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CIVIL PROCEEDINGS

TEMPORARY RESTRAINING ORDER ENTERED AGAINST HAMPSTEAD ENERGY INTERNATIONAL, INC. AND MARK JOSEPH SCHAFER

The Chicago Regional Office announced that on October 23 the U.S. District Court for the Northern District of Illinois entered a Temporary Restraining Order against Hampstead Energy International, Inc., a Canadian corporation, and Mark Joseph Schafer, of Quebec, Canada, temporarily restraining them from further violations of the registration and antifraud provisions of the securities laws.

The complaint, which seeks preliminary and permanent injunctions and an accounting, alleged that from July 1984 through the present, Schafer offered and sold securities in the form of general partnership interests in oil and gas drilling ventures through Hampstead and through Energy Research Group, a defunct entity which, until February 1985, was located in Coronado, California.

In connection with the offers and sales of these securities, the complaint alleges that Schafer misrepresented and omitted to state material facts concerning the use of proceeds, the returns on investment, and the cost of drilling the wells. Schafer had previously been sanctioned by the State of Iowa and the Quebec Securities Commission for the offer and sale of unregistered securities. The complaint alleged that in excess of \$800,000 was raised from approximately 125 investors. (SEC v. Hampstead Energy International, Inc. and Mark Joseph Schafer, NDIL, Civil Action No. 85C 20314, filed October 23, 1985). (LR-10922)

PERMANENT INJUNCTION ENTERED AGAINST JAMES LAIACONA

The Atlanta Regional and Miami Branch Offices announced that on October 21 U.S. District Judge Jose Gonzalez, Southern District of Florida, entered a Final Judgment of Permanent Injunction against James Laiacona of Boca Raton, Florida. Laiacona was the president of R.H. Stewart & Co., Inc. (Stewart), a broker-dealer with its principal office in Fort Lauderdale, Florida. The Final Judgment enjoins Laiacona from future violations of the antifraud provisions of the Securities Act of 1933 and the Securities Exchange Act of 1934. The Final Judgment further enjoins Laiacona from aiding and abetting violations of the net capital, bookkeeping and customer protection provisions of the Exchange Act.

Laiacona consented to the Final Judgment without admitting or denying the complaint's allegations. The complaint alleged violations of the antifraud provisions of the securities laws by Stewart and Laiacona and violations of the net capital, bookkeeping and customer protection provisions by Stewart, aided and abetted by Laiacona. On September 30, a trustee was appointed for Stewart under the provisions of the Securities Investor Protection Act of 1970. (SEC v. R.H. Stewart & Co., Inc. and James Laiacona, SDFL, Civil Action No. 85-6756-CIV-GONZALEZ). (LR-10923)

HOLDING COMPANY ACT RELEASES

GEORGIA POWER COMPANY

A supplemental order has been issued authorizing Georgia Power Company, subsidiary of The Southern Company, to finance pollution control facilities in an amount not to exceed \$100 million. Jurisdiction has been reserved over the issuance and sale of up to \$50 million of additional preferred stock. (Rel. 35-23890 - Nov. 1)

COLUMBUS AND SOUTHERN ELECTRIC COMPANY

A notice has been issued giving interested persons until November 26 to request a hearing on a proposal by Columbus and Southern Ohio Electric Company, subsidiary of American Electric Power Company, to finance certain pollution control facilities in an amount up to \$125 million. (Rel. 35-23891 - Nov. 1)

CENTRAL AND SOUTH WEST CORPORATION

An order has been issued authorizing Central and South West Corporation, a registered holding company, and its subsidiary, West Texas Utilities Company (WTU), to extend until June 30, 1986 the authority for WTU to issue up to 300,000 additional shares of its preferred stock, \$100 par value per share. (Rel. 35-23892 - Nov. 4)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-18 GEM STATE RESOURCES INC, 265 KERN AVE, MCRRD BAY, CA 93442 (805) 772-3890 - 3,000,000 (\$75,000) COMMON STOCK. 3,000,000 WARRANTS, OPTIONS OR RIGHTS. 3,000,000 COMMON STOCK. (FILE 33-932-LA - OCT. 15) (BR. 12 - NEW ISSUE)
- F-6 MYER EMPORIUM LTD/ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10015 - 10,000,000 (\$500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-1123 - OCT. 24) (BR. 99)
- S-8 AMERICAN INFORMATION TECHNOLOGIES CORP, 30 S WACKER DR, CHICAGO, IL 60606 (312) 750-5000 - 260,000,000 (\$260,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 600,000 COMMON STOCK. (FILE 33-1124 - OCT. 25) (BR. 7)
- S-1 PACE INDUSTRIES INC, CRESHER, PA 19025 (600) 000-0000 - 75,000,000 (\$75,000,000) FLOATING RATE NOTES. 225,000,000 (\$225,000,000) STRAIGHT BONDS. 100,000,000 (\$100,000,000) FLOATING RATE NOTES. 100,000,000 (\$100,000,000) STRAIGHT BONDS. 294,170 (\$23,533,600) PREFERRED STOCK. (FILE 33-1137 - OCT. 25) (BR. 4 - NEW ISSUE)
- S-2 FIRST NATIONAL SUPERMARKETS INC, 17000 ROCKSIDE RD, MAPLE HEIGHTS, OH 44137 (216) 587-7100 - 25,000,000 (\$25,000,000) COMMON STOCK. (FILE 33-1139 - OCT. 25) (BR. 1)
- S-2 AMERICAN INDEMNITY FINANCIAL CORP, ONE AMERICAN INDEMNITY PLZ, GALVESTON, TX 77550 (713) 766-4600 - 345,000 (\$6,037,500) COMMON STOCK. (FILE 33-1148 - OCT. 25) (BR. 9)
- S-3 TEXAS EASTERN CORP, 1221 MCKINNEY ST, P O BOX 2521, HOUSTON, TX 77252 (713) 759-3131 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-1149 - OCT. 25) (BR. 8)
- S-6 MUNICIPAL BOND TRUST INSURED SERIES 33, 140 BROADWAY, NEW YORK, NY 10005 - 11,550 (\$12,127,500) UNIT INVESTMENT TRUST. DEPOSITOR: PAINWEBBER INC. (FILE 33-1158 - OCT. 25) (BR. 16 - NEW ISSUE)
- S-6 MUNICIPAL BOND TRUST INSURED SERIES 31, 140 BROADWAY, NEW YORK, NY 10005 - 11,550 (\$12,127,500) UNIT INVESTMENT TRUST. DEPOSITOR: PAINWEBBER INC. (FILE 33-1159 - OCT. 25) (BR. 16 - NEW ISSUE)
- S-6 SALOMON BROTHERS UNIT INVESTMENT TR INS DIS TAX EXE SER ONE, ONE NEW YORK PLZ, C/O SALOMON BROTHERS INC, NEW YORK, NY 10004 - 16,500 (\$12,787,500) UNIT INVESTMENT TRUST. (FILE 33-1160 - OCT. 25) (BR. 16 - NEW ISSUE)
- S-2 FINANCIAL SERVICES CORP OF THE MIDWEST, 224 18TH ST, ROCK ISLAND, IL 61201 (309) 794-1120 - 4,000,000 (\$4,000,000) STRAIGHT BONDS. (FILE 33-1162 - OCT. 25) (BR. 1)
- S-8 MISTER STEAK INC, 5100 RACE CT, DENVER, CO 80216 (303) 292-3070 - 478,908 (\$478,908) COMMON STOCK. (FILE 33-1163 - OCT. 25) (BR. 12)
- F-1 BASIC RESOURCES INTERNATIONAL BAHAMAS LTD, 42 AVE DE FRIEDLAND, PARIS FRANCIS 75008, ID 00000 (212) 541-8520 - 15,457,859 (\$12,076,452) FOREIGN COMMON STOCK. (FILE 33-1165 - OCT. 25) (BR. 11)
- S-6 GOVERNMENT SECURITIES INCOME FUND MONTHLY PAY US TRE SER 2, ONE LIBERTY PLZ 165 BROADWAY, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINWEBBER INC, PRUDENTIAL BACHE SECURITIES INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-1166 - OCT. 25) (BR. 17 - NEW ISSUE)

- S-8 FADRON INC, 9990 LEE HWY, FAIRFAX, VA 22030 (703) 359-6100 - 100,000 (\$84,000) COMMON STOCK. (FILE 33-1167 - OCT. 25) (BR. 10)
- S-8 BURLINGTON INDUSTRIES INC, 3330 W FRIENDLY AVE, GREENSBORO, NC 27410 (919) 379-2000 - 2,000,000 (\$54,000,000) COMMON STOCK. (FILE 33-1173 - OCT. 28) (BR. 8)
- S-3 ICNICS INC, 65 GROVE ST, WATERTOWN, MA 02172 (617) 926-2500 - 79,500 (\$1,788,750) COMMON STOCK. (FILE 33-1178 - OCT. 28) (BR. 9)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 66, 333 W WACKER DR, C/O JOHN NUVEEN & CO, CHICAGO, IL 60606 - INDEFINITE SHARES. DEPOSITOR: NUVEEN JOHN & CO INC. (FILE 33-1185 - OCT. 28) (BR. 18 - NEW ISSUE)
- S-8 VALLEY BANCORPORATION, VALLEY BK PLZ, 221 W COLLEGE AVE, APPLETON, WI 54911 (414) 738-3800 - 271,400 (\$7,250,523) COMMON STOCK. (FILE 33-1201 - OCT. 29) (BR. 2)
- S-8 PEGASUS GOLD INC/, NORTH 9 POST STE 400, SPCKANE, WA 99201 (509) 624-4653 - 100,000 (\$650,000) COMMON STOCK. (FILE 33-1202 - OCT. 29) (BR. 2)
- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 353, 333 W WACKER DR, C/O JOHN NUVEEN & CO INC, CHICAGO, IL 60606 - INDEFINITE SHARES. DEPOSITOR: NUVEEN JOHN & CO INC. (FILE 33-1179 - OCT. 28) (BR. 18 - NEW ISSUE)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

	FORM	EVENT DATE	SHRS (000) OWNED	CUSIP PRIOR%	FILING STATUS
A T & E CORP PACIFIC TELECOM, INC	COM	13D	216 3.6	00206210 5.6	UPDATE
ACME ELEC CORP COMSTOCK JAMES A ESTATE	COM	13D	0 0.0	00464410 0.0	NEW
AMERIWEST FINL CORP BOSLER JAMES L	COM	13D	267 9.6	03090310 9.6	UPDATE
APOLLO INDUSTRIES INC J L INTL LTD	COM	13D	1,375 29.9	03760910 11.6	UPDATE
BAIRD CORP UM INVESTMENT CORP ET AL	COM	13D	116 5.2	05706810 0.0	NEW
CSP INC DATARAM CORP	COM	13D	316 11.2	12638910 12.2	UPDATE
CARDIAC RESUSITATOR CORP FLUM PARTNERS ET AL	COM	13D	1,177 9.0	14140910 6.3	UPDATE
CLEVEPAK CORP DEL MADISON MGMT GROUP INC	COM	13D	2,234 60.8	18675710 0.0	NEW
D A B INDS INC GOLDSTEIN ANNETTE LEE	COM	13D	0 0.0	23302510 13.4	UPDATE
FLORIDA GULF RLTY TR GOLDMAN SACHS & CO	SH BEN INT	13D	178 5.3	34073410 0.0	NEW

ACQUISITION REPORTS CONT.

FRANTZ MFG CO DEL S-F CAPITAL CORP ET AL	COM	13D	10/21/85	182 23.6	35546010 21.6	UPDATE
GENERAL FOODS CORP PMCO INC/PHILIP MORRIS	COM	14D-1	10/30/85	53,743 100.0	36985610 18.1	UPDATE
GENERAL GROWTH LTD PARTNSHP M B CAPITAL PARTNERS	UNITS LIM PART	13D	9/30/85	30 29.6	37001710 0.0	NEW
GENERAL REFRACTORIES CO BELMONT INDS ET AL	COM	13D	10/14/85	1,367 33.3	37062210 40.7	UPDATE
HORIZON CORP MCO HOLDINGS INC ET AL	COM	13D	10/29/85	3,081 42.7	44041610 38.6	UPDATE
HOTEL INVS PARKWAY CO ET AL	COMBINED CTF	13D	10/29/85	236 8.9	44143820 8.8	UPDATE
HUDSON GEN CORP LUNT SAMUEL D JR ET AL	COM	13D	10/ 2/85	55 4.5	44378410 8.0	UPDATE
IVB FINL CORP FIDELCOR INC	COM	13D	10/22/85	1,131 35.1	45070310 33.9	UPDATE
JEFFERSON NATL LIFE INS CO LOMAS & NETTLETON FIN CORP	COM	13D	10/ 4/85	2,105 79.3	47425010 0.0	NEW
LEADER DEV CORP THOMAS R DAVID ET AL	COM	13D	10/21/85	1,188 45.8	52190110 0.0	NEW
LEESBURG LAND & MINING INC OVERTHRUST RESOURCES LTD	COM	13D	6/ 7/85	6,000 32.8	52439920 0.0	NEW
LOWENSTEIN M CORP MLC ACQUISITION/SPRINGS INDS	COM	14D-1	10/30/85	2,911 69.8	54777910 69.8	UPDATE
MAYNARD OIL CO AVALON CORP	COM	13D	10/29/85	0 0.0	57844410 7.4	UPDATE
MEDICAL HOMECARE INC CHEEK JAMES R	COM	13D	10/18/85	29,862 40.6	58491210 0.0	NEW
MEDICAL HOMECARE INC ISSA KAMAL I	COM	13D	10/18/85	4,800 5.6	58491210 0.0	NEW
MEDICAL HOMECARE INC WHISMAN LEROY A	COM	13D	10/18/85	5,040 8.9	58491210 0.0	NEW
METROPOLITAN CONSOL INDS UNITED CAPITAL CORP	COM	13D	10/24/84	4,535 90.7	59213210 80.7	UPDATE
MID STATES HOLDING CO AMERICAN INS MGMT CO INC ET AL	COM	13D	10/ 4/85	1,501 90.0	59550510 51.5	UPDATE
NATIONAL CAP REAL ESTATE TR EASTGROUP PROPERTIES ET AL	SH BEN INT	13D	10/25/85	267 6.5	63518210 7.2	RVSION
PENTRON INDS INC COOPER IRVING	COM	13D	9/26/85	1,000 20.0	70968610 0.0	NEW
PHILLIPS VAN HEUSEN CORP ROSEWOOD FINANCIAL ET AL	COM	13D	10/17/85	446 7.3	71859210 0.0	RVSION
PIONEER SVGS ASSN WACO TEX SOUTHWEST SAVINGS ASSN	COM	13D	10/25/85	85 9.0	72387510 9.0	UPDATE
SWIFT INDPT CORP CHS PARTNERS II LTD ET AL	COM	13D	10/21/85	1,750 35.0	87074210 0.0	NEW
TIDWELL INDS INC BANCAMERICA COMMERCIAL CORP	COM	13D	8/21/85	1,467 40.0	88649810 0.0	NEW