-12.	How has the demand within the United States (and outside the United States if known) for superalloy degassed chromium changed since January 1, 2002? What principal factors have affected changes in demand?					
	Increased	d	Unchanged		Decreased	

Section III-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

III-B-13.	Please project U.S. demand trends for superalloy degassed chromium in the (1) aircraft industry and (2) power generation sector, in 2005 and 2006.
III-B-14.	Have there been any significant changes in the product range or marketing of superalloy degassed chromium since January 1, 2002?
III-B-15.	Does your firm sell superalloy degassed chromium over the internet? No Yes–Please describe, noting the estimated percentage of your firm's total sales of superalloy degassed chromium in 2004 accounted for by internet sales.
III-B-16.	Does your firm sell on a consignment basis? No Yes–What are your consignment terms (including consignment period allowed and payment requirements)?
III-B-17.	What was the average number of days, that your merchandise was held in consignment on customer premises in 2004? Did this vary by customer?

Section III-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

III-B-18. Is superalloy degassed chromium produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are *always* interchangeable, "F" to indicate that the products are *frequently* interchangeable, "S" to indicate that the products are *sometimes* interchangeable, "N" to indicate that the products are *never* interchangeable, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

Country-pair	United States	Japan	Other countries
United States			
Japan			

¹ For any country-pair producing superalloy degassed chromium which is *sometimes or never* interchangeable, please explain the factors that limit or preclude interchangeable use:

Section III-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

III-B-19. Are differences other than price (i.e., quality, availability, transportation network, product range, technical support, etc.) between superalloy degassed chromium produced in the United States and in other countries a significant factor in your firm's sales of the products? Please indicate below, using "A" to indicate that such differences are *always* significant, "F" to indicate that such differences are *frequently* significant, "S" to indicate that such differences are *sometimes* significant, "N" to indicate that such differences are *never* significant, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

Country-pair	United States	Japan	Other countries
United States			
Japan			

¹ For any country-pair for which factors other than price *always or frequently* are a significant factor in your firm's sales of superalloy degassed chromium, identify the country-pair and report the advantages or disadvantages imparted by such factors:

Section III-C.-CUSTOMER IDENTIFICATION

Please provide the names and addresses of your firm's 10 largest customers for superalloy degassed chromium imported from Japan during 2002-2004. Please also provide the name and telephone number of a contact person and the share of the quantity of your firm's total imports of superalloy degassed chromium from Japan that each of these customers accounted for in 2004.

No.	Customer's name	Street address (<u>not</u> P.O. box), city, state, and zip code	Contact person	Area code and telephone number	Share of 2004 sales (%)
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					