

# SEC NEWS DIGEST

Issue 98-77

April 22, 1998

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## ENFORCEMENT PROCEEDINGS

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### SETTLEMENT WITH JAMIE SEIGEL IN SEC v. KS RESOURCES, ET AL.

On April 3, the Commission completed a settlement with Jamie B. Seigel. Mrs. Seigel paid \$458,960.88 to the court appointed receiver for defendants KS Resources, Weststar Exploration, Inc., and affiliated entities. The Honorable William D. Keller, United States District Court Judge for the Central District of California, dismissed the Commission's complaint against Mrs. Seigel at the request of the parties.

The Commission did not assert any violation of the federal securities laws by Jamie B. Seigel, but alleged that she received proceeds of a fraud conducted by defendants KS Resources, Weststar Exploration and others. [SEC v. KS Resources, et al., Civil Action No. 95-8608 WDK, AJWx, C.D. Cal.] (LR-15713)

### SEC v. THOMAS EDWARD CAVANAGH, ET AL.

On April 20, Judge Denise Cote of the United States District Court for the Southern District of New York entered a preliminary injunction prohibiting future violations of Sections 5 and 17(a) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 by the primary perpetrators of a market manipulation scheme in the stock of Electro-Optical Systems, Corp. (EOSC). Judge Cote also extended the asset freeze, initially ordered on March 13, as to all proceeds from the defendants' sales of EOSC shares as well as to any shares of EOSC that remain in their custody or control. In a 122-page opinion, Judge Cote noted that the case "concerns a scheme through which the defendants reaped millions of dollars in profits at the expense of the American investor by creating active trading in the United States securities market without making the disclosures that were required for the benefit of the investing public by the Securities Act of 1933."

On March 13, 1998, the Commission filed a complaint alleging that the defendants defrauded primarily small, on-line investors of at least \$5 million over the course of the scheme, the profits of which allegedly were distributed among the 13 defendants and 19 relief defendants. On the same day, Judge Cote issued a temporary restraining order which ordered the defendants to cease their fraudulent activities and froze the assets of the defendants and the accounts of the relief defendants that contained EOSC stock or the proceeds from sales of the stock. On March 13 the Commission also suspended over-the-counter trading of the securities of EOSC for a single ten-day period.

In her April 20 ruling, Judge Cote found that defendant Cavanagh was the mastermind and a central figure in the fraud who controlled various nominee accounts through which the fraudulent trades were made. Hence, the Commission made a proper showing that defendants Cavanagh, Milestone, Customer Safety, Cambiares, Construcciones, and Chachas violated the antifraud and registration provisions, and that they may be found liable at trial for disgorgement of proceeds plus penalties for their violations. The Court entered preliminary injunctions against each of these defendants, but based the preliminary injunction against Chachas on his violation of the registration provisions only. While Chachas was found to have participated in the fraud, the Court concluded on the evidence available at this stage that "the consequences of this litigation have effectively deterred him" from further fraud violations. Judge Cote also found that Brooksbank, Hantges, Levy, Optimum, and Agira violated Section 5 of the Securities Act and entered a preliminary injunction against Levy based on the Commission's showing of a likelihood of repetition. The Court observed that, in particular, Cavanagh and Levy "set in motion a plan that had little to do with raising funds" for the company, "but instead was designed to line their pockets." In addition, defendant Tacopino consented to a preliminary injunction based on antifraud and registration violations, and deposited over \$350,000 into the registry of the court pending resolution of the case. The SEC had earlier withdrawn its request for a preliminary injunction against EOSC, while requiring the company regularly to report on its expenditures. For further information, see Litigation Release No. 15669. [SEC v. Thomas Edward Cavanagh, U.S. Milestone, Electro-Optical Systems Corp., George Chachas, Thomas R. Brooksbank, William N. Levy, Optimum Fund, Agira Trading, Customer Safety, S. L., Cambiares, S.L., Construcciones Solariegas, S.L., Thomas A. Hantges, Cosimo Tacopino, et al., 98 Civil Action No. 1818, SDNY] (LR-15715)

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## INVESTMENT COMPANY ACT RELEASES

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### CELLCO FINANCE, N.V.

A notice has been issued giving interested persons until May 11, 1998, to request a hearing on an application filed by Cellco Finance, N.V. for an order under Section 6(c) of the Investment Company Act exempting applicant from all provisions of the Act. The order would permit applicant to sell certain debt securities and use the proceeds to finance the business activities of Turkcell Iletisim Hizmetleri A.S. (Rel. IC-23118; International Series Rel. 1130 - April 20)

### BARR ROSENBERG SERIES TRUST AND ROSENBERG INSTITUTIONAL EQUITY MANAGEMENT

An order has been issued on an application filed by Barr Rosenberg Series Trust and Rosenberg Institutional Equity Management under Section 12(d)(1)(J) of the Investment Company Act exempting applicants from Section 12(d)(1)(G)(i)(II) of the Act. The order permits a fund of funds relying on Section 12(d)(1)(G) of the Act to make investments in securities and other instruments. (Rel. IC-23119 - April 21)

### PIPER FUNDS INC., ET AL.

An order has been issued on an application filed by Piper Funds Inc., al. under Section 6(c) of the Investment Company Act for an exemption Section 15(a) of the Act. The order permits the implementation, with prior shareholder approval, of new investment advisory and sub-advisory agreements (Interim Agreements) for a period of up to 120 days follow the consummation of a merger between Piper Jaffray Companies Inc. and Bancorp (but in no event later than August 31, 1998). The order also permits the payment of all fees earned under the Interim Agreements following shareholder approval. (Rel. IC-23120 - April 21)

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## SELF-REGULATORY ORGANIZATIONS

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### APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change submitted by the Philadelphia Stock Exchange (SR-Phlx-97-51) to amend its floor procedure advice F-2 regarding allocation, time stamping, matching and access to matched trades and floor

procedure advice F-12 regarding responsibility for assigning participation. (Rel. 34-39889)

The Commission approved a proposed rule change submitted by the Boston Stock Exchange (SR-BSE-97-04) to adopt a new Supplementary Material to the Exchange Rules to govern the activation criteria for stop orders and stop limit orders in sole listed issues where reported executions occur away from the Exchange. (Rel. 34-39890)

The Commission approved a proposed rule change submitted by the Chicago Board Options Exchange (SR-CBOE-97-40) to define the phrase "terms and conditions of an order" for purposes of the Exchange's rules on solicited trades and crossed trades. (Rel. 34-39891)

#### **PROPOSED RULE CHANGE**

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-98-23) to: (1) increase the position limits on conventional equity options to three times the basic position limits for standardized equity options on the same security; (2) disaggregate conventional equity options from standardized equity options and FLEX Equity Options for position limit purposes; and (3) provide that the OTC Collar Aggregation Exemption shall be available with respect to an entire conventional equity options position, not just that portion of the position that is established pursuant to the NASD's Equity Option Hedge Exemption. Publication of the proposal is expected in the Federal Register during the week of April 27. (Rel. 34-39893)

#### **IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE**

The Depository Trust Company filed a proposed rule change (SR-DTC-97-23), which became effective upon filing, modifying existing operational arrangements necessary for a securities issue to become eligible for DTC's services. Publication of the proposal is expected in the Federal Register during the week of April 27. (Rel. 34-39894)

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#### **SECURITIES ACT REGISTRATIONS**

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount

of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

F-10 MAGNA INTERNATIONAL INC, 36 APPLE CREK BLVD, MARKHAM ONTARIO L3R, A6  
(905) 477-7766 - 480,000,000 (\$480,000,000) STRAIGHT BONDS. (FILE  
333-8600 - APR. 06) (BR. 5)

F-6 MACRONIX INTERNATIONAL CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK,  
NEW YORK, NY 10286 (212) 815-1727 - 50,000,000 (\$2,500,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-8602 - APR 06) (BR 99)

S-8 OPEN TEXT CORP, 185 COLUMBIA ST W, WATERLOO, ONTARIO CANADA N2L 5Z5, A6  
0000 - 500,000 (\$9,562,500) FOREIGN COMMON STOCK (FILE 333-8604 -  
MAR 27) (BR 3)

S-8 OPEN TEXT CORP, 185 COLUMBIA ST W, WATERLOO, ONTARIO CANADA N2L 5Z5, A6  
0000 - 1,425,000 (\$17,681,621 25) FOREIGN COMMON STOCK (FILE 333-8606 -  
APR. 06) (BR 3)

F-6 BTR PLC /ADR, 30 W BROADWAY, C/O MORGAN GUARANTY TRUST CO OF NY,  
NEW YORK, NY 10015 (212) 587-6018 - 100,000,000 (\$5,000,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-8610 - APR. 08) (BR 99)

F-9 AGRIMUM INC, 426 10333 SOUTHPORT RD SW, CALGARY ALBERTA CANA, A0  
(403) 258-4600 - 175,000,000 (\$175,000,000) FOREIGN PREFERRED STOCK  
(FILE 333-8612 - APR. 08) (BR. 4)

F-10 CLEARNET COMMUNICATIONS INC, 1305 PICKERING PARKWAY SUITE 300,  
PICKERING, ONTARIO CANADA LIV 3P2, A6 (905) 831-6222 - 1,410,000,000  
(\$1,410,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT (FILE 333-8622 -  
APR 09) (BR 6)

F-10 CLEARNET COMMUNICATIONS INC, 1305 PICKERING PARKWAY SUITE 300,  
PICKERING, ONTARIO CANADA LIV 3P2, A6 (905) 831-6222 - 10,000,000  
(\$146,250,000) FOREIGN COMMON STOCK (FILE 333-8624 - APR 09) (BR 6)

S-8 PETROFINA, 52 RUE DE LLNDUSTRIE, B-1040 BRUSSELS, BELGIUM, C9 - 600,000  
(\$21,993,780) DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-8626 -  
APR 09) (BR 4)

F-6 INDUSTRIAL SECURITIES INC /ADR/, 111 WALL ST, C/O CITIBANK NA, NEW YORK,  
NY 10043 (212) 657-5100 - 150,000,000 (\$7,500,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-8630 - APR. 09) (BR. 99  
- NEW ISSUE)

S-8 PLAY CO TOYS & ENTERTAINMENT CORP, 550 RANCHEROS DR, SAN MARCOS, CA  
92069 (619) 471-4505 - 30,000 (\$6,000) COMMON STOCK 120,000 (\$442,500)  
PREFERRED STOCK 50,000 (\$37,500) COMMON STOCK (FILE 333-50101 -  
APR 15) (BR 9)

- S-1 CREDITRUST CORP, 7000 SECURITY BLVD 2ND FLOOR, BALTIMORE, MD 21244  
(410) 594-7000 - \$34,500,000 COMMON STOCK (FILE 333-50103 - APR 15)  
(BR. 6 - NEW ISSUE)
- S-3 PROMEDCO MANAGEMENT CO, 801 CHERRY ST, SUITE 1450, FORT WORTH, TX 76102  
(817) 335-5035 - 7,360,000 (\$100,740,000) COMMON STOCK (FILE 333-50105 -  
APR 15) (BR 1)
- S-4 DOBSON COMMUNICATIONS CORP, 13439 NORTH BROADWAY EXTENSION SUITE 20,  
OKLAHOMA CITY, OK 73114 (405) 391-8500 - 185,575 (\$61,858,333)  
COMMON STOCK (FILE 333-50107 - APR 15) (BR 3)
- SB-2 INTERVEST BANCSHARES CORP, 10 ROCKEFELLER PLAZA, STE 1015, NEW YORK, NY  
10020 (212) 757-7300 - 6,000,000 (\$6,000,000) STRAIGHT BONDS. (FILE  
333-50113 - APR 15) (BR 7)
- S-8 EVERGREEN BANCORP INC, 234 GLEN ST, GLENS FALLS, NY 12801 (518) 792-1151  
- 90,000 (\$2,115,000) COMMON STOCK (FILE 333-50115 - APR. 15) (BR. 7)
- S-4 AMERICAN LAWYER MEDIA INC, C/O WASSERSTEIN PERELLA & CO INC,  
31 W 52ND STREET, NEW YORK, NY 10019 (212) 779-9200 - 175,000,000  
(\$175,000,000) STRAIGHT BONDS. (FILE 333-50117 - APR 15) (BR. 5  
- NEW ISSUE)
- S-4 AMERICAN LAWYER MEDIA HOLDINGS INC, C/O WASSERSTEIN PERELLA & CO INC,  
31 W 52ND STREET, NEW YORK, NY 10019 (212) 779-9200 - 63,275,000  
(\$63,275,000) STRAIGHT BONDS (FILE 333-50119 - APR 15) (BR 5  
- NEW ISSUE)
- S-8 AUTOMATIC DATA PROCESSING INC, ONE ADP BOULVARD, ROSELAND, NJ 07068  
(201) 994-5000 - 5,954 (\$390,165 62) COMMON STOCK (FILE 333-50123 -  
APR 15) (BR. 3)
- S-8 DIEDRICH COFFEE INC, 2144 MICHELSON DRIVE, STE A, IRVINE, CA 92626  
(714) 260-1600 - 775,000 (\$5,549,000) COMMON STOCK (FILE 333-50127 -  
APR 15) (BR 2)
- S-8 DIEDRICH COFFEE INC, 2144 MICHELSON DRIVE, STE A, IRVINE, CA 92626  
(714) 260-1600 - 125,000 (\$895,000) COMMON STOCK. (FILE 333-50129 -  
APR. 15) (BR 2)
- S-3 BOISE CASCADE OFFICE PRODUCTS CORP, 800 WEST BRYN MAWR AVE, ITASCA, IL  
60143 (708) 773-5000 - 300,000,000 (\$300,000,000) STRAIGHT BONDS (FILE  
333-50131 - APR 15) (BR 4)
- S-4 ST PAUL BANCORP INC, 6700 W NORTH AVE, CHICAGO, IL 60707 (773) 622-5000  
- 6,702,530 (\$165,119,939) COMMON STOCK (FILE 333-50133 - APR 15)  
(BR 7)
- S-8 LAKELAND FINANCIAL CORP, 202 E CENTER ST, P O BOX 1387, WARSAW, IN 46581  
(219) 267-6144 - 300,000 (\$14,625,000) COMMON STOCK. (FILE 333-50135 -  
APR 15) (BR 7)
- S-8 SUPERCONDUCTOR TECHNOLOGIES INC, 460 WARD DR, STE F, SANTA BARBARA, CA  
93111 (805) 683-7646 - 584,000 (\$2,245,090) COMMON STOCK (FILE 333-50137

- APR. 15) (BR. 1)
- S-4 PRIME RETAIL LP, 100 E PRATT ST, 19TH FLOOR, BALTIMORE, MD 21202  
(410) 234-0782 - 3,885,940 (\$61,672,863 76) COMMON STOCK (FILE 333-50139  
- APR. 15) (BR. 8 - NEW ISSUE)
- N-2 COLONIAL INTERMEDIATE HIGH INCOME FUND, ONE FINANCIAL CNTR, BOSTON, MA  
02111 (617) 426-3750 - 4,982,394 (\$37,990,754)  
COMMON SHARES OF BENEFICIAL INTEREST. (FILE 333-50141 - APR. 15) (BR. 17)
- S-3 HUTCHINSON TECHNOLOGY INC, 40 W HIGHLAND PARK, HUTCHINSON, MN 55350  
(612) 587-3797 - 150,000,000 (\$150,000,000) COMMON STOCK (FILE 333-50143  
- APR. 15) (BR 6)
- S-8 EA ENGINEERING SCIENCE & TECHNOLOGY INC, 11019 MCCORMICK RD,  
HUNT VALLEY, MD 21031 (410) 584-7000 - 30,000 (\$105,000) COMMON STOCK  
(FILE 333-50147 - APR 15) (BR 4)
- S-8 EA ENGINEERING SCIENCE & TECHNOLOGY INC, 11019 MCCORMICK RD,  
HUNT VALLEY, MD 21031 (410) 584-7000 - 47,500 (\$166,250) COMMON STOCK  
(FILE 333-50149 - APR 15) (BR 4)
- S-3 SALOMON BROTHERS MORTGAGE SECURITIES VII INC, SEVEN WORLD TRADE CNTR,  
29H FLOOR, NEW YORK, NY 10048 (212) 783-5659 - 3,000,000,000  
(\$3,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE (FILE  
333-50153 - APR 15) (BR 8)
- S-8 ADVANCED RADIO TELECOM CORP, 500 108TH AVE NE, SUITE 2600, BELLEVUE, WA  
98004 (206) 688-8700 - 3,100,000 (\$45,434,530) COMMON STOCK (FILE  
333-50155 - APR 15) (BR 3)
- S-3 ALKERMES INC, 64 SIDNEY ST, CAMBRIDGE, MA 02139 (617) 494-0171 -  
115,000,000 (\$115,000,000) STRAIGHT BONDS (FILE 333-50157 - APR 15)  
(BR 1)
- S-8 MARKS BROS JEWELERS INC, 155 N WACKER DR, 5TH FLOOR, CHICAGO, IL 60606  
(312) 782-6800 - 25,000 (\$493,278 40) COMMON STOCK (FILE 333-50159 -  
APR 15) (BR 2)
- S-8 AMERICA SERVICE GROUP INC /DE, 105 WESTPARK DR, STE 300, BRENTWOOD, TN  
37027 (615) 373-3100 - 60,000 (\$633,750) COMMON STOCK (FILE 333-50161 -  
APR 15) (BR. 1)
- S-3 SUNGARD DATA SYSTEMS INC, 1285 DRUMMERS LN, STE 300, WAYNE, PA 19087  
(610) 341-8700 - 270,348 (\$10,518,159 29) COMMON STOCK (FILE 333-50163 -  
APR 15) (BR 3)
- S-3 CELLULAR COMMUNICATIONS INTERNATIONAL INC, 110 E 59TH ST, 26TH FLOOR,  
NEW YORK, NY 10022 (212) 906-8480 - 86,250,000 (\$86,250,000)  
STRAIGHT BONDS. (FILE 333-50169 - APR 15) (BR 3)
- S-8 AMERICA SERVICE GROUP INC /DE, 105 WESTPARK DR, STE 300, BRENTWOOD, TN  
37027 (615) 373-3100 - 75,000 (\$703,125) COMMON STOCK (FILE 333-50171 -  
APR 15) (BR 1)
- S-3 TELEWEST COMMUNICATIONS PLC /NEW/, GENESIS BUSINESS PARK,  
ALBERT DR WOKING, SURREY GU21 5RK ENGL, X0 (148) 375-0900 - \$100

COMMON STOCK. (FILE 333-50173 - APR 15) (BR. 3)

S-3 VIRTUALFUND COM INC, 7156 SHADY OAK ROAD, EDEN PRAIRIE, MN 55344  
(612) 941-8687 - 141,333 (\$606,318 57) COMMON STOCK (FILE 333-50175 -  
APR 15) (BR 5)

S-1 WAVE SYSTEMS CORP, 480 PLEASANT ST, LEE, MA 01238 (413) 243-1600 -  
8,724,257 (\$16,227,118 02) COMMON STOCK (FILE 333-50177 - APR 15)  
(BR. 3)

S-4 CELLULAR COMMUNICATIONS INTERNATIONAL INC, 110 E 59TH ST, 26TH FLOOR,  
NEW YORK, NY 10022 (212) 906-8480 - 253,565,000 (\$253,565,000)  
STRAIGHT BONDS (FILE 333-50179 - APR 15) (BR. 3)

S-8 RIGGS NATIONAL CORP, 1503 PENNSYLVANIA AVE N W, WASHINGTON, DC 20005  
(301) 887-6000 - 2,000,000 (\$58,250,000) COMMON STOCK (FILE 333-50181 -  
APR. 15) (BR 7)

S-8 RIGGS NATIONAL CORP, 1503 PENNSYLVANIA AVE N W, WASHINGTON, DC 20005  
(301) 887-6000 - 350,000 (\$10,193,750) COMMON STOCK (FILE 333-50185 -  
APR 15) (BR 7)

S-8 ITEQ INC, 2727 ALLEN PKWY STE 760, HOUSTON, TX 77019 (713) 285-2700 -  
982,824 (\$13,851,676) COMMON STOCK (FILE 333-50187 - APR 15) (BR 6)

S-8 BROOKE GROUP LTD, 100 S E SECOND ST, MIAMI, FL 33131 (305) 579-8000 -  
43,000 (\$215,000) COMMON STOCK. (FILE 333-50189 - APR 15) (BR 2)

S-3 BERKSHIRE REALTY CO INC /DE, 470 ATLANTIC AVE, BOSTON, MA 02210  
(617) 423-2233 - 593,251 (\$7,161,726 07) COMMON STOCK (FILE 333-50193 -  
APR 15) (BR 8)

S-3 CINTAS CORP, 6800 CINTAS BLVD, P O BOX 625737, CINCINNATI, OH 45262  
(513) 459-1200 - 29,557 (\$1,437,210) COMMON STOCK. (FILE 333-50195 -  
APR 15) (BR. 2)

S-3 LEHMAN BROTHERS HOLDINGS INC, AMERICAN EXPRESS TWR,  
3 WORLD FINANCIAL CNTR, NEW YORK, NY 10285 (212) 526-7000 - 6,000,000,000  
(\$6,000,000,000) STRAIGHT BONDS (FILE 333-50197 - APR. 15) (BR 8)

S-8 RWD TECHNOLOGIES INC, 10480 LITTLE PATUXENT PARKWAY, SUITE 1200,  
COLUMBIA, MD 21044 (410) 730-4377 - 175,000 (\$4,112,500) COMMON STOCK  
(FILE 333-50199 - APR 15) (BR 6)

S-4 TELEWEST COMMUNICATIONS PLC /NEW/, GENESIS BUSINESS PARK,  
ALBERT DR WOKING, SURREY GU21 5RK ENGL, X0 (148) 375-0900 - \$100  
COMMON STOCK (FILE 333-50201 - APR. 15) (BR 3)

S-4 MERCANTILE BANCORPORATION INC, 7TH & WASHINGTON TRAM 19 1,  
ONE MERCANTILE CENTER STREET, ST LOUIS, MO 63101 (314) 425-2525 -  
5,399,763 (\$282,107,618.60) COMMON STOCK. (FILE 333-50203 - APR. 15)  
(BR. 7)

S-8 CAL DIVE INTERNATIONAL INC, 400 N SAM HOUSTON PKWYE, SUITE 400, HOUSTON,  
TX 77060 (713) 690-1818 - 100,000 (\$3,600,000) COMMON STOCK (FILE  
333-50205 - APR 15) (BR 4)



- S-4 CONMED CORP, 310 BROAD ST, UTICA, NY 13501 (315) 797-8375 - 130,000,000 (\$130,000,000) STRAIGHT BONDS. (FILE 333-50207 - APR 15) (BR. 1)
- S-1 MILLBURN WORLD RESOURCE TRUST, C/O MILLBURN RIDGEFIELD CORP, 411 WEST PUTNAM AVENUE, GREENWICH, CT 06830 (203) 625-7554 - \$63,461,000 COMMON SHARES OF BENEFICIAL INTEREST (FILE 333-50209 - APR 15) (BR 8)
- S-4 NEW ENGLAND COMMUNITY BANCORP INC, OLD WINDSOR MALL, P O BOX 130, WINDSOR, CT 06095 (860) 610-3600 - \$700,000 COMMON STOCK (FILE 333-50213 - APR 16) (BR. 7)
- S-3 COMMODORE APPLIED TECHNOLOGIES INC, 150 EAST 58TH STE 3400, NEW YORK, NY 10155 (212) 308-5800 - 3,210,000 (\$12,539,100) COMMON STOCK (FILE 333-50215 - APR 15) (BR 4)
- S-8 NANOGEN INC, 10398 PACIFIC CENTER COURT, 619-546-7700, SAN DIEGO, CA 92121 (619) 546-7700 - 300,000 (\$3,300,000) COMMON STOCK (FILE 333-50217 - APR. 15) (BR 1)
- S-4 SBA COMMUNICATIONS CORP, ONE TOWN CENTER RD, THIRD FLOOR, BOCA RATON, FL 33486 (561) 995-7670 - 269,000,000 (\$152,362,948) STRAIGHT BONDS (FILE 333-50219 - APR. 15)
- S-4 FOREST OIL CORP, 1600 BROADWAY, STE 2200, DENVER, CO 80202 (303) 812-1400 - \$75,000,000 STRAIGHT BONDS (FILE 333-50223 - APR 15) (BR 4)
- S-3 USBANCORP INC /PA/, MAIN & FRANKLIN STS, PO BOX 430, JOHNSTOWN, PA 15907 (814) 533-5300 - 1,380,000 (\$34,500,000) STRAIGHT BONDS (FILE 333-50225 - APR 15) (BR 7)
- S-4 US WEST INC, 7800 E ORCHARD RD, STE 480, ENGLEWOOD, CO 80111 (303) 793-6500 - \$1,109,328,000 STRAIGHT BONDS (FILE 333-50227 - APR 15) (BR 3)
- S-3 NORTEK INC, 50 KENNEDY PLZ, PROVIDENCE, RI 02903 (401) 751-1600 - 2,300,000 (\$73,600,000) COMMON STOCK (FILE 333-50229 - APR. 15) (BR 6)
- S-3 COMMERCIAL FEDERAL CORP, 2120 S 72ND ST, OMAHA, NE 68124 (402) 554-9200 - 1,915,709 (\$71,532,574) COMMON STOCK (FILE 333-50231 - APR. 15) (BR. 7)
- S-3 AUREAL SEMICONDUCTOR INC, 4245 TECHNOLOGY DR, FREMONT, CA 94538 (510) 252-4245 - 3,960,000 (\$11,127,600) COMMON STOCK (FILE 333-50233 - APR 16) (BR 6)
- S-4 HOUSTON EXPLORATION CO, 1100 LOUISIANA, STE 2000, HOUSTON, TX 77002 (713) 652-2847 - 100,000,000 (\$100,000,000) STRAIGHT BONDS (FILE 333-50235 - APR 16) (BR. 4)
- S-3 HIGHWOODS FORSYTH L P, 3100 SMOKETREE CT STE 600, 919-872-4924, RALEIGH, NC 27604 (919) 872-4924 - 5,000,000 (\$5,000,000) STRAIGHT BONDS (FILE 333-50237 - APR 16) (BR 8)
- S-4 ACCURIDE CORP, 2315 ADAMS LN, BOX 40, HENDERSON, KY 42420 (502) 826-5000 - 200,000,000 (\$200,000,000) STRAIGHT BONDS (FILE 333-50239 - APR 16)

(BR 4)

F-10 MAGNA INTERNATIONAL INC, 36 APPLE CREK BLVD, MARKHAM ONTARIO L3R, A6  
(905) 477-7766 - 480,000,000 (\$480,000,000) STRAIGHT BONDS (FILE  
333-8600 - APR 06) (BR. 5)

F-6 MACRONIX INTERNATIONAL CO LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK,  
NEW YORK, NY 10286 (212) 815-1727 - 50,000,000 (\$2,500,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 333-8602 - APR. 06) (BR. 99)

S-8 OPEN TEXT CORP, 185 COLUMBIA ST W, WATERLOO, ONTARIO CANADA N2L 5Z5, A6  
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MAR 27) (BR. 3)

S-8 OPEN TEXT CORP, 185 COLUMBIA ST W, WATERLOO, ONTARIO CANADA N2L 5Z5, A6  
0000 - 1,425,000 (\$17,681,621 25) FOREIGN COMMON STOCK (FILE 333-8606 -  
APR 06) (BR 3)

F-6 BTR PLC /ADR, 30 W BROADWAY, C/O MORGAN GUARANTY TRUST CO OF NY,  
NEW YORK, NY 10015 (212) 587-6018 - 100,000,000 (\$5,000,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-8610 - APR. 08) (BR 99)

F-9 AGRIMUM INC, 426 10333 SOUTHPORT RD SW, CALGARY ALBERTA CANA, A0  
(403) 258-4600 - 175,000,000 (\$175,000,000) FOREIGN PREFERRED STOCK  
(FILE 333-8612 - APR 08) (BR 4)

F-10 CLEARNET COMMUNICATIONS INC, 1305 PICKERING PARKWAY SUITE 300,  
PICKERING, ONTARIO CANADA LIV 3P2, A6 (905) 831-6222 - 1,410,000,000  
(\$1,410,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 333-8622 -  
APR 09) (BR 6)

F-10 CLEARNET COMMUNICATIONS INC, 1305 PICKERING PARKWAY SUITE 300,  
PICKERING, ONTARIO CANADA LIV 3P2, A6 (905) 831-6222 - 10,000,000  
(\$146,250,000) FOREIGN COMMON STOCK (FILE 333-8624 - APR 09) (BR 6)

S-8 PETROFINA, 52 RUE DE LLNDUSTRIE, B-1040 BRUSSELS, BELGIUM, C9 - 600,000  
(\$21,993,780) DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-8626 -  
APR 09) (BR 4)

F-6 INDUSTRIAL SECURITIES INC /ADR/, 111 WALL ST, C/O CITIBANK NA, NEW YORK,  
NY 10043 (212) 657-5100 - 150,000,000 (\$7,500,000)  
DEPOSITARY RECEIPTS FOR COMMON STOCK (FILE 333-8630 - APR 09) (BR. 99  
- NEW ISSUE)

S-8 PLAY CO TOYS & ENTERTAINMENT CORP, 550 RANCHEROS DR, SAN MARCOS, CA  
92069 (619) 471-4505 - 30,000 (\$6,000) COMMON STOCK 120,000 (\$442,500)  
PREFERRED STOCK. 50,000 (\$37,500) COMMON STOCK. (FILE 333-50101 -  
APR 15) (BR. 9)

S-1 CREDITRUST CORP, 7000 SECURITY BLVD 2ND FLOOR, BALTIMORE, MD 21244  
(410) 594-7000 - \$34,500,000 COMMON STOCK. (FILE 333-50103 - APR. 15)  
(BR 6 - NEW ISSUE)

S-3 PROMEDCO MANAGEMENT CO, 801 CHERRY ST, SUITE 1450, FORT WORTH, TX 76102  
(817) 335-5035 - 7,360,000 (\$100,740,000) COMMON STOCK (FILE 333-50105 -  
APR 15) (BR 1)

- S-4 DOBSON COMMUNICATIONS CORP, 13439 NORTH BROADWAY EXTENSION SUITE 20, OKLAHOMA CITY, OK 73114 (405) 391-8500 - 185,575 (\$61,858,333) COMMON STOCK. (FILE 333-50107 - APR 15) (BR 3)
- SB-2 INTERVEST BANCSHARES CORP, 10 ROCKEFELLER PLAZA, STE 1015, NEW YORK, NY 10020 (212) 757-7300 - 6,000,000 (\$6,000,000) STRAIGHT BONDS (FILE 333-50113 - APR 15) (BR 7)
- S-8 EVERGREEN BANCORP INC, 234 GLEN ST, GLENS FALLS, NY 12801 (518) 792-1151 - 90,000 (\$2,115,000) COMMON STOCK (FILE 333-50115 - APR 15) (BR 7)
- S-4 AMERICAN LAWYER MEDIA INC, C/O WASSERSTEIN PERELLA & CO INC, 31 W 52ND STREET, NEW YORK, NY 10019 (212) 779-9200 - 175,000,000 (\$175,000,000) STRAIGHT BONDS (FILE 333-50117 - APR 15) (BR 5 - NEW ISSUE)
- S-4 AMERICAN LAWYER MEDIA HOLDINGS INC, C/O WASSERSTEIN PERELLA & CO INC, 31 W 52ND STREET, NEW YORK, NY 10019 (212) 779-9200 - 63,275,000 (\$63,275,000) STRAIGHT BONDS. (FILE 333-50119 - APR 15) (BR. 5 - NEW ISSUE)
- S-8 AUTOMATIC DATA PROCESSING INC, ONE ADP BOULVARD, ROSELAND, NJ 07068 (201) 994-5000 - 5,954 (\$390,165 62) COMMON STOCK (FILE 333-50123 - APR 15) (BR 3)
- S-8 DIEDRICH COFFEE INC, 2144 MICHELSON DRIVE, STE A, IRVINE, CA 92626 (714) 260-1600 - 775,000 (\$5,549,000) COMMON STOCK (FILE 333-50127 - APR 15) (BR 2)
- S-8 DIEDRICH COFFEE INC, 2144 MICHELSON DRIVE, STE A, IRVINE, CA 92626 (714) 260-1600 - 125,000 (\$895,000) COMMON STOCK (FILE 333-50129 - APR 15) (BR 2)
- S-3 BOISE CASCADE OFFICE PRODUCTS CORP, 800 WEST BRYN MAWR AVE, ITASCA, IL 60143 (708) 773-5000 - 300,000,000 (\$300,000,000) STRAIGHT BONDS (FILE 333-50131 - APR. 15) (BR. 4)
- S-4 ST PAUL BANCORP INC, 6700 W NORTH AVE, CHICAGO, IL 60707 (773) 622-5000 - 6,702,530 (\$165,119,939) COMMON STOCK (FILE 333-50133 - APR. 15) (BR 7)
- S-8 LAKELAND FINANCIAL CORP, 202 E CENTER ST, P O BOX 1387, WARSAW, IN 46581 (219) 267-6144 - 300,000 (\$14,625,000) COMMON STOCK. (FILE 333-50135 - APR 15) (BR 7)
- S-8 SUPERCONDUCTOR TECHNOLOGIES INC, 460 WARD DR, STE F, SANTA BARBARA, CA 93111 (805) 683-7646 - 584,000 (\$2,245,090) COMMON STOCK (FILE 333-50137 - APR. 15) (BR. 1)
- S-4 PRIME RETAIL LP, 100 E PRATT ST, 19TH FLOOR, BALTIMORE, MD 21202 (410) 234-0782 - 3,885,940 (\$61,672,863 76) COMMON STOCK (FILE 333-50139 - APR 15) (BR 8 - NEW ISSUE)
- N-2 COLONIAL INTERMEDIATE HIGH INCOME FUND, ONE FINANCIAL CNTR, BOSTON, MA 02111 (617) 426-3750 - 4,982,394 (\$37,990,754)

COMMON SHARES OF BENEFICIAL INTEREST (FILE 333-50141 - APR 15) (BR 17)

S-3 HUTCHINSON TECHNOLOGY INC, 40 W HIGHLAND PARK, HUTCHINSON, MN 55350  
(612) 587-3797 - 150,000,000 (\$150,000,000) COMMON STOCK. (FILE 333-50143  
- APR 15) (BR 6)

S-8 EA ENGINEERING SCIENCE & TECHNOLOGY INC, 11019 MCCORMICK RD,  
HUNT VALLEY, MD 21031 (410) 584-7000 - 30,000 (\$105,000) COMMON STOCK.  
(FILE 333-50147 - APR 15) (BR 4)

S-8 EA ENGINEERING SCIENCE & TECHNOLOGY INC, 11019 MCCORMICK RD,  
HUNT VALLEY, MD 21031 (410) 584-7000 - 47,500 (\$166,250) COMMON STOCK.  
(FILE 333-50149 - APR. 15) (BR. 4)

S-3 SALOMON BROTHERS MORTGAGE SECURITIES VII INC, SEVEN WORLD TRADE CNTR,  
29H FLOOR, NEW YORK, NY 10048 (212) 783-5659 - 3,000,000,000  
(\$3,000,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE (FILE  
333-50153 - APR 15) (BR 8)

S-8 ADVANCED RADIO TELECOM CORP, 500 108TH AVE NE, SUITE 2600, BELLEVUE, WA  
98004 (206) 688-8700 - 3,100,000 (\$45,434,530) COMMON STOCK (FILE  
333-50155 - APR 15) (BR 3)

S-3 ALKERMES INC, 64 SIDNEY ST, CAMBRIDGE, MA 02139 (617) 494-0171 -  
115,000,000 (\$115,000,000) STRAIGHT BONDS (FILE 333-50157 - APR. 15)  
(BR 1)

S-8 MARKS BROS JEWELERS INC, 155 N WACKER DR, 5TH FLOOR, CHICAGO, IL 60606  
(312) 782-6800 - 25,000 (\$493,278.40) COMMON STOCK (FILE 333-50159 -  
APR 15) (BR 2)

S-8 AMERICA SERVICE GROUP INC /DE, 105 WESTPARK DR, STE 300, BRENTWOOD, TN  
37027 (615) 373-3100 - 60,000 (\$633,750) COMMON STOCK (FILE 333-50161 -  
APR 15) (BR 1)

S-3 SUNGARD DATA SYSTEMS INC, 1285 DRUMMERS LN, STE 300, WAYNE, PA 19087  
(610) 341-8700 - 270,348 (\$10,518,159.29) COMMON STOCK (FILE 333-50163 -  
APR 15) (BR 3)

S-3 CELLULAR COMMUNICATIONS INTERNATIONAL INC, 110 E 59TH ST, 26TH FLOOR,  
NEW YORK, NY 10022 (212) 906-8480 - 86,250,000 (\$86,250,000)  
STRAIGHT BONDS (FILE 333-50169 - APR 15) (BR. 3)

S-8 AMERICA SERVICE GROUP INC /DE, 105 WESTPARK DR, STE 300, BRENTWOOD, TN  
37027 (615) 373-3100 - 75,000 (\$703,125) COMMON STOCK. (FILE 333-50171 -  
APR 15) (BR 1)

S-3 TELEWEST COMMUNICATIONS PLC /NEW/, GENESIS BUSINESS PARK,  
ALBERT DR WOKING, SURREY GU21 5RK ENGL, X0 (148) 375-0900 - \$100  
COMMON STOCK (FILE 333-50173 - APR. 15) (BR. 3)

S-3 VIRTUALFUND COM INC, 7156 SHADY OAK ROAD, EDEN PRAIRIE, MN 55344  
(612) 941-8687 - 141,333 (\$606,318.57) COMMON STOCK (FILE 333-50175 -  
APR 15) (BR 5)

S-1 WAVE SYSTEMS CORP, 480 PLEASANT ST, LEE, MA 01238 (413) 243-1600 -

8,724,257 (\$16,227,118 02) COMMON STOCK. (FILE 333-50177 - APR 15)  
(BR. 3)

S-4 CELLULAR COMMUNICATIONS INTERNATIONAL INC, 110 E 59TH ST, 26TH FLOOR,  
NEW YORK, NY 10022 (212) 906-8480 - 253,565,000 (\$253,565,000)  
STRAIGHT BONDS (FILE 333-50179 - APR. 15) (BR 3)

S-8 RIGGS NATIONAL CORP, 1503 PENNSYLVANIA AVE N W, WASHINGTON DC 20005  
(301) 887-6000 - 2,000,000 (\$58,250,000) COMMON STOCK (FILE 333-50181 -  
APR. 15) (BR 7)

S-8 RIGGS NATIONAL CORP, 1503 PENNSYLVANIA AVE N W, WASHINGTON, DC 20005  
(301) 887-6000 - 350,000 (\$10,193,750) COMMON STOCK (FILE 333-50185 -  
APR. 15) (BR. 7)

S-8 ITEQ INC, 2727 ALLEN PKWY STE 760, HOUSTON, TX 77019 (713) 285-2700 -  
982,824 (\$13,851,676) COMMON STOCK (FILE 333-50187 - APR 15) (BR 6)

S-8 BROOKE GROUP LTD, 100 S E SECOND ST, MIAMI, FL 33131 (305) 579-8000 -  
43,000 (\$215,000) COMMON STOCK (FILE 333-50189 - APR 15) (BR 2)

S-3 BERKSHIRE REALTY CO INC /DE, 470 ATLANTIC AVE, BOSTON, MA 02210  
(617) 423-2233 - 593,251 (\$7,161,726 07) COMMON STOCK (FILE 333-50193 -  
APR 15) (BR 8)

S-3 CINTAS CORP, 6800 CINTAS BLVD, P O BOX 625737, CINCINNATI, OH 45262  
(513) 459-1200 - 29,557 (\$1,437,210) COMMON STOCK (FILE 333-50195 -  
APR. 15) (BR. 2)

S-3 LEHMAN BROTHERS HOLDINGS INC, AMERICAN EXPRESS TWR,  
3 WORLD FINANCIAL CNTR, NEW YORK, NY 10285 (212) 526-7000 - 6,000,000,000  
(\$6,000,000,000) STRAIGHT BONDS (FILE 333-50197 - APR 15) (BR 8)

S-8 RWD TECHNOLOGIES INC, 10480 LITTLE PATUXENT PARKWAY, SUITE 1200,  
COLUMBIA, MD 21044 (410) 730-4377 - 175,000 (\$4,112,500) COMMON STOCK  
(FILE 333-50199 - APR 15) (BR 6)

S-4 TELEWEST COMMUNICATIONS PLC /NEW/, GENESIS BUSINESS PARK,  
ALBERT DR WOKING, SURREY GU21 5RK ENGL, X0 (148) 375-0900 - \$100  
COMMON STOCK (FILE 333-50201 - APR 15) (BR 3)

S-4 MERCANTILE BANCORPORATION INC, 7TH & WASHINGTON TRAM 19 1,  
ONE MERCANTILE CENTER STREET, ST LOUIS, MO 63101 (314) 425-2525 -  
5,399,763 (\$282,107,618 60) COMMON STOCK (FILE 333-50203 - APR 15)  
(BR. 7)

S-8 CAL DIVE INTERNATIONAL INC, 400 N SAM HOUSTON PKWYE, SUITE 400, HOUSTON,  
TX 77060 (713) 690-1818 - 100,000 (\$3,600,000) COMMON STOCK (FILE  
333-50205 - APR. 15) (BR. 4)

S-4 CONMED CORP, 310 BROAD ST, UTICA, NY 13501 (315) 797-8375 - 130,000,000  
(\$130,000,000) STRAIGHT BONDS (FILE 333-50207 - APR. 15) (BR. 1)

S-1 MILLBURN WORLD RESOURCE TRUST, C/O MILLBURN RIDGEFIELD CORP,  
411 WEST PUTNAM AVENUE, GREENWICH, CT 06830 (203) 625-7554 - \$63,461,000  
COMMON SHARES OF BENEFICIAL INTEREST (FILE 333-50209 - APR. 15) (BR 8)

- S-4 NEW ENGLAND COMMUNITY BANCORP INC, OLD WINDSOR MALL, P O BOX 130,  
WINDSOR, CT 06095 (860) 610-3600 - \$700,000 COMMON STOCK. (FILE 333-50213  
- APR. 16) (BR 7)
- S-3 COMMODORE APPLIED TECHNOLOGIES INC, 150 EAST 58TH STE 3400, NEW YORK, NY  
10155 (212) 308-5800 - 3,210,000 (\$12,539,100) COMMON STOCK. (FILE  
333-50215 - APR 15) (BR 4)
- S-8 NANOGEN INC, 10398 PACIFIC CENTER COURT, 619-546-7700, SAN DIEGO, CA  
92121 (619) 546-7700 - 300,000 (\$3,300,000) COMMON STOCK. (FILE 333-50217  
- APR 15) (BR 1)
- S-4 SBA COMMUNICATIONS CORP, ONE TOWN CENTER RD, THIRD FLOOR, BOCA RATON, FL  
33486 (561) 995-7670 - 269,000,000 (\$152,362,948) STRAIGHT BONDS (FILE  
333-50219 - APR 15)
- S-4 FOREST OIL CORP, 1600 BROADWAY, STE 2200, DENVER, CO 80202  
(303) 812-1400 - \$75,000,000 STRAIGHT BONDS (FILE 333-50223 - APR. 15)  
(BR 4)
- S-3 USBANCORP INC /PA/, MAIN & FRANKLIN STS, PO BOX 430, JOHNSTOWN, PA 15907  
(814) 533-5300 - 1,380,000 (\$34,500,000) STRAIGHT BONDS. (FILE 333-50225 -  
APR 15) (BR. 7)
- S-4 US WEST INC, 7800 E ORCHARD RD, STE 480, ENGLEWOOD, CO 80111  
(303) 793-6500 - \$1,109,328,000 STRAIGHT BONDS. (FILE 333-50227 - APR 15)  
(BR 3)
- S-3 NORTEK INC, 50 KENNEDY PLZ, PROVIDENCE, RI 02903 (401) 751-1600 -  
2,300,000 (\$73,600,000) COMMON STOCK (FILE 333-50229 - APR. 15) (BR 6)
- S-3 COMMERCIAL FEDERAL CORP, 2120 S 72ND ST, OMAHA, NE 68124 (402) 554-9200  
- 1,915,709 (\$71,532,574) COMMON STOCK (FILE 333-50231 - APR 15)  
(BR 7)
- S-3 AUREAL SEMICONDUCTOR INC, 4245 TECHNOLOGY DR, FREMONT, CA 94538  
(510) 252-4245 - 3,960,000 (\$11,127,600) COMMON STOCK. (FILE 333-50233 -  
APR 16) (BR 6)
- S-4 HOUSTON EXPLORATION CO, 1100 LOUISIANA, STE 2000, HOUSTON, TX 77002  
(713) 652-2847 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE  
333-50235 - APR 16) (BR. 4)
- S-3 HIGHWOODS FORSYTH L P, 3100 SMOKETREE CT STE 600, 919-872-4924, RALEIGH,  
NC 27604 (919) 872-4924 - 5,000,000 (\$5,000,000) STRAIGHT BONDS. (FILE  
333-50237 - APR 16) (BR 8)
- S-4 ACCURIDE CORP, 2315 ADAMS LN, BOX 40, HENDERSON, KY 42420 (502) 826-5000  
- 200,000,000 (\$200,000,000) STRAIGHT BONDS (FILE 333-50239 - APR 16)  
(BR 4)