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February 8, 1994

U.S. SECURITIES
EXCHANGE COMMISSION

ANNOUNCEMENTS

NEW SEC TELEPHONE NUMBERS

On Monday, February 14, 1994, the telephone numbers of the Office of Secretary will be changed. The new phone numbers are as follows: Office of the Secretary (202) 942-7070; Office of Consumer Affairs (202) 942-7040; and SEC Library (202) 942-7090.

ENFORCEMENT PROCEEDINGS

STOP ORDER ISSUED AGAINST DRILLSTAR REGISTRATION STATEMENT

The Commission announced that it issued an Order Instituting Public Administrative Proceedings Pursuant to Section 8(d) of the Securities Act of 1933, Making Findings and Issuing a Stop Order against a Form S-4 registration statement filed by Drillstar International Corporation (Drillstar) of New York, New York in December 1991. Without admitting or denying the findings contained in the Order, Drillstar consented to the entry of the Order and the issuance of the Stop Order. Additionally, as part of its Offer of Settlement, Drillstar agreed to file an application to withdraw its registration statement. Drillstar originally filed the registration statement in order to issue sufficient shares to complete a proposed merger with a company named Zenox, Inc. In the Order, the Commission finds that the Drillstar Form S-4 registration statement contains several materially false and misleading representations concerning the financial effect of the proposed merger with Zenox, Inc. and the financial condition of Drillstar. (Rel. 33-7042; AAE Rel. 523)

CEASE AND DESIST ORDER ISSUED AGAINST JONATHAN FARBMAN

The Commission announced that it issued an Order Instituting Public Administrative Proceedings Pursuant to Section 21C of the Securities and Exchange Act of 1934, Making Findings and Issuing a Cease and Desist Order against Jonathan Farbman (Farbman) of New York, New York. Farbman is the president, secretary, treasurer and chairman of Drillstar International Corp. (Drillstar). Without admitting or denying the findings contained in the Order, Farbman consented to the entry of the Order and the issuance of the Cease and Desist Order. In 1991, Farbman negotiated a merger between Drillstar

and a company named Zenox, Inc. In December 1991, Drillstar filed an S-4 registration statement in order to issue sufficient shares to complete the proposed merger with Zenox. In the Order, the Commission finds that the Drillstar registration statement contained several materially false and misleading representations concerning the financial effect of the proposed merger with Zenox and the financial condition of the two companies, that Farbman disseminated false and misleading information to Drillstar shareholders regarding the status of the merger, and that during the staff's investigation of Drillstar, Farbman, on behalf of Drillstar, filed periodic reports with the Commission which contained false and misleading information regarding the status of the Commission investigation. (Rel. 34-33559)

CEASE AND DESIST ORDER ISSUED AGAINST DRILLSTAR INTERNATIONAL CORP.

The Commission announced that it issued an Order Instituting Public Administrative Proceedings Pursuant to Section 21C of the Securities and Exchange Act of 1934, Making Findings and Issuing a Cease and Desist Order against Drillstar International Corporation (Drillstar) of New York, New York. Without admitting or denying the findings contained in the Order, Drillstar consented to the entry of the Order and the issuance of the Cease and Desist Order. In December 1991, Drillstar filed an S-4 registration statement in order to issue sufficient shares to complete a proposed merger with a company named Zenox, Inc. In the Order, the Commission finds that the Drillstar Form S-4 registration statement contained several materially false and misleading representations concerning the financial effect of the proposed merger with Zenox and the financial condition of the two companies, that Drillstar disseminated false and misleading information to its shareholders regarding the status of the merger, and that during the staff's investigation of Drillstar, the company filed periodic reports with the Commission which contained false and misleading information regarding the status of the Commission investigation. (Rel. 34-33560)

INJUNCTIONS ENTERED AGAINST PARTICIPANTS IN ULTRAVEST PENNY STOCK SCHEME

On January 26, Chief Judge Lloyd D. George of the U.S. District Court, District of Nevada, entered final judgments of permanent injunction against Steven N. Olpin, Michael Collins, Rodney Goodman, Joseph S. Cowan and Cline G. Campbell prohibiting future violations of Section 17(a) of the Securities Act and Section 10(b) of the Exchange Act and Rule 10b-5, to which the defendants consented, without admitting or denying the alleged violations. Four defendants also consented to orders of disgorgement and prejudgment interest thereon. The disgorgement amounts are: \$7500 (Olpin); \$46,000 (Collins); \$20,000 (Cowan); and \$31,000 (Goodman). Payment of disgorgement and prejudgment interest by Collins, Goodman and Cowan was waived, however, based upon their demonstrated inability to pay.

The Commission's January 14, 1994 complaint alleges that the defendants participated in a fraudulent initial public offering of Ultravest Ventures, Inc. penny stock securities, and in the public resales of those securities. The complaint alleges that the defendants formed Ultravest using nominee officers and directors, knowing that the true control persons were undisclosed; financed a sham public offering; and delivered Ultravest securities for resale to investors knowing that the proceeds would be received by participants in the scheme and not the nominees in whose names the stock was sold. [SEC v. Steven N. Olpin, Michael Collins, Rodney Goodman, Joseph S. Cowan and Cline G. Campbell, CV-S-94-00056-LDG, RLH, D. Nev.] (LR-13959)

COMPLAINT FILED AGAINST FRANK PALIOTTA

The Commission announced that a complaint was filed on January 24 in the United States District Court for the Southern District of Ohio, against Frank Paliotta, the former chief financial officer of the Marx & Newman division of the United States Shoe Company, in connection with U. S. Shoe's reporting of false and misleading periodic reports for the first three quarters of the fiscal year ending February 1990. The complaint alleges that between February 1989 and February 1990, while serving as chief financial officer of Marks & Newman, Paliotta instructed members of the Marx & Newman accounting staff to make false and misleading entries in Marks & Newman's books and records. The complaint further alleges that the false and misleading entries caused U.S. Shoe Corporation to materially overstate earnings in its Forms 10-Q filed with the Commission for the first three quarters of the fiscal year ending in February 1990.

The complaint alleges that Paliotta violated the antifraud, reporting, and books and records provisions of the federal securities laws. Simultaneously with the filing of the complaint, without admitting or denying its allegations, Paliotta consented to the entry of an Order of Permanent Injunction enjoining him from further violations of these provisions of the federal securities laws. [SEC v. Frank Paliotta, Case No. C-1-94-058, SD Ohio] (LR-13960; AAE Rel. 526)

INVESTMENT COMPANY ACT RELEASES

G.T. GLOBAL GROWTH SERIES ET AL.

A notice has been issued giving interested persons until February 28 to request a hearing on an application filed by G.T. Global Growth Series et al. to amend a prior order granting relief from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Investment Company Act and Rule 22c-1 thereunder. The prior order permits the issuance of multiple classes of shares and the imposition and, under certain circumstances, waiver of a contingent deferred sales charge (CDSC). The amended order would permit applicants to waive the CDSC with respect to certain additional types of redemptions. (Rel. IC-20055 - February 4)

METLIFE PORTFOLIOS, INC., ET AL.

A notice has been issued giving interested persons until February 28 to request a hearing on an application filed by Metlife Portfolios, Inc., et al. for an order under Section 6(c) of the Investment Company Act amending a prior order that granted an exemption from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The amended order would permit applicants to issue multiple classes of shares representing interests in the same portfolio of securities, impose a contingent deferred sales charge (CDSC) on certain redemptions of their shares, and waive the CDSC in certain cases. (Rel. IC-20056 - February 4)

GRADISON U.S. GOVERNMENT TRUST

An order has been issued under Section 8(f) of the Investment Company Act declaring that Gradison U.S. Government Trust has ceased to be an investment company. (Rel. IC-20057 - February 7)

HOLDING COMPANY ACT RELEASES

AMERICAN ELECTRIC POWER CO., INC., ET AL.

A supplemental order has been issued authorizing American Electric Power Company, Inc. (AEP), a registered holding company, and its nonutility subsidiary company, AEP Resources, Inc. (Resources), to expand the scope of preliminary development activities engaged in by Resources to include exempt wholesale generators, foreign utility companies, and certain independent power projects. AEP proposes to make investments in Resources up \$7.5 million per year through December 31, 1996, for these preliminary development activities. Further, AEP proposes to issue guarantees and assume the liabilities of Resources in connection with preliminary development activities and third party debt financings of Resources. (Rel. 35-25984)

GEORGIA POWER COMPANY

A supplemental order has been issued authorizing Georgia Power Company (Georgia), a subsidiary of The Southern Company, a registered holding company, to refinance facilities at the Plant Scherer Project. Georgia has been granted authority to enter transactions in connection with the issuance and sale of \$28.065 million aggregate principal amount of pollution control revenue bonds. The Commission has reserved jurisdiction over the issuance of up to \$334.135 million of additional principal amounts of revenue bonds. (Rel. 35-25985)

ENTERGY CORPORATION, ET AL.

A notice has been issued giving interested persons until February 28 to request a hearing on a proposal by Entergy Corporation (Entergy), a registered holding company, and its wholly owned public-utility subsidiary company, Gulf States Utilities Company (Gulf States), to finance their interim capital needs through the Entergy system money pool, through November 30, 1994. Gulf States proposes to issue short-term notes to banks and commercial paper to commercial paper dealers through November 30, 1994. Gulf States further proposes to enter into external borrowing arrangements with one or more banks. The proposed limit on the borrowing by Gulf States is \$455 million. (Rel. 35-25986)

YANKEE ATOMIC ELECTRIC COMPANY

A supplemental notice has been issued giving interested persons until February 28 to request a hearing on a proposal by Yankee Atomic Electric Company (Yankee Atomic), an indirect subsidiary company of New England Electric System and Northeast Utilities, both registered holding companies. Yankee Atomic seeks authorization to borrow, through December 31, 1995, up to a maximum aggregate principal amount of \$10 million outstanding at any one time. (Rel. 35-25986)

CENTRAL AND SOUTH WEST CORPORATION, ET AL.

A notice has been issued giving interested persons until February 28 to request a hearing on a proposal by Central and South West Corporation (CSW), a registered holding company, and its subsidiary companies, Central and South West Services, Inc. (CSWS), Central Power and Light Company (CPL), Public Service Company of Oklahoma, Southwestern Electric Power Company, West Texas Utilities Company and Transok, Inc. The proposal seeks to increase CSW's overall authority, from \$800 million to \$950 million and CSWS and CPL's individual authority, from \$90 million to \$150 million and from \$250 million to \$300 million, respectively, to issue, sell and acquire short-term notes under short-term borrowing programs and the CSW System Money Pool through March 31, 1995. (Rel. 35-25986)

THE SOUTHERN COMPANY

A notice has been issued giving interested persons until February 28 to request a hearing on a proposal by The Southern Company to issue and sell from time to time, prior to April 1, 1996, short-term and/or term notes to lenders and commercial paper to dealers in an aggregate principal amount at any one time outstanding of up to \$500,000,000. (Rel. 35-25986)

CNG TRANSMISSION CORP., ET AL.

A notice has been issued to provide all interested persons until February 28 to request a hearing on a proposal by CNG Transmission Corp., an interstate pipeline company and subsidiary company of Consolidated Natural Gas Co. (CNG), a registered holding company, the East Ohio Gas Co., Hope Gas, Inc., Peoples Natural Gas Company, and River Gas Company, each a local distribution company and a subsidiary company of CNG. Under the proposal, Transmission, from time to time through June 30, 1995, would extend its credit to the four local distribution companies up to an aggregate amount of \$120 million and, from time to time through June 30, 1995, would acquire promissory notes from the four local distribution companies up to an aggregate principal amount of \$120 million. (Rel. 35-25986)

SYSTEM FUELS, INC. ET AL.

A notice has been issued giving interested persons until February 28 to request a hearing on a proposal by Entergy Corporation (Entergy), a registered holding company, and its fuel supply subsidiary company, System Fuels, Inc. (SFI), whereby SFI will borrow from time to time through December 31, 1996 up to an aggregate principal amount of \$30 million outstanding at any one time from Entergy or from banks, which will be guaranteed by Entergy. (Rel. 35-25986)

KINGSPORT POWER COMPANY

A notice has been issued giving interested persons until February 28 to request a hearing on a proposal by Kingsport Power Company, an electric utility subsidiary company of American Electric Power Company, Inc., a registered holding company, to issue and sell its unsecured notes in the aggregate principal amount of up to \$5 million outstanding at any one time, from time to time through June 30, 1995. (Rel. 35-25986)

GENERAL PUBLIC UTILITIES CORP., ET AL.

An order has been issued authorizing a proposal by General Public Utilities Corporation (GPU), a registered holding company, and its wholly owned non-utility subsidiary company, Energy Initiatives, Inc. (EII). GPU is authorized to make a capital contribution to EII of up to \$11.5 million. EII will use such funds to acquire indirectly through its wholly owned subsidiary companies up to a 25% interest in a Canadian limited partnership formed to develop, construct, own, and operate a 29.6 megawatt gross power capacity wood and oil fired exempt wholesale generator located in Brooklyn, Nova Scotia, Canada. EII will secure its equity contribution to the limited partnership through an irrevocable letter of credit for \$11.5 million with GPU unconditionally guaranteeing EII's obligations. Alternatively, should the limited partnership elect to borrow \$11.5 million from lending institutions to provide a portion of the construction financing, GPU will guarantee unconditionally EII's repayment obligations. Applicants have received an exception from the competitive bidding requirements of Rule 50 with respect to the letter of credit. (Rel. 35-25987)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

The Philadelphia Stock Exchange filed a proposed rule change (SR-PHLX-93-64) relating to the listing and trading of options on the Big Cap Index. Publication of the proposal is expected in the Federal Register during the week of February 7. (Rel. 34-33579)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-CSE-93-02) filed by the Cincinnati Stock Exchange to amend its rules to include in its definition of "Professional Agency Orders" futures commission merchants and members of contracts markets. (Rel. 34-33581)

APPROVAL OF AMENDMENT TO OPTIONS DISCLOSURE DOCUMENT

The Commission has approved an amended options disclosure document (ODD) (SR-ODD-94-1) submitted by the Options Clearing Corporation, in conjunction with the American Stock Exchange, Inc., the Chicago Board Options Exchange, Inc., the New York Stock Exchange, Inc., the Pacific Stock Exchange, Inc., the Philadelphia Stock Exchange, Inc. (PHLX), and the National Association of Securities Dealers, Inc. Among other things, the amended ODD provides disclosure to accommodate the trading of proposed cash/spot foreign currency options on the PHLX and incorporates into the ODD discussions of capped-style index options, Flexible Exchange Options, and cross-rate foreign currency options, which had been described previously in supplements to the ODD. Publication of the approval order is expected in the Federal Register during the week of February 7. (Rel. 34-33582)

EXTENSION OF COMMENT PERIOD FOR PROPOSED RULE CHANGE

The Commission extended the time period for public comment on a proposed rule change filed by the Municipal Securities Rulemaking Board (SR-MSRB-94-02) until March 11, 1994. The MSRB filed a proposal to adopt rules relating to political contributions and prohibitions on municipal securities business. Publication of the Extension is expected in the Federal Register during the week of February 7. (Rel. 34-33583)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 HEALTHSOUTH REHABILITATION CORP, TWO PERIMETER PARK S, STE 224W, BIRMINGHAM, AL 35243 (205) 967-7116 - 287,500,000 (\$287,500,000) STRAIGHT BONDS. 115,000,000 (\$115,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-52111 - FEB. 01) (BR. 5)
- S-8 ANSOUTH BANCORPORATION, 1400 ANSOUTH SONAT TOWER, P.O. BOX 11007, BIRMINGHAM, AL 35288 (205) 320-7151 - 1,500,000 (\$46,031,250) COMMON STOCK. (FILE 33-52113 - FEB. 01) (BR. 2)
- S-3 WAINOCO OIL CORP, 1200 SMITH ST STE 1500, HOUSTON, TX 77002 (713) 658-9900 - 175,275 (\$883,386) COMMON STOCK. (FILE 33-52115 - FEB. 01) (BR. 3)
- S-3 LINCOLN TELECOMMUNICATIONS CO, P O BOX 81309, 1440 N STREET, LINCOLN, NE 68501 (402) 474-2211 - 2,449,500 (\$44,703,375) COMMON STOCK. (FILE 33-52117 - FEB. 01) (BR. 7)
- S-4 AMERICAN TELEPHONE & TELEGRAPH CO, 32 AVENUE OF THE AMERICAS, NEW YORK, NY 10013 (212) 605-5500 - 205,910,850 (\$7,540,287,993) COMMON STOCK. (FILE 33-52119 - FEB. 01) (BR. 7)
- N-1A INSTITUTIONAL DAILY INCOME FUND, 100 PARK AVE, C/O NEW ENGLAND INVEST. COS. LP, NEW YORK, NY 10017 (212) 370-1110 - INDEFINITE SHARES. (FILE 33-74470 - JAN. 27) (BR. 17 - NEW ISSUE)
- S-8 QUIXOTE CORP, ONE E WACKER DR, CHICAGO, IL 60601 (312) 467-6755 - 250,000 (\$4,281,250) COMMON STOCK. (FILE 33-74488 - JAN. 28) (BR. 11)
- S-8 ACTEL CORP, 955 EAST ARGUES AVE, SUNNYVALE, CA 94086 (408) 739-1010 - 2,209,957 (\$17,208,179.53) COMMON STOCK. (FILE 33-74492 - JAN. 28) (BR. 3)
- F-6 REPOLA LTD/ADR/, 111 WALL ST, NEW YORK, NY 10043 (212) 559-2107 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74494 - JAN. 28) (NEW ISSUE)

REGISTRATIONS

- N-2 SCUDDER WORLD INCOME OPPORTUNITIES FUND INC, 345 PARK AVE,
C/O SCUDDER STEVENS & CLARK INC, NEW YORK, NY 10154 (212) 326-6200 -
667,000 (\$10,005,000) COMMON STOCK. (FILE 33-74520 - JAN. 27) (BR. 18
- NEW ISSUE)
- S-1 ACME BOOT CO INC, 1002 STAFFORD ST, CLARKSVILLE, TN 37040 (615) 552-2000
- 60,000,000 (\$60,000,000) STRAIGHT BONDS. 20,000 (\$20,000,000)
PREFERRED STOCK. (FILE 33-74522 - JAN. 27) (BR. 7 - NEW ISSUE)
- SB-2 MOTORCAR PARTS & ACCESSORIES INC, 2727 MARICOPA ST, TORRENCE, CA 90503
(310) 212-7910 - 1,150,000 (\$7,475,000) COMMON STOCK. 100,000 (\$100)
WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$780,000) COMMON STOCK.
UNDERWRITER: LAIDLAW EQUITIES INC. (FILE 33-74528 - JAN. 27) (BR. 4
- NEW ISSUE)
- S-1 VASTAR RESOURCES INC, 15375 MEMORIAL DR, HOUSTON, TX 77079
(713) 584-6000 - 17,250,000 (\$517,500,000) COMMON STOCK. UNDERWRITER:
GOLDMAN SACHS & CO, MERRILL LYNCH & CO. (FILE 33-74536 - JAN. 28) (BR. 3
- NEW ISSUE)
- S-1 LEASING SOLUTIONS INC, 10 ALMADEN BLVD STE 1500, SAN JOSE, CA 95113
(408) 995-6565 - 1,925,000 (\$23,948,750) COMMON STOCK. UNDERWRITER:
HAMILTON INVESTMENTS INC, NEEDHAM & CO INC. (FILE 33-74540 - JAN. 28)
(BR. 9)
- S-B REPUBLIC OF PORTUGAL, 2125 KALORAMA RD NW,
EMBASSY OF REPUBLIC OF PORTUGAL, WASHINGTON, DC 20008 - \$1,000,000,000
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74542 - JAN. 28) (BR. 9)
- S-4 FROST HANNA HALPRYM CAPITAL GROUP INC, 7700 W CAMINO REAL STE 222,
BOCA RATON, FL 33431 (407) 367-1042 - 2,439,050 (\$29,574,922.50)
COMMON STOCK. (FILE 33-74546 - JAN. 28) (BR. 14)
- S-8 MEMBERS SERVICE CORP, 235 PERUVIAN AVENUE, PALM BEACH, FL 33480
(407) 647-6600 - 14,950,000 (\$7,475,000) COMMON STOCK. (FILE 33-74550 -
JAN. 28) (BR. 7)
- S-3 GAYLORD ENTERTAINMENT CO, 2802 OPRYLAND DRIVE, NASHVILLE, TN 37214
(615) 885-1000 - 8,050,000 (\$228,921,875) COMMON STOCK. (FILE 33-74552 -
JAN. 28) (BR. 7)
- S-4 WEMMETER ENTERPRISES INC, 1819 DENVER WEST DR, BLDG 26, STE 200, GOLDEN,
CO 80401 (303) 271-2500 - 140,000,000 (\$140,000,000) STRAIGHT BONDS.
(FILE 33-74554 - JAN. 28) (BR. 12 - NEW ISSUE)
- F-1 INTEGRATED MICRO PRODUCTS PLC, NUMBER ONE INDUSTRIAL ESTATE,
MEDONSLEY RD, CONSETT, COUNTY DURHAM, DH8 6TJ, XD (020) 750-3481 -
2,070,000 (\$24,840,000) FOREIGN COMMON STOCK. (FILE 33-74558 - JAN. 28)
(BR. 9)
- F-6 INTEGRATED MICRO PRODUCTS PLC, NUMBER ONE INDUSTRIAL ESTATE,
MEDONSLEY RD, CONSETT, COUNTY DURHAM, DH8 6TJ, XD (020) 750-3481 -
2,070,000 (\$103,500) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-74560
- JAN. 28) (BR. 9 - NEW ISSUE)

REGISTRATIONS

- S-8 DEVELOPERS DIVERSIFIED REALTY CORP, 34555 CHAGRIN BLVD, MORELAND HILLS, OH 44022 (216) 247-4700 - 645,903 (\$15,895,672.83) COMMON STOCK. (FILE 33-74562 - JAN. 28) (BR. 5)
- S-1 WANDEL & GOLTERMANN TECHNOLOGIES INC, 1030 SWABIA CT, RESEARCH TRIANGLE PARK, NC 27709 (919) 941-5730 - 2,300,000 (\$29,900,000) COMMON STOCK. UNDERWRITER: INTERSTATE JOHNSON LANE CORP, ROBINSON NUMPHREY CO INC. (FILE 33-74564 - JAN. 28) (BR. 8 - NEW ISSUE)
- S-3 FIRST DATA CORPORATION, 401 MACKENSACK AVE 7TH FL, MACKENSACK, NJ 07601 (201) 525-4702 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-74568 - JAN. 28) (BR. 10)
- S-3 MAXIM MEDICAL INC, 104 INDUSTRIAL BLVD, SUGAR LAND, TX 77478 (713) 240-2442 - 2,723,408 (\$50,723,474) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC. (FILE 33-74572 - JAN. 28) (BR. 8)
- F-3 NEWS AMERICA HOLDINGS INC, 1300 NORTH MARKET STREET STE 404, WILMINGTON, DE 19801 (302) 674-1221 - 1,000,000,000 (\$1,000,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-74574 - JAN. 28) (BR. 12)
- S-3 MASON GEORGE BANKSHARES INC, 11185 MAIN ST, PO BOX 600, FAIRFAX, VA 22030 (703) 352-1100 - 100,000 (\$1,875,000) COMMON STOCK. (FILE 33-74576 - JAN. 28) (BR. 1)
- N-1A STRONG INTERNATIONAL BOND FUND INC, 100 HERITAGE RESERVE, MEMONONEE FALLS, WI 53051 (414) 359-3400 - INDEFINITE SHARES. (FILE 33-74578 - JAN. 28) (BR. 18 - NEW ISSUE)
- N-1A STRONG SHORT TERM GLOBAL BOND FUND INC, 100 HERITAGE RESERVE, MEMONONEE FALLS, WI 53051 (414) 359-3400 - INDEFINITE SHARES. (FILE 33-74580 - JAN. 28) (BR. 18 - NEW ISSUE)
- N-2 MORGAN STANLEY EMERGING MARKETS FUND INC, 1221 AVE OF THE AMERICAS, NEW YORK, NY 10020 (212) 296-7100 - 1,725,000 (\$52,509,000) COMMON STOCK. (FILE 33-74582 - JAN. 31) (BR. 17)
- S-8 HEIDENIJ N V, LOVINKLAAN 1, 6821 KX ARNHEN, NETHERLANDS, PB (302) 658-7581 - 230,000 (\$2,488,600) FOREIGN COMMON STOCK. (FILE 33-74586 - JAN. 31) (BR. 9)
- S-8 AUTHENTIC FITNESS CORP, 7911 HASKELL AVE, VAN NUYS, CA 91410 (818) 376-0300 - 200,000 (\$5,525,000) COMMON STOCK. (FILE 33-74588 - JAN. 31) (BR. 7)
- S-8 MANAGEMENT TECHNOLOGIES INC, 335 MADISON AVE, NEW YORK, NY 10017 (212) 557-0022 - 1,000,000 (\$1,000,000) COMMON STOCK. (FILE 33-74592 - JAN. 31) (BR. 10)
- S-8 MANAGEMENT TECHNOLOGIES INC, 335 MADISON AVE, NEW YORK, NY 10017 (212) 557-0022 - 1,000,000 (\$1,000,000) COMMON STOCK. (FILE 33-74594 - JAN. 31) (BR. 10)
- S-8 EDISTO RESOURCES CORP, 2121 SAN JACINTO ST 26TH FL STE 2600, SAN JACINTO TWR, DALLAS, TX 75201 (214) 880-0243 - 495,000 (\$4,207,500) COMMON STOCK. (FILE 33-74598 - JAN. 31) (BR. 3)
- S-8 EDISTO RESOURCES CORP, 2121 SAN JACINTO ST 26TH FL STE 2600, SAN JACINTO TWR, DALLAS, TX 75201 (214) 880-0243 - 100,000 (\$850,000) COMMON STOCK. (FILE 33-74600 - JAN. 31) (BR. 3)

REGISTRATIONS

- S-2 LAFAYETTE INDUSTRIES INC, 140 HINSDALE ST, BROOKLYN, NY 11207
(718) 346-3099 - 1,300,000 (\$7,515,500) COMMON STOCK. (FILE 33-74618 -
JAN. 28) (BR. 6 - NEW ISSUE)
- S-8 ADVANCE ROSS CORP, 111 W MONROE ST, STE 2100E, CHICAGO, IL 60603
(312) 346-9126 - 156,685 (\$5,503,560.63) COMMON STOCK. (FILE 33-74620 -
JAN. 28) (BR. 9)
- S-3 ABBEY HEALTHCARE GROUP INC/DE, 3560 HYLAND AVE, COSTA MESA, CA 92626
(714) 957-2000 - 212,265 (\$6,023,019.38) COMMON STOCK. (FILE 33-74626 -
JAN. 31) (BR. 5)
- F-7 CONSOLIDATED PROFESSOR MINES LTD, TORONTO DOMINION BANK TWR STE 2806,
P O BOX 2806, TORONTO ONTARIO CANADA M5K 1H1, A6 - 440,135 (\$134,223.57)
COMMON STOCK. (FILE 33-74630 - JAN. 31) (BR. 1)
- S-3 KOO KOO ROO INC/DE, 11075 SANTA MONICA BOULEVARD SUITE 225, LOS ANGELES,
CA 90025 (310) 479-2080 - 2,689,030 (\$14,278,749.30) COMMON STOCK.
500,000 (\$250,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-74632 - JAN. 31)
(BR. 12)
- S-8 REGAL CINEMAS INC, 7132 COMMERCIAL PARK DR, KNOXVILLE, TN 37918
(615) 922-1123 - 439,500 (\$4,998,908) COMMON STOCK. (FILE 33-74634 -
JAN. 31) (BR. 12)
- S-8 ZIEGLER COMPANIES INC, 215 N MAIN ST, WEST BEND, WI 53095 (414) 334-5521
- 200,000 (\$3,512,500) COMMON STOCK. (FILE 33-74636 - JAN. 31) (BR. 11)
- S-8 HANKINS ENERGY CORP, 400 S BOSTON STE 800, TULSA, OK 74103
(918) 587-5815 - 400,000 (\$600,000) COMMON STOCK. (FILE 33-74640 -
JAN. 31) (BR. 3)
- S-8 CHECKMATE ELECTRONICS INC, 1011 MANSSELL RD, STE C, ROSWELL, GA 30076
(404) 641-1140 - 1,224,500 (\$10,784,250) COMMON STOCK. (FILE 33-74646 -
JAN. 31) (BR. 10)
- S-8 AMESTA CORP /DE/, 825 N 300 WEST, STE 200, SALT LAKE CITY, UT 84103
(801) 595-1405 - 1,529,055 (\$14,456,346.40) COMMON STOCK. (FILE 33-74650 -
FEB. 01) (BR. 4)
- S-8 MEDISYS INC /DE/, 4550 W 77TH ST, EDINA, MN 55435 (612) 835-8300 -
173,037 (\$292,841.78) COMMON STOCK. (FILE 33-74652 - JAN. 31) (BR. 6)
- S-8 MAPINFO CORP, ONE GLOBAL VIEW, TROY, NY 12180 (518) 285-6000 - 20,000
(\$380,000) COMMON STOCK. (FILE 33-74660 - JAN. 31) (BR. 10)
- S-8 MAPINFO CORP, ONE GLOBAL VIEW, TROY, NY 12180 (518) 285-6000 - 400,000
(\$7,600,000) COMMON STOCK. (FILE 33-74662 - JAN. 31) (BR. 10)
- S-8 MAPINFO CORP, ONE GLOBAL VIEW, TROY, NY 12180 (518) 285-6000 - 100,000
(\$1,900,000) COMMON STOCK. (FILE 33-74664 - JAN. 31) (BR. 10)
- S-8 DIGITAL LINK CORP, 217 HUMBOLDT COURT, SUNNYVALE, CA 94089
(408) 745-6200 - 2,625,535 (\$19,885,528.40) COMMON STOCK. (FILE 33-74666 -
FEB. 01) (BR. 8)

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
ABLE TELCOM HOLDING CORP	33-65854	01/31/94
ACS ENTERPRISES INC	33-73860	02/03/94
ADVANCED SURGICAL INC	33-73460	02/04/94
ALLEN TEST CORP	33-52099	01/31/94
AMERICAN MOBILE SYSTEMS INC	33-74644	01/31/94
AMERICAN TELEPHONE & TELEGRAPH CO	33-52119	02/02/94
AMSOUTH BANCORPORATION	33-52113	02/01/94
ANDROS INC	33-74820	02/04/94
ANESTA CORP /DE/	33-74650	02/01/94
ARRIS PHARMACEUTICAL CORP/DE/	33-74720	02/01/94
ASHLAND OIL INC	33-52125	02/02/94
AUTHENTIC FITNESS CORP	33-74588	01/31/94
AUTHENTIC FITNESS CORP	33-74590	01/31/94
BAKER J INC	33-51645	02/03/94
BENETTON GROUP SPA	33-73176	01/31/94
BOATMENS BANCSHARES INC /MO	33-51807	02/04/94
BOMATER INC	33-51569	02/01/94
BOMATER INC	33-51571	02/01/94
CALIFORNIA ENERGY CO INC	33-52147	02/04/94
CB BANCORP INC	33-74682	02/01/94
CB BANCORP INC	33-74776	02/02/94
CENTOCOR INC	33-51421	02/02/94
CHECKMATE ELECTRONICS INC	33-74646	01/31/94
COLONIAL GROUP INC /MA/	33-74722	02/01/94
COMMERCIAL ASSETS INC	33-74678	02/01/94
CONCORD CAMERA CORP	33-74754	02/03/94
CORRPRO COMPANIES INC /ON/	33-74814	02/03/94
DIGITAL LINK CORP	33-74666	02/01/94
EDISTO RESOURCES CORP	33-74598	01/31/94
EDISTO RESOURCES CORP	33-74600	01/31/94
EMPRESAS LA MODERNA SA DE CV	33-73898	02/01/94
EMPRESAS LA MODERNA SA DE CV	33-73898	02/01/94
EQUITABLE RESOURCES INC /PA/	33-52137	02/03/94
EQUITABLE RESOURCES INC /PA/	33-52151	02/04/94
EQUITY MARKETING INC	33-67778	01/31/94
EXTEN INDUSTRIES INC	33-74726	02/02/94
FIBERCHEM INC	33-73782	02/02/94
FIRST ALBANY COMPANIES INC	33-52153	02/04/94
FIRST FEDERAL BANCORP INC/ON/	33-74670	02/01/94
FIRST FEDERAL BANCORP INC/ON/	33-74672	02/01/94
FIRST TENNESSEE NATIONAL CORP	33-51959	01/31/94
FIRST TENNESSEE NATIONAL CORP	33-51959	01/31/94
FORT HOWARD CORP	33-51557	02/02/94
FORT HOWARD CORP	33-51557	02/02/94
FORT HOWARD CORP	33-51557	02/02/94
FRUIT OF THE LOOM INC /DE/	33-52023	02/04/94
GEODYNAMICS CORP	33-74648	01/31/94
GTE NORTH INC	33-51911	02/01/94
HAWKINS ENERGY CORP	33-74640	01/31/94
HEIDENIJ N V	33-74586	01/31/94
HELICON CAPITAL CORP	33-72468-01	02/03/94
HELICON GROUP LP	33-72468	02/03/94
HELICON GROUP LP	33-72468	02/03/94
HELICON GROUP LP	33-72468	02/03/94
IDB COMMUNICATIONS GROUP INC	33-52037	02/02/94
IDS MANAGED FUTURES L P	33-72240	01/31/94
INGLES MARKETS INC	33-52103	01/31/94
JEFFERIES GROUP INC	33-52139	02/03/94
KNOGO CORP	33-74832	02/04/94

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
MAGIC RESTAURANTS INC	33-74766	02/02/94
MAGIC RESTAURANTS INC	33-74770	01/31/94
MANAGEMENT TECHNOLOGIES INC	33-74592	01/31/94
MANAGEMENT TECHNOLOGIES INC	33-74594	01/31/94
MANAGEMENT TECHNOLOGIES INC	33-74596	01/31/94
MAPINFO CORP	33-72866	01/31/94
MAPINFO CORP	33-72866	01/31/94
MAPINFO CORP	33-72866	01/31/94
MAPINFO CORP	33-74660	01/31/94
MAPINFO CORP	33-74662	01/31/94
MAPINFO CORP	33-74664	01/31/94
MCI COMMUNICATIONS CORP	33-52133	02/03/94
MEDISYS INC /DE/	33-74652	01/31/94
MERCURY INTERACTIVE CORPORATION	33-74728	02/02/94
NOBEL EDUCATION DYNAMICS INC	33-73496	02/02/94
NOISE CANCELLATION TECHNOLOGIES INC	33-74442	01/31/94
OKLAHOMA GAS & ELECTRIC CO	33-52169	02/04/94
P I RESORTS LTD	33-50733	02/01/94
PARCLACE SYSTEMS INC	33-73008	02/01/94
PUGET SOUND POWER & LIGHT CO /WA/	33-52127	02/02/94
QUICKRESPONSE SERVICES INC	33-74734	02/02/94
RAINBOW TECHNOLOGIES INC	33-40722	02/01/94
RAINBOW TECHNOLOGIES INC	33-73562	02/01/94
REGAL CINEMAS INC	33-74634	01/31/94
REPAP WISCONSIN INC	33-70476	02/01/94
RESORTS INTERNATIONAL HOTEL FINANCING INC	33-50733-03	02/01/94
RESORTS INTERNATIONAL HOTEL INC	33-50733-02	02/01/94
RESORTS INTERNATIONAL HOTEL INC	33-50733-02	02/01/94
RESORTS INTERNATIONAL HOTEL INC	33-50733-02	02/01/94
RESORTS INTERNATIONAL HOTEL INC	33-50733-02	02/01/94
RESORTS INTERNATIONAL HOTEL INC	33-50733-02	02/01/94
RESORTS INTERNATIONAL INC	33-50733-01	02/01/94
RESORTS INTERNATIONAL INC	33-50733-01	02/01/94
RESORTS INTERNATIONAL INC	33-50733-01	02/01/94
RESORTS INTERNATIONAL INC	33-50733-01	02/01/94
RESORTS INTERNATIONAL INC	33-50733-01	02/01/94
RESOURCE MORTGAGE CAPITAL INC/VA	33-50705	02/02/94
RESOURCE MORTGAGE CAPITAL INC/VA	33-50705	02/02/94
SCANDINAVIAN BROADCASTING SYSTEM SA	33-73660	02/01/94
SCIENTIFIC ATLANTA INC	33-52135	02/03/94
SEAMAN FURNITURE CO INC	33-74874	02/04/94
SKY SCIENTIFIC INC	33-74810	02/03/94
SKYLINE CHILI INC	33-74584	01/31/94
STATE LONG DISTANCE TELECOM LTD	33-71986	02/02/94
STATE LONG DISTANCE TELECOM LTD	33-71986	02/02/94
STATE LONG DISTANCE TELECOM LTD	33-71986	02/02/94
SUN INTERNATIONAL HOTELS LTD	33-71210	02/01/94