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U.S. SECURITIES AND  
EXCHANGE COMMISSION

November 8, 1985

Issue 85-217

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## RULES AND RELATED MATTERS

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### PROPOSED AMENDMENTS TO TENDER OFFER RULES

The Commission is reopening the period for comment on certain recent issuer and third-party tender offer rules proposals pertaining to equal treatment of security holders and time period provisions.

For further information, contact Sarah Miller, Office of Disclosure Policy, Division of Corporation Finance (202) 272-2589. (Rel. 33-6610 - Nov. 8)

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## CIVIL PROCEEDINGS

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### WORLD WIDE COAL RESERVE LTD. PERMANENTLY ENJOINED

The Los Angeles Regional Office announced that on October 9 Judge A. Wallace Tashima, Central District of California, issued an order of permanent injunction restraining and enjoining World Wide Coal Reserve, Ltd. from further violations of the registration and antifraud provisions of the securities laws. Judge Tashima had previously entered orders of permanent injunction, by consent, against the other defendants in the case: Crandall Financial Corporation, also known as Crandall Corporation, Crandall Diversified Securities, Inc., Crandall Collateral Trust Fund, Ltd., Michael Edward Smith, Ronald Allen Smith, Michael A. Zensky, Frederick Terraza, also known as Frederick Terr, Kelly H. Swanson, and Lawrence E. Freeman. The complaint alleged that defendants violated the registration and antifraud provisions of the securities laws by offering and selling unregistered securities in the form of investment contracts in, among other things, a coal investment program and a trust fund which invested in "promissory notes" executed by gemstone purchasers.

Arthur N. Greenberg, of the Los Angeles law firm Greenberg, Glusker, Fields, Claman & Machtinger, was appointed permanent receiver for all of the defendant corporate entities. (SEC v. World Wide Coal Reserve, Ltd., et al., CDCA, Civil Action No. 84-7208 AWT). (LR-10924)

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## INVESTMENT COMPANY ACT RELEASES

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### COMMERZBANK AKTIENGESELLSCHAFT

A notice has been issued giving interested persons until December 2 to request a hearing on an application filed by Commerzbank Aktiengesellschaft, a German commercial bank, and Commerzbank U.S. Finance, Inc., for an order exempting them from all provisions of the Investment Company Act. (Rel. IC-14788 - Nov. 6)

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## HOLDING COMPANY ACT RELEASES

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### CENTRAL OPERATING COMPANY

A notice has been issued giving interested persons until December 2 to request a hearing on a proposal by Central Operating Company, subsidiary of Appalachian Power Company and Ohio Power Company, to declare and pay to Appalachian and Ohio a dividend of up to \$4,226,000 but not less than \$4 million from capital surplus. (Rel. 35-23895 - Nov. 7)

## ASSOCIATED NATURAL GAS COMPANY

A notice has been issued giving interested persons until December 3 to request a hearing on a proposal by Associated Natural Gas Company, subsidiary of Arkansas Power & Light Company and Middle South Utilities, Inc., to issue and sell its unsecured promissory notes to a bank in an aggregate principal amount not to exceed \$3 million at any one time outstanding from time to time for up to one year. (Rel. 35-23896 - Nov. 7)

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## SELF-REGULATORY ORGANIZATIONS

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### NOTICE OF PROPOSED RULE CHANGE

The Philadelphia Stock Exchange, Inc. filed a proposed rule change under Rule 19b-4 (SR-Phlx-85-23) to amend several of its rules relating to corporate governance. Among other changes, under the proposed amendments, at least nine of 26 Board of Governor members shall be members primarily engaged in business on the Exchange floor, at least nine of the 26 Governors shall be members not primarily engaged in business activities on the Exchange floor, three Governors shall be persons who qualify either as on-floor or off-floor Governors and three Governors shall be representatives of the public unaffiliated with the Exchange or any broker or dealer in securities.

Publication of the proposal is expected to be made in the Federal Register during the week of November 6. (Rel. 34-22594)

### APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed under Rule 19b-4 by the National Association of Securities Dealers, Inc. (SR-NASD-85-17) to establish specific procedures in regard to locked and crossed markets that have evolved through the operational experience and mutual agreement of the Intermarket Trading System participants. (Rel. 34-22598)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-1 MODULAIRE INDUSTRIES, 744 MONTGOMERY ST, SAN FRANCISCO, CA 94111 (415) 433-2323 - 20,000,000 (\$20,000,000) STRAIGHT BONDS. (FILE 33-1245 - OCT. 31) (BR. 10)
- S-8 STATEX PETROLEUM INC, 300 E CARPENTER FWY STE 1100, IRVING, TX 75062 (214) 257-1771 - 100,000 (\$850,000) COMMON STOCK. (FILE 33-1246 - OCT. 31) (BR. 3)
- S-8 TWISTEE TREAT CORP, 2445 PINE ISLAND RD W, CAPE CORAL, FL 33909 (813) 283-5300 - 1,000,000 (\$2,665,525) COMMON STOCK. (FILE 33-1248 - OCT. 31) (BR. 12)
- S-8 TRI DATA, 505 E MIDDLEFIELD RD, MOUNTAIN VIEW, CA 94039 (415) 969-3700 - 515,345 (\$948,234.80) COMMON STOCK. (FILE 33-1249 - OCT. 31) (BR. 10)
- S-8 INFRASONICS INC, 11772 SORRENTO VALLEY RD, STE 200, SAN DIEGO, CA 92121 (619) 450-9898 - 740,000 STRAIGHT BONDS. 740,000 (\$747,780) COMMON STOCK. (FILE 33-1250 - OCT. 31) (BR. 8)
- S-8 ALTOS COMPUTER SYSTEMS, 2641 ORCHARD PARKWAY, SAN JOSE, CA 95134 (408) 946-6700 - 500,000 (\$4,875,000) COMMON STOCK. (FILE 33-1251 - OCT. 31) (BR. 9)
- S-8 SEAGATE TECHNOLOGY, 920 DISC DR, SCOTTS VALLEY, CA 95066 (408) 438-6550 - 500,000 (\$2,937,500) COMMON STOCK. (FILE 33-1252 - OCT. 31) (BR. 9)
- S-8 HEALTHDYNE INC, 2253 NORTHWEST HWY, MARIETTA, GA 30067 (404) 955-9555 - 300,000 (\$787,500) COMMON STOCK. (FILE 33-1253 - OCT. 31) (BR. 8)
- S-8 FIRST NATIONAL BANCORP /GA/, 111 GREEN ST SE, P O DRAWER 937, GAINESVILLE, GA 30501 (404) 535-5000 - 50,000 (\$1,625,000) COMMON STOCK. (FILE 33-1254 - OCT. 31) (BR. 1)

REGISTRATIONS Continued

- S-1 VODAVI TECHNOLOGY CORP, 8300 E RAINTREE DR, SCOTTSDALE, AZ 85260 (602) 998-2200 - 384,100 (\$2,880,750) COMMON STOCK. (FILE 33-1255 - OCT. 31) (BR. 7)
- S-6 MUNICIPAL INVESTORS TRUST OF AMERICA SERIES 5, 2400 NW FINANCIAL CTR 79CC XERXES AVE S, C/C MILLER & SCHROEDER FINANCIAL INC, MINNEAPOLIS, MN 55431 - 1,000 (\$6,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: MILLER & SCHROEDER FINANCIAL INC. (FILE 33-1256 - OCT. 31) (BR. 18 - NEW ISSUE)
- S-1 INTERNATIONAL HARVESTER CO /DE/, 401 N MICHIGAN AVE, CHICAGO, IL 60611 (312) 836-2000 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. (FILE 33-1258 - OCT. 31) (BR. 13)
- S-11 CENTURY PENSION INCOME FUND XXIV, 2755 CAMPUS DR STE 300, SAN MATEO, CA 94403 (415) 574-3333 - 150,000 (\$75,000,000) STRAIGHT BONDS. 150,000 (\$75,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-1261 - OCT. 31) (BR. 5 - NEW ISSUE)
- S-3 INDIANA GAS CO INC, 1630 N MERIDIAN ST, INDIANAPOLIS, IN 46202 (317) 926-3351 - 35,000,000 (\$35,000,000) MORTGAGE BONDS. (FILE 33-1262 - OCT. 31) (BR. 7)
- S-4 INDIANA ENERGY INC, 1630 N MERIDIAN ST, INDIANAPOLIS, IN 46202 (317) 926-3351 - 5,465,000 (\$137,991,250) COMMON STOCK. (FILE 33-1263 - OCT. 31) (BR. 7 - NEW ISSUE)
- S-18 SPORT SHACKS INC, BIRCH LAKE PROFESSIONAL BLDG, 1310 E HWY 96 STE 209, ST PAUL, MN 55110 (612) 426-0072 - 1,000,000 (\$750,000) COMMON STOCK. UNDERWRITER: PETERSON ROBERT S C INC. (FILE 33-1104-C - OCT. 24) (BR. 1 - NEW ISSUE)
- S-18 ALKON INC, 1066 E CLAREMONT DR, BOUNTIFUL, UT 84010 (801) 295-1158 - 30,000,000 (\$300,000) COMMON STOCK. UNDERWRITER: ALPINE SECURITIES CORP. (FILE 33-1110-D - OCT. 24) (BR. 12 - NEW ISSUE)
- S-18 DYNAMIC VENTURES INC, 111 JOHN ST STE 2512, NEW YORK, NY 10038 - 25,000,000 (\$250,000) COMMON STOCK. 25,000,000 (\$250,000) COMMON STOCK. 25,000,000 (\$1,250,000) COMMON STOCK. UNDERWRITER: FOX CAPITAL CORP. (FILE 33-1180-NY - OCT. 28) (BR. 11 - NEW ISSUE)
- S-4 CLD FIRST NATIONAL CORP, 304 W MARKET ST, BLUFFTON, IN 46714 (219) 824-0500 - 200,000 (\$6,500,000) COMMON STOCK. (FILE 33-1199 - OCT. 28) (BR. 2 - NEW ISSUE)
- S-18 TREASURE INC, 1522 RTE 38 & HARVARD AVE STE 200, HARVARD LAW BLDG, CHERRY HILL, NJ 08002 (609) 665-4107 - 20,000,000 (\$200,000) COMMON STOCK. UNDERWRITER: JCHASON R A & ASSOCIATES INC. (FILE 33-1203-NY - OCT. 29) (BR. 11 - NEW ISSUE)
- S-18 FLOW VENTURES LTD, 11 PARK PL STE 1715, NEW YORK, NY 10007 (212) 766-4661 - 1,500,000 (\$150,000) COMMON STOCK. 7,500,000 (\$1,125,000) COMMON STOCK. 7,650,000 (\$1,912,500) COMMON STOCK. 7,500,000 (\$3,750,000) COMMON STOCK. 150,000 (\$150) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: SUNRISE CAPITAL CORP. (FILE 33-1209-NY - OCT. 29) (BR. 5 - NEW ISSUE)
- S-18 SUMMA VEST INC, AMERICAN PLAZA III STE 500, 47 WEST 200 SOUTH, SALT LAKE CITY, UT 84101 (801) 532-6640 - 12,500,000 (\$250,000) COMMON STOCK. (FILE 33-1210-D - OCT. 29) (BR. 12 - NEW ISSUE)
- S-1 METROPOLITAN RESOURCES INC, 1120 ONE GALLERIA TOWER, 13355 NCEL RD LB-77, DALLAS, TX 75240 (214) 233-0444 - 750,000 (\$22,000) COMMON STOCK. (FILE 33-1233 - OCT. 30) (BR. 8 - NEW ISSUE)
- S-1 CLOSE OUTS PLUS INC, 805 THIRD AVE, NEW YCRK, NY 10022 (212) 355-4433 - 1,150,000 (\$11,500,000) COMMON STOCK. 1,150,000 (\$14,375,000) COMMON STOCK. 100,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$1,200,000) COMMON STOCK. 100,000 (\$1,250,000) COMMON STOCK. UNDERWRITER: EASTLAKE SECURITIES INC. (FILE 33-1241 - OCT. 31) (BR. 2 - NEW ISSUE)
- S-3 BALLY MANUFACTURING CORP, 8700 W BRYN MAWR AVE, CHICAGO, IL 60631 (312) 399-1300 - 30,000,000 (\$18,645,000) STRAIGHT BONDS. 30,000,000 (\$16,362,000) STRAIGHT BONDS. 30,000,000 (\$14,292,000) STRAIGHT BONDS. 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-1242 - OCT. 31) (BR. 6)
- S-4 CUSTOM CREAMERY SYSTEMS INC, 645 MADISON AVE, NEW YORK, NY 10022 (212) 308-6920 - 800,000 (\$4,800,000) COMMON STOCK. 87,500 (\$875) WARRANTS, OPTIONS OR RIGHTS. 87,500 (\$525,000) COMMON STOCK. (FILE 33-1243 - OCT. 31) (BR. 10)

## ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

|   | FORM           | EVENT DATE | SHRS (000) / % OWNED | CUSIP / PRIOR %   | FILING STATUS |
|---|----------------|------------|----------------------|-------------------|---------------|
| AMERICAN HELIOTHERMAL CORP<br>CENTURY HOLDINGS INCORP | COM<br>13D     | 9/ 5/85    | 1,485<br>3.4         | 02649710<br>7.7   | UPDATE        |
| AMERICAN HELIOTHERMAL CORP<br>CREST INVESTMENTS INC   | COM<br>13D     | 9/ 5/85    | 1,417<br>3.3         | 02649710<br>7.1   | UPDATE        |
| AMERICAN HELIOTHERMAL CORP<br>NOVO FUND INC           | COM<br>13D     | 9/ 5/85    | 661<br>1.5           | 02649710<br>4.2   | UPDATE        |
| AMERICAN HELIOTHERMAL CORP<br>TRUSTEE CORPORATION     | COM<br>13D     | 9/ 5/85    | 498<br>1.1           | 02649710<br>5.3   | UPDATE        |
| AMERICAN MONITOR CORP<br>MCDONNELL DOUGLAS CORP       | COM<br>13D     | 10/14/85   | 1,622<br>21.3        | 02756110<br>18.6  | UPDATE        |
| ANTARES OIL CORP<br>BUCKSBAUM MARTIN                  | COM NEW<br>13D | 9/18/85    | 3,228<br>14.9        | 03664020<br>14.9  | UPDATE        |
| ANTARES OIL CORP<br>LABOVITZ JOEL ET AL               | COM NEW<br>13D | 9/18/85    | 1,132<br>5.4         | 03664020<br>5.6   | UPDATE        |
| ANTARES OIL CORP<br>WEISGAL SOLOMON A                 | COM NEW<br>13D | 9/18/85    | 7,345<br>34.0        | 03664020<br>47.6  | UPDATE        |
| AURORA BANCSHARES CORP<br>WESTON ROGER L              | COM<br>13D     | 11/ 1/85   | 68<br>45.0           | 05190110<br>42.5  | UPDATE        |
| BLUEFIELD SUPPLY CO<br>CUNDILL PETER & ASSOC LTD      | COM<br>13D     | 10/24/85   | 74<br>6.7            | 09616710<br>5.5   | UPDATE        |
| CAPITAL SOUTHWEST CORP<br>DUTY J BRUCE                | COM<br>13D     | 9/30/85    | 333<br>16.8          | 14050110<br>0.0   | NEW           |
| CAPITAL SOUTHWEST CORP<br>OSBORN CLIFFORD J           | COM<br>13D     | 9/30/85    | 55<br>2.8            | 14050110<br>0.0   | NEW           |
| CAPITAL SOUTHWEST CORP<br>THOMAS WILLIAM R            | COM<br>13D     | 9/30/85    | 488<br>24.7          | 14050110<br>0.0   | NEW           |
| CENTRAL KENTUCKY BANCORP<br>CITIZENS FIDELITY CORP    | COM<br>13D     | 10/31/85   | 154<br>99.9          | 15399510<br>100.0 | UPDATE        |
| CLUETT PEABODY & CO INC<br>HALL VENTURE ASSOC ET AL   | COM<br>13D     | 11/ 3/85   | 814<br>10.1          | 18948610<br>10.1  | UPDATE        |
| DALE ELECTRS INC<br>GOLDMAN SACHS & CO                | COM<br>13D     | 10/31/85   | 0<br>0.0             | 23428210<br>6.1   | UPDATE        |
| DELTA QUEEN SS CO<br>EQUITY HOLDINGS                  | COM<br>13D     | 10/31/85   | 561<br>70.4          | 24790210<br>69.9  | UPDATE        |
| FIDELITY MED INC<br>LANDA EFRAIM E                    | COM<br>13D     | 10/21/85   | 1,478<br>24.5        | 31618510<br>24.3  | UPDATE        |

ACQUISITIONS Continued

|  |         |       |          |                 |                  |        |
|--|---------|-------|----------|-----------------|------------------|--------|
| FIRST FED SAV BNK CALIF<br>ROSENFELD EUGENE S ET AL    | COM     | 13D   | 10/25/85 | 152<br>5.5      | 31998099<br>0.0  | NEW    |
| FIRST WNB CORP<br>BERNSTEIN BEVERLY B                  | COM     | 13D   | 11/ 4/85 | 0<br>N/A        | 33748710<br>N/A  | UPDATE |
| FIRST WNB CORP<br>BERNSTEIN LEO M ET AL                | COM     | 13D   | 11/ 4/85 | 0<br>N/A        | 33748710<br>N/A  | UPDATE |
| FIRST WNB CORP<br>GRIFFIN MARK G ET AL                 | COM     | 13D   | 11/ 4/85 | 86<br>56.4      | 33748710<br>0.0  | NEW    |
| FIRST WNB CORP<br>PALMER MARK L                        | COM     | 13D   | 11/ 4/85 | 0<br>N/A        | 33748710<br>N/A  | UPDATE |
| FIRST WNB CORP<br>PERRY MAUREE JANE                    | COM     | 13D   | 11/ 4/85 | 0<br>N/A        | 33748710<br>N/A  | UPDATE |
| FISCHBACH CORP<br>PENNSYLVANIA ENGINEERING ET AL       | COM     | 13D   | 10/31/85 | 2,189<br>56.0   | 33765910<br>52.6 | UPDATE |
| FROST & SULLIVAN INC<br>DEALERS DIGEST INC ET AL       | COM     | 13D   | 6/10/85  | 171<br>10.5     | 35922110<br>9.5  | UPDATE |
| GENETIC SYS CORP<br>BRISTOL MYERS COMPANY              | COM     | 13D   | 10/24/85 | 19,434<br>83.8  | 37185310<br>0.0  | NEW    |
| HORIZON CORP<br>MCO HOLDINGS INC ET AL                 | COM     | 13D   | 11/ 1/85 | 3,178<br>44.0   | 44041610<br>42.7 | UPDATE |
| K D I CORP<br>TACTRON INC                              | COM     | 13D   | 10/21/85 | 754<br>8.8      | 48245210<br>9.8  | UPDATE |
| LANDMARK BANCSHARES CORP<br>CENTERRE BANCORP           | COM     | 13D   | 10/25/85 | 1,230<br>34.1   | 51505110<br>0.0  | NEW    |
| LOWENSTEIN M CORP<br>MLC ACQUISITION/SPRINGS INDS      | COM     | 14D-1 | 11/ 4/85 | 2,911<br>69.8   | 54777910<br>69.8 | UPDATE |
| MACMILLAN RING FREE OIL INC<br>FOUNDERS CORP ET AL     | COM     | 13D   | 9/13/85  | 233<br>9.3      | 55480010<br>26.7 | UPDATE |
| MACMILLAN RING FREE OIL<br>FOUNDERS CORP ET AL         | PFD STK | 13D   | 9/13/85  | 39<br>26.0      | 55480020<br>26.1 | UPDATE |
| MARINE TRANSPORT LINES INC<br>WEIL JOHN D              | COM     | 13D   | 10/11/85 | 418<br>13.9     | 56844610<br>12.7 | UPDATE |
| MARRAGANSETT CAP<br>LITTLE ARTHUR D ET AL              | COM     | 13D   | 10/ 3/85 | 98<br>4.5       | 63088810<br>2.4  | UPDATE |
| MARRAGANSETT CAP<br>RHODE ISLAND HOSP TR NATL BK       | COM     | 13D   | 10/ 3/85 | 188<br>8.6      | 63088810<br>15.5 | UPDATE |
| PACIFIC RES INC HAWAII<br>ALEXANDER & BALDWIN INC      | COM     | 13D   | 10/31/85 | 3,887<br>27.2   | 69479210<br>25.5 | UPDATE |
| RICHARDSON VICKS INC<br>RVI ACQUIS/PROCTER & GAMBLE    | COM     | 14D-1 | 11/ 4/85 | 21,171<br>100.0 | 76328210<br>87.8 | UPDATE |
| ROCKING HORSE CHILD CARE CTR<br>RUBENSTEIN BARRY ET AL | COM     | 13D   | 10/29/85 | 262<br>3.9      | 77341510<br>5.5  | UPDATE |
| ROCKING HORSE CHILD CARE CTR<br>WILLIS ROBERT L        | COM     | 13D   | 10/29/85 | 639<br>9.6      | 77341510<br>0.0  | NEW    |
| SALEM CORP<br>BIRDSBORD CORP ET AL                     | COM     | 13D   | 10/30/85 | 860<br>52.3     | 79409910<br>51.2 | UPDATE |
| SOUTHERN RESERVE OIL CORP<br>ALBERTS MICHAEL J         | COM     | 13D   | 8/28/85  | 15,862<br>65.4  | 84377910<br>65.4 | UPDATE |

ACQUISITIONS Continued

|  |            |     |          |                |                  |         |
|--|------------|-----|----------|----------------|------------------|---------|
| SOUTHERN RESERVE OIL CORP<br>MAUCERE JOHN ET AL      | COM        | 13D | 8/28/85  | 4,020<br>17.4  | 84377910<br>17.4 | UPDATE  |
| STAFF BLDRS INC<br>BARON CAPITAL INC ET AL           | COM        | 13D | 10/25/85 | 191<br>6.0     | 85237610<br>0.0  | NEW     |
| UNOCAL CORP<br>MESA ASSET CO ET AL                   | COM        | 13D | 11/ 1/85 | 14,778<br>12.7 | 91528910<br>13.6 | UPDATE  |
| WAINCOO OIL CO<br>WARSKY JERRY ET AL                 | COM        | 13D | 10/23/85 | 868<br>7.5     | 93067610<br>6.1  | UPDATE  |
| WESTERN INVT REAL ESTATE TR<br>MACPHEE CHESTER R JR  | COM        | 13D | 10/23/85 | 44<br>1.3      | 95846810<br>1.3  | UPDATE  |
| WIEBOLDT STORES INC<br>GOLDMAN SACHS & CO            | COM        | 13D | 10/28/85 | 135<br>4.9     | 96761310<br>5.5  | UPDATE  |
| XCOR INTL INC<br>XCOR PARTNERS LTD PRTHP ET AL       | CL A       | 13D | 10/22/85 | 3,146<br>48.0  | 98388510<br>1.1  | UPDATE  |
| AERO SVCS INTL INC<br>CESAMAR S A ET AL              | COM        | 13D | 10/25/85 | 345<br>7.7     | 00791310<br>0.0  | NEW     |
| AMERIWEST FINL CORP<br>CRUCE JIM R                   | COM        | 13D | 10/29/85 | 258<br>9.3     | 03090310<br>9.0  | UPDATE  |
| AURORA BANCSHARES CORP<br>WESTON ROGER L             | COM        | 13D | 11/ 1/85 | 68<br>45.0     | 05190110<br>42.5 | UPDATE  |
| BANNER INDS INC DEL<br>PASKE INVESTMENTS ET AL       | COM        | 13D | 10/28/85 | 1,000<br>24.9  | 06654510<br>24.9 | UPDATE  |
| CAPITALCARE CORP<br>KHALIFA RIDA H                   | COM        | 13D | 10/25/85 | 5,500<br>19.3  | 14054910<br>0.0  | NEW     |
| CHATHAM CORP<br>BRAININ GARRY                        | COM        | 13D | 10/23/85 | 814<br>56.8    | 16187910<br>54.2 | UPDATE  |
| CHATHAM CORP<br>CHATHAM TRST/BRAININ G TRUSTEE       | COM        | 13D | 10/23/85 | 784<br>54.7    | 16187910<br>47.4 | UPDATE  |
| CHATTEM INC<br>HARRIS ASSOCIATES INC                 | COM        | 13D | 10/30/85 | 303<br>16.4    | 16245610<br>15.1 | UPDATE  |
| CITINATIONAL DEV TR<br>BUFFETT WARREN E ET AL        | SH BEN INT | 13D | 10/22/85 | 99<br>16.5     | 17305910<br>8.7  | UPDATE  |
| CLUETT PEABODY & CO INC<br>BILZERIAN PAUL A ET AL    | COM        | 13D | 11/ 4/85 | 1,139<br>14.1  | 18948610<br>9.8  | RVISION |
| COMPUDYNE CORP<br>LYDALL INC                         | COM        | 13D | 10/23/85 | 392<br>39.2    | 20479530<br>0.0  | RVISION |
| COMPUTER IDENTICS CORP<br>N V BEKAERT S A            | COM        | 13D | 10/ 9/85 | 713<br>15.4    | 20591810<br>10.8 | UPDATE  |
| CRYSTAL OIL CO<br>SOROS GEORGE ET AL                 | COM        | 13D | 9/25/85  | 0<br>0.0       | 22938510<br>0.0  | NEW     |
| DELTA QUEEN SS CO<br>EQUITY HOLDINGS                 | COM        | 13D | 10/31/85 | 561<br>70.4    | 24790210<br>69.9 | RVISION |
| EMPIRE AIRLS INC<br>PIEDMONT AVIATION INC            | COM        | 13D | 10/30/85 | 1,188<br>47.9  | 29159310<br>45.9 | UPDATE  |
| FIRST FED SVG LN/BOWLING GRN<br>KEY CHARLES LESTER   | COM        | 13D | 10/ 8/85 | 11<br>7.3      | 32018299<br>0.0  | NEW     |
| FOREST CITY ENTERPRISES INC<br>HARRIS ASSOCIATES INC | CL A       | 13D | 10/30/85 | 566<br>14.0    | 34555010<br>0.0  | NEW     |

ACQUISITIONS Continued

|  |              |       |          |                |                   |        |
|--|--------------|-------|----------|----------------|-------------------|--------|
| INTERACTION SYS INC<br>CLSI INC                    | CL A         | 13D   | 6/28/85  | 0<br>N/A       | 45691110<br>N/A   | UPDATE |
| INTERACTION SYS INC<br>HATVANY BELA R              | CL A         | 13D   | 6/28/85  | 1,431<br>36.7  | 45891110<br>9.8   | UPDATE |
| INTERACTION SYS INC<br>WINSHALL WALTER A           | CL A         | 13D   | 6/28/85  | 1,431<br>36.7  | 45891110<br>9.8   | UPDATE |
| JEFFERSON-WILLIAMS ENERGY CP<br>HARKEN OIL & GAS   | COM          | 13D   | 10/11/85 | 3,295<br>86.0  | 47549110<br>0.0   | NEW    |
| KAY CORP<br>BUCHERER JOERG G                       | COM          | 13D   | 10/31/85 | 302<br>8.1     | 48642910<br>7.0   | UPDATE |
| MIDLAND CAP CORP DEL<br>STEINBERG ALAN W LTD PRSHP | COM          | 13D   | 9/ 3/85  | 79<br>4.9      | 59747510<br>5.8   | UPDATE |
| PEABODY INTL CORP<br>PULLMAN-PEABODY CO            | COM          | 13D   | 10/25/85 | 1<br>100.0     | 70456210<br>100.0 | UPDATE |
| POTLATCH CORP<br>FIRST CITY TRUST CO ET AL         | COM          | 13D   | 11/ 5/85 | 676<br>4.4     | 73762810<br>5.7   | UPDATE |
| QUANTA SYSTEMS CORP<br>LYDALL INC                  | COMMON STOCK | 13D   | 10/23/85 | 9,182<br>92.4  | 74762310<br>0.0   | NEW    |
| REVLON INC<br>PANTRY PRIDE INC ET AL               | COM          | 14D-1 | 11/ 5/85 | 27,635<br>72.1 | 76152510<br>0.1   | UPDATE |
| ROBINTECH INC<br>LYDALL INC                        | COM          | 13D   | 10/23/85 | 8,498<br>80.0  | 77101010<br>0.0   | NEW    |
| WAINCO OIL CO<br>HARVISON JOHN H JR ET AL          | COM          | 13D   | 11/ 5/85 | 817<br>7.1     | 93067610<br>7.1   | UPDATE |

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

| COMPANY                           | ITEMS NO. | DATE           |
|-----------------------------------|-----------|----------------|
| ADVENTURE LANDS OF AMERICA INC    | 2         | 10/29/85       |
| AFFILIATED CAPITAL CORP           | 6,7       | 10/25/85       |
| AIR PRODUCTS & CHEMICALS INC /DE/ | 7         | 11/04/85       |
| AMERICAN CELLULAR TELEPHONE CORP  | 4,7       | 10/25/85       |
| AMES DEPARTMENT STORES INC        | 5,7       | 10/22/85       |
| ARMCO INC                         | 5         | 09/17/85 AMEND |

## 8K FILINGS Continued

| COMPANY                                  | ITEMS NO.     | DATE     |       |
|--|---------------|----------|-------|
| BALCOR REALTY INVESTORS                  | 2             | 06/10/85 | AMEND |
| BALCOR REALTY INVESTORS LTD 80           | 2,7           | 10/21/85 |       |
| BANKERS TRUST NEW YCRK CORP              | 7             | 11/06/85 |       |
| BROCKS BOBBIE INC                        | 2,7           | 10/30/85 |       |
| BYERS INC                                | 7             | 10/19/85 |       |
| CALIFORNIA ENGELS MINING CO              | 5             | 10/30/85 |       |
| CAPITAL CITY BANK GROUP INC              | 5,7           | 10/30/85 |       |
| CAPITAL REALTY INVESTORS IV LTD PARTNERS | 4             | 08/01/85 |       |
| CENTRUST TRUST CO                        | 4,7           | 10/17/85 |       |
| CENTURY PROPERTIES FUND XI               | 7             | 10/11/85 | AMEND |
| CHRISTIANA COMPANIES INC                 | 7             | 08/21/85 | AMEND |
| CHUBB CORP                               | 5             | 03/30/85 | AMEND |
| CITIBANK NA                              | 2             | 10/25/85 |       |
| CITIBANK NA                              | 2             | 10/29/85 |       |
| CITIZENS & SOUTHERN GEORGIA CORP         | 5             | 08/30/85 |       |
| CCMPONENT TECHNOLOGY CORP                | 7             | 09/06/85 |       |
| CCNSOLIDATED RESOURCES HEALTH CARE FUND  | 5             | 10/24/85 |       |
| CONTINENTAL BAKING CO /DE/               | 5             | 10/24/85 |       |
| CPAC INC                                 | 7             | 02/19/85 | AMEND |
| CREDITRIFT FINANCIAL CORP                | 5,7           | 10/30/85 |       |
| CRYCDYNAMICS INC                         | 4             | 06/21/85 | AMEND |
| CYCARE SYSTEMS INC                       | 1,5,7         | 10/24/85 |       |
| DASA CORP /MA/                           | 2,7           | 10/25/85 |       |
| DRUG SYSTEMS INC                         | 2,7           | 10/15/85 |       |
| EDGCOMB STEEL OF NEW ENGLAND INC         | 5,7           | 10/22/85 |       |
| F&M NATIONAL CORP                        | 5             | 10/31/85 |       |
| FIRST AMERICAN BANCSHARES INC            | 4             | 11/04/85 |       |
| FIRST WNB CORP                           | 1             | 11/04/85 |       |
| FORD MOTOR CREDIT CC                     | 5,7           | 11/05/85 |       |
| GUIDON OIL & GAS CC INC                  | 1,2,4,7       | 10/24/85 |       |
| GULF CANADA ENTERPRISES LTD              | 5             | 10/21/85 |       |
| HOGGE PENNY INN                          | 1,2,3,4,5,6,7 | 06/01/83 |       |
| HYBRILONICS INC                          | 5             | 10/31/85 |       |
| KATY INDUSTRIES INC                      | 5,7           | 10/17/85 |       |
| LAURENTIAN CAPITAL CORP                  | 7             | 08/13/85 | AMEND |
| MARSHALL & ILSLEY CORP/WI/               | 7             | 07/09/85 | AMEND |
| MARSHALL & ILSLEY CORP/WI/               | 5             | 11/06/85 |       |
| MAYNARD OIL CO                           | 2,7           | 10/01/85 |       |
| MERRILL LYNCH & CO INC                   | 5             | 11/04/85 |       |
| MERRILL LYNCH & CO INC                   | 5,7           | 11/05/85 |       |
| MINNESOTA POWER & LIGHT CO               | 5             | 10/23/85 |       |
| NEW ORLEANS PUBLIC SERVICE INC           | 5             | 10/15/85 |       |
| NOARKO RESOURCES INC/CO                  | 4             | 10/22/85 |       |
| NOARKO 1983 OIL & GAS INCOME FUND SERIES | 4             | 10/22/85 |       |
| NORTH VALLEY BANCCRP                     | 5             | 10/22/85 |       |
| PARKER & PARSLEY 24-A                    | 4             | 06/10/85 |       |
| PEABODY INTERNATIONAL CORP               | 1,7           | 10/24/85 |       |
| PROCTER & GAMBLE CC                      | 2,7           | 11/01/85 |       |
| PULLMAN PEABODY COMPANY                  | 2,7           | 10/24/85 |       |
| RANCCN REALTY FUND V                     | 2,4,7         | 08/01/85 |       |
| SHELCAFL INC                             | 5,7           | 11/05/85 |       |
| SHOP RITE FOODS INC                      | 5             | 11/04/85 |       |
| SILTEC CORP                              | 5,7           | 11/01/85 |       |
| SOUTHMARK CORP /GA/                      | 7             | 09/27/85 | AMEND |
| SCVRAN FINANCIAL CORP                    | 5,7           | 09/24/85 |       |
| SUBURBAN BANCORP INC /DE/                | 5             | 09/30/85 | AMEND |
| SUPER 8 MOTELS NORTHWEST II              | 4             | 10/29/85 |       |
| SYKES DATATRONICS INC                    | 5,7           | 10/16/85 |       |
| VALLEY NATIONAL FINANCIAL CORP           | 5,7           | 06/17/85 |       |
| VALLEY NATIONAL FINANCIAL CORP           | 5,7           | 07/15/85 |       |
| VALLEY NATIONAL FINANCIAL CORP           | 5,7           | 08/15/85 |       |
| VALLEY NATIONAL FINANCIAL CORP           | 5,7           | 09/16/85 |       |
| VALLEY NATIONAL FINANCIAL CORP           | 5,7           | 10/15/85 |       |
| WAINCCO OIL CORP                         | 5             | 10/23/85 |       |
| WASHINGTON POST CC                       | 5             | 10/23/85 |       |
| WESTERN GOLD MINING INC                  | 5             | 10/30/85 |       |