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October 3, 1990

**U.S. SECURITIES AND
EXCHANGE COMMISSION**

NOTICE OF COMMISSION MEETINGS

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, NW, Washington, DC. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

CLOSED MEETING - TUESDAY, OCTOBER 9, 1990 - 2:30 P.M.

The subject matter of the October 9 closed meeting will be: Settlement of injunctive action; Litigation matters; and Regulatory matter regarding financial institutions.

OPEN MEETING - WEDNESDAY, OCTOBER 10, 1990 - 10:00 A.M.

The subject matter of the October 10 open meeting will be:

Consideration of whether to repropose for comment certain rules, forms and schedules that would permit specified offerings of Canadian issuers to be registered with the Commission under the Securities Act of 1933 using Canadian disclosure documents, to permit compliance with Canadian takeover law to satisfy the Williams Act requirements for certain limited tender offers in the United States, and to permit use of Canadian issuers to satisfy registration and reporting requirements under the Securities Exchange Act of 1934.

In conjunction with this reproposal, the Commission will consider whether to propose for comment revisions to certain rules and forms under the Exchange Act and certain forms under the Securities Act to permit Canadian foreign private issuers to register securities and report under such Acts on the same basis as other foreign private issuers. FOR FURTHER INFORMATION, CONTACT: Anita Klein at (202) 272-3246.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Jonathan Gottlieb at (202) 272-2200.

RULES AND RELATED MATTERS

PROPOSED RULE AMENDMENT AND REQUEST FOR COMMENT

The Commission issued a release soliciting comments on an amendment to Rule 31a-2 under the Investment Company Act. The amendment would clarify the recordkeeping requirements for United States registered investment companies, particularly those United States investment companies investing in foreign securities.

Comments should be submitted in triplicate to Jonathan G. Katz, Secretary, Securities and Exchange Commission, 450 5th Street, N.W., Mail Stop 6-9, Washington, D.C. 20549. Comments must be received on or before 60 days after publication in the Federal Register, and should refer to File No. S7-16-90. All submissions will be available for inspection in the Public Reference Room. (Rel. Nos. IC-17769 and IS-160) FOR FURTHER INFORMATION CONTACT: Rochelle G. Kauffman at (202) 272-2038.

COMMISSION ANNOUNCEMENTS

CHAIRMAN BREEDEN TO TESTIFY

Chairman Breeden will testify before the Subcommittee on Telecommunications and Finance on Thursday, October 4, beginning at 9:30 a.m. in Room 2322 of the Rayburn House Office Building. The subject of the hearing is proposed revision of rules regarding bank common trust funds.

ADMINISTRATIVE PROCEEDINGS

ADDITIONAL INFORMATION

On October 2nd a release was issued in the matter of Fluid Corporation (34-28468), which should have included an Accounting and Auditing Enforcement Release number. The Accounting and Auditing Enforcement Release No. is 276.

CIVIL PROCEEDINGS

COMPLAINT NAMES SAN MARINO SECURITIES

The Denver Regional and Salt Lake City Branch Office announced the filing of a complaint in the U.S. District Court for the District of Utah, Central Division on September 28, seeking an injunction against San Marino Securities Inc. (San Marino), a registered broker-dealer with offices in Carlsbad, California and Salt Lake City, Utah. This case resulted from a joint examination conducted in March 1990 by the SEC and the National Association of Securities Dealers. The complaint alleges that San

Marino violated Section 15(c)(2) of the Exchange Act and Rule 15c2-6 thereunder by selling designated securities, as that term is defined in Rule 15c2-6, of American International Medical Supply Co. Inc. and Holmes Microsystems, Inc., without first (1) approving the customer's account for transactions in designated securities in accordance with the procedures set forth in the Rule, and (2) receiving from the customer a written agreement to the transaction setting forth the identity and quantity of the security being purchased. The complaint also alleges that from January 1, 1990 until March 26, 1990 San Marino lacked written and actual procedures to ensure compliance with Rule 15c2-6. [SEC v. San Marino Securities, Inc., Civil Action No. 90-C-803S, USDC, D. Utah] (LR-12644)

COMPLAINT FILED AGAINST DENNIS TRAILER

The Denver Regional Office announced that, on September 27, a complaint was filed in the U.S. District Court for Colorado against Dennis R. Trailer (Trailer), of Cape Coral, Florida. The complaint seeks a permanent injunction to enjoin Trailer from again violating the antifraud, reporting and other provisions of the Securities Exchange Act of 1934, and requests that Trailer be ordered to disgorge \$59,272. The complaint alleges, among other things, that Trailer caused Unocam, Inc., a Colorado corporation, to file with the Commission during 1986 and 1987 certain periodic reports that failed to disclose certain unauthorized related party transactions, and which contained overstatements of Unocam's assets.

It further alleges that Trailer caused Unocam to fail to keep accurate financial records and proper internal accounting controls, and that he made false statements to the accountant who performed the audit for one of Unocam's annual reports on Form 10-K. It also alleges that Trailer caused MicroMedical Devices, Inc., another Colorado corporation, to fail to file, since October 7, 1985, certain required periodic reports. [SEC v. Dennis R. Trailer, USDC Colorado, Civil Action No. 90-1732] (LR-12645)

GOLDBERG & ASSOCIATES FINANCIAL ADVISORS AND STEVEN GOLDBERG PERMANENTLY ENJOINED

The Philadelphia Regional Office announced that, on September 24, the U.S. District Court for the District of Maryland entered a Final Judgment of Permanent Injunction (Reserving the Issue of Disgorgement) against Goldberg & Associates Financial Advisors, Inc. (Goldberg & Associates) of Columbia, Maryland, and Steven Barry Goldberg (Goldberg) of Marriottsville, Maryland. Goldberg is the president and sole owner of Goldberg & Associates, an investment adviser registered with the Commission. The defendants consented to the entry of the Order without admitting or denying the allegations of the complaint.

The Order enjoins Goldberg and Goldberg & Associates from violating the antifraud provisions of the Securities Act, the Securities and Exchange Act and the Investment Advisers Act. The Order reserves the issue of disgorgement until after Goldberg and Goldberg & Associates provide a full accounting of all assets and liabilities, all monthly income and expenses, and all monies received from investors for specified periods of time. The injunction is based on the defendants' alleged scheme to defraud investors by raising approximately \$875,000 through the fraudulent sale of securities in the form of promissory notes, and investment contracts in real estate, commodities and a start-up company. (See LR-12553) [SEC v. Goldberg & Associates Financial Advisors, Inc., et al., USDC Maryland, Civil Action No. S-90-1946, Filed July 18, 1990] (LR-12646)

COMPLAINT FILED AGAINST HAZLETONS

The Fort Worth Regional Office announced that, on September 28, the Commission filed a complaint against John V. Hazleton and Sharon L. Hazleton (formerly Sharon L. Robinson) residents of The Woodlands, Texas. The complaint alleges that Mr. Hazleton violated the antifraud and ownership reporting provisions of the federal securities laws. The complaint also alleges that Mr. Hazleton, aided and abetted by Mrs. Hazleton, further violated the antifraud provisions by engaging in a "free-riding" scheme.

According to the complaint, in 1986 and 1987, Mr. Hazleton failed to file statements with the Commission detailing share ownership and transactions in the securities of Video Images, Inc., and CMS Advertising, Inc. The complaint also alleges that, in 1986, Mr. Hazleton purchased and sold securities of CMS in nominee trading accounts during a distribution of the company's stock in an initial public offering. Finally, the complaint alleges that Mr. and Mrs. Hazleton engaged in a "free-riding" scheme in which they effected securities transactions in nominee accounts, without the ability to pay for such transactions. [SEC v. John V. Hazleton and Sharon L. Hazleton, USDC, WD Oklahoma, Civil Action No. CA-90-1593-T] (LR-12647)

COMPLAINT FILED AGAINST SIMONELLI

The Forth Worth Regional Office announced that, on September 28, the Commission filed a complaint against John Simonelli, a resident of Norman, Oklahoma. The complaint alleges that Simonelli violated the antifraud and ownership reporting provisions of the federal securities laws. According to the complaint, in 1986 and 1987, Simonelli failed to file statements with the Commission detailing share ownership and transactions in the securities of Video Images, Inc. and CMS Advertising, Inc. The complaint also alleges that, in 1986, Mr. Simonelli purchased and sold securities of CMS in nominee trading accounts during a distribution of the company's stock in an initial public offering.

Simonelli has provided the Court with his Stipulation and Consent, in which he agrees, without admitting or denying any of the allegations in the Complaint, to entry against him of a permanent injunction and agrees to pay to Unico, Inc. (formerly CMS Advertising, Inc.) disgorgement and prejudgment interest in the total amount of \$11,493.50. Mr. Simonelli's agreement is now subject to review and acceptance by the United States District Judge to which the matter was assigned. [SEC v. John Simonelli, USDC, WD Oklahoma, Civil Action No. CA 90 1602 W] (LR-12648)

MICHAEL HELVEY ENJOINED AND DISGORGEMENT ORDERED

The Chicago Regional Office announced that, on September 27, the Honorable Nicholas J. Walinski, U.S. District Court Judge for the Northern District of Ohio, entered an Order of Permanent Injunction against Michael J. Helvey, an investment adviser and registered representative, enjoining him from further violations of the antifraud provisions of the federal securities laws and of the reporting, books and records, and other provisions of the Investment Advisers Act, and ordering him to pay disgorgement in the amount of \$303,460.06, which was waived based on Helvey's inability to pay. Helvey consented to the entry of the Order without admitting or denying the allegations in the Commission's complaint.

The complaint, which was filed on July 19, 1989, alleged that Helvey had misappropriated substantial sums of money from his clients by various means, including the redemption of client securities utilizing forged redemption requests.

(See LR-12177). As a result of those activities, Helvey appropriated approximately \$303,460.06 of client funds for his own use. On September 25, 1989, he pled "no contest" to criminal charges of grand theft and forgery based on that conduct, receiving a four year sentence. [SEC v. Michael J. Helvey, USDC, ND Ohio, Civil Action No. 3:89 CV 7416] (LR-12649)

CIVIL INJUNCTIVE ACTION FILED AGAINST BII INVESTORS

The Commission filed a civil injunctive action in the U.S. District Court for the Northern District of Illinois, on September 28, against BII Investors, Inc. (BII), an Illinois corporation, formerly known as Baytree Investors, Inc. (Baytree), Christopher A. Jansen, and Gilbert K. Granet, BII's president and chairman, respectively, and the only employees of Baytree during the relevant time period, alleging violations of and aiding and abetting of violations of Section 14(d) of the Exchange Act and Rule 14d-3(a), thereunder.

The Commission's complaint alleged that Baytree publicly disseminated the material terms of proposed tender offers for American Carriers, Inc. and U.S. Truck Lines of Delaware, including the identity of the bidder, the identity of the subject companies, the amount and class of securities being sought, and the price being offered for USTL and ACI. Baytree's actions constituted the commencement of tender offers under Rule 14d-2(a)(5) of the Exchange Act, for which Baytree has never filed a Schedule 14D. The Commission's complaint is seeking a Final Judgment of Permanent Injunction restraining and enjoining BII, Granet, and Jansen, from, directly or indirectly, failing or causing the failure to file, in timely and accurate form, such information as is required pursuant to Section 14(d) of the Exchange Act, or the rules promulgated thereunder.

BII, Jansen, and Granet, without admitting or denying the allegations in the Commission's Complaint, simultaneously consented to the relief sought by the Commission. [SEC v. BII Investors, Inc., USDC, N.D. Illinois, Civil Action No. 90-C5702] (LR-12650)

INJUNCTIVE ACTION AGAINST CARL MARTIN AND JACK O'BRIEN

On September 28, the Commission filed an injunctive action in the U.S. District Court for the District of Utah against Carl W. Martin (Martin) and Jack E. O'Brien (O'Brien) alleging violations of, and aiding and abetting violations of, the anti-fraud and reporting provisions of the federal securities laws. The complaint alleges that Martin caused S. Taylor Companies, Inc. (S. Taylor) to file reports with the Commission and disseminate statements to the public containing material omissions and misrepresentations concerning the company's acquisitions and its financial condition, and concealing the extent to which the company's affairs were under the control of Martin. O'Brien, S. Taylor's president from October 1987 to July 1988, signed Commission filings containing these misrepresentations.

Without admitting or denying the allegations in the Commission's complaint, O'Brien consented to the entry of a Final Judgment of Permanent Injunction, enjoining O'Brien from violating Section 17(a) of the Securities Act of 1933, Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder, and aiding and abetting violations of Section 13(a) of the Securities Exchange Act of 1934 and Rules 12b-20, 13a-1 and 13a-11 thereunder., [SEC V. Carl W. Martin and Jack E. O'Brien, USDC for the District of Utah, Civil Action No. 90-C-806W] (LR-12651)

INJUNCTIVE ACTION FILED AGAINST RONALD VANCE

On September 28, Commission filed an action against Ronald N. Vance (Vance) in the U.S. District Court for the District of Utah alleging that he aided and abetted violations of the anti-fraud and reporting provisions of the federal securities laws.

The Commission alleges that Carl W. Martin caused S. Taylor Companies, Inc. (S. Taylor) to file reports with the Commission and disseminate statements to the public containing material omissions and misrepresentations concerning the company's acquisitions and its financial condition, and to conceal the extent to which the company's affairs were under the control of Martin. Vance, S. Taylor's outside counsel from October 1987 to June 1988, aided and abetted the preparation and release of these filings and statements.

Without admitting or denying the allegations in the Commission's complaint, Vance consented to the entry of a final Judgement of Permanent Injunction, enjoining him from aiding and abetting violations of Section 17(a) of the Securities Act, Section 10(b) and 13(a) of the Securities Exchange Act and Rules 10b-5, 12b-20, 13a-1 and 13a-11 thereunder. [SEC V. Ronald N. Vance, USDC for the District of Utah, Civ. Action No. 90-C-807G] (LR-12652)

INJUNCTIVE ACTION FILED AGAINST WILBUR TAYLOR

On September 28, the Commission filed an injunctive action against Wilbur J. Taylor (Taylor) in the U.S. District Court for the District of Utah alleging violations of, and aiding and abetting violations of, the anti-fraud and reporting provisions of the federal securities laws. The Complaint alleges that S. Taylor Companies, Inc. filed reports with the Commission and disseminated statements to the public containing material omissions and misrepresentations concerning the company's acquisitions and its financial condition and the extent to which the company's affairs were under the control of Carl W. Martin.

Taylor, S. Taylor's president from May 1985 to October 1987, signed Commission filings that contained these misrepresentations and failed to disclose his holdings of S. Taylor stock properly.

Without admitting or denying the allegations in the Commission's complaint, Taylor consented to the entry of a Final Judgement, enjoining him from violating Section 17(a) of the Securities Exchange Act of 1933, Section 10(b), 13(g) and 16(a) of the Securities Exchange Act of 1934 (Exchange Act), and Rules 10b-5, 13d-1 and 16a-1 thereunder, and aiding and abetting violations of Section 12(g) and 13(a) of the Exchange Act and Rules 12b-20, 13a-1 and 13a-11 thereunder. [SEC v. Wilbur J. Taylor, USDC for the District of Utah, Civ. Action No. 90-C-805G] (LR-12653)

RECEIVER APPOINTED FOR DEFENDANTS IN BROKER DEALER CASE

The Philadelphia Regional Office announced that, on September 28, U.S. District Court Judge Clarence C. Newcomer appointed a receiver for Lloyd Securities, Inc., Mortgage Associates, IBEX International, Michael W. Lloyd (Lloyd), and Warren C. Nachmann (Nachmann) to take control of all funds and property of the defendants and to provide an accounting of all funds received by the defendants. Previously, on August 1, 1990, each of the defendants were adjudged in civil contempt for their failure to comply with a Court Order for Identification of Bank Accounts and an Accounting dated June 7, 1990.

The Commission's complaint, filed on June 6, alleged that during 1989 and 1990, Lloyd Securities, Inc., a broker dealer controlled by Lloyd and Nachmann, engaged in a scheme to defraud its customers by removing funds from customer accounts without authorization and converting customer funds to Lloyd's and Nachmann's use. On June 7, 1990, the Court entered a Temporary Restraining Order and an Order for an accounting as to each of the five defendants. Preliminary injunctions enjoining the defendants from violating the antifraud, registration and net capital provisions of the Securities Act and Securities Exchange Act were entered on June 14, 1990. (See LR-12504/LR-12519) [SEC v. Lloyd Securities, Inc., et al., USDC, E.D. PA., Civil Action No. 90-3841] (LR-12654)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 FLEET NORSTAR FINANCIAL GROUP INC, 50 KENNEDY PLZ, FLEET CENTER, PROVIDENCE, RI 02903 (401) 278-5800 - 4,000,000 (\$60,000,000) COMMON STOCK. (FILE 33-36707 - SEP. 06) (BR. 2)
- S-6 NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 33, ONE SEAPORT PLAZA 199 WATER ST, PRUDENTIAL BACHE SECURITIES INC, NEW YORK, NY 10292 - 2,000 (\$2,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: PRUDENTIAL BACHE SECURITIES INC. (FILE 33-36881 - SEP. 25) (BR. 16 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST MULTISTATE SERIES 34, ONE SEAPORT PLAZA 199 WATER ST, C/O PRUDENTIAL BACHE SECURITIES INC, NEW YORK, NY 10292 - 2,000 (\$2,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: PRUDENTIAL BACHE SECURITIES INC. (FILE 33-36882 - SEP. 25) (BR. 16 - NEW ISSUE)
- S-6 NATIONAL MUNICIPAL TRUST SERIES 131, ONE SEAPORT PLAZA 199 WATER ST, PRUDENTIAL BACHE SECURITIES INC, NEW YORK, NY 10292 - 2,000 (\$2,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: PRUDENTIAL BACHE SECURITIES INC. (FILE 33-36884 - SEP. 25) (BR. 16 - NEW ISSUE)
- N-1A NEW YORK LIFE INSTITUTIONAL FUNDS INC, 51 MADISON AVE, NEW YORK, NY 10010 (212) 576-5353 - INDEFINITE SHARES. (FILE 33-36962 - SEP. 21) (BR. 17 - NEW ISSUE)
- S-3 ROCHESTER TELEPHONE CORP, ROCHESTER TEL CENTER, 180 S CLINTON AVE, ROCHESTER, NY 14646 (716) 777-7150 - 1,038,822 (\$27,726,159.18) COMMON STOCK. (FILE 33-36992 - SEP. 25) (BR. 7)
- S-3 CHAMPION INTERNATIONAL CORP, ONE CHAMPION PLZ, STAMFORD, CT 06921 (203) 358-7000 - 600,000,000 (\$600,000,000) STRAIGHT BONDS. (FILE 33-36998 - SEP. 26) (BR. 8)
- S-8 GARNET RESOURCES CORP /DE/, 333 CLAY ST STE 4500, HOUSTON, TX 77002 (713) 759-1692 - 1,093,000 (\$7,297,214) COMMON STOCK. (FILE 33-36999 - SEP. 25) (BR. 4)
- S-3 HELLER FINANCIAL INC, 200 N LASALLE ST, CHICAGO, IL 60601 (312) 621-7000 - 1,500,000,000 (\$1,500,000,000) STRAIGHT BONDS. (FILE 33-37000 - SEP. 26) (BR. 11)
- S-8 CULP INC, 101 S MAIN ST, HIGH POINT, NC 27261 (919) 889-5161 - 280,000 (\$2,292,500) COMMON STOCK. (FILE 33-37027 - SEP. 25) (BR. 7)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	\$SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ADIA SVCS INC ADIA S A	COM 13D	9/27/90	8,988 72.1	00687410 67.2	UPDATE
ADVANCED TELECOMMUNICATIONS NORFOLK SOUTHERN CORP	COM 13D	9/19/90	1,088 5.2	00792310 5.2	UPDATE
AMERICAN CAP & RESH CORP PRIMARK CORP	CL A 13D	9/20/90	500 6.7	02491810 0.0	NEW
AMTECH CORP MITSUBISHI INTL	COM 13D	9/ 4/90	108 1.7	03232910 1.7	UPDATE
ATLAS CORP TWEEDY BROWNE CO L P ET AL	COM NEW 13D	9/24/90	681 11.4	04926730 11.3	UPDATE
BANK MD CORP CRISTE HILDEBERT F	COM 13D	9/20/90	107 5.3	06349610 0.0	NEW
CAMPBELL SOUP CO HAMILTON DORRANCE H ET AL	COM 13D	9/27/90	22,541 17.4	13442910 17.5	UPDATE
CENTRAL PA FINL CORP JAROSKY RICHARD F ET AL	COM 13D	9/18/90	99 5.0	15480310 0.0	NEW
COMPUTER FACTORY INC CAIN MELISSA LYNN TR ET AL	COM 13D	9/18/90	860 9.9	20490910 0.0	NEW
ENERGY VENTURES INC HIGHLAND DISTRIBUTING CO ET AL	COM 13D	6/21/90	627 6.7	29274010 0.0	NEW
EXCEL BANCORP INC MASS WMG CO ET AL	COM 13D	7/26/90	343 6.3	30065210 8.9	UPDATE
FIRST WESTN FINL CORP SHAMROCK ASSOC ET AL	COM 13D	9/27/90	378 5.9	33753110 5.4	UPDATE
GRIFFIN TECHNOLOGY INC HERMAN PHILIP ET AL	COM NEW 13D	9/24/90	220 10.0	39826810 8.5	UPDATE

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
HAMPTON UTILS TR FIRST ENTERPRISE GRP INC ET AL	CAP SH 13D	9/24/90	155 15.0	40952810 17.9	UPDATE
HOUSTON BIOTECH PARTNERS SHEARSON/HBLP ACQUISITION	UTS LTD PRT INT 13D	9/21/90	4 13.4	44299090 9.6	UPDATE
LEGENT CORP GENERAL ATLANTIC GROUP	COM 13D	9/ 5/90	2,809 13.2	52499010 34.6	UPDATE
MICRO DISPLAY SYS INC FISH EDWARD H ET AL	COM PAR \$0.08 13D	8/20/90	2,746 18.6	59483320 18.4	UPDATE
NORTH AMERN VENTURES INC CORPORATE INVESTMENT CO ET AL	COM 13D	9/18/90	2,700 10.5	65720610 0.0	NEW
PETROLEUM HELICOPTERS INC INDUSTRIAL EQUITY LTD ET AL	COM VTG 13D	9/27/90	474 12.1	71660410 17.1	UPDATE
REGENCY EQUITIES CORP FIRST EXECUTIVE CORP ET AL	COM 13D	9/28/90	36,602 41.9	75885510 41.9	UPDATE
REGIONAL FED BANCORP INC CUMBERLAND LAKE SHELL ET AL	COM 13D	9/25/90	76 10.0	75891910 7.1	UPDATE
REPUBLIC WASTE INDS LEE JAMES D	COM 13D	4/ 6/90	522 5.7	76093410 0.0	NEW
STRATEGIC INFORMATION INC JAMES CATHERINE B	COM CL B 13D	6/29/90	504 5.1	86272720 0.0	NEW
UNITED SEC FINL CORP ILL CAPITALCORP INC ET AL	COM 13D	9/20/90	7,791 89.1	91141810 88.6	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
PRUDENTIAL BACHE ENERGY INCOME LIMITED P	DE					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE ENERGY INCOME LTD PARTN	TX					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & INTL INVESTOR	DE					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & INTL INVESTOR	DE					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & INTL INVESTOR	DE					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & INTL INVESTOR	DE					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & INTL INVESTOR	DE					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & RETIREMENT LT	TX					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & RETIREMENT LT	TX					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & RETIREMENT LT	TX					X	X			09/13/90	
PRUDENTIAL BACHE PENSION & RETIREMENT LT	TX					X	X			09/13/90	
RMED INTERNATIONAL INC	CO					X				09/18/90	
STRUCTURED ASSET SECURITIES CORPORATION	DE					X	X			07/25/90	
THOMSON ADVISORY GROUP L P	DE					X				09/26/90	
UNITED COMPANIES FINANCIAL CORP	LA					X				09/26/90	
VALCOM INC	DE						X			08/01/90	AMEND
AMERICAN HOUSING TRUST III /NY/	NY					X				09/25/90	
AMERICAN HOUSING TRUST V	NY					X				09/25/90	
ARCO CHEMICAL CO	DE					X	X			09/11/90	
ATLANTIC CITY ELECTRIC CO	NJ					X				10/02/90	
ATLANTIC ENERGY INC	NJ					X				10/02/90	
AVERY INC	DE					X	X			09/05/90	
BALCOR REALTY INVESTORS 85 SERIES I	IL					X	X			09/14/90	
BALCOR REALTY INVESTORS 85 SERIES II	IL					X	X			09/14/90	
BELLSOUTH CORP	GA					X				09/18/90	
BURLINGTON COAT FACTORY WAREHOUSE CORP	DE					X				09/28/90	
CFAC GRANTOR TRUST 1990-A	NY					X	X			07/31/90	
CHARTWELL CAPITAL CORP /CO/	CO		X							09/20/90	
CHRONAR CORP	NJ		X			X				09/13/90	
COAST SAVINGS FINANCIAL INC	DE					X				08/09/90	
COBB RESOURCES CORP	NM						X			09/24/90	
CORTLAND BANCORP INC	OH					X				09/11/90	
CROWN CORK & SEAL CO INC	PA					NO ITEMS				07/15/90	AMEND
CSX CORP	VA					X				10/01/90	
DEVELOPERS OF ENERGY SYSTEMS CORP	NJ					X				08/23/90	
DIGITAL OPTONICS CORPORATION	DE					X	X			09/26/90	
DIVALL INCOME PROPERTIES 3 L P	WI					NO ITEMS				09/11/90	AMEND
DORCHESTER HUGOTON LTD	TX		X			X	X			09/14/90	
EAGLE ENTERTAINMENT INC	CO		X	X			X			09/14/90	

BK REPORTS CONT.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
FIRST COMMERCIAL CORP	AR				X	X				09/18/90	
FURIA ORGANIZATION INC /DE/	DE			X	X	X				08/31/90	
FURNISHINGS 2000 INC	DE			X						09/14/90	
GARB OIL & POWER CORP	UT			NO	ITEMS					08/21/90	AMEND
GATEWAY MORTGAGE ACCEPTANCE CORP	DE	X		X		X				08/31/90	
GATEWAY TAX CREDIT FUND II LTD	FL				X					09/14/90	
GEORGIA PACIFIC CORP	GA				X					09/27/90	
HMO AMERICA INC	NV					X				09/12/90	AMEND
INVESTORS FINANCIAL CORP/VA/	VA				X	X				09/18/90	
KAR VENTURES INC	NV	X	X			X				09/12/90	
KEITH GROUP OF COMPANIES INC	DE				X					07/17/90	AMEND
LEE ENTERPRISES INC	DE		X			X				09/14/90	
LOCKHEED CORP	DE				X	X				09/24/90	
MACINTOSH VIDEO NEWS INC	CO		X							09/21/90	
MMR HOLDING CORP	DE				X	X				09/28/90	
MUTUAL VENTURE CORP	DE	X	X			X				09/14/90	
PIERCE INTERNATIONAL GOLD INC	CO				X	X				06/29/90	
PIERCE INTERNATIONAL INC	CO				X	X				06/29/90	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE				X	X				09/27/90	
QUIKSILVER INC	DE				X					09/18/90	
ROCKIES FUND INC	NV				X	X				08/13/90	
ROCKWOOD NATIONAL CORP	DE				X					09/04/90	
SCRIPT SYSTEMS INC	NJ			X	X					06/30/90	AMEND
SOUTHERN BELL TELEPHONE & TELEGRAPH CO	GA				X					09/18/90	
SOUTHERN NATIONAL CORP /NC/	NC				X	X				09/19/90	
SOUTHMARK CRCA HEALTH CARE FUND VII LP	DE				X					09/14/90	
SOUTHMARK CRCA HEALTH CARE FUND VIII L P	DE				X					09/14/90	
SOUTHMARK CRCA HEALTH CARE INCOME FUND I	DE				X					09/14/90	
SPHINX MINING INC	DE				X					07/11/90	
STANDARD MOTOR PRODUCTS INC	NY				X	X				09/24/90	
TEKTRONIX INC	OR					X	X			08/16/90	
TOUCHFON INTL INC	NV	X	X	X						09/18/90	
TRILOS CORP	PA					X				05/30/90	AMEND
TWO PESOS INC	TX				X	X				09/27/90	
UNION VALLEY CORP	NJ				X	X				09/07/90	
VOLUNTEER BANCSHARES INC	TN				X					09/21/90	
VOLUNTEER BANCSHARES INC	TN				X					09/22/90	
WLR FOODS INC	VA				X	X				09/28/90	

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.
