

# SEC NEWS DIGEST

Issue 97-31

February 14, 1997

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## COMMISSION ANNOUNCEMENTS

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### CHANGE IN THE MEETING: DELETION/RESCHEDULING

The following item, scheduled for consideration on Friday, February 14, 1997, has been rescheduled for consideration on Tuesday, February 18, 1997, following the open meeting, at 10:00 a.m.: Regulatory matter bearing enforcement implications.

Commissioner Wallman, as duty officer, determined that Commission business required the above change and that no earlier notice thereof was possible.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary (202) 942-7070.

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## RULES AND RELATED MATTERS

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### NEW RULE 58 ADOPTED

The Commission has adopted a new Rule 58 under the Public Utility Holding Company Act of 1935. Rule 58 provides an exemption from the requirement of prior Commission approval for the acquisition by a registered holding company and its subsidiaries of securities of an "energy-related company" or a "gas-related company", as defined in the rule, subject to certain limitations and filing requirements. The Commission also adopted amendments to Rules 52 and 45 that would qualify the exemptions provided by those rules with respect to issuance of securities by nonutility subsidiaries and capital contributions to nonutility subsidiaries to conform to limitations in Rule 58. (Rel. 35-26667)

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## ENFORCEMENT PROCEEDINGS

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### GUILTY PLEAS ANNOUNCED

The Commission announced that on February 13 twelve defendants pleaded guilty in pending criminal cases brought by the United States Attorney for the District of Nevada. The defendants are Dennis Williams, a stock promoter from California and Las Vegas; Steve Wertman, a stock promoter from New York; Kevin Woodbridge, a stock promoter and financial public relations consultant from California; Edward Donner, Edward T. Shea, and Ronald Geraci, Sr., stockbrokers from Florida; Gerard King and Raymond Kripaitis, stockbrokers from New Jersey; and Trent Gribben, Ronald Troy Mikulka, Douglas Diggins, and Edward Bracken, stockbrokers from California. These defendants pleaded guilty to charges which include racketeering, securities fraud, money laundering, illegal structuring of monetary transactions, and conspiracy to commit securities fraud and wire fraud in connection with the sales of the securities of Teletek, Inc., United Payphone Services, Inc., and Enrotek Corporation. This continuing criminal investigation has been conducted by the U.S. Attorney's Office with the assistance of Commission staff specially designated as Special Assistant U.S. Attorneys to that office. [U.S. v. Michael G. Swan, et al., CR-S-96-288; U.S. v. Damon Cozzolino, et al., CR-S-96-287; U.S. v. Jay Wells Nance, et al., CR-S-96-271, USDC, D. Nevada] (LR-15257)

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## INVESTMENT COMPANY ACT RELEASES

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### SUN GROWTH VARIABLE ANNUITY FUND, INC.

A notice has been issued giving interested persons until March 10 to request a hearing on an application filed by Sun Growth Variable Annuity Fund, Inc. for an order pursuant to Section 8(f) of the Investment Company Act declaring that it has ceased to be an investment company. (Rel. IC-22508 - February 12)

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## SELF-REGULATORY ORGANIZATIONS

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### PROPOSED RULE CHANGE

The Chicago Board Options Exchange filed a proposed rule change (SR-CBOE-97-02) to extend the use of proprietary brokerage order routing terminals on the floor of the Exchange. Publication of the proposal is expected in the Federal Register during the week of February 17. (Rel. 34-38268)

## CORRECTION

The following summary appeared in yesterday's Digest as release number 3-38278. The correct release number is 34-38278.

The Depository Trust Company filed a proposed rule change (SR-DTC-96-25) under Section 19(b)(3)(A) of the Securities Exchange Act. The proposed rule change, which became effective upon filing, amends DTC's by-laws to coincide with DTC's new internal management structure. Publication of the proposal is expected in the Federal Register during the week of February 17. (Rel. 34-38278)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 LOUIS DREYFUS NATURAL GAS CORP, 14000 QUAIL SPRINGS PKWY, STE 600,  
OKLAHOMA CITY, OK 73134 (405) 749-1300 - 6,325,000 (\$109,106,250)  
COMMON STOCK. (FILE 333-21321 - FEB. 07) (BR. 4)
- S-3 ESS TECHNOLOGY INC, 48401 FREMONT BLVD, FREMONT, CA 94538 (510) 492-1088  
- 145,653 (\$4,961,305) COMMON STOCK. (FILE 333-21323 - FEB. 07) (BR. 6)
- S-1 STAR TELECOMMUNICATIONS INC, 223 EAST DE LA GUERRA STREET, STE 202,  
SANTA BARBARA, CA 93101 (805) 899-1962 - \$74,750,000 COMMON STOCK. (FILE  
333-21325 - FEB. 07) (BR. 3 - NEW ISSUE)
- S-4 BAXTER INTERNATIONAL INC, ONE BAXTER PKWY, DEERFIELD, IL 60015  
(708) 948-2000 - 5,641,649 (\$223,349,397) COMMON STOCK. (FILE 333-21327 -  
FEB. 07) (BR. 1)
- S-3 CS FIRST BOSTON MORTGAGE SECURITIES CORP /DE/,  
C/O NORWEST BANK MINNESOTA N A, 11000 BROKEN LAND PARKWAY, COLUMBIA, MD  
21044 (410) 884-2076 - 1,000,000 (\$1,000,000)  
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 333-21329 - FEB. 07)  
(BR. 8)
- S-3 360 COMMUNICATIONS CO, 8725 W HIGGINS RD, CHICAGO, IL 60631  
(312) 399-2500 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE  
333-21331 - FEB. 07) (BR. 3)
- S-8 DT INDUSTRIES INC, CORPORATE CENTRE SUITE 2-300, 1949 E SUNSHINE,  
SPRINGFIELD, MO 65804 (417) 890-0102 - 600,000 (\$22,500,000) COMMON STOCK.  
(FILE 333-21333 - FEB. 07) (BR. 5)
- SB-2 PMC INTERNATIONAL INC, 555 17TH ST 14TH FL, DENVER, CO 80202  
(303) 292-1177 - 14,194,206 (\$35,042,087) COMMON STOCK. (FILE 333-21335 -  
FEB. 07) (BR. 8)
- S-8 HATHAWAY CORP, 8228 PARK MEADOWS DR, LITTLETON, CO 80124 (303) 426-1600  
- 500,000 (\$2,156,250) COMMON STOCK. (FILE 333-21337 - FEB. 07) (BR. 5)
- S-8 GLOBAL TELECOMMUNICATION SOLUTIONS INC, 40 ELMONT ROAD, ELMONT, NY 11003  
(516) 326-1940 - 1,937,427 (\$8,285,878.40) COMMON STOCK. (FILE 333-21339 -  
FEB. 07) (BR. 9)

S-8 ACT NETWORKS INC, 188 CAMINO RD, CAMARILLO, CA 93012 (805) 388-2474 -  
500,000 (\$15,565,000) COMMON STOCK. (FILE 333-21341 - FEB. 07) (BR. 3)

SB-2 ACCELGRAPHICS INC, 1942 ZANKER ROAD, 408-441-1556, SAN JOSE, CA 95112  
(408) 441-1556 - 2,990,000 (\$35,880,000) COMMON STOCK. (FILE 333-21343 -  
FEB. 07)

S-8 TANDEM COMPUTERS INC /DE/, 19333 VALLCO PKWY, CUPERTINO, CA 95014  
(408) 725-6000 - 1,115,000 (\$15,398,150) COMMON STOCK. (FILE 333-21345 -  
FEB. 07) (BR. 3)

S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 188,  
C/O NIKE SECURITIES L.P., 1001 WARRENVILLE ROAD, LISLE, IL 60532  
(708) 241-4141 - INDEFINITE SHARES. (FILE 333-21347 - FEB. 07) (NEW ISSUE)

S-8 EASTERN CO, 112 BRIDGE ST, P O BOX 460, NAUGATUCK, CT 06770  
(203) 729-2255 - 250,000 (\$3,171,875) COMMON STOCK. (FILE 333-21349 -  
FEB. 07) (BR. 6)

S-8 EASTERN CO, 112 BRIDGE ST, P O BOX 460, NAUGATUCK, CT 06770  
(203) 729-2255 - 75,000 (\$951,563) COMMON STOCK. (FILE 333-21351 -  
FEB. 07) (BR. 6)

SB-2 EPOCH PHARMACEUTICALS INC, 1725 220TH ST S E, SUITE 104, BOTHELL, WA  
98021 (206) 485-8566 - 1,268,258 (\$1,090,702) COMMON STOCK. (FILE  
333-21353 - FEB. 07) (BR. 1)

S-2 OPTIMUMCARE CORP /DE/, 30011 IVY GLENN DR STE 219, LAGUNA NIGUEL, CA  
92677 (714) 495-1100 - 84,193 (\$63,400.19) COMMON STOCK. (FILE 333-21355 -  
FEB. 07) (BR. 1)

S-8 VALUE PROPERTY TRUST, 120 ALBANY STREET, 8TH FLOOR, NEW BRUNSWICK, NJ  
08901 (908) 296-3080 - COMMON STOCK. (FILE 333-21357 - FEB. 07) (BR. 8)

S-8 STEEL TECHNOLOGIES INC, 15415 SHELBYVILLE RD, LOUISVILLE, KY 40245  
(502) 245-2110 - 25,000 (\$275,000) COMMON STOCK. (FILE 333-21359 -  
FEB. 07) (BR. 6)

S-3 LIFEQUEST MEDICAL INC, 9601 MCALLISTER FRWY, SUITE 1120, SAN ANTONIO, TX  
78216 (210) 366-2100 - 140,000 (\$420,000) COMMON STOCK. (FILE 333-21361 -  
FEB. 07) (BR. 1)

S-8 YORK GROUP INC \DE/, 9430 OLD KATY RD, SUITE 300, HOUSTON, TX 77055  
(713) 984-5500 - 550,000 (\$9,714,375) COMMON STOCK. (FILE 333-21363 -  
FEB. 07) (BR. 6)

S-3 AMERICAN INTERNATIONAL GROUP INC, 70 PINE ST, NEW YORK, NY 10270  
(212) 770-7000 - 5,152,684 (\$618,000,037.25) COMMON STOCK. (FILE  
333-21365 - FEB. 07) (BR. 1)

S-8 APPLIED MATERIALS INC /DE, 3050 BOWERS AVE, SANTA CLARA, CA 95054  
(408) 727-5555 - 492,321 (\$5,674,233.43) COMMON STOCK. (FILE 333-21367 -  
FEB. 07) (BR. 5)

S-3 STACEYS BUFFET INC, 801 WEST BAY DRIVE SUITE 704, LARGO, FL 34640  
(813) 581-4492 - 323,700 (\$202,312) COMMON STOCK. (FILE 333-21369 -  
FEB. 07) (BR. 2)

S-8 NEW GRANCARE INC, ONE RAVINIA DR STE 1500, SUITE 1500, ATLANTA, GA 30346  
(770) 393-0199 - 500,000 (\$2,875,000) COMMON STOCK. (FILE 333-21371 -  
FEB. 07) (BR. 1)

S-8 NEW GRANCARE INC, ONE RAVINIA DR STE 1500, SUITE 1500, ATLANTA, GA 30346  
(770) 393-0199 - 1,500,000 (\$8,625,000) COMMON STOCK. (FILE 333-21373 -  
FEB. 07) (BR. 1)

S-8 NEW GRANCARE INC, ONE RAVINIA DR STE 1500, SUITE 1500, ATLANTA, GA 30346  
(770) 393-0199 - 2,355,250 (\$13,542,688) COMMON STOCK. (FILE 333-21375 -  
FEB. 07) (BR. 1)

S-8 NEW GRANCARE INC, ONE RAVINIA DR STE 1500, SUITE 1500, ATLANTA, GA 30346  
(770) 393-0199 - 250,000 (\$1,437,500) COMMON STOCK. (FILE 333-21377 -

FEB. 07) (BR. 1)

N-2 ELMS TRUST, 30 ROCKEFELLER PLZ, C/O LAZARD FRERESS & CO. LLC, NEW YORK, NY 10020 (212) 632-6000 - 1,000,000 (\$10,000,000) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 333-21381 - FEB. 07)

S-8 EVEREST MEDICAL CORPORATION, 13755 1ST AVE N STE 500, MINNEAPOLIS, MN 55441 (612) 473-6262 - 388,700 (\$692,572) COMMON STOCK. (FILE 333-21383 - FEB. 07) (BR. 1)

S-3 PRIDE PETROLEUM SERVICES INC, 1500 CITY W BLVD STE 400, HOUSTON, TX 77042 (713) 871-8567 - \$500,000,000 COMMON STOCK. (FILE 333-21385 - FEB. 07) (BR. 4)

S-8 TCI INTERNATIONAL INC, 222 CASPIAN DR, SUNNYVALE, CA 94089 (408) 747-6100 - 292,885 (\$1,868,606.30) COMMON STOCK. (FILE 333-21387 - FEB. 07) (BR. 3)

S-8 RELIANCE GROUP HOLDINGS INC, PARK AVE PLZ, 55 E 52ND ST-29TH FL, NEW YORK, NY 10055 (212) 909-1100 - 10,000,000 (\$90,625,000) COMMON STOCK. (FILE 333-21389 - FEB. 07) (BR. 1)

S-8 CABLETRON SYSTEMS INC, 35 INDUSTRIAL WAY, EAST ROCHESTER, NH 03867 (603) 332-9400 - 6,413 (\$3,078.24) COMMON STOCK. (FILE 333-21391 - FEB. 07) (BR. 3)

S-3 QUINTILES TRANSNATIONAL CORP, 4709 CREEKSTONE DR, STE 300, DURHAM, NC 27703 (919) 941-2000 - 4,600,000 (\$350,750,000) COMMON STOCK. (FILE 333-21393 - FEB. 07) (BR. 1)

S-8 TOUCHSTONE SOFTWARE CORP /CA/, 2124 MAIN ST, HUNTINGTON BEACH, CA 92648 (714) 969-7746 - 1,200,000 (\$3,524,400) CONVERTIBLE PREFERRED STOCK. (FILE 333-21395 - FEB. 07) (BR. 3)

S-8 GENERAL NUTRITION COMPANIES INC, 921 PENN AVE, PITTSBURGH, PA 15222 (412) 288-4600 - 6,124,955 (\$101,271,328) COMMON STOCK. (FILE 333-21397 - FEB. 07) (BR. 2)

S-8 WILLBROS GROUP INC, EDIFICIO TORRE BANCO GERMANICO, CALLE 50 Y 55 ESTE APARTADO 850048, PANAMA 5 REPUBLIC OF PANAMA, R1 00000 (507) 263-9282 - 500,000 (\$4,687,500) COMMON STOCK. (FILE 333-21399 - FEB. 07) (BR. 4)

S-4 U S RESTAURANT PROPERTIES INC, 5310 HARVEST HILL ROAD, SUITE 270 LB168, DALLAS, TX 75230 (972) 387-1487 - 6,963,640 (\$210,232,290) COMMON STOCK. (FILE 333-21403 - FEB. 07) (NEW ISSUE)

S-3 GREAT AMERICAN BACKRUB STORE INC, 425 MADISON AVE, STE 605, NEW YORK, NY 10017 (212) 750-7046 - \$579,248 COMMON STOCK. \$16,000,000 PREFERRED STOCK. (FILE 333-21405 - FEB. 07) (BR. 9)

S-8 MICHAELS STORES INC, 8000 BENT BRANCH DR, PO BOX 619566, IRVING, TX 75063 (214) 714-7000 - 1,500,000 (\$20,223,077) COMMON STOCK. (FILE 333-21407 - FEB. 07) (BR. 2)

S-4 ROSE HILLS CO, 3888 SOUTH WORKMAN MILL RD, WHITTIER, CA 90601 (310) 692-1212 - 80,000,000 (\$80,000,000) STRAIGHT BONDS. (FILE 333-21411 - FEB. 07) (NEW ISSUE)

S-8 SUNBEAM CORP/FL/, 1615 SOUTH CONGRESS AVENUE, SUITE 200, DELRAY BEACH, FL 33445 (305) 767-2100 - 4,161,122 (\$72,727,742) COMMON STOCK. (FILE 333-21413 - FEB. 07) (BR. 2)

S-8 BBN CORP, 150 CAMBRIDGE PARK DRIVE, CAMBRIDGE, MA 02140 (617) 873-2000 - 850,000 (\$19,709,375) COMMON STOCK. (FILE 333-21415 - FEB. 10) (BR. 3)

S-3 IMCLONE SYSTEMS INC/DE, 180 VARICK ST, NEW YORK, NY 10014 (212) 645-1405 - 264,940 (\$2,417,577.50) COMMON STOCK. (FILE 333-21417 - FEB. 10) (BR. 1)

S-3 JACOR COMMUNICATIONS INC, 50 E RIVERCENTER BLVD, 12TH FLOOR, COVINGTON, KY 41011 (606) 655-2267 - COMMON STOCK. WARRANTS, OPTIONS OR RIGHTS. (FILE 333-21419 - FEB. 10) (BR. 3)

S-8 APPLIED MAGNETICS CORP, 75 ROBIN HILL RD, GOLETA, CA 93117  
 (805) 683-5353 - 2,250,000 (\$116,865,000) COMMON STOCK. (FILE 333-21421 -  
 FEB. 10) (BR. 6)

S-3 ACCESS HEALTH INC, 11020 WHITE ROCK ROAD, RANCHO CORDOVA, CA 95670  
 (916) 851-4000 - 172,000 (\$4,687,000) COMMON STOCK. (FILE 333-21423 -  
 FEB. 10) (BR. 1)

S-3 ADT LIMITED, CEDAR HOUSE 41 CEDAR AVE, HAMILTON HM 12 BERMU, DO  
 (809) 295-2244 - 15,086,698 (\$333,793,194) FOREIGN COMMON STOCK. (FILE  
 333-21425 - FEB. 10) (BR. 7)

S-1 MOLECULAR SIMULATIONS INC, 9685 SCRANTON RD, SAN DIEGO, CA 92121  
 (619) 458-9990 - 2,875,000 (\$37,375,000) COMMON STOCK. (FILE 333-21427 -  
 FEB. 10)

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**RECENT 8K FILINGS**

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Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.
- Item 9. Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT	
		1	2	3	4	5	6	7	8	9			
ACMAT CORP	CT	X										02/05/97	
AIRBORNE FREIGHT CORP /DE/	DE				X	X						02/14/97	
ALLEGHENY TELEDYNE INC	DE	X										02/12/97	
ALLSTAR INNS INC /DE/	DE	X										02/12/97	
AMERICA FIRST PREP FUND 2 LIMITED PARTNERSHIP	DE	X										12/18/96	
AMERICA FIRST PREP FUND 2 PENSION SERIES LTD PARTNERSHIP	DE	X										12/18/96	
AMERICAN INTERNATIONAL PETROLEUM CORP /NV/	NV						X	X				01/28/97	
AMERICREDIT FINANCIAL SERVICES INC	DE				X	X						02/12/97	
AMERICREDIT FINANCIAL SERVICES INC	DE				X	X						02/12/97	
AMERICREDIT FINANCIAL SERVICES INC	DE				X	X						02/12/97	
AMRESCO RESIDENTIAL SEC CORP MORT LOAN TR 1996-5	NY	X					X					01/31/97	
ANALYTICAL SURVEYS INC	CO				X							02/13/97	
ANTARES RESOURCES CORP	NY				X							02/13/97	
APPLE RESIDENTIAL INCOME TRUST INC	VA	X										01/28/97	
AQUASEARCH INC	CO				X							02/09/97	
AT&T CAPITAL CORP /DE/	DE				X		X					02/12/97	
AT&T CORP	NY				X	X						02/11/97	
BABY SUPERSTORE INC	SC	X					X					02/03/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
BALCOR REALTY INVESTORS 84	IL	X				X					02/12/97	
BANKATLANTIC BANCORP INC	FL				X						02/04/97	
BARRETT RESOURCES CORP	DE			X	X						02/13/97	
BRANDYWINE REALTY TRUST	MD	X				X					01/24/97	AMEND
BRE PROPERTIES INC /MD/	MD					X					02/11/97	AMEND
BURNHAM PACIFIC PROPERTIES INC	CA	X				X					01/31/97	
CALIBER SYSTEM INC	OH			X	X						02/13/97	
CAPSTAR HOTEL CO	DE	X				X					12/31/96	AMEND
CARIBINER INTERNATIONAL INC	DE	X									01/31/97	
CARRAMERICA REALTY CORP	MD	X				X					01/28/97	
CASTLE ENERGY CORP	DE			X		X					02/11/97	
CATHAY BANCORP INC	DE					X					02/13/97	AMEND
CHEMPOWER INC	OH			X	X						02/13/97	
CIDCO INC	DE			X							01/27/97	
CIGNA CORP	DE			X	X						02/11/97	
CINCINNATI MICROWAVE INC	OH			X							02/13/97	
CIT GROUP HOLDINGS INC /DE/	DE			X							02/13/97	
CKS GROUP INC	DE	X				X					01/31/97	
COLLINS INDUSTRIES INC	MO	X									02/13/97	
COLONIAL BANCORP INC	DE			X							01/03/97	
COLUMBIA LABORATORIES INC	DE			X							02/12/97	
COMMERCIAL NET LEASE REALTY INC	DE			X							02/12/97	
COMMONWEALTH EDISON CO	IL			X							01/31/97	
COMMUNITY BANK SHARES OF INDIANA INC	IN			X							12/31/96	
CONSOLIDATED GRAPHICS INC /TX/	TX			X	X						02/13/97	
CONTINENTAL INVESTMENT CORP /GA/	GA	X									02/11/97	
COOPER COMPANIES INC	DE			X	X						02/10/97	
CORESTATES HOME EQUITY LOAN TRUST 1996-1						X					02/13/97	
CORONADO INDUSTRIES INC	NY		X		X						01/17/97	AMEND
CORPORATE PROPERTY ASSOCIATES 12 INC	MD	X			X						12/24/96	
CORPORATE PROPERTY ASSOCIATES 12 INC	MD	X			X						01/23/97	
CUC INTERNATIONAL INC /DE/	DE			X	X		X				02/11/97	
DAN RIVER INC /GA/	GA	X			X						02/03/97	
DEAN WITTER DISCOVER & CO	DE			X	X						02/04/97	
DENTAL MEDICAL DIAGNOSTIC SYSTEMS INC	DE			X							02/13/97	
DLB OIL & GAS INC	OK			X							02/07/97	
DUNES HOTELS & CASINOS INC	NY			X							02/04/97	
EARTHGRAINS CO /DE/	DE			X							11/30/96	
ECKLER INDUSTRIES INC	FL	X									01/28/97	
ELCOM INTERNATIONAL INC	DE				X						12/06/96	AMEND
ELECTRONIC RETAILING SYSTEMS INTERNATIONAL INC	DE			X	X						02/07/97	
ELECTROPHARMACOLOGY INC	DE			X							02/12/97	
ELTRAX SYSTEMS INC	MN	X		X	X						01/31/97	
ETC TRANSACTION CORP		X	X		X	X					02/11/97	
EVANS WITHYCOMBE RESIDENTIAL INC	MD			X	X						02/10/97	
EZ COMMUNICATIONS INC /VA/	VA		X								01/31/97	
FALCON CLASSIC CABLE INCOME PROPERTIES LP	CA			X							02/06/97	
FCC NATIONAL BANK				X	X						02/12/97	
FEDERAL MOGUL CORP	MI	X									02/06/97	
FINANCIAL ASSET SECURITIES CORP	DE			X	X						01/29/97	
FIRST ALLIANCE/PREMIER BANCSHARES INC	GA			X	X						02/03/97	
FIRST CHESAPEAKE FINANCIAL CORP	VA			X	X						02/13/97	
FIRST ESSEX BANCORP INC	DE			X							12/30/96	AMEND
FIRST INDUSTRIAL REALTY TRUST INC	MD	X		X	X						02/12/97	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE COMMENT	
		1	2	3	4	5	6	7	8	9		
FIRST USA CREDIT CARD MASTER TRUST	DE				X	X					02/04/97	
FIRST WASHINGTON REALTY TRUST INC	MD	X			X	X					01/31/97	
FLEET FINANCIAL GROUP INC	RI				X	X					02/04/97	
FORD MOTOR CREDIT CO	DE				X	X					02/12/97	
GAYLORD ENTERTAINMENT CO	DE				X	X					02/09/97	
GENERAL MILLS INC	DE	X				X					02/10/97	
GIBRALTAR STEEL CORP	DE	X									01/31/97	
GLOBAL INDUSTRIES LTD	LA	X				X					12/23/96	
GRAFF PAY PER VIEW INC /DE/	DE	X									01/15/97	
GREASE MONKEY HOLDING CORP	UT				X						02/06/97	
GROVE REAL ESTATE ASSET TRUST	MD				X	X					02/12/97	
HALIFAX CORP	VA	X									11/25/96	AMEND
HALLIBURTON CO	DE				X	X					02/11/97	
HALLIBURTON CO	DE				X	X					02/12/97	
HANOVER GOLD COMPANY INC	DE				X						01/14/97	AMEND
HARBOURTON FINANCIAL SERVICES L P	DE	X									03/31/96	
HAYNES INTERNATIONAL INC	DE	X									01/07/97	
HEALTH & RETIREMENT PROPERTIES TRUST	MD				X						02/13/97	
HIGHWOODS FORSYTH L P	NC				X	X					02/12/97	
HIGHWOODS PROPERTIES INC	MD				X	X					02/12/97	
HOUSEHOLD REVOLVING HOME EQUITY LOAN TRUST 1995-2	IL	X									01/21/97	AMEND
HYPERION TELECOMMUNICATIONS INC	DE				X	X					02/13/97	
II-VI INC	PA				X	X					12/31/96	
INTEGRATED LIVING COMMUNITIES INC	DE	X				X					01/29/97	
INTERIORS INC	DE	X				X					01/10/97	
KEY CONSUMER ACCEPTANCE CORP	DE				X	X					02/11/97	
KING WORLD PRODUCTIONS INC	DE	X									02/12/97	
KNOWLEDGEBROKER INC	NV				X	X					02/06/97	
LA MAN CORPORATION	NV	X				X					01/31/97	AMEND
LADD FURNITURE INC	NC				X	X					02/11/97	
LANDMARK INTERNATIONAL INC	NV				X						01/14/97	
LATIN AMERICAN CASINOS INC	DE					X	X				02/06/97	
LIBERTY PROPERTY LIMITED PARTNERSHIP	MD	X									02/10/97	
LIBERTY PROPERTY TRUST	MD	X									02/10/97	
LOIS/USA INC	DE	X				X					02/12/96	
LONG DISTANCE DIRECT HOLDINGS INC	NV				X	X					12/19/96	AMEND
MALLINCKRODT GROUP INC	NY				X						02/13/97	
MEDICAL RESOURCES INC /DE/	DE	X									02/05/97	
MEDICAL TECHNOLOGY & INNOVATIONS INC /FL/	FL				X	X					01/31/97	
MEDIMMUNE INC /DE	DE				X						02/06/97	
METROMEDIA INTERNATIONAL GROUP INC	DE				X	X					02/11/97	
MOBILE GAS SERVICE CORP	AL				X	X					01/31/97	
MOLTEN METAL TECHNOLOGY INC /DE/	DE	X				X					01/29/97	
MONACO FINANCE INC	CO				X	X					02/07/97	
MS CARRIERS INC	TN				X						02/13/97	
NACCO INDUSTRIES INC	DE				X						03/31/97	
NASTECH PHARMACEUTICAL CO INC	DE						X				02/11/97	
NCS HEALTHCARE INC	DE					X					11/01/96	AMEND
NEIMAN MARCUS FUNDING CORP	DE	X									01/31/97	
NEWS COMMUNICATIONS INC	NV				X						02/03/97	
NTS MORTGAGE INCOME FUND	DE				X	X					02/12/97	
OGARA CO /OH/	OH				X	X					02/05/97	
OLD GUARD GROUP INC	PA				X						02/10/97	
PACIFICORP /OR/	OR				X	X					02/12/97	
PATTERSON ENERGY INC	DE				X						01/27/97	
PETSMART INC	DE	X									12/18/96	AMEND
PLATINUM TECHNOLOGY INC	DE						X				01/31/97	
PREMIER PARKS INC	DE	X				X					02/06/97	



NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE COMMENT	
		1	2	3	4	5	6	7	8	9		
PRIME RETAIL INC	MD				X	X					03/31/97	
PROVIDIAN CORP	DE				X	X					02/12/97	
PRUDENTIAL BANK & TRUST CO /GA/	GA				X	X					01/31/97	
PRUDENTIAL BANK & TRUST CO /GA/	GA				X	X					01/31/97	
PRUDENTIAL BANK & TRUST CO /GA/	GA				X	X					01/31/97	
PRUDENTIAL BANK & TRUST CO /GA/	GA				X	X					01/31/97	
QUEEN SAND RESOURCES INC	DE								X		02/12/97	
RAM-Z ENTERPRISES INC	DE	X	X		X	X					02/06/97	
RAMSAY HEALTH CARE INC	DE				X	X					02/10/97	
RED HOT CONCEPTS INC	DE				X						02/11/97	
RENAISSANCE COSMETICS INC /DE/	DE				X	X					02/10/97	
RENTAL SERVICE CORP	DE				X	X					01/31/97	
RESIDENTIAL FUNDING MORTGAGE SECURITIES I INC	DE								X		01/30/97	
RESIDENTIAL FUNDING MORTGAGE SECURITIES I INC	DE								X		01/30/97	
RGB COMPUTER & VIDEO INC	FL	X									01/30/97	AMEND
RITE AID CORP	DE				X	X					02/11/97	
RIVER OAKS FURNITURE INC	MS				X						02/03/97	
ROCK TENN CO	GA						X				01/21/97	AMEND
ROYAL OAK MINES INC	WA				X	X					02/10/97	
SCFC BOAT LOAN TRUST 1992-1	IL				X	X					01/31/97	
SCFC RECREATIONAL VEHICLE LOAN TRUST 1991-1	IL				X	X					01/31/97	
SCHNITZER STEEL INDUSTRIES INC	OR	X			X						02/11/97	AMEND
SEA GALLEY STORES INC	DE				X	X					01/31/97	
SEARCH CAPITAL GROUP INC	DE				X	X					02/07/97	
SITEL CORP	MN								X		01/31/97	
SOUTHERN MINERAL CORP	NV						X				12/20/96	AMEND
SOUTHERN MINERAL CORP	NV						X				12/23/96	AMEND
SOUTHWESTERN PUBLIC SERVICE CO	NM				X						02/07/97	
SOVEREIGN BANCORP INC	PA				X	X					02/05/97	
STARWOOD LODGING CORP	MD	X				X					02/10/97	
STARWOOD LODGING TRUST	MD	X				X					02/10/97	
STRATEGIC DIAGNOSTICS INC/DE/	DE				X		X				01/29/97	AMEND
STRATEGIC DISTRIBUTION INC	DE	X					X				01/28/97	
STRUCTURED ASSET SECURITIES CORPORATION	NY				X	X					01/29/97	
SUNDSTRAND CORP /DE/	DE						X				02/13/97	
SUPERIOR BANK FSB	IL	X				X					01/28/97	
SYNTHETIC INDUSTRIES INC	DE				X	X					02/11/97	
TENET HEALTHCARE CORP	NV	X				X					01/30/97	
TENGTU INTERNATIONAL CORP	DE				X		X				02/11/97	
TOPRO INC	CO	X				X					12/31/96	AMEND
TRACOR INC /DE/	DE				X						02/13/97	
TRIATHLON BROADCASTING CO	DE							X			02/12/97	
TRUE NORTH COMMUNICATIONS INC	DE				X	X					01/22/97	
UGLY DUCKLING CORP	DE				X						02/12/97	AMEND
UNICOM CORP	IL				X						01/31/97	
UNIFLEX INC	DE	X				X					02/05/97	
UNION TEXAS PETROLEUM HOLDINGS INC	DE				X	X					02/13/97	
UNOCAL CORP	DE				X						02/13/97	
URETHANE TECHNOLOGIES INC	NV							X			01/29/97	
VECTRA TECHNOLOGIES INC	WA	X				X					01/29/97	
VIASOFT INC /DE/	DE						X				12/05/96	AMEND
VITAFORT INTERNATIONAL CORP	DE				X		X				02/05/97	AMEND
WHEREHOUSE DISSOLUTION CO	DE	X	X		X	X					01/31/97	
YAMAHA MOTOR RECEIVABLES CORP	DE				X						02/15/97	
1ST BERGEN BANCORP	NJ				X	X					11/04/96	



U.S. Securities and Exchange Commission  
Washington, D.C. 20549 (202) 942-0020

News  
Release

FOR IMMEDIATE RELEASE

97-12

SEC TO CONSIDER TWO ITEMS AT OPEN MEETING

Washington, D.C., February 14, 1997 -- The Securities and Exchange Commission will consider two items at an open meeting conducted under the Government in the Sunshine Act on Tuesday, February 18, at 10:00 a.m. The meeting will be held in Room 1C30, at the Commission's headquarters building, 450 Fifth Street, N.W., Washington, D.C. The items for discussion are:

- whether to issue a release adopting amendments shortening the holding periods under Rule 144.
- whether to issue a release proposing amendments to the Regulation S safe harbor procedures and related changes for offshore sales of equity securities.

# # #

Any member of the public who requires auxiliary aids such as a sign-language interpreter or material on tape to attend a public meeting should contact Lawrence Cohen, Office of Administrative and Personnel Management, to make arrangements. Mr. Cohen can be reached at (202) 942-4066, or at a TTY number (202) 942-4075. Staff members at the Commission are encouraged to contact Mr. Cohen if they receive inquiries on availability of auxiliary aids.