

sec news digest

Issue 94-139

July 25, 1994

COMMISSION ANNOUNCEMENTS

COMMISSIONER BEESE TO TESTIFY

Commissioner J. Carter Beese, Jr. will testify on behalf of the Commission before the House Subcommittee on Telecommunications and Finance on Tuesday, July 26, 1994 at the Rayburn House Office Building. The time and room number will be announced. The subject matter will be S. 479, the Small Business Incentive Act and the Creation of Managerial Strategic Investment Companies.

DIVISION OF CORPORATION FINANCE ANNOUNCES TERMINATION DATE FOR EARLY REVIEW PROXY PROGRAM

With the conclusion of the 1994 proxy season, the Division of Corporation Finance has established September 2, 1994 as the last day for submitting draft executive compensation disclosure for review prior to filing with the Commission. Until that date, drafts may continue to be submitted to the attention of John Bernas of the Division of Corporation Finance by facsimile to (202) 272-7546 or by mail to the Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549, mail stop 3-4. Issuers submitting the information on EDGAR should use the document tag <CORRESP> to ensure that the information remains non-public. Receipt of any drafts or related written communications should be confirmed by calling John Bernas at (202) 942-2920 and any questions about this procedure should also be directed to Mr. Bernas.

ENFORCEMENT PROCEEDINGS

FINAL JUDGEMENT ENTERED AGAINST JOHN DAVIDSON, JR.

The Commission announced that on July 12 the Honorable Harry Lee Hudspeth, U.S. District Judge for the Western District of Texas, entered a Final Judgement as to Defendant John S. Davidson, Jr. (Davidson). The Order permanently enjoins Davidson from further violations of the antifraud provisions of the federal securities laws, Section 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934.

The Commission's complaint filed on July 26, 1993, alleged that the defendants, Ronald Stephen Combs (Combs), Portfolio Asset Management/USA Financial Group, Inc., Bridgerock Securities, Inc., Sprung & Wise, USA Financial Group, Inc., Portfolio Asset Management, Inc., Portfolio Management & Advisory Services, Inc., Leah A. Combs, James W. Cathey, Davidson, Arcee-Texas Corp., EnviroClean Corp., EnviroClean Leasing Fund II, and Ronald Combs d/b/a Portfolio Asset Management, in the offer and sale of securities in the form of limited partnership interests, debentures, and other securities, provided false and misleading information to investors including, among other things, Combs' background, the financial condition of the issuers, and the use of investor proceeds. Davidson consented to the Final Judgement without admitting or denying the allegations in the Commission's complaint. [SEC v. Ronald Stephen Combs, et al., Civil Action No. EP-93-CA-310, USDC/WD TX] (LR-14168)

TRO AND OTHER RELIEF SOUGHT AGAINST GEORGE COATES AND COATES INTERNATIONAL, LTD.

The Commission today announced the filing of a complaint against George Jennings Coates (Coates) and his company, Coates International, Ltd. (CIL), seeking a temporary restraining order, a preliminary injunction, an asset freeze, the appointment of a temporary receiver for CIL, permanent injunctive relief, disgorgement, prejudgment interest, and penalties.

The complaint charges that the defendants have violated and are continuing to violate the antifraud and registration provisions of the federal securities laws with respect to an offering of CIL stock that has raised more than \$6.5 million from over 350 investors in seventeen states. Among other things, Coates allegedly is falsely claiming to have developed a revolutionary internal combustion engine that eliminates harmful emissions. As the result of the fraud, Coates has received more than \$1.2 million personally from the sale of counterfeit CIL stock, and otherwise misappropriated or misused more than \$2 million of investor funds for his direct personal benefit.

A hearing will be scheduled on the Commission's application for emergency relief. [SEC v. George Jennings Coates, and Coates International, . Limited, 94 Civ. 5361, SDNY, KMW] (LR-14169)

INVESTMENT COMPANY ACT RELEASES

SIT MUTUAL FUNDS, INC., ET AL.

A notice has been issued giving interested persons until August 15 to request a hearing on an application filed by SIT Mutual Funds, Inc., et

al. for an order under Section 6(c) of the Investment Company Act that would grant an exemption from Section 12(d)(1)(A)(ii), under Sections 6(c) and 17(b) that would grant an exemption from Section 17(a), and under Rule 17d-1 to permit certain transactions in accordance with Section 17(d) and Rule 17d-1. The order would permit certain money market funds to sell their shares to affiliated investment companies. (Rel. IC-20420 - July 21)

AMERICAN NATIONAL INSURANCE COMPANY, ET AL.

An order has been issued pursuant to Section 6(c) of the Investment Company Act exempting American National Insurance Company, American National Variable Annuity Separate Account (Account) and Securities Management and Research, Inc. from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The order provides exemptions to the extent necessary to permit the deduction from the assets of the Account of mortality and expense risk charges imposed under certain individual and group deferred variable annuity contracts and individual single premium immediate annuity contracts and the distribution expense charge imposed under the individual deferred annuity contracts. (Rel. IC-20421 - July 21)

INVESTORS PREFERENCE NY TAX-FREE FUND, INC.

A notice has been issued giving interested persons until August 15 to request a hearing on an application filed by Investors Preference NY Tax-Free Fund, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20422 - July 21)

INVESTORS PREFERENCE FUND FOR INCOME, INC.

A notice has been issued giving interested persons until August 15 to request a hearing on an application filed by Investors Preference Fund For Income, Inc. for an order under Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-20423 - July 21)

SELF-REGULATORY ORGANIZATIONS

WITHDRAWALS SOUGHT

A notice has been issued giving interested persons until August 11 to comment on the application of Watsco, Inc. to withdraw its Common Stock, \$.50 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-34417)

A notice has been issued giving interested persons until August 11 to comment on the application of Sterling Electronics Corporation to withdraw its Common Stock, \$.50 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-34418)

UNLISTED TRADING PRIVILEGES SOUGHT

A notice has been issued giving interested persons until August 11 to comment on the application of the Pacific Stock Exchange for unlisted trading privileges in 19 issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel. 34-34419)

UNLISTED TRADING PRIVILEGES GRANTED

Orders have been issued granting the applications of four exchanges for unlisted trading privileges in the common stock of the issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Boston Stock Exchange - 6 issues (Rel. 34-34421); Pacific Stock Exchange - 13 issues (Rel. 34-34422); Philadelphia Stock Exchange - 19 issues (Rel. 34-34423); and Chicago Stock Exchange - 8 issues (Rel. 34-34425).

DELISTING GRANTED

An order has been issued granting the application of the Boston Stock Exchange to strike from listing and registration Pamet Systems, Inc., Common Stock, \$.01 Par Value; Redeemable Warrants; Units consisting of one common and one warrant. (Rel. 34-34424)

PROPOSED RULE CHANGE

The American Stock Exchange filed a proposed rule change (SR-Amex-94-15) to amend Rule 205 (Odd-Lot Orders). Publication of the proposal is expected in the Federal Register during the week of July 25. (Rel. 34-34416)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change (SR-NASD-94-14) filed by the National Association of Securities Dealers that amends Sections 1(b) and 1(c) to Article III of the NASD By-Laws and Schedule C to the By-Laws to modify the process by which an applicant applies for membership in the NASD. (Rel. 34-34420)

The Commission approved a proposed rule change (SR-PSE-92-14) and granted accelerated approval of Amendment No. 1 to the proposed rule change filed by the Pacific Stock Exchange requiring the identification of broker-dealer orders as such before being executed at the disseminated price. Publication of the notice and approval is expected in the Federal Register during the week of July 25. (Rel. 34-34426)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-8 TEXAS INSTRUMENTS INC, 13500 N CENTRAL EXPY, P O BOX 655474, DALLAS, TX 75265 (214) 995-2551 - 4,000,000 (\$330,750,000) COMMON STOCK. (FILE 33-54615 - JUL. 18) (BR. 3)

S-8 KOGER EQUITY INC, 3986 BLVD CTR DR STE 101, JACKSONVILLE, FL 32207 (904) 398-3403 - 1,500,000 (\$11,112,635) COMMON STOCK. (FILE 33-54617 - JUL. 18) (BR. 5)

S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 102, C/O NIKE SECURITIES L P, 1001 WARRENVILLE RD, LISLE, IL 60532 (708) -24-1-41 - INDEFINITE SHARES. (FILE 33-54619 - JUL. 18) (NEW ISSUE)

S-8 KOGER EQUITY INC, 3986 BLVD CTR DR STE 101, JACKSONVILLE, FL 32207 (904) 398-3403 - 200,000 (\$1,850,000) COMMON STOCK. (FILE 33-54621 - JUL. 18) (BR. 5)

S-6 FIRST TRUST GNMA SERIES 69, C/O NIKE SECURITIES LP, 1001 WARRENVILLE ROAD, LISLE, IL 60532 (708) 241-4141 - INDEFINITE SHARES. (FILE 33-54623 - JUL. 18) (NEW ISSUE)

S-4 MELLON BANK CORP, ONE MELLON BANK CENTER, 500 GRANT ST, PITTSBURGH, PA 15258 (412) 234-5000 - 32,750,000 (\$1,822,787,350) COMMON STOCK. (FILE 33-54625 - JUL. 18) (BR. 1)

S-3 FIRSTFED FINANCIAL CORP, 401 WILSHIRE BLVD, SANTA MONICA, CA 90401 (310) 319-6000 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 33-54627 - JUL. 19) (BR. 2)

S-1 MELODIOUS CORP, WEST 601 FIRST AVE, STE 503, SPOKANE, WA 99204 (509) 624-1475 - 10,000 (\$50,000) COMMON STOCK. (FILE 33-81222 - JUL. 06) (BR. 14 - NEW ISSUE)

S-3 DATA SYSTEMS & SOFTWARE INC, 200 ROUTE 17, MAHWAH, NJ 07430 (201) 529-2026 - 1,421,352 (\$10,304,802) COMMON STOCK. (FILE 33-81298 - JUL. 08) (BR. 9)

S-1 FIRST SUNAMERICA LIFE INSURANCE CO, 733 THIRD AVE, NEW YORK, NY 10017 (212) 551-5440 - \$290,000 VARIABLE ANNUITY ISSUES. (FILE 33-81474 - JUL. 14) (BR. 10 - NEW ISSUE)

S-8 SOURCE CAPITAL CORP, 9016 E INDIANA AVE, SPOKANE, WA 99212 (509) 928-0908 - 100,000 (\$160,000) COMMON STOCK. (FILE 33-81494 - JUL. 15) (BR. 11)

REGISTRATIONS CONT.

- S-8 A PLUS COMMUNICATIONS INC /TN/, 2416 HILLSBORO RD, NASHVILLE, TN 37212
(615) 385-4500 - 69,000 (\$707,250) COMMON STOCK. (FILE 33-81498 - JUL. 15)
(BR. 7)
- S-8 AM COMMUNICATIONS INC, 1900 AM DR, QUAKERTOWN, PA 18951 (215) 536-1354
- 2,000,000 (\$1,750,000) COMMON STOCK. (FILE 33-81500 - JUL. 15) (BR. 7)
- S-8 A PLUS COMMUNICATIONS INC /TN/, 2416 HILLSBORO RD, NASHVILLE, TN 37212
(615) 385-4500 - 34,000 (\$352,381.25) COMMON STOCK. (FILE 33-81502 -
JUL. 15) (BR. 7)
- S-8 XYPLEX INC, 330 CODMAN HILL RD, BOXBOROUGH, MA 01719 (508) 264-9900 -
1,040,000 (\$18,344,238.56) COMMON STOCK. (FILE 33-81504 - JUL. 15)
(BR. 10)
- S-8 SIGMA CIRCUITS INC, 393 MATHEW ST, SANTA CLARA, CA 95050 (408) 727-9169
- 526,276 (\$1,899,396.50) COMMON STOCK. (FILE 33-81506 - JUL. 15) (BR. 3)
- N-1A LEARNING ASSETS, 61 BROADWAY, STE 2770, NEW YORK, NY 10006
(212) 363-3300 - INDEFINITE SHARES. (FILE 33-81574 - JUL. 14) (BR. 16
- NEW ISSUE)
- N-1A TRANSAMERICA STRATEGIC INCOME FUND, 1000 LOUISIANA, HOUSTON, TX 77002
(713) 751-2400 - INDEFINITE SHARES. (FILE 33-81576 - JUL. 14) (BR. 17
- NEW ISSUE)
- S-4 MACNEAL SCHWENDLER CORP, 815 COLORADO BLVD, LOS ANGELES, CA 90041
(213) 258-9111 - 56,694,986 (\$56,694,986) CONVERTIBLE DEBENTURES AND NOTES.
(FILE 33-81580 - JUL. 15) (BR. 10)
- S-3 ECC INTERNATIONAL CORP, 175 STRAFFORD AVE, WAYNE, PA 19087
(215) 687-2600 - 687,000 (\$9,772,575) COMMON STOCK. (FILE 33-81586 -
JUL. 15) (BR. 3)
- S-4 OLYMPIC FINANCIAL LTD, 7825 WASHINGTON AVE SOUTH, MINNEAPOLIS, MN 55439
(612) 942-9880 - 30,000,000 (\$30,000,000) STRAIGHT BONDS. (FILE 33-81588 -
JUL. 15) (BR. 12)
- F-3 YPF SOCIEDAD ANONIMA, AVENIDA PTE R SAENZ 777-8 PISO,
BUENOS AIRES 1364 ARGENTINA, C1 (541) 326-7265 (FILE 33-81590 - JUL. 15)
(BR. 3)
- S-1 SMR NATURAL GAS INCOME FUND 1995, 3 COURT RD, PO BOX 181, BEDFORD, NY
10506 (914) 234-6917 - 5,000 (\$50,000,000) LIMITED PARTNERSHIP CERTIFICATE.
(FILE 33-81592 - JUL. 15) (BR. 3 - NEW ISSUE)
- S-8 ANGEION CORP/MN, 3650 ANNAPOLIS LN, SUITE 170, MINNEAPOLIS, MN 55447
(612) 550-9388 - 593,570 (\$1,446,826.87) COMMON STOCK. (FILE 33-81594 -
JUL. 15) (BR. 8)
- S-8 CAMBEX CORP, 360 SECOND AVE, WALTHAM, MA 02154 (617) 890-6000 - 200,000
(\$850,000) COMMON STOCK. (FILE 33-81596 - JUL. 15) (BR. 10)
- S-8 3NET SYSTEMS INC /DE/, 11000 WHITE ROCK RD STE 200, RANCHO CORDOVA, CA
95670 (916) 851-3900 - 60,000 (\$60,000) COMMON STOCK. (FILE 33-81598 -
JUL. 15) (BR. 9)

REGISTRATIONS CONT.

- S-8 VICAL INC, 9373 TOWNE CENTRE DR, STE 100, SAN DIEGO, CA 92121
(619) 453-9900 - 30,000 (\$266,250) COMMON STOCK. (FILE 33-81600 - JUL. 15)
(BR. 4)
- S-8 VICAL INC, 9373 TOWNE CENTRE DR, STE 100, SAN DIEGO, CA 92121
(619) 453-9900 - 450,000 (\$3,993,750) COMMON STOCK. (FILE 33-81602 -
JUL. 15) (BR. 4)
- S-8 MILWAUKEE INSURANCE GROUP INC, 803 W MICHIGAN ST, P O BOX 621,
MILWAUKEE, WI 53233 (414) 271-0525 - 300,000 (\$3,150,000) COMMON STOCK.
(FILE 33-81604 - JUL. 15) (BR. 10)
- S-3 METROCALL INC, 6677 RICHMOND HIWAY, ALEXANDRIA, VA 22306 (703) 660-6677
- 400,000 (\$5,300,000) COMMON STOCK. (FILE 33-81606 - JUL. 15) (BR. 7)
- S-8 FEDERAL BUSINESS DEVELOPMENT BANK, 800 VICTORIA SQ,
MONTREAL CANADA H4Z 1L4, A8 - 73,188,000 (\$73,188,000)
FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-81608 - JUL. 15) (BR. 9)
- S-8 CAN NET COMMUNICATIONS NETWORK INC, 1201 789 W PENDER ST,
VANCOUVER BC CANADA V6C 1H2, A1 - 150,000 (\$750,000) FOREIGN COMMON STOCK.
(FILE 33-81610 - JUL. 15) (BR. 8)
- S-8 CONNET CORP, 4200 PARLIMENT PLACE, SUITE 600, LANHAM, MD 20706
(301) 918-0400 - 1,628,668 (\$16,286,680) COMMON STOCK. (FILE 33-81612 -
JUL. 15) (BR. 10)
- S-8 GOLDEN STAR RESOURCES LTD, ONE NORWEST CENTER,
1700 LINCOLN ST, STE 1950, DENVER, CO 80203 - 2,230,000 (\$21,463,750)
COMMON STOCK. (FILE 33-81614 - JUL. 15) (BR. 1)
- F-6 FEDSURE HOLDINGS LIMITED /ADR/, 48 WALL STREET, NEW YORK, NY 10286 -
10,000,000 (\$500,000) FOREIGN GOVERNMENTS ADR. (FILE 33-81616 - JUL. 15)
(NEW ISSUE)
- F-6 FEDSURE HOLDINGS LIMITED /ADR/, 48 WALL STREET, NEW YORK, NY 10286 -
10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE
33-81618 - JUL. 15)
- SB-2 KINERET ACQUISITION CORP, 24 JERICO TURNPIKE, JERICO, NY 11753
(800) 422-7546 - 2,476,924 (\$11,455,773.50) COMMON STOCK. (FILE 33-81620 -
JUL. 15) (BR. 3)
- S-3 FB&T FINANCIAL CORP/VA/, 4117 CHAIN BRIDGE RD, FAIRFAX VA, VA 22030
(703) 359-9371 - 200,000 (\$3,250,000) COMMON STOCK. (FILE 33-81624 -
JUL. 14) (BR. 1)
- S-8 LSB BANCSHARES INC /NC/, ONE LSB PLZ, LEXINGTON, NC 27292 (704) 246-6500
- 100,000 (\$1,912,500) COMMON STOCK. (FILE 33-81664 - JUL. 15) (BR. 1)
- S-8 MICROTEST INC, 4747 N 22ND STREET, PHOENIX, AZ 85016 (602) 952-6400 -
450,000 (\$6,502,500) COMMON STOCK. (FILE 33-81668 - JUL. 15) (BR. 8)
- S-8 A PLUS COMMUNICATIONS INC /TN/, 2416 HILLSBORO RD, NASHVILLE, TN 37212
(615) 385-4500 - 544,982 (\$5,060,612) COMMON STOCK. (FILE 33-81676 -
JUL. 15) (BR. 7)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ABRAXAS PETE CORP CENTENNIAL ASSOC	COM 13D	7/19/94	262 6.3	00383010 0.0	NEW
BROADBAND TECHNOLOGIES INC GOLDMAN SACHS & CO ET AL	COM 13D	7/15/94	975 7.5	11130910 6.3	UPDATE
CASEYS GEN STORES INC LAMBERTI DONALD F	COM 13D	7/19/94	3,170 12.2	14752810 13.4	UPDATE
ENVIROGEN INC ALLEN & CO INC ET AL	COM 13D	7/11/94	1,385 23.6	29404010 0.0	NEW
FIRSTFED BANCORP LABRADOR PARTNERS LP ET AL	COM 13D	7/11/94	0 0.0	33761099 N/A	UPDATE
GEON CO ATALANTA/SOSNOFF CAPITAL ET AL	COM 13D	7/11/94	0 0.0	37399710 5.4	UPDATE
GEON CO ATALANTA/SOSNOFF CAPITAL ET AL	COM 13D	7/11/94	0 0.0	37399710 5.4	RVISION
GEON CO ATALANTA/SOSNOFF CAPITAL ET AL	COM 13D	7/11/94	0 0.0	37399710 5.4	RVISION
GEON CO ATALANTA/SOSNOFF CAPITAL ET AL	COM 13D	7/11/94	0 0.0	37399710 5.4	RVISION
GEON CO ATALANTA/SOSNOFF CAPITAL ET AL	COM 13D	7/11/94	0 0.0	37399710 5.4	RVISION
INSILCO CORP GOLDMAN SACHS GRP L P ET AL	COM PAR \$0.001 13D	7/14/94	5,819 59.3	45765970 56.4	UPDATE
INTEK DIVERSIFIED CORP SIMMONDS COMMUNICATION LTD	COM 13D	6/10/94	147 5.3	45813410 3.6	UPDATE
LIFSCHULTZ INDS INC HUDSON WATERFRONT ASSOC LP	COM 13D	7/13/94	4,500 14.4	53192510 0.0	NEW
MEDICAL GRAPHICS CORP PAULUCCI MICHAEL J	COM 13D	1/14/94	357 14.9	58490710 13.3	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SNRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
MICRO GENERAL CORP INNOVEN II CORP ET AL	COM NEW 13D	6/14/94	0 0.0	59483830 0.0	NEW
MOTTS HLDGS INC ASSET VALUE FUND L P	COM 13D	7/20/94	170 6.7	62012410 5.6	UPDATE
NATIONAL R V HLDGS INC RUEFFIAN FUND LP	COM 13D	7/18/94	194 5.6	63727710 6.5	UPDATE
NEUROGEN CORP ALLEN & CO INC ET AL	COM 13D	7/11/94	796 8.9	64199510 0.0	NEW
NORTH AMERN MTG CO SC FUNDAMENTAL INC ET AL	COM 13D	7/21/94	1,501 9.8	65703710 10.3	UPDATE
P & F INDS INC STEEL PARTNERS II L P	CL A NEW 13D	7/15/94	435 19.2	69283050 14.8	UPDATE
PS PARTNERS V LTD STORAGE EQUITIES	UNITS 14D-1	7/22/94	64 43.0	69362596 36.5	UPDATE
POLLUTION RESH & CTL CORP CA SION LEE	COM 13D	7/19/94	569 13.2	73154710 15.0	UPDATE
R2 MEDICAL SYS INC CARDIOTRONICS SYSTEMS INCORP	COM 13D	7/13/94	326 12.1	74991610 10.4	UPDATE
REGENCY HEALTH SVCS INC SMITH RANDALL D ET AL	COM 13D	7/13/94	3,763 23.2	75893410 19.5	UPDATE
RESOURCE RECYCLING TECH INC Dwyer Andrew T ET AL	COM 13D	7/15/94	140 5.3	76093010 6.4	UPDATE
SA HOLDINGS INC HOUSTON TERRY R	COM 13D	5/16/94	882 14.2	78394210 0.0	NEW
SJNB FINL CORP JAMES R KENNY	COM 13D	7/21/94	91 5.3	78427310 0.0	NEW
SYNERCOM TECHNOLOGY INC STEEL PARTNERS LP ET AL	COM 13D	7/19/94	917 15.6	87191010 12.5	UPDATE
TELEMUNDO GROUP INC RELIANCE GROUP HLDGS	COM 13D	7/19/94	21,633 58.4	87999310 80.2	UPDATE
US FACS CORP FIDELITY MATL FINL INC	COM 13D	7/19/94	551 9.6	91182210 9.2	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
AAMES CAPITAL CORP	CA								X	07/19/94	
ALDUS CORP /WA/	WA			X					X	07/13/94	
AMERITECH CORP /DE/	DE								X	07/20/94	
ANCHOR BANCORP INC	DE				X		X			07/06/94	
ARCH PETROLEUM INC /NEV/	NV								X	03/31/94	AMEND
BLESSINGS CORP	DE				X		X			07/05/94	
BNY MASTER CREDIT CARD TRUST	DE				X		X			07/15/94	
BSD BANCORP INC	DE				X					07/19/94	
CNB INC /FL	FL				X					07/14/94	
COLUMBIA HCA HEALTHCARE CORP/	DE				X		X			07/21/94	
COLUMBUS REALTY TRUST	TX								X	04/29/94	AMEND
COMMUNICATIONS & ENTERTAINMENT CORP	NV						X			06/28/94	
CORRECTIONS SERVICES INC	FL		X					X		07/01/94	
DAVCO RESTAURANTS INC	DE				X		X			07/21/94	
DISCOVER CARD MASTER TRUST I SERIES 1993	DE				X		X			07/15/94	
DISCOVER CARD MASTER TRUST I SERIES 1993	DE				X		X			07/15/94	
DISCOVER CARD MASTER TRUST I SERIES 1993	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1990 E	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1990 E	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1991 A	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1991 B	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1991 C	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1991 F	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1992 A	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1992-B	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1993-A	DE				X		X			07/15/94	
DISCOVER CARD TRUST 1993-B	DE				X		X			07/15/94	
FIBRONICS INTERNATIONAL INC	DE				X		X			07/01/94	
FIRST FINANCIAL BANCORP /CA/	CA							X		07/19/94	
GRACE DEVELOPMENT INC	CO		X							07/06/94	
GRIP TECHNOLOGIES INC					X			X		03/10/94	
HALLIBURTON CO	DE					X		X		07/21/94	
HERCULES INC	DE		X							07/22/94	

8K REPORTS

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
HOME THEATER PRODUCTS INTERNATIONAL INC	NY					X	X			07/14/94	
INDEPENDENT BANKGROUP INC	VT		X				X			07/12/94	
INDEPENDENT TELEMEDIA GROUP INC	CO			X	X					06/03/94	
INFONOW CORP /DE/	DE			X						07/11/94	
INFORMATION SYSTEMS ACQUISITION CORP	DE			X	X					07/13/94	
INTERNATIONAL LOTTERY INC	OH					X				06/14/94	
JHM MORTGAGE SECURITIES L P	DE			X						07/20/94	
JPS AUTOMOTIVE PRODUCTS CORP	DE							X		07/18/94	
KBG HOLDINGS INC	DE			X	X					07/06/94	
KIRKSVILLE BANCSHARES INC	DE			X	X					07/20/94	
KNOWLEDGEWARE INC	GA			X	X					07/05/94	
LAFAYETTE INDUSTRIES INC	DE	X								06/28/94	
LIDAK PHARMACEUTICALS	CA			X	X					07/18/94	
MATTEL INC /DE/	DE			X	X					07/22/94	
MCORP	DE		X			X				06/28/94	
METALCLAD CORP	DE						X			05/05/94	AMEND
MICROAGE INC /DE/	DE			X						07/14/94	
NATIONAL PENN BANCSHARES INC	PA			X	X					05/06/94	AMEND
NATIONSBANK OF DELAWARE NA				X	X					07/14/94	
NEROX ENERGY CORP	NV					X				07/14/94	
NEWHIL BANCORP INC	DE			X						07/19/94	
NEXTEL COMMUNICATIONS INC/DE/	DE			X	X					07/13/94	
NORTH FORK BANCORPORATION INC	DE			X	X					07/22/94	
NORWICH FINANCIAL CORP	DE			X	X					07/11/94	
NORWOOD PROMOTIONAL PRODUCTS INC	TX	X			X					07/08/94	
NOVUS HOME EQUITY LINE OF CREDIT TRUST 1	DE			X	X					07/15/94	
ONCOR INC	MD	X			X					05/06/94	AMEND
ONECOMM CORP	DE	X			X					07/20/94	
OUTLOOK PROPERTIES FUND IV	CA	X								06/23/94	
OXIGENE INC				X	X					07/08/94	
PAM ENVIRONMENTAL SERVICES INC	TX			X						07/20/94	
PARAMOUNT COMMUNICATIONS INC /DE/	DE			X	X					07/01/94	
PECO ENERGY CAPITAL LP	DE					X				07/20/94	
PECO ENERGY CO	PA					X				07/20/94	
PEOPLES BANK	CT			X	X					07/15/94	
PEOPLES BANK CREDIT CARD MASTER TRUST				X	X					07/15/94	
PINNACLE BANC GROUP INC	IL			X						06/30/94	
PNC BANK CORP	PA			X	X					06/16/94	
PROPERTY TRUST OF AMERICA	MD			X	X					07/19/94	
PROTEIN POLYMER TECHNOLOGIES INC	DE			X	X					07/06/94	
ROBBINS & MYERS INC	OH			X						07/21/94	
SANYO INDUSTRIES INC	DE			X	X					06/08/94	AMEND
SCFC BOAT LOAN TRUST 1992-1	IL			X	X					07/15/94	
SCFC RECREATIONAL VEHICLE LOAN TRUST 199	IL			X	X					07/15/94	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE			X	X					06/30/94	
SEARS MORT SEC CORP ADJ RT MORT PAS THRO	DE			X	X					06/30/94	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE			X	X					06/30/94	
SERAGEN INC	DE			X	X					07/15/94	
STANLEY WORKS	CT			X	X					07/20/94	
STARCRAFT AUTOMOTIVE CORP	IN	X		X	X					07/05/94	
STATE STREET BOSTON CORP	MA			X	X					07/19/94	
SUSQUEHANNA BANCSHARES INC	PA	X			X					07/08/94	
TOTAL RESEARCH CORP	DE			X	X					07/05/94	

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TRINITY CORPORATE REALTY TRUST INC				X					X	06/30/94	
UNION PLANTERS CORP	TN				X	X				07/21/94	
UNITED GAMING INC	NV	X							X	07/14/94	
UNIVERSAL SEISMIC ASSOCIATES INC	DE								X	05/20/94	AMEND
UNOCAL CORP	DE				X	X				07/22/94	
VALLEY SYSTEMS INC	DE				X	X				06/29/94	
VIACOM INC	DE				X	X				07/01/94	
VIACOM INTERNATIONAL INC/DE	DE				X	X				07/01/94	
VITAL HEART SYSTEMS INC	MN				X					01/03/94	AMEND
WITTER DEAN DISCOVER & CO	DE				X	X				07/21/94	