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U.S. SECURITIES AND EXCHANGE COMMISSION

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Issue 85-233

December 4, 1985

RULES AND RELATED MATTERS

INTERPRETIVE POSITIONS REGARDING UNIFORM FORM ADV PUBLISHED

The Commission is publishing a release containing certain interpretive positions of the staff of its Division of Investment Management regarding uniform Form ADV and other reporting and disclosure requirements under the Investment Advisers Act of 1940. This action updates a previous release (Rel. IA-767) to reflect changes made in new uniform Form ADV. (Rel. IA-1000)

FOR FURTHER INFORMATION CONTACT: Jay Gould at (202) 272-2107

AMENDMENTS TO RULE 22 AND FORM U-1 ADOPTED

The Commission adopted amendments to Rule 22 and Form U-1 under the Public Utility Holding Company Act of 1935 which require that applications and declarations for orders thereunder contain proposed notices which may be used by the Commission giving public notice of such filings. (Rel 35-23929)

FOR FURTHER INFORMATION CONTACT: Kathleen A. Brandon at (202) 272-2676

ADMINISTRATIVE PROCEEDINGS

ARTHUR H. ROSS, OTHERS SANCTIONED

In administrative proceedings ordered under Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 and Section 14(b) of the Securities Investor Protection Act of 1970 (SIPA), Arthur H. Ross, Leslie Dubitsky and Laris Milonas submitted Offers of Settlement which the Commission accepted. Respondents, without admitting or denying the allegations, consented to Findings that they wilfully aided and abetted Hanover Square Securities Group, Inc.'s (Registrant) violation of the net capital, financial reporting and supplemental reporting provisions of the Exchange Act, and that they were officers, directors and major shareholders of Registrant, for which a trustee was appointed under SIPA.

Respondents consented to an Order barring them from association with any broker, dealer, investment adviser, investment or municipal securities dealer. In the case of Ross and Dubitsky, this applied to any proprietary or supervisory capacity, and in the case of Milonas, to any proprietary capacity and to any supervisory capacity respecting financial, bookkeeping and back office functions, provided that Ross, Dubitsky and Milonas may apply to become associated in such capacities after three and one-half, five and one-half, and two and one-half years, respectively. (Rel. 34-22657)

CIVIL PROCEEDINGS

COMPLAINT NAMES BESICORP GROUP, INC.

The Commission filed a civil injunctive action on December 3 in the U.S. District Court for the District of Columbia against Besicorp Group, Inc. of Ellenville, New York. The complaint alleges violations of the reporting provisions of the securities laws and seeks a Judgment of Permanent Injunction and Other Equitable Relief.

The Commission alleges that Besicorp, as part of a continuing course of violative conduct, failed to file its Annual Report on Form 10-K for its fiscal year ended May 31, 1985 and its Quarterly Report on Form 10-Q for its fiscal quarters ended August 31, 1985. The Commission requests that the Court order Besicorp to file its delinquent Annual and Quarterly Reports and enjoin it from further violations of the reporting provisions of the securities laws. (SEC v. Besicorp Group, Inc., USDC DC, Civil Action No. 85-3820). (LR-10945)

INVESTMENT COMPANY ACT RELEASES

KLEINWORT, BENSON LIMITED

A notice has been issued giving interested persons until December 24 to request a hearing on an application filed by Kleinwort, Benson Limited, an English merchant bank, and Kleinwort Benson U.S. Finance, Incorporated, its subsidiary, for an order exempting them from all provisions of the Investment Company Act. (Rel. IC-14823 - Dec. 3)

MINNESOTA MUTUAL LIFE INSURANCE COMPANY

An order has been issued exempting Minnesota Mutual Life Insurance Company, Minnesota Mutual Variable Annuity Account and MIMLIC Sales Corporation from the provisions of Sections 26(a) and 27(c)(2) of the Investment Company Act permitting the deduction of certain mortality and expense risk charges from the Account in the sale of single payment and flexible payment variable annuity contracts. (Rel. IC-14824 - Dec. 3)

NORTHWESTERN NATIONAL LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until December 27 to request a hearing on an application filed by Northwestern National Life Insurance Company, Select*Life Variable Account and NWNL Management Corporation for an order exempting them from the provisions of Sections 2(a)(32), 22(c), 26(a)(2), 27(c)(1), 27(c)(2) and 27(d) of the Investment Company Act and Rules 6e-3(T)(b)(12), 6e-3(T)(b)(13) and 22c-1. The exemption will permit the deduction of a contingent deferred administrative charge in the issuance of flexible premium variable life insurance policies. (Rel. IC-14825 - Dec. 3)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the applications of the Philadelphia Stock Exchange, Inc. for unlisted trading privileges in the common stocks of four issues (two issues per application) which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system. (Rel. 34-22677; 34-22678)

WITHDRAWALS GRANTED

Orders have been issued granting the applications of the following companies to withdraw the specified securities from listing and registration on the American Stock Exchange, Inc. - CRS SIRRINE, INC., common stock (\$1.00 par value). (Rel. 34-22679); and COUNTRYWIDE CREDIT INDUSTRIES, INC., common stock (\$.05 par value). (Rel. 34-22681)

DELISTING GRANTED

An order has been issued granting the application of the Philadelphia Stock Exchange, Inc. to strike the common stock (\$2.00 par value) of SIGNAL COMPANIES, INC. from listing and registration thereon. (Rel. 34-22680)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-18 MOBILF NATIONAL CORP. 68 SAINT FRANCIS ST. P O BOX 3067. MOBILE. AL 36652
(205) 433-1353 - 600,000 (\$6,000,000) COMMON STOCK. (FILE 33-1662-A - NOV. 20)
(RR. 1)

- S-18 BASS REAL ESTATE FUND II, 4000 PARK RD, CHARLOTTE, NC 28209 (704) 523-9407 - 15,000 (\$7,500,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-1663-A - NOV. 20) (BR. 5 - NEW ISSUE)
- S-18 LON VENTURES LTD, 721 E 84TH ST, BROOKLYN, NY 11236 (718) 241-0697 - 1,250,000 (\$125,000) COMMON STOCK. 5,000,000 (\$1,000,000) COMMON STOCK. 5,000,000 (\$1,500,000) COMMON STOCK. 5,000,000 (\$3,000,000) COMMON STOCK. (FILE 33-1670-NY - NOV. 19) (BR. 5 - NEW ISSUE)
- S-18 SOUTH ENTERTAINMENT, 5600 ROSWELL RD STE 290, ATLANTA, GA 30342 - 3,000 (\$6,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: BRADLEY FINANCIAL SERVICES INC. (FILE 33-1683-A - NOV. 20) (BR. 11 - NEW ISSUE)
- N-1A GABELLI ASSET FUND, 655 THIRD AVE, NEW YORK, NY 10017 (212) 972-2350 - INDEFINITE SHARES. (FILE 33-1719 - NOV. 21) (BR. 18 - NEW ISSUE)
- S-1 HEALTHCARE INTERNATIONAL INC, 9737 GREAT HILLS TRAIL, AUSTIN, TX 78759 (512) 346-4300 - 30,000,000 (\$30,000,000) STRAIGHT BONDS. UNDERWRITER: SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-1725 - NOV. 22) (BR. 6)
- S-6 NATIONAL MUNICIPAL TRUST NINETIETH SERIES, ONE NEW YORK PLZ, C/O THOMSON MCKINNON SECURITIES INC, NEW YORK, NY 10004 - 13,000 (\$14,300,000) UNIT INVESTMENT TRUST. (FILE 33-1729 - NOV. 22) (BR. 18 - NEW ISSUE)
- S-11 AMERICAN INSURED MORTGAGE INVESTORS L P SERIES 86, 666 THIRD AVE, NEW YORK, NY 10017 (212) 551-6000 - 15,000,000 (\$300,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-1735 - NOV. 22) (BR. 11 - NEW ISSUE)
- S-11 LIBERTY INCOME PROPERTIES LTD PARTNERSHIP, FEDERAL RESERVE PLZ, BOSTON, MA 02210 (617) 722-6060 - 160,000 (\$80,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-1745 - NOV. 22) (BR. 6 - NEW ISSUE)
- N-1A TECUMSEH FUND, 33 N 3RD ST 3RD FLR, COLUMBUS, OH 43215 (800) 824-3719 - INDEFINITE SHARES. (FILE 33-1749 - NOV. 22) (BR. 16 - NEW ISSUE)
- N-1A BAKFR FUND, 1601 NORTHWEST EXPWY STE 200, OKLAHOMA CITY, OK 73118 (405) 842-1400 - INDEFINITE SHARES. (FILE 33-1750 - NOV. 25) (BR. 16 - NEW ISSUE)
- S-3 ANDROS ANALYZERS INC, 2332 FOURTH ST, BERKELEY, CA 94710 (415) 849-1733 - 60,000 (\$382,500) COMMON STOCK. (FILE 33-1759 - NOV. 25) (BR. 8)
- S-8 PLANTRONICS INC, 1762 TECHNOLOGY DR STE 225, SAN JOSE, CA 95110 (408) 998-8388 - 300,000 (\$3,525,000) COMMON STOCK. (FILE 33-1761 - NOV. 25) (BR. 7)
- S-8 DH TECHNOLOGY INC, 575 MAUDE CT, SUNNYVALE, CA 94086 (408) 738-2082 - 720,000 (\$1,620,000) COMMON STOCK. (FILE 33-1762 - NOV. 25) (BR. 10)
- S-8 MODINE MANUFACTURING CO, 1500 DEKOVEN AVE, RACINE, WI 53401 (414) 636-1200 - 625,000 (\$11,718,750) COMMON STOCK. (FILE 33-1764 - NOV. 25) (BR. 4)
- S-3 BERKLEY W R CORP, 165 MASON ST, PO BOX 2518, GREENWICH, CT 06836 (203) 629-2880 - 40,250,000 (\$40,250,000) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER: MERRILL LYNCH CAPITAL MARKETS, MORGAN STANLEY & CO INC, WERTHEIM & CO INC. (FILE 33-1765 - NOV. 25) (BR. 9)
- S-4 FIRST FIDELITY BANCORP INC, 301 ADAMS ST, FIRST NATIONAL BANK BLDG, FAIRMONT, WV 26554 (304) 363-1300 - 99,738 (\$4,257,815) COMMON STOCK. (FILE 33-1766 - NOV. 25) (BR. 1)
- S-1 OMAX TECHNOLOGY GROUP INC, 125 BACON ST, DAYTON, OH 45402 (513) 228-2817 - 124,000 (\$372,000) WARRANTS, OPTIONS OR RIGHTS. 124,000 (\$713,000) COMMON STOCK. (FILE 33-1767 - NOV. 25) (BR. 8)
- S-8 ANAREN MICROWAVE INC, 6635 KIRKVILLE RD, EAST SYRACUSE, NY 13057 (315) 432-8909 - 200,000 (\$2,700,000) COMMON STOCK. (FILE 33-1768 - NOV. 25) (BR. 4)
- S-8 AMERICAN EXPRESS CO, AMERICAN EXPRESS PLZ, NEW YORK, NY 10004 (212) 323-2000 - 10,000,000 (\$478,750,000) COMMON STOCK. (FILE 33-1771 - NOV. 25) (BR. 12)
- N-1A NATIONAL VALUE FUND INC, 50 BROAD ST, NEW YORK, NY 10004 (212) 482-8100 - INDEFINITE SHARES. (FILE 33-1772 - NOV. 25) (BR. 18 - NEW ISSUE)
- N-1A AMERICAN CAPITAL CALIFORNIA TAX EXEMPT TRUST, 2800 POST OAK BLVD, C/O AMERICAN CAPITAL ASSET MANAGEMENT, HOUSTON, TX 77056 (713) 993-0500 - INDEFINITE SHARES. (FILE 33-1775 - NOV. 25) (BR. 17 - NEW ISSUE)

- S-6 SALOMON BROTHERS UNIT INV TR MICHIGAN INS TAX EXP SERIES TWO, ONE NEW YORK PLZ, C/O SALOMON BROTHERS INC. NEW YORK, NY 10004 - 6,500 (\$6,565,000) UNIT INVESTMENT TRUST. (FILE 33-1777 - NOV. 25) (BR. 17 - NEW ISSUE)
- S-6 SALOMON BROTHERS UNIT INV TR INS TAX EMP SERIES SIX, ONE NEW YORK PLZ, C/O SALOMON BROTHERS INC. NEW YORK, NY 10004 - 19,500 (\$19,695,000) UNIT INVESTMENT TRUST. (FILE 33-1778 - NOV. 25) (BR. 17 - NEW ISSUE)
- S-11 MENDIK RFAL ESTATE LTD PARTNERSHIP, 330 MADISON AVE, NEW YORK, NY 10017 (516) 747-8000 - 400,000 (\$200,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-1779 - NOV. 25) (BR. 6 - NEW ISSUE)
- S-4 FIRST AMFED CORP. 1900 MEMORIAL PARKWAY, HUNTSVILLE, AL 35801 (205) 539-5761 - 793,360 (\$15,668,860) COMMON STOCK. (FILE 33-1780 - NOV. 25) (BR. 2 - NEW ISSUE)
- S-3 AMERICAN BAKERIES CO. 100 PARK AVE, NEW YORK, NY 10019 (212) 687-7225 - 164,222 (\$4,331,355) COMMON STOCK. (FILE 33-1785 - NOV. 26) (BR. 4)
- S-3 TEXTRON INC. 40 WESTMINSTER ST. PROVIDENCE, RI 02903 (401) 421-2800 - 250,000,000 (\$250,000,000) STRAIGHT BONDS. (FILE 33-1787 - NOV. 26) (BR. 12)
- S-1 BLINDER INTERNATIONAL ENTERPRISES INC. 6455 S YOSEMITE ST, ENGLEWOOD, CO 80111 (303) 773-8200 - 20,000,000 (\$20,000,000) COMMON STOCK. 2,000,000 (\$2,400,000) COMMON STOCK. (FILE 33-1793 - NOV. 26) (BR. 11 - NEW ISSUE)
- S-3 DI GIORGIO CORP. ONE MARITIME PLZ STE 2300, SAN FRANCISCO, CA 94111 (415) 765-0100 - 713,507 (\$12,575,561) COMMON STOCK. UNDERWRITER: DILLON READ & CO INC. (FILE 33-1794 - NOV. 26) (BR. 3)
- S-8 ROTN ROOTER INC. 1400 DUBOIS TOWER, CINCINNATI, OH 45202 (513) 762-6921 - 350,000 (\$6,125,000) COMMON STOCK. (FILE 33-1795 - NOV. 26) (BR. 6)
- S-3 PSA INC. 3225 N HARBOR DR. SAN DIEGO, CA 92101 (619) 574-2100 - 65,000,000 (\$65,000,000) STRAIGHT BONDS. UNDERWRITER: HUTTON E F & CO INC. (FILE 33-1800 - NOV. 26) (BR. 3)
- S-1 PORTS OF CALL INC. 2121 VALENTIA ST. DENVER, CO 80220 (303) 321-6767 - 2,300,000 (\$20,700,000) COMMON STOCK. UNDERWRITER: BAIN BOSWORTH INC. BOETTCHER & CO INC. (FILE 33-1802 - NOV. 25) (BR. 13 - NEW ISSUE)
- S-3 GULF STATES UTILITIES CO. 350 PINE ST. BEAUMONT, TX 77701 (409) 838-6631 - 100,000,000 (\$100,000,000) MORTGAGE BONDS. (FILE 33-1819 - NOV. 26) (BR. 13)
- S-3 SOUTHERN BELL TELEPHONE & TELEGRAPH CO. 675 W PEACHTREE ST NE, ATLANTA, GA 30375 (404) 529-8611 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. UNDERWRITER: BFAIR STEARNS & CO INC. MERRILL LYNCH CAPITAL MARKETS, MORGAN STANLEY & CO INC. ROBINSON HUMPHREY CO INC, SALOMON BROTHERS INC. (FILE 33-1820 - NOV. 26) (BR. 13)

REGISTRATIONS EFFECTIVE

Oct. 29: Celanese Corporation, 33-758.

Nov. 14: Admac, Inc., 2-99300; Amax, Inc., 33-641; Ashton-Tate, 33-873; Berry Petroleum Company, 33-598; Bio-Graphics, Inc., 2-98093; Central Wisconsin Bankshares, Inc., 33-669; DBA Systems, Inc., 33-463; PFM Finance Corp., 33-504; Firstcorp, Inc., 33-484; Ford Motor Credit Company, 33-1464; General Refractories Company, 2-98437; Marshall & Ilsley Corporation, 33-1380; Monsanto Company, 33-1481; Snyder Oil Partners, 33-1049.

Nov. 15: Bob Evans Farms, Inc., 33-1336; Centex Acceptance Corporation, 33-1493; Chrysler Corporation, 33-1490; The Coastal Corporation, 33-1429; Continental Telecom Inc., 33-682; Deep Wilcox 1985-86, 33-865; E.J. Elliott, 33-627; First Investors U.S. Government Plus Fund, 2-94932; Levi Strauss Associates Inc./Levi Strauss & Co., 33-762, 33-762-01; Pennsylvania Power & Light Company, 33-1449; Retirement System for Savings Institutions, 2-95074; Donald D. Sheelen, 33-342; Thermo Analytical Inc., 33-329; Tri-Star Pictures, Inc., 33-1120; United Artists Corporation, 33-655; United Health Corporation, 2-98470-A.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

	FORM	EVENT DATE	SHRS (000) / % OWNED	CUSIP / PRIOR %	FILING STATUS
AMERICAN CAN CO ATLANTA/SOSNOFF CAP CORP	COM 13D	11/19/85	1,321 5.4	02484310 0.0	NEW
ARD CORP TODD SHIPYARDS CORP ET AL	COM 14D-1	11/26/85	2,226 92.7	04262710 65.1	UPDATE
BARON DATA SYS INC CONVERGENT TECH INC	COM 13D	11/25/85	1,395 68.2	06828110 0.0	NEW
CLUETT PEABODY & CO INC HALL VENTURE ASSOC ET AL	COM 13D	11/20/85	0 0.0	18948610 10.1	UPDATE
DECAIR CORP EDWARDSTONE PARTNERS ET AL	COM 13D	11/15/85	397 20.6	24290099 0.0	NEW
DECAIR CORP WILKINSHARE CORP BV ET AL	COM 13D	11/15/85	933 48.4	24290099 0.0	NEW
DURHAM CORP BAILEY JAMES H POU JR ET AL	COM 13D	11/19/85	2,178 38.1	26669610 38.8	UPDATE
FIFTH AVENUE CARD SHOPS INC HERRICK EDWARD D ET AL	COM 13D	7/30/85	712 31.0	31665730 23.9	UPDATE
FIRST EXECUTIVE CORP DEL SOSNOFF MARTIN TOBY ET AL	COM 13D	11/19/85	2,816 6.3	32013510 0.0	NEW
FRANTZ MFG CO DEL MUSGROVE H B ET AL	COM 13D	11/ 6/85	193 50.6	35546010 47.6	RVSION
GOODALL RUBBER CO TRELLEBORG AB	COM 14D-1	11/26/85	428 78.6	38215420 71.3	UPDATE
GREATER PROVIDENCE DEP CORP CAPITAL INVESTORS	COM 13D	10/21/85	90 37.4	39232410 32.8	UPDATE
GULF UNION INDUSTIRES INC COCODRIE FINANCIAL CORP	COM 13D	11/21/85	74 58.5	40257510 57.2	UPDATE
GULF UNION INDUSTIRES INC LEBLANC ROGER J	COM 13D	11/21/85	74 58.5	40257510 57.2	UPDATE
GULF UNION INDUSTIRES INC S L E INC	COM 13D	11/21/85	74 58.5	40257510 57.2	UPDATE
GULF UNION INDUSTIRES INC TAYLOR CLARK W	COM 13D	11/21/85	74 58.5	40257510 57.2	UPDATE
HOTEL INVS PARKWAY CO ET AL	COMBINED CTF 13D	11/20/85	357 13.4	44143820 8.9	UPDATE

ACQUISITION REPORTS CONT.

KELDON OIL RUSHDEN INVESTMENTS LTD	COM	13D	11/18/85	4,712 51.0	48763210 0.0	NEW
MYERS L E CO GROUP L E M ASSOC ET AL	COM	13D	11/18/85	3,739 100.0	62845610 53.8	UPDATE
NATIONAL OTLS INC RAMSAY CORP ET AL	COM	13D	5/7/85	460 21.1	63556110 18.9	UPDATE
PACIFIC FIRST FINCL CORP LOVE FUNDING CORP ET AL	COM	13D	11/19/85	379 5.1	69428010 5.1	UPDATE
PORTA SYS CORP LIZZADRO DOMINIC ET AL	COM	13D	11/23/85	277 5.1	73564710 0.0	NEW
PRUDENTIAL FED SVGS& LN ASSN CENTURY PARTNERS	COM	13D	10/31/85	151 5.9	74431710 0.0	NEW
SAN BAR CORP RELIANCE FINANCIAL SVCS CORP	COM	13D	11/22/85	413 20.2	79646910 18.7	UPDATE
SONAT INC COASTAL CORP	COM	13D	11/25/85	2,581 6.4	83541510 6.0	UPDATE
VERNITRON CORP TINICUM INC ET AL	COM	13D	11/14/85	585 9.0	92435910 9.0	UPDATE
WEDNECH CORP MARIOTTA JOHN ET AL	COM	13D	10/10/85	4,914 54.7	94846210 0.0	NEW
WRATHER CORP DELAWARE LIVINGSTON MONTE E ET AL	COM	13D	11/8/85	1,527 21.5	98213510 19.9	UPDATE
WRATHER CORP DELAWARE WRATHER BONITA GRANVILLE	COM	13D	11/8/85	2,390 33.7	98213510 32.7	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE
ORANGE CO INC	5,7	11/19/85
OVERNITE TRANSPORTATION CO	5	11/19/85
OZARK HOLDINGS INC	5	11/08/85
PAINWEBBER EQUITY PARTNERS ONE LTD PART	2,7	11/07/85
PLY GEM INDUSTRIES INC	2,7	11/21/85
PURCFLOW INC	4	11/04/85
REGENCY EQUITIES CORP	4,7	11/13/85
RESERVE OIL & MINERALS CORP	5	11/14/85
RETAIL SERVICES INC	5	09/11/85
RIC 17 LTD	2,7	11/18/85
ROCKING HORSE CHILD CARE CENTERS OF AMER	4	10/29/85
ROCKING HORSE CHILD CARE CENTERS OF AMER	5	11/14/85
ROSSCOMP CORP	5	08/16/85

AMEND

RECENT 8K FILINGS CONT.

SAFETY KLEEN CORP	5	11/14/85	
SEAPORT CORP	4	11/15/85	
SECONC WESTERN INCCME REALTY TRUST	5,7	11/05/85	
SECURITY PACIFIC CCRP	5,7	10/25/85	
SOUTHEAST BANKING CORP	5,7	10/06/85	
SOUTHERN CO	5	11/20/85	
SOUTHMARK CORP /GA/	5,7	11/21/85	
SOUTHWEST FOREST INDUSTRIES INC	5	11/08/85	
STERLING BANCORPORATION/CA	7	10/11/85	AMEND
SUNSAV INC	5	11/20/85	
SWIFT INDEPENDENT CORP	5,7	11/18/85	
TEXACC INC	5,7	11/19/85	
TRANSICYNE GENERAL CORP	5	11/22/85	
UNITEC AMERICAN ENERGY INC	1,6,7	11/20/85	
UNITED FOODS INC/DE	5	11/18/85	
UNITED STATES MINERALS EXPLORATION CO	5	11/19/85	
VETA GRANDE COMPANIES INC	5,7	11/21/85	
VISICN COMMUNICATIONS CORP	5,6	11/22/85	
WALNUT EQUIPMENT LEASING CO INC	4	11/05/85	
WAREHOUSE CLUB INC	5,7	11/08/85	
WRIGHT BROTHERS ENERGY INC	5	10/15/85	
ZENITH NATIONAL INSURANCE CORP	5	11/22/85	
ZYCOM INC	1,2,5,7	10/24/85	
ASSOCIATED MORTGAGE INVESTORS	4	05/03/85	AMEND
AVCO FINANCIAL SERVICES INC	7	11/18/85	
BANK OF BOSTON CORP	2,7	11/25/85	
BANPONCE CORP	5,7	11/14/85	
BEATRICE COMPANIES INC	5	11/14/85	
BIOSEARCH MEDICAL PRODUCTS INC	5	11/14/85	
BORG WARNER CORP /DE/	5,7	11/26/85	
CARLYLE REAL ESTATE LTD PARTNERSHIP XI	2	08/30/85	AMEND
CARLYLE REAL ESTATE LTD PARTNERSHIP XII	2	08/30/85	AMEND
CITYFED FINANCIAL CORP	5	11/25/85	
COMMONWEALTH EDISON CO	5	11/14/85	
CONSOLIDATED CAPITAL VENTURE PROPERTIES	5,7	11/21/85	
DEERE JOHN CREDIT CO	5,7	11/14/85	
FRANTZ MANUFACTURING CO /DE/	7	11/04/85	AMEND
IRE REAL ESTATE GRWTH FUND LTD SERIES 2	2	11/01/85	
MCNEIL PACIFIC INVESTORS FUND 1972	5	11/18/85	
MCNEIL PENSION INVESTMENT FUND LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND IX LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND V LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND VI LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND VII LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND VIII LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND X LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND XI LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND XII LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND XIV LTD	5	11/18/85	
MCNEIL REAL ESTATE FUND XV LTD /CA	5	11/18/85	
NAFCO FINANCIAL GRGUP INC	5,7	11/18/85	
NO RESOURCES INC	5	11/18/85	
PACIFIC INVESTORS FUND NO 2	5	11/18/85	
PENTEC INTERNATIONAL INC	3	11/21/85	
POTLATCH CORP	5,7	11/25/85	
RESOURCES PENSION SHARES 1	2,7	11/11/85	
ROUSE CO	7	09/09/85	AMEND
SHOP RITE FOODS INC	5	11/18/85	
TEXACO INC	5,7	04/15/85	
WALK THRU ENTERTAINMENT INC	3,7	11/22/85	
ALAMITO CO	1,7	11/15/85	
BALCOR EQUITY PENSION INVESTORS II	2	11/14/85	
BALCOR PENSION INVESTORS VI	5,7	11/06/85	
CAPITOL BANCORPORATION	5	11/13/85	
CENTEX ACCEPTANCE CORP	5,7	10/08/85	
CENTEX ACCEPTANCE CORP	5,7	11/27/85	
CENTURY PROPERTIES GROWTH FUND XXII	7	08/20/85	AMEND
FORTUNE FINANCIAL GROUP INC	5,7	11/14/85	
FRONTIER HOLDINGS INC	1,7	11/22/85	
MEREDITH CORP	5,7	11/21/85	
PS PARTNERS III LTD	5	05/31/85	
RITZYS G D INC	5	11/20/85	
RIVER TOWNE PARTNERS I LTD	1,2,3,6,7	09/30/85	

RECENT 8K FILINGS CONT.

SOUTHWESTERN BELL CCRP	5	11/18/85	
SOUTHWESTERN BELL TELEPHONE CO	5	11/18/85	
STORAGE EQUITIES INC	5	04/18/85	
TECHNOGYNE INC	2,7	11/20/85	
UNITED VIRGINIA BANKSHARES INC	5,7	11/27/85	
VTN CORP	5	11/22/85	
ACME PRECISION PRODUCTS INC /DE/	5	11/26/85	
ACRC ENERGY CORP	5	11/22/85	
ADVANCED COMMUNICATIONS INC	4	11/26/85	
ADVANCED MICRO DEVICES INC	5	11/27/85	
ALLIEC PRODUCTS CORP /DE/	2,7	11/05/85	
AMERICAN CAN CO	5,7	11/27/85	
ANTICNY INDUSTRIES INC	2,7	09/06/85	AMEND
ARIZONA PUBLIC SERVICE CO	5	11/22/85	
ARKANSAS POWER & LIGHT CO	5	11/21/85	
ASE CAPITAL CORP	5,7	11/18/85	
AZP GRUP INC	5	11/22/85	
BYERS INC	5,7	10/19/85	AMEND
CALTON INC	2,7	11/15/85	
CARLYLE REAL ESTATE LTD PARTNERSHIP VIII	2,7	11/15/85	
CB&T BANKSHARES INC	5,7	11/20/85	
CITY HOLDING CO	2,7	11/21/85	
COLLINS FOODS INTERNATIONAL INC /DE/	2,7	11/15/85	
COLCOR SYSTEMS TECHNOLOGY INC/DE	4	11/14/85	
COLT INDUSTRIES INC	2,7	11/26/85	
COMMONWEALTH TRUST BANCORP INC	7	11/14/85	
COMMUNITY BANKS INC	2,7	11/12/85	
DESIGNHOUSE INTERNATIONAL INC	7	10/30/85	AMEND
DRIVER HARRIS CO	2,5	11/14/85	
DUCLESNE LIGHT CO	5	11/15/85	
ENVIROSURE MANAGEMENT CORP	2,7	11/16/85	
ERLY INDUSTRIES INC	5	10/10/85	
FCS LABORATORIES INC	2,7	09/20/85	AMEND
FIRST BANCORP INC/FA/	5	11/26/85	
FIRST BANKERS CORP OF FLORIDA	5	11/14/85	
FIRST UNION CORP	2,5,7	11/14/85	
FOURTH FINANCIAL CCRP	5,7	11/19/85	
FUTURESAT INDUSTRIES INC	5,7	10/09/85	
GCI INDUSTRIES INC	5	10/24/85	
GREAT FALLS BANCORP	5	11/08/85	
HADSON PETROLEUM CCRP	5	11/08/85	
HAL RAC COMMUNICATIONS INC	2,7	11/15/85	
HALL INSTITUTIONAL MORTGAGE FUND LTD PAR	7	09/27/85	AMEND
HCMECLLB INC	5,7	11/27/85	
HOMESTEAD MINERALS CORP	4	11/07/85	
HOSPITAL CORP OF AMERICA/TN/	5,7	11/27/85	
ILLINOIS POWER CO	5	11/27/85	
ITEL CORP	5,7	11/27/85	
JACC ELECTRONICS INC	5	11/15/85	
KRUPP CASH PLUS LTC PARTNERSHIP	7	10/31/85	AMEND
KRUPP CASH PLUS LTC PARTNERSHIP	2	11/13/85	
LAMAR LIFE CORP	2,7	11/13/85	
LANESING INSTITUTIONAL PROPERTIES TRUST	5	11/14/85	
LASERS FOR MEDICINE INC	2	11/15/85	
LOUISIANA POWER & LIGHT CO /LA/	5	11/14/85	