

sec news digest

Issue 94-194

October 12, 1994

COMMISSION ANNOUNCEMENTS

CHAIRMAN LEVITT TO ADDRESS THE NATIONAL PRESS CLUB

On Thursday, October 13, Chairman Levitt will speak before the National Press Club located at 14th and F Streets, N.W., Washington D.C. The luncheon will begin at 12:30 p.m. and will be followed by Chairman Levitt's speech, which is entitled, "Taking the Mystery out of the Marketplace: The SEC's Consumer Education Campaign."

Chairman Levitt will announce the SEC's new public education program designed to promote greater investor understanding of the risks and rewards of personal finance. Specifically, Chairman Levitt is also expected to announce two new initiatives to simplify mutual fund prospectuses.

For information on attending the event, please contact Sherrie Burton with the National Press Club at (202) 662-7501. (Press Rel. 94-143)

INVESTMENT COMPANY ACT RELEASES

THE STANDARD BANK OF SOUTH AFRICA, LTD.

Notices have been issued giving interested persons until October 31 to request a hearing on applications filed by The Standard Bank of South Africa, Ltd. (SBSA) for orders under Section 6(c) of the Investment Company Act that would grant an exemption from 17(f) of the Act. The orders would permit certain affiliates of SBSA to act as custodian or subcustodian for investment company assets in certain African countries. (Rels. IC-20598; International Series Rel. 724; File No. 812-9182 and IC-20599; International Series Rel. 725; File No. 812-9184 - October 4)

CHUBB LIFE INSURANCE COMPANY OF AMERICA, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting Chubb Life Insurance Company of America (Chubb Life), Chubb Separate Account VA-1 (Chubb Separate Account), The Colonial Life Insurance Company of America (Colonial Life), Colonial Separate Account VA-2 (Colonial Separate Account), and Chubb Securities Corporation from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order provides exemptions to the extent necessary to permit the deduction of mortality risk charges and expense risk charges from the assets of the Chubb Separate Account and the Colonial Separate Account under certain individual flexible payment deferred variable annuity contracts issued by Chubb Life and Colonial Life, respectively. (Rel. IC-20600 - October 5)

FIRST ING LIFE INSURANCE COMPANY OF NEW YORK, ET AL.

A notice has been issued giving interested persons until October 31 to request a hearing on an application filed by First ING Life Insurance Company of New York (First ING Life), First ING of New York Separate Account A1 (Separate Account), certain future separate accounts that may be created by First ING Life, and SLD Equities, Inc. for an order that would permit Applicants to deduct a mortality and expense risk charge from the assets of the Separate Account and the future separate accounts. (Rel. IC-20601 - October 5)

WSIS SERIES TRUST, ET AL.

A notice has been issued giving interested persons until October 31 to request a hearing on an application filed by WSIS Series Trust, et al. for a conditional order under Section 6(c) of the Investment Company Act that would exempt applicants from Sections 2(a)(32), 2(a)(35), 18(f)(1), 18(g), 18(i), 22(c), and 22(d) of the Act, and Rule 22c-1 thereunder. The order would permit certain open-end management investment companies to issue multiple classes of shares representing interests in the same portfolio of securities, and assess and, under certain circumstances, waive a contingent deferred sales charge on certain redemptions of shares. (Rel. IC-20602 - October 5)

CROWN AMERICA SERIES FUND, INC.

A notice has been issued giving interested persons until October 31 to request a hearing on an application filed by Crown America Series Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that the applicant has ceased to be an investment company. (Rel. IC-20604 - October 6)

MONEY MARKET PORTFOLIO

A notice has been issued giving interested persons until November 1 to request a hearing on an application filed by Money Market Portfolio for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20606 - October 7)

CHUNG KHIAW BANK, LTD.

A notice has been issued giving interested persons until November 1 to request a hearing on an application filed by Chung Khiaw Bank, Ltd. (CKB) for an order under Section 6(c) of the Investment Company Act that would exempt CKB, certain registered investment companies, and custodians for such companies, from Section 17(f) of the Act. The order would permit the maintenance of foreign securities and other assets of such investment companies with Chung Khiaw Bank (Malaysia) Bhd., a subsidiary of CKB. (Rel. IC-20607; International Series Rel. 728 - October 7)

UNITED FINANCIAL GROUP, INC.

A conditional order has been issued on an application filed by United Financial Group, Inc. under Sections 6(c) and 6(e) of the Investment Company Act for an exemption from most provisions of the Act until December 30, 1995. The company will remain subject to Sections 9, 17(e), 17(f), and 36 of the Act and (subject to certain modifications) Sections 17(a) and 17(d). The order extends an exemption originally granted until December 30, 1990 and extended by four subsequent orders until December 30, 1994. (Rel. IC-20608 - October 7)

HOLDING COMPANY ACT RELEASES

INDIANA MICHIGAN POWER COMPANY

A supplemental order has been issued authorizing Indiana Michigan Power Company, an electric utility subsidiary of American Electric Power Company, Inc., a registered holding company, to effect the refunding of up to \$50 million of pollution control revenue bonds issued in connection with the financing of pollution control facilities. (Rel. 35-26136)

AMERICAN ELECTRIC POWER CO., INC., ET AL.

A supplemental order has been issued authorizing a proposal by American Electric Power Company, Inc. (AEP), a registered holding company, and AEP Generating Company (Generating), an electric public-utility subsidiary of AEP. AEP and Generating propose that Generating enter into an agreement with the City of Rockport, Indiana to issue up to \$55 million of a series of refunding bonds (Refunding Bonds) the proceeds of which will be used to redeem \$55 million principal amount of City of Rockport, Indiana, Fixed Rate Pollution Control Revenue

Bonds, 9-3/8% Series 1985 A Bonds maturing on September 1, 2014; Generating provide some form of credit enhancement for the Refunding Bonds, such as a letter of credit, surety bonds or bond insurance, and pay a fee in connection therewith; and AEP provide a guaranty for the payment of principal and interest on the Refunding Bonds in order to provide credit enhancement for the Refunding Bonds in the alternative to, or as a supplement to, the letter of credit, surety bonds or bond insurance that Generating may acquire or issue. (Rel. 35-26137)

CINERGY CORP.

A notice has been issued giving interested persons until October 14 to request a hearing on a proposal by CINergy Corp. (CINergy), a Delaware corporation not currently subject to the Act. The application-declaration seeks approvals relating to the proposed combination of Cincinnati Gas & Electric Company (CG&E), an Ohio combination electric and gas public-utility holding company exempt from registration under Section 3(a)(2) pursuant to Rule 2, and PSI Resources, Inc. (PSI), an Indiana public-utility holding company exempt from registration under Section 3(a)(1) pursuant to Rule 2, by which CG&E and PSI's electric public-utility subsidiary, PSI Energy, Inc., would become wholly-owned subsidiaries of CINergy. Following the transaction, CINergy would register under Section 5 of the Act. CINergy also seeks approvals in connection with the services to be rendered by CINergy Services, Inc., CINergy's newly formed service company, the formation of a new CINergy subsidiary that will hold certain of the CINergy system's non-utility assets, and the issuance of 10 million shares of CINergy common stock, par value \$.01 per share, through December 31, 1995 for CINergy's dividend reinvestment and employee benefit plans. The Commission previously issued a notice in this matter on June 7, 1994. (Rel. 35-26138)

GPU NUCLEAR CORPORATION

An order has been issued authorizing a proposal by GPU Nuclear Corporation, a wholly-owned utility subsidiary company of General Public Utilities Corporation, a registered holding company, to offer a broad range of consulting services to non-affiliates. (Rel. 35-26139)

SELF-REGULATORY ORGANIZATIONS

DELISTINGS GRANTED

An order has been issued granting the application of Energy Research Corporation to strike from listing and registration its Common Stock, \$.0001 Par Value, on the Boston Stock Exchange. (Rel. 34-34785)

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration American BioMed, Inc., Common Stock, \$.001 Par Value. (Rel. 34-34817)

WITHDRAWAL SOUGHT

A notice has been issued giving interested persons until October 26 to comment on the application of Sbarro, Inc. to withdraw its Common Stock, \$.01 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-34786)

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until October 26 to comment on the applications of three exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are: Philadelphia Stock Exchange - 6 issues (Rel. 34-34787); Chicago Stock Exchange - 12 issues (Rel. 34-34788); and Pacific Stock Exchange - 4 issues (Rel. 34-34789).

Notices have been issued giving interested persons until October 27 to comment on the applications of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are: Cincinnati Stock Exchange - 1 issue (Rel. 34-34794); Philadelphia Stock Exchange - 7 issues (Rel. 34-34795); Chicago Stock Exchange - 9 issues (Rel. 34-34796); and Boston Stock Exchange - 9 issues (Rel. 34-34797).

A notice has been issued giving interested persons until October 21 to comment on the application of the Boston Stock Exchange for unlisted trading privileges in 14 issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel. 34-34815)

A notice has been issued giving interested persons until October 31 to comment on the application of the Cincinnati Stock Exchange for unlisted trading privileges in 12 issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel. 34-34816)

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of two exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are: Philadelphia Stock Exchange - 13 issues (Rel. 34-34801); and Chicago Stock Exchange - 3 issues (Rel. 34802).

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 HALF ROBERT INTERNATIONAL INC /DE/, 2884 SAND HILL ROAD, STE 200, MENLO PARK, CA 94025 (415) 854-9700 - 5,610,000 (\$104,486,250) COMMON STOCK. (FILE 33-55627 - SEP. 27) (BR. 6)
- S-8 ANNTAYLOR STORES CORP, 142 WEST 57TH ST, NEW YORK, NY 10019 (212) 541-3300 - 50,000 (\$1,796,500) COMMON STOCK. (FILE 33-55629 - SEP. 27) (BR. 1)
- S-8 LSI LOGIC CORP, 1551 MCCARTHY BLVD, MS D-106, MILPITAS, CA 95035 (408) -43-3-80 - 700,000 (\$23,625,000) COMMON STOCK. (FILE 33-55631 - SEP. 27) (BR. 3)
- S-8 LSI LOGIC CORP, 1551 MCCARTHY BLVD, MS D-106, MILPITAS, CA 95035 (408) -43-3-80 - 1,000,000 (\$33,750,000) COMMON STOCK. (FILE 33-55633 - SEP. 27) (BR. 3)
- S-3 APOGEE ENTERPRISES INC, 7900 XEXES AVE S, SUITE 1800, MINNEAPOLIS, MN 55431 (612) 835-1874 - 920,000 (\$14,030,000) COMMON STOCK. (FILE 33-55635 - SEP. 27) (BR. 10)
- S-8 WYLE LABORATORIES, 15370 BARRANCA PKWY, IRVINE, CA 92718 (714) 753-9953 - 125,000 (\$2,304,687.50) COMMON STOCK. (FILE 33-55637 - SEP. 27) (BR. 3)
- S-8 TURNER CORP, 375 HUDSON ST, NEW YORK, NY 10014 (212) 229-6000 - 200,000 (\$1,750,000) COMMON STOCK. (FILE 33-55639 - SEP. 27) (BR. 10)
- F-6 ROYAL PTT NEDERLAND NV, 111 WALL ST, C/O CITIBANK NA, NEW YORK, NY 10043 (212) 657-7691 - 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-84244 - SEP. 23) (BR. 99 - NEW ISSUE)
- F-1 CONCHA Y TORO WINERY INC, CASILLA 213, FERNANDO LAZCANO 1220, SANTIAGO CHILE, F3 (562) 556-7882 - 200,000,000 (\$68,514,631.74) FOREIGN COMMON STOCK. UNDERWRITER: BARING SECURITIES INC, NOMURA SECS INTERNATIONAL INC, PRUDENTIAL SECURITIES INC. (FILE 33-84298 - SEP. 23) (BR. 11 - NEW ISSUE)
- S-1 FLORES & RUCKS INC /DE/, 8440 JEFFERSON HIGHWAY, STE 420, BATON ROUGE, LO 70809 (504) 927-1450 - 125,000,000 (\$124,996,523) STRAIGHT BONDS. 6,612,500 (\$85,962,500) COMMON STOCK. UNDERWRITER: MERRILL LYNCH & CO, PETRIE PARKMAN & CO INC. (FILE 33-84308 - SEP. 23) (BR. 3 - NEW ISSUE)
- S-1 MSB FINANCIAL INC, PARK & KALAMAZOO AVE NE, MARSHALL, MI 49068 (616) 781-5103 - 1,388,625 (\$13,886,250) COMMON STOCK. (FILE 33-84312 - SEP. 23) (BR. 2 - NEW ISSUE)
- S-11 RECKSON ASSOCIATES REALTY CORP, 225 BROADHOLLOW RD, MELVILLE, NY 11747 (516) 694-6900 - 11,011,250 (\$220,225,000) COMMON STOCK. UNDERWRITER: CS FIRST BOSTON, PAINWEBBER INC. (FILE 33-84324 - SEP. 23) (BR. 5 - NEW ISSUE)

REGISTRATIONS CONT.

- S-11 BRISTOL OAKS LP, 14300 CORNERSTONE VILLAGE DR, STE 321, HOUSTON, TX 77014 (713) 583-1144 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE 33-84326 - SEP. 23) (BR. 11 - NEW ISSUE)
- S-1 ITI TECHNOLOGIES INC, 2266 NORTH SECOND ST, NORTH ST PAUL, MN 55109 (612) 777-2690 - 2,760,000 (\$44,160,000) COMMON STOCK. UNDERWRITER: DAIN BOSWORTH INCORPORATED, PIPER JAFFRAY INC. (FILE 33-84328 - SEP. 23) (BR. 5 - NEW ISSUE)
- S-1 GILMER FINANCIAL SERVICES INC, 218 W CASS ST, GILMER, TX 75644 (903) 843-5525 - 410,000 (\$4,100,000) COMMON STOCK. UNDERWRITER: WEBB CHARLES & CO. (FILE 33-84334 - SEP. 23) (BR. 1 - NEW ISSUE)
- F-6 CEMEX SA DE CV, 60 WALL ST, C/O MORGAN GUARANTY TRUST CO OF NY, NEW YORK, NY 10260 (212) 648-3250 - 50,000,000 (\$2,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-84358 - SEP. 23) (BR. 99 - NEW ISSUE)
- S-3 FIRST MID ILLINOIS BANCSHARES INC, 1515 CHARLESTON AVE, BOX 499, MATTOON, IL 61938 (217) 234-7454 - 100,000 (\$3,100,000) COMMON STOCK. (FILE 33-84404 - SEP. 27) (BR. 1)
- S-8 DRYPERS CORP, 1415 W LOOP N, HOUSTON, TX 77055 (713) 682-6848 - 779,373 (\$9,060,211.13) COMMON STOCK. (FILE 33-84410 - SEP. 26) (BR. 8)
- S-8 BABY SUPERSTORE INC, 605 HAYWOOD RD, GREENVILLE, SC 29607 (803) 675-0299 - 300,000 (\$5,400,000) COMMON STOCK. (FILE 33-84418 - SEP. 27) (BR. 2)
- S-8 BABY SUPERSTORE INC, 605 HAYWOOD RD, GREENVILLE, SC 29607 (803) 675-0299 - 300,000 (\$5,400,000) COMMON STOCK. (FILE 33-84420 - SEP. 27) (BR. 2)
- S-3 MARINER HEALTH GROUP INC, 47 WATER ST, MYSTIC, CT 06355 (203) 572-7744 - 3,162,500 (\$67,013,375) COMMON STOCK. (FILE 33-84422 - SEP. 27) (BR. 6)
- S-8 ORIGINAL ITALIAN PASTA PRODUCTS CO INC, 36 AUBURN ST, CHELSEA, MA 02150 (617) 884-5211 - 175,000 (\$467,250) COMMON STOCK. (FILE 33-84424 - SEP. 27) (BR. 3)
- S-8 COLE TAYLOR FINANCIAL GROUP INC, 350 E DUNDEE RD, WHEELING, IL 60090 (708) 459-1111 - 1,000,000 (\$18,500,000) COMMON STOCK. (FILE 33-84432 - SEP. 27) (BR. 1)
- S-1 87 ACQUISITION CORP, 712 FIFTH AVENUE, 40TH FLOOR, C/O BRYAN CAVE, NEW YORK, NY 10022 (212) 245-1500 - 5,081,418 (\$17,402,470.50) COMMON STOCK. (FILE 33-84434 - SEP. 27) (BR. 3)
- S-8 COMPUTALOG LTD, 2000 530 8TH AVE SW, CALGARY ALBERTA T2P 3S8 CANADA, A0 - 751,772 (\$5,593,183.68) COMMON STOCK. (FILE 33-84438 - SEP. 27) (BR. 3)
- S-1 TELMARK INC /NY/, 5814 BRIDGE ST, EAST SYRACUSE, NY 13057 (315) 449-7935 - 30,000,000 (\$30,000,000) STRAIGHT BONDS. (FILE 33-84442 - SEP. 27) (BR. 5)
- S-11 GABLES RESIDENTIAL TRUST, 2859 PACES FERRY RD, SUITE 1450, ATLANTA, GA 30339 (404) 436-4600 - 35,000,000 (\$35,000,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-84452 - SEP. 27) (BR. 5)
- S-6 MUNICIPAL INVT TR FD INSURED SERIES 213 DEFINED ASSET FUNDS, 450 LEXINGTON AVENUE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 (NUL) L - - INDEFINITE SHARES. (FILE 33-55641 - SEP. 28) (NEW ISSUE)
- S-6 DEFINED ASSET FUNDS MUNICIPAL INVT TR FD INTERM TERM SER 241, C/O DAVIS POLK & WARDWELL, 450 LEXINGTON AVE, NEW YORK, NY 10017 - INDEFINITE SHARES. (FILE 33-55643 - SEP. 28) (NEW ISSUE)

REGISTRATIONS CONT.

- S-4 ARROW ELECTRONICS INC, 25 HUB DR, MELVILLE, NY 11747 (516) 391-1300 - 12,056,337 (\$362,534,054) COMMON STOCK. (FILE 33-55645 - SEP. 28) (BR. 3)
- S-8 KATY INDUSTRIES INC, 853 DUNDEE AVE, ELGIN, IL 60120 (708) 697-8900 - 75,000 (\$740,625) COMMON STOCK. (FILE 33-55647 - SEP. 28) (BR. 10)
- S-8 WLR FOODS INC, P O BOX 7000, BROADWAY, VA 22815 (703) 867-4001 - 1,000,000 (\$22,000,000) COMMON STOCK. (FILE 33-55649 - SEP. 28) (BR. 3)
- S-4 CRESTAR FINANCIAL CORP, 919 E MAIN ST, PO BOX 26665, RICHMOND, VA 23261 (804) 782-5000 - 312,426 (\$5,508,000) COMMON STOCK. (FILE 33-55651 - SEP. 28) (BR. 2)
- S-4 NORTH FORK BANCORPORATION INC, 9025 MAIN ROAD, MATTITUCK, NY 11952 (516) 298-5000 - 13,000,000 (\$150,154,532) COMMON STOCK. (FILE 33-55653 - SEP. 28) (BR. 1)
- S-4 REGIONS FINANCIAL CORP, 417 N 20TH ST, BIRMINGHAM, AL 35202 (205) 832-8450 - 1,784,331 (\$26,701,173) COMMON STOCK. (FILE 33-55655 - SEP. 28) (BR. 1)
- S-8 CORAM HEALTHCARE CORP, 4675 MACARTHUR CT STE 1250, NEWPORT BEACH, CA 92660 - 8,189,779 (\$148,659,006.83) COMMON STOCK. (FILE 33-55657 - SEP. 28) (BR. 6)
- S-3 WARNACO GROUP INC /DE/, 90 PARK AVE, 26TH FLOOR, NEW YORK, NY 10016 (212) 661-1300 - 849,746 (\$28,519,600) COMMON STOCK. (FILE 33-55659 - SEP. 28) (BR. 7)
- S-8 LORAL CORP /NY/, 600 THIRD AVE, NEW YORK, NY 10016 (212) 697-1105 - 800,000 (\$31,050,000) COMMON STOCK. (FILE 33-55661 - SEP. 29) (BR. 7)
- SB-2 VECTOR ENERGY CORP, 115 N W 14TH STREET, OKLAHOMA CITY, OK 73104 (405) 232-5762 - 1,000,000 (\$9,000,000) PREFERRED STOCK. (FILE 33-84302-D - SEP. 23) (BR. 4)
- S-1 HOME BUILDING BANCORP INC, 200 EAST VANTRESS ST, WASHINGTON, IN 47501 (812) 254-2641 - 621,575 (\$6,215,750) COMMON STOCK. UNDERWRITER: WEBB CHARLES & CO. (FILE 33-84332 - SEP. 23) (BR. 2 - NEW ISSUE)
- S-11 SUNSTONE HOTEL INVESTORS INC, 300 SOUTH EL CAMINO REAL, STE 203, SAN CLEMENTE, CA 92672 (714) 361-3900 - 4,197,500 (\$41,975,000) COMMON STOCK. (FILE 33-84346 - SEP. 26) (BR. 6 - NEW ISSUE)
- S-8 RHONE POULENC S A, 25 QUAI PAUL DOUMER, 92408 COURBEVOIE CEDEX, FRANCE, IO - 500,000 (\$12,218,750) FOREIGN COMMON STOCK. (FILE 33-84356 - SEP. 26) (BR. 1)
- S-1 ORBIT SEMICONDUCTOR INC, 1215 BORDEAUX DR, SUNNYVALE, CA 94089 (408) 744-1800 - 2,645,000 (\$29,095,000) COMMON STOCK. UNDERWRITER: BROBECK PHLEGER & HARRISON. (FILE 33-84364 - SEP. 26) (BR. 3 - NEW ISSUE)
- S-2 UNITED STATES EXPLORATION INC, 1901 NEW ST, INDEPENDENCE, KS 67301 (316) 331-8102 - 2,365,000 (\$5,321,250) COMMON STOCK. (FILE 33-84390 - SEP. 27) (BR. 3)
- F-1 TELEFONICA OF ARGENTINA INC, AVENIDA DE MAYO, 701 PISO 23, BUENOS AIRES 1084 ARGENTINA, C1 - 300,000,000 (\$300,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-84414 - SEP. 26) (BR. 7)
- S-4 PAXSON COMMUNICATIONS CORP, 18401 US HIGHWAY 19 NORTH, CLEARWATER, FL 34624 (813) 536-2211 - 520,074 (\$5,720,946.75) COMMON STOCK. (FILE 33-84416 - SEP. 26) (BR. 7 - NEW ISSUE)

REGISTRATIONS CONT.

- S-1 PEOPLES BANK, 850 MAIN ST, BRIDGEPORT, CT 06604 (203) 338-7171 - 1,000,000 (\$1,000,000) FLOATING RATE NOTES. (FILE 33-84428 - SEP. 27) (BR. 12)
- S-1 PHYSICIAN RELIANCE NETWORK INC, 3320 LIVE OAK, STE 700, DALLAS, TX 75204 (214) 828-0377 - 3,795,000 (\$60,720,000) COMMON STOCK. UNDERWRITER: COWEN & CO, SMITH BARNEY INC. (FILE 33-84436 - SEP. 27) (BR. 6 - NEW ISSUE)
- SB-2 FIRST COMMUNITY BANCSHARES INC /IN, 210 EAST HARRIMAN, BARGERSVILLE, IN 46216 (317) 442-5171 - 230,000 (\$3,220,000) COMMON STOCK. UNDERWRITER: TRAUB & CO INC. (FILE 33-84454 - SEP. 27) (BR. 1)
- S-8 GOLDEN INTERSTATE MEDICAL MANAGEMENT INC, 7239 WASHINGTON AVENUE, WITTIER, CA 90602 (310) 907-4000 - 1,500,000 (\$656,250) COMMON STOCK. (FILE 33-84456 - SEP. 27) (BR. 6)
- S-8 NATIONAL SANITARY SUPPLY CO, 225 E FIFTH, 2900 CHEMED CENTER, CINCINNATI, OH 45202 (513) 762-6500 - 150,000 (\$1,856,250) COMMON STOCK. (FILE 33-55693 - SEP. 30) (BR. 7)
- S-8 MARCUS CORP, 250 EAST WISCONSIN AVENUE, SUITE 1700, MILWAUKEE, WI 53202 (414) 272-6020 - 50,000 (\$1,281,250) COMMON STOCK. (FILE 33-55695 - SEP. 30) (BR. 12)
- S-8 LSI LOGIC CORP, 1551 MCCARTHY BLVD, MS D-106, MILPITAS, CA 95035 (408) -43-3-80 - 500,000 (\$17,530,000) COMMON STOCK. (FILE 33-55697 - SEP. 30) (BR. 3)
- S-8 NATIONAL SEMICONDUCTOR CORP, 2900 SEMICONDUCTORS DR, PO BOX 58090, SANTA CLARA, CA 95052 (408) -72-1-41 - 1,000,000 (\$15,500,000) COMMON STOCK. (FILE 33-55699 - SEP. 30) (BR. 3)
- S-3 BEST BUY CAPITAL LP, P O BOX 9312, 7075 FLYING CLOUD DRIVE, MINNEAPOLIS, MN 55440 (612) -94-7-20 - 230,000,000 (\$230,000,000) PREFERRED STOCK. (FILE 33-55701 - SEP. 30) (NEW ISSUE)
- S-8 NATIONAL SEMICONDUCTOR CORP, 2900 SEMICONDUCTORS DR, PO BOX 58090, SANTA CLARA, CA 95052 (408) -72-1-41 - 5,000,000 (\$77,500,000) COMMON STOCK. (FILE 33-55703 - SEP. 30) (BR. 3)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 759, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7786 - INDEFINITE SHARES. (FILE 33-55705 - SEP. 30) (BR. 22 - NEW ISSUE)
- S-3 ALLEGHANY CORP /DE, PARK AVE PLZ, NEW YORK, NY 10055 (212) 752-1356 - 212,757 (\$30,956,143.50) COMMON STOCK. (FILE 33-55707 - SEP. 30) (BR. 9)
- S-8 VIACOM INC, 200 ELM ST, DEDHAM, MA 02026 (617) 461-1600 - 29,336,559 (\$511,070,308.80) COMMON STOCK. (FILE 33-55709 - SEP. 30) (BR. 7)
- S-4 FIRST COMMERCE CORP /LA/, P O BOX 60279, 210 BARONNE STREET, NEW ORLEANS, LA 70160 (504) 561-2900 - 562,500 (\$7,879,000) COMMON STOCK. (FILE 33-55711 - SEP. 30) (BR. 1)
- S-3 CINERGY CORP, 139 E FOURTH ST, CINCINNATI, OH 45202 - 8,000,000 (\$175,000,000) COMMON STOCK. (FILE 33-55713 - SEP. 30) (BR. 7)
- S-8 NATIONAL SEMICONDUCTOR CORP, 2900 SEMICONDUCTORS DR, PO BOX 58090, SANTA CLARA, CA 95052 (408) -72-1-41 - 5,000,000 (\$77,500,000) COMMON STOCK. (FILE 33-55715 - SEP. 30) (BR. 3)
- S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 107, C/O NIKE SECURITIES L P, 1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES. (FILE 33-55717 - SEP. 30) (BR. 18 - NEW ISSUE)

REGISTRATIONS CONT.

- S-4 NBD BANCORP INC /DE/, 611 WOODWARD AVE, DETROIT, MI 48226 (313) 225-1000
- 5,500,000 (\$145,149,060) COMMON STOCK. (FILE 33-55719 - SEP. 30)
(BR. 1)
- S-3 FRANKLIN RESOURCES INC, 777 MARINERS ISLAND BLVD, SAN MATEO, CA 94404
(415) 570-3000 - 1,411,736 (\$49,675,461) COMMON STOCK. (FILE 33-55721 -
SEP. 30) (BR. 11)
- S-4 FIFTH THIRD BANCORP, 38 FOUNTAIN SQ PLZ, CINCINNATI, OH 45263
(513) 579-5300 - 425,000 (\$21,887,500) COMMON STOCK. (FILE 33-55723 -
SEP. 30) (BR. 1)
- S-3 LEGGETT & PLATT INC, NO 1 LEGGETT RD, CARTHAGE, MO 64836 (417) 358-8131
- 419,867 (\$14,459,170) COMMON STOCK. (FILE 33-55725 - OCT. 03) (BR. 6)
- S-8 DUKE REALTY INVESTMENTS INC, 8888 KEYSTONE CROSSING STE 1200,
INDIANAPOLIS, IN 46240 (317) 846-4700 - 1,315,000 (\$31,985,115)
COMMON STOCK. (FILE 33-55727 - SEP. 30) (BR. 5)
- S-8 BEACON PROPERTIES CORP, 50 ROWES WHARF, BOSTON, MA 02110 (617) 330-1400
- 1,102,080 (\$19,548,689) COMMON STOCK. (FILE 33-84242 - SEP. 23) (BR. 6)
- SB-2 CRYSTALLUME /CA/, 3506 BASSETT ST, SANTA CLARA, CA 95054 (408) 653-1700
- 113,407 (\$340,221) COMMON STOCK. (FILE 33-84412-LA - SEP. 26) (BR. 6)
- F-1 ANDYNE COMPUTING LTD, 552 PRINCESS ST, KINGSTON, ONTARIO CANADA K7L 1C7,
A6 (613) 548-4355 - 1,150,000 (\$5,750,000) FOREIGN COMMON STOCK. 50,000
(\$100) WARRANTS, OPTIONS OR RIGHTS. 50,000 (\$330,000)
FOREIGN COMMON STOCK. UNDERWRITER: MARLEAU LEMIRE USA INC. (FILE
33-84494 - SEP. 29) (BR. 9 - NEW ISSUE)
- N-1A VARIABLE INSURANCE CONTRACTS TRUST, 60 STATE STREET, BOSTON, MA 02109
(617) 742-7825 - INDEFINITE SHARES. (FILE 33-84546 - SEP. 29) (BR. 17
- NEW ISSUE)
- S-1 HAMMONS JOHN Q HOTELS INC, 300 JOHN Q HAMMONS PARKWAY STE 900,
SPRINGFIELD, MO 65806 - 6,948,300 (\$125,069,400) COMMON STOCK.
UNDERWRITER: KIDDER PEABODY & CO, WERTHEIM SCHRODER & CO. (FILE 33-84570 -
SEP. 30) (BR. 11)
- S-8 MICROCOM INC, 500 RIVER RIDGE DR, NORWOOD, MA 02062 (617) 551-1000 -
900,000 (\$6,862,500) COMMON STOCK. (FILE 33-84572 - SEP. 30) (BR. 7)
- S-4 CNB BANCSHARES INC, 20 N W THIRD ST, EVANSVILLE, IN 47739 (812) 464-3400
- 437,000 (\$6,867,280.20) COMMON STOCK. (FILE 33-84574 - SEP. 30) (BR. 2)
- S-8 3NET SYSTEMS INC /DE/, 11000 WHITE ROCK RD STE 200, RANCHO CORDOVA, CA
95670 (916) 851-3900 - 4,000,000 (\$40,000) COMMON STOCK. (FILE 33-84576 -
SEP. 30) (BR. 9)
- S-8 AK STEEL HOLDING CORP, 703 CURTIS ST, MIDDLETOWN, OH 45043
(513) 425-5000 - 2,300,000 (\$60,904,000) COMMON STOCK. (FILE 33-84578 -
SEP. 30) (BR. 6)
- S-1 FALCON DRILLING CO INC, 3 RIVERWAY SUITE 1950, HOUSTON, TX 77056
(713) 623-8984 - 7,935,000 (\$111,090,000) COMMON STOCK. UNDERWRITER:
DONALDSON LUFKIN & JENRETTE SECURITIES C, KIDDER PEABODY & CO INC,
MERRILL LYNCH & CO. (FILE 33-84582 - SEP. 30) (BR. 3)
- S-8 INTEGRITY MUSIC INC, 1000 CODY RD, MOBILE, AL 36695 (205) 633-9000 -
50,000 (\$537,500) COMMON STOCK. (FILE 33-84584 - SEP. 30) (BR. 7)

REGISTRATIONS CONT.

- S-8 VERMONT TEDDY BEAR CO INC, 2031 SHELBURNE RD, PO BOX 965, SHELBURNE, VT 05482 (802) 985-1311 - 200,000 (\$1,300,000) COMMON STOCK. (FILE 33-84586 - SEP. 30) (BR. 12)
- S-8 SOFTPOINT INC, 850A SOUTH ROCK BLVD, SPARKS, NV 89431 (702) 355-1130 - 700,000 (\$294,000) COMMON STOCK. (FILE 33-84588 - SEP. 30) (BR. 10)
- S-8 FINISH LINE INC /DE/, 3308 N MITTHOEFFER RD, INDINAPOLIS, IN 46236 (317) 899-1022 - 75,000 (\$628,125) COMMON STOCK. (FILE 33-84590 - SEP. 30) (BR. 2)
- S-8 EQUITY MARKETING INC, 156 FIFTH AVE, NEW YORK, NY 10010 (212) 645-2333 - 150,000 (\$688,500) COMMON STOCK. (FILE 33-84592 - SEP. 30) (BR. 11)
- S-8 EQUITY MARKETING INC, 156 FIFTH AVE, NEW YORK, NY 10010 (212) 645-2333 - 740,000 (\$2,264,400) COMMON STOCK. (FILE 33-84594 - SEP. 30) (BR. 11)
- F-1 GEARBULK HOLDING LTD, CT CORPORATION SYSTEM, 1633 BROADWAY, NEW YORK, NY 10019 - 175,000,000 (\$175,000,000) STRAIGHT BONDS. UNDERWRITER: CHEMICAL SECURITIES INC. (FILE 33-84596 - SEP. 30) (BR. 4 - NEW ISSUE)
- S-11 WEITZMAN PROPERTY TRUST, 3102 MAPLE AVENUE STE 500, DALLAS, TX 75201 - 7,659,000 (\$201,048,750) COMMON SHARES OF BENEFICIAL INTEREST. UNDERWRITER: GOLDMAN SACHS & CO, PRINICAL FINANCIAL SECURITIES INC, PRUDENTIAL SECURITIES INC, RAUSCHER PIERCE REFSNES INC, SALOMON BROTHERS INC. (FILE 33-84598 - SEP. 30) (BR. 5 - NEW ISSUE)
- S-8 BRITISH TELECOMMUNICATIONS PLC, BT CENTRE - 81 NEWGATE ST, LONDON EC1A 7AJ ENGLAND, XO (212) 297-2715 - 1,000,000 (\$2,332,800) COMMON STOCK. (FILE 33-84600 - SEP. 30) (BR. 7)
- S-1 SCHULLER INTERNATIONAL GROUP INC, 717 17TH STREET, DENVER, CO 80202 - 250,000,000 (\$250,000,000) STRAIGHT BONDS. UNDERWRITER: GOLDMAN SACHS & CO. (FILE 33-84602 - SEP. 30) (BR. 10 - NEW ISSUE)
- S-3 DVI INC, ONE PARK PLAZA, STE 800, IRVINE, CA 92714 (714) 474-5800 - 1,450,079 (\$15,051,820.02) COMMON STOCK. (FILE 33-84604 - SEP. 30) (BR. 12)
- S-8 DEVELOPERS DIVERSIFIED REALTY CORP, 34555 CHAGRIN BLVD, MORELAND HILLS, OH 44022 (216) 247-4700 - 10,000 (\$303,750) COMMON STOCK. (FILE 33-84606 - SEP. 30) (BR. 5)
- S-3 STRATACOM INC, 1400 PARKMOOR AVE, SAN JOSE, CA 95126 (408) 294-7600 - 1,725,000 (\$63,825,000) COMMON STOCK. (FILE 33-84608 - SEP. 30) (BR. 7)
- S-8 TOTAL RENAL CARE INC, 21250 HAWTHORNE BLVD, SUTIE 800, TORRANCE, CA 90503 (310) 792-2600 - 1,000,000 (\$1,000,000) COMMON STOCK. (FILE 33-84610 - SEP. 30) (BR. 5)
- F-6 KOREA ELECTRIC POWER CORPORATION, 167 SAMSUNG-DONG, KANGNAM-KU, SEOUL 135-791, KOREA, CA 07632 (201) 894-8855 - 200,000,000 (\$10,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-84612 - SEP. 30) (BR. 7)
- F-3 KOREA ELECTRIC POWER CORPORATION, 167 SAMSUNG-DONG, KANGNAM-KU, SEOUL 135-791, KOREA, CA 07632 (201) 894-8855 - 1,000,000,000 (\$1,000,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-84614 - SEP. 30) (BR. 7)
- S-8 CHATEAU PROPERTIES INC, 19500 HALL RD, CLINTON TOWNSHIP, MI 48038 (810) 286-3600 - 500,000 (\$10,720,000) COMMON STOCK. (FILE 33-84616 - SEP. 30) (BR. 6)

REGISTRATIONS CONT.

- S-3 DURA PHARMACEUTICALS INC/CA, 5880 PACIFIC CENTER BLVD, SAN DIEGO, CA 92121 (619) 457-2553 - 2,875,000 (\$33,781,250) COMMON STOCK. UNDERWRITER: DEAN WITTER REYNOLDS INC, MONTGOMERY SECURITIES. (FILE 33-84618 - SEP. 30) (BR. 4)
- S-3 ROYCE LABORATORIES INC /FL/, 16600 NW 54TH AVE, MIAMI, FL 33014 (305) 624-1500 - 2,240,732 (\$8,559,705) COMMON STOCK. (FILE 33-84620 - SEP. 30) (BR. 4)
- SB-2 APPLIED DNA SYSTEMS INC, 55 ACCESS RD, WARWICK, RI 02886 (401) 732-6520 - 805,000 (\$7,043,750) COMMON STOCK. 70,000 WARRANTS, OPTIONS OR RIGHTS. 70,000 (\$735,000) COMMON STOCK. UNDERWRITER: STARR SECURITIES INC. (FILE 33-84622 - SEP. 30) (BR. 4)
- S-8 SKY SCIENTIFIC INC, 1515 N FEDERAL HWY STE 310, BOCA RATON, FL 33432 (407) 362-9494 - 60,000 (\$41,400) COMMON STOCK. (FILE 33-84628 - SEP. 30) (BR. 8)
- S-8 HOENIG GROUP INC, ROYAL EXECUTIVE PARK, 4 INTERNATIONAL DR, RYE BROOK, NY 10573 (914) 935-9000 - 1,995,000 (\$8,977,500) COMMON STOCK. (FILE 33-84630 - SEP. 30) (BR. 11)
- S-8 UNIVERSAL FOREST PRODUCTS INC, 2801 EAST BELTLINE NE, GRAND RAPIDS, MI 49505 (616) 364-6161 - 50,000 (\$343,750) COMMON STOCK. (FILE 33-84632 - SEP. 30) (BR. 9)
- S-8 BLUE CHIP COMPUTERWARE INC, 1732 SUNRISE HWY, MERRICK, NY 11566 (516) 379-2983 - 30,000 (\$213,750) COMMON STOCK. (FILE 33-84636 - SEP. 30) (BR. 9)
- S-8 NATIONAL CITY BANCORPORATION, 75 S FIFTH ST, MINNEAPOLIS, MN 55402 (612) 340-3183 - 300,000 (\$5,062,500) COMMON STOCK. (FILE 33-84638 - SEP. 30) (BR. 2)
- S-8 INLAND RESOURCES INC, 475 17 STR STE 1500, DENVER, CO 80202 (303) 292-0900 - 1,128,000 (\$387,750) COMMON STOCK. (FILE 33-84640 - SEP. 30) (BR. 3)
- S-3 PITTCRIEFF COMMUNICATIONS INC, 1 VILLAGE DR STE 500, ABILENE, TX 79606 (915) 690-5800 - 1,666,667 (\$19,066,670.48) COMMON STOCK. (FILE 33-84642 - SEP. 30) (BR. 8)
- S-8 OTS HOLDINGS INC, 4535 W SAHARA #200, LAS VEGAS, NV 89102 (702) 893-4747 - 639,000 (\$402,570) COMMON STOCK. (FILE 33-84644 - SEP. 30)
- S-8 VERTEX INDUSTRIES INC, 23 CAROL ST, CLIFTON, NJ 07014 (201) 777-3500 - 12,000 (\$22,500) COMMON STOCK. (FILE 33-84646 - SEP. 27) (BR. 10)
- S-8 VERTEX INDUSTRIES INC, 23 CAROL ST, CLIFTON, NJ 07014 (201) 777-3500 - 90,000 (\$168,750) COMMON STOCK. (FILE 33-84648 - SEP. 27) (BR. 10)
- N-2 PILGRIM PRIME RATE TRUST, 10100 SANTA MONICA BLVD 21ST FL, LOS ANGELES, CA 90067 (310) 551-0833 - 17,958,766 (\$176,408,958.42) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-84670 - SEP. 30) (BR. 18)
- S-8 YOUTH SERVICES INTERNATIONAL INC, 6 PARK CENTER CT, STE 211, OWINGS MILLS, MD 21117 (410) 356-8600 - 150,000 (\$979,500) COMMON STOCK. (FILE 33-84672 - SEP. 23) (BR. 6)
- F-6 SOLVAY S A /ADR/, 60 WALL ST, NEW YORK, NY 10260 (212) 648-3200 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. DEPOSITOR: MORGAN GUARANTY TRUST CO OF NEW YORK. (FILE 33-84680 - SEP. 30) (NEW ISSUE)