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U.S. SECURITIES AND
EXCHANGE COMMISSION

COMMISSION ANNOUNCEMENTS

CHAPTER 11 REORGANIZATION CASES

The Commission published a list of Chapter 11 reorganization cases, pending as of December 5, 1984, where it has filed an appearance under Section 1109(a) of the Bankruptcy Code. In the future, the Commission will separately announce the filing of an appearance in Chapter 11 cases. As a statutory party under Section 1109(a), the Commission may "raise and may appear and be heard on any issue" in a reorganization case under Chapter 11. (Rel. CR-338)

TEMPORARY SUSPENSION OF THE REGULATION A EXEMPTION OF INTER-CONTINENTAL MARKETING CORPORATION

The Commission ordered that the Regulation A exemption of Inter-Continental Marketing Corporation (ICM), a Huntington, West Virginia corporation, be temporarily suspended. The order results from ICM's filing of a notification and offering circular on April 9, 1984, later amended, relating to a proposed offering of 600,000 shares of common stock for an aggregate amount of \$1,500,000. The Commission has reason to believe that: (a) the offering, which has not yet commenced, would be in violation of the Securities Act; and (b) ICM's offering circular contains untrue statements of material facts and material omissions relating to - (1) failure to disclose that the claimed subsidiaries have not yet been acquired by ICM and that ICM is a shell corporation with no assets, or net worth; (2) material overstatement of assets; (3) material misstatements of repayment terms of liabilities; (4) material misrepresentations regarding classification and amount of short and long term debt; (5) material misstatements regarding dilution and capitalization of ICM's stock; and (6) failure to disclose that ICM's financial statements have not been prepared in accordance with generally accepted accounting principles. (Rel. 33-6560)

CIVIL PROCEEDINGS

CHARLES J. ASCENZI ENJOINED

The Washington Regional Office announced that on November 27 the Federal District Court in Philadelphia, Pennsylvania entered a Final Judgment permanently enjoining Charles J. Ascenzi of Silverdale, Pennsylvania from violations of the antifraud provisions of the securities laws. Ascenzi consented to the Final Judgment without admitting or denying the complaint's allegations. The complaint alleges that Ascenzi and others engaged in a fraudulent scheme involving the offer and sale of \$2 million worth of City of West Memphis, Arkansas, Maphis Chapman Project industrial revenue bonds. The complaint also alleges that \$1.2 million of the bond proceeds were used for the personal financial benefit of the defendants contrary to representations made to investors that all proceeds would be used to equip and operate an industrial plant. (SEC v. Charles J. Ascenzi, et al., USDC ED PA, Civil Action No. 84-4571). (LR-10622)

JAMES D. HUFF ENJOINED

The Commission today announced that the U.S. District Court for the District of Columbia entered a Final Judgment of Permanent Injunction against James D. Huff of Dallas, Texas, restraining and enjoining him from violation of the antifraud provisions of the securities laws. Huff consented to the Final Judgment without admitting or denying the allegations of the Commission's complaint, which was also filed today.

The complaint alleged that in 1983, Huff, a vice president and sales manager for the National Accounts Program of Applied Data Research, Inc. (ADR), effected transactions in the common stock of ADR on two separate occasions during 1983, while in possession of material, nonpublic information concerning ADR. (SEC v. James D. Huff, USDC DC, Civil Action No. 84-3709, December 6, 1984). (LR-10624)

CRIMINAL PROCEEDINGS

KENNETH P. D'ANGELO PLEADS GUILTY

The New York Regional Office announced that on November 26 Kenneth P. D'Angelo pleaded guilty in federal court in Manhattan to charges of conspiracy and wire fraud involving a scheme to misappropriate over \$1 million from Advest Inc., Merrill Lynch, Pierce, Fenner & Smith Inc. and McDonald & Company. D'Angelo also admitted to fraudulently obtaining \$163,000 in inflated "finders fees" from Advest. Sentencing is scheduled for January 9, 1985. (U.S. v. Kenneth P. D'Angelo, et al.). (LR-10623)

HOLDING COMPANY ACT RELEASES

AMERICAN ELECTRIC POWER COMPANY

A notice has been issued giving interested persons until December 27 to request a hearing on a proposal by American Electric Power Company, Inc. (AEP), a registered holding company, to issue short-term notes during 1985 and 1986 to banks and to a commercial paper dealer in two annual, aggregate amounts outstanding at any one time of \$50 million. AEP also seeks to make two annual capital contributions to subsidiaries in a total amount of \$40 million. Columbus and Southern Ohio Electric Company, Kentucky Power Company, Kingsport Power Company, Michigan Power Company and Wheeling Electric Company, subsidiaries of AEP, also propose to issue short-term notes in two combined principal amounts of \$213 million annually. An exception from competitive bidding has been requested for the sale of commercial paper notes. (Rel. 35-23513 - Dec. 4)

INDIANA & MICHIGAN ELECTRIC COMPANY

An order has been issued authorizing Indiana & Michigan Electric Company, subsidiary of American Electric Power Company, Inc., to finance certain pollution control facilities; reservation of jurisdiction. (Rel. 35-23514 - Dec. 4)

ENSERCH GAS TRANSMISSION COMPANY

An order has been issued granting a request by Enserch Gas Transmission Company for a declaration that it will not be a "gas utility company" under Section 2(a)(4) of the Public Utility Holding Company Act of 1935. (Rel. 35-23515 - Dec. 4)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGES

Proposed rule changes have been filed under Rule 19b-4 by: The Midwest Stock Exchange, Inc. (SR-MSE-84-11) to amend Rule 34 of Article XX of the MSE rules to increase the maximum execution limit size for agency orders under MSE's guaranteed execution system from 399 to 1099 shares for all specialists. (Rel. 34-21540); and The Pacific Stock Exchange, Inc. (SR-PSE-84-22) to adopt a new Equity Floor Procedure Advice 2-C (Reporting of Transactions Executed at the Exchange) codifying the Rule I, Section 16(a) requiring the seller to ensure that a transaction is properly reported, the exceptions to this rule, and a fine schedule for repeated violations of the reporting requirements. (Rel. 34-21541)

Publication of the proposals are expected to be made in the Federal Register during the week of December 10.

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-14 MERCANTILE BANCORP INC/WV, FIFTH ST & JEFFERSON AVE, MOUNDSVILLE, WV 26401
(304) 845-2470 - 160,000 (\$6,716,175) COMMON STOCK. (FILE 2-94559 - NOV. 27) (BR. 1
- NEW ISSUE)
- S-1 ICH CORP, 4211 NORBOURNE BLVD, LOUISVILLE, KY 40207 (502) 897-1861 - 200,000,000
(\$200,000,000) STRAIGHT BONDS. (FILE 2-94566 - NOV. 28) (BR. 10)
- S-8 FLOATING POINT SYSTEMS INC, 3601 SW MURRAY BLVD, BEAVERTON, OR 97005 (503) 641-3151
- 400,000 (\$5,986,324) COMMON STOCK. (FILE 2-94567 - NOV. 28) (BR. 9)
- S-3 HOUSEHOLD FINANCE CORP, 2700 SANDERS RD, PROSPECT HEIGHTS, IL 60070 (312) 564-5000
- 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE 2-94570 - NOV. 28) (BR. 11)
- S-8 INFORMATION RESOURCES INC, 150 N CLINTON ST, CHICAGO, IL 60606 (312) 467-7175 -
575,000 (\$14,662,500) COMMON STOCK. (FILE 2-94571 - NOV. 28) (BR. 5)
- S-8 OAKITE PRODUCTS INC, 50 VALLEY RD, BERKELEY HEIGHTS, NJ 07922 (201) 464-6900 -
2,000,000 (\$2,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 30,000 COMMON STOCK.
(FILE 2-94572 - NOV. 28) (BR. 2)
- S-3 NUCLEAR DATA INC /DE/, HAMILTON LAKES OFFICE PARK, 500 PARK BLVD, ITASCA, IL 60143
(312) 773-0200 (FILE 2-94573 - NOV. 28) (BR. 3)
- S-3 UNITRODE CORP, 5 FORBES RD, LEXINGTON, MA 02173 (617) 861-6540 - 73,375
(\$1,999,468.70) COMMON STOCK. (FILE 2-94574 - NOV. 28) (BR. 3)
- S-8 LUBYS CAFETERIAS INC, 2211 NE LOOP 410, P O BOX 33069, SAN ANTONIO, TX 78286
(512) 654-9000 - 100,000 (\$2,900,000) COMMON STOCK. (FILE 2-94575 - NOV. 28) (BR. 11)
- S-14 FIRST NATIONAL VERMONT CORP/VT, 56 MAIN ST, SPRINGFIELD, VT 05156 (802) 885-4511 -
325,000 (\$4,550,000) COMMON STOCK. (FILE 2-94576 - NOV. 28) (BR. 2)
- S-6 KANSAS TAX EXEMPT TRUST SERIES 3, 120 S MARKET STE 610, C/O RANSON & CO INC,
WICHITA, KS 67202 - 1,000 (\$1,010,000) UNIT INVESTMENT TRUST. (FILE 2-94577 - NOV. 27)
(BR. 17 - NEW ISSUE)
- S-14 COMMONWEALTH FINANCIAL GROUP INC, 2223 W LOOP S, HOUSTON, TX 77027 (713) 439-7200 -
9,567,082 (\$95,670,820) COMMON STOCK. (FILE 2-94578 - NOV. 28) (BR. 11 - NEW ISSUE)
- S-6 INSURED MUNICIPAL SECURITIES TRUST 5TH DISCOUNT SERS & SER 1, 55 WATER ST,
C/O BEAR STEARNS & CO, NEW YORK, NY 10041 - 25,000 (\$20,540,000) UNIT INVESTMENT TRUST.
(FILE 2-94580 - NOV. 28) (BR. 16 - NEW ISSUE)
- S-1 IEC ELECTRONICS CORP, 105 NORTON ST, NEWARK, NY 14513 (315) 331-7742 - 100,000
(\$800,000) COMMON STOCK. 935,000 (\$7,480,000) COMMON STOCK. 1 (\$450)
WARRANTS, OPTIONS OR RIGHTS. 45,000 (\$432,000) COMMON STOCK. (FILE 2-94581 - NOV. 28)
(BR. 4 - NEW ISSUE)
- S-15 SHELLER GLOBE CORP, 1505 JEFFERSON AVE, P O BOX 962, TOLEDO, OH 43697 (419) 255-8840
- 180,035 (\$2,490,000) COMMON STOCK. (FILE 2-94589 - NOV. 29) (BR. 4)
- S-3 ALLEGHENY BEVERAGE CORP, MACKE CIRCLE, CHEVERLY, MD 20781 (301) 341-6000 - 250,000
(\$4,250,000) COMMON STOCK. (FILE 2-94591 - NOV. 29) (BR. 1)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR%	FILING STATUS
AMERICAN HELIOTHERMAL CORP ZUCKERMAN PHILIP	COM 13D	1/17/84	548 5.5	02649720 0.0	NEW
AUTOMATIC SWITCH CO DARRIN DAVID M	COM 13D	11/13/84	430 5.2	05318610 5.2	UPDATE
AUTOMATIC SWITCH CO DARIN TIMOTHY ET AL	COM 13D	11/13/84	576 6.9	05318610 0.0	NEW
AUTOMATIC SWITCH CO PITNEY JAMES C	COM 13D	11/13/84	2,460 29.6	05318610 29.7	UPDATE
BEVERLY HILLS BANCORP ASSET VENTURES L P	COM 13D	11/29/84	375 31.4	08786310 25.9	UPDATE
CARESSA GROUP INC FOOTWEAR ACQUISITION INC ET AL	COM 14D-1	12/ 3/84	2,080 64.2	14173410 100.0	UPDATE
CHI-CHIS INC MANAGEMENT INVESTMENT CO ET AL	COM 13D	10/ 5/84	39 0.1	16706010 12.7	UPDATE
CONSOLIDATED PRODS INC KELLEY E W ET AL	COM 13D	11/19/84	1,369 38.7	20979810 38.5	UPDATE
CONMED CORP WEYERHAEUSER F T ET AL	COM 13D	11/28/84	915 54.6	21281310 53.1	UPDATE
CUSTOM CREAMERY SYS INC FOOD PROCESSORS AMALGATED LTD	COM 13D	11/20/84	2,668 29.6	23202411 0.0	NEW
EVALUATION RESH CORP PARSON PARTNERSHIP	COM 13D	11/23/84	158 5.3	29900210 0.0	NEW
K D I CORP TACTRON INC ET AL	COM 13D	11/26/84	2,128 25.6	48245210 25.0	UPDATE
LAURENTIAN CAP CORP LOYAL AMERICAN LIFE INS ET AL	COM 13D	11/20/84	406 32.1	51925610 100.0	UPDATE
MANAGEMENT ASSISTANCE INC BELL ATLANTIC ENTER INC ET AL	COM PAR \$0.40 13D	11/28/84	2,219 29.9	56167150 18.7	UPDATE
MANAGEMENT ASSISTANCE INC MUTUAL SHARES CORP ET AL	COM PAR \$0.40 13D	10/31/84	416 5.6	56167150 0.0	NEW
NETWORK SEC CORP AUTOMATED SECURITY PLC	COM 13D	11/21/84	2,532 26.6	64121610 26.6	UPDATE
PALM BEACH INC WARD ELMER L JR ET AL	COM 13D	10/29/84	474 12.8	69659310 9.4	UPDATE
PELE MEDI CORP WOLF F N & CO INC	COM 13D	10/31/84	252 9.7	70565410 10.3	UPDATE
PRIMEFAX INC REESE JAY RODNEY	COM 13D	11/26/84	294 5.4	74157910 0.0	NEW
SUPERIOR FOODS INC BRAUPOST LTD PARTNERSHIP	COM 13D	11/14/84	59 8.4	86816310 0.0	NEW
VITALITY UNLIMITED INC CALLAHAN JOHN A	COM 13D	11/20/84	481 29.0	92847110 0.0	NEW
WINKELMAN STORES INC PETRIE STORES CORP	COM 13D	11/28/84	1,108 69.8	97421210 69.7	UPDATE