

# sec news digest

Issue 92-98

May 20, 1992

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## COMMISSION ANNOUNCEMENTS

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### PRESS CONFERENCE CONCERNING SALOMON BROTHERS SETTLEMENT

Chairman Breeden, joined by representatives of other agencies, including the Department of the Treasury and the Federal Reserve, held a press conference this morning at 11:30 concerning a settlement with Salomon Brothers. (Press Rel. 92-24)

### CHAIRMAN BREEDEN HOLDS PRESS CONFERENCE

Chairman Breeden will address the Investment Company Institute conference at the Ramada Renaissance Tech World in Washington, D.C., on Thursday, May 21, at 10:30 a.m. Immediately after the speech, the Chairman will hold a press conference announcing the release of "Protecting Investors: A Half Century of Investment Company Regulation," a study of the Investment Company Act of 1940.

### RELEASE OF STAFF STUDY

"Protecting Investors: A Half Century of Investment Company Regulation," a study of the Investment Company Act of 1940, prepared by the Commission's Division of Investment Management, will be available in the Public Reference Room on Thursday, May 21, at 12:00 noon. A limited number of copies of the document will be available, one per person, on a first come, first served basis. Copies may be purchased through the Government Printing Office.

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## ADMINISTRATIVE PROCEEDINGS

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### WARREN COOK ORDERED TO CEASE AND DESIST

On May 18, the Commission issued an Order Instituting Cease and Desist Proceedings under Section 21C of the Securities Exchange Act of 1934 (Exchange Act) and Findings and Order against Warren C. Cook (Cook). The Order requires Cook to permanently cease and desist from committing or causing any violation of, or any future violation of, Section 16(a) of the Exchange Act and Rules 16a-2 and 16a-3 promulgated thereunder. Simultaneously, the Commission accepted Cook's Offer of Settlement in which, without admitting or denying the matters set forth in the Order, Cook consented to its issuance.

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MAY 21 1992

U.S. SECURITIES  
EXCHANGE COMMISSION

The Order finds that since 1976, Cook of Freeman, Maine, has been a Director of Chemfab Corporation (Chemfab), a Delaware corporation with headquarters in Merrimack, New Hampshire, and since November 1986, has been the President and Chief Executive Officer of Sugarloaf Mountain Corporation (SMC), a Maine corporation headquartered in Kingfield, Maine. The Order finds that from November 10, 1987 through September 3, 1991 Cook filed twenty-three Forms 4 from three to 143 weeks late reporting transactions of approximately \$3.3 million in violation of Section 16(a) of the Exchange Act and the rules thereunder. (Rel. 34-30715)

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## **CIVIL PROCEEDINGS**

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### **NEIL ROGEN ENJOINED, OTHER RELIEF ORDERED**

The U.S. District Court for the Southern District of New York entered a final judgment in a Commission enforcement action against Neil E. Rogen. Rogen was a founder and former chairman of Memory Metals, Inc., now known as Memry Corp., of Brookfield, Connecticut. The Court permanently enjoined Rogen from violating registration, antifraud and periodic and ownership reporting provisions of the federal securities laws and from acting as an officer or director of any company required to file reports with the Commission. The Court also ordered disgorgement of profits realized from sales of securities and imposed a penalty, but waived payment based upon Rogen's financial condition. Rogen consented to entry of the final judgment without admitting or denying the allegations made in the Commission's complaint, which was filed in March 1991 (LR-12812). [SEC v. Neil E. Rogen, 91 Civ. 1822, JSM, USDC S.D.N.Y.] (LR-13244)

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## **INVESTMENT COMPANY ACT RELEASES**

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### **DR EUROPEAN EQUITY FUND INC.**

An order has been issued on an application filed by DR European Equity Fund Inc. (Fund) under Section 8(f) of the Investment Company Act declaring that the Fund has ceased to be an investment company. (Rel. IC-18712 - May 18)

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## **HOLDING COMPANY ACT RELEASES**

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### **CENTRAL AND SOUTH WEST CORPORATION, ET AL.**

A supplemental notice has been issued giving interested persons until June 8, 1992 to request a hearing on a proposal by Central and South West Corporation, a registered public-utility holding company, and certain of its subsidiaries to acquire interests in and finance the Brush Cogeneration Project and a related entity, a qualifying cogeneration facility. (Rel. 35-25535)

#### NATIONAL FUEL GAS COMPANY, ET AL.

A notice has been issued giving interested persons until June 8, 1992 to request a hearing on a proposal by National Fuel Gas Company (National), a registered holding company, and its subsidiary companies, Seneca Resources Corporation, National Fuel Gas Distribution Corporation, Empire Exploration, Inc. and National Fuel Gas Supply Corporation (Subsidiaries). National proposes to issue and sell up to 2.5 million shares of its common stock and use the proceeds to reimburse its treasury and to make loans and capital contributions to the Subsidiaries through April 30, 1994. (Rel. 35-25535)

#### JERSEY CENTRAL POWER & LIGHT COMPANY

A notice has been issued giving interested persons until June 8, 1992 to request a hearing on a proposal by Jersey Central Power & Light Company, a public-utility subsidiary company of General Public Utilities Corporation, a registered holding company, to sublease a portion of its storage capacity in The Merrill Creek Reservoir Project to a nonaffiliate company pursuant to a sublease agreement. (Rel. 35-25535)

#### WEST TEXAS UTILITIES COMPANY

A supplemental order has been issued authorizing a proposal by West Texas Utilities Company (WTU), an electric public-utility subsidiary company of Central and South West Corporation, a registered holding company. WTU proposes to issue and sell first mortgage bonds (Bonds) in an aggregate principal amount of up to \$25 million, in one or more series, from time to time through December 31, 1993 under an exception from the competitive bidding requirements of Rule 50 under Subsection (a)(5) thereunder. The Bonds may be issued pursuant to one or more deviations from the Commission's Statement of Policy Regarding First Mortgage Bonds Subject to the Public Utility Holding Company Act of 1935. (Rel. 35-25537)

#### CONSOLIDATED NATURAL GAS CO.

A supplemental order has been issued correcting the Commission's order dated May 8, 1992 (HCAR No. 25528) authorizing a proposal by Consolidated Natural Gas Co. (Consolidated), a registered public utility holding company. Consolidated proposes, through December 31, 1995, to acquire through open market purchases a total of 4 million shares of its common stock; to hold all these shares as treasury stock; and to reissue such treasury stock in connection with various employee benefit plans and for corporate purposes. Consolidated also proposes to report all treasury stock transactions--acquisitions and reissuances--under the file number 70-7948. (Rel. 35-25538)

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#### MISCELLANEOUS

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#### PAINWEBBER T.C., INC.

A notice has been issued giving interested persons until June 12, 1992 to request a hearing on an application filed by PaineWebber T.C., Inc. for an order under Section 206A of the Investment Advisers Act of 1940 permitting it to charge a performance fee. (Rel. IA-1310 - May 18)

## SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-2 III COMMUNICATIONS CORP, 717 FIFTH AVENUE, NEW YORK NEW YORK, DE 10022  
(45-0100 - 15,000,000 (\$75,000,000) COMMON STOCK. (FILE 33-47091 - MAY. 12)  
(12)
- S-3 WILLAMETTE INDUSTRIES INC, 3800 FIRST INTERSTATE TWR, 1300 SW FIFTH AVE, PORTLAND,  
OR 97201 (503) 227-5581 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-47093 -  
MAY. 12) (BR. 1 - NEW ISSUE)
- S-8 KNOWLEDGEWARE INC, 3340 PEACHTREE ROAD N E, ATLANTA, GA 30326 (404) 231-8575 -  
750,000 (\$8,437,500) COMMON STOCK. (FILE 33-47094 - MAY. 12) (BR. 10)
- S-3 CENTRAL MAINE POWER CO, EDISON DR, AUGUSTA, ME 04336 (207) 623-3521 - 750,000  
(\$75,000,000) PREFERRED STOCK. (FILE 33-47095 - MAY. 12) (BR. 7)
- F-1 ROGERS CANTEL MOBILE INC, 10 YORK MILLS RD, NORTH YORK, ONTARIO M2P 2C9 CANADA, A6  
(416) 229-1400 - 150,000,000 (\$150,000,000) FOREIGN GOVERNMENT AND AGENCY DEBT.  
UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-47096 - MAY. 12) (BR. 8)
- S-4 SERVICE CORPORATION INTERNATIONAL, 1929 ALLEN PKWY, P O BOX 130548, HOUSTON, TX  
77219 (713) 522-5141 - 100,000,000 (\$100,000,000) CONVERTIBLE DEBENTURES AND NOTES.  
6,343,367 (\$164,927,542) COMMON STOCK. 11,995,000 (\$11,995,000) STRAIGHT BONDS.  
(FILE 33-47097 - MAY. 12) (BR. 5)
- S-3 SYSTEM ENERGY RESOURCES INC, ECHELON ONE, 1340 ECHELON PKWY, JACKSON, MS 39213  
(601) 984-9000 - 500,000,000 (\$500,000,000) MORTGAGE BONDS. (FILE 33-47662 - MAY. 11)  
(BR. 8)
- S-11 SECURITY PACIFIC ACCEPTANCE CORP, 10680 TREENA ST STE 510, SAN DIEGO, CA 92131  
(619) 530-3301 - 1,000,000 (\$1,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE.  
UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-47663 - MAY. 11) (BR. 12)
- S-8 FIRSTFED NORTHERN KENTUCKY BANCORP INC, 501 MAIN ST, COVINGTON, KY 41012  
(606) 431-6480 - 69,000 (\$785,000) COMMON STOCK. (FILE 33-47671 - MAY. 11) (BR. 1)
- S-8 COLONIAL BANCORP INC, ONE COMMERCE ST, P O BOX 1108, MONTGOMERY, AL 36101  
(205) 240-5000 - 1,250,000 (\$7,650,000) COMMON STOCK. 1,250,000 (\$9,757,500)  
COMMON STOCK. 100,000 (\$760,000) COMMON STOCK. 100,000 (\$650,500) COMMON STOCK.  
(FILE 33-47770 - MAY. 08) (BR. 2)
- S-8 ORBITAL SCIENCES CORP /DE/, 12500 FAIR LAKES CIRCLE, FAIRFAX, VA 22033  
(703) 631-3600 - 500,000 (\$8,000,000) COMMON STOCK. 60,000 (\$960,000) COMMON STOCK.  
(FILE 33-47789 - MAY. 11) (BR. 12)
- S-3 GENERAL SILENT FILMS INC, 1000 WASHINGTON ST, STAMFORD, CT 06904 (203) 357-8800 -  
100,000,000 (\$100,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-47804 - MAY. 12)  
(BR. 13)

REGISTRATIONS CONTINUED

- S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 652, IL - INDEFINITE SHARES. (FILE 33-47805 - MAY. 12) (BR. 22 - NEW ISSUE)
- N-1A PRICE T ROWE MID CAP GROWTH FUND INC, 100 E PRATT ST, BALTIMORE, MD 21202 (410) 625-6723 - INDEFINITE SHARES. (FILE 33-47806 - MAY. 12)
- S-8 HOLOGIC INC, 590 LINCOLN ST, WALTHAM, MA 02154 (617) 890-2300 - 25,000 (\$234,375) COMMON STOCK. (FILE 33-47830 - MAY. 11) (BR. 8)
- S-8 UNIFORCE TEMPORARY PERSONNEL INC, 1335 JERICHO TURNPIKE, NEW HYDE PARK, NY 11040 (516) 437-3300 - 300,000 (\$1,849,762.50) COMMON STOCK. (FILE 33-47831 - MAY. 11) (BR. 6)
- S-8 FRAME TECHNOLOGY CORP/CA, 1010 RINCON CIRCLE, SAN JOSE, CA 95131 (408) 433-3311 - 2,880,950 (\$54,017,812.50) COMMON STOCK. 600,000 (\$9,562,500) COMMON STOCK. 100,000 (\$1,875,000) COMMON STOCK. (FILE 33-47833 - MAY. 12) (BR. 9)
- S-1 U S TECHNOLOGIES INC, 1611 HEADWAY CIRCLE, BLDG 3, AUSTIN, TX 78754 (512) 339-0001 - 300,000 (\$216,000) COMMON STOCK. 300,000 (\$600,000) WARRANTS, OPTIONS OR RIGHTS. (FILE 33-47835 - MAY. 12) (BR. 3)
- S-8 FARR CO, 2221 PARK PL, EL SEGUNDO, CA 90245 (310) 536-6300 - 48,000 (\$443,000) COMMON STOCK. (FILE 33-47836 - MAY. 12) (BR. 9)
- S-8 TUESDAY MORNING CORP/DE, 14621 INWOOD RD, DALLAS, TX 75244 (214) 387-3562 - 1,078,000 (\$15,092,000) COMMON STOCK. (FILE 33-47837 - MAY. 12) (BR. 1)
- S-8 PROVIDENCE HEALTH CARE INC, 181 FRONT ST, BEREA, OH 44017 (216) 243-4732 - 850,000 (\$3,612,500) COMMON STOCK. (FILE 33-47838 - MAY. 12) (BR. 6)
- S-8 DAIRY MART CONVENIENCE STORES INC, 240 SOUTH RD, ENFIELD, CT 06082 (203) 741-3611 - 535,000 (\$3,423,204) COMMON STOCK. (FILE 33-47839 - MAY. 12) (BR. 1)
- S-1 U S ALCOHOL TESTING OF AMERICA INC, 10410 TRADEMARK ST, RANCHO CUCAMONGA, CA 91730 (714) 466-8370 - 11,188,750 (\$9,478,000) COMMON STOCK. UNDERWRITER: LADENBURG THALMANN & CO INC, PAINWEBBER INC. (FILE 33-47855 - MAY. 12) (BR. 8)
- S-3 INTERNATIONAL FLAVORS & FRAGRANCES INC, 521 W 57TH ST, NEW YORK, NY 10019 (212) 765-5500 - 100,000 (\$10,330,000) COMMON STOCK. 183,830 (\$20,129,385) COMMON STOCK. (FILE 33-47856 - MAY. 12) (BR. 1)
- S-4 ALC COMMUNICATIONS CORP, 30300 TELEGRAPH RD, BIRMINGHAM, MI 48010 (313) 647-4060 - 73,257,000 (\$39,719,000) STRAIGHT BONDS. 3,400,000 WARRANTS, OPTIONS OR RIGHTS. (FILE 33-47857 - MAY. 12) (BR. 7)
- S-8 ASSOCIATED BANC CORP, 112 NORTH ADAMS ST, GREEN BAY, WI 54301 (414) 433-3166 - 20,000 (\$630,000) COMMON STOCK. (FILE 33-47861 - MAY. 12) (BR. 1)
- S-8 ASSOCIATED BANC CORP, 112 NORTH ADAMS ST, GREEN BAY, WI 54301 (414) 433-3166 - 34,250 (\$637,906.25) COMMON STOCK. 27,400 (\$453,812.50) COMMON STOCK. (FILE 33-47862 - MAY. 12) (BR. 1)
- S-3 DANA CORP, 4500 DORR ST, TOLEDO, OH 43615 (419) 535-4500 - 4,600,000 (\$194,637,500) COMMON STOCK. (FILE 33-47863 - MAY. 13) (BR. 4)

REGISTRATIONS CONTINUED

- S-1 AMERICAN GENERAL FINANCE CORP, 601 NW 2ND ST, EVANSVILLE, IN 47708 (812) 424-8031 - 90,000,000 (\$90,000,000) STRAIGHT BONDS. (FILE 33-47865 - MAY. 13) (BR. 11)
- S-3 SILICON GRAPHICS INC /CA/, 2011 N SHORELINE BLVD, C/O TOM OSWOLD, MOUNTAIN VIEW, CA 94039 (415) 960-1980 - 5,100,000 (\$91,494,000) COMMON STOCK. UNDERWRITER: MORGAN STANLEY & CO INC, UNTERBERG HARRIS. (FILE 33-47866 - MAY. 13) (BR. 10)
- S-1 LEAR SEATING CORP, 21557 TELEGRAPH RD, SOUTHFIELD, MI 48034 (313) 746-1500 - 110,000,000 (\$110,000,000) STRAIGHT BONDS. (FILE 33-47867 - MAY. 13) (BR. 6)
- S-8 PROVIDENT LIFE & ACCIDENT INSURANCE CO OF AMERICA, 1 FOUNTAIN SQUARE, CHATTANOOGA, TN 37402 (615) 755-1011 - 369,705 (\$8,225,936.25) COMMON STOCK. 532,905 (\$12,192,866.40) COMMON STOCK. (FILE 33-47869 - MAY. 13) (BR. 9)
- S-8 CIPRICO INC, 2955 XENIUM LN, PLYMOUTH, MN 55441 (612) 559-2034 - 150,000 (\$787,500) COMMON STOCK. (FILE 33-49840 - MAY. 12) (BR. 9)

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**ACQUISITION OF SECURITIES**

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Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/%OWNED	CUSIP/PRIOR%	FILING STATUS
AGRISTAR INC	COM		4,000	00999510	
HALL DONALD J ET AL	13D	3/27/92	11.3	0.0	NEW
ARCTCO INC	COM		593	03966510	
GLAZER MALCOLM I ET AL	13D	4/27/92	6.4	5.8	UPDATE
CALIFORNIA PROPERTIES FUND	COM		654	13050699	
SO CAL & AZ ARCHTRL WKRS PENS	13D	5/ 6/92	20.4	0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
COGNEX CORP FMR CORP	COM 13D	5/ 8/92	572 6.8	19242210 8.0	UPDATE
CONCORD CAMERA CORP BENUN JACK C	COM 13D	5/ 1/92	1,336 22.3	20615610 21.3	UPDATE
ELRON ELECTR INDS LTD IDB BANKHOLDING CORP LTD ET AL	ORD 13D	3/16/92	5,750 33.1	29016010 34.4	UPDATE
EMERALD HOMES L P KENTON PPTYS LTD	DEPOSITARY RCPT 13D	5/ 5/92	0 0.0	29090410 23.4	UPDATE
EMERSON RADIO CORP FIDENAS INVESTMENT LTD	COM 13D	5/14/92	7,648 20.2	29108710 20.5	UPDATE
FST CITY BANCORP TEX INC DEL ELECTRONIC DATA SYS CORP	COM 13D	12/18/91	385 2.0	31959310 0.0	NEW
FRANKLIN ELECTR PUBLISHERS FMR CORP	COM 13D	5/ 6/92	327 5.0	35351510 5.0	UPDATE
HOMEPLEX MTG INVTS CORP HILL ANNE L	COM 13D	4/ 2/92	638 6.5	43799510 7.8	UPDATE
HORIZON FINL SVCS INC NORDRUK INVMNT ET AL	COM 13D	5/ 7/92	182 11.4	44099110 11.7	UPDATE
INLAND GOLD & SILVER CORP PEGASUS GOLD INC ET AL	COM 13D	5/13/92	2,685 20.0	45735010 20.1	UPDATE
INTERNATIONAL LEISURE HOST L NICOLI ANTHONY J TRUSTEE	COM 13D	5/ 6/92	93 12.9	45975910 14.6	UPDATE
KEYCORP FMR CORP	COM 13D	5/ 8/92	5,189 7.3	49326310 8.3	UPDATE
MICROTERRA INC BRANNING CLOIDE C	COM 13D	5/ 1/92	3,490 16.2	59493710 18.5	UPDATE
NEIMAN MARCUS GROUPS INC GENERAL CINEMA CORP	COM 13D	4/30/92	28,555 79.9	64020410 69.6	UPDATE
NICOLET INSTR CORP THERMO ELECTRON	COM 13D	5/14/92	639 8.5	65406110 7.5	UPDATE
OMNI EXPL INC CAIRN ENERGY USA INC	COM 13D	4/29/92	14,175 64.1	68190510 64.1	UPDATE
OREXANA CORP BUCHSBAUM FRED ET AL	COM 13D	5/ 8/92	2,329 18.7	68616310 0.0	NEW

## ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
PARTNERS PFD YIELD II INC HUGHES B WAYNE ET AL	CL A 13D	5/ 6/92	952 20.6	70212710 18.8	UPDATE
REGENCY CRUISES INC KASSNER FRED ET AL	COM 13D	4/29/92	1,638 7.0	75884810 6.9	UPDATE
REN CORP-USA COBE LABORATORIES INC ET AL	COM 13D	5/12/92	5,017 39.0	75965610 29.9	UPDATE
RHEOMETRICS INC BRENNER FRED H	COM 13D	3/18/92	191 5.0	76207310 5.0	UPDATE
ROCKY MOUNTAIN HELICOPTERS JAFFE HELICOPTER INC ET AL	COM 13D	5/14/92	383 9.6	77471410 0.0	NEW
SCIENTIFIC SOFTWARE INTERCOM BRENNER FRED H	COM 13D	3/18/92	172 4.5	80879610 0.0	NEW
SCIENTIFIC SOFTWARE INTERCOM HALLIBURTON CO	COM 13D	5/ 6/92	800 17.5	80879610 13.1	UPDATE
SUFFIELD FINL CORP MCGILLIVRAY ANGELINA J	COM 13D	12/13/91	564 1.0	86473010 0.0	NEW
UNIVAX BIOLOGICS INC KLEINER PERKINS ET AL	COM 13D	4/30/92	2,085 18.8	91399410 0.0	NEW
VISION TEN DORETTI ROBERT L	COM 13D	5/ 6/92	252 6.3	92899830 0.0	NEW
WSMP INC CONNOR CHARLES FRANKLIN JR	COM 13D	3/19/92	159 6.5	92933010 0.0	NEW
WILAND SVCS INC POLK R L & CO	COM 13D	5/ 3/92	886 24.9	96774410 20.4	UPDATE



**RECENT 8K FILINGS**

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACCUSONICS INC	NY					X				05/12/92	
ADVANCE ROSS CORP	DE				X	X				04/29/92	
ALEXANDERS INC	DE		X	X	X					05/15/92	
BANK OF NEW ENGLAND CORP	MA	NO ITEMS								03/31/92	
BELL ATLANTIC CORP	DE				X	X				05/15/92	
BIOCONTROL TECHNOLOGY INC	PA				X	X				05/12/92	
BURLINGTON RESOURCES INC	DE				X	X				05/13/92	
CALIFORNIA FEDERAL BANK	CA				X	X				04/25/92	
CENTRAL ILLINOIS PUBLIC SERVICE CO	IL			X	X					05/08/92	
CHASE MANHATTAN CORP	DE				X					05/15/92	
CHIPWICH INC	NY	X		X	X					05/07/92	
CIPSCO INC	IL				X	X				05/08/92	
CIVIC BANCORP	CA				X					04/30/92	
CNL INCOME FUND IX LTD	FL				X					12/20/91	
CNL INCOME FUND VIII LTD	FL				X					02/03/92	
COLONIAL STORAGE CENTERS I LTD	TX		X							05/06/92	
COLOROCS CORP /GA/	GA	X	X	X	X					05/14/92	
CONSOLIDATED PRODUCTS INC /IN/	IN				X					05/07/92	
CULINARY CAPITAL CORP	NV					X				05/01/92	
DC TRADING & DEVELOPMENT CORP	DE				X					05/01/92	
DMI INC /CO/	CO			X						05/05/92	
EAGLE FINANCIAL CORP	DE						X			03/13/92	AMEND
EAGLE FINANCIAL CORP	DE	X					X			05/08/92	
ELECTRIC & GAS TECHNOLOGY INC	TX	X								04/30/92	
EUTRO GROUP HOLDING INC	FL				X					04/16/92	
FIDELITY MEDICAL INC	DE				X					05/15/92	
FIRST CITIZENS BANCORPORATION OF SOUTH C	SC	X				X				04/24/92	
FIRST EXECUTIVE CORP	DE				X	X				05/11/92	
FISHKILL NATIONAL CORP	NY				X	X				04/16/92	
FLORIDA STEEL CORP	FL	X					X			04/17/92	
FORUM RETIREMENT PARTNERS L P	DE						X			03/24/92	AMEND
FPL GROUP CAPITAL INC	FL				X					05/14/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GE CAPITAL MORTGAGE SERVICES INC	NJ		X							04/29/92	
GRAYSTONE COMPANIES INC	NV				X					05/14/92	
GREAT AMERICAN MEDIA CORP	DE			X						03/11/92	
GRI CORP/DE	DE			X						05/04/92	
HIBERNIA CORP	LA				X					04/30/92	
INDUSTRIAL SERVICES OF AMERICA INC /FL	FL				X					05/04/92	
IOWA ILLINOIS GAS & ELECTRIC CO	IL				X					05/13/92	
JUNO LIGHTING INC	DE				X					05/08/92	
K TRON INTERNATIONAL INC	NJ		X					X		04/30/92	
KENTUCKY UTILITIES CO	KY							X		05/14/92	
LAKELAND FIRST FINANCIAL GROUP INC	NJ				X		X			05/06/92	
LEHMAN PASS THROUGH SECURITIES INC	DE		X				X			04/30/92	
LIVE ENTERTAINMENT INC	DE				X		X			05/01/92	
MAF BANCORP INC	DE				X		X			05/05/92	
MAGNETECH CORP	DE				X					11/19/91	
MAMMOTH RESOURCES INC	UT				X		X			04/15/92	
MANAGEMENT TECHNOLOGIES INC	NY				X					05/13/92	
MARINE MIDLAND BANK N A					X		X			04/27/92	
MARION MERRELL DOW INC	DE				X		X			05/12/92	
MAYNARD OIL CO	DE				X					05/01/92	
MEDISCIENCE TECHNOLOGY CORP	NJ				X					05/08/92	
NATIONAL REAL ESTATE LTD PARTNERSHIP INC	WI		X				X			02/28/92	
OPTION CARE INC/DE	DE		X				X			04/29/92	
PHP HEALTHCARE CORP	DE				X		X			04/15/92	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE				X		X			04/09/92	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE				X		X			04/29/92	
PRUDENTIAL HOME MORTGAGE SECURITIES COMP	DE				X		X			05/08/92	
QUEBECOR INC					X		X			04/23/92	
RASTRA BUILDING SYSTEMS INC	CO		X							04/27/92	
REGAL BELOIT CORP	DE						X			05/06/92	AMEND
REN CORP USA	TN		X				X			04/29/92	
RESOLUTION TRUST CORP MANU HOUS CONT PAS	DC				X		X			04/29/92	
RESOLUTION TRUST CORPORATION MORTGAGE PA	DC				X		X			04/29/92	
ROBERTS PHARMACEUTICAL CORP	NJ				NO ITEMS					02/28/92	AMEND
ROBERTS PHARMACEUTICAL CORP	NJ				NO ITEMS					02/28/92	AMEND
ROCKWOOD HOLDING CO	PA				X					05/18/92	
SCRIPPS E W CO /DE	DE				X					05/15/92	
SECURITY PACIFIC HOME EQUITY TRUST 1991-	CA						X			05/07/92	
SISKON GOLD CORP	DE				X					04/24/92	
THOMAS & BETTS CORP	NJ				X					05/06/92	
UGI CORP /NEW/	PA				X					05/15/92	
UNION OIL CO OF CALIFORNIA	CA				X					05/14/92	
UNITED CAPITAL HOLDINGS INC	CO		X							04/29/92	
UNITED COMMUNITY BANKS INC	GA						X			02/26/92	AMEND
UNITED TECHNOLOGIES CORP /DE/	DE				X		X			05/18/92	
UNOCAL CORP/DE	DE				X					05/14/92	
VAC TEC SYSTEMS INC	CO				X					05/08/92	
VEGA BIOTECHNOLOGIES INC	DE		X				X			05/01/92	
VIACOM INC	DE				X					05/14/92	
VIACOM INTERNATIONAL INC/DE	DE				X					05/14/92	

8K REPORTS CONT.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
WALL STREET FINANCIAL CORP /DE/	DE	X		X	X					05/08/92	
WISCONSIN POWER & LIGHT CO	WI			X	X					05/12/92	
YONDATA CORP				X						04/30/92	

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SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General Information about SEC operations and activities through a series of recorded messages.

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