# PRODUCERS' QUESTIONNAIRE (731-344)

### CERTAIN BEARINGS FROM CHINA, FRANCE, GERMANY, ITALY, JAPAN, SINGAPORE, AND THE UNITED KINGDOM

### Return completed questionnaire to:

### UNITED STATES INTERNATIONAL TRADE COMMISSION

Office of Investigations, Room 615 500 E Street, SW, Washington, DC 20436

### So as to be received by the Commission by no later than February 13, 2006

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its antidumping review investigations concerning certain bearings from China, France, Germany, Italy, Japan, Singapore, and the United Kingdom (Inv. Nos. 731-TA-344, 391-A, 392-A and C, 393-A, 394-A, 396, and 399-A (Second Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)).

Name of fi	rm			
Address				
City	State Zip code			
World Wid	de Web address			
Has your firm produced <b>certain bearings</b> ( <b>including parts</b> ) (as defined in the instruction booklet) since 2000? NO (Sign the certification below and promptly return only this page of the questionnaire to the Commission) <b>YES</b> (Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)				

# CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout this review in any other import-injury investigations or reviews conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)

I acknowledge that information submitted in this questionnaire response and throughout this review may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of this review or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name and Title of Authorized Official	Date	
	( )	( )
Signature of Authorized Official	Phone	Fax

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 50 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

I-1a. Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

\_\_\_\_\_hours \_\_\_\_\_dollars

- I-1b. We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.
- I-2. Provide the name and address of establishment(s) covered by this questionnaire (see pages 3-4 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.
- I-3. Do you support or oppose continuation of the antidumping duty orders currently in place for certain bearings from China, France, Germany, Italy, Japan, Singapore, and the United Kingdom? Please explain.

Certain tapered roller bearings (TRBs)				
China:	Support	Oppose	Take no position	
<u>Certain ball bearing</u>	<u>gs (BBs)</u>			
France: Germany: Italy: Japan: Singapore: United Kingdom:	Support Support Support Support Support Support	Oppose Oppose Oppose Oppose Oppose Oppose Oppose	Take no position Take no position Take no position Take no position Take no position Take no position Take no position	
<u>Certain spherical pl</u>	ain bearings (SPBs	<u>s)</u>		
France:	Support	Oppose	Take no position	
Please explain, provi	ding as necessary a	separate explanation	for each order:	

### PART I.--GENERAL QUESTIONS--Continued

No

I-4.	Is your firm owned, in whole or in part, by any other firm?		
	No	YesList the following information.	
	Firm name	Address	Extent of ownership

I-5. Does your firm have any related firms, either domestic or foreign, which are engaged in importing certain bearings from China, France, Germany, Italy, Japan, Singapore, and/or the United Kingdom into the United States or which are engaged in exporting certain bearings from China, France, Germany, Italy, Japan, Singapore, and/or the United Kingdom to the United States? Please identify these affiliations by product type: TRBs, BBs, SPBs.

No	YesList the following	information.		
Firm name	Address	Affiliation	Product	

I-6. Does your firm have any related firms, either domestic or foreign, which are engaged in importing certain bearings from countries other than China, France, Germany, Italy, Japan, Singapore, and/or the United Kingdom into the United States or which are engaged in exporting certain bearings from countries other than China, France, Germany, Italy, Japan, Singapore, and/or the United Kingdom to the United States? Please identify these affiliations by product type: TRBs, BBs, SPBs.

No	YesList the following information.		
Firm name	Address	Affiliation	Product

## PART I.--GENERAL QUESTIONS--Continued

I-7. Does your firm have any related firms, either domestic or foreign, which are engaged in the production of certain bearings? *Please identify these affiliations by product type: TRBs*, *BBs*, *SPBs*.

No	YesList the following information.			
Firm name	Address	Affiliation	Product	

I-8. In Parts II and IV of this questionnaire we request a copy of your company's business plan. Does your company or any related firm have a business plan or any internal documents that describe, discuss, or analyze expected future market conditions for certain bearings?

**No** 

Yes--Please provide the requested documents. If you are not providing the requested documents, please explain why not.

# PART II.--TRADE AND RELATED INFORMATION

Further information on this part of the questionnaire can be obtained from **Debra Baker** (e-mail: <u>Debra.Baker@usitc.gov</u> or telephone: 202-205-3180). **Supply all data requested on a <u>calendar-year</u> basis. When answering questions in part II, please indicate whether any of your answers apply to only a specific <u>type</u> of bearings, namely to (1) certain tapered roller bearings (TRBs), (2) certain ball bearings (BBs), and/or (3) certain spherical plain roller bearings SPBs. If you do not specify, it will be assumed that your answer applies to all of the types of certain bearings produced and sold by your firm. Attach additional pages if necessary.** 

II-1. Who should be contacted regarding the requested trade and related information?

Company contact:

Name and title

Phone No.

E-mail address

### PART II.--TRADE AND RELATED INFORMATION-Continued

II-2. Since January 1, 2000 has your firm experienced any (1) plant openings, relocations, expansions, acquisitions, consolidations, closures, or prolonged shutdowns for any reason including strikes or equipment failure; (2) curtailment of production because of shortages of materials or for <u>any other reason</u>; (3) revision of labor agreements (including changes in the pension or health care obligations for retirees or current employees); or (4) any other change in the character of your operations or organization relating to the production of certain bearings?

Yes--Supply details as to the time, nature, and significance of such changes in blocks 1-4 below (and attach additional pages if necessary). Be sure to specify the <u>plant location(s)</u> and <u>date(s)</u> involved.

(1a) Plant changes (other than the addition or removal of production lines or capacity)--

TRBs:		
DD		
BBs:		

SPBs:

(1b) <u>Plant changes</u> (the addition or removal of production lines or capacity - please ensure that these changes are reflected as necessary in the capacity figures provided in response to questions II-9 through II-11)--

TRBs:

BBs:

SPBs:

(2) Production curtailment (specify reason)--

TRBs:

BBs:

SPBs:

(3) Revision of labor agreements--

TRBs:

BBs:

SPBs:

(4) Any other changes--

TRBs:

BBs:

SPBs:

II-3. Please describe the methodology used by your firm to calculate the production capacity and production figures provided in questions II-9 through II-11. Include in your answer whether production values are based on production data or calculated from shipments and inventories.

## PART II.--TRADE AND RELATED INFORMATION--Continued

- II-4. Would your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of certain bearings in the future if the antidumping duty orders on certain bearings from China, France, Germany, Italy, Japan, Singapore, and/or the United Kingdom were to be revoked?
  - No

Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, <u>along with relevant</u> portions of business plans or other supporting documentation, that <u>address this issue</u>. In answering, please specifically indicate whether your firm's business projections and investment plans would change or be altered should the orders be revoked.

TRBs:			
BBs:			
SPBs:			

- II-5. Does your firm anticipate any changes in the character of your operations or organization (as noted above) relating to the production of certain bearings in the future?
  - No Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, <u>along with relevant</u> portions of business plans or other supporting documentation, that <u>address this issue</u>. As indicated below, also include in your response a specific projection of your firm's capacity to produce certain bearings for 2006 and 2007.

**TRBs:** 

BBs:

SPBs:

Item	2006	2007
Projected capacity to produce: Certain tapered roller bearings (1,000 bearings)		
Certain ball bearings (1,000 bearings)		
Certain spherical plain bearings (1,000 bearings)		

No

### PART II.--TRADE AND RELATED INFORMATION--Continued

- II-6. Has your firm produced, or does your firm anticipate producing in the future, other products on the same equipment and machinery used in the production of certain bearings and/or using the same production and related workers employed to produce certain bearings?
  - No Yes--List the following information and report your firm's combined production capacity and production of these products and certain bearings in the periods indicated.

Product	Period	Basis for allocation of capacity and employment data (indicate if different)
	(Specifiv unit of quantity:	)

(Specifiy unit of	quantity: )					
Item	2000	2001	2002	2003	2004	2005
AVERAGE PRODUCTION CAPACITY						
PRODUCTION						

- II-7. Please describe the constraint(s) that set the limit(s) on your production capacity.
- II-8. Is your firm able to switch production between certain bearings and other products in response to a relative change in the price of certain bearings vis-a-vis the price of other products, using the same equipment and labor?
  - Yes-Please identify the other products, the approximate time and cost involved in switching, and the minimum relative price change required for your firm to switch production to or from certain bearings. As necessary, reply separately for TRBs, BBs, and SPBs. Include in your answer whether or not there is any switching from one "group" of certain bearings (i.e., TRBs, BB, and/or SPBs) to another certain bearings group.

 TRBs to other "certain bearings":

 TRBs to other products:

 BBs to other "certain bearings":

 BBs to other products:

 SPBs to other "certain bearings":

 SPBs to other products:

 SPBs to other products:

#### PART II.--TRADE AND RELATED INFORMATION--Continued

II-9a. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of <u>certain tapered roller bearings</u> in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.) Include <u>only</u> parts and subassemblies essentially equivalent to a complete bearing, such as sets consisting of cups and cone assemblies or, if cups and cone assemblies are sold separately, the equivalent of sets. Any other parts should be reported on the following page (question II-9b).

( <i>Quantity</i> in 1,000 bearings o	r bearing e	equivalents	s, <i>valu</i> e in S	\$1,000)		
Item	2000	2001	2002	2003	2004	2005
AVERAGE PRODUCTION CAPACITY <sup>1</sup> (quantity)						
BEGINNING-OF-PERIOD INVENTORIES (quantity)						
PRODUCTION (quantity)						
U.S. SHIPMENTS:					•	•
Commercial shipments:						
Quantity of commercial shipments						
Value of commercial shipments						
Internal consumption:					•	•
Quantity of internal consumption						
Value <sup>2</sup> of internal consumption						
Transfers to related firms:						-
Quantity of transfers to related firms						
Value <sup>2</sup> of transfers to related firms						
EXPORT SHIPMENTS: <sup>3</sup>						-
Quantity of export shipments						
Value of export shipments						
END-OF-PERIOD INVENTORIES <sup>4</sup> (quantity)						
U.S. SHIPMENTS ( <i>quantity</i> ): End-users/OEMs NOT as a "Buy America" sale⁵						
End-users/OEMs as a "Buy America" sale⁵						
Distrib./aftermrkt. NOT as a "Buy America" sale⁵						
Distrib./aftermrkt. as a "Buy America" sale⁵						
AVERAGE NUMBER OF PRWs						
HOURS WORKED BY PRWs (1,000 hours)						
WAGES PAID TO PRWs (value)						
<sup>1</sup> The production capacity (see definitions in instruction weeks per year. Please explain below any changes answer to question II-2. Attach additional pages if neede <sup>2</sup> Internal consumption and transfers to related firms different basis for valuing these transactions, please spec- using that basis for 2000-2005 below:	in reported	l capacity re alued at fair	eferring bac	k, where ne	ecessary to event that yo	ou use a
<sup>3</sup> Identify your principal export markets: <u>4 Reconciliation of data</u> Please note that the <b>quant</b> beginning-of-period inventories, plus imports, less total si reported reconcile? <u>Yes</u> NoPlease explain: <u>5 Reconciliation of data</u> Please note that the sum of of U.S. commercial shipments plus internal consumption as an end-user/OEM shipment.) Do the data reported re <u>Yes</u> NoPlease explain:	hipments, e of U.S. shipr plus transfe	equals end-	of-period in	ventories. I	Do the data	 the sum

#### PART II.--TRADE AND RELATED INFORMATION--Continued

II-9b. Report your firm's shipments and employment related to the production of parts for certain tapered roller <u>bearings</u><sup>1</sup> in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.) Do <u>not</u> report here (i.e., double-count) any parts that were reported on the previous page.

(Va	<i>lue</i> in \$1,0	00)				
Item	2000	2001	2002	2003	2004	2005
U.S. SHIPMENTS:	•					
Value of commercial shipments						
Value <sup>2</sup> of internal consumption						
Value <sup>2</sup> of transfers to related firms						
EXPORT SHIPMENTS: <sup>3</sup>						
Value of export shipments						
U.S. SHIPMENTS TO BEARINGS OEMS <sup>4</sup> (value)						
U.S. SHIPMENTS TO DISTRIBUTORS (value)						
U.S. SHIPMENTS TO OTHER CUSTOMERS <sup>5</sup> (value)						
AVERAGE NUMBER OF PRWs (number)						
HOURS WORKED BY PRWs (1,000 hours)						
WAGES PAID TO PRWs (value)						
<sup>1</sup> Identify the types of certain tapered roller bearing	part inclu	ded above:				
<sup>2</sup> As instructed above, do <u>not</u> include here any intern previous page. Internal consumption and transfers to rela you use a different basis for valuing these transactions, p value data using that basis for 2000-2005 below:	ated firms r	nust be valu	ued at fair n	narket value	e. In the ev	ent that
<ul> <li><sup>3</sup> Identify your principal export markets:</li> <li><sup>4</sup> Identify the principal domestic bearings producers to a second secon</li></ul>	to which yo	u ship parts	:			
<sup>5</sup> Identify these types of customers:						
Reconciliation of dataPlease note that the sum of U.S. commercial shipments plus internal consumption plus tra end-user/OEM shipment.) Do the data reported reconcile         Yes       NoPlease explain:	nsfers to re					

II-9c. If you reported transfers to related firms in question II-9a and/or II-9b, please indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.

#### Producers' Questionnaire - Certain Bearings (731-344)

### PART II.--TRADE AND RELATED INFORMATION--Continued

II-10a. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of <u>certain ball bearings</u> in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.) Include <u>only</u> parts and subassemblies essentially equivalent to a complete bearing; any other parts should be reported on the following page (question II-10b).

( <i>Quantity</i> in 1,000 bearings o	r bearing	equivalents	s, <i>valu</i> e in S	\$1,000)		
Item	2000	2001	2002	2003	2004	2005
AVERAGE PRODUCTION CAPACITY <sup>1</sup> (quantity)						
BEGINNING-OF-PERIOD INVENTORIES (quantity)						
PRODUCTION (quantity)						
U.S. SHIPMENTS:		<u> </u>			1	<u></u>
Commercial shipments:						
Quantity of commercial shipments						
Value of commercial shipments						
Internal consumption:						<u> </u>
Quantity of internal consumption						
Value <sup>2</sup> of internal consumption						
Transfers to related firms:	•					<u> </u>
Quantity of transfers to related firms						
Value <sup>2</sup> of transfers to related firms						
EXPORT SHIPMENTS: <sup>3</sup>					-	
Quantity of export shipments						
Value of export shipments						
END-OF-PERIOD INVENTORIES <sup>4</sup> (quantity)						
U.S. SHIPMENTS ( <i>quantity</i> ): End-users/OEMs NOT as a "Buy America" sale⁵						
End-users/OEMs as a "Buy America" sale⁵						
Distrib./aftermrkt. NOT as a "Buy America" sale <sup>5</sup>						
Distrib./aftermrkt. as a "Buy America" sale⁵						
AVERAGE NUMBER OF PRWs						
HOURS WORKED BY PRWs (1,000 hours)						
WAGES PAID TO PRWs (value)						
<sup>1</sup> The production capacity (see definitions in instructi weeks per year. Please explain below any changes answer to question II-2. Attach additional pages if neede	in reported d.	d capacity re	eferring bac	k, where ne	cessary to	your
<sup>2</sup> Internal consumption and transfers to related firms different basis for valuing these transactions, please specusing that basis for 2000-2005 below:						
<sup>3</sup> Identify your principal export markets:						
<sup>4</sup> <u>Reconciliation of data</u> Please note that the <b>quant</b> beginning-of-period inventories, plus imports, less total sl reported reconcile?						as
Yes NoPlease explain:	plus transf	ments by ch ers to relate	annel of dis d firms. (R	stribution sh eport any in	ould equal iternal cons	the sum umption

Yes No--Please explain:

# PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-10b. Report your firm's shipments and employment related to the production of <u>parts for certain ball</u> <u>bearings</u><sup>1</sup> in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.) Do <u>not</u> report here (i.e., double-count) any parts that were reported on the previous page.

( <i>Value</i> in \$1,000)							
Item	2000	2001	2002	2003	2004	2005	
U.S. SHIPMENTS:							
Value of commercial shipments							
Value <sup>2</sup> of internal consumption							
Value <sup>2</sup> of transfers to related firms							
EXPORT SHIPMENTS: <sup>3</sup>	-		-	-	_		
Value of export shipments							
U.S. SHIPMENTS TO BEARINGS OEMS <sup>4</sup> (value)							
U.S. SHIPMENTS TO DISTRIBUTORS (value)							
U.S. SHIPMENTS TO OTHER CUSTOMERS <sup>5</sup> (value)							
AVERAGE NUMBER OF PRWs (number)							
HOURS WORKED BY PRWs (1,000 hours)							
WAGES PAID TO PRWs (value)							
<sup>1</sup> Identify the types of certain ball bearing parts inclu-	uded above	e:					
<sup>2</sup> As instructed above, do <u>not</u> include here any intern previous page. Internal consumption and transfers to rela you use a different basis for valuing these transactions, p value data using that basis for 2000-2005 below:	ated firms r	nust be val	ued at fair n	narket value	e. In the ev	ent that	
<ul> <li><sup>3</sup> Identify your principal export markets:</li> <li><sup>4</sup> Identify the principal domestic bearings producers t</li> </ul>	to which yo	u ship parts	5:				
<sup>5</sup> Identify these types of customers:							

II-10c. If you reported transfers to related firms in question II-10a and/or II-10b, please indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.

#### Producers' Questionnaire - Certain Bearings (731-344)

### PART II.--TRADE AND RELATED INFORMATION--Continued

II-11a. Report your firm's production capacity, production, shipments, inventories, and employment related to the production of <u>certain spherical plain bearings</u> in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.) Include <u>only parts and subassemblies essentially equivalent to a complete bearing; any other parts should be reported on the following page (question II-11b).</u>

( <i>Quantity</i> in 1,000 bearings o	r bearing	equivalents	s, <i>value</i> in :	\$1,000)		
Item	2000	2001	2002	2003	2004	2005
AVERAGE PRODUCTION CAPACITY <sup>1</sup> (quantity)						
BEGINNING-OF-PERIOD INVENTORIES (quantity)			-			-
PRODUCTION (quantity)			-			-
U.S. SHIPMENTS:	4	<u>_</u>			4	
Commercial shipments:						
Quantity of commercial shipments		1				
Value of commercial shipments			-			-
Internal consumption:	4	<u>_</u>			4	
Quantity of internal consumption						
Value <sup>2</sup> of internal consumption			-			-
Transfers to related firms:	4	-	-	.4	4	4
Quantity of transfers to related firms		T				
Value <sup>2</sup> of transfers to related firms						
EXPORT SHIPMENTS: <sup>3</sup>	4	-	-	.4	4	4
Quantity of export shipments						
Value of export shipments						
END-OF-PERIOD INVENTORIES <sup>4</sup> (quantity)						
<b>U.S. SHIPMENTS</b> ( <i>quantity</i> ): End-users/OEMs NOT as a "Buy America" sale⁵						
End-users/OEMs as a "Buy America" sale⁵						
Distrib./aftermrkt. NOT as a "Buy America" sale⁵						
Distrib./aftermrkt. as a "Buy America" sale⁵						
AVERAGE NUMBER OF PRWs						
HOURS WORKED BY PRWs (1,000 hours)						
WAGES PAID TO PRWs (value)						
<sup>1</sup> The production capacity (see definitions in instructi weeks per year. Please explain below any changes answer to question II-2. Attach additional pages if neede <sup>2</sup> Internal consumption and transfers to related firms different basis for valuing these transactions, please spec using that basis for 2000-2005 below:	in reported	d capacity re	eferring bac	k, where ne	ecessary to	ou use a
<sup>3</sup> Identify your principal export markets: <u>* Reconciliation of data</u> Please note that the <b>quant</b> beginning-of-period inventories, plus imports, less total sl reported reconcile? Yes NoPlease explain: <u>* Reconciliation of data</u> Please note that the sum o of U.S. commercial shipments plus internal consumption as an end-user/OEM shipment.) Do the data reported re Yes NoPlease explain:	hipments, e of U.S. shipi plus transf	equals end-o	of-period in	ventories. [ stribution sh	Do the data	 the sum

# PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-11b. Report your firm's shipments and employment related to the production of <u>parts for certain</u> <u>spherical plain bearings</u><sup>1</sup> in your U.S. establishment(s) during the specified periods. (See definitions in the instruction booklet.) Do <u>not</u> report here (i.e., double-count) any parts that were reported on the previous page.

( <i>Value</i> in \$1,000)							
Item	2000	2001	2002	2003	2004	2005	
U.S. SHIPMENTS:					•		
Value of commercial shipments							
Value <sup>2</sup> of internal consumption							
Value <sup>2</sup> of transfers to related firms							
EXPORT SHIPMENTS: <sup>3</sup>					•		
Value of export shipments							
U.S. SHIPMENTS TO BEARINGS OEMS <sup>4</sup> (value)							
U.S. SHIPMENTS TO DISTRIBUTORS (value)							
U.S. SHIPMENTS TO OTHER CUSTOMERS <sup>5</sup> (value)							
AVERAGE NUMBER OF PRWs (number)							
HOURS WORKED BY PRWs (1,000 hours)							
WAGES PAID TO PRWs (value)							
<sup>1</sup> Identify the types of certain spherical plain bearin	ng parts inc	luded abov	re:			•	
<sup>2</sup> As instructed above, do <u>not</u> include here any intern previous page. Internal consumption and transfers to rela you use a different basis for valuing these transactions, p value data using that basis for 2000-2005 below:	ated firms r	nust be val	ued at fair n	narket value	e. In the ev	ent that	
<ul> <li><sup>3</sup> Identify your principal export markets:</li> <li><sup>4</sup> Identify the principal domestic bearings producers t</li> </ul>	o which yo	u ship parts	<u>.</u>				
<sup>5</sup> Identify these types of customers:							

II-11c. If you reported transfers to related firms in question II-11a and/or II-11b, please indicate the nature of the relationship between your firm and the related firms (e.g., joint venture, wholly owned subsidiary), whether the transfers were priced at market value or by a non-market formula, whether your firm retained marketing rights to all transfers, and whether the related firms also processed inputs from sources other than your firm.

Producers' Questionnaire - Certain Bearings (731-344)

## PART II.--TRADE AND RELATED INFORMATION--Continued

II-12a. U.S. SHIPMENTS BY END USE. – As specified below, provide the value (*in 1,000 dollars*) of your firm's U.S. shipments of the specified certain bearings produced in your U.S. establishment(s) in 2005. Report for complete bearings only (but include parts and subassemblies essentially equivalent to a complete bearing). Estimates are perfectly acceptable.

Report separately for each product identified below. Photocopy as many pages as you need and identify the product for which you are reporting by checking one of the below boxes.

Tapered roller bearings

Ball bearings

Spherical plain bearings

(1) Please check that the line items as reported below add to the totals listed (i.e., for the customs/standard and end-use categories). (2) Also, the totals for each product listed below should also equal U.S. shipments (i.e., the sum of commercial shipments plus internal consumption plus transfers to related firms) for each product as reported in questions II-9a (for tapered roller bearings, II-10a (for ball bearings), and II-11a (for spherical plain bearings). Do the totals equal for each product?

\_\_\_\_\_Yes \_\_\_\_\_No, if not why?\_\_\_\_\_

		Certa	in bearings sh	ipped by y	our firm in 2005		
End-use category	NAIC Group Code		<i>Value</i> in \$1,000	)	No. of individual part numbers ( <i>quantity</i> )		
		Custom <sup>1</sup>	Standard <sup>2</sup>	Total	Custom <sup>1</sup>	Standard <sup>2</sup>	
OEM: Agriculture, construction, mining	3331						
Metalworking machinery	3335				1		
Other general purpose machinery & equipment	3332-3334, 3336, 3339						
Automotive (including parts)	3361, 3363				1		
Aerospace (including parts)	3364						
All other OEM							
Aftermarket: Automotive (including parts) & supplies merchant wholesalers	4231						
Machinery, equipment & supplies merchant wholesalers	4238						
All other aftermarket							
TOTAL			1 1				

II-12b. Have there been any "significant" changes in the sizes (i.e., shares) of any of the certain bearing market segments for which your firm reported data above relative to the other certain bearing market segments served by your firm since January 1, 2000?

No
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Yes–Please identify the change(s) below (by end-use category and/or custom vs. standard) and discuss the reason(s) for the change(s).

### PART II.--TRADE AND RELATED INFORMATION--Continued

II-13. Other than direct imports, has your firm otherwise purchased certain tapered roller bearings since January 1, 2000? (See definitions in the instruction booklet.)

No

Yes--Report such purchases below for the specified periods.<sup>1</sup>

( <i>Quantity</i> in 1,000 bearings or	r bearing e	equivalent	s, <i>value</i> ir	n \$1,000)		
Item	2000	2001	2002	2003	2004	2005
PURCHASES FROM U.S. IMPORTERS <sup>2</sup> OF certain	tapered re	oller beari	ngs FROM	1		
CHINA:						
Quantity						
Value						
ALL OTHER COUNTRIES:						
Quantity						
Value						
PURCHASES FROM DOMESTIC PRODUCERS: <sup>2</sup>						
Quantity						
Value						
PURCHASES FROM OTHER SOURCES: <sup>2</sup>						
Quantity						
Value						
<sup>1</sup> Please indicate your reasons for purchasing elaborate.	this produ	ct. If your	reasons di	ffer by sou	rce, please	9
<sup>2</sup> Please list the name of the firm(s) from whic source, please identify the source for each listed supp	h you purc blier.	hased this	product. I	f your supp	oliers differ	by

II-14. Other than direct imports, has your firm otherwise purchased certain ball bearings since January 1, 2000? (See definitions in the instruction booklet.)

. Nc

 $\square$  No  $\square$  Yes--Report such purchases in the grid on the next page for the specified periods.<sup>1</sup>

# PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

# II-14. Purchases of certain ball bearings-Continued

RCHASES FROM U.S. IMPORTERS <sup>2</sup> OF ce FRANCE:	rtain ball boari					
FRANCE:		ngs FROM	1	•		
Quantity						
Value						
GERMANY:	1			1		
Quantity						
Value						
ITALY:				I		
Quantity						
Value						
JAPAN:						
Quantity						
Value						
SINGAPORE:				I		
Quantity						
Value						
UNITED KINGDOM:				I		
Quantity						
Value						
ALL OTHER COUNTRIES:				I		
Quantity						
Value						
RCHASES FROM DOMESTIC PRODUCER	S: <sup>2</sup>					
Quantity						
Value						
RCHASES FROM OTHER SOURCES: <sup>2</sup>						
Quantity						
Value						
<sup>1</sup> Please indicate your reasons for plase elaborate.	urchasing this	oroduct.	l If your rea	l Isons diffe	er by sour	ce,

## PART II.--<u>TRADE AND RELATED INFORMATION</u>--Continued

II-15. Other than direct imports, has your firm otherwise purchased <u>certain spherical plain bearings</u> since January 1, 2000? (See definitions in the instruction booklet.)

 $\square$  No  $\square$  Yes--Report such purchases below for the specified periods.<sup>1</sup>

( <i>Quantity</i> in 1,000 bearings o	r bearing (	equivalent	s, <i>value</i> ir	ו \$1,000)		
Item	2000	2001	2002	2003	2004	2005
PURCHASES FROM U.S. IMPORTERS <sup>2</sup> OF certain	spherical	plain bea	rings FRO	M		-
FRANCE:						
Quantity						
Value						
ALL OTHER COUNTRIES:						
Quantity						
Value						
PURCHASES FROM DOMESTIC PRODUCERS: <sup>2</sup>						
Quantity						
Value						
PURCHASES FROM OTHER SOURCES: <sup>2</sup>						
Quantity						
Value						
<sup>1</sup> Please indicate your reasons for purchasing	this produ	ict. If your	reasons di	iffer by sou	rce, please	Э
elaborate.						
<sup>2</sup> Please list the name of the firm(s) from whic source, please identify the source for each listed supp		hased this	product. I	f your supp	oliers differ	by

II-16. Since January 1, 2000, has your firm been involved in a toll agreement (see definition in the instruction booklet) regarding the production of certain bearings?

No YesName firm(s) and identify bearing produc	ct(s):
--	--------

II-17. Does your firm produce certain bearings in a foreign trade zone (FTZ)?

No Yes--Identify FTZ(s) and bearing product (s):

II-18. Since January 1, 2000, has your firm imported certain bearings?

# □ No □ Yes--<u>COMPLETE AND RETURN THE ENCLOSED IMPORTERS'</u> <u>OUESTIONNAIRE</u>

## PART II.--TRADE AND RELATED INFORMATION--Continued

II-19. Describe the significance of the existing antidumping duty orders covering imports of certain bearings from China, France, Germany, Italy, Japan, Singapore, and/or the United Kingdom in terms of its effect on your firm's production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, and asset values. You may wish to compare your firm's operations before and after the imposition of the order. Please answer separately by product and, as necessary, by country; attach additional pages if needed. If your response does not differ by product so indicate by writing "same."

### **Product--Tapered roller bearings:**

Product-Ball bearings:

## PART II.--TRADE AND RELATED INFORMATION--Continued

- II-20. Would your firm anticipate any changes in its production capacity, production, U.S. shipments, inventories, purchases, employment, revenues, costs, profits, cash flow, capital expenditures, research and development expenditures, or asset values relating to the production of certain bearings in the future if the antidumping duty orders on certain bearings from China, France, Germany, Italy, Japan, Singapore, and/or the United Kingdom were to be revoked?
  - Yes--Supply details as to the time, nature, and significance of such changes and provide underlying assumptions, along with relevant portions of business plans or other supporting documentation, for any trends or projections you may provide. Please answer separately, as necessary, by product and by country; attach additional pages if needed. If your response does not differ by product so indicate by writing "same."

Product--Tapered roller bearings:

No

Product-Ball bearings:

Product-Spherical plain bearings:

### PART III.--FINANCIAL INFORMATION

III-2.

Address questions on this part of the questionnaire to John Ascienzo (e-mail: John.Ascienzo@usitc.gov or telephone: 202-205-3175). When answering questions in part III, please indicate whether any of your answers apply to only a specific <u>type</u> of bearings, namely to (1) certain tapered roller bearings (TRBs), (2) certain ball bearings (BBs), and/or (3) certain spherical plain roller bearings SPBs. If you do not specify, it will be assumed that your answer applies to all of the types of certain bearings produced and sold by your firm. Attach additional pages if necessary.

III-1. Identify the individual who prepared or has knowledge of the requested financial information.

Company contact:		
	Name and title	
		F N.
	Phone No.	Fax No.
	E-mail address	Company web address
Briefly describe yo	ur financial accounting system.	

- B.1. Describe the lowest level of operations (e.g., plant, division, company-wide) for which financial statements are prepared that include subject merchandise:
  - 2. Does your firm prepare profit/loss statements for the subject merchandise: Yes\_\_\_No\_\_\_\_
  - 3. How often did your firm (or parent company) prepare financial statements (including annual reports, 10Ks)? Please check relevant items below.

 Audited \_\_\_\_\_ unaudited \_\_\_\_\_ annual reports \_\_\_\_\_ 10Ks \_\_\_\_ 10Qs \_\_\_\_\_

 Monthly \_\_\_\_\_ quarterly \_\_\_\_\_ semi-annually \_\_\_\_\_ annually \_\_\_\_\_

4. Accounting basis: GAAP cash tax other comprehensive (specify)

Note: The Commission may request that your company submit copies of its financial statements, including internal profit-and-loss statements for the division or product group that includes certain bearings, as well as those statements and worksheets used to compile data for your firm's questionnaire response.

- III-3. Briefly describe your cost accounting system (e.g., standard cost, job order cost, etc.).
- III-4. Briefly describe your allocation basis, if any, for COGS, SG&A, and interest expense and other income and expenses.

III-5. <u>Other products</u>.--Please list any other products you produced in the facilities in which you produced certain bearings, and provide the share of net sales accounted for by these other products in your most recent fiscal year:

**Product**(s)

Share of sales

III-6. Operations on certain tapered roller bearings.--Report the revenue and related cost information requested below on the **certain tapered roller bearing** operations of your U.S. establishment(s).<sup>1</sup> Do not report resales of product. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost. Provide data for your six most recently completed fiscal years in chronological order from left to right. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact John Ascienzo at (202) 205-3175 before completing this section of the questionnaire.

ltere		1				
Item						
Net sales quantities: <sup>2</sup>	-	-i			+	
Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales quantities						
Net sales values: <sup>2</sup>						
Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales values						
Cost of goods sold (including internal consumption a	nd transfers	to related f	irms):			
Raw materials: Imported						
Domestic						
Direct labor						
Other factory costs						
Total cost of goods sold						
Gross profit or (loss)						
Selling, general, and administrative (SG&A) expenses:			•	•	-	
Selling expenses						
General and administrative expenses						
Total SG&A expenses						
Operating income or (loss)						
Other income and expenses:						
Interest expense		1				
All other expense items						
Continued Dumping and Subsidy Offset Act funds received <sup>3</sup>						
All other income items						1
All other income or expenses, net						1
Net income or (loss) before income taxes						1
Depreciation/amortization included above				1	1	1

<sup>2</sup> Less discounts, returns, allowances, billing adjustments, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.
<sup>3</sup> Please report funds received under this act in the period(s) in which they were received. Do not report these funds as an

offset to operating expenses.

III-7. <u>Operations on certain ball bearings</u>.--Report the revenue and related cost information requested below on the certain ball bearing operations of your U.S. establishment(s).<sup>1</sup> Do not report resales of product. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost. Provide data for your six most recently completed fiscal years in chronological order from left to right. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact John Ascienzo at (202) 205-3175 before completing this section of the questionnaire.

Item			_	 	
Net sales quantities: <sup>2</sup>					1
Commercial sales					
Internal consumption					
Transfers to related firms					
Total net sales quantities					
Net sales values: <sup>2</sup>					
Commercial sales					
Internal consumption					
Transfers to related firms					
Total net sales values					
Cost of goods sold (including internal consumption	and transfe	rs to relate	ed firms):		
Raw materials: Imported					
Domestic					
Direct labor					
Other factory costs					
Total cost of goods sold					
Gross profit or (loss)					
Selling, general, and administrative (SG&A) expense	s:		I	 <b>I</b>	
Selling expenses					
General and administrative expenses					
Total SG&A expenses					
Operating income or (loss)					
Other income and expenses:			I	 <b>I</b>	
Interest expense					
All other expense items					
Continued Dumping and Subsidy Offset Act funds received <sup>3</sup>					
All other income items					
All other income or expenses, net					1
Net income or (loss) before income taxes					
Depreciation/amortization included above					

<sup>2</sup> Less discounts, returns, allowances, billing adjustments, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.

<sup>3</sup> Please report funds received under this act in the period(s) in which they were received. Do not report these funds as an offset to operating expenses.

III-8. Operations on certain spherical plain bearings.--Report the revenue and related cost information requested below on the **certain spherical plain bearing** operations of your U.S. establishment(s).<sup>1</sup> Do not report resales of product. Note that internal consumption and transfers to related firms must be valued at fair market value and purchases from related firms must be at cost. Provide data for your six most recently completed fiscal years in chronological order from left to right. If your firm was involved in tolling operations (either as the toller or as the tollee) please contact **John Ascienzo** at (202) 205-3175 before completing this section of the questionnaire.

ltem						
Net sales quantities: <sup>2</sup>						
Commercial sales		1		1		
Internal consumption						
Transfers to related firms						
Total net sales quantities						
Net sales values: <sup>2</sup>		1		1		
Commercial sales						
Internal consumption						
Transfers to related firms						
Total net sales values						
Cost of goods sold (including internal consumption a	nd transfers	to related fir	ms):		_	-
Raw materials: Imported						
Domestic						
Direct labor						
Other factory costs					1	
Total cost of goods sold					1	
Gross profit or (loss)					1	
Selling, general, and administrative (SG&A) expenses:	:				•	
Selling expenses		<u> </u>				
General and administrative expenses						
Total SG&A expenses						
Operating income or (loss)						
Other income and expenses:						
Interest expense						
All other expense items			1	1	1	
Continued Dumping and Subsidy Offset Act funds received <sup>3</sup>						
All other income items				1		
All other income or expenses, net				1		
Net income or (loss) before income taxes				1		
Depreciation/amortization included above						

<sup>2</sup> Less discounts, returns, allowances, billing adjustments, and prepaid freight. The quantities and values should approximate the corresponding shipment quantities and values reported in Part II of this questionnaire.
<sup>3</sup> Please report funds received under this act in the period(s) in which they were received. Do not report these funds as an

offset to operating expenses.

II-9a. <u>Asset values</u>.--Report the total assets associated with the production, warehousing, and sale of **certain tapered roller bearings**. If your firm does not maintain some or all of the specific asset data in the normal course of business, please estimate it based upon some rational method (such as production, sales, or costs) that is consistent with your cost allocations in the previous question. Your finished goods inventory value should reconcile with the inventory quantity data reported in Part II. Provide data as of the end of your six most recently completed fiscal years in chronological order from left to right.

( <i>Value</i> in \$1,000)							
Value of assets associated with the	Fiscal year						
production, warehousing, and sale of certain tapered roller bearings:							
1. Current assets:							
A. Cash and equivalents							
B. Accounts receivable, net							
C. Inventories (finished goods)							
<ul> <li>D. Inventories (raw materials and work in process)</li> </ul>							
E. Other (describe)							
F. Total current assets (lines 1.A. through 1.E.)							
2. Non-current assets:							
A. Original cost of property, plant, and equipment							
B. Less: Accumulated depreciation							
C. Equals: Book value of property, plant, and equipment							
D. Other describe)							
<b>3. Total assets</b> (lines 1.F, 2.C, and 2.D)							

III-9b. <u>Asset values</u>.--Report the total assets associated with the production, warehousing, and sale of <u>certain ball bearings</u>. If your firm does not maintain some or all of the specific asset data in the normal course of business, please estimate it based upon some rational method (such as production, sales, or costs) that is consistent with your cost allocations in the previous question. Your finished goods inventory value should reconcile with the inventory quantity data reported in Part II. Provide data as of the end of your six most recently completed fiscal years in chronological order from left to right.

( <i>Value</i> in \$1,000)							
Value of assets associated with the	Fiscal year						
production, warehousing, and sale of certain ball bearings:							
1. Current assets:							
A. Cash and equivalents							
B. Accounts receivable, net							
C. Inventories (finished goods)							
<ul> <li>D. Inventories (raw materials and work in process)</li> </ul>							
E. Other (describe)							
F. Total current assets (lines 1.A. through 1.E.)							
2. Non-current assets:							
A. Original cost of property, plant, and equipment							
B. Less: Accumulated depreciation							
C. Equals: Book value of property, plant, and equipment							
D. Other describe)							
<b>3. Total assets</b> (lines 1.F, 2.C, and 2.D)							

III-9c. <u>Asset values.</u>--Report the total assets associated with the production, warehousing, and sale of <u>certain plain spherical ball bearings</u>. If your firm does not maintain some or all of the specific asset data in the normal course of business, please estimate it based upon some rational method (such as production, sales, or costs) that is consistent with your cost allocations in the previous question. Your finished goods inventory value should reconcile with the inventory quantity data reported in Part II. Provide data as of the end of your six most recently completed fiscal years in chronological order from left to right.

( <i>Value</i> in \$1,000)						
Value of assets associated with the production, warehousing, and sale of certain plain spherical ball	Fiscal year					
of certain plain spherical ball bearings:						
1. Current assets:						
A. Cash and equivalents						
B. Accounts receivable, net						
C. Inventories (finished goods)						
<ul> <li>D. Inventories (raw materials and work in process)</li> </ul>						
E. Other (describe)						
F. Total current assets (lines 1.A. through 1.E.)						
2. Non-current assets:						
A. Original cost of property, plant, and equipment						
B. Less: Accumulated depreciation						
C. Equals: Book value of property, plant, and equipment						
D. Other describe)						
<b>3. Total assets</b> (lines 1.F, 2.C, and 2.D)						

III-10. <u>Capital expenditures and research and development expenditures</u>.--Report your firm's capital expenditures and research and development expenditures on the specified bearings. Provide data for your six most recently completed fiscal years in chronological order from left to right.

()	<i>alue</i> in \$1,0/	00)		
Item			 	 
Capital expenditures:				
Certain tapered roller bearings				
Certain ball bearings				
Certain spherical plain bearings				
Research and development expenditures:				
Certain tapered roller bearings				
Certain ball bearings				
Certain spherical plain bearings				

# PART IV.--PRICING AND MARKET FACTORS

Further information on this part of the questionnaire can be obtained from John Benedetto (202-205-3270).

When answering questions in part IV please indicate whether any of your answers apply to only a specific <u>type</u> of bearings, namely to (1) certain tapered roller bearings (TRBs), (2) certain ball bearings (BBs), and/or (3) certain spherical plain roller bearings (SPBs). If you do not specify, it will be assumed that your answer applies to all of the types of certain bearings produced and sold by your firm. Attach additional pages if necessary.

IV-1. Who should be contacted regarding the requested pricing and related information?

Company contact:

Name and title

Phone No.

E-mail address

# Section IV-A.--PRICE DATA

This section requests quarterly quantity and value data on your firm's U.S. shipments of the following products during January 2000-December 2005. Values should be for arms-length sales to unrelated U.S. customers, f.o.b. U.S. point of shipment, net of returns, refunds, discounts, billing adjustments, and credits.

## Please report separately (1) for sales to <u>end-users</u> and (2) for sales to <u>distributors</u>.

# (1) CERTAIN TAPERED ROLLER BEARINGS:

Product 1	LM 11949/10–Sets (TS single row, straight 0.75 inch bore cone and TS single row cup, 1.7810 inches in outside diameter ("OD")).
Product 2	LM 11949–Cone assemblies (TS single row, straight 0.75 inch bore).
Product 3	25580-Cone assemblies (TS single row, straight 1.75 inch bore).
Product 4	LM 67010-Cups (TS single row cup, 2.328 inches in OD).
Product 5	LM 48548–Cone assemblies (TS single row, 34.925 mm bore, OD 65.088 mm, width 18.034 mm).
Product 6	LM 501349–Cone assemblies (TS single row, 41.275 mm bore, OD 73.431 mm, width 19.558 mm).
Product 7	HM 212049–Cone assemblies (TS single row, straight 2.625 inch bore).
Product 8	LM 11910- TS single row cup, 1.7810 inches in outside diameter ("OD")
Product 9	28521-Cups (TS single row cup, OD 3.6250", width 0.7813")
Product 10	JLM 104910–Cups (TS single row cup, OD 3.23 inches, width 0.85 inches).

### Section IV-A.--<u>PRICE DATA</u>--Continued

### (2) CERTAIN BALL BEARINGS:

Product 11	203PP Z10 SF 5000 (Fafnir)/ 6203.2RS (ISO) Radial ball bearing, single row, deep groove, with two single lip contact seals and a steel retainer. ABEC 1. 17 mm bore, 40 mm OD, and 12 mm width.
Product 12	6202ZZ–Ball bearing, single row, deep groove radial. 15 mm bore, 35 mm OD, 11 mm width with two shields. ABEC 3 tolerance.
Product 13	5203KYY2 (Fafnir)/ 5203BLL (NTN)/ 5203KVVAN (Federal Mogul) Annular ball bearing, double row, angular contact 3200 Series with (2) double lip rubber seals. 0.640" bore, 1.5748" OD, and 1.730" width.
Product 14	6001 RS1Z–Ball bearing, single row, deep groove radial. 12 mm bore, 28 mm OD, 8 mm width with one seal and one shield. ABEC 1 tolerances.
Product 15	204RR6 (A4216 & A3812)–Radial ball bearing, single row with two seals. ABEC 1 tolerance.
Product 16	BAHB 311424 B. Ball bearing Hub unit, generation 1, inner diameter 42 mm, outer diameter 75 mm, width 37 mm, weight 0.537 kg.
Product 17	618/630 MA. Large size ball bearing, radial deep groove, bore diameter 630 mm, outer diameter 780 mm, weight 72.2 kg, cage machined solid.
Product 18	RA100-RRB + Collar–Ball bearing, single, deep groove radial with eccentric locking collar, narrow overall width. 1 inch bore, 52 mm spherical OD, 1-7/32 inch overall width with two seals. ABEC 1 tolerance.
Product 19	SR6HH5, Stainless, R6 size. ABEC 5. 0.375" bore, 0.875" OD, and 0.3125" width.
Product 20	Two bearings matched by width, angular contact of 15 degrees, 17 mm bore, 35 mm OD, 10 mm width per bearing; ABEC 7 tolerance.
EDTAIN COLLE	DICAL DIAIN DEADINCS.

# (3) CERTAIN SPHERICAL PLAIN BEARINGS:

- Product 21 SA1-17B–Lubrication type spherical plain bearing with high carbon chromium bearing steel for both outer and inner rings. With lubrication hole and groove. One-piece outer ring with fractured split. Additional coating. 17 mm bore, 30 mm OD, 14 mm width.
- Product 22 W2012–Lubrication type spherical plain bearing with high carbon chromium bearing steel for both outer and inner rings. With lubrication hole and groove. One-piece outer ring with fractured split. Additional coating. 100 mm bore, 190 mm OD, 105 mm width.
- Product 23 15SF24–Spherical plain bearing with single fracture. 1.5 inch bore, 2.4375 inch OD, 1.312 inch width.
- Product 24 B10L–Spherical plain bearing, radial type, open. 0.6250 inch bore, 1.0625 inch OD, 0.547 inch width.

#### Section IV-A.--PRICE DATA--Continued

#### Section IV-A.1-CERTAIN TAPERED ROLLER BEARINGS

**Copy this page as necessary.** Complete a separate page for each of the specified **certain tapered roller bearing** products produced and sold by your firm. Indicate in the space provided the product for which pricing is reported.

Product identification number:1 Sales to: **Distributors** (Check one and photocopy page if necessary) End users (Quantity in complete bearings; value in dollars) Period of shipment Quantity Value<sup>1</sup> 2000: January-March April-June July-September October-December 2001: January-March April-June July-September October-December 2002: January-March April-June July-September October-December 2003: January-March April-June July-September October-December 2004: January-March April-June July-September October-December 2005: January-March April-June July-September October-December

<sup>1</sup> Net values (i.e., gross sales values less all discounts, allowances, rebates, prepaid freight, billing adjustments, and the value of returned goods), f.o.b. your U.S. point of shipment.

Note.--If your product does not exactly meet the product specifications but is competitive with the specified product, provide a description of your product:

#### Section IV-A.--<u>PRICE DATA</u>--Continued

#### Section IV-A.2-CERTAIN BALL BEARINGS

**Copy this page as necessary.** Complete a separate page for each of the specified **certain ball bearing** products produced and sold by your firm. Indicate in the space provided the product for which pricing is reported.

Product identification number:<sup>1</sup>\_\_\_\_\_

Sales to:

	End users	<b> Distributors</b> (Check ) Quantity in complete bear	one and photocopy page if ne	ecessary)
	Period of s	-	Quantity	Value <sup>1</sup>
2000:		····•		
	January-March			
	April-June			
	July-September			
	October-December			
2001:				
2001.	January-March			
	April-June			
	July-September			
	October-December			
2002:	October-December			
2002.	Jonuany Marah			
	January-March April-June			
	-			
	July-September			
	October-December			
2003:	· · · · ·			
	January-March			
	April-June			
	July-September			
	October-December			
2004:				
	January-March			
	April-June			
	July-September			
	October-December			
2005:			•	•
	January-March			
	April-June			
	July-September			
	October-December			
<sup>1</sup> Ne and the	et values (i.e., gross sales e value of returned goods),	/alues less all discounts, al f.o.b. your U.S. point of sh	llowances, rebates, prepaid fr ipment.	eight, billing adjustments,
Note	If your product does not execute a description of your proc	actly meet the product spe uct:	cifications but is competitive	with the specified product,

#### Section IV-A.--<u>PRICE DATA</u>--Continued

#### Section IV-A.3-CERTAIN SPHERICAL PLAIN BEARINGS

**Copy this page as necessary.** Complete a separate page for each of the specified **certain spherical plain bearing** products produced and sold by your firm. Indicate in the space provided the product for which pricing is reported.

Product identification number:1\_\_\_\_\_

Sales to:

Period of shipment	Quantity	Value
2000:	Quantity	Value
January-March		
April-June		
July-September		
October-December		
2001:		
January-March		
April-June		
July-September		
October-December		
2002:		
January-March		
April-June		
July-September		
October-December		
2003:		
January-March		
April-June		
July-September		
October-December		
2004:		
January-March		
April-June		
July-September		
October-December		
2005:		
January-March		
April-June		
July-September		
October-December		
<sup>1</sup> Net values (i.e., gross sales values less all disco and the value of returned goods), f.o.b. your U.S. poin	unto allawanaga rehatas propoid fraid	ht billing odius

### Section IV-B.--PRICE-RELATED QUESTIONS

When answering questions in section IV-B, please indicate whether any of your answers apply to only a specific <u>type</u> of certain bearings, namely to (1) certain tapered roller bearings (TRBs), (2) certain ball bearings (BBs), and/or (3) certain spherical plain roller bearings SPBs. Attach additional pages if necessary.

- IV-B-1. Please describe how your firm determines the prices that it charges for sales of certain bearings (transaction by transaction negotiation, contracts for multiple shipments, set price lists, etc.). If your firm issues price lists, please include a copy of a recent price list with your submission. If your price list is large, please submit sample pages.
- IV-B-2. Please describe your firm's discount policy (quantity discounts, annual total volume discounts, etc.).
- IV-B-3. What are your firm's typical sales terms for its U.S.-produced certain bearings (e.g., 2/10 net 30 days)? \_\_\_\_\_ On what basis are your prices of domestic certain bearings usually quoted (e.g., f.o.b. warehouse, or delivered)? \_\_\_\_\_
- IV-B-4. Approximately what share of your firm's sales of its U.S.-produced certain bearings in 2005 were on a (1) long-term contract basis (multiple deliveries for more than 12 months), (2) short-term contract basis (multiple deliveries up to 12 months), and (3) spot sales basis (for a single delivery)?

Type of sale	Share of sales (percent)
Long-term contracts	
Short-term contracts	
Spot sales	

IV-B-5. If you sell on a long-term contract basis, please answer the following questions with respect to provisions of a typical long-term contract.

(a) What is the average duration of a contract?

- (b) Can prices be renegotiated during the contract period?
- (c) Does the contract fix quantity, price, or both?
- (d) Does the contract have a meet or release provision?

### Section IV-B.--PRICE-RELATED QUESTIONS

- IV-B-6. If you sell on a short-term contract basis, please answer the following questions with respect to provisions of a typical short-term contract.
  - (a) What is the average duration of a contract?
  - (b) Can prices be renegotiated during the contract period?
  - (c) Does the contract fix quantity, price, or both?
  - (d) Does the contract have a meet or release provision?
- IV-B-7. What is the average lead time between a customer's order and the date of delivery for your firm's sales of your U.S.-produced certain bearings?

Source	Share of 2005 sales	Lead time
From inventory		
Produced to order		
Total	100%	

IV-B-8. (a) What is the approximate percentage of the total delivered cost of certain bearings that is accounted for by U.S. inland transportation costs? \_\_\_\_\_ percent.

(b) Who generally arranges the transportation to your customers' locations? Your firm \_\_\_\_\_ or purchaser \_\_\_\_\_ (check one).

(c) What proportion of your sales occur within 100 miles of your storage or production facility? \_\_\_\_\_ percent. 101 to 1,000 miles? \_\_\_\_\_ percent. Over 1,000 miles? \_\_\_\_\_ percent.

IV-B-9. What is the geographic market area in the United States served by your firm's certain bearings?

Northeast	Mid-Atlantic	Midwest	Southeast
Southwest	Rocky M	Mountains West	Coast Northwest
National	Other (d	escribe)	

IV-B-10. Describe the end uses of the certain bearings that you manufacture. For each end-use product, what percentage of the total cost is accounted for by certain bearings?

End use

Share of total cost accounted for by certain bearings (percent)

# Section IV-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

IV-B-11.	Have there been any changes in the end uses of certain bearings since January 1, 2000?
IV-B-12.	Do you anticipate any changes in terms of the end uses of certain bearings in the future?         Image: No       Image: YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
IV-B-13.	<ul> <li>(a) Please list in order of importance any products that may be substituted for certain bearings, and specify if they are substitutes for TRBs, BBs, and/or SPBs.</li> <li>(1) (2) (3)</li> <li>(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.</li> </ul>
	<ul> <li>(c) Have changes in the prices of these products affected the price for certain bearings?</li> <li>No</li> <li>Yes-To what degree do changes in their prices affect the price for certain bearings? Does this effect have a time lag? If so, how long is the time lag for each substitute product? Does this vary by type of certain bearings or final end use?</li> </ul>
IV-B-14.	Have there been any changes in the number or types of products that can be substituted for certain bearings since January 1, 2000?

## Section IV-B.--<u>PRICE-RELATED QUESTIONS</u>--Continued

IV-B-15. Do you anticipate any changes in terms of the substitutability of other products for certain bearings in the future?

No
INC

Yes--Please describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

- IV-B-16. To what extent have changes in the prices of raw materials affected your firm's selling prices for certain bearings during January 2000-December 2005? Also discuss any anticipated changes in your raw material costs in the future, identifying the time period(s) involved and the factor(s) that you believe would be responsible for such changes. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
- IV-B-17. Have any changes occurred in any other factors affecting supply (e.g., changes in availability or prices of energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.S.-produced certain bearings in the U.S. market since January 1, 2000?
  - No Yes--Please note the time period(s) of any such changes, the factors(s) involved, and the impact such changes had on your shipment volumes and prices.
- IV-B-18. (a) Do you anticipate any changes in terms of the availability of U.S.-produced certain bearings in the U.S. market in the future?

Increase	No Change	Decrease

(b) If you anticipate changes in supply, please identify the changes including the time period and the impact of such changes on shipment volumes and prices. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

# Section IV-B.--<u>MARKET FACTORS</u>--Continued

IV-B-19.	Has the availability of <u>NONSUBJECT</u> imported certain bearings changed since January 1, 2000?
	No YesPlease explain.
IV-B-20.	Describe how easily your firm can shift its sales of certain bearings between the U.S. market and alternative country markets. In your discussion, please describe any contracts, other sales arrangements, or other constraints that would prevent or retard your firm from shifting certain bearings between the U.S. and alternative country markets within a 12-month period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
IV-B-21.	Have there been any significant changes in the product range, product mix, or marketing (including sales over the internet) of certain bearings since January 1, 2000?
	No YesPlease describe and quantify if possible.
IV-B-22.	Do you anticipate any changes in terms of the product range, product mix, or marketing (including sales over the internet) of certain bearings in the future? Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.
	No YesPlease identify, including the time period.

# Section IV-B.--<u>MARKET FACTORS</u>--Continued

IV-B-23.	(a) How has demand within the United States (and outside the United States, if known) for TRBs changed since January 1, 2000?				
	Increased Unchanged Decreased				
	Other (describe)				
	What were the principal factors affecting changes in demand?				
	(b) How has demand within the United States (and outside the United States, if known) for BBs changed since January 1, 2000?				
	Increased Unchanged Decreased				
	Other (describe)				
	What were the principal factors affecting changes in demand?				
	(c) How has demand within the United States (and outside the United States, if known) for SPBs changed since January 1, 2000?				
	Increased Unchanged Decreased				
	Other (describe)				
	What were the principal factors affecting changes in demand?				
IV-B-24.	(a) Do you anticipate any future changes in TRB demand in the United States and, if known, the rest of the world?				
	No YesPlease describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.				

#### Section IV-B.--MARKET FACTORS--Continued

(b) Do you anticipate any future changes in BB demand in the United States and, if known, the rest of the world?

Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

(c) Do you anticipate any future changes in SPB demand in the United States and, if known, the rest of the world?

Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

IV-B-25. Please compare market prices of certain bearings in U.S. and non-U.S. markets, if known. Provide specific information as to types of bearings (TRBs, BBs, and/or SPBs), time periods and regions for any price comparisons.

IV-B-26. Please discuss the role that China has had since January 1, 2000 on the supply and demand for certain ball bearings and certain spherical plain bearings in (1) the United States and (2) the world as a whole.

## Section IV-B.--MARKET FACTORS--Continued

- IV-B-27. Please provide as a separate attachment to this request any studies, surveys, etc. that you are aware of that quantify and/or otherwise discuss certain bearings supply (including production capacity and capacity utilization) and demand in (1) the United States, (2) each of the other major producing/consuming countries, including the subject countries, and (3) the world as a whole. Of particular interest is such data from January 1, 2000 to the present and forecasts for the future.
- IV-B-28. Are your exports of certain bearings subject to any tariff or non-tariff barriers to trade in other countries?

No

Yes--Please list the countries and describe any such barriers and any significant changes in such barriers that have occurred since January 1, 2000 or that are expected to occur in the future.

IV-B-29. Does your firm have a minimum monthly lot size requirement for orders of certain bearings?

No	Vec_Please	provided th	ne following.
110	I CoI ICase	provided if	ie ionowing.

Minimum monthly lot size:

Average lot size per month for your firm's shipments:

Have individual U.S. producers, importers, purchasers, or foreign producers/exporters of IV-B-30. certain bearings influenced the U.S. wholesale market price of certain bearings since January 1,2000?

> Yes--Please identify any such firm(s) and note the time period when No the firm(s) influenced price, whether the effect was to increase or decrease the price, and why your firm believes that the actions of the firm(s) were responsible for the price change. Also identify the types of bearings you are discussing.

# Section IV-B.--<u>MARKET FACTORS</u>--Continued

IV-B-31.	What percent of your firm's sales of certain bearings in 2005 were to customers that required that your firm and/or its product became certified or prequalified with respect to the quality, chemistry, strength or other performance characteristics of the products your firm sold?         Certain tapered roller bearings:						
IV-B-32.	Is there any "Buy American" legislation or other regulations that require the use of U.S produced certain bearings in defense items (including the U.S. aerospace military market)?						
	No YesPlease discuss the type(s) of these restrictions and their impact on the U.S. market.						
IV-B-33.	<ul> <li>(a) Has your firm ever been unable to qualify to supply any type of TRB?</li> <li>No</li> <li>YesPlease report the type of TRB, the end use application, and the year when your firm tried to qualify.</li> </ul>						
	(b) Has your firm ever been unable to qualify to supply any type of BB?						
	No YesPlease report the type of BB, the end use application, and the year when your firm tried to qualify.						
	(c) Has your firm ever been unable to qualify to supply any type of SPB?						
	No YesPlease report the type of SPB, the end use application, and the year when your firm tried to qualify.						

### Section IV-C.-COMPARISON QUESTIONS--Continued

IV-C-1a. Are **certain tapered roller bearings** produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are *always* interchangeable, "F" to indicate that the products are *frequently* interchangeable, "S" to indicate that the products are *sometimes* interchangeable, "N" to indicate that the products are *never* interchangeable, and "0" to indicate *no familiarity* with products from a specified country-pair.<sup>1</sup>

Country-pair	United States	China	Nonsubject countries
United States			
China			

<sup>1</sup> For any country-pair producing **certain tapered roller bearings** which is *sometimes or never* interchangeable, please explain the factors that limit or preclude interchangeable use:

### Section IV-C.-<u>COMPARISON QUESTIONS</u>--Continued

IV-C-1b. Are differences other than price (i.e., quality, availability, transportation network, product range, technical support, etc.) between **certain tapered roller bearings** produced in the United States and in other countries a significant factor in your firm's sales of the products? Please indicate below, using "A" to indicate that such differences are *always* significant, "F" to indicate that such differences are *frequently* significant, "S" to indicate that such differences are *sometimes* significant, "N" to indicate that such differences are *never* significant, and "0" to indicate *no familiarity* with products from a specified country-pair.<sup>1</sup>

Country-pair	United States	China	Nonsubject countries
United States			
China			

<sup>1</sup> For any country-pair for which factors other than price *always or frequently* are a significant factor in your firm's sales of **certain tapered roller bearings**, identify the country-pair and report the advantages or disadvantages imparted by such factors:

### Section IV-C.-COMPARISON QUESTIONS--Continued

IV-C-2a. Are **certain ball bearings** produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are *always* interchangeable, "F" to indicate that the products are *frequently* interchangeable, "S" to indicate that the products are *sometimes* interchangeable, "N" to indicate that the products are *never* interchangeable, and "0" to indicate *no familiarity* with products from a specified country-pair.<sup>1</sup>

Country-pair	United States	France	Ger- many	Italy	Japan	Singa- pore	United Kingdom	Non- subject
United States								
France								
Germany								
Italy								
Japan								
Singapore								
United Kingdom								

<sup>1</sup> For any country-pair producing **certain ball bearings** which is *sometimes or never* interchangeable, please explain the factors that limit or preclude interchangeable use:

### Section IV-C.-COMPARISON QUESTIONS--Continued

IV-C-2b. Are differences other than price (i.e., quality, availability, transportation network, product range, technical support, etc.) between **certain ball bearings** produced in the United States and in other countries a significant factor in your firm's sales of the products? Please indicate below, using "A" to indicate that such differences are *always* significant, "F" to indicate that such differences are *frequently* significant, "S" to indicate that such differences are *sometimes* significant, "N" to indicate that such differences are *never* significant, and "0" to indicate *no familiarity* with products from a specified country-pair.<sup>1</sup>

Country-pair	United States	France	Ger- many	Italy	Japan	Singa- pore	United Kingdom	Non- subject
United States								
France								
Germany								
Italy								
Japan								
Singapore								
United Kingdom								

<sup>1</sup> For any country-pair for which factors other than price *always or frequently* are a significant factor in your firm's sales of **certain ball bearings**, identify the country-pair and report the advantages or disadvantages imparted by such factors:

### Section IV-C.-COMPARISON QUESTIONS--Continued

IV-C-3a. Are **certain spherical plain bearings** produced in the United States and in other countries interchangeable (i.e., can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are *always* interchangeable, "F" to indicate that the products are *frequently* interchangeable, "S" to indicate that the products are *sometimes* interchangeable, "N" to indicate that the products are *never* interchangeable, and "0" to indicate *no familiarity* with products from a specified country-pair.<sup>1</sup>

Country-pair	United States	France	Nonsubject countries
United States			
France			

<sup>1</sup> For any country-pair producing **certain spherical plain bearings** which is *sometimes or never* interchangeable, please explain the factors that limit or preclude interchangeable use:

### Section IV-C.-COMPARISON QUESTIONS--Continued

IV-C-3b. Are differences other than price (i.e., quality, availability, transportation network, product range, technical support, etc.) between **certain spherical plain bearings** produced in the United States and in other countries a significant factor in your firm's sales of the products? Please indicate below, using "A" to indicate that such differences are *always* significant, "F" to indicate that such differences are *frequently* significant, "S" to indicate that such differences are *sometimes* significant, "N" to indicate that such differences are *never* significant, and "0" to indicate *no familiarity* with products from a specified country-pair.<sup>1</sup>

Country-pair	United States	France	Nonsubject countries
United States			
France			

<sup>1</sup> For any country-pair for which factors other than price *always or frequently* are a significant factor in your firm's sales of **certain spherical plain bearings**, identify the country-pair and report the advantages or disadvantages imparted by such factors: