

sec news digest

Issue 84-71

SECURITIES AND
EXCHANGE COMMISSION

April 11, 1984

ADMINISTRATIVE PROCEEDINGS

PROCEEDINGS INSTITUTED AND ORDER ISSUED AGAINST JAMES H. FELDHAKE, OTHERS

The Commission issued an Opinion and Order in an administrative proceeding instituted under Rule 2(e)(1)(ii) of its Rules of Practice against James H. Feldhake, Randall R. Beeson and Richard A. Stewart, accountants in Fox & Company's Denver office. The Opinion and Order was issued in connection with Fox's audit and report on the financial statements of Alpex Computer Corp. for the fiscal year ended December 31, 1981. The Commission found that the respondents, who were primarily responsible for Fox's issuance of a materially false and misleading accountants' report, engaged in improper professional conduct by not conducting their examination of Alpex's 1981 financial statements in accordance with generally accepted auditing standards. These auditors recklessly failed to adhere to professional standards relating to the acceptance of new clients, audit planning, audit supervision, audit review, and the independent auditor's responsibility for the detection of irregularities, including misappropriation of assets and recording of transactions without substance. Respondents submitted Offers of Settlement in which they consented to an order containing certain findings and remedial sanctions without admitting or denying the Commission's findings. (Rel. 34-20824)

CIVIL PROCEEDINGS

FINES ASSESSED AGAINST THOMAS C. FITZGERALD, JR.; SPECIAL AGENT ORDERED

The Commission announced that on April 9 the U.S. District Court for the District of Columbia entered an Order against Thomas C. Fitzgerald, Jr. of Atlanta, Georgia, the President and Chairman of the Board of Directors of Diversified Growth Corporation (DGC) and American Diversified Corporation (ADC), and against DGC and ADC.

The Order gave Judgment against Fitzgerald for fines of \$143,000 previously imposed against him for failure to comply with a June 20, 1983 Court order. The Court order held him in contempt and required him to pay fines of \$1,000 per day, beginning July 15, 1983, if specified reports were not filed with the Commission by that date. It also ordered the appointment of a Special Agent to cause complete and accurate annual and quarterly reports to be prepared for DGC and ADC under a Judgment of Permanent Injunction entered on June 8, 1983 [LR-10030]. The Special Agent is to be compensated out of the fines assessed and Fitzgerald will be required to compensate him and any other personnel for fees and expenses which exceed the amount of the fines assessed and to cooperate fully. (SEC v. Diversified Growth Corporation, et al., USDC DC, Civil Action No. 81-0084, 1981). (LR-10335)

BISHOP, BALDWIN, REWALD, DILLINGHAM & WONG, INC. AND RONALD R. REWALD PERMANENTLY ENJOINED

The Los Angeles Regional Office announced that on April 3 Judge Martin Pence, U.S. District Court for the District of Hawaii, entered orders of permanent injunction against Bishop, Baldwin, Rewald, Dillingham & Wong, Inc. (Bishop Baldwin) and Ronald R. Rewald from further violations of the antifraud provisions of the securities laws. The orders of permanent injunction do not affect the Commission's request for disgorgement, which, according to the settlement agreement, was left open pending resolution at a later date. Simultaneous with the settlement, Rewald withdrew his appeal to the Ninth Circuit Court of Appeals challenging the denial of his motion to modify the District Court's freeze order of his personal assets. Bishop Baldwin, a registered investment adviser located in Honolulu, Hawaii, and Rewald, its chairman of the board of directors, vice president and treasurer, consented to the orders of permanent injunction without admitting or denying the allegations in the complaint.

The complaint alleges that defendants, from at least January 1982 to August 1983, offered and sold investments in a tax-deferred Investment Savings Account (Account), which purportedly earned 20% per annum. The complaint further alleges that approximately \$17 million was raised by defendants from investors in several states and that in the offer and sale of investments in the Account, Rewald and Bishop Baldwin made material misrepresentation of fact and omitted to state other material facts to clients, prospective clients, investors and offerees concerning: Rewald's educational background; the existence of \$150,000 FDIC coverage for each individual's investment in the Account; Bishop Baldwin's business history; commissions paid to salespersons who referred investors into the Account; the risks of investing in the Account; the use of funds obtained from investors; and Bishop Baldwin's receipt of compensation in securities it recommended. (SEC v. Bishop, Baldwin, Rewald, Dillingham & Wong, Inc. and Ronald R. Rewald, USDC Hawaii, Civil Action No. 83-0812 [MP]). (LR-10336)

INVESTMENT COMPANY ACT RELEASES

NEW MEXICO BUSINESS DEVELOPMENT CORPORATION

A notice has been issued giving interested persons until May 4 to request a hearing on an application filed by New Mexico Business Development Corporation for an order exempting it from all provisions of the Investment Company Act. (Rel. IC-13869 - Apr. 9)

FINANCIAL DAILY DIVIDEND SHARES, INC.

An order has been issued declaring that Financial Daily Dividend Shares, Inc. has ceased to be an investment company. (Rel. IC-13870 - Apr. 9)

RYLAND ACCEPTANCE CORPORATION THREE

An order has been issued exempting Ryland Acceptance Corporation Three, a limited purpose financing corporation, from all provisions of the Investment Company Act. (Rel. IC-13871 - Apr. 9)

JOHN HANCOCK U.S. GOVERNMENT SECURITIES FUND, INC.

An order has been issued exempting John Hancock U.S. Government Securities Fund, Inc. and John Hancock Distributors, Inc. from the provisions of Section 22(d) of the Investment Company Act. (Rel. IC-13872 - Apr. 9)

RETIREMENT PLANNING FUNDS OF AMERICA, INC.

A notice has been issued giving interested persons until May 3 to request a hearing on an application of Retirement Planning Funds of America, Inc. for an order: (1) exempting Applicant from the provisions of Sections 2(a)(32), 2(a)(35), 22(c) and 22(d) of the Investment Company Act and Rules 22c-1 and 22d-1 to permit it to assess (and waive in certain cases) a contingent deferred sales charge on redemptions of its shares; and (2) permitting certain exchange transactions. (Rel. IC-13873 - Apr. 9)

HOLDING COMPANY ACT RELEASES

LOUISIANA POWER & LIGHT COMPANY

A notice has been issued giving interested persons until May 7 to request a hearing on a proposal by Louisiana Power & Light Company, subsidiary of Middle South Utilities, Inc., to issue and sell its preferred stock having an aggregate par value not in excess of \$50 million. (Rel. 35-23278 - Apr. 9)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING SOUGHT

Notices have been issued giving interested persons until April 30 to comment on the applications of the following stock exchanges for unlisted trading privileges in

issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system: Philadelphia Stock Exchange, Inc. - two issues. (Rel. 34-20838); and the Cincinnati Stock Exchange, Inc. - five issues. (Rel. 34-20839)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGES

The following filed proposed rule changes under Rule 19b-4: The Pacific Stock Exchange, Inc. (SR-PSE-84-7) to: (1) establish standards for the securities comprising indices on which options are traded; (2) codify position and exercise limits for both broad- and narrow-based index options; and (3) establish standards for determining when an index option is broad-based. (Rel. 34-20840); and The Midwest Securities Trust Company (SR-MSTC-84-2) to establish MSTC as a "qualified securities depository" for purposes of Securities Exchange Act Rule 17Ad-14. If approved, the proposed rule change would effectively require registered transfer agents subject to Rule 17Ad-14 to establish an account at MSTC for securities deliveries during tender and exchange offers specified in Rule 17Ad-14. The proposed rule change would also specify procedures for book-entry deliveries to and from the bidder's agent during certain tender offers. (Rel. 34-20842)

Publication of the proposals are expected to be made in the Federal Register during the week of April 9.

AMENDMENT TO PROPOSED RULE CHANGE

The American Stock Exchange, Inc. filed an amendment to a proposed rule change (SR-Amex-82-27) to permit Amex options specialty firms to: (1) perform certain types of research and advisory services respecting stocks underlying the specialty firms specialty options; and (2) participate as selling group members in underwritings of non-convertible senior securities of issuers of the securities underlying the specialty firm's specialty options. Publication of the proposal is expected to be made in the Federal Register during the week of April 16. (Rel. 34-20841)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the New York Stock Exchange, Inc. The rule change (SR-NYSE-84-7) increases the charge to the NYSE's members and member organizations for regulatory oversight services for \$0.13 to \$0.26 per \$1,000 of total revenues as reported in the FOCUS reports. (Rel. 34-20843)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, address and phone number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 JNS MARKETING INC, 1131 WEST MINERAL AVE, STE 110, LITTLETON, CO 80120 (303) 795-4307 - 750,000 (\$750,000) COMMON STOCK. 750,000 WARRANTS, OPTIONS OR RIGHTS. 750,000 (\$1,500,000) COMMON STOCK. 750,000 WARRANTS, OPTIONS OR RIGHTS. 750,000 (\$2,250,000) COMMON STOCK. UNDERWRITER: ATLANTIS SECURITIES CORP. (FILE 2-90186-D - MAR. 27) (BR. 2 - NEW ISSUE)
- S-18 LEBISTRO INC, 7702 MORGAN AVENUE SOUTH, MINNEAPOLIS, MN 55423 (612) 361-3661 - 1,000,000 (\$1,500,000) COMMON STOCK. (FILE 2-90197-C - MAR. 28) (BR. 4 - NEW ISSUE)
- S-18 UNITED AMERICAN VENTURE CORP, 361 ST JOHNS AVE, YONKERS, NY 10704 (212) 227-8692 - 17,500,000 (\$350,000) COMMON STOCK. 35,000,000 (\$1,050,000) COMMON STOCK. 1,750,000 (\$175) WARRANTS, OPTIONS OR RIGHTS. 1,750,000 (\$52,500) COMMON STOCK. UNDERWRITER: FRIEDMAN MANAGER & CO INC. (FILE 2-90209-NY - MAR. 29) (BR. 1 - NEW ISSUE)
- S-18 AMERICAN MOVIE PUBS INC, 2105 D HIDDEN LAKE DRIVE, TAMPA, FL 33612 (813) 933-4462 - 2,500,000 (\$2,500,000) COMMON STOCK. 200,000 WARRANTS, OPTIONS OR RIGHTS. 200,000 (\$240,000) COMMON STOCK. UNDERWRITER: DMR SECURITIES INC. (FILE 2-90218-A - MAR. 29) (BR. 3 - NEW ISSUE)

- S-14 CHESAPEAKE BANK CORP, 672 BATTLEFIELD BLVD NORTH, P O BBOX 1848, CHESAPEAKE, VA 23320 (804) 547-5164 - 139,688 (\$1,656,700) COMMON STOCK. (FILE 2-90287 - APR. 02) (BR. 2 - NEW ISSUE)
- S-3 VENTREX LABORATORIES INC, 217 READ ST, PORTLAND, ME 04103 (207) 773-7231 - 1,411,550 (\$13,409,725) COMMON STOCK. 35,627 WARRANTS, OPTIONS OR RIGHTS. 35,627 (\$338,457) COMMON STOCK. (FILE 2-90304 - APR. 03) (BR. 4)
- S-3 ASSOCIATES CORP OF NCRTH AMERICA, ONE GULF & WESTERN PLAZA, NEW YORK, NY 10023 (212) 333-4744 - 500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 2-90306 - APR. 03) (BR. 2)
- S-14 HOMESTAKE MINING CO/DE, 650 CALIFORNIA STREET, SAN FRANCISCO, CA 94108 (415) 981-8150 - 37,214,649 (\$1,237,387,079) COMMON STOCK. (FILE 2-90307 - APR. 03) (BR. 5)
- S-1 USATV CABLE PARTNERSHIP 1984, 1016 NORTHWEST 82ND ST, OKLAHOMA CITY, OK 73114 (405) 848-0733 - 8,800 (\$8,800,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: FIRST AFFILIATED SECURITIES INC. (FILE 2-90310 - APR. 03) (BR. 8 - NEW ISSUE)
- S-1 ENEX OIL & GAS INCOME PROGRAM II, ONE KINGWOOD PLACE, STE 205, KINGWOOD, TX 77339 (713) 358-8401 - 250,000,000 (\$250,000,000) LIMITED PARTNERSHIP CERTIFICATE. 5,000,000 LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: ENEX SECURITIES CORP. (FILE 2-90312 - APR. 03) (BR. 4 - NEW ISSUE)
- N-2 SIERRA RESOURCES CORP, 2893 SUNRISE BLVD, RANCHO CORDOVA, CA 95670 (916) 638-0197 - 263,150 (\$2,631,500) COMMON STOCK. (FILE 2-90313 - MAR. 29) (BR. 27 - NEW ISSUE)
- S-8 AMERICAN TELEPHONE & TELEGRAPH CO, 550 MADISON AVE, NEW YORK, NY 10022 (212) 605-5500 - 535,000,000 (\$535,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 10,000,000 COMMON STOCK. (FILE 2-90315 - APR. 03) (BR. 7)
- S-8 AMERICAN TELEPHONE & TELEGRAPH CO, 550 MADISON AVE, NEW YORK, NY 10022 (212) 605-5500 - 10,000,000 (\$10,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 500,000 COMMON STOCK. (FILE 2-90316 - APR. 03) (BR. 7)
- S-8 CMC INTERNATIONAL INC, 1720 130TH N E, BELLEVUE, WA 98005 (206) 885-1600 - 184,832 (\$449,065) COMMON STOCK. (FILE 2-90317 - APR. 03) (BR. 9)
- N-2 PB SB 1983 INVESTMENT PARTNERSHIP I, C/O PB SB INVESTMENTS INC, ONE NEW YORK PLAZA, NEW YORK, NY 10004 (FILE 811-3922 - APR. 02) (BR. 17)
- S-8 UNITED STATES LEASING CORP/CA/, 633 BATTERY STREET, SAN FRANCISCO, CA 94111 - 300,000 (\$8,700,000) COMMON STOCK. (FILE 2-90318 - APR. 02) (BR. 2)
- S-3 DIGITAL EQUIPMENT CORP, 146 MAIN STREET, MAYNARD, MA 01754 (617) 687-1110 - 200,000,000 (\$200,000,000) STRAIGHT BONDS. (FILE 2-90319 - APR. 04) (BR. 10)
- S-8 FIRST FINANCIAL BANCORP/CA, 701 SOUTH HAM LANE, LODI, CA 95240 (209) 333-1661 - 125,000 (\$1,875,000) COMMON STOCK. (FILE 2-90320 - APR. 04) (BR. 1)
- S-8 MARATHON BANCORP, 12233 W OLYMPIC BLVD, STE 270, LOS ANGELES, CA 90064 (213) 820-1983 - 200,000 (\$2,400,000) COMMON STOCK. (FILE 2-90321 - APR. 04) (BR. 2)
- S-8 XEBEC, 2055 GATEWAY PLACE, SUITE 600, SAN JOSE, CA 95110 (408) 733-4200 - 350,000 (\$1,575,000) COMMON STOCK. (FILE 2-90322 - APR. 04) (BR. 10)
- S-3D TOLEDO EDISON CO, 300 MADISON AVENUE, TOLEDO, OH 43652 (419) 259-5000 - 1,600,000 (\$28,800,000) COMMON STOCK. (FILE 2-90323 - MAR. 04) (BR. 8)
- S-3 GENERAL ELECTRIC CO, 3135 EASTON TURNPIKE, FAIRFIELD, CT 06431 (203) 373-2431 - 400,000 (\$20,500,000) COMMON STOCK. (FILE 2-90324 - APR. 04) (BR. 8)
- S-14 CENTRAL BANC SYSTEM INC, 1909 EDISON AVENUE, GRANITE CITY, IL 62040 (618) 876-1212 - 28,250 (\$2,387,738) COMMON STOCK. (FILE 2-90325 - APR. 04) (BR. 1)
- S-8 FRANKLIN ELECTRIC CO INC, 400 EAST SPRING STREET, BLUFFTON, IN 46714 (219) 824-2900 - OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 2-90330 - MAR. 28) (BR. 8)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update, or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
ALLEGHENY BEVERAGE CORP WESTERN SAV & LN ASSOC	COM 13D	1/12/84	407 7.0	01726610 6.0	UPDATE
AMELCO CORP MURPHY GEORGE W ET AL	COM 13D	3/23/84	1,280 88.5	02343810 85.9	UPDATE
ATCO INDS INC ALTOBELLO JANE R	COM 13D	3/26/84	1,291 23.0	04678710 0.0	NEW
ATCO INDS INC BAILEY ALAN P	COM 13D	3/26/84	1,129 20.1	04678710 0.0	NEW
ATCO INDS INC GAULIN JOSEPH F ET AL	COM 13D	3/26/84	450 8.0	04678710 0.0	NEW
ATCO INDS INC KATZ MAX ESTATE MERIDEN TRUST	COM 13D	3/26/84	1,131 20.2	04678710 20.2	UPDATE
BOMARKO INC AZZAR JAMES D ET AL	COM 13D	3/ 6/84	342 39.5	09790610 38.6	UPDATE
CLEVEPAK CORPORATION GOLDMAN SACHS & CO	\$1.84 CONV 13D	3/26/84	0 N/A	18675630 N/A	UPDATE
COMPACT VIDEO INC TECHNICOLOR INC ET AL	COM 13D	3/27/84	1,000 25.5	20426110 16.3	UPDATE
FIRSTBANCORP INC GOLDMAN SACHS & CO	COM 13D	3/ 2/84	32 5.5	33761510 0.0	RVSION
KCR TECHNOLOGY INC ABINGWORTH LTD	COM 13D	3/20/84	100,000 N/A	48243310 N/A	UPDATE
MODERN INCOME LIFE INS LONDEN INSURANCE GROUP INC	COM 13D	3/23/84	701 73.6	60761310 74.1	UPDATE
NORLIN CORP PIEZO ELECTRIC PRODUCTS	COM 13D	3/28/84	363 21.1	65604110 20.2	UPDATE
NORLIN CORP RODNEY, PACE INC ET AL	COM 13D	3/28/84	363 21.1	65604110 20.2	UPDATE
NU TECH INDUSTRIES CORP ANR TECHNOLOGY CO	CONV PFD STK 13D	3/27/84	4,920 99.9	66990499 0.0	NEW
PIZZA INN INC HALE JOSEPH H	COM 13D	3/23/84	119 3.9	72584710 6.6	UPDATE
SAVIN CORP CANADA DEVELOPMENT CORP	COM 13D	3/14/84	15,833 100.0	80517610 57.0	UPDATE

ACQUISITION REPORTS CONT.

REGIS CORP MINSTAR INC	COM	14D-1	4/ 6/84	482 4.9	00760310 0.0	NEW
AMERICAN EQUITY INVT TR BAUM GEORGE K	SH BEN INT	13D	3/29/84	856 34.3	02567710 0.0	NEW
AXIA INC DWG CORP ET AL	COM	13D	3/29/84	1,802 28.2	05459510 16.0	UPDATE
BANDAG INC BRANDT MARCELLA MCKILLIP ET AL	COM	13D	2/29/84	4,612 46.3	05981510 46.3	UPDATE
CDNF MLS CORP WESTERN PACIFIC INDS INC ET AL	COM	13D	3/27/84	0 0.0	20681310 17.0	RVSIDN
ENDO LASE INC CLINGER MICHAEL C	COM	13D	3/27/84	1,213 33.6	29293510 0.0	NEW
ENDO LASE INC GORDON C LEONARD	COM	13D	3/27/84	1,213 33.6	29293510 0.0	NEW
ENDO LASE INC SOLOMON WALTER G	COM	13D	3/27/84	324 11.9	29293510 0.0	NEW
FALSTAFF BREWING CORP CUNDILL PETER & ASSOC LTD	COM	13D	3/ 3/84	1,045 23.2	30685510 19.9	UPDATE
FALSTAFF BREWING CORP CUNDILL VALUE FUND	COM	13D	3/ 3/84	385 8.5	30685510 7.5	UPDATE
FALSTAFF BREWING CORP STARLAW HLDGS LTD	COM	13D	3/ 3/84	385 8.5	30685510 8.9	UPDATE
FDSTER MED CORP AVON PRODUCTS INC	COM	13D	3/27/84	10,196 73.7	35012410 0.0	NEW
GREAT AMERN MGMT & INVT EQUITY HOLDINGS	COM	13D	2/21/84	4,495 61.3	38989320 61.3	UPDATE
GREAT WESTN FED SVGS BK WASH ABRAMSON ALBERT ET AL	COM	13D	4/ 4/84	112 5.1	39144110 0.0	NEW
HAMILTON BROS PETE CORP HAMILTON OIL CO	COM PAR \$0.25	14D-1	3/30/84	11,427 84.4	40702720 0.0	NEW
HAMILTON BROS PETE CORP HAMILTON OIL CO	COM PAR \$0.25	14D-1	3/30/84	11,427 84.4	40702720 0.0	RVSIDN
MINER INDS INC CONNER RICHARD W	COM	13D	3/22/84	0 N/A	60280510 N/A	UPDATE
NOVUS PPTY CO SOUTHMARK CORP	SH BEN INT	13D	2/29/84	1,376 71.3	67010410 69.7	UPDATE
OMNI EXPL INC TRAINOR KATHLEEN M	COM	13D	3/19/84	1,307 6.1	68190510 0.0	NEW
SAHARA RESORTS LOWDEN PAUL W	COM	13D	3/23/84	2,507 73.0	78709310 73.0	UPDATE
SAHARA RESORTS LOWDEN PAUL W	COM	13D	3/23/84	2,507 73.0	78709310 73.0	RVSIDN
SCOTTYS INC GB INND BM SA & EUFIDIS B V	COM	13D	3/22/84	3,128 26.0	81062310 25.5	UPDATE
SOUTHWEST FOREST INDS INC HUTTON E F & CO INC	COM	13D	3/28/84	500 5.4	84486110 8.5	UPDATE

ACQUISITION REPORTS CONT.

UNIVERSAL ENERGY CORP BLAIR CHARLES M ET AL	COM	13D	3/28/84	559 8.6	91349210 5.7	UPDATE
VULCAN INC AMPCO-PITTSBURGH CORP ET AL	COM	14D-1	4/6/84	1,164 52.6	92912610 18.6	UPDATE
WOLVERINE ALUM CORP SMITH GREGORY C ET AL	COM	13D	3/23/84	27 1.9	97787810 1.9	RVISION

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
AMSHL APARTMENT INVESTORS LTD	7	05/09/83	AMEND
BEAR BODY INC	7	02/07/84	
BLUE DIAMOND COAL CO	5	03/13/84	
CENTURY PROPERTIES FUND XVIII	2,7	03/15/84	
CHEM TECHNICS INC	5	03/19/84	
CONCEPT INC	2,7	03/13/84	
CONNECTICUT GENERAL REALTY INVESTORS II	7	02/27/84	AMEND
DISNEY WALT PRODUCTIONS	7	03/27/84	
DIVERSIFIED TECHNOLOGIES MANAGEMENT INC	5	03/15/84	
FIRST ATLANTA CORP	5,7	03/21/84	
FLAGLER BANK CORP	5	03/13/84	
FLEET FINANCIAL GROUP INC	2,7	03/21/84	
GRAHAM CORP	2,7	12/08/83	AMEND
GULF STATES UTILITIES CO	5,7	03/01/84	
HOME NATIONAL CORP	5,7	07/01/83	
HOSPITAL CORP OF AMERICA/TN/	5	03/26/84	
HRT INDUSTRIES INC	1,3,5,7	03/12/84	
INTERNATIONAL REMOTE IMAGING SYSTEMS INC	5	03/26/84	
KP MILLER REALTY GROWTH FUND I	NO ITEMS	02/15/84	
KP MILLER REALTY GROWTH FUND II	2,7	02/15/84	
MACANDREWS & FORBES HOLDINGS INC	2,7	03/14/84	
MAGMA POWER CO /NV/	5	12/23/83	
MATTEL INC /DE/	NO ITEMS	05/07/00	
MCNEIL REAL ESTATE FUND XIV LTD	2,7	03/13/84	
MEDICAL CARE INTERNATIONAL INC	2,7	03/13/84	
MIDLANTIC BANKS INC	4,7	03/13/84	
MISTER GASKET CO	2,7	03/15/84	
MONOGRAM OIL & GAS INC	4,5,7	03/16/84	
MRI BUSINESS PROPERTIES FUND LTD	NO ITEMS	11/14/83	AMEND
NESCO RESOURCES INC	2,5	02/01/84	
NEWHALL INVESTMENT PROPERTIES	2	03/21/84	
NU TECH INDUSTRIES CORP	1,7	01/20/84	
PACIFIC SCIENTIFIC CO	2,7	02/28/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	

RECENT 8K FILINGS CONT.

PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
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PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PETRO LEWIS OIL & NATURAL GAS INCOME PRO	5,7	02/24/84	
PHILADELPHIA GERMANTOWN & NORRISTOWN RAI	5	01/27/84	
RAPID AMERICAN CORP/DE	5,7	02/29/84	
REPUBLIC BANCORP OF S C INC	5,7	03/28/84	
RPM INC/OH/	7	01/17/84	AMEND
SHOP & GO INC	5	03/14/84	
SOUTHERN STATES CORP	5	02/23/84	
TELECRAFTER CORP	5	03/23/84	
TOWN & COUNTRY BANCORP INC	5	02/29/84	
TRANSTECHNOLOGY CORP	2,5	03/15/84	
UNIVERSAL TRADING EXCHANGE INC	5	03/19/84	
VALEX PETROLEUM INC	5,7	03/28/84	
VIDEOVISION INC	5	03/14/84	
WEIL HOWARD FINANCIAL CORP	2,7	02/22/84	
WESTINGHOUSE CREDIT CORP	7	03/28/84	
WICAT SYSTEMS INC	5,7	03/05/84	